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Form 990-P Department of the Treasury internal Revenue Pervice

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

<u> </u>	For	cale	end 2013 or tax year beginning		, and ending		
	Nai	ne d	of the same of the			A Employer identificatio	n number
-	W	TE	BOLDI UNDATION			36-216795	5
-			and street (or P O tumber if mail is not delivered to street	et address)	Room/suite	B Telephone number	
	_5	3	WEST JACKSON BOULEVARD		1252	312-786-93	377
-			town, state or province, country, and ZIP or foreign	postal code		C If exemption application is	pending, check here
_	_ <u>C</u>	ΗI	CAGO, IL 60604				
(3 (hec	k all that apply: Initial return	Initial return of a	former public charity	D 1. Foreign organization	s, check here
			Final return	Amended return		2 Foreign organizations m check here and attach c	eeting the 85% test.
-			Address change	Name change		check here and attach c	omputation
r		_	k type of organization: X Section 501(c)(3) e ection 4947(a)(1) nonexempt charitable trust	xempt private foundation Other taxable private found	lation	E If private foundation sta	
ī	<u>└</u> Fa			ting method: Cash	X Accrual	under section 507(b)(1 F If the foundation is in a	• •
-			· · · · · · · · · · · · · · · · · · ·	ther (specify)		under section 507(b)(1	
_		\$	19,302,752. (Part I, colu		basis)		
	Pa	rt	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
_		1	Contributions, gifts, grants, etc., received				(0.00%) 2.00% 0.00%
		2	Check I If the foundation is not required to attach Sch. B				
		3	Interest on savings and temporary cash investments	7.	7.		STATEMENT 1
	ı	4	Dividends and interest from securities	343,069.	343,069.		STATEMENT 2
	ļ	5a	Gross rents				
		b	Net rental income or (loss)	445 565			
9 2014 Revenue	e	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 4,699,667.	<u>-117,567.</u>			
	Ven	7	Capital gain net income (from Part IV, line 2)		0.		
	8	8	Net short-term capital gain				
	-	9	Income modifications				
8		10a	Gross sales less returns and allowances				
MAY		b	Less Cost of goods sold				
\mathbf{Z}		C	Gross profit or (loss)	10.001	^		cm 2 mm 2 cm 2 m 2
Ü		11	Other income	10,001.	343,076.	0.	STATEMENT 3
ANNED	+	<u>12</u> 13	Total. Add lines 1 through 11	235,510. 94,802.	4,740.	0.	90,062.
Z	- 1	14	Compensation of officers, directors, trustees, etc Other employee salaries and wages	82,948.	4,147.	0.	78,801.
SC	- 1		Pension plans, employee benefits	49,235.	2,462.	0.	
()	Ses		Legal fees				
	Seu	b	Accounting fees STMT 4	7,175.	5,740.	0.	1,435.
	ŭ		Other professional fees STMT 5	34,855.	29,264.	0.	5,591.
	ţį	17	Taxes Depreciation and depletion Occupancy Occupancy	50 201	600		12.010
	stra	18	Taxes Depreciation and depletion Occupancy	50,391.	680. 149.	0.	12,918.
	اڠ	19 20	Occupancy and depiction	2,987. 19,859.	1,986.	0.	17,873.
	Ad	21	Travel conferences, and pivetines 3	19,859. 2,471.	124.	0.	2,347.
	2	22	14:1 ML	1,084.	54.	0.	1,030.
	w	23	Printing and publications Other expenses	44,469.	772.	25,332.	19,430.
	ä;	24	Total operating and administrative				
	be		expenses. Add lines 18 through 23	390,276.	50,118.	25,332.	276,260.
•	_ ;		Contributions, gifts, grants paid	628,530.			629,530.
		26	Total expenses and disbursements.	1 010 000	EA 110	05 330	005 500
_	4	_	Add lines 24 and 25	1,018,806.	50,118.	25,332.	905,790.
			Subtract line 26 from line 12:	-783,296.			
			Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	- 103,230.	292,958.		· · · · · · · · · · · · · · · · · · ·
_			Adjusted net income (if negative, enter -0-)			0.	

323501 10-10-13 LHA For Paperwork Reduction Act Notice, see instructions. Form **990-PF** (2013)

323511 10-10-13

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

19,331,103.

Form 990-PF (2013)

Part IV Capital Gains	and Losses for Tax on	Investmer	nt Income					
• (a) List and des	scribe the kind(s) of property sold overebouse; or common stock, 200	(e.g., real estate,		(b) How a	acquired chase	(c) Date a		(d) Date sold (mo., day, yr.)
1a SEE ATTACHED	varenouse, or common stock, 200	5115. IVILO 00.)		D - Doi	nation P	(1110.1, 00	-3, 31-7	(1110., day, y1.)
b CAPITAL GAINS	DIVIDENDS				F			· · · · · · · · · · · · · · · · · · ·
C CITE TITE OFFICE	DIVIDU							
d								
<u>e</u>								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		expense of sale	_	·		un or (loss) (f) minus (
<u>a</u> 4,578,386,			4,817,23	4.				-238,848
<u>b</u> 121,281.			 					121,281.
<u>c</u>	 							
d e	 			 -				
	ing gain in column (h) and owned	by the foundation	n on 12/31/69			I) Gains (Co	ol (h) nain i	minus
	(j) Adjusted basis		xcess of col. (I)			l. (k), but no	ot less than	-0-) or
(i) F.M.V. as of 12/31/69	as of 12/31/69		r col. (j), if any			Losses (from col. (h	1))
a								-238,848.
b								121,281.
<u>c</u>								
<u>d</u>								
<u>e</u>	<u> </u>							
2 Capital gain net income or (net c	apital loss) { If gain, also er If (loss), enter	iter in Part I, line -0- in Part I, line	7 : 7	} 2				-117,567.
3 Net short-term capital gain or (lo	ess) as defined in sections 1222(5)	and (6):			ŀ			
If gain, also enter in Part I, line 8							37 / 3	
Part V Qualification L	Inder Section 4040(a) f	or Boducos	I Tay on Not) 3 Investr	nont Inc		N/A	
Was the foundation liable for the sec if "Yes," the foundation does not qua	alify under section 4940(e). Do not	complete this pa	art.					Yes X No
1 Enter the appropriate amount in (a)	each column for each year; see the	e instructions be	fore making any en					(4)
Base period years Calendar year (or tax year beginn	ing in) Adjusted qualifying (distributions	Net value of non-	(c) charitable	-use assets	(0	Distribu ool. (b) divid	(d) ition ratio ded by col. (c))
2012		32,778.			<u>8,565</u>			.060296
2011		65,239.			6,501			.055199
2010		45,331.			7,842			.062341
2009		13,890.			$\frac{9,104}{2776}$.079448
2008	1,3	76,780.		10,90	8,776	-		.072505
2 Total of line 1, column (d)						2		.329789
3 Average distribution ratio for the	5-year hace period - divide the total	al on line 2 hy 5	or by the number o	f vears		2		. 323103
the foundation has been in existe	•	ar on mile 2 by o,	or by the name of	, youro		3		065958
	noo a loos alam o you.o							
Enter the net value of noncharitat	ole-use assets for 2013 from Part)	X, line 5				4	17	,944,333.
Multiply line 4 by line 3						5	1	,183,572.
i wattiply line 4 by line 3						3		.,103,312.
6 Enter 1% of net investment incon	ne (1% of Part I, line 27b)					6		2,930.
' Add lines 5 and 6						7	1	,186,502.
. 155 Inios o una o						-		
Enter qualifying distributions fron	,					8		930,790.
If line 8 is equal to or greater than See the Part VI instructions.	ı line 7, check the box in Part VI, lir	ne 1b, and comp	lete that part using a	a 1% tax r	ate.			

For	m 990-PF (2013) WIEBOLDT FOUNDATION	<u> 36-</u>	<u> 21679</u>	55	<u> </u>	Page 4
P	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see in:	strı	ıctic	ns)
1	a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	-				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	1			5,8	<u>359.</u>
	of Part I, line 27b		,			
,	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		1			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3	ļ. <u>. </u>		<u>5,8</u>	359.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	<u> </u>			<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	<u> </u>		5,8	<u> 859.</u>
6	Credits/Payments:					
	a 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 7,920	•	ł			
	Exempt foreign organizations - tax withheld at source	-				
	: Tax paid with application for extension of time to file (Form 8868) 6c 6c	-				
	Backup withholding erroneously withheld Table and a symmetry Add less Control of the symmetry Add	┥ ͺ	}		7 0	20
_	Total credits and payments. Add lines 6a through 6d	7			1,9	20.
8	Enter any penalty for underpayment of estimated tax. Check here \(\frac{X}{\)} \) if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	8		—		
		9			2 0	61.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be: Credited to 2014 estimated tax 2,061. Refunded	10			<u> </u>	0.
	Enter the amount of line 10 to be: Credited to 2014 estimated tax 2,061. Refunded art VII-A Statements Regarding Activities	111			_	<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interver			\neg	Yes	No
•	any political campaign?	U III	 	1a		X
ŀ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	n)?		1b		X
Ī	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	•				
	distributed by the foundation in connection with the activities.					
c	Did the foundation file Form 1120-POL for this year?		.	1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ 0 • (2) On foundation managers. ► \$ 0					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	-				1
	managers. ► \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?]	2		_X_
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		L	3		<u>X</u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4	la		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N	/A 4	lb		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			- }		
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	e law				
	remain in the governing instrument?			6	<u> </u>	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part X	/	<u> </u>	7_	<u>X</u>	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	IL					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				,_	
_	of each state as required by General Instruction G? If "No," attach explanation		8	<u>D</u>	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call years 2012 or the tayoble year harmonic in 2012 (see instructions for Part XIIV(2) if No. 2. If a secondary is 2014 (see instructions for Part XIIV(2) if No. 2. If a secondary is 2014 (see instructions for Part XIIV(2) if No. 2. If a secondary is 2014 (see instructions for Part XIIV(2) if No. 2. If a secondary is 2014 (see instructions for Part XIIV(2) if No. 2. If a secondary is 2014 (see instructions for Part XIIV(2) if No. 2. If a secondary is 2014 (see instructions for Part XIIV(2) is 2014 (see instructions for Part XIIV(2) if No. 2. If a secondary is 2014 (see instructions for Part XIIV(2) is 2014 (see instructi	endar	1.			v
^	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		1			X
	THE AREA DECOMES DECOMES THE SHEET HOLD HELD HELD HELD HELD HELD HELD HELD HE		1 3	44 1	,	

Part VII-8 Statements Regarding Activities (continued) 14 Any live entire liberal plean), did the foundation, disection or directing, vana controlled entity within the meaning of section 15(20)(13)? If "res", attach schedule (see instructions) 11	orn	990-PF (2013) WIEBOLDT FOUNDATION	<u> 36-2167</u>	<u>955</u>		Page 5
section 12(D)/13/9 if "res", attach schedule (see instructions) 10 did the foundation make a distriction to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes", attach statement (see instructions) 10 did the foundation make a distriction to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes", attach statement (see instructions) 10 did the foundation comply with the public inspection requirements for its amount returns and exemption application? 11 The books are in care of \$\infty\$ MS. CARMEN PRIETO 12 PIM \$60.00 d 13 No. JACKSON BLVD, SUTER \$38, CHICAGO, ILL 22 PIM \$60.00 d 15 Section 497(a)(1) nonexempt character faceword or accured during the year and extent the amount of tax-exempt interest scienced or accured during the year and extent the amount of tax-exempt interest scienced or accured during the year and extent the amount of tax-exempt interest scienced or accured during the year of the science of the science of the authority over a bank, secured by the science of the science	Pa	art VII-A Statements Regarding Activities (continued)				
12 Did the foundation make a distribution to a dison advised fund over which the foundation or a disqualified person had advisory privileges? 12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
12 Did not foundation make a distribution to a dionor advised fund over which the foundation or a disqualified person had advisory privileges? 12 X 3 X		section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
If Yes, attach statement (see instructions) 12	12		rivileges?			
13 Max Mebase address MWW.WIEDOLDPEQUIDAPTION.ORG Telephone no. 31.2 - 78.6 - 9.377			•	12		Х
Website address ► WWW. WIRBOLDTPOUNDAPTION.ORG 14 The books are near of ► MS. CARMEN PRIETO 15 Section 4847(a)(1) none-wempt charactelic trusts sine from 904-Pr in law of form 1441-Check here and set the manufount of tan-swarp interest recover on accured during the year 16 At any time during calendar year 2013, do the foundation have an interest in or a signature or other authority over a bank, section 4947(a)(1) none-weight in a foreign country? 18 At any time during calendar year 2013, do the foundation have an interest in or a signature or other authority over a bank, section 4947(a)(2) or a form of the foreign country? 18 At any time during calendar year 2013, do the foundation have an interest in or a signature or other authority over a bank, section 4947(a)(2) or a form of the foreign country? 19 See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, enter the name of the foreign country ► 19 Fart VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 19 Juming the year dut the foundation of their directly or indirectly); 10 Figages in the sale or exchange, or leasing of property with a disqualride person? 21 Secretary from, lend money to, or otherwise extend credit to (or accept it from) a dequalride person? 22 Formsh poods, services, or facilities to (or accept them from) a dequalrided person? 23 Formsh year on a saest to a degualrided person? 24 Formsh year one or assets to a degualrided person? 25 Formsh year one or assets to a degualrided person? 26 Formsh year one or assets to a degualrided person? 27 Formsh year one or assets to a degualrided person? 28 Formsh year or or or year or emburs the expenses of, a disqualrided person? 29 Formsh year or year or year or emburs the expenses of, a disqualrided person? 20 Formsh year or year year year year year year year yea	13			13	х	
14. The books are in care of ▶ MS. CARMEN PRIETO. Telephone no. ▶ 312-786-9377. Located at ▶ 53 W. JACKSON BLVD., SUITE 838, CHICAGO, IL 2/2P+4 ▶ 606-04 15. Section 4947(3)(1) monexempt charatable trusts thing-from 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-permpt interest received or accrued during the year 16. At any time during cleandary are 2/13, duth fer foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, if Yes, either the name of the foreign country P-Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required Filie Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Jumps they said differ boundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow minery from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remitives the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any or either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government discount of a disqualified person? (7) Engage or the set of 14(1)-6(4) did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current n			·			
Located at \$ 53 W. JACKSON BLVD. SUITE 838, CHICAGO, IL Section 4947(a)(1) noneampt charactelle buss filing form 990-PFn file or Form 1041 - Check here and eather the amount of tax-eventy interest received or accrued during the year 16. All any time during calendary year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F90-22.1. If Yes, enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any titem is checked in the "Yes" column, unless an exception applies. 19 During the year did the foundation (lefter directly to indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfir arry income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or proceptive to a government official? (Exception, Check "No" of the foundation agreed to make a ginant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 10 If any answer is "Yes" to Ta(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 33.494(10)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on an current notice regarding disaster assistance (see instructions)? Organizations relying on an current notice regarding disaster assistance (see in	14		→312-78	6-9	377	
15 Section 4947(a)(1) nonexempt charitable trusts filing form 590-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest releved or accorded during the year of Art any time during cleandary are 2103, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 50-22.1, if "yes," enter the name of the foreign country Port VII-B Statements Regarding Activities for Which Form 4720 May Be Required FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leading to report with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any mome or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or prometry to a powerment efficien? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 disqualified person? (6) Agree to pay money or prometry to a powerment official? (Exception, Check "No" if the foundation agreed or make a grant to or to employ the official for a period after termination of government service, if terminating within 90 disqualitied persons? (7) Transfer any moring or power to the active discovered in 1s, other than exception described in Regulations section 33.494 (16)-3 or an a current notice regarding disaster assistance check here 2) Did the foundation engage in a prior year in any of the acti described in	•					
and enter the amount of tax-exempt interest received or accrued during the year A tany time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (1(6)-5 or in a current notice regarding disaster assistance check here C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year 2013/2. If Yes, Tist the years is leted in 2a for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If Yes, Tist the years is leted in 2a for which the foundation is not applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see	15				<u> </u>	
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 80-22.1. If Yes,* enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the floundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "se's to 1a(1)-(6), did any of the acts tail to quality under the exceptions described in Regulations section 53.94 (fl)-3 or in a current notice regarding dissater assistance (see instructions)? Organizations relying on a current notice regarding dissater assistance (see instructions)? Organizations relying on a current notice regarding dissater assistance (see instructions)? Organizations relying on a current notice regarding dissater assistance (see instructions)? Organizations relying on a current notice regarding dissater assistance (see instructions)? Organizations relying on a current notice regarding dissater assistance (see instructions)? Organizations relying on a current n			15	N	/A	
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If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes X No If "Yes," did thave excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) A Did t		· · · · · · · · · · · · · · · · · · ·	S LAL NO			
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X	42		· -			X
had not been removed from jeopardy before the first day of the tax year beginning in 2013?			that			
	,		,	4b		X
		,	Forr		-PF(

Part VII-B Statements Regarding Activities for Which 5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section).	Form 4/20 Way be	nequii eu (contir	iuea)		
The state of the s					
ni i a la composição de formante agrandados de concuer um contra e e e e e e e e e e e e e e e e e e e	n 4045/a\\2	[es X No		
(2) Influence the outcome of any specific public election (see section 4955);	• • • •		65 (2) NO	1	ł
any voter registration drive?	or to carry on, an early or man		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	37		es X No		1
(4) Provide a grant to an organization other than a charitable, etc., organization			C3 NO		
509(a)(1), (2), or (3), or section 4940(d)(2)?	W 00001000 W 0001011	Пу	es 🗶 No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	or educational purposes, or			i	
the prevention of cruelty to children or animals?	, c. caccanona, parposco, c.		es X No	- 1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described				
section 53.4945 or in a current notice regarding disaster assistance (see instru		•	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		ined			
expenditure responsibility for the grant?		. —	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Y	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b _	Х
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗶 No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu	utable to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	У		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e)	Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	acco allo	unt, other wances
REGINA MCGRAW	EXEC. DIR.			1	
53 W. JACKSON BLVD.					
CHICAGO, IL 60604	40.00	94,892.	9,480		0.
PLEASE SEE ATTACHED LIST.					
ALL SERVE ON A VOLUNTARY BASIS AND		1		1	
	0.00	0.	0.	.	0.
CAN BE REACHED AT FOUNDATION'S OFFICE				1	
				1	
				<u> </u>	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(1)	,	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	l accou	Expense unt, other wances
M. CARMEN PRIETO - 53 W. JACKSON	ASST. DIR.		compensation	4110	wances .
BLVD., CHICAGO, IL 60604	40.00	82,948.	8,295		0.
BHVD:, CHICAGO, IN 00004	40.00	02,940.	0,255	'	
				+	
			· · · · · · · · · · · · · · · · · · ·	 	
Total number of other employees paid over \$50,000			•	1	0

	36-216795	5 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	,	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of servi	ce (c)) Compensation
NONE		
·		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		0
		<u>-</u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Exp	enses
1 NONE		
10012		
	\neg	0.
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Ame	ount
1 SEE ATTACHED		
		0
- Cam - I mm Crand		0.
2 SEE ATTACHED		
		25,000.
All other program-related investments. See instructions.		<u> </u>
3		
υ <u> </u>		
Total, Add lines 1 through 3	>	25,000.
		90-PF (2013)

•

_	90-PF (2013) WIEBOLDT FOUNDATION			36-2167955 Pa			
F	Minimum Investment Return (All domestic foundations	must complete this	part. Foreign fou	ndations,	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitab	ole, etc., purposes:					
a	Average monthly fair market value of securities	r		1a	18,153	,490.	
b	Average of monthly cash balances			1b	56	,850.	
C	Fair market value of all other assets			1c		<u>,257.</u>	
d	Total (add lines 1a, b, and c)			_1d	18,217	,597.	
е	Reduction claimed for blockage or other factors reported on lines 1a and						
	1c (attach detailed explanation)	1e	0.				
2	Acquisition indebtedness applicable to line 1 assets			2		0.	
3	Subtract line 2 from line 1d			_3	18,217	,597.	
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount	t, see instructions)		4	273	,264.	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and o	n Part V, line 4		5	17,944	,333.	
6	Minimum investment return. Enter 5% of line 5			6	897	,217.	
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) a	nd (j)(5) private opera	ing foundations an	id certain			
	foreign organizations check here 🕨 🔲 and do not complete this part.	.)					
1	Mınımum investment return from Part X, line 6			1	897	,217.	
2a	Tax on investment income for 2013 from Part VI, line 5	2a	5,859.				
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b					
C	Add lines 2a and 2b			2c	5	,859.	
3	Distributable amount before adjustments. Subtract line 2c from line 1			3		,358.	
4				4		0.	
5	Add lines 3 and 4			5	891	,358.	
6	Deduction from distributable amount (see instructions)			_6		0.	
7	• • • • • • • • • • • • • • • • • • • •	XIII, line 1		7	891	,358.	
P	art VII						
	Qualifying Distributions (see instructions)						
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pur	poses:					
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	905	790.	
b	Program-related investments - total from Part IX-B			1b	25	000.	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitat	ole, etc., purposes		2			
3	Amounts set aside for specific charitable projects that satisfy the:						
а	Suitability test (prior IRS approval required)			3a			
	Cash distribution test (attach the required schedule)			3b			
4	·	nd Part XIII, line 4	. [4	930,	790.	
5	c (attach detailed explanation) cquisition indebtedness applicable to line 1 assets ubtract line 2 from line 1d ash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) et value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 inimum investment return. Enter 5% of line 5 t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundate foreign organizations check here and on the complete this part.) inimum investment return from Part X, line 6 ix on investment income for 2013 from Part VI, line 5 come tax for 2013. (This does not include the tax from Part VI.) dd lines 2a and 2b stributable amount before adjustments. Subtract line 2c from line 1 ecoveries of amounts treated as qualifying distributions dd dines 3 and 4 diduction from distributable amount (see instructions) stributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 t XII Qualifying Distributions (see instructions) mounts paid (including administrative expenses) to accomplish charitable, etc., purposes: penses, contributions, gifts, etc total from Part I, column (d), line 26 ogram-related investments - total from Part IX-B nounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes nounts set aside for specific charitable projects that satisfy the: uitability test (prior IRS approval required) sh distribution test (attach the required schedule) altifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 undations that qualify under section 4940(e) for the reduced rate of tax on net investment		.			-	
	income. Enter 1% of Part I, line 27b		ĺ	5		0.	
6	Adjusted qualifying distributions. Subtract line 5 from line 4		•	6	930.	790.	
		hen calculating wheth	er the foundation o	ualifies for			
	• • • • • • • • • • • • • • • • • • • •	•	•				

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
•	Corpus	Years prior to 2012	2012	2013
Distributable amount for 2013 from Part XI, line 7				891,358.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 244,649.				
b From 2009 316,487.				
c From 2010 193,363.				
dFrom 2011 48, 280.				
e From 2012 168,996.	071 775			
f Total of lines 3a through e	971,775.			
4 Qualifying distributions for 2013 from Part XII, line 4: ►\$ 930,790.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				891,358.
e Remaining amount distributed out of corpus	39,432.			02=1000
5 Excess distributions carryover applied to 2013	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,011,207.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				_
be distributed in 2014				0.
7 Amounts treated as distributions out of	Ì			
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008	244 640			
not applied on line 5 or line 7	244,649.			
9 Excess distributions carryover to 2014.	766,558.			
Subtract lines 7 and 8 from line 6a	700,550.			
10 Analysis of line 9: a Excess from 2009 316, 487.				
b Excess from 2010 193, 363.		ŀ		
c Excess from 2011 48, 280.				
d Excess from 2012 168,996.				
e Excess from 2013 39,432.				
				Form 000 DE (0010)

	T FOUNDATIC			36-21	67955 Page
Part XIV Private Operating F	oundations (see in	structions and Part	VII-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating	9		
foundation, and the ruling is effective fo	r 2013, enter the date of	the ruling	▶		
b Check box to indicate whether the found	lation is a private operatii	ng foundation describe		4942(j)(3) or49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not	·				
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		<u> </u>			
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return				1	
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross			İ		
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt	Ì			1	
organizations as provided in					
section 4942(j)(3)(B)(iii)			 	 	
(3) Largest amount of support from					
an exempt organization			 	 	
(4) Gross investment income	<u> </u>		if the formulation	h = d 05 000 =	
Part XV Supplementary Infor			it the foundation	naa \$5,000 or mo	re in assets
at any time during the	ie year-see instr	uctions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who			itributions received by the	foundation before the close	e of any tax
year (but only if they have contributed m	ore than \$5,000). (See se	ection 507(d)(2).)			
NONE					
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large porti	on of the ownership of a pai	tnership or
NONE					
2 Information Regarding Contribution	on Grant Gift Loan	Scholarship etc. P	rograms:	 	
Check here ► if the foundation on			_	not accept unsolicited reque	sts for funds. If
the foundation makes gifts, grants, etc. (s	see instructions) to indivi	duals or organizations	under other conditions, c	omplete items 2a, b, c, and	d.
a The name, address, and telephone numb	er or e-mail address of th	e person to whom app	lications should be addre	ssed:	
CARMEN PRIETO, 312-78		• • •			
	HICAGO, IL	60604			
b The form in which applications should be			hould include:		
SEE ATTACHMENT	Japania and mornida	and maintain and a			
c Any submission deadlines:					
SEE ATTACHMENT					
d Any restrictions or limitations on awards,	such as by geographical	areas, charitable fields	, kinds of institutions, or (other factors:	
SEE ATTACHMENT					
				,	000 DE (0040

Page 10

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Recipient Foundation Purpose of grant or contribution Amount any foundation manager or substantial contributor status of Name and address (home or business) recipient a Paid during the year ALL 501C-3 ALL GRANTS ARE FOR SEE ATTACHED SCHEDULE GENERAL OPERATIONS 629,530. ➤ 3a 629 530 Total b Approved for future payment ALL 501C-3 ALL GRANTS ARE FOR SEE ATTACHED SCHEDULE GENERAL OPERATIONS 15,000. 15 000. Total

Part XVI-A **Analysis of Income-Producing Activities**

•			1 (0)	,	(e)
	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	1 1				
b	1 1				
C	_				
d	_		-		
e					
f	_		+ +	· · · · · · · · · · · · · · · · · · ·	
g Fees and contracts from government agencies					
2 Membership dues and assessments		 			
3 Interest on savings and temporary cash				_ (
investments		·····	14	7.	
4 Dividends and interest from securities			14	464,350.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			 		
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	10,001.	
8 Gain or (loss) from sales of assets other					
than inventory			18	-238,848.	
9 Net income or (loss) from special events					····
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					·
b					
C	1 1				
	1 1				
d	1 1				
de					
		0.		235,510.	0
е		0.		235,510.	000 500
e 2 Subtotal. Add columns (b), (d), and (e)		0.			0 235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.				13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities	s to the Accom	plishment of E	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
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e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Accom	plishment of Explumn (e) of Part XVI-A	kempt P	13	235,510

Phone no. (847)446-6400

Form **990-PF** (2013)

Part X	VII Information Ro		nsfers To	and Transa	ictions a	nd Relatio	nships With None	charitabl	е	ago IC
1 Did t	he organization directly or indi	rectly engage in any	of the follows	ng with any othe	r organizatio	n described in s	section 501(c) of	· - T	Yes	No
	ode (other than section 501(c			-						
	sfers from the reporting found				gu					1
(1)			o.	· gu				1a(1)		X
	Other assets							1a(2)		X
	transactions:							7,0107	 	 -
	Sales of assets to a noncharita	ble exempt organiza	ition					1b(1)		X
	Purchases of assets from a no	, ,						1b(2)		X
	Rental of facilities, equipment,	•	o. gameation					1b(3)		X
	Reimbursement arrangements							1b(4)		X
• •	oans or loan guarantees							1b(5)		X
	Performance of services or me	mbership or fundra	ısına solicitatıd	ons				1b(6)		X
	ng of facilities, equipment, ma	· ·	=					1c	-	X
	answer to any of the above is	= :) should alw	avs show the fa	ur market value of the god		ets.	
	rvices given by the reporting for		-	_	-				,	
	nn (d) the value of the goods,					•	, , , , , , , , , , , , , , , , , , ,	, .		
a) Line no	(b) Amount involved			e exempt organi	zation	(d) Descrip	tion of transfers, transactions,	and sharing an	rangeme	ents
<u></u>		· · · · · · · · · · · · · · · · · · ·	N/A							_
								•		
-										
										_
							····			
		-					· · · · · · · · · · · · · · · · · · ·			
										_
						, -				
<u>-</u> -										
_										
										_
										
			· · · · ·			 		· 		
	foundation directly or indirect tion 501(c) of the Code (other	•			mpt organiza	ations described	1	Yes	X] No
b If "Yes	s," complete the following sche			-						
	(a) Name of orga	anization		(b) Type of org	janization		(c) Description of relati	onsnip		
	N/A									
							 			
	·									
 -										
Lii	nder penalties of perjury, I declare the	hat I have examined this	return includin	a eccompanying so	hedules and st	atements, and to t	he hest of my knowledge .			
	nd belief, it is true, correct, and com					tion of which prepa		May the IRS de return with the shown below	prepare	er .
;	Signature of officer or trustee	113		Date	1 1 ,	Title				
	Print/Type preparer's nar	пе	Preparer's si			Date	Check if PT	IN _		
	ANTHONY J.	RUZICKA,	11/	Ju. 11	<u> </u>	5-13-14	self- employed			
Paid	JR.		A July	July		U 1578	P	00446	<u>466</u>	
Prepare Use On	Thin on and P 20022	ICKA & AS	SOCTÁT:	ES, LŤD	•		Firm's EIN ► 36-			
	Firm's address ► 333	SKOKIE	BOULEV	ARD #10	5	— : *				_

323622 10-10-13

NORTHBROOK, IL 60062

FORM 990-PF INTERE	ST ON SAVI	NGS AND TE	EMPORA	ARY C	ASH I	NVESTMENTS	S	TATEMENT	1
SOURCE		REV				(B) INVESTMENT INCOME		(C) ADJUSTED NET INCOME	
MONEY MARKET FUND				7.	_	7.			
TOTAL TO PART I, LI	NE 3		7.			7.		7	
FORM 990-PF	DIVIDEND	S AND INTE	REST	FROM	SECU	RITIES	S	TATEMENT	2
SOURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN	}	REV.	A) ENUE BOOKS	(B) NET INVE MENT INC		(C) ADJUSTI NET INCO	
NORTHERN TRUST CUSTODIAL	464,350	. 121,2	81.	34:	3,069	9. 343,06		343,069	
TO PART I, LINE 4	464,350	121,2	81.	34:	3,069	. 343,0	69.	343,06	59.
FORM 990-PF		OTHER	INCOM	Œ			S'	PATEMENT	3
DESCRIPTION			REV	A) ENUE BOOK!		(B) NET INVEST MENT INCOM		(C) ADJUSTEI NET INCOM	
PROGRAM RELATED INVI	ESTMENTS	_		10,0	001.		0.	···	0.
TOTAL TO FORM 990-PI	F, PART I,	LINE 11 =		10,0	001.		0. ====================================		0.
FORM 990-PF		ACCOUNT	ING F	EES			S	TATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	NET MEN	(B) INVI T INC		(C) ADJUSTEI NET INCOI		(D) CHARITAE PURPOSE	
ACCOUNTING AND AUDIT		7,175	•	5,	740.	<u> </u>	0.	1,43	35.
ro form 990-pf, pg 1	 ., LN 16B	7,175		5,	740.		0.	1,43	55.

FORM 990-PF	OTHER PROFES	SSIONAL FEES	S	FATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMPUTER CONSULTING CUSTODIAL FEES PENSION ADMINISTRATION PAYROLL PROCESSING	2,726. 28,970. 1,441. 1,718.	28,970. 72.	0. 0. 0.	2,590. 0. 1,369. 1,632.
TO FORM 990-PF, PG 1, LN 16C	34,855.	29,264.	0.	5,591.
FORM 990-PF	TAX	ES	SI	CATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL EXCISE	13,598. 36,793.	680.	0.	12,918.
TO FORM 990-PF, PG 1, LN 18	50,391.	680.	0.	12,918.
FORM 990-PF	OTHER E	XPENSES	Sī	'ATEMENT 7
DESCRIPTION INSURANCE TELEPHONE OFFICE SUPPLIES POSTAGE PHILANTROPY COMPUTER BAD DEBT OTHER	(A) EXPENSES PER BOOKS 4,230. 4,428. 1,823. 373. 8,132. 151. 25,000. 332.	(B) NET INVEST- MENT INCOME 211. 443. 91. 19. 0. 8. 0.	(C) ADJUSTED NET INCOME 0. 0. 0. 0. 25,000. 332.	(D) CHARITABLE PURPOSES 4,019. 3,985. 1,732. 354. 8,132. 1,208. 0. 0.
TO FORM 990-PF, PG 1, LN 23	44,469.	772.	25,332.	19,430.

FORM 990-PF OTHER INCREASES I	N NET ASSETS OR FU	ND BALANCES	STATEMENT 8
DESCRIPTION			AMOUNT
UNREALIZED GAINS ON INVESTMENTS	HELD		1,855,911.
TOTAL TO FORM 990-PF, PART III,	LINE 3		1,855,911.
FORM 990-PF	CORPORATE STOCK		STATEMENT 9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
COMMON STOCKS	-	10,318,521.	10,318,521.
TOTAL TO FORM 990-PF, PART II, I	LINE 10B	10,318,521.	10,318,521.
FORM 990-PF	CORPORATE BONDS		STATEMENT 10
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	-	4,982,670.	4,892,670.
TOTAL TO FORM 990-PF, PART II, I	LINE 10C	4,982,670.	4,892,670.
FORM 990-PF (OTHER INVESTMENTS		STATEMENT 11
	OTHER INVESTMENTS VALUATION METHOD	BOOK VALUE	STATEMENT 11 FAIR MARKET VALUE
FORM 990-PF (DESCRIPTION PROGRAM RELATED INVESTMENTS OTHER FUNDS	VALUATION	BOOK VALUE 480,000. 3,541,086.	FAIR MARKET

FORM 990-PF DEPRECIATION OF ASS	SETS NOT HELD FOR	INVESTMENT	STATEMENT 12
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE AND EQUIPMENT	8,263.	8,263.	0.
COMPUTER	8,833.	8,833.	0.
COMPUTER	3,401.	3,401.	0.
COPIER	12,544.	12,544.	0.
COMPUTER	2,378.	2,377.	1.
FAX MACHINE	1,278.	1,275.	3.
COMPUTER	2,248.	2,248.	0.
COMPUTER SOFTWARE	5,750.	5,750.	0.
COPIER	10,350.	10,350.	0.
PRINTER	2,117.	2,117.	0.
COMPUTER	1,230.	1,230.	0.
COMPUTER	2,423.	2,423.	0.
TELEPHONE SYSTEM	4,325.	4,325.	0.
FURNITURE	4,325. 3,463.	3,463.	0.
	3,463. 539.	539.	0.
FURNITURE	750.	750.	0.
OFFICE EQUIPMENT			0.
COMPUTER EQUIPMENT	4,125.	4,125.	
COMPUTER EQUIPMENT	19,151.	19,151.	0.
COMPUTER EQUIPMENT	2,755.	2,755.	0.
COMPUTER EQUIPMENT	12,873.	11,586.	1,287.
TELEPHONE SYSTEM	553.	165.	388.
COMPUTER	1,312.	131.	1,181.
OFFICE EQUIPMENT	1,702.	170.	1,532.
TOTAL TO FM 990-PF, PART II, LN 1	112,363.	107,971.	4,392.
FORM 990-PF	OTHER ASSETS		STATEMENT 13
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS	2,383.	16,264.	16,264.
TO FORM 990-PF, PART II, LINE 15	2,383.	16,264.	16,264.

FORM 990-PF OTHER LIABILITI	ES	STATEMENT 14
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FEDERAL EXCISE TAXES PAYABLE DEFERRED EXCISE TAXES PAYABLE	587.	-2,061. 30,935.
TOTAL TO FORM 990-PF, PART II, LINE 22	587.	28,874.

2013 DEPRECIATION AND AMORTIZATION REPORT FORM 990-PF PAGE 1

990-PF

	-,																	
Currení Year Deduction	0.	0	0.	0	0.	0	0	0.	0	0	0	0.	0	0	0.	0	0	O
Current Sec 179												_						
Accumulated Depreciation	8,263.	8,833.	3,401.	12,544.	2,377.	1,275.	2,248.	5,750.	10,350.	2,117.	1,230.	2,423.	4,325.	3,463.	539.	750.	4,125.	19,151.
Basis For Depreciation	8,263.	8,833.	3,401.	12,544.	2,378.	1,278.	2,248.	5,750.	10,350.	2,117.	1,230.	2,423.	4,325.	3,463.	539.	750.	4,125.	19,151.
Reduction In Basis					_													
Bus % Excl																		
Unadjusted Cost Or Basis	8,263.	8,833.	3,401.	12,544.	2,378.	1,278.	2,248.	5,750.	10,350.	2,117.	1,230.	2,423.	4,325.	3,463.	539.	750.	4,125.	19,151.
Line	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16
Life	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00
Method	SL	4SL	1S9	esr.	7SL	SL	9SL	1S6	SL	SL	SL	TS.	SL	SL	SL	SL	SL	SL
Date Acquired	VARIESSL	060194	070196	020196	120197	040197SL	060199	123199	102600SL	110600SL	102900SL	121400SL	110300SL	110600SL	011001SL	011001SL	063001SL	063003SL
Description	FURNITURE AND 1EQUIPMENT	2COMPUTER	3COMPUTER	4COPIER	SCOMPUTER	6FAX MACHINE	7COMPUTER	8COMPUTER SOFTWARE	9COPIER	10PRINTER	11COMPUTER	12COMPUTER	13TELEPHONE SYSTEM	14FURNITURE	15FURNITURE	16OFFICE EQUIPMENT	17 COMPUTER EQUIPMENT	18COMPUTER EQUIPMENT
Asset	Н	6 2	m [™]	4	დ	ω	7	ω -	6	10	11	12	13	14	15	16	17	18

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2013 DEPRECIATION AND AMORTIZATION REPORT FORM 990-PF PAGE 1

990-PF

Current Year Deduction	0	2,575.	111.	131.	170.	2,987.					-1- <u>1-</u>	-				
Current Sec 179					-	0			-					_		
Accumulated Depreciation	2,755.	9,011.	54.			104,984.						•				
Basis For Depreciation	2,755.	12,873.	553.	1,312.	1,702.	112,363.						-				-
Reduction in Basis						0										
Bus % Excl							-									
Unadjusted Cost Or Basis	2,755.	12,873.	553.	1,312.	1,702.	112,363.		,	-			_			-	
So S	16	16	16	16	16											
Life	5.00	5.00	5.00	5.00	5.00					 						
Method	ТS															
Date Acquired	TS500E90	18600E90	063012SL	063013SL	063013SL					 						
Description	19COMPUTER EQUIPMENT	20COMPUTER EQUIPMENT	21 TELEPHONE SYSTEM	22COMPUTER (23OFFICE EQUIPMENT (* TOTAL, 990-PF PG 1	3							`			
Asset	19	70	21	22	23.					 <u>.</u>			 			

(D) - Asset disposed 22

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

4562

Department of the Treasury Internal Revenue Service (99

Depreciation and Amortization 990-PF

(Including Information on Listed Property)

▶ See separate instructions.
▶ Attach to your tax return.

OMB No 1545-0172 2013

Attachment Sequence No 179

Name(s) shown on return Business or activity to which this form relates Identifying number WIEBOLDT FOUNDATION FORM 990-PF PAGE 1 36-2167955 Part | Election To Expense Certain Property Under Section 179 Note; If you have any listed property, complete Part V before you complete Part I. 1 500,000. 1 Maximum amount (see instructions) 2 2 Total cost of section 179 property placed in service (see instructions) 2,000,000. 3 3 Threshold cost of section 179 property before reduction in limitation 4 4 Reduction in limitation. Subtract line 3 from line 2 If zero or less, enter -0-5 5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions (a) Description of property (b) Cost (business use only) (c) Elected cost 7 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the smaller of line 5 or line 8 9 10 10 Carryover of disallowed deduction from line 13 of your 2012 Form 4562 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 11 12 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 13 Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Do not include listed property) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year 14 15 Property subject to section 168(f)(1) election 15 2.987 16 Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) 17 17 MACRS deductions for assets placed in service in tax years beginning before 2013 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System (c) Basis for depreciation (business/investment use (b) Month and (d) Recovery (a) Classification of property (e) Convention (f) Method year placed in service (a) Depreciation deduction only - see instructions) 19a 3-year property b 5-year property 7-year property C 10-year property d 15-year property е 20-year property 25 yrs S/L 25-year property g 27 5 yrs. MM S/L h Residential rental property 27 5 yrs. MM S/L ММ S/L 39 yrs i Nonresidential real property MM S/L Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System 20a Class life S/I b 12-year 12 yrs. S/L 40-year 40 yrs. S/L C Part IV | Summary (See instructions.) 21 Listed property Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 2,987. Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr. 22 23 For assets shown above and placed in service during the current year, enter the

portion of the basis attributable to section 263A costs

23

Part V Listed Property (include automobiles, cortain methy-lock, certain computers, and property used for entertainment, recreation, or which you are used by standard mileger perit or deducting lesse expense, complete only 24, 24b, columns (included to the control of the	Forr	m 4562 (2013)	<u> </u>	BOLDT	<u>FOUN</u>	<u>DATI(</u>	<u>NC</u>						<u> 36</u>	<u>-216'</u>	<u> 7955 </u>	Page
Note: For any whole for which you are using the standard mileage rate or deducting lesse expense, complete only 242, 243, columns (a through 6) of Section A. Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles). Section A. Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles). 24a Day positive wednetic support the issuesses/investment to discovery the standard of the control of the passenger automobiles automobile automobile automobiles automobiles automobiles	Pa		rty (Include a	utomobiles, d	ertain o	ther veh	ıcles, ce	ertain cor	nputer	s, and pro	perty us	ed for e	entertair	nment, re	creation,	or
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24a Du you have endificate to appoint the business/evestment use claimed? Yes No 24h if Yes, 's the evidence written? Yes No 10 Yes No Ye																
(a) Dear (c) Property (Bit Pro						<u>-</u>			\neg							
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(list venicles first) Section 179 Section 179 Section 179 Convention Obtained				, [Ва		reciation		l l		Der		Ele		
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Property used more than 50% in a qualified business use 1		•	'-	."	pioperi	y placed	1 111 3 0 1 4	ice dulli	y ale a	an year ar	u	25			1	
27 Property used 50% or less in a qualified business use:					ness use										ــــــــــــــــــــــــــــــــــــــ	
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96 S/L S/L 28 28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28 29 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28 29 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 29 29 Section B - Information on Use of Vehicles Complete this section for vehicles used by a sole propietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles to your of include commuting miles of the vehicle of the veh			 								<u> </u>		 		 	
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(a) (b) (c) (d) (e) Amortization of costs Date amortization begins during your 2013 tax year.			3 <mark>7, 38, 39, 40</mark>	, or 41 is "Ye	s," do no	ot compl	ete Sec	tion B fo	r the co	overed vel	ncles					
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December 1, 2013 - December 31, 2013

Account Number 23-89089 WIEBOLDT FOUNDATION

Financial Summary

Account Market Values

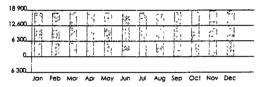
Asset Class	December 31, 2013	November 30, 2013	Change
Equity Securities	\$10 318,521 22	\$10,127,890.47	\$190,630 75
Fixed Income Securities	4 984 196 54	4,902,500 55	81,695 99
Hedge Funds	1,659,526 73	1,624,482 22	35,044 51
Private Equity	243,750 00	243 750 00	0.00
Real Estate	910 540 29	912 790 24	(2 249 95)
Commodities	742 004 80	727 904 98	14,099 82
Cash and Short Term Investments	26 089 95	174,124 00	(148 034 05)
Total	\$18,884,629 53	\$18,713,442 46	\$171,187 07

Asset Allocation



C.	Equity Securities	54	6%
Б.	Fixed Income Securities	26	4%
€~	Hedge Funds	B	8%
	Private Equity	1	3%
Ġ,	Real Estate	4	8%
	Commodities	3	9%
C	Cash and Short Term Investments	0	1%
		100	0%

Value Over Time



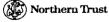


Investment Objective and Asset Allocation Guidelines

Growth With Moderate Income
This objective is appropriate for aggressive investors with a long-term investment horizon who can also tolerate periods of negative returns during difficult markets in exchange for higher potential returns over time. The objective is intended to provide long-term capital approciation with secondary concern for income. If this investment objective is no longer appropriate, please contact your Portfolio Manager.

	\$tandard	Accredited	Global
Equity Securiles	42 - 90 %	29 - 74 %	28 - 52 %
Fixed Income Securities	15 - 34 %	15 - 34 %	11 - 21 %
Alternatives	6-17%	6 - 39 %	5 - 55 %
Cash and Short Term Investments	0-10%	0-10%	0 - 10 %

Asset allocation within an account may differ from the runges outlined above depending on any number of factors, including but not limited to, the role of that specific account in the broader client asset allocation, account circumstances, client direction and market conditions. Should rebalancing of the account's asset allocation be appropriate a reasonable amount of time will be required.



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December 1, 2013 - December 31, 2013

Account Number 23-89089 WIEBOLDT FOUNDATION

Portfolio Summary

	Market Value	Change From Prior Period	Cost	Unrealized Gain/Loss	Estimated Annual Income	Yield	% of Assets
Equity Securities							
Large Cap	\$ 4 692 066 89	\$ 115,196 04	\$ 3 624 394 48	\$ 1,067 672 41	\$ 81 485 15	1 7%	24 8%
Mid Cap	402 998 78	11,782 74	297 348 90	105 649 88	3 506 21	0 9%	2 1%
Small Cap	774 666 54	16,558 99	650 050 32	124 616 22	6,033 00	0.8%	4 1%
International Developed	3 166 854 26	52,912 87	3 079 720 94	87 133 32	49 471 52	1 6%	16 8%
International Emerging	1 281 934 75	(\$ 5 819 89)	1 323 443 92	(41 509 17)	17 529 21	1 4%	6 8%
Total Equity Securities	\$ 10,318 521.22	\$ 190,630.75	\$ 8,974,958 56	\$ 1,343,562 66	\$ 158,025 10	1.5%	54 6%
Fixed Income Securities							
Corporale/Government	4 222 244 26	84 054 05	4 218,225 12	6 923 18	125 219 10	3 0%	22 4%
High Yield	52 795 16	(\$ 697 29)	63 132 84	(10 531 66)	2 327 79	4 4%	0.3%
International Developed	176 267 84	(\$ 591 57)	184 162 37	(7,894 53)	3 989 22	2 3%	0 9%
Other Bonds	532 889 28	(\$ 1 069 20)	540,269 68	(7.380 40)	2 245 32	0 4%	2.8%
Total Fixed Income Securities	\$ 4,984,196.54	\$ 81,695.99	\$ 5,005,790 01	(\$ 18,883 41)	\$ 133,781 43	2.7%	26 4%
Hedge Funds							
Hedge Fund of Funds	1 659,526 73	35,044 51	1 462,638 29	196 888 44	0.00	0 0%	8 8%
Total Hedge Funds	\$ 1,659,526 73	\$ 35,044 51	\$ 1,462,638.29	\$ 196,888 44	\$ 0 00	0 0%	8.8%
Private Equity							
Private Equity	243,750 00	000	243 750 00	0.00	0.00	0.0%	1.3%
Total Private Equity	\$ 243,750 00	\$ 0 00	\$ 243,750 00	\$ 0 00	\$ 0 00	0 0%	1.3%

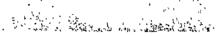
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Northern Trust

Page 3 of 27



Account Statement December 1, 2013 - December 31, 2013



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Account Number 23-89089 WIEBOLDT FOUNDATION

Portfolio Summary (continued)

	Market Value	Change From Prior Period	Cost	Unrealized Gain/Loss	Estimated Annual Income	Yield	% of Assets
Real Estate						-	
Real Estate Funds	910 540 29	(\$ 2,249 95)	866 571 77	43,968 52	31 121 00	3 4%	4.8%
Total Real Estate	\$ 910,540.29	(\$ 2,249.95)	\$ 866,571.77	\$ 43,968.52	\$ 31,121.00	3 4%	4 8%
Commodities		•					
Commodities	742 004 80	14 099 82	741,799 22	(14 530 15)	14 731 92	2 0%	3 9%
Total Commodities	\$ 742,004 80	\$ 14,099.82	\$ 741,799.22	(\$ 14,530 15)	\$ 14,731 92	2 0%	3 9%
Cash and Short Term Investments					-		
Cash	26 089 95	(\$ 148 034 05)	26,088 48	0.00	2 61	0.0%	0 1%
Total Cash and Short Term Investments	\$ 26 089 95	(\$ 148,034.05)	\$ 26,088 48	\$ 0 00	\$ 2 61	0.0%	0 1%
Total Portfolio	\$ 18,884,629 53	\$ 171,187 07	\$ 17,321,596 33	\$ 1,551,006 06	\$ 337,662 05	1 8%	100 0%





December 1, 2013 - December 31, 2013

Account Number 23-89089 WIEBOLDT FOUNDATION

Portfolio Details

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yleld	% of Assets
Equity Securities - Large Cap									
MFB NORTHERN FDS STK INDEX FD (NOSIX)	\$22 860	205 252 27	\$4,692.066 89	\$3,624 394 48	\$1 067,672 41		\$81 485 15	1.7%	45 5%
Total Large Cap			\$4,692,066 89	\$3,624,394 48	\$1,067,672.41		\$81,485 15	1 7%	45 5%
Equity Securities - Mid Cap									
MFB NORTHERN MID CAP INDEX FD (NOMIX)	\$16 890	11,838 24	\$199 947 87	\$134,600 20	\$65 347 67		\$2 071 69	1 0%	1 9%
MFB NORTHERN MULTI-MANAGER MID CAP FUND (NMMCX)	13 730	14 788 85	203 050 91	162 748 70	40 302 21		1 434 52		2.0%
Total Mid Cap			\$402,998 78	\$297,348 90	\$105,649 88		\$3,506.21	0 9%	3 9%
Equity Securities - Small Cap									
MFB NORTHERN FDS SMALL CAP INDEX FD (NSIDX)	\$12 250	32 538 23	\$398 593 31	\$305 131 15	\$93 462 16		\$3 351 44	0.8%	3 9%
MFB NORTHERN MULTI-MANAGER SMALL CAP FUND (NMMSX)	11 500	32,702 02	376 073 23	344 919 17	31,154 06		2 681 57	0.7%	3 6%
Total Small Cap			\$774,666 54	\$650 050 32	\$124 616.22		\$6,033 00	0 8%	7 5%
Equity Securities - International Developed									
MFB NORTHERN INTL EQUITY INDEX FD (NOINX)	\$12 340	135,587 99	\$1 673 155 79	\$1 647 750 99	\$25 404 80		\$32 541 12	1 9%	16 2%
MFB NORTHERN MULTI-MANAGER INTL EQUITY FUND (NMIEX)	10 940	136,535 51	1 493 698 47	1 431 969 95	61,728 52		16,930 40	1 1%	14 5%

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December 1, 2013 - December 31, 2013

Account Number 23-89089 WIEBOLDT FOUNDATION

Portfolio Details (continued)

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% o Asset
Total International Region - USD			\$3,166 854 26	\$3,079,720 94	\$87,133 32		\$49,471 52	1 6%	30 7%
Total International Developed			\$3,166,854.26	53,079,720 94	\$87,133 32		\$49,471 52	1 6%	30 7%
Equity Securities - International Emerging									
MFB NORTHERN FDS MULTI MANAGER EMERGING MKTS EQUITY FD (NMMEX)	\$19 050	47 780 38	\$910 216 23	\$971 160 55	(\$60 944 32)		\$10 081 66	1 1%	8 8%
MFB NORTHERN FUNDS EMERGING MKTS EQUITY INDEX FUND (NOEMX)	11 280	32 953 77	371 718 52	352 283 37	19 435 15		7 447 55	20%	3 6%
Total Emerging Markets Region - USD			\$1,281,934 75	\$1,323,443.92	(\$41,509 17)		\$17,529.21	1 4%	12 4%
Total International Emerging			\$1,281,934 75	\$1,323 443 92	(\$41 509 17)		\$17,529.21	1 4%	12 4%
Total Equity Securities			\$10,318,521 22	\$8,974,958 56	\$1,343,562 66		\$158,025 10	1 5%	100 0%
	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
Fixed Income Securities - Corporate/ Governm	ent								
2036 CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CIF CL (V-A-1 6 05424% 07-25-2036 REG [CMO1]***	\$86 340	30 614 51 NR	\$26,432 59	\$30,669 57 *		\$123 17	\$1 478 12	5 6% 5 9%	0 5%
Funds MFB NORTHERN FDS BD INDEX FD (NOBOX)	10 420	153 396 15	1 598 387 88	1 55) 964 02	46 423 86		44 178 09	28%	32 1%

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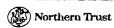
December 1, 2013 - December 31, 2013

Account Number 23-89089 WIEBOLDT FOUNDATION

Portfolio Details (continued)

	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
MPC ISHARES 1 3 YEAR CREDIT BOND ETF	105 460	14 231 00	1 500 801 26	1 500,942 15	(140.89)	1 209 77	17 518 36	1 2%	30 1%
MFO PIMCO FDS EMERGING LOCAL BD FD INSTLCL USD (PELBX)	9 330	37 296 96	347 980 63	392 633 45	(44 652 82)		17 641 46	5 1%	7 0%
MFO PIMCO FDS PAC INVT MGMT SER HIGH YIELD FD INSTL CL (PHIYX)	9 610	77 763 68	747 308 96	742 015 93	5 293 03		44 403 06	5 9%	15 0%
Total Corporate/Government			\$4,220,911 32	\$4,218,225 12	\$6,923 18	\$1 332 94	\$125,219 10	3 0%	84 7%
Fixed Income Securities - High Yield									
2037 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO [CMO1]***	\$83 952	62 656 33 Coo2	\$52 601 18	\$63 132 84	(\$10 531 66)	\$19398	\$2.327 79	4 4% 4 9%	1 1%
Total High Yield			\$52,601 18	\$63,132.84	(\$10,531 66)	\$193 98	\$2,327 79	4 4%	1 1%
Fixed Income Securities - International Develo	ped			-					
Funds MFO ROWE I PRICE INTERNATIONAL FUNDS RYCINTERNATIONAL BOND FUND OPEN END FUND (RPIBX)	\$9 500	18 554.51	\$176 267,84	\$184,162 37	(\$7 894 53)		\$3 989 22	2.3%	3 5%
Total International Region - USD			\$176,267 84	\$184,162 37	(\$7,894 53)		\$3,989,22	2.3%	3 5%
Total international Developed			\$176,267 84	\$184,162 37	(\$7,894 53)		\$3,989 22	2 3%	3 5%

Continued on next page



---Page-10-of-27--



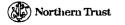
December 1, 2013 - December 31, 2013

Account Number 23-89089 WIEBOLDT FOUNDATION

Portfolio Details (continued)

	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
Fixed Income Securities - Other Bonds			 -		 -				
Funds MFC FLEXSHARES TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD (TDTT)	\$24 920	21 384 00	\$532 889 28	\$540 269 68	(\$7,380 40)		\$2 245 32	0 4%	10 7%
Total Other Bonds			\$532,889 28	\$540,269 68	(\$7,380 40)		\$2 245 32	0 4%	10 7%
Total Fixed Income Securities	1-	·· · · · ·	\$4,982,669 62	\$5,005,790 01	(\$18 883 41)	\$1,526 92	\$133,781 43	2 7%	100 0%
	Market Price	Unlts	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual income	Yield	% of Assets
Hedge Funds - Hedge Fund of Funds	1						•		
HE NORTHERN TRUST ALPHA STRATEGIES FUND	\$14 680	113 046 78	\$1 659 526 73	\$1 462 638 29	\$196 888 44				100 0%
Total Hedge Fund of Funds			\$1,659,526 73	\$1,462,638.29	\$196,888 44				100.0%
Total Hedge Funds			\$1,659,526.73	\$1,462,638 29	\$196,888 44		 		100 0%
	Market Price	Units	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Private Equity - Private Equity	•								
NORTHERN TRUST PRIVATE EQUITY FUND V		243,750 00	\$243 750 00	\$243 750 00	\$0.00		-		100 0%
Total Private Equity			\$243,750 00	\$243,750 00	\$0.00				100 0%

Continued on next page



--Page-11-of-27-



A think I was a common of the Marine to

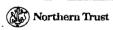
December 1, 2013 - December 31, 2013

Account Number 23-89089 WIEBOLDT FOUNDATION

Portfolio Details (continued)

	Market Price	Units	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Total Private Equity			\$243,750 00	\$243,750 00	\$0.00				100 0%
	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yleid	% of Assets
Real Estate - Real Estate Funds									
MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD (NGREX)	\$9 070	100 390 33	\$910 540 29	\$866,571 77	\$43 968 52		\$31 121 00	3 4%	100 0%
Total Real Estate Funds			\$910,540.29	\$866,571 77	\$43 968 52		\$31 121 00	3 4%	100 0%
Total Real Estate			5910,540 29	\$866,571 77	\$43,968 52		\$31,121 00	3 4%	100 0%
	Market Price	Units	Market Value	Cost	Unrealized Gain/(Loss)	Accival	Estimated Annual income	Yield	% of Assets
Commodities - Commodities				 					
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD (GUNR)	\$34 310	21 197 00	\$727 269 07	\$741 799 22	(\$14 530 15)	\$14 735 73	\$14 731 92	2 0%	100 0%
Total Global Region - USD			\$727,269 07	\$741 799 22	(\$14,530 15)	\$14 735 73	\$14 731 92	2 0%	100 0%
Total Commodities			\$727,269 07	\$741 799.22	(\$14,530 15)	\$14 735 73	\$14 731 92	20%	100 0%
Total Commodities			\$727,269 07	\$741,799.22	(\$14,530 15)	\$14,735 73	\$14 731 92	2 0%	100 0%

Continued on next page



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December 1, 2013 - December 31, 2013

Account Number 23-89089 WIEBOLDT FOUNDATION

Portfolio Details (continued)

~	Market Price		Market Value	Cost	Unrealized Galn/(Loss)	Accival	Estimated Annual Income	Yield/ Y7M	% o Asset
Cash and Short Term Investments - Cash									
Available cash balances are invested daily i	n NORTHERN IN	ISTL FDS DIVERSIFI	ED ASSETS PORTFO	LIO					
PRINCIPAL CASH	\$1 000	(2 249 432 92)	(\$2,249 432 92)	(\$2 249,432 92)	\$0.00				
INCOME CASH	1 000	2,275 521 40	2 275,521 40	2 275,521 40	0.00				
Total Cash			\$26 088 48	\$26,088 48	\$0 00	\$1 47	\$2 61	0.0%	
otal Cash and Short Term Investments			\$26,088 48	\$26,088 48	\$0.00	\$1 47	\$2.61	0 0%	
otal Portfolio			\$18,868,365 41	\$17,321,596 33	\$1,551,006 06	\$16,264 12	\$337,662.05	1 8%	

\$16,264 12

\$18,884,629.53



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Complete cost information not available
 No Investment Responsibility Asset - asset held in the account per client direction, but not subject to those provisions in the account agreement relating to investment management. See Glossary



December 1, 2013 - December 31, 2013

Account Number 23-89089 WIEBOLDT FOUNDATION

Income Summary

Based on the current particlic the estimated annual income for this relationship is \$337,662.05. The following summary may not include income from real estate oil and gos interests, limited partnerships or certain other sources not related to securilies.

	Received This Period	Received Year to Date
Dividends	\$ 117 610 27	\$ 251 560 35
interest	4 533 81	86 201 70
Other Income	12 430 20	12,551 79
Total Income	\$ 134,574.28	\$ 350,313 84
Taxable	134 574 28	350 313 84
US Tax-Exempt	0.00	0.00

Realized Gain/Loss Summary

ر د المؤلم وورد يو فيادين والمهايم يا الله

	This Period	Year to Date
Equity Securities	\$ 107 548 49	(\$ 284 799 76)
Fixed Income Securities	\$ 34 637 48	\$ 27 356 28
Other	\$000	\$ 133 043 02
Loss Carryover	\$ 0 00	\$000
Total Realized Gain/Loss	\$ 142,185 97	(\$ 124 400 46)
Short Term Garn/Loss	\$000	(\$ 3 390 71)
Wash Sales Shorl Term G/L	\$000	\$000
Long Term Gain/Loss	\$ 142 185 97	(\$ 121 009 75)
Wash Sales Long Term G/L	\$000	\$000

Does not include gain/loss information for Atternative Investments and Multi-Advisor Funds.

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680 Account Number: Recipient's Tax ID Number: 23-89089 XX-XXX7955 Recipient's Name and Address: WIEBOLDT FOUNDATION ATTN: CARMEN PRIETO 53 W. JACKSON BLVD. STE. 1252 CHICAGO, IL 60604-3609

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Corrected 2nd TIN notice ATT 53 V CHIC

2013 Proceeds from Broker and Barter Exchange Transactions

Sales are listed a Cuslp Quantity Sold	Description Date of Sale or Date of Exchange Acquisition	Stock or Other Sy Stocks Bonds, etc.	Cost or Cother Basis Loi	Wash Sale ss Disallowed	Net Gain or Loss Ta	Federal Income x Withheld	State it
Short Term Sales 78463V107	MFC SPDR GOLD TR GOLD SHS	GLD					
309.0000	04/03/2013 02/08/2013	46,512 79	49,903.50	0.00	-3,390.71	0.00	0.00
Total Short Term	Sales	46,512.79	49,903.50	0.00	-3,390.71	0.00	0.00
Long Term Sales 07388DAF5 681.8800	CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL IV-A-1 6 05424 07-25-2036 REG 01/25/2013 10/18/2006	CMO1 681 88	681.88	0.00	0.00	0 00	<u>0</u> 00.
665130100	MFB NORTHN MID CAP INDEX FD FD	NOMIX					
1045.3000	02/08/2013 10/19/2007	15,000.00	13,494 82	0.00	1,505.18	0.00	0 00
665130209	MFB NORTHN INTL EQTY INDEX FD	NOINX					
17773.6200	02/08/2013 10/19/2007	190,000.00	353,346.05	0.00	-163,346 05	0 00	0.00
665162483 1141.6700	MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS EQTY FD 02/08/2013 01/26/2011	NMMEX 22,000.00	25,927.33	0.00	-3,927.33	0.00	0.00
665162558	MFB NORTHN MULTI-MANAGER INTL EQTY FD FD	NMIEX					
812.1800	02/08/2013 10/19/2007	8,000.00	10,477 12	0.00	-2,477,12	0.00	0.00
665162566	MFB NORTHN MULTIMGR SMALL CAP FD	NMMSX					
476 6400	02/08/2013 10/19/2007	5,000.00	5,557.62	0.00	-557.62	0 00	0.00
665162574	MFB NORTHN MULTIMGR MID CAP FD	NMMCX					
1161.8900	02/08/2013 10/19/2007	15,000.00	13,849 73	0,00	1,150.27	0 00	0 00

This is important tax information and is being furnished to you.

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680

Account Number: Recipient's Tax ID Number:

Corrected

23-89089 XX-XXX7955

2nd TIN notice

Recipient's Name and Address: WIEBOLDT FOUNDATION

Page 8 of 27 Ref: SAM ATTN: CARMEN PRIETO 53 W. JACKSON BLVD. STE. 1252 CHICAGO, IL 60604-3609

Sales are listed	at Gross Proceeds less commissions and option premiums.						
Cusip	Description	Stock or Other S	ymbol				
Quantity Sold	Date of Sale or Date of Exchange Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss* Ta	Federal Income x Withheld	State Tax Withheld
665162723	MFB NORTHN FDS SMALL CAP INDEX FD	NSIDX					
1504.5100	02/08/2013 10/19/2007	15,000.00	13,397.36	0.00	1,602.64	0 00	0.00
665162772	MFB NORTHERN FDS STK INDEX FD	NOSIX					
6100.8000	02/08/2013 10/19/2007	115,000.00	133,950.75	0.00	-18,950.75	0 00	0.00
07388DAF5	CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL	CMO1					
390.1700	IV-A-1 6.05424 07-25-2036 REG 02/25/2013 10/18/2006	390 17	390 17	0 00	0 00	. 0.00	0 00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT	CMO1					
1311.7800	DUE 03-25-2037 BEO 02/25/2013 02/14/2007	1,311.78	1,311.78	0.00	0.00	0.00	0.00
665130209	MFB NORTHN INTL EQTY INDEX FD	NOINX					
1846.7200	03/18/2013 10/19/2007	20,000.00	36,713 47	0.00	-16,713 47	0 00	0.00
665162533	MFB NORTHERN FUNDS BD INDEX FD	NOBOX					
14732.9700	03/18/2013 Various	159,999.99	160,247 09	0.00	-247.10	0.00	0.00
665162541	MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD	NGREX					
2609.6000	03/18/2013 02/24/2012	25,000 00	21,816.25	0 00	3,183.75	0.00	0.00
07388DAF5	CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL	CMO1					
201.3600	IV-A-1 6.05424 07-25-2036 REG 03/25/2013 10/18/2006	201.36	201.36	0.00	0.00	0.00	0 00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO	CMO1					
2047.2400	03/25/2013 02/14/2007	2,047.24	2,047 24	0.00	0.00	0 00	0 00

This is important tax information and is being furnished to you.

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680 Account Number: Recipient's Tax ID Number: 23-89089 XX-XXX7955 Recipient's Name and Address: WIEBOLDT FOUNDATION ATTN: CARMEN PRIETO 53 W. JACKSON BLVD. STE. 1252 CHICAGO, IL 60604-3609

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Corrected

2nd TIN notice

Sales are listed a	t Gross Proceeds less commissions and option premiums.				- t t		/ . / /
Cusip Quentity Sold	Description Date of Date of Exchange Acquisition	Stock or Other Sym Stocks Bonds, etc.	Cost or	Wesh Sele	Net Gain or Löss! Te	Federal Income	State Tax
فسيشكرف ليوسي لغايات فأسار والم	فسنساهم المعاد فتعلب والمتألف للمركز الأرامي الماء العادلة بالأستمران والكافية فعلسا والمتاريخ	ساكة المسطعة 4 للأساسي	and a second of the second	الماد والمتلاطلية الأالا	inch Labor of Manage	Laure Lairua	e sa heer carl
161630CA4 1382.9600	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO 04/11/2013 02/14/2007	CMO1 1,382.96	1,392.20	0.00 -	-9.24	0.00	0.00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT	CMO1					
350.6600	DUE 03-25-2037 BEO 04/18/2013 02/14/2007	350.66	353.00	0.00	-2.34	0.00	0.00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT	CMO1					
952.5100	DUE 03-25-2037 BEO 04/18/2013 02/14/2007	952.51	958.87	0.00	-6.36	0.00	0 00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO	CMO1					
1327.0400	04/18/2013 02/14/2007	1,327.04	1,335 91	0.00	-8.87	0.00	0.00
161630CA4 1354.8400	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO 04/18/2013 02/14/2007	CMO1 1,354.84	1,363 89	0.00	-9.05	0 00	0.00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT	CMO1					
863 4300	DUE 03-25-2037 BEO 04/18/2013 02/14/2007	863.43	869.20	0.00	-5 77	0 00	0.00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO	CMO1					
1471.8100	04/18/2013 02/14/2007	1,471.81	1,481.64	0.00	-9.83	0 00	0.00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO	CMO1					
818.9500	04/18/2013 02/14/2007	818 95	824 42	0.00	-5 47	0.00	0.00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO	CMO1					
615.6300	04/18/2013 02/14/2007	615 63	619.74	0.00	-4.11	0.00	0 00

This is important tax information and is being furnished to you.

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680 Account Number: Recipient's Tax ID Number: 23-89089 XX-XXX7955 Recipient's Name and Address: Ref: SAM WIEBOLDT FOUNDATION ATTN: CARMEN PRIETO 53 W. JACKSON BLVD. STE. 1252 CHICAGO, IL 60604-3609

Corrected 2nd TIN notice

Sales are listed a	at Gross Proceeds less commissions and option premiums.						
Cusip	Description	Stock or Other Sy	ymbol	, '		g Priza	- 1
Quantity Sold,	Date of Sale or Date of Exchange Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss - T	Federal Income ax Withheld	State Tax Withheld
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT	CMO1					
515.0800	DUE 03-25-2037 BEO 04/18/2013 02/14/2007 -	515.08	518 52	0.00	-3 44	0.00	0.00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT	CMO1					•
976.6100	DUE 03-25-2037 BEO 04/18/2013 02/14/2007	976.61	983 14	0.00	-6.53	0.00	0.00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT	CMO1					
844.5700	DUE 03-25-2037 BEO 04/18/2013 02/14/2007	844 57	850.21	0.00	-5,64	0.00	0.00
07388DAF5	CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL	CMO1					
391.5000	IV-A-1 6.05424 07-25-2036 REG 04/25/2013 10/18/2006	391.50	391,50	0.00	0.00	0.00	0.00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT	CMO1					
766.2400	DUE 03-25-2037 BEO 04/25/2013 02/14/2007	766.24	766.24	0.00	0 00	0.00	0.00
665162558	MFB NORTHN MULTI-MANAGER INTL EQTY FD FD	NMIEX					
19267.8200	05/08/2013 10/19/2007	200,000,00	248,554.88	0.00	-48,554.88	0.00	0.00
665162574	MFB NORTHN MULTIMGR MID CAP FD	NMMCX					
1460.9200	05/08/2013 10/19/2007	20,000 00	17,414 17	0.00	2,585 83	0.00	0.00
665162772	MFB NORTHERN FDS STK INDEX FD	NOSIX					
5914.2400	05/08/2013 10/19/2007	120,000 00	129,854 59	0,00	-9,854.59	0.00	0.00
07388DAF5	CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL	CMO1					
1267.0600	IV-A-1 6.05424 07-25-2036 REG 05/28/2013 10/18/2006	1,267.06	1,267.06	0.00	0 00	0 00	0.00

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680 Account Number: Recipient's Tax ID Number:

Corrected

23-89089 XX-XXX7955

2nd TIN notice

Recipient's Name and Address: WIEBOLDT FOUNDATION ATTN: CARMEN PRIETO 53 W. JACKSON BLVD. STE. 1252 CHICAGO, IL 60604-3609

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Sales are listed at Gross Proceeds less commissions and option premiums.

Date of Stocks Cost or Wesh Sale Net Gain Income Stocks Cost or Net Gain Income Stocks Cost or Net Gain Income Stocks Cost or Net Gain Income Stocks Income Stocks Income Stocks Income Income Stocks Income	State Tax Vithhold 0.00
Output Sale or Date of Stocks Cost or Wash Sale Net Gain Income Sold Exchange Acquisition Bonds, etc. Other Basis Loss Disallowed Or Loss Tax Withheld Variable Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Or	Vith held
Output Sale or Date of Stocks Cost or Wash Sale Net Gain Income Sold Exchange Acquisition Bonds, etc. Other Basis Loss Disallowed Or Loss Tax Withheld Variable Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Tax Withheld Variable Other Basis Loss Disallowed Or Loss Or	Vith held
Sold Exchange Acquisition Bonds, etc. Other Basis Loss Disallowed Or Loss Tax Withheld V	Vitigheld (
161630CA4 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO 05/28/2013 02/14/2007 1,196.50 1,196.50 0.00 0.00 0.00 0.00 0.00 0.00 0.00	0.00
1196.5000 DUE 03-25-2037 BEO 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	•••
1196.5000 05/28/2013 02/14/2007 1,196.50 1,196.50 0.00 0.00 0.00 0.00 161630CA4 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT CMO1 DUE 03-25-2037 BEO 05/28/2013 02/14/2007 1,314.90 1,323 91 0.00 -9.01 0.00 161630CA4 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT CMO1	•••
DUE 03-25-2037 BEO 1314.9000 05/29/2013 02/14/2007 1,314.90 1,323 91 0.00 -9.01 0.00 161630CA4 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT CMO1	0.00
DUE 03-25-2037 BEO 1314.9000 05/29/2013 02/14/2007 1,314.90 1,323 91 0.00 -9.01 0.00 161630CA4 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT CMO1	0.00
161630CA4 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT CMO1	
1129.9200 05/29/2013 02/14/2007 1,129.92 1,137.66 0.00 -7.74 0.00	0.00
161630CA4 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT CMO1	
DUE 03-25-2037 BEO	0.00
00/25/2013 02/14/2007	
161630CA4 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT CMO1 DUE 03-25-2037 BEO	
997.2300 05/29/2013 02/14/2007 997.23 1,004.06 0.00 -6.83 0.00	0.00
07388DAF5 CM0 BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL CM01	
IV-A-1 6.05424 07-25-2036 REG	0 00
141.0700 06/25/2013 10/18/2006 141.07 141.07 0.00 0.00 0.00	
161630CA4 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT CMO1	
DUE 03-25-2037 BEO 1405.3000 06/25/2013 02/14/2007 1,405.30 1,405.30 0.00 0.00 0.00	0.00
665130100 MFB NORTHN MID CAP INDEX FD FD NOMIX	
0.00	
5342.5500 07/17/2013 10/19/2007 85,000.00 68,972.31 0.00 16,027.69 0.00	0 00
665162533 MFB NORTHERN FUNDS BD INDEX FD NOBOX	
12322.2800 07/17/2013 10/20/2010 130,000.00 133,943.19 0.00 -3,943.19 0.00	0.00

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68,141.74 0.00 -28,141.74 0.00 0.00

Recipient's Name and Address: WIEBOLDT FOUNDATION ATTN: CARMEN PRIETO 53 W. JACKSON BLVD. STE. 1252 CHICAGO, IL 60604-3609

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680

3427.5900 09/10/2013 10/19/2007

Account Number: Recipient's Tax ID Number:

23-89089 XX-XXX7955

Corrected

2nd TIN notice

Sales are listed	et Gross Proceeds less commissions and option premiums.					_	
Cusip	Description	Stock or Other Symi	bol		Tribility and a	- 1	
Quantity Sold	Date of Sale or Date of Exchange Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income ax Withheld	State Tax Withheld
665162574	MFB NORTHN MULTIMGR MID CAP FD	NMMCX					
5625.8800	07/17/2013 10/19/2007	80,000.00	67,060.48	0.00	12,939.52	0.00	0.00
665162582 34862.3900	MFB NORTHN FUNDS EMERGING MKTS EQTY EQTY INDEX FD 07/17/2013 Verious	NOEMX 380.000.00	411,35939	0.00	-31,359.39	0.00	0 00
665162772	MFB NORTHERN FDS STK INDEX FD	NOSIX					
14367.8200	07/17/2013 10/19/2007	300,000.00	315,463 60	0.00	-15,463.60	0.00	0 00
72201F516	MFO PIMCO FDS EMERGING LOCAL BD FD INSTLCL USD	PELBX					
5035.2500	07/18/2013 Vanous	50,000.00	52,990.82	0.00	-2,990.82	0.00	0 00
07388DAF5 740.0900	CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL IV-A-1 6.05424 07-25-2036 REG 07/25/2013 10/18/2006	CMO1 740.09	740 09	0,00	0.00	0.00	0.00
161630CA4 803.3500	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO 07/25/2013 02/14/2007	CMO1 803.35	803 35	0,00	0 00	0 00	0 00
07388DAF5 1091.8000	CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL IV-A-1 6.05424 07-25-2036 REG 08/26/2013 10/18/2006	CMO1 1,091 80	1,091.80	0.00	0.00	0.00	0.00
161630CA4 1297.9700	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO 08/26/2013 02/14/2007	CMO1 1,297.97	1,297.97	0.00	0.00	0.00	0.00
665130209	MFB NORTHN INTL EQTY INDEX FD	NOINX					

This is important tax information and is being furnished to you.

40,000.00

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680 Account Number: Recipient's Tax ID Number: 23-89089 XX-XXX7955 Recipient's Name and Address: WIEBOLDT FOUNDATION ATTN: CARMEN PRIETO 53 W. JACKSON BLVD. STE.

53 W. JACKSON BLVD. STE. 1252 CHICAGO, IL 60604-3609

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Ref: SAM

Corrected

2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums. Cusip Description

Date of Date of Stock or Other Symbol

Quantity Sale or Date of Stocks Stocks State Tax Date of Sale or Date of Exchange Acquisition Quantity Wash Sale Cost or Net Gain Income Bonds, etc. Sold Other Basis Loss Disallowed or Loss . Tax Withheld Withheld 665162483 MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS NMMEX EQTY FD 09/10/2013 01/26/2011 3203 4200 72,749.67 0.00 -12,749.67 0.00 0.00 60,000.00 MFB NORTHN MULTI-MANAGER INTL EQTY FD FD NMIEX 665162558 09/10/2013 10/19/2007 40,000 00 49,663.19 0.00 -9,663.19 0.00 0.00 3849 8600 665162582 MFB NORTHN FUNDS EMERGING MKTS EQTY EQTY NOEMX MIDEX FD 09/10/2013 02/17/2010 25,000.00 23,384 96 0.00 1,615.04 0.00 0.00 2212.3900 07388DAF5 CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL **CMO1** IV-A-1 6 05424 07-25-2036 REG 09/25/2013 10/18/2006 732 1200 732 12 732 12 0.00 0.00 0.00 0.00 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT СМО1 161630CA4 DUE 03-25-2037 BEO 09/25/2013 02/14/2007 1494.1600 1,494.16 1,494.16 0.00 0.00 0.00 0.00 0.00 CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL IV-A-1 6.05424 07-25-2036 REG 10/25/2013 10/18/2006 CMO1 073B8DAF5 841.8500 841.85 841.85 0.00 0.00 0.00 0.00 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT CMO1 161630CA4 DUE 03-25-2037 BEO 10/25/2013 02/14/2007 753 6800 753 68 753.68 0.00 0.00 0.00 0.00 MFB NORTHN INTL EQTY INDEX FD NOINX 665130209 72,380.03 0.00 -27,380.03 0.00 0.00 3640 7800 10/30/2013 10/19/2007 45,000.00 NMMEX MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS 665162483 10/30/2013 01/26/2011 762.5800 15,000.00 17,318.19 0.00 -2,318.19 0.00 0.00

THE NORTHERN TRUST COMPANY P.O BOX 803878 CHICAGO, IL 60680

733.5400

Account Number: Recipient's Tax ID Number. 23-89089 XX-XXX7955

WIEBOLDT FOUNDATION ATTN: CARMEN PRIETO 53 W. JACKSON BLVD. STE. 1252 CHICAGO, IL 60604-3609

Recipient's Name and Address:

Page 14 of 27

Ref: SAM

Corrected

2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums. Custo Description 1. 1. 1. 1. -State, Federal Date of ... Wash Sale Date of Acquisition Net Gain income Quantity Cost or Sale or -Stocks Tax or Loss Tax Withheld Sold Exchange Withheld _ Bonds, etc. NMIFX 665162558 MFB NORTHN MULTI-MANAGER INTL EQTY FD FD 2754.8200 10/30/2013 10/19/2007 <u>30,000.00</u> <u>35,537.18</u> <u>0.00</u> <u>-5,537.18</u> <u>0.00</u> <u>0.00</u> 665162566 MFB NORTHN MULTIMGR SMALL CAP FD NMMSX 1159.2000 0 00 1,483.73 0 00 0.00 10/30/2013 10/19/2007 15,000.00 13,516.27 665162772 MFB NORTHERN FDS STK INDEX FD 2282.0600 50,105.50 -105 50 0 00 50,000 00 10/30/2013 10/19/2007 665130209 NOINX MFB NORTHN INTL EQTY INDEX FD 3661.5100 45,000.00 0.00 10/31/2013 10/19/2007 665162483 MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS NMMEX EQTY FD 10/31/2013 01/26/2011 768.0500 15,000.00 0.00 NMIEX 665162558 MFB NORTHN MULTI-MANAGER INTL EQTY FD FD 2775.2100 10/31/2013 10/19/2007 30,000 00 35,800.21 -5,800.21 665162566 MFB NORTHN MULTIMGR SMALL CAP FD 1162.7900 10/31/2013 10/19/2007 15,000.00 665162772 MFB NORTHERN FDS STK INDEX FD NOSIX 2290.4300 50,289.28 0 0 0 -289.28 0.00 0.00 10/31/2013 10/19/2007 50,000.00 CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT DUE 03-25-2037 BEO 11/25/2013 02/14/2007 161630CA4

This is important tax information and is being furnished to you.

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THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680 Account Number: Recipient's Tax ID Number: 23-89089 XX-XXX7955 Recipient's Name and Address: WIEBOLDT FOUNDATION ATTN: CARMEN PRIETO 53 W. JACKSON BLVD. STE. 1252 CHICAGO, IL 60604-3609

Page 15 of 27 Ref: SAM

Corrected

2nd TIN notice

Sales are listed Cusip Quantity Sold	Description Date of Selevice Date of Acquisition	Stock or Other S Stocks Stocks Bonds, etc.	Cost or	Wash Sale oss.Disellowed	Net Gain or Loss	Federal Income	State 1
07388DAF5	CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL IV-A-1 6.05424 07-25-2036 REG	CMO1	er a season and the second of a	. INDIA. D ALECT	27 LAS - 27	THE BETT SELECT	21.02 4 102
589 8100	11/26/2013 10/18/2006	589.81	589 81	0.00	0 00	0. <u>0</u> .0	0.00
665162533	MFB NORTHERN FUNDS BD INDEX FD	NOBOX					
123464.1500	12/06/2013 Vanous	1,291,435.04	1,251,744.34	0.00	39,690,70	0.00	0.00
665162533	MFB NORTHERN FUNDS BD INDEX FD	NOBOX					
10379.0600	12/06/2013 08/23/2012	108,564.97	115,000 00	0.00	-6,435 03	0.00	0.00
07388DAF5	CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL	CMO1					
832.0700	IV-A-1 6.05424 07-25-2036 REG 12/26/2013 _ 10/18/2006	832.07	832.07	0.00	0.00	0 00	0 00
161630CA4	CMO CHASE MTG FIN TR SER 2007-A1 CL 12-M3 FLT RT	СМО1					
1093 5600	DUE 03-25-2037 BEO 12/26/2013 02/14/2007	1,093 56	1,093.56	0.00	0.00	0.00	0.00
Total Long Term	Sales	3,866,736.49	4,230,657.96	0.00	-363,921.47	0.00	0.00
Long Term 28% \$	Sales MFC SPDR GOLD TR GOLD SHS	GLD					
2111 0000	03/18/2013 Various	328.137 86	292.465.52	0.00	35.672 34	0.00	0 00
			252,900.02		>3(41.4.34		
78463V107	MFC SPDR GOLD TR GOLD SHS	GLD					
2079.0000	04/03/2013 Various	312,945.28	215,367.65	0.00	97,577.63	0 00	0.00
Total Long Term	28% Sales	641.083.14	507,833.17	0.00	133,249,97	0.00	0.00

Unknown Term (or Cost) Sales

This is important tax information and is being furnished to you. $\label{eq:continuous}$

THE NORTHERN TRUST COMPANY P.O. BOX 803878 CHICAGO, IL 60680 Account Number: Recipient's Tax ID Number: 23-89089 XX-XXX7955 Recipient's Name and Address: WIEBOLDT FOUNDATION ATTN: CARMEN PRIETO

ATTN: CARMEN PRIETO 53 W. JACKSON BLVD. STE. 1252 CHICAGO, IL 60604-3609

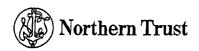
Page 16 of 27 Ref: SAM

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2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

00100 010 110100 0	t cross recodes iess commissions and option premiants.						
Cusip	Description	Stock or Other Sym	bol 3			<u> </u>	ξ.
Quantity	Date of Sale or Date of	The second of th	Cost Or	Wash Sale	Net Gain	Federal	State Tax
Sold	Exchange Acquisition	Bonds, etc.		Loss Disallowed		x Withheld	Withheld
1 405 20 15	Landrange - reconstruction of the first of t	7 12 -	((() () () () () ()	#2 C 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	0, 2035	1.12.45.77	- 1 1/4 T 21
07388DAF5	CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL	CMO1					
.0500	IV-A-1 6.05424 07-25-2036 REG 11/26/2013 10/28/2013	0.05	0.00	0.00	0.00	0.00	0.00
07388DAF5	CMO BEAR STEARNS ARM TR 2006-2 PASSTHRU CTF CL	CMO1					
.0600	IV-A-1 6.05424 07-25-2036 REG 12/26/2013 10/28/2013	0.06	0.00	0.00	0.00	0.00	0.00
Total Unknown Ter	m (or Cost) Sales	0.11	0.00	0.00	0.00	0.00	0.00



Account Number: Tax ID Number:

Page 21 of 27 23-89089 XX-XXX7955 Ref: SAM

WIEBOLDT FOUNDATION

Capital Gain Distributions

MFB NORTHN MID CAP INDEX FD FD	4,698.50
MFB NORTHN MULTIMGR MID CAP FD	24,945.90
MFB NORTHN MULTIMGR SMALL CAP FD	49,336.4
MFO PIMCO FDS EMERGING LOCAL BD FD INSTLCL USD	1,087.87
ROWE T PRICE INTERNATIONAL FUNDS INTERNATIONAL BOND FUND	2,341.40
TXU CORP COM	22.15
TYCO INTL LTD NEW	74.66
J.S CL ACTIONS (DELISTED/VAR CUSIPS) ACTION USE ONLY	66.94
VORLDCOM INC GA NEW	208.28
Total capital gain distributions	113,528.33

None

Description			n		Amount of dividend
MFC FLEXSHARES TR TR IBOXX	3 YR TARGET DU	JRATION TIPS INDEX FD	 ***************************************		891.13
ROWE T PRICE INTERNATIONAL Total Nondividend Distributions	FUNDS INTERNA	TIONAL BOND FUND	 •	···· ······	1,592.92 2,484.0 5

<u>Interest</u>

Important Tax Information

WIEBOLDT FOUNDATION

SCHEDULE OF GRANT APPROPRIATIONS AND PAYMENTS

YEAR ENDED DECEMBER 31, 2012

			Approved	Approved	
			and	and	
	Grants		paid	accrued	
	payable	Paid in	ın	at	Total
	12/31/12	2013	2013	12/31/13	Expense
A Just Harvest	\$		\$ 15,000		15,000
Access Living			15,000		15,000
Action NOW Institute			25,000		25,000
Albany Park Neighborhood Council			25,000	10000	35,000
Alliance of the Southeast			15,000		15,000
Bickerdike Redevelopment Corp.			15,000		15,000
Blocks Together			15,000		15,000
Brighton Park Neighborhood Council			25,000		25,000
Chicago Coalition For The Homeless			15,000		15,000
Chicago Foundation for Women			500		500
Chinese American Service League			15,000		15,000
Community Organizing and Family Issues			15,000		15,000
Community Renewal Society			20,000		20,000
Crossroads Fund		•	500		500
Donors Forum Of Chicago			2,530		2,530
DuPage Sponsors			20,000		20,000
Enlace Chicago			20,000		20,000
Illinois Coalition For Immigrants & Refugee Rights			35,000	5000	40,000
Illinois Justice Foundation			20,000		20,000
Interfaith Leadership Project			20,000		20,000
Jane Addams Senior Caucus			15,000		15,000
Kenwood-Oakland Community Organization			45,000		45,000
Lake County Sponsors			15,000		15,000
Logan Square Neighborhood Association			25,000		25,000
Mercy Housing Lakefront			15,000		15,000
Midwest Academy			15,000		15,000
Northwest Side Housing Center			20,000		20,000
One Northside			45,000		45,000
Our Lady of Mt. Carmel Parish			15,000		15,000
Public Interest Projects		•	10,000		10,000
Southsiders Organizing for Unity & Liberation	15,000	15,000	20,000		20,000
Southwest Organizing Project			25,000		25,000
State Voices	1,000	1,000			-
The Grassroots Collaborative			15,000		15,000
	\$16,000	\$16,000	\$613,530	\$15,000	\$628,530

Wieboldt Foundation 2013 Grants Listing 36-2167955

 A Just Harvest 7653 N Paulina Chicago, IL 60645

Access Living 115 West Chicago Ave. Chicago, IL 60654

Action Now Institute 820 W Jackson Blvd. Chicago, IL 60607

Albany Park Neighborhood Council 4749 N. Kedzie Chicago, IL 60625

Aliance of the Southeast 9204 S. Commercial Chicago, IL 60617

Bickerdike Redevelopment Corp. 2550 W North Ave Chicago, IL 60647

Blocks Together 3453 W North Avenue Chicago, IL 60647

Brighton Park Neighborhood Council 4477 S Archer Ave Chicago, IL 60632

Chicago Coalition for the Homeless 70 E. Lake St. Chicago, IL 60601

Chicago Foundation For Women One E. Wacker Drive Chicago, IL 60601

Chinese American Service League 2141 S Tan Court Chicago, IL 60616

Community Organizing and Family Issues 1436 W. Randolph Chicago, IL 60607

Wieboldt Foundation 2013 Grants Listing 36-2167955

Community Renewal Society 332 S Michigan Chicago, IL 60604

Crossroads Fund 3411 W. Diversey Ave, Chicago, IL 60647

Donors Forum 208 S LaSalle Chicago, IL 60604

DuPage Sponsors 41 N Park Blvd Glen Ellyn IL 60137

Enlace Chicago 2756 S Harding Chicago, IL 60623

IL Coalition for Immigrant & Refugee Rights 55 E Jackson Blvd. Chicago, IL 60604

Illinois Justice Foundation 4933 S. Dorchester Chicago, IL 60615

Interfaith Leadership Project 1510 49th Court Cicero, IL 60804

Jane Addams Senior Caucus 1111 N Wells Chicago, IL 60610

Kenwood-Oakland Community Organization 4242 S. Cottage Grove Chicago, IL 60653

Lake County Sponsors 425 Laurel Avenue Highland Park, IL 60035

Logan Square Neighborhood Association 2840 N Milwaukee Chicago, IL 60618 Wieboldt Foundation 2013 Grants Listing 36-2167955

Mercy Housing Lakefront 28 E Jackson Blvd Chicago, IL 60604

Midwest Academy 28 E Jackson Chicago, IL 60604

Northwest Side Housing Center 5007 W. Addison St. Chicago, IL 60641

ONE Northside 4648 N Racine Chicago, IL 60640

Our Lady of Mt. Carmel Parish 1101 N 23rd Avenue Melrose Park, IL 60160

Public Interest Projects 45 W. 36th Street New York NY 10018

Southsiders Organizing for Unity & Liberation 5001 S Ellis Avenue Chicago, IL 60651

Southwest Organizing Project 2509 E 63rd St Chicago, IL 60629

State Voices 1225 I Street, NW Washington, DC 20005

The Grassroots Collaborative 637 S Dearborn Chicago, IL 60605

Wieboldt Foundation

Celebrating over 90 years of funding community organizing

Grant Guidelines

The Wieboldt Foundation limits its grant making to the Chicago metropolitan area. The foundation supports multiissue community organizing groups that work in low-income neighborhoods, that are accountable to neighborhood residents, and through which people are empowered to have a major voice in shaping decisions that affect their lives.

We support organizations that:

- Organize by enlisting and nurturing participation of a large number of neighborhood residents, organizations and institutions
- · Recruit, develop, and formally train local leadership
- Enable local residents to develop an agenda, to devise strategies, and to carry out action effectively to address issues
- · Demonstrate innovative strategies or create new local institutions that strengthen local community capacity
- · Broaden their impact by working with other groups, whenever possible
- Are led by a board of directors that is representative of and accountable to community residents
- · Show evidence of significant local fundraising

The Wieboldt Foundation generally does not fund individuals, studies and research, conferences, capital development, or direct or social service programs

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Wieboldt Foundation

Celebrating over 90 years of funding community organizing

Application Process

If your organization is **not a current grantee**, but would like to be considered for financial support, please send us a **Letter of Inquiry** (LOI) to **awards@wieboldt.org** outlining the nature of your organization and rationale for funding from the Wieboldt Foundation. **Letters of Inquiry** will be reviewed by staff and a committee of the board who will make a determination on whether to invite your organization to submit a full proposal. We will notify organizations of the status of their request within one month of receipt of the **LOI**.

If you are a current Wieboldt grantee and wish to apply for continued support, rather than submitting a general proposal we would like you to download the following Microsoft Word document and submit it via email to awards@wieboldt org

Right-click on **Grant Application** to download and save to your computer

Deadline for Applications

For 2014, the following **deadlines for submission of full applications** from current grantees will apply November 29 for review on February 6, 2014, January 31 for review on April 3, March 28 for review on May 29; May 30 for review on July 31, August 1 for review on October 2, October 3 for review on December 4, and December 5 for review in February 2015

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Wieboldt Foundation

Celebrating over 90 years of funding community organizing

Program Related Investments

The Wieboldt Foundation offers program related investments (PRIs) to support neighborhood development and revitalization. Through program related investments, loans, loan guarantees, or equity investments are available to help community organizations or groups working with low-income people whose work on housing, community economic development, and community ventures require this kind of financing.

The Wieboldt Foundation will consider PRIs in amounts up to \$40,000. The term will be negotiable but will not exceed five years. A rate of return is expected and will be negotiated on a project by project basis. Plans for repayment of the PRI must be included in the application.

Program Priorities

Under this initiative, the foundation will welcome applications from organizations that are geographically based in, or that work in, low-income neighborhoods in the Chicago metropolitan area and that

- · Rehabilitate/produce housing for low-income citizens
- · Promote community economic development that is accountable to local residents
- · Create/support neighborhood-based business ventures
- · Increase local ownership of financial resources and access to other investors
- Provide employment opportunities for local residents

The Foundation makes program related investments that complement our grantmaking program, although an organization that submits a PRI application need not be a current grantee. An indication of significant local investment and/or a demonstration of local support will be important. Collateral should be provided, where appropriate. The foundation expects that a financial package will include other sources of money.

Eligibility

To be eligible for this program, applicants must have

- · Tax-exempt status from the Internal Revenue Service
- · Been in operation for at least one year
- Appropriate staffing
- · Commitment to developing leadership within both the staff and the board of directors
- · Procedures that ensure local accountability

- A good track record with PRIs or other loans, or a demonstrable expertise in its board of directors and staff
 that suggests that a PRI would be a prudent investment
- Good record keeping procedures and accountability controls.

If you would like to apply for a program related investment, please call us for further information

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Form **8868**

(Rev. January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

• If you		lete enly E					. • X
,	are filing for an Automatic 3-Month Extension, compl	ete only r	Part I and check this box			•••• ••••	
• If you	are filing for an Additional (Not Automatic) 3-Month E	xtension,	, complete only Part II (on page 2 o	f this f	orm).		
Do not c	omplete Part II unless you have already been granted	i an autom	natic 3-month extension on a previous	usly file	d Form 8	868.	
Electron	c filing (e-file). You can electronically file Form 8868 if	you need	a 3-month automatic extension of t	ime to	file (6 mo	nths for a c	orporation
required t	o file Form 990-T), or an additional (not automatic) 3-m	onth exter	nsion of time. You can electronically	file Fo	rm 8868 t	to request a	n extensior
of time to	file any of the forms listed in Part I or Part II with the ex	xception c	of Form 8870, Information Return for	Trans	fers Asso	ciated With	Certain
Personal	Benefit Contracts, which must be sent to the IRS in pa	per forma	t (see instructions). For more details	on the	electron	ic filing of t	nis form,
visit www	irs.gov/efile and click on e-file for Charities & Nonprofit	ts.					
Part I	Automatic 3-Month Extension of Tim	e. Only	submit original (no copies ne	edec	d)		
A corpora	tion required to file Form 990-T and requesting an auto						▶ □
All other o	orporations (including 1120-C filers), partnerships, REN me tax returns.			st an e	xtension		number
Type or	Name of exempt organization or other filer, see instru	uctions.			•		ımber (EIN)
print	WIEBOLDT FOUNDATION		36-216				955
File by the	Number, street, and room or suite no. If a P.O. box, s	see instruc	etions	Socia		number (S	
due date for iling your	53 WEST JACKSON BOULEVARD,						,
eturn See nstructions	City, town or post office, state, and ZIP code. For a fe			·			
	CHICAGO, IL 60604	J. J. J. J. J. J. J. J. J. J. J. J. J. J					
	<u> </u>						
Enter the f	Return code for the return that this application is for (file	e a separa	te application for each return)	•••••	•••••	•••••	0 4
Applicatio	n	Return	Application				Return
			ls For				
s For		Code					Code
	or Form 990-EZ	Code 01	Form 990-T (corporation)				07
orm 990 c	BL .	J					
orm 990 c	· · · · · · · · · · · · · · · · · · ·	01	Form 990-T (corporation) Form 1041-A Form 4720 (other than individual)				07 08 09
orm 990 c orm 990-E orm 4720 orm 990-F	Gindividual)	01 02 03 04	Form 990-T (corporation) Form 1041-A Form 4720 (other than individual) Form 5227				07 08 09 10
form 990 c form 990-E form 4720 form 990-F orm 990-T	GL (individual) PF (sec. 401(a) or 408(a) trust)	01 02 03 04 05	Form 990-T (corporation) Form 1041-A Form 4720 (other than individual) Form 5227 Form 6069				07 08 09 10 11
form 990 c form 990-E form 4720 form 990-F orm 990-T	GL (individual) PF (sec. 401(a) or 408(a) trust) (trust other than above)	01 02 03 04 05 06	Form 990-T (corporation) Form 1041-A Form 4720 (other than individual) Form 5227				07 08 09 10
orm 990-E form 4720 form 990-F form 990-T	(individual) PF (sec. 401(a) or 408(a) trust) (trust other than above) MS . CARMEN PRIE	01 02 03 04 05 06	Form 990-T (corporation) Form 1041-A Form 4720 (other than individual) Form 5227 Form 6069 Form 8870	GO,	IL -	6060	07 08 09 10 11 12
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Form **8868**

(Rev. January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

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	omplete Part II unless you have already been granted				m 8868.	
	ic filing (e-file). You can electronically file Form 8868 r					ooration
	to file Form 990-T), or an additional (not automatic) 3-m	•				
	o file any of the forms listed in Part I or Part II with the e					
	Benefit Contracts, which must be sent to the IRS in pa	-				
	ris.gov/efile and click on e-file for Charities & Nonprofit		. (600			,
Part I	Automatic 3-Month Extension of Tim		submit original (no copies ne	eded).		
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Part I only	·					· []
	corporations (including 1120-C filers), partnerships, REI	AICs, and	trusts must use Form 7004 to reque	st an extens	ion of time	
to file inco	ome tax returns.			Enter filer	's identifying nur	mber
Type or	Name of exempt organization or other filer, see instr	uctions.		Employer i	dentification num	ber (EIN)
print						
	WIEBOLDT FOUNDATION				36-21679	55
File by the due date for	Number, street, and room or suite no. If a P.O. box,	see instruc	ctions. Social security number (SS			
filing your	53 WEST JACKSON BOULEVARD,				,	•
return See instructions	City, town or post office, state, and ZIP code. For a f				-	
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