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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation****2013**Department of the Treasury
Internal Revenue Service

- ▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning 2013, and ending

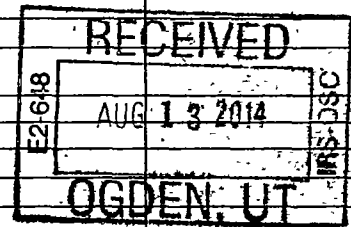
Name of foundation DUNELAND HEALTH COUNCIL		A Employer identification number 35-2021548
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 9327	Room/suite	B Telephone number (see the instructions) (219) 874-4193
City or town, state or province, country, and ZIP or foreign postal code MICHIGAN CITY IN 46361		C If exemption application is pending, check here. ☐
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	D 1 Foreign organizations, check here. ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation. ☐
H Check type of organization	☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 7,554,523.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (att sch)					
2 Ck ☒ if the foundn is not req to att Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		154,778.	154,778.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain/(loss) from sale of assets not on line 10		233,135.	L-6a Stmt		
b Gross sales price for all assets on line 6a	2,987,644.				
7 Capital gain net income (from Part IV, line 2)			233,135.		
8 Net short-term capital gain				7,393.	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
HEALTHLINC PAYMENT		1,617.	1,617.		
12 Total. Add lines 1 through 11.		389,530.	389,530.	7,393.	
13 Compensation of officers, directors, trustees, etc.		51,000.	51,000.		
14 Other employee salaries and wages					
15 Pension plans, employee benefits		4,506.	4,506.		
16a Legal fees (attach schedule)					
b Accounting fees (attach sch). L-16b Stmt.		4,910.	4,910.		
c Other prof fees (attach sch)					
17 Interest					
18 Taxes (attach schedule)(see instrs) See Line 18 Stmt		6,727.	3,902.		
19 Depreciation (attach sch) and depletion					
20 Occupancy		5,400.	5,400.		
21 Travel, conferences, and meetings		3,081.	3,081.		
22 Printing and publications					
23 Other expenses (attach schedule) See Line 23 Stmt		78,175.	75,354.		
24 Total operating and administrative expenses. Add lines 13 through 23		153,799.	148,153.		
25 Contributions, gifts, grants paid		428,073.			
26 Total expenses and disbursements. Add lines 24 and 25		581,872.	148,153.		
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-192,342.			
b Net Investment Income (if negative, enter -0-)			241,377.		
c Adjusted net Income (if negative, enter -0-)				7,393.	

SCANNED AUG 13 2014

REVENUE

ADMINISTRATIVE AND EXPENSES



2614

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	93,986.	197,797.	197,797.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments — U S and state government obligations (attach schedule) L-10a. Stmt	0.	200,000.	197,438.
	b Investments — corporate stock (attach schedule) . L-10b. Stmt	3,600,338.	3,322,880.	4,475,134.
	c Investments — corporate bonds (attach schedule) . L-10c. Stmt	2,901,211.	2,699,439.	2,661,936.
	11 Investments — land, buildings, and equipment: basis			
L I A B I L I T I E S	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe L-15 Stmt)	39,141.	22,218.	22,218.
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item i).	6,634,676.	6,442,334.	7,554,523.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
N E T A S S E T S F U N D B A L A N C E S	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	0.		
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.		
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. X			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund	6,634,676.	6,442,334.	
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	6,634,676.	6,442,334.	
	31 Total liabilities and net assets/fund balances (see instructions)	6,634,676.	6,442,334.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,634,676.
2 Enter amount from Part I, line 27a	2	-192,342.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	6,442,334.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	6,442,334.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1 a SHORT TERM - SEE ATTACHED STATEMENT	P	Various	Various
b LONG TERM - SEE ATTACHED STATEMENT	P	Various	Various
c LONG TERM - SEE ATTACHED STATEMENT	P	Various	Various
d CAPITAL GAIN DISTRIBUTIONS	P	Various	Various
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 305,155.		297,762.	7,393.
b 575,758.		568,187.	7,571.
c 2,106,731.		1,959,441.	147,290.
d 70,881.		0.	70,881.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a 0.	0.	0.	7,393.
b 0.	0.	0.	7,571.
c 0.	0.	0.	147,290.
d 0.	0.	0.	70,881.
e			

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

233,135.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-
in Part I, line 8

3

7,393.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	364,702.	7,313,683.	0.049866
2011	333,181.	7,381,243.	0.045139
2010	324,549.	7,142,957.	0.045436
2009	186,845.	6,491,349.	0.028784
2008	94,444.	7,162,359.	0.013186

2 Total of line 1, column (d) 2 0.182411

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the
number of years the foundation has been in existence if less than 5 years 3 0.036482

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 4 7,360,946.

5 Multiply line 4 by line 3 5 268,542.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 2,414.

7 Add lines 5 and 6 7 270,956.

8 Enter qualifying distributions from Part XII, line 4 8 428,073.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	2,414.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,414.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,414.
6 Credits/Payments.			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	2,600.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	2,600.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	3.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	183.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	11	183.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) IN - Indiana		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of CAMI WHITE Telephone no (219) 874-4193 Located at P.O. BOX 9327, MICHIGAN CITY, IN ZIP + 4 46360			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N/A
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If 'Yes,' list the years 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 __, 20 __, 20 __, 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5 b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No**6 b**

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**7 b**

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GIL PONTIUS P.O. BOX 737 MICHIGAN CITY IN 46360	CHAIRMAN 2.00	0.	0.	0.
GEORGE R. AVERITT 212 PEARL ST MICHIGAN CITY IN 46360	VICE CHAIRMAN 2.00	0.	0.	0.
NORMAN D. STEIDER 619 FRANKLIN MICHIGAN CITY IN 46360	EXECUTIVE DIRECTOR 32.00	51,000.	4,506.	0.
See Information about Officers, Directors, Trustees, Etc		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	7,473,042.
b	Average of monthly cash balances	1 b	
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	7,473,042.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,473,042.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	112,096.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	7,360,946.
6	Minimum investment return. Enter 5% of line 5	6	368,047.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	368,047.
2 a	Tax on investment income for 2013 from Part VI, line 5	2 a	2,414.
b	Income tax for 2013 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	2,414.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	365,633.
4	Recoveries of amounts treated as qualifying distributions	4	16,923.
5	Add lines 3 and 4	5	382,556.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	382,556.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	428,073.
b	Program-related investments — total from Part IX-B.	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	428,073.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,414.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	425,659.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				382,556.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			381,009.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013				
a From 2008 0.				
b From 2009 0.				
c From 2010 0.				
d From 2011 0.				
e From 2012 0.				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 428,073.				
a Applied to 2012, but not more than line 2a			381,009.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				47,064.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5.	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				335,492.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009 0.				
b Excess from 2010 0.				
c Excess from 2011 0.				
d Excess from 2012 0.				
e Excess from 2013 0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

DUNELAND HEALTH COUNCIL GRANTS COMMITTEE
P.O. BOX 9327
MICHIGAN CITY IN 46360 (219) 874-4193

b The form in which applications should be submitted and information and materials they should include

DUNELAND HEALTH COUNCIL GRANT APPLICATION FORM

c Any submission deadlines.

OPEN APPLICATION PROCESS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED COPY OF DUNELAND HEALTH COUNCIL GRANT APPLICATION INFORMATION PAMPHLET

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SERVICE LEAGUE	N/A		BARIATRIC WHEELCHAIR AND EQUIPMENT	
MICHIGAN CITY IN 46360				2,140.
DUNEBROOK	N/A		FAMILY SUPPORT SERVICES	
MICHIGAN CITY IN 46360				57,000.
PARENTS & FRIENDS	N/A		MATCHING FUNDS FOR PURCHASE OF (5) VANS	
MICHIGAN CITY IN 46360				43,000.
SAMARITAN CENTER	N/A		PATIENT FEES	
MICHIGAN CITY IN 46360				21,000.
STEPPING STONE SHELTER FOR WOMEN	N/A		CHILD ADVOCACY PROGRAM	
MICHIGAN CITY IN 46360				35,000.
COVERING KIDS AND FAMILIES	N/A		HELP CLIENTS OBTAIN INSURANCE COVERAGE	
MICHIGAN CITY IN 46360				8,000.
UNITED WAY	N/A		211 INFORMATION AND REFERRAL SERVICES	
MICHIGAN CITY IN 46360				3,800.
PURDUE UNIVERSITY NORTH CENTRAL	N/A		NURSING SCHOLARSHIPS	
MICHIGAN CITY IN 46360				65,000.
SINAI SUNDAY FORUM	N/A		SPEAKER FEES	
MICHIGAN CITY IN 46360				5,000.
See Line 3a statement				188,133.
Total			3 a	428,073.
b Approved for future payment				
Total			3 b	

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
PAYROLL TAXES	3,902.	3,902.		
FEDERAL EXCISE TAXES	2,825.			
Total	6,727.	3,902.		

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
INVESTMENT MANAGEMENT FEES	52,902.	52,902.		
INSURANCE EXPENSE	1,963.	1,963.		
MEALS & ENTERTAINMENT	5,642.	2,821.		
ADMINISTRATIVE SUPPORT	7,665.	7,665.		
OFFICE EXPENSE	5,383.	5,383.		
DUES & SUBSCRIPTIONS	2,395.	2,395.		
TELEPHONE	2,046.	2,046.		
MISCELLANEOUS EXPENSE	179.	179.		
Total	78,175.	75,354.		

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person. ☒ Business ☐ ALLAN WHITLOW 301 E. 8TH STREET MICHIGAN CITY IN 46360	DIRECTOR 2.00	0.	0.	0.
Person. ☒ Business ☐ LINDA ANAST-MAY 2423 HIDEAWAY POINTE MICHIGAN CITY IN 46360	DIRECTOR 3.00	0.	0.	0.
Person. ☒ Business ☐ LINDA BECHINSKI 3613 N. EVERGREEN TRAIL LAPORTE IN 46350	DIRECTOR 2.00	0.	0.	0.
Person. ☒ Business ☐ H. FRED MILLER 2207 FAIRWAY DR MICHIGAN CITY IN 46360	TREASURER 3.00	0.	0.	0.
Person. ☒ Business ☐ JUDY JACOBI 128 VALENTINE CT MICHIGAN CITY IN 46360	DIRECTOR 2.00	0.	0.	0.

Form 990-PF, Page 6, Part VIII, Line 1

Continued

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person . . ☒ Business ☐ JOE COAR 3768 N. 525 W. LAPORTE IN 46350	GRANT COMMITTEE CHAIR 2.00	0.	0.	0.
Person . . ☒ Business ☐ BARBARA EASON-WATKINS 408 S. CARROLL AVE. MICHIGAN CITY IN 46360	DIRECTOR 2.00	0.	0.	0.
Person . . ☒ Business ☐ TOM CIPARES 1685 RIDGEVIEW RD MICHIGAN CITY IN 46360	SECRETARY 2.00	0.	0.	0.

Total

0. 0. 0.

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year RSVP/CATHOLIC CHARITIES MICHIGAN CITY IN 46360	N/A		WHEELCHAIR RAMPS	Person or ☐ Business ☒ 15,000.
MEALS ON WHEELS MICHIGAN CITY IN 46360	N/A		"GOT MILK" PROGRAM COSTS	Person or ☐ Business ☒ 11,000.
THE LUBEZNIK CENTER MICHIGAN CITY IN 46360	N/A		OPERATIONAL COSTS	Person or ☐ Business ☒ 26,850.
IVY TECH FOUNDATION MICHIGAN CITY IN 46360	N/A		SCHOLARSHIPS	Person or ☐ Business ☒ 15,000.
ADOLESCENT HEALTH CENTER MICHIGAN CITY IN 46360			PROFESSIONAL STAFF AND OPERATIONS	Person or ☐ Business ☒ 30,000.

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
BOYS AND GIRLS CLUB OF MICHIGAN CITY			OPERATIONS	Person or ☐ Business ☒
MICHIGAN CITY IN 46360				11,909.
BARKER WOODS ENRICHMENT CENTER			SUMMER CAMP	Person or ☐ Business ☒
MICHIGAN CITY IN 46360			DAYCARE & PRESCHOOL	33,000.
MARQUETTE CATHOLIC H.S.			AFTER-SCHOOL	Person or ☐ Business ☒
MICHIGAN CITY IN 46360			OPERATIONS	500.
MICHIGAN CITY POLICE DEPARTMENT			SUMMER CAMP & OTHER	Person or ☐ Business ☒
MICHIGAN CITY IN 46360			PROGRAMS	12,064.
MICHIANA VOLUNTEER FIRE DEPARTMENT			EQUIPMENT PURCHASE	Person or ☐ Business ☒
MICHIGAN CITY IN 46360				1,991.
SAND CASTLE SHELTER FOR CHILDREN & FAMILIES			HEALTH LITERACY	Person or ☐ Business ☒
MICHIGAN CITY IN 46360			PROGRAM	14,859.
LAPORTE COUNTY GOVERNMENT			COMMUNITY PROGRAMS	Person or ☐ Business ☒
MICHIGAN CITY IN 46360				1,810.
STRATEGIC INNOVATION			COMMUNITY PROGRAMS	Person or ☐ Business ☒
MICHIGAN CITY IN 46360				1,650.
OPEN DOOR COMMUNITY ALLIANCE			MEDICATION ASSISTANCE	Person or ☐ Business ☒
MICHIGAN CITY IN 46360			PROGRAMS	12,500.

Total

188,133.Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
APPLEGATE & COMPANY, CPA'S	ACCOUNTING & TAX SERVICES	4,910.			

Total

4,910.

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
U.S. GOVERNMENT OBLIGATIONS			200,000.	197,438.
Total			<u>200,000.</u>	<u>197,438.</u>

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
PREFERRED STOCK	331,022.	282,424.
COMMON STOCK	393,686.	661,790.
STOCK MUTUAL FUNDS	2,598,172.	3,530,920.
Total	<u>3,322,880.</u>	<u>4,475,134.</u>

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
CORPORATE NOTES & BONDS	298,896.	310,160.
FIXED INCOME MUTUAL FUNDS	2,400,543.	2,351,776.
Total	<u>2,699,439.</u>	<u>2,661,936.</u>

Form 990-PF, Page 2, Part II, Line 15

Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value
HEALTH LINC PROGRAM RELATED INVESTMENT	39,141.	22,218.	22,218.
Total	<u>39,141.</u>	<u>22,218.</u>	<u>22,218.</u>

Supporting Statement of:

Form 990-PF, pl/Line 21(a)

Description	Amount
BOARD RETREAT - SPEAKER & VENUE	2,480.
TRAVEL	601.
Total	<u>3,081.</u>

2013 Tax Information Statement

Payer's Name and Address:
HORIZON TRUST & INVESTMENT MANAGEMENT
515 FRANKLIN SQUARE
MICHIGAN CITY, IN 46360

Account Number: 27891000877
Recipient's Tax ID Number: XX-XXX1548
Payer's Federal ID Number: 35-1560616
Payer's State ID Number: IN

Recipient's Name and Address:
DUNELAND HEALTH COUNCIL
P.O. BOX 9327
MICHIGAN CITY, IN 46361

Questions? ☐ Corrected ☐ 2nd TIN notice
State: IN
Questions? (888)873-2640

2013 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.
Covered (Box 6a is not checked)

CUSIP		Description (Box 8)		Stock or Other Symbol (Box 1d)		Wash Sale Loss Disallowed (Box 5)		Net Gain or Loss (Box 4)		Federal Income Tax Withheld (Box 15)	
Quantity Sold (Box 1e)	Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 15)	State Tax Withheld (Box 15)			
Short Term Sales Reported on 1099-B											
829800101	SIT US GOVERNMENT SECURITIES FUND INC		SNGVX								
3199.3530	01/08/2013 03/19/2012		36,312.66	36,056.71	0.00	255.95	0.00	0.00			
126408103	CSX CORP		CSX								
61.0000	02/21/2013 08/17/2012		1,370.63	1,423.13	0.00	-52.50	0.00	0.00			
149123101	CATERPILLAR INC		CAT								
30.0000	02/21/2013 Various		2,722.44	2,937.20	0.00	-214.76	0.00	0.00			
263534109	DU PONT E I DE NEMOURS & CO		DD								
22.0000	02/21/2013 08/17/2012		1,015.98	1,116.50	0.00	-100.52	0.00	0.00			
343412102	FLUOR CORP		FLR								
28.0000	02/21/2013 08/17/2012		1,772.64	1,530.20	0.00	242.44	0.00	0.00			
404141109	HCP INC		HCP								
29.0000	02/21/2013 11/21/2012		1,393.70	1,315.05	0.00	78.65	0.00	0.00			
459200101	INTERNATIONAL BUSINESS MACHINES		IBM								
20.0000	02/21/2013 08/17/2012		3,965.18	4,021.00	0.00	-55.82	0.00	0.00			
464287549	ISHARES S&P NORTH AMERICA TECHNOLOGY SEC		IGM								
119.0000	02/21/2013 08/17/2012		8,313.56	8,241.94	0.00	71.62	0.00	0.00			

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2013 Tax Information Statement

Payer's Name and Address:
HORIZON TRUST & INVESTMENT MANAGEMENT
515 FRANKLIN SQUARE
MICHIGAN CITY, IN 46360

Account Number: 27891000877
Recipient's Tax ID Number: XX-XXX1548
Payer's Federal ID Number: 35-1560616
Payer's State ID Number: IN
State: (888)873-2640
Questions? ☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
DUNELAND HEALTH COUNCIL
P.O. BOX 9327
MICHIGAN CITY, IN 46361

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.
Covered (Box 6a is not checked)

Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)	Quantity Sold (Box 1e)	Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
47803W406	JHANCOCK3 DISCIPLINED VALUE MID CAP I	JVMIX	1583.8640	02/21/2013	08/17/2012	22,617.58	20,162.59	0.00	2,454.99	0.00	0.00
478366107	JOHNSON CONTROLS INC	JCI	40.0000	02/21/2013	08/17/2012	1,258.84	1,086.40	0.00	172.44	0.00	0.00
713448108	PEPSICO INC	PEP	26.0000	02/21/2013	08/17/2012	1,956.80	1,912.82	0.00	43.98	0.00	0.00
718172109	PHILIP MORRIS INTERNATIONAL INC	PM	22.0000	02/21/2013	08/17/2012	2,050.19	2,053.04	0.00	-2.85	0.00	0.00
73935X799	POWERSHARES DYNAMIC PHARMACEUTICALS PORT	PJP	76.0000	02/21/2013	08/17/2012	2,824.89	2,531.48	0.00	293.41	0.00	0.00
81369Y886	UTILITIES SELECT SECTOR SPDR FUND	XLU	99.0000	02/21/2013	08/17/2012	3,637.52	3,693.34	0.00	-55.82	0.00	0.00
921908604	VANGUARD DIVIDEND GROWTH FUND	VDIGX	854.7740	02/21/2013	03/19/2012	15,103.85	14,163.61	0.00	940.24	0.00	0.00
921921102	VANGUARD EQUITY INCOME FUND #65	VEIPX	352.6040	02/21/2013	08/17/2012	9,068.97	8,522.44	0.00	546.53	0.00	0.00
G1151C101	ACCENTURE PLC	ACN	45.0000	02/21/2013	08/17/2012	3,310.74	2,772.45	0.00	538.29	0.00	0.00

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2013 Tax Information Statement

Payer's Name and Address:
HORIZON TRUST & INVESTMENT MANAGEMENT
515 FRANKLIN SQUARE
MICHIGAN CITY, IN 46360

Account Number: 27891000877
Recipient's Tax ID Number: XX-XXX1548
Payer's Federal ID Number: 35-1560616
Payer's State ID Number: IN
State: (888)873-2640
Questions? ☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address:
DUNELAND HEALTH COUNCIL
P.O. BOX 9327
MICHIGAN CITY, IN 46361

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.
Covered (Box 6a is not checked)

Cusip	Description (Box 8)			Stock or Other Symbol (Box 1d)				Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Quantity Sold (Box 1e)	Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)					
47803W406	JHANCOCK3 DISCIPLINED VALUE MID CAP I		JVMIX							
300.2150	04/23/2013	08/17/2012	4,422.17	3,821.74	0.00		600.43	0.00	0.00	
829800101	SIT US GOVERNMENT SECURITIES FUND INC		SNGVX							
462.7960	04/23/2013	12/11/2012	5,238.85	5,266.62	0.00		-27.77	0.00	0.00	
921921102	VANGUARD EQUITY INCOME FUND #65		VEIPX							
77.7480	04/23/2013	08/17/2012	2,110.86	1,879.17	0.00		231.69	0.00	0.00	
33734X135	FIRST TRUST FINANCIALS ALPHADEX		FXO							
35.0000	04/24/2013	02/21/2013	629.28	601.47	0.00		27.81	0.00	0.00	
40414L109	HCP INC		HCP							
5.0000	04/24/2013	11/21/2012	265.59	226.73	0.00		38.86	0.00	0.00	
458140100	INTEL CORP		INTC							
67.0000	04/24/2013	08/17/2012	1,565.75	1,787.56	0.00		-221.81	0.00	0.00	
553530106	MSC INDUSTRIAL DIRECT INC CL A		MSM							
14.0000	04/24/2013	08/17/2012	1,100.93	977.34	0.00		123.59	0.00	0.00	
67018T105	NU SKIN ENTERPRISES INC		NUS							
15.0000	04/24/2013	08/17/2012	764.53	616.68	0.00		147.85	0.00	0.00	
681919106	OMNICOM GROUP		OMC							
8.0000	04/24/2013	08/17/2012	477.98	415.92	0.00		62.06	0.00	0.00	

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2013 Tax Information Statement

Payer's Name and Address:
HORIZON TRUST & INVESTMENT MANAGEMENT
515 FRANKLIN SQUARE
MICHIGAN CITY, IN 46360

Account Number: 27891000877
Recipient's Tax ID Number: XX-XXX1548
Payer's Federal ID Number: 35-1560616
Payer's State ID Number: IN
State: (888)873-2640

Recipient's Name and Address:
DUNELAND HEALTH COUNCIL
P.O. BOX 9327
MICHIGAN CITY, IN 46361

Questions?

☐ Corrected

☐ 2nd TIN notice

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.
Covered (Box 6a is not checked)

Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 15)
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Cost or Other Basis (Box 3)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 15)
(Box 1e)	(Box 1a)	(Box 1b)	(Box 2a)	(Box 3)	(Box 5)
716768106	PETSMART INC	PETM	1,412.63	1,345.20	0.00
21.0000	04/24/2013	02/21/2013		67.43	0.00
739335X799	POWERSHARES DYNAMIC PHARMACEUTICALS PORT	PJP	367.37	299.78	0.00
9.0000	04/24/2013	08/17/2012		67.59	0.00
747525103	QUALCOMM INC	QCOM	331.34	323.03	0.00
5.0000	04/24/2013	02/21/2013		8.31	0.00
92204A108	VANGUARD CONSUMER DISCRETIONARY ETF	VCR	1,035.45	955.87	0.00
12.0000	04/24/2013	02/21/2013		79.58	0.00
92204A504	VANGUARD HEALTH CARE INDEX FUND	VHT	1,544.00	1,259.28	0.00
18.0000	04/24/2013	08/17/2012		284.72	0.00
92204A603	VANGUARD INDUSTRIALS ETF	VIS	933.09	829.68	0.00
12.0000	04/24/2013	08/17/2012		103.41	0.00
92204A884	VANGUARD TELECOM SERVICES ETF	VOX	233.90	216.30	0.00
3.0000	04/24/2013	08/17/2012		17.60	0.00
931142103	WAL-MART STORES INC	WMT	1,505.71	1,374.46	0.00
19.0000	04/24/2013	08/17/2012		131.25	0.00
829800101	SIT US GOVERNMENT SECURITIES FUND INC	SNGVX	23,215.56	23,546.62	0.00
2069.1230	05/29/2013	12/11/2012		-331.06	0.00

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2013 Tax Information Statement

Page 11 of 52
Ref: 293

Payer's Name and Address:
HORIZON TRUST & INVESTMENT MANAGEMENT
515 FRANKLIN SQUARE
MICHIGAN CITY, IN 46360

Recipient's Name and Address:
DUNELAND HEALTH COUNCIL
P.O. BOX 9327
MICHIGAN CITY, IN 46361

Account Number: 27891000877
Recipient's Tax ID Number: XX-XXX1548
Payer's Federal ID Number: 35-1560616
Payer's State ID Number: IN

State: IN
Questions? (888)873-2640

☐ Corrected ☐ 2nd TIN notice

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.
Covered (Box 6a is not checked)

Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss/Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
829800101	SIT US GOVERNMENT SECURITIES FUND INC	SNQVX	(Box 1a)	(Box 1b)							
3930.8770	05/29/2013 Various	44,104.44	44,588.54	0.00	-484.10	0.00	0.00	0.00	0.00	0.00	0.00
47803W406	JHANCOCK3 DISCIPLINED VALUE MID CAP I	JVMIX									
433.3560	05/30/2013 08/17/2012	6,825.36	5,516.62	0.00	1,308.74	0.00	0.00	0.00	0.00	0.00	0.00
921921102	VANGUARD EQUITY INCOME FUND #65	VEIPX									
171.5040	05/30/2013 08/17/2012	4,831.27	4,145.25	0.00	686.02	0.00	0.00	0.00	0.00	0.00	0.00
67018T105	NU SKIN ENTERPRISES INC	NUS									
45.0000	05/31/2013 08/17/2012	2,638.30	1,850.03	0.00	788.27	0.00	0.00	0.00	0.00	0.00	0.00
681919106	OMNICOM GROUP	OMC									
28.0000	05/31/2013 08/17/2012	1,762.29	1,455.72	0.00	306.57	0.00	0.00	0.00	0.00	0.00	0.00
718172109	PHILIP MORRIS INTERNATIONAL INC	PM									
5.0000	05/31/2013 04/24/2013	459.91	469.00	0.00	-9.09	0.00	0.00	0.00	0.00	0.00	0.00
73935X799	POWERSHARES DYNAMIC PHARMACEUTICALS PORT	PJP									
36.0000	05/31/2013 08/17/2012	1,554.45	1,199.12	0.00	355.33	0.00	0.00	0.00	0.00	0.00	0.00
92204A504	VANGUARD HEALTH CARE INDEX FUND	VHT									
30.0000	05/31/2013 08/17/2012	2,652.25	2,098.79	0.00	553.46	0.00	0.00	0.00	0.00	0.00	0.00
931142103	WAL-MART STORES INC	WMT									
1.0000	05/31/2013 08/17/2012	75.42	72.34	0.00	3.08	0.00	0.00	0.00	0.00	0.00	0.00

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(Box 1e)	(Box 1a)	(Box 1b)				(Box 2a)					
829800101	SIT US GOVERNMENT SECURITIES FUND INC	SGNVX									
2208.4810	06/24/2013 02/21/2013	24,447.88					24,977.92	0.00	-530.04	0.00	0.00
829800101	SIT US GOVERNMENT SECURITIES FUND INC	SGNVX									
541.5190	06/24/2013 02/21/2013	5,994.62					6,124.58	0.00	-129.96	0.00	0.00
30249V109	FMI COMMON STOCK	FMIMX									
238.5580	07/10/2013 08/17/2012	6,531.72					6,150.00	0.00	381.72	0.00	0.00
829800101	SIT US GOVERNMENT SECURITIES FUND INC	SGNVX									
1300.0000	07/10/2013 02/21/2013	14,404.00					14,703.00	0.00	-299.00	0.00	0.00
922031869	VANGUARD INFLATION PROTECTED SEC FUND #1	VIPSX									
1731.3020	08/23/2013 01/07/2013	22,905.12					25,000.00	0.00	-2,094.88	0.00	0.00
23337W865	DWS MANAGED MUNI BOND FUND S	SCMBX									
13.3560	09/17/2013 10/23/2012	117.27					127.82	0.00	-10.55	0.00	0.00
Total Short Term Sales Reported on 1099-B							297,762.08	0.00	7,393.38	0.00	0.00
Report on Form 8949, Part I, with Box A checked											
Long Term Sales Reported on 1099-B											
94979B204	WELLS FARGO CAP TR 5.85%										
2500.0000	02/04/2013 05/25/2011	62,500.00					62,946.00	0.00	-446.00	0.00	0.00

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 Payer's Federal ID Number: 35-1560616
 Payer's State ID Number:

State: ☐ Corrected ☐ 2nd TIN notice

IN (888)873-2640

Recipient's Name and Address:
DUNELAND HEALTH COUNCIL
P.O. BOX 9327
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Cusip	Description (Box 8)		Stock or Other Symbol (Box 1d)					
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
(Box 1e)	(Box 1a)	(Box 1b)	(Box 2a)	(Box 3)	(Box 5)		(Box 4)	(Box 15)
05571F104	BMO S&P/TSX EQUAL BANKS INDEX		ZEB					
247.0000	02/21/2013	09/01/2011	4,561.98	4,336.83	0.00	225.15	0.00	0.00
149123101	CATERPILLAR INC		CAT					
50.0000	02/21/2013	09/01/2011	4,537.39	4,425.69	0.00	111.70	0.00	0.00
478366107	JOHNSON CONTROLS INC		JCI					
25.0000	02/21/2013	09/01/2011	786.78	774.00	0.00	12.78	0.00	0.00
594918104	MICROSOFT CORP		MSFT					
31.0000	02/21/2013	09/01/2011	851.55	815.92	0.00	35.63	0.00	0.00
718172109	PHILIP MORRIS INTERNATIONAL INC		PM					
59.0000	02/21/2013	09/01/2011	5,498.23	4,103.35	0.00	1,394.88	0.00	0.00
G1151C101	ACCENTURE PLC		ACN					
13.0000	02/21/2013	09/01/2011	956.43	690.69	0.00	265.74	0.00	0.00
829800101	SIT US GOVERNMENT SECURITIES FUND INC		SNGVX					
1237.2040	04/23/2013	03/19/2012	14,005.15	13,943.29	0.00	61.86	0.00	0.00
921908504	VANGUARD DIVIDEND GROWTH FUND		VDIGX					
195.2270	04/23/2013	03/19/2012	3,668.32	3,234.91	0.00	433.41	0.00	0.00
05571F104	BMO S&P/TSX EQUAL BANKS INDEX		ZEB					
19.0000	04/24/2013	09/01/2011	336.67	333.60	0.00	3.07	0.00	0.00

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Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)	State Tax Withheld (Box 15)
Quantity Sold	Date of Sale or Exchange	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)
(Box 1e)	(Box 1a)	(Box 2a)	Net Gain or Loss (Box 4)
149123101	CATERPILLAR INC	CAT	
10.0000	04/24/2013 09/01/2011	845.08	0.00
25490A309	DIRECTV	DTV	
6.0000	04/24/2013 09/01/2011	338.87	0.00
57060U605	MARKET VECTORS AGRIBUSINESS ETF	MOO	
12.0000	04/24/2013 03/19/2012	635.02	0.00
594918104	MICROSOFT CORP	MSFT	
81.0000	04/24/2013 Various	2,489.07	0.00
921908604	VANGUARD DIVIDEND GROWTH FUND	VDIGX	
606.2740	05/30/2013 03/19/2012	11,864.78	0.00
05571F104	BMO S&P/TSX EQUAL BANKS INDEX	ZEB	
74.0000	05/31/2013 09/01/2011	1,327.56	0.00
718172109	PHILIP MORRIS INTERNATIONAL INC	PM	
27.0000	05/31/2013 09/01/2011	2,483.51	0.00
931142103	WAL-MART STORES INC	WMT	
28.0000	05/31/2013 09/01/2011	2,111.72	0.00
05571F104	BMO S&P/TSX EQUAL BANKS INDEX	ZEB	
1305.0000	07/10/2013 09/01/2011	22,359.48	0.00

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Cusip	Description (Box 8)			Stock or Other Symbol (Box 1d)				Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed					
(Box 1e)	(Box 1a)	(Box 1b)	(Box 2a)	(Box 3)	(Box 5)			(Box 4)	(Box 15)	
23337W865	DWS MANAGED MUNI BOND FUND S		SCMBX							
5750 0000	09/16/2013	Various	50,427.50	54,149.25	0.00		-3,721.75	0.00	0.00	0.00
921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI		VIBSX							
2931.3230	09/16/2013	03/09/2012	32,625.63	34,765.49	0.00		-2,139.86	0.00	0.00	0.00
921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI		VIBSX							
3246.3080	09/16/2013	03/09/2012	36,131.41	38,501.21	0.00		-2,369.80	0.00	0.00	0.00
921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI		VIBSX							
822.3690	09/16/2013	03/09/2012	9,152.97	9,753.30	0.00		-600.33	0.00	0.00	0.00
23337W865	DWS MANAGED MUNI BOND FUND S		SCMBX							
2286.6440	09/17/2013	07/18/2012	20,076.73	21,654.51	0.00		-1,577.78	0.00	0.00	0.00
921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI		VIBSX							
1377.6310	10/28/2013	03/09/2012	15,746.32	16,338.70	0.00		-592.38	0.00	0.00	0.00
921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI		VIBSX							
822.3690	10/28/2013	03/09/2012	9,399.68	9,753.30	0.00		-353.62	0.00	0.00	0.00
67018T105	NU SKIN ENTERPRISES INC		NUS							
291.0000	11/05/2013	08/17/2012	34,913.02	11,963.49	0.00		22,949.53	0.00	0.00	0.00
921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI		VIBSX							
2777.6310	11/15/2013	03/09/2012	31,526.12	32,942.70	0.00		-1,416.58	0.00	0.00	0.00

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921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI	VIBSX	(Box 1e)	(Box 1a)	(Box 1b)						
822.3690	11/15/2013 03/09/2012					9,333.89	9,753.30	0.00	-419.41	0.00	0.00
921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI	VIBSX									
822.3690	11/27/2013 03/09/2012					9,333.89	9,753.30	0.00	-419.41	0.00	0.00
921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI	VIBSX									
4198.1530	11/27/2013 03/09/2012					47,649.04	49,790.09	0.00	-2,141.05	0.00	0.00
921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI	VIBSX									
2931.3230	11/27/2013 03/09/2012					33,270.52	34,765.49	0.00	-1,494.97	0.00	0.00
921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI	VIBSX									
6180.5480	11/27/2013 Various					70,149.22	72,697.99	0.00	-2,548.77	0.00	0.00
921937843	VANGUARD BOND INDEX FUND INTERMEDIATE SI	VIBSX									
2102.6070	11/27/2013 03/19/2012					23,864.59	24,495.37	0.00	-630.78	0.00	0.00
Total Long Term Sales Reported on 1099-B							575,758.12	568,186.83	7,571.29	0.00	0.00

Report on Form 8949, Part II, with Box D checked

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MICHIGAN CITY, IN 46360

2013 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

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Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)	Stocks Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Long Term Sales Reported on 1099-B								
369622519	GENERAL ELECTRIC CAPITAL CORP PINES 6.10	GEC	125,000.00	129,077.00	0.00	-4,077.00	0.00	0.00
5000.0000	01/02/2013 Various							
829800101	SIT US GOVERNMENT SECURITIES FUND INC	SNGVX	49,868.19	49,429.09	0.00	439.10	0.00	0.00
4393.6730	01/08/2013 Various							
829800101	SIT US GOVERNMENT SECURITIES FUND INC	SNGVX	4,619.15	4,586.60	0.00	32.55	0.00	0.00
406.9740	01/08/2013 11/22/2011							
369604AY9	GENERAL ELECTRIC CO NOTE 5% 02/01/2013							
100000.0000	02/01/2013 08/27/2008							
94979B204	WELLS FARGO CAP TR 5.85%							
2500.0000	02/04/2013 11/10/2010							
713448BG2	PEPSICO INC SENIOR NOTE 4.65% 02/15/2013							
100000.0000	02/15/2013 10/23/2008							
001055102	AFLAC INC	AFL						
155.0000	02/21/2013 08/03/2006							
			7,654.12	6,717.96	0.00	936.16	0.00	0.00

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Cusip	Description (Box 8)	Date of Sale or Exchange (Box 1a)	Quantity Sold (Box 1e)	Stock or Other Symbol (Box 1d)	Cost or Other Basis (Box 2a)	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
093001402	WILLIAM BLAIR INTL GROWTH CL N	02/21/2013	328.6160	WBIGX	7,515.45	0.00	-992.05	0.00	0.00
093001402	WILLIAM BLAIR INTL GROWTH CL N	02/21/2013	122.2260	WBIGX	2,795.31	0.00	-323.90	0.00	0.00
093001402	WILLIAM BLAIR INTL GROWTH CL N	02/21/2013	20.2750	WBIGX	463.69	0.00	-53.73	0.00	0.00
093001402	WILLIAM BLAIR INTL GROWTH CL N	02/21/2013	4.3960	WBIGX	100.54	0.00	-11.65	0.00	0.00
126408103	CSX CORP	02/21/2013	1.0000	CSX	22.47	0.00	4.18	0.00	0.00
126650100	CVS CAREMARK CORP	02/21/2013	85.0000	CVS	4,396.10	0.00	1,918.61	0.00	0.00
166764100	CHEVRON CORP	02/21/2013	11.0000	CVX	1,260.57	0.00	905.74	0.00	0.00
191216100	COCA COLA CO	02/21/2013	77.0000	KO	2,092.86	0.00	805.35	0.00	0.00
19765N245	COLUMBIA DIVIDEND INCOME Z	02/21/2013	483.6130	GSFTX	7,568.54	0.00	3,003.23	0.00	0.00
263534109	DU PONT E I DE NEMOURS & CO	02/21/2013	262.0000	DD	12,099.38	0.00	1,139.17	0.00	0.00

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Cusip	Description (Box 8)	Date of Sale or Exchange	Stock or Other Symbol (Box 1d)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
(Box 1e)	(Box 1a)		(Box 2a)					
30249V109	FMI COMMON STOCK	02/21/2013 12/28/2009	FMIMX	2,030.11	0.00	315.27	0.00	0.00
79.6120	FLUOR CORP	02/21/2013 08/20/2009	FLR	1,961.17	0.00	317.93	0.00	0.00
343412102	INTERNATIONAL BUSINESS MACHINES	02/21/2013 10/14/2004	IBM	5,419.26	0.00	7,269.30	0.00	0.00
459200101	ISHARES S&P NORTH AMERICA TECHNOLOGY SEC	02/21/2013 09/01/2011	IGM	2,471.73	0.00	532.33	0.00	0.00
64.0000	IVY SMALL CAP GROWTH I	02/21/2013 05/27/2011	IYSIX	16,051.61	0.00	-8.93	0.00	0.00
466001872	JOHNSON CONTROLS INC	02/21/2013 03/19/2007	JCI	14,004.63	0.00	-81.06	0.00	0.00
893.2450	L-3 COMMUNICATIONS HOLDINGS CORP	02/21/2013 10/28/2003	LLL	15,647.45	0.00	6,526.47	0.00	0.00
478366107	LAUDUS GROWTH INVESTORS US LARGE CAP GR	02/21/2013 10/14/2011	LGILX	7,646.41	0.00	1,088.72	0.00	0.00
445.0000	LAUDUS GROWTH INVESTORS US LARGE CAP GR	02/21/2013 10/14/2011	LGILX	1,681.02	0.00	239.35	0.00	0.00
502424104	LAZARD EMERGING MARKETS EQUITY INSTL	02/21/2013 12/08/2008	LZEMX	5,483.05	0.00	2,335.11	0.00	0.00
205.0000								
518550549								
506.3850								
518550549								
111.3260								
52106N889								
279.3200								

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2013 Tax Information Statement

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Recipient's Name and Address:
DUNELAND HEALTH COUNCIL
P.O. BOX 9327
MICHIGAN CITY, IN 46361

Account Number: 27891000877
Recipient's Tax ID Number: XX-XXX1548
Payer's Federal ID Number: 35-1560616
Payer's State ID Number: IN
State: (888)873-2640
Questions? ☐ 2nd TIN notice

Payer's Name and Address:
HORIZON TRUST & INVESTMENT MANAGEMENT
515 FRANKLIN SQUARE
MICHIGAN CITY, IN 46360

☐ Corrected

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Cusip	Description (Box 8)	Date of Sale or Exchange	Date of Acquisition	Stocks or Other Symbol (Box 1d)	Stocks or Other Basis (Box 2a)	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
(Box 1e) 55273E822	(Box 1a) MFS INTERNATIONAL VALUE I								
347.8540	02/21/2013	05/25/2006		MINIX	10,421.71	0.00	-184.37	0.00	0.00
56585A102	MARATHON PETE CORP			MPC					
69.0000	02/21/2013	08/21/2007			5,542.00	0.00	2,752.51	0.00	0.00
594918104	MICROSOFT CORP			MSFT					
34.0000	02/21/2013	01/16/2001			933.95	0.00	31.83	0.00	0.00
626124242	MUNDER MID CAP SELECT Y			MGYX					
63.1840	02/21/2013	07/17/2006			2,205.75	0.00	765.16	0.00	0.00
626124242	MUNDER MID CAP SELECT Y			MGYX					
538.0670	02/21/2013	07/17/2006			18,783.92	0.00	6,516.00	0.00	0.00
626124242	MUNDER MID CAP SELECT Y			MGYX					
64.4950	02/21/2013	07/17/2006			2,251.52	0.00	781.03	0.00	0.00
626124242	MUNDER MID CAP SELECT Y			MGYX					
20.5690	02/21/2013	07/17/2006			718.07	0.00	249.10	0.00	0.00
637071101	NATIONAL OIL WELL VARCO INC			NOV					
42.0000	02/21/2013	08/20/2009			2,789.15	0.00	1,200.04	0.00	0.00
713448108	PEPSICO INC			PEP					
54.0000	02/21/2013	09/08/2003			4,064.11	0.00	1,638.54	0.00	0.00
73935X500	POWERSHARES WILDERHILL CLEAN ENERGY PORT			PBW					
1249.0000	02/21/2013	Various			5,509.10	0.00	-11,538.34	0.00	0.00

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(Box 1e) 741479109	(Box 1a) T ROWE PRICE GROWTH STOCK	02/21/2013	PRGFX	8,097.21	0.00	1,813.75	0.00	0.00
253.6720	UTILITIES SELECT SECTOR SPDR FUND	01/22/2007	XLU	7,072.46	0.00	606.75	0.00	0.00
81369Y886	TJX COS INC NEW	09/01/2011	TJX	2,726.23	0.00	5,322.20	0.00	0.00
209.0000	VANGUARD DEVELOPED MARKETS INDEX FUND #2	01/19/2007	VDMIX	1,104.79	0.00	-113.67	0.00	0.00
872540109	VANGUARD DEVELOPED MARKETS INDEX FUND #2	06/29/2006	VDMIX	1,759.77	0.00	-181.06	0.00	0.00
182.0000	VANGUARD DEVELOPED MARKETS INDEX FUND #2	06/29/2006	VDMIX	3,535.00	0.00	-363.71	0.00	0.00
921909701	VANGUARD FINANCIALS ETF	06/29/2006	VFH	3,271.83	0.00	-336.63	0.00	0.00
921909701	VANGUARD TELECOM SERVICES ETF	Various	VOX	2,747.63	0.00	524.69	0.00	0.00
158.8240	WELLS FARGO & CO COMPANY NEW	11/21/2007	WFC	6,002.20	0.00	-299.13	0.00	0.00
921909701	Various	06/17/2003		5,570.31	0.00	2,020.76	0.00	0.00

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G1151C101	ACCENTURE PLC	02/21/2013	94.0000	ACN	6,915.76	0.00	3,465.31	0.00	0.00
0930001402	WILLIAM BLAIR INTL GROWTH CL N	04/23/2013	69.4330	WBIGX	1,771.93	0.00	-145.11	0.00	0.00
19765N245	COLUMBIA DIVIDEND INCOME Z	04/23/2013	131.8240	GSFTX	2,209.37	0.00	964.95	0.00	0.00
30249V109	FMI COMMON STOCK	04/23/2013	114.6000	FMIMX	2,468.48	0.00	496.22	0.00	0.00
466001872	IYV SMALL CAP GROWTH I	04/23/2013	207.5220	IYSIX	3,731.25	0.00	83.01	0.00	0.00
51855Q549	LAUDUS GROWTH INVESTORS US LARGE CAP GR	04/23/2013	111.3260	LGILX	1,441.67	0.00	287.22	0.00	0.00
51855Q549	LAUDUS GROWTH INVESTORS US LARGE CAP GR	04/23/2013	161.6000	LGILX	2,092.72	0.00	416.93	0.00	0.00
52106N889	LAZARD EMERGING MARKETS EQUITY INSTL	04/23/2013	68.5930	LZEMX	773.04	0.00	541.89	0.00	0.00
55273E822	MFS INTERNATIONAL VALUE I	04/23/2013	21.6360	MINIX	648.21	0.00	31.81	0.00	0.00
626124242	MUNDER MID CAP SELECT Y	04/23/2013	63.1840	MGOYX	2,301.79	0.00	861.20	0.00	0.00

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(Box 1e) 626124242	MUNDER MID CAP SELECT Y	04/23/2013	07/17/2006	MGOYX	2,039.06	0.00	762.90	0.00	0.00
55.9720	T ROWE PRICE GROWTH STOCK	04/23/2013	01/22/2007	PRGFX	3,385.39	0.00	744.58	0.00	0.00
82.7320	VANGUARD DEVELOPED MARKETS INDEX FUND #2	04/23/2013	06/29/2006	VDMIX	1,034.99	0.00	-69.80	0.00	0.00
921909701	VANGUARD DEVELOPED MARKETS INDEX FUND #2	04/23/2013	06/29/2006	VDMIX	95.01	0.00	-6.41	0.00	0.00
99.7100	CSX CORP	04/24/2013	09/10/2010	CSX	166.38	0.00	38.36	0.00	0.00
126408103	CHEVRON CORP	04/24/2013	04/24/2003	CVX	590.73	0.00	429.44	0.00	0.00
7.0000	CISCO SYSTEMS INC	04/24/2013	11/21/2006	CSCO	224.83	0.00	-72.07	0.00	0.00
166764100	DIRECTV	04/24/2013	08/21/2007	DTV	451.83	0.00	276.76	0.00	0.00
5.0000	FLUOR CORP	04/24/2013	08/20/2009	FLR	272.39	0.00	3.20	0.00	0.00
11.0000	INTERNATIONAL BUSINESS MACHINES	04/24/2013	10/14/2004	IBM	961.53	0.00	538.15	0.00	0.00
25490A309									
8.0000									
343412102									
5.0000									
459200101									
5.0000									

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Quantity Sold	Date of Sale or Exchange	Cost or Other Basis				
(Box 1e)	(Box 1a)	(Box 2a)				
464287549	ISHARES S&P NORTH AMERICA TECHNOLOGY SEC	IGM				
46.0000	04/24/2013 09/01/2011	3,269.14	0.00	624.97	0.00	0.00
478160104	JOHNSON & JOHNSON	JNJ				
14.0000	04/24/2013 10/20/1997	1,191.65	0.00	785.46	0.00	0.00
565849106	MARATHON OIL CORP	MRO				
22.0000	04/24/2013 08/21/2007	677.14	0.00	-7.23	0.00	0.00
56585A102	MARATHON PETE CORP	MPC				
14.0000	04/24/2013 08/21/2007	1,151.47	0.00	585.49	0.00	0.00
637071101	NATIONAL OIL WELL VARCO INC	NOV				
12.0000	04/24/2013 08/20/2009	804.34	0.00	350.31	0.00	0.00
78464A698	SPDR S&P REGIONAL BANKING ETF	KRE				
20.0000	04/24/2013 09/01/2011	613.18	0.00	187.23	0.00	0.00
81369Y506	ENERGY SELECT SECTOR SPDR FUND	XLE				
16.0000	04/24/2013 09/14/2006	1,228.77	0.00	399.61	0.00	0.00
87236Y108	AMERITRADE HOLDING CORP	AMTD				
72.0000	04/24/2013 08/20/2009	1,390.28	0.00	48.92	0.00	0.00
872540109	TJX COS INC NEW	TJX				
19.0000	04/24/2013 01/19/2007	904.76	0.00	620.15	0.00	0.00
92204A207	VANGUARD CONSUMER STAPLES ETF	VDC				
8.0000	04/24/2013 09/14/2006	832.94	0.00	332.72	0.00	0.00

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92204A405	VANGUARD FINANCIALS ETF	04/24/2013	29.0000	VFH	1,115.31	0.00	250.12	0.00	0.00
92204A801	VANGUARD MATERIALS INDEX FUND	04/24/2013	29.0000	VAW	2,529.03	0.00	-5.12	0.00	0.00
92204A884	VANGUARD TELECOM SERVICES ETF	04/24/2013	6.0000	VOX	467.81	0.00	17.65	0.00	0.00
949746101	WELLS FARGO & CO COMPANY NEW	04/24/2013	20.0000	WFC	520.59	0.00	225.19	0.00	0.00
H5833N103	NOBLE CORPORATION SWITZERLAND	04/24/2013	23.0000	NE	857.42	0.00	-100.81	0.00	0.00
0846648D2	BERKSHIRE HATHAWAY FINANCE CORP 4.6% 05/	05/15/2013	50000.0000		50,000.00	0.00	0.00	0.00	0.00
922031836	VANGUARD SHORT-TERM INVESTMENT ADMIRAL F	05/29/2013	3000.0000	VFSUX	31,693.44	0.00	646.56	0.00	0.00
19765N245	COLUMBIA DIVIDEND INCOME Z	05/30/2013	360.4340	GSFTX	6,239.11	0.00	2,836.61	0.00	0.00
30249V109	FMI COMMON STOCK	05/30/2013	55.7500	FIMIX	1,200.86	0.00	316.66	0.00	0.00
466001872	IVY SMALL CAP GROWTH I	05/30/2013	315.1680	IYSIX	5,666.72	0.00	532.63	0.00	0.00

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed					
(Box 1e)	(Box 1a)									
51855Q549	LAUDUS GROWTH INVESTORS US LARGE CAP GR		LGILX							
111.3260	05/30/2013	10/14/2011	1,821.29	1,441.67	0.00		379.62	0.00	0.00	
51855Q549	LAUDUS GROWTH INVESTORS US LARGE CAP GR		LGILX							
45.5440	05/30/2013	10/14/2011	745.10	589.79	0.00		155.31	0.00	0.00	
55273E822	MFS INTERNATIONAL VALUE I		MINIX							
160.3690	05/30/2013	05/25/2006	5,128.60	4,804.66	0.00		323.94	0.00	0.00	
626124242	MUNDER MID CAP SELECT Y		MGOYX							
63.1840	05/30/2013	07/17/2006	2,426.90	1,440.60	0.00		986.30	0.00	0.00	
626124242	MUNDER MID CAP SELECT Y		MGOYX							
102.3030	05/30/2013	07/17/2006	3,929.46	2,332.51	0.00		1,596.95	0.00	0.00	
741479109	T ROWE PRICE GROWTH STOCK		PRGFX							
123.8260	05/30/2013	01/22/2007	5,331.95	3,952.53	0.00		1,379.42	0.00	0.00	
126650100	CVS CAREMARK CORP		CVS							
56.0000	05/31/2013	09/10/2010	3,290.50	1,632.23	0.00		1,658.27	0.00	0.00	
17275R102	CISCO SYSTEMS INC		CSCO							
46.0000	05/31/2013	11/21/2006	1,111.80	1,241.57	0.00		-129.77	0.00	0.00	
25490A309	DIRECTV		DTV							
55.0000	05/31/2013	08/21/2007	3,453.76	1,203.58	0.00		2,250.18	0.00	0.00	
343412102	FLUOR CORP		FLR							
59.0000	05/31/2013	08/20/2009	3,736.51	3,214.14	0.00		522.37	0.00	0.00	

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(Box 1e)	(Box 1a)									
464287549	ISHARES S&P NORTH AMERICA TECHNOLOGY SEC	05/31/2013	09/01/2011	IGM	6,046.07	4,541.08	0.00	1,504.99	0.00	0.00
79.0000										
478160104	JOHNSON & JOHNSON	05/31/2013	10/20/1997	JNJ	4,190.57	1,421.65	0.00	2,768.92	0.00	0.00
49.0000										
565849106	MARATHON OIL CORP	05/31/2013	08/21/2007	MRO	3,995.43	3,577.41	0.00	418.02	0.00	0.00
115.0000										
56585A102	MARATHON PETE CORP	05/31/2013	08/21/2007	MPC	5,170.61	2,506.50	0.00	2,664.11	0.00	0.00
62.0000										
681919106	OMNICOM GROUP	05/31/2013	06/24/2003	OMC	1,636.41	961.13	0.00	675.28	0.00	0.00
26.0000										
718172109	PHILIP MORRIS INTERNATIONAL INC	05/31/2013	09/10/2010	PM	2,299.55	1,370.18	0.00	929.37	0.00	0.00
25.0000										
78464A698	SPDR S&P REGIONAL BANKING ETF	05/31/2013	09/01/2011	KRE	1,618.93	1,043.58	0.00	575.35	0.00	0.00
49.0000										
87236Y108	AMERITRADE HOLDING CORP	05/31/2013	08/20/2009	AMTD	1,997.52	1,564.92	0.00	432.60	0.00	0.00
84.0000										
872540109	TJX COS INC NEW	05/31/2013	01/19/2007	TJX	1,853.29	554.23	0.00	1,299.06	0.00	0.00
37.0000										
931142103	WAL-MART STORES INC	05/31/2013	12/17/2003	WMT	2,036.30	1,402.28	0.00	634.02	0.00	0.00
27.0000										

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2013 Tax Information Statement

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Ref: 293

Recipient's Name and Address:
DUNELAND HEALTH COUNCIL
P.O. BOX 9327
MICHIGAN CITY, IN 46361

Account Number: 27891000877
Recipient's Tax ID Number: XX-XXX1548
Payer's Federal ID Number: 35-1560616
Payer's State ID Number: IN

Payer's Name and Address:
HORIZON TRUST & INVESTMENT MANAGEMENT
515 FRANKLIN SQUARE
MICHIGAN CITY, IN 46360

State: IN
Questions? (888)873-2640
☐ Corrected ☐ 2nd TIN notice

For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip	Description (Box 8)	Date of Sale or Exchange	Stocks or Other Symbol (Box 1d)	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Quantity Sold	Date of Acquisition	Stocks, etc. (Box 2a)	Cost or Other Basis				
(Box 1e)							
949746101	WELLS FARGO & CO COMPANY NEW	WFC					
42.0000	05/31/2013 06/17/2003	1,726 17	1,093.24	0.00	632.93	0.00	0.00
G1151C101	ACCENTURE PLC	ACN					
130.0000	05/31/2013 01/19/2007	10,673 30	4,771.89	0.00	5,901.41	0.00	0.00
H5833N103	NOBLE CORPORATION SWITZERLAND	NE					
50.0000	05/31/2013 04/16/2010	1,989.47	2,083.10	0.00	-93.63	0.00	0.00
30249V109	FMI COMMON STOCK	FMIMX					
6955.9100	07/10/2013 Various	190,452.82	151,556.29	0.00	38,896.53	0.00	0.00
343412102	FLUOR CORP	FLR					
170.0000	07/10/2013 08/20/2009	10,041.02	9,261.09	0.00	779.93	0.00	0.00
922031869	VANGUARD INFLATION PROTECTED SEC FUND #1	VIPSX					
1968.6980	08/07/2013 08/26/2004	26,656.17	24,628.42	0.00	2,027.75	0.00	0.00
922031869	VANGUARD INFLATION PROTECTED SEC FUND #1	VIPSX					
1731.3020	08/07/2013 Various	23,441.83	21,679.87	0.00	1,761.96	0.00	0.00
922031794	VANGUARD GNMA ADMIRAL FUND	VFIJX					
13104.4730	08/23/2013 Various	135,762.34	136,810.70	0.00	-1,048.36	0.00	0.00
922031794	VANGUARD GNMA ADMIRAL FUND	VFIJX					
2291.4760	08/23/2013 Various	23,739.69	23,923.01	0.00	-183.32	0.00	0.00
922031794	VANGUARD GNMA ADMIRAL FUND	VFIJX					
4604.0510	08/23/2013 09/29/2004	47,697.97	48,066.29	0.00	-368.32	0.00	0.00

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2013 Tax Information Statement

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Ref: 293

Account Number: 27891000877
Recipient's Name and Address:
DUNELAND HEALTH COUNCIL
P.O. BOX 9327
MICHIGAN CITY, IN 46361

Recipient's Tax ID Number: XX-XXX1548
Payer's Federal ID Number: 35-1560616
Payer's State ID Number: IN
State: (888)873-2640

Payer's Name and Address:
HORIZON TRUST & INVESTMENT MANAGEMENT
515 FRANKLIN SQUARE
MICHIGAN CITY, IN 46360

Questions? ☐ Corrected ☐ 2nd TIN notice

For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Quantity Sold	Date of Sale or Exchange	Cost or Other Basis				
(Box 1e)	(Box 1a)	(Box 2a)				
922031869	VANGUARD INFLATION PROTECTED SEC FUND #1	VIPSX				
3350.0840	08/23/2013 08/31/2004	44,321.61	0.00	2,311.55	0.00	0.00
922031869	VANGUARD INFLATION PROTECTED SEC FUND #1	VIPSX				
1984.1270	08/23/2013 Various	26,250.00	0.00	1,365.27	0.00	0.00
922031869	VANGUARD INFLATION PROTECTED SEC FUND #1	VIPSX				
1731.3020	08/23/2013 10/26/2004	22,905.12	0.00	1,090.72	0.00	0.00
922031869	VANGUARD INFLATION PROTECTED SEC FUND #1	VIPSX				
5271.2700	08/23/2013 Various	69,738.90	0.00	3,117.64	0.00	0.00
922031869	VANGUARD INFLATION PROTECTED SEC FUND #1	VIPSX				
6180.0900	08/23/2013 Various	81,762.59	0.00	5,991.32	0.00	0.00
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL	PTTRX				
3138.3500	09/16/2013 02/07/2008	33,486.19	0.00	-1,004.28	0.00	0.00
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL	PTTRX				
864.3040	09/16/2013 02/07/2008	9,222.12	0.00	-276.58	0.00	0.00
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL	PTTRX				
3097.3460	09/16/2013 02/07/2008	33,048.68	0.00	-991.15	0.00	0.00
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL	PTTRX				
864.3040	10/28/2013 Various	9,429.56	0.00	-38.89	0.00	0.00
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL	PTTRX				
1435.6960	10/28/2013 04/24/2008	15,663.44	0.00	114.85	0.00	0.00

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2013 Tax Information Statement

Page 30 of 52
Ref: 293

Account Number: 27891000877
Recipient's Name and Address:
DUNELAND HEALTH COUNCIL
P.O. BOX 9327
MICHIGAN CITY, IN 46361

Recipient's Tax ID Number: XX-XXX1548
Payer's Federal ID Number: 35-1560616
Payer's State ID Number: IN

Payer's Name and Address:
HORIZON TRUST & INVESTMENT MANAGEMENT
515 FRANKLIN SQUARE
MICHIGAN CITY, IN 46360

State: (888)873-2640
Questions? ☐ Corrected ☐ 2nd TIN notice

For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip	Description (Box 8)		Stock or Other Symbol (Box 1d)			Net Gain, or Loss,	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	(Box 4)	(Box 15)	
(Box 1e)	(Box 1a)		(Box 2a)					
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL		PTTRX					
2230.1520	11/27/2013	04/24/2008	24,286.36	24,152.55	0.00	133.81	0.00	
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL		PTTRX					
2762.4320	11/27/2013	Various	30,082.88	29,897.13	0.00	185.75	0.00	
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL		PTTRX					
864.3040	11/27/2013	05/27/2008	9,412.27	9,351.77	0.00	60.50	0.00	
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL		PTTRX					
4612.5460	11/27/2013	05/27/2008	50,230.63	49,907.75	0.00	322.88	0.00	
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL		PTTRX					
3097.3460	11/27/2013	Various	33,730.10	33,180.14	0.00	549.96	0.00	
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL		PTTRX					
4452.3590	11/27/2013	Various	48,486.19	46,671.25	0.00	1,814.94	0.00	
693390700	PIMCO TOTAL RETURN FUND INSTITUTIONAL		PTTRX					
1430.8610	11/27/2013	04/20/2009	15,582.08	14,594.78	0.00	987.30	0.00	
922031794	VANGUARD GNMA ADMIRAL FUND		VFIJX					
2291.4760	11/27/2013	Various	24,106.33	23,940.24	0.00	166.09	0.00	
922031794	VANGUARD GNMA ADMIRAL FUND		VFIJX					
4604.0510	11/27/2013	10/22/2004	48,434.62	48,250.45	0.00	184.17	0.00	
922031794	VANGUARD GNMA ADMIRAL FUND		VFIJX					
7024.4730	11/27/2013	10/22/2004	73,897.45	73,616.48	0.00	280.97	0.00	

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2013 Tax Information Statement

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Ref: 293

Account Number: 27891000877
Recipient's Tax ID Number: XX-XXX1548
Payer's Federal ID Number: 35-1560616
Payer's State ID Number: IN
State: (888)873-2640
Questions? ☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
DUNELAND HEALTH COUNCIL
P.O. BOX 9327
MICHIGAN CITY, IN 46361

For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip	Description (Box 8)	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol (Box 1d)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
(Box 1a) 52106N889	(Box 1a) LAZARD EMERGING MARKETS EQUITY INSTL									
969.4920	12/04/2013	12/08/2008	LZEMX	18,449.43	10,926.17	0.00	7,523.26	0.00	0.00	0.00
55273E822	MFS INTERNATIONAL VALUE I				MINIX					
388.1600	12/04/2013	05/25/2006	VDMIX	13,585.59	11,629.27	0.00	1,956.32	0.00	0.00	0.00
921909701	VANGUARD DEVELOPED MARKETS INDEX FUND #2				VDMIX					
100.2320	12/04/2013	06/29/2006	VDMIX	1,148.66	1,110.57	0.00	38.09	0.00	0.00	0.00
921909701	VANGUARD DEVELOPED MARKETS INDEX FUND #2				VDMIX					
296.8380	12/04/2013	06/29/2006	VDMIX	3,401.76	3,288.96	0.00	112.80	0.00	0.00	0.00
921909701	VANGUARD DEVELOPED MARKETS INDEX FUND #2				VDMIX					
669.8550	12/04/2013	06/29/2006	VDMIX	7,676.54	7,421.99	0.00	254.55	0.00	0.00	0.00
921909701	VANGUARD DEVELOPED MARKETS INDEX FUND #2				VDMIX					
159.6550	12/04/2013	06/29/2006	VDMIX	1,829.65	1,768.98	0.00	60.67	0.00	0.00	0.00
Total Long Term Sales Reported on 1099-B					2,106,730.62	1,959,441.31	0.00	147,289.31	0.00	0.00

Report on Form 8949, Part II, with Box E checked

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Grant Priorities:

Requests Most Likely To Be Considered:

- Proposals that demonstrate coordination with other organizations.
- Proposals that identify matching grants.
- Proposals that can be replicated in other areas and communities
- Proposals that address an unmet need.
- Proposals that address prevention
- Proposals that identify future funding sources.

Duneland Health Council Will Look Less Favorably On Proposals For:

- Capital for building, repairs and leasehold improvements.
- Scholarship awards and travel.
- Research.
- Debt reduction
- Financial straits or crisis situations.

Duneland Health Council Will Not Consider Grant Proposals For:

- Political contributions or lobbying efforts.
- Religious organizations (except for nonsectarian purposes)
- Endowments.
- Fund raising events
- Program advertising, tickets or gifts
- Programs that benefit individual applicants.

Additional Guidelines:

Organizations may be asked to provide an on-site visit to help clarify applications. If your grant request is awarded, you will be required to execute a Grant Agreement outlining the conditions of the grant. An organization representative may be asked to make a presentation at a Grants Committee meeting. The Grants Committee meets quarterly or as necessary to review applications.

Grant Performance Reports:

All successful grant applicants must submit a performance report to Duneland Health Council within 60 days of the project completion date. Multi-year grants require annual performance reports. No further support will be considered unless the required performance report is on file with the Duneland Health Council.

The Duneland Health Council

Foundation does not guarantee financial support or a pledge for future support.

Applications and correspondence should be addressed to:

Duneland Health Council
Grants Committee

P.O. Box 9327

Michigan City, IN 46221

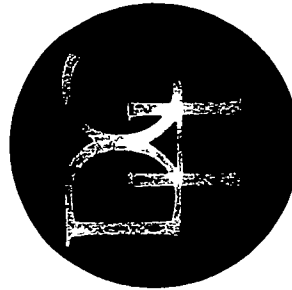
is a private, not-for-profit foundation formed on July 1, 1997.

Grant Eligibility for Grants:
nonprofit, tax exempt, 501(c)(3) organizations whose purpose reflects the Duneland Health Council mission.

Application Procedure:
Applicants must complete an Application for Grant form which includes a statement of need, definition of program or project, program or project budget, statement of funding sources, description of how program's or project's success will be measured, copy of most recent annual financial statement, copy of IRS 501(c)(3) designation letter.

Deadlines For Application:
Open Application process at this time.

Duneland Health Council
Grants Committee
P.O. Box 9327
Michigan City, IN 46361



DUNELAND HEALTH COUNCIL

Form **8868**

(Rev January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

▶ File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	DUNELAND HEALTH COUNCIL	35-2021548
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	P.O. BOX 9327	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	MICHIGAN CITY	IN 46361

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ NORMAN D. STEIDER

Telephone No. ▶ (219) 874-4193 Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ▶ ☒ calendar year 2013 or
- ▶ ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3 a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3 a \$	2,442.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3 b \$	2,600.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3 c \$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form 8868 (Rev 1-2014)