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Return of Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public.

► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

| | | | | | |
|---|--|--|---------------------------|-------------------------|---|
| Name of foundation PETER C. AND CHARLENE J. KESLING FOUNDATION | | A Employer identification number 35-6377932 | | | |
| Number and street (or P O box number if mail is not delivered to street address) MUSEUM BUILDING, SUITE 2 2405 INDIANA AVENUE | | Room/suite | | | |
| City or town, state or province, country, and ZIP or foreign postal code LAPORTE, IN 46350 | | C If exemption application is pending, check here ► <input type="checkbox"/> | | | |
| G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change | | D 1 Foreign organizations, check here ► <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/> | | | |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> | | | |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 2,001,699. (Part I, column (d) must be on cash basis) | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/> | | | |
| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
| 1 Contributions, gifts, grants, etc., received (attach schedule) | | | | | |
| 2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B | | | | | |
| 3 Interest on savings and temporary cash investments | | 2. | 2. | | ATCH 1 |
| 4 Dividends and interest from securities | | 29,527. | 29,527. | | ATCH 2 |
| 5a Gross rents | | 3,600. | | | |
| b Net rental income or (loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | 17,047. | | | |
| b Gross sales price for all assets on line 6a | | 144,225. | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | 17,047. | | |
| 8 Net short-term capital gain | | | | | |
| 9 Income modifications | | | | | |
| 10a Gross sales less returns and allowances | | | | | |
| b Less cost of goods sold | | | | | |
| c Gross profit or (loss) (attach schedule) | | | | | |
| 11 Other income (attach schedule) | | 220. | 220. | | |
| 12 Total Add lines 1 through 11 | | 50,396. | 46,796. | | |
| 13 Compensation of officers, directors, trustees, etc | | 0 | | | |
| 14 Other employee salaries and wages | | 6,000. | | | 6,000. |
| 15 Pension plans, employee benefits | | | | | |
| 16a Legal fees (attach schedule) | | | | | |
| b Accounting fees (attach schedule) | | 5,900. | 2,950. | | 2,950. |
| c Other professional fees (attach schedule) | | 3,527. | 3,527. | | |
| 17 Interest | | | | | |
| 18 Taxes (attach schedule) (see instructions) | | 3,245. | 1,387. | | 1,358. |
| 19 Depreciation (attach schedule) and depletion | | 6,007. | | | |
| 20 Occupancy | | | | | |
| 21 Travel, conferences, and meetings | | | | | |
| 22 Printing and publications | | | | | |
| 23 Other expenses (attach schedule) | | 5,647. | 2,925. | | 2,722. |
| 24 Total operating and administrative expenses | | 30,326. | 10,789. | | 13,030. |
| Add lines 13 through 23 | | 125. | | | 125. |
| 25 Contributions, gifts, grants paid | | 30,451. | 10,789. | 0 | 13,155. |
| 26 Total expenses and disbursements Add lines 24 and 25 | | | | | |
| 27 Subtract line 26 from line 12 | | 19,945. | | | |
| a Excess of revenue over expenses and disbursements | | | 36,007. | | |
| b Net investment income (if negative, enter -0-) | | | | | |
| c Adjusted net income (if negative, enter -0-) | | | | | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | | |
|-------------------------------|---|--|----------------|-----------------------|
| | | Beginning of year | End of year | |
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash - non-interest-bearing | | | |
| | 2 Savings and temporary cash investments | 16,122. | 77,691. | 77,691. |
| | 3 Accounts receivable ► | | | |
| | Less allowance for doubtful accounts ► | | | |
| | 4 Pledges receivable ► | | | |
| | Less allowance for doubtful accounts ► | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 Other notes and loans receivable (attach schedule) ► | | | |
| | Less allowance for doubtful accounts ► | | | |
| | 8 Inventories for sale or use | 26,319. | 26,319. | 26,319. |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10 a Investments - U S and state government obligations (attach schedule) | | | |
| | b Investments - corporate stock (attach schedule) ATCH 8 | 430,623. | 425,584. | 850,439. |
| | c Investments - corporate bonds (attach schedule) ATCH 9 | 155,349. | 122,772. | 123,524. |
| | 11 Investments - land, buildings, and equipment basis ► | 752,608. | 752,608. | 752,608. |
| | Less accumulated depreciation ► (attach schedule) | | | |
| | 12 Investments - mortgage loans | | | |
| | 13 Investments - other (attach schedule) ATCH 10 | 9,506. | 9,576. | 12,300. |
| | 14 Land, buildings, and equipment basis ► | 255,620. | | ATCH 11 |
| | Less accumulated depreciation ► (attach schedule) | 96,802. | 162,313. | 158,818. |
| | 15 Other assets (describe ► ATCH 12) | 499,300. | 499,300. | |
| | 16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) | 2,052,140. | 2,072,668. | 2,001,699. |
| Liabilities | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe ► ATCH 13) | 287. | 493. | |
| | 23 Total liabilities (add lines 17 through 22) | 287. | 493. | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ► <input type="checkbox"/> | | | |
| | and complete lines 24 through 26 and lines 30 and 31. | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/> | | | |
| | 27 Capital stock, trust principal, or current funds | 1,976,268. | 1,976,268. | |
| | 28 Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | 75,585. | 95,530. | |
| | 30 Total net assets or fund balances (see instructions) | 2,051,853. | 2,072,175. | |
| | 31 Total liabilities and net assets/fund balances (see instructions) | 2,052,140. | 2,072,668. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|--|---|------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 2,051,853. |
| 2 Enter amount from Part I, line 27a | 2 | 19,945. |
| 3 Other increases not included in line 2 (itemize) ► ATCH 14 | 3 | 377. |
| 4 Add lines 1, 2, and 3 | 4 | 2,072,175. |
| 5 Decreases not included in line 2 (itemize) ► | 5 | |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 2,072,175. |

Form 990-PF (2013)

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) | | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|--|--------------------------------------|----------------------------------|
| 1a SEE PART IV SCHEDULE | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) | | |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | | 2 | 17,047. | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | { If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 } | | 3 | 0 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part**1 Enter the appropriate amount in each column for each year, see the instructions before making any entries**

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|--|--|--|---|
| 2012 | 14,753. | 893,713. | 0.016508 |
| 2011 | 15,596. | 860,684. | 0.018120 |
| 2010 | 19,438. | 777,144. | 0.025012 |
| 2009 | 14,955. | 683,116. | 0.021892 |
| 2008 | 16,007. | 744,224. | 0.021508 |

- 2 Total of line 1, column (d) 2 0.103040
- 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.020608
- 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 4 1,000,170.
- 5 Multiply line 4 by line 3 5 20,612.
- 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 360.
- 7 Add lines 5 and 6 7 20,972.
- 8 Enter qualifying distributions from Part XII, line 4 8 13,155.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

| Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) | | | |
|---|---|----|--------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions) | 1 | 720. |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b | | |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 2 | |
| 3 | Add lines 1 and 2 | 3 | 720. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 4 | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | 5 | 720. |
| 6 | Credits/Payments | | |
| a | 2013 estimated tax payments and 2012 overpayment credited to 2013 | 6a | 508. |
| b | Exempt foreign organizations - tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | 1,300. |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments Add lines 6a through 6d | 7 | 1,808. |
| 8 | Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached | 8 | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ► 9 | 9 | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ► 10 | 10 | 1,088. |
| 11 | Enter the amount of line 10 to be Credited to 2014 estimated tax ► 1,088. Refunded ► 11 | 11 | |

Part VII-A Statements Regarding Activities

| 1a | Yes | No |
|---|-----|----|
| b | | X |
| <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | | |
| c | | X |
| d | | |
| (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____ | | |
| e | | |
| 2 | | X |
| <i>If "Yes," attach a detailed description of the activities</i> | | |
| 3 | | X |
| 4a | | X |
| 4b | | X |
| 5 | | X |
| 6 | X | |
| 7 | X | |
| 8a | | |
| <i>IN,</i> | | |
| 8b | X | |
| 9 | | X |
| 10 | | X |

Part VII-A Statements Regarding Activities (continued)

| | | |
|-----------------------|--|-----------------------------|
| 11 | | X |
| 12 | | X |
| 13 | X | |
| Website address ► N/A | | |
| 14 | The books are in care of ► MS. LAURA ALLEN, SECRETARY | Telephone no ► 219-326-1337 |
| | Located at ► 2405 INDIANA AVENUE LA PORTE, IN | ZIP+4 ► 46350 |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | ► 15 |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-221. If "Yes," enter the name of the foreign country ► | Yes No X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| | Yes | No |
|--|------------------------------|--|
| 1a During the year did the foundation (either directly or indirectly) | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► | 1b | X |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? | 1c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) | 2b | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) | 3b | X |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4b | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | | | |
|-----|---|--------------------------|-----|-------------------------------------|-------------------------------------|
| 5a | During the year did the foundation pay or incur any amount to | | | | |
| (1) | Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| (2) | Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| (3) | Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| (4) | Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| (5) | Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| b | If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | | | 5b | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | | <input checked="" type="checkbox"/> |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| | If "Yes," attach the statement required by Regulations section 53.4945-5(d) | | | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | | 6b | X |
| | If "Yes" to 6b, file Form 8870 | | | | |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> | No |
| b | If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? | | | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| ATCH 15 | | 0 | 0 | 0 |
| ----- | | | | |
| ----- | | | | |
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| ----- | | | | |
| ----- | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| ----- | | | | |
| ----- | | | | |
| ----- | | | | |
| ----- | | | | |
| ----- | | | | |

Total number of other employees paid over \$50,000 ►

Form 990-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | 0 |
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Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| <p>1 DISPLAYING A COLLECTION OF ANTIQUE/CLASSIC AUTOMOBILES, WHICH HIGHLIGHTS THE PAST 100 YEARS OF THE AUTOMOTIVE INDUSTRY.</p> | 17,300. |
| <p>2 PRESERVATION OF THE AUTOMOBILES FOR ENJOYMENT AND EDUCATION.</p> | |
| <p>3 PRESERVATION AND RESTORATION OF HISTORIC BUILDINGS AND LANDMARKS FOR ENJOYMENT AND EDUCATION.</p> | |
| <p>4</p> | |

Part IX-B **Summary of Program-Related Investments** (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | | Amount |
|--|-------|--------|
| 1 | NONE | |
| | ----- | |
| 2 | ----- | |
| | ----- | |
| All other program-related investments See instructions | | |
| 3 | NONE | |
| | ----- | |
| Total. Add lines 1 through 3 ► | | |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | |
|---|--|---------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | |
| a | Average monthly fair market value of securities | 1a 997,743. |
| b | Average of monthly cash balances | 1b 5,358. |
| c | Fair market value of all other assets (see instructions) | 1c 12,300. |
| d | Total (add lines 1a, b, and c) | 1d 1,015,401. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 |
| 3 | Subtract line 2 from line 1d | 3 1,015,401. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions) | 4 15,231. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 1,000,170. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 50,009. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

| | | |
|----|---|-----------|
| 1 | Minimum investment return from Part X, line 6 | 1 50,009. |
| 2a | Tax on investment income for 2013 from Part VI, line 5 | 2a 720. |
| b | Income tax for 2013 (This does not include the tax from Part VI) | 2b |
| c | Add lines 2a and 2b | 2c 720. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 49,289. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 |
| 5 | Add lines 3 and 4 | 5 49,289. |
| 6 | Deduction from distributable amount (see instructions) | 6 |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 49,289. |

Part XII Qualifying Distributions (see instructions)

| | | |
|---|---|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | 1a 13,155. |
| a | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1b |
| b | Program-related investments - total from Part IX-B | 2 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 3a |
| 3 | Amounts set aside for specific charitable projects that satisfy the | 3b |
| a | Suitability test (prior IRS approval required) | 4 13,155. |
| b | Cash distribution test (attach the required schedule) | 5 0 |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 6 13,155. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2012 | (c) 2012 | (d) 2013 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2013 from Part XI, line 7 | | | | 49,289. |
| 2 Undistributed income, if any, as of the end of 2013 | | | | |
| a Enter amount for 2012 only | | | | |
| b Total for prior years 20 11 ,20 10 ,20 09 | | | | |
| 3 Excess distributions carryover, if any, to 2013 | | | | |
| a From 2008 | 16,007. | | | |
| b From 2009 | 14,955. | | | |
| c From 2010 | 19,649. | | | |
| d From 2011 | 15,596. | | | |
| e From 2012 | 14,753. | | | |
| f Total of lines 3a through e | 80,960. | | | |
| 4 Qualifying distributions for 2013 from Part XII, line 4 ► \$ 13,155. | | | | |
| a Applied to 2012, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | | | |
| c Treated as distributions out of corpus (Election required - see instructions) | | | | |
| d Applied to 2013 distributable amount | | | | 13,155. |
| e Remaining amount distributed out of corpus | | | | |
| 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) | 36,134. | | | 36,134. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 44,826. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b Taxable amount - see instructions | | | | |
| e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions | | | | |
| f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) | | | | |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a | 44,826. | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2009 | | | | |
| b Excess from 2010 | 14,477. | | | |
| c Excess from 2011 | 15,596. | | | |
| d Excess from 2012 | 14,753. | | | |
| e Excess from 2013 | | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

| 1 a | If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ► | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|----------|---|----------|----------|-----------|----------|---------------|--|--|-----------|----------|----------|----------|----------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| b | Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 a | <table border="1"> <thead> <tr> <th rowspan="2">Tax year</th> <th colspan="3">Prior 3 years</th> <th rowspan="2">(e) Total</th> </tr> <tr> <th>(a) 2013</th> <th>(b) 2012</th> <th>(c) 2011</th> <th>(d) 2010</th> </tr> </thead> <tbody> <tr><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td></tr> </tbody> </table> | | | | Tax year | Prior 3 years | | | (e) Total | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Tax year | Prior 3 years | | | (e) Total | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | (a) 2013 | (b) 2012 | (c) 2011 | | (d) 2010 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| b | 85% of line 2a | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| c | Qualifying distributions from Part XII, line 4 for each year listed | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| e | Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| a | "Assets" alternative test - enter | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (1) | Value of all assets | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (2) | Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| b | "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| c | "Support" alternative test - enter | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (1) | Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (2) | Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (3) | Largest amount of support from an exempt organization | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (4) | Gross investment income | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

PETER C. KESLING

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--------------------------------------|---|--------------------------------|----------------------------------|--------|
| a Paid during the year | | | | |
| ATCH 16 | | | | |
| Total | | | ► 3a | 125. |
| b Approved for future payment | | | | |
| Total | | | ► 3b | |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | Yes | No |
|-----|---|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| (1) | Cash | 1a(1) | X |
| (2) | Other assets | 1a(2) | X |
| b | Other transactions | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | X |
| (4) | Reimbursement arrangements | 1b(4) | X |
| (5) | Loans or loan guarantees | 1b(5) | X |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign
Here

Signature of officer or trustee

✓ Date

Title

May the IRS discuss this return
with the preparer shown below
(see instructions)? Yes No

| | | | | | |
|---|---------------------------------|---|-----------------------------|---|-----------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | KENNETH J. KEBER, CPA |  | 2014.05.27 12:06:37 -04'00' | | P00240883 |
| | Firm's name ► CROWE HORWATH LLP | Firm's EIN ► 35-0921680 | | | |
| Firm's address ► 330 E JEFFERSON BLVD, PO BOX 7 SOUTH BEND, IN | 46624-0007 | Phone no | 574-232-3992 | | |

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> |
|--------------------|---|--------------------------------------|
| WELLS FARGO | 2. | 2. |
| TOTAL | 2. | 2. |

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> |
|--|---|--------------------------------------|
| FIDELITY #677-021474 DIVIDENDS | 15,392. | 15,392. |
| FIDELITY #670-740853 INTEREST | 4,641. | 4,641. |
| FIDELITY #670-740853-ACCRUED INTEREST | -408. | -408. |
| FIDELITY #670-740853 DIVIDENDS | 8,699. | 8,699. |
| FIDELITY #670-740853 US GOV'T INTEREST | 753. | 753. |
| FIDELITY #670-740853 OID US GOV. | 450. | 450. |
| TOTAL | <u>29,527.</u> | <u>29,527.</u> |

FORM 990PF, PART I - OTHER INCOME

| DESCRIPTION | LITIGATION SETTLEMENT FUND INCOME | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME | TOTALS |
|-------------|-----------------------------------|--------------------------------|-----------------------|--------|
| | | 220. | 220. | 220. |

TOTALS

60554R A222P 5/21/2014 12:06:29 PM V 13-4.7F

FORM 990PF, PART I - ACCOUNTING FEES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>ADJUSTED NET INCOME</u> | <u>CHARITABLE PURPOSES</u> |
|--------------------|---|--------------------------------------|------------------------------------|--------------------------------|
| ACCOUNTING FEES | 5,900. | 2,950. | | 2,950. |
| TOTALS | <u><u>5,900.</u></u> | <u><u>2,950.</u></u> | | <u><u>2,950.</u></u> |

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> |
|---------------------------|---|--------------------------------------|
| DEAN INVESTMENT MGMT FEES | 3,212. | 3,212. |
| FIDELITY INVESTMENT FEES | 270. | 270. |
| WELLS FARGO SERVICE FEE | 45. | 45. |
| TOTALS | <u>3,527.</u> | <u>3,527.</u> |

ATTACHMENT 5

FORM 990PF, PART I - TAXES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>CHARITABLE PURPOSES</u> |
|--------------------|---|--------------------------------------|--------------------------------|
| PROPERTY TAXES | 1,782. | 891. | 891. |
| SUNDRY EXPENSES | 29. | 29. | |
| PAYROLL TAXES | 934. | 467. | 467. |
| ESTIMATED TAX | 500. | | |
| TOTALS | <u>3,245.</u> | <u>1,387.</u> | <u>1,358.</u> |

FORM 990PF, PART I - OTHER EXPENSESATTACHMENT 7

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>CHARITABLE PURPOSES</u> |
|-----------------------------|---|--------------------------------------|--------------------------------|
| UTILITIES | 826. | 413. | 413. |
| REPAIRS AND MAINTENANCE | 2,362. | 1,181. | 1,181. |
| MEMBERSHIP AND SUBSCRIPTION | 841. | 421. | 420. |
| OFFICE SUPPLIES | 198. | 99. | 99. |
| INSURANCE-AUTOMOBILES | 98. | 49. | 49. |
| INSURANCE BUILDING | 927. | 464. | 463. |
| TITLE & LICENSE FEES | 106. | 53. | 53. |
| SUN DRIFT LLC-ASSESSMENT | 150. | 150. | |
| SUPPLIES-DPB | 88. | 44. | |
| SUN DRIFT LLC-MISC | 51. | 51. | |
| TOTALS | <u>5,647.</u> | <u>2,925.</u> | <u>2,722.</u> |

FORM 990PF, PART II - CORPORATE STOCK

| <u>DESCRIPTION</u> | <u>BEGINNING BOOK VALUE</u> | <u>ENDING BOOK VALUE</u> | <u>ENDING FMV</u> |
|--|---------------------------------|------------------------------|-----------------------|
| SEE ATTACHED - A/C# 670-740853 10,886.9 SHS WISC ENERGY (WEC) | 296,977. 133,646. | 276,546. 149,038. | 400,371. 450,068. |
| TOTALS | <u>430,623.</u> | <u>425,584.</u> | <u>850,439.</u> |

FORM 990PF, PART II - CORPORATE BONDS

| <u>DESCRIPTION</u> | <u>BEGINNING BOOK VALUE</u> | <u>ENDING BOOK VALUE</u> | <u>ENDING FMV</u> |
|--------------------------------|---------------------------------|------------------------------|-----------------------|
| SEE ATTACHED - A/C# 670-740853 | 155,349. | 122,772. | 123,524. |
| TOTALS | <u>155,349.</u> | <u>122,772.</u> | <u>123,524.</u> |

ATTACHMENT 9

FORM 990PF, PART II - OTHER INVESTMENTS

| <u>DESCRIPTION</u> | <u>BEGINNING BOOK VALUE</u> | <u>ENDING BOOK VALUE</u> | <u>ENDING FMV</u> |
|----------------------------|---------------------------------|------------------------------|-----------------------|
| .005 INTEREST SUNDRIFT LLC | <u>9,506.</u> | <u>9,576.</u> | <u>12,300.</u> |
| TOTALS | <u><u>9,506.</u></u> | <u><u>9,576.</u></u> | <u><u>12,300.</u></u> |

ATTACHMENT 10

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 11

FIXED ASSET DETAIL

| ASSET DESCRIPTION | METHOD/ CLASS | BEGINNING | | | ENDING | | | ACCUMULATED DEPRECIATION DETAIL | | |
|--------------------|------------------|-----------|-------------|-----------|---------|--|--|---------------------------------|-----------|-----------|
| | | BALANCE | ADDITIONS | DISPOSALS | BALANCE | | | BEGINNING BALANCE | ADDITIONS | DISPOSALS |
| STOCK SHELVES | M7 | 350 | | | 350 | | | 350 | | 350 |
| CASTERS | M7 | 140 | | | 140 | | | 140 | | 140 |
| DRIP PANS | M7 | 515 | | | 515 | | | 515 | | 515 |
| JBM 6 PDH FURNITUR | M7 | 601 | | | 601 | | | 601 | | 601 |
| CHAIR/WASTEBASKET | M7 | 397 | | | 397 | | | 397 | | 397 |
| VARIOUS | M7 | 414 | | | 414 | | | 414 | | 414 |
| BLAZER FOR VOLUNTE | M7 | 569 | | | 569 | | | 569 | | 569 |
| VARIOUS FURNITURE | M7 | 945 | | | 945 | | | 945 | | 945 |
| REIMB PICTURE FRA | M7 | 770 | | | 770 | | | 770 | | 770 |
| REIMBURSEMENT | M7 | 1,282 | | | 1,282 | | | 1,282 | | 1,282 |
| PLANTS | M7 | 1,401 | | | 1,401 | | | 1,401 | | 1,401 |
| VARIOUS FURNITURE | M7 | 8,737 | | | 8,737 | | | 8,737 | | 8,737 |
| BOOK CASES | M7 | 631 | | | 631 | | | 631 | | 631 |
| ANTIQUES | M7 | 453 | | | 453 | | | 453 | | 453 |
| POSTS-BASES 6 ROPE | M7 | 1,035 | | | 1,035 | | | 1,035 | | 1,035 |
| DISPLAY | M7 | 214 | | | 214 | | | 214 | | 214 |
| VARIOUS | M7 | 1,587 | | | 1,587 | | | 1,587 | | 1,587 |
| FINE WOODWORK | M7 | 2,616 | | | 2,616 | | | 2,616 | | 2,616 |
| | | | | | | | | | | 2,593 |
| 60554R A22P | | 5/21/2014 | 12 06 29 PM | V 13-4 7F | | | | | | |

ATTACHMENT 11

PAGE 25

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

ACCUMULATED DEPRECIATION DETAIL

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

FIXED ASSET DETAIL **ACCUMULATED DEPRECIATION RETAIL**

| ASSET DESCRIPTION | METHOD/ CLASS | BEGINNING BALANCE | | | ADDITIONS | | | DISPOSALS | | | ENDING BALANCE | | | ENDING BALANCE |
|--------------------|------------------|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------------|-----------|-----------|-------------------|
| | | BALANCE | ADDITIONS | DISPOSALS | BALANCE | ADDITIONS | DISPOSALS | BALANCE | ADDITIONS | DISPOSALS | BALANCE | ADDITIONS | DISPOSALS | |
| CONFERENCE TABLE | M7 | 357 | | | 357 | | | | | | 357 | | | 357 |
| FOLDING CHAIRS | M7 | 156 | | | 156 | | | | | | 156 | | | 156 |
| CONFERENCE ROOM CH | M7 | 1,216 | | | 1,216 | | | | | | 1,216 | | | 1,216 |
| DISPLAY CABINETS | M7 | 95 | | | 95 | | | | | | 95 | | | 95 |
| FURNITURE & DUES | M7 | 7,261 | | | 7,261 | | | | | | 7,261 | | | 7,261 |
| VARIOUS | M7 | 1,698 | | | 1,698 | | | | | | 1,698 | | | 1,698 |
| ROPES & ROPE HANDL | M7 | 2,105 | | | 2,105 | | | | | | 2,105 | | | 2,105 |
| TABLE | M7 | 437 | | | 437 | | | | | | 437 | | | 437 |
| ANTIQUES DISPLAY I | M7 | 450 | | | 450 | | | | | | 450 | | | 450 |
| ROPES | M7 | 1,117 | | | 1,117 | | | | | | 1,117 | | | 1,117 |
| FOLDING CHAIRS | M7 | 923 | | | 923 | | | | | | 923 | | | 923 |
| MISCELLANEOUS | | 2,298 | | | 2,298 | | | | | | | | | |
| DISPLAY CASES | M7 | 1,145 | | | 1,145 | | | | | | 1,145 | | | 1,145 |
| CREDENZA | M7 | 2,475 | | | 2,475 | | | | | | 2,394 | | | 2,475 |
| CHAIRS | M7 | 463 | | | 463 | | | | | | 437 | | | 463 |
| ROOF-LITTLE STONE | M27 | 14,469 | | | 14,469 | | | | | | 3,512 | | | 4,038 |
| PAVING-DOOR PRAIRI | M15 | 16,014 | | | 16,014 | | | | | | 7,623. | | | 8,568 |
| NEW SIDING-DOOR PR | M39 | 7,610 | | | 7,610 | | | | | | 1,357 | | | 1,552 |

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

FIXED ASSET DETAIL

| ASSET DESCRIPTION | METHOD/CLASS | BEGINNING BALANCE | ADDITIONS | DISPOSALS | ENDING BALANCE |
|-------------------|--------------|-------------------|-----------|-----------|----------------|
|-------------------|--------------|-------------------|-----------|-----------|----------------|

| | | BEGINNING BALANCE | ADDITIONS | DISPOSALS | ENDING BALANCE |
|--------------------|-----|----------------------|-----------|-----------|-------------------|
| DPB IMPROVEMENTS | M39 | 75,494 | | 75,494 | 75,494 |
| SM BARN IMPROVEMEN | M39 | 8,446 | | 8,446 | 8,446 |
| LSH IMPROVEMENTS | M27 | 4,891 | | 4,891 | 4,891 |
| MISC FURN & FIX | M7 | 360 | | 360 | 360 |
| DPB IMPROVEMENTS | M39 | 3,768 | | 3,768 | 3,768 |
| SM BARN IMPROVEMEN | M39 | 8,348 | | 8,348 | 8,348 |
| LSH WASHER/DRYER | M5 | 1,304 | | 1,304 | 1,304 |
| DOOR PR - SIDING | M39 | 1,120 | | 1,120 | 1,120 |
| DPB - SIDING WORK | M39 | 192 | | 192 | 192 |
| TV/DVD PLR & SHLF | M7 | 961 | | 961 | 961 |
| DPB IMPROVEMENTS | M39 | 14,060 | | 14,060 | 14,060 |
| SM BARN IMPROVEMEN | M39 | 30,879 | | 30,879 | 30,879 |
| DPB IMPROVEMENTS | M39 | 224 | | 224 | 224 |
| SM BARN IMPROVEMEN | M39 | 704 | | 704 | 704 |
| SM BARN IMPROVEMEN | M39 | 320 | | 320 | 320 |
| SM BARN IMPROVEMEN | M39 | 800 | | 800 | 800 |
| DPB IMPROV-DRIVEMA | M15 | 2,192 | | 2,192 | 2,192 |
| DPB IMPROVEMENTS | M15 | 320 | | 320 | 320 |

ACCUMULATED DEPRECIATION DETAIL

| | | BEGINNING BALANCE | ADDITIONS | DISPOSALS | ENDING BALANCE |
|--|--|----------------------|-----------|-----------|-------------------|
| | | 10,569. | | 1,936 | 12,505 |
| | | 1,184 | | 217 | 1,401 |
| | | 972 | | 178 | 1,150 |
| | | 311 | | 32 | 343 |
| | | 432 | | 97 | 529 |
| | | 1,228 | | 75 | 1,303 |
| | | 954 | | 214 | 1,168 |
| | | 1,228 | | 75 | 1,303 |
| | | 93 | | 29 | 122 |
| | | 16 | | 5 | 21 |
| | | 540 | | 120 | 660 |
| | | 525 | | 360 | 885 |
| | | 957 | | 792 | 1,749 |
| | | 1 | | 6 | 7 |
| | | 16 | | 18 | 34 |
| | | 2. | | 8 | 10 |
| | | 9 | | 21 | 30 |
| | | 2,192 | | 110 | 110 |
| | | 320 | | 320 | 16 |

FORM 990PF, PART II - OTHER ASSETS

| <u>DESCRIPTION</u> | <u>BEGINNING BOOK VALUE</u> | <u>ENDING BOOK VALUE</u> |
|---------------------------|---------------------------------|------------------------------|
| CLASSIC AUTOS AND ARTWORK | 499,300. | 499,300. |
| TOTALS | <u>499,300.</u> | <u>499,300.</u> |

ATTACHMENT 12

ATTACHMENT 13FORM 990PF, PART II - OTHER LIABILITIES

| <u>DESCRIPTION</u> | <u>BEGINNING BOOK VALUE</u> | <u>ENDING BOOK VALUE</u> |
|----------------------|---------------------------------|------------------------------|
| MEDICARE WITHHOLDING | 15. | 15. |
| TAX WITHHOLDINGS | 272. | 478. |
| TOTALS | <u>287.</u> | <u>493.</u> |

ATTACHMENT 14FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--------------------|---------------|
| BASIS ADJUSTMENT | 377. |
| TOTAL | <u>377.</u> |

PETER C. AND CHARLENE J. KESLING FOUNDATION

35-6377932

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kind of Property | | Description | | | | P or D | Date acquired | Date sold |
|--|---------------------------------------|--|--------------------------|--------------------------------|------------------------------------|--------------------|------------------|-----------|
| Gross sale price less expenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | | |
| 4,315. | | 125.0000 JOHNSON CTLS INC 3,590. | | | | 06/12/2012 725. | 03/25/2013 | |
| 1,385. | | 15.00000 SCHLUMBERGER LIMITEDCOM 1,095. | | | | 06/17/2013 290. | 11/15/2013 | |
| 19. | | MURPHY USA INC | | | | 09/06/2013 19. | 09/06/2013 | |
| 45,216. | | FIDELITY #74853-SEE ATTACHED 35,561. | | | | VARIOUS 9,655. | VARIOUS | |
| 93,290. | | FIDELITY #74853-SEE ATTACHED 86,932. | | | | VARIOUS 6,358. | VARIOUS | |
| TOTAL GAIN(LOSS) | | | | | | <u>17,047.</u> | | |

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PAGE 14

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

CHARLENE J. KESLING
MUSEUM BUILDING, SUITE 2
2405 INDIANA AVENUE
LAPORTE, IN 46350

TRUSTEE

LAURA L. ALLEN
MUSEUM BUILDING, SUITE 2
2405 INDIANA AVENUE
LAPORTE, IN 46350

TRUSTEE

PETER C. KESLING
MUSEUM BUILDING, SUITE 2
2405 INDIANA AVENUE
LAPORTE, IN 46350

TRUSTEE

CHRISTOPHER KESLING
MUSEUM BUILDING, SUITE 2
2405 INDIANA AVENUE
LAPORTE, IN 46350

TRUSTEE

EMILY KESLING
MUSEUM BUILDING, SUITE 2
2405 INDIANA AVENUE
LAPORTE, IN 46350

TRUSTEE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

ADAM W. KESLING
MUSEUM BUILDING, SUITE 2
2405 INDIANA AVENUE
LAPORTE, IN 46350

TRUSTEE

ATTACHMENT 15 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESS

ATTACHMENT 16

MISCELLANEOUS CASH CONTRIBUTIONS

AMOUNT

125

FOUNDATION STATUS OF RECIPIENT

GENERAL CONTRIBUTION

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

125

TOTAL CONTRIBUTIONS PAID

AMOUNT

125

**SCHEDULE D
(Form 1041)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**

OMB No 1545-0092

► Attach to Form 1041, Form 5227, or Form 990-T.
 ► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
 ► Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

2013

Name of estate or trust

PETER C. AND CHARLENE J. KESLING FOUNDATION

Employer identification number

35-6377932

Note: Form 5227 filers need to complete only Parts I and II**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

| | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g) | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|--|----------------------------------|---------------------------------|---|---|
| 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b | | | | |
| 1b Totals for all transactions reported on Form(s) 8949 with Box A checked | 5,700. | 4,685. | | 1,015. |
| 2 Totals for all transactions reported on Form(s) 8949 with Box B checked | 19. | | | 19. |
| 3 Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | |
| 4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 | | | | 4 |
| 5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts | | | | 5 |
| 6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet | | | | 6 () |
| 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ► | | | | 7 1,034. |

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

| | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g) | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---|----------------------------------|---------------------------------|--|---|
| 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b | | | | |
| 8b Totals for all transactions reported on Form(s) 8949 with Box D checked | 45,216. | 35,561. | | 9,655. |
| 9 Totals for all transactions reported on Form(s) 8949 with Box E checked | 93,290. | 86,932. | | 6,358. |
| 10 Totals for all transactions reported on Form(s) 8949 with Box F checked | | | | |
| 11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 | | | | 11 |
| 12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts | | | | 12 |
| 13 Capital gain distributions | | | | 13 |
| 14 Gain from Form 4797, Part I | | | | 14 |
| 15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet | | | | 15 () |
| 16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ► | | | | 16 16,013. |

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

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PAGE 36

| Part III Summary of Parts I and II | | (1) Beneficiaries' (see instr) | (2) Estate's or trust's | (3) Total |
|--|-----|--|--------------------------------|------------------|
| 'Caution: Read the instructions before completing this part.' | | | | |
| 17 Net short-term gain or (loss) | 17 | | | 1,034.. |
| 18 Net long-term gain or (loss): | | | | |
| a Total for year | 18a | | | 16,013.. |
| b Unrecaptured section 1250 gain (see line 18 of the wrksht) | 18b | | | |
| c 28% rate gain | 18c | | | |
| 19 Total net gain or (loss). Combine lines 17 and 18a. ► | 19 | | | 17,047.. |

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

Part IV Capital Loss Limitation

| | |
|---|--------|
| 20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of | |
| a The loss on line 19, column (3) or b \$3,000 | 20 () |

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero.

| | | | | |
|--|----|--|----|--|
| 21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . . | 21 | | | |
| 22 Enter the smaller of line 18a or 19 in column (2) but not less than zero. | 22 | | | |
| 23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . | 23 | | | |
| 24 Add lines 22 and 23 | 24 | | | |
| 25 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ► | 25 | | | |
| 26 Subtract line 25 from line 24 If zero or less, enter -0- | 26 | | | |
| 27 Subtract line 26 from line 21 If zero or less, enter -0- | 27 | | | |
| 28 Enter the smaller of the amount on line 21 or \$2,450 | 28 | | | |
| 29 Enter the smaller of the amount on line 27 or line 28 | 29 | | | |
| 30 Subtract line 29 from line 28 If zero or less, enter -0- This amount is taxed at 0% ► | 30 | | | |
| 31 Enter the smaller of line 21 or line 26 | 31 | | | |
| 32 Subtract line 30 from line 26 | 32 | | | |
| 33 Enter the smaller of line 21 or \$11,950 | 33 | | | |
| 34 Add lines 27 and 30 | 34 | | | |
| 35 Subtract line 34 from line 33 If zero or less, enter -0- | 35 | | | |
| 36 Enter the smaller of line 32 or line 35 | 36 | | | |
| 37 Multiply line 36 by 15% | | | 37 | |
| 38 Enter the amount from line 31 | 38 | | | |
| 39 Add lines 30 and 36 | 39 | | | |
| 40 Subtract line 39 from line 38 If zero or less, enter -0- | 40 | | | |
| 41 Multiply line 40 by 20% | | | 41 | |
| 42 Figure the tax on the amount on line 27 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) | 42 | | | |
| 43 Add lines 37, 41, and 42 | 43 | | | |
| 44 Figure the tax on the amount on line 21 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) | 44 | | | |
| 45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ► | | | 45 | |



2013 TAX REPORTING STATEMENT

PETER C KESLING FOUNDATION

Customer Service 937-222-9531
Recipient ID No 35-0377932 Payer's Fed ID Number 04-3623567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in **bold** type)

| 8 Description, 1d Stock or Other Symbol, CUSIP | | 1a Date of Sale or Exchange | 1b Date of Acquisition | 1e Quantity Sold | 2a Sales Price of Stocks, Bonds, etc (a) | 3 Cost of Other Basis (b) | Gain/Loss (-) | 5 Wash Sale Loss Disallowed | 4 Federal Income Tax Withheld | 13 State Tax Withheld | 16 State Tax Withheld |
|--|----------|-----------------------------|------------------------|------------------|--|---------------------------|-----------------|-----------------------------|-------------------------------|-----------------------|-----------------------|
| AFLAC INC, AFL, 001055102 | | | | | | | | | | | |
| Sale 02/21/13 | 06/10/11 | | | 35 000 | 1,723 29 | 1,565 59 | | | 157 70 | | |
| Sale 11/15/13 | 06/10/11 | | | 81 000 | 5,402 28 | 3,623 23 | | | 1,779 05 | | |
| Subtotals | | | | | 7,126.57 | | 6,188.82 | | | | |
| BAKER HUGHES INC, BHI, 057224107 | | | | | | | | | | | |
| Sale 03/25/13 | 01/24/12 | | | 70 000 | 3,135 44 | 3,318 31 | | | -182 87 | | |
| BANK NEW YORK MELLON CORP, BK, 064058100 | | | | | | | | | | | |
| Sale 10/17/13 | 09/19/11 | | | 74 000 | 2,309 68 | 1,509 56 | | | 800 12 | | |
| Subtotals | | | | | | | | | | | |
| BLACKROCK INC, BLK, 09247X101 | | | | | | | | | | | |
| Sale 10/17/13 | 08/08/11 | | | 10 000 | 2,972 49 | 1,530 27 | | | 1,442 22 | | |
| DOVER CORP, DOV, 260003108 | | | | | | | | | | | |
| Sale 09/30/13 | 06/12/12 | | | 65 000 | 5,821 39 | 3,630 48 | | | 2,190 91 | | |
| Subtotals | | | | | | | | | | | |
| FREEPORT MCMORAN COPPER & GOLD INC, FCX, 355671D857 | | | | | | | | | | | |
| Sale 03/25/13 | 09/29/11 | | | 60 000 | 1,950 30 | 1,920 41 | | | 29 89 | | |
| Subtotals | | | | | | | | | | | |
| HALLIBURTON CO HOLDING CO FRMLY HALLIBUR, HAL, 406216101 | | | | | | | | | | | |
| Sale 06/17/13 | 02/23/12 | | | 149 000 | 6,451 94 | 5,698 01 | | | 753 93 | | |
| Sale 11/15/13 | 02/23/12 | | | 11 000 | 613 03 | 420 66 | | | 192 37 | | |
| Sale 11/15/13 | 06/12/12 | | | 12 000 | 668 77 | 339 66 | | | 329 11 | | |
| Subtotals | | | | | 7,733.74 | | 6,458.33 | | | | |

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.





2013 TAX REPORTING STATEMENT

PETER C KESLING FOUNDATION

Recipient ID No 356377932 Customer Service 937-222-9531
Paver's Feed ID Number 043523567

FORM 1099-B

Proceeds from Broker and Dealer Exchange Transactions

**Long-term transactions for which
(This Label is a Substitute for Boxes 1c & 6)**

Part II
Box D checked and/or Schedule D
is reported to the IRS on Form 8949 with

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(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description 1d Stock or Other Summ'l CUSIP

- This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



2013 TAX REPORTING STATEMENT

PETER C KESLING FOUNDATION

Customer Service 937-222-9531
Recipient ID No 35-0377932 Payer's Fed ID Number 04-3623567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions for which basis is not reported to the IRS -report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in **bold** type)

| 8 Description, 1d Stock or Other Symbol CUSIP | | 1a Date of Sale or Exchange | 1b Date of Acquisition | 1e Quantity Sold | 2a Sales Price of Stocks, Bonds, etc (a) | 3 Cost or Other Basis (b) | Gain/Loss (-) | 5 Wash Sale Loss Disallowed | 4 Federal Income Tax Withheld | 13 State Income Tax Withheld | 15 State Tax Withheld |
|--|--|-----------------------------|------------------------|------------------|--|---------------------------|---------------|-----------------------------|-------------------------------|------------------------------|-----------------------|
| ALTRIA GROUP INC CR SENS 8 50000% 11/10/0, 02209SAC7 | | Redemption 11/12/13 | 06/03/11 | 15,000 000 | 15,000 00 | | 17,483 10 | | -2,483 10 | | |
| BAKER HUGHES INC, BHI, 057224107 | | Sale 03/25/13 | 03/02/09 | 90 000 | 4,031 29 | | 2,463 20 | | 1,568 09 | | |
| BERKSHIRE HATHAWAY FIN CORP 5 00000% 08/, 084664BG5 | | Redemption 08/15/13 | 02/18/09 | 15,000 000 | 15,000 00 | | 15,883 50 | | -883 50 | | |
| CITIGROUP INC SR NT 6 00000% 12/13/2013, 172967FEE6 | | Redemption 12/13/13 | 08/16/10 | 15,000 000 | 15,000 00 | | 16,266 00 | | -1,266 00 | | |
| CVS CAREMARK CORP, CVS, 1266550100 | | Sale 02/21/13 | 12/21/09 | 40 000 | 2,065 80 | | 1,311 30 | | 754 50 | | |
| FEDERAL NATL MTG ASSN 0 75000% 12/18/201, 31398A5WB | | Redemption 12/18/13 | 05/18/11 | 15,000 000 | 15,000 00 | | 14,943 00 | | 57 00 | | |
| FREEPORT MCMORAN COPPER & GOLD INC., FCX, 35671D857 | | Sale 03/25/13 | 07/22/10 | 120 000 | 3,900 61 | | 4,179 17 | | -278 56 | | |
| ILLINOIS TOOL WORKS, ITW, 452308109 | | Sale 11/15/13 | 11/30/10 | 60 000 | 4,771 54 | | 2,870 83 | | 1,900 71 | | |
| MEDTRONIC INC, MDT, 585055106 | | Sale 06/17/13 | 05/19/09 | 145 000 | 7,734 92 | | 4,582 88 | | 3,152 04 | | |

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.





2013 TAX REPORTING STATEMENT

PETER C KESLING FOUNDATION

Document ID No. 2E 6277023 Devon's Fodl ID Number 01 2E22567
Signature Set 100 35/122-9951

Recipients of No 3332 - May 23, 1938

FORM 1099-B

2013 Proceeds from Bunker and Batter Exchanges Transactions

Long-term transactions for which (This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

For any transaction listed on Form 1099-B in a section indicating that "basis is reported to the IRS", we are reporting to the IRS 1c type of gain or loss (i.e. short-term or long-term), 6 basis reported to IRS, 8 Description, 1d Stock or other symbol, the CUSIP number, and columns 1a, 1b, 1e, 2a and 2b; 3, 4, 5, 13, 14 and 15. We are not reporting to the IRS the Action, the Gain / Loss, and all subtotals and totals

For any transaction listed on Form 1099-B in a section indicating that CUSIP number, and columns 1a, 1e, 2a and 2b, 4, 13, 14 and 15 all subtotals and totals "basis is not reported to the IRS", we are reporting to the IRS 6 Noncovered security 8 Description, 1d Stock or other symbol, the We are not reporting to the IRS 1c type of gain or loss (i.e. short-term or long-term), the Action, the Gain / Loss, columns 1b, 3, 5, and

Although Eidelity makes every effort to provide accurate information, please bear in mind that you the taxpayer are ultimately responsible for the accuracy of your tax returns.

"This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported."

Form **4562**

Depreciation and Amortization

(Including Information on Listed Property)

OMB No 1545-0172

2013Attachment
Sequence No 179Department of the Treasury
Internal Revenue Service (99)

► See separate instructions.

► Attach to your tax return.

Name(s) shown on return

PETER C. AND CHARLENE J. KESLING FOUNDATION

Business or activity to which this form relates

GENERAL DEPRECIATION**Part I Election To Expense Certain Property Under Section 179****Note: If you have any listed property, complete Part V before you complete Part I.**

| | | | |
|--|--|------------------------------|------------------|
| 1 | Maximum amount (see instructions) | 1 | |
| 2 | Total cost of section 179 property placed in service (see instructions) | 2 | |
| 3 | Threshold cost of section 179 property before reduction in limitation (see instructions) | 3 | |
| 4 | Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0- | 4 | |
| 5 | Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions | 5 | |
| 6 (a) Description of property | | (b) Cost (business use only) | (c) Elected cost |
| | | | |
| | | | |
| 7 Listed property Enter the amount from line 29 | | 7 | |
| 8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 | | 8 | |
| 9 Tentative deduction Enter the smaller of line 5 or line 8 | | 9 | |
| 10 Carryover of disallowed deduction from line 13 of your 2012 Form 4562 | | 10 | |
| 11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions) | | 11 | |
| 12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 | | 12 | |
| 13 Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12 ► | | 13 | |

Note: Do not use Part II or Part III below for listed property. Instead, use Part V**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

| | | | |
|----|---|----|--|
| 14 | Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) | 14 | |
| 15 | Property subject to section 168(f)(1) election | 15 | |
| 16 | Other depreciation (including ACRS) | 16 | |

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

| | | | |
|----|---|----|--------|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2013 | 17 | 5,881. |
| 18 | If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ► | | |

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only - see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|--------------------------------|--------------------------------------|--|---------------------|----------------|------------|----------------------------|
| 19a 3-year property | SEE DETAIL | | | | | |
| b 5-year property | | | | | | |
| c 7-year property | | | | | | |
| d 10-year property | | | | | | |
| e 15-year property | | 2,512. | 15.000 | HY | 150DB | 126. |
| f 20-year property | | | | | | |
| g 25-year property | | | 25 yrs | | | S/L |
| h Residential rental property | | 27 5 yrs | MM | S/L | | |
| i Nonresidential real property | | 27 5 yrs | MM | S/L | | |
| | | 39 yrs | MM | S/L | | |
| | | | MM | S/L | | |

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

| | | | | | | |
|----------------|---------------|--|--------|----|-----|--|
| 20a Class life | SEE DETAIL | | | | S/L | |
| b 12-year | | | 12 yrs | | S/L | |
| c 40-year | | | 40 yrs | MM | S/L | |

Part IV Summary (See instructions.)

| | | | |
|----|--|----|--------|
| 21 | Listed property Enter amount from line 28 | 21 | |
| 22 | Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instructions | 22 | 6,007. |
| 23 | For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs | 23 | |

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? **Yes** **No** **24b** If "Yes," is the evidence written? **Yes** **No**

| (a) Type of property (list vehicles first) | (b) Date placed in service | (c) Business/investment use percentage | (d) Cost or other basis | (e) Basis for depreciation (business/investment use only) | (f) Recovery period | (g) Method/Convention | (h) Depreciation deduction | (i) Elected section 179 cost |
|---|-------------------------------|---|----------------------------|--|------------------------|--------------------------|-------------------------------|---------------------------------|
|---|-------------------------------|---|----------------------------|--|------------------------|--------------------------|-------------------------------|---------------------------------|

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) **25**

| | | | | | | | | |
|--|--|---|--|--|--|--|--|--|
| | | % | | | | | | |
| | | % | | | | | | |
| | | % | | | | | | |

| | | | | | | | | |
|--|--|---|--|--|--|-------|--|--|
| | | % | | | | S/L - | | |
| | | % | | | | S/L - | | |
| | | % | | | | S/L - | | |

28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 **28**

29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 **29**

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

| | (a) Vehicle 1 | | (b) Vehicle 2 | | (c) Vehicle 3 | | (d) Vehicle 4 | | (e) Vehicle 5 | | (f) Vehicle 6 | |
|--|------------------|----|------------------|----|------------------|----|------------------|----|------------------|----|------------------|----|
| | Yes | No |
| 30 Total business/investment miles driven during the year (do not include commuting miles) | | | | | | | | | | | | |
| 31 Total commuting miles driven during the year | | | | | | | | | | | | |
| 32 Total other personal (noncommuting) miles driven | | | | | | | | | | | | |
| 33 Total miles driven during the year Add lines 30 through 32 | | | | | | | | | | | | |
| 34 Was the vehicle available for personal use during off-duty hours? | | | | | | | | | | | | |
| 35 Was the vehicle used primarily by a more than 5% owner or related person? | | | | | | | | | | | | |
| 36 Is another vehicle available for personal use? | | | | | | | | | | | | |

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

| | | |
|---|-----|----|
| 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? | Yes | No |
| 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners | | |
| 39 Do you treat all use of vehicles by employees as personal use? | | |
| 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? | | |
| 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions) | | |

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

| (a) Description of costs | (b) Date amortization begins | (c) Amortizable amount | (d) Code section | (e) Amortization period or percentage | (f) Amortization for this year |
|--|---------------------------------|---------------------------|---------------------|--|-----------------------------------|
| 42 Amortization of costs that begins during your 2013 tax year (see instructions) | | | | | |
| 43 Amortization of costs that began before your 2013 tax year | | | | | 43 |
| 44 Total. Add amounts in column (f) See the instructions for where to report | | | | | 44 |

Description of Property

GENERAL DEPRECIATION

| DEPRECIATION | | | | | | | | | | AMORTIZATION | | | | |
|-------------------------|------------------------|--------------------------|---------|----------------------------|-----------------|------------------------|------------------------------------|---------------------------------|--------|---------------------|--------------|----------------|----------------------|---------------------------|
| Asset description | Date placed in service | Unadjusted Cost or basis | Bus % | 179 exp reduction in basis | Basis Reduction | Basis for depreciation | Beginning Accumulated depreciation | Ending Accumulated depreciation | Method | Conv | MA CRS class | ACRS CRS class | Current-year expense | Current-year depreciation |
| STOCK SHELVES | 01/07/1994 | 350 | 100,000 | | | 350 | 350 | 350 | 200DB | MQ | | | 7 | |
| CASTERS | 01/21/1994 | 140 | 100,000 | | | 140 | 140 | 140 | 200DB | MQ | | | 7 | |
| DRIP PANS | 01/28/1994 | 515 | 100,000 | | | 515 | 515 | 515 | 200DB | MQ | | | 7 | |
| JBM & PDH FURNITUR | 06/12/1994 | 601 | 100,000 | | | 601 | 601 | 601 | 200DB | MQ | | | 7 | |
| CHAIR/WASTEBASKET | 07/01/1994 | 397 | 100,000 | | | 397 | 397 | 397 | 200DB | MQ | | | 7 | |
| VARIOUS | 07/29/1994 | 414 | 100,000 | | | 414 | 414 | 414 | 200DB | MQ | | | 7 | |
| BLAZER FOR VOLUNTE | 09/16/1994 | 569 | 100,000 | | | 569 | 569 | 569 | 200DB | MQ | | | 7 | |
| VARIOUS FURNITURE | 10/09/1994 | 945 | 100,000 | | | 945 | 945 | 945 | 200DB | MQ | | | 7 | |
| REIMB PICTURE FRA | 03/17/1995 | 770 | 100,000 | | | 770 | 770 | 770 | 200DB | HY | | | 7 | |
| REIMBURSEMENT | 03/24/1995 | 1,282 | 100,000 | | | 1,282 | 1,282 | 1,282 | 200DB | HY | | | 7 | |
| PLANTS | 06/23/1995 | 1,401 | 100,000 | | | 1,401 | 1,401 | 1,401 | 200DB | HY | | | 7 | |
| VARIOUS FURNITURE | 11/23/1994 | 8,737 | 100,000 | | | 8,737 | 8,737 | 8,737 | 200DB | MQ | | | 7 | |
| BOOK CASES | 03/15/1997 | 631 | 100,000 | | | 631 | 631 | 631 | 200DB | MQ | | | 7 | |
| ANTIQUES | 08/22/1997 | 453 | 100,000 | | | 453 | 453 | 453 | 200DB | MQ | | | 7 | |
| POSTS-BASES & ROPE | 12/12/1997 | 1,035 | 100,000 | | | 1,035 | 1,035 | 1,035 | 200DB | MQ | | | 7 | |
| DISPLAY | 03/15/1998 | 214 | 100,000 | | | 214 | 214 | 214 | 200DB | HY | | | 7 | |
| VARIOUS | 03/15/1998 | 1,587 | 100,000 | | | 1,587 | 1,587 | 1,587 | 200DB | HY | | | 7 | |
| FINE WOODWORK | 03/14/2000 | 2,616 | 100,000 | | | 2,616 | 2,593 | 2,593 | 200DB | HY | | | 7 | |
| WOODWORK | 03/15/2000 | 1,908 | 100,000 | | | 1,908 | 1,891 | 1,891 | 200DB | HY | | | 7 | |
| Less Retired Assets | | | | | | | | | | | | | | |
| Subtotals | | | | | | | | | | | | | | |
| Listed Property | | | | | | | | | | | | | | |
| Less Retired Assets | | | | | | | | | | | | | | |
| Subtotals | | | | | | | | | | | | | | |
| TOTALS | | | | | | | | | | | | | | |

*Assets Retired
JSA
3X9024 1 000

2013

Description of Property

GENERAL DEFLECTION

***Assets Retired**

2013

Description of Property

CORPORATE GOVERNANCE

Description of Property
 GENERAL DEPRECIATION

| DEPRECIATION | | | | | | | | | | AMORTIZATION | | | | | |
|-------------------------|------------------------|--------------------------|---------|----------------------------|-----------------|------------------------|------------------------|---------------------------------|--------|---------------------|------|------------|--------------|----------------------|---------------------------|
| Asset description | Date placed in service | Unadjusted Cost or basis | Bus % | 179 exp reduction in basis | Basis Reduction | Basis for depreciation | Beginning depreciation | Ending accumulated depreciation | Method | Conv | Life | ACRS class | MA CRS class | Current-year expense | Current-year depreciation |
| MISC FURN & FIX | 07/01/2007 | 360 | 100,000 | | | 360 | 311 | 343 | 200DB | HY | | 7 | | 32 | |
| DPB IMPROVEMENTS | 07/01/2008 | 3,768 | 100,000 | | | 3,768 | 432 | 529 | SL | MM | | 39 | | 97 | |
| SM BARN IMPROVEMENT | 07/01/2008 | 8,348 | 100,000 | | | 8,348 | 954 | 1,168 | SL | MM | | 39 | | 214 | |
| LSH WASHER/DRYER | 07/01/2008 | 1,304 | 100,000 | | | 1,304 | 1,228 | 1,303 | 200DB | HY | | 5 | | 75 | |
| DOOR PR - SIDING | 10/05/2009 | 1,120 | 100,000 | | | 1,120 | 93 | 122 | SL | MM | | 39 | | 29 | |
| DPB - SIDING WORK | 10/30/2009 | 192 | 100,000 | | | 192 | 16 | 21 | SL | MM | | 39 | | 5 | |
| TV/DVD PLYR & SHLF | 07/27/2010 | 961 | 100,000 | | | 961 | 540 | 660 | 200DB | HY | | 7 | | 120 | |
| DPB IMPROVEMENTS | 07/01/2011 | 14,060 | 100,000 | | | 14,060 | 525 | 885 | SL | MM | | 39 | | 360 | |
| SM BARN IMPROVEMENT | 10/01/2011 | 30,879 | 100,000 | | | 30,879 | 957 | 1,749 | SL | MM | | 39 | | 792 | |
| DPB IMPROVEMENTS | 10/23/2012 | 224 | 100,000 | | | 224 | 1 | 7 | SL | MM | | 39 | | 6 | |
| SM BARN IMPROVEMENT | 02/13/2012 | 704 | 100,000 | | | 704 | 16 | 34 | SL | MM | | 39 | | 18 | |
| SM BARN IMPROVEMENT | 10/11/2012 | 320 | 100,000 | | | 320 | 2 | 10 | SL | MM | | 39 | | 8 | |
| SM BARN IMPROVEMENT | 07/10/2012 | 800 | 100,000 | | | 800 | 9 | 30 | SL | MM | | 39 | | 21 | |
| DPB IMPROV-DRIVEN A | 08/08/2013 | 2,192 | 100,000 | | | 2,192 | | 110 | 150DB | HY | | 15 | | 110 | |
| DPB IMPROVEMENTS | 09/26/2013 | 320 | 100,000 | | | 320 | | 16 | 150DB | HY | | 15 | | 16 | |
| Less Retired Assets | | | | | | | | | | | | | | | |
| Subtotals | | 255,620 | | | | 255,620 | 90,795 | 96,802. | | | | | 6,007 | | |
| Listed Property | | | | | | | | | | | | | | | |
| Less Retired Assets | | | | | | | | | | | | | | | |
| Subtotals | | | | | | | | | | | | | | | |
| TOTALS | | 255,620 | | | | 255,620 | 90,795 | 96,802 | | | | | 6,007 | | |

Department of the Treasury
Internal Revenue Service

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

►File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D

Name(s) shown on return

PETER C. AND CHARLENE J. KESLING FOUNDATION

Social security number or taxpayer identification number

35-6377932

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

(C) Short-term transactions not reported to you on Form 1099-B

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).

5,700. 4,685. 1,015.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (a)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8849 (2012)

Department of the Treasury
Internal Revenue Service

Name(s) shown on return

Name(s) shown on return

PETER C. AND CHARLENE J. KESLING FOUNDATION

Social security number or taxpayer identification number

35-6377932

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Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
 (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
 (C) Short-term transactions not reported to you on Form 1099-B

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).

19

19.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.
JSA
3X2615 2 000

Form 8949 (2013)

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

PETER C. AND CHARLENE J. KESLING FOUNDATION

35-6377932

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions)

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
 (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
 (F) Long-term transactions not reported to you on Form 1099-B

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►

45,216. 35,561. 9,655.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

PETER C. AND CHARLENE J. KESLING FOUNDATION

35-6377932

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
 (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
 (F) Long-term transactions not reported to you on Form 1099-B

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►

93,290. 86,932

6,358.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Application for Extension of Time To File an
Exempt Organization Return

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ►
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ►

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

| | | |
|---|--|---|
| Type or print File by the due date for filing your return. See instructions | Name of exempt organization or other filer, see instructions | Employer identification number (EIN) or |
| | PETER C. AND CHARLENE J. KESLING FOUNDATION | 35-6377932 |
| | Number, street, and room or suite no. If a P O box, see instructions | Social security number (SSN) |
| | MUSEUM BUILDING, SUITE 2 | |
| City, town or post office, state, and ZIP code. For a foreign address, see instructions | LAPORTE, IN 46350 | |

Enter the Return code for the return that this application is for (file a separate application for each return) ► 04

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 (other than individual) | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

- The books are in the care of ► MS. LAURA ALLEN, SECRETARY

Telephone No ► 219 326-1337

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for

► calendar year 2013 or

► tax year beginning _____, 20_____, and ending _____, 20_____.

2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return
 Change in accounting period

| | |
|--|---------------------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions | 3a \$ <u>1,808.</u> |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit | 3b \$ <u>508.</u> |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions | 3c \$ <u>1,300.</u> |

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev 1-2014)

JSA

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PAGE 1