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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013

Name of foundation MAGNUS CHARITABLE TRUST		A Employer identification number 36-4049284						
Number and street (or P O box number if mail is not delivered to street address) Room/suite 600 W RAND RD NO A104		B Telephone number (see instructions) (847) 255-1100						
City or town, state or province, country, and ZIP or foreign postal code ARLINGTON HEIGHTS, IL 60004		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table style="display: inline-table; vertical-align: top;"> <tr><td><input type="checkbox"/> Initial return</td><td><input type="checkbox"/> Initial return of a former public charity</td></tr> <tr><td><input type="checkbox"/> Final return</td><td><input type="checkbox"/> Amended return</td></tr> <tr><td><input type="checkbox"/> Address change</td><td><input type="checkbox"/> Name change</td></tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 8,388,850	J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>HYBRID</u> (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	9,709	9,709		
	4 Dividends and interest from securities.				
	5a Gross rents	1,021,028	1,021,028		
	b Net rental income or (loss) <u>130,468</u>				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)			0	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,030,737	1,030,737			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	30,000	15,000		15,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,850	3,850		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	308,433	308,433		0
	19 Depreciation (attach schedule) and depletion	77,234	77,351		
	20 Occupancy	460,989	460,989		0
	21 Travel, conferences, and meetings	13,926	13,926		0
	22 Printing and publications				
23 Other expenses (attach schedule)	48,014	48,014		0	
24 Total operating and administrative expenses.					
Add lines 13 through 23	942,446	927,563		15,000	
25 Contributions, gifts, grants paid	451,326			451,326	
26 Total expenses and disbursements. Add lines 24 and 25	1,393,772	927,563		466,326	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-363,035				
b Net investment income (if negative, enter -0-)		103,174			
c Adjusted net income (if negative, enter -0-)					

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	22,865	39,593	39,593		
	2	Savings and temporary cash investments	3,252,971	2,549,257	2,549,257		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ <u>7,651,193</u> Less accumulated depreciation (attach schedule) ▶ <u>731,314</u>	6,546,580	6,919,879	5,800,000		
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,822,416	9,508,729	8,388,850			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	535,940	482,327			
23	Total liabilities (add lines 17 through 22)	535,940	482,327				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>						
	and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>						
	and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	200	200			
28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0				
29	Retained earnings, accumulated income, endowment, or other funds	9,286,276	9,026,202				
30	Total net assets or fund balances (see page 17 of the instructions)	9,286,476	9,026,402				
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	9,822,416	9,508,729				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,286,476
2	Enter amount from Part I, line 27a	2	-363,035
3	Other increases not included in line 2 (itemize) ▶ _____	3	102,961
4	Add lines 1, 2, and 3	4	9,026,402
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,026,402

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	498,266	9,537,203	0.052244
2011	458,501	9,730,008	0.047122
2010	335,265	9,599,673	0.034925
2009	326,320	9,515,152	0.034295
2008	175,949	9,205,913	0.019113

2	Total of line 1, column (d).	0.187699	2
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	0.037540	3
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	8,633,630	4
5	Multiply line 4 by line 3.	324,106	5
6	Enter 1% of net investment income (1% of Part I, line 27b).	1,032	6
7	Add lines 5 and 6.	325,138	7
8	Enter qualifying distributions from Part XII, line 4.	466,326	8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', 'Tax under section 511', and 'Tax due'. Values include 1,032, 0, 5,549, and 4,517.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about influencing legislation, political expenditures, and reporting requirements. Columns for 'Yes' and 'No' are present.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14 The books are in care of MARIA MAGNUS Telephone no (847) 255-1100 Located at 600 W RAND RD ARLINGTON HEIGHTS IL ZIP +4 60004			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country N/A	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly)				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c			No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 ____, 20 ____, 20 ____, 20 ____				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 ____, 20 ____, 20 ____, 20 ____				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a			No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b			No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.	▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	▶

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	2,965,107
c	Fair market value of all other assets (see instructions).	1c	5,800,000
d	Total (add lines 1a, b, and c).	1d	8,765,107
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,765,107
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	131,477
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,633,630
6	Minimum investment return. Enter 5% of line 5.	6	431,682

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	431,682
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	1,032
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,032
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	430,650
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	430,650
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	430,650

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	466,326
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	466,326
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,032
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	465,294

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				430,650
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			454,979	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>466,326</u>				
a Applied to 2012, but not more than line 2a			454,979	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				11,347
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				419,303
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2009.				
b Excess from 2010.				
c Excess from 2011.				
d Excess from 2012.				
e Excess from 2013.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	451,326
b <i>Approved for future payment</i> NEEDY SCHOLARSHIP RECIPIENTS AWARDED IN 2009 PD IN FUTURE 600 WRAND RD STE A104 ARLINGTON HEIGHTS, IL 60004	UNRELATED	501(C)3	COLLEGE SCHOLARSHIPS	278,480
Total			▶ 3b	278,480

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ILLINOIS HOLOCAUST MUSEUM 9603 WOODS DR SKOKIE,IL 60077	UNRELATED	501(C)3	GENERAL	125,000
INNOCENCE PROJECT OF TEXAS 1511 TEXAS AVE LUBBOCK,TX 79401	UNRELATED	501(C)3	GENERAL	50,000
LOGOS CHRISTIAN CENTER CHURCH 9000 W BELLFORT ST STE 205 HOUSTON,TX 77031	UNRELATED	501(C)3	GENERAL SUPPORT	50,000
NEEDY SCHOLARSHIP RECIPIENTS AWARDED IN 2009 PD IN 2013 600 WRAND RD STE A104 ARLINGTON HEIGHTS,IL 60004	UNRELATED	501(C)3	COLLEGE SCHOLARSHIPS	102,961
PERSECUTION PROJECT FOUNDATION PO BOX 1327 CULPEPPER,VA 22701	UNRELATED	501(C)3	GENERAL SUPPORT	10,000
UNITED CEREBRAL PALSY 547 W JACKSON BLVD CHICAGO,IL 60661	UNRELATED	501(C)3	GENERAL	17,500
NEDA NATIONAL EATING DISORDER 165 W 46TH ST NEW YORK,NY 10036	UNRELATED	501(C)3	GENERAL SUPPORT	10,000
POPE JOHN PAUL II CATHOLIC SCHOOL 4325 S RICHMOND CHICAGO,IL 60632	UNRELATED	501(C)3	GENERAL	25,000
SMILE TRAIN PO BOX 96246 WASHINGTON,DC 20090	UNRELATED	501(C)3	GENERAL	10,000
SUSAN G KOMEN - CHICAGOLAND 8765 WHIGGINS CHICAGO,IL 60631	UNRELATED	501(C)3	GENERAL	10,000
ST JUDE CHILDRENS 501 ST JUDE PLACE MEMPHIS,TN 38105	UNRELATED	501(C)3	GENERAL	10,000
ILLINOIS RED CROSS 311 W JOHN GWYNN AVE PEORIA,IL 61605	UNRELATED	501(C)3	GENERAL	15,000
PARALYZED VETERANS PO BOX 758532 TOPEKA,KS 66675	UNRELATED	501(C)3	GENERAL	10,265
GREATER CHICAGO FOOD BANK 4100 W ANN LURIE PLACE CHICAGO,IL 60632	UNRELATED	501(C)3	GENERAL	5,600
Total				451,326

Form **4562**
 Department of the Treasury
 Internal Revenue Service (99)

Depreciation and Amortization
 (Including Information on Listed Property)

OMB No 1545-0172
2013
 Attachment
 Sequence No **179**

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return MAGNUS CHARITABLE TRUST	Business or activity to which this form relates OFFICE BLDG - 230 OHIO ST, CHICAGO, IL	Identifying number 36-4049284
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Part I Election To Expense Certain Property Under Section 179
Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	500,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4 Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction. Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	723
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	71,389

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2013	17	5,019
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		722	7 0	HY	200 DB	103
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions.)

21 Listed property. Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	77,234
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? 24b If "Yes," is the evidence written? 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) 26 Property used more than 50% in a qualified business use 27 Property used 50% or less in a qualified business use 28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 29 Add amounts in column (i), line 26 Enter here and on line 7, page 1

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (do not include commuting miles) 31 Total commuting miles driven during the year 32 Total other personal(noncommuting) miles driven 33 Total miles driven during the year Add lines 30 through 32 34 Was the vehicle available for personal use during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? 36 Is another vehicle available for personal use?

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners 39 Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs (b) Date amortization begins (c) Amortizable amount (d) Code section (e) Amortization period or percentage (f) Amortization for this year 42 Amortization of costs that begins during your 2013 tax year (see instructions) See Additional Data Table 43 Amortization of costs that began before your 2013 tax year 44 Total. Add amounts in column (f) See the instructions for where to report

Additional Data

Software ID:

Software Version:

EIN: 36-4049284

Name: MAGNUS CHARITABLE TRUST

Form 4562, Part VI, Line 42, Amortization of costs that begins during your 2013 tax year (see instructions):

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
LEASE COMM 400	2013-01-31	30,363		60M	5,567
LEASE COMM 403	2013-05-10	18,769		60M	2,503
LEASE COMM 405	2013-07-29	9,555		60M	796
LEASE COMM 408	2013-11-01	10,125		60M	338
LEASE COMM 410	2013-11-01	2,168		60M	72

TY 2013 Accounting Fees Schedule

Name: MAGNUS CHARITABLE TRUST

EIN: 36-4049284

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & TAX COMPLIANCE	3,850	3,850		0
	0	0		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Amortization Schedule

Name: MAGNUS CHARITABLE TRUST

EIN: 36-4049284

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
LEASE COMM HOOTENANNY	2012-03-02	60,800	4,750	128 000000000000	5,700	5,700		10,450
LEASE COMM ASUG	2012-10-30	193,375	3,223	120 000000000000	19,338	19,338		22,561
LEASE COMM PULMONARY	2012-12-07	28,770	799	36 000000000000	9,590	9,590		10,389
LEASE COMM 400	2013-01-31	30,363		60 000000000000	5,567	5,567		5,567
LEASE COMM 403	2013-05-10	18,769		60 000000000000	2,503	2,503		2,503
LEASE COMM 405	2013-07-29	9,555		60 000000000000	796	796		796
LEASE COMM 408	2013-11-01	10,125		60 000000000000	338	338		338
LEASE COMM 410	2013-11-01	2,168		60 000000000000	72	72		72

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: MAGNUS CHARITABLE TRUST

EIN: 36-4049284

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE	2010-10-15	40,000	17,438	200DB	7 000000000000	4,996	5,714		
BUILDING	2005-07-01	2,513,502	556,680	SL	39 000000000000	64,449	64,449		
LAND	2005-07-01	4,290,800		L		0	0		
FORD VEHICLE	2008-01-15	18,000	18,000	200DB	5 000000000000	0	0		
EQUIPMENT	2008-01-15	8,343	8,343	200DB	5 000000000000	0	0		
CC TV CAMERA	2008-10-15	391	286	200DB	5 000000000000	23	59		
BUILDING IMPROVEMENTS	2006-08-01	2,775	657	SL	39 000000000000	71	71		
BUILDING IMPROVEMENTS 2013	2013-08-15	41,003		SL	39 000000000000	438	438		
BUILDING IMPROVEMENTS 2013	2013-11-18	10,790		SL	39 000000000000	23	23		
BUILDING IMPROVEMENTS 2013	2013-02-19	8,016		SL	39 000000000000	171	171		
BUILDING IMPROVEMENTS 2013	2013-03-18	29,681		SL	39 000000000000	571	571		
BUILDING IMPROVEMENTS 2013	2013-09-18	8,961		SL	39 000000000000	57	57		
BUILDING IMPROVEMENTS 2013	2013-01-15	1,809		SL	39 000000000000	46	46		
BUILDING IMPROVEMENTS 2013	2013-01-31	106,744		SL	39 000000000000	2,509	2,509		
BUILDING IMPROVEMENTS 2013	2013-05-10	58,788		SL	39 000000000000	1,005	1,005		
BUILDING IMPROVEMENTS 2013	2013-07-29	37,630		SL	39 000000000000	402	402		
BUILDING IMPROVEMENTS 2013	2013-11-01	35,490		SL	39 000000000000	152	152		
BUILDING IMPROVEMENTS 2013	2013-11-01	27,348		SL	39 000000000000	117	117		
BUILDING IMPROVEMENTS 2013	2013-01-15	53,736		SL	39 000000000000	1,378	1,378		
BUILDING IMPROVEMENTS 2013	2013-12-17	2,016		SL	39 000000000000	0	0		
FURNITURE 2013	2013-01-18	1,445		200DB	7 000000000000	826	189		

TY 2013 Investments - Land Schedule

Name: MAGNUS CHARITABLE TRUST

EIN: 36-4049284

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE	40,000	22,434	17,566	
BUILDING	2,513,502	621,129	1,892,373	
LAND	4,290,800	0	4,290,800	
FORD VEHICLE	18,000	18,000	0	
EQUIPMENT	8,343	8,343	0	
CC TV CAMERA	391	309	82	
BUILDING IMPROVEMENTS	2,775	728	2,047	
LEASE COMM HOOTENANNY	60,800	10,450	50,350	
LEASE COMM ASUG	193,375	22,561	170,814	
LEASE COMM PULMONARY	28,770	10,389	18,381	
BUILDING IMPROVEMENTS 2013	41,003	438	40,565	
BUILDING IMPROVEMENTS 2013	10,790	23	10,767	
BUILDING IMPROVEMENTS 2013	8,016	171	7,845	
BUILDING IMPROVEMENTS 2013	29,681	571	29,110	
BUILDING IMPROVEMENTS 2013	8,961	57	8,904	
BUILDING IMPROVEMENTS 2013	1,809	46	1,763	
BUILDING IMPROVEMENTS 2013	106,744	2,509	104,235	
BUILDING IMPROVEMENTS 2013	58,788	1,005	57,783	
BUILDING IMPROVEMENTS 2013	37,630	402	37,228	
BUILDING IMPROVEMENTS 2013	35,490	152	35,338	
BUILDING IMPROVEMENTS 2013	27,348	117	27,231	
BUILDING IMPROVEMENTS 2013	53,736	1,378	52,358	
BUILDING IMPROVEMENTS 2013	2,016	0	2,016	
FURNITURE 2013	1,445	826	619	
LEASE COMM 400	30,363	5,567	24,796	
LEASE COMM 403	18,769	2,503	16,266	
LEASE COMM 405	9,555	796	8,759	
LEASE COMM 408	10,125	338	9,787	
LEASE COMM 410	2,168	72	2,096	

TY 2013 Other Expenses Schedule

Name: MAGNUS CHARITABLE TRUST

EIN: 36-4049284

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	2,571	2,571		0
INSURANCE	1,238	1,238		0
ADVERTISING & PROMOTION	120	120		0
CAR & TRUCK	181	181		0
AMORTIZATION	43,904	43,904		0

TY 2013 Other Increases Schedule

Name: MAGNUS CHARITABLE TRUST

EIN: 36-4049284

Description	Amount
SCHOLARSHIPS PREVIOUSLY RESTRICTED PAID IN 2012	102,961

TY 2013 Other Liabilities Schedule

Name: MAGNUS CHARITABLE TRUST

EIN: 36-4049284

Description	Beginning of Year - Book Value	End of Year - Book Value
SCHOLARSHIPS COMMITTED BUT UNPAID	372,111	278,480
SECURITY DEPOSITS	163,829	203,847

TY 2013 Taxes Schedule

Name: MAGNUS CHARITABLE TRUST

EIN: 36-4049284

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	308,433	308,433		0