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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public.**

▶ **Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.***

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation: IRVING S. JOHNSON AND ALWYN N. JOHNSON FAMILY FOUNDATION

A Employer identification number: 35-2017579

Number and street (or P O box number if mail is not delivered to street address): 4601 RUE BELLE MER

Room/suite:

B Telephone number (see instructions): (239) 472-4782

City or town, state or province, country, and ZIP or foreign postal code: SANIBEL, FL 33957-2707

C If exemption application is pending, check here . . . . . ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here . ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation . . . . . ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here . ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 1,442,554.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here . ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc received (attach schedule)				
	2 Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	6.	6.		ATCH 1
	4 Dividends and interest from securities	48,415.	48,415.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	213,109.			
	b Gross sales price for all assets on line 6a 274,938.				
	7 Capital gain net income (from Part IV, line 2)		213,109.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	261,530.	261,530.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	1,810.			1,810.
	c Other professional fees (attach schedule) *	1,687.	1,687.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH 5	52.	52.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	33.			33.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	3,582.	1,739.		1,843.
	25 Contributions, gifts, grants paid	55,250.			55,250.
	26 **Total expenses and disbursements** Add lines 24 and 25	58,832.	1,739.	0	57,093.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	202,698.			
	b **Net investment income** (if negative, enter -0-)		259,791.		
	c **Adjusted net income** (if negative, enter -0-)				

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*ATCH 4

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	32,768.	47,774.	47,774.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 7	443,831.	626,928.	1,389,886.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 8		4,567.	4,465.
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ ATCH 9)	401.	429.	429.
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	477,000.	679,698.	1,442,554.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, ▶ ☒ check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	477,000.	679,698.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	477,000.	679,698.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	477,000.	679,698.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	477,000.
2	Enter amount from Part I, line 27a	2	202,698.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	679,698.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	679,698.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	`SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	213,109.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	56,144.	1,242,320.	0.045193
2011	47,885.	1,096,171.	0.043684
2010	51,433.	1,027,833.	0.050040
2009	62,458.	1,036,009.	0.060287
2008	85,707.	1,359,123.	0.063061

2	**Total** of line 1, column (d)	2	0.262265
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052453
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,442,773.
5	Multiply line 4 by line 3	5	75,678.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,598.
7	Add lines 5 and 6	7	78,276.
8	Enter qualifying distributions from Part XII, line 4	8	57,093.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	5,196.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	5,196.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	5,196.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 1,339.		
b	Exempt foreign organizations - tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	1,339.
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	3,857.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ _____ (2) On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ALWYN N. JOHNSON, TREASURER Telephone no ▶ (239)472-4782

Located at ▶ 4601 RUE BELLE MER, SANIBEL, FL ZIP+4 ▶ 33957-2707

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____ _____ _____ _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ _____ _____ _____ _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?			5b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☒ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	X
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 10		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NOT APPLICABLE		0
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NOT APPLICABLE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,426,739.
b	Average of monthly cash balances	1b	38,005.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,464,744.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,464,744.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	21,971.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,442,773.
6	**Minimum investment return.** Enter 5% of line 5	6	72,139.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	72,139.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	5,196.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	5,196.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	66,943.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	66,943.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	66,943.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	57,093.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	57,093.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	57,093.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				66,943.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			55,173.	
b Total for prior years 20 11 ,20 10 ,20 09				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 57,093.				
a Applied to 2012, but not more than line 2a			55,173.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				1,920.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				65,023.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

IRVING S. AND ALWYN N. JOHNSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 11

b The form in which applications should be submitted and information and materials they should include

LETTER WITH REQUEST

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE EXCEPT MUST BE IRC SECTION 501(C)(3) ORGANIZATION

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 12				
Total ▶ **3a**				55,250.
b *Approved for future payment*				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	6.	
4 Dividends and interest from securities			14	48,415.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	213,109.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				261,530.	
13 Total. Add line 12, columns (b), (d), and (e)				13	261,530.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ _____ 5-3-14 ▶ PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
MARIBELLE G. HARLOW	Maribelle G. Harlow	04/29/2014		P00053752

Firm's name ▶ HARLOW & OHMER LLC — Firm's EIN ▶ 27-4407903

Firm's address ▶ 1300 RALEIGH RD. DAYTON, OH 45419 — Phone no 937-395-1479

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at *www.irs.gov/form1041*.

OMB No 1545-0092

2013

Name of estate or trust: IRVING S. JOHNSON AND ALWYN N. JOHNSON FAMILY FOUNDATION

Employer identification number: 35-2017579

Note: *Form 5227 filers need to complete **only** Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked				
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked				

4	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	4	
5	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	5	-94.
6	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet	6	( )
7	**Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ▶	7	-94.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked				
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked				
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked	275,135.	61,829.		213,306.

11	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	11	
12	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	12	-160.
13	Capital gain distributions	13	57.
14	Gain from Form 4797, Part I	14	
15	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet	15	( )
16	**Net long-term capital gain or (loss).** Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ▶	16	213,203.

Part III Summary of Parts I and II
Caution: *Read the instructions* ***before*** *completing this part*

		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
17 Net short-term gain or (loss)	17			-94.
18 Net long-term gain or (loss):				
a Total for year	18a			213,203.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	18b			
c 28% rate gain	18c			
19 Total net gain or (loss). Combine lines 17 and 18a ▶	19			213,109.

Note: *If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 19, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of
a The loss on line 19, column (3) **or** b $3,000 . . . . . 20 ( )

Note: *If the loss on line 19, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *in the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the* ***Schedule D Tax Worksheet*** *in the instructions if*

- *Either line 18b, col (2) or line 18c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			21	
22	Enter the **smaller** of line 18a or 19 in column (2) but not less than zero	22			
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23			
24	Add lines 22 and 23	24			
25	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	25			
26	Subtract line 25 from line 24 If zero or less, enter -0-			26	
27	Subtract line 26 from line 21 If zero or less, enter -0-			27	
28	Enter the **smaller** of the amount on line 21 or $2,450			28	
29	Enter the **smaller** of the amount on line 27 or line 28			29	
30	Subtract line 29 from line 28 If zero or less, enter -0- This amount is taxed at 0% ▶				30
31	Enter the smaller of line 21 or line 26			31	
32	Subtract line 30 from line 26			32	
33	Enter the **smaller** of line 21 or $11,950			33	
34	Add lines 27 and 30			34	
35	Subtract line 34 from line 33 If zero or less, enter -0-			35	
36	Enter the **smaller** of line 32 or line 35			36	
37	Multiply line 36 by 15% ▶				37
38	Enter the amount from line 31			38	
39	Add lines 30 and 36			39	
40	Subtract line 39 from line 38 If zero or less, enter -0-			40	
41	Multiply line 40 by 20% ▶				41
42	Figure the tax on the amount on line 27 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			42	
43	Add lines 37, 41, and 42			43	
44	Figure the tax on the amount on line 21 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			44	
45	**Tax on all taxable income.** Enter the **smaller** of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶				45

Schedule D (Form 1041) 2013

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-94.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-160.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					57.	
		PUBLICLY -TRADED SECURITIES						
		PROPERTY TYPE: SECURITIES						
275,135.		61,829.					213,306.	
TOTAL GAIN(LOSS)							213,109.	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WELLS FARGO 4197	4.	4.
POWERSHARES DB COMMODITY INDEX FUND	2.	2.
TOTAL	6.	6.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WELLS FARGO 4197		45,946.	45,946.
WELLS FARGO 9942		2,469.	2,469.
	TOTAL	48,415.	48,415.

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
HARLOW & OHMER LLC	1,810.			1,810.
TOTALS	1,810.			1,810.

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	1,652.	1,652.
K-1 PORTFOLIO EXPENSES	35.	35.
TOTALS	1,687.	1,687.

ATTACHMENT 5

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	52.	52.
TOTALS	52.	52.

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
MISCELLANEOUS	33.	33.
TOTALS	33.	33.

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
PER SCHEDULE ATTACHED	443,831.	626,928.	1,389,886.
TOTALS	443,831.	626,928.	1,389,886.

ATTACHMENT 8

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
POWERSHARES DB COMMODITY INDEX	4,567.	4,465.
TOTALS	4,567.	4,465.

ATTACHMENT 9

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
INCOME RECEIVABLE	401.	429.	429.
TOTALS	401.	429.	429.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
IRVING JOHNSON 4601 RUE BELLE MER SANIBEL, FL 33957-2707	BOARD MEMBER	0	0	0
ALWYN N. JOHNSON 4601 RUE BELLE MER SANIBEL, FL 33957-2707	SECRETARY/TREASURER	0	0	0
BRYAN G. JOHNSON 4601 RUE BELLE MER SANIBEL, FL 33957-2707	PRESIDENT	0	0	0
KEVIN B. JOHNSON 4601 RUE BELLE MER SANIBEL, FL 33957-2707	CO-TREASURER	0	0	0
REBECCA L. (JOHNSON) BROWN 4601 RUE BELLE MER SANIBEL, FL 33957-2707	SECRETARY	0	0	0
KIRSTEN JOHNSON 4601 RUE BELLE MER SANIBEL, FL 33957-2707	BOARD MEMBER	0	0	0
	GRAND TOTALS	0	0	0

ATTACHMENT 11

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

IRVING S. JOHNSON
4601 RUE BELLE MER
SANIBEL, FL 33957-2707
239-472-4782

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PER SCHEDULE ATTACHED	PC	CHARITABLE SUPPORT	55,250.
PER SCHEDULE ATTACHED			
PER ATTACHED,			
		TOTAL CONTRIBUTIONS PAID	55,250.

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side) | Social security number or taxpayer identification number

IRVING S. JOHNSON AND ALWYN N. JOHNSON FAMILY | 35-2017579

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

- ☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
PUBLICLY -TRADED SECURITIES			275,135.	61,829.			213,306.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			275,135.	61,829.			213,306.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Irving S and Alwyn N Johnson Family Foundation
EIN 35-2017579

2013 Return of Private Foundation

Part II - Balance Sheets - Line 10b - Corporate Stocks

Cost

ac#	Stocks & ETFs			Total Stocks
1195-xxxx	97,176 37			97,176.37
1746-xxxx	529,751.76			529,751 76
Totals	**626,928.13**	**0.00**	**0.00**	**626,928.13**

FMV

ac#	Stocks & ETFs			Total Stocks
1195-xxxx	111,315 00			111,315 00
1746-xxxx	1,278,571 00			1,278,571.00
Totals	**1,389,886.00**	**0.00**	**0.00**	**1,389,886.00**

IRVING S. JOHNSON ALWYN N.
JOHNSON FAMILY FOUNDATION INC.

DECEMBER 1 - DECEMBER 31, 2013
ACCOUNT NUMBER 1195

Stocks and ETFs

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
ISHARES ET RUSSELL 1000 VALUE IWD Acquired 07/28/11	39	66 35	2,587 67	94 1700	3,672.63	1,084 96	71 56	1 94
ISHARES CORE S&P 500 ET S&P 500 INDEX FD IVV Acquired 02/16/11	126	134 26	16,917 32	185 6500	23,391 90	6,474 58	421 47	1 80

ADVISORS

IRVING S. JOHNSON ALWYN N.
JOHNSON FAMILY FOUNDATION INC.

DECEMBER 1 - DECEMBER 31, 2013
ACCOUNT NUMBER 1195-

Stocks, options & ETFs

Stocks and ETFs continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
ISHARES TIP BOND ET TIP								
Acquired 02/16/11	50	105 54	5,277 37	109 9000	5,495.00	217 63	63 10	1 14
POWERSHARES DB ET COMMODITY INDEX TRACKING FUND DBC								
Acquired 07/30/12 nc	148	27 60	4,084 99		3,797.68	-287.31		
Acquired 08/01/13 nc	26	26 00	676 22		667 16	-9 06		
Total	**174**		**$4,761.21**	**25.6600**	**$4,464.84**	**$296.37**	**N/A**	**N/A**
POWERSHARES EM MAR ET SOV DE PT PCY								
Acquired 07/30/12	136	29 89	4,065 15		3,672 00	-393 15		
Acquired 08/01/13	29	27 37	793 98		783 00	-10 98		
Total	**165**		**$4,859.13**	**27.0000**	**$4,455.00**	**-$404.13**	**$209.05**	**4.69**
SPDR BARCLAYS ET SHORT TERM HIGH YIELD BOND SJNK								
Acquired 07/30/12	68	30 11	2,047 97	30 8500	2,097 80	49 83	111 99	5 33
SPDR BARCLAYS ET HIGH YIELD BOND ETF JNK								
Acquired 02/16/11	50	40 57	2,028 76		2,028 00	-0 76		
Acquired 07/28/11	26	40.24	1,046 37		1,054 56	8 19		
Acquired 08/01/13	36	40 00	1,440 09		1,460.16	20 07		
Total	**112**		**$4,515.22**	**40.5600**	**$4,542.72**	**$27.50**	**$274.84**	**6.05**
SPDR S&P INTL SMALL ET CAP GWX								
Acquired 02/16/11	63	31 76	2,001 35		2,114 91	113 56		
Acquired 07/28/11	32	31 80	1,017 71		1,074 24	56 53		
Acquired 07/30/12	24	25 61	614 68		805 68	191 00		
Total	**119**		**$3,633.74**	**33.5700**	**$3,994.83**	**$361.09**	**$122.33**	**3.06**

Omit

IRVING S. JOHNSON ALWYN N.
JOHNSON FAMILY FOUNDATION INC.

DECEMBER 1 - DECEMBER 31, 2013
ACCOUNT NUMBER 1195

Stocks, options & ETFs

Stocks and ETFs continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
VANGUARD FTSE ET DEVELOPED MARKETS ETF VEA								
Acquired 08/01/13	332	37 94	12,596 74	41 6800	13,837 76	1,241 02	359 55	2.59
VANGUARD INTL EQUITY ET INDEX FDS FTSE EMERGING MKTS ETF VWO								
Acquired 02/16/11	65	46 30	3,010 02		2,674.10	-335 92		
Acquired 07/30/12	10	40.18	401 89		411 40	9 51		
Acquired 08/01/13	12	39.70	476 41		493.68	17 27		
Total	**87**		**$3,888.32**	**41.1400**	**$3,579.18**	**-$309.14**	**$97.87**	**2.73**
VANGUARD MID CAP ET VO								
Acquired 02/16/11	75	79.99	5,999 41		8,251.50	2,252 09		
Acquired 07/28/11	15	78.13	1,171.96		1,650 30	478 34		
Total	**90**		**$7,171.37**	**110.0200**	**$9,901.80**	**$2,730.43**	**$114.66**	**1.16**
VANGUARD REIT ET VNQ			2,589.15					
Acquired 02/16/11	46	57 12	~~2,627 60~~	64.5600	2,969 76	342 16	128 38	4 32
		58 52	2,692 25					
VANGUARD SHORT TERM BOND ETF BSV								
Acquired 08/01/13	141	80.16	11,303 34	79.9300	11,270 13	-33 21	133 95	1.18
VANGUARD SMALL CAP VALU ETF VBR								
Acquired 07/28/11	15	68 20	1,023 09	97 3700	1,460 55	437 46	26 95	1 84
VANGUARD SMALL CAP ET VB								
Acquired 02/16/11	56	77 66	4,349 17	109 9500	6,157.20	1,808 03	79 63	1 29
VANGUARD TOTAL BOND ET MARKET BND								
Acquired 02/16/11	155	79 50	12,323 94		12,407 75	83 81		
Acquired 08/01/13	26	80 49	2,092 83		2,081 30	-11 53		

ADVISORS

IRVING S. JOHNSON ALWYN N.
JOHNSON FAMILY FOUNDATION INC.

DECEMBER 1 - DECEMBER 31, 2013
ACCOUNT NUMBER 1195

Stocks, options & ETFs

Stocks and ETFs continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
Total	**181**		**$14,416.77**	**80.0500**	**$14,489.05**	**$72.28**	**$367.61**	**2.54**
Total Stocks and ETFs			~~$101,976.03~~ ~~$102,040~~.68		~~$115,780~~.15	**$13,804.12**	**$2,582.94**	**2.23**
Total Stocks, options & ETFs			~~$101,976.03~~ 97,176.37		~~$115,780.15~~ 111,315.31	**$13,804.12**	**$2,582.94**	**2.23**

nc Cost information for this tax lot is not covered by IRS reporting requirements Unless indicated, cost for all other lots will be reported to the IRS

IRVING S. JOHNSON ALWYN N.
JOHNSON FAMILY FOUNDATION INC.

DECEMBER 1 - DECEMBER 31, 2013
ACCOUNT NUMBER 1746-

Stocks and ETFs

DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
AMERICAN WATER WORKS CO INC AWK									
Acquired 09/07/10 L nc	2 55	800	22 89	18,626 19	42 2600	33,808 00	15,181 81	896 00	2 65
AT & T INC T									
Acquired 05/01/09 L nc		500	25 65	13,058 51		17,580 00	4,521 49		
Acquired 12/04/13 S R		850	34 60	29,980 74		29,886 00	-94 74		
Total	**3.59**	**1,350**		**$43,039.25**	**35.1600**	**$47,466.00**	**$4,426.75**	**$2,484.00**	**5.23**

ADVISORS

IRVING S. JOHNSON ALWYN N.
JOHNSON FAMILY FOUNDATION INC.

DECEMBER 1 - DECEMBER 31, 2013
ACCOUNT NUMBER: 1746-

Stocks, options & ETFs

Stocks and ETFs continued

DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
CENTURYLINK INC CTL - HELD IN MARGIN Acquired 12/04/13 S	2 41	1,000	30 54	31,134 77	31 8500	31,850 00	715 23	2,160 00	6 78
COLGATE-PALMOLIVE CO CL Acquired 04/29/13 S	0 99	200	59 76	12,178 97	65 2100	13,042 00	863 03	272 00	2.08
DANAHER CORP DHR Acquired 09/07/10 L nc	4 38	750	39 20	29,803.58	77 2000	57,900 00	28,096 42	75 00	0 12
DUKE ENERGY CORP COM NEW DUK - HELD IN MARGIN Acquired 12/04/13 S	2 19	420	70 09	29,974 38	69.0100	28,984 20	-990 18	1,310 40	4 52
ELI LILLY & CO LLY									
Acquired 06/10/86 L nc		2,136	5 09	10,888 90		108,936 00	98,047 10		
Acquired 02/10/87 L nc		10,240	10 47	107,277 31		522,240 00	414,962 69		
Acquired 03/06/87 L nc		2,624	3 43	9,010 03		133,824 00	124,813.97		
Total	**57.81**	**15,000**		**$127,176.24**	**51.0000**	**$765,000.00**	**$637,823.76**	**$29,400.00**	**3.84**
GENERAL MILLS INC GIS Acquired 03/16/10 L nc	1 89	500	36 56	18,570.33	49 9100	24,955 00	6,384 67	760 00	3.04
HEALTH CARE REIT INC REIT HCN - HELD IN MARGIN Acquired 12/04/13 S	2 02	500	55 33	28,191 50	53 5700	26,785 00	-1,406 50	1,530.00	5 71
MICROCHIP TECHNOLOGY INC MCHP - HELD IN MARGIN									
Acquired 12/04/13 S		500	42 75	21,781 54		22,375 00	593 46		
Acquired 12/04/13 S		175	42 75	7,621 62		7,831 25	209 63		
Total	**2.28**	**675**		**$29,403.16**	**44.7500**	**$30,206.25**	**$803.09**	**$957.15**	**3.17**
NEXTERA ENERGY INC NEE Acquired 05/01/09 L nc	3 24	500	54 30	27,524 30	85 6200	42,810 00	15,285 70	1,320.00	3 08

IRVING S. JOHNSON ALWYN N.
JOHNSON FAMILY FOUNDATION INC.

DECEMBER 1 - DECEMBER 31, 2013
ACCOUNT NUMBER 1746

Stocks, options & ETFs

Stocks and ETFs continued

DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
NORFOLK SOUTHERN CORP NSC - HELD IN MARGIN Acquired 12/04/13 S	2 35	335	87 93	29,981 34	92 8300	31,098 05	1,116 71	696 80	2 24
PROCTER & GAMBLE CO PG Acquired 02/23/12 L	1 23	200	66 12	13,479 96	81.4100	16,282.00	2,802.04	481 20	2.95
SPDR DOW JONES INDL ET AVERAGE ETF TR DIA Acquired 03/16/10 L nc	2 50	200	106 68	21,567 24	165 4700	33,094 00	11,526.76	686.80	2.07
SPDR S&P 500 TRUST ET SPY Acquired 09/07/10 L nc	3 14	225	110 00	24,981.58	184.6900	41,555.25	16,573.67	753 97	1.81
VERIZON COMMUNICATIONS COM VZ Acquired 05/01/09 L nc	1 86	500	28 49	14,490 64	49 1400	24,570 00	10,079 36	1,060.00	4 31
WASTE MGMT INC DEL WM - HELD IN MARGIN Acquired 12/04/13 S	2 20	650	44 74	29,628.33	44 8700	29,165 50	-462 83	949.00	3 25
Total Stocks and ETFs	**96.62**			**$529,751.76**		**$1,278,571.25**	**$748,819.49**	**$45,792.32**	**3.58**
Total Stocks, options & ETFs	**96.62**			**$529,751.76**		**$1,278,571.25**	**$748,819.49**	**$45,792.32**	**3.58**

nc Cost information for this tax lot is not covered by IRS reporting requirements Unless indicated, cost for all other lots will be reported to the IRS

Irving S. Johnson & Alwyn N. Johnson Family Foundation
EIN 35-2017579

Statement Attached to and Made Part of
Return of Private Foundation
For the Calendar Year 2013

Part XV - Grants and Contributions Paid During the Year

Organization	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Contribution	Amount
Abuse Counseling & Treatment Center **PO Box 60401** **Fort Myers, FL 33906**	NONE	509(a)(1)	Human Welfare	**$1,500**
ACCION International **56 Roland St.** **Suite 300** **Boston, MA 02129**	NONE	509(a)(1)	Charitable	**$1,500**
Action Against Hunger - USA **247 West 37th Street, 10th Floor** **New York, NY 10018**	NONE	509(a)(1)	Human Welfare	**$500**
American Association for the Advancement of Science **1200 New York Ave, NW** **Washington, DC 20005** **Attn: Development, Room 730**	NONE	509(a)(2)	Educational	**$500**
American Association for Cancer Research **615 Chestnut St., 17th floor** **Philadelphia, PA 19106**	NONE	509(a)(2)	Charitable	**$500**
Boys and Girls Club of Indianapolis **2236 E. 10th St., #200** **Indianapolis, IN 46201**	NONE	509(a)(1)	Charitable	**$1,000**
Church World Service **PO Box 968** **Elkhart, IN 46515-9962**	NONE	509(a)(1)	Human Welfare	**$1,500**
Community Operations Recovery Empowerment, Inc. **1004 Madison , Suite 2** **Wichita, KS 67214**	NONE	509(a)(2)	Charitable	**$500**

Irving S. Johnson & Alwyn N. Johnson Family Foundation
EIN 35-2017579

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For the Calendar Year 2013

Part XV - Grants and Contributions Paid During the Year

Organization	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Contribution	Amount
Feeding South Florida **5850 NW 32 Ave** **Miami, FL 33142**	NONE	509(a)(2)	Fund for Excellence	**$1,500**
Dayspring Center **PO Box 44105** **Indianapolis, IN 46202**	NONE	509(a)(1)	Charitable	**$1,750**
Deer Isle/Stonington High School **251 N. Deer Isle Road** **Deer Isle, ME 04627-9705**	NONE	509(a)(1)	Scholarships	**$2,000**
Desert Cry Wildlife, Inc. **34462 N. Lazy Loop** **Queen Creek, AZ 85242**	NONE	509(a)(1)	Animal Welfare	**$500**
Doctors Without Borders USA **333 Seventh Ave., 2nd Floor** **New York, NY 10001-5004**	NONE	509(a)(1)	Human Welfare	**$1,000**
Episcopal Relief & Development **P.O. Box 7058** **Merrilfield, VA 22166**	NONE	509(a)(1)	Middle East Fund	**$2,000**
First Book **1391 F Street, NW, Suite 1000** **Washington, DC 20004**	NONE	509(a)(1)	Charitable	**$500**
Fort Hays State University **600 Park St.** **Hays, KS 67601**	NONE	509(a)(1)	Charitable	**$1,000**
Girl Scouts of Central Indiana, Inc. **1800 N. Meridian St.** **Indianapolis, IN 46202-1433**	NONE	509(a)(2)	Charitable	**$1,000**
Global Fund for Women **222 Sutter St., Suite 500** **San Francisco, CA 94108-4456** **Attn:Caitlin Stanton**	NONE	509(a)(1)	Charitable	**$1,500**

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Organization	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Contribution	Amount
Global Greengrants Fund 2840 Wilderness Place Suite A Boulder, CO 80301	NONE	509(a)(2)	Conservation	$1,500
H.O.M.E., Inc. PO Box 10 Orland, ME 04472	NONE	509(a)(1)	Charitable	$1,000
Habitat for Humanity International 101 W. Ohio, #200 Indianapolis, IN 46204	NONE	509(a)(1)	Charitable	$500
Haystack Mountain School of Crafts PO Box 518 Deer Isle, ME 04627	NONE	509(a)(1)	Merritt Fund	$500
Hope Hospice & Palliative Care 9470 Health Park Circle Fort Myers, FL 33908	NONE	509(a)(1)	Charitable	$750
Horizon House Homeless Multi-Service Center 1033 E. Washington St. Indianapolis, IN 46201	NONE	509(a)(1)	Charitable	$1,000
House Rabbit Society 148 Broadway Richmond, CA 94804	NONE	509(a)(1)	Animal Welfare	$500
Human Rights Watch 350 Fifth Avenue, 34th Floor New York, NY 10118-3299	NONE	509(a)(1)	Human Welfare	$1,000
Human Trafficking Awareness Partnerships, Inc. P.O. Box 1113 Sanibel, FL 33957	NONE	509(a)(1)	Human Welfare	$1,000

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Organization	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Contribution	Amount
Indiana University Foundation P.O. Box 500 Bloomington, IN 47402	NONE	509(a)(1)	School of Science IUPUI	$500
Islanders Against Domestic Abuse c/o Allen Meyers, Treasurer P. O. Box 284 Stonington, ME 04627	NONE	509(a)(1)	Human Welfare	$1,500
Island Medical Center PO Box 654 Deer Isle, ME 04627	NONE	509(a)(1)	Charitable	$500
Island Nursing Home & Care Center 587 N. Deer Isle Rd. Deer Isle, Me 04627	NONE	509(a)(1)	Charitable	$750
Jameson Camp 2001 S. Bridgeport Rd. Indianapolis, IN 46231	NONE	509(a)(1)	Charitable	$1,000
John H. Boner Community Center 2236 E. 10 St. Indianapolis, IN 46209-0193	NONE	509(a)(1)	Charitable	$1,000
John P. Craine House, Inc. 3535 N. Pennsylvania Indianapolis, IN 46205	NONE	509(a)(1)	Charitable	$1,500
Julian Center 2011 N. Meridian St. Indianapolis, IN 46202	NONE	509(a)(1)	Charitable	$2,000
Little Red Door Cancer Agency 1801 N. Meridian St. Indianapolis, IN 46202	NONE	509(a)(1)	Charitable	$750
Memorial Ambulance Corps PO Box 387 Deer Isle, ME 04627	NONE	509(a)(1)	Charitable	$500

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Organization	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Contribution	Amount
Memorial Sloan-Kettering Cancer **P.O. Box 27106** **New York, NY 10087-7106**	NONE	509(a)(1)	HOPP Program	**$750**
NARAL Foundation **1156 15th St., NW, Suite 700** **Washington, DC 20005**	NONE	509(a)(1)	Educational	**$1,000**
National Center for Farmworker Health **1770 FM 967** **Buda, TX 78610**	NONE	509(a)(1)	Call for Health	**$1,000**
Native American Heritage Association **PO Box 512** **Rapid City, SD 57709-2741**	NONE	509(a)(1)	Charitable	**$500**
Opera House Arts **PO Box 56** **Stonington, ME 04681-0056**	NONE	509(a)(2)	Charitable	**$500**
Partners in Health **P.O. Box 845578** **Boston, MA 02284-5578**	NONE	509(a)(1)	Human Welfare	**$1,000**
Penobscot East Resource Center **13 Atlantic Ave., P.O. Box 27** **Stonington, ME 04681**	NONE	509(a)(1)	Conservation	**$1,000**
RASCALS Wildlife Care Network, Inc. **5120 SW 114th Way** **Fort Lauderdale, FL 33330-2800**	NONE	509(a)(1)	Animal Welfare	**$500**
SafeSpace Foundation, Inc. **PO Box 530521** **Miami Shores, FL 33153**	NONE	509(a)(1)	Human Welfare	**$1,500**
Spruce Run Association **PO Box 653** **Bangor, ME 04402**	NONE	509(a)(1)	Human Welfare	**$1,500**

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EIN 35-2017579

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For the Calendar Year 2013

Part XV - Grants and Contributions Paid During the Year

Organization	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Contribution	Amount
St. Mary Child Care Center **901 Dr. Martin Luther King Jr. St.** **Indianapolis, IN 46202**	NONE	509(a)(1)	Charitable	**$1,000**
St. Stephens Episcopal Church **7404 E. Killarney Place** **Wichita, KS 67206**	NONE	509(a)(1)	Religious	**$500**
Student Conservation Association **PO Box 550** **Charlestown, NH 10016**	NONE	509(a)(1)	Educational	**$500**
Southern Poverty Law Center **400 Washington Ave.** **Montgomery, AL 36104**	NONE	509(a)(1)	Human Welfare	**$1,500**
The Treehouse (Orthodox Christian Ministries, Inc.) **151 N. Volutsia** **Wichita, KS 67214**	NONE	509(a)(1)	Human Welfare	**$500**
Trees for Life **3006 W. St. Louis** **Wichita, KS 67203**	NONE	509(a)(2)	Human Welfare	**$500**
United Christmas Service **3901 N. Meridian St.** **Indianapolis, IN 46208**	NONE	509(a)(1)	Charitable	**$500**
United Way of Central Indiana **3901 N. Meridian St.** **Indianapolis, IN 46208-0409**	NONE	509(a)(1)	Charitable	**$500**
United Way of Eastern Maine **24 Springer Dr., Suite 201** **Bangor, ME 04401-3655**	NONE	509(a)(1)	Charitable	**$500**

Irving S. Johnson & Alwyn N. Johnson Family Foundation
EIN 35-2017579

Statement Attached to and Made Part of
Return of Private Foundation
For the Calendar Year 2013

Part XV - Grants and Contributions Paid During the Year

Organization	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Contribution	Amount
United Way of Lee County **7273 Concourse Dr.** **Fort Myers, FL 33908-2644**	NONE	509(a)(1)	Charitable	**$500**
University of Louisville **Gail S. Huecker Endowed Scholarship** **Controller's Office** **Louisville, KY 40292**	NONE	509(a)(1)	Educational	**$500**
Waycross Episcopal Camp & **Conference Center** **7363 Bear Creek Rd.** **Morgantown, IN 46160**	NONE	509(a)(1)	Charitable	**$1,000**
TOTAL CONTRIBUTIONS				**$55,250**