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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

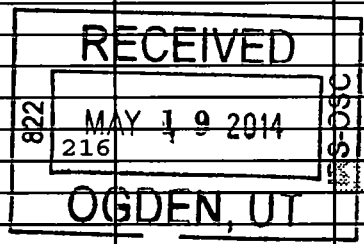
Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation HUSER CHARITABLE FOUNDATION		A Employer identification number 35-2100065
Number and street (or P O box number if mail is not delivered to street address) 12414 GOLDEN HARVEST DR.	Room/suite	B Telephone number (see instructions) 260-637-6816
City or town, state or province, country, and ZIP or foreign postal code FORT WAYNE IN 46845		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 761,137	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	1,639	1,639		
4 Dividends and interest from securities	25,880	25,880		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	48,175			
b Gross sales price for all assets on line 6a 278,277				
7 Capital gain net income (from Part IV, line 2)		48,175		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) STMT 1	516	516		
12 Total. Add lines 1 through 11	76,210	76,210	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 2	900			
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 3	769			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att. sch) STMT 4	230	230		
24 Total operating and administrative expenses. Add lines 13 through 23	1,899	446	0	0
25 Contributions, gifts, grants paid	36,522			36,522
26 Total expenses and disbursements. Add lines 24 and 25	38,421	446	0	36,522
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	37,789			
b Net investment income (if negative, enter -0-)		75,764		
c Adjusted net income (if negative, enter -0-)			0	



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing					
	2	Savings and temporary cash investments		13,666	22,776	22,776	
	3	Accounts receivable ▶					
		Less allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (att. schedule) ▶					
		Less allowance for doubtful accounts ▶	0				
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments – U S and state government obligations (attach schedule)					
	b	Investments – corporate stock (attach schedule) SEE STMT 5		500,368	522,370	640,523	
	c	Investments – corporate bonds (attach schedule)					
	11	Investments – land, buildings, and equipment basis ▶					
	Less accumulated depreciation (attach sch) ▶						
12	Investments – mortgage loans						
13	Investments – other (attach schedule) SEE STATEMENT 6		107,402	115,020	97,497		
14	Land, buildings, and equipment basis ▶						
	Less accumulated depreciation (attach sch) ▶						
15	Other assets (describe ▶ SEE STATEMENT 7)		1,282	341	341		
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)		622,718	660,507	761,137		
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶)					
	23	Total liabilities (add lines 17 through 22)		0	0		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>					
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds		622,718	660,507		
	30	Total net assets or fund balances (see instructions)		622,718	660,507		
31	Total liabilities and net assets/fund balances (see instructions)		622,718	660,507			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	622,718
2	Enter amount from Part I, line 27a	2	37,789
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	660,507
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	660,507

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED		P	VARIOUS	VARIOUS
b RAYMOND JAMES & ASSOCIATES				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 268,179		230,102	38,077	
b 10,098			10,098	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0- or Losses (from col (h)))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				38,077
b				10,098
c				
d				
e				
2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]				2 48,175
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 []				3 38,077

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	36,485	741,240	0.049222
2011	32,678	755,129	0.043275
2010	28,437	695,287	0.040900
2009	25,388	575,537	0.044112
2008	41,849	748,934	0.055878
2 Total of line 1, column (d)			2 0.233387
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.046677
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 758,713
5 Multiply line 4 by line 3			5 35,414
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 758
7 Add lines 5 and 6			7 36,172
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 36,522

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	758
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	758
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	758
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	13
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	771
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> / Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► RHONDA WHITACRE 12414 GOLDEN HARVEST DR. Located at ► FORT WAYNE IN ZIP+4 ► 46845	Telephone no. ► 260-637-6816		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6b** **X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b** **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RHONDA H. WHITACRE 12414 GOLDEN HARVEST DR.	FORT WAYNE IN 46845	TRUSTEE 1.00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶

Part X. Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	695,701
b	Average of monthly cash balances	1b	74,566
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	770,267
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	770,267
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	11,554
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	758,713
6	Minimum investment return. Enter 5% of line 5	6	37,936

Part XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	37,936
2a	Tax on investment income for 2013 from Part VI, line 5	2a	758
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	758
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	37,178
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	37,178
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	37,178

Part XII. Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	36,522
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	36,522
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	758
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	35,764

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				37,178
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			36,522	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>36,522</u>				
a Applied to 2012, but not more than line 2a			36,522	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				37,178
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A
- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
N RICHARD HUSER 260-637-8420
2611 WINDRIDGE COURT FORT WAYNE IN 46845-1921
- b The form in which applications should be submitted and information and materials they should include
WRITTEN REQUEST BY APPLICANT
- c Any submission deadlines:
NONE
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 8				36,522
Total			▶ 3a	36,522
b Approved for future payment N/A				
Total			▶ 3b	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
CHESAPEAKE GRANITE WASH 2012 CORP OFF PR RCVD IN 2013	\$ 286 230	\$ 286 230	\$ _____ _____
TOTAL	\$ 516	\$ 516	\$ _____ _____

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES - TAX PREPARATIO	\$ 900	\$ _____	\$ _____	\$ _____
TOTAL	\$ 900	\$ 0	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL TAX PAID	\$ 553	\$ _____	\$ _____	\$ _____
FOREIGN TAX	216	216	_____	_____
TOTAL	\$ 769	\$ 216	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$ _____	\$ _____	\$ _____	\$ _____
INCOME ACCRUAL C O P	230	230	_____	_____
TOTAL	\$ 230	\$ 230	\$ 0	\$ 0

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
BGC PARTNERS INC	\$ 22,157		COST	\$
BLACKROCK ENERGY & RES TR	28,844	28,844	COST	24,300
CATCHMARK TIMBER		27,006	COST	27,900
CENTURYLINK INC	30,441		COST	
ENERPLUS CORP	15,064	15,064	COST	18,180
EQUITY ONE REIT	1,228	954	COST	22,440
EQUITY RESIDENTIAL	21,634		COST	
FIRST TRUST INTERNATIONAL HIGH	36,177	39,693	COST	40,530
FIRST TRUST PREFERRED INCOME	29,980	28,511	COST	25,110
FLAHERTY & CRUMRINE		50,005	COST	41,060
INCOME FD OF AMERICA	19,022	19,950	COST	29,655
IVY ASSET STRATEGY FD CL	49,845	50,170	COST	69,671
JP MORGAN INCOME BUILDERS	37,588	39,378	COST	40,872
KINDER MORGAN INC DEL	35,585	35,585	COST	36,000
LAZARD GLB TTL	19,059	18,997	COST	35,240
LINCOLN NATIONAL CORP	19,539		COST	
LINNCO LLC		25,638	COST	30,810
MAINSTAY MARKETPLACE FUND		26,000	COST	27,694
MID AMERICA APARTMENT	1,829	1,829	COST	48,592
NEUBERGER BERMAN EQ INC	54,713	58,446	COST	61,809
PEBBLEBROOK HOTEL		26,295	COST	30,760
PRUDENTIAL SHT DURATION HG YLD	20,005		COST	
STELLUS CAP INVT CORP	30,005	30,005	COST	29,900
VODAFONE GROUP PLC NEW	27,653		COST	
TOTAL	\$ 500,368	\$ 522,370		\$ 640,523

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ARGO GROUP US	\$ 25,005	\$ 25,005	COST	\$ 20,210
CHESAPEAKE GRANITE WASH	17,387		COST	
CORPORATE OFFICE PROPERTIES	12,505	12,505	COST	11,770
DIGITAL REALTY REIT PERP		25,005	COST	18,150
REGIONS FINANCIAL CORP DEPOSIT	22,505	22,505	COST	19,935
UNION BANK CD	30,000	30,000	COST	27,432
TOTAL	\$ 107,402	\$ 115,020		\$ 97,497

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Statement 7 - Form 990-PF, Part II, Line 15 - Other Assets

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
DIVIDENDS RECEIVABLE INCLUDED IN	\$ 1,282	\$ 341	\$ 341
TOTAL	\$ 1,282	\$ 341	\$ 341

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

WRITTEN REQUEST BY APPLICANT

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

NONE

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FYE: 12/31/2013

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year

Name	Address	Relationship	Address	Status	Purpose	Amount
ALLEN COUNTY PUBLIC LIBRA			200 E BERRY ST.			
FORT WAYNE IN 46802		NONE	EXEMPT		CHILDREN'S PROGRAMS	500
ASSOCIATED CHURCHES			602 EAST WAYNE ST			
FORT WAYNE IN 46802-2016		NONE	EXEMPT		GENERAL OPERATING	1,000
BOYS AND GIRLS CLUB OF EAST VALLEY			1405 EAST GUADALUPE RD,			
TEMPE AZ 85283		NONE	EXEMPT		GENERAL OPERATING	4,550
CARRIAGE HOUSE			3327 LAKE AVENUE			
FORT WAYNE IN 46805		NONE	EXEMPT		GENERAL OPERATING	1,000
CHARIS HOUSE			PO BOX 11116			
FORT WAYNE IN 46855		NONE	EXEMPT		GENERAL OPERATING	1,000
CIVIC THEATRE			303 E MAIN ST.			
FORT WAYNE IN 46802		NONE	EXEMPT		IN THE WINGS PROGRAM	500
COMMUNITY HARVEST FOOD BA			999 E TILLMAN RD.			
FORT WAYNE IN 46816		NONE	EXEMPT		GENERAL OPERATING	500
CROSSROAD-FT WAYNE CHILDR			2525 LAKE AVENUE			
FORT WAYNE IN 46805		NONE	EXEMPT		GENERAL OPERATING	1,000
ERIN'S HOUSE FOR GRIEVING			3811 ILLINOIS RD.			
FORT WAYNE IN 46804		NONE	EXEMPT		GENERAL OPERATING	2,000
FORT WAYNE CULTURAL AFFAIRS, INC			PO BOX 10381			
FORT WAYNE IN 46852		NONE	EXEMPT		GENERAL OPERATING	1,000
FORT WAYNE PHILHARMONIC			4901 FULLER DRIVE			
FORT WAYNE IN 46835		NONE	EXEMPT		YOUTH EDUCATION PROGRAM	500
GARY BRACKETT IMPACT FOUN			133 WEST MARKET ST.			
INDIANAPOLIS IN 46204		NONE	EXEMPT		GENERAL OPERATING	500
GLEANERS FOOD BANK			3737 WALDEMERE AVE			
INDIANANAPOLIS IN 46241		NONE	EXEMPT		GENERAL OPERATING	1,600
HISTORY CENTER			302 E BERRY ST.			
FORT WAYNE IN 46803		NONE	EXEMPT		GENERAL OPERATING	500
HOMEBOUND MEALS			611 W BERRY ST.			
FORT WAYNE IN 46802		NONE	EXEMPT		GENERAL OPERATING	500
INDIANA BAR FOUNDATION			135 N PENNSYLVANIA ST.			
INDIANAPOLIS IN 46204		NONE	EXEMPT		GENERAL OPERATING	1,000
INDIANA UNIVERSITY FOUNDATION			PO BOX 663802			
INDIANAPOLIS IN 46266		NONE	EXEMPT		GENERAL OPERATING	1,000

Federal Statements

**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
MAD ANTHONYS CHILDRENS HO FORT WAYNE IN 46804 MATTHEW 25	7922 WEST JEFFERSON BLVD. EXEMPT	NONE	EXEMPT	GENERAL OPERATING	1,100
FORT WAYNE IN 46802 PEYBACK FOUNDATION	413 E JEFFERSON BLVD. EXEMPT	NONE	EXEMPT	GENERAL OPERATING	1,222
INDIANAPOLIS IN 46220 RILEY CHILDREN'S FOUNDATION	6325 N GUILFORD ST, STE 2 EXEMPT	NONE	EXEMPT	GENERAL OPERATING	1,500
INDIANAPOLIS IN 46206 RONALD McDONALD HOUSE AT FORT WAYNE IN 46805	PO BOX 1787 EXEMPT	NONE	EXEMPT	GENERAL OPERATING	1,000
SCAN, INC. FORT WAYNE IN 46802	2200 RANDALIA DRIVE EXEMPT	NONE	EXEMPT	GENERAL OPERATING	1,000
ST MARY'S CHILD CENTER INDIANAPOLIS IN 46202	500 W MAIN ST. EXEMPT	NONE	EXEMPT	GENERAL OPERATING	2,000
ST. MEINRAD SEMINARY AND ST MEINRAD IN 47577	901 N MARTIN LUTHER KING EXEMPT	NONE	EXEMPT	GENERAL OPERATING	1,000
TURNSTONE CENTER FOR DISA FORT WAYNE IN 46805	200 HILL DRIVE EXEMPT	NONE	EXEMPT	GENERAL OPERATING	1,500
UNIVERSITY OF ST FRANCIS FORT WAYNE IN 46808-3939	3320 N CLINTON ST. EXEMPT	NONE	EXEMPT	GENERAL OPERATING	1,000
WELLSPRING INTER.FAITH SOCIAL SERVIC FORT WAYNE IN 46802-3306	2701 SPRING ST EXEMPT	NONE	EXEMPT	GENERAL OPERATING	1,000
FORT WAYNE CENTER FOR LEARNING FORT WAYNE IN 46802	1316 BROADWAY AVE EXEMPT	NONE	EXEMPT	GENERAL OPERATING	1,000
	800 BROADWAY, STE 215 EXEMPT	NONE	EXEMPT	GENERAL OPERATING	4,550
TOTAL					<u>36,522</u>

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Taxable Interest on Investments

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
RAYMOND JAMES	\$ 1,639		14		
TOTAL	\$ 1,639				

Taxable Dividends from Securities

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
RAYMOND JAMES & ASSOCIATES	\$ 25,880		14		
TOTAL	\$ 25,880				

Other Investment Income

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>
CHESAPEAKE GRANITE WASH	\$ 286		14	
2012 CORP OFF PR RCVD IN 2013	230		14	
TOTAL	\$ 516			