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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2013

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning , 2013, and ending

Name of foundation Nina Mason Pulliam Charitable Trust		A Employer identification number 35-6644088
Number and street (or P.O. box number if mail is not delivered to street address) 135 North Pennsylvanis Street		B Telephone number (see the instructions) (317) 231-6075
City or town, state or province, country, and ZIP or foreign postal code Indianapolis IN 46204		C If exemption application is pending, check here. ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial Return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here. ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation. ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 384,921,952.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see Instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch.)				
	2 Ck ☐ If the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments.	6,131.	6,131.		
	4 Dividends and interest from securities.	1,768,654.	1,768,654.		
	5a Gross rents.				
	b Net rental income or (loss).				
	6a Net gain/(loss) from sale of assets not on line 10	15,519,229.			
	b Gross sales price for all assets on line 6a.	73,057,358.			
	7 Capital gain net income (from Part IV, line 2)		22,585,840.		
	8 Net short-term capital gain.				
	9 Income modifications.				
	10a Gross sales less returns and allowances.				
b Less Cost of goods sold.					
c Gross profit/(loss) (all sch.)					
11 Other income (attach schedule)					
See Line 11 Stmt	34,813,529.	5,539,019.			
12 Total. Add lines 1 through 11.	52,107,543.	29,899,644.			
ADMINISTRATIVE AND EXPENSES	13 Compensation of officers, directors, trustees, etc.	769,440.	305,610.		458,405.
	14 Other employee salaries and wages.	1,522,355.	89,243.		1,406,950.
	15 Pension plans, employee benefits.	798,523.	98,124.		531,795.
	16a Legal fees (attach schedule). L-16a Stmt.	73,683.	44,919.		33,860.
	b Accounting fees (attach sch). L-16b Stmt.	37,281.	7,456.		29,825.
	c Other prof fees (attach sch). L-16c Stmt.	1,665,958.	1,553,763.		
	17 Interest.				
	18 Taxes (attach schedule) (see instrs) See Line 18 Stmt	1,000,023.	153,453.		183.
	19 Depreciation (attach sch) and depletion.	39,300.	5,895.		
	20 Occupancy.	323,964.	29,274.		274,461.
	21 Travel, conferences, and meetings.	187,404.	32,544.		146,180.
	22 Printing and publications.	40,110.	825.		37,631.
	23 Other expenses (attach schedule) See Line 23 Stmt	387,568.	1,637,012.		366,847.
	24 Total operating and administrative expenses. Add lines 13 through 23.	6,845,609.	3,958,118.		3,286,137.
	25 Contributions, gifts, grants paid.	13,267,549.			13,880,000.
26 Total expenses and disbursements. Add lines 24 and 25.	20,113,158.	3,958,118.		17,166,137.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements.	31,994,385.				
b Net investment income (if negative, enter -0-).		25,941,526.			
c Adjusted net income (if negative, enter -0-).					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing		786,191.	1,911,726.	1,911,726.
	2	Savings and temporary cash investments		15,836,336.	10,657,032.	10,657,032.
	3	Accounts receivable	5,943,025.			
		Less: allowance for doubtful accounts		6,937,790.	5,943,025.	5,943,025.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		100,782.	104,007.	104,007.
	10a	Investments — U.S. and state government obligations (attach schedule)	Attach. #2	28,231,638.	26,513,793.	26,513,793.
	b	Investments — corporate stock (attach schedule)	Attach. #2	22,586,869.	23,147,398.	23,147,398.
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule)	Attach. #3	277,818,463.	316,007,480.	316,007,480.	
14	Land, buildings, and equipment: basis	925,760.				
	Less: accumulated depreciation (attach schedule)	798,780.	165,522.	126,980.	126,980.	
15	Other assets (describe)	457(b) plan assets	418,073.	510,511.	510,511.	
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)		352,881,664.	384,921,952.	384,921,952.	
LIABILITIES	17	Accounts payable and accrued expenses		730,895.	846,489.	
	18	Grants payable		6,464,294.	5,851,843.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)	Deferred excise taxes	968,405.	1,511,165.	
	23	Total liabilities (add lines 17 through 22)		8,163,594.	8,209,497.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			X		
	27	Capital stock, trust principal, or current funds		371,934,994.	371,934,994.	
	28	Paid-in or capital surplus, or land, building, and equipment fund		-27,216,924.	4,777,461.	
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		344,718,070.	376,712,455.	
	31	Total liabilities and net assets/fund balances (see instructions)		352,881,664.	384,921,952.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	344,718,070.
2	Enter amount from Part I, line 27a	2	31,994,385.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	376,712,455.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	376,712,455.

Part IV. Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1a See Part IV Schedule - Attach #1

b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	22,585,840.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 []	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	17,186,507.	340,172,943.	0.050523
2011	16,099,301.	345,570,509.	0.046588
2010	14,587,121.	325,232,481.	0.044851
2009	17,401,518.	292,537,552.	0.059485
2008	18,880,522.	350,853,394.	0.053813

2 Total of line 1, column (d)	2	0.255260
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051052
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	363,147,767.
5 Multiply line 4 by line 3	5	18,539,420.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	259,415.
7 Add lines 5 and 6.	7	18,798,835.
8 Enter qualifying distributions from Part XII, line 4	8	17,166,137.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1	a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary — see Instrs)		
	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	518,831.
	c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3		Add lines 1 and 2	3	518,831.
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5		Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0-	5	518,831.
6		Credits/Payments:		
	a	2013 estimated tax pmts and 2012 overpayment credited to 2013	6a	456,335.
	b	Exempt foreign organizations — tax withheld at source	6b	
	c	Tax paid with application for extension of time to file (Form 8868)	6c	
	d	Backup withholding erroneously withheld	6d	
7		Total credits and payments. Add lines 6a through 6d	7	456,335.
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	438.
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	62,934.
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.
11		Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XIV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) See States Registered In		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
Website address <u>www.nmpct.org</u>				
14	The books are in care of <u>Nina Mason Pulliam Charitable Trust</u> Telephone no. <u>(317) 231-6075</u> Located at <u>135 N Pennsylvania St, Suite 1200 Indianapolis IN</u> ZIP +4 <u>46204-2400</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attach #4				
		769,440.	116,591.	4,800.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Mary K. Price 135 N Pennsylvania St, Suite 1200 Indianapolis IN 46204	Dir Grant Adm 40.00	135,080.	29,880.	0.
Edmund Portnoy 2201 E Camelback Rd, Suite 600B Phoenix AZ 85016	Dir Grants AZ 40.00	178,420.	42,477.	1,200.
Robert Berger 2201 E Camelback Rd, Suite 600B Phoenix AZ 85016	Program AZ 40.00	123,750.	20,708.	0.
Maureen West 2201 E Camelback Rd, Suite 600B Phoenix AZ 85016	Dir Comm 40.00	122,605.	20,545.	0.
Sherri Hoy 135 N Pennsylvania St, Suite 1200 Indianapolis IN 46204	Program IN 40.00	108,790.	24,700.	0.

Total number of other employees paid over \$50,000 9

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Cambridge Associates P.O. Box 83232 Chicago IL 60691	Investment Consulting	716,781.
Silchester International Investors, LLC 780 Third Avenue, 42nd Floor New York NY 10017	Investment Management	158,710.
Spencer Stuart U.S. Inc. 353 N. Clark Street, Suite 2400 Chicago IL 64654	Executive Search Consulting	123,770.
Adage Capital Partners, L.P. 200 Clarendon Street, 52nd Floor Boston MA 02116	Investment Management	112,195.
Faegre Baker & Daniels 300 N. Meridian Street, Suite 700 Indianapolis IN 46204	Legal Counsel	73,683.
Total number of others receiving over \$50,000 for professional services		9

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 None	
2	
All other program-related investments. See instructions.	
3 None	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1 a	365,479,917.
b	Average of monthly cash balances	1 b	1,676,288.
c	Fair market value of all other assets (see instructions)	1 c	1,521,731.
d	Total (add lines 1a, b, and c)	1 d	368,677,936.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	368,677,936.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	5,530,169.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	363,147,767.
6	Minimum investment return. Enter 5% of line 5	6	18,157,388.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	18,157,388.
2 a	Tax on investment income for 2013 from Part VI, line 5	2 a	518,831.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	518,831.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,638,557.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	17,638,557.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,638,557.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	17,166,137.
b	Program-related investments — total from Part IX-B.	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	17,166,137.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	17,166,137.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				17,638,557.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			13,075,164.	
b Total for prior years. 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013				
a From 2008 0.				
b From 2009 0.				
c From 2010 0.				
d From 2011 0.				
e From 2012 0.				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 17,166,137.				
a Applied to 2012, but not more than line 2a			13,075,164.	
b Applied to undistributed income of prior years (Election required — see instructions).				
c Treated as distributions out of corpus (Election required — see instructions).				
d Applied to 2013 distributable amount				4,090,973.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5.	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions.			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				13,547,584.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009 0.				
b Excess from 2010 0.				
c Excess from 2011 0.				
d Excess from 2012 0.				
e Excess from 2013 0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2013

(b) 2012

(c) 2011

(d) 2010

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a 'Assets' alternative test — enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test — enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

See Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

see attached

b The form in which applications should be submitted and information and materials they should include:

see attached

c Any submission deadlines:

see attached

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

see attached

Part XV Supplementary Information (continued)**.3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attached payments reconciliation report				13,880,000.
Total			3 a	13,880,000.
b Approved for future payment See attached payments reconciliation report				3,382,297.
Total			3 b	3,382,297.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	6,131.	
4	Dividends and interest from securities			14	1,768,654.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory . .			18	15,519,229.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . . .					
11	Other revenue:					
a	Unrealized Gain on Investments			18	34,145,079.	
b	Unrelated Business Income	310000	668,450.			
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		668,450.		51,439,093.	
13	Total. Add line 12, columns (b), (d), and (e)			13	52,107,543.	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1 a (1)	X
	(2) Other assets	1 a (2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1 b (1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1 b (2)	X
	(3) Rental of facilities, equipment, or other assets	1 b (3)	X
	(4) Reimbursement arrangements	1 b (4)	X
	(5) Loans or loan guarantees	1 b (5)	X
	(6) Performance of services or membership or fundraising solicitations	1 b (6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c	X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	<u>Robert L. Lowery</u> Signature of officer or trustee		<u>11/10/2014</u> Date	<u>Executive VP and CFO</u> Title		May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No	
	Print/Type preparer's name <u>Holly M Pantzer</u>		Preparer's signature <u>Holly M Pantzer</u>		Date <u>11/5/14</u>	Check ☐ If self-employed	PTIN <u>P00137289</u>
Paid Preparer Use Only	Firm's name ▶ <u>BKD, LLP</u>					Firm's EIN ▶ <u>44-0160260</u>	
	Firm's address ▶ <u>201 N. ILLINOIS STREET</u> <u>INDIANAPOLIS IN 46204</u>					Phone no. <u>317-383-4000</u>	

BAA

Form 990-PF (2013)

Form 990-PF, Page 1, Part I, Line 11
Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
Unrealized Gain on Investments	34,813,529.		
Partnership K-1 Activity		5,539,019.	
Total	34,813,529.	5,539,019.	

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Current Excise Tax Expense	464,831.			
Deferred Excise Tax	534,000.			
Other Taxes	1,192.	1,009.		183.
K-1 Flow Thru Foreign Tax Paid		152,444.		
Total	1,000,023.	153,453.		183.

Form 990-PF, Page 1, Part I, Line 23
Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Consulting - Organizational	28,624.			31,408.
Membership to Organizations	41,097.	1,200.		39,897.
Supplies	8,104.	839.		7,395.
Insurance	44,267.	6,640.		37,627.
Postage	3,886.			3,824.
Employee Development	15,255.	3,024.		12,231.
Telecommunication Costs	21,425.	2,866.		18,569.
Computer Maintenance	25,381.	3,736.		23,063.
Other Expenses	199,529.	7,168.		192,833.
K-1 Investment Portfolio Ded.	0.	1,611,539.		0.
Total	387,568.	1,637,012.		366,847.

Form 990-PF, Page 4, Part VII-A, Line 8a
States Registered In

AZ - Arizona
IN - Indiana

Form 990-PF, Page 10, Part XV, Line 2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs

Name . See Attached Information Sheet

Address

City, St, Zip, Phone .

E-mail

The form in which applications should be submitted and information and materials they should include:
See attached information sheet

Any submission deadlines:

See attached information sheet

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of
institutions, or other factors:

See attached information sheet

Name .

Address

City, St, Zip, Phone .

E-mail

The form in which applications should be submitted and information and materials they should include:
See attached information sheet

Any submission deadlines:

See attached information sheet

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of
institutions, or other factors:

See attached information sheet

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Faegre Baker Daniels LLP	Legal services	73,683.	44,919.		33,860.
Total		<u>73,683.</u>	<u>44,919.</u>		<u>33,860.</u>

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BKD LLP	Audit & Tax work	37,281.	7,456.		29,825.
Total		<u>37,281.</u>	<u>7,456.</u>		<u>29,825.</u>

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Carbridge Associates LLC	Portfolio management	716,781.	716,781.		
Silchester International	Portfolio management	158,710.	158,710.		
Westwood Global	Portfolio management	70,640.	70,640.		
First State Investments	Portfolio management	90,932.	90,932.		
Brandywine	Portfolio management	71,706.	71,706.		
HS Management	Portfolio management	71,555.	71,555.		
Bank of New York Mellon	Portfolio management	85,629.	85,629.		
Adage Capital	Portfolio management	112,195.	0.		
McDonald Asset Management	Portfolio management	66,861.	66,861.		
Levin Capital	Portfolio management	59,260.	59,260.		
Clifton Group	Portfolio management	50,441.	50,441.		
Standish Mellon	Portfolio management	9,071.	9,071.		
Investment Research & Analytics	Portfolio management	4,735.	4,735.		
1607 International	Portfolio management	94,745.	94,745.		
Other	Portfolio management	2,697.	2,697.		
Total		<u>1,665,958.</u>	<u>1,553,763.</u>		

Supporting Statement of:

Form 990-PF, pl/Line 11(b)-2

Description	Amount
K-1 Pass Through Items:	
Ordinary Business Income (Loss)	52,594.
Interest Income	871,332.
Dividend Income	2,563,365.
Royalty Income	5,139.
Ordinary Income (Loss)	2,078,333.
Net Real Estate Income (Losses)	-31,744.
Total	<u>5,539,019.</u>

Nina Mason Pulliam Charitable Trust
Form 990-PF - Part IV
Capital Gains and Losses for Tax on Investment Income

Description	Gross Sale Price	Cost Basis	Gain or Loss	Date Acquired	Date Sold
McDonald Capital Management Property Type: Securities	2,437,616	1,312,450	1,125,166	Various	Various
Levin Capital Partners Property Type: Securities	13,997,171	12,260,801	1,736,370	Various	Various
HS Investment Management Property Type: Securities	7,083,349	5,673,753	1,409,596	Various	Various
Standish Mellon Investment Management Property Type: Securities	9,713,723	9,551,534	162,189	Various	Various
Investment Research & Management Property Type: Securities	2,025,553	1,962,075	63,478	Various	Various
International Value Advisors Property Type: Securities	5,263,222	4,678,309	584,913	Various	Various
MFS Investment Management Property Type: Securities	35,595	-	35,595	Various	Various
T. Rowe Price Property Type: Securities	4,653,234	3,366,691	1,286,543	Various	Various
Southeastern Asset Management Property Type: Securities	7,359,249	5,188,625	2,070,624	Various	Various
EII International REIT Property Type: Securities	7,389,136	5,050,415	2,338,721	Various	Various
PIMCO Unconstrained Property Type: Securities	18,983	-	18,983	Various	Various
Chilton Property Type: Securities	4,973,071	5,792,028	(818,957)	Various	Various
The Chilton Group Property Type: Securities	391,742	-	391,742	Various	Various
Titan Partners K-1 Pass Through Property Type: Securities			1,372,839	Various	Various
Silchester International K-1 Pass Through Property Type: Securities			1,267,238	Various	Various
Adage Capital K-1 Pass Through Property Type: Securities			2,030,367	Various	Various
City of London K-1 Pass Through Property Type: Securities			(191,731)	Various	Various
City of London K-1 Capital gain Property Type: Securities			614,423	Various	Various
First State Investments K-1 Pass Through Property Type: Securities			1,256,655	Various	Various
Overlook Investments K-1 Pass Through Property Type: Securities			1,651,948	Various	Various
1607 Capital Partners K-1 Pass Through Property Type: Securities			78,881	Various	Various
VGI Emerging Markets Smaller Companies Fund, LLC K-1 Pass Through Property Type: Securities			58,401	Various	Various
Brandywine Global K-1 Pass Through Property Type: Securities			310,750	Various	Various
Absolute Return Managers Property Type: Securities	2,066,467	1,438,176	628,291	Various	Various
Hedge Fund Managers Property Type: Securities	5,684,763	5,251,830	432,933	Various	Various
Absolute Return Managers K-1 Pass Through Property Type: Securities			169,976	Various	Various
Non marketable Managers K-1 Pass Through Property Type: Securities			2,435,422	Various	Various
Other Managers Property Type: Securities	64,484	-	64,484	Various	Various
TOTAL GAIN (LOSS)	73,057,358		22,585,840		

Attachment #1

Form 990 PF, Part II - U.S. and State Obligations

<u>Description</u>	<u>Beginning Book Value</u>	<u>Ending Book Value</u>	<u>Ending FMV</u>
Standish Mellon Treasury Management - US Treasury Notes	23,339,190	21,937,672	21,937,672
Investment Research & Management TIPS	4,892,448	4,555,355	4,555,355
Unsettled Transactions	-	20,766	20,766
US Obligations Total	28,231,638	26,513,793	26,513,793

Form 990 PF, Part II - Corporate Stock

<u>Description</u>	<u>Beginning Book Value</u>	<u>Ending Book Value</u>	<u>Ending FMV</u>
McDonald Capital Equities Held	7,007,863	7,063,834	7,063,834
HS Management Equities Held	7,543,443	8,562,776	8,562,776
Levin Capital Equities Held	8,035,563	7,471,817	7,471,817
Unsettled Transactions	-	48,971	48,971
Corporate Stock Totals	22,586,869	23,147,398	23,147,398

Attachment #2
=====

Form 990 PF, Part II - Other Investments

<u>Description</u>	<u>Beginning Book Value</u>	<u>Ending Book Value</u>	<u>Ending FMV</u>
Adage Capital Partners, L.P.	19,708,769	27,337,788	27,337,788
Titan Partners, L.P.	10,687,859	11,506,509	11,506,509
Longleaf Partners Small-Cap	5,820,297	-	-
1607 Capital Partners International Equity, L.P.	12,078,975	17,007,360	17,007,360
Silchester International Value Equity Trust	15,200,219	17,216,621	17,216,621
IVA International	12,035,216	14,775,094	14,775,094
MFS Institutional International Equity	10,231,632	12,130,921	12,130,921
First State Global Emerging Market Leaders Fund (Delaware Trust)	13,270,028	12,239,344	12,239,344
Overlook Partners Fund, L.P.	11,052,302	12,490,159	12,490,159
VGI Emerging Markets Smaller Companies Fund, LLC	5,420,631	5,380,253	5,380,253
Ell Global Property	7,036,878	-	-
Van Eck International Investors Gold	3,155,791	1,619,730	1,619,730
T Rowe Price New Era	4,411,152	-	-
Van Eck Global Hard Assets	-	6,214,577	6,214,577
Chilton Global Natural Resources International Ltd	4,666,384	-	-
The Gresham A+ Fund Ltd	9,429,956	10,399,056	10,399,056
Convexity Capital	-	4,582,328	4,582,328
PIMCO Unconstrained Bond	-	4,948,563	4,948,563
Brandywine International Fixed Income Portfolio	16,155,666	10,790,070	10,790,070
Clifton	1,323	-	-
Absolute Return Investments			
AJBlue, Ltd.	-	4,029,739	4,029,739
HBK Offshore Fund II L.P.	4,052,465	4,355,826	4,355,826
Davidson Kempner Institutional Partners, L.P.	4,744,597	5,196,347	5,196,347
Fir Tree International Value Fund, Ltd	4,535,520	5,323,333	5,323,333
Litespeed Offshore Fund, Ltd	7,029,290	6,108,917	6,108,917
Mason Capital, Ltd	4,162,167	5,123,726	5,123,726
Owl Creek Overseas Fund Ltd	4,152,873	6,101,022	6,101,022
Anchorage Capital Group, L.L.C.	4,565,629	5,496,222	5,496,222
Contrarian Fund I Offshore Ltd	4,975,437	5,820,376	5,820,376
Canyon Balanced Fund, Ltd	-	4,812,429	4,812,429
Shepherd Investments International, Ltd	305,758	262,428	262,428
Blackstone Distressed Securities Offshore Fund, Ltd	8,984	8,984	8,984
Hedge Fund Investments			
Valinor Capital Partners Offshore, Ltd	5,646,045	6,989,490	6,989,490
Highline Capital International, Ltd	5,099,527	5,218,554	5,218,554
Royalcap Value Fund, Ltd	4,820,589	3,218,660	3,218,660
North Run Offshore Partners, Ltd	5,748,142	5,285,783	5,285,783
Indus Asia Pacific Fund, Ltd	5,349,896	5,601,524	5,601,524
Viking Global Equities III Ltd	5,643,121	6,909,159	6,909,159
Conatus Capital Overseas Ltd	5,203,800	5,193,799	5,193,799
Highfields Capital Ltd	4,413,119	4,938,182	4,938,182
Polar Capital European Forager Fund Limited	-	5,162,931	5,162,931
Non Marketable Investments			
SVB Strategic Investors Fund IV, LP	2,180,551	3,386,175	3,386,175
Scale Venture Partners III, LP	2,353,522	2,810,702	2,810,702
Scale Venture Partners IV, LP	-	458,791	458,791
SV Life Sciences Fund V, LP	787,416	1,030,428	1,030,428
Legacy Venture VI, LLC	500,616	1,273,238	1,273,238
Welsh, Carson, Anderson & Stowe XI, LP	1,494,899	1,938,754	1,938,754
CI Capital Investors II	1,571,102	1,771,485	1,771,485
Level Equity Growth Partners I, LP	296,107	616,220	616,220
HIG Capital Partners V	-	31,122	31,122
CA Resources Fund LP - Series Bain X	3,127,971	3,860,812	3,860,812
AACP Tax Exempt Investors II, LP	3,618,750	5,108,600	5,108,600
Dover Street VII Cayman Fund LP	3,984,512	3,610,439	3,610,439
Dover Street VIII Cayman Fund LP	312,044	514,987	514,987
Goldman Sachs Distressed Managers IV Offshore, LP	1,379,043	1,547,720	1,547,720
Oaktree Opportunities Fund VIII (Cayman), Ltd	2,843,221	3,006,484	3,006,484
HIG Bayside Loan Opportunities Fund III	-	667,902	667,902
Realty Associates Fund IX	1,996,416	1,997,367	1,997,367
Crow Holdings Realty Partners, V-A, LP	3,587,374	3,523,641	3,523,641
Crow Holdings Realty Partners, VI A, LP	-	417,502	417,502
Commonfund Natural Resources Partners VIII, LP	1,750,609	2,104,478	2,104,478
Denham Commodity Partners Fund VI A, LP	122,855	248,627	248,627
CA Resources Fund LP - Series Resource Capital	-	135,298	135,298
Natural Gas Partners IX, LP	3,916,855	3,627,012	3,627,012
EnCap Energy Capital Fund VIII B, LP	1,122,893	1,851,066	1,851,066
EnCap Energy Capital Fund IX, LP	-	382,738	382,738
EnCap Flatrock Midstream Fund II-C, LP	51,670	290,088	290,088
Other Investments Totals	277,818,463	316,007,480	316,007,480

FORM 990 PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

NAME AND ADDRESS =====	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CAROL P. SCHILLING 2201 E. CAMELBACK ROAD SUITE 600 PHOENIX, AZ	TRUSTEE / CHAIR 5-6 /WK	45,500	NONE	NONE
KENT E. AGNESS 135 N. PENNSYLVANIA STREET SUITE 1200 INDIANAPOLIS, IN 46204	TRUSTEE 5-6 /WK	45,500	NONE	NONE
LISA SHOYER 2201 E. CAMELBACK ROAD SUITE 600 PHOENIX, AZ	TRUSTEE 5-6 /WK	45,500	NONE	NONE
HARRIET M. IVEY (SEE FOOTNOTE) 135 N. PENNSYLVANIA STREET SUITE 1200 INDIANAPOLIS, IN 46204	PRESIDENT & CEO 40 0+ /WK	369,490	58,670	2,400
ROBERT L. LOWRY CPA, CFA (SEE FOOTNOTE) 135 N. PENNSYLVANIA STREET SUITE 1200 INDIANAPOLIS, IN 46204	EXEC VP & CFO 40 0+ /WK	263,450	57,921	2,400
		769,440	116,591	4,800

COMPENSATION FOOTNOTE:

TRUSTEE COMPENSATION INCLUDES \$34,125 OF AMOUNTS INCLUDED AS INVESTMENT RELATED EXPENSES.

BENEFITS FOOTNOTE:

THE COMPONENTS OF MS. IVEY'S CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS OF \$58,670 ARE AS FOLLOWS:
 \$28,050 TO THE TRUST'S 401(K) PLAN THIS IS OFFERED TO ALL TRUST EMPLOYEES
 \$6,414 TOWARD THE ANNUAL COST OF THE TRUST'S HEALTH CARE PLAN OFFERED TO ALL TRUST EMPLOYEES
 \$5,307 TOWARD THE ANNUAL COST OF A LONG-TERM DISABILITY POLICY
 \$15,899 CONTRIBUTION TO AN EXECUTIVE 457(B) (NONQUALIFIED) PLAN
 \$3,000 ANNUAL AUTO ALLOWANCE.

THE COMPONENTS OF MR. LOWRY'S CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS OF \$57,921 ARE AS FOLLOWS
 \$28,050 TO THE TRUST'S 401(K) PLAN THIS IS OFFERED TO ALL TRUST EMPLOYEES
 \$18,918 TOWARD THE ANNUAL COST OF THE TRUST'S HEALTH CARE PLAN OFFERED TO ALL TRUST EMPLOYEES
 \$1,936 TOWARD THE ANNUAL COST OF A LONG-TERM DISABILITY POLICY.
 \$8,274 CONTRIBUTION TO AN EXECUTIVE 457(B) (NONQUALIFIED) PLAN
 \$743 CONTRIBUTION TOWARD A TERM LIFE INSURANCE POLICY

STATEMENT #4
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Book Asset Detail 1/01/13 - 12/31/13

1/22/1

1:33:pm

Asset	Date In Service	Property Description	Book Cost	Book Sec 179 Exp	Book Sal Value	Book Prior Deprec	Book Current Deprec	Book End Deprec	Book Net Book Value	Book Method	Book Life
Group: Automobiles											
24	2/23/06	HMI car for Phx.	27,933.83	0.00	0.00	27,933.83	0.00	27,933.83	0.00	S L	5.0000
Automobiles			27,933.83	0.00	0.00	27,933.83	0.00	27,933.83	0.00		
Group: Equipment											
1	2/02/10	MS licenses	4,599.57	0.00	0.00	4,599.57	127.77	4,599.57	0.00	S L	3.0000
2	5/01/98	Dynamics Financial System	7,720.74	0.00	0.00	7,720.74	0.00	7,720.74	0.00	S L	5.0000
3	4/14/04	Client Server - Gifts	33,105.00	0.00	0.00	33,105.00	0.00	33,105.00	0.00	S L	3.0000
6	2/10/12	BB.DC.MIG.DH.LH.MT computers	7,365.99	0.00	0.00	1,350.43	1,473.20	2,823.63	4,542.36	S L	5.0000
7	1/22/07	shredder	1,599.00	0.00	0.00	1,599.00	0.00	1,599.00	0.00	S L	5.0000
10	4/12/10	poly.com for board room - Indy	810.74	0.00	0.00	445.91	162.15	608.06	202.68	S L	5.0000
11	4/01/13	SonicWall 2 year	757.29	0.00	0.00	0.00	189.32	189.32	567.97	S L	3.0000
12	4/01/12	sonic wall TZ 215 wireless	1,538.90	0.00	0.00	230.84	307.78	538.62	1,000.28	S L	5.0000
13	8/15/05	Scanner - Phx. office	631.24	0.00	0.00	631.24	0.00	631.24	0.00	S L	5.0000
14	3/23/10	computers-GD.DB OptiPlex 780	2,659.67	0.00	0.00	2,438.04	221.63	2,659.67	0.00	S L	3.0000
16	3/23/10	computers-phx HMLCB.LG.BG (= 780)	5,319.40	0.00	0.00	4,876.11	443.29	5,319.40	0.00	S L	3.0000
17	4/05/10	computer-MKP OptiPlex 780	1,225.00	0.00	0.00	1,122.91	102.09	1,225.00	0.00	S L	3.0000
21	5/11/12	software - techsoup	1,332.00	0.00	0.00	296.00	444.00	740.00	592.00	S L	3.0000
22	4/05/07	printer-Benqua Dayna HP 2015	784.36	0.00	0.00	784.36	0.00	784.36	0.00	S L	5.0000
26	6/01/99	MicroEdge-Documment Manager	2,300.00	0.00	0.00	2,300.00	0.00	2,300.00	0.00	S L	5.0000
27	7/18/12	multiplexion printer 6180MFP D	749.00	0.00	0.00	62.42	149.80	212.22	536.78	S L	5.0000
29	6/01/10	Web Site software	625.89	0.00	0.00	538.96	86.93	625.89	0.00	S L	3.0000
30	9/14/12	as new computers OptiPlex 3010	1,834.00	0.00	0.00	127.27	366.80	489.07	1,344.93	S L	5.0000
31	11/13/16	burners both offices	3,778.00	0.00	0.00	3,778.00	0.00	3,778.00	0.00	S L	5.0000
32	12/31/17	deposit video conferencing - IN	14,688.00	0.00	0.00	14,688.00	0.00	14,688.00	0.00	S L	5.0000
34	12/07/17	deposit Video Conf. Phx office	14,688.00	0.00	0.00	14,688.00	0.00	14,688.00	0.00	S L	5.0000
38	6/18/16	Printer for Rosanne HP M2727	534.98	0.00	0.00	445.82	89.16	524.98	0.00	S L	3.0000
39	12/23/10	convertor-software	1,057.95	0.00	0.00	705.30	352.65	1,057.95	0.00	S L	3.0000
41	6/15/09	Voice Mail - PHX office	510.99	0.00	0.00	510.99	0.00	510.99	0.00	S L	3.0000
42	8/01/99	HPS-Indy phone system	20,031.00	0.00	0.00	20,031.00	0.00	20,031.00	0.00	S L	5.0000
44	2/01/08	computers-DC.LH.MT.MG.DH (= 755)	6,285.00	0.00	0.00	6,285.00	0.00	6,285.00	0.00	S L	3.0000
46	3/03/04	Projector for Phx. office	1,633.93	0.00	0.00	1,633.93	0.00	1,633.93	0.00	S L	3.0000
49	4/15/11	dep video conferencing equip Phx.	2,154.00	0.00	0.00	753.90	430.80	1,184.70	969.30	S L	5.0000
52	2/01/08	computer B Berger OptiPlex 755	1,307.00	0.00	0.00	1,307.00	0.00	1,307.00	0.00	S L	3.0000
54	2/01/08	bul. video conf - Indy	10,643.00	0.00	0.00	10,465.62	177.38	10,643.00	0.00	S L	5.0000
57	2/01/08	bul. video conf - Phx	12,501.00	0.00	0.00	12,292.65	208.35	12,501.00	0.00	S L	5.0000
58	9/22/11	Phx video equip office remodel	7,104.16	0.00	0.00	1,721.76	1,420.83	3,196.87	3,907.29	S L	5.0000
60	8/23/08	training Dynamics upgrade	1,721.76	0.00	0.00	1,721.76	-0.00	1,721.76	0.00	S L	3.0000
66	7/25/08	upgrade Dynamics training	3,607.50	0.00	0.00	3,607.50	0.00	3,607.50	0.00	S L	3.0000
69	11/18/09	project work sensory tech	4,045.00	0.00	0.00	4,045.00	0.00	4,045.00	0.00	S L	3.0000
70	7/25/08	new software license dynamics	3,508.00	0.00	0.00	3,508.00	0.00	3,508.00	0.00	S L	3.0000
80	4/23/01	phone install. phx. office	10,743.21	0.00	0.00	10,743.21	0.00	10,743.21	0.00	S L	5.0000
85	3/14/11	BK new computer OptiPlex 780	1,120.00	0.00	0.00	684.44	373.33	1,057.77	62.23	S L	3.0000
86	12/11/12	Servers Dell T420 tower (2)	7,322.72	0.00	0.00	122.05	1,364.54	1,586.59	5,736.13	S L	5.0000
89	3/14/11	RB-new computer OptiPlex 780	1,120.00	0.00	0.00	684.44	373.33	1,057.77	62.23	S L	3.0000
92	3/13/11	HML computer IN OptiPlex 780	1,120.00	0.00	0.00	684.44	373.33	1,057.77	62.23	S L	3.0000
94	3/14/11	Lap top IN office	1,459.00	0.00	0.00	891.61	486.33	1,377.94	81.06	S L	3.0000
96	3/14/11	Laptop PHX office	1,459.00	0.00	0.00	891.61	486.33	1,377.94	81.06	S L	3.0000
97	3/14/11	AZ - Sonic Wall equip & memory	1,210.57	0.00	0.00	739.79	403.52	1,143.31	67.26	S L	3.0000
108	1/01/11	computer upgrades	2,325.00	0.00	0.00	1,550.00	775.00	2,325.00	0.00	S L	3.0000

Book Asset Detail 1/01/13 - 12/31/13

Asset	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	Book Sal Value	Book Prior Deprec	Book Current Deprec	Book End Deprec	Book Net Value	Book Memo	Book Life
110	computer upgrades	1/01/11	2,616.50	0.00	0.00	1,744.34	\$72.16	2,616.50	0.00	\$ L	3,000.00
112	binding machine for Ind. office	1/10/02	1,417.19	0.00	0.00	1,417.19	0.00	1,417.19	0.00	\$ L	3,000.00
114	Projector-Ind.Indianapolis	4/13/03	1,542.21	0.00	0.00	1,542.21	0.00	1,542.21	0.00	\$ L	3,000.00
	Equipment		218,212.46	0.00	0.00	186,034.87	12,361.89	198,396.67	19,815.79		
	*Less: Dispositions		9,007.60	0.00	0.00	9,007.60	0.00	9,007.60	0.00		
	Net Equipment		209,204.86	0.00	0.00	177,027.27	12,361.89	189,389.07	19,815.79		
Group: Furniture and Fixtures											
8	Furniture: Files: artwork purchased from:	1/01/99	58,205.24	0.00	0.00	58,205.24	0.00	58,205.24	0.00	\$ L	5,000.00
18	glass top for Phx. office	2/06/03	1,194.23	0.00	0.00	1,194.23	0.00	1,194.23	0.00	\$ L	5,000.00
23	sofa tables for office - IN	2/23/10	1,647.75	0.00	0.00	953.73	329.55	1,263.28	384.47	\$ L	5,000.00
40	PNI-HMI FER office furniture PHX	4/15/99	8,457.77	0.00	0.00	8,457.77	0.00	8,457.77	0.00	\$ L	5,000.00
43	bookcase Maureen	9/27/12	3,980.85	0.00	0.00	199.04	796.17	995.21	2,985.64	\$ L	5,000.00
50	Pratt's Frames Ind. office	1/01/01	13,208.14	0.00	0.00	13,208.14	0.00	13,208.14	0.00	\$ L	5,000.00
51	Indy office furniture	11/13/09	66,955.55	0.00	0.00	42,405.06	13,391.07	55,796.13	11,159.23	\$ L	5,000.00
53	Chair for Grants in Phx	11/01/99	665.46	0.00	0.00	665.46	0.00	665.46	0.00	\$ L	5,000.00
55	file cabinets	3/25/00	2,375.10	0.00	0.00	2,375.10	0.00	2,375.10	0.00	\$ L	5,000.00
56	chairs-B.B. & B.M.	3/03/00	1,315.92	0.00	0.00	1,315.92	0.00	1,315.92	0.00	\$ L	5,000.00
61	office furniture-E.Portney	4/13/00	3,818.61	0.00	0.00	3,818.61	0.00	3,818.61	0.00	\$ L	5,000.00
64	Indy Wall Graphics	5/31/00	10,284.00	0.00	0.00	10,284.00	0.00	10,284.00	0.00	\$ L	5,000.00
65	HV1 artwork Ind. office	3/23/01	1,520.00	0.00	0.00	1,520.00	0.00	1,520.00	0.00	\$ L	5,000.00
67	grants admin. file cabinets	3/15/01	2,375.10	0.00	0.00	2,375.10	0.00	2,375.10	0.00	\$ L	5,000.00
68	Maureen office furniture	11/30/12	9,320.63	0.00	0.00	155.34	1,864.13	2,019.47	7,301.16	\$ L	5,000.00
73	Indy office furniture	8/01/00	2,961.00	0.00	0.00	2,961.00	0.00	2,961.00	0.00	\$ L	5,000.00
75	labne-Indy office remodel	8/01/00	1,121.37	0.00	0.00	1,121.37	0.00	1,121.37	0.00	\$ L	5,000.00
76	labrie research Ind. remodel	8/01/00	412.50	0.00	0.00	412.50	0.00	412.50	0.00	\$ L	5,000.00
78	Indy office furniture	10/01/00	1,204.50	0.00	0.00	1,204.50	0.00	1,204.50	0.00	\$ L	5,000.00
79	Phoenix furniture	6/01/01	195,892.95	0.00	0.00	195,892.95	0.00	195,892.95	0.00	\$ L	5,000.00
81	Indy-recep area decorations	11/07/00	881.38	0.00	0.00	881.38	0.00	881.38	0.00	\$ L	5,000.00
82	Indy-Love Seats Chairs	11/07/00	2,961.00	0.00	0.00	2,961.00	0.00	2,961.00	0.00	\$ L	5,000.00
91	Phx artwork	9/01/01	6,059.92	0.00	0.00	6,059.92	0.00	6,059.92	0.00	\$ L	5,000.00
95	Art Plaques Phx office	11/01/01	4,096.00	0.00	0.00	4,096.00	0.00	4,096.00	0.00	\$ L	5,000.00
100	artwork Phx. office	3/25/02	1,341.62	0.00	0.00	1,341.62	0.00	1,341.62	0.00	\$ L	5,000.00
101	Phx. office new fixtures	11/20/01	1,553.63	0.00	0.00	1,553.63	0.00	1,553.63	0.00	\$ L	5,000.00
103	7 office chairs IN office	5/08/02	4,986.34	0.00	0.00	4,986.34	0.00	4,986.34	0.00	\$ L	5,000.00
104	Light fixtures for Phx. office	11/10/01	4,632.46	0.00	0.00	4,632.46	0.00	4,632.46	0.00	\$ L	5,000.00
111	bookshelves-Indy library	8/01/02	782.54	0.00	0.00	782.54	0.00	782.54	0.00	\$ L	5,000.00
117	refrigerator for Phx office	5/03/11	796.69	0.00	0.00	263.57	159.34	424.91	371.78	\$ L	5,000.00
118	Recep desk	12/27/04	14,728.90	0.00	0.00	14,728.90	0.00	14,728.90	0.00	\$ L	5,000.00
126	Phx 6 chairs	6/30/11	5,776.71	0.00	0.00	1,753.01	1,155.34	2,888.55	2,888.55	\$ L	5,000.00
127	phx - valances office	8/26/11	3,531.31	0.00	0.00	941.68	706.26	1,883.37	1,883.37	\$ L	5,000.00
130	9 roller studies phx office	6/21/11	2,477.83	0.00	0.00	743.35	495.57	1,238.92	1,238.92	\$ L	5,000.00
131	phx conf. room table,office table,lateral	7/05/11	21,653.85	0.00	0.00	6,496.15	4,330.77	10,826.92	10,826.92	\$ L	5,000.00
133	glass for Ed.Belen	7/12/11	562.04	0.00	0.00	168.61	112.41	281.02	281.02	\$ L	5,000.00
134	phx glass for conf. room; table	9/12/11	1,421.00	0.00	0.00	378.93	284.20	663.13	757.87	\$ L	5,000.00
	Furniture and Fixtures		463,157.69	0.00	0.00	399,454.15	23,634.81	423,078.96	40,078.73		

Group: Household Improvements

- buildout (carpet) N'DY

Book Asset Detail 1/01/13 - 12/31/13

Asset	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	Book Sal Value	Book Prior Deprec	Book Current Deprec	Book End Deprec	Book Net: Book Value	Book Method	Book Life
5	floor tiles repair Phx office	9 15 11	1,102.76	0.00	0.00	147.04	113.28	257.32	845.44	S L	10.0000
9	AZ design services build-out	1 15 11	990.00	0.00	0.00	148.00	99.00	297.00	693.00	S L	10.0000
15	McCarthy Nordburg Phx buildout	2 15 11	1,175.00	0.00	0.00	225.21	117.50	342.71	852.29	S L	10.0000
19	mural work for Phx office	3 16 11	101.45	0.00	0.00	17.76	10.15	27.91	73.54	S L	10.0000
20	office design & buildout CNJ	5 01 09	11,056.50	0.00	0.00	11,056.50	0.00	11,056.50	0.00	S L	10.0000
28	AZ-misc services for remodel	4 30 11	898.85	0.00	0.00	149.81	89.89	239.70	659.15	S L	10.0000
33	Phx artwork storage rehanging	3 12 11	1,725.00	0.00	0.00	316.25	172.50	488.75	1,236.25	S L	10.0000
45	selection of light fixtures	6 09 09	974.72	0.00	0.00	349.27	97.47	446.74	527.98	S L	10.0000
63	Indy office remodel	2 28 00	4,424.64	0.00	0.00	4,424.64	0.00	4,424.64	0.00	S L	10.0000
74	az office graphics work k group	5 31 11	2,931.25	0.00	0.00	464.12	293.13	757.25	2,174.00	S L	10.0000
77	AZ office graphics N Group	3 15 11	1,881.25	0.00	0.00	344.90	188.13	533.03	1,348.22	S L	10.0000
83	Phx office door logo	4 15 11	235.00	0.00	0.00	41.15	23.50	64.65	170.37	S L	10.0000
84	SOHO Phx office mural	4 12 11	926.45	0.00	0.00	162.13	92.65	254.78	671.67	S L	10.0000
93	Leasehold Imp in Phoenix	6 01 01	112,287.00	0.00	0.00	112,287.00	0.00	112,287.00	0.00	S L	10.0000
99	Phx office trim	5 14 02	3,600.06	0.00	0.00	3,600.06	0.00	3,600.06	0.00	S L	10.0000
102	Phx office voice cables remodel	4 22 11	712.73	0.00	0.00	118.79	71.27	190.06	522.67	S L	10.0000
106	Phx office glass logo work	11 30 01	15,764.65	0.00	0.00	15,764.65	0.00	15,764.65	0.00	S L	10.0000
121	Phx office remodel work-kitchen	5 15 11	4,329.80	0.00	0.00	721.63	432.98	1,154.61	3,175.19	S L	10.0000
123	Phx buildout communication cable	5 25 11	2,763.81	0.00	0.00	437.60	276.38	713.98	2,049.83	S L	10.0000
124	Phx card reader system	5 26 11	2,303.50	0.00	0.00	348.90	220.36	569.26	1,634.30	S L	10.0000
125	Phx wall mural work	6 15 11	753.95	0.00	0.00	119.38	75.40	194.78	559.17	S L	10.0000
	Leasehold Improvements		180,263.43	0.00	0.00	155,064.77	3,313.09	158,377.86	21,885.57		
	Grand Total		889,567.41	0.00	0.00	768,487.62	39,299.70	807,787.32	81,780.09		
	Less: Dispositions		9,007.60	0.00	0.00	9,007.60	0.00	9,007.60	0.00		
	Net Grand Total		880,559.81	0.00	0.00	759,480.02	39,299.70	798,779.72	81,780.09		
			45,120.00 - Artwork						45,120.00		
			925,760						126,960		

FORM 990 PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICANTS
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SEE ATTACHED INFORMATION SHEET

STATEMENT #5
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Nina Mason Pulliam Charitable Trust

2013 Grant Guidelines

History of the Trust

The Nina Mason Pulliam Charitable Trust was established upon the death of Nina Mason Pulliam on March 26, 1997, to support for 50 years the causes she loved in her home states of Arizona and Indiana. For more information about Mrs. Pulliam, please visit the Trust's website at www.ninapulliamtrust.org

Mission

The Nina Mason Pulliam Charitable Trust seeks to help people in need, especially women, children and families; to protect animals and nature; and to enrich community life primarily in metropolitan Indianapolis and Phoenix.

Geographic priorities

The Trust accepts requests only from nonprofit organizations located in and serving the metropolitan areas of Indianapolis, Indiana, and Phoenix, Arizona, with the exception of environmental requests. For environmental requests, the Trust will consider proposals from local and national nonprofit organizations working in Arizona and Indiana.

What the Trust will and will not consider funding

The Trust makes grants only to tax-exempt organizations whose purposes are described in Section 501(c)(3) of the Internal Revenue Code that are either public charities described in Sections 509(a) or private operating foundations described in Section 4942(j)(3).

The Trust will not consider grants for international activities, academic research, sectarian purposes, or programs that promote religious doctrine or political campaigns. Also, the Trust does not make grants to individuals.

The Trust will not accept unsolicited proposals from colleges and universities for operating or capital requests. (The latter includes endowments for professorial chairs, faculty training and research, scholarships, and building campaigns.) However, the Trust will continue to accept proposals through its regular grant cycles for support of projects that link higher education institutions to their communities.

Scope of funding and type of support

Generally, the Trust prefers to disburse funds as a one-year grant but not for a period longer than three years. Requests for funding are limited to one request per organization per calendar year. (For these purposes, an "organization" generally refers to that entity to which the IRS has issued a Section 501(c)(3) determination letter.) If an organization received a previous grant, a final evaluation report must be submitted and reviewed by Trust staff prior to requesting another grant. For more detailed information and examples, please refer to the Question and Answer section posted on our web site.

The Trust awards grants for operating support, program support and capital needs in three program areas. Qualifications for each type of grant are:

- The Trust will consider **operating support** for former Trust grantees that can document major changes in income generation that threaten their future existence.
- The Trust will consider **program support** for organizations that seek to create, expand or enhance proven, effective programs.
- The Trust will consider **capital support** for organizations that seek immediate capital improvements to continue or expand services. **The Trust will not accept unsolicited proposals for capital campaigns, either for building or endowment purposes.**

Program areas

The Nina Mason Pulliam Charitable Trust provides grants to nonprofit organizations that focus on the philanthropic interests and causes Nina Pulliam supported during her lifetime. Further, the Trust seeks to embody her values by encouraging people to take advantage of opportunities that enhance the quality of their lives. The Trust especially is interested in funding nonprofit organizations that can demonstrate and measure the impact of their work.

Helping People in Need

Mrs. Pulliam valued giving people experiencing difficulty a hand-up and firmly believed that education was essential to reaching one's full potential.

The Trust supports organizations and programs that:

- assist vulnerable children, adults and families move from crises or instability to greater functioning and/or self-sufficiency.
- provide education or training with accompanying social supports for individuals to obtain gainful employment.

Protecting Animals and Nature

Mrs. Pulliam loved animals - domesticated and wild - and the natural environment. She sought ways to encourage human bonds with both.

The Trust supports organizations and programs that:

- provide humane and wellness services for domestic animals, including shelter, rescue, and adoption.
- promote conservation of natural habitats and ecosystems that advance preservation, protection and restoration of land, water, wildlife and plants.
- provide environmental education and awareness to connect people to the natural world, promote personal stewardship, or offer knowledge and tools for addressing current and future problems.

Enriching Community Life

Mrs. Pulliam appreciated the importance of having vibrant communities that benefit all residents, while ensuring that nonprofit organizations fulfill their missions at a level of excellence.

The Trust supports:

- arts and cultural organizations whose program offerings primarily reach children and adults who might otherwise have limited access to participate.
- organizations and programs that add to the overall civic and cultural vitality of the community.
- programs that strengthen the nonprofit sector's overall effectiveness.

Proposal consideration process and how to apply

Please note that in 2013, the Trust moved to a one-step proposal process and will no longer accept preliminary proposals.

Before submitting a proposal, the Trust requires that a representative from your organization consult with a program officer at least a month prior to the proposal deadline. (See *Funding Cycle Deadlines*)

Before you get started!

Step 1: Read the Grant Guidelines and Frequently Asked Questions to determine what the Trust will and will not fund, including our program funding interests and priority areas.

Step 2: Consult with Trust Staff. The Trust **requires** that a representative from your organization consult with a program officer at least a month prior to submitting a proposal.

Step 3: Trust staff will email a representative from your organization after consulting about the proposed request and attach the appropriate application form and required attachments.

Step 4: Organizations directed to complete a proposal for funding may do so through the Trust's website at www.ninapulliamtrust.org. The Trust only accepts proposals submitted through its website. Materials required in the proposal include an eight-page narrative addressing provided questions, including a logic model. Supplemental documents include detailed budget information, the IRS 990 form, business plan, strategic plan, financial statements and letters of support.

Funding cycle deadlines

Applicant submits a proposal	Trust notifies applicant of the status of its proposal	Trust notifies applicant regarding funding decisions
February 4, 2013	March 30, 2013	May 31, 2013
August 1, 2013	September 30, 2013	November 29, 2013

The Trust will accept proposals on or before the due date, and appreciates those organizations that submit prior to the deadline.

All materials must be received online no later than 5:00 p.m. the day of the deadline. The Trust makes no exceptions.

The Trust will not process an incomplete proposal and/or multiple proposals in the same year.

**Nina Mason Pulliam Charitable Trust
2013 Grants Awarded and Grants Paid**

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Assistance League of Phoenix Arizona 9224 N. 5th Street Phoenix, AZ 85020	PC	2011		\$30,000.00	\$0.00	Support to strengthen organizational capacity and increase community awareness of programs and services for low-income families.
Be A Leader Foundation 6850 N. Central Avenue Phoenix, AZ 85012	PC	2011		\$100,000.00	\$0.00	Support to increase participation in the college repertory program.
Butler University 4600 Sunset Avenue Indianapolis, IN 46208	PC	2011		\$35,000.00	\$0.00	Support to strengthen urban farming and renewal efforts in Indianapolis and offer kindergarten through grade 12 educational programs.
Center For The Future Of Arizona 541 E. Van Buren Street, Suite B-5 Phoenix, AZ 85004	PC	2011		\$50,000.00	\$0.00	Support for the Beat the Odds mentoring and training program for school principals to improve the academic achievement of minority students from low-income families.
Educare Arizona 1300 N. 48th Street Phoenix, AZ 85008	PC	2011		\$25,000.00	\$0.00	Support for the kindergarten readiness program to provide early childhood education, health care and family support to children.
Hawthorne Social Service Association, Inc. 2440 W. Ohio Street Indianapolis, IN 46222	PC	2011		\$40,000.00	\$0.00	Support for the child care and preschool components of the Early Childhood Program.
University of Arizona Foundation 1111 N. Cherry Avenue Tucson, AZ 85721	PC	2011		\$116,000.00	\$0.00	Support for Connecting Environmental Water Needs to Arizona Water Planning, a statewide project to shape water management solutions to benefit the environment and existing water users.
Arizona Coalition Against Domestic Violence, Inc. 2800 N. Central Avenue, Suite 1570 Phoenix, AZ 85004	PC	2012		\$7,500.00	\$7,500.00	Support for The Future of Shelter in Arizona project to conduct an assessment of the role of domestic violence shelters, services provided and trends in shelter population, and provide technical assistance to implement the study's findings.
Best Buddies International, Inc. 8604 Allisonville Road, Suite 165 Indianapolis, IN 46250	PC	2012		\$25,000.00	\$0.00	Support to expand the Middle School Friendship Program.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Bethlehem House Residence 130 E. 30th Street Indianapolis, IN 46205	PC	2012		\$25,000.00	\$0.00	Support for the Support Program to provide case management and referral services to 40 men and women.
Big Car Media, Inc. 237 N. East Street Indianapolis, IN 46204	PC	2012		\$40,000.00	\$0.00	Support to expand work with community groups and cultural organizations to provide children and adults access to art and self-expression.
Business Ownership Initiative of Indiana, Inc. Chase Tower 111 Monument Circle, Suite 2450 Indianapolis, IN 46204	PC	2012		\$60,000.00	\$0.00	Support for curriculum and counseling services.
Coburn Place Safe Haven II, Inc. 604 E. 38th Street Indianapolis, IN 46205	PC	2012		\$50,000.00	\$0.00	Support to expand the housing and advocacy program to assist homeless domestic violence survivors achieve self-sufficiency.
Corporation for Supportive Housing 7110 Via de Amigos Scottsdale, AZ 85258	PC	2012		\$50,000.00	\$50,000.00	Support to develop and manage 240 to 300 supportive housing units for chronically homeless individuals.
Desert Botanical Garden 1201 N. Galvin Parkway Phoenix, AZ 85008	PC	2012		\$100,000.00	\$100,000.00	Support for the Conservation Alliance, a collaboration of stakeholders committed to studying, restoring and promoting the mountain park preserves of the Phoenix area, a system encompassing over 186,000 acres of open space.
Gleaners Food Bank of Indiana, Inc. 3737 Waldemere Avenue Indianapolis, IN 46241-7234	PC	2012		\$125,000.00	\$0.00	Support for the Child Hunger Initiative.
Goodwill Industries Of Central Arizona, Inc. 2626 W. Beryl Avenue Phoenix, AZ 85021	PC	2012		\$150,000.00	\$100,000.00	Support for the Goodwill Training and Employment Network.
Grand Canyon Chamber Music Festival, Inc. PO Box 1332 Grand Canyon, AZ 86023	PC	2012		\$11,250.00	\$10,000.00	Support for the Native American Composer Apprentice Project.
Humane Society of Indianapolis, Inc. 7929 N. Michigan Road Indianapolis, IN 46268	PC	2012		\$342,210.00	\$342,210.00	Support for the Animal Welfare Center.
Land Trust Alliance, Inc. 1660 L Street NW, Suite 1100 Washington, DC 20036	PC	2012		\$35,500.00	\$0.00	Support to assist Arizona's land trusts build capacity, leadership and sustainability to develop into an effective and cohesive conservation community.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Land Trust Alliance, Inc. 1660 L Street NW, Suite 1100 Washington, DC 20036	PC	2012		\$75,000.00	\$75,000.00	Support for the Indiana Land Trust Advancement Program - Phase II to continue to provide mentoring and technical assistance to at least seven land trusts in Indiana to strengthen their capacities.
Latino Coalition Against Domestic & Sexual Violence, Inc. 300 E. Fall Creek Parkway N. Drive, Suite 250 Indianapolis, IN 46205	PC	2012		\$35,000.00	\$0.00	Support to expand cultural competence training and technical assistance to domestic violence service providers.
Mary Rigg Neighborhood Center, Inc. 1920 W. Morris Street Indianapolis, IN 46221	PC	2012		\$90,000.00	\$90,000.00	Support to expand the agency's Center for Working Families program.
Neighborhood Christian Legal Clinic, Inc. 3333 N. Meridian Street, Suite 201 Indianapolis, IN 46208	PC	2012		\$50,000.00	\$0.00	Support to expand Project Guided Re-Entry Assistance and Community Education to assist individuals with criminal convictions overcome legal barriers to re-entry and self-sufficiency.
Ohio River Valley Water Sanitation Commission 5735 Kellogg Avenue Cincinnati, OH 45230	PC	2012		\$25,000.00	\$25,000.00	Support to assist the Water Resources Committee in identifying the future freshwater consumption and use needs of the nine states in the Ohio River Basin.
PetSmart Charities, Inc. 19601 N. 27th Avenue Phoenix, AZ 85027	PC	2012		\$500,000.00	\$500,000.00	Support for the collaborative initiative of the Alliance for Companion Animals of Maricopa County to conduct a three-year campaign to significantly reduce the intake and euthanasia of dogs and cats by increasing spay/neuter procedures and adoptions through community awareness and coordinated activities.
Second Helpings, Inc. The Eugene & Marilyn Glick Center 1121 Southeastern Avenue Indianapolis, IN 46202	PC	2012		\$27,500.00	\$0.00	Support for the Hunger Relief program to provide 6,000 meals daily to hungry individuals.
Shepherd Community, Inc. 4107 E. Washington Street Indianapolis, IN 46201	PC	2012		\$40,000.00	\$0.00	Support to expand the Fellowship Program to strengthen services to families assisted by the agency's anti-poverty programming.
Teen Lifeline, Inc. PO Box 10745 Phoenix, AZ 85064	PC	2012		\$22,000.00	\$0.00	Support to design a social networking strategy for teens aimed at changing behavior and informing them about resources and health issues to reduce suicide, self-injury and other high-risk behaviors.
The National Conservation System Foundation, Inc. 160 E. 12th Street, Suite 2 Durango, CO 81301	PC	2012		\$50,000.00	\$0.00	Support to assist Friends groups to advocate for conservation and proper management of 3.3 million acres of ecologically and culturally significant National Conservation Lands throughout Arizona.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
The Nature Conservancy 7600 N. 15th Street, Suite 100 Phoenix, AZ 85020	PC	2012		\$55,000.00	\$0.00	Support to bring long-term certainty to water supplies and generate a sustainable source of support for new water management practices that benefit people and nature in the Salt and Verde River watersheds serving the Valley and surrounding area.
Trusted Mentors, Inc. 872 Virginia Avenue Indianapolis, IN 46203	PC	2012		\$20,000.00	\$0.00	Support to expand the Two Tracks to Success Project to assist formerly homeless individuals and ex-offenders to remain self-sufficient.
Young Audiences of Indiana, Inc. 3921 N. Meridian Street, Suite 210 Indianapolis, IN 46208	PC	2012		\$60,000.00	\$0.00	Support to develop and implement an integrated environmental education and arts program for inner-city students in grades three through five.
A New Leaf, Inc. 868 E. University Drive Mesa, AZ 85203	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Provide low-income families and individuals with assistance during the holiday season.
A Stepping Stone Foundation PO Box 87149 Phoenix, AZ 85080-7149	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Assist children from low-income families in the Alhambra School District attend preschool.
About Care, Inc. PO Box 3278 Chandler, AZ 85244	PC	2013	\$60,250.00	\$40,750.00	\$19,500.00	Enhance care to elderly and disabled homebound residents of Chandler and Gilbert.
Advocates For Latino Arts & Culture Consortium, Inc. 147 E. Adams Street Phoenix, AZ 85004	PC	2013	\$60,000.00	\$60,000.00	\$0.00	Expand Arizona's only Latino cultural center in downtown Phoenix.
Aftercare For Indiana Through Mentoring Inc 4901 Century Plaza Road Indianapolis, IN 46254	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Expand the New Path Culinary Arts Program to assist 96 re-entry youth.
Agulla Youth Leadership Institute 3030 N. 3rd Street, Suite 970 Phoenix, AZ 85012	PC	2013	\$31,000.00	\$31,000.00	\$0.00	Prepare 400 Latino Maricopa County high school students for college.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
All Faith Community Services 214 S. 5th Street Buckeye, AZ 85326	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Provide low-income families and individuals with assistance during the holiday season.
Alliance of Arizona Nonprofits PO Box 16162 Phoenix, AZ 85011-6162	PC	2013	\$10,000.00	\$10,000.00	\$0.00	Support for the Arizona Gives Day's Program Management Fund of the Arizona Community Foundation, a one-day online giving program to connect investors with Arizona nonprofits.
American National Red Cross 6135 N. Black Canyon Highway Phoenix, AZ 85015	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support for the Recovery Center to provide resources to assist residents affected by the Yamell Fire.
Animal Defense League of Arizona PO Box 33093 Phoenix, AZ 85067	PC	2013	\$75,000.00	\$40,000.00	\$35,000.00	Support to increase the spay and neuter program to reduce the number of unwanted animals in Maricopa County.
Arizona Animal Welfare League, Inc. 25 N. 40th Street Phoenix, AZ 85034	PC	2013	\$95,000.00	\$95,000.00	\$0.00	Facilitate the adoption of 1,300 puppies and kittens through the PetMatch Adoption Center store in Chandler Fashion Center.
Arizona Association For Foster And Adoptive Parents 2320 N. 20th Street Phoenix, AZ 85006	PC	2013	\$11,000.00	\$11,000.00	\$0.00	Provide education workshops, social activities, furniture and clothing for foster and adoptive families.
Arizona Community Foundation 2201 E. Camelback Road, Suite 405B Phoenix, AZ 85016	PC	2013	\$15,000.00	\$15,000.00	\$0.00	Support for the Yamell Disaster Relief Fund to aid in the post-fire recovery and community rebuilding efforts.
Arizona Community Foundation 2201 E. Camelback Road, Suite 405B Phoenix, AZ 85016	PC	2013	\$150,000.00	\$150,000.00	\$0.00	Support for the Summer Youth Program Fund for organizations that provide academic enrichment, arts and recreational summer programs for children of low-income families.
Arizona Community Foundation 2201 E. Camelback Road, Suite 405B Phoenix, AZ 85016	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Support for Season for Sharing, an annual holiday campaign to help health and human service agencies in Arizona.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Arizona Community Foundation 2201 E. Camelback Road, Suite 405B Phoenix, AZ 85016	PC	2013	\$150,000.00	\$75,000.00	\$75,000.00	Provide matching funds for revenue raised through the sale of It Shouldn't Hurt to be a Child license plates, which fund child abuse prevention programs.
Arizona Forward Association 3800 N. Central Avenue, Suite 1010 Phoenix, AZ 85012	PC	2013	\$45,000.00	\$45,000.00	\$0.00	Provide support to the Arizona Forward coalition as it continues creating a statewide vision for sustainable economic development.
Arizona Friends of Foster Children Foundation 1645 E. Missouri Avenue, Suite 220 Phoenix, AZ 85016	PC	2013	\$20,000.00	\$20,000.00	\$0.00	Support for the holiday gifts program.
Arizona Humane Society 1521 W. Dobbins Road Phoenix, AZ 85041	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support to provide animal food, medical services, and shelter to cats and dogs affected by the Yamell Fire.
Arizona Science Center 600 E. Washington Street Phoenix, AZ 85004	PC	2013	\$65,000.00	\$65,000.00	\$0.00	Expand the STEM (science, technology, engineering and mathematics) program to 5,400 children and 600 early childhood educators and parents in low-income communities.
Arizona South Asians For Safe Families PO Box 2748 Scottsdale, AZ 85252-2748	PC	2013	\$9,000.00	\$9,000.00	\$0.00	Provide culturally and linguistically appropriate domestic violence support services to the South Asian community.
Arizona State University Foundation for A New American University 411 N. Central Avenue Phoenix, AZ 85004-5420	PC	2013	\$345,020.00	\$425,414.00	\$0.00	Support for the Nina Mason Pulliam Legacy Scholars program.
Arizona Zoological Society 455 N. Galvin Parkway Phoenix, AZ 85008-3431	PC	2013	\$500,000.00	\$500,000.00	\$0.00	Support for construction of the Sumatran Tiger Experience and Exhibit for the care, display and breeding of endangered tigers.
Arizonans For Children, Inc. 2435 E. La Jolla Drive Tempe, AZ 85282	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Expand the tutoring and mentoring program to foster care youth in Maricopa County.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Arizonans For The Protection Of Exploited Children And Adults, Inc. 14175 W. Indian School Road, Suite B4 - 184 Goodyear, AZ 85395-8369	PC	2013	\$40,000.00	\$40,000.00	\$0.00	Provide a safe haven for girls recovering from sexual trauma due to exploitation and abuse.
Art With A Heart, Inc. 1125 Brookside Avenue, Suite B-1 Indianapolis, IN 46202	PC	2013	\$60,000.00	\$60,000.00	\$0.00	Provide art programs to kindergartners at four IPS schools.
Asante Childrens Theatre, Inc. PO Box 22344 Indianapolis, IN 46222	PC	2013	\$4,000.00	\$4,000.00	\$0.00	Support for a weekly summer program that provides performance art education for Marion County youth.
Asian Pacific Community In Action 6741 N. 7th Street Phoenix, AZ 85014	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Expand the impact of Bridging Cultures: Connecting Lives through Language to improve health care access and increase employment opportunities for refugees and immigrants.
Aspire Indiana, Inc. 9615 E. 148th Street, Suite 1 Noblesville, IN 46060	PC	2013	\$100,000.00	\$60,000.00	\$40,000.00	Expand the Career Connections Program to assist 50 clients from the Deaf Services Program.
Assistance League of East Valley Arizona 1950 N. Arizona Avenue, Suite 3 Chandler, AZ 85225	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support for Operation School Bell to provide school clothing and supplies to students from low-income families.
Assistance League of Indianapolis, Inc. 1475 W. 86th Street, Suite E Indianapolis, IN 46260	PC	2013	\$25,000.00	\$25,000.00	\$0.00	Provide school clothing and supplies to preschool and elementary school children from low-income families.
Assistance League of Phoenix Arizona 9224 N. 5th Street Phoenix, AZ 85020	PC	2013	\$20,000.00	\$20,000.00	\$0.00	Support for Operation School Bell to provide school clothing and supplies to preschool and elementary school children from low-income families.
Association of Arizona Food Banks, Inc. 2100 N. Central Avenue, Suite 230 Phoenix, AZ 85004	PC	2013	\$30,000.00	\$30,000.00	\$0.00	Support for the Let's Talk Turkey program to purchase and distribute turkeys to families.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Back-To-School Clothing Drive 1212 E. Washington Street Phoenix, AZ 85034	PC	2013	\$20,000.00	\$20,000.00	\$0.00	Support to provide school clothing and supplies to students from low-income families.
Big Brothers Big Sisters of Central Indiana, Inc. 2960 N. Meridian Street, Suite 150 Indianapolis, IN 46208-0157	PC	2013	\$75,000.00	\$50,000.00	\$25,000.00	Expand the Martindale-Brightwood Neighborhood Impact Initiative.
Black Theatre Troupe, Inc. PO Box 13349 Phoenix, AZ 85002	PC	2013	\$25,000.00	\$25,000.00	\$0.00	Increase reading skills of students in the Eastlake Park community by combining reading instruction with theater arts.
Boy Scouts of America Crossroads Council 7125 Fall Creek Road North Indianapolis, IN 46256	PC	2013	\$500.00	\$500.00	\$0.00	Support for general operating expenses.
Boys & Girls Club of Metropolitan Phoenix, Inc. 2645 N. 24th Street Phoenix, AZ 85008	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Improve service to 550 teens participating in the High Impact Teen program at eight Clubs.
Boys & Girls Clubs of The East Valley 1405 E. Guadalupe Road, Suite 4 Tempe, AZ 85283	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Increase the successful transition of students from junior to senior high school and improve graduation rates.
Burmese American Community Institute, Inc. 4925 Shelby Street, Suite 200 Indianapolis, IN 46227	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support for the Upward College Summer Program for Burmese junior and senior high school students.
Butler University 4600 Sunset Avenue Indianapolis, IN 46208	PC	2013	\$120,000.00	\$70,000.00	\$50,000.00	Expand the Partnership for Young Writers program to preschool and elementary students.
Campdown, Inc. 7998 Georgetown Road, Suite 700 Indianapolis, IN 46268	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support for a nature-based and environmental education summer camp.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Cats Haven LTD 2603 N. College Avenue Indianapolis, IN 46205	PC	2013	\$25,000.00	\$25,000.00	\$0.00	Provide sick and/or feral cats with food, shelter and veterinarian services.
Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Expand college readiness programs to serve an additional 600 minority youth and their parents.
Central Arizona Shelter Services, Inc. 230 S. 12th Avenue Phoenix, AZ 85007	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Provide supportive services to 400 homeless young adults at the Human Services Campus.
Central Indiana Community Foundation 307 N. Pennsylvania Street Indianapolis, IN 46204	PC	2013	\$25,000.00	\$25,000.00	\$0.00	Assist agencies that improve the quality of life for Indiana families.
Central Indiana Community Foundation Inc. 615 N. Alabama Street, Suite 119 Indianapolis, IN 46204-1498	PC	2013	\$12,000.00	\$12,000.00	\$0.00	Support for administrative costs associated with the Summer Youth Program Fund.
Chandler Christian Community Center 345 S. California Street Chandler, AZ 85225	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Child & Family Resources, Inc. 2830 W. Glendale Avenue, Suite 28 Phoenix, AZ 85051	PC	2013	\$35,000.00	\$35,000.00	\$0.00	Provide 40 teen mothers with GED preparation, parenting and life skills classes, and on-site child care.
Child Advocates, Inc. 8200 Haverstick Road, Suite 240 Indianapolis, IN 46240	PC	2013	\$60,000.00	\$60,000.00	\$0.00	Expand the Youth Advocacy project to assist youth moving from foster care to independent living.
Children's Action Alliance, Inc. 4001 N. Third Street, Suite 160 Phoenix, AZ 85012	PC	2013	\$254,000.00	\$66,671.00	\$0.00	Develop the Arizona Youth Opportunities Initiative to improve outcomes for foster care youth aging out of the child welfare system.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Children's Bureau of Indianapolis, Inc. 1575 Dr. Martin Luther King, Jr. Street Indianapolis, IN 46202	PC	2013	\$45,000.00	\$45,000.00	\$0.00	Establish the Fathers Forever project to help physically and emotionally unengaged fathers and their families.
Childrens Museum Of Phoenix 215 N. 7th Street Phoenix, AZ 85034-1012	PC	2013	\$40,000.00	\$40,000.00	\$0.00	Educate parents and guardians about play time activities through the Brain Time program.
Christamore House, Inc. 502 N. Tremont Street Indianapolis, IN 46222	PC	2013	\$37,500.00	\$37,500.00	\$0.00	Expand the Family Strengthening Project to assist 200 households on the near west side.
Christel House Academy, Inc. 2717 S. East Street Indianapolis, IN 46225	PC	2013	\$4,000.00	\$4,000.00	\$0.00	Support for the CHASE summer program for students.
Circle the City 333 W. Indian School Road Phoenix, AZ 85013	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Support a 50-bed medical respite center for homeless patients who need a place to recover after being released from local hospitals.
City of Avondale 1007 S. Third Street Avondale, AZ 85323	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
City of Tolleson CAP 9555 W. Van Buren Street Tolleson, AZ 85353	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
College Summit Inc. 407 Fulton Street, Suite 104 Indianapolis, IN 46202	PC	2013	\$130,000.00	\$65,000.00	\$65,000.00	Expand the College Action Initiative to serve 400 foster care youth in Marion County.
Community Asset & Resource Enterprise Partnership 460 S. Bellview Street Mesa, AZ 85204	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Coordinate and expand the role of volunteers at a community center.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Community Reading Understanding Learning and Education Corporation 4186 N. Broadway Street Indianapolis, IN 46205	PC	2013	\$3,000.00	\$3,000.00	\$0.00	Support for a daily summer reading and writing program for low-income African American youth ages 4 to 16.
Concerned Citizens for Community Health 7700 E. Roosevelt Scottsdale, AZ 85251	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Concord Center Association, Inc. 1310 S. Meridian Street Indianapolis, IN 46225	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support for a daily summer program that provides recreational, educational and cultural experiences.
Cope Environmental Center Inc 4910 Shoemaker Road Centerville, IN 47530	POF	2013	\$75,000.00	\$75,000.00	\$0.00	Develop environmental education programming for students in grades K-12 as part of the Children of Indiana Bicentennial Park.
Council on Finance and Administration of the United Methodist Church 5011 W. 16th Street Speedway, IN 46224	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support for a daily summer program that focuses on academic enrichment for youth ages 4 through 11.
Creciendo Unidos Growing Together 2801 N. 31st Street Phoenix, AZ 85008	PC	2013	\$51,000.00	\$51,000.00	\$0.00	Provide low-income Latinos with services that strengthen and improve communication, problem-solving skills and relationships.
Damien Center, Inc. 26 N. Arsenal Avenue Indianapolis, IN 46201	PC	2013	\$44,000.00	\$44,000.00	\$0.00	Provide vocational and job placement assistance to at least 56 individuals.
Dayspring Center, Inc. PO Box 44105 Indianapolis, IN 46244	PC	2013	\$30,000.00	\$30,000.00	\$0.00	Provide emergency shelter, outreach and food programs to 150 low-income families annually.
Dayspring Center, Inc. PO Box 44105 Indianapolis, IN 46244	PC	2013	\$2,000.00	\$2,000.00	\$0.00	Support for a daily summer program that provides educational, social and physical activities for youth, ages 4 to 18, whose families are homeless.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Desert Mission, Inc. 9201 N. Fifth Street Phoenix, AZ 85020	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Purchase a refrigerated truck to transport donated perishable food to hunger relief agencies.
Diabetic Youth Foundation of Indiana, Inc. 817 S. Tibbs Avenue Indianapolis, IN 46241	PC	2013	\$7,000.00	\$7,000.00	\$0.00	Support for a residential summer camp for diabetic youth, ages 5 to 16, throughout Indiana
Diocesan Council For The Society Of St Vincent De Paul Diocese Phoenix 420 W. Watkins Road Phoenix, AZ 85002	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Support to continue basic services to the hungry, homeless and working poor in the greater Phoenix area.
Domestic Violence Network Of Greater Indianapolis, Inc. 9539 Valparaiso Court Indianapolis, IN 46268	PC	2013	\$80,000.00	\$80,000.00	\$0.00	Re-establish the Self-Sufficiency Fund to reduce barriers for domestic abuse victims.
Duct Partners in Health & Aging, Inc. 555 W. Glendale Avenue Phoenix, AZ 85021	PC	2013	\$58,000.00	\$58,000.00	\$0.00	Expand the volunteer program to assist nearly 840 homebound adults in the Phoenix area.
Dysart Community Center 14414 N. El Mirage Road El Mirage, AZ 85335	PC	2013	\$31,000.00	\$31,000.00	\$0.00	Provide GED education classes for 50 adults in the west Valley.
Ebenezer Baptist Church 1901 N. Harding Street Indianapolis, IN 46202	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support for a nature-based and environmental education summer camp for youth ages 5 to 19.
Edna Martin Christian Center PO Box 18388 Indianapolis, IN 46218	PC	2013	\$95,000.00	\$95,000.00	\$0.00	Implement the Village Works mentoring program for 125 youth.
Exodus Refugee Immigration, Inc. 1125 Brookside Avenue Indianapolis, IN 46205	PC	2013	\$65,000.00	\$65,000.00	\$0.00	Expand job-readiness programs, financial literacy classes and mental health counseling for 300 refugee women.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Experience Matters Consortium, Inc. 360 E. Coronado, Suite 170 Phoenix, AZ 85004	PC	2013	\$150,000.00	\$75,000.00	\$75,000.00	Train 70 nonprofit agencies to use the experience and skills of retirees interested in applying their professional talents in the nonprofit sector.
FIDO, Inc. PO Box 30069 Indianapolis, IN 46230	PC	2013	\$25,000.00	\$25,000.00	\$0.00	Provide supplies and fencing materials to families to aid 270 outdoor dogs and offer vouchers for spay/neuter surgeries.
Florence Crittenton Services of Arizona, Inc. 715 W. Mariposa Street, Suite B Phoenix, AZ 85013-2449	PC	2013	\$2,400.00	\$2,400.00	\$0.00	Support to provide assistance to resident teen parents and their children during the holiday season.
Free Arts for Abused Children of Arizona 103 W. Highland Avenue, Suite 200 Phoenix, AZ 85013	PC	2013	\$35,000.00	\$35,000.00	\$0.00	Upgrade equipment and technology to provide creative arts programs for 6,000 abused, homeless and vulnerable children.
Freetown Village, Inc. 625 Indiana Avenue, Suite 200 Indianapolis, IN 46202	PC	2013	\$4,000.00	\$4,000.00	\$0.00	Support for an Indiana and African American history and culture summer camp for youth ages 4 to 16.
Friends of Public Radio Arizona 2323 W. 14th Street Tempe, AZ 85281	PC	2013	\$35,000.00	\$35,000.00	\$0.00	Support for a one-year sponsorship on its NPR station.
Friends of Saguaro National Park, Inc. 2700 N. Kinney Road Tucson, AZ 85743	PC	2013	\$27,000.00	\$27,000.00	\$0.00	Support field research examining the relationships between water and wildlife in the Sonoran Desert/Sky Island eco-region.
Friends of the White River, Inc. PO Box 90171 Indianapolis, IN 46290	PC	2013	\$500.00	\$500.00	\$0.00	Support for general operating expenses.
Gateway To College National Network 529 SE Grand Avenue, Suite 300 Portland, OR 97214	PC	2013	\$100,000.00	\$50,000.00	\$50,000.00	Implement a program in Indianapolis to provide 225 individuals the opportunity to earn high school diplomas and college credits.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Gene Lewis Boxing Club 59 E. Broadway Road Mesa, AZ 85210	PC	2013	\$35,000.00	\$35,000.00	\$0.00	Purchase boxing equipment and supplies for Gloves and Graduation, a youth program that combines tutoring with physical training.
Glendale Community Action Program 5850 W. Glendale Avenue, Suite B51 Glendale, AZ 85301	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Gorgous Ladies Acting Maturely, Inc. 111 E. 16th Street, Suite 106 Indianapolis, IN 46202	PC	2013	\$3,500.00	\$3,500.00	\$0.00	Support for a summer mathematics program for girls ages 9 to 18.
Grand Canyon Association PO Box 399 Grand Canyon, AZ 86023	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Install a greenhouse to double the plant-growing capacity of the Grand Canyon National Park and enable habitat restoration.
Grand Canyon Trust, Inc. 2601 N. Fort Valley Road Flagstaff, AZ 86001	PC	2013	\$150,000.00	\$75,000.00	\$75,000.00	Expand the volunteer program to 600 individuals and build the next generation of conservation advocates for the Southwest.
Greater Indianapolis Literacy League, Inc. 2450 N. Meridian Street Indianapolis, IN 46208	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Expand the Project Get Out and Learn Jail Literacy program to help more than 300 individuals.
Habitat for Humanity of Johnson County 98 S. Edwards Street Franklin, IN 46131	PC	2013	\$1,000.00	\$1,000.00	\$0.00	Support for general operating expenses.
HALO Animal Rescue 2500 S. 27th Avenue Phoenix, AZ 85009	PC	2013	\$44,000.00	\$44,000.00	\$0.00	Increase the number of dog and cat adoptions from the county shelter to 5,000.
Happy Hollow Children's Camp, Inc. 615 N. Alabama Street, Ground Floor, Suite C Indianapolis, IN 46204	PC	2013	\$10,000.00	\$10,000.00	\$0.00	Support for a residential summer camp for youth, ages 8 to 14, with health conditions.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Harrison Center for the Arts, Inc. 1505 N. Delaware Street Indianapolis, IN 46202	SOI	2013	\$5,000.00	\$5,000.00	\$0.00	Support for a daily summer program that focuses on academic enrichment for youth ages 11 to 19.
Healing Hearts Animal Sanctuary, Inc. 3317 S. Higley Road, Suite 114-481 Gilbert, AZ 85297	PC	2013	\$30,000.00	\$30,000.00	\$0.00	Commence equine adoption services at the Stardust Barn on the campus of the Arizona Humane Society.
Hear Indiana - A Chapter of the Alexander Graham Bell Association for the Deaf and Hard of Hearing 3815 River Crossing Parkway Indianapolis, IN 46240	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support for a residential summer camp for deaf or hearing-impaired youth, ages 5 to 14, who wear hearing aids or have cochlear implants.
Heritage Place of Indianapolis, Inc. 4550 N. Illinois Street Indianapolis, IN 46208	PC	2013	\$20,000.00	\$20,000.00	\$0.00	Provide computer classes to 200 low-income and unemployed seniors.
Historic Landmarks Foundation of Indiana, Inc. 1201 Central Avenue Indianapolis, IN 46202	PC	2013	\$150,000.00	\$50,000.00	\$100,000.00	Provide support to the Marion County Endangered Places Fund to buy and rehabilitate historic properties in or near downtown.
Hoosier Environmental Council, Inc. 3951 N. Meridian Street, Suite 100 Indianapolis, IN 46208	PC	2013	\$180,000.00	\$60,000.00	\$120,000.00	Implement a program to promote more sustainable forms of agriculture.
Hope Village, Inc. PO Box 13256 Scottsdale, AZ 85267	PC	2013	\$51,140.00	\$51,140.00	\$0.00	Develop a multigenerational community of residents to enrich the lives of foster children, families and seniors.
Horizon House, Inc. 1033 E. Washington Street Indianapolis, IN 46202	PC	2013	\$30,000.00	\$30,000.00	\$0.00	Provide daytime hospitality services for the homeless in downtown Indianapolis.
Horizon House, Inc. 1033 E. Washington Street Indianapolis, IN 46202	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Provide medical and mental health services to 1,500 homeless clients.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Humane Society of Indianapolis, Inc. 7929 N Michigan Road Indianapolis, IN 46268	PC	2013	\$1,000.00	\$1,000.00	\$0.00	Support for general operating expenses.
Indiana Connected by 25, Inc. Marott Building 2625 N. Meridian Street, Suite 048 Indianapolis, IN 46208	PC	2013	\$100,000.00	\$50,000.00	\$50,000.00	Support the Willard Park Revitalization project to assist former foster care youth.
Indiana Grantmakers Alliance Foundation, Inc. 32 E. Washington Street, Suite 1100 Indianapolis, IN 46204	SOI	2013	\$60,000.00	\$60,000.00	\$0.00	Expand the Family Philanthropy Gift Box Project to encourage youth and their families to engage in philanthropy.
Indiana Natural Resources Foundation 402 W. Washington Street, Room W256 Indianapolis, IN 46204	PC	2013	\$100,000.00	\$50,000.00	\$50,000.00	Coordinate the acquisition of land statewide for conservation and recreation through the Bicentennial Nature Trust program.
Indiana Recycling Coalition, Inc. 708 E. Michigan Street Indianapolis, IN 46202	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Increase recycling efforts in at least 100 central Indiana schools and develop a marketing campaign targeting 100 businesses to begin recycling.
Indiana Symphony Society, Inc. 32 E. Washington Street, Suite 600 Indianapolis, IN 46204-2919	PC	2013	\$200,000.00	\$100,000.00	\$100,000.00	Support the Metropolitan Youth Orchestra that serves 235 K-12 students.
Indiana University Foundation PO Box 500 Bloomington, IN 47402	PC	2013	\$228,229.00	\$372,593.00	\$0.00	Support for the Nina Mason Pulliam Legacy Scholars program at IUPUI.
Indiana Wildlife Federation, Inc. 708 E. Michigan Street Indianapolis, IN 46202	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Conserve wildlife and their habitats.
Indianapolis Algebra Project, Inc. 2804 Questend South Drive Indianapolis, IN 46222	PC	2013	\$8,000.00	\$8,000.00	\$0.00	Support for a mathematics summer program for youth ages 4 to 18.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Indianapolis Childrens Choir, Inc. 4600 Sunset Avenue Indianapolis, IN 46208	PC	2013	\$4,000.00	\$4,000.00	\$0.00	Support for a summer program which provides music education to youth ages 5 to 13.
Indianapolis Housing Agency TRUST Corp. 1919 N. Meridian Street Indianapolis, IN 46202-1303	PC	2013	\$4,000.00	\$4,000.00	\$0.00	Support for the PRIDE Summer Employment Program, which provides educational opportunities in finance, goal setting, skill building and computers for youth ages 14 to 17.
Indianapolis Interfaith Hospitality Network, Inc. 1850 N. Arsenal Avenue Indianapolis, IN 46218	PC	2013	\$2,000.00	\$2,000.00	\$0.00	Support for Dayspring's summer camp for children who are experiencing homelessness.
Indianapolis Parks Foundation, Inc. 615 N. Alabama Street, Suite 119 Indianapolis, IN 46204	SOI	2013	\$30,000.00	\$30,000.00	\$0.00	Develop a welcome center at Garfield Park and programming for Garfield Alive!
Indianapolis Theatre Fringe Festival, Inc. 719 E. St. Clair Street Indianapolis, IN 46202	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Construct an ADA accessible building addition with community space and public restrooms.
Indianapolis-Marion County Public Library Foundation PO Box 6134 Indianapolis, IN 46206-6134	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Establish an endowment fund in honor of Michael R. Twyman, Ph.D., to support literacy programs for disadvantaged children and/or adults.
Indianapolis-Marion County Public Library Foundation PO Box 6134 Indianapolis, IN 46206-6134	PC	2013	\$90,000.00	\$90,000.00	\$0.00	Continue the Ready to Read program to cultivate literacy skills in children up to age 5.
Interfaith Cooperative Ministries PO Box 2225 Phoenix, AZ 85002	PC	2013	\$10,000.00	\$10,000.00	\$0.00	Support for the Financial Assistance Program to provide emergency help to low-income and homeless individuals and families during the holiday season.
Ivy Tech Community College Foundation 50 W. Fall Creek Parkway North Drive Room 141 Indianapolis, IN 46208-5752	PC	2013	\$184,996.00	\$165,237.00	\$0.00	Support for the Nina Mason Pulliam Legacy Scholars program at the Ivy Tech central campus.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Jackson Center For Conductive Education, Inc. 802 N. Samuel Moore Parkway Mooreville, IN 46158	PC	2013	\$4,000.00	\$4,000.00	\$0.00	Support for a daily summer camp for children. ages 4 to 19, with motor skills disorders.
Jameson Camp, Inc. 2001 Bridgeport Road Indianapolis, IN 46231	PC	2013	\$55,000.00	\$35,000.00	\$20,000.00	Expand an environmental education program to 2,500 elementary schoolchildren.
Jewish Family & Childrens Service, Inc. 4747 N. 7th Street, Suite 100 Phoenix, AZ 85014	PC	2013	\$70,000.00	\$70,000.00	\$0.00	Support the Real World Job Development program that provides 160 foster care youth with counseling, education and employment services.
John F. Long Family Services Center 3454 N. 51st Avenue Phoenix, AZ 85031-2175	PC	2013	\$7,600.00	\$7,600.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
John P. Craine House, Inc. 6130 N. Michigan Road Indianapolis, IN 46228	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Create a culinary program to prepare 60 female ex-offenders for jobs in the food industry.
Junior Achievement Incorporated 9449 Priority Way West Drive, Suite 100 Indianapolis, IN 46240	PC	2013	\$100,000.00	\$50,000.00	\$50,000.00	Expand financial literacy programs to 3,500 middle and high school students.
Kids Voice Of Indiana, Inc. 9150 Harrison Park Court, Suite C Indianapolis, IN 46216	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Provide legal representation for 350 abused and neglected children.
La Plaza, Inc. 8902 E. 38th Street Indianapolis, IN 46226	PC	2013	\$150,000.00	\$50,000.00	\$100,000.00	Expand the Tu Futuro program to assist Latino high school students prepare for college.
Literacy Volunteers Of Maricopa County, Inc. 729 E. Hatcher Road Phoenix, AZ 85020	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Provide workforce education and training, and GED preparation for up to 240 adults in central Phoenix.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Little Red Door Cancer Agency Inc 1801 N. Meridian Street Indianapolis, IN 46202	PC	2013	\$2,500.00	\$2,500.00	\$0.00	Support for a residential summer camp for children diagnosed with cancer.
Local Initiatives Support Corporation The Platform 202 E. Market Street Indianapolis, IN 46204	PC	2013	\$100,000.00	\$50,000.00	\$50,000.00	Expand the Centers for Working Families to assist 3,500 low-wage families.
Lodestar Day Resource Center, Inc. 1125 W. Jackson Street Phoenix, AZ 85007	PC	2013	\$80,000.00	\$80,000.00	\$0.00	Assist more than 600 homeless individuals apply for Social Security benefits.
Madame Walker Urban Life Center, Inc. 617 Indiana Avenue Indianapolis, IN 46202	SOI	2013	\$6,500.00	\$6,500.00	\$0.00	Support for a daily summer arts program for youth ages 6 to 16.
Maricopa Community College District Foundation 2411 W. 14th Street Tempe, AZ 85281-6942	PC	2013	\$103,138.00	\$212,275.00	\$95,087.00	Support for the Nina Mason Pulliam Legacy Scholars program.
Marion County Commission On Youth Inc 3901 N. Meridian Street, Suite 201 Indianapolis, IN 46208	PC	2013	\$13,000.00	\$13,000.00	\$0.00	Support to pay wages to 60 to 65 youth working with programs provided through the Summer Youth Program Fund.
Metropolitan Indianapolis Public Broadcasting, Inc. 1630 N. Meridian Street Indianapolis, IN 46202	PC	2013	\$30,000.00	\$30,000.00	\$0.00	Support for a one-year sponsorship on its NPR station.
New Global Citizens 1430 W. Broadway Road Tempe, AZ 85282	PC	2013	\$65,000.00	\$45,000.00	\$20,000.00	Create a new after-school leadership program for 450 youth to increase their knowledge and involvement in international issues.
New Pathways for Youth 1001 E. Pierce Street Phoenix, AZ 85006	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Provide mentors for over 350 high-performing students, grades 5 through 12, to ensure they attend and successfully complete post-secondary education.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Oasis Christian Community Development Corporation 1701 E. 25th Street Indianapolis, IN 46218	PC	2013	\$3,500.00	\$3,500.00	\$0.00	Support for a job readiness and college planning program for youth ages 14 to 18.
Onc Step Beyond, Inc. 9299 W. Olive Avenue, Suite 311 Peoria, AZ 85345	PC	2013	\$87,000.00	\$87,000.00	\$0.00	Renovate program and administrative space, and purchase equipment for the Culinary Training Program for 150 young adults with developmental disabilities.
PACE, Inc. 2855 N. Keystone Avenue, Suite 110 Indianapolis, IN 46218	PC	2013	\$103,460.00	\$103,460.00	\$0.00	Expand the Employment and Transitional Services program to improve job retention rates for ex-offenders and the Latino community.
Phoenix Conservatory Of Music Metrocenter Mall 9617 N. Metro Parkway, Suite 2000 Phoenix, AZ 85051	PC	2013	\$120,000.00	\$55,000.00	\$65,000.00	Expand the City Music Academy, an after-school and weekend music education and college preparatory program for 100 students offered through a partnership with Berklee City Music Network.
Phoenix Gospel Mission 1468 N. 26th Avenue Phoenix, AZ 85009	PC	2013	\$15,000.00	\$15,000.00	\$0.00	Support for meal services, food boxes and shelter programs during the holiday season.
Phoenix Herpetological Society, Inc. 20701 N. Scottsdale Road, Suite 107 PMB 401 Scottsdale, AZ 85255	PC	2013	\$55,000.00	\$55,000.00	\$0.00	Expand educational programs about reptiles, amphibians and other wildlife.
Power Paws Assistance Dogs, Inc. 4932 N. 85th Street Scottsdale, AZ 85251	PC	2013	\$25,000.00	\$25,000.00	\$0.00	Expand the assistance dog training and breeding program and initiate in-home training support to provide service dogs to disabled children and adults.
President Benjamin Harrison Foundation, Inc. 1230 N. Delaware Street Indianapolis, IN 46202	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Take Marion County fourth-graders on field trips to the Benjamin Harrison Presidential Site, the Indiana Statehouse and Indiana State Library to celebrate Indiana's bicentennial.
ProKids, Inc. 6923 Hillisdale Court Indianapolis, IN 46250	PC	2013	\$1,000.00	\$1,000.00	\$0.00	Support for general operating expenses.
Scottsdale Museum of the West, Inc. 3220 S. Holguin Way Chandler, AZ 85248	PC	2013	\$150,000.00	\$150,000.00	\$0.00	Support to design and develop a 2,500 square-foot gallery to display changing art and cultural exhibits.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Second Starts, Inc. 5868 E. 71st Street, E-130 Indianapolis, IN 46220	PC	2013	\$35,000.00	\$35,000.00	\$0.00	Purchase a cargo van to deliver household items to more than 1,800 formerly homeless individuals.
Senior Connects Corporation 426 Springwood Drive Carmel, IN 46032	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support for a daily summer program that provides computer training and video production for youth ages 14 to 18.
Sierra Club Foundation 85 Second Street, Suite 750 San Francisco, CA 94105	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Expand the Arizona Water Sentinels program, a conservation project to protect, improve and restore streams and riparian areas in Arizona.
Sky Island Alliance PO Box 41165 Tucson, AZ 85717	PC	2013	\$103,000.00	\$51,000.00	\$52,000.00	Provide land managers with tools to help protect Southern Arizona water resources and prepare for the impact of fire by engaging over 200 science volunteers.
Society of St. Vincent de Paul Archdiocesan CNCL of Indianapolis Inc. 3001 E. 30th Street Indianapolis, IN 46218-2850	PC	2013	\$30,000.00	\$30,000.00	\$0.00	Continue basic services to the hungry, homeless and working poor in the Indianapolis area.
Southeast Community Services, Inc. 901 S. Shelby Street Indianapolis, IN 46203	PC	2013	\$30,000.00	\$30,000.00	\$0.00	Support the Center for Working Families program to improve its employment and financial services programs.
Southside Animal Shelter, Inc. 1614 W. Edgewood Avenue Indianapolis, IN 46217	PC	2013	\$85,000.00	\$58,000.00	\$0.00	Develop the Silver Tails program to rescue, rehabilitate and find homes for older and special needs dogs.
Southside Youth Council, Inc. 3505 Washington Boulevard Indianapolis, IN 46205	PC	2013	\$45,000.00	\$45,000.00	\$0.00	Support the Behavioral Health Counseling program to assist youth at-risk of school expulsion.
Spay-Neuter Services, Inc. PO Box 55917 Indianapolis, IN 46205-0917	PC	2013	\$70,000.00	\$70,000.00	\$0.00	Distribute 5,000 spay/neuter surgery vouchers to low-income pet owners.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
St. Joseph The Worker PO Box 13503 Phoenix, AZ 85002	PC	2013	\$30,000.00	\$30,000.00	\$0.00	Provide employment opportunities for 1,200 homeless and low-income job seekers.
St. Richard's School Foundation 33 E. 33rd Street Indianapolis, IN 46205-3401	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support for a daily summer program that provides academic enrichment, arts and recreational programs for youth ages 6 to 13.
Stand For Children Leadership Center 645 N. 4th Avenue, Suite A Phoenix, AZ 85003	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Build student achievement through leadership training and more parent engagement.
Sun Sounds Foundation, Inc. 2323 W. 14th Street Tempe, AZ 85281	PC	2013	\$134,000.00	\$39,000.00	\$95,000.00	Purchase technology upgrades to serve 49,000 visually impaired listeners in Arizona.
Sunnyslope Family Services Center 914 W. Hatcher Phoenix, AZ 85021-3508	PC	2013	\$7,600.00	\$7,600.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Targram, Inc. 5155 Pennwood Drive Indianapolis, IN 46205	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Expand the Life Coaching for College and Workforce Success program to assist 250 individuals with disabilities.
Tanner Community Development Corporation 700 E. Jefferson Street, Suite 200 Phoenix, AZ 85034-2236	PC	2013	\$259,000.00	\$114,000.00	\$145,000.00	Expand early childhood development programs and family services to assist 300 low-income families through a new Family Resource Center.
Teachers' Treasures, Inc. 1800 E. 10th Street Indianapolis, IN 46201	PC	2013	\$25,000.00	\$25,000.00	\$0.00	Provide donated school and office supplies to teachers working in schools in low-income neighborhoods.
Tempe Community Action Agency 2150 E. Orange Street Tempe, AZ 85281	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Tempe Community Action Agency 2150 E. Orange Street Tempe, AZ 85281	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Support the Interfaith Homeless Emergency Lodging Program that provides case management services to 317 homeless individuals and operates a mobile shower trailer in the city of Tempe.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
The Children's Museum of Indianapolis, Inc. 3000 N. Meridian Street Indianapolis, IN 46208	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Expand after-school and intersession programs to 60 sites to assist 2,000 children in the neighborhood near the museum.
The Conservation Law Center, Inc. 116 S. Indiana Avenue Bloomington, IN 47408	PC	2013	\$150,000.00	\$50,000.00	\$100,000.00	Expand the Graduate Fellow Attorney program to increase the organization's environmental law caseload.
The Indiana School for the Deaf 1200 E. 42nd Street Indianapolis, IN 46205	PC	2013	\$5,000.00	\$5,000.00	\$0.00	Support for a residential summer camp for deaf or hearing-impaired youth ages 6 to 16.
The Nature Conservancy 7600 N. 15th Street, Suite 100 Phoenix, AZ 85020	PC	2013	\$500.00	\$500.00	\$0.00	Support for the Four Forest Restoration Initiative.
The Nature Conservancy Efroymsen Conservation Center 620 E. Ohio Street Indianapolis, IN 46202-3811	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Develop a watershed management plan to enhance the natural habitats of the Wabash River.
The Nature Conservancy Efroymsen Conservation Center 620 E. Ohio Street Indianapolis, IN 46202-3811	PC	2013	\$500.00	\$500.00	\$0.00	Support for general operating expenses.
The Salvation Army for its Southwest Division - Phoenix 17420 N. Avenue of the Arts Boulevard Sun City, AZ 85373-1500	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
The Salvation Army for its Southwest Division - Phoenix Southwest Divisional Headquarters 2707 E. Van Buren Street Phoenix, AZ 85008	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Support for the annual Christmas program, which distributes food, toys and gifts to low-income families and individuals.
The Salvation Army, Indianapolis 3100 N. Meridian Street Indianapolis, IN 46208-4718	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Provide shelter and services for low-income families, including at-risk women with children.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
The Whispering Hope Ranch Foundation PO Box 54070 Phoenix, AZ 85078	PC	2013	\$63,000.00	\$63,000.00	\$0.00	Improve safety for 1,200 campers and caregivers.
The Wilderness Society 1615 M Street, NW Washington, DC 20036	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Advance conservation and protection of over 1.8 million acres of land in Arizona located in the Sonoran Desert, Coronado National Forest and North Kaibab Plateau.
Tmp Enterprises, Inc. aka Joy's House 2028 E. Broad Ripple Avenue Indianapolis, IN 46220	PC	2013	\$70,000.00	\$35,000.00	\$35,000.00	Assist 250 family caregivers of aging and disabled adults keep their loved ones at home and enable the caregiver to remain employed.
Town of Gila Bend CAP PO Box 439 Gila Bend, AZ 85337-0439	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Town of Guadalupe CAP 9241 S. Avenida del Yaqui Guadalupe, AZ 85283	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Transition Zone Horticultural Institute, Inc. 4001 S. Woody Mountain Road Flagstaff, AZ 86001	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Develop an education and outreach project to examine the potential impact of climate change at 10 northern Arizona sites.
Travis L. Williams Family Services Center 4732 S. Central Avenue Phoenix, AZ 85040-2150	PC	2013	\$7,600.00	\$7,600.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
UMOM New Day Centers, Inc. 3333 E. Van Buren Street Phoenix, AZ 85008	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Provide on-site child care for 130 homeless children ages six weeks through fifth grade.
United Way of Central Indiana Winter Assistance Fund 3901 N. Meridian Street Indianapolis, IN 46208	PC	2013	\$75,000.00	\$75,000.00	\$0.00	Provide emergency utility assistance for low-income households.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
United Way of Central Indiana, Inc. 3901 N. Meridian Street Indianapolis, IN 46205	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Assist with the funding of basic needs services.
United Way of Central Indiana, Inc. 3901 N. Meridian Street Indianapolis, IN 46205	PC	2013	\$150,000.00	\$75,000.00	\$75,000.00	Improve the quality of 35 Marion County day care centers that serve 3,300 children.
United Way of Central Indiana, Inc. for the United Christmas Service 3901 N. Meridian Street Indianapolis, IN 46208	PC	2013	\$60,000.00	\$60,000.00	\$0.00	Provide low-income families and individuals with assistance during the holiday season.
University of Arizona Foundation 1111 N. Cherry Avenue Tucson, AZ 85721	PC	2013	\$150,000.00	\$99,000.00	\$51,000.00	Support project WET to provide water conservation education to nearly 4,000 students in Maricopa County.
Unlimited Potential, Inc. PO Box 8814 Phoenix, AZ 85066	PC	2013	\$35,000.00	\$35,000.00	\$0.00	Build parenting skills among 40 low-income, mostly Latino parents of preschoolers.
Upper White River Watershed Alliance, Inc. PO Box 2065 Indianapolis, IN 46206-2065	PC	2013	\$250,000.00	\$125,000.00	\$125,000.00	Expand the month-long White River Festival to raise public awareness about the White River.
Valley of The Sun United Way 1515 E. Osborn Road Phoenix, AZ 85014-5386	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Support for the 2013 annual campaign to assist with funding of basic needs services.
Valley of The Sun United Way 1515 E. Osborn Road Phoenix, AZ 85014-5386	PC	2013	\$250,000.00	\$250,000.00	\$0.00	Collaborative to allocate funds to programs that primarily assist the homeless and those needing food and medical services.
Volunteers of America 927 N. Pennsylvania Street Indianapolis, IN 46204	PC	2013	\$175,000.00	\$100,000.00	\$75,000.00	Expand the Healing Families Program to assist at least 150 male ex-offenders.

Organization Name	Foundation Status	Grant Year	2013 Grant Amount	Amount Paid in 2013	Future Payment Amounts	Description
Wheeler Mission Ministries 205 E. New York Street Indianapolis, IN 46204	PC	2013	\$50,000.00	\$50,000.00	\$0.00	Provide medical care, a dental clinic, a reading room/day center and a clothing exchange.
Wheeler Mission Ministries 205 E. New York Street Indianapolis, IN 46204	PC	2013	\$1,000,000.00	\$1,000,000.00	\$0.00	Renovate the homeless shelter for men and construct a 12,000-square-foot addition.
White Mountain Land Alliance, Inc. PO Box 803 Lakeside, AZ 85929	PC	2013	\$16,000.00	\$16,000.00	\$0.00	Develop a regional planning tool for smart growth and wise stewardship of natural areas and wildlife in the White Mountains.
Wickenburg CAP 255 N. Washington Wickenburg, AZ 85390	PC	2013	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Young Actors Theatre Inc. 401 E. Michigan Street Indianapolis, IN 46204	PC	2013	\$3,000.00	\$3,000.00	\$0.00	Support for the Young Actors Theatre summer acting classes for youth ages 6 to 18.
Young Mens Christian Association of Greater Indianapolis 615 N. Alabama Street, Suite 200 Indianapolis, IN 46204-1430	PC	2013	\$100,000.00	\$100,000.00	\$0.00	Support the Avondale YMCA Young Achievers program to help teens.
Total			\$13,300,733.00	\$13,880,000.00	\$3,382,297.00	



BNY MELLON
STANDISH MELLON - B85F29508402

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
FIXED INCOME SECURITIES					
U.S. DOLLAR					
1,230,000,000 U S TREASURY BOND 912810FB9 6 125% 11/15/2027 DD 11/15/97	130.1250 130.1250	1,634,295.95 1,634,295.95	1,600,537.50 1,600,537.50	7.30	-33,758.45 -33,758.45
2,046,000,000 U S TREASURY NOTE 912828PC8 2.625% 11/15/2020 DD 11/15/10	101.6250 101.6250	1,959,611.95 1,959,611.95	2,079,247.50 2,079,247.50	9.48	119,635.55 119,635.55
2,023,000,000 U S TREASURY NOTE 912828PX2 3.625% 02/15/2021 DD 02/15/11	107.9140 107.9140	2,144,314.10 2,144,314.10	2,183,100.22 2,183,100.22	9.95	38,786.12 38,786.12
977,000,000 U S TREASURY NOTE 912828QN3 3 125% 05/15/2021 DD 05/15/11	104.2420 104.2420	1,007,831.83 1,007,831.83	1,018,444.34 1,018,444.34	4.64	10,612.51 10,612.51
1,590,000,000 U S TREASURY NOTE 912828RC6 2.125% 08/15/2021 DD 08/15/11	96.8750 96.8750	1,603,072.27 1,603,072.27	1,540,312.50 1,540,312.50	7.02	-62,759.77 -62,759.77
2,165,000,000 U S TREASURY NOTE 912828RR3 2.000% 11/15/2021 DD 11/15/11	95.4450 95.4450	2,175,730.76 2,175,730.76	2,066,384.25 2,066,384.25	9.42	-109,346.51 -109,346.51
1,545,000,000 U S TREASURY NOTE 912828SF8 2.000% 02/15/2022 DD 02/15/12	94.8980 94.8980	1,554,842.13 1,554,842.13	1,466,174.10 1,466,174.10	6.68	-88,668.03 -88,668.03
1,085,000,000 U S TREASURY NOTE 912828SV3 1.750% 05/15/2022 DD 05/15/12	92.4690 92.4690	1,102,266.56 1,102,266.56	1,003,288.65 1,003,288.65	4.57	-98,977.91 -98,977.91
3,370,000,000 U S TREASURY NOTE 912828TJ9 1.625% 08/15/2022 DD 08/15/12	90.8520 90.8520	3,300,648.18 3,300,648.18	3,061,712.40 3,061,712.40	13.96	-238,935.78 -238,935.78

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost		Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base	
		Local/Base	Local/Base			Local/Base	Local/Base
6,380,000 000 U S TREASURY NOTE	92.7660	6,222,281.00	5,918,470.80			-303,810.20	
912828UN8 2.000% 02/15/2023 DD 02/15/13	92.7660	6,222,281.00	5,918,470.80		26.98	-303,810.20	
TOTAL U.S. DOLLAR FIXED INCOME SECURITIES		22,704,894.73	21,937,672.26		100.00	-767,222.47	
TOTAL ASSETS FIXED INCOME SECURITIES		22,704,894.73	21,937,672.26		100.00	-767,222.47	
TOTAL ASSETS		22,704,894.73	21,937,672.26		100.00	-767,222.47	



BNY MELLON

INCOME RESEARCH - B85F29531102

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par	Security ID Description	Price	Cost	Market Value	Percent Of	Net Unrealized
	Link Ref	Local/Base	Local/Base	Local/Base	Total	Gain/Loss
						Local/Base
FIXED INCOME SECURITIES						
U.S. DOLLAR						
151,213.930	US TREAS-CPI INFLAT	111 6720	160,004.25	168,863.62		8,859.37
912828JX9	2.125% 01/15/2019 DD 01/15/09	111 6720	160,004.25	168,863.62	3.71	8,859.37
137,830.140	US TREAS-CPI INFLAT	111 1170	140,704.39	153,152.72		12,448.33
912828LA6	1.875% 07/15/2019 DD 07/15/09	111,1170	140,704.39	153,152.72	3.36	12,448.33
137,171.430	US TREAS-CPI INFLAT	107.3830	141,977.77	147,298.80		5,321.03
912828MF4	1.375% 01/15/2020 DD 01/15/10	107 3830	141,977.77	147,298.80	3.23	5,321.03
176,754.280	US TREAS-CPI INFLAT	102.1950	179,108.44	180,634.04		1,525.60
912828MY3	0.500% 04/15/2015 DD 04/15/10	102 1950	179,108.44	180,634.04	3.97	1,525.60
240,970.500	US TREAS-CPI INFLAT	106.9840	248,481.83	257,799.88		9,318.05
912828NM6	1.250% 07/15/2020 DD 07/15/10	106 9840	248,481.83	257,799.88	5.66	9,318.05
442,036.080	US TREAS-CPI INFLAT	105.1020	464,651.94	464,588.76		-63.18
912828PP9	1.125% 01/15/2021 DD 01/15/11	105 1020	464,651.94	464,588.76	10.20	-63.18
407,387.760	US TREAS-CPI INFLAT	102 6800	419,085.86	418,305.75		-780.11
912828QD5	0.125% 04/15/2016 DD 04/15/11	102 6800	419,085.86	418,305.75	9.18	-780.11
323,325.600	US TREAS-CPI INFLAT	101.5080	345,874.72	328,201.35		-17,673.37
912828QV5	0.625% 07/15/2021 DD 07/15/11	101.5080	345,874.72	328,201.35	7.20	-17,673.37
508,751.350	US TREAS-CPI INFLAT	96.1090	536,889.76	488,955.83		-47,933.93
912828SA9	0.125% 01/15/2022 DD 01/15/12	96.1090	536,889.76	488,955.83	10.73	-47,933.93



Shares/Par		Link Ref	Price Local/Base	Cost		Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
Security ID	Description			Local/Base	Local/Base			
554,269,870	US TREAS-CPI INFLATION INDEX	912828SQ4 0.125% 04/15/2017 DD 04/15/12	102.7810	584,821.51	569,684.12	12.51	-15,137.39	
			102.7810	584,821.51	569,684.12		-15,137.39	
423,534,390	US TREAS-CPI INFLAT	912828TE0 0.125% 07/15/2022 DD 07/15/12	95.7890	459,723.26	405,699.36	8.91	-54,023.90	
			95.7890	459,723.26	405,699.36		-54,023.90	
264,103,290	US TREAS-CPI INFLAT	912828UH1 0.125% 01/15/2023 DD 01/15/13	94.4450	282,713.94	249,432.35	5.48	-33,281.59	
			94.4450	282,713.94	249,432.35		-33,281.59	
369,810,060	US TREAS-CPI INFLAT	912828UX6 0.125% 04/15/2018 DD 04/15/13	101.9920	385,321.06	377,176.68	8.28	-8,144.38	
			101.9920	385,321.06	377,176.68		-8,144.38	
358,299,480	US TREAS-CPI	912828VM9 0.375% 07/15/2023 DD 07/15/13	96.4450	355,835.83	345,561.93	7.59	-10,273.90	
			96.4450	355,835.83	345,561.93		-10,273.90	
TOTAL U.S. DOLLAR FIXED INCOME SECURITIES				4,705,194.56	4,555,355.19	100.00	-149,839.37	
				4,705,194.56	4,555,355.19		-149,839.37	
TOTAL ASSETS FIXED INCOME SECURITIES				4,705,194.56	4,555,355.19	100.00	-149,839.37	
				4,705,194.56	4,555,355.19	100.00	-149,839.37	
TOTAL ASSETS				4,705,194.56	4,555,355.19		-149,839.37	
				4,705,194.56	4,555,355.19		-149,839.37	



BNY MELLON
MCDONALD CAPITAL - B85F29531002

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005
Base Currency : USD
Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
EQUITY					
U.S. DOLLAR					
8,100,000 BED BATH & BEYOND INC 075896100	80.3000 80.3000	251,321.15 251,321.15	650,430.00 650,430.00	9.21	399,108.85 399,108.85
5,850,000 CARDINAL HEALTH INC 14149Y108	66.8100 66.8100	154,319.88 154,319.88	390,838.50 390,838.50	5.53	236,518.62 236,518.62
9,800,000 COMCAST CORP 20030N101	51.9650 51.9650	150,870.88 150,870.88	509,257.00 509,257.00	7.21	358,386.12 358,386.12
7,850,000 ECOLAB INC 278865100	104.2700 104.2700	394,375.81 394,375.81	818,519.50 818,519.50	11.59	424,143.69 424,143.69
14,625,000 EXPEDITORS INTERNATIONAL OF WA 302130109	44.2500 44.2500	546,192.78 546,192.78	647,156.25 647,156.25	9.16	100,963.47 100,963.47
7,950,000 MICROSOFT CORP 594918104	37.4100 37.4100	200,772.08 200,772.08	297,409.50 297,409.50	4.21	96,637.42 96,637.42
13,400,000 NIKE INC 654106103	78.6400 78.6400	366,094.72 366,094.72	1,053,776.00 1,053,776.00	14.92	687,681.28 687,681.28
17,250,000 PAYCHEX INC 704326107	45.5300 45.5300	487,476.40 487,476.40	785,392.50 785,392.50	11.12	297,916.10 297,916.10
26,375,000 PROGRESSIVE CORP/THE 743315103	27.2700 27.2700	405,592.42 405,592.42	719,246.25 719,246.25	10.18	313,653.83 313,653.83



BNY MELLON

MCDONALD CAPITAL - B85F29531002

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
2,100,000 UNITED PARCEL SERVICE INC 911312106	105 0800 105 0800	113,111.55 113,111.55	220,668.00 220,668.00	3.12	107,556.45 107,556.45
2,175,000 WATERS CORP 941848103	100 0000 100 0000	129,952.19 129,952.19	217,500.00 217,500.00	3.08	87,547.81 87,547.81
16,600,000 WELLS FARGO & CO 949746101	45.4000 45.4000	430,538.09 430,538.09	753,640.00 753,640.00	10.67	323,101.91 323,101.91
TOTAL U.S. DOLLAR EQUITY					3,433,215.55 3,433,215.55
TOTAL ASSETS EQUITY					3,433,215.55 3,433,215.55
TOTAL ASSETS					3,433,215.55 3,433,215.55



BNY MELLON

HS MANAGEMENT - B85F29530802

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
EQUITY					
U.S. DOLLAR					
1,125,000 ANHEUSER-BUSCH INBEV NV 03524A108 ADR	106.4600 106.4600	75,555.11 75,555.11	119,767.50 119,767.50	1.40	44,212.39 44,212.39
1,205,000 APPLE INC 037833100	561.0200 561.0200	520,619.33 520,619.33	676,029.10 676,029.10	7.89	155,409.77 155,409.77
285,000 BLACKROCK INC 09247X101	316.4700 316.4700	51,758.36 51,758.36	90,193.95 90,193.95	1.05	38,435.59 38,435.59
4,100,000 CHEESECAKE FACTORY INC/THE 163072101	48.2700 48.2700	136,333.73 136,333.73	197,907.00 197,907.00	2.31	61,573.27 61,573.27
4,475,000 COACH INC 189754104	56.1300 56.1300	234,877.00 234,877.00	251,181.75 251,181.75	2.93	16,304.75 16,304.75
9,225,000 COCA-COLA CO/THE 191216100	41.3100 41.3100	348,814.75 348,814.75	381,084.75 381,084.75	4.45	32,270.00 32,270.00
2,700,000 DIAGEO PLC 25243Q205 ADR	132.4200 132.4200	269,943.87 269,943.87	357,534.00 357,534.00	4.18	87,590.13 87,590.13
4,350,000 DICK'S SPORTING GOODS INC 253393102	58.1000 58.1000	210,922.33 210,922.33	252,735.00 252,735.00	2.95	41,812.67 41,812.67
4,677,000 WALT DISNEY CO/THE 254687106	76.4000 76.4000	175,981.98 175,981.98	357,322.80 357,322.80	4.17	181,340.82 181,340.82



BNY MELLON

HS MANAGEMENT - B85F29530802

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
5,225,000 DIRECTV 25490A309	69.0600 69.0600	321,546.85 321,546.85	360,838.50 360,838.50	4.21	39,291.65 39,291.65
1,600,000 DOMINO'S PIZZA INC 25754A201	69.6500 69.6500	55,306.93 55,306.93	111,440.00 111,440.00	1.30	56,133.07 56,133.07
12,425,000 EBAY INC 278642103	54.8650 54.8650	577,605.17 577,605.17	681,697.63 681,697.63	7.96	104,092.46 104,092.46
310,000 GOOGLE INC 38259P508	1,120.7100 1,120.7100	198,991.75 198,991.75	347,420.10 347,420.10	4.06	148,428.35 148,428.35
4,825,000 LULULEMON ATHLETICA INC 550021109	59.0300 59.0300	318,701.02 318,701.02	284,819.75 284,819.75	3.33	-33,881.27 -33,881.27
5,700,000 MARRIOTT INTERNATIONAL INC/DE 571903202	49.3510 49.3510	234,264.83 234,264.83	281,300.70 281,300.70	3.29	47,035.87 47,035.87
3,400,000 MCDONALD'S CORP 580135101	97.0300 97.0300	318,398.63 318,398.63	329,902.00 329,902.00	3.85	11,503.37 11,503.37
5,900,000 NESTLE SA 641069406 ADR	73.4240 73.4240	344,024.99 344,024.99	433,201.60 433,201.60	5.06	89,176.61 89,176.61
1,000,000 NIKE INC 654106103	78.6400 78.6400	51,283.52 51,283.52	78,640.00 78,640.00	0.92	27,356.48 27,356.48
5,125,000 PETSMART INC 716768106	72.7500 72.7500	356,641.63 356,641.63	372,843.75 372,843.75	4.35	16,202.12 16,202.12



BNY MELLON

HS MANAGEMENT - B85F29530802

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
8,500,000 QUALCOMM INC 747525103	74.2500 74.2500	548,512.67 548,512.67	631,125.00 631,125.00	7.37	82,612.33 82,612.33
2,200,000 RALPH LAUREN CORP 751212101	176.5700 176.5700	358,535.36 358,535.36	388,454.00 388,454.00	4.54	29,918.64 29,918.64
4,300,000 SCRIPPS NETWORKS INTERACTIVE I 811065101	86.4100 86.4100	236,622.51 236,622.51	371,563.00 371,563.00	4.34	134,940.49 134,940.49
7,816,000 TIME WARNER INC 887317303	69.7200 69.7200	278,132.83 278,132.83	544,931.52 544,931.52	6.36	266,798.69 266,798.69
7,300,000 UNILEVER NV 904784709	40.2300 40.2300	277,711.40 277,711.40	293,679.00 293,679.00	3.43	15,967.60 15,967.60
6,300,000 WILLIAMS-SONOMA INC 969904101	58.2800 58.2800	265,521.44 265,521.44	367,164.00 367,164.00	4.29	101,642.56 101,642.56
TOTAL U.S. DOLLAR EQUITY			8,562,776.40 8,562,776.40	100.00	1,796,168.41 1,796,168.41
TOTAL ASSETS EQUITY			8,562,776.40	100.00	1,796,168.41
TOTAL ASSETS			8,562,776.40	100.00	1,796,168.41



BNY MELLON
LEVIN CAPITAL - B85F29531702

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
EQUITY					
U.S. DOLLAR					
9,151,000 AFFYMETRIX INC 00826T108	8 5700 8 5700	47,504 25 47,504 25	78,424.07 78,424.07	1.05	30,919.82 30,919.82
747 000 ALLERGAN INC/UNITED STATES 018490102	111 0800 111 0800	67,450 82 67,450 82	82,976.76 82,976.76	1.11	15,525.94 15,525.94
2,145 000 ALLSTATE CORP/THE 020002101	54 5400 54 5400	115,475 72 115,475.72	116,988.30 116,988.30	1.57	1,512.58 1,512.58
517,000 APPLE INC 037833100	561.0200 561.0200	233,936.19 233,936.19	290,047.34 290,047.34	3.88	56,111.15 56,111.15
17,437,000 ATMEL CORP 049513104	7 8300 7.8300	133,357 85 133,357 85	136,531.71 136,531.71	1.83	3,173.86 3,173.86
2,039,000 BIO-RAD LABORATORIES INC 090572207	123 6100 123 6100	214,228.64 214,228.64	252,040.79 252,040.79	3.37	37,812.15 37,812.15
4,584,000 CIT GROUP INC 125581801	52 1300 52 1300	180,912.59 180,912.59	238,963.92 238,963.92	3.20	58,051.33 58,051.33
6,186,000 CAMERON INTERNATIONAL CORP 13342B105	59 5300 59 5300	338,661.47 338,661.47	368,252.58 368,252.58	4.93	29,591.11 29,591.11
8,609 000 CISCO SYSTEMS INC 17275R102	22 4300 22.4300	182,027.02 182,027.02	193,099.87 193,099.87	2.58	11,072.85 11,072.85



BNY MELLON
LEVIN CAPITAL - B85F29531702

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005
Base Currency : USD
Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
9,378,000 CITIGROUP INC 172967424	52.1100 52.1100	366,490.79 366,490.79	488,687.58 488,687.58	6.54	122,196.79 122,196.79
2,925,000 CLIFFS NATURAL RESOURCES INC 18683K101	26.2100 26.2100	70,465.51 70,465.51	76,664.25 76,664.25	1.03	6,198.74 6,198.74
8,522,000 CONAGRA FOODS INC 205887102	33.7000 33.7000	284,817.63 284,817.63	287,191.40 287,191.40	3.84	2,373.77 2,373.77
7,724,000 COTT CORP 22163N106	8.0600 8.0600	61,835.96 61,835.96	62,255.44 62,255.44	0.83	419.48 419.48
2,695,000 EI DU PONT DE NEMOURS & CO 263534109	64.9700 64.9700	153,246.81 153,246.81	175,094.15 175,094.15	2.34	21,847.34 21,847.34
8,527,000 EMC CORP/MA 268648102	25.1500 25.1500	203,268.62 203,268.62	214,454.05 214,454.05	2.87	11,185.43 11,185.43
18,507,000 GENERAL ELECTRIC CO 369604103	28.0300 28.0300	453,977.88 453,977.88	518,751.21 518,751.21	6.94	64,773.33 64,773.33
12,289,000 HOLOGIC INC 436440101	22.3500 22.3500	262,276.07 262,276.07	274,659.15 274,659.15	3.68	12,383.08 12,383.08
7,772,000 MERCK & CO INC 58933Y105	50.0500 50.0500	366,711.78 366,711.78	388,988.60 388,988.60	5.21	22,276.82 22,276.82
4,543,000 MOLSON COORS BREWING CO 60871R209	56.1500 56.1500	211,502.82 211,502.82	255,089.45 255,089.45	3.41	43,586.63 43,586.63



BNY MELLON
LEVIN CAPITAL - B85F29531702

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
3,366,000 OCCIDENTAL PETROLEUM CORP 674599105	95 1000 95 1000	291,016.64 291,016.64	320,106.60 320,106.60	4.28	29,089.96 29,089.96
5,360,000 ORACLE CORP 68389X105	38.2600 38 2600	169,524.18 169,524 18	205,073.60 205,073.60	2.74	35,549.42 35,549.42
5,876,000 PG&E CORP 69331C108	40.2800 40 2800	246,478.57 246,478.57	236,685.28 236,685.28	3.17	-9,793.29 -9,793.29
12,192,000 PFIZER INC 717081103	30.6300 30.6300	334,144.62 334,144.62	373,440.96 373,440.96	5.00	39,296.34 39,296.34
10,666,000 PINNACLE FOODS INC 72348P104	27 4600 27 4600	266,105.96 266,105.96	292,888.36 292,888.36	3.92	26,782.40 26,782.40
3,672,000 QUALCOMM INC 747525103	74.2500 74.2500	234,868.55 234,868.55	272,646.00 272,646.00	3.65	37,777.45 37,777.45
929,000 RALPH LAUREN CORP 751212101	176 5700 176 5700	161,077.84 161,077.84	164,033.53 164,033.53	2.20	2,955.69 2,955.69
3,085,000 ROYAL DUTCH SHELL PLC 780259206 ADR	71.2700 71 2700	206,668.59 206,668.59	219,867.95 219,867.95	2.94	13,199.36 13,199.36
5,172,000 WELLS FARGO & CO 949746101	45 4000 45 4000	212,125.48 212,125.48	234,808.80 234,808.80	3.14	22,683.32 22,683.32
6,835,000 WPX ENERGY INC 98212B103	20.3800 20 3800	125,524.48 125,524.48	139,297.30 139,297.30	1.86	13,772.82 13,772.82



BNY MELLON
LEVIN CAPITAL - B85F29531702

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
5,830,000 EATON CORP PLC G29183103	76 1200 76 1200	329,638 83 329,638 83	443,779 60 443,779 60	5.94	114,140.77 114,140.77
1,526 000 NIELSEN N V N63218106	45.8900 45 8900	60,030 94 60,030 94	70,028.14 70,028.14	0.94	9,997.20 9,997.20
TOTAL U.S. DOLLAR EQUITY		6,585,353.10 6,585,353.10	7,471,816.74 7,471,816.74	100.00	886,463.64 886,463.64
TOTAL ASSETS EQUITY		6,585,353.10	7,471,816.74	100.00	886,463.64
TOTAL ASSETS		6,585,353.10	7,471,816.74	100.00	886,463.64

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
EQUITY U.S. DOLLAR					
856,030.933 IVA INTERNATIONAL FUND 45070A404	17.2600	13,143,677.83	14,775,093.90		1,631,416.07
	17.2600	13,143,677.83	14,775,093.90	100.00	1,631,416.07



BNY MELLON
MFS INV MGMT - B85F29531202

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005
Base Currency : USD
Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
EQUITY U.S. DOLLAR 540.834.625 MFS INSTITUTIONAL INTERNATIONAL 552966806	22.4300	8,312,375.29	12,130,920.64	100.00	3,818,545.35
	22.4300	8,312,375.29	12,130,920.64		3,818,545.35



BNY MELLON
VAN ECK GLB HRD ASTS - B85F29508102

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized	
					Gain/Loss	Local/Base
124.565.584 VAN ECK GLOBAL HARD ASSETS FUN 921075412	49.8900	5,601,867.91	6,214,576.99	100.00	612,709.08	612,709.08
	49.8900	5,601,867.91	6,214,576.99			

EQUITY
U.S. DOLLAR



BNY MELLON
VAN ECK GOLD - B85F29531802

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005
Base Currency : USD
Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
EQUITY U.S. DOLLAR 153,674 584 VAN ECK INTERNATIONAL INVESTOR 921075420	10.5400	3,616,947.63	1,619,730.12	100.00	-1,997,217.51
	10.5400	3,616,947.63	1,619,730.12		-1,997,217.51



BNY MELLON
PIMCO UNCNSTRND BOND - B85F29508202

Asset Detail - By Asset type

12/31/2013

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
FIXED INCOME SECURITIES					
U.S. DOLLAR					
446,218,444 PIMCO UNCONSTRAINED BOND FUND	11.0900	5,037,393.48	4,948,562.54		-88,830.94
72201M487	11.0900	5,037,393.48	4,948,562.54	100.00	-88,830.94

Power of Attorney and Declaration of Representative

OMB No. 1545-0150

For IRS Use Only

Received by

Name

Telephone

Function

Date

Information about Form 2848 and its instructions is at www.irs.gov/form2848.

Part I Power of Attorney

Caution: A separate Form 2848 must be completed for each taxpayer. Form 2848 will not be honored for any purpose other than representation before the IRS.

1 Taxpayer information. Taxpayer must sign and date this form on page 2, line 7

Taxpayer name and address

Nina Mason Pulliam Charitable Trust
 135 N. Pennsylvania Street, Suite 1200
 Indianapolis, IN 46204

Taxpayer identification number(s)

35-6644088

Daytime telephone number

(317) 231-6075

Plan number (if applicable)

hereby appoints the following representative(s) as attorney(s)-in-fact

2 Representative(s) must sign and date this form on page 2, Part II.

Name and address

Eugene P. D'Adamo
 135 N. Pennsylvania Street, Suite 1200
 Indianapolis, IN 46204

CAF No

PTIN

Telephone No. (317) 231-6075

Fax No. (317) 231-9208

Check if to be sent copies of notices and communications ☒

Check if new Address ☐ Telephone No ☐ Fax No ☐

Name and address

Robert L. Lowry
 135 N. Pennsylvania Street, Suite 1200
 Indianapolis, IN 46204

CAF No

PTIN

Telephone No. (317) 231-6075

Fax No. (317) 231-9208

Check if to be sent copies of notices and communications ☒

Check if new Address ☐ Telephone No ☐ Fax No ☐

Name and address

CAF No

PTIN

Telephone No

Fax No

(Note: IRS sends notices and communications to only two representatives.)

Check if new Address ☐ Telephone No ☐ Fax No ☐

Name and address

CAF No

PTIN

Telephone No

Fax No

(Note: IRS sends notices and communications to only two representatives.)

Check if new Address ☐ Telephone No ☐ Fax No ☐

to represent the taxpayer before the Internal Revenue Service and perform the following acts.

3 Acts authorized (you are required to complete this line 3). With the exception of the acts described in line 5b, I authorize my representative(s) to receive and inspect my confidential tax information and to perform acts that I can perform with respect to the tax matters described below. For example, my representative(s) shall have the authority to sign any agreements, consents, or similar documents (see instructions for line 5a for authorizing a representative to sign a return).

Description of Matter (Income, Employment, Payroll, Excise, Estate, Gift, Whistleblower, Practitioner Discipline, PLR, FOIA, Civil Penalty, Sec 5000A Shared Responsibility Payment, Sec 4080H Shared Responsibility Payment, etc.) (see instructions)

Tax Form Number
(1040, 941, 720, etc.) (if applicable)

Year(s) or Period(s) (if applicable)
(see instructions)

Excise, income and related returns

Form 990-PF and related

2013, 2014, 2015, 2016

Excise, income and related returns

Form 990-T and related

2013, 2014, 2015, 2016

4 Specific use not recorded on Centralized Authorization File (CAF). If the power of attorney is for a specific use not recorded on CAF, check this box. See the instructions for Line 4. **Specific Use Not Recorded on CAF** ☐

5a Additional acts authorized. In addition to the acts listed on line 3 above, I authorize my representative(s) to perform the following acts (see instructions for line 5a for more information)

☐ Authorize disclosure to third parties. ☐ Substitute or add representative(s). ☒ Sign a return, _____

☐ Other acts authorized. _____

- b **Specific acts not authorized.** My representative(s) is (are) not authorized to endorse or otherwise negotiate any check (including directing or accepting payment by any means, electronic or otherwise, into an account owned or controlled by the representative(s) or any firm or other entity with whom the representative(s) is (are) associated) issued by the government in respect of a federal tax liability.

List any specific deletions to the acts otherwise authorized in this power of attorney (see instructions for line 5b):

- 6 **Retention/revocation of prior power(s) of attorney.** The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same matters and years or periods covered by this document. If you do not want to revoke a prior power of attorney, check here ☐

YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.

- 7 **Signature of taxpayer.** If a tax matter concerns a year in which a joint return was filed, each spouse must file a separate power of attorney even if they are appointing the same representative(s). If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

► **IF NOT COMPLETED, SIGNED, AND DATED, THE IRS WILL RETURN THIS POWER OF ATTORNEY TO THE TAXPAYER.**

Kent E. Agness 10-28-2014 Trustee
Signature Date Title (if applicable)
Kent E. Agness Nina Mason Pulliam Charitable Trust
Print Name Print name of taxpayer from line 1 if other than individual

Part II Declaration of Representative

Under penalties of perjury, by my signature below I declare that

- I am not currently suspended or disbarred from practice before the Internal Revenue Service,
- I am subject to regulations contained in Circular 230 (31 CFR, Subtitle A, Part 10), as amended, governing practice before the Internal Revenue Service
- I am authorized to represent the taxpayer identified in Part I for the matter(s) specified there; and
- I am one of the following
 - a Attorney—a member in good standing of the bar of the highest court of the jurisdiction shown below
 - b Certified Public Accountant—duly qualified to practice as a certified public accountant in the jurisdiction shown below
 - c Enrolled Agent—enrolled as an agent by the Internal Revenue Service per the requirements of Circular 230.
 - d Officer—a bona fide officer of the taxpayer organization
 - e Full-Time Employee—a full-time employee of the taxpayer
 - f Family Member—a member of the taxpayer's immediate family (for example, spouse, parent, child, grandparent, grandchild, step-parent, step-child, brother, or sister)
 - g Enrolled Actuary—enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10.3(d) of Circular 230)
 - h Unenrolled Return Preparer—Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have prepared and signed the return. See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the instructions (PTIN required for designation h).
 - i Registered Tax Return Preparer—registered as a tax return preparer under the requirements of section 10.4 of Circular 230. Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have prepared and signed the return. See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the instructions (PTIN required for designation i).
 - k Student Attorney or CPA—receives permission to represent taxpayers before the IRS by virtue of his/her status as a law, business, or accounting student working in an LTC or STCP. See instructions for Part II for additional information and requirements.
 - r Enrolled Retirement Plan Agent—enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10.3(e)).

► **IF THIS DECLARATION OF REPRESENTATIVE IS NOT COMPLETED, SIGNED, AND DATED, THE IRS WILL RETURN THE POWER OF ATTORNEY. REPRESENTATIVES MUST SIGN IN THE ORDER LISTED IN PART I, LINE 2.** See the instructions for Part II.

Note. For designations d-i, enter your title, position, or relationship to the taxpayer in the "Licensing jurisdiction" column. See the instructions for Part II for more information.

Designation— Insert above letter (a-r)	Licensing jurisdiction (state) or other licensing authority (if applicable)	Bar, license, certification, registration, or enrollment number (if applicable) See instructions for Part II for more information	Signature	Date
e			<u>John O'Hara</u>	<u>10/28/14</u>
c			<u>Robert L. Loring</u>	<u>10/28/2014</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ **►**
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐ **►**

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number, see instructions
Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	Nina Mason Pulliam Charitable Trust	35-6644088
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	135 N. Pennsylvania Street, Suite 1200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Indianapolis, IN 46204	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Nina Mason Pulliam Charitable Trust

Telephone No. ► (317) 231-6075 Fax No. ► (317) 231-9208

- If the organization does not have an office or place of business in the United States, check this box ☐ **►**
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ **►** . If it is for part of the group, check this box ☐ **►** and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 13 or

► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	455,000
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	331,335
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	123,665

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	Nina Mason Pulliam Charitable Trust	35-6644088
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	135 N. Pennsylvania St., Suite 1200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	Indianapolis, IN 46204	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **Nina Mason Pulliam Charitable Trust**
Telephone No. **317-231-6075** Fax No. **317-231-9208**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until November 15, 20 14.
- 5 For calendar year 2013, or other tax year beginning , 20 , and ending , 20 .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension Additional time needed to gather information vital to the completion and accuracy of the tax return.

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	438,000
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	456,335
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	None

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature *Robert L. Green*

Title Executive VP & CFO

Date 7/22/2014

Form 8868 (Rev. 1-2014)

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☐ **Part II**
- Nbte. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number, see instructions Employer identification number (EIN) or
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ ☐

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

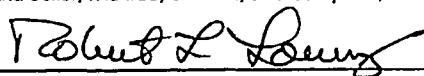
- The books are in the care of ☐ Telephone No. ☐ Fax No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until _____, 20____.
- 5 For calendar year _____, or other tax year beginning _____, 20____, and ending _____, 20____.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension _____

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title ☐ Executive VP and CFODate ☐ 5/7/2014

Form 8868 (Rev. 1-2014)