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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation Comer Science & Education Foundation co Lawrence Richman		A Employer identification number  36-4244783	
Number and street (or P O box number if mail is not delivered to street address) Two North LaSalle Street		B Telephone number (see instructions)  (312) 269-8070	
City or town, state or province, country, and ZIP or foreign postal code Chicago, IL 60602		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 123,478,257		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,351,787			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	388	388		
	4 Dividends and interest from securities. . . . .	439,169	439,183		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	56,924			
	b Gross sales price for all assets on line 6a 181,224				
	7 Capital gain net income (from Part IV , line 2 ) . . .		56,924		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances 384,421				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .	1,317,684			
	c Gross profit or (loss) (attach schedule) . . . . .	-933,263			
	11 Other income (attach schedule) . . . . .	2,594,149	13,000		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	3,509,154	509,495		
	13 Compensation of officers, directors, trustees, etc	43,799			43,799
	14 Other employee salaries and wages . . . . .	1,261,494			1,257,046
	15 Pension plans, employee benefits . . . . .	157,765			161,660
	16a Legal fees (attach schedule) . . . . .	111,153			160,217
	b Accounting fees (attach schedule) . . . . .	70,135	17,534		52,601
	c Other professional fees (attach schedule) . . . . .	1,300			1,300
	17 Interest . . . . .	731,972			731,972
	18 Taxes (attach schedule) (see instructions)	80,446			87,171
	19 Depreciation (attach schedule) and depletion . . .	1,775,115			
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .	36,972			37,120
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	3,631,087	2,051		3,530,337
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	7,901,238	19,585		6,063,223
	25 Contributions, gifts, grants paid . . . . .	252,886			299,205
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	8,154,124	19,585		6,362,428
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-4,644,970			
	b <b>Net investment income</b> (if negative, enter -0-)		489,910		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	75,147	132,030	132,030
	2	Savings and temporary cash investments . . . . .	1,381,904	2,739,980	2,739,980
	3	Accounts receivable ▶ <u>855,999</u>			
		Less allowance for doubtful accounts ▶ _____	820,484	855,999	855,999
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .	281,175	215,385	215,385
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ <u>8,670,436</u>			
		Less allowance for doubtful accounts ▶ _____	8,781,672	8,670,436	8,670,436
	8	Inventories for sale or use . . . . .	2,718,145	536,474	536,474
	9	Prepaid expenses and deferred charges . . . . .	81,750	45,956	45,956
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	172,301		
	c	Investments—corporate bonds (attach schedule). . . . .			
Liabilities	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ <u>67,940,839</u>			
		Less accumulated depreciation (attach schedule) ▶ <u>11,450,246</u>	57,612,504	56,490,593	56,490,593
	15	Other assets (describe ▶ _____)	57,123,951	53,791,404	53,791,404
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	129,049,033	123,478,257	123,478,257
Net Assets or Fund Balances	17	Accounts payable and accrued expenses . . . . .	1,017,945	1,037,566	
	18	Grants payable . . . . .	4,735,049	1,237,719	
	19	Deferred revenue . . . . .	91,699	23,576	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .	21,070,000	21,070,000	
	22	Other liabilities (describe ▶ _____)	7,100,000	7,100,000	
	23	Total liabilities (add lines 17 through 22) . . . . .	34,014,693	30,468,861	
		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .	38,554,003	39,834,649	
	25	Temporarily restricted . . . . .	56,480,337	53,174,747	
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	95,034,340	93,009,396	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	129,049,033	123,478,257	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	95,034,340
2	Enter amount from Part I, line 27a . . . . .	2	-4,644,970
3	Other increases not included in line 2 (itemize) ▶ _____	3	3,300,000
4	Add lines 1, 2, and 3 . . . . .	4	93,689,370
5	Decreases not included in line 2 (itemize) ▶ _____	5	679,974
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	93,009,396

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	BMO Trust Short Term Capital Gains	P	2013-01-01	2013-12-31
b	BMO Trust Long Term Capital Gains	P	2013-01-01	2013-12-31
c	WaMu Stock Litigation Proceeds	P	2013-01-01	2013-12-31
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 42,950		38,205	4,745
b 138,152		86,095	52,057
c 122			122
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			4,745
b			52,057
c			122
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	56,924
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	8,259,603	1,804,823	4 57641
2011	10,428,911	7,442,239	1 40131
2010	10,015,090	8,281,700	1 20930
2009	9,556,494	8,848,918	1 07996
2008	28,613,318	6,683,849	4 28096

2 Total of line 1, column (d). . . . .	2	12 54795
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	2 50959
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	2,188,516
5 Multiply line 4 by line 3. . . . .	5	5,492,278
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	4,899
7 Add lines 5 and 6. . . . .	7	5,497,177
8 Enter qualifying distributions from Part XII, line 4. . . . .	8	6,362,428

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

<b>Part VI    Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)</b>		
<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	4,899
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b> Add lines 1 and 2. . . . .	<b>3</b>	4,899
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	4,899
<b>6</b> Credits/Payments		
<b>a</b> 2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	17,150
<b>b</b> Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	18,500
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	35,650
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	30,751
<b>11</b> Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> 30,751 <b>Refunded</b> . . . . .	<b>11</b>	

<b>Part VII-A    Statements Regarding Activities</b>			
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	<b>Yes</b>	<b>No</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>		<b>No</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>		<b>No</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____			
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>		<b>No</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>		<b>No</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>		<b>No</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>		<b>No</b>
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>		<b>No</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	<b>Yes</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	<b>Yes</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> IL _____			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	<b>Yes</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>		<b>No</b>
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>		<b>No</b>

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of Vicki Kalnins Telephone no (262) 798-5080 Located at 20875 Crossroads Circle 100 Waukesha WI ZIP +4 531864093			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
William T Schleicher Jr	Secretary	0		
20875 Crossroads Circle 100 Waukesha, WI 53186	0 00			
Guy Comer	President	43,819	18,508	
20875 Crossroads Circle 100 Waukesha, WI 53186	20 00			
Stephanie Comer	Vice President	0		
20875 Crossroads Circle 100 Waukesha, WI 53186	0 00			
Vicki Kalnins	Treasurer	0		
20875 Crossroads Circle 100 Waukesha, WI 53186	0 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Gregory Mooney	Exec Director	194,742	22,694	
20875 Crossroads Circle 100 Waukesha, WI 53186	40 00			
Alex Requena	IT Manager	98,870	19,847	
20875 Crossroads Circle 100 Waukesha, WI 53186	40 00			
Dan Schuch	Dir Facility	90,671	15,957	
20875 Crossroads Circle 100 Waukesha, WI 53186	40 00			
Noelle Samuels	Snr Prog Dir	100,384	5,069	
20875 Crossroads Circle 100 Waukesha, WI 53186	40 00			
Karen Powell	Controller	75,747	12,241	
20875 Crossroads Circle 100 Waukesha, WI 53186	40 00			

Total

number of other employees paid over \$50,000.

8

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Diverse Facility Solutions 6140 S Central Ave Chicago, IL 60638	Building Services	341,058
McDonagh Demolition Inc 1269 W Le Moyne St Chicago, IL 60642		
The Delta Institute 35 E Wacker Drive Ste 1200 Chicago, IL 60601	Consulting Services	62,229
Grant Thornton 2501 E Enterprise Avenue Appleton, WI 54913	Accounting Services	53,945
Neal Leroy 203 North LaSalle Street Suite 230 Chicago, IL 60601	Legal Services	126,717
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	21,967
b	Average of monthly cash balances. . . . .	1b	2,199,877
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	2,221,844
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	2,221,844
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	33,328
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,188,516
6	Minimum investment return. Enter 5% of line 5. . . . .	6	109,426

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	109,426
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	4,899
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	4,899
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	104,527
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	82,458
5	Add lines 3 and 4. . . . .	5	186,985
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	186,985

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	6,362,428
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,362,428
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	4,899
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	6,357,529
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				186,985
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .	28,282,211			
b From 2009. . . . .	9,045,224			
c From 2010. . . . .	8,764,778			
d From 2011. . . . .	10,065,110			
e From 2012. . . . .	8,165,491			
f Total of lines 3a through e. . . . .	64,322,814			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 6,362,428				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2013 distributable amount. . . . .				186,985
e Remaining amount distributed out of corpus	6,175,443			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	70,498,257			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	28,282,211			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	42,216,046			
10 Analysis of line 9				
a Excess from 2009. . . .	9,045,224			
b Excess from 2010. . . .	8,764,778			
c Excess from 2011. . . .	10,065,110			
d Excess from 2012. . . .	8,165,491			
e Excess from 2013. . . .	6,175,443			

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV**

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	456,301
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	

## Enter gross amounts unless otherwise indicated


(See worksheet in line 13 instructions to verify calculations )

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to


Form **990-PF** (2013)



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Goodcity 5049 W Harrison Chicago,IL 60644	n/a	PC	General Support	1,500
Lamont-Doherty Earth Observatory 61 Route 9W PO Box 1000 Palisades,NY 10964	n/a	PC	General Support	138,415
Paul Revere Elementary School 1010 E 72nd Street Chicago,IL 60619	n/a	PC	General Support	1,790
Paul Revere High School Scholarship 1010 E 72nd Street Chicago,IL 60619	n/a	PC	General Support	1,500
The CARA Program 703 West Monroe Street Chicago,IL 60661	n/a	PC	General Support	5,500
Ladder Up PO Box 061110 Chicago,IL 60606	n/a	PC	General Support	5,000
Teach for America 820 N Orleans St Suite 320 Chicago,IL 60610	n/a	PC	General Support	5,000
Noble Network of Charter Schools 1 North State Street 7-Lower Chicago,IL 60602	n/a	PC	General Support	45,000
Make Miracles Grow Foundation 20875 Crossroads Circle Suite 100 Waukesha,WI 53186	n/a	PC	General Support	157,096
New Trier Tyro Society PO Box 133 Winnetka,IL 60093	n/a	PC	General Support	2,500
The Latin School of Chicago 59 W North Blvd Chicago,IL 60610	n/a	PC	General Support	50,000
South Oakwood Brookhaven Neighborhood 7228 S Dobson Ave Chicago,IL 60619	n/a	PC	General Support	1,000
University of Arizona PO Box 3520 Tucson,AZ 85722	n/a	PC	General Support	5,000
Nanyang Technological University 65 Chula Street SG Jalan Bahar District,65 Chula Street S 049513 SN	n/a	NC	General Support	10,000
Leadership Greater Chicago 233 N Michigan Ave Suite 2420 Chicago,IL 60601	n/a	PC	General Support	2,000
<b>Total . . . . .</b>  <b>3a</b>				456,301

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Metrosqaush 5550 S University Avenue Chicago, IL 60637	n/a	PC	General Support	5,000
NASEN 535 Dock Street Suite 112 Tacoma, WA 98402	n/a	PC	General Support	20,000
<b>Total . . . . .</b>  <b>3a</b>				456,301



<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a>.</div>	<div>OMB No 1545-0047</div> <div>2013</div>

<div>Name of the organization</div> <div>Comer Science &amp; Education Foundation co Lawrence Richman</div>	<div>Employer identification number</div> <div>36-4244783</div>
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)( ) (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> Comer Science & Education Foundation co Lawrence Richman	<b>Employer identification number</b> 36-4244783
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Part I	Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<div>_____</div>	See Additional Data Table <div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>

<b>Name of organization</b> Comer Science & Education Foundation co Lawrence Richman	<b>Employer identification number</b>  36-4244783
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<b>Part II</b>	<b>Noncash Property</b> (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

<b>Name of organization</b> Comer Science & Education Foundation co Lawrence Richman	<b>Employer identification number</b> 36-4244783
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Part III

**Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.** Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions ) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID: 13000170

Software Version: 2013v3.1

EIN: 36-4244783

Name: Comer Science & Education Foundation  
co Lawrence Richman

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<div>The Chicago Community Trust</div> <div>111 E Wacker Drive Ste 1400</div> <div>Chicago, IL 60601</div>	\$ 90,978	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>2</u>	<div>UBS AG</div> <div>PO Box 120312</div> <div>Stamford, CT 06912</div>	\$ 15,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>3</u>	<div>After School Matters</div> <div>66 East Randolph Street</div> <div>Chicago, IL 60601</div>	\$ 15,925	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>4</u>	<div>United States Department of Educ</div> <div>1990 K St NW</div> <div>Washington, DC 20006</div>	\$ 252,165	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>5</u>	<div>State of Illinois Dept of Human Svc</div> <div>815 E Monroe St</div> <div>Springfield, IL 62701</div>	\$ 116,583	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>6</u>	<div>State Farm Mutual Auto Insurance Co</div> <div>3 State Farm Plaza</div> <div>Bloomington, IL 61791</div>	\$ 7,500	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>7</u>	<div>Access Community Health Network</div> <div>222 N Canal Street</div> <div>Chicago, IL 60606</div>	\$ 7,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>8</u>	<div>Illinois State Board of Education</div> <div>100 North First Street</div> <div>Springfield, IL 62777</div>	\$ 194,133	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>9</u>	<div>Department of Family Support Svc</div> <div>1615 West Chicago Ave</div> <div>Chicago, IL 60622</div>	\$ 281,527	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>10</u>	<div>McDougal Family Foundation</div> <div>400 N Michigan Ave Ste 300</div> <div>Chicago, IL 60611</div>	\$ 59,199	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>11</u>	<div>Noble Network of Charter Schools</div> <div>1 North State Street</div> <div>Chicago, IL 60602</div>	\$ <div>15,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>12</u>	<div>US Department of Agriculture</div> <div>1400 Independence Ave SW</div> <div>Washington, DC 20250</div>	\$ <div>70,073</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>13</u>	<div>Greater Auburn Gresham Development</div> <div>1159 W 79th Street</div> <div>Chicago, IL 60620</div>	\$ <div>148,467</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>14</u>	<div>Bel Brands USA Inc</div> <div>30 South Wacker Dr 30th Flr</div> <div>Chicago, IL 60606</div>	\$ <div>44,012</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>15</u>	<div>Walton Family Foundation</div> <div>PO Box 2030</div> <div>Bentonville, AR 72712</div>	\$ <div>8,281</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>16</u>	<div>Uhlich Children's Advantage Network</div> <div>3737 North Mozart Street</div> <div>Chicago, IL 60618</div>	\$ <div>10,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>

**TY 2013 Accounting Fees Schedule**

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting	70,135	17,534	0	52,601

**TY 2013 Contractor Compensation Explanation**

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Contractor	Explanation
Diverse Facility Solutions	
Grant Thornton	
McDonagh Demolition Inc	
Neal Leroy	
The Delta Institute	



## TY 2013 General Explanation Attachment

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Identifier	Return Reference	Explanation
	General Explanation Supplemental Information for Form 990-PF	Statement Required by Regulations Section 53 4945-5d1 Nanyang Technological University 65 Chulia Street, Singapore, SG 0495132 \$10,000 paid on January 4, 2013 for general support of climate change research3 \$10,000 of funds received spent by Nanyang Technological University4 All funds spent on intended purpose5 Final report filed on January 31, 2014 Report verified when recieved and all funds spent on intended purpose

**TY 2013 Land, Etc. Schedule**

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Auto./Transportation Equip.	37,315	24,125	13,190	13,190
Furniture and Fixtures	1,409,769	1,222,757	187,012	187,012
Machinery and Equipment	1,135,544	869,182	266,362	266,362
Buildings	52,830,768	8,193,581	44,637,187	44,637,187
Improvements	2,212,230	602,440	1,609,790	1,609,790
Land	9,749,405		9,749,405	9,749,405
Miscellaneous	565,808	538,161	27,647	27,647

**TY 2013 Legal Fees Schedule**

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal	111,153	0	0	160,217

TY 2013 Mortgages and Notes Payable Schedule

**Name:**

Comer Science & Education Foundation  
co Lawrence Richman

**EIN:**

36-4244783

**Software ID:**

13000170

**Software Version:**

2013v3.1

**Total Mortgage Amount:**

21070000

Item No.	1
Lender's Name	CDF Suballocatee V LLC
Lender's Title	
Relationship to Insider	
Original Amount of Loan	
Balance Due	7944450
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

Item No.	2
Lender's Name	CDF Suballocatee V LLC
Lender's Title	
Relationship to Insider	
Original Amount of Loan	
Balance Due	7099100
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

Item No.	3
Lender's Name	CDF Suballocatee V LLC
Lender's Title	
Relationship to Insider	
Original Amount of Loan	
Balance Due	6026450
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

**TY 2013 Other Assets Schedule**

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Beneficial Interest in Charitable Lead	56,480,337	53,174,747	53,174,747
Fee Reserve Account	503,222	517,355	517,355
Net Intangible Assets	140,392	99,302	99,302

**TY 2013 Other Decreases Schedule**

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Amount
Loss on impairment of RCHD homes	630,859

TY 2013 Other Expenses Schedule

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advertising & Marketing	42,085			47,668
Amortization	41,090			
Bank Fees	1,749			1,749
Computer Expense	64,215			48,503
Consulting Expense	137,540			135,491
Custody Fees	1,185	1,185		
Facilities Management	344,054			341,869
Filing Fees	3,567			3,567
Incentives	7,713			7,713
Insurance Expense	130,551			116,241
Internet Expense	738			738
Investment Fees	866	866		
Licenses	250			250
Management fees	86,000			86,000
Meals & Entertainment	14,020			14,480
Meetings & Seminars	7,660			7,660
Miscellaneous Expense	36,640			37,032
Office Supplies	36,065			37,102
Other Job Costs	1,382			1,382
Postage & Delivery	5,136			4,840
Program Expenses	2,051,140			2,029,561
Recruiting and Hiring	7,167			6,608
Rental Expenses	1,695			1,695
Repairs & Maintenance	296,535			304,647
Security	7,741			7,741
Telephone Expense	128,551			109,363
Utilities	175,752			178,437

**TY 2013 Other Income Schedule**

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Change in Beneficial Int	1,694,410		
Membership Dues	9,966		
Rental Income - Noninvestment Property	813,400	13,000	
Utility-Property Tax	76,373		



## TY 2013 Other Liabilities Schedule

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value
Due to Charitable Lead Trust	7,100,000	7,100,000

# TY 2013 Other Notes/Loans Receivable Short Schedule

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Name of 501(c)(3) Organization	Balance Due
TNT- Comer College Prep LLC	8,428,615
Redi 7256 LLC	210,000
GCYC Inc	31,821

**TY 2013 Other Professional Fees Schedule**

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees	1,300	0	0	1,300

**TY 2013 Sales Of Inventory Schedule**

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Gross Sales	Cost of Goods Sold	Net (Gross Sales Minus Cost of Goods Sold)
Proceeds	384,421	1,317,684	-933,263

**TY 2013 Taxes Schedule**

**Name:** Comer Science & Education Foundation  
co Lawrence Richman

**EIN:** 36-4244783

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Real Estate Taxes	80,446			87,171