



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation RICHARD P & LAURINE KIMMEL CHARITABLE FOUNDATION INC		A Employer identification number 36-3617581	
Number and street (or P O box number if mail is not delivered to street address) 8555 EXECUTIVE WOODS DRIVE ROOM/SUITE 600		B Telephone number (see instructions) (402) 475-1797	
City or town, state or province, country, and ZIP or foreign postal code LINCOLN, NE 68512		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 24,838,588		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☐ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	102,503	102,503		
	4 Dividends and interest from securities.	755,615	755,615		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	1,703			
	b Gross sales price for all assets on line 6a 6,973,962				
	7 Capital gain net income (from Part IV , line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) 	7,750	7,750		
	12 Total. Add lines 1 through 11	867,571	865,868		
	13 Compensation of officers, directors, trustees, etc	141,750	28,350		113,400
	14 Other employee salaries and wages	115,054	17,000		98,054
	15 Pension plans, employee benefits	13,569	3,469		10,100
	16a Legal fees (attach schedule) 	814			814
	b Accounting fees (attach schedule) 	16,455	5,760		10,695
	c Other professional fees (attach schedule) 	1,296	321		975
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	2,168	23		
	19 Depreciation (attach schedule) and depletion 	25,992	1,191		
	20 Occupancy	17,803	7,121		10,682
	21 Travel, conferences, and meetings	12,762			12,762
	22 Printing and publications				
	23 Other expenses (attach schedule) 	100,545	11,705		88,840
	24 Total operating and administrative expenses. Add lines 13 through 23	448,208	74,940		346,322
	25 Contributions, gifts, grants paid	600,150			600,150
	26 Total expenses and disbursements. Add lines 24 and 25	1,048,358	74,940		946,472
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-180,787			
	b Net investment income (if negative, enter -0-)		790,928		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			73,019	70,166	70,166
	2	Savings and temporary cash investments			2,844,377	3,906,319	3,906,319
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ 100,000 Less allowance for doubtful accounts ▶ _____				100,000	100,000
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges				2,540	2,540
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)			15,996,038	15,662,099	18,509,917
	c	Investments—corporate bonds (attach schedule).			2,223,089	753,144	793,899
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)				489,869	438,125
	14	Land, buildings, and equipment basis ▶ _____ 1,017,622 Less accumulated depreciation (attach schedule) ▶ _____ 383,151			660,454	634,471	1,017,622
Liabilities	15	Other assets (describe ▶ _____)			2,426		
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			21,799,403	21,618,608	24,838,588
	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			8		
	23	Total liabilities (add lines 17 through 22)			8	0	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted			21,799,395	21,618,608	
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see page 17 of the instructions)			21,799,395	21,618,608	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)			21,799,403	21,618,608	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	21,799,395
2	Enter amount from Part I, line 27a	2	-180,787
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	21,618,608
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	21,618,608

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	8,064,966	21,192,904	0 380550
2011	1,567,462	21,626,138	0 072480
2010	800,066	20,889,642	0 038300
2009	1,179,518	18,392,988	0 064129
2008	618,776	24,046,884	0 025732
2	Total of line 1, column (d).		2 0 581191
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0 116238
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.		4 22,060,940
5	Multiply line 4 by line 3.		5 2,564,320
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 7,909
7	Add lines 5 and 6.		7 2,572,229
8	Enter qualifying distributions from Part XII, line 4.		8 946,472
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1aExempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	15,819
Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3Add lines 1 and 2.		3	15,819
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	15,819
6Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	9,200
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7Total credits and payments Add lines 6a through 6d.		7	9,200
8Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	6,619
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) NE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶KIMMELORCHARD.COM	13	Yes	
14	The books are in care of ▶KYLE L SITZMAN CPA Telephone no ▶(402) 484-7676 Located at ▶3901 NORMAL BLVD SUITE 100 LINCOLN NE ZIP +4 ▶68506			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

NONE

Total number of others receiving over \$50,000 for professional services. 1

Part IX-A

1

2

3

4

Part IX-B

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See page 24 of the instructions

3

Total. Add lines 1 through 3

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	18,730,652
b	Average of monthly cash balances.	1b	3,446,941
c	Fair market value of all other assets (see instructions).	1c	219,300
d	Total (add lines 1a, b, and c).	1d	22,396,893
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	22,396,893
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	335,953
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	22,060,940
6	Minimum investment return. Enter 5% of line 5.	6	1,103,047

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,103,047
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	15,819
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	15,819
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,087,228
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,087,228
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,087,228

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	946,472
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	946,472
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	946,472
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,087,228
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009. 272,403				
c From 2010.				
d From 2011. 504,819				
e From 2012. 7,022,011				
f Total of lines 3a through e.	7,799,233			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 946,472				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				946,472
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	140,756			140,756
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,658,477			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	7,658,477			
10 Analysis of line 9				
a Excess from 2009. 131,647				
b Excess from 2010.				
c Excess from 2011. 504,819				
d Excess from 2012. 7,022,011				
e Excess from 2013.				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

APPLICATION'S ARE TO BE SUBMITTED PER THE ATTACHED

c

Any submission deadlines

MARCH 31, JUNE 30, SEPTEMBER 30, DECEMBER 31

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

RESTRICTIONS ARE PER THE ATTACHED STATEMENTS

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ERNEST L WEYENETH  1248 O STREET STE 792 LINCOLN, NE 68508	PRESIDENT 20 00	141,750	0	0
PATRICIA HOLMES  153 S 56TH ROAD NEBRASKA CITY, NE 68410	DIRECTOR 5 00	0	0	0
TYLER CROWNOVER  80 S ROAD UNADILLA, NE 68454	DIRECTOR 5 00	0	0	0
WILLIAM CARROLL  1115 3RD AVENUE NEBRASKA CITY, NE 68410	DIRECTOR 5 00	0	0	0
LEN WEYENETH  1248 O STREET STE 792 LINCOLN, NE 68508	DIRECTOR 5 00	0	0	0

TY 2013 Accounting Fees Schedule**Name:** RICHARD P & LAURINE KIMMEL

CHARITABLE FOUNDATION INC

EIN: 36-3617581

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	16,455	5,760		10,695

TY 2013 Compensation Explanation

Name: RICHARD P & LAURINE KIMMEL
CHARITABLE FOUNDATION INC

EIN: 36-3617581

Person Name	Explanation
ERNEST L WEYENETH	
PATRICIA HOLMES	
TYLER CROWNOVER	
WILLIAM CARROLL	
LEN WEYENETH	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: RICHARD P & LAURINE KIMMEL
CHARITABLE FOUNDATION INC

EIN: 36-3617581

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DEPRECIATION						25,992			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name:

RICHARD P & LAURINE KIMMEL
CHARITABLE FOUNDATION INC

EIN:

36-3617581

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
MS/CITIGROUP 309-124448-303	2011-01	PURCHASE	2013-12		4,917,263	5,198,643			-281,380	
FREEPORT MCMORAN CP&GLD	2013-01	PURCHASE	2013-04		587,869	693,790			-105,921	
H&Q HLTHCARE FD SBI	2013-06	PURCHASE	2013-09		59	57			2	
MCCORMICK & COMPANY	2013-01	PURCHASE	2013-12		550,841	518,457			32,384	
SPDR S&P 500 ETF	2011-09	PURCHASE	2013-12		917,930	561,312			356,618	

**TY 2013 Investments Corporate
Bonds Schedule**

Name: RICHARD P & LAURINE KIMMEL
CHARITABLE FOUNDATION INC

EIN: 36-3617581

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PER ATTACHMENT	753,144	793,899

**TY 2013 Investments Corporate
Stock Schedule**

Name: RICHARD P & LAURINE KIMMEL
CHARITABLE FOUNDATION INC

EIN: 36-3617581

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PER ATTACHMENT	15,662,099	18,509,917

TY 2013 Investments - Other Schedule

Name: RICHARD P & LAURINE KIMMEL
CHARITABLE FOUNDATION INC

EIN: 36-3617581

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ATLAS PIPELINE PARTNERS PTP	AT COST	489,869	438,125

TY 2013 Land, Etc. Schedule

Name: RICHARD P & LAURINE KIMMEL

CHARITABLE FOUNDATION INC

EIN: 36-3617581

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	1,017,622	383,151	634,471	1,017,622

TY 2013 Legal Fees Schedule

Name: RICHARD P & LAURINE KIMMEL

CHARITABLE FOUNDATION INC

EIN: 36-3617581

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VARIOUS ATTORNEYS	814			814

TY 2013 Other Assets Schedule

Name: RICHARD P & LAURINE KIMMEL

CHARITABLE FOUNDATION INC

EIN: 36-3617581

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
FOREIGN TAX WITHHELD	2,426		

TY 2013 Other Expenses Schedule

Name: RICHARD P & LAURINE KIMMEL

CHARITABLE FOUNDATION INC

EIN: 36-3617581

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
ADVERTISING	4,787			4,787
ARTIST STIPENDS-NET	14,854			14,854
BANK CHARGES				
CLEANING SERVICES	4,083			4,083
COMPUTER SUPPLIES & SERVICE	3,213	320		2,893
CUSTODIAL FEES	6,389	6,389		
DIRECTORS FEES	10,000	2,000		8,000
DUES & SUBSCRIPTIONS	1,084			1,084
INSURANCE	10,356			10,356
MEALS AND ENTERTAINMENT	1,636			1,636
OFFICE SUPPLIES	4,664	467		4,197
POSTAGE	875			875
MAINTENANCE	21,375	1,068		20,307
SEMINARS				
SUPPLIES	2,273			2,273
UTILITIES	14,611	1,461		13,150
WEBSITE	345			345

TY 2013 Other Income Schedule**Name:** RICHARD P & LAURINE KIMMEL

CHARITABLE FOUNDATION INC

EIN: 36-3617581

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DISTRIBUTION RCVD FROM PTP	7,750	7,750	

TY 2013 Other Liabilities Schedule

Name: RICHARD P & LAURINE KIMMEL
CHARITABLE FOUNDATION INC
EIN: 36-3617581

Description	Beginning of Year - Book Value	End of Year - Book Value
TAXES WITTHELD	8	

**TY 2013 Other Notes/Loans
Receivable Short Schedule**

Name: RICHARD P & LAURINE KIMMEL
CHARITABLE FOUNDATION INC

EIN: 36-3617581

Name of 501(c)(3) Organization	Balance Due
RECEIVABLE FROM KOV	100,000

TY 2013 Other Professional Fees Schedule

Name: RICHARD P & LAURINE KIMMEL

CHARITABLE FOUNDATION INC

EIN: 36-3617581

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VARIOUS	1,296	321		975

TY 2013 Taxes Schedule

Name: RICHARD P & LAURINE KIMMEL
CHARITABLE FOUNDATION INC
EIN: 36-3617581

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE	2,145			
OTHER	23	23		

**Richard P. Kimmel & Laurine Kimmel
Charitable Foundation, Inc.
Schedule of Charitable Donations
January 1 - December 31, 2013**

Alliance Encouragement	\$ 3,000
Bright Lights	1,800
Cattleman's Ball of Nebraska	10,000
March of Dimes	2,000
Food Bank of Lincoln	2,500
Friends of Lied	14,800
Kappa Foundation	10,000
Kimmel Orchard & Vineyard Educational Foundation, Inc.	250,000
Lincoln Arts Council	7,000
Lincoln Public Schools Fdn.	5,000
Make A Wish Foundation	500
Nebraska Community Foundation	30,620
Otoe County Agricultural	7,930
SCC Educational Foundation	35,000
Special Olympics Nebraska	5,000
Syracuse Foundation, Inc.	25,000
University of Nebraska Foundation	<u>190,000</u>
	<u><u>\$ 600,150</u></u>

See Independent Auditors' Report