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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

and ending

Name of foundation

WILLIAM AND KATHY DOYLE FOUNDATION

A Employer identification number

35-2260044

Number and street (or P O box number if mail is not delivered to street address)

150 THORN TREE LANE

Room/suite

B Telephone number

(847) 501-2598

City or town, state or province, country, and ZIP or foreign postal code

WINNETKA, IL 60093-3732

C If exemption application is pending, check here ☐

G Check all that apply

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 5,132,302. (Part I, column (d) must be on cash basis)

J Accounting method

☒

Cash

☐

Accrual

Other (specify)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

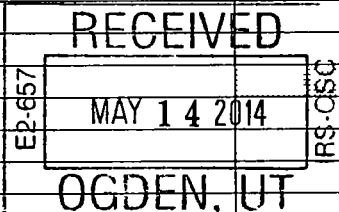
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received	3,500,000.		N/A	
	2	Check ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	144,230.	142,991.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	23,342.			
	b	Gross sales price for all assets on line 6a	204,195.			
	7	Capital gain net income (from Part IV, line 2)		23,342.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold					
c	Gross profit or (loss)					
11	Other income					
12	Total. Add lines 1 through 11	3,667,572.	166,333.			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees	4,500.	0.		4,500.
	c	Other professional fees				
	17	Interest				
	18	Taxes	18,844.	18,844.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses	17,358.	17,343.		15.
	24	Total operating and administrative expenses. Add lines 13 through 23	40,702.	36,187.		4,515.
	25	Contributions, gifts, grants paid	3,161,900.			3,161,900.
26	Total expenses and disbursements. Add lines 24 and 25	3,202,602.	36,187.		3,166,415.	
27	Subtract line 26 from line 12	464,970.				
a	Excess of revenue over expenses and disbursements		130,146.			
b	Net investment income (if negative, enter -0-)					
c	Adjusted net income (if negative, enter -0-)			N/A		



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,027,678.	393,350.	393,350.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 5	3,041,146.	4,778,868.	4,395,889.
	c Investments - corporate bonds STMT 6	0.	362,592.	343,063.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item 1)	5,068,824.	5,534,810.	5,132,302.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 7)	820.	1,836.	
	23 Total liabilities (add lines 17 through 22)	820.	1,836.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	5,068,004.	5,532,974.	
30 Total net assets or fund balances	5,068,004.	5,532,974.		
31 Total liabilities and net assets/fund balances	5,068,824.	5,534,810.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,068,004.
2 Enter amount from Part I, line 27a	2	464,970.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,532,974.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,532,974.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT ATTACHED	P	VARIOUS	VARIOUS
b SEE STATEMENT ATTACHED	P	02/09/06	02/05/13
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 150,716.		136,203.	14,513.
b 49,360.		44,650.	4,710.
c 4,119.			4,119.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			14,513.
b			4,710.
c			4,119.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	23,342.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	2,719,912.	2,796,712.	.972539
2011	2,020,136.	3,361,766.	.600915
2010	522,672.	2,548,657.	.205077
2009	448,322.	1,954,223.	.229412
2008	300,580.	3,202,645.	.093854

2 Total of line 1, column (d)	2	2.101797
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.420359
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	4,756,851.
5 Multiply line 4 by line 3	5	1,999,585.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,301.
7 Add lines 5 and 6	7	2,000,886.
8 Enter qualifying distributions from Part XII, line 4	8	3,166,415.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	1,301.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	1,301.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1,301.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	515.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments		6c	
a 2013 estimated tax payments and 2012 overpayment credited to 2013		6d	
b Exempt foreign organizations - tax withheld at source		7	515.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	786.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► WILLIAM J. DOYLE Telephone no ► (847) 501-2598 Located at ► 150 THORN TREE LANE, WINNETKA, IL ZIP+4 ► 60093			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐ Yes ☒ No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM J. DOYLE 150 THORN TREE LANE WINNETKA, IL 60093	DIRECTOR, PRESIDENT & TREA	0.50	0.	0.
KATHY A. DOYLE 150 THORN TREE LANE WINNETKA, IL 60093	DIRECTOR, SECRETARY	0.00	0.	0.
ERIN DOYLE 150 THORN TREE LANE WINNETKA, IL 60093	DIRECTOR	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,495,723.
b	Average of monthly cash balances	1b	333,567.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,829,290.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,829,290.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	72,439.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,756,851.
6	Minimum investment return. Enter 5% of line 5	6	237,843.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	237,843.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,301.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,301.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	236,542.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	236,542.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	236,542.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,166,415.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,166,415.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,301.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,165,114.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				236,542.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	140,530.			
b From 2009	350,611.			
c From 2010	395,338.			
d From 2011	1,852,306.			
e From 2012	2,580,782.			
f Total of lines 3a through e	5,319,567.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 3,166,415.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				236,542.
e Remaining amount distributed out of corpus	2,929,873.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	8,249,440.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	140,530.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	8,108,910.			
10 Analysis of line 9				
a Excess from 2009	350,611.			
b Excess from 2010	395,338.			
c Excess from 2011	1,852,306.			
d Excess from 2012	2,580,782.			
e Excess from 2013	2,929,873.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT ATTACHED	NONE	501(C)(3)	GENERAL	3,161,900.
Total			3a	3,161,900.
b Approved for future payment				
NONE				
Total			3b	0.

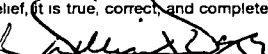
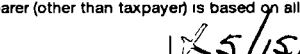
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr 7)? ☒ Yes ☐ No	
	Signature of officer or trustee 		Date 2/5/14		Title PRESIDENT	
Paid Preparer Use Only	Print/Type preparer's name GARY S. HART		Preparer's signature 		Date 5/5/14	
	Check ☐ if self-employed		PTIN P01265427			
	Firm's name ▶ GARY HART & ASSOCIATES, LTD.				Firm's EIN ▶ 36-3403251	
	Firm's address ▶ 5 REVERE DRIVE, SUITE 200 NORTHBROOK, IL 60062				Phone no (847) 205-2744	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990

OMB No 1545-0047

2013

Name of the organization

WILLIAM AND KATHY DOYLE FOUNDATION

Employer identification number

35-2260044

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

WILLIAM AND KATHY DOYLE FOUNDATION

35-2260044

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM J. DOYLE 150 THORN TREE LANE WINNETKA, IL 60093	\$ 3,500,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

WILLIAM AND KATHY DOYLE FOUNDATION

35-2260044

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

WILLIAM AND KATHY DOYLE FOUNDATION

35-2260044

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BMO FINANCIAL GROUP	142,991.	0.	142,991.	142,991.	
BMO FINANCIAL GROUP	4,119.	4,119.	0.	0.	
BMO FINANCIAL GROUP	1,239.	0.	1,239.	0.	
TO PART I, LINE 4	148,349.	4,119.	144,230.	142,991.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,500.	0.		4,500.
TO FORM 990-PF, PG 1, LN 16B	4,500.	0.		4,500.

FORM 990-PF

TAXES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	18,844.	18,844.		0.
TO FORM 990-PF, PG 1, LN 18	18,844.	18,844.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	15.	0.		15.
INVESTMENT ADVISORY FEES	17,343.	17,343.		0.
TO FORM 990-PF, PG 1, LN 23	17,358.	17,343.		15.

FORM 990-PF

CORPORATE STOCK

STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
2,500 SHS VANGUARD FTSE EMERGING MARKETS ETF	102,295.	102,850.
1,000 SHS ISHARES MSCI EAFE INDEX FUND	61,683.	67,095.
PIMCO EMERGING MARKETS BOND FUND	0.	0.
59,694 SHS POTASH CORP SASK INC	2,499,985.	1,967,514.
1,500 SHS ISHARES BARCLAYS TIPS BOND ETF	179,934.	164,850.
DIVIDENDS RECEIVABLE	5,863.	5,863.
15,000 SHS FRANKLIN FLOATING RATE DAILY ACCESS FUND	137,120.	138,150.
12,000 SHS PIMCO HIGH YIELD FUND INSTL CL	116,520.	115,320.
800 SHS AES CORP	8,732.	11,608.
AFLAC INC	0.	0.
50 SHS ALLIANCE DATA SYSTEMS CORP	7,584.	13,147.
85 SHS AMERIPRISE FINANCIAL INC	5,359.	9,779.
AMGEN INC	0.	0.
25 SHS APPLE INC	12,854.	14,026.
ASTRAZENECA PLC	0.	0.
100 SHS CBS CORPORATION	4,000.	6,374.
25 SHS CF INDUSTRIES HOLDINGS INC	4,988.	5,826.
80 SHS CHEVRON CORPORATION	8,898.	9,993.
410 SHS CISCO SYSTEMS INC	8,315.	9,196.
260 SHS COCA COLA ENTERPRISES INC	8,670.	11,474.
300 SHS COMCAST CORP	11,656.	15,590.
45 SHS CVS CAREMARK CORP	2,231.	3,221.
205 SHS DISCOVER FINL SVCS	7,865.	11,470.
EASTMAN CHEMICAL CO	0.	0.
ENERGIZER HLDGS INC	0.	0.
120 SHS EXXON MOBIL CORPORATION	10,509.	12,144.
150 SHS GAP INC	5,688.	5,862.
GOLDMAN SACHS GROUP INC	0.	0.
25 SHS HARMAN INTERNATIONAL INDS INC	1,086.	2,046.
45 SHS HARRIS CORP DEL	2,201.	3,141.
INGREDION INC	0.	0.
INTERNATIONAL BUSINESS MACHINES CORP	0.	0.
230 SHS KROGER CO	6,250.	9,092.
LILLY ELI & CO	0.	0.
LOCKHEED MARTIN CORP	0.	0.
225 SHS MACY'S INC	8,570.	12,015.
50 SHS MARATHON PETROLEUM CORPORATION	3,093.	4,587.
70 SHS MCKESSON CORP	7,156.	11,298.
125 SHS MICROSOFT CORP	3,389.	4,676.
110 SHS NORTHROP GRUMMAN CORPORATION	8,087.	12,607.
NV ENERGY INC	0.	0.
350 SHS ORACLE CORPORATION	11,946.	13,391.
40 SHS PETSMART INC	2,935.	2,910.
PFIZER INC	0.	0.
55 SHS PPG INDUSTRIES INC	7,295.	10,431.
50 SHS RAYTHEON COMPANY	2,810.	4,535.

460 SHS SYMANTEC CORPORATION	10,184.	10,847.
TESORO CORP	0.	0.
60 SHS TIME WARNER CABLE INC	5,653.	8,130.
90 SHS TJX COS INC	3,776.	5,736.
TORO CO	0.	0.
75 SHS TRAVELERS COMPANIES INC	5,489.	6,791.
UNITEDHEALTH GROUP INC	0.	0.
US BANCORP NEW	0.	0.
VALERO ENERGY CORP	0.	0.
25 SHS VERIZON COMMUNICATIONS	1,090.	1,229.
115 SHS WALMART STORES INC	7,979.	9,049.
330 SHS WELLS FARGO & CO	12,775.	14,982.
190 SHS DELPHI AUTOMOTIVE PLC	7,045.	11,425.
75 SHS ENERGY XXI BERMUDA	2,416.	2,030.
2,700 SHS RS GLOBAL NATURAL RESOURCES FUND	102,417.	96,552.
19,000 SHS TCW EMERGING MARKETS INCOME FUND	178,080.	159,600.
9,000 SHS TEMPLETON GLOBAL BOND FUND	120,890.	117,810.
15,000 SHS FIDELITY ADVISOR FLOATING RATE HIGH INCOME FUND	149,900.	149,400.
140 SHS AGCO CORP	8,545.	8,287.
50 SHS AMERICAN EXPRESS CO	3,709.	4,537.
160 SHS BABCOCK & WILCOX	4,765.	5,470.
40 SHS BERKSHIRE HATHAWAY INC - CL B	4,634.	4,742.
50 SHS BOEING CO	5,959.	6,825.
60 SHS CELGENE CORP	6,987.	10,138.
50 SHS CIGNA CORP	3,238.	4,374.
80 SHS CITIGROUP INC	3,366.	4,169.
40 SHS EVEREST RE GROUP LIMITED	5,722.	6,235.
150 SHS FRANKLIN RESOURCES INC	6,970.	8,660.
210 SHS HALLIBURTON CO	10,884.	10,658.
60 SHS JOHNSON & JOHNSON	5,363.	5,495.
40 SHS MAGNA INTERNATIONAL INC CLASS A	3,040.	3,282.
260 SHS MYLAN INC	7,415.	11,284.
150 SHS NETAPP INC	5,907.	6,171.
40 SHS O'REILLY AUTOMOTIVE INC	4,953.	5,148.
80 SHS OSHKOSH CORP	3,723.	4,030.
120 SHS PACKAGING CORP OF AMERICA	5,246.	7,594.
30 SHS ROCK-TENN CO	3,341.	3,150.
280 SHS SOUTHWEST AIRLINES CO	5,127.	5,275.
210 SHS TYSON FOODS INC	5,028.	7,027.
60 SHS UNION PAC CORP	8,599.	10,080.
210 SHS UNUMPROVIDENT CORP	5,928.	7,367.
2,500 SHS VANGUARD MID-CAP VALUE INDEX FUND	162,560.	199,450.
5,000 SHS OAKMARK INTERNATIONAL FUND	111,150.	131,600.
90 SHS TE CONNECTIVITY LIMITED	4,063.	4,960.
2,000 SHS WISDOMTREE INTERNATIONAL SMALLCAP DIVIDEND FUND	111,110.	126,020.
160 SHS XL GROUP PUBLIC LIMITED COMPANY	4,708.	5,094.
4,500 SHS GATEWAY FUND	127,480.	130,455.
3,000 SHS JPMORGAN ALERIAN MLP INDEX FUND	120,967.	139,050.
3,000 SHS SPDR DJ WILSHIRE INTL REAL ESTATE ETF	125,120.	123,600.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,778,868.	4,395,889.

FORM 990-PF

CORPORATE BONDS

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
APACHE CORP DTD 12/3/2012 2.625% 1/15/2023	48,380.	46,358.
BAXTER INTERNATIONAL INC DTD 8/13/2012 2.400% 8/15/2022	48,640.	45,325.
CME GROUP INC DTD 9/10/2012 3.000% 9/15/2022	50,510.	47,216.
PEPISCO INC DTD 5/28/2008 5.000% 6/1/2018	59,054.	56,086.
TEVA PHARMA FIN IV LLC DTD 12/18/2012 2.250% 3/18/2020	50,050.	47,545.
BP CAPITAL MARKETS PLC DTD 11/6/2012 2.500% 11/6/2022	48,484.	45,524.
VODAFONE GROUP PLC DTD 6/26/2003 4.625% 7/15/2018	57,474.	55,009.
TOTAL TO FORM 990-PF, PART II, LINE 10C	362,592.	343,063.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	7
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FOREIGN TAXES PAYABLE	820.	1,836.
TOTAL TO FORM 990-PF, PART II, LINE 22	820.	1,836.

2013 Tax Information Statement

Page 6 of 22

Recipient's Name and Address:
WILLIAM AND KATHY DOYLE FOUNDATION
150 THORNTREE
WINNETKA, IL 60093

Account Number: 000001243245
Recipient's Tax ID Number: XX-XXX0044

☒ Corrected 02/16/2014 ☐ 2nd TIN notice

BMO HARRIS BANK N.A.
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

2013 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Quantity Sold	Description	Date of Sale or Exchange	Acquisition	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales									
001055102	AFLAC INC COMMON STOCK	05/21/2013	Various	AFL	6,649.10	0.00	260.11	0.00	0.00
120.0000									
001055102	AFLAC INC COMMON STOCK	06/21/2013	02/25/2013	AFL	2,256.77	0.00	274.78	0.00	0.00
40.0000									
020002101	ALLSTATE CORPORATION COMMON STOCK	12/06/2013	05/21/2013	ALL	3,252.55	0.00	305.96	0.00	0.00
60.0000									
03076C106	AMERIPRISE FINANCIAL INC.	12/06/2013	02/25/2013	AMP	2,020.20	0.00	1,244.94	0.00	0.00
30.0000									
031162100	AMGEN INC COMMON STOCK	09/25/2013	02/25/2013	AMGN	907.20	0.00	224.43	0.00	0.00
10.0000									
031162100	AMGEN INC COMMON STOCK	10/30/2013	Various	AMGN	4,694.72	0.00	1,186.22	0.00	0.00
40.0000									
031162100	AMGEN INC COMMON STOCK	12/06/2013	12/21/2012	AMGN	5,125.91	0.00	1,223.96	0.00	0.00
45.0000									
046353108	ASTRAZENECA PLC SPONSORED ADR	04/22/2013	Various	AZN	5,823.49	0.00	602.61	0.00	0.00
125.0000									
125269100	CF INDUSTRIES HOLDINGS INC	08/21/2013	12/21/2012	CF	4,009.20	0.00	382.99	0.00	0.00
20.0000									

This is important tax information and is being furnished to you.

2013 Tax Information Statement

Page 7 of 22

Account Number: 000001243245
 Recipient's Tax ID Number: XX-XXX0044
 Recipient's Name and Address:
 WILLIAM AND KATHY DOYLE FOUNDATION
 150 THORNTREE
 WINNETKA, IL 60093

Ref: 65
 Recipient's Name and Address:
 WILLIAM AND KATHY DOYLE FOUNDATION
 150 THORNTREE
 WINNETKA, IL 60093

BMO HARRIS BANK N.A.
 111 WEST MONROE STREET 10C
 CHICAGO, IL 60603

☒ Corrected 02/16/2014 ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Quantity Sold	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Nat'l Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
12646R105	CST BRANDS INC			CST					
3333	05/14/2013	12/21/2012		10.71	8.42	0.00	2.29	0.00	0.00
12646R105	CST BRANDS INC			CST					
8.0000	05/21/2013	12/21/2012		264.41	202.17	0.00	62.24	0.00	0.00
G27823106	DELPHI AUTOMOTIVE PLC			DLPH					
30.0000	06/21/2013	02/25/2013		1,473.57	1,151.70	0.00	321.87	0.00	0.00
277432100	EASTMAN CHEMICAL COMPANY COMMON STOCK			EMN					
35.0000	04/22/2013	Various		2,418.03	2,329.75	0.00	88.28	0.00	0.00
29266R108	ENERGIZER HOLDINGS INC COMMON STOCK			ENR					
35.0000	10/30/2013	Various		3,440.91	2,905.30	0.00	535.61	0.00	0.00
30231G102	EXXON MOBIL CORP COMMON STOCK			XOM					
40.0000	10/30/2013	02/25/2013		3,565.97	3,553.99	0.00	11.98	0.00	0.00
38141G104	GOLDMAN SACHS GROUP INC COMMON STOCK			GS					
30.0000	06/21/2013	02/25/2013		4,613.16	4,512.00	0.00	101.16	0.00	0.00
38141G104	GOLDMAN SACHS GROUP INC COMMON STOCK			GS					
25.0000	07/26/2013	12/21/2012		4,120.18	3,190.25	0.00	929.93	0.00	0.00
423452101	HELMERICH & PAYNE INC COMMON STOCK			HP					
40.0000	08/21/2013	02/25/2013		2,579.32	2,595.09	0.00	-15.77	0.00	0.00

This is Important tax information and is being furnished to you.

2013 Tax Information Statement

Page 8 of 22

Recipient's Name and Address:

Ref: 65

WILLIAM AND KATHY DOYLE FOUNDATION
150 THORNTREE
WINNETKA, IL 60093

Account Number: 000001243245

Recipient's Tax ID Number: XX-XXX0044

☒ Corrected 02/16/2014 ☐ 2nd TIN noticeBMO HARRIS BANK N.A.
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of Sale or Exchange	Quantity Sold	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
423452101	HELMERICH & PAYNE INC COMMON STOCK			HP					
60.0000	10/30/2013	02/25/2013			4,650.90	0.00	758.27	0.00	0.00
457187102	INGREDION INC			INGR					
50.0000	07/26/2013	12/21/2012			3,223.75	0.00	-49.25	0.00	0.00
457187102	INGREDION INC			INGR					
65.0000	08/21/2013	Various			4,100.34	0.00	-118.16	0.00	0.00
459200101	INTERNATIONAL BUSINESS MACHINES CAPITAL STOCK			IBM					
10.0000	04/22/2013	12/21/2012			1,927.00	0.00	-39.24	0.00	0.00
459200101	INTERNATIONAL BUSINESS MACHINES CAPITAL STOCK			IBM					
15.0000	06/21/2013	12/21/2012			2,909.65	0.00	19.15	0.00	0.00
532457108	LILLY ELI & COMPANY COMMON STOCK			LLY					
170.0000	07/26/2013	Various			8,713.98	0.00	206.81	0.00	0.00
539830109	LOCKHEED MARTIN CORPORATION COMMON STOCK			LMT					
30.0000	04/22/2013	Various			2,764.25	0.00	108.56	0.00	0.00
539830109	LOCKHEED MARTIN CORPORATION COMMON STOCK			LMT					
25.0000	05/21/2013	02/25/2013			2,671.97	0.00	489.47	0.00	0.00
58155Q103	MCKESSON HBOS INC COMMON STOCK			MCK					
20.0000	06/21/2013	02/25/2013			2,214.11	0.00	154.11	0.00	0.00

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2013 Tax Information Statement

Account Number: 000001243245
 Recipient's Tax ID Number: XX-XXX0044
 Recipient's Name and Address:
 WILLIAM AND KATHY DOYLE FOUNDATION
 150 THORNTREE
 WINNETKA, IL 60093

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Ref: 65

Corrected 02/16/2014 ☒ 2nd TIN notice

BMO HARRIS BANK N.A.
 111 WEST MONROE STREET 10C
 CHICAGO, IL 60603

Sales are listed at Gross Proceeds less commissions and option premiums.

Quantity Sold	Description	Date of Sale or Exchange	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
58155Q103	MCKESSON HBOC INC COMMON STOCK		MCK					
10.0000	12/06/2013	08/21/2013		1,626.51	0.00	396.32	0.00	0.00
628530107	MYLAN LABORATORIES INC COMMON STOCK		MYL					
110.0000	08/21/2013	02/25/2013		3,169.09	0.00	760.07	0.00	0.00
67073Y106	NV ENERGY INC		NVE					
210.0000	04/22/2013	Various		3,889.38	0.00	451.30	0.00	0.00
716768106	PETSMART INC COMMON STOCK		PETM					
70.0000	05/21/2013	Various		4,731.40	0.00	122.30	0.00	0.00
717081103	PFIZER INC COMMON STOCK		PFE					
125.0000	09/25/2013	Various		3,244.74	0.00	350.20	0.00	0.00
755111507	RAYTHEON COMPANY COMMON STOCK		RTN					
30.0000	12/06/2013	12/21/2012		1,769.10	0.00	817.86	0.00	0.00
85771P102	STATOIL ASA		STO					
220.0000	08/21/2013	02/25/2013		5,517.31	0.00	-864.37	0.00	0.00
881609101	TESORO PETROLEUM CORPORATION COMMON STOCK		TSO					
85.0000	09/25/2013	Various		3,885.35	0.00	76.55	0.00	0.00
872540109	TJX COMPANIES INC NEW COMMON STOCK		TJX					
60.0000	09/25/2013	Various		2,622.47	0.00	726.67	0.00	0.00

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2013 Tax Information Statement

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Account Number: 000001243245
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BMO HARRIS BANK N.A.
 111 WEST MONROE STREET 10C
 CHICAGO, IL 60603

Sales are listed at Gross Proceeds less commissions and option premiums.

Quantity Sold	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
891092108	TORO COMPANY COMMON STOCK			TTC					
80.0000	05/21/2013 Various			3,694.16	3,512.33	0.00	181.83	0.00	0.00
891092108	TORO COMPANY COMMON STOCK			TTC					
70.0000	07/26/2013 12/21/2012			3,373.74	2,992.49	0.00	381.25	0.00	0.00
89417E109	TRAVELERS COMPANIES INC			TRV					
40.0000	09/25/2013 02/25/2013			3,453.25	3,196.40	0.00	256.85	0.00	0.00
91324P102	UNITEDHEALTH GROUP INC COMMON STOCK			UNH					
70.0000	04/22/2013 12/21/2012			4,108.23	3,837.40	0.00	270.83	0.00	0.00
91324P102	UNITEDHEALTH GROUP INC COMMON STOCK			UNH					
45.0000	05/21/2013 Various			2,818.14	2,421.30	0.00	396.84	0.00	0.00
902873304	US BANCORP COMMON STOCK			USB					
125.0000	09/25/2013 12/21/2012			4,613.70	4,038.74	0.00	574.96	0.00	0.00
91913Y100	VALERO REFINING & MARKETING CO COMMON STOCK			VLO					
75.0000	12/06/2013 12/21/2012			3,468.88	2,343.16	0.00	1,125.72	0.00	0.00
Total Short Term Sales				150,716.05	136,203.44	0.00	14,512.61	0.00	0.00

Long Term Sales									
693391559	PIMCO EMRG MARKETS BOND-INS FOR			PEBIX					
4000.0000	02/05/2013 02/05/2006			49,360.00	44,649.56	0.00	4,710.44	0.00	0.00
Total Long Term Sales				49,360.00	44,649.56	0.00	4,710.44	0.00	0.00

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**WILLIAM AND KATHY DOYLE FOUNDATION
2013 DONATIONS**

Date	Organization	Amounts
7/9/2013	Nutrients For Life Foundation	\$ 25,000.00
12/29/2013	The Mustique Charitable Foundation	\$ 5,000 00
12/29/2013	Evans Scholars Foundation	\$ 5,000.00
12/29/2013	Memorial Sloan-Kettering	\$ 200 00
12/29/2013	National FFA Foundation	\$ 200 00
12/29/2013	Loyola Academy Annual Fund	\$ 25,000.00
12/29/2013	Big Shoulders Fund	\$ 100,000 00
12/29/2013	Attention Homes	\$ 1,000.00
12/29/2013	Family Focus	\$ 200.00
12/29/2013	Boys Hope Girls Hope	\$ 200.00
12/29/2013	Spinal Cord Society	\$ 100 00
12/29/2013	Georgetown University	\$ 3,000,000.00
Total 2013 Donations		\$ 3,161,900.00