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Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>JOHN R OLTMAN CHARITABLE FOUNDATION C/O BRYAN T. PITSTICK</b>		A Employer identification number <b>36-4054942</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>MCGLADREY LLP, 20 N MARTINGALE RD</b>	Room/suite <b>500</b>	B Telephone number <b>(847) 517-7070</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SCHAUMBURG, IL 60173-2420</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 1,040,825.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				<b>N/A</b>	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		<b>10,568.</b>	<b>10,568.</b>		<b>STATEMENT 1</b>
4 Dividends and interest from securities		<b>18,961.</b>	<b>18,961.</b>		<b>STATEMENT 2</b>
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<b>68,518.</b>			
b Gross sales price for all assets on line 6a <b>534,388.</b>					
7 Capital gain net income (from Part IV, line 2)			<b>68,518.</b>		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		<b>98,047.</b>	<b>98,047.</b>		
13 Compensation of officers, directors, trustees, etc.		<b>0.</b>	<b>0.</b>		<b>0.</b>
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees <b>STMT 3</b>		<b>4,780.</b>	<b>1,595.</b>		<b>3,185.</b>
c Other professional fees <b>STMT 4</b>		<b>7,149.</b>	<b>7,419.</b>		<b>0.</b>
17 Interest					
18 Taxes <b>STMT 5</b>		<b>1,537.</b>	<b>377.</b>		<b>0.</b>
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses <b>STMT 6</b>		<b>209.</b>	<b>128.</b>		<b>15.</b>
24 Total operating and administrative expenses. Add lines 13 through 23		<b>13,675.</b>	<b>9,519.</b>		<b>3,200.</b>
25 Contributions, gifts, grants paid		<b>50,333.</b>			<b>50,333.</b>
26 Total expenses and disbursements. Add lines 24 and 25		<b>64,008.</b>	<b>9,519.</b>		<b>53,533.</b>
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<b>34,039.</b>			
b Net investment income (if negative, enter -0-)			<b>88,528.</b>		
c Adjusted net income (if negative, enter -0-)				<b>N/A</b>	

SCANNED SEP 05 2014

2013  
SEP 05 2014

## JOHN R OLTMAN CHARITABLE FOUNDATION

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	4,823.	10,122.	10,122.
	2 Savings and temporary cash investments	37,363.	77,353.	77,353.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	827,273.	820,390.	952,281.
	c Investments - corporate bonds			
	11 Investments - land, buildings and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 8)	856.	1,069.	1,069.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	870,315.	908,934.	1,040,825.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 9)	1,161.	5,741.	
23 Total liabilities (add lines 17 through 22)	1,161.	5,741.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	869,154.	903,193.	
	30 Total net assets or fund balances	869,154.	903,193.	
31 Total liabilities and net assets/fund balances	870,315.	908,934.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	869,154.
2 Enter amount from Part I, line 27a	2	34,039.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	903,193.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	903,193.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 534,388.		465,870.	68,518.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			68,518.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	68,518.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	46,703.	961,979.	.048549
2011	34,442.	953,201.	.036133
2010	35,473.	918,245.	.038631
2009	24,532.	838,250.	.029266
2008	21,241.	881,470.	.024097

2 Total of line 1, column (d)	2	.176676
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.035335
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,007,498.
5 Multiply line 4 by line 3	5	35,600.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	885.
7 Add lines 5 and 6	7	36,485.
8 Enter qualifying distributions from Part XII, line 4	8	53,533.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	885.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	885.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	885.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	1,900.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,900.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	9.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,006.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 1,006. Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ BRYAN T. PITSTICK Located at ▶ 20 NORTH MARTINGALE ROAD, SUITE 500, SCHAUMBURG, IL 60173-2420 Telephone no. ▶ 847-517-7070 ZIP+4 ▶ 60173-2420			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1b	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1c	X
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ▶	2a	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶	3a	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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**Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

► ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN R. OLTMAN P.O. BOX 113 MT OLIVE, IL 62059	PRES / TREAS 1.00	0.	0.	0.
DON GOLDBACKER 53 RUSHMOOR DRIVE GLEN CARBON, IL 62034	DIRECTOR 0.00	0.	0.	0.
JAN OLTMAN P.O. BOX 113 MT OLIVE, IL 62059	SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

**Total** number of others receiving over \$50,000 for professional services

Part IX-A	Summary of Direct Charitable Activities
-----------	---

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	
2		0.
3		
4		

Part IX-B	Summary of Program-Related Investments
-----------	--

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
		0.
2		
All other program-related investments. See instructions.		
3	N/A	
		0.
Total. Add lines 1 through 3		0.

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	943,630.
b	Average of monthly cash balances	1b	79,211.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,022,841.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,022,841.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	15,343.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,007,498.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	50,375.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	50,375.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	885.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	885.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	49,490.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	49,490.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	49,490.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	53,533.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	53,533.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	885.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	52,648.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

## JOHN R OLTMAN CHARITABLE FOUNDATION

Form 990-PF (2013)

C/O BRYAN T. PITSTICK

36-4054942

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				49,490.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			47,663.	
b Total for prior years: 2011, 2010, _____		2,412.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 53,533.				
a Applied to 2012, but not more than line 2a			47,663.	
b Applied to undistributed income of prior years (Election required - see instructions) *		2,412.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				3,458.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				46,032.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

\* SEE STATEMENT 10

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## Page 10

N/A

☐ 4942(1)(3) or ☐ 4942(1)(5)

(4) Gross investment income

[illegible]

2013.04010 JOHN R OLTMAN CHARITABLE FO 76296931

## JOHN R OLTMAN CHARITABLE FOUNDATION

Form 990-PF (2013)

C/O BRYAN T. PITSTICK

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**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
20/20/20 420 FIFTH AVENUE, 27TH FLOOR NEW YORK, NY 10018	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
ALZHEIMERS ASSOCIATION 8430 W BRYN MAWR SUITE 800 CHICAGO, IL 60631	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	200.
AMERICAN CANCER SOCIETY 250 WILLIAMS STREET NW ATLANTA, GA 30303	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	30.
AMERICAN DIABETES ASSOCIATION 55 E MONROE ST #3420 CHICAGO, IL 60603	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	250.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>50,333.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>

Form 990-PF (2013)

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10-10-13

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
AMERICAN LUNG ASSOCIATION 1301 PENNSYLVANIA AVE NW SUITE 800 WASHINGTON, DC 20004	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	40.
AMERICAN RED CROSS 2200 W HARRISON STREET CHICAGO, IL 60612	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	200.
AMERICAN'S VET DOGS 371 EAST JERICHO TURNPIKE SMITHTOWN, NY 11787	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	40.
ANIMAL LEGAL DEFENSE 170 EAST COTATI AVENUE COTATI, CA 94931	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	40.
ASPCA 424 E 92ND ST NEW YORK, NY 10128	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	250.
BEAVER CREEK RELIGIOUS FOUNDATION 33 ELK TRACK ROAD AVON, CO 81620	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	1,000.
BEST FRIENDS 1628 N ELSTON AVE CHICAGO, IL 60642	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
BETHESDA LUTHERAN COMMUNITIES 600 HOFFMANN DRIVE WATERTOWN, WI 53094	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	1,000.
BOYS TOWN OF JERUSALEM 1 PENN PLAZA, SUITE 6250 NEW YORK, NY 10119	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	1,000.
BRIGHT FOCUS FOUNDATION 22512 GATEWAY CENTER DRIVE CLARKSBURG, MD 20871	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	500.
Total from continuation sheets				49,753.

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CARE 151 ELLIS STREET NE ATLANTA, GA 30303	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
CASA OF COOK COUNTY 1100 S HAMILTON AVE SUITE 8-W CHICAGO, IL 60612	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	250.
CATHOLIC RELIEF SERVICES 770 N HALSTED STREET CHICAGO, IL 60642	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
CHRISTOPHER & DANA REEVE FOUNDATION 636 MORRIS TURNPIKE SUITE 3A SHORT HILLS, NJ 07078	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
COMPANION ANIMAL PROTECTION SOCIETY (CAPS) 759 CJC HWY #332 COHASSET, MA 02025	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
COVENANT HOUSE 461 EIGHTH AVENUE NEW YORK, NY 10001	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	30.
DENVER RESCUE MISSION 3501 E 46TH AVE DENVER, CO 80216	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	20.
DISABLED AMERICAN VETERANS 3725 ALEXANDRIA PIKE COLD SPRING, KY 41076	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	40.
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEW YORK, NY 10001	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
DORIS DAY ANIMAL LEAGUE 2100 L ST NW WASHINGTON, DC 20037	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	30.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
EAGLE VALLEY ASSISTANCE FUND P O BOX 4711 AVON, CO 81620	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	300.
EAGLE VALLEY LAND TRUST 51 EAGLE RD #1 AVON, CO 81620	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	250.
EAGLE VALLEY SENIOR LIFE PO BOX 394 MINTURN, CO 81645	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	200.
EASTER SEALS 233 SOUTH WACKER DR SUITE 2400 CHICAGO, IL 60606	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	30.
FOOD FOR THE POOR 6401 LYONS ROAD COCONUT CREEK, FL 33073	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
FRANCISCAN FRIARS OF THE ATONEMENT PO BOX 301 GARRISON , NY 10524	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	25.
FRIENDS OF ANIMALS UTAH 6699 N LANDMARK DR SUITE B-103 PARK CITY, UT 84098	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
GENTLE GIANTS 4867 PEDLEY AVENUE NORCO, CA 92860	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS RD YORKTOWN HEIGHTS, NY 10598	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
HABITAT FOR HUMANITY 270 PEACHTREE STREET NW SUITE 1300 ATLANTA, GA 30303	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	200.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOSPICE OF THE VALLEY 1510 E FLOWER STREET PHOENIX, AZ 85014	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	150.
HUMANE SOCIETY OF THE UNITED STATES 2100 L ST NW WASHINGTON, DC 20037	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	350.
KELLOGG SCHOOL OF MANAGEMENT 2169 CAMPUS DRIVE EVANSTON, IL 60208	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	1,000.
KINDNESS RANCH 854 STATE HIGHWAY 270 HARTVILLE, WY 82215	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
LAM FOUNDATION 4015 EXECUTIVE PARK DR SUITE 320 CINCINNATI, OH 45241	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	500.
LAST CHANCE FOR ANIMALS 8033 SUNSET BLVD #835 LOS ANGELES, CA 90046	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
MACULAR DEGENERATION RESEARCH P O BOX 531313 HENDERSON, NV 89053	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	1,000.
MAKE-A-WISH COLORADO 7951 E. MAPLEWOOD AVENUE GREENWOOD VILLAGE, CO 80111	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
MARCH OF DIMES 111 WEST JACKSON BLVD SUITE 1650 CHICAGO, IL 60604	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	40.
MARYKNOLL FATHERS AND BROTHERS PO BOX 304 MARYKNOLL, NY 10545	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
Total from continuation sheets				



**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MT OLIVE ACADEMIC FOUNDATION P O BOX 159 MT OLIVE, IL 62069	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	2,500.
NATIONAL ANTI VIVISECTION SOCIETY 53 W JACKSON BLVD CHICAGO, IL 60604	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	20.
NATIONAL ASTHMA CENTER 422 LACEY ROAD FORKED RIVER, NJ 08731	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
NATIONAL FEDERATION FOR THE BLIND 200 EAST WELLS STREET BALTIMORE, MD 21230	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 525 WEST MONROE STREET CHICAGO, IL 60661	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	500.
NATIONAL WILDLIFE FEDERATION P O BOX 1583 MERRIFIELD, VA 22116	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	30.
NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	30.
NORTH SHORE ANIMAL LEAGUE 25 DAVIS AVE PORT WASHINGTON, NY 11050	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
OXFAM AMERICA 226 CAUSEWAY STREET BOSTON, MA 02114	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
PARALYZED VETERANS OF AMERICA 801 EIGHTEENTH STREET NW WASHINGTON, DC 20006	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
Total from continuation sheets				

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
PETA 501 FRONT STREET NORFOLK, VA 23510	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
PHYSICIAN'S COMMITTEE 5100 WISCONSIN AVE NW SUITE 400 WASHINGTON, DC 20016	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	20.
PLANNED PARENTHOOD 434 WEST 33RD STREET NEW YORK, NY 10001	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	150.
RED ROVER PO BOX 188890 SACRAMENTO, CA 95818	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
ROUNDUP RIVER RANCH 10 W BEAVER CREEK BLVD SUITE 250 AVON, CO 81620	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	4,000.
SALESIAN MISSIONS 2 LEFEVRE LANE NEW ROCHELLE, NY 10801	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
SALVATION ARMY 615 SLATERS LANE ALEXANDRIA, VA 22313	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
SAVE THE CHILDREN 54 WILTON ROAD WESTPORT, CT 06880	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
SHRINERS HOSPITAL FOR CHILDREN 2211 N OAK PARK AVE CHICAGO, IL 60707	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
Total from continuation sheets				

**Part XV. Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SIERRA CLUB 70 E LAKE STREET CHICAGO, IL 60601	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
SMILE TRAIN 41 MADISON AVE 28TH FLOOR NEW YORK, NY 10010	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	40.
ST JUDES RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	500.
STEADMAN HAWKINS SPORTS MED FOUNDATION 181 W MEADOW DR VAIL, CO 81657	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	2,000.
THE LITERACY PROJECT 15 BANK ROW SUITE C GREENFIELD, MA 01301	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	250.
THE SEEING EYE 10 WASHINGTON VALLEY ROAD MORRISTOWN, NJ 07963	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
UNICEF 500 N MICHIGAN AVE #1000 CHICAGO, IL 60611	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
UNIVERSITY OF ILLINOIS GRANTS IN AID PROGRAM 1305 WEST GREEN STREET URBANA, IL 61801	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	12,500.
UNIVERSITY OF ILLINOIS 1305 WEST GREEN STREET URBANA, IL 61801	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	12,458.
VAIL VALLEY MEDICAL FOUNDATION 181 W MEADOW DR VAIL, CO 81657	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
Total from continuation sheets				

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WELLSTAR FOUNDATION 805 SANDY PLAINS ROAD MARIETTA, GA 30066	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	4,000.
WORLD WILDLIFE FUND 1250 24TH STREET N.W. WASHINGTON DC, DC 20037	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	20.
WOUNDED WARRIORS PROJECT 4899 BELFORT ROAD SUITE 300 JACKSONVILLE, FL 32256	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	100.
WSPA NELSON TOWER BUILDING 450 SEVENTH AVENUE 31ST FLOOR NEW YORK, NY 10123	N/A	PUBLIC CHARITY	GENERAL UNRESTRICTED	50.
Total from continuation sheets				

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
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NOT APPLICABLE

## Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash

1a(1)

Yes	No

(2) Other assets

1a(2)

	X
	X

b Other transactions:

**(1) Sales of assets to a noncharitable exempt organization**

1b(1)

	X
	X
	X

**(2) Purchases of assets from a noncharitable exempt organization**

1b(2)

	X
	X
	X

**(3) Rental of facilities, equipment, or other assets**

1b(3)

	X
	X
	X

#### (4) Reimbursement arrangements

1b(4)

	X
	X
	X

(5) Loans or loan guarantees

1b(5)

	X
	X
	X

**(6) Performance of services or membership or fundraising solicitations**

1b(6)

	X
	X

sets.

**c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees

1c

	X
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sets,

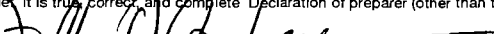
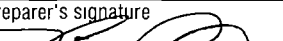
**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	 Signature of officer or trustee		8/11/14 Date		PRESIDENT Title	
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date 7/31/14	
	BRYAN PITSTICK				Check <input type="checkbox"/> if self-employed PTIN P00285763	
	Firm's name ▶ MCGLADREY LLP				Firm's EIN ▶ 42-0714325	
Firm's address ▶ 20 N. MARTINGALE RD., STE 500 SCHAUMBURG, IL 60173					Phone no 847-517-7070	

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
HARRIS BANK #0924	10,568.	10,568.	
TOTAL TO PART I, LINE 3	10,568.	10,568.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
HARRIS BANK #0924	18,961.	0.	18,961.	18,961.	
TO PART I, LINE 4	18,961.	0.	18,961.	18,961.	

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,780.	1,595.		3,185.
TO FORM 990-PF, PG 1, LN 16B	4,780.	1,595.		3,185.

## FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	7,149.	7,419.		0.
TO FORM 990-PF, PG 1, LN 16C	7,149.	7,419.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	377.	377.		0.
FEDERAL TAX	1,160.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,537.	377.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	15.	0.		15.
BANK FEES	128.	128.		0.
SECRETARY OF STATE	66.	0.		0.
TO FORM 990-PF, PG 1, LN 23	209.	128.		15.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ACE INA HOLDINGS - 25000 SHS	28,354.	28,034.
BERKSHIRE HATHAWAY FIN - 25000 SHS	25,925.	25,908.
DUKE ENERGY CAROLINAS - 50000 SHS	0.	0.
GENERAL ELECTRIC - 25000 SHS	0.	0.
GLAXOSMITHKLINE CAP - 25000 SHS	22,021.	28,779.
ORACLE CORPORATION - 25000 SHS	21,536.	27,290.
WAL-MART STORES - 25000 SHS	24,247.	28,890.
WYETH - 25000 SHS	29,099.	27,453.
BP CAPITAL MARKETS - 25000 SHS	26,614.	25,275.
FIDELITY ADVISOR FLOATING RATE HIGH INCOME FUND - 2120.32 SHS	21,076.	21,118.
HARTFORD FLOATING RATE DAILY ACCESS FUND - 2333.333 SHS	21,000.	21,093.
FRANKLIN FLOATING RATE - 5259.041 SHS	47,700.	48,436.
PIMCO LOW DURATION - 2477.335 SHS	0.	0.
PIMCO TOTAL RETURN - 2451.516 SHS	0.	0.
PIMCO HIGH YIELD - 7504.019 SHS	0.	0.
VANGUARD SHORT-TERM INVESTMENT GRADE FUND - 4236.664 SHS	45,248.	45,332.



AES CORP - 360 SHS	4,508.	5,224.
AFLAC INC - 125 SHS	0.	0.
AGCO CORP - 70 SHS	4,306.	4,143.
ALLIANCE DATA SYSTEMS - 25 SHS	3,439.	6,573.
AMERICAN EXPRESS CO CAPITAL STOCK - 20 SHS	1,503.	1,815.
AMERIPRISE FINANCIAL - 40 SHS	2,146.	4,602.
AMGEN INC - 75 SHS	0.	0.
APPLE INC - 15 SHS	3,963.	8,415.
ASTRAZENECA - 100 SHS	0.	0.
BABCOCK & WILCOX - 80 SHS	2,491.	2,735.
BED BATH & BEYOND INC - 40 SHS	3,112.	3,212.
BERKSHIRE HATHAWAY INC-CL B - 20 SHS	2,314.	2,371.
BOEING CO - 30 SHS	3,555.	4,095.
CBS CORPORATION - 75 SHS	0.	0.
CELGENE CORP - 30 SHS	4,425.	5,069.
CF INDUSTRIES HOLDINGS - 10 SHS	1,819.	2,330.
CHEVRON CORPORATION - 40 SHS	4,221.	4,996.
CIGNA CORP - 20 SHS	1,282.	1,750.
CISCO SYSTEMS - 265 SHS	4,818.	5,944.
CITIGROUP INC - 35 SHS	1,447.	1,824.
COCA COLA ENTERPRISES - 115 SHS	2,974.	5,075.
COMCAST CORP - 125 SHS	3,047.	6,496.
CVS CAREMARK CORP - 25 SHS	1,127.	1,789.
DISCOVER FINL SERVICES - 100 SHS	3,129.	5,595.
EASTMAN CHEMICAL - 30 SHS	0.	0.
ENERGIZER HLDGS - 25 SHS	0.	0.
EVEREST RE GROUP LIMITED - 20 SHS	2,883.	3,117.
EXXON MOBIL CORPORATION - 55 SHS	3,406.	5,566.
FRANKLIN RESOURCES INC - 60 SHS	2,587.	3,464.
GAP INC - 50 SHS	0.	0.
GOLDMAN SACHS GROUP INC - 40 SHS	0.	0.
HALLIBURTON CO - 90 SHS	4,645.	4,568.
HARMAN INTERNATIONAL - 50 SHS	0.	0.
HARRIS CORP - 50 SHS	0.	0.
HUNTINGTON INGALLS INDUSTRIES - 20 SHS	1,747.	1,800.
ILLINOIS TOOL WKS INC - 50 SHS	2,325.	4,204.
INGREDION INC - 100 SHS	0.	0.
INTERNATIONAL BUSINESS MACHINES - 35 SHS	0.	0.
JOHNSON & JOHNSON - 30 SHS	2,687.	2,748.
KROGER CO - 105 SHS	2,340.	4,151.
LILLY ELI & CO - 125 SHS	0.	0.
MACY'S INC - 105 SHS	2,391.	5,607.
MAGNA INTERNATIONAL INC - 20 SHS	1,547.	1,641.
MARATHON PETROLEUM CORP - 20 SHS	825.	1,834.
MCKESSON CORP - 40 SHS	2,405.	6,456.
MERCK & CO - 125 SHS	0.	0.
MICROSOFT CORP - 40 SHS	1,270.	1,496.
MYLAN INC - 130 SHS	3,621.	5,642.
NETAPP INC - 60 SHS	2,483.	2,468.
NORTHROP GRUMMAN CORP - 45 SHS	2,782.	5,157.
NV ENERGY INC - 225 SHS	0.	0.
O'REILLY AUTOMOTIVE INC - 20 SHS	2,670.	2,574.
ORACLE CORPORATION - 160 SHS	2,170.	6,122.
OSHKOSH CORP - 40 SHS	1,834.	2,015.

PACKAGING CORP OF AMERICA - 50 SHS	2,161.	3,164.
PETSMART INC - 20 SHS	1,457.	1,455.
PFIZER INC - 50 SHS	0.	0.
PPG INDUSTRIES INC - 25 SHS	2,529.	4,742.
QUALCOMM INC - 30 SHS	2,184.	2,228.
RAYTHEON CORPORATION - 55 SHS	0.	0.
ROCK-TENN CO CL A - 20 SHS	2,353.	2,100.
SOUTHWEST AIRLINES CO - 130 SHS	2,459.	2,449.
STARBUCKS CORP - 50 SHS	0.	0.
SYMANTEC CORPORATION - 125 SHS	0.	0.
TESORO CORP - 100 SHS	0.	0.
TIME WARNER CABLE - 20 SHS	1,527.	2,710.
TJX COS INC - 40 SHS	861.	2,549.
TORO CO - 100 SHS	0.	0.
TRAVELERS COMPANIES - 35 SHS	1,751.	3,169.
TYSON FOODS INC - 90 SHS	2,151.	3,011.
UNION PAC - 30 SHS	3,906.	5,040.
UNITEDHEALTH GROUP - 75 SHS	0.	0.
US BANCORP - 175 SHS	0.	0.
UNUMPROVIDENT CORP - 100 SHS	2,939.	3,508.
VALERO ENERGY CORP - 75 SHS	0.	0.
VERIZON COMMUNICATIONS - 25 SHS	0.	0.
WAL MART STORES - 60 SHS	3,299.	4,721.
WELLS FARGO & CO - 135 SHS	3,789.	6,129.
HARBOR CAPITAL APPRECIATION - 1161.170 SHS	0.	0.
ISHARES CORE S&P - 300 SHS	35,017.	55,695.
POWERSHARES QQQ TRUST - 250 SHS	9,018.	21,990.
DELPHI AUTOMOTIVE - 80 SHS	2,690.	4,810.
ENERGY XXI BERMUDA - 125 SHS	0.	0.
VANGUARD MSCI EMERGING - 1205 SHS	0.	0.
GATEWAY FUND - 3502.159 SHS	93,000.	101,528.
T ROWE PRICE SMALL CAP STOCK FD #65 - 579.502 SHS	26,196.	25,823.
VANGUARD EQUITY INCOME FUND - 954.963 SHS	53,556.	59,571.
TE CONNECTIVITY LIMITED - 40 SHS	2,062.	2,204.
TEMPLETON INSTITUTIONAL FOREIGN SMALLER COMPANY FUND - 1389.345 SHS	30,106.	30,510.
TWEEDY BROWNE GLOBAL VALUE FUND - 1799.178 SHS	46,495.	47,894.
VANGUARD FTSE EMERGING MARKETS ETF - 1720 SHS	67,576.	70,761.
XL GROUP PUBLIC LIMITED COMPANY - 70 SHS	2,244.	2,229.
TOTAL TO FORM 990-PF, PART II, LINE 10B	820,390.	952,281.

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FORM 990-PF	OTHER ASSETS	STATEMENT	8
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	210.	677.	677.
DIVIDENDS RECEIVABLE	646.	392.	392.
TO FORM 990-PF, PART II, LINE 15	856.	1,069.	1,069.

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FORM 990-PF	OTHER LIABILITIES	STATEMENT	9
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO JRO CONSULTING, INC.	1,161.	5,741.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,161.	5,741.

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FORM 990-PF

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO APPLY  
EXCESS QUALIFYING DISTRIBUTIONS  
TO PRIOR YEAR'S UNDISTRIBUTED INCOME

STATEMENT 10

PURSUANT TO REG 53.4942(A)-3(D)(2), THE JOHN R OLTMAN CHARITABLE  
FOUNDATION ELECTS TO APPLY EXCESS 2013 QUALIFYING DISTRIBUTIONS OF  
\$2,412 TO UNDISTRIBUTED INCOME REMAINING FROM YEARS PRIOR TO 2012.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDJOHN R. OLTMAN  
P.O. BOX 113  
MT OLIVE, IL 62059TELEPHONE NUMBER

312-932-9007

FORM AND CONTENT OF APPLICATIONSNO FORMAL APPLICATION EXISTS. A LETTER REQUESTING A CONTRIBUTION IS  
SUFFICIENT.ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDSCONTRIBUTIONS ARE MADE ONLY TO ORGANIZATIONS QUALIFYING UNDER IR SECTION  
170(C).

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a	HARRIS BANK #0924 - CAP GAIN DISTRIBUTION	P	01/01/13	12/31/13
b	75 SHS AFLAC INC COMMON STOCK	P	11/15/12	08/02/13
c	40 SHS AGCO CORPORATION COMMON STOCK	P	09/25/13	09/30/13
d	20 SHS ALLSTATE CORPORATION COMMON STOCK	P	08/02/13	09/30/13
e	30 SHS ALLSTATE CORPORATION COMMON STOCK	P	08/02/13	12/20/13
f	10 SHS AMERICAN EXPRESS COMPANY CAPITAL STOCK	P	08/16/13	09/30/13
g	50 SHS BABCOCK & WILCOX	P	08/02/13	09/30/13
h	10 SHS BERKSHIRE HATHAWAY INC - CL B	P	09/25/13	09/30/13
i	10 SHS BOEING COMPANY COMMON STOCK	P	09/25/13	09/30/13
j	10 SHS CELGENE CORPORATION COMMON STOCK	P	08/02/13	09/30/13
k	10 SHS CIGNA CORPORATION COMMON STOCK	P	04/18/13	09/30/13
l	170 SHS CISCO SYSTEMS INC COMMON STOCK	P	01/01/13	09/30/13
m	40 SHS CITIGROUP INC	P	01/22/13	09/30/13
n	90 SHS COCA COLA ENTERPRISES INC	P	12/20/12	09/30/13
o	70 SHS COMCAST CORP-CL A	P	03/26/13	09/30/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,998.			3,998.
b 4,705.		3,792.	913.
c 2,414.		2,461.	-47.
d 1,014.		1,046.	-32.
e 1,614.		1,569.	45.
f 754.		751.	3.
g 1,678.		1,557.	121.
h 1,134.		1,157.	-23.
i 1,173.		1,185.	-12.
j 1,550.		1,475.	75.
k 767.		641.	126.
l 3,969.		3,522.	447.
m 1,942.		1,654.	288.
n 3,635.		2,877.	758.
o 3,156.		2,921.	235.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3,998.
b			913.
c			-47.
d			-32.
e			45.
f			3.
g			121.
h			-23.
i			-12.
j			75.
k			126.
l			447.
m			288.
n			758.
o			235.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	40 SHS DELPHI AUTOMOTIVE PLC	P	01/22/13	08/22/13
b	60 SHS DELPHI AUTOMOTIVE PLC	P	01/01/13	09/30/13
c	30 SHS EASTMAN CHEMICAL COMPANY COMMON STOCK	P	08/20/12	04/18/13
d	125 SHS ENERGY XXI BERMUDA	P	09/24/12	01/22/13
e	10 SHS EVEREST RE GROUP LTD COMMON STOCK	P	08/02/13	09/30/13
f	40 SHS FRANKLIN RESOURCES INC COMMON STOCK	P	08/02/13	09/30/13
g	40 SHS GAP INC COMMON STOCK	P	08/02/13	09/30/13
h	10 SHS GAP INC COMMON STOCK	P	08/02/13	12/20/13
i	40 SHS GOLDMAN SACHS GROUP INC COMMON STOCK	P	12/20/12	08/02/13
j	1161.17 SHS HARBOR FUND CAP APPRECIATION FUND	P	09/11/12	03/20/13
k	50 SHS HARMAN INTERNATIONAL INDUSTRIES INC	P	09/24/12	01/22/13
l	50 SHS HARRIS CORPORATION DEL COMMON STOCK	P	09/24/12	03/26/13
m	20 SHS HELMERICH & PAYNE INC COMMON STOCK	P	03/26/13	09/30/13
n	30 SHS HELMERICH & PAYNE INC COMMON STOCK	P	03/26/13	10/18/13
o	50 SHS INGREDION INC	P	09/24/12	08/02/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,211.		1,548.	663.
b 3,488.		2,178.	1,310.
c 1,979.		1,669.	310.
d 4,185.		4,617.	-432.
e 1,450.		1,353.	97.
f 2,016.		2,003.	13.
g 1,618.		1,850.	-232.
h 389.		463.	-74.
i 6,698.		5,165.	1,533.
j 52,171.		49,988.	2,183.
k 2,459.		2,414.	45.
l 2,236.		2,549.	-313.
m 1,378.		1,214.	164.
n 2,295.		1,822.	473.
o 3,516.		2,781.	735.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			663.
b			1,310.
c			310.
d			-432.
e			97.
f			13.
g			-232.
h			-74.
i			1,533.
j			2,183.
k			45.
l			-313.
m			164.
n			473.
o			735.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  
If gain, also enter in Part I, line 8, column (c)  
If (loss), enter "-0-" in Part I, line 8 }

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	40 SHS INTERNATIONAL PAPER COMPANY COMMON STOCK	P	03/26/13	08/16/13
b	20 SHS INTERNATIONAL PAPER COMPANY COMMON STOCK	P	03/26/13	09/25/13
c	20 SHS JOHNSON & JOHNSON COMMON STOCK	P	08/16/13	09/30/13
d	10 SHS MAGNA INTERNATIONAL INC COMMON STOCK	P	08/02/13	09/30/13
e	20 SHS MCKESSON HBOC INC COMMON STOCK	P	08/16/13	09/30/13
f	40 SHS MICROSOFT CORPORATION COMMON STOCK	P	08/02/13	09/30/13
g	60 SHS MYLAN LABORATORIES INC COMMON STOCK	P	04/18/13	08/16/13
h	50 SHS MYLAN LABORATORIES INC COMMON STOCK	P	01/01/13	09/30/13
i	10 SHS NORTHROP GRUMANN CORP COMMON STOCK	P	08/02/13	09/30/13
j	70 SHS NV ENERGY INC	P	08/20/12	03/26/13
k	155 SHS NV ENERGY INC	P	08/20/12	04/18/13
l	10 SHS OSHKOSH TRUCK CORPORATION	P	08/16/13	09/30/13
m	30 SHS PACKAGING CORP AMER	P	04/18/13	09/30/13
n	24.492 SHS PIMCO FDS PAC INVT MGMT SER LOW DURATI	P	12/12/12	07/31/13
o	56.603 SHS PIMCO FUNDS TOTAL RETURN INSTL CLASS	P	12/12/12	07/31/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,917.		1,821.	96.
b 934.		910.	24.
c 1,732.		1,791.	-59.
d 830.		773.	57.
e 2,561.		2,440.	121.
f 1,318.		1,270.	48.
g 2,176.		1,677.	499.
h 1,903.		1,396.	507.
i 954.		952.	2.
j 1,388.		1,286.	102.
k 3,227.		2,848.	379.
l 483.		458.	25.
m 1,720.		1,296.	424.
n 252.		258.	-6.
o 611.		643.	-32.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col. (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			96.
b			24.
c			-59.
d			57.
e			121.
f			48.
g			499.
h			507.
i			2.
j			102.
k			379.
l			25.
m			424.
n			-6.
o			-32.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  
If gain, also enter in Part I, line 8, column (c)  
If (loss), enter "-0-" in Part I, line 8

3



**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	210 SHS STATOIL ASA	P	03/26/13	08/16/13
b	110 SHS SYMANTEC CORPORATION	P	01/01/13	09/30/13
c	55 SHS SYMANTEC CORPORATION	P	01/22/13	12/20/13
d	20 SHS TE CONNECTIVITY LIMITED	P	08/02/13	09/30/13
e	20 SHS TIME WARNER CABLE INC	P	05/24/12	03/26/13
f	50 SHS TORO COMPANY	P	08/20/12	08/02/13
g	40 SHS TYSON FOODS INC	P	03/26/13	09/30/13
h	20 SHS UNITEDHEALTH GROUP INC	P	07/20/12	03/26/13
i	20 SHS UNITEDHEALTH GROUP INC	P	07/20/12	04/18/13
j	25 SHS UNITEDHEALTH GROUP INC	P	08/20/12	08/02/13
k	60 SHS UNUMPROVIDENT CORPORATION	P	08/02/13	09/30/13
l	2793.296 SHS VANGUARD FIXED INCOME SECS FD SHORT	P	08/01/13	12/09/13
m	80 SHS WELLS FARGO & COMPANY	P	08/02/13	09/30/13
n	50 SHS XL GROUP PUBLIC LIMITED COMPANY	P	08/02/13	09/30/13
o	190 SHS AES CORPORATION	P	02/23/12	09/30/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,543.		5,126.	-583.
b 2,698.		2,392.	306.
c 1,239.		1,140.	99.
d 1,039.		1,031.	8.
e 1,901.		1,527.	374.
f 2,452.		1,921.	531.
g 1,132.		971.	161.
h 1,105.		1,117.	-12.
i 1,198.		1,117.	81.
j 1,809.		1,336.	473.
k 1,818.		1,955.	-137.
l 30,000.		29,832.	168.
m 3,309.		3,535.	-226.
n 1,531.		1,603.	-72.
o 2,519.		2,619.	-100.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-583.
b			306.
c			99.
d			8.
e			374.
f			531.
g			161.
h			-12.
i			81.
j			473.
k			-137.
l			168.
m			-226.
n			-72.
o			-100.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)* If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a	50 SHS AFLAC INC	P	12/21/11	08/02/13
b	50 SHS AMERIPRISE FINANCIAL	P	01/01/11	09/30/13
c	10 SHS AMERIRPISE FINANCIAL INC	P	04/19/12	12/20/13
d	10 SHS AMGEN INC	P	02/23/12	09/25/13
e	15 SHS AMGEN INC	P	12/18/08	09/30/13
f	15 SHS AMGEN INC	P	02/23/12	09/30/13
g	10 SHS AMGEN INC	P	12/18/08	10/18/13
h	25 SHS AMGEN INC	P	01/15/09	12/20/13
i	10 SHS APPLE COMPUTER INC	P	02/22/08	09/30/13
j	50 SHS ASTRAZENECA PLC SPONSORED ARD	P	01/01/11	03/26/13
k	10 SHS ASTRAZENECA PLC SPONSORED ADR	P	01/20/12	03/26/13
l	40 SHS ASTRAZENECA PLC SPONSORED ADR	P	01/20/12	04/18/13
m	75 SHS CBS CORPORATION	P	01/01/11	03/26/13
n	10 SHS CF INDUSTRIES HOLDINGS INC	P	01/01/11	08/02/13
o	10 SHS CF INDUSTRIES HOLDINGS INC	P	03/15/12	09/30/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,137.		2,079.	1,058.
b 4,539.		2,922.	1,617.
c 1,121.		537.	584.
d 1,127.		672.	455.
e 1,695.		881.	814.
f 1,695.		1,009.	686.
g 1,145.		587.	558.
h 2,857.		1,419.	1,438.
i 4,787.		1,215.	3,572.
j 2,468.		2,530.	-62.
k 494.		473.	21.
l 2,041.		1,893.	148.
m 3,407.		1,785.	1,622.
n 1,953.		1,834.	119.
o 2,099.		1,819.	280.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,058.
b			1,617.
c			584.
d			455.
e			814.
f			686.
g			558.
h			1,438.
i			3,572.
j			-62.
k			21.
l			148.
m			1,622.
n			119.
o			280.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  
If gain, also enter in Part I, line 8, column (c)  
If (loss), enter "-0-" in Part I, line 8 }

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a	10 SHS CHEVRON TEXACO INC	P	03/15/12	09/30/13
b	.1111 SHS CST BRANDS INC	P	01/20/12	05/14/13
c	6 SHS CST BRANDS INC	P	01/01/11	05/31/13
d	50 SHS DISCOVER FINL SVCS	P	04/19/12	09/30/13
e	50000 SHS DUKE ENERGY CAR	P	01/26/09	11/15/13
f	10 SHS ENERGIZER HOLDINGS INC	P	07/20/12	09/30/13
g	15 SHS ENERGIZER HOLDINGS INC	P	07/20/12	10/18/13
h	20 SHS EXXON MOBIL CORP	P	01/20/12	09/30/13
i	20 SHS EXXON MOBIL CORP	P	01/20/12	10/18/13
j	50 SHS GAP INC	P	11/15/12	12/20/13
k	25000 SHS GE COMPANY CO	P	01/28/08	02/01/13
l	10 SHS INGREDION INC	P	11/22/10	08/02/13
m	40 SHS INGREDION INC	P	01/01/11	08/16/13
n	20 SHS INTERNATIONAL BUSINESS MACHINES	P	02/10/99	03/26/13
o	10 SHS INTERNATIONAL BUSINESS MACHINES	P	02/10/99	04/18/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,217.		1,101.	116.
b 4.		2.	2.
c 185.		98.	87.
d 2,511.		1,642.	869.
e 50,000.		53,474.	-3,474.
f 914.		776.	138.
g 1,398.		1,164.	234.
h 1,721.		1,742.	-21.
i 1,748.		1,742.	6.
j 1,944.		1,670.	274.
k 25,000.		25,882.	-882.
l 703.		448.	255.
m 2,541.		1,646.	895.
n 4,243.		1,642.	2,601.
o 2,072.		821.	1,251.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			116.
b			2.
c			87.
d			869.
e			-3,474.
f			138.
g			234.
h			-21.
i			6.
j			274.
k			-882.
l			255.
m			895.
n			2,601.
o			1,251.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  
If gain, also enter in Part I, line 8, column (c)  
If (loss), enter "-0-" in Part I, line 8 }

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	5 SHS INTERNATIONAL BUSINESS MACHINES	P	02/10/99	08/02/13
b	70 SHS KROGER COMPANY	P	01/20/12	09/30/13
c	125 SHS LILLY ELI & COMPANY	P	01/01/11	08/02/13
d	70 SHS MACY S INC	P	02/23/12	09/30/13
e	30 SHS MARATHON PETROLEUM CORPORATION	P	06/21/12	09/30/13
f	10 SHS MCKESSON NBOC INC	P	03/18/10	08/02/13
g	125 SHS MERCK & CO INC	P	09/15/10	09/30/13
h	75 SHS MICROSOFT CORPORATION	P	01/01/11	01/22/13
i	75 SHS MICROSOFT CORPORATION	P	09/19/11	03/26/13
j	20 SHS NORTHROP GRUMMAN CORP	P	03/16/06	09/30/13
k	5 SHS ORACLE CORPORATION	P	07/25/05	09/30/13
l	75 SHS ORACLE CORPORATION	P	01/20/12	09/30/13
m	20 SHS PETSMART INC	P	01/20/12	03/26/13
n	25 SHS PETSMART INC	P	02/18/10	08/02/13
o	5 SHS PETSMART INC	P	01/20/12	08/02/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 971.		410.	561.
b 2,816.		1,675.	1,141.
c 6,689.		4,720.	1,969.
d 3,009.		2,595.	414.
e 1,904.		1,238.	666.
f 1,230.		633.	597.
g 5,929.		4,614.	1,315.
h 2,034.		2,153.	-119.
i 2,121.		2,012.	109.
j 1,908.		1,246.	662.
k 166.		69.	97.
l 2,495.		2,145.	350.
m 1,241.		1,081.	160.
n 1,853.		680.	1,173.
o 371.		270.	101.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			561.
b			1,141.
c			1,969.
d			414.
e			666.
f			597.
g			1,315.
h			-119.
i			109.
j			662.
k			97.
l			350.
m			160.
n			1,173.
o			101.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c)  
If (loss), enter "-0-" in Part I, line 8 }

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	125 SHS PFIZER INC	P	09/15/10	09/25/13
b	7504.019 SHS PIMCO FDS PAC INVT MGMT SER HIGH YIE	P	01/01/11	06/11/13
c	2452.843 SHS PIMCO FDS PAC INVT MGMT SER LOW DURA	P	01/01/11	07/31/13
d	2394.913 SHS PIMCO FUNDS TOTAL RETURN FUND INSTL	P	01/01/11	07/31/13
e	20 SHS RAYTHEON COMPANY	P	01/20/12	09/30/13
f	30 SHS RAYTHEON COMPANY	P	01/22/04	12/20/13
g	5 SHS RAYTHEON COMPANY	P	01/20/12	12/20/13
h	50 SHS STARBUCKS CORPORATION	P	07/13/10	09/30/13
i	125 SHS SYMANTEC CORPORATION	P	11/15/12	12/20/13
j	100 SHS TESORO PETROLEUM CORPORATION	P	05/24/12	09/25/13
k	10 SHS TIME WARNER CABLE INC	P	05/24/12	09/30/13
l	30 SHS TJX COMPANIES INC	P	01/20/12	09/25/13
m	10 SHS TJX COMPANIES INC	P	09/20/10	09/30/13
n	20 SHS TJX COMPANIES INC	P	01/20/12	09/30/13
o	50 SHS TORO COMPANY	P	07/20/12	08/02/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,562.		2,170.	1,392.
b 71,588.		60,708.	10,880.
c 25,215.		25,459.	-244.
d 25,841.		26,184.	-343.
e 1,546.		999.	547.
f 2,664.		959.	1,705.
g 444.		250.	194.
h 3,831.		1,299.	2,532.
i 2,815.		2,202.	613.
j 4,538.		2,297.	2,241.
k 1,113.		764.	349.
l 1,670.		999.	671.
m 563.		215.	348.
n 1,126.		666.	460.
o 2,452.		1,990.	462.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,392.
b			10,880.
c			-244.
d			-343.
e			547.
f			1,705.
g			194.
h			2,532.
i			613.
j			2,241.
k			349.
l			671.
m			348.
n			460.
o			462.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c)  
If (loss), enter "-0-" in Part I, line 8 }

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	20 SHS TRAVELERS COMPANIES INC	P	01/20/12	09/25/13
b	15 SHS TRAVELERS COMPANIES	P	04/19/10	09/30/13
c	5 SHS TRAVELERS COMPANIES INC	P	01/20/12	09/30/13
d	10 SHS UNITEDHEALTH GROUP INC	P	07/20/12	08/02/13
e	100 SHS US BANCORP	P	01/01/11	01/22/13
f	75 SHS US BANCORP	P	09/19/11	09/25/13
g	20 SHS VALERO REFNG & MARKETING CO	P	01/20/12	03/26/13
h	20 SHS VALERO REFNG & MARKETING CO	P	01/01/11	09/30/13
i	35 SHS VALERO REFNG & MARKETING CO	P	11/18/11	12/20/13
j	25 SHS VERIZON COMMUNICATIONS	P	09/19/11	03/26/13
k	10 SHS WAL-MART STORES INC	P	01/20/12	03/26/13
l	30 SHS WAL-MART STORES INC	P	01/20/12	09/30/13
m	10 SHS WELLS FARGO & COMPANY	P	01/20/12	09/30/13
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,718.		1,225.	493.
b 1,268.		782.	486.
c 423.		306.	117.
d 724.		558.	166.
e 3,290.		2,532.	758.
f 2,754.		1,776.	978.
g 899.		465.	434.
h 677.		407.	270.
i 1,658.		701.	957.
j 1,233.		904.	329.
k 749.		610.	139.
l 2,219.		1,830.	389.
m 414.		304.	110.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			493.
b			486.
c			117.
d			166.
e			758.
f			978.
g			434.
h			270.
i			957.
j			329.
k			139.
l			389.
m			110.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	68,518.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

*Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868*

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3 month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions <b>JOHN R OLTMAN CHARITABLE FOUNDATION C/O BRYAN T. PITSTICK</b>	Employer identification number (EIN) or <b>36-4054942</b>
	Number, street, and room or suite no. If a P.O. box, see instructions <b>MCGLADREY LLP, 20 N MARTINGALE RD, NO. 500</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>SCHAUMBURG, IL 60173-2420</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**BRYAN T. PITSTICK - 20 NORTH MARTINGALE ROAD, SUITE 500**

- The books are in the care of ► **- SCHAU MBURG, IL 60173-2420**

Telephone No ► **847-517-7070**

Fax No ►

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for ☒ calendar year **2013** or ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

**2** If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>1,900.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>0.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>1,900.</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.