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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation COPE RON & CAROL FOUNDATION TRUST		A Employer identification number 36-3693227	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1775		B Telephone number (see instructions) (308) 237-4571	
City or town, state or province, country, and ZIP or foreign postal code KEARNEY, NE 68848		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☒ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 13,445,835		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	153,103	153,103	153,103	
	4 Dividends and interest from securities.	146,977	146,977	146,977	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	322,973			
	b Gross sales price for all assets on line 6a 2,136,284				
	7 Capital gain net income (from Part IV, line 2) . . .		322,973		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	623,053	623,053	300,080	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	686			686
	b Accounting fees (attach schedule).	1,098			1,098
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	848	848		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	66,250	66,250		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	68,882	67,098		1,784
	25 Contributions, gifts, grants paid	554,435			554,435
	26 Total expenses and disbursements. Add lines 24 and 25	623,317	67,098		556,219
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-264			
	b Net investment income (if negative, enter -0-)		555,955		
	c Adjusted net income (if negative, enter -0-)			300,080	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2,157	-1	
	2	Savings and temporary cash investments	664,423	1,085,122	1,085,122
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	2,007,140	 1,556,602	1,645,911
	b	Investments—corporate stock (attach schedule)	1,827,887	 2,132,894	4,846,807
	c	Investments—corporate bonds (attach schedule).	1,408,849	 1,415,002	1,464,144
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,706,549	 3,427,122	4,403,851
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,617,005	9,616,741	13,445,835
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	9,617,005	9,616,741	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	9,617,005	9,616,741	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	9,617,005	9,616,741	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	9,617,005
2	Enter amount from Part I, line 27a	2	-264
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	9,616,741
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,616,741

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	322,973
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-22,568

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	575,152	11,585,667	0 049643
2011	553,615	11,823,381	0 046824
2010	544,791	11,592,518	0 046995
2009	588,980	10,495,649	0 056117
2008	595,562	11,952,286	0 049828

2	Total of line 1, column (d).	2	0 249407
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049881
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	12,397,640
5	Multiply line 4 by line 3.	5	618,407
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,560
7	Add lines 5 and 6.	7	623,967
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	556,219

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)				
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	11,119	
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	11,119	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				2
3 Add lines 1 and 2.				3
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	11,119	
6 Credits/Payments		7	5,252	
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a			5,252
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d.		7	5,252	
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	97	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	5,964	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10		
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐		11		

Part VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶RACHELLE BRYANT Telephone no ▶(308) 237-5930 Located at ▶PO BOX 1746 KEARNEY NE ZIP +4 ▶68848			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALAN OLDFATHER	TRUSTEE	0	0	0
5005 PARKLANE ER KEARNEY, NE 68847	1 00			
WILLIAM OLDFATHER	TRUSTEE	0	0	0
PO BOX 1775 KEARNEY, NE 68848	1 00			
SHERRY MORROW	TRUSTEE	0	0	0
713 W 29TH ST KEARNEY, NE 68845	1 00			
LARRY JEPSEN	TRUSTEE	0	0	0
21 W 21ST ST KEARNEY, NE 68845	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE GOOD SAMARITAN HOSPITAL FOUNDATION PROVIDES SUPPORT FOR GOOD SAMARITAN HOSPITAL, A REGIONAL HOSPITAL. THIS FACILITY PROVIDES SERVICES TO PATIENTS, GENERALLY WITHIN A 150MI RADIUS OF KEARNEY, NEBRASKA.	226,135
2 KEARNEY CATHOLIC HIGH SCHOOL FOUNDATION PROVIDES SUPPORT FOR KEARNEY CATHOLIC SCHOOL, AN AREA SCHOOL SERVING GRADES 6-12.	150,000
3 THE GREAT PLATTE RIVER ARCHWAY MEMORIAL FOUNDATION SUPPORTS THE PROGRAMMING NEEDS OF A HISTORICAL MUSEUM LOCATED IN KEARNEY, NEBRASKA. PATRONS FROM ACROSS THE UNITED STATES STOP TO LEARN ABOUT THE HISTORY OF THE AREA.	30,000
4 UNIVERSITY OF NEBRASKA FOUNDATION SUPPORTS THE UNIVERSITY OF NEBRASKA AT KEARNEY WHICH SERVES APPROXIMATELY 8,000 STUDENTS ANNUALLY.	30,000

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	11,956,642
b	Average of monthly cash balances.	1b	629,795
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	12,586,437
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	12,586,437
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	188,797
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,397,640
6	Minimum investment return. Enter 5% of line 5.	6	619,882

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	619,882
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	11,119
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	11,119
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	608,763
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	608,763
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	608,763

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	556,219
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	556,219
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	556,219
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				608,763
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			559,916	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 556,219			556,219	
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			3,697	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				608,763
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

WILLIAM OLDFATHER
PO BOX 1775
22033 CENTRAL AVE
KEARNEY, NE 68848
(308) 237-4571
BILL@OLDFATHERFINANCIAL.COM

b

The form in which applications should be submitted and information and materials they should include

APPLICATION FORMS AVAILABLE UPON REQUEST >> PROVIDE FULL DETAILS ON PROPOSED PROJECT OR NEED

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

EXEMPT ORGANIZATION 50(C)(3), EXCLUSIVELY FOR CHARITABLE, SCIENTIFIE, RELIGIOUS, LITERARY, OR EDUCATIONAL PURPOSES

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	554,435
b Approved for future payment MERRYMAN PERFORMING ARTS CENTER 225 W 22ND ST KEARNEY, NE 68845	N/A	PUBLIC	PROGRAM SUPPORT	25,000
GOOD SAMARITAN HOSPITAL FOUNDATION 31ST AND CENTRAL KEARNEY, NE 68847	N/A	PUBLIC	RON & CAROL COPE HEART CENTER	167,000
UNIVERSITY OF NEBRASKA FOUNDATION 905 W 25TH ST KEARNEY, NE 68845	N/A	PUBLIC	UNK FOOTBALL SCHOLARSHIP FUND	25,000
Total			3b	217,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.		
	***** _____ Signature of officer or trustee	2014-05-08 _____ Date	***** _____ Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name RACHELLE BRYANT CPA	Preparer's Signature	Date 2014-05-13	Check if self-employed ☒	PTIN P00036204
	Firm's name ☒	CONTRYMAN ASSOCIATES PC CPA'S		Firm's EIN ☒	
	Firm's address ☒	PO BOX 1746 KEARNEY, NE 688481746		Phone no (308) 237-5930	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
OPPENHEIMER DEVELOPING MARKETS	P	2010-12-02	2013-06-06
PLUM CREEK TIMBER CO	P	2010-05-25	2013-10-21
AFFILIATED MGRS GROUP INC	P	2011-10-12	2013-02-28
TEVA PHARMACEUTICALS	P	2010-05-25	2013-10-21
BERKSHIRE HATHAWAY	P	1987-12-31	2013-07-05
CHEVRON CORP	P	2001-06-04	2013-07-18
FED HOME LN BK 5 375%	P	2007-06-06	2013-06-14
FED HOME LN MTG 4 5%	P	2003-02-06	2013-01-15
GILEAD SCIENTIFIC	P	2011-12-15	2013-04-05
INTEL CORP	P	2000-11-15	2013-06-21
JP MORGAN CHASE 5 75%	P	2006-11-16	2013-01-02
NOVARTIS	P	2007-11-01	2013-02-04
ORACLE 4 95% NOTE	P	2008-04-07	2013-04-15
RICI LINKED PAM TOTAL INDEX	P	2009-09-24	2013-09-05
VODAFONE	P	2010-04-28	2013-01-11
BHP BILLITON	P	2013-01-18	2013-10-21
COACH INC	P	2013-01-31	2013-10-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
93,206		94,015	-809
146,434		100,793	45,641
32,715		18,033	14,682
40,212		53,930	-13,718
169,978		3,055	166,923
49,711		28,312	21,399
200,000		200,362	-362
250,000		250,176	-176
13,001		5,267	7,734
60,947		63,447	-2,500
250,000		254,865	-4,865
74,918		59,027	15,891
150,000		153,329	-3,329
355,585		300,000	55,585
58,295		56,184	2,111
63,183		76,707	-13,524
86,765		95,809	-9,044

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-809
			45,641
			14,682
			-13,718
			166,923
			21,399
			-362
			-176
			7,734
			-2,500
			-4,865
			15,891
			-3,329
			55,585
			2,111
			-13,524
			-9,044

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KEARNEY CATHOLIC HIGH SCHOOL FOUNCA 2100 AVENUE A KEARNEY,NE 68845	N/A	PUBLIC	NEW SCIENCE CLASSROOM	150,000
MERRYMAN PERFORMING ARTS CENTER 225 W 22ND ST KEARNEY,NE 68845	N/A	PUBLIC	PROGRAM SUPPORT	25,000
FORT KEARNEY STATE HISTORICAL PARK 4020 V ROAD KEARNEY,NE 68847	N/A	PUBLIC	FOOT BRIDGE PROJECT	25,000
KEARNEYBUFFALO COUNTY CASA 1512 CENTRAL AVE KEARNEY,NE 68847	N/A	PUBLIC	PROGRAM SUPPORT	5,000
GOOD SAMARITAN HOSPITAL FOUNDATION 31ST AND CENTRAL KEARNEY,NE 68847	N/A	PUBLIC	RON & CAROL COPE HEART CENTER	176,135
UNIVERSITY OF NEBRASKA FOUNDATION 905 W 25TH ST KEARNEY,NE 68845	N/A	PUBLIC	UNK FOOTBALL SCHOLARSHIP FUND	25,000
KEARNEY PUBLIC SCHOOLS FOUNDATION 310 W 24TH ST KEARNEY,NE 68845	N/A	PUBLIC	EMERSON SCHOOL PLAYGROUND EQUIPMENT	5,000
KEARNEY WOMENS CLUB 725 W 22ND ST KEARNEY,NE 68845	N/A	PUBLIC	KITCHEN REMODEL	5,000
UNIVERSITY OF NEBRASKA FOUNDATION 905 W 25TH ST KEARNEY,NE 68845	N/A	PUBLIC	UNK WOMEN'S WALK	5,000
ANGEL OF HOPE PROJECT 412 W 48TH ST KEARNEY,NE 68848	N/A	PUBLIC	PROGRAM SUPPORT	15,000
CRANE RIVER TEATER COMPANY 412 W 48TH ST KEARNEY,NE 68847	N/A	PUBLIC	THEATER PRODUCTION	14,300
PRINCE OF PEACE CHURCH W 56TH ST KEARNEY,NE 68847	N/A	PUBLIC	PROGRAM SUPPORT	10,000
TEAMMATES MENTORING PROGRAM OF KEAR 3610 6TH AVE KEARNEY,NE 68845	N/A	PUBLIC	PROGRAM SUPPORT	2,500
KEARNEY AREA COMMUNITY FOUNDATION 412 W 48TH ST KEARNEY,NE 68845	N/A	PUBLIC	LINCOLN HIGHWAY CENTENNIAL CELEBRATI	1,500
GREAT PLATTE RIVER ROAD MEMORIAL FU 3060 E 1ST ST S KEARNEY,NE 68847	N/A	PUBLIC	PROGRAM SUPPORT	15,000
Total  3a				554,435

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREAT PLATTE RIVER ROAD MEMORIAL FO 3060 E 1ST ST S KEARNEY,NE 68847	N/A	PUBLIC	REMODEL ROOM FOR TOURIST INFORMATION	15,000
GOOD SAMARITAN HOSPITAL FOUNDATION 31ST AND CENTRAL KEARNEY,NE 68847	N/A	PUBLIC	CHAPEL	50,000
KEARNEY AREA COMMUNITY FOUNDATION 412 W 48TH ST KEARNEY,NE 68845	N/A	PUBLIC	SKATEBOARD PARK	10,000
Total  3a				554,435

TY 2013 Accounting Fees Schedule

Name: COPE RON & CAROL FOUNDATION TRUST

EIN: 36-3693227

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,098			1,098

TY 2013 Compensation Explanation**Name:** COPE RON & CAROL FOUNDATION TRUST**EIN:** 36-3693227

Person Name	Explanation
ALAN OLDFATHER	
WILLIAM OLDFATHER	
SHERRY MORROW	
LARRY JEPSEN	

**TY 2013 Investments Corporate
Bonds Schedule****Name:** COPE RON & CAROL FOUNDATION TRUST**EIN:** 36-3693227

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BOEING CO 6.% BOND	98,466	117,810
CATERPILLAR FINANCIAL 6.125% BOND	99,879	100,664
CONOCOPHILLIPS 4.75% BOND	27,000	27,082
FIFTH THIRD BANCORP 3.625% BOND	74,912	78,654
GENERAL ELEC CAP 3.75% BOND	99,604	102,948
JOHN DEERE CAPITAL 2.8% BOND	106,831	104,392
JP MORGAN CHASE 2.0% BOND	102,143	101,198
MORGAN STANLEY MED TERM NOTE 6.0%	99,876	106,526
ORACLE CORP 4.95% NOTE		
PEPSI BOTTLING GROUP 6.95% NOTE	99,793	101,278
ROYAL BK OF SCOTLAND 3.95% NOTE	99,793	105,059
SANOFI-AVENTIS 2.625% NOTE	105,298	103,948
STATOIL ASA 1.2% NOTE	100,067	97,614
TIME WARNER 4.75% NOTE	98,943	106,537
UNITED TECHNOLOGIES 4.875% NOTE	102,732	105,859
UNITEDHEALTH GROUP 3.875% NOTE	99,665	104,575
JP MORGAN CHASE 5.75%		

TY 2013 Investments Corporate
Stock Schedule

Name: COPE RON & CAROL FOUNDATION TRUST
EIN: 36-3693227

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO - 650SH	56,111	91,163
AFFILIATED MGS GROUP - 225SH	13,486	48,798
AFLAC INC - 1100SH	50,884	73,480
ANHEUSER BUSCH - 540SH	31,388	57,488
APACHE CORP - 1190SH	112,928	102,269
APPLE INC - 500SH	54,754	134,645
BERKSHIRE HATHAWAY - 8SH	24,314	1,423,200
BHP BILLITON LTD - 900SH		
BOEING CO - 500SH	34,578	68,245
BRISTOL MEYERS SQUIBB - 1200SH	55,725	63,780
BUCKLE INC - 1579SH	75,100	82,992
CAPITAL ONE FIN CORP - 725SH	41,775	55,542
CELANESE CORP - 1150SH	49,091	63,607
CHEVRON CORP - 400SH	31,551	49,964
CISCO SYSTEMS - 3300SH	56,089	74,019
CME GROUP INC - 430SH	23,444	33,738
COMCAST CORP - 2250SH	45,895	116,921
CVS/CAREMARK CORP - 1260SH	22,718	90,178
DIAGEO PLC - 350SH	21,933	46,347
EATON CORP - 757SH	39,567	57,623
GILEAD SCIENCES - 1490SH	51,070	111,899
GOLDMAN SACHS GROUP - 250SH	40,986	44,315
GOOGLE INC - 75SH	44,630	84,053
HSBC - 595SH	32,605	32,802
INTEL CORP - 2400SH		
INTERNAIONAL BUS MACHS - 600SH	119,574	112,542
JOHNSON CONTROLS - 1470SH	52,398	75,411
JPMORGAN CHASE & CO - 1335SH	28,886	78,071
MCKESSON CORP - 900SH	92,703	145,260
MICROSOFT CORP - 2600SH	73,699	97,266

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MONSTER BEVERAGE - 1120SH	55,401	75,902
NATIONAL OILWELL - 675SH	49,659	53,683
NESTLE S.A. - 700SH	37,492	51,513
NOVARTIS		
ORACLE CORP - 1500SH	34,155	57,390
SCHLUMBERGER LTD - 970SH	66,207	87,407
TARGET CORP - 900SH	42,264	56,943
TEVA PHARMACEUTICAL - 1000SH		
THERMO FISHER SCIENTIFIC - 1250SH	56,935	139,187
TJX COS - 1830SH	63,631	116,626
TOTAL S.A. - 1650SH	82,659	101,095
UNION PACIFIC CORP - 1000SH	28,674	168,000
UNITED PARCEL SERVICE - 990SH	68,944	104,029
UNITEDHEALTH GROUP INC - 1555SH	75,593	117,092
US BANCORP = 1500SH	40,888	60,600
VODAFONE		
WALT DISNEY - 1855SH	52,510	141,722

**TY 2013 Investments Government
Obligations Schedule****Name:** COPE RON & CAROL FOUNDATION TRUST**EIN:** 36-3693227**US Government Securities - End of****Year Book Value:**

1,257,426

US Government Securities - End of**Year Fair Market Value:**

1,338,224

**State & Local Government
Securities - End of Year Book****Value:**

299,176

**State & Local Government
Securities - End of Year Fair****Market Value:**

307,687

TY 2013 Investments - Other Schedule**Name:** COPE RON & CAROL FOUNDATION TRUST**EIN:** 36-3693227

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DODGE & COX INT'L STOCK FUND	AT COST	196,163	325,038
FIRST EAGLE OVERSEAS FUND	AT COST	185,502	245,470
JPMORGAN MID CAP VALUE FD	AT COST	352,222	608,518
OPPENHEIMER DEVELOPING MKT	AT COST	364,626	402,696
T ROWE PRICE SMALL CAP	AT COST	159,353	201,904
TEMPLETON FRONTIER MKT	AT COST	94,669	98,758
THORNBURG INT'L VALUE FUND	AT COST	188,631	287,420
ISHARES MSCI EAFE	AT COST	191,728	275,090
ISHARES MSCI EAFE GROWTH	AT COST	251,658	379,558
ISHARES RUSSELL 2000	AT COST	256,011	352,425
PLUM CREEK TIMBER CO -	AT COST		
RICI LINKED PAM TOTAL INDEX	AT COST		
VANGUARD REIT VIPER	AT COST	403,702	432,552
TROWE PRICE S/T BD FD	AT COST	62,924	62,023
WELLS FARGO ADV CORE BD FD	AT COST	414,523	422,400
PIMCO EMERGING LOCAL BD FD	AT COST	152,527	137,832
TEMPLETON GLOBAL BD FD	AT COST	152,883	172,167

TY 2013 Legal Fees Schedule

Name: COPE RON & CAROL FOUNDATION TRUST

EIN: 36-3693227

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ATTORNEY FEES	686			686

TY 2013 Other Expenses Schedule**Name:** COPE RON & CAROL FOUNDATION TRUST**EIN:** 36-3693227

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
ADR FEES	14	14		
INVESTMENT MANAGEMENT FEES	66,236	66,236		

TY 2013 Taxes Schedule

Name: COPE RON & CAROL FOUNDATION TRUST

EIN: 36-3693227

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES WITHHELD	848	848		

TY 2013 IRS Payment**Name:** COPE RON & CAROL FOUNDATION TRUST**EIN:** 36-3693227**Routing Transit Number:** 031100157**Bank Account Number:** 7044951627**Type of Account:** Checking**Payment Amount in Dollars and** 5,964**Cents:****Requested Payment Date:** 2014-05-15**Taxpayer's Daytime Phone** (308) 237-4571**Number:**