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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation JOHN W. ANDERSON FOUNDATION		A Employer identification number 35-6070695
Number and street (or P O box number if mail is not delivered to street address) 402 WALL STREET		B Telephone number (see instructions) (219) 462-4611
City or town, state or province, country, and ZIP or foreign postal code VALPARAISO, IN 46383		C If exemption application is pending, check here ☐
G Check all that apply:		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial return of a former public charity	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
☐ Final return	☐ Amended return	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
☐ Address change	☐ Name change	
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 258,456,169.		
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	1,770,074.	1,770,074.		
4 Dividends and interest from securities	2,522,257.	2,522,257.		ATCH 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	16,808,239.			
b Gross sales price for all assets on line 6a	87,628,515.			
7 Capital gain net income (from Part IV, line 2)		16,808,239.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) ATCH 2	129,024.	129,024.		
12 Total Add lines 1 through 11	21,229,594.	21,229,594.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	419,223.			419,223.
14 Other employee salaries and wages	44,856.			44,856.
15 Pension plans, employee benefits	34,147.			33,968.
16a Legal fees (attach schedule) ATCH 3	90,826.			108,272.
b Accounting fees (attach schedule) ATCH 4	79,250.			69,250.
c Other professional fees (attach schedule) *	679,095.	679,095.		
17 Interest				
18 Taxes (attach schedule) (see instructions) ATCH 6	410,853.			
19 Depreciation (attach schedule) and depletion	6,306.			
20 Occupancy	57,953.			58,078.
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 7	72,743.	7,869.		64,902.
24 Total operating and administrative expenses. Add lines 13 through 23	1,895,252.	686,964.		798,549.
25 Contributions, gifts, grants paid	8,135,020.			8,635,020.
26 Total expenses and disbursements. Add lines 24 and 25	10,030,272.	686,964.		9,433,569.
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	11,199,322.			
b Net investment income (if negative, enter -0-)		20,542,630.		
c Adjusted net income (if negative, enter -0-).				

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SCANNED MAY 29 2014

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,247,853.	1,147,558.	1,147,558.
	2 Savings and temporary cash investments	1,341,675.	1,384,121.	1,384,121.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use	4,252.	4,327.	4,327.
	9 Prepaid expenses and deferred charges	14,234,853.		
	10 a Investments - U S and state government obligations (attach schedule)	142,216,671.	174,004,895.	174,004,895.
	b Investments - corporate stock (attach schedule)	9,127,412.	27,135,596.	27,135,596.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans	54,613,595.	54,530,033.	54,530,033.	
13 Investments - other (attach schedule)	108,458.			
14 Land, buildings, and equipment basis	96,342.	15,742.	12,116.	
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)	295,569.	237,523.	237,523.	
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	223,097,622.	258,456,169.	258,456,169.	
Liabilities	17 Accounts payable and accrued expenses	121,551.	97,866.	
	18 Grants payable	1,500,000.	1,000,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	21,935,987.	22,011,510.	
	23 Total liabilities (add lines 17 through 22)	23,557,538.	23,109,376.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.	199,540,084	235,346,793	
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, ▶ ☐ check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	199,540,084.	235,346,793.	
	31 Total liabilities and net assets/fund balances (see instructions)	223,097,622.	258,456,169.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	199,540,084.
2 Enter amount from Part I, line 27a	2	11,199,322.
3 Other increases not included in line 2 (itemize) ▶ ATCH 11	3	24,607,387.
4 Add lines 1, 2, and 3	4	235,346,793.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	235,346,793.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE - ATCH 13			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	16,808,239.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	9,289,634.	193,897,531.	0.047910
2011	8,716,251.	190,863,466.	0.045667
2010	8,586,844.	175,521,122.	0.048922
2009	9,347,816.	153,935,113.	0.060726
2008	10,712,676.	190,680,389.	0.056181

2 Total of line 1, column (d)	2	0.259406
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051881
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	214,950,772.
5 Multiply line 4 by line 3	5	11,151,861.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	205,426.
7 Add lines 5 and 6	7	11,357,287.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	9,433,569.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	410,853.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	410,853.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	410,853.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	385,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	385,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	25,853.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IN, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ NONE				
14	The books are in care of ☐ BRUCE W. WARGO Telephone no ☐ 219-462-4611			
Located at ☐ 402 WALL STREET VALPARAISO, IN ZIP+4 ☐ 46383				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ☐ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ☐				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No		
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) ☐	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) ☐	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 14		419,223.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 15		652,856.

Total number of others receiving over \$50,000 for professional services **2**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	217,264,164.
b	Average of monthly cash balances	1b	706,004.
c	Fair market value of all other assets (see instructions)	1c	253,966.
d	Total (add lines 1a, b, and c)	1d	218,224,134.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	218,224,134.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	3,273,362.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	214,950,772.
6	Minimum investment return. Enter 5% of line 5	6	10,747,539.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	10,747,539.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	410,853.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	410,853.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	10,336,686.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	10,336,686.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	10,336,686.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	9,433,569.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	9,433,569.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	9,433,569.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				10,336,686.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			8,432,636.	
b Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>9,433,569.</u>				
a Applied to 2012, but not more than line 2a			8,432,636.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				1,000,933.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				9,335,753.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Form **990-PF** (2013)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ATCH 16

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT

c Any submission deadlines

SEE ATTACHED STATEMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED STATEMENT				8,635,020.
Total			3a	8,635,020.
b Approved for future payment SEE ATTACHED STATEMENT				4,901,000.
Total			3b	4,901,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,770,074.	
4 Dividends and interest from securities			14	2,522,257.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	16,808,239.	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b ATCH 19 _____				129,024.	
c d _____					

e _____					
12 Subtotal Add columns (b), (d), and (e)				21,229,594.	
13 Total. Add line 12, columns (b), (d), and (e)					21,229,594.

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

D. If "Yes," complete the following schedule:		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee Bruce W. Wargo

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

JANICE K. MARTIN

Preparer's signature

Janice K Martin

Date

05/12/14

Check ☐ if self-employed

PTIN	
------	--

P00900299

Firm's name	▶ ERNST & YOUNG U.S. LLP
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Firm's EIN ▶ 34-6565596

Firm's address ► 111 MONUMENT CIRCLE, SUITE 4000
INDIANAPOLIS, IN

Phone no 317-681-7000

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS AND INTEREST FROM SECURITIES	2,522,257.	2,522,257.
TOTAL	<u>2,522,257.</u>	<u>2,522,257.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ACCRETION INCOME	46,904.	46,904.
SECURITIES LENDING INCOME	82,120.	82,120.
TOTALS	<u>129,024.</u>	<u>129,024.</u>

ATTACHMENT 3FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL	90,826.			108,272.
TOTALS	<u>90,826.</u>			<u>108,272.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING	79,250.			69,250.
TOTALS	<u>79,250.</u>			<u>69,250.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT COUNSELING	526,213.	526,213.
CUSTODIAL FEE	68,127.	68,127.
CONSULTING FEES	84,755.	84,755.
TOTALS	<u>679,095.</u>	<u>679,095.</u>

ATTACHMENT 6FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL EXCISE TAX	410,853.
TOTALS	<u>410,853.</u>

ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
TELEPHONE	3,790.	1,895.	1,893.
OFFICE SUPPLIES	11,947.	5,974.	5,928.
INSURANCE	10,712.		10,787.
BOARD EXPENSES	5,252.		5,252.
MISCELLANEOUS	41,042.		41,042.
TOTALS	<u>72,743.</u>	<u>7,869.</u>	<u>64,902.</u>

JOHN W. ANDERSON FOUNDATION
EIN: 35-6070695
YEAR ENDED DECEMBER 31, 2013

ATTACHMENT 8A

Part II, Line 10(b) Investments in Corporate Stock

	Market Value	Cost
ADR BAIDU INC SPONSORED ADR	2,170,136	1,286,233
SANOFI SPONSORED ADI	797,961	611,602
QIAGEN N V COM	142,860	94,930
ADR TEVA PHARMACEUTICAL INDS	617,432	603,590
ADR ASML HLDG NV REG 2012 (POST REV SPLIT)	1,302,430	519,901
FRANKS INTERNATIONAL NVRY5H0	54,000	49,917
ADR ARM HLDS PLC SPONSORED ISIN	1,209,754	913,166
ADR BP P L C SPONSORED ADR	1,119,051	1,022,692
ADR VODAFONE GROUP PLC NEW SPONSORED ADR	412,755	398,052
MFO TEMPLETON INSTL FDS FOREIGN EQUITY SER - PRIMARY SHS	34,939,123	27,513,865
MFB NTGI COM DAILY S&P 500 EQTY	39,270,264	27,894,319
MFO IRONBRIDGE FDS SMALL CAP FD FRONTEGRA SMALL CAP FD	14,037,322	7,551,049
ACTUANT CORP CL A NEW	256,480	208,004
ADT CORP COM	210,444	216,690
ADVANCE AUTO PTS INC COM	343,108	227,339
ALEXION PHARMACEUTICALS INC COM	1,131,010	289,163
ALLIED WORLD ASSURANCE COMPANYHOLDINGS AG COMMON STOCK	225,620	119,977
ALTERA CORP COM	292,770	308,259
ALTRIA GROUP INC COM	566,099	187,353
AMAZON COM INC COM	2,492,438	588,711
AMERICAN EXPRESS CO	1,209,068	628,156
AMETEK INC NEW COM	81,639	37,192
APTARGROUP INC COM	305,145	218,468
ARCOS DORADOS HOLDINGS INC COM NPV CL	73,932	108,254
AT&T INC COM	644,553	549,252
ATHENAHEALTH INC COM MON STOCK	497,650	263,576
BANK OF AMERICA CORP	822,890	1,038,973
BEAM INC	183,762	158,057
BED BATH BEYOND INC COM	228,855	162,824
BIO RAD LABS INC CL A	268,852	202,836
BIOMARIN PHARMACEUTICAL INC COM ISIN	1,209,919	784,141
BIOMARIN PHARMACEUTICAL INC COM ISIN	541,079	329,129
C R BARD	274,577	170,607
CAP 1 FNCL COM	1,178,568	784,593
CARDINAL HLTH INC	491,722	355,595
CAREFUSION CORP COM	326,524	211,824
CARNIVAL CORP COM PAIRED	855,420	725,633
CERNER CORP COM	247,616	189,024
CEPHEID INC COM	897,414	621,359
CHIPOTLE MEXICAN GRILL INC COM STK	1,438,506	755,555
CHURCH & DWIGHT INC COM	79,536	65,043
CITIGROUP INC COM NEW COM NEW	874,145	730,907
CLARCOR INC COM	99,743	77,883
CLOROX CO COM	132,183	80,650
CONCHO RES INC COM STK	86,400	67,309
CONOCOPHILLIPS COM	922,406	342,593
CST BRANDS INC	301,104	262,107
CULLEN/FROST BANKERS INC COM	275,391	236,422
DELPHI AUTOMOTIVE PLC	627,998	502,837
DENBURY RES INC HLDG CO COM NEW	279,310	283,480
DOER CORP COM	337,890	200,490
DUPONT CORP COM	351,423	265,400

JOHN W. ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2013

EDWARDS LIFESCIENCES CORP COM	263,040	259,844
EMERSON ELECTRIC CO COM	827,071	498,284
ENDURANCE SPECIALTY HOLDINGS LTD COM USD1	181,877	145,624
ENERGIZER HLDGS INC COM	154,242	111,008
ENTERGY CORP NEW COM	336,723	275,621
ESTERLINE TECHNOLOGIES CORP COM STK	214,116	133,504
FACEBOOK INC CL A CL A	1,732,722	951,647
FMC TECHNOLOGIES INC COM	830,139	402,236
FORUM ENERGY TECH COM	59,346	62,688
GALLAGHER ARTHUR J & CO COM	281,580	221,220
GENERAL DYNAMICS CORP COM	630,439	528,514
GOOGLE INC CL A CL A	2,885,828	1,210,384
HONEYWELL INTL INC COM STK	946,959	368,244
IDEX CORP COM	134,776	65,363
IHS INC COM CL A COM CL A	173,565	101,887
ILL TOOL WKS INC COM	704,086	388,224
ILLUMINA INC COM	116,151	45,787
INFORMATICA CORP COM	249,000	230,982
INTEL CORP COM	396,020	264,626
INTUIT COM	419,760	256,239
INTUITIVE SURGICAL INC COM NEW STK	758,558	437,166
JOHNSON & JOHNSON COM USD1	949,330	652,893
JPMORGAN CHASE & CO COM	1,230,068	884,176
KELLOGG CO COM USD0.25	189,317	165,033
LAS VEGAS SANDS CORP COM STK	1,096,293	325,573
LINKEDIN CORP CL A	786,009	828,199
LUMENIS LTD COM	-	132
MARATHON OIL CORP COM	714,225	483,320
MC CORMICK & CO INC COM NON-VTG	75,812	70,825
MEAD JOHNSON NUTRITION COM	113,076	94,195
MEDTRONIC INC COM	1,161,803	782,217
MERCK & CO INC NEW COM	896,696	815,303
MICROS SYS INC COM	292,587	236,062
MICROSOFT CORP COM	1,088,839	640,478
MOLSON COORS BREWING CO CL B CL B	258,290	198,489
MONSANTO CO NEW COM	979,020	857,035
NATIONAL OILWELL VARCO COM STK	986,172	556,139
NIKE INC CL B	1,163,872	550,657
NORTHERN TR CORP COM	408,474	330,402
OCCIDENTAL PETROLEUM CORP	1,078,529	369,801
PARKER-HANNIFIN CORP COM	385,920	251,676
PENTAIR LTD SHS	159,224	73,012
PETSMART INC COM	283,725	265,524
PFIZER INC COM	1,161,214	860,700
PHILIP MORRIS INTL COM STK NPV	1,015,587	288,525
PHILLIPS 66 COM	395,137	136,413
PNC FINANCIAL SERVICES GROUP COM STK	951,053	639,341
PRICELINE COM INC COM NEW STK	1,906,336	869,919
PROSPERITY BANCSHARES INC COM	196,509	140,087
RAYTHEON CO	1,161,504	615,848
RED HAT INC COM	285,804	244,683
REGENERON PHARMACEUTICALS INC COM	983,983	638,806
ROCKWELL AUTOMATION	242,228	176,486
SALESFORCE COM INC COM STK	2,240,714	471,408
SCHULMBERGER LTF COM COM	1,252,529	926,152
SCHWAB CHARLES CORP COM NEW	884,000	810,645
SEARCH FINL SVCS INC COM	0	-
SIGMA-ALDRICH CORP COM	145,716	119,558

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2013

SIRONA DENTAL SYS INC COM	196,560	189,574
SLM CORP COM	802,801	524,778
SMUCKERS J M CO COM NEW COM	170,973	167,514
SOLARWINDS INC COM	158,886	169,873
SOLERA HLDGS INC COM	219,356	151,933
SOUTHWETERN ENERGY CO COM	987,183	913,636
SPLUNK INC COMSTK COM	810,306	537,697
ST JUDE MED INC COM	390,285	251,005
STANLEY BLACK & DECKER INC COM	606,950	344,372
STARBUCKS CORP COM	650,637	131,021
STATE STR CORP COM	787,181	497,336
SVB FINL GROUP COM	104,860	85,327
TARGET CORP COM STK	757,405	698,627
TELEFLEX INC COM	140,790	117,395
TEXAS INSTRUMENTS INC COM	732,594	486,413
TIBCO SOFTWARE INC COM	276,504	289,875
ULTA SALON COSMETICS & FRAGRANCE INC	820,420	750,123
UNITEDHEALTH GROUP INC COM	835,604	509,758
VERIZON COMMUNICATIONS COM	643,881	393,156
VISA INC COM CL A STK	2,627,624	819,586
WALGREEN CO COM	539,017	334,083
WELLPOINT INC COM	903,574	446,816
WELLS FARGO & CO NEW COM STK	1,225,891	736,817
WEST PHARMACEUTICAL SVCS INC COM	72,364	31,848
WEX INC	39,612	28,870
WHITING PETE CORP COM STK	253,667	169,795
WILEY JOHN & SONS INC CL A	171,120	139,258
WILLIS GROUP HOLDINGS COM	315,911	210,731
XILINX INC COM	208,936	205,914
ZIMMER HLDGS INC COM	186,380	114,231
ZOETIS INC COM	215,754	197,949
Total Common Stock	174,004,895	115,989,093

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2013

ATTACHMENT 8B

Part II, Line 10(c) Investments in Corporate Bonds

Market Value Cost

CF JPMORGAN CORE BOND TRUST FUND

27,135,596 27,574,839

Total corporate bonds

27,135,596 27,574,839

JOHN W. ANDERSON FOUNDATION
EIN: 35-6070695
YEAR ENDED DECEMBER 31, 2013

FORM 990PF, PART II, LINE 13, OTHER INVESTMENTS	MARKET VALUE	COST
MFO STONE HBR INVT FDS EMERGING MKTS DEBT FD INSTL CL	8,050,856	8,230,333
MFO STONE HBR INVT FDS HIGH YIELD BD FD INSTL CL	6,214,767	6,032,633
CF MESIROW ABSOLUTE RETURN FD LTD CL S	9,133,103	6,493,790
CF ARDEN ALTERNATIVE ADVISERS SPC USD A 10/03 FD	9,100,900	7,321,584
SECURITIES LENDING PROGRAM INVESTMENTS	22,011,510	22,011,510
OTHER INVESTMENTS	18,897	18,897
TOTAL OTHER INVESTMENTS	54,530,033	50,108,747

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2013

PART II, BALANCE SHEET

LINE 14 - DEPRECIABLE ASSETS AND ACCUMULATED DEPRECIATION

	<u>COST</u>
	<u>BALANCE AT DECEMBER</u>
	<u>31, 2013</u>

OFFICE FURNITURE AND FIXTURES	<u>\$ 108,458</u>
-------------------------------	-------------------

	<u>ALLOWANCE FOR</u>
	<u>DEPRECIATION</u>
	<u>BALANCE AT DECEMBER</u>
	<u>31, 2013</u>
OFFICE FURNITURE AND FIXTURES	<u>\$ 96,342</u>

DEPRECIATION EXPENSE	<u>6,306</u>
BOOK VALUE AT DECEMBER 31, 2013	<u>12,116</u>

DEPRECIATION EXPENSE IS CALCULATED USING THE STRAIGHT-LINE METHOD
OF DEPRECIATION OVER THE ESTIMATED USEFUL LIVES OF THE ASSETS

ATTACHMENT 10FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ACCRUED INTEREST AND DIVIDENDS	237,523.	237,523.
TOTALS	<u>237,523.</u>	<u>237,523.</u>

JOHN W. ANDERSON FOUNDATION

35-6070695

ATTACHMENT 10AFORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
PAYABLE UNDER SECURITIES LENDING PROGRAM	22,011,510.
TOTALS	<u>22,011,510.</u>

ATTACHMENT 12FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN ON INVESTMENTS	24,607,387.
TOTAL	<u>24,607,387.</u>

JOHN W. ANDERSON FOUNDATION

EIN: 35-6070695

YEAR ENDED DECEMBER 31, 2013

PART IV, CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME:

Investment Advisor	Proceeds	Basis	Gain (Loss)
Publicly Traded Securities	87,628,515	70,820,276	16,808,239
Total Capital Gains/(Losses)	<u>\$ 87,628,515</u>	<u>\$ 70,820,276</u>	<u>\$ 16,808,239</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 14

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
WILLIAM N VINOVICH C/O JOHN W. ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	VICE CHAIRMAN & TRUSTEE 20.00	124,817.	0	0
BRUCE W. WARGO C/O JOHN W. ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	CHAIRMAN 20.00	124,437.	0	0
CHARLES W. CONOVER C/O JOHN W. ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	TRUSTEE 20.00	71,682.	0	0
CLYDE D. COMPTON C/O JOHN W. ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	SECRETARY & TRUSTEE 20.00	53,966.	0	0
JOHN J. DIEDERICH C/O JOHN W. ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	TRUSTEE 20.00	44,321.	0	0
GRAND TOTALS		419,223.	0	0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 15

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
SANDS CAPITAL MANAGEMENT, LLC 1100 WILSON BOULEVARD, SUITE 3050 ARLINGTON, VA 22209	INVESTMENT COUNSELOR	210,505.
BARROW HANLEY 2200 ROSS AVENUE, 31ST FLOOR DALLAS, TX 75201	INVESTMENT COUNSELOR	164,070.
CHAMPLAIN INVESTMENT PARTNERS LLC 180 BATTERY ST BURLINGTON, VT 05401	INVESTMENT COUNSELOR	101,606.
SEGAL ROGERSCASEY 101 N WACKER DR, STE 500 CHICAGO, IL 60606	CONSULTANT	84,755.
NORTHERN TRUST COMPANY 50 LASALLE ST CHICAGO, IL 60675	CUSTODIAN	91,920.
TOTAL COMPENSATION		<u>652,856.</u>

JOHN W. ANDERSON FOUNDATION
EIN: 35-6070695
YEAR ENDED DECEMBER 31, 2013

PART XV, SUPPLEMENTARY INFORMATION:

LINE 2 - INFORMATION REGARDING CONTRIBUTIONS, & PROGRAMS

a ALL APPLICATIONS FOR GRANTS SHOULD BE ADDRESSED TO:

THE BOARD OF TRUSTEES
JOHN W. ANDERSON FOUNDATION
ATTENTION. WILLIAM N. VINOVICH, VICE CHAIRMAN
402 WALL STREET
VALPARAISO, INDIANA 46383
(219) 462-4611

b. APPLICATIONS FOR GRANTS SHOULD INCLUDE BUT NOT NECESSARILY BE LIMITED TO THE FOLLOWING INFORMATION:

1. PURPOSE OR ORGANIZATION AND PROPOSED USE OF GRANT
2. LIST OF OFFICERS OF THE ORGANIZATION
3. STATEMENT OF BUDGET: FINANCIAL STATEMENTS
4. COPY OF INTERNAL REVENUE SERVICE LETTER APPROVING TAX-EXEMPT STATUS UNDER SECTION 501(C)(3)
5. CERTIFICATION OF 509(A)(1) OR 509(A)(2) STATUS

c. THERE ARE NO SUBMISSION DEADLINES. EACH APPLICATION IS REVIEWED ON A TIMELY BASIS.

d. AWARDS ARE RESTRICTED TO TAX-EXEMPT, NONPROFIT ORGANIZATIONS WHICH ARE NOT CLASSIFIED AS PRIVATE FOUNDATIONS UNDER SECTION 509(a). THEY ARE ALSO LIMITED PRIMARILY TO ORANIZATIONS SERVING LAKE AND PORTER COUNTIES OF NORTHWEST INDIANA.

Form 990-PF, Part XV - Supplementary Information, Line 3(e)

Grants Paid in 2013

Name and Address of Recipient	Amount	Foundation Status of Recipient	Purpose of Grant
Boys & Girls Clubs of Northwest Indiana, Inc	2,400,000.00	PC	Operating
Boys & Girls Clubs of Porter County, Inc	1,263,000.00	PC	Operating
Boys & Girls Clubs of Northwest Indiana, Inc	500,000.00	PC	Capital
Lake Area United Way, Inc.	500,000.00	PC	Operating
Cerebral Palsy of Northwest Indiana, Inc.	150,000.00	PC	Operating
United Way of Porter County, Inc	125,000.00	PC	Operating
Crisis Center, Inc	100,000.00	PC	Operating/Capital
Independent Colleges of Indiana, Inc	100,000.00	SOI	Operating
Lakeshore Public Television	100,000.00	PC	Operating
YWCA of Northwest Indiana	75,000.00	PC	Operating/Capital
Brothers' Keeper, Inc.	75,000.00	PC	Operating
Indiana University Foundation	75,000.00	PC	Operating
Indiana University Northwest	75,000.00	PC	Operating
Purdue University	75,000.00	PC	Operating
Purdue University Calumet	75,000.00	PC	Operating
Boys & Girls Club of Michigan City, Inc	60,000.00	PC	Operating
Crossroads YMCA	60,000.00	PC	Operating
Boy Scouts of America, Calumet Council	50,000.00	PC	Operating
Boys & Girls Clubs of Northwest Indiana, Inc	50,000.00	PC	Equipment
Campaign Academy	50,000.00	PC	Operating
Family & Youth Services Bureau of Porter County, Inc.	50,000.00	PC	Operating
Girl Scouts of Greater Chicago and Northwest Indiana	50,000.00	PC	Operating
Ivy Tech Foundation	50,000.00	PC	Scholarship
Northwest Indiana Meals on Wheels, Inc	50,000.00	PC	Operating
Northwest Indiana Symphony Society, Inc	50,000.00	PC	Operating
Opportunity Enterprises, Inc.	50,000.00	PC	Operating
St. Jude House, Inc.	50,000.00	PC	Operating
The Carling Place, Inc	50,000.00	PC	Operating
TradeWinds Rehabilitation Center, Inc.	50,000.00	PC	Operating/Capital
Valparaiso University	50,000.00	PC	Operating
Visiting Nurse Association of Porter County	40,000.00	PC	Capital
Horace Mann-Ambridge Neighborhood Improvement Organization, Inc.	40,000.00	PC	Operating
Valparaiso Family YMCA	35,000.00	PC	Operating
Food Bank of Northwest Indiana	35,000.00	PC	Operating
Indiana University School of Medicine (Cancer Research)	35,000.00	PC	Operating
Mayo Foundation	35,000.00	PC	Operating
American Cancer Society, Great Lakes Division, Northwest Indiana Office	30,000.00	PC	Operating
American Red Cross of Northwest Indiana	30,000.00	PC	Operating
Ball State University	30,000.00	PC	Capital
Catholic Charities, Diocese of Gary	30,000.00	PC	Operating
Duneland Family YMCA	30,000.00	PC	Operating
Franciscan St. Anthony Health Crown Point	30,000.00	PC	Operating
Hobart Family YMCA, Inc	30,000.00	PC	Operating
Indiana State University Foundation	30,000.00	PC	Operating
Portage Township YMCA	30,000.00	PC	Operating
Porter County PACT, Inc	30,000.00	PC	Operating
The Salvation Army of Gary-Merrillville	30,000.00	PC	Operating
The Salvation Army of Porter County	30,000.00	PC	Operating
American Red Cross, Porter County Chapter	25,000.00	PC	Operating
Calumet College of St. Joseph's	25,000.00	PC	Capital
Children's Hospital of Chicago Foundation	25,000.00	PC	Operating
Chrislan Haven, Inc	25,000.00	PC	Capital
Elka Child Educational Center, Inc	25,000.00	PC	Operating
839 Broadway, 3rd Fl., Gary, IN 46408			
354 W. Jefferson St., P.O. Box 254, Valparaiso, IN 46384			
839 Broadway, 3rd Fl., Gary, IN 46408			
221 W. Ridge Rd., The Colby Bldg., Griffith, IN 46319			
22 Tyler Ave., Hobart, IN 46342			
951 Eastport Centre Dr., Valparaiso, IN 46383			
101 N. Montgomery St., Gary, IN 46403			
3135 N. Meridian St., Indianapolis, IN 46208			
8625 Indiana Pl., Merrillville, IN 46410			
150 W. 15th Ave., Gary, IN 46407			
2120 Broadway, Gary, IN 46407			
P.O. Box 500, Bloomington, IN 47402			
3400 Broadway, Gary, IN 46408			
West Lafayette, IN 47907			
2200 189th St., Hammond, IN 46323			
301 E. 8th St., Michigan City, IN 46360			
201 N. Griffith Blvd., Griffith, IN 46319			
8751 Calumet Ave., Munster, IN 46321			
839 Broadway, 3rd Fl., Gary, IN 46408			
7403 Cline Ave., Schererville, IN 46375			
253 W. Lincolnway, Valparaiso, IN 46383			
8698 Broadway, Merrillville, IN 46410			
3100 Ivy Tech Dr., Valparaiso, IN 46383			
8446 Virginia St., Merrillville, IN 46410			
1040 Ridge Rd., Munster, IN 46321			
2801 Evans Ave., Valparaiso, IN 46383			
12490 Marshall St., Crown Point, IN 46307			
102 N. Washington, Valparaiso, IN 46383			
5901 W. Seventh Ave., P.O. Box 6308, Gary, IN 46406			
Valparaiso, IN 46383			
2401 Valley Dr., Valparaiso, IN 46383			
P.O. Box 64273, Gary, IN 46401			
1201 Cumberland Crossing Dr., Valparaiso, IN 46383			
2248 W. 35th St., Gary, IN 46408			
535 Barnhill Dr., Indianapolis, IN 46202			
200 First St. SW, Rochester, MN 55905			
130 Red Coach Dr., Mishawaka, IN 46545			
791 E. 83rd Ave., Merrillville, IN 46410			
Muncie, IN 47306			
176 S. West St., Crown Point, IN 46307			
215 Roosevelt, Chesterton, IN 46304			
12015 S. Main St., Crown Point, IN 46307			
601 W. 40th Pl., Hobart, IN 46342			
30 N. Fifth St., Terre Haute, IN 47809			
3100 Willowcreek Rd., Portage, IN 46368			
1356 W. Lincolnway, Valparaiso, IN 46383			
4800 Harrison St., Gary, IN 46408			
P.O. Box 828, Portage, IN 46368			
755 W. Lincolnway, Valparaiso, IN 46385			
2400 New York Ave., Whiting, IN 46394			
225 E. Chicago Ave., Box 4, Chicago, IL 60611			
12501 N. SR 49, Wheatfield, IN 46392			
1953 Georgia St., Gary, IN 46407			

Grants Paid in 2013

Frontline Foundations HealthInc	P O Box 922, Chesterton, IN 46304	25,000.00	PC	Operating
Hilltop Neighborhood House, Inc	454 S College Ave., Valparaiso, IN 46383	25,000.00	PC	Operating
Hospice of the Calumet Area, Inc	460 S College Ave., Valparaiso, IN 46383	25,000.00	PC	Scholarship
Indiana Legal Services, Inc	600 Superior Ave., Munster, IN 46321	25,000.00	PC	Operating
Northwest Indiana Catholic Youth Organization, Inc.	151 N Delaware St., Indianapolis, IN 46204	25,000.00	PC	Operating/Capital
Northwest Indiana Forum Foundation, Inc	7725 Broadway, Ste G, Merrillville, IN 46410	25,000.00	PC	Operating
Sojourner Truth House	6100 Southport Rd., Portage, IN 46368	25,000.00	PC	Operating
TradeWinds Rehabilitation Center, Inc	410 W 13th Ave., Gary, IN 46407	25,000.00	PC	Operating
Dismas of Michiana, Inc	5901 W Seventh Ave., P O Box 6308, Gary, IN 46406	25,000.00	PC	Operating/Capital
Immanuel Lutheran Church	521 S St Joseph St., P O Box 4571, South Bend, IN 46634	22,000.00	PC	Operating
Indiana Council for Economic Education	1700 Monticello Park Dr., Valparaiso, IN 46383	22,000.00	PC	Operating
Indiana University School of Law	Purdue University, 615 W State St., W Lafayette, IN 47907	20,000.00	PC	Operating
Pines Village Retirement Communities, Inc	211 S Indiana Ave., Bloomington, IN 47405	20,000.00	PC	Scholarship
Samaritan Counseling Center	3303 Pines Village Cir., Valparaiso IN 46383	20,000.00	PC	Equipment
Shults-Lewis Child & Family Services	8955 Columbia Ave., Munster, IN 46321	20,000.00	PC	Operating
Youth Service Bureau of LaPorte County	P O Box 471, Valparaiso, IN 46384	20,000.00	PC	Operating
Grand Tote, Inc.	906 Michigan Ave., LaPorte, IN 46350	18,000.00	PC	Operating
Indiana Golf Foundation	13209 Schneider St., Cedar Lake, IN 46303	15,000.00	PC	Operating
Indiana State Museum Foundation	P O Box 516, 2625 Hurricane Rd., Franklin, IN 46131	15,000.00	PC	Operating
Jacob's Ladder Pediatric Rehabilitation Center, Inc	650 W Washington St., Indianapolis, IN 46204	15,000.00	PC	Operating
Mental Health America of Lake County	6040 Lute Rd., Portage, IN 46368	15,000.00	PC	Operating
Planned Parenthood of Indiana, Inc	9722 Parkway Dr., Highland, IN 46322	15,000.00	PC	Operating
Restoring the Pride Educational Foundation, Sigma Alpha Epsilon	200 S Meridian St., Ste 400, P O Box 397, Indianapolis, IN 46208	15,000.00	PC	Operating
Share Foundation	406 Littleton St., West Lafayette, IN 47906	15,000.00	PC	Operating
South Shore Arts	P O Box 400, Rolling Prairie, IN 46371	15,000.00	PC	Operating
The Nazareth Home	1040 Ridge Rd., Munster, IN 46321	15,000.00	PC	Operating
Youth Service Bureau of St Joseph County, Inc	4325 Elm St., East Chicago, IN 46312	15,000.00	PC	Operating
American Heart Association, Midwest Affiliate	2222 Lincolnway W., South Bend, IN 46628	15,000.00	PC	Operating
Dunbrook	208 S LaSalle St., Ste 900, Chicago, IL 60604	12,000.00	PC	Operating
Jewish Federation of Northwest Indiana, Inc	7451 W Johnson Rd., Michigan City, IN 46360	12,000.00	PC	Operating/Equipment
American Cancer Society, Great Lakes Division	585 Progress Ave., Munster, IN 46321	11,000.00	PC	Operating
Assistance League of Tucson	20450 Civic Center Dr., Southfield, MI 48076	10,000.00	PC	Operating
Boys & Girls Clubs of America	1307 N Alvernon Way, Tucson, AZ 85712	10,000.00	PC	Operating
Community Cancer Research Foundation	3 Northeast Service Center, 5 Hanover Sq., 3rd Fl., New York, NY 10004	10,000.00	PC	Operating
Crown Point Community Foundation, Inc.	901 MacArthur Blvd., Munster, IN 46321	10,000.00	PC	Operating
First Presbyterian Church	P O Box 522, Crown Point, IN 46308	10,000.00	PC	Operating
Franciscan St Margaret Health	218 S Court St., Crown Point, IN 46307	10,000.00	PC	Capital
Gibault, Inc	5454 Hohman Ave., Hammond, IN 46320	10,000.00	PC	Operating
Girl Scouts of Northern Indiana-Michiana	6401 S U S Hwy 41, Terre Haute, IN 47802	10,000.00	PC	Operating
Glenwood School	3620 Deahl Ct., South Bend, IN 46628	10,000.00	PC	Operating
Habitat for Humanity of Northwest Indiana	18700 S Halsted St., Glenwood, IL 60425	10,000.00	PC	Operating
Housing Opportunities	6114 W Ridge Rd., Gary, IN 46408	10,000.00	PC	Operating
Indiana Dunes Environmental Learning Center, Inc	2001 Calumet Ave., Valparaiso, IN 46383	10,000.00	PC	Operating
Indiana University, the Center on Congress	700 Howe Rd., Chesterton, IN 46304	10,000.00	PC	Operating
IN-PACT, Inc	SPEA 316, 1315 E. Tenth St., Bloomington, IN 47405	10,000.00	PC	Operating
Juvenile Diabetes Research Foundation	12300 Marshall St., Crown Point, IN 46307	10,000.00	PC	Equipment
Lake County Domestic Relations Counseling Bureau	2400 Ironwood Cir., Ste 140, South Bend IN 46635	10,000.00	PC	Operating
Legacy Foundation, Inc	2283 N Main St., Crown Point, IN 46307	10,000.00	PC	Operating
Memorial Opera House Foundation	1000 E 80th Pl., 420 N Tower, Merrillville, IN 46410	10,000.00	PC	Operating
Neighbors Corporation	104 Indiana Ave., Valparaiso, IN 46383	10,000.00	PC	Equipment
Northwest Indiana Special Education Cooperative	256 W Indiana Ave., Valparaiso IN 46383	10,000.00	PC	Capital
One Region/ Quality of Life Council of Northwest Indiana	2150 W 97th St., Crown Point, IN 46307	10,000.00	PC	Operating
Porter County Community Foundation, Inc	600 Vale Park Rd., U140, Valparaiso, IN 46383	10,000.00	PC	Operating
Porter County Family Court	P O Box 302, Valparaiso, IN 46384	10,000.00	PC	Operating
Porter County Parks Foundation, Inc	1680 S SR 2, Valparaiso, IN 46385	10,000.00	PC	Operating
Ronald McDonald House of Indiana, Inc	P O Box 428, Valparaiso, IN 46384	10,000.00	PC	Capital
	435 Limestone, Indianapolis, IN 46202	10,000.00	PC	Operating

Grants Paid in 2013

Shai Forum	600 Vale Park Rd., Valparaiso, IN 46383	10,000.00	PC	Operating
South Bend Civic Theatre	P. O. Box 1146, South Bend, IN 46624	10,000.00	PC	Capital
South Shore Leadership Center	410 E. Lincolnway, Valparaiso, IN 46383	10,000.00	PC	Operating
St. Mary Medical Center	1500 S. Lake Park Ave., Hobart, IN 46342	10,000.00	PC	Operating
The Center for the Homeless, Inc.	813 S. Michigan St., South Bend, IN 46601	10,000.00	PC	Operating
The Chicago Lighthouse	1850 W. Roosevelt Rd., Chicago, IL 60608	10,000.00	PC	Operating
The Public Education Foundation of Valparaiso, Indiana	3801 N. Campbell St., Valparaiso, IN 46385	10,000.00	PC	Scholarship
The University of Chicago Comprehensive Cancer Center	5841 S. Maryland Ave., MC 1140, Chicago, IL 60637	10,000.00	PC	Operating
United Negro College Fund	3737 N. Meridian St., Ste. 502, Indianapolis, IN 46208	10,000.00	PC	Scholarships
Willing-Robertdale Community Improvement Corporation	c/o 5248 Hohman Ave., Ste. 303, Hammond, IN 46320	10,000.00	PC	Capital
WNIT Public Television	P. O. Box 7034, South Bend, IN 46634	10,000.00	PC	Operating
Woodland Child Development Center	3027 J. F. Mahoney Dr., Hammond, IN 46323	10,000.00	PC	Equipment
Boy Scouts of America, LaSalle Council	1340 South Bend Ave., South Bend, IN 46617	8,000.00	PC	Operating
Children's Tree House (LCCAPC)	5261 Fountain Dr., Ste. I, Crown Point, IN 46307	8,000.00	PC	Operating
Mental Health Association in Porter County, Inc.	402 E. Indiana Ave., Valparaiso, IN 46383	8,000.00	PC	Operating
Firat Contact, Inc.	61 Indiana Ave., Ste. D, Valparaiso, IN 46383	7,500.00	PC	Operating
International Institute of LACASA	4433 Broadway, Gary, IN 46408	6,000.00	PC	Operating
Bulldog Athletic Boosters, Inc.	1500 S. Main St., Crown Point, IN 46307	6,000.00	PC	Operating
Reaple Care Services, Inc.	9000 Indianapolis Blvd., Highland, IN 46322	6,000.00	PC	Operating
Alzheimer's Association	819 N. Michigan, Ste. 1000, Chicago, IL 60611	5,000.00	PC	Operating
American Diabetes Assoc., Indiana/NW Ohio	6415 Castletown Dr., Ste. 114, Indianapolis, IN 46250	5,000.00	PC	Operating
Andean High School	5859 Broadway, Merrillville, IN 46410	5,000.00	PC	Equipment
Answer for Pregnancy Aid	P. O. Box 157, Hobart, IN 46342	5,000.00	PC	Operating
Arc Northwest Indiana	2650 W. 35th Ave., Gary, IN 46408	5,000.00	PC	Equipment
Bishop Noll Institute	1519 Hoffman St., Hammond, IN 46327	5,000.00	PC	Equipment
Boone Grove High School	260 S. 500 W., Valparaiso, IN 46383	5,000.00	PC	Operating
Challenger Learning Center of Northwest Indiana	c/o Purdue University Calumet, 2300 173rd St., Hammond, IN 46323	5,000.00	PC	Scholarship
Children's Organ Transplant Association, Inc.	2501 COTA Dr., Bloomington, IN 47403	5,000.00	PC	Operating
Consumer Credit Counseling Services of Northwest Indiana	800 E. 88th Ave., Ste. B, Merrillville, IN 46410	5,000.00	PC	Operating
Cystic Fibrosis Foundation, Greater Illinois Chapter	150 N. Michigan Ave., Ste. 1550, Chicago, IL 60601	5,000.00	PC	Operating
Edgewater Systems for Balanced Living	1100 W. Sixth Ave., Gary, IN 46402	5,000.00	PC	Operating
Exceptional Equestrians	5307B 61st Ave., Hobart, IN 46342	5,000.00	PC	Operating
Family House, Inc.	P. O. Box 2000, Valparaiso, IN 46384	5,000.00	PC	Operating
First Tee of Valparaiso	2355 Clifford Rd., Valparaiso, IN 46385	5,000.00	PC	Equipment
First United Methodist Church of Crown Point	352 S. Main St., Crown Point, IN 46307	5,000.00	PC	Equipment
Forest Ridge Academy, Inc.	7300 Forest Ridge Dr., Schererville, IN 46375	5,000.00	PC	Capital
Gary Bathing Beach Aquatorium Society	607 S. Lake St., Gary, IN 46403	5,000.00	PC	Operating
Gary Literacy Coalition	P. O. Box 492, Valparaiso, IN 46384	5,000.00	PC	Operating
Goodwill Industries of Michiana, Inc.	1805 Western Ave., South Bend, IN 46619	5,000.00	PC	Operating
Habitat for Humanity of Porter County	P. O. Box 492, Valparaiso, IN 46384	5,000.00	PC	Capital
Humane Society Calumet Area, Inc.	421 - 45th St., Munster, IN 46321	5,000.00	PC	Capital
Humane Society of Hobart, Inc.	P. O. Box 108, Hobart, IN 46342	5,000.00	PC	Operating
Humane Society of Northwest Indiana, Inc.	P. O. Box 2697, Gary, IN 46403	5,000.00	PC	Operating
Indiana Bar Foundation	230 E. Ohio St., Ste. 400, Indianapolis, IN 46204	5,000.00	PC	Operating
Junior Achievement of Chicago	651 W. Washington St., Ste. 404, Chicago, IL 60661	5,000.00	PC	Operating
Kalros Prison Ministry of Indiana	1223 Center Ross Rd., Crown Point, IN 46307	5,000.00	PC	Operating
Kappa Alpha Theta Foundation	8740 Founders Rd., Indianapolis, IN 46268	5,000.00	PC	Operating
Lake Court House Foundation, Inc.	P. O. Box 558, Crown Point, IN 46308	5,000.00	PC	Capital
Lee Turner ALS Foundation	5550 W. Touhy Ave., Ste. 302, Skokie, IL 60077	5,000.00	PC	Operating
Life Treatment Centers, Inc.	1402 S. Michigan St., South Bend, IN 46613	5,000.00	PC	Operating
Loy's Place (Hospice at Home)	4025 Health Pk. Ln., St. Joseph, MI 49085	5,000.00	PC	Operating
Lubeznik Center for the Arts	101 Avenue of the Arts, Michigan City, IN 46360	5,000.00	PC	Operating
Lutheran Social Services, Inc.	1400 N. Broad St., Griffith, IN 46319	5,000.00	PC	Operating
Lymphoma Research Foundation	115 Broadway, Ste. 1301, New York, NY 10006	5,000.00	PC	Operating
MAAP Services, Inc.	P. O. Box 524, Crown Point, IN 46308	5,000.00	PC	Operating
Merrillville Education Foundation	P. O. Box 14475, Merrillville, IN 46411	5,000.00	PC	Scholarship
Moraine House	353 W. Lincolnway, Valparaiso, IN 46383	5,000.00	PC	Operating

Grants Paid in 2013

National Children's Cancer Society	1015 Locust, Ste 600, St. Louis, MO 63101	5,000.00	PC	Operating
National Niemann-Pick Disease Foundation	401 Madison Ave., Ste. B, Fort Atkinson, WI 53538	5,000.00	PC	Operating
Northern Indiana Historical Society	808 W. Washington, South Bend, IN 46601	5,000.00	PC	Operating
Portage Resale Shop, Inc.	404 W. US Hwy 6, Valparaiso, IN 46385	5,000.00	PC	Operating
Porter County Aging & Community Services, Inc.	1005 Campbell, Valparaiso, IN 46385	5,000.00	PC	Operating
Porter County Education Services	750 Ransom Rd., Valparaiso, IN 46385	5,000.00	PC	Operating
Porter County Substance Abuse Council	155 Indiana Ave., Ste 102, Valparaiso, IN 46383	5,000.00	PC	Operating
Regional Mental Health Care Center	8555 Taft St., Merrillville, IN 46410	5,000.00	PC	Operating
Riley Children's Foundation	30 S. Mendian St., Ste 200, Indianapolis, IN 46204	5,000.00	PC	Operating
Sand Castle Shelter	120 W. Ninth St., Michigan City, IN 46360	5,000.00	PC	Operating
Shriners Hospitals for Children	2211 N. Oak Park Ave., Chicago IL 60707	5,000.00	PC	Operating
St. Joseph's Carmelite Home	4840 Grasselli Ave., East Chicago, IL 46312	5,000.00	PC	Operating
St. Teresa of Avila Catholic Student Center	1511 LaPorte Ave., Valparaiso, IN 46383	5,000.00	PC	Operating
The Christ Child Society	P.O. Box 1286, South Bend, IN 46624	5,000.00	PC	Operating
The Salvation Army of Michigan City	P.O. Box 14, Michigan City, IN 46381	5,000.00	PC	Operating
Theatre at the Center	1040 Ridge Rd., Munster, IN 46321	5,000.00	PC	Operating
West Side High School	900 Gerry St., Gary, IN 46406	5,000.00	PC	Operating
Youth Family Community Renewal, Inc.	2700 Jackson St., Gary, IN 46407	5,000.00	PC	Operating
Youth for Christ South Pointe	P.O. Box 1064, Valparaiso, IN 46384	5,000.00	PC	Operating
Diabetes Youth Foundation of Indiana, Inc	817 S. Tibbs, Indianapolis, IN 46241	4,000.00	PC	Operating
Indiana Association of School Principals	11025 E. 25th St., Indianapolis, IN 46229	4,000.00	PC	Operating
Indiana Ballet Theatre Northwest	7305 Grand Blvd., Hobart, IN 46340	4,000.00	PC	Operating
Old Sheriff's House Foundation	P.O. Box 364, Crown Point, IN 46308	4,000.00	PC	Capital
Sport Youth Foundation	4801 Walsh Ave., East Chicago, IN 46312	4,000.00	PC	Operating
Whilling United Methodist Church	1920 Clark St., Whiting, IN 46394	4,000.00	PC	Equipment
Alzheimer's and Dementia Services of Northern Indiana	922 E. Colfax Ave., South Bend, IN 46617	3,000.00	PC	Operating
Association of Artists & Craftsmen of Porter County, Inc.	P.O. Box 783, Chesterton, IN 46304	3,000.00	PC	Operating
Community Theater Guild, Inc	P.O. Box 167, Valparaiso, IN 46384	3,000.00	PC	Operating
Fund for Hoosier Excellence	P.O. Box 97, Indianapolis, IN 46206	3,000.00	PC	Scholarship
Gary Historical & Cultural Society, Inc	P.O. Box 64-603, Gary, IN 46401	3,000.00	PC	Operating
Healthy Communities of LaPorte County	115 East 4th St., Michigan City, IN 46360	3,000.00	PC	Operating
Indiana Foundation of Dentistry for the Handicapped	P.O. Box 872, Indianapolis, IN 46206	3,000.00	PC	Operating
Let's Talk About It, Let's Do It Community Outreach	1375 Gerry St., Gary, IN 46406	3,000.00	PC	Operating
Lifeline, Inc. (Lifeline Pilots)	8100 W. Dirksen Pkwy., Peoria, IL 61607	3,000.00	PC	Operating
Samaritan Counseling Centers, Inc	340 Commerce Sq., Michigan City, IN 46360	3,000.00	PC	Operating
The Philanthropy Roundtable	1730 M St. NW, Ste 601, Washington, DC 20036	3,000.00	PC	Operating
Union Township School Corp (Dollars for Scholars)	598 W. 300 N., Ste A, Valparaiso, IN 46385	3,000.00	PC	Scholarship
Wirt-Emerson High School - Visual & Performing Arts	210 N. Grand Blvd., Gary IN 46403	2,500.00	PC	Operating
Association of Small Foundations	1720 N St., NW, Washington, DC 20036	2,500.00	PC	Operating
Montessori Academy in the Oaks	2109 E. 57th St., Hobart, IN 46342	2,500.00	PC	Equipment
St. Joseph's College	P.O. Box 870, Rensselaer, IN 47978	2,500.00	PC	Operating
Valparaiso Parks & Recreation Foundation, Inc	3210 Campbell St., Valparaiso, IN 46385	2,500.00	PC	Operating
Beachfront Dance School	427 S. Lake St., Gary, IN 46403	2,000.00	PC	Operating
Call a Ride, Inc	624 E. Siglar St., Hebron, IN 46341	2,000.00	PC	Operating
Chorus Angelorum, Inc	P.O. Box 421, Whiting, IN 46394	2,000.00	PC	Operating
Concert Association of Valparaiso	P.O. Box 1355, Valparaiso, IN 46384	2,000.00	PC	Operating
Cronin's & Collins Foundation of America, Indiana Chapter	831 E. 86th St., Ste. 210, Indianapolis, IN 46240	2,000.00	PC	Operating
Hobart School, City of Hobart	32 East 7th St., Hobart, IN 46342	2,000.00	PC	Operating
Illinois Spina Bifida Association	8765 W. Higgins, Ste 403, Chicago IL 60631	2,000.00	PC	Operating
Independent Cat Society, Inc	P.O. Box 735, Westville, IN 46391	2,000.00	PC	Operating
Indiana Grantmakers Alliance, Inc	32 E. Washington St., Indianapolis, IN 46204-3583	2,000.00	PC	Operating
Merrillville Rotary Club Charities, Inc	P.O. Box 11001, Merrillville, IN 46411	2,000.00	PC	Operating
Piney Woods School	P.O. Box 57, Piney Woods, MS 39148	2,000.00	PC	Operating
Porter County Association for Handicapped Children and Adults, Inc	53 E. Engel Dr., Valparaiso IN 46383	2,000.00	PC	Operating
Purdue University Dance Team	1747 Redwood Ct., Munster, IN 46321	2,000.00	PC	Operating
Rebuilding Together Dupeland	P.O. Box 644, Chesterton, IN 46304	2,000.00	PC	Capital
Rebuilding Together Hebron	P.O. Box 825, Hebron, IN 46341	2,000.00	PC	Capital

Grants Paid in 2013

Rebuilding Together Portage	P O Box 2511, Portage, IN 46368	2,000 00	PC	Capital
Rebuilding Together Southlake	P.O. Box 685, Crown Point, IN 46308	2,000 00	PC	Operating
Rebuilding Together Valparaiso	166 Lincolnway, Valparaiso, IN 46383	2,000 00	PC	Capital
Royal Family Kid's Camp	1131 Pratt St., Crown Point, IN 46307	2,000 00	PC	Operating
Shirley Heinz Land Trust	444 Barker Rd., Michigan City, IN 46360	2,000 00	PC	Operating
Susan B. Komen Breast Cancer Foundation	c/o NW Indiana Rally Committee, 628 N 700 W., Hobart, IN 46342	2,000 00	PC	Operating
Chesterton High School	2125 S 11th St., Chesterton, IN 46304	1,500 00	PC	Operating
Portage Township Live Entertainment Association	P O Box 1111, Portage, IN 46368	1,500 00	PC	Operating
The Foundation Center	79 Fifth Ave., New York, NY 10003	1,500 00	PC	Operating
Valparaiso Kiwanis Club Foundation, Inc	P O Box 1661, Valparaiso, IN 46384	1,500 00	PC	Operating
Junior Achievement serving LaPorte County	613 Franklin St., Michigan City, IN 46360	1,200 00	PC	Operating
BBB Wise Giving Alliance	4200 Wilson Blvd., Ste 800, Arlington, VA 22203	1,000 00	PC	Operating
Caregiver Companion	612 Wabash Ave., Lafayette IN 47905	1,000 00	PC	Operating
Merrillville Clergy Association	P O Box 10372, Merrillville, IN 46411	1,000 00	PC	Operating
North Coast Cultural Association, Inc	P O Box 2281, Chesterton, IN 46304	1,000 00	PC	Operating
NW Indiana Concert Association/Munster	P O Box 8313, Highland, IN 46322	1,000 00	PC	Operating
Southlake Children's Choir	P O Box 36, Crown Point, IN 46308	1,000 00	PC	Operating
Union Township Middle School	588 W 300 N., Valparaiso, IN 46385	1,000 00	PC	Equipment
National Fire Safety Council c/o Valparaiso Fire Department	2605 Cumberland Dr., Valparaiso, IN 46383	320 00	PC	Operating
Total		8,635,020 00		

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Grants Approved for Future Payments

Grant Recipient	Address	Foundation Status of Recipient	Purpose of Grant	Amount
2014 Payables:				
Boys and Girls Clubs of Porter County, Inc.	354 W. Jefferson St., P.O. Box 254, Valparaiso, IN 46384	PC	Operating	1,301,000
Boys and Girls Clubs of Northwest Indiana, Inc.	839 Broadway, 3rd. Fl., Gary, IN 46408	PC	Operating	2,600,000
Boys and Girls Clubs of Northwest Indiana, Inc.	839 Broadway, 3rd. Fl., Gary, IN 46408	PC	Capital	500,000
				<u>4,401,000</u>
2015 Payables:				
Boys and Girls Clubs of Northwest Indiana, Inc.	839 Broadway, 3rd. Fl., Gary, IN 46408	PC	Capital	500,000
Total approved for future payment				<u><u>4,901,000</u></u>

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<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
ACCRETION INCOME			14	46,904.
SECURITIES LENDING			14	82,120.
TOTALS				<u>129,024.</u>