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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

CARL MARSHALL REEVES AND MILDRED ALMEN
REEVES FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

C/O LARRY NUNN, 3435 DUFFER DRIVE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

COLUMBUS, IN 47203-2714

A Employer identification number

35-2026200

B Telephone number

812-343-1787

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col (c), line 16)

\$ 14,638,555. (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	10.	10.		STATEMENT 1
	4	Dividends and interest from securities	354,420.	354,420.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	118,421.			
	b	Gross sales price for all assets on line 6a	2,006,094.			
	7	Capital gain net income (from Part IV, line 2)		118,421.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	Total Add lines 1 through 11	472,851.	472,851.		
	13	Compensation of officers, directors, trustees, etc	2,200.	0.		2,200.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 3	2,100.	0.		2,100.
	c	Other professional fees STMT 4	43,076.	43,076.		0.
	17	Interest				
	18	Taxes STMT 5	5,754.	5,754.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 6	2,603.	0.		2,603.
	24	Total operating and administrative expenses Add lines 13 through 23	55,733.	48,830.		6,903.
	25	Contributions, gifts, grants paid	638,109.			638,109.
	26	Total expenses and disbursements. Add lines 24 and 25	693,842.	48,830.		645,012.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	-220,991.			
	b	Net investment income (if negative enter -0-)		424,021.		
	c	Adjusted net income (if negative, enter -0-)			N/A	

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Form 990-PF (2013)

REEVES FOUNDATION, INC.

35-2026200

Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		-1.	-1.
	2 Savings and temporary cash investments	317,927.	585,654.	585,654.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 9	1,329,418.	1,019,218.	1,682,068.
	b Investments - corporate stock STMT 10	8,869,179.	8,840,676.	12,370,834.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	10,516,524.	10,445,547.	14,638,555.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,239,231.	1,389,245.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	9,277,293.	9,056,302.	
30 Total net assets or fund balances	10,516,524.	10,445,547.		
31 Total liabilities and net assets/fund balances	10,516,524.	10,445,547.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,516,524.
2 Enter amount from Part I, line 27a	2	-220,991.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	150,014.
4 Add lines 1, 2, and 3	4	10,445,547.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,445,547.

Form 990-PF (2013)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,006,094.		1,887,673.	118,421.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			118,421.

2 Capital gain net income or (net capital loss)	2	118,421.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	653,501.	11,808,951.	.055339
2011	446,902.	11,030,313.	.040516
2010	510,672.	10,234,481.	.049897
2009	787,503.	9,598,460.	.082045
2008	695,733.	12,489,143.	.055707

2 Total of line 1, column (d)	2	.283504
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.056701
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	13,506,299.
5 Multiply line 4 by line 3	5	765,821.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,240.
7 Add lines 5 and 6	7	770,061.
8 Enter qualifying distributions from Part XII, line 4	8	645,012.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

CARL MARSHALL REEVES AND MILDRED ALMEN

Form 990-PF (2013)

REEVES FOUNDATION, INC.

35-2026200

Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	8,480.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,480.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	8,480.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,560.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	5,560.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,920.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XIV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Form 990-PF (2013)

CARL MARSHALL REEVES AND MILDRED ALMEN

Form 990-PF (2013)

REEVES FOUNDATION, INC.

35-2026200

Page 5

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.CARLANDMILDREDREEVESFOUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>LARRY NUNN</u> Telephone no. ► <u>(812) 343-1787</u> Located at ► <u>3435 DUFFER DRIVE, COLUMBUS, IN</u> ZIP+4 ► <u>47203</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐ N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐ Yes ☒ No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ☐ Yes ☒ No	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ☐ Yes ☒ No		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) ☐ Yes ☒ No	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐ Yes ☒ No	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? ☐ Yes ☒ No	4b	X

Form 990-PF (2013)

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

N/A

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		45,276.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)

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6

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 DIRECT SUPPORT TO VARIOUS ORGANIZED CHARITIES.	
	638,109.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions.	
3 NONE	
	0.
	0.
Total. Add lines 1 through 3	0.

Form 990-PF (2013)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	13,562,554.
b	Average of monthly cash balances	1b	149,425.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	13,711,979.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,711,979.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	205,680.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,506,299.
6	Minimum investment return. Enter 5% of line 5	6	675,315.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	675,315.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	8,480.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,480.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	666,835.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	666,835.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	666,835.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	645,012.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	645,012.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	645,012.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

**CARL MARSHALL REEVES AND MILDRED ALMEN
REEVES FOUNDATION, INC.**

Form 990-PF (2013)

35-2026200 Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				666,835.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			318,581.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 645,012.				
a Applied to 2012, but not more than line 2a			318,581.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				326,431.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				340,404.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- b 85% of line 2a**

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV		Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
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1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 12

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

CARL MARSHALL REEVES AND MILDRED ALMEN

Form 990-PF (2013)

REEVES FOUNDATION, INC.

35-2026200 Page 11

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BARTHOLOMEW CONSOLIDATED SCHOOL CORPORATION 1200 CENTRAL AVE COLUMBUS, IN 47201	NONE	CHARITABLE	EQUIPMENT FOR EARLY LEARNING CENTER	3,911.
COLUMBUS PHILHARMONIC 315 FRANKLIN ST COLUMBUS, IN 47201	NONE	CHARITABLE	SCHOLARSHIPS, INSTRUMENTS, TEACHERS, MUSICIAN FEES	10,000.
COLUMBUS REDEVELOPMENT COMMISSION 723 THIRD ST SUITE B COLUMBUS, IN 47201	NONE	CHARITABLE	BUILDING PROJECT	50,000.
DUKE EYE CENTER 2351 ERWIN RD DURHAM, NC 27710	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	30,000.
FOUNDATION FOR YOUTH 405 HOPE AVENUE COLUMBUS, IN 47201	NONE	CHARITABLE	REAL ESTATE ACQUISITON COSTS	45,982.
Total			SEE CONTINUATION SHEET(S)	638,109.
b Approved for future payment				
BARTHOLOMEW CONSOLIDATED SCHOOL CORPORATION 1200 CENTRAL AVE COLUMBUS, IN 47201	NONE	CHARITABLE	EQUIPMENT FOR EARLY LEARNING CENTER	1,089.
BASCOM PALMER EYE INSTITUTE OF UNIVERSITY OF MIAMI 1638 N W 10TH AVE MIAMI, FL 33145	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	17,374.
COLUMBUS PHILHARMONIC 315 FRANKLIN ST COLUMBUS, IN 47201	NONE	CHARITABLE	SCHOLARSHIPS, INSTRUMENTS, TEACHERS, MUSICIAN FEES	10,000.
Total			SEE CONTINUATION SHEET(S)	501,052.

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

323621
10-10-13

Form **990-PF** (2013)

**CARL MARSHALL REEVES AND MILDRED ALMEN
REEVES FOUNDATION, INC.**

35-2026200

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HENRY FORD DEPARTMENT OF OPHTHALMOLOGY ONE FORD PLACE, 5D DETROIT, MI 48202	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	15,000.
INTERNATIONAL SCHOOL 3136 N NATIONAL RD STE E COLUMBUS, IN 47201	NONE	CHARITABLE	EDUCATIONAL MEDIA, TEXTBOOKS, EQUIPMENT FOR SPORTS PROGRAMS	400.
IUPUC 4601 CENTRAL AVENUE COLUMBUS, IN 47201	NONE	CHARITABLE	SCULPTURE IN UNIVERSITY PARK	50,000.
KIDSCOMMONS 309 WASHINGTON STREET COLUMBUS, IN 47201	NONE	CHARITABLE	EXHIBIT MATERIALS/PROGRAMS AND CURRICULA EDUCATIONAL MATERIALS IN CHILDRENS MUSEUM	28,821.
UNIVERSITY OF WISCONSIN - DEPT OF OPHTHALMOLOGY & VISUAL SCIENCES 1300 UNIVERSITY AVE MADISON, WI 53706	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	24,900.
VANDERBILT UNIVERSITY 2311 PIERCE AVENUE NASHVILLE, TN 37232	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	45,000.
VOLUNTEERS IN MEDICINE 836 JACKSON ST COLUMBUS, IN 47201	NONE	CHARITABLE	DIABETES TESTING - MEDICAL SUPPLIES AND EQUIPMENT	6,067.
WASHINGTON UNIVERSITY 660 SOUTH EUCLID AVENUE ST LOUIS, MO 63110	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	128,983.
INDIANA UNIVERISTY 1160 W MICHIGAN ST INDIANAPOLIS, IN 46202	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	13,500.
UNIVERSITY OF KENTUCKY 369 PETERSON SERVICE BUILDING LEXINGTON, KY 40506	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	24,994.
Total from continuation sheets				498,216.

CARL MARSHALL REEVES AND MILDRED ALMEN
REEVES FOUNDATION, INC.

35-2026200

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF UTAH MORAN EYE CENTER 65 MARIO CAPECCHI DRIVE SALT LAKE, UT 84132	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	66,538.
BARTHOLOMEW COUNTY HUMANE SOCIETY 4110 E 200 S COLUMBUS, IN 47201	NONE	CHARITABLE	BUILDING PROJECT	10,000.
JUST FRIENDS, INC 900 LINDSEY STREET COLUMBUS, IN 47201	NONE	CHARITABLE	PATIO RENNOVATION, COMPUTER, AND OTHER EQUIPMENT	22,960.
COLUMBUS AREA ARTS COUNCIL 300 WASHINGTON STREET COLUMBUS, IN 47201	NONE	CHARITABLE	PROFESSIONAL ARTIST FEE FOR COMMUNITY ARTS	9,950.
COLUMBUS REGIONAL SHELTER FOR VICTIMS OF DOMESTIC VIOLENCE P O BOX 103 COLUMBUS, IN 47201	NONE	CHARITABLE	SPECIAL OUTINGS AND ACTIVITIES FOR VICTIMIZED CHILDREN	3,477.
BASCOM PALMER EYE INSTITUTE OF UNIVERSITY OF MIAMI 1638 N W 10TH AVE MIAMI, FL 33145	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	2,626.
STORM EYE INSTITUTE, UNIVERSITY OF SOUTH CAROLINA 167 ASHLEY AVE CHARLESTON, SC 29425	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	45,000.
Total from continuation sheets				

**CARL MARSHALL REEVES AND MILDRED ALMEN
REEVES FOUNDATION, INC.**

35-2026200

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLUMBUS REGIONAL SHELTER FOR VICTIMS OF DOMESTIC VIOLENCE P O BOX 103 COLUMBUS, IN 47202	NONE	CHARITABLE	SPECIAL ACTIVITIES AND OUTINGS FOR VICTIMIZED CHILDREN	3,557.
DUKE EYE CENTER 2351 ERWIN RD DURHAM, NC 27710	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	40,000.
FOUNDATION FOR YOUTH 405 HOPE AVENUE COLUMBUS, IN 47201	NONE	CHARITABLE	REAL ESTATE ACQUISITON COSTS	14,018.
JUST FRIENDS, INC 900 LINDSEY STREET COLUMBUS, IN 47201	NONE	CHARITABLE	COMPUTER AND OTHER EQUIPMENT	6,745.
KIDSCOMMONS 309 WASHINGTON STREET COLUMBUS, IN 47201	NONE	CHARITABLE	EXHIBIT MATERIALS/PROGRAMS AND CURRICULA EDUCATIONAL MATERIALS IN CHILDRENS MUSEUM	7,931.
STORM EYE INSTITUTE, UNIVERSITY OF SOUTH CAROLINA 167 ASHLEY AVE CHARLESTON, SC 29425	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	30,000.
UNIVERSITY OF TEXAS 301 UNIVERSITY BLVD GALVESTON, TX 77555	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	25,000.
UNIVERSITY OF UTAH MORAN EYE CENTER 65 MARIO CAPECCHI DRIVE SALT LAKE, UT 84132	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	80,000.
UNIVERSITY OF WISCONSIN - DEPT OF OTHALMOLOGY & VISUAL SCIENCES 1500 HIGHLAND AVE MADISON, WI 53719	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	50,000.
VANDERBILT EYE INSTITUTE 2311 PIERCE AVENUE NASHVILLE, TN 37203	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	30,000.
Total from continuation sheets				472,589.

CARL MARSHALL REEVES AND MILDRED ALMEN
REEVES FOUNDATION, INC.

35-2026200

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VOLUNTEERS IN MEDICINE 836 JACKSON ST COLUMBUS, IN 47201	NONE	CHARITABLE	DIABETES TESTING - MEDICAL SUPPLIES AND EQUIPMENT	6,580.
WASHINGTON UNIVERSITY 660 SOUTH EUCLID AVENUE ST LOUIS, MO 63110	NONE	CHARITABLE	MACULAR DEGENERATION OF THE EYE RESEARCH STUDY	122,287.
SU CASA OF COLUMBUS 1531 13TH ST COLUMBUS, IN 47201	NONE	CHARITABLE	COMPUTER EQUIPMENT, PROJECTOR AND RELATED LEARNING MATERIALS AND EQUIPMENT	3,515.
HEALTHY LIFESTYLES 2400 E 17TH ST COLUMBUS, IN 47201	NONE	CHARITABLE	EQUIPMENT TO HELP MANAGE CHRONIC CONDITIONS RELATING TO REACH PROGRAM	2,500.
FOUNDATION FOR YOUTH 405 HOPE AVENUE COLUMBUS, IN 47201	NONE	CHARITABLE	REPAIR AND RENNOVATION OF DAM PROJECT	30,000.
MILL RACE CENTER 900 LINDSEY STREET COLUMBUS, IN 47201	NONE	CHARITABLE	DIGITAL MESSAGE BOARD SYSTEM	10,000.
ATTERBURY BAKALAR 4772 RAY BOLL BLVD COLUMBUS, IN 47203	NONE	CHARITABLE	EXHIBIT DISPLAYS FOR MUSEUM	10,000.
COLUMBUS CHILD CARE CENTER 903 MCCLURE ROAD COLUMBUS, IN 47201	NONE	CHARITABLE	SECURITY EQUIPMENT	456.
Total from continuation sheets				

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PHIL PA BOND	D		06/20/13
b	AIG INTERNATIONAL	P		03/19/13
c	ACM INCOME FUND	P		10/28/13
d	ACM INCOME FUND	P		11/21/13
e	ARCHER DANIELS	P		01/31/13
f	BP PLC	D		04/08/13
g	BP PLC	D		07/02/13
h	BP PLC	D		10/04/13
i	BP PLC	D		12/31/13
j	CORNING INC	P		05/13/13
k	DOW CHEMICAL	P		12/27/13
l	EXXON MOBIL	D		12/27/13
m	GENERAL ELECTRIC CAP	P		01/03/13
n	GENERAL ELECTRIC CAP	P		01/03/13
o	GLIMCHER REIT PFD	P		04/30/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,003.		331.	672.
b 250,000.		254,435.	-4,435.
c 14,111.		16,580.	-2,469.
d 6,960.		7,993.	-1,033.
e 28,270.		32,949.	-4,679.
f 17.		21.	-4.
g 31.		37.	-6.
h 2.		2.	0.
i 8.		8.	0.
j 73,748.		97,849.	-24,101.
k 219,566.		196,820.	22,746.
l 295,353.		118,740.	176,613.
m 4,350.		4,550.	-200.
n 50,000.		48,600.	1,400.
o 217,400.		221,080.	-3,680.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			672.
b			-4,435.
c			-2,469.
d			-1,033.
e			-4,679.
f			-4.
g			-6.
h			0.
i			0.
j			-24,101.
k			22,746.
l			176,613.
m			-200.
n			1,400.
o			-3,680.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	HUNTINGTON INGALLS	P		12/16/13
b	PATRICK INDUSTRIES	P		05/12/13
c	WESTERN ASSET GLOBAL	P		08/23/13
d	WESTERN ASSET GLOBAL	P		09/17/13
e	WESTERN ASSET GLOBAL	P		10/28/13
f	WESTERN ASSET GLOBAL	P		11/22/13
g	WESTERN ASSET GLOBAL	P		12/16/13
h	BLACKROCK INV TRUST	D		02/07/13
i	BLACKROCK INV TRUST	D		03/01/13
j	BLACKROCK INV TRUST	D		09/20/13
k	PHIL PA BOND	D		11/12/13
l	CAPITAL GAINS DIVIDENDS	P		12/31/13
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 66,839.		33,009.	33,830.
b 63,679.		49,722.	13,957.
c 34,347.		41,320.	-6,973.
d 121,367.		143,491.	-22,124.
e 88,927.		101,147.	-12,220.
f 35,952.		40,218.	-4,266.
g 17,793.		20,109.	-2,316.
h 131,900.		153,562.	-21,662.
i 130,400.		151,602.	-21,202.
j 152,100.		153,462.	-1,362.
k 109.		36.	73.
l 1,862.			1,862.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			33,830.
b			13,957.
c			-6,973.
d			-22,124.
e			-12,220.
f			-4,266.
g			-2,316.
h			-21,662.
i			-21,202.
j			-1,362.
k			73.
l			1,862.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	118,421.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
VARIOUS	10.	10.	
TOTAL TO PART I, LINE 3	10.	10.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
VARIOUS	354,420.	0.	354,420.	354,420.	
TO PART I, LINE 4	354,420.	0.	354,420.	354,420.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	2,100.	0.		2,100.
TO FORM 990-PF, PG 1, LN 16B	2,100.	0.		2,100.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASSET MANAGEMENT FEES	33,463.	33,463.		0.
INVESTMENT MANAGEMENT FEES	9,613.	9,613.		0.
TO FORM 990-PF, PG 1, LN 16C	43,076.	43,076.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES	5,754.	5,754.			0.
TO FORM 990-PF, PG 1, LN 18	5,754.	5,754.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SEMI ANNUAL MEETINGS ASSOCIATED COSTS	1,985.	0.			1,985.
OFFICE SUPPLIES, POSTAGE, & WEB MAINTANCE	618.	0.			618.
TO FORM 990-PF, PG 1, LN 23	2,603.	0.			2,603.

FOOTNOTES

STATEMENT 7

ELECTION REGARDING
EXCESS QUALIFYING DISTRIBUTION TO PRIOR YEARS
CARL MARSHALL REEVES AND MILDRED ALMEN REEVES
FOUNDATION, INC. HEREBY
ELECTS \$318,581 OF 2013'S QUALIFYING DISTRIBUTIONS
TO BE APPLIED TO 2012'S UNDISTRIBUTED INCOME
UNDER IRC SEC. 4942.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
DIFFERENCE BETWEEN BOOK / TAX BASIS ON SCH D ITEMS	150,014.
TOTAL TO FORM 990-PF, PART III, LINE 3	150,014.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	9
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
VARIOUS BONDS		X	50,086.	85,642.
VARIOUS MUTUAL FUNDS	X		969,132.	1,596,426.
TOTAL U.S. GOVERNMENT OBLIGATIONS			969,132.	1,596,426.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			50,086.	85,642.
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,019,218.	1,682,068.

FORM 990-PF	CORPORATE STOCK	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VARIOUS CORPORATE STOCK	8,840,676.	12,370,834.
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,840,676.	12,370,834.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 11
TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LARRY E. NUNN 3435 DUFFER DRIVE COLUMBUS, IN 47203	PRESIDENT 4.00	400.	0.	0.
MARY ANN NUNN 3435 DUFFER DRIVE COLUMBUS, IN 47203	SECRETARY/TREASURER 3.00	400.	0.	0.
MARY LU ORR 9232 W. TULIP DRIVE COLUMBUS, IN 47201	DIRECTOR 1.00	400.	0.	0.
W. GEORGE BRUEGGEMANN 411 PLAZA DRIVE COLUMBUS, IN 47201	DIRECTOR 1.00	400.	0.	0.
EMILY A. MABE 5151 MONTPELIER CT COLUMBUS, IN 47203	DIRECTOR 1.00	400.	0.	0.
TOM BIGLEY 3445 RIVERSIDE DR COLUMBUS, IN 47201	DIRECTOR 1.00	200.	0.	0.
LARRY E. NUNN 3435 DUFFER DR COLUMBUS, IN 47203	ASSET MANAGEMENT FEES 8.00	33,463.	0.	0.
FIRST FINANCIAL BANK, N.A. P O BOX 929 COLUMBUS, IN 47202	INVESTMENT MANAGEMENT FEES 5.00	9,613.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		45,276.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARY ANN NUNN
3435 DUFFER DRIVE
COLUMBUS, IN 47203

TELEPHONE NUMBER

812-343-1787

EMAIL ADDRESS

MANUNN@CARLANDMILDREDRE

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE SUBMITTED IN LETTER FORM STATING PURPOSE OF ORGANIZATION AND NATURE OF REQUEST. SEE ATTACHED GRANT APPLICATIONS. THERE ARE TWO SEPARATE APPLICATIONS - ONE TO BE USED FOR LOCAL COMMUNITY ORGANIZATIONS AND A SECOND ONE USED REGARDING MACULAR DEGENERATION RESEARCH.

ANY SUBMISSION DEADLINES

PRIOR TO SEMI-ANNUAL MEETING

RESTRICTIONS AND LIMITATIONS ON AWARDS

50% OF GRANTS TO BE USED FOR MACULAR DEGENERATION OF THE EYE RESEARCH. 50% OF GRANTS TO BE USED FOR LOCAL COMMUNITY ORGANIZED CHARITIES. THESE ARE THE GUIDELINES OF THE ORGANIZATION'S PURPOSE OR MISSION.

Local Community Organization Request Due May 15

CARL MARSHALL REEVES & MILDRED ALMEN REEVES
FOUNDATION, INC.

Attn. Mary Ann Nunn

3435 Duffer Drive

Columbus, IN 47203

E mail: manunn@carlandmildredreevesfoundation.org

CONFIDENTIAL APPLICATION

Name of Applicant _____

Street _____

City _____ State _____ Zip Code _____

Telephone Number _____ Fax Number _____

Name of contact person _____

List your board members

List the main services your organization provides

Describe any new programs and/or any special or unmet needs

Write a brief summary of the specific reasons you are applying for this grant, the amount, and its purpose.
Include how you will account for the monies and report on their use.

The Reeves Foundation does not allow charging of overhead expenses to funds granted for research use. The policy of the Foundation is to fund the project itself and/or any capital expenditures. The monies contributed should not be used for overhead or any indirect administrative costs.

Can you confirm to this policy? Yes or No

Signature _____ Date _____

Print Name _____ Title _____

Please enclose the following:

- a copy of the applicant organization's IRS 501(c)(3) tax exemption letter.
- a copy of your annual report.
- a copy of the applicants most recent financial statement. Also, include a budget of revenue and expense for the current year.

Additional sheets may be attached to provide any clarification or further explanation.

Note: Application must be fully completed. Partially completed applications cannot be accepted, unless omissions are explained.

The Foundation's purpose is to provide grants for research for macula degeneration of the eye and support other local, community charities in the Columbus, IN area (whether medical, educational, or other charitable purposes) chosen by the board and/or founder.

PLEASE SUBMIT SIX (6) SETS OF YOUR APPLICATION FOR REVIEW BY THE FOUNDATION'S BOARD.

Macular Degeneration Research Request Due September 1

CARL MARSHALL REEVES & MILDRED ALMEN REEVES
FOUNDATION, INC.

Attn: Mary Ann Nunn

3435 Duffer Drive

Columbus, IN 47203

E mail: manunn@carlandmildredreevesfoundation.org

CONFIDENTIAL APPLICATION

Name of Applicant _____

Street _____

City _____ State _____ Zip Code _____

Telephone Number _____ Fax Number _____

Name of contact person _____

List your board members

List the main services your organization provides

Describe any new programs and/or any special or unmet needs

Indicate your publications specifically related to this project.

List other current sources of support for funding of this project.

Write a brief summary of the specific reasons you are applying for this grant, the amount, and its purpose. Include how you will account for the monies and report on their use.

The Reeves Foundation does not allow charging of overhead expenses to funds granted for research use. The policy of the Foundation is to fund the project itself and/or any capital expenditures. The monies contributed should not be used for overhead or any indirect administrative costs.

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