



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation PETERSON FAMILY FOUNDATION INC		A Employer identification number 35-2058989	
Number and street (or P O box number if mail is not delivered to street address) 9255 KERWOOD DRIVE		B Telephone number (see instructions) (317) 805-1100	
City or town, state or province, country, and ZIP or foreign postal code INDIANAPOLIS, IN 46240		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,346,451		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	51,237	51,237		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	51,075			
	b Gross sales price for all assets on line 6a 2,709,261				
	7 Capital gain net income (from Part IV, line 2) . . .		51,075		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	181	181		
	12 Total. Add lines 1 through 11	102,493	102,493		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	17,039	17,003		0
	17 Interest	189	189		0
	18 Taxes (attach schedule) (see instructions)	2,628	618		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	22,708	1,403		0
	24 Total operating and administrative expenses. Add lines 13 through 23	42,564	19,213		0
	25 Contributions, gifts, grants paid	92,500			92,500
	26 Total expenses and disbursements. Add lines 24 and 25	135,064	19,213		92,500
	27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements		-32,571			
b Net investment income (if negative, enter -0-)			83,280		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	107,822	39,454	39,454
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	644,785	555,292	551,578
	c	Investments—corporate bonds (attach schedule).	788,433	373,552	343,911
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	423,838	411,508
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,541,040	1,392,136	1,346,451	
Liabilities	17	Accounts payable and accrued expenses	8,713		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	105,329	8,038	
	23	Total liabilities (add lines 17 through 22)	114,042	8,038	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,426,998	1,384,098	
	30	Total net assets or fund balances (see page 17 of the instructions)	1,426,998	1,384,098	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,541,040	1,392,136	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1,426,998
2	Enter amount from Part I, line 27a	-32,571
3	Other increases not included in line 2 (itemize) ▶ _____	0
4	Add lines 1, 2, and 3	1,394,427
5	Decreases not included in line 2 (itemize) ▶ _____	10,329
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	1,384,098

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	51,075
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	86,581	1,449,953	0 059713
2011	67,500	1,346,943	0 050113
2010	70,000	1,437,041	0 048711
2009	90,028	1,412,013	0 063759
2008	91,276	1,575,810	0 057923

2	Total of line 1, column (d).	2	0 280219
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 056044
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	1,396,897
5	Multiply line 4 by line 3.	5	78,288
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	833
7	Add lines 5 and 6.	7	79,121
8	Enter qualifying distributions from Part XII, line 4.	8	92,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	833
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	833
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	833
6 Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	0
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	19
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	852
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
• By language in the governing instrument, or			
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			
IN			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?			
If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of CELESTE F STILLER Telephone no (317) 844-7116 Located at 9255 KERWOOD DRIVE INDIANAPOLIS IN ZIP+4 46240			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HOWARD C PETERSON	PRESIDENT	0	0	0
9125 CRYSTAL RIVER DRIVE INDIANAPOLIS, IN 46240	5 00			
DOLORES M PETERSON	VICE PRESIDENT	0	0	0
9125 CRYSTAL RIVER DRIVE INDIANAPOLIS, IN 46240	5 00			
CELESTE F STILLER	SECRETARY/TREASURER	0	0	0
9255 KERWOOD DRIVE INDIANAPOLIS, IN 46240	5 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,320,168
b	Average of monthly cash balances.	1b	98,002
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,418,170
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,418,170
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	21,273
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,396,897
6	Minimum investment return. Enter 5% of line 5.	6	69,845

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	69,845
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	833
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	833
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	69,012
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	69,012
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	69,012

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	92,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	92,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	833
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	91,667
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				69,012
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			29,895	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 92,500				
a Applied to 2012, but not more than line 2a			29,895	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				62,605
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				6,407
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	92,500
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes

☒ No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Signature of officer or trustee

2014-10-30

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes

☐ No

Paid Preparer Use Only

Print/Type preparer's name

ANDREA R FRIEDMAN

Preparer's Signature

Date

2014-10-30

Check if self-employed

☒

PTIN

P00451358

Firm's name

KSM BUSINESS SERVICES INC

Firm's EIN

35-2123203

Firm's address

PO BOX 40857 INDIANAPOLIS, IN 462400857

Phone no

(317) 580-2000

Form 990-PF (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PUBLICLY TRADED SECURITIES - DETAILS AVAILABLE			
PUBLICLY TRADED SECURITIES - DETAILS AVAILABLE			
SPDR GOLD TR GOLD SHS - 1,100 SHS	P	2012-02-07	2013-04-15
DIGITAL REALTY TRUST 70 000 JUL C - 6 SHS	P	2013-05-29	2013-05-09
DIGITAL REALTY TRUST 70 000 JUN C - 5 SHS	P	2013-05-09	2013-05-07
DIGITAL REALTY TRUST 70 000 OCT C - 6 SHS	P	2013-08-05	2013-07-19
DIGITAL REALTY TRUST INC - 600 SHS	P	2013-05-09	2013-08-05
ENERGY TRANSFER PARTNERS - 15,000 SHS	P	2012-06-26	2013-03-14
ENERGY TRANSFER PARTNERS 47 500 JUN C - 10 SHS	P	2013-06-20	2013-01-25
ENERGY TRANSFER PARTNERS 50 000 JUN C - 4 SHS	P	2013-06-05	2013-04-25
ENERGY TRANSFER PARTNERS 52 500 DEC C - 6 SHS	P	2013-11-12	2013-09-17
ENERGY TRANSFER PARTNERS 52 500 SEC C - 4 SHS	P	2013-09-07	2013-07-22
ENERGY TRANSFER PARTNERS LP - 2,500 SHS	P	2013-09-24	2013-11-12
ENTERPRISE PROD PRTNR 60 000 SEP C - 5 SHS	P		
ENTERPRISE PROD PRTNR 62 500 DEC C - 6 SHS	P		
ENTERPRISE PROD PRTNR 62 500 JAN C - 2 SHS	P	2013-11-12	2013-10-09
ENTERPRISE PROD PRTNR 62 500 OCT C - 2 SHS	P	2013-10-09	2013-09-20
ENTERPRISE PROD PRTNRS LP - 3,400 SHS	P	2013-10-09	2013-11-12
KINDER MORGAN ENERGY 87 500 APR C - 6 SHS	P	2013-03-19	2013-03-04
KINDER MORGAN ENERGY 87 500 DEC C - 8 SHS	P	2013-09-07	2013-08-06
KINDER MORGAN ENERGY 87 500 JUN C - 5 SHS	P	2013-05-31	2013-05-20
KINDER MORGAN ENERGY 87 500 MAR C - 9 SHS	P	2013-10-28	2013-10-24
KINDER MORGAN ENERGY 87 500 SEP C - 8 SHS	P	2013-08-06	2013-07-19
KINDER MORGAN ENERGY 90 000 DEC C - 5 SHS	P	2013-09-18	2013-06-25
KINDER MORGAN ENERGY 90 000 JULY C - 5 SHS	P	2013-06-04	2013-05-22
KINDER MORGAN ENERGY 90 000 JUN C - 9 SHS	P	2013-12-23	2013-10-29
KINDER MORGAN ENERGY 90 000 MAR C - 1 SHS	P	2013-02-19	2013-02-01
KINDER MORGAN ENERGY 90 000 SEP C - 1 SHS	P	2013-06-24	2013-05-16
KINDER MORGAN ENERGY PTRS LP - 3,000 SHS	P	2013-05-06	2013-05-17
LINN ENERGY LLC UTS R 39 000 APR C - 6 SHS	P	2013-03-21	2013-02-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
LINN ENERGY LLC UTS R 39 000 JUL C - 6 SHS	P	2013-05-22	2013-03-21
LINN ENERGY LLC UTS REP LTD - 1,000 SHS	P	2013-03-27	2013-05-22
MARKWEST ENGY PTNRS LP - 2,900 SHS	P	2013-10-10	2013-11-04
PLAINS ALL AMERICAN P 55 000 FEB C - 11 SHS	P	2013-12-11	2013-01-14
PLAINS ALL AMERICAN P 55 000 JAN C - 22 SHS	P	2013-11-08	2013-10-22
PLAINS ALL AMERICAN P 55 000 SEP C - 8 SHS	P	2013-08-29	2013-08-12
PLAINS ALL AMERICAN PIPELINE LP - 500 SHS	P	2012-12-28	2013-01-18
SPDR GOLD TR GOLD SHS - 100 SHS	P	2012-09-17	2013-04-15
SPDR GOLD TR GOLD SHS 175 000- 4 SHS	P	2013-04-12	2013-02-26
SPDR GOLD TR GOLD SHS 177 000 - 12 SHS	P	2013-02-20	2013-01-23
TARGA RES PTNRS LP REP UTS - 500 SHS	P	2013-05-02	2013-05-02
TEEKAY LNG PARTNERS L 42 500 AUG C - 2 SHS	P	2013-08-16	2013-08-16
TEEKAY LNG PARTNERS LP - 600 SHS	P	2013-04-25	2013-10-17
TERRA NITROGEN CO LP - 300 SHS	P	2013-05-06	2013-05-08
KINDER MORGAN ENERGY 90 000 JUN C - 1 SHS	P	2013-02-26	2013-02-19
FROM K-1 ENERGY TRANSFER PARTNERS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,167,193		1,147,913	19,280
367,480		361,498	5,982
161,744		189,324	-27,580
608		150	458
612		215	397
630		88	542
32,655		41,171	-8,516
16,662		16,124	538
750		400	350
260		120	140
630		666	-36
360		40	320
125,514		117,250	8,264
870		50	820
390		510	-120
170		240	-70
130		20	110
191,255		184,848	6,407
713		269	444
870		226	644
905		115	790
981		683	298
884		310	574
95		24	71
256		60	196
746		314	432
95		33	62
219		29	190
262,205		243,730	18,475
420		60	360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
362		90	272
36,113		35,824	289
179,008		167,450	11,558
692		220	472
1,650		759	891
1,346		80	1,266
22,777		22,146	631
13,601		17,088	-3,487
1,088		440	648
4,020		1,456	2,564
22,674		22,314	360
230		10	220
25,251		23,537	1,714
63,818		60,222	3,596
87		70	17
242			242

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			19,280
			5,982
			-27,580
			458
			397
			542
			-8,516
			538
			350
			140
			-36
			320
			8,264
			820
			-120
			-70
			110
			6,407
			444
			644
			790
			298
			574
			71
			196
			432
			62
			190
			18,475
			360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			272
			289
			11,558
			472
			891
			1,266
			631
			-3,487
			648
			2,564
			360
			220
			1,714
			3,596
			17
			242

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

HOWARD C PETERSON
DOLORES M PETERSON

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD-FAMILY-SCHOOL ENRICHMENT CENTERS INC 5031 TRULL BROOK DRIVE NOBLESVILLE,IN 46062	NONE	PC	CONTRIBUTION TO EDUCATION FUND	7,500
CONCORDIA THEOLOGICAL SEMINARY 6600 N CLINTON STREET FORT WAYNE,IN 46825	NONE	PC	PETERSON FAMILY SCHOLARSHIP FUND	50,000
GENNESARET FREE CLINIC INC 725 N PENNSYLVANIA STREET INDIANAPOLIS,IN 46204	NONE	PC	CONTRIBUTION TO GENERAL FUND	10,000
LUTHERAN CHILD & FAMILY SERVICES OF INDIANA 1525 N RITTER AVE INDIANAPOLIS,IN 46219	NONE	PC	CONTRIBUTION TO GENERAL FUND	5,000
HUMAN TOUCH CONSORTIUM INC 10713 BIRCH TREE LANE INDIANAPOLIS,IN 46236	NONE	PC	CONTRIBUTION TO GENERAL FUND	5,000
ADVENT EVANGELICAL LUTHERAN CHURCH 11250 N MICHIGAN ROAD ZIONSVILLE,IN 46077	NONE	PC	CONTRIBUTION TO GENERAL FUND	10,000
SONRISE MINISTRIES INC 6420 MIDDLE RING COURT MOBILE,AL 36608	NONE	PC	CONTRIBUTION TO GENERAL FUND	2,500
SHEPHERD COMMUNITY INC 4107 E WASHINGTON STREET INDIANAPOLIS,IN 46201	NONE	PC	CONTRIBUTION TO GENERAL FUNDCONTRIBUTION TO GENERAL FUND	2,500
Total  3a				92,500

TY 2013 Investments Corporate
 Bonds Schedule

Name: PETERSON FAMILY FOUNDATION INC
 EIN: 35-2058989

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ARCELORMITTAL - 03938LAR5	0	0
ARCELORMITTAL - 03938LAF1	0	0
VALE OVERSEAS LIMITED	0	0
CLIFFS NATURAL RES - 18683KAA9	0	0
ANGLOGOLD HOLDINGS PLC	48,056	42,075
SOUTHERN PERU COPPER	0	0
HILLENBRAND INC	10,890	10,528
ARCELORMITTAL - 03938LAQU	0	0
DOW CHEMICAL CO - 26054LKS1	0	0
CLIFFS NATURAL RES - 18683KAB7	0	0
EXELON GENERATION COMPANY	0	0
PETROBRAS INTL FIN CO	21,656	19,900
PLUM CREEK TIMBER	0	0
ENERGY TRANSFER PTRS - 29273RAN9	10,883	10,286
DOW CHEMICAL CO - 26054LMB6	0	0
DOW CHEMICAL CO - 26054LME0	0	0
TC PIPELINES, LP - 87233QAA6	16,125	15,178
DOW CHEMICAL CO - 26054LNB5	0	0
NABORS INDUSTRIES, INC	15,847	15,018
JOY GLOBAL, INC	0	0
PERKINELMER INC	0	0
NEWFIELD EXPLORATION CO	10,850	10,300
ENERGY TRANSFER PTRS - 29273RAQ2	0	0
FREEPORT-MCMORAN C & G	10,013	9,504
MURPHY OIL CORP	15,338	14,271
ROWAN COMPANIES INC	15,931	15,221
HOSPITALITY PROPERTIES TRUST	16,169	15,244
CHESAPEAKE & POTOMAC TELEPHONE CO	0	0
GOLDMAN SACHS GRP - 38141E2U2	21,564	19,912
GOLDMAN SACHS GRP - 38141EN70	26,750	25,626
ONEOK INC SENIOR NOTES	0	0
CANADIAN PACIFIC RAILWAY CO	0	0
VIACOM INC CBS	16,330	14,745
UNION PACIFIC CORP	22,953	20,436
CICINNATI GAS & ELEC CO	11,030	9,713
CON EDISON CO OF NY	22,289	20,259
KINDER MORGAN - 49455OAT3	16,820	15,378
NEWMONT MINING CORP	0	0
KINDER MORGAN - 49455OBK1	17,058	14,957
CARPENTER TECHNOLOGY CORP	16,000	15,360
EMPRESA BRAS DE AERONAU	11,000	10,000

**TY 2013 Investments Corporate
Stock Schedule****Name:** PETERSON FAMILY FOUNDATION INC**EIN:** 35-2058989

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	0	0
ALERIAN MLP ETF	0	0
CONOCOPHILLIPS	0	0
ENTERPRISE PROD PRTNRS	0	0
ISHARES BARCLAYS 20+YR TSY BD	0	0
KINDER MORGAN ENERGY PTRS LP	79,511	72,594
MCDONALDS CORP	19,275	19,406
SPDR GOLD TR GOLD SHS	0	0
PLAINS ALL AMERICAN PIPELINE LP	59,805	56,947
AGRIUM INC	56,165	54,888
BAXTER INTL INC	33,362	34,775
EOG RESOURCES INC	33,606	33,568
HCA HOLDINGS INC	14,019	14,313
INTL BUSINESS MACHINES CORP (IBM)	36,324	37,514
PHILIP MORRIS INTL INC	53,186	52,278
QUALCOMM INC	43,908	44,550
ROYAL DUTCH SHELL PLC	79,943	85,524
SOUTHERN CO	46,188	45,221

TY 2013 Investments - Other Schedule**Name:** PETERSON FAMILY FOUNDATION INC**EIN:** 35-2058989

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CENTER COAST MLP FOCUS I	AT COST	132,426	132,630
PIMCO ALL ASSET ALL AUTH	AT COST	119,354	107,146
PRUDENTIAL SH DUR HI YLD INC Z	AT COST	98,578	99,492
PRUDENTIAL SHT TRM CORP BD Z	AT COST	73,480	72,240

TY 2013 Other Decreases Schedule

Name: PETERSON FAMILY FOUNDATION INC

EIN: 35-2058989

Description	Amount
BASIS ADJUSTMENT	10,329

TY 2013 Other Expenses Schedule**Name:** PETERSON FAMILY FOUNDATION INC**EIN:** 35-2058989

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FROM K-1 KINDER MORGAN ENERGY PARTNERS LP	526	526		0
FROM K-1 LINN ENERGY	877	877		0
LOSS FROM K-1 KINDER MORGAN ENERGY	9,822	0		0
LOSS FROM K-1 PLAINS ALL AMERICAN PIPELINE LP	930	0		0
LOSS FROM K-1 ENERGY TRANSFER PARTNERS	2,262	0		0
LOSS FROM K-1 ENTERPRISE PRODUCTS	2,601	0		0
LOSS FROM K-1 MARKWEST ENERGY PARTNERS	5,144	0		0
LOSS FROM K-1 TEEKAY LNG	546	0		0

TY 2013 Other Income Schedule**Name:** PETERSON FAMILY FOUNDATION INC**EIN:** 35-2058989

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM K-1 KINDER MORGAN ENERGY	53	53	53
FROM K-1 PLAINS ALL AMERICAN PIPELINE LP	8	8	8
FROM K-1 ENERGY TRANSFER PARTNERS LP	1	1	1
FROM K-1 ENTERPRISE PRODUCTS PARTNERS	52	52	52
FROM K-1 LINN ENERGY	15	15	15
FROM K-1 MARKWEST ENERGY PARTNERS	-4	-4	-4
FROM K-1 TEEKAY LNG	56	56	56

TY 2013 Other Liabilities Schedule**Name:** PETERSON FAMILY FOUNDATION INC**EIN:** 35-2058989

Description	Beginning of Year - Book Value	End of Year - Book Value
STOCKS (SHORT)	4,663	8,038
UNSETTLED PURCHASES	100,666	0

TY 2013 Other Professional Fees Schedule**Name:** PETERSON FAMILY FOUNDATION INC**EIN:** 35-2058989

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FIDUCIARY FEES	36	0		0
INVESTMENT FEES	17,003	17,003		0

TY 2013 Taxes Schedule**Name:** PETERSON FAMILY FOUNDATION INC**EIN:** 35-2058989

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	618	618		0
FEDERAL TAX PAID	2,000	0		0
STATE LICENSING FEE	10	0		0