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For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation

SIA FOUNDATION, INC

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

PO BOX 6470

City or town, state or province, country, and ZIP or foreign postal code

LAFAYETTE, IN 47903

G Check all that apply.

 Initial return Final return Address change Initial return of a former public charity Amended return Name change

H Check type of organization:

 Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at  
end of year (from Part II, col. (c), line  
16) ► \$ 2,222,643.J Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis.)

A Employer identification number

35-2033162

B Telephone number (see instructions)

(765) 449-6565

C If exemption application is  
pending, check here ► D 1. Foreign organizations, check here ►   
2. Foreign organizations meeting the  
85% test, check here and attach  
computation ► E If private foundation status was terminated  
under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ► Part I Analysis of Revenue and Expenses (The  
total of amounts in columns (b), (c), and (d)  
may not necessarily equal the amounts in  
column (a) (see instructions))(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)			
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B			
3 Interest on savings and temporary cash investments	12,445	12,445	ATCH 1
4 Dividends and interest from securities	24,879	24,879	ATCH 2
5a Gross rents			
b Net rental income or (loss)			
6a Net gain or (loss) from sale of assets not on line 10	359,018		
b Gross sales price for all assets on line 6a	4,143,636		
7 Capital gain net income (from Part IV, line 2)		359,018	
8 Net short-term capital gain			
9 Income modifications			
10a Gross sales less returns and allowances			
b Less Cost of goods sold			
c Gross profit or (loss) (attach schedule)			
11 Other income (attach schedule)			
12 Total. Add lines 1 through 11	396,342	396,342	
13 Compensation of officers, directors, trustees, etc.	0		
14 Other employee salaries and wages			
15 Pension plans, employee benefits			
16a Legal fees (attach schedule)			
b Accounting fees (attach schedule)	11,416	11,416	
c Other professional fees (attach schedule)			
17 Interest	9,148		9,148
18 Taxes (attach schedule) (see instructions)	ATCH 4		
19 Depreciation (attach schedule) and depletion			
20 Occupancy			
21 Travel, conferences, and meetings			
22 Printing and publications	843	211	632
23 Other expenses (attach schedule)			
24 Total operating and administrative expenses.	21,407	11,627	9,780
Add lines 13 through 23			
25 Contributions, gifts, grants paid	109,291		109,291
26 Total expenses and disbursements. Add lines 24 and 25	130,698	11,627	119,071
27 Subtract line 26 from line 12	265,644		
a Excess of revenue over expenses and disbursements			
b Net investment income (if negative, enter -0-)		384,715	
c Adjusted net income (if negative, enter -0-)			

Revenue

Operating and Administrative Expenses

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing		52,212.	1,256,522.	1,256,522.
2	Savings and temporary cash investments		57,976.	360,115.	360,115.
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10	a Investments - U S and state government obligations (attach schedule)		353,459.	108,584.	107,016.
	b Investments - corporate stock (attach schedule)		1,160,183.	414,411.	498,990.
	c Investments - corporate bonds (attach schedule)		255,768.		
11	Investments - land, buildings, and equipment* basis				
	Less accumulated depreciation ► (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less accumulated depreciation ► (attach schedule)				
15	Other assets (describe ► )				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		1,879,598.	2,139,632.	2,222,643.
Liabilities					
17	Accounts payable and accrued expenses				
18	Grants payable		32,490.	18,880.	
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ► )			8,000.	
23	Total liabilities (add lines 17 through 22)		32,490.	26,880.	
Net Assets or Fund Balances					
24	Unrestricted	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
25	Temporarily restricted	and complete lines 24 through 26 and lines 30 and 31.			
26	Permanently restricted				
27	Capital stock, trust principal, or current funds	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>			
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds		1,847,108.	2,112,752.	
30	Total net assets or fund balances (see instructions)		1,847,108.	2,112,752.	
31	Total liabilities and net assets/fund balances (see instructions)		1,879,598.	2,139,632.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,847,108.
2	Enter amount from Part I, line 27a	2	265,644.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	2,112,752.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,112,752.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b> SEE PART IV SCHEDULE					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>(e) Gross sales price</b>	<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) Gain or (loss) (e) plus (f) minus (g)</b>		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))</b>		
<b>(i) F M V as of 12/31/69</b>	<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of col (i) over col (j), if any</b>			
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss)</b>	<b>{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</b>		<b>2</b>	<b>359,018.</b>	
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b>	<b>If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8</b>		<b>3</b>	<b>0</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	104,136.	1,714,897.	0.060724
2011	82,767.	1,552,684.	0.053306
2010	73,859.	1,037,355.	0.071199
2009	55,525.	811,396.	0.068431
2008	56,973.	946,781.	0.060175

<b>2 Total of line 1, column (d)</b>	<b>2</b>	<b>0.313835</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>	<b>3</b>	<b>0.062767</b>
<b>4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5</b>	<b>4</b>	<b>2,039,573.</b>
<b>5 Multiply line 4 by line 3</b>	<b>5</b>	<b>128,018.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	<b>6</b>	<b>3,847.</b>
<b>7 Add lines 5 and 6</b>	<b>7</b>	<b>131,865.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>	<b>8</b>	<b>119,071.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . .	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	7,694.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b . . .			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .		2	
3	Add lines 1 and 2 . . .		3	7,694.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .		4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . .		5	7,694.
6	<b>Credits/Payments</b>			
a	2013 estimated tax payments and 2012 overpayment credited to 2013 . . .	6a		1,134.
b	Exempt foreign organizations - tax withheld at source . . .	6b		
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c		10,000.
d	Backup withholding erroneously withheld . . .	6d		
7	Total credits and payments Add lines 6a through 6d . . .		7	11,134.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . .		8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . .		9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . .		10	3,440.
11	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> ► 3,440. <b>Refunded</b> ►		11	

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . .	X	
1c	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	X	
2	Did the foundation file Form 1120-POL for this year? . . .	X	
3	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
4a	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
4b			
5	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . <i>If "Yes," attach a detailed description of the activities.</i>	X	
6	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . .	X	
7	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . .	X	
8a	b If "Yes," has it filed a tax return on Form 990-T for this year? . . .	X	
8b	5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i> . . .	X	
9	6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .	X	
10	7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i> . . .	X	
	8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► IN, . . . b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i> . . .	X	
	9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i> . . .	X	
	10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . .	X	

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**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
Website address ► N/A		
14	The books are in care of ► DAVID RAUSCH	Telephone no ► 765-449-6216
	Located at ► 5500 STATE ROAD 38 EAST LAFAYETTE, IN	ZIP+4 ► 47905
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. ► 15	► <input type="checkbox"/>
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	<input checked="" type="checkbox"/>
Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	1c	<input checked="" type="checkbox"/>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► . . . . .		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► . . . . .		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	<input checked="" type="checkbox"/>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .	4b	<input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .						
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No						
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .						
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No						
(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . .						
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No						
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) . . . . .						
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No						
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .						
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No						
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .				5b	X
Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>						
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		6b	X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
If "Yes" to 6b, file Form 8870						
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		7b	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 5		0	0	0
-----				
-----				
-----				
-----				

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
-----				
-----				
-----				
-----				

Total number of other employees paid over \$50,000 . . . . . ►

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

**Part IX-B      Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
<b>1</b>	NONE	
	-----	
	-----	
<b>2</b>		
	-----	
	-----	
All other program-related investments See instructions		
<b>3</b>	NONE	
	-----	
	-----	
<b>Total.</b> Add lines 1 through 3		►

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities . . . . .	1a	1,871,347.
b Average of monthly cash balances . . . . .	1b	199,285.
c Fair market value of all other assets (see instructions) . . . . .	1c	
d <b>Total</b> (add lines 1a, b, and c) . . . . .	1d	2,070,632.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1e	
2 Acquisition indebtedness applicable to line 1 assets . . . . .	2	
3 Subtract line 2 from line 1d . . . . .	3	2,070,632.
4 Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	4	31,059.
5 <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4 . . . . .	5	2,039,573.
6 <b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	6	101,979.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1 Minimum investment return from Part X, line 6 . . . . .	1	101,979.
2a Tax on investment income for 2013 from Part VI, line 5 . . . . .	2a	7,694.
b Income tax for 2013 (This does not include the tax from Part VI) . . . . .	2b	
c Add lines 2a and 2b . . . . .	2c	7,694.
3 Distributable amount before adjustments Subtract line 2c from line 1 . . . . .	3	94,285.
4 Recoveries of amounts treated as qualifying distributions . . . . .	4	
5 Add lines 3 and 4 . . . . .	5	94,285.
6 Deduction from distributable amount (see instructions) . . . . .	6	
7 <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	7	94,285.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	1a	119,071.
b Program-related investments - total from Part IX-B . . . . .	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required) . . . . .	3a	
b Cash distribution test (attach the required schedule) . . . . .	3b	
4 <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	4	119,071.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) . . . . .	5	0
6 <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	6	119,071.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7 . . . . .				94,285.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only . . . . .				
b Total for prior years. 20 11,20 10,20 09				
3 Excess distributions carryover, if any, to 2013				
a From 2008 . . . . .	10,154.			
b From 2009 . . . . .	15,353.			
c From 2010 . . . . .	24,213.			
d From 2011 . . . . .	7,019.			
e From 2012 . . . . .	19,486.			
f Total of lines 3a through e . . . . .	76,225.			
4 Qualifying distributions for 2013 from Part XII, line 4 ► \$ 119,071.				
a Applied to 2012, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2013 distributable amount . . . . .				94,285.
e Remaining amount distributed out of corpus . . . . .	24,786.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	101,011.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	10,154.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	90,857.			
10 Analysis of line 9				
a Excess from 2009 . . . . .	15,353.			
b Excess from 2010 . . . . .	24,213.			
c Excess from 2011 . . . . .	7,019.			
d Excess from 2012 . . . . .	19,486.			
e Excess from 2013 . . . . .	24,786.			



**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ATCH 10				
<b>Total</b>			► 3a	109,291.
<i>b Approved for future payment</i>				
<b>Total</b>			► 3b	

Form 990-PF (2013)

Part XVI A Analysis of income 110

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments			14	12,445.	
4 Dividends and interest from securities . . . . .			14	24,879.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property .					
7 Other investment income . . . . .			18	359,018.	
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events . . . . .					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e) . . . . .				396,342.	

**12 Subtotal** Add columns (b), (d), and (e) . . . . .  
**13 Total.** Add line 12, columns (b), (d), and (e) . . . . .  
(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash . . . . .	1a(1)	X
(2) Other assets . . . . .	1a(2)	X
b Other transactions.		
(1) Sales of assets to a noncharitable exempt organization . . . . .	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization . . . . .	1b(2)	X
(3) Rental of facilities, equipment, or other assets . . . . .	1b(3)	X
(4) Reimbursement arrangements . . . . .	1b(4)	X
(5) Loans or loan guarantees . . . . .	1b(5)	X
(6) Performance of services or membership or fundraising solicitations . . . . .	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

**Sign  
Here**

► faRaust

Date

► Board Member  
Title Treasurer

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►	Firm's EIN ►			
	Firm's address ►	Phone no			

Statement 10

109,292.01 Grants/Contribution Total

Almost Home Humane Society 1705 South 2nd Street 30.00 Lafayette, IN 47905	Matching Gift
ALS Association 6525 E 82nd St #115 25.00 Indianapolis, IN 46250	Matching Gift
Alzheimer's Association 50 East 91st Street, Suite 100 70.00 Indianapolis, IN 46240	Matching Gift
American Cancer Society 5635 W 96th St #100 7,431.00 Indianapolis, IN 46278	Matching Gift
American Heart Association 6100 W 96th St, Ste 200 425.00 Indianapolis, IN 46278	Matching Gift
American Lung Association 115 West Washington Street Suite 1180- 100.00 South Indianapolis, IN 46204	Matching Gift
ARC Rehab Services Area IV Agency 660 N 36th St 2,080.00 Lafayette, IN 47905	Matching Gift
Ball State Univ Foundation Boy Scouts of America - Sagamore Council 518 N Main Street 350.00 Kokomo, IN 46901	Capital Grants
Boy Scouts of America - Sagamore Council 518 N Main Street 350.00 Kokomo, IN 46901	Matching Gift
Center Stage Community Theatre 604 Powell St 200.00 Lebanon, IN 46052	Right Steps Child Development Centers 100 Saw Mill Road
Center Stage Community Theatre 604 Powell St 200.00 Lebanon, IN 46052	Capital Grants
Center Twp Community Fund 100.00 Colfax Summer Sports	Matching Gift
College Wood Parent Teacher Org. 12415 Shelborne Rd 50.00 Carmel, IN 46032-9236	Matching Gift

Community Foundation of Howard Co, Inc.		
215 W Sycamore St		
100.00 Kokomo, IN 46901	Matching Gift	
100.00 Cub Scout Pack 316	Matching Gift	
100.00 Cub Scouts Pack 3310	Matching Gift	
Cystic Fibrosis Association		
1261 W 86th St #E-2		
100.00 Indianapolis, IN 46260	Matching Gift	
Delphi Preservation Society, Inc.		
P.O. Box 161		
6,683.00 Delphi, IN 46923	Capital Grants	
Down Syndrome Indiana		
708 E. Michigan Street		
200.00 Indianapolis, IN 46202	Matching Gift	
100.00 Emma Paige Foundation	Matching Gift	
Exotic Feline Rescue Center		
2221 E Ashboro Rd		
50.00 Center Point, IN 47840	Matching Gift	
Faith Christian School, Inc.		
5526 Indiana 26		
400.00 Lafayette, IN 47905	Matching Gift	
Family Promise of Greater Lafayette, Inc.		
1,047.50 P.O. Box 825	Capital Grants	
Food Finders Food Bank		
50 Olympia Court		
160.00 Lafayette, IN 47909	Matching Gift	
1,100.00 Friends of Bod Livbe Music Coop	Capital Grants	
100.00 Girls of Joy	Matching Gift	
Girls Inc. of Monroe County		
1108 W 8th St		
2,273.73 Bloomington, IN 47404	Capital Grants	
Habitat for Humanity of Lafayette		
420 S 1st St		
7,200.00 Lafayette, IN 47905	Capital Grants	
Comm Fdtn of Howard Co		
215 S. Sycamore St.		
100.00 Kokomo, IN 46901	Matching Gift	
Indiana State University		
200 N 7th St		
100.00 Terre Haute, IN 47809	Matching Gift	

	Indiana University Foundation 950 N Meridian St #250	
175.00	Indianapolis, IN 46204	Matching Gift
	Ivy Tech Comm College Kokomo 1815 E Morgan Street	
100.00	Kokomo, IN 46901	Matching Gift
	JDRF 10401 N. Meridian Street, Suite 150	
175.00	Indianapolis, IN 46290	Matching Gift
	Jonathon Brewer Memorial Scholarship	
5,000.00	Fund	Capital Grants
25.00	Jr Achievement of Central IN	Matching Gift
100.00	Kids Against Hunger	Matching Gift
	Kingsway Community Care Center 107 Park PI Blvd	
3,725.00	Avon, IN 46123	Capital Grants
200.00	Lafayette Brochos 140 Baseball	Matching Gift
	American Gold Star Mothers 2128 Leroy Place, NW	
50.00	Washington, DC 20008	Matching Gift
50.00	Lafayette Spinners	Matching Gift
	Leukemia & Lymphoma Society 9075 North Meridian Suite 150	
715.00	Indianapolis, IN 46260	Matching Gift
100.00	Light the Night	Matching Gift
	March of Dimes Lafayette 3228 Olympia Drive, #D	
100.00	Lafayette, IN 47909	Matching Gift
	Matrix Lifeline of Gtr Lafayette 1824 Maple Street	
100.00	Lafayette, IN 47904	Matching Gift
	Meals on Wheels of Tippecanoe County 685 N 36th St	
2,947.92	Lafayette, IN 47905	Capital Grants
	Mitchell Community Schools Speech	
5,000.00	Therapy Dept.	Capital Grants
100.00	Natalie's Second Chance Foundation	Matching Gift
	Paw Pals of Clinton Co, Inc. 1632 S. County Road 180 E.	
50.00	Frankfort, Indiana 46041	Matching Gift
10,000.00	PETE's PALs	Capital Grants
	Pittsboro Primary School 206 N Meridian St	
2,727.44	Pittsboro, IN 46167	Capital Grants

Purdue Foundation 403 West Wood Street 1,005.00	West Lafayette, IN 47907-2007	Matching Gift
1,842.42	Quintons House	Capital Grants
Riley Children's Foundation 30 S Meridian St #200 65.00	Indianapolis, IN 46204	Matching Gift
Ronald McDonald House of Indiana 435 Limestone St 100.00	Indianapolis, IN 46202	Matching Gift
Rossville Music Boosters P.O. Box 410 200.00	Rossville, IN 46065	Matching Gift
Sagamore Council Boy Scouts of America 518 N. Main St./PO Box 865 150.00	Kokomo, IN 46903-0865	Matching Gift
225.00	Salvation Army Service	Matching Gift
Samaritan Caregivers, Inc. 2705 S Berkley Rd 100.00	Kokomo, IN 46902	Matching Gift
Seeger Jr./Sr. High School Music Department 1222 Indiana 263 6,570.00	West Lebanon, IN 47991	Capital Grants
Servants at Work, Inc. P. O. Box 40716 100.00	Indianapolis, IN 46240-0176	Matching Gift
100.00	Shepherd's Door Food Pantry	Matching Gift
100.00	Simply Soda Children Foundation	Matching Gift
Special Olympics of Indiana, Tippecanoe 200.00	P.O. Box 4801	Matching Gift
St. James Lutheran Foundation of Lafayette 615 N 8th St 100.00	Lafayette, IN 47901	Matching Gift
Tecumseh Jr. High School 5,316.00	Lafayette, IN 47905	Capital Grants
The Church - Lafayette 2440 Glick Street 100.00	Lafayette, IN 47905	Matching Gift
The Oaks Academy, Fall Creek 2301 N Park Ave 100.00	Indianapolis, IN 46205	Matching Gift

	Therapeion Therapeutic Riding Center 11030 S 200 W	
10,000.00	Brookston, IN 47923	Capital Grants
	Association 1001 South St	
3,379.00	Lafayette, IN 47901	Capital Grants
	Tippecanoe School Corporation 21 Elston Rd	
50.00	Lafayette, IN 47909	Matching Gift
	Tippy Camp - Baptist Youth Camp PO Box 23, 6EMS Lane T52A	
100.00	North Webster, IN 46555	Matching Gift
	Trinity Horizon, Inc. 2525 Kossuth St	
100.00	Lafayette, IN 47904	Matching Gift
	Lafayette Urban Ministry 420 N 4th St	
241.00	Lafayette, IN 47901	Matching Gift
	Walnut Elementary PTO 3548 S 775 E	
100.00	New Ross, IN 47968	Matching Gift
	West Central IN Youth Sports 817 S. Maple Street	
100.00	Veedersburg, IN 47987	Matching Gift
100.00	West Lafayette Schools Ed Fdtn	Matching Gift
100.00	Western I Radio Emer Serv	Matching Gift
	Wolf Park 4004 E 800 N	
5,050.00	Battle Ground, IN 47920	Capital Grants
100.00	Woodland Parent Advisory Council	Matching Gift
	Zionsville Lions Club 115 SOUTH ELM STREET	
3,500.00	ZIONSVILLE, INDIANA 46077	Capital Grants

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis			
2,920,247.		SHORT TERM GAIN PROPERTY TYPE: SECURITIES 2,762,960.				P	157,287.	
1,223,388.		LONG TERM GAIN 1,021,657.					201,731.	
TOTAL GAIN(LOSS) .....							<u>359,018.</u>	

ATTACHMENT 1FORM 990PE, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST INCOME	12,445.	12,445.
TOTAL	<u>12,445.</u>	<u>12,445.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS	24,854.	24,854.
TOTAL	<u>24,854.</u>	<u>24,854.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT FEES	11,416.	11,416.
TOTALS	<u>11,416.</u>	<u>11,416.</u>

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
FOREIGN TAX CREDIT	1,148.	1,148.
FEDERAL TAX PAID	8,000.	8,000.
<b>TOTALS</b>	<b><u>9,148.</u></b>	<b><u>9,148.</u></b>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 5NAME AND ADDRESSTITLE AND AVERAGE HOURS PER  
WEEK DEVOTED TO POSITION

DAVID RAUSCH  
3516 CANTERBURY DR  
LAFAYETTE, IN 47909

DIRECTOR  
3.00

THOMAS VERNONE EASTERDAY  
15 WILLIAMSBURG CR  
ZIONSVILLE, IN 46077

DIRECTOR  
3.00

DOUGLAS ROBERT MEYER  
1535 CRICKLEWOOD WAY  
ZIONSVILLE, IN 46077

DIRECTOR  
3.00

EDWARD WULBRECT  
808 HIGHLAND AVENUE  
LAFAYETTE, IN 47905

DIRECTOR  
.50

SUE SCHOLER  
807 ESSEX  
WEST LAFAYETTE, IN 47906

DIRECTOR  
.50

ATTACHMENT 6

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SIA FOUNDATION, INC  
PO BOX 6470  
LAFAYETTE, IN 47905  
765-449-6565

---

ATTACHMENT 7

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990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

SIA FOUNDATION GRANT APPLICATION FORM REQUIRED. COPY OF IRS DETERMINATION LETTER FOR EXEMPT STATUS. DESCRIPTION OF CAPITAL PROJECT, WHO WILL BENEFIT FROM PROJECT. AMOUNT OF REQUEST.

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ATTACHMENT 8

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990PF, PART XV - SUBMISSION DEADLINES

APPLICATIONS ACCEPTED JANUARY 1 TO MARCH 31, AND JULY 1 TO  
SEPTEMBER 30.

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ATTACHMENT 9

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990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

APPLYING ORGANIZATION MUST BE TAX EXEMPT, EDUCATIONAL INSTITUTION OR INDIANA GOVERNMENTAL ENTITY. REQUEST MUST BE FOR \$1,000 TO \$10,000. FUNDING MUST BE USED FOR INVESTMENT IN FACILITIES, EQUIPMENT OR REAL ESTATE (NON-OPERATIONAL FUNDING).

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

RECIPIENT NAME AND ADDRESSSEE STATEMENT 10  
VARIOUS - SEE STATEMENT 10

<u>RECIPIENT NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
SEE STATEMENT 10		PURCHASE OR CONSTRUCTION OF PROPERTY	109,291.
VARIOUS - SEE STATEMENT 10			
		TOTAL CONTRIBUTIONS PAID	<u>109,291.</u>

ATTACHMENT 10

**SCHEDULE D  
(Form 1041)**Department of the Treasury  
Internal Revenue Service

Name of estate or trust

SIA FOUNDATION, INC

OMB No 1545-0092

**Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T.  
 ► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.  
 ► Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041).

**2013**Employer identification number  
35-2033162Note: Form 5227 filers need to complete **only** Parts I and II.**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .	2,920,247	2,762,960.		157,287.
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .			4	
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .			5	
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet . . . . .			6 ( )	
<b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ►			7	157,287.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .	1,223,388.	1,021,657.		201,731.
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .			11	
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .			12	
<b>13</b> Capital gain distributions . . . . .			13	
<b>14</b> Gain from Form 4797, Part I . . . . .			14	
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet . . . . .			15 ( )	
<b>16</b> Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ►			16	201,731.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

JSA  
3F1210 1 000

Schedule D (Form 1041) 2013

<b>Part III Summary of Parts I and II</b>		<b>(1) Beneficiaries' (see instr.)</b>	<b>(2) Estate's or trust's</b>	<b>(3) Total</b>
17	Net short-term gain or (loss) . . . . .	17		157,287.
18	Net long-term gain or (loss):			
a	Total for year . . . . .	18a		201,731.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht) . . . . .	18b		
c	28% rate gain . . . . .	18c		
19	Total net gain or (loss). Combine lines 17 and 18a. ►	19		359,018.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

#### Part IV Capital Loss Limitation

20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	
a	The loss on line 19, column (3) or b \$3,000 . . . . .	20 ( )

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet in the instructions to figure your capital loss carryover.

#### Part V Tax Computation Using Maximum Capital Gains Rates

**Form 1041 filers.** Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the Schedule D Tax Worksheet in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . . . .	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero. . . . .	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . .	23		
24	Add lines 22 and 23 . . . . .	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . . . ►	25		
26	Subtract line 25 from line 24. If zero or less, enter -0- . . . . .	26		
27	Subtract line 26 from line 21. If zero or less, enter -0- . . . . .	27		
28	Enter the smaller of the amount on line 21 or \$2,450 . . . . .	28		
29	Enter the smaller of the amount on line 27 or line 28 . . . . .	29		
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ►	30		
31	Enter the smaller of line 21 or line 26 . . . . .	31		
32	Subtract line 30 from line 26 . . . . .	32		
33	Enter the smaller of line 21 or \$11,950 . . . . .	33		
34	Add lines 27 and 30 . . . . .	34		
35	Subtract line 34 from line 33. If zero or less, enter -0- . . . . .	35		
36	Enter the smaller of line 32 or line 35 . . . . .	36		
37	Multiply line 36 by 15%. . . . . ►	37		
38	Enter the amount from line 31 . . . . .	38		
39	Add lines 30 and 36 . . . . .	39		
40	Subtract line 39 from line 38. If zero or less, enter -0- . . . . .	40		
41	Multiply line 40 by 20% . . . . . ►	41		
42	Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	42		
43	Add lines 37, 41, and 42 . . . . .	43		
44	Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	44		
45	<b>Tax on all taxable income.</b> Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ►	45		

Department of the Treasury  
Internal Revenue Service

Name(s) shown on return

SIA FOUNDATION, INC

**Social security number or taxpayer identification number**

35-2033162

**Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.**

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)  
 (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS  
 (C) Short-term transactions not reported to you on Form 1099-B

**2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).

2,920,247. 2762960.

157, 287.

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

**Social security number or taxpayer identification number**

SIA FOUNDATION, INC

35-2033162

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part II** Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)  
 (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS  
 (F) Long-term transactions not reported to you on Form 1099-B

**2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked). ►

1,223,388. 1021657.

201,731.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Application for Extension of Time To File an  
Exempt Organization Return

► File a separate application for each return.  
► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box . . . . . ►

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

- Part I only . . . . . ►

**All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.**

Enter filer's identifying number, see instructions

<b>Type or print</b>  File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	SIA FOUNDATION, INC	35-2033162
	Number, street, and room or suite no If a P O box, see instructions	Social security number (SSN)
PO BOX 6470		
City, town or post office, state, and ZIP code For a foreign address, see instructions		
LAFAYETTE, IN 47903		

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . .  0  4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► DAVID RAUSCH

Telephone No ► 765 449-6216 FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box . . . . . ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box . . . . . ►  . If it is for part of the group, check this box . . . . . ►  and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- calendar year 2013 or
- tax year beginning \_\_\_\_\_, 20\_\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_\_.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions 3a \$ 0

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b \$ 0

c **Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. 3c \$ 0

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2014)