

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

Department of the Treasury Internal Revenue Service

For calendar year 2013 or tax year beginning

or Section 4947(a)(1) Trust Treated as Private Foundation

➤ Do not enter Social Security numbers on this form as it may be made public.

➤ Information about Form 990-PF and its separate instructions is at www irs qov/form990pf , and ending

UMB NO 1545-0052
2013
Open to Public Inspection

	Nai	me of foundation			A Employer identification	n number
	7.	UCKERMAN FAMILY FOUNDATION	N		36-4120779))
		nber and street (or P O box number if mail is not delivered to street a		Room/suite	B Telephone number	<u> </u>
	1	049 BLUFF ROAD	•		312-948-80	000
	City	y or town, state or province, country, and ZIP or foreign po	ostal code		C If exemption application is p	
		LENCOE, IL 60022				•
	G	Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organization	s, check here
		Final return	Amended return		2	
		Address change	Name change		2 Foreign organizations me check here and attach or	omputation
	H C	Check type of organization. X Section 501(c)(3) exe			E If private foundation sta	
	<u> </u>		Other taxable private founda		under section 507(b)(1	
		air market value of all assets at end of year J Accounting om Part II, col. (c), line 16)	ner (specify)	L Accrual	F If the foundation is in a under section 507(b)(1	
		\$ 1,573,568. (Part I, colum		asis)	under Section 507 (b)(i)(b), check here
			(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
•		1 Contributions, gifts, grants, etc., received	185,686.		N/A	
		2 Check If the foundation is not required to attach Sch. B				
_ •		3 Interest on savings and temporary cash investments	6,563.	6,563.	<u></u>	STATEMENT 2
2014	•	4 Dividends and interest from securities	45,747.	45,747.		STATEMENT 3
		5a Gross rents				
0		b Net rental income or (loss)	183,936.			STATEMENT 1
2	ne	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 1,184,078.	103,930.			SIAIEMENI I
AUG	Revenu	7 Capital gain net income (from Part IV, line 2)		361,054.		
SCANNED /		8 Net short-term capital gain		302,0310		
		9 Income modifications				
Z		Gross sales less returns and allowances				
¥		b Less Cost of goods sold				
$S_{\mathcal{S}}$		c Gross profit or (loss)	4.04	4.64		
		11 Other income	101.	101.		STATEMENT 4
•		12 Total Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc	422,033.	413,465.		0.
		Compensation of officers, directors, trustees, etc Other employee salaries and wages		<u> </u>		· · ·
		15 Pension plans, employee benefits			_	
	ses	16a Legal fees				
	cpenses	b Accounting fees			RECEI	/ED
		c Other professional fees				
	š	17 Interest	62.	62.	0	0.
	tra	18 Taxes STMT 5	3,009.	1,187.	₩ AUG 1 9	2014 0 0.
	inis	19 Depreciation and depletion			<u> </u>	88
	Εþ	20 Occupancy 21 Travel, conferences, and meetings			- OCDEV	1117
	Operating and Administrative Ex	22 Printing and publications				
	gaı	23 Other expenses STMT 6	1,965.	1,969.		0.
	atin	24 Total operating and administrative	2,,5000		-	
	per	expenses Add lines 13 through 23	5,036.	3,218.		0.
	O	25 Contributions, gifts, grants paid	318,423.			318,423.
		26 Total expenses and disbursements				
		Add lines 24 and 25	323,459.	<u>3</u> ,218.		318,423.
		27 Subtract line 26 from line 12	00 [74			
		2 Excess of revenue over expenses and disbursements	98,574.	410 247		
		b Net investment Income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		410,247.	N/A	
					L *1/ 43	<u> </u>

Page 2

36-4120779

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6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Part II Balance Sheets and the trades should be decaying (1) Book Value (1) Book Value (2) Fair Market Value (2) F	Б	-	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
2 Survings and temporary cash investments 3 Accounts recovable ► Less allowance for doubtful accounts ► Less allowance for doubtful accounts ► Corats receivable 6 Recovables to from officers, directors, fusites, and other dequalities persons 7 Ownstream for size of use 8 Investments of size of use 10 Investments - Cus, and state powerment obligations 10 Investments - Corporate stock 11 Investments - Corporate stock 11 Investments - Corporate stock 12 Investments - Corporate stock 13 Investments - Corporate stock 14 Investments - Corporate stock 15 Investments - Corporate stock 16 Investments - Corporate stock 17 Investments - Corporate stock 18 Investments - Corporate stock 19 Investments - Corporate stock 19 Investments - Corporate stock 10 Investments - Corporate stock 10 Investments - Corporate stock 11 Investments - Corporate stock 11 Investments - Corporate stock 12 Investments - Corporate stock 13 Investments - Corporate stock 14 Investments - Corporate stock 15 Corporate sometime 15 Corporate sometime 16 Corporate sometime 16 Corporate sometime 17 Investments - Corporate sometime 18 Corporate sometime 19 Corporate sometime 19 Corporate sometime 19 Corporate sometime 19 Corporate sometime 10 Corporate sometime 11 Corporate sometime 11 Corporate sometime 12 Corporate sometime 12 Corporate sometime 13 Corporate sometime 14 Corporate sometime 15 Corporate sometime 16 Corporate sometime 17 Corporate sometime 18 Corporate sometime 19 Corporate sometime 19 Corporate sometime 19 Corporate sometime 10 Corporate some	٢	art	column should be for end-of year amounts only	(a) Book Value		(c) Fair Market Value
Less allowance for doubtful accounts ▶ S Grants receivable 6 Receivable due from officers, directors, frustees, and other desputible operations 7 Ownerstand water examile Less, allowance for doubtful accounts ▶ Less allowance for doubtful accounts ₱ L	_	1	Cash - non-interest-bearing	44,754.	87,619.	87,619.
Security receivable Less allowance for doubtful accounts Less allowance for doubtful accounts Security receivable Less allowance for doubtful accounts Security receivable Less, allowance for doubtful accounts Less, al		2	Savinos and temporary cash investments			_
A Pledges recovable ► Less allowance for doubtful accounts ► Less allowance for doubtful accounts ► S Grarts receivable S Recoverbes due from officers, directors, flustees, and other disqualited persons T Commercial terms recoverbe S Recoverbes due from officers, directors, flustees, and other disqualited persons T Commercial terms recoverbe S Recoverbes for sale or use S Revision for sale or use		1				
Products recovable		`		115.		
Series allowance for doubtful accounts		 				
S Cardis receivable due from officers, directors, trustees, and other disciplified persons 7 Other receivable due from officers, directors, trustees, and other disciplified persons 8 The receivable due from officers during expected to use 9 Prepared repenses and deferred charges 10 Investments - Corporate bonds 11 Investments - Corporate bonds 11 Investments - Corporate bonds 12 Investments - Corporate bonds 13 Investments - Corporate bonds 14 Land, buildings, and equipment basis 15 Other lastes (describe bonds 16 Total sasets (for bid completed by all filers - see the instructions Allo, see page 1, item 1) 16 Total sasets (for bid completed by all filers - see the instructions Allo, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grafts receives 19 Deferred revenue 20 Total flabilities (add lines 17 through 22) 21 Mortgage and other notes payable 22 Total flabilities (add lines 17 through 23) 22 Total flabilities (add lines 17 through 24) 23 Total flabilities (add lines 17 through 25) 24 Capate Stock, trust princapel, or current funds 25 Femorarity restricted 26 Femorarity restricted 27 Femorarity restricted 28 Femorarity restricted 29 Femorarity restricted 20 Femorarity restricted 21 Total flabilities and net assets/fund balances 20 Femorarity restricted 20 Femorarity restricted 21 Total flabilities and net assets/fund balances 21 Total flabilities and net assets/fund balances 31 Total flabilities and net assets/fund balances 32 Total flabilities and net assets/fund balances 33		"				
8 Receiveables due from officers, directors, frustees, and other disqualited persons 7 Centrendar settlems receive Less, allowance for doubtful accounts ► 8 Inventments for sale or use 8 Inventments or sale or use 9 Personal expenses and deferred charges 10a Investments - corporate bonds 11 Investments - corporate bonds 12 Investments - corporate bonds 13 Investments - corporate bonds 14 Lead, butdengs, and equipment basis 15 Investments - or the sale of th		_			·	
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14 Land, buildings, and equipment basis Less accumised depression Less accumised		12	Investments - mortgage loans			
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15 Other assets (describe 16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item 1)		14	Land, buildings, and equipment; basis			
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31 Total liabilities and net assets/fund balances 1,165,870. 1,171,898. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 0. 4 Add lines 1, 2, and 3	ţ	29				,
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 1 1, 163, 536. 2 98, 574. 3 0. 4 1, 262, 110.	ž	30	Total net assets or fund balances	1,163,536.	1,171,898.	ı
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 1 1, 163, 536. 2 98, 574. 3 0. 4 1, 262, 110.					4 4 - 4 - 4 - 4	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 1 1, 163, 536. 2 98, 574. 3 0. 4 1, 262, 110.		31	Total liabilities and net assets/fund balances	1,165,870	1,171,898.	
(must agree with end-of-year figure reported on prior year's return)11,163,536.2Enter amount from Part I, line 27a298,574.3Other increases not included in line 2 (itemize)30.4Add lines 1, 2, and 341,262,110.	P	art	III Analysis of Changes in Net Assets or Fund B	alances		
(must agree with end-of-year figure reported on prior year's return)11,163,536.2Enter amount from Part I, line 27a298,574.3Other increases not included in line 2 (itemize)30.4Add lines 1, 2, and 341,262,110.	1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line (30		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 0.4 4 Add lines 1, 2, and 3 4 1, 262, 110.					1	1,163,536.
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 4 1, 262, 110.					1 2	98.574.
4 Add lines 1, 2, and 3 4 1, 262, 110.					- +	
				QUITY ADJUSTME		

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Page 3

Part 19 Co	•	III LOSSES IOI TAX OII I		Tillcome	/ 5 \ 11/2					
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			P - D -	ow acquire Purchase Donation	u (c) Date a (mo , da	acquired ay, yr)	(d) Date sold (mo , day, yr.)		
1a										
b SEE	ATTACHED	STATEMENTS								
C										
d										
е										
(e) Gross s	sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss) (f) minus (
a										
b										
С									-	
d									-	
e 1,	184,078.		ĺ	823,02	4.					361,054.
Complete only	for assets showing	gain in column (h) and owned by	the foundation	on 12/31/69			(I) G	Sains (Co	ol. (h) gain	minus
		(j) Adjusted basis	(k) Ex	cess of col. (I)			col. (k	c), but n	ot less than	1 -0-) or
(ı) F M.V. as	of 12/31/69	as of 12/31/69		col. (j), if any			ı	_osses ((from col. (h))
a			1		-					
b			 	· ·—-						
			+		\dashv		,			
C					-					
ď			ļ		_				 	261 054
e					_					361,054.
2 Capital gain net	t income or (net cap	ital loss) { If gain, also enter-	er in Part I, line O- in Part I, line	7 7	}	2				361,054.
, ,	, ,			•	7					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
) as defined in sections 1222(5) a	nd (6)		٦١					
	ter in Part I, line 8, c	olumn (c).			ÞΙ				N/A	
	-0- in Part I, line 8	nder Section 4940(e) fo	r Boduood	Tay on Not	<u> </u>	3	Inco		N/A	
Was the foundatio If "Yes," the founda	ition does not qualif	on 4942 tax on the distributable ar y under section 4940(e) Do not c	omplete this pa	rt.						Yes X No
1 Enter the appro	<u> </u>	ich column for each year; see the	instructions be	fore making any en	itries					,, <u>,, ,</u>
Base Calendar vear (c	(a) period years or tax year beginning	(b) Adjusted qualifying di	stributions	Net value of non	(c) ncharit	able-use a	ssets	(Distrib col. (b) div	(d) ution ratio ided by col. (c))
	2012		30,837.		1.	232,5	571.	·	·	.268412
	2011		96,337.			449,				.204402
 	2010		29,828.		<u> </u>	724,5				.455218
			35,803.			484,9				.486283
	2009					663,9		<u> </u>		
	2008		39,380.			003,5	130.			.435855
2 Total of line 1,								2		1.850170
		year base period - divide the total	on line 2 by 5,	or by the number of	of year	S				
the foundation	has been in existent	ce if less than 5 years						3		.370034
4 Enter the net va	alue of noncharitable	e-use assets for 2013 from Part X,	, line 5					4		1,437,174.
5 Multiply line 4 i	by line 3							5		531,803.
6 Enter 1% of ne	t investment income	e (1% of Part I, line 27b)						6		4,102.
7 Add lines 5 and	16							7		535,905.
, , ,	distributions from	,						8		318,423.
If line 8 is equa See the Part VI		ine 7, check the box in Part VI, line	e 1b, and comp	lete that part using	a 1%	tax rate.				

	0-PF (2013) ZUCKERMAN FAMILI FOUNDATION					120//		Page 4
Part	VI Excise Tax Based on Investment Income (Section 494)	l0(a), 49	940(b), 4	940(e), or	4948 -	see instr	uctio	ons)
1a E	empt operating foundations described in section 4940(d)(2), check here 🕨 🔛 and er	enter "N/A"	on line 1.					
Da	te of ruling or determination letter (attach copy of letter if nec	cessary-s	ee instruct	ons)				
b D	rmestic foundations that meet the section 4940(e) requirements in Part V, check here	▶ 🔲 aı	nd enter 1%	,	1 1		8,2	205.
of	Part I, line 27b							
c Al	other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	% of Part I,	, line 12, co	l (b).				
2 Ta	x under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Ot	thers ente	ır -0-)		2			0.
3 A	ld lines 1 and 2				3		8,2	205.
4 S	btitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. O	Others ente	er -0-)		4			0.
5 Ta	x based on investment income Subtract line 4 from line 3. If zero or less, enter -0-				5		8,2	205.
6 Cı	edits/Payments:							
a 20	13 estimated tax payments and 2012 overpayment credited to 2013	6a		4,400				
b Ex	empt foreign organizations - tax withheld at source	6b			1			
	x paid with application for extension of time to file (Form 8868)	6c		6,500	.]			
	ckup withholding erroneously withheld	6d			1			
	tal credits and payments. Add lines 6a through 6d	<u> </u>			7 7	1	LO,9	900.
	ter any penalty for underpayment of estimated tax. Check here if Form 2220 is attack.	ached			8			
	x due If the total of lines 5 and 8 is more than line 7, enter amount owed			>	9			
	rerpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			•	10		2,6	695.
	ter the amount of line 10 to be Credited to 2014 estimated tax	2	2,695	Refunded	11			0.
	VII-A Statements Regarding Activities		•					
	iring the tax year, did the foundation attempt to influence any national, state, or local legis	slation or o	did it partici	pate or interven	e in		Yes	s No
	y political campaign?		•			1a	1	X
b Di	d it spend more than \$100 during the year (either directly or indirectly) for political purpos	ses (see ii	nstructions	for the definitio	n)?	1b		X
	the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and				•			\top
	stributed by the foundation in connection with the activities	,	•	·				
	d the foundation file Form 1120-POL for this year?					1c		X
	ter the amount (if any) of tax on political expenditures (section 4955) imposed during the	e vear:					1	\top
) On the foundation. > \$ 0 • (2) On foundation managers			0	•			
e Er	ter the reimbursement (if any) paid by the foundation during the year for political expendi	_	mposed on	foundation	_			
	anagers.▶\$ 0.							ł
2 H	s the foundation engaged in any activities that have not previously been reported to the IF	IRS?				2		X
lf	"Yes," attach a detailed description of the activities							\top
3 H	s the foundation made any changes, not previously reported to the IRS, in its governing ii	ınstrumen	it, articles o	f incorporation,	or			
by	laws, or other similar instruments? If "Yes," attach a conformed copy of the change	jes				3		X
4a D	the foundation have unrelated business gross income of \$1,000 or more during the year	ar?				4a		X
b If	Yes," has it filed a tax return on Form 990-T for this year?				N/	'A 4b		
5 W	as there a liquidation, termination, dissolution, or substantial contraction during the year?	7				5		X
lf	"Yes," attach the statement required by General Instruction T							
	e the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied ei	either						
•	By language in the governing instrument, or							
•	By state legislation that effectively amends the governing instrument so that no mandatory	ry directioi	ns that con	lict with the stat	te law			
re	main in the governing instrument?					6	X	
7 D	d the foundation have at least \$5,000 in assets at any time during the year? If "Yes," con	mplete Pa	art II, col	c), and Part X	V	7	X	1
8a Er	ter the states to which the foundation reports or with which it is registered (see instruction	ons) 🕨						
	IL .	_				_		1
b If	the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Ai	Attorney G	eneral (or d	esignate)		_		1
	each state as required by General Instruction G? If "No," attach explanation					8b	X	\perp
9 Is	the foundation claiming status as a private operating foundation within the meaning of sec	ection 494	2(j)(3) or 4	942(j)(5) for cal	endar			T
VIC	ar 2013 or the tayable year beginning in 2013 (see instructions for Part XIV/)? If "Ves " c	complete	Dart YIV			ه ا	1	lх

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10

a y Ar a

Pa	rt VII-A Statements Regarding Activities (continued)			, ago c
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► NATHAN GROSSMAN Telephone no. ► 312 – 56	8-5	550	
	Located at ▶ 20 S. CLARK STREET, # 1650, CHICAGO, IL ZIP+4 ▶ 60		•	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	_	<u> </u>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign			
	country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		-	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		.	Х
•	before the first day of the tax year beginning in 2013?	1c	-	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			,
•	defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
a	before 2013? Yes X No			
	If "Yes," list the years ▶ , , , ,			
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
·	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			İ
	statement - see instructions) N/A	2b	İ	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		1	
	during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after		ļ	
_	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		Х
_				

Form 990-PF (2013) ZUCKERMAN FAMILY FOUNDA'			36-41207	79 P	: age 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
• (1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Y ₀	es 🗶 No		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indire				
any voter registration drive?		Y	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpose	s?		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organizati					
509(a)(1), (2), or (3), or section 4940(d)(2)?	on described in section		es X No		
	duestional numeros or i		23 22 110		
(5) Provide for any purpose other than religious, charitable, scientific, literary	y, or educational purposes, or i		च्चि.		
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	nder the exceptions described	ın Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see insti	ructions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check	here		▶		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax because it mainta	ined			
expenditure responsibility for the grant?	J.	I/A 🔲 Y	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53 49-	45-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to					
	pay premiums on		es X No		
a personal benefit contract?			S LA NO	,,	37
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		ļ	6b	X
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Y	es 🗶 No 📙		
b If "Yes," did the foundation receive any proceeds or have any net income attrib			,	7b	
Part VIII Information About Officers, Directors, Trus	tees, Foundation Ma	anagers, Highly	У		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	r compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expe account, o	nșe
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	account, o	otner ces
SHERWIN ZUCKERMAN	PRES, DIR, SE	,	Compensation		
1049 BLUFF ROAD	1120, 211, 31				
GLENCOE, IL 60622	0.00	0.	0.		0.
SHERI ZUCKERMAN		U •	· · · ·		
	TREAS, DIR				
1049 BLUFF ROAD					_
GLENCOE, IL 60622	0.00	0.	0.		0.
NATHAN M. GROSSMAN	ASST SEC, DIF	Ų			
20 S. CLARK STREET # 1650	7				
CHICAGO, IL 60603	0.00	0.	0.		0.
	1				
	1				
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."			
	(b) Title, and average hours per week		(d) Contributions to employee benefit plans	(e) Expe	nse
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deterred	account, o	
NONE	govered to position		compensation	anowall	
NONE	4				
	+	+			
	+				
	+	+		 	
	-				
		+		 	
	-				
		1	 	 	
	1				
Total number of other employees paid over \$50,000	-	•	D		0

g 1 9 1

Form 990-PF (2013) ZUCKERMAN FAMILY FOUNDATION	36-4	1120779 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "I	IONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistica number of organizations and other beneficiaries served, conferences convened, research papers produce	I information such as the ed, etc.	Expenses
1 N/A		
2		-
3		
4		
Dort IV P.I.O.		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on line	s 1 and 2.	Amount
1 N/A		
2		
All other program-related investments See instructions.		
3		
Total. Add lines 1 through 3	>	0.

ZUCKERMAN FAMILY FOUNDATION 36-4120779 Page 8 Form 990-PF (2013) Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 1,346,083. a Average monthly fair market value of securities 1a 112,977. 1b Average of monthly cash balances 1c c Fair market value of all other assets 1,459,060. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 1,459,060. 3 Subtract line 2 from line 1d 21,886. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 1,437,174. 5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 71,859. 6 Minimum investment return Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 71,859. 1 Minimum investment return from Part X, line 6 1 8,205. Tax on investment income for 2013 from Part VI, line 5 2a 2b Income tax for 2013. (This does not include the tax from Part VI) 8,205. Add lines 2a and 2b 2c 63,654. Distributable amount before adjustments. Subtract line 2c from line 1 3 0. Recoveries of amounts treated as qualifying distributions 4 63,654. Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. 63,654. 7 Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	318,423.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	318,423.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
income Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	318,423.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,				-
line 7				63,654.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years				
		0.		
3 Excess distributions carryover, if any, to 2013				
aFrom 2008 256,513.				
bFrom 2009 215,446.				
c From 2010 299, 338.				
dFrom 2011 228,941.	1			
eFrom 2012 273,589.				
f Total of lines 3a through e	1,273,827.			
4 Qualifying distributions for 2013 from				
Part XII, line 4: ►\$ 318, 423.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior			•	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				63,654.
e Remaining amount distributed out of corpus	254,769.			037031.
5 Excess distributions carryover applied to 2013	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,528,596.			
b Prior years' undistributed income. Subtract	-			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line	,,.,			
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
not applied on line 5 or line 7	256,513.			
9 Excess distributions carryover to 2014				
Subtract lines 7 and 8 from line 6a	1,272,083.			
10 Analysis of line 9				1
a Excess from 2009 215,446.				
b Excess from 2010 299, 338.				
c Excess from 2011 228,941.				
d Excess from 2012 273,589.				
e Excess from 2013 254,769.				<u></u>
				5 000 DE (0040)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Page 11

	(
.3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment	1	
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year				
		}		
SEE ATTACHED SCHEDULE	NONE	₽C	PUBLIC CHARITY SUPPORT	
				318,423
		:		
			ļ	
				, -
Total			▶ 3a	318,423
b Approved for future payment				
NONE				
				
				.
Total		<u> </u>	▶ 3b	0

Form **990-PF** (2013)

Part XVI-A **Analysis of Income-Producing Activities**

Inter gross amounts unless otherwise indicated	Unrelated	business income		by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code		code	-	
a b					
b					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	6,563.	
4 Dividends and interest from securities			14	45,747.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	101.	
8 Gain or (loss) from sales of assets other than inventory		-	18	183,936.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	i i				
a					
b					
c					
d	—				
e).	236,347.	0
12 Subtotal. Add columns (b), (d), and (e)			· · · · ·		236,347
13 Total Add line 12, columns (b), (d), and (e)				13	230,347
(See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities t					

Part XVI-B Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of Line No the foundation's exempt purposes (other than by providing funds for such purposes). \blacksquare

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Form **990-PF** (2013)

Part	XVII	Information Re Exempt Organ		nsfers To a	and Transactions a	and Relations	hips With Noncha	ritable	e	
1 Did	t the ore			of the followin	g with any other organization	on described in section	on 501(c) of	Ţ	Yes	No
		=			7, relating to political organ		011 00 1(0) 01			
	-	from the reporting found				nzaciono				
) Cash	irom the reporting realitat	ation to a nononana	abio oxompt or	jumzanom on.			1a(1)		х
) Other	accete						1a(2)		X
		sactions:						14(2)		 -
		of assets to a noncharital	hle exemnt organiza	ation				1b(1)	İ	х
		ases of assets from a no						1b(2)		X
•	•	l of facilities, equipment,	•	or gamzanon				1b(3)	<u> </u>	X
•	•	oursement arrangements						1b(4)		X
•		s or loan guarantees						1b(5)		X
•	-	rmance of services or me	mhership or fundra	ising solicitatio	ns			1b(6)		X
•	•	facilities, equipment, ma	· ·	=				1c		X
	•		• .		dule. Column (b) should al [,]	ways show the fair m	narket value of the goods of		sets	
					ed less than fair market valu				,	
CO	lumn (d) the value of the goods,	other assets, or ser	vices received.						
(a)Line r	10	(b) Amount involved	(c) Name o	of noncharitable	exempt organization	(d) Description	of transfers, transactions, and s	sharing ar	rangeme	ents
				N/A						
					<u>,</u>					
					<u> </u>					
					·					
		•								
2a Is	the four	ndation directly or indirec	tly affiliated with, or	related to, one	or more tax-exempt organi	zations described	_	_	_	_
		501(c) of the Code (other	•	c)(3)) or in sect	ion 527?		Ļ	Yes	LX	No
<u>b If "</u>	Yes," co	omplete the following sch								
		(a) Name of org	janization		(b) Type of organization	ļ <u> </u>	(c) Description of relationsh	пр		
	_	N/A			- ,41.					
	110-2		AL-A L			atatamanta and to the	hant of my be avaled as			
C:					g accompanying schedules and n taxpayer) is based on all inform		has any kaomindas May	the IRS	discuss e prepar	this er
Sign Here		Le .	2		1 C 1 W	PDEGIE	sho	wn below	(see ins	tr)?
пеге		ghul	juin		8-14-14	PRESID	DEN.I.	✓ Yes	: L	J No
	Sign	ature of officer or trustee		To	Date	Title	Chook L of LDTIN			
		Print/Type preparer's na	ame	Preparer's s	gnature	Date 7/14	Check if PTIN			
Detal			D 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	M.XL.	Λ.	817/19	self- employed		245	
Paid	0 r c =	NATHAN M G		11 WITIN	MARCANI			778		
Prep Use		Firm's name NAT	HAN M. GI	ROSSMAN	& ASSOCIATE	5	Firm's EIN ► 20-23	L 1 2 4	υď	
J36	y	I					i contract of the contract of			
		Firm's address ▶ 20	S. CIARI	X STREE	T, SUITE #16	50				

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse, or common stock, 200 shs. MLC Co (mo, day, yr.) (mo., day, yr.) 1a ADVENT SORFTWARE 1,750 SHS VARIOUS 01/03/13 b AIMIA INC 1,060 SHS 03/20/1309/26/13 c BARNES & NOBLE 1,000 02/06/1305/28/13 SHS d BARNES & NOBLE 1,900 SHS VARIOUS 07/12/13 1,200 e BARNES & NOBLE SHS VARIOUS 07/30/13 BARNES & NOBLE 2,050 SHS VARIOUS 10/01/13 g BED BATH & BEYOND 450 SHS 01/22/1308/09/13 10/08/1202/25/13 h ENPRO INDUSTRIES INC 400 SHS HARRIS CORP 100 SHS 03/20/1310/01/13 | HARRIS CORP 100 SHS 03/20/1311/18/13 VARIOUS 07/11/13 k HYSTER- YALE MATERIALS 370 SHS I JOS A BANK CLOTHIERS 375 04/05/1309/26/13 SHS m JOS A BANK CLOTHIERS 10/09/1310/14/13 400 SHS n JOS VARIOUS 11/20/13 A BANK CLOTHIERS 250 SHS 0 JOS A BANK CLOTHIERS 475 SHS VARIOUS 12/10/13 (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 38,282. 45,985. -7,703. 18,418. 15,682. 2,736. b 22,248. 14,226. 8,022. С 31,876. 28,032. 3,844. d 20,767. 15,992. 4,775. e 28,223. 26,589. -1,634. 34,476. 25,164. 9,312. 18,360. 15,161. 3.199. h 5,951. 4,487. 1,464. 6,437. 1,950. 4,487. 24,526. 14,717. 9,809. 16,530. 15,865. 665. 19,638. 17,910. 1,728. m 12,466. 10,947. 1,519. n 26,970. 19,706. 7,264. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any -7,703. a 2,736. b 8,022. C 3,844. d 4,775. е -1,634. 9,312. 3,199. h 1,464. 1,950. 9,809. 665. 1,728. m 1,519. Π 7,264. { If gain, also enter in Part I, line 7 If (loss), enter -0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse, or common stock, 200 shs. MLC Co (mo, day, yr.) (mo, day, yr.) 1a MICROSOFT 500 SHS 11/29/1209/26/13 b MOTOROLA 100 SHS 07/12/1202/04/13 c MOTOROLA 270 SHS 07/24/1309/26/13 d MOTOROLA 80 SHS 07/24/1310/16/13 10/17/1205/03/13 e MSCI INC 300 SHS 250 SHS 10/17/1205/28/13 f MSCI INC g STAPLES 200 SHS 02/22/1309/27/13 h STAPLES 1,150 SHS 02/22/1312/04/13 SYMANTEC 850 SHS VARIOUS 10/02/13 VIAD CORP 560 SHS 07/09/1201/09/13 k VIAD CORP 1,940 SHS 07/09/1201/10/13 | VODAFONE 150 SHS 02/08/1201/31/13 m VODAFONE 750 02/08/1202/04/13 SHS n AH BELO CORP 750 07/15/1109/05/13 SHS o AH BELO CORP 3,000 SHS VARIOUS 09/26/13 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 16,395. 13,675. 2,720. 5,898. 4,539. 1,359. b 16,124. 15,037. 1,087. C 4,835. 4,362. 473. d 8,305. 10,103. <u>1,798.</u> е 6,921. 8,783. 1,862. 2,918. 2,724. 194. 17,688. 15,665. 2,023. h 20,848. 18,247. 2,601. 15,298. 10,632. 4,666. 52,917. 36,832. 16,085. 4.089. 1 4,136. -47. 20,682. 20,229. -453. m 5,483. 5,421. 62. n 23,150. 21,650. 1,500. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (k) Excess of col (i) (j) Adjusted basis (i) F M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (j), if any 2,720. а 1,359. b С 1,087. d 473. 1,798. е 1,862. 194.2,023. h 2,601. 4,666. 16,085. -47. -453. m 62. n 1,500. { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold (mo., day, yr.) 2-story brick warehouse, or common stock, 200 shs MLC Co. (mo, day, yr.) D - Donation 1a CBS CORP 50 SHS 02/27/1210/02/13 b HARRIS CORP 100 SHS 03/02/1106/21/13 C HARRIS CORP 100 03/02/1109/19/13 SHS d HARRIS CORP 200 SHS 03/02/1110/01/13 VARIOUS 11/18/13 e HARRIS CORP 275 SHS HEELYS INC 10,000 SHS 11/11/1101/25/13 MSCI INC 400 SHS VARIOUS |12/19/13 h SPEEDWAY MOTORSPORTS 925 SHS 02/10/1108/12/13 STAPLES 1,500 SHS 07/26/1104/30/13 | STAPLES 550 SHS 07/26/1108/19/13 k STAPLES 950 07/26/1109/27/13 SHS | STAPLES 450 08/10/1112/04/13 SHS m TIME WARNER INC 09/23/1104/10/13 200 SHS n TIME WARNER INC 550 SHS 09/23/1106/21/13 0 UNILEVER 100 SHS 02/27/1207/24/13 (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 2,776. 1,501. 1,275. а 4,823. 4,600. 223. b 5,800. 4,600. 1,200. С 9,199. 11,901. 2,702. d 17,702. 10,653. 7,049. е 22,500. 19,084. 3,416. 16,934. 11,032. 5,902. 16.904. 13,729. 3.175. h 19,560. 23,954. -4.394.8,783. 9,081. 298. -1,309. 13,862. 15,171. 6,921. 5,503. 1,418. 11,896. 5,977. 5,919. m 31,189. 16,438. 14,751. n 4,152. 3,266. 886. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (1), if any 1,275. 223. b 1,200. C 2,702. d 7,049. е 3,416. 5,902. 3,175. h -4.394.298. -1,309. 1,418. 5,919. m 14,751. n 886. 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

ZUCKERMAN FAMILY FOUNDATION 36-4120779 PAGE OF 4 5 Part IV | Capital Gains and Losses for Tax on Investment Income (c) Date acquired P - Purchase D - Donation (mo., day, yr.) (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mo, day, yr) 2-story brick warehouse; or common stock, 200 shs MLC Co 1a UNILEVER 360 SHS 02/27/1209/26/13 b VIAD CORP 100 SHS 08/10/1101/10/13 c APEN 600 SHS 08/11/1009/23/13 d GANNETT BOND FACE VALUE 10,000 05/12/1112/10/13 e KKR 150 SHS 05/11/1203/13/13 KKR 400 SHS VARIOUS 05/28/13 g KKR 700 SHS 09/29/1110/25/13 h MOTOROLA 50 SHS 02/04/0902/04/13 | MOTOROLA 350 SHS 02/04/0902/28/13 MOTOROLA 70 SHS 02/04/0910/16/13 k MOTOROLA 100 SHS 02/04/0912/19/13 | SPEEDWAY BOND FACE VALUE 35,000 03/23/1106/03/13 m SPEEDWAY 1,550 SHS VARIOUS 05/23/13 n SPEEDWAY 900 SHS VARIOUS 07/03/13 o SPEEDWAY 25 SHS 12/20/1008/12/13 (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 14,454. 11,759. 2,695. a 2,728. 1,726. 1,002. b 13,774. 10,522. 3,252. C 10,638. 10,404. 234. d 2,915. 2,130. 785. е 8,284. 3,134. 5,150. 16,352. 8,649. 7,703. g 2,949.2.945. 4. h 21,814. 21,788. 26. 4,231. 5. 4,226. $6,\overline{610}$. 6,603. 36,531. 36,531. 0. 27,889. 28,036. -147. m 15,639. 14,757. 882. n 457. 408. 49. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 2,695. а 1,002. b 3.252. C 234. d 785. е 3,134.7,703.2.945. h 21,788. 4,226. 6,603. 0. -147. m 882. η 49.

{ If gain, also enter in Part I, line 7 If (loss), enter *-0-* in Part I, line 7 }

2

3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
	If gain, also enter in Part I, line 8, column (c).
	If (loss), enter "-0-" in Part I, line 8

2 Capital gain net income or (net capital loss)

36-4120779

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold (mo., day, yr.) (mo, day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. 12/01/0905/10/13 1a TESLA MOTORS INC 2,400 SHS b VIAD CORP 1,900 SHS VARIOUS 01/09/13 c VODAFORE GROUP 150 SHS 01/11/1002/04/13 d INDIANAPOLIS DWN CAP. BOND FACE VALUE 20,000 e INDIANAPOLIS DWN CAP. BOND FACE VALUE 1,550 11/11/0904/15/13 05/05/1004/15/13 CAPITAL SOUTHWEST CORPORATION VARIOUS VARIOUS g KKR K-1 ST CAPITAL GAIN VARIOUS VARIOUS h KKR K-1 LT CAPITAL GAIN VARIOUS VARIOUS KKR K-1 SEC 1256 ST LOSS VARIOUS VARIOUS SEC 1256 LT LOSS VARIOUS VARIOUS 1 KKR K-1 k CAPITAL GAINS DIVIDENDS m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 185,686. 8,568. 177,118. 51,903. 55,039 -3.136.b 4,046. 713. 3,333. С -2,611. 3,992. 6,603. đ $\overline{-156}$. 309. 465. 3,257. 3,257. 98. 98. 2,089. 2,089. h -9. -9. -14. $\overline{-14}$. 3,163. 3,163. m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 177,118. -3,136. b 713. C -2,611. đ -156.3,257. 98. 2,089. h -9. $\overline{-14}$. 3,163. m 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 361,054. 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990 ·

OMB No 1545-0047

Employer identification number

2013

Z	UCKERMAN FAMILY FOUNDATION	36-4120779
Organization type (check	one)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
•	is covered by the General Rule or a Special Rule .)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru	le See instructions
General Rule		
X For an organization contributor Comp	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in mo plete Parts I and II	oney or property) from any one
Special Rules		
509(a)(1) and 170	(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the reg (b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the g (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II	
total contributions	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contrils of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educruelty to children or animals. Complete Parts I, II, and III	
contributions for u If this box is chec purpose Do not c	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contribuse exclusively for religious, charitable, etc., purposes, but these contributions did not tot ked, enter here the total contributions that were received during the year for an exclusive complete any of the parts unless the General Rule applies to this organization because it le, etc., contributions of \$5,000 or more during the year	al to more than \$1,000 ly religious, chantable, etc ,
but it must answer "No" or	that is not covered by the General Rule and/or the Special Rules does not file Schedule E in Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Fo t the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	•

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

ZUCKERMAN FAMILY FOUNDATION

36-4120779

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed								
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
1	SHERWIN ZUCKERMAN 1049 BLUFF ROAD GLENCOE, IL 60022	\$ <u>185,686</u> .	Person Payroll Noncash X (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution						
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)						

Employer identification number

ZUCKERMAN FAMILY FOUNDATION

36-4120779

art II	Noncash Property (see instructions) Use duplicate copies of Pa	art II if additional space is needed	- · · · · · · · · · · · · · · · · · · ·
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2400 SHARES OF TESLA STOCK	_	
			05/10/13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
- $ $		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
- $ $		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			

Schedule B (Form 990, 990-EZ, or 990-PF) (2013) Employer identification number Name of organization ZUCKERMAN FAMILY FOUNDATION 36-4120779 Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once) Part III Use duplicate copies of Part III if additional space is needed (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held CHARITY 1 (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

ZUCKERMAN FAMILY FOUNDATION EIN: 36-4120779

ATTACHMENT TO FORM 990-PF, PART XV, LINE 3A 2013 GRANTS PAID DURING THE YEAR

						NON-	
DATE	Check #	RECEIPT	RECIPIENT	1	AMOUNT	DEDUCTIBLE	TOTAL
01/01/2013	0142	RAVINIA FESTIVAL	01/17/2013	\$	3,323 00		3,323
01/15/2013	0149	KESHET	01/22/2013	\$	10,000 00		10,000
02/20/2013	0176	FACING HISTORY OURSELVES	03/07/2013	\$	10,000 00		10,000
02/20/2013	0177	FAMILY FOCUS	03/08/2013	\$	10,000 00		10,000
02/20/2013	0178	JEWISH UNITED FUND	02/27/2013	\$	2,500 00		2,500
03/05/2013	0184	GIFT OF LIFE	03/14/2013	\$	1,000 00		1,000
03/05/2013	0179	JEWISH UNITED FUND	03/15/2013	\$	350 00		350
03/05/2013	0180	JEWISH UNITED FUND	03/14/2013	\$	500 00		500
03/05/2013	0181	JEWISH UNITED FUND	03/14/2013	\$	500 00		500
03/05/2013	0182	JEWISH UNITED FUND	03/14/2013	\$	500 00		500
03/05/2013	0183	OUNCE OF PREVENTION	03/11/2013	\$	3,500 00		3,500
03/13/2013	0150	MERIT SCHOOL OF MUSIC	03/13/2013	\$	5,000.00		5,000
04/03/2013	272	COLUMBUS SCHOOL FOR GIRLS	04/03/2013	\$	1,000.00		1,000
04/16/2013	0185	AMERICAN JEWISH COMMITTEE	04/26/2013	\$	7,500 00		7,500
05/15/2013	0186	ERIKSON INSTITUTE	05/22/2013	\$	25,000 00		25,000
07/08/2013	JPM	NATIONAL PARKINSONS' FOUNDATION	07/08/2013	\$	25,000.00		25,000
07/12/2013	0187	CHICAGO BOTANIC GARDEN	07/23/2013	\$	7,500 00		7,500
08/06/2013	JPM 2860251	TEMPLE SHOLOM	08/06/2013	\$	1,800 00		1,800
09/05/2013	JPM	US HOLOCAUST MUSEUM	09/05/2013	\$	5,000.00		5,000
09/26/2013	0188	FOUNDATION FIGHTING BLINDNESS	10/07/2013	\$	7,500.00		7,500
09/26/2013	0189	INVEST FOR KIDS	10/07/2013	\$	25,000 00		25,000
10/07/2013	JPM 2922189	JEWISH FEDERATION	10/07/2013	\$	100,000 00		100,000
12/15/2013	0152	ADL	12/20/2013	\$	1,000 00		1,000
12/15/2013	0151	ALZHEIMER'S ASSN-EVELYN T STONE	12/15/2013	\$	2,500 00		2,500
12/15/2013	0153	BERNARD ZELL ANSHE EMET	12/19/2013	\$	5,000.00		5,000
12/15/2013	0154	BRIGHT PINK	12/19/2013	\$	1,200.00		1,200
12/15/2013	0155	BRIGHT PINK	12/19/2013	\$	1,000 00		1,000
12/15/2013	0156	CORNELL UNIVERSITY	12/23/2013	\$	6,000 00		6,000
12/15/2013	0157	ERIKSON INSTITUTE	12/23/2013	\$	10,000 00		10,000
12/15/2013	0174	FIRST HEBREW CONGREGATION	12/20/2013	\$	500.00		500
12/15/2013	0158	FULCRUM POINT	12/24/2013	\$	10,000.00		10,000
12/15/2013	0162	JCC (JEWISH COMMUNITY CENTERS)	12/18/2013	\$	5,000.00		5,000
12/15/2013	0173	JOSSELYN CENTER	12/19/2013	\$	1,000.00		1,000
12/15/2013	0163	LEHIGH UNIVERSITY	12/24/2013	\$	500 00		500
12/15/2013	0175	MATHER HIGH SCHOOL SCHOLARSHIP CHGO	12/15/2013	\$	1,000 00		1,000
12/15/2013	0165	MEALS ON WHEELS	12/19/2013	\$	500 00		500
12/15/2013	0160	OHIO STATE UNIVERSITY FOUNDATION	12/24/2013	\$	5,000 00		5,000
12/15/2013	0166	OX-BOW	12/23/2013		2,000 00		2,000
12/15/2013	0169	SHALVA	12/24/2013	\$	2,500 00		2,500
12/15/2013		SNOW CITY ARTS	12/19/2013	\$	1,000.00		1,000
12/15/2013		SOUTH HAVEN COMMUNITY FDN	12/15/2013	\$	1,500.00		1,500
12/15/2013	0171	WTTW CHANNEL 11	12/20/2013	\$	2,500.00		2,500
12/15/2013		ZERO TO THREE	12/23/2013	\$	1,000.00		1,000
12/20/2013		GREATER CHICAGO FOOD DEPOSITORY	12/20/2013		5,000.00		5,000
12/30/2013	0164	GLENKIRK (KEYSTONE)	12/30/2013	\$	250 00		250
			Total :		318,423		318,423

FORM 99	90-PF (FAIN OR (LOSS) F	ROM SALE	OF A	SSETS	ST	ATEMENT 1
DESCRI	(A) PTION OF PROPERTY	<u>.</u>			IANNER CQUIRED	DATE ACQUIRED	DATE SOLD
ADVENT	SORFTWARE 1,750	SHS				VARIOUS	01/03/13
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)		(F)
	SALES PRICE	TIME OF ACQ.	SALE		DEPRE	C. GAI	N OR LOSS
	38,282.	45,985.		0.		0.	-7,703.
DESCRII			IANNER CQUIRED	DATE ACQUIRED	DATE SOLI		
AIMIA	INC 1,060 SHS	_				03/20/13	09/26/13
	(B)	(C)	(D)		(E)		(F)
	GROSS SALES PRICE	VALUE AT TIME OF ACQ.	EXPENSE SALE	OF	DEPRE	C. GAI	N OR LOSS
	18,418.	15,682.		0.		0.	2,736.
DESCRII	(A) PTION OF PROPERTY	?			IANNER QUIRED	DATE ACQUIRED	DATE SOLD
BARNES	& NOBLE 1,000 SF	 IS				02/06/13	05/28/13
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)		(F)
	SALES PRICE	TIME OF ACQ.	SALE		DEPRE	C. GAI	N OR LOSS
	22,248.	14,226.		0.		0.	8,022.

DESCRIP	(A) TION OF	PROPERTY				ANNER QUIRED		TE VIRED	DATE SOLD
BARNES	& NOBLE	1,900 SH	S				VARI	ous	07/12/13
	GRO	B) OSS PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
_		31,876.	28,032.		0.		0.		3,844.
DESCRIP ^e	(A) TION OF	PROPERTY				ANNER QUIRED		TE VIRED	DATE SOLD
BARNES	& NOBLE	1,200 SH	 S				VARI	ous	07/30/13
	GRO	B) OSS PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR LOSS
-		20,767.	15,992.		0.		0.		4,775.
DESCRIP	(A) TION OF	PROPERTY	—			ANNER QUIRED		TE URED	DATE SOLD
BARNES	& NOBLE	2,050 SH	IS .				VARI	OUS	10/01/13
	GRO	B) OSS PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR LOSS
		26,589.	28,223.		0.		0.		-1,634.
DESCRIP	(A) TION OF	PROPERTY				ANNER QUIRED		TE IRED	DATE SOLD
BED BAT	H & BEY	OND 450 S	HS				01/2	2/13	08/09/13
	GRO	B) OSS PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
-		34,476.	25,164.		0.		0.		9,312.

DESCRIP	(A) TION OF	PROPERTY				ANNER QUIRED		TE IRED	DATE SOLD
ENPRO I	NDUSTRIE	S INC 40	O SHS				10/0	8/12	02/25/13
	(B GRO SALES	SS	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
		18,360.	15,161.		0.		0.		3,199.
DESCRIP	(A) TION OF	PROPERTY				ANNER QUIRED		TE VIRED	DATE SOLD
HARRIS	CORP 100	SHS					03/2	0/13	10/01/13
	(B GRO SALES	SS	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR LOSS
		5,951.	4,487.		0.		0.		1,464.
DESCRIP	(A) PTION OF	PROPERTY				ANNER QUIRED		TE VIRED	DATE SOLD
HARRIS	CORP 100	SHS					03/2	0/13	11/18/13
	(B GRO SALES	SS	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
		6,437.	4,487.		0.		0.		1,950.
DESCRIP	(A) PTION OF	PROPERTY				ANNER QUIRED		TE VIRED	DATE SOLD
HYSTER-	YALE MA	TERIALS	370 SHS				VARI	ous	07/11/13
	(B GRO SALES	SS	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
		24,526.	14,717.	·-	0.		0.		9,809.

. (A) DESCRIPTION OF PROPERTY				IANNER QUIRED		TE JIRED	DATE SOLD
JOS A BANK CLOTHIERS 375	SHS				04/0	5/13	09/26/13
(B)	(C)	(D)	0.5	(E)			(F)
GROSS SALES PRICE	VALUE AT TIME OF ACQ.	EXPENSE SALE	OF	DEPRE	c.	GAIN	OR LOSS
16,530.	15,865.		0.		0.		665.
(A) DESCRIPTION OF PROPERTY				IANNER QUIRED		TE JIRED	DATE SOLD
JOS A BANK CLOTHIERS 400	SHS				10/0	9/13	10/14/13
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F) OR LOSS
19,638.	17,910.		0.		0.		1,728.
(A) DESCRIPTION OF PROPERTY				IANNER QUIRED		TE VIRED	DATE SOLD
JOS A BANK CLOTHIERS 250	SHS				VARI	OUS	11/20/13
(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)			(F)
SALES PRICE	TIME OF ACQ.	SALE		DEPRE	C.	GAIN	OR LOSS
12,466.	10,947.		0.		0.		1,519.
(A) DESCRIPTION OF PROPERTY				IANNER COUIRED		TE VIRED	DATE SOLD
JOS A BANK CLOTHIERS 475	SHS				VARI	ous	12/10/13
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C.		(F) OR LOSS
26,970.	19,706.		0.		0.		7,264.

DESCRIPT	(A) ION OF PROPERTY				MANNER .CQUIRED		TE IRED	DATE SOLD
MICROSOF'	T 500 SHS	_				11/2	9/12	09/26/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C	CATN	(F)
	16,395.	13,675.		0.		0.	GAIN	2,720.
DESCRIPT	(A) ION OF PROPERTY				MANNER CQUIRED	DA ACQU	TE IRED	DATE SOLD
MOTOROLA	100 SHS	_				07/1	2/12	02/04/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F) OR LOSS
	5,898.	4,539.		0.	-	0.		1,359.
	(A) ION OF PROPERTY	_			MANNER CQUIRED		IRED	DATE SOLD
MOTOROLA						07/2	4/13	09/26/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E)	c.		(F)
	16,124.	15,037.		0.	-	0.		1,087.
DESCRIPT	(A) ION OF PROPERTY				MANNER CQUIRED	DA ACQU	TE IRED	DATE SOLD
MOTOROLA	80 SHS	_				07/2	4/13	10/16/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F)
_	4,835.	4,362.		0.		0.		473.

DESCRIPTIO	(A) N OF PROPERTY				MANNER CQUIRED		TE URED	DATE SOLD
MSCI INC 3	00 SHS	_				10/1	7/12	05/03/13
c	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	-	CATN	(F)
	····	8,305.					- GAIN	
	10,103.	8,305.		0.		0.		1,798.
DESCRIPTIO	(A) N OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOLD
MSCI INC 2	50 SHS	_				10/1	7/12	05/28/13
	(B) GROSS	(C) VALUE AT		OF	(E)	a	<i>(</i>	(F)
	ALES PRICE	TIME OF ACQ.	SALE		DEPRE		GAIN	OR LOSS
	8,783.	6,921.		0.		0.		1,862.
DESCRIPTIO	(A) N OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOLD
STAPLES 20	0 SHS	_				02/2	2/13	09/27/13
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)			(F)
S	SALES PRICE	TIME OF ACQ.	SALE	01	DEPRE	c.	GAIN	OR LOSS
	2,918.	2,724.		0.		0.		194.
DESCRIPTIO	(A) N OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOLD
STAPLES 1,	150 SHS					02/2	2/13	12/04/13
<u>,</u> 9	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GATN	(F)
	17,688.	15,665.		0.		0.		2,023.

. (A) DESCRIPTION OF PROPERTY				MANNER CQUIRED		TE URED	DATE SOLD
SYMANTEC 850 SHS	_				VARI	OUS	10/02/13
(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)			(F)
SALES PRICE	TIME OF ACQ.	SALE		DEPRE	с.	GAIN	OR LOSS
20,848.	18,247.		0.		0.		2,601.
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED		TE URED	DATE SOLD
VIAD CORP 560 SHS	_			_	07/0	9/12	01/09/13
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F) OR LOSS
15,298.	10,632.		0.		0.		4,666.
(A) DESCRIPTION OF PROPERTY				ANNER CQUIRED		TE VIRED	DATE SOLD
VIAD CORP 1,940 SHS	_				07/0	9/12	01/10/13
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C	CA TN	(F)
		SALE				GAIN	
52,917.	36,832.		0.		0.		16,085.
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED		TE VIRED	DATE SOLD
VODAFONE 150 SHS	-				02/0	8/12	01/31/13
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F) OR LOSS
4,089.	4,136.		0.		0.		-47.

DESCRIPT	(A) PION OF	PROPERTY				IANNER QUIRED		ATE JIRED	DATE SOLD
VODAFONE	350 SF	ıs	_				02/0	8/12	02/04/13
	(I GRO SALES	SS	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
		20,229.	20,682.		0.		0.		-453.
DESCRIPT	(A) TION OF	PROPERTY				IANNER CQUIRED		ATE JIRED	DATE SOLD
AH BELO	CORP 75	0 SHS	_				07/1	5/11	09/05/13
	(I GRO SALES	SS	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
		5,483.	5,421.	-	0.		0.		62.
DESCRIPT	(A) TION OF	PROPERTY				IANNER QUIRED		ATE JIRED	DATE SOLD
AH BELO	CORP 3,	000 SHS	_				VARI	OUS	09/26/13
	(I GRO SALES	SS	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR LOSS
_		23,150.	21,650.		0.		0.		1,500.
DESCRIPT	(A) TION OF	PROPERTY				IANNER CQUIRED		ATE JIRED	DATE SOLD
CBS CORE	9 50 SHS	5	_				02/2	27/12	10/02/13
	(E GRO SALES	OSS	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE		GAIN	(F)
_		2,776.	1,501.		0.		0.		1,275.

DESCRIP	(A) TION OF PROPERTY			F	MANNER CQUIRED		TE JIRED	DATE SOLD
HARRIS	CORP 100 SHS					03/0	2/11	06/21/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C	CA TN	(F)
	4,823.	4,600.		0.		0.		223.
DESCRIP	(A) TION OF PROPERTY				MANNER ACQUIRED		TE JIRED	DATE SOLD
HARRIS	CORP 100 SHS	_				03/0	2/11	09/19/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F)
	5,800.	4,600.		0.	-	0.		1,200.
DESCRIP	(A) TION OF PROPERTY				MANNER ACQUIRED		TE IRED	DATE SOLD
HARRIS	CORP 200 SHS	_				03/0	2/11	10/01/13
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	ΨO	(E)			(F)
	SALES PRICE	TIME OF ACQ.	SALE		DEPRE	c.	GAIN	OR LOSS
	11,901.	9,199.		0.		0.		2,702.
DESCRIP	(A) TION OF PROPERTY				MANNER CQUIRED		TE VIRED	DATE SOLD
HARRIS	CORP 275 SHS	_				VARI	OUS	11/18/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F) OR LOSS
	17,702.	10,653.		0.	<u> </u>	0.		7,049.

DESCRIP	(A) TION OF PROPERTY				MANNER CQUIRED		ATE JIRED	DATE SOLD
HEELYS	INC 10,000 SHS	_				11/1	.1/11	01/25/13
	(B)	(C)	(D)	OH	(E)			(F)
	GROSS SALES PRICE	VALUE AT TIME OF ACQ.	EXPENSE SALE	OF	DEPRE	c.	GAIN	OR LOSS
	22,500.	19,084.		0.		0.		3,416.
DESCRIP	(A) TION OF PROPERTY				MANNER CQUIRED		TE JIRED	DATE SOLD
MSCI IN	C 400 SHS					VARI	ous	12/19/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F) OR LOSS
•	16,934.	11,032.		0.		0.		5,902.
DESCRIP	(A) TION OF PROPERTY				MANNER CQUIRED		TE VIRED	DATE SOLD
SPEEDWA	Y MOTORSPORTS 92	- 5 SHS				02/1	0/11	08/12/13
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)			(F)
-	SALES PRICE	TIME OF ACQ.	SALE		DEPRE	C.	GAIN	OR LOSS
	16,904.	13,729.		0.		0.		3,175.
DESCRIP	(A) TION OF PROPERTY				MANNER CQUIRED		TE VIRED	DATE SOLD
STAPLES	1,500 SHS					07/2	6/11	04/30/13
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)	~		(F)
-	SALES PRICE	TIME OF ACQ.	SALE		DEPRE		GAIN	OR LOSS
	19,560.	23,954.		0.		0.		-4,394.

DESCRIP	(A) TION OF PROPERTY				IANNER QUIRED	DA' ACQU		DATE SOLD
STAPLES	550 SHS	_				07/2	6/11	08/19/13
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)			(F)
-	SALES PRICE	TIME OF ACQ.	SALE		DEPRE	C. 	GAIN	OR LOSS
	9,081.	8,783.		0.		0.		298.
DESCRIP	(A) TION OF PROPERTY				IANNER CQUIRED	DA' ACQU		DATE SOLD
STAPLES	950 SHS	_				07/2	6/11	09/27/13
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
-	13,862.	15,171.		0.		0.		-1,309.
DESCRIP	(A)			М	IANNER	DA'	тE	
PHYCKIF	TION OF PROPERTY	,			QUIRED	ACQU:		DATE SOLD
	TION OF PROPERTY 450 SHS	-					IRED	DATE SOLD 12/04/13
	450 SHS (B) GROSS	(C) VALUE AT	(D) EXPENSE		QUIRED (E)	ACQU: 08/10	0/11	12/04/13 (F)
	450 SHS (B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.		OF	QUIRED	ACQU: 08/10	0/11	12/04/13 (F) OR LOSS
	450 SHS (B) GROSS	(C) VALUE AT	EXPENSE		QUIRED (E)	ACQU: 08/10	0/11	12/04/13 (F)
STAPLES	450 SHS (B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ. 5,503.	EXPENSE	OF 0.	QUIRED (E)	08/10 08/10	IRED 0/11 GAIN TE	12/04/13 (F) OR LOSS
STAPLES	(B) GROSS SALES PRICE 6,921.	(C) VALUE AT TIME OF ACQ. 5,503.	EXPENSE	OF 0.	QUIRED (E) DEPRE	08/10 08/10 0.	GAIN TE IRED	12/04/13 (F) OR LOSS 1,418.
STAPLES	(B) GROSS SALES PRICE 6,921. (A) TION OF PROPERTY RNER INC 200 SHS (B) GROSS	(C) VALUE AT TIME OF ACQ. 5,503. (C) VALUE AT	EXPENSE SALE (D) EXPENSE	OF MAC	QUIRED (E) DEPRE	DA! ACQU: 0. 0. 0. 0. 0. 0. 0. 0. 0. 0	GAIN TE IRED 3/11	12/04/13 (F) OR LOSS 1,418. DATE SOLD 04/10/13 (F)
STAPLES	(B) GROSS SALES PRICE 6,921. (A) TION OF PROPERTY RNER INC 200 SHS	(C) VALUE AT TIME OF ACQ. 5,503.	EXPENSE SALE	OF MAC	QUIRED (E) DEPRE	08/10 08/10 0. DA! ACQU:	GAIN TE IRED 3/11	12/04/13 (F) OR LOSS 1,418. DATE SOLD 04/10/13

DESCRIPT	(A) FION OF PROPERTY	_			MANNER CQUIRED		TE VIRED	DATE SOL
TIME WAF	RNER INC 550 SHS					09/2	3/11	06/21/1
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR LOSS
_	31,189.	16,438.		0.		0.		14,751
DESCRIPT	(A) TION OF PROPERTY				MANNER CQUIRED		TE VIRED	DATE SOL
UNILEVER	R 100 SHS	_				02/2	7/12	07/24/1
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR LOSS
	4,152.	3,266.		0.		0.		886
DESCRIPT	(A) TION OF PROPERTY				MANNER CQUIRED		TE VIRED	DATE SOL
UNILEVER	R 360 SHS	_				02/2	7/12	09/26/1
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
_	14,454.	11,759.		0.		0.		2,695
DESCRIPT	(A) FION OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOL
VIAD COF	RP 100 SHS	_				08/1	0/11	01/10/1
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E)	c.	GAIN	(F) OR LOSS
_	2,728.	1,726.		0.		0.		1,002

DESCRIP	(A)	PROPERTY				MANNER CQUIRED		TE JIRED	DATE	SOLD
APEN 60	0 SHS		_		-		08/1	1/10	09/2	23/13
	GRO		(C) VALUE AT	(D) EXPENSE	OF	(E)	_		(F)	
-	SALES	PRICE	TIME OF ACQ.	SALE		DEPRE	C.	GAIN	OR LO)SS
		13,774.	10,522.	·	0.		0.			252.
DESCRIP	(A) TION OF	PROPERTY	_			MANNER CQUIRED		TE UIRED	DATE	SOLD
GANNETT	BOND FA	ACE VALUE	10,000				05/1	2/11	12/1	0/13
	GRO	3) DSS PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR LO	ss
-		10,638.	10,404.		0.		0.			234.
DESCRIP	(A) TION OF	PROPERTY	_			MANNER CQUIRED		TE VIRED	DATE	SOLD
KKR 15	0 SHS					_	05/1	1/12	03/1	3/13
	(I GRO		(C) VALUE AT	(D)	OE.	(E)			(F)	
		PRICE	TIME OF ACQ.	EXPENSE SALE	OF	DEPRE	c.	GAIN	OR LO	SS
		2,915.	2,130.		0.		0.			785.
DESCRIP'	(A) TION OF	PROPERTY				MANNER CQUIRED		TE VIRED	DATE	SOLD
KKR 400	SHS		_				VARI	ous	05/2	28/13
	(I GRO	3)	(C) VALUE AT	(D) EXPENSE	OF	(E)			(F)	
_		PRICE	TIME OF ACQ.	SALE	OF	DEPRE	c.	GAIN	OR LO)SS
_	-	8,284.	5,150.		0.		0.		3 ,	134.

4.

DESCRIPT	(A) ION OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOLD
KKR 700	SHS					09/2	9/11	10/25/13
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E) DEPRE	C	CATN	(F)
_	SALES PRICE	TIME OF ACQ.	SALE		——————————————————————————————————————		———	OR LOSS
	16,352.	8,649.		0.		0.		7,703.
DESCRIPT	(A) ION OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOLD
MOTOROLA	50 SHS	_				02/0	4/09	02/04/13
	(B) GROSS	(C) VALUE AT		OF	(E)	~	61 TI	(F)
_	SALES PRICE	TIME OF ACQ.	SALE		DEPRE		GAIN	OR LOSS
	2,949.	4.		0.		0.		2,945.
DESCRIPT	(A) ION OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOLD
MOTOROLA	350 SHS	_				02/0	4/09	02/28/13
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)	_		(F)
_	SALES PRICE	TIME OF ACQ.	SALE		DEPRE		GAIN	OR LOSS
	21,814.	26.		0.		0.		21,788.
DESCRIPT	(A) ION OF PROPERTY				MANNER CQUIRED		TE URED	DATE SOLD
MOTOROLA	70 SHS	-				02/0	4/09	10/16/13
	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)			(F)
	SALES PRICE	TIME OF ACQ.	SALE		DEPRE	C.	GAIN	OR LOSS
	4,231.	5.		0.		0.		4,226.

DESCRIPT	(A) ION OF	PROPERTY					MANNER CQUIRED		TE VIRED	DATE :	SOLD
MOTOROLA	100 SF	HS	_					02/0	4/09	12/1	9/13
		3) DSS	(C) VALUE AT		(D) EXPENSE	OF	(E)			(F)	
		PRICE	TIME OF ACQ	•	SALE	Or	DEPRE	c.	GAIN	OR LO	SS
		6,610.		7.		0.		0.		6,0	603.
DESCRIPT	(A) ION OF	PROPERTY					MANNER CQUIRED		TE VIRED	DATE :	SOLD
SPEEDWAY	BOND E	FACE VALU	E 35,000					03/2	3/11	06/0	3/13
	GRO	3) DSS PRICE	(C) VALUE AT TIME OF ACQ	•	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F) OR LOS	SS
_		36,531.	36,53	1.		0.		0.		-	0.
DESCRIPT	(A) ION OF	PROPERTY					MANNER CQUIRED		TE URED	DATE S	SOLD
SPEEDWAY	1,550	SHS	_					VARI	OUS	05/2	3/13
	GRO	3) DSS PRICE	(C) VALUE AT TIME OF ACQ	•	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F)	SS
_		27,889.	28,03	6.		0.		0.		-:	147.
DESCRIPT	(A) ION OF	PROPERTY					MANNER CQUIRED		TE IRED	DATE S	SOLD
SPEEDWAY	900 SI	HS .	_					VARI	ous	07/03	3/13
	GRO	3) DSS PRICE	(C) VALUE AT TIME OF ACQ	•	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F)	SS
_		15,639.	14,75	7.		0.		0.			882.

. (A) DESCRIPTION OF PROPERTY				IANNER CQUIRED	DA ACQU	TE IRED	DATE SOLD
SPEEDWAY 25 SHS	_				12/2	0/10	08/12/13
(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)			(F)
SALES PRICE	TIME OF ACQ.	SALE		DEPRE	c. 	GAIN	OR LOSS
457.	408.		0.		0.		49.
(A) DESCRIPTION OF PROPERTY				IANNER QUIRED	DA ⁴ ACQU	TE IRED	DATE SOLD
TESLA MOTORS INC 2,400	SHS				12/0	1/09	05/10/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
185,686.	185,686.		0.		0.		0.
(A) DESCRIPTION OF PROPERTY				IANNER QUIRED	DA' ACQU	TE IRED	DATE SOLD
VIAD CORP 1,900 SHS					VARI	ous	01/09/13
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c .		(F)
51,903.	55,039.		0.		0.		-3,136.
(A) DESCRIPTION OF PROPERTY				IANNER QUIRED	DA' ACQU		DATE SOLD
VODAFORE GROUP 150 SHS	_				01/1	1/10	02/04/13
		(D)		/ E/			(F)
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		OR LOSS

. . .

. (A) DESCRIPTION OF PROPERTY				ANNER QUIRED	DA ACQU	TE IRED	DATE	SOLD
INDIANAPOLIS DWN CAP. B	OND FACE VALUE	20,000			11/1	1/09	04/	15/13
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C		(F) OR L	OSS
3,992.	6,603.		0.	DEFRE	0.	GAIN		,611.
(A) DESCRIPTION OF PROPERTY	<u> </u>			ANNER QUIRED	DA	TE IRED		SOLD
INDIANAPOLIS DWN CAP. B	OND FACE VALUE	1,550			05/0	5/10	04/	15/13
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F) OR L	oss
309.	465.		0.		0.			-156.
(A) DESCRIPTION OF PROPERTY CAPITAL SOUTHWEST CORPO	_			ANNER QUIRED	DA ACQU VARI	IRED		SOLD
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR L	oss
3,257.	0.		0.		0.		3	,257.
(A) DESCRIPTION OF PROPERTY	_			ANNER QUIRED	DA ACQU		DATE	SOLD
KKR K-1 ST CAPITAL GAIN					VARI	ous	VAR	ious
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.		(F) OR L	oss
98.	0.		0.		0.			98.

	(A) 1 OF PROPERTY				ANNER QUIRED		TE JIRED	DATE SOLI
KKR K-1 LT	CAPITAL GAIN					VARI	ous	VARIOUS
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)
SA	ALES PRICE	OTHER BASIS	SALE		DEPRE	C.	GAIN	OR LOSS
	2,089.	0.		0.		0.		2,089.
	(A) I OF PROPERTY				ANNER QUIRED		TE JIRED	DATE SOLI
KKR K-1 SEC	1256 ST LOS	_ S				VARI	ous	VARIOUS
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)
SI	ALES PRICE	OTHER BASIS	SALE		DEPRE	C	GAIN	OR LOSS
	-9.	0.	_ <u>_</u> _	0.	<u></u> _	0.		-9.
	A) I OF PROPERTY				ANNER QUIRED		TE IRED	DATE SOLI
KKR K-1 SEC	1256 LT LOS	S S				VARI	ous	VARIOUS
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)
SA	LES PRICE	OTHER BASIS	SALE		DEPRE	C	GAIN	OR LOSS
	-14.	0.		0.		0.		-14.
CAPITAL GAI	NS DIVIDENDS	FROM PART IV						3,163.
TOTAL TO FO	ORM 990-PF, P	ART I, LINE 6A						183,936.

FORM 990-PF INTERES	ST ON SAVING	S AND T	EMPOR.	ARY C	ASH I	NVESTMENTS	ST	ATEMENT	2
SOURCE			(A) REVENUE PER BOOKS		(B) NET INVESTMENT INCOME 20. 28. 2,484.		(C) ADJUSTED NET INCOME		
IRS REFUND JEWISH FEDERATION JP MORGAN #70002 JP MORGAN #70002 -	20. 28. 2,484.		28.						
AMORTIZATION JP MORGAN #70002 - 1 QUALIFIED STATED INT KKR & CO K1	-771. 4,301. 501.			-771. 4,301. 501.					
TOTAL TO PART I, LINE 3		6,563.		63.	6,563.		_		<u> </u>
FORM 990-PF	DIVIDENDS A	AND INT	EREST	FROM	SECU	RITIES	ST	ATEMENT	3
GROSS SOURCE AMOUNT		CAPITAL GAINS DIVIDENDS		(A) REVENUE PER BOOKS		(B) NET INVEST- MENT INCOME			
JP MORGAN #70002 KKR & CO K1	47,908. 1,002.	3,	163.		4,745 1,002				
TO PART I, LINE 4 48,910.		3,163.		45,747		45,747.		 -	
FORM 990-PF		OTHER	INCO	 ME			ST	ATEMENT	4
DESCRIPTION			RE	(A) VENUE BOOK		(B) NET INVEST- MENT INCOM		(C) ADJUSTEI NET INCOI	
KKR & CO K1 ORDINARY KKR & CO K1 OTHER IN	NCOME	•			135. -39. 5.	13! -3!			
TOTAL TO FORM 990-PF, PART I, LIN					101.	101	 [.		

ZUCKERMAN FAMILY FOUNDATION

FORM 990-PF	TAX	ES	STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME				
FEDERAL TAXES FEDERAL TAXES- FORM 2439 FOREIGN TAX IRS REFUND	1,023. 1,140. 1,187.	0. 0. 1,187. 0.			0. 0. 0.	
TO FORM 990-PF, PG 1, LN 18	3,009.	1,187.			0.	
FORM 990-PF	OTHER E	XPENSES		STATEMENT	6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM			
BANK FEES STATE FILING FEES ANNUAL FILING FEES PORTFOLIO DEDUCTIONS KKR	1,407. 15. 10.	1,407. 15. 10.			0. 0. 0.	
ROYALTY DED PORTFOLIO DEDUCTIONS KKR 2% KKR SECTION 59(E) DEDUCTION JEWISH FEDERATION ADMIN	10. 27. 493.	10. 27. 497.			0. 0. 0.	
EXPENSE	3.	3.			0.	
TO FORM 990-PF, PG 1, LN 23	1,965.	1,969.			0.	
FORM 990-PF	CORPORAT	E STOCK		STATEMENT	7	
DESCRIPTION		во	OK VALUE	FAIR MARKET VALUE	r	
CORPORATE STOCK		1,063,091.	1,446,928.			
				1,446,928.		

J 1 1500

CORPORATE BONDS		STATEMENT 8
	BOOK VALUE	FAIR MARKET VALUE
•	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C		
OTHER INVESTMENTS		STATEMENT S
VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
COST	20,844.	38,944. 77.
T II, LINE 13	21,188.	39,021.
	T II, LINE 10C OTHER INVESTMENTS VALUATION METHOD COST	DOOK VALUE 0. T II, LINE 10C OTHER INVESTMENTS VALUATION METHOD COST COST 20,844. COST 344.

NAME OF MANAGER

SHERWIN ZUCKERMAN SHERI ZUCKERMAN

Form **8868**

(Rev January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www irs gov/form8868 ·

• If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

OMB No 1545-1709

ightharpoonup X

If yo	u are filing for an Additional (Not Automatic) 3-Month Ex	tension, d	complete only Part II (on page 2 of t	hıs form)			
Do not	complete Part II unless you have already been granted a	an automa	atic 3-month extension on a previous	y filed Fo	orm 8868		
	onic filing (e-file). You can electronically file Form 8868 if y	you need a	a 3-month automatic extension of tim	e to file (6 months for a cor	poration	
	d to file Form 990-T), or an additional (not automatic) 3-mo						
of time	to file any of the forms listed in Part I or Part II with the ex-	ception of	Form 8870, Information Return for T	ransfers	Associated With C	Certain	
	al Benefit Contracts, which must be sent to the IRS in page	•					
	www.irs.gov/efile.and.click.on.e-file.for.Charities.& Nonprofits		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Part			submit original (no copies nee	ded)			
A corp	oration required to file Form 990-T and requesting an autor	matic 6-mo	onth extension - check this box and o	omplete	* ***		
Part I c	only					▶ □	
All othe	er corporations (including 1120-C filers), partnerships, REM	IICs, and t	rusts must use Form 7004 to reques	an exter	nsion of time		
to file ii	ncome tax returns			Enter file	er's identifying nu	umber	
Туре о	r Name of exempt organization or other filer, see instru	ictions			nber (EIN) or		
print	,			' '		, ,	
	ZUCKERMAN FAMILY FOUNDATION	N		36-4120779			
File by th due date	for Number, street, and room or suite no. If a PO box, s	ee instruc	tions	Social se	cunty number (SS	N)	
filing you return Se							
instructio	City, town or post office, state, and ZIP code For a for GLENCOE, IL 60022	oreign add	ress, see instructions				
Enter t	he Retum code for the retum that this application is for (file	e a separa	te application for each return)			0 4	
Applic	ation	Return	Application		Return		
ls For		Code	Is For		Code		
Form 9	90 or Form 990-EZ	01	Form 990-T (corporation)		07		
Form 9	90-BL	02	Form 1041-A		08		
Form 4720 (individual)			Form 4720 (other than individual)	09			
Form 990-PF			Form 5227	10			
Form 990 T (sec 401(a) or 408(a) trust)			Form 6069				
Form 990-T (trust other than above)			Form 8870				
	NATHAN GROSSMAI						
	books are in the care of ▶ 20 S. CLARK STI	REET,	# 1650 - CHICAGO,	IL 6	0603		
Tele	phone No ▶ 312-568-5550		Fax No ▶				
If th	e organization does not have an office or place of busines:	s in the Ur	nited States, check this box			▶ □	
If th	is is for a Group Return, enter the organization's four digit	Group Exe	emption Number (GEN) If	this is fo	r the whole group,	, check this	
box 🕨	If it is for part of the group, check this box	and atta	ch a list with the names and EINs of	all memb	ers the extension	is for	
1 1	request an automatic 3-month (6 months for a corporation AUGUST 15, 2014, to file the exemp	•	to file Form 990-T) extension of time tion return for the organization name		The extension		
- 19	s for the organization's return for	· organiza			THE CATOLOGIC		
	X calendar year 2013 or						
ĺ	tax year beginning	an	d ending				
•							
2 l	f the tax year entered in line 1 is for less than 12 months, c	heck reas	on Initial return F	inal retui	m		
- '	Change in accounting period	incon rous	on and marrotain and i	iiidi retai			
3a +		or 6069	enter the tentative tax less any				
3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions					\$ 1	0,900.	
-		enter an	v refundable credits and	3a			
	b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit					4,400.	
_	Balance due. Subtract line 3b from line 3a. Include your pa			3b	\$		
	by using FFTPS (Flectronic Federal Tax Payment System). See instructions.					6.500.	

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453 EO and Form 8879-EO for payment