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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For c	alen	dar year 2013 or tax year beginning		, and ending		
Nam	ne of	foundation			A Employer identification	n number
T1	HE	GUPTA FAMILY FOUNDATIO	N		36-4139351	L
_		nd street (or P O box number if mail is not delivered to street		Room/suite	B Telephone number	
R	UM	COVE #8 & 9, 7092 PLAC	IDA ROAD		213 245-00	077
		own, state or province, country, and ZIP or foreign p	• • • • • • • • • • • • • • • • • • • •		C If exemption application is	pending, check here
C	AP	E HAZE, FL 33946				
G C	heck	all that apply: Initial return	Initial return of a for	rmer public charity	D 1. Foreign organization	s, check here
		Final return	Amended return			
		X Address change	Name change		Foreign organizations m check here and attach c	eeting the 85% test, omputation
H C	heck	type of organization: X Section 501(c)(3) ex	empt private foundation		E If private foundation sta	atus was terminated
] Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private foundat	tion	under section 507(b)(1	
I Fa	ır ma	rket value of all assets at end of year J Accounti	ng method: X Cash	Accrual	F If the foundation is in a	60-month termination
(fre	om F	Part II, col. (c), line 16)	her (specify)		under section 507(b)(1	
_	\$	855,039 . (Part I, colu	mn (d) must be on cash b	asis.)		
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a)	expenses per books	income	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	3.	3.		STATEMENT 1
	4	Dividends and interest from securities	13,756.	13,428.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
ø	6a	Net gain or (loss) from sale of assets not on line 10	32,284.			
nue	b	Gross sales price for all assets on line 6a 258,249.				
Revenue	7	Capital gain net income (from Part IV, line 2)		32,284	<u> </u>	
ш.	8	Net short-term capital gain				
	9	Income modifications Gross sales less returns				
	10a	and allowances				ļ. <u>-</u>
		Less Cost of goods sold			 	
		Gross profit or (loss)	-874.	-874		STATEMENT 3
		Other income	45,169.	44,841		STATEMENT 3
	12	Total Add lines 1 through 11	45,169.	944,041	·	0
	13	Compensation of officers, directors, trustees, etc	0.		•	
	14	Other employee salaries and wages Pension plans, employee benefits				
es		Legal fees				•
Sus	10a					
ď		Other professional fees	··			
e E	17	اذا الما				-
ati	18	Interest SEP 0 2 2014 STMT 42	832.	383		
and Administrative Expense	19	Depreciation and depletion				
nie.	20	Occupancy OGDEN UT				
Ad	21	Travel, conferences, and meetings				
P.	22	Printing and publications		_		
ğ	23	Other expenses STMT 5	5,850.	5,850		C
perating	24	Total operating and administrative				
ber		expenses. Add lines 13 through 23	6,682.	6,233	•	0
Operating and Adminis	25	Contributions, gifts, grants paid	0.			0
	26	Total expenses and disbursements.				
<u>. </u>	<u></u>	Add lines 24 and 25	6,682.	6,233		
	27	Subtract line 26 from line 12:				
•	a	Excess of revenue over expenses and disbursements	38,487.			
	b	Net investment income (if negative, enter -0-)		38,608		<u> </u>
		Adjusted net income (if negative, enter -0-)			N/A	
3235 10-10	01 0-13	LHA For Paperwork Reduction Act Notice, see	instructions.			Form 990-PF (20

For	m 99	0-PF (2013) THE GUPTA FAMILY FOUNDA		36-	4139351 Page 2
D	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	
	ai t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	12,258.	12,259.	12,259.
		Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
	_	Less: allowance for doubtful accounts			
		Grants receivable			<u> </u>
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons		<u> </u>	
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
Assets	_	Inventories for sale or use			
Ass	9	Prepaid expenses and deferred charges			
•	1	Investments - U.S. and state government obligations			
	l	Investments - corporate stock			
	١	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation		·	
	12	Investments - mortgage loans Investments - other STMT 7	709,674.	842,780.	842,780.
	13		109,014.	042,700.	042,700.
	14	Land, buildings, and equipment: basis			
	15	Other assets (describe		•	
	16	Total assets (to be completed by all filers - see the			
	10	instructions. Also, see page 1, item 1)	721,932.	855,039.	855,039.
_	17	Accounts payable and accrued expenses	7.41,754.	033,033.	033,033.
	18	Grants payable			
w	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons	•		
ig	21	Mortgages and other notes payable			
Ë	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
čėš	24	Unrestricted			
lan	25	Temporarily restricted			
Ä	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
F		and complete lines 27 through 31.	_		
ţ	27	Capital stock, trust principal, or current funds	0.	0.	
sse	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ş	29	Retained earnings, accumulated income, endowment, or other funds	721,932.	855,039.	
Ž	30	Total net assets or fund balances	721,932.	855,039.	
			721 022	055 020	
_	31	Total liabilities and net assets/fund balances	721,932.	855,039.	<u> </u>
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)		1	721,932.
2	•	r amount from Part I, line 27a		2	38,487.
		er increases not included in line 2 (itemize)	SEE STA		94,620.
		lines 1, 2, and 3		4	855,039.
5	Decr	reases not included in line 2 (itemize)		5	0.
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	855,039.
					Form 990-PF (2013)

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(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation		c) Date a (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)			
1a		<u> </u>			1 -		11011			
b SEE ATTACHED	STAT	EMENT			1 -					
C				-	1					
d										
е										
(e) Gross sales price	(f) D	epreciation allowed (or allowable)		st or other basis expense of sale				(h) Ga (e) plus	ain or (loss) s (f) minus (g)
a										
b									.	
_с	_									
_d										
e 258,249.				225,96	55.					32,284.
Complete only for assets show	1						(I) (Gains (C	iol. (h) gain i not less than	minus
(i) F.M.V. as of 12/31/69	(,	i) Adjusted basis as of 12/31/69		cess of col. (I) col. (J), If any					(from col. (f	
a										
b		_								
<u>c</u>				- -						
_d										
<u>e</u>	1									32,284.
2 Capital gain net income or (net c	apıtal loss)	If gain, also enter If (loss), enter -0-			}	2				32,284.
3 Net short-term capital gain or (Ic		ned in sections 1222(5) an			٦					
If gain, also enter in Part I, line 8 If (loss), enter -0- in Part I, line 8		7)-			 	3			N/A	
Part V Qualification U	Jnder S	ection 4940(e) for	Reduced	Tax on Net	t Inv	estn	nent Inco	me	-1/ -1	
(For optional use by domestic private										
, , ,			.o .o(u) .u o			,				
If section 4940(d)(2) applies, leave	uns part bid	IIIK.								
Was the foundation liable for the self "Yes," the foundation does not qua					rıod?					Yes X No
1 Enter the appropriate amount in					entries	3.				
(a)		(b)		, , ,	(c)				D -4b	(d)
Base periód years Calendar year (or tax year beginn	ung in)	Adjusted qualifying dist	tributions	Net value of no			use assets		Distrib (col. (b) divi	ùtión ratio ided by col. (c))
2012			0.			68	1,159.			
2011			0.				6,000.			.000000
2010		9	9,059.				3,246.			.149355
2009			5,000.			59	2,152.			
2008		16	2,909.			75	8,994.			.214638
2 Total of line 1, column (d)								2		.456875
3 Average distribution ratio for the	5-year bas	se period - divide the total o	on line 2 by 5,	or by the number	r of ye	ars				
the foundation has been in exist	ence if less	than 5 years						3		.091375
4 Enter the net value of noncharita	able-use ass	sets for 2013 from Part X, I	line 5					4		772,539.
5 Multiply line 4 by line 3								5		70,591.
6 Enter 1% of net investment inco	me (1% of	Part I, line 27b)						6		386.
7 Add lines 5 and 6								_7		70,977.
8 Enter qualifying distributions fro	m Part XII	line 4						8		0.
If line 8 is equal to or greater that			th and comm	alata that part you	nn a 1	0/2 tav	rato			
See the Part VI instructions.			, and comp	mai pai i uSII	ny a I	/υ ια λ				

orm	n 990-PF (2013) THE GUPTA FAMILY FOUNDATION		-4139			age 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940	0(b), 4940(e), or 494	3 - see i	nstru	ctior	1S)
1a	a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on l	line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see in					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 📖 and e	enter 1% <u>1</u>	_		<u> </u>	<u>72.</u>
	of Part I, line 27b					
	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line	' '				_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0		- i			<u> 0 </u>
3	Add lines 1 and 2	<u> -3</u>				<u>72.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0					0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<u> </u>				<u>72.</u>
6	Credits/Payments:					
	a 2013 estimated tax payments and 2012 overpayment credited to 2013					
	b Exempt foreign organizations - tax withheld at source Tax paid with explication for extraorion of time to file (Form 9969)	783.				
	c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 6d	703.				
	d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d	· · · · · · · · · · · · · · · · · · ·			7	83.
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	1				11.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ • •				0.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ 1				
	Enter the amount of line 10 to be; Credited to 2014 estimated tax	Refunded 1				
	art VII-A Statements Regarding Activities	1	·			
1a	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did i	it participate or intervene in			Yes	No
	any political campaign?			1a		X
b	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instr	ructions for the definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of	f any matenals published o	r		1	
	distributed by the foundation in connection with the activities.					
C	c Did the foundation file Form 1120-POL for this year?			1c		<u> </u>
d	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	_				
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$	0.				
е	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impo	osed on foundation				
	managers. > \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
•	If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, as	articles of incorporation or				
J	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	articles of incorporation, of		3	l	X
A o	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
•	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					ı
	By state legislation that effectively amends the governing instrument so that no mandatory directions to	that conflict with the state law	1			
	remain in the governing instrument?			6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part	II, col. (c), and Part XV		7	X	
						ĺ
8a	a Enter the states to which the foundation reports or with which it is registered (see instructions)					
	IL					
b	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene	eral (or designate)			٠,	l
_	of each state as required by General Instruction G? If "No," attach explanation	3/0) a= 40.40/3/5) {== ==!!	_	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)		Γ			v
40	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Pa			9		X
IU	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their r	names and addresses	For	j <u>10</u> m 990	-PF /	
			. 0.		(

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	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ►N/A			_
14	The books are in care of ► EXEMPLAR WEALTH MANAGEMENT Telephone no. ► 913 9		<u> 102</u>	
	Located at ► 18001 W. 106TH STREET, SUITE 150, OLATHE, KS ZIP+4 ►6	<u>5061</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. ▶	·
	and enter the amount of tax-exempt interest received or accrued during the year	N	/ <u>A</u>	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,	,	Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
_	country >	Ш		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		\/	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
_	termination of government service, if terminating within 90 days.)			
t	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			,,
_	before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5));			
á	a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes X No	-		
	If "Yes," list the years ▶,,,,,,,,,,,, b. Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	1		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20		_
•				
2.	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
0.	during the year?			
	b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3ъ	1	
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<u> </u>	X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	<u> </u>		_ _ _
	had not been removed from leopardy before the first day of the tax year beginning in 2013?	4b	İ	x

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orm 990-PF (2013) THE GUPTA FAMILY FOUNDAT	ION		<u>36-41393</u>	5 1 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	lequired (continu	ued)	
 5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section (2) Influence the outcome of any specific public election (see section 4955); or 			s X No	
any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any autopass other than saligning a heartable, equalified integral.			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?		Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unsection 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?	n Regulations	N/A 5	ib
Organizations relying on a current notice regarding disaster assistance check h c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it maintai		s No	
expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.494	5-5(d).	/A	:S NU	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?	pay premiums on	Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a page 16 "Yes" to 6b, file Form 8870.	personal benefit contract?		<u> </u>	Sb X
7a At any time during the tax year, was the foundation a party to a prohibited tax s b if "Yes," did the foundation receive any proceeds or have any net income attribute.		Ye	s X No N/A 7	'b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors		nagers, Highly		
1 List all officers, directors, trustees, foundation managers and their	compensation.	,		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANITA GUPTA	PRESIDENT			
RUM COVE #8 & 9, 7092 PLACIDA ROAD	2.00			•
CAPE HAZE, FL 33946	3.00 SECRETARY/TRE	O.	0.	0.
RAJAT GUPTA RUM COVE #8 & 9, 7092 PLACIDA ROAD	SECKETARI/IKE	ASUKEK		
CAPE HAZE, FL 33946	3.00	0.	0.	0.
GEETANJALI GUPTA	VICE PRESIDEN	-		
107 WABAN HILL ROAD				
CHESTNUT HILL, MA 02467	1.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	-			
		, ,		
				, , , , , , , , , , , , , , , , , , ,
	1			
Total number of other employees paid over \$50,000		<u> </u>	<u> </u>	0

Р	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	772,046.
b	Average of monthly cash balances	1b	772,046. 12,258.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	784,304.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	784,304.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,765.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	772,539.
6_	Minimum investment return. Enter 5% of line 5	6	38,627.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	ıd certaın	
1	Minimum investment return from Part X, line 6	1	38,627.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	772.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	37,855.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	37,855.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	37,855.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.	qualifies fo	

Part XIII Undistributed Income (see instructions)

1 Destributible amount for 2013 from Part XI, Inter 2 2 Undeschaused scene, 4 my, as of the end of 2013 a Enter amount for 2012 conty 5 Total for prior years: 3 Excess distributions carryover, if any, to 2013; a From 2008 1 25 1, 141, 5 From 2009 2 5, 536, 6 From 2010 6 6 7, 779, 6 From 2010 6 From 2011 6 From 2012 6 From 2014 6 Part XII, Inter 6 S		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
2 Undestrobuted econes, damp, as of the end of 2019	1 Distributable amount for 2013 from Part XI,				
Enter amount for 2012 only	line 7				37,855.
3 Excess distributions carryover, if any, to 2013: a From 2009	· ·				
S Excess destributions carryover, if any, to 2013: a From 2008				<u> </u>	
3 Excess distributions carryover, if any, to 2013; a From 2008	b Total for prior years:				
a From 2008	' · - · - · - · - · - · - · - ·		0.		
Firm 2009	ı i				
From 2010					
From 2011 From 2012 Total of lines 3a through e 217, 456.					
e From 2012 1 Total of lines 3a through e 4 Cualifying distributions for 2013 from Part XII, line 4; P-S Applied to undistributed more of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013; distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 37, 855. 1 37, 855. 37, 855. 37, 855. 37, 855. 37, 855. 37, 855. 37, 855. 37, 855. 37, 855. 37, 855. 40, and the 31 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 6 Excess distributions carryover be applied to 2013 7 (a see a corpus and a substantial time a see a mount mount in the section 442(a) lax has been previously assessed 4 Subtract line 6 from line 6 b. Taxable amount - see instructions 9 Undistributed income for 2012. Subtract line 4 from line 12 Than amount must be distributed in come for 2015. Subtract line 4 from line 12 Than amount must be distributed in come for 2013. Subtract lines 44 and 5 from line 1. This amount must be distributed in come for 2013. Subtract lines 44 and 5 from line 1. This amount must be distributed in come for 2013. Subtract lines 44 and 5 from line 1. This amount must be distributed in come for 2014. Subtract lines 44 and 5 from line 6. This amount must be distributed in come for 2014. 4 Mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(0)(1)(1) or 4942(0)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 8 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6 9 2, 335. 10 Analysis of line 9: 1 Excess from 2010 2 25, 536. 1 Excess from 2010 2 26, 739.					
Total of lines 3a through e 217,456.					
4 Qualifying distributions for 2013 from Part XII, line 4 → S Q Q A applied to 2013, but not more than line 2a D Applied to undistributed moome of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q Q		217 456			
Part XII, line 4: ► \$ 0. a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus See instructions amount distributed out of corpus and the seed of the series and the series amount E Remaining amount distributed out of corpus Series distributions recommends, the arms amount E Remaining amount distributed out of corpus Series distributions amount of prior years and the subtract line 5 Driver year's undistributed income. Subtract line 4b from line 2b E fleter the amount of prior years' undistributed income. Subtract line 4b from line 2b E fleter the amount of prior years' undistributed income for which a notice of deficiency has been assued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 5a. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 5a. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 5a. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 6b. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4b from line 6b. Taxable amount - see instructions e Undistributed incom		217,450.			
a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus ((Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 5 Excess distributions carryover to 2014. Subtract line 3 to 1 form line 2 to 1 form line 3 to 1 form line 3 to 1 form line 3 to 1 form line 6 form line 6 to 1 form line	· · ·				
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(Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover from 2008 not applied to 2013 distributable amount 9 C. 37,855. 3			0•		· · ·
d Applied to 2013 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover from 2008 not applied to 2013 distributable amount e Remaining amount distributed out of corpus (fra anount appears in column (c), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 8 Corpus Add Interest, c, and 4e Subtract line 5 D Pror years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2008 not applied on line 5 or line 7 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 Excess from 2010 A Subtract lines 7 and 8 from line 6a Excess from 2010 Excess from 2010 A Subtract lines 7 and 8 from line 6a Excess from 2010 Excess fr		0			
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undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2008 not applied on line 5 or line 7 Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2009 a Excess from 2009 b Excess from 2009 c Excess from 2009 c Excess from 2000	line 4b from line 2b		0.	 	
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amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 25,536. b Excess from 2010			0.		
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section 170(b)(1)(F) or 4942(g)(3) 8					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 25,536. b Excess from 2010		0			
not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 66,779.				. 1921.0 0.0 0.0	
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 66,779.		87 286			
Subtract lines 7 and 8 from line 6a 92,315. 10 Analysis of line 9: a Excess from 2009 25,536. b Excess from 2010 66,779.		07,200.			
10 Analysis of line 9: a Excess from 2009 b Excess from 2010 25,536. 66,779.	-	92.315.			
a Excess from 2009 25,536. b Excess from 2010 66,779.	-	32,020.	1811		
b Excess from 2010 66,779.					
c Excess from 2011	c Excess from 2011				
d Excess from 2012					
e Excess from 2013	e Excess from 2013			<u> </u>	

Part XIV Private Operating For	OUNDATIONS (see up		A guestion 9)	N/A	139351 Page 10
1 a If the foundation has received a ruling or			A, question of	N/A	
foundation, and the ruling is effective for					
			n contion	4942(J)(3) or	4942(j)(5)
b Check box to indicate whether the found2 a Enter the lesser of the adjusted net	Tax year	ig roundation described i	Prior 3 years	1 4942(J)(3) UI	1942())(5)
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	(4) 2010	(0)2012	(0) 2011	(4) 2010	(0) 10(2)
investment return from Part X for					
each year listed				-	
 b 85% of line 2a c Qualifying distributions from Part XII, 					
line 4 for each year listed d Amounts included in line 2c not				 	
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the				····-	
alternative test relied upon:					
a "Assets" alternative test - enter:(1) Value of all assets					
• •					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					İ
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					ļ
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income Part XV Supplementary Info	um ation (Comple	to this part only	if the foundation		agra in gasata
Part XV Supplementary Info			ir the roundation	n nad \$5,000 or n	nore in assets
 Information Regarding Foundation List any managers of the foundation wh 	•	than 2% of the total cont	ributions received by th	a foundation hafora the c	loca of any tay
year (but only if they have contributed n			noutions received by th	e louridation before the c	iose of any tax
NONE					
b List any managers of the foundation wh	o own 10% or more of th	ne stock of a corporation (or an equally large port	ion of the ownership of a	partnership or
other entity) of which the foundation ha			,	*******************************	• • •
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan	, Scholarship, etc., Pr	ograms:	<u> </u>	
Check here ▶ ☐ If the foundation of	only makes contributions	to preselected charitable	organizations and does		
the foundation makes gifts, grants, etc.	(see instructions) to indi-	viduals or organizations u	nder other conditions, o	complete items 2a, b, c, a	nd d.
a The name, address, and telephone num	ber or e-mail address of	the person to whom appli	cations should be addre	essed:	
SEE STATEMENT 8					
b The form in which applications should t	oe submitted and informa	ition and materials they sh	nould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors:	

NONE		

Form **990-PF** (2013)

▶ 3b

Total

`,·f

b Approved for future payment

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income			d by section 512, 513, or 514	(e)		
0	(a)	(b)	(c) Exclu-	(d)	Related or exempt		
1 Program service revenue:	Business code	Amount	sion	Amount	function income		
a N/A	- 5555						
b		· · · · · · · · · · · · · · · · · · ·					
c							
d	1						
e							
1			1				
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash					<u> </u>		
investments			14	3.			
4 Dividends and interest from securities			14	13,756.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property		•					
6 Net rental income or (loss) from personal							
property							
7 Other investment income			14	-874.			
8 Gain or (loss) from sales of assets other							
than inventory			18	32,284.			
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue:							
a							
b							
C							
d							
e							
12 Subtotal. Add columns (b), (d), and (e)		(<u> </u>	45,169.	0 .		
13 Total. Add line 12, columns (b), (d), and (e)				13	45,169		
(See worksheet in line 13 instructions to verify calculations.)							

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment the foundation's exempt purposes (other than by providing funds for such purposes).	of
		 _
323621 10-10-13	Form	990-PF (2013)

Form 990-PF (2013) THE GUPTA FAMILY FOUNDATION 36-4139351 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash X 1a(1) X (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization X 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) X (5) Loans or loan guarantees 1b(5) 1b(6) (6) Performance of services or membership or fundraising solicitations Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule. (c) Description of relationship (a) Name of organization (b) Type of organization N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below (see instr)? and belief, it is true, correct, and complete. Deplaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign Here PRESIDENT X Yes Signature of officer or trustee Title Check X If Preparer's signature Date Print/Type preparer's name self-employed

Form **990-PF** (2013)

P00338532

Firm's EIN \triangleright 27-4521811

Phone no. 952 582-2933

Paid

Preparer

Use Only

SUITE 700

55416

1/2014

JAMES J. ROEDER

Firm's address ► 5775 WAYZATA

Firm's name ► JAMES

ROEDER

ST. LOUIS PARK

CPA

36-4139351 PAGE 1 OF

_				$\overline{}$	(h) How acquired		
		l describe the kind(s) of property solo rick warehouse; or common stock, 20			(b) How acquired P - Purchase	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
-		EDULE ATTACHED	70 3113. WEO 00:		D - Donation P		VARIOUS
-		EDULE ATTACHED					VARIOUS VARIOUS
		EDULE ATTACHED					VARIOUS
_		EDULE ATTACHED	· · · · · · · · · · · · · · · · · · ·	-			VARIOUS
_		COMMODITY K-1					VARIOUS
f							VARIOUS
<u> </u>	CAPITAL GAINS					VIECEOU	VILLEGOD
_ y							
							
							
k							
_m	۱						
<u>n</u>							
_0				l			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale			Gain or (loss) lus (f) minus (g)	
a	51,559.		50,503.				1,056.
b	26,761.		27,070.				-309.
c	21,201.		18,939.				2,262.
d	142,640.		129,312.				13,328.
e	<u> </u>		11.				-11.
<u>f</u> _			130.				-130.
g	16,088.						16,088.
h							
1							
<u>k</u> 1							
_							
m n							
0	• • • • • • • • • • • • • • • • • • • •	1					
<u> </u>	Complete only for assets showing	ng gain in column (h) and owned by t	he foundation on 12/31/69		(I) Los	ses (from col. (h))	
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (1) over col. (j), if any		Gains (excess of	of col. (h) gain òve ot less than "-0-")	
a			• •				1,056.
b							-309.
С						-	2,262.
d							13,328.
е							<u>-11.</u>
<u>f</u>							-130.
g			-· -· -·				16,088.
<u>h</u>							
\perp				·			
<u>k</u>			; 				
m							
<u>n</u>							
	Capital gain net income or (net ca	· // (/000/), 0	•	2			32,284.
3	Net short-term capital gain or (logifigain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) an	d (6):				
	If (loss), enter "-0-" in Part I, line	8	<u> </u>	3		N/A	

FORM 990-PF INTERE	ST ON SAVING	S AND T	EMPORARY	CASH	INV	ESTMENTS	STATEMENT	1
SOURCE			(A) VENUE BOOKS	NET		B) ESTMENT OME	(C) ADJUSTE NET INCO	
JPMORGAN			3.			3.		
TOTAL TO PART I, LI	NE 3		3.			3.		-
FORM 990-PF	DIVIDENDS	AND INT	EREST FR	OM SEC	CURI	TIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPIT GAIN DIVIDE	S R	(A) EVENUE R BOOK		(B) NET INVES MENT INCC		TED
JPMORGAN POWERSHARES DB COMMODITY K-1	29,835.	16,	088.	13,74	9.	13,41	9.	
TO PART I, LINE 4	29,844.	16,	088.	13,75	66.	13,42	28.	
FORM 990-PF		OTHER	INCOME				STATEMENT	' 3
DESCRIPTION			(A) REVEN PER BO			(B) T INVEST- NT INCOME		
POWERSHARES DB COMM JPMORGAN INVESTMENT				-880. 6.		-880).	
TOTAL TO FORM 990-P	F, PART I, I	INE 11	· 	-874.		-874		

Ca	FORM 990-PF	T2	AXES			STATEMENT	4
TO FORM 990-PF, PG 1, LN 18	DESCRIPTION	EXPENSES	NET INV	EST-	ADJUSTED	CHARITA	
Color							0.
CA	TO FORM 990-PF, PG 1, LN 18	832	2.	383.			0.
EXPENSES NET INVEST— ADJUSTED CHARITAL PER BOOKS MENT INCOME NET INCOME PURPOSION NET INCOME	FORM 990-PF	OTHER	EXPENSES			STATEMENT	5
INVESTMENT FEES - POWERSHARES K-1 190. 190. TO FORM 990-PF, PG 1, LN 23 5,850. 5,850. FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT DESCRIPTION AMOUNT UNREALIZED INVESTMENT GAINS 93,0 OTHER BOOK/TAX DIFFERENCES 1,56 TOTAL TO FORM 990-PF, PART III, LINE 3 94,65 FORM 990-PF OTHER INVESTMENTS STATEMENT DESCRIPTION VALUATION METHOD BOOK VALUE VALUE INVESTMENTS - EQUITIES FMV 647,010. 647,01 INVESTMENTS - CASH AND FIXED INCOME FMV 88,778. 88,77	DESCRIPTION	EXPENSES	NET INV	EST-	ADJUSTED	CHARITA	
TO FORM 990-PF, PG 1, LN 23 5,850. 5,850. FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT DESCRIPTION AMOUNT UNREALIZED INVESTMENT GAINS 93,0 OTHER BOOK/TAX DIFFERENCES 1,55 TOTAL TO FORM 990-PF, PART III, LINE 3 94,65 FORM 990-PF OTHER INVESTMENTS STATEMENT DESCRIPTION VALUATION METHOD BOOK VALUE FAIR MARKEY VALUE INVESTMENTS - EQUITIES FMV 647,010. 647,01 INVESTMENTS - CASH AND FIXED INCOME FMV 88,778. 88,77		5,660	5	,660.			0.
FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT DESCRIPTION AMOUNT UNREALIZED INVESTMENT GAINS 93,0 OTHER BOOK/TAX DIFFERENCES 1,5 TOTAL TO FORM 990-PF, PART III, LINE 3 94,6 FORM 990-PF OTHER INVESTMENTS STATEMENT DESCRIPTION VALUATION METHOD BOOK VALUE VALUE INVESTMENTS - EQUITIES FMV 647,010. 647,0 INVESTMENTS - CASH AND FIXED INCOME FMV 88,778. 88,77	POWERSHARES K-1	190	o. — ———	190.			0.
DESCRIPTION UNREALIZED INVESTMENT GAINS OTHER BOOK/TAX DIFFERENCES TOTAL TO FORM 990-PF, PART III, LINE 3 93,0 1,5 1,5 1,5 1,5 1,5 1,5 1,5 1,5 1,5 1,5	TO FORM 990-PF, PG 1, LN 23	5,850	5	,850.		·	0.
UNREALIZED INVESTMENT GAINS OTHER BOOK/TAX DIFFERENCES TOTAL TO FORM 990-PF, PART III, LINE 3 FORM 990-PF OTHER INVESTMENTS VALUATION METHOD BOOK VALUE INVESTMENTS - EQUITIES INVESTMENTS - CASH AND FIXED INCOME FMV 88,778. 93,0 1,56 1,56 1,56 1,56 1,56 1,56 1,56 1,56	FORM 990-PF OTHER INCREASES	S IN NET AS	SSETS OR F	UND BA	LANCES	STATEMENT	6
TOTAL TO FORM 990-PF, PART III, LINE 3 FORM 990-PF OTHER INVESTMENTS VALUATION METHOD DESCRIPTION INVESTMENTS - EQUITIES INVESTMENTS - CASH AND FIXED INCOME FAIR MARKET 647,010. 647,010. 88,778.	DESCRIPTION					AMOUNT	
FORM 990-PF OTHER INVESTMENTS STATEMENT VALUATION METHOD BOOK VALUE VALUE INVESTMENTS - EQUITIES FMV 647,010. 647,010. 1NVESTMENTS - CASH AND FIXED INCOME FMV 88,778. 88,77					•		
VALUATION DESCRIPTION METHOD BOOK VALUE VALUE INVESTMENTS - EQUITIES INVESTMENTS - CASH AND FIXED INCOME FMV 647,010. 647,010. 88,778.	TOTAL TO FORM 990-PF, PART I	II, LINE 3				94,6	20.
INVESTMENTS - EQUITIES FMV 647,010. 647,010 INVESTMENTS - CASH AND FIXED INCOME FMV 88,778. 88,77	FORM 990-PF	OTHER II	NVESTMENTS			STATEMENT	7
INVESTMENTS - CASH AND FIXED INCOME FMV 88,778. 88,77	DESCRIPTION	7		воо	K VALUE		т
——————————————————————————————————————	INVESTMENTS - CASH AND FIXED	INCOME	FMV		88,778.	88,7	78.
TOTAL TO FORM 990-PF, PART II, LINE 13 842,780. 842,78		I, LINE 13	·		 .		

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ANITA GUPTA RUM COVE #8 & 9, 7092 PLACIDA ROAD CAPE HAZE, FL 33946

TELEPHONE NUMBER

213 245-0077

FORM AND CONTENT OF APPLICATIONS

A LETTER STATING PURPOSE OF CHARITABLE ORGANIZATION

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

J.J. Morgan

Profit Wordendes West Sain			Canital Gain and Loss Schodule	S soc I put	ahadiila	CHOTA EANS	CIIDIA EAMII V EOIINDAILON	
L indicates a Nondeductible Loss other than a Wash Sale)		2 5507 mm		INIC I CI IOD	ורו בספות שלווסות	
** Ordingry Income O indicates Ordinary Income gain or loss			Short-T	Short-Term Covered				
F indicates Foreign Exchange gain or loss on Capital transactions Stock a	al transactions Stock and other symbol	:	Date Acquired	:	Sales	Cost or	Adjustments to	Gam or Loss
DELAWARE EMERGING MARKETS-I	DEMI 245914817	9000	02/01/13 07/30/13	584.405	8,549 84	Uther Hasis 8,742.70	gain or loss	Ordinary Income 192 86
HSBC FDS TOTAL RETURN I	HTRI 40428X156		Various 02/01/13	682.755	6,998.24	7,066 44		-68 20
ISHARES CORE S&P MID-CAP ETF	IJH 464287507		Vanous 02/01/13	134.000	14,730.20	12,881 71		1,848.49
ISHARES MSCI CHINA INDEX FD	46429B671		Vanous 07/10/13	148.000	5,985.82	7,374.34		-1,388 52
JPM GROWTH ADVANTAGE FD - SEL FUND 1567	JGAS 4812A3718		12/14/12 02/01/13	8 856	94.49	87.86		6.63
JPM HIGH YIELD FD - SEL FUND 3580	OHYF 4812C0803		12/14/12 10/29/13	11.284	93.09	92 20		68.
JPM INTL CURR INCOME FD - SEL FUND 3831	JCIS 4812A3296		10/19/12 07/22/13	10 441	115.90	117.41		-1 51
JPM REALTY INCOME FD - INSTL FUND 1372	URTL 904504503		12/14/12 09/25/13	3.166	37 33	35 92		1 41
JPM SHORT DURATION BOND FD - SEL FUND 3133	HLLV 4812C1330		12/14/12 06/25/13	0 704	7.67	7 75		- 08
RS INTERNATIONAL GROWTH FUND	RSIG 74972H424		10/19/12 04/19/13	816.744	14,946 42	14,097.00		849 42
Total Short-Term Covered					51,559.00	50,503.33		1,055.67

J.P.Morgan



*Code W indicates Wash Sale		Ca	Capital Gain and Loss Schedule	and Loss Sc	chedule	GUPTA FAMI	GUPTA FAMILY FOUNDATION	
L indicates a Nondeductible Loss other than a Wash Sale **Ordinary Income O indicates Ordinary Income gain or loss			Short-Terr	Short-Term Non Covered				
F indicates Foreign Exchange gain or loss on Capital transactions Stock a	ransactions Stock and							
Description	other symbol	Code.	Date Acquired	Units	Sales Price	Cost or Other Basis	Adjustments to gan or loss	Gan or Loss Ordinary Income**
ROWERSHARES DB COMMODITY INDEX TRACKING FUND	DBC 73935S105		04/16/13 06/06/13	274.000	7,185.49	7,098.05		87.44
POWERSHARES DB COMMODITY INDEX TRACKING FUND	DBC 73935S105		Vanous 12/17/13	771.000	19,575.89	19,972.10		-396.21
Total Short-Term Non Covered					26,761.38	27,070.15		-308.77

J.J. Morgan

* Code Windicates Wash Sale		Ca	Capital Gain and Loss Schedule	and Loss Sc	hedule	GUPTA FAMI	GUPTA FAMILY FOUNDATION	
L indicates a Nondeductible Loss other than a Wash Sale			•					
** Ordinary Income O indicates Ordinary Income gain or loss			Long-To	Long-Term Covered				
F indicates Foreign Exchange gain or loss on Capital transactions Stock s Other Sy Description Custi	and bodin	Code*	Date Acquired	Units	Sales	Cost or Other Basis	Adjustments to gan or loss	Gan or Loss Ordinary Income**
EATON VANCE FLOATING-RATE ADVANTAGE I	23637		05/10/12 10/29/13	451 388	5,042.00	4,947.21		94 79
HARTFORD CAPITAL APPREC-i	ITHI 416649309		10/19/12 10/29/13	159.814	7,401 00	5,286.65		2,114 35
JPM REALTY INCOME FD - INSTL FUND 1372	URTL 904504503		09/21/12 09/25/13	604 538	7,127 50	7,061 00		66.50
JPM SHORT DURATION BOND FD - SEL FUND 3133	HLLV 4812C1330		06/06/12 06/25/13	149.709	1,630 33	1,643.81		-13 48
Total Long-Term Covered					21,200.83	18,938.67		2,262.16

Suco La la	a capair

* Code Windcates Wash Sale		Capital G	Capital Gain and Loss Schedule	chedule	GUPTA FAMI	GUPTA FAMILY FOUNDATION	
L indicates a Nondeductible Loss other than a Wash Sale		(
" Ordinary income O indicates Ordinary Income gain or loss		Lo	Long-Term Non Covered	P			
F indicates Foreign Exchange gain or loss on Capital transactions Stock	ansactions Stock and		ŗ	o o	į	,	
Description	Cusip	Code* Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gan or loss	Grain or Loss Ordinary Income
ASTON/FAIRPOINTE MID CAP-I	ABMI 00078H158	03/02/11 09/13/13	1 160.129 3	7,185.00	5,436.38		1,748 62
DELAWARE EMERGING MARKETS-I	DEMI 245914817	01/14/11	1 873.900 3	12,785.16	14,297.00		-1,511.84
DELL INC REPRESENTS PRO RATA SHARE OF THE NET SETTLEMENT FROM THE DELL INC CLASS ACTION. DUE V18981007 GUPTA FAMILY FOUNDATION FUTURE	DELL 24702R101	00/00/00	O 19	4 4 7	00		4.47
ELECTRONIC DATA SYSTEMS CORP REPRESENTS PRO RATA SHARE OF THE NET SETTLEMENT FROM THE ELECTRONIC DATA SYSTEMS CORP CLASS ACTION. DUE V18981007 GUPTA FAMILY FOUNDATION	НРQ 285661104	00/00/00	O 15	30 35	00:		30.35
HIGHBRIDGE DYN COMMOD STR FD - SEL FUND 2015	HDCS 48121A670	Various 04/16/13	rs 757.144 3	9,585.44	12,321 73		-2,736.29
ISHARES CORE S&P MID-CAP ETF	IJH 464287507	09/14/09 02/01/13	9 11 000 3	1,209 20	748 01		461 19
JPM GROWTH ADVANTAGE FD - SEL FUND 1567	JGAS 4812A3718	Vanous 02/01/13	ls 1,323 571 3	14,122.51	9,437.77		4,684.74
JPM HIGH YIELD FD - SEL FUND 3580	OHYF 4812C0803	Vanous 10/29/13	rs 1,735.432 3	14,317.32	12,719.74		1,597 58
JPM INTL CURR INCOME FD - SEL FUND 3831	JCIS 4812A3296	06/23/10 07/22/13	0 594.048 3	6,593.93	6,291.28		302 65
JPM INTREPID AMER FD - SEL FUND 1206	JPIA 4812A2108	04/25/11 10/29/13	1 593 304 3	19,887.55	14,708.00		5,179.55

J.P.Morgar

F.F. Morgan

. Code Windicales Wash Sale		ű	Capital Gain and Loss Schedule	and Loss Sc	chedule	GUPTA FAM	GUPTA FAMILY FOUNDATION	
L indicates a Nondeductible Loss other than a Wash Sale "Ordinary Income o Indicates Ordinary Income gain or loss			Long-Ter	Long-Term Non Covered				
F indicates Foreign Exchange gain or loss on Capital transactions Stock a	ansactions Stock and		Post Act C		orlo O	,	of characters to	and the size of
Description	Cusip	Code	Date Sold	Units	Price	Other Basis	Adjustments to gain or loss	Ordinary Income
JPM MULTI SECTOR INCOME FD - SEL FUND 2130	JSIS 48121A290		04/25/11 05/23/13	2.115	22.00	21.42		.58
MANNING & NAPIER WORLD OPPOR	EXWA 563821545		Various 07/30/13	1,689.543	14,259.74	14,666.85		-407.11
POWERSHARES DB COMMODITY INDEX 12 TRACKING FUND	DBC 73935S105		05/05/10 12/17/13	494.000	12,542 78	11,557.57		985 21
SPDR GOLD TRUST	GLD 78463V107		05/19/09 10/24/13	43.000	5,592.97	3,901.75		1,691.22
SPDR GOLD TRUST	GLD 78463V107		05/19/09 10/25/13	16 000	2,078.19	1,451.81		626.38
SPDR GOLD TRUST COST BASIS ALLOC RATE 0 000329643	78463V107		00/00/00	59.000	3 10	00:		3 10
SPDR GOLD TRUST COST BASIS ALLOC. RATE 0 000355489	78463V107		00/00/00 02/21/13	59.000	3 20	00		3 20
SPDR GOLD TRUST COST BASIS ALLOC. RATE 0 000341809	78463V107		00/00/00	59 000	3.11	00:		8 11
SPDR GOLD TRUST COST BASIS ALLOC RATE 0 000353866	78463V107		00/00/00 04/09/13	59.000	3.19	00:		3 19
SPDA GOLD TRUST COST BASIS ALLOC RATE 0.000403935	78463V107		00/00/00	29 000	3.29	00:		3 29
SPDR GOLD TRUST COST BASIS ALLOC RATE 0.000364055	78463V107		00/00/00 06/17/13	29 000	2.88	00:		2.88
SPDR GOLD TRUST COST BASIS ALLOC _. RATE 0 000395335	78463V107		00/00/00	59.000	2.83	00		2.83

J.P.Morgan



*Code, W indicates Wash Sale		Cap	Capital Gain and Loss Schedule	nd Loss Sc	hedule	GUPTA FAM	GUPTA FAMILY FOUNDATION	
L indicates a Nondeductible Loss other than a Wash Sale Ordinary Income, O indicates Ordinary Income gain or loss			Long-Term	Long-Term Non Covered				
F indicates Foreign Exchange gain or loss on Capital transactions Stock t	ansactions Stock and					,	:	
Description	other symbol Cusip	Code*	Date Acquired Date Sold	Units	Sales Price	Cost or Other Ba <u>sis</u>	Adjustments to gain or loss	Gain or Loss Ordinary Income
SPDR GOLD TRUST COST BASIS ALLOC. RATE 0.000343817	78463V107	:	00/00/00 08/15/13	59,000	2.61	00.		2.61
SPDR GOLD TRUST COST BASIS ALLOC RATE 0 000355207	78463V107		00/00/00 09/19/13	29.000	2 76	00:		2 76
SPDR GOLD TRUST COST BASIS ALLOC. RATE 0.000388300	78463V107		00/00/00	59.000	2.84	00.		2.84
VANGUARD FTSE EMERGING MARKETS ETF	VWO 922042858		10/01/10 07/30/13	158.000	6,202.81	7,284.73		-1,081.92
VICTORY PORTFOLIOS DIVRS STK CL I	VDSI 92646A856		01/14/11 04/19/13	901.969	16,190.34	14,467.59		1,722.75
Total Long-Term Non Covered					142,639.57	129,311.63		13,327.94

Form **8868** (Rev. January 2014)

Department of the Treasury Internal Revenue Service Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

Form 8868 (Rev. 1-2014)

● if you a	re tiling for an Automatic 3-Month Extension, complet	te only Pa	art I and check this box			لکما 🗨
If you a	re filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II (on page 2 of	this form).		
Do not co	mplete Part II unless you have already been granted a	an automa	atic 3-month extension on a previous	sly filed For	m 8868	
	c filing (e-file). You can electronically file Form 8868 if y					corporation
	o file Form 990-T), or an additional (not automatic) 3-mol			•		•
•	file any of the forms listed in Part I or Part II with the exc		· · · · · · · · · · · · · · · · · · ·			
	Benefit Contracts, which must be sent to the IRS in pap					
	irs.gov/efile and click on e-file for Chanties & Nonprofits		(See instructions) To more details	JII 1116 616C	tronic ming or	triis ionn,
			submit original (no conice no	odod)		
Part I	Automatic 3-Month Extension of Time					
•	tion required to file Form 990-T and requesting an autor	natic 6-mo	onth extension - check this box and	complete		· []
Part I only	·	•				
	orporations (including 1120-C filers), partnerships, REM	IICs, and t	rusts must use Form 7004 to reques	st an exten	sion of time	
o file inco	me tax returns.			Enter file	r's identifying	number
Type or	Name of exempt organization or other filer, see instru	ctions.		Employer	dentification	number (EIN) or
orint						
	THE GUPTA FAMILY FOUNDATION	N			36-413	9351
File by the due date for	Number, street, and room or suite no If a P.O. box, s	ee instruc	tions.	Social se	curity number	(SSN)
iling your	RUM COVE #8 & 9, 7092 PLACE	IDA R	OAD			
eturn See nstructions	City, town or post office, state, and ZIP code. For a fo					
	CAPE HAZE, FL 33946					
	, , , , , , , , , , , , , , , , , , , ,					
Enter the	Return code for the return that this application is for (file	a senara	te application for each return)			0 4
	Totall code for the fotall that the application is for the	o a copaia	as application for each retain,	•		(<u>v,*</u>)
Ammliantı		Dotum	Application			Datum
Applicati	on	Return	Application			Return
ls For		Code	Is For			Code
	or Form 990-EZ	01	Form 990-T (corporation)			07
Form 990	· · · · · · · · · · · · · · · · · · ·	02	Form 1041-A			08
Form 472	0 (individual)	03	Form 4720 (other than individual)			09
Form 990	-PF	04	Form 5227			10
Form 990	T (sec 401(a) or 408(a) trust)	05	Form 6069			11
Form 990	T (trust other than above)	06	Form 8870			12
	EXEMPLAR WEALTI	H MAN	AGEMENT			
The bo	oks are in the care of \triangleright 18001 W. 106TH	STRE	<u>ET, SUITE 150 - OL</u>	ATHE,	KS 660	61
Teleph	one No ▶ 913 948-6102		Fax No. 🕨			
If the c	rganization does not have an office or place of business	s in the Ur	nited States, check this box			
If this i	s for a Group Return, enter the organization's four digit	Group Exe	emption Number (GEN)	If this is foi	the whole gro	oup, check this
oox ▶ [. If it is for part of the group, check this box	7			=	•
	quest an automatic 3-month (6 months for a corporation					
			ition return for the organization nam		The extension	
is fo	or the organization's return for	t organiza	alon fordin for the organization flam	ou ubovo.	THE EXICITION	
	X calendar year 2013 or					
			.d.aad.aa			
	tax year beginning	, an	ad ending		_ ·	
2 If th	e tax year entered in line 1 is for less than 12 months, c	neck reas	on:	Fınal retur	n	
	_ Change in accounting period			1	-	
	is application is for Forms 990-BL, 990-PF, 990-T, 4720	, or 6069,	enter the tentative tax, less any			~~~
	refundable credits. See instructions			3a	\$	783.
	is application is for Forms 990-PF, 990-T, 4720, or 6069					
est	mated tax payments made. Include any prior year overp	oayment a	llowed as a credit.	3b	\$	0.
c Bal	ance due. Subtract line 3b from line 3a. Include your pa	ayment wit	th this form, if required,			
by (using EFTPS (Electronic Federal Tax Payment System)	See instru	ictions	3c	\$	783.
Caution.	If you are going to make an electronic funds withdrawal	(direct de	bit) with this Form 8868, see Form 8	3453-EO ar	nd Form 8879	EO for payment
instructio	•					-

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

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