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Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation BENJAMIN BENEDICT GREENFIELD FOUNDATION INC		A Employer identification number 36-3559017	
Number and street (or P O box number if mail is not delivered to street address) 18313 GREENLEAF CT		Room/suite	B Telephone number (see instructions) (708) 444-4241
City or town, state or province, country, and ZIP or foreign postal code TINLEY PARK, IL 60487		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 4,451,610	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	121,835	121,835		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	59,208			
	b Gross sales price for all assets on line 6a 962,843				
	7 Capital gain net income (from Part IV , line 2) . . .		59,208		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	181,043	181,043		
	13 Compensation of officers, directors, trustees, etc	194,400	97,200		97,200
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 3,840	1,920		1,920
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 -479	692		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 22,919	21,611		1,308
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	220,680	121,423		100,428
	25 Contributions, gifts, grants paid	98,500			98,500
	26 Total expenses and disbursements. Add lines 24 and 25	319,180	121,423		198,928
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-138,137			
	b Net investment income (if negative, enter -0-)		59,620		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	38,656	14,363	14,363
	2	Savings and temporary cash investments	159,369	37,525	37,525
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,281,032 	1,803,515	2,419,011
	c	Investments—corporate bonds (attach schedule).	2,420,176 	1,905,693	1,980,711
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 1,225 Less accumulated depreciation (attach schedule) ▶ 1,225			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,899,233	3,761,096	4,451,610
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	3,899,233	3,761,096	
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	3,899,233	3,761,096	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,899,233	3,761,096	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,899,233
2	Enter amount from Part I, line 27a	2	-138,137
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	3,761,096
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,761,096

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	59,208
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	3,798

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	227,472	4,237,093	0 05369
2011	224,126	4,399,850	0 05094
2010	214,049	4,460,020	0 04799
2009	258,224	4,312,057	0 05988
2008	269,849	5,123,840	0 05267

2	Total of line 1, column (d).	2	0 26517
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 05303
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	4,246,983
5	Multiply line 4 by line 3.	5	225,230
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	596
7	Add lines 5 and 6.	7	225,826
8	Enter qualifying distributions from Part XII, line 4.	8	198,928

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	1,192
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	1,192
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1,192
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,192
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
• By language in the governing instrument, or			
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of KATHY GROENENDAL Telephone no (708) 444-4241 Located at 18313 GREENLEAF CT TINLEY PARK IL ZIP+4 60487			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COLIN FISHER	Chairman	64,800		
68-929 PEREZ ROAD SUITE M	10 00			
CATHEDRAL CITY, CA 92234				
KATHY GROENENDAL	President	64,800		
18313 GREENLEAF CT	15 00			
TINLEY PARK, IL 60487				
SHELDON RACHMAN	Secretary	64,800		
1660 FIRST STREET	10 00			
HIGHLAND PARK, IL 60035				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,194,382
b	Average of monthly cash balances.	1b	117,276
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,311,658
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,311,658
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	64,675
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,246,983
6	Minimum investment return. Enter 5% of line 5.	6	212,349

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	212,349
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	1,192
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,192
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	211,157
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	211,157
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	211,157

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	198,928
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	198,928
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	198,928
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				211,157
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			195,373	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 198,928				
a Applied to 2012, but not more than line 2a			195,373	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				3,555
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				207,602
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV

4942(j)(3) or 4942(j)(5)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

a The name, address, and telephone number of the person to whom applications should be addressed

c Any submission deadlines

Form **990-PF** (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	98,500
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

TY 2013 Accounting Fees Schedule

Name: BENJAMIN BENEDICT GREENFIELD
FOUNDATION INC

EIN: 36-3559017

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fee	3,840	1,920	0	1,920

TY 2013 Investments Corporate
Bonds Schedule

Name: BENJAMIN BENEDICT GREENFIELD
FOUNDATION INC

EIN: 36-3559017

Software ID: 13000170

Software Version: 2013v3.1

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MCDONALDS		
IBM		
WALGREENS		
UNILEVER CAPITAL	125,455	125,464
SHELL INTL FIN		
UNITED PARCEL SERVICES	75,197	75,620
MICROSOFT	100,320	101,049
ORACLE	100,000	101,726
WELLS FARGO	105,118	102,548
STATOILHYDRO ASA	100,208	102,014
DIAGEO FINANCE BV	100,112	102,869
FEDERAL HOME LOAN BANK	47,738	52,515
CONNECTICUT ST	100,000	104,721
TOYOTA MOTOR CREDIT	102,286	103,994
WAL MART STORES	93,262	106,112
US BANCORP	127,215	128,514
COLGATE PALMOLIVE	74,894	78,100
E.I. DU POINT DE NEMOURS	75,722	76,530
TOTAL CAPITAL SA	103,284	103,031
US TREASURY INFLATION		
PEPSICO	99,907	103,753
MIDAMERICAN ENERGY	102,191	114,751
GENERAL ELEC CAP	118,526	113,760
KING CNTY WASH	50,231	52,363
FEDERAL HOME LOAN BANK	102,066	104,453
FEDERAL HOME LOAN MORTGAGE	1,961	2,157
ACCRUED INCOME		
ACCRUED INTEREST		24,667

TY 2013 Investments Corporate
Stock Schedule

Name: BENJAMIN BENEDICT GREENFIELD
FOUNDATION INC
EIN: 36-3559017
Software ID: 13000170
Software Version: 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACCENTURE PLC	28,581	41,110
COVIDIEN PLC		
EATON CORP PLC	23,245	34,254
ABBOTT LABORATORIES	10,637	18,207
AIR PRODUCTS AND CHEMICALS INC	20,767	33,534
ALLIANCE DATA SYS CORP	7,592	52,586
APACHE CORP		
APPLE INC	15,369	16,831
BANK OF AMERICA CORPORATION	97,096	35,033
BRISTOL-MYERS SQUIBB COMPANY	22,025	26,575
BROADCOM CORP	25,488	23,716
CVS CAREMARK CORPORATION	18,430	42,942
CARNIVAL CORP	39,352	40,170
CATERPILLAR INC	31,523	29,513
COCA-COLA CO	12,750	24,786
DEERE & CO	20,054	27,399
DOVER CORP	21,443	38,616
DU PONT DE NEMOURS AND COMPANY		
E M C CORP MASS	15,975	37,725
ENERGIZER HLDGS INC	22,753	43,296
EXXON MOBIL CORP	32,265	50,600
FORD MOTOR COMPANY	24,576	37,032
GOOGLE INC	24,228	56,036
INTERNATIONAL BUSINESS MACHINES CORP		
JOHNSON CONTROLS INC	23,680	30,780
MARATHON OIL CORP	28,110	30,005
MERCK & CO INC	19,445	25,025
METLIFE INC	17,005	26,960
MICROSOFT CORPORATION	31,850	48,633
QUALCOMM INC	33,137	46,406

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHLUMBERGER LTD	27,559	36,044
SKYWORKS SOLUTIONS INC	20,849	28,560
TARGET CORP	22,236	26,890
TERADATA CORPORATION	42,025	31,843
TEVA PHARMACEUTICAL INDS LTD ADR	18,763	24,048
THERMO FISHER SCIENTIFIC INC	13,583	44,540
3M CO	13,993	28,050
TRANSCANADA CORP	22,632	22,830
THE TRAVELERS COMPANIES INC	18,034	40,743
UNION PAC CORP	21,873	33,600
UNITED PARCEL SERVICE	27,482	42,032
UNITED TECHNOLOGIES CORP	25,927	56,900
WELLS FARGO & COMPANY	31,569	49,940
AFFILIATED MANAGERS GROUP INC	15,361	54,220
CHURCH & DWIGHT INC		
CINTAS CORP		
HYATT HOTELS CORP		
REINSURANCE GROUP OF AMERICA	22,675	42,576
TOLL BROS INC	15,315	23,125
VODAFONE GROUP	36,856	66,827
CYS INVESTMENTS INC		
INGERSOLL-RAND PLC	13,850	18,480
INVESCO LIMITED	26,614	29,120
AT&T	37,510	35,160
ABBVIE INC	11,535	25,085
BEAM INC	32,920	34,030
CELANESE CORP	25,326	33,186
CHEVRON CORP	23,766	24,982
CITRIX SYS INC	27,787	25,300
COMCAST CORP	20,039	25,983

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DIGITAL REALTY TRUST INC	25,413	19,648
EXPRESS SCRIPT HOLDINGS INC	30,434	35,120
GENERAL ELECTRIC	23,088	28,030
GLAXO SMITHKLINE	22,789	26,695
JP MORGAN CHASE	20,794	25,731
LAS VEGAS SANDS CORP	20,100	29,576
MONDELEZ INTL	22,388	28,240
NATIONAL OILWELL VARCO	33,405	39,765
NUCOR CORP	22,550	26,690
OCCIDENTAL PETROLEUM	31,685	33,285
P V H CORP	24,766	27,204
YUM! BRANDS INC	24,434	27,220
BNY MELLON SMALL/MID CAP FUND	52,351	58,409
COVIDIEN PLC	21,496	47,670
BNY MELLON INTL FUND	80,145	81,250
BNY MELLON EMERGING MARKETS	64,222	62,614

TY 2013 Land, Etc. Schedule

Name: BENJAMIN BENEDICT GREENFIELD
FOUNDATION INC

EIN: 36-3559017

Software ID: 13000170

Software Version: 2013v3.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Machinery and Equipment	1,225	1,225		

TY 2013 Other Expenses Schedule

Name: BENJAMIN BENEDICT GREENFIELD
FOUNDATION INC

EIN: 36-3559017

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	75	38		37
INSURANCE	1,108	1,108		
INVESTMENT FEES	19,194	19,194		
OTHER OFFICE EXPENSES	1,366	683		683
TELEPHONE	1,176	588		588

TY 2013 Taxes Schedule

Name: BENJAMIN BENEDICT GREENFIELD
FOUNDATION INC

EIN: 36-3559017

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON INV INCOME	692	692		
FORM 990-PF TAX	1,196			
IL ATTORNEY GENERAL FEE	15			
IL SEC OF STATE	10			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
700 BB&T	P	2013-02-08	2013-04-19
625 BRISTOL MEYERS SQUIBB	P	2012-07-20	2013-05-02
400 ELI LILLY	P	2013-05-02	2013-07-01
500 UNILEVER	P	2013-04-03	2013-07-25
5012 33 DREYFUS PRE STRAT INTER ST-R	P	2013-04-03	2013-11-14
100 ALLEGION	P	2013-07-10	2013-12-11
600 HYATT HOTELS	P	2011-06-15	2013-01-03
500 VODAPHONE	P	2010-01-28	2013-02-08
100 UPS	P	2005-04-25	2013-02-08
10 GOOGLE	P	2010-07-28	2013-02-08
550 CINTAS CORP	P	2007-12-03	2013-02-08
100 CVS CORP	P	2010-06-22	2013-02-08
200 COCA COLA	P	2009-04-27	2013-02-08
50 AFFILIATED MANAGERS GROUP	P	2010-07-21	2013-02-08
50 ALLIANCE DATA SYS	P	2009-07-14	2013-02-08
250 APACHE CORP	P	2010-05-05	2013-02-21
100 APACHE CORP	P	2010-07-14	2013-02-21
100000 MCDONALDS	P	2008-06-05	2013-03-01
1000 CYS INVTS INC	P	2010-09-21	2013-03-04
100 UPS	P	2005-04-25	2013-03-04
104227 US TREAS- CPI	P	2011-09-06	2013-03-21
50000 SHELL INTL FIN B	P	2010-02-19	2013-03-21
450 E I DU PONT	P	2012-02-08	2013-04-03
2000 CYS INVTS INC	P	2010-09-21	2013-04-09
200 CHURCH & DWIGHT	P	2009-10-28	2013-05-02
100000 IBM	P	2009-11-03	2013-05-06
1000 FEDERAL HOME LN MTG	P	1976-01-01	2013-05-15
150 3M CO	P	2005-07-22	2013-07-10
1000 FEDERAL HOME LN MTG	P	1976-01-01	2013-07-15
400 CHURCH & DWIGHT	P	2009-10-28	2013-07-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
87 51 MALLINCKRODT	P	2006-01-27	2013-07-23
50000 WALGREEN	P	2009-02-11	2013-08-01
75 IBM	P	2012-05-14	2013-08-08
100000 FEDERAL HOME LN BANK	P	2006-07-28	2013-09-23
Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,756		21,468	-712
24,894		22,165	2,729
19,977		21,904	-1,927
20,516		21,460	-944
77,992		74,026	3,966
4,216		3,530	686
23,597		23,410	187
13,740		10,866	2,874
8,213		6,886	1,327
7,847		4,846	3,001
23,584		18,117	5,467
5,119		3,178	1,941
7,724		4,250	3,474
7,317		3,072	4,245
7,694		1,898	5,796
18,823		24,647	-5,824
7,529		8,688	-1,159
100,000		100,000	
11,830		12,553	-723
8,242		6,886	1,356
110,765		111,125	-360
51,744		52,427	-683
21,919		23,171	-1,252
24,120		25,106	-986
12,819		5,501	7,318
100,000		99,919	81
1,000		981	19
16,987		11,124	5,863
1,000		981	19
25,342		11,002	14,340

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,821		2,134	1,687
50,000		53,310	-3,310
14,095		14,991	-896
106,187		98,013	8,174
			3,434

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-712
			2,729
			-1,927
			-944
			3,966
			686
			187
			2,874
			1,327
			3,001
			5,467
			1,941
			3,474
			4,245
			5,796
			-5,824
			-1,159
			-723
			1,356
			-360
			-683
			-1,252
			-986
			7,318
			81
			19
			5,863
			19
			14,340

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,687
			-3,310
			-896
			8,174

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL KIDNEY FDN 600 S FEDERAL CHICAGO,IL 60604	NONE	N/A	SPONSOR CHILDREN AT SUMMER CAMP	10,000
BY THE HAND CLUB FOR KIDS 1000 N SEDGWICK CHICAGO,IL 60607	NONE	N/A	SUPPORT OF THE ACADEMIC ENRICHMENT PROGRAM IN THE ENGELWOOD NEIGHBORHOOD	15,000
BLEEDING DISORDERS 332 S MICHIGAN CHICAGO,IL 60604	NONE	N/A	SPONSOR CHILDREN'S PROGRAM	7,500
EMERGENCY FUND 651 W WASHINGTON 504 CHICAGO,IL 60661	NONE	N/A	SUPPORT OF FINANCIAL ASSISTANCE PROGRAM	10,000
JEWISH FEDERATION OF CHICAGO 30 S WELLS STREET CHICAGO,IL 60606	NONE	N/A	COAT DRIVE	2,500
ROSELAND CHRISTIAN MINISTRIES 10858 S MICHGAN AVE CHICAGO,IL 60607	NONE	N/A	BEDS & MATTRESSES FOR WOMEN'S SHELTER /SOUP KITCHEN	1,000
TUESDAY'S CHILD 4028 WIRVING PARK RD CHICAGO,IL 60641	NONE	N/A	ASSIST HISPANIC FAMILIES WITH SPEC NEEDS CHILDREN	15,000
TOGETHER WE COPE 17010 OAK PARK AV TINLEY PARK,IL 60477	NONE	N/A	SUPPORT FOOD PANTRY	2,500
NIGHT MINISTRY 4711 N RAVENSWOOD CHICAGO,IL 60640	NONE	N/A	SOCIAL SERVICES	8,000
KESHET 617 LANDWEHR RD NORTHBROOK,IL 60062	NONE	N/A	GENERAL FUNDING FOR CHILDREN WITH DEVELOPMENTAL DISABILITIES	7,500
MAKE A WISH FDN 4742 N 24TH ST SUITE 400 PHOENIX,AZ 85016	NONE	N/A	HELP GRANT THE WISH OF A 4-YEAR OLD GIRL WITH SICKLE CELL ANEMIA	2,500
PASS PREGNANCY CARE CENTERS 17214 S OAK PARK AVE TINLEY PARK,IL 60477	NONE	N/A	HELP FUND THE "ABUNDANT LIFE" PROGRAM THAT TEACHES LIFE SKILLS & PARENTING CLASSES TO YOUNG PARENTS	2,500
MERIT SCHOOL OF MUSIC 38 S PEORIA ST CHICAGO,IL 60607	NONE	N/A	PROVIDES MUSICAL EDUCATION TO GIFTED LOW-INCOME CHILDREN	1,000
PROVIDENCE ST MEL 119 South Central Park Ave CHICAGO,IL 60624	NONE		MUSIC PROGRAM	10,000
RONALD MCDONALD HOUSE One Kroc Dr OAK BROOK,IL 60523	NONE		MAINTAIN INSTITUTIONS FOR FAMILIES TO STAY CLOSE DURING CHILDRENS' HOSPITAL STAYS	2,500
Total  3a				98,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHILOH MISSIONARY BAPTIST CHURCH 10540 S Halsted St CHICAGO, IL 60628	NONE		FOOD AND CLOTHING FOR THOSE IN NEED	1,000
Total  3a				98,500