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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation

FREDERICK HENRY PRINCE TRUST DATED 7/9/47

Number and street (or P.O. box number if mail is not delivered to street address)

140 SOUTH DEARBORN STREET

Room/suite

1410

City or town, state or province, country, and ZIP or foreign postal code

CHICAGO, IL 60603

A Employer identification number

36-2369181

B Telephone number (see instructions)

(312) 419-8700

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:

☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization:

☐ Section 501(c)(3) exempt private foundation☒ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) ▶ \$ 21,852,121.

J Accounting method:

☐ Cash☐ Accrual☒ Other (specify)

MODIFIED CASH

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	285.	285.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	476,430.			
b Gross sales price for all assets on line 6a	476,430.			
7 Capital gain net income (from Part IV, line 2)		476,430.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) ATCH. 1	416,162.	416,162.		
12 Total. Add lines 1 through 11	892,877.	892,877.	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	35,000.	17,500.		17,500.
14 Other employee salaries and wages	84,316.	6,804.		77,512.
15 Pension plans, employee benefits	28,670.	3,079.		25,591.
16a Legal fees (attach schedule) ATCH. 2	8,811.			8,811.
b Accounting fees (attach schedule) ATCH. 3	11,150.	7,805.		3,345.
c Other professional fees (attach schedule) *	23,476.	290.		23,186.
17 Interest				
18 Taxes (attach schedule) (see instructions) ATCH. 5	25,904.	1,452.		1,452.
19 Depreciation (attach schedule) and depletion				
20 Occupancy	17,255.			17,255.
21 Travel, conferences, and meetings	7,619.			7,619.
22 Printing and publications				
23 Other expenses (attach schedule) ATCH. 6	26,703.	442.		26,261.
24 Total operating and administrative expenses. Add lines 13 through 23	268,904.	37,372.		208,532.
25 Contributions, gifts, grants paid	849,500.			849,500.
26 Total expenses and disbursements. Add lines 24 and 25	1,118,404.	37,372.	0	1,058,032.
27 Subtract line 26 from line 12	-225,527.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		855,505.		
c Adjusted net income (if negative, enter -0-)			0	

SCANNED AUG 26 2014

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JES. O.C.
OGDEN, UT

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	8,077.	12,623.	12,623.
	2	Savings and temporary cash investments	232,628.	169,738.	169,738.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule),			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule),			
	11	Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶ (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) ATCH 7	19,531,167.	21,669,760.	21,669,760.	
14	Land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	19,771,872.	21,852,121.	21,852,121.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	19,771,872.	21,852,121.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions),	19,771,872.	21,852,121.	
31	Total liabilities and net assets/fund balances (see instructions)	19,771,872.	21,852,121.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return),	1	19,771,872.
2	Enter amount from Part I, line 27a	2	-225,527.
3	Other increases not included in line 2 (itemize) ▶ ATCH 8	3	2,305,776.
4	Add lines 1, 2, and 3	4	21,852,121.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	21,852,121.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	476,430.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3	0	
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	831,589.	18,861,628.	0.044089
2011	908,808.	18,954,481.	0.047947
2010	1,129,213.	18,168,344.	0.062153
2009	503,294.	15,790,450.	0.031873
2008	1,036,372.	18,632,189.	0.055623
2 Total of line 1, column (d)			2 0.241685
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.048337
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 20,565,920.
5 Multiply line 4 by line 3			5 994,095.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 8,555.
7 Add lines 5 and 6			7 1,002,650.
8 Enter qualifying distributions from Part XII, line 4			8 1,058,032.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	8,555.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	8,555.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,555.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	18,386.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	18,386.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,831.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	9,831.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IL, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.PRINCETRUSTS.ORG	13	X	
14	The books are in care of TONI DOBBINS Telephone no 312-419-8700 Located at 140 SOUTH DEARBORN STREET, SUITE 1410 CHICAGO, IL ZIP+4 60603			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input checked="" type="checkbox"/> 15 and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 9		35,000.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	

Total. Add lines 1 through 3 ▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	20,540,447.
b	Average of monthly cash balances	1b	338,660.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	20,879,107.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	20,879,107.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	313,187.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,565,920.
6	Minimum investment return. Enter 5% of line 5	6	1,028,296.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,028,296.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	8,555.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,555.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,019,741.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,019,741.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,019,741.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,058,032.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,058,032.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	8,555.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,049,477.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,019,741.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 <u>11</u> ,20 <u>10</u> ,20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013				
a From 2008 104,503.				
b From 2009				
c From 2010 231,474.				
d From 2011				
e From 2012				
f Total of lines 3a through e	335,977.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>1,058,032.</u>				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions).				
d Applied to 2013 distributable amount				1,019,741.
e Remaining amount distributed out of corpus	38,291.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	374,268.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	104,503.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	269,765.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010 231,474.				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013 38,291.				

Form **990-PF** (2013)

NOT APPLICABLE

	4942(1)(3) or	4942(1)(5)
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4942(1)(3) or	4942(1)(5)
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Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	

(b) 2010	(b) 2012	(b) 2014	(b) 2016	

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NONE

NONE

ATCH 10

ATCH 11

ATCH 12

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Grants and Contributions Paid During the Year or Approved for Future Payment		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Recipient	Name and address (home or business)				
a Paid during the year SEE ATTACHED STATEMENT					849,500.
Total ▶ 3a					849,500.
b Approved for future payment					
Total ▶ 3b					

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

1	<p>Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p>		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			




[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only	Print type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	KRISTIN FICKER	<i>Kristin Ficker</i>	2014.08.11	09:27:25 -07'00'	P01254056
	Firm's name	Firm's EIN			
	► CROWE HORWATH LLP	► 35-0921680			
	Firm's address	Firm's address			
	► 70 W MADISON, SUITE 700	60602			Phone no 312-899-7000
	CHICAGO, IL				

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS				20,590.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS				455,840.	
TOTAL GAIN(LOSS)						<u>476,430.</u>	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
INCOME FROM INVESTMENT IN PRINCE CHARITABLE TRUST POOLED FUND	416,162.	416,162.	
TOTALS	<u>416,162.</u>	<u>416,162.</u>	

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	8,811.			8,811.
TOTALS	<u>8,811.</u>			<u>8,811.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	11,150.	7,805.		3,345.
TOTALS	<u>11,150.</u>	<u>7,805.</u>		<u>3,345.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ADMINISTRATIVE SERVICES	3,895.	290.		3,605.
PROFESSIONAL SERVICES	19,581.			19,581.
TOTALS	<u>23,476.</u>	<u>290.</u>		<u>23,186.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
PAYROLL TAXES	2,904.	1,452.		1,452.
EXCISE TAXES	23,000.			
TOTALS	<u>25,904.</u>	<u>1,452.</u>		<u>1,452.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
SUBSCRIPTIONS & DUES	4,477.			4,477.
OFFICE EXPENSE	7,514.			7,514.
MISCELLANEOUS	2,653.			2,653.
PAYROLL SERVICES	885.	442.		443.
FUNCTION SUPPORT	3,238.			3,238.
COMPUTER EXPENSE	734.			734.
INSURANCE EXPENSE GENERAL	7,202.			7,202.
TOTALS	<u>26,703.</u>	<u>442.</u>		<u>26,261.</u>

ATTACHMENT 7

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PRINCE CHARITABLE TRUST POOLED	21,669,760.	21,669,760.
TOTALS	<u>21,669,760.</u>	<u>21,669,760.</u>

ATTACHMENT 8FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN	2,305,776.
TOTAL	<u>2,305,776.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
FREDERICK H. PRINCE 816 CONNECTICUT AVE. NW WASHINGTON, DC 20006	TRUSTEE 1.25	17,500.	0	0
PATRICK WOOD-PRINCE 140 SOUTH DEARBORN STREET 1410 CHICAGO, IL 60603	TRUSTEE 1.25	17,500.	0	0
GRAND TOTALS		35,000.	0	0

ATTACHMENT 10

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

PRINCE CHARITABLE TRUSTS
140 SOUTH DEARBORN STREET, STE 1410
CHICAGO, IL 60603
312-419-8700

ATTN: TRUSTEES

ATTACHMENT 11

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

WRITTEN PROPOSALS, IRS LETTER OF DETERMINATION UNDER SECTION 509(A),
CURRENT BUDGET, AUDITED FINANCIAL STATEMENTS, DESCRIPTIVE LITERATURE.

ATTACHMENT 12

990PF, PART XV - SUBMISSION DEADLINES

APPLICATIONS ARE RECEIVED THROUGHOUT THE YEAR. BASED ON THE TOPIC OF GRANT, DEADLINES USUALLY ARE IN JANUARY, MAY AND JUNE.

Frederick H Pnnee Trust Dated July 07, 1947
Contributions
for the year Ended December 31, 2013

Part XV, Line 3A
FEIN 36-2368181

Organization	Street Address	City	State	Zip Code	Status	Purpose	Amount
After School Matters	66 E Randolph Street	Chicago	IL	60601	PC	gallery37 downtown program	10,000 00
Amenca Scores	222 S Morgan Street, 4C	Chicago	IL	60607	PC	general operating support	25,000 00
Asian Human Services Family Health Center Inc	2424 West Peterson Avenue	Chicago	IL	60659	PC	Early Childhood Program	20,000 00
Atlas Performing Arts Center	1333 H Street, NE	Washington	DC	20002	PC	general operating support	5,000 00
Bull Run Mountains Conservancy Inc	PO Box 210	Broad Run	VA	20137	PC	general operating support	10,000 00
Carole Robertson Center for Learning	2020 W Roosevelt Road	Chicago	IL	60608	PC	for the Infant Toddler Development Program	30,000 00
Center for Neighborhood Technology	2125 W North Avenue	Chicago	IL	60647	PC	North Branch "Wetrot" Project	25,000 00
Chicago Horticultural Society (Chicago Botanic Garden)	1000 Lake Cook Road	Glencoe	IL	60022	PC	Green City Youth Farms in Chicago	20,000 00
Chicago Theatre Group	170 N Dearborn Street	Chicago	IL	60601	PC	general operating support	25,000 00
Childrens First Fund The Chicago Public School Foundation	125 S Clark Street	Chicago	IL	60603	PC	general operating support for the Calumet is My Back Yard Program	20,000 00
Clean Water Fund	1010 Vermont Avenue, NW, Suite 1100	Washington	DC	20005	PC	Build Clean Water Fund Capacity in Northern Virginia and Promote Sustainable Water Management	10,000 00
Community Health NFP	2611 West Chicago Avenue	Chicago	IL	60622	PC	Youth and Morale Initiative	25,000 00
Court Theatre Fund	5535 S Ellis Avenue	Chicago	IL	60637	PC	general operating support	20,000 00
Cultural Data Project	400 Market Street, Suite 600	Philadelphia	PA	19106	PC	general operating support for the DC CDP	5,000 00
Cultural Data Project	400 Market Street, Suite 600	Philadelphia	PA	19106	PC	Illinois Cultural Data Project	10,000 00
District of Columbia Promise Neighborhood Initiative Inc	3701 Hayes Street NE	Washington	DC	20019	PC	general operating support to match a Department of Education Promise	25,000 00
Environmental Film Festival in the Nations Capital	1228 1/2 31st Street, NW	Washington	DC	20007	PC	Neighborhood Implementation Grant	10,000 00
Ene Family Health Center	1701 West Superior Street, 3rd Floor	Chicago	IL	60622	PC	to increase pediatric patient visits at the Ene Division Center \$35,000, to expand the Ene Running Club and Reach Out and Read Program \$2,500	37,500 00
Enkron Institute	451 N LaSalle Street	Chicago	IL	60654	PC	Project Home Front	25,000 00
Freshfarm Markets Inc	PO Box 15691	Washington	DC	20036	PC	general operating support	10,000 00
Focused Ultrasound Surgery Foundation	1230 Cedars Court, Suite F	Charlottesville	VA	22903	PC	Parkinson's Disease Research Initiative	10,000 00
Garfield Park Conservatory Alliance	300 N Central Park	Chicago	IL	60624	PC	general operating support	25,000 00
Illinois Chapter of American Academy of Pediatrics	1400 West Hubbard Street, Suite 100	Chicago	IL	60642	PC	Building Community-Based Medical Homes for Children Program	50,000 00
Lawndale Christian Health Center	3860 West Ogden Avenue	Chicago	IL	60623	PC	project to address childhood obesity	35,000 00
Lookingglass Theatre Company	875 N Michigan Avenue	Chicago	IL	60611	PC	general operating support	20,000 00
Madera School Inc	8328 Georgetown Pike	McLean	VA	22102	PC	for the 2013-2014 Madera Fund	2,000 00
Marys Center for Maternal and Child Care Inc	2333 Ontario Road, NW	Washington	DC	20009	PC	for a one-time naming opportunity for the Teen Spot	17,500 00
Millennium Park Inc	201 E Randolph Street	Chicago	IL	60601	PC	Founders Appeal	10,000 00
Minamis Kitchen	2401 Virginia Avenue, NW	Washington	DC	20037	PC	general operating support	5,000 00
Museum of Contemporary Art	220 E Chicago Ave	Chicago	IL	60611	PC	general operating support	25,000 00
National Trust for Historic Preservation in the United States	1785 Massachusetts Avenue, NW	Washington	DC	20036	PC	support the "Place-Based Sustainability Metrics for Older Neighborhoods" Project	10,000 00
Openlands	25 E Washington Street, Suite 1650	Chicago	IL	60602	PC	Community Greening Division	30,000 00
Parkinsons Disease Foundation Inc	1359 Broadway, Suite 1509	New York	NY	10018	PC	for the Summer Fellowship Program	10,000 00
Partners for Livable Communities Inc	1429 21st Street NW	Washington	DC	20036	PC	symposium and tribute to Henry Richmond, founder of the National Growth Management Leadership Project	10,000 00
Phillips Collection	1600 Twenty-First Street, NW	Washington	DC	20009	PC	Annual Fund	10,000 00
Planned Parenthood Association of Metropolitan Washington DC Inc	1108 18th Street, NW	Washington	DC	20036	PC	capital support	50,000 00
Planned Parenthood Association of Metropolitan Washington DC Inc	1108 18th Street, NW	Washington	DC	20036	PC	general operating support	20,000 00
Potomac Conservancy Inc	8601 Georgia Avenue, Suite 612	Silver Spring	MD	20910	PC	for the Growth Campaign	15,000 00
Preservation Society of Newport County	424 Bellevue Avenue	Newport	RI	02840	PC	Annual Fund, \$4,000, Newport Symposium Hidden Treasures, \$1,000	5,000 00
Prince William Conservancy	PO Box 6351	Woodbridge	VA	22195	PC	general operating support	10,000 00
Rectory School Inc	528 Pomfret Street	Pomfret	CT	06258	PC	for the 2013-2014 Annual Fund - \$1,000, and for the Phase I Master Plan	11,000 00
Steppenwolf Theatre Co	758 W North Avenue	Chicago	IL	60610	PC	Capital Campaign - \$10,000	25,000 00
Studio Theatre Inc	1501 Fourteenth Street, NW	Washington	DC	20005	PC	general operating support	5,000 00
Student Conservation Association Inc	4245 N Fairfax Drive, Suite 825	Arlington	VA	22203	PC	Chicago Program	15,000 00
Sustainable Development Institute	3121 South Street, NW	Washington	DC	20007	PC	for the publication and distribution of the "Atlantic Coast Watch" newsletter	1,500 00
Synetic Theatre Inc	2611 Jefferson Davis Hwy, Suite 103	Arlington	VA	22202	PC	general operating support	10,000 00
Thrive DC	1525 Newton Street, NW, Suite G-1	Washington	DC	20010	PC	general operating support	5,000 00
Trust for Public Land	120 South LaSalle Street, Suite 2000	Chicago	IL	60603	PC	Parks for People-Chicago	20,000 00
Tudor Place Foundation Inc	1644 31st Street, NW	Washington	DC	20007	PC	Annual Fund, \$7,000, Spring Garden Party, \$3,000	10,000 00
Victory Gardens Theater	2433 N Lincoln Avenue	Chicago	IL	60614	PC	general operating support	10,000 00

Frederick H. Prince Trust Dated July 07, 1947
Contributions
for the year Ended December 31, 2013

Part XV, Line 3A
FEIN 36-2369181

TOTAL

\$ 849,500.00

The Frederick Henry Prince Trust Dated 07/09/47 owns
 14.5175% of each of the following investments:
 As of December 31, 2013

FEIN 36-2369181

<u>Investment:</u>	<u>Principal amount or number of shares</u>	<u>Cost</u>	<u>Market</u>
<u>BlackRock</u>			
US Equity Market Fund B	592,886.050	25,907,350	47,015,620
Total Barclays Global Investors		<u>25,907,350</u>	<u>47,015,620</u>
<u>GMO</u>			
Benchmark Free Fund	538,543.950	11,037,416	11,837,196
Multi-Strategy Offshore Fund, L.P.	N/A	2,887,247	2,814,561
Total GMO		<u>13,924,662</u>	<u>14,651,757</u>
<u>Pacific Investment Management Co.</u>			
PIMCO Total Return Fund	3,685,434.130	38,833,337	39,397,291
Total PIMCO		<u>38,833,337</u>	<u>39,397,291</u>
<u>Franklin Templeton</u>			
Templeton Institutional Foreign Equity Series	1,375,479.640	27,533,650	31,250,898
Total Franklin Templeton		<u>27,533,650</u>	<u>31,250,898</u>
<u>Vanguard</u>			
Vanguard Global Equity Fund	720,062.050	15,160,127	16,899,856
Total Vanguard		<u>15,160,127</u>	<u>16,899,856</u>
Total All Funds		<u>121,359,126</u>	<u>149,215,422</u>

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

FREDERICK HENRY PRINCE TRUST DATED 7/9/47

Employer identification number (EIN) or

36-2369181

Number, street, and room or suite no. If a P.O. box, see instructions

140 SOUTH DEARBORN STREET

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions

CHICAGO, IL 60603

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► TONI DOBBINS

Telephone No. ► 312 419-8700

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ **X** calendar year 2013 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	17,508.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	17,508.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)

JSA

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