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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No. 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation: TRUSTMARK FOUNDATION

A Employer identification number: 36-3330631

Number and street (or P.O box number if mail is not delivered to street address): 400 FIELD DRIVE

Room/suite:

B Telephone number (see instructions): 847-615-1500

City or town, state or province, country, and ZIP or foreign postal code: LAKE FOREST, IL 60045

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 762,539

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	1,244,977			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	340	340		
	4	Dividends and interest from securities				
	5a	Gross rents			0	
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,245,474	340		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	4			4
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	161			161
	24	**Total operating and administrative expenses.** Add lines 13 through 23	165			165
	25	Contributions, gifts, grants paid	1,075,614			1,075,614
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,075,779			1,075,779
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	169,695			
	b	**Net investment income** (if negative, enter -0-)		340		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	123,533	52,888	52,888
	2 Savings and temporary cash investments	469,311	709,651	709,651
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	592,844	762,539	762,539
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)			
	31 **Total liabilities and net assets/fund balances** (see instructions)	592,844	762,539	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	592,844
2	Enter amount from Part I, line 27a	2	169,695
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	762,539

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	NONE
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	NONE

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,104,498	946,886	1.1664
2011	1,183,022	710,217	1.6657
2010	1,220,016	982,185	1.2421
2009	1,207,446	1,659,411	0.7276
2008	1,232,918	1,413,721	0.8576

2	**Total** of line 1, column (d)	2	5.6594
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.1319
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,156,185
5	Multiply line 4 by line 3	5	1,308,686
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3
7	Add lines 5 and 6	7	1,308,689
8	Enter qualifying distributions from Part XII, line 4	8	1,075,779

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	7
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	7
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	7
6	Credits/Payments:				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	46		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	46
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	39
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ 39 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _____ **(2)** On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		✓
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ NOT APPLICABLE

14 The books are in care of ▶ KENDRA FUSON Telephone no. ▶

Located at ▶ 400 FIELD DRIVE LAKE FOREST, IL ZIP+4 ▶ 60045

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		✓
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ✓

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ✓

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	0
b	Average of monthly cash balances		1b	1,173,792
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	1,173,792
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	1,173,792
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)		4	17,607
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,156,185
6	**Minimum investment return.** Enter 5% of line 5		6	57,809

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	57,809
2a	Tax on investment income for 2013 from Part VI, line 5	2a 3		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b 0		
c	Add lines 2a and 2b		2c	3
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	57,806
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	57,806
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	57,806

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,075,779
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,075,779
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	3
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,075,776

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					57,806
2 Undistributed income, if any, as of the end of 2013:					
a Enter amount for 2012 only					
b Total for prior years: 20___,20___,20___					
3 Excess distributions carryover, if any, to 2013:					
a From 2008	1,126,279				
b From 2009	1,124,835				
c From 2010	1,170,993				
d From 2011	1,147,521				
e From 2012	1,067,162				
f **Total** of lines 3a through e		5,636,790			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 1,075,779					
a Applied to 2012, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions)					
c Treated as distributions out of corpus (Election required—see instructions)					
d Applied to 2013 distributable amount					57,806
e Remaining amount distributed out of corpus		1,017,973			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		6,654,763			
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount—see instructions					
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions					
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)		1,126,279			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		5,528,484			
10 Analysis of line 9:					
a Excess from 2009	1,124,835				
b Excess from 2010	1,170,993				
c Excess from 2011	1,147,521				
d Excess from 2012	1,067,162				
e Excess from 2013	1,017,973				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . . ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a		N/A			
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ⅔ of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization . . .					
(4) Gross investment income . . .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT				
Total . . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	340	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				340	
13 **Total.** Add line 12, columns (b), (d), and (e)				13	340

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
	N/A

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Karen Lowery | 5/13/14 | TRUSTEE

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ | Firm's EIN ▶

Firm's address ▶ | Phone no.

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2013

Name of the organization	**Employer identification number**
TRUSTMARK FOUNDATION	36-3330631

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of $5,000 or more during the year . . . . . ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
TRUSTMARK FOUNDATION	36-3330631

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TRUSTMARK INSURANCE COMPANY 400 FIELD DRIVE LAKE FOREST, IL 60045	$ 1,244,977	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
TRUSTMARK FOUNDATION	36-3330631

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
TRUSTMARK FOUNDATION	36-3330631

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry.
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

TRUSTMARK FOUNDATION, LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF, PART 1, LINE 1, CONTRIBUTIONS, GIFTS, GRANTS, ETC.

Cash donation	1,244,977
Gifts in kind	0
Total	**$ 1,244,977**

TRUSTMARK FOUNDATION, LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF

PART 1, LINE 11, OTHER INCOME

Other income	$	157
		-
Other income	$	157

PART 1, LINE 18, TAXES

Tax Payments	$	4
Tax Refund		-
Total taxes	$	4

PART 1, LINE 23, OTHER EXPENSES

Federal filing fee	$	46
State filing fee		15
Other expenses		100
Total other expenses	$	161

TRUSTMARK FOUNDATION, LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-P, PART VIII, LINE 1, LIST OF ALL OFFICERS, DIRECTORS, TRUSTEES

Name and address	Title	Compensation	Contributions	Expenses
Karin Lowry 400 Field Drive, Lake Forest, IL 60045	Chairperson Trustee/Nominee	-0-	-0-	-0-
Kim Croisant 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-
Kendra Fuson 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-
Kelly Marsh 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-
Liz O'Brien 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-
Lloyd Sarrel 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-
J. Grover Thomas, JR. 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF PART XV - LINE 3(a)
GRANTS AND CONTRIBUTIONS PAID DURING YEAR

RECIPIENT	AMOUNT	Type of Entity
UNITED WAY		
United Way of Youngstown		
Lake County United Way	118,750	501(c)(3)
	118,750	
HEALTH/SAFETY		
A Safe Place	28,500	501(c)(3)
Alexian Brothers-The Harbor	26,500	501(c)(3)
CASA	28,500	501(c)(3)
Catholic Charities/Lake Co	14,000	501(c)(3)
Family Network, Inc	6,500	501(c)(3)
Family Service Prevention, Education & Counseling NPO	4,000	501(c)(3)
Health Reach	65,000	501(c)(3)
Interfaith House	28,500	501(c)(3)
Juvenile Diabetes Research Foundation	0	501(c)(3)
Lake County Haven	9,500	501(c)(3)
Lake County Partners	0	501(c)(3)
Lambs Farm	3,000	501(c)(3)
Midwest Palliative Care Center & Hospice of North Shore	7,500	501(c)(3)
Mother's Trust	28,500	501(c)(3)
NICASA	20,000	501(c)(3)
Northern Illinois Food Bank	7,500	501(c)(3)
Omni Youth Services	25,000	501(c)(3)
WBL of the US Health Care Industry Foundation	8,000	501(c)(3)
Willow House	28,500	501(c)(3)
Youth & Family Counseling	28,825	501(c)(3)
Zachanas Sexual Abuse Center Formerly (LACASA)	26,500	501(c)(3)
Subtotal	394,325	
EDUCATION		
Actuanal Foundation (2007)	0	501(c)(3)
Allendale Association	3,000	501(c)(3)
College of Lake County (C)	2,000	501(c)(3)
Lake Forest Graduate School of Management (C)	780	501(c)(3)
Lake Forest Graduate School of Management (Speaker)	23,750	501(c)(3)
San Miguel Febres Cordero School Inc	0	501(c)(3)
Ralph J Eckert Scholarship Foundation (C)	101,535	501(c)(3)
Subtotal	131,065	
URBAN/CIVIC		
Big Brothers/Big Sisters of Lake Co	9,000	501(c)(3)
Boys &Girls Club of Lake County	4,000	501(c)(3)
Lake County Center for Independent Living	6,500	501(c)(3)
The SEDOL Foundation	7,000	501(c)(3)
YWCA of Metropolitan Chicago	0	501(c)(3)
Subtotal	26,500	
CULTURE		
Ravinia Festival Assn	4,500	501(c)(3)
Subtotal	4,500	
SPECIAL PROJECTS		
Favorite Charities Program	49,812	501(c)(3)
IMPACT Project (LF Hospital)	37,904	501(c)(3)
Voluntary Benefit Solutions Producer Award-VBS	0	501(c)(3)
Branch Office Program	261,000	501(c)(3)
Group Sales Producer Award	0	501(c)(3)
Undesignated	45,407	501(c)(3)
Volunteer Grant	6,350	501(c)(3)
Subtotal	*400,474*	
TOTAL DONATION DISBURSEMENTS	1,075,614	

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- FAVORITE CHARITIES PROGR

ORGANIZATION	AMOUNT
A Child's Place P.O. Box 33302 Charlotte, NC 28233	205
A Safe Place P.O. Box 1067 Waukegan, IL 60079	176
AIDS Foundation of Chicago 411 South Wells Chicago, IL 60607	1,101
Allendale Association Inc. Grand Avenue Lake Villa, IL 60046	590
Alliance for Excellence Lake Bluff School Distict 65 Educational Foundation P.O. Box 479 Lake Bluff, IL 60044	597
American Cancer Society 225 N. Michigan Ave. Chicago, IL 60603	674
American Cancer Society P.O. Box 22718 Oklahome City, OK 73123	89
American Red Cross of Greater Chicago 2200 West Harrison Street Chicago, IL	621
Animal Charity 3722 South Avenue Youngstown, OH 44502	175
Animal Protection Association P.O. Box 18098 Chicago, IL 60618	73
Anti-Cruelty Society 157 West Grand Avenue Chicago, IL 60610	222
Appalachian State University Foundation ASU PO Box 32014 Boone, NC 28608	165
Autism Research Institute 4182 Adams Ave. San Diego, CA 92116	756
Beatitude House 238 Tod Lane Youngstown, OH 44504	80

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- FAVORITE CHARITIES PROGR

ORGANIZATION	AMOUNT
Big Brothers and Sisters of Lancaster County 520 E. Oregon Rd. #103 Lititz, PA 17543	45
Boys/Girls Club of Harford County 100 E. Bel Air Ave. Aberdeen, MD 21001	422
Boys/Girls Club of Kenosha 1330 52nd Street Kenosha, WI 53140	613
Camdem County United Way 196 Newton Avenue Camdem, NJ 08103	478
Carroll Hospice Inc. 292 Stoner Ave. Westminster, MD 21157	338
Carthage College 2001 Alford Park Kenosha, WI 53140	523
Catholic Charities of Archdiose of Chicago 721 N. LaSalle Street Chicago, IL 60654	756
Catholic Charities of Lake County 671 S Lewis Ave Waukegan, IL 60085	1,431
Chicago Waldorf School 1300 W. Loyola Ave. Chicago, IL 60606	501
Children's Cancer Connection C/O Emily Fish Des Moines, IA 50309	195
Children's Hospital Foundation MS 3050 P.O. Box 1997 Milwaukee, WI 53201	155
Christ Lutheran Church 4519 Providence Rd. Charlotte, NC 28226	1,402
Clearbrook-Fairfax House 1835 West Central Road Arlington Heights, IL 60005	151
Compass Family & Community Svcs 284 Broadday Avenue. Youngstown, OH 44504	94

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- FAVORITE CHARITIES PROGR

ORGANIZATION	AMOUNT
Cultureall 11822 NW Brookview Lane Grimes, IA 50111	164
Deerfield Montessori School 3140 Riverwoods Road Riverwoods, IL 60015	193
Easter Seals 1939 W. 13th Street Chicago, IL 60606	1,093
Easter Seals 2222 S. 114th Street West Allis, WI 53227	412
Easter Seals 299 Edwards Street Youngstown, OH 44502	175
Feed the Children P.O. Box 36 Oklahoma City, OK 73101	1,650
Focus on the Family 8655 Explorer Drive Colorado Springs, CO 80995	171
Food Bank of Iowa 2220 E. 17th Street Des Moines, IA 50316	169
Fox Valley Helping Paws 2500 Harding Lane Woodstock, IL 60098	75
Gads Hill Center 1919 West Cullerton St. Chicago, IL 60608	372
Greater Twin Cities United Way 404 S. 8th Street Minneapolis, MN 55404	115
Harrison United Methodist Church 15008 Lancaster Way Pineville, NC 28134	872
Have Dreams 515 Busse Highway, Suite 515 Park Ridge, IL	450
Humane League of Lancaster Co. 2195 Lincoln Highway East Lancaster, PA 17601	60
Jewish Federation of Metropolitan Chicago	779

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- FAVORITE CHARITIES PROGR

ORGANIZATION	AMOUNT
1 South Franklin Street Chicago, IL 60613	
Kellogg Graduate School of Management 2001 Sheridan Rd Evanston, IL 60208	478
Lancaster Shelter of Abused Women 229 E. Orange Street Lancaster, PA 17602	106
Life Center 1872 Nicole Lane Round Lake Beach, IL 60073	106
Lupus Foundation of America - Illinois Chapter 525 W. Monroe, Suite 9 Chicago, IL 60661	31
Make a Wish Foundation of Susquehanna Valley 1054 New Holland Ave. Lancaster, PA 17601	45
Make a Wish Foundation of Illinois 640 N. LaSalle Street Chicago, IL	391
Mater Dei High School 9th & Plums St Breese, IL 62230	969
Mercy Home for Boys and Girls 1140 West Jackson Blvd. Chicago, IL 60607	1,650
Mountville Fire Co. No. 1 26 N. Lemon Street Mountville, PA 17554	53
National Multiple Sclerosis Society -Wisconsin Chapter 1120 James Drive Hartland, WI	179
National Urea Cycle Disorder Foundation 4841 Hill Street La Canada, CA 91011	522
Newman Catholic Schools 619 Stark Street Wausau, WI 54403	462
Noah's Lost Ark 8424 Bedell Drive Berlin Center, OH 44401	80
North Central College - c/o Annual Fund 30 N. Brainard St.	422

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- FAVORITE CHARITIES PROGR

ORGANIZATION	AMOUNT
Naperville, IL 60540	
North Park College 3225 W. Foster Chicago, IL 60625	1,434
North Suburban United Way 3330 Dundee Rd., Ste N-6 Northbrook, IL 60062	73
Northern Illinois Food Bank 273 Dearborn Court Geneva, IL 60134	449
Omni Youth Services 115 N. Seymour Mundelein, IL 60060	182
Orphans of the Storm 2200 N. Riverwoods Rd. Riverwoods, IL 60015	606
Racine United Way 2000 Domanik Drive Racine, WI 53404	165
PADS Lake County 3001 Green Bay Rd., Bldg 5 North Chicago, IL 60064	169
Rainbow Hospice Inc. 444 N. Northwest Hwy, Ste. 145 Park Ridge, IL 60068	169
Safe Harbor Humane Society 7811 60th Ave. Kenosa, WI 53142	391
Saint Peter School 900 St. Peter Street Antioch, IL 60002	558
Save-A-Pet 31664 N Fairfield Rd Grayslake, IL 60030	2,925
St. Denis Church 23 Manchaug Street Douglas, IL	338
St. John's Lutheran School 300 Jefferson Street Algonquin, IL 60102	557
St. Jude Children's Hospital P.O. Box 50 Memphis, TN 38101	300

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- FAVORITE CHARITIES PROGR

ORGANIZATION	AMOUNT
St. Louis Children's Hospital PO Box 955423 St. Loius, MO 63195	335
The Acturial Foundation 475 North Martingale Road, Suite 800 Schaumburg, IL	336
The St. Norbert College Annual Fund 100 Grant St. Depere, WI 54115	185
United Way of Franklin County 360 S 3rd Street Columbus, OH 43215	1,010
United Way of Greater St. Joseph 118 S. 5th Street St. Joseph, MO 64501	438
United Way of GRTR Kansas City 1080 Washington Kansas City, MO 64105	154
United Way of Kenosha County 3601 30th Ave., Suite 202 Kenosha, WI 53141	547
United Way of Dane County 2059 Atwood Ave. Madison, WI 53704	482
United Way of DuPage/West Cook County PO Box 5317 Oakbrook, IL 60522	452
United Way of Lake County 330 S. Greenleaf Gurnee, IL 60031	6,689
United Way of Lancaster County 630 Janet Avenue Lancaster, PA 17601	235
United Way of Lawrence County 223 N Mercer Street New Castle, PA 16101	353
United Way of Greater McHenry County 4508 Prime Parkway McHenry, IL 60050	187
University of Illinois Foundation Investors in Business Education 224 Illini Union Urbana, IL	478

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- FAVORITE CHARITIES PROGR/

ORGANIZATION	AMOUNT
Wabash College P.O. Box 352 Crawfordsville, IN 47933	1,067
Warren Family Mission 361 Elm Road NE Warren, IL 60611	132
Willow House 80 Oakwood Ln Lincolnshire, IL 60069	453
Winona State University - Alumni Foundation Johnson ST & Sanbor Winona	165
Womens Horizon P O. Box 792 Kenosha, WI 53141	345
Youth & Family Counseling 1585 N. Milwaukee Avenue Libertyville, IL 60048	453
Sub Total	47,684
Reissue of previous year's checks	2,128
TOTAL disbursements to FAVORITE CHARITIES	49,812

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- BRANCH OFFICE PROGRAM

ORGANIZATION	AMOUNT
Second Harvest Heartland	1,750
Be the Match Foundation	5,500
A Child's Place	7,500
Truman Medical Center Charitable Foundation	10,000
Conway Regional Health Foundation	3,250
White River Health System Foundation	3,250
Family Advocate Program	4,000
Johnson County Regional Hospital	3,250
Baxter Regional Hospital Foundation	3,250
The Buckeye Ranch	3,000
Recreation Unlimited	10,000
Rose Brooks Center	5,000
Folds of Honor Foundation	3,000
The First Tee of Greater Kansas City	1,500
Juvenile Diabetes Research Foundation	6,500
Kennedy Krieger Institute	13,000
Pernet Family Health Service	10,000
Bay State Wheelers	3,000
Bolder Options	5,000
Junior League of Minneapolis	9,125
Perspectives "Kid Café"	9,125
Together We Cope	7,000
It's a Pittie Rescue	1,500
Children's Cancer Connection	8,500
Project Angel Hugs	8,500
Wigs 4 Kids	7,000
Forgotten Harvest	8,500
Turning Point	8,000
All About Animals Rescue	8,000
Midlothian Health Clinic	5,000
Second Chance Animal Rescue	3,000
American cancer Society	5,000
Haven in the Woods	5,000
Lancaster General College of Nursing	5,000
Milagro House	10,000
American Heart Association	2,500
Am Lebanese Assoc of Charities	4,000
Lancaster General Healthcare Foundation	5,000
Honor Flight Southern Arizona	4,000
Hope House Inc	1,000
Operation Break Through	2,000
Alexandra's House	1,000
Walkin In my Shoes Inc	2,500
Team Paws Chicago	1,500
Senior Connections	2,500
Mainstay Therapeutic Riding Program	2,500
Lupus Foundation of America IL Chapter	2,500
Leukemia & Lymphoma Society	2,500
Gads Hill Center	2,500
Dreams for Kids	2,500
Center of Concern	2,500
Bernie's Book Bank	2,500
Rainbow Hospice and Palliative Care	2,500
Friends For Health	2,500
Benny's World	2,500
	261,000

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2013
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- VOLUNTEER AND UNDESIGNATED PROGRAM

VOLUNTEER ORGANIZATION	AMOUNT
Special Olympics Michigan	500
Imani Edu-Trainers African Dance Co.	500
Make-A-Wish	600
Western Kenosha County Special Olympics	750
Beacon Place	4,000
Total Volunteer	**6,350**

UNDESIGNATED ORGANIZATION	AMOUNT
It's a Pittie Rescue	500
Chicago Rowing Foundation	750
Rock School Scholarship Fund, Inc	1,000
WCUW (Community Radio)	500
College of Business, Actuarial Science Dept.	2,500
Northwestern Lake Forest Hospital	2,000
CommunityHealth	30,000
Great Lakes Adaptive Sports Association	8,000
Unite Way of Lake County	157
Total Undesignated	**45,407**