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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
The Clowes Fund Incorporated

% BKD LLP

Number and street (or P O box number if mail is not delivered to street address)
320 NORTH MERIDIAN STREET
Suite 316

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
INDIANAPOLIS, IN 46204

A Employer identification number
35-1079679

B Telephone number (see instructions)
(317) 833-0144

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 72,945,461

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	8,797	8,797		
	4	Dividends and interest from securities.	1,249,634	1,249,634		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	1,549,825			
	b	Gross sales price for all assets on line 6a 2,100,000				
	7	Capital gain net income (from Part IV, line 2) . . .		1,549,825		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	30,323	30,323		
	12	**Total.** Add lines 1 through 11	2,838,579	2,838,579		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	129,000	25,800		103,200
	14	Other employee salaries and wages	107,154			107,154
	15	Pension plans, employee benefits	47,910	3,833		44,077
	16a	Legal fees (attach schedule).	26,239	0	0	26,239
	b	Accounting fees (attach schedule).	86,500	0	0	86,500
	c	Other professional fees (attach schedule)	369,280	363,814		5,466
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	92,753	30,753		
	19	Depreciation (attach schedule) and depletion . . .	446			
	20	Occupancy	23,064			23,064
	21	Travel, conferences, and meetings	6,030			6,030
	22	Printing and publications	470			470
	23	Other expenses (attach schedule)	84,787	3,197		81,590
	24	**Total operating and administrative expenses.** Add lines 13 through 23	973,633	427,397	0	483,790
	25	Contributions, gifts, grants paid	2,401,724			2,401,724
	26	**Total expenses and disbursements.** Add lines 24 and 25	3,375,357	427,397	0	2,885,514
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-536,778			
	b	**Net investment income** (if negative, enter -0-)		2,411,182		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	299,799	353,737	353,737
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	55,532,949	54,943,005	71,500,128
14	Land, buildings, and equipment basis ▶ 26,990			
	Less accumulated depreciation (attach schedule) ▶ 25,719	1,271	1,271	1,271
15	Other assets (describe ▶)	1,090,325	1,090,325	1,090,325
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	56,924,344	56,388,338	72,945,461
Liabilities				
17	Accounts payable and accrued expenses		772	
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		772	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	56,924,344	56,387,566	
30	**Total net assets or fund balances** (see page 17 of the instructions)	56,924,344	56,387,566	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	56,924,344	56,388,338	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	56,924,344
2	Enter amount from Part I, line 27a	2	-536,778
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	56,387,566
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	56,387,566

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,549,825
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	3,058,153	61,699,771	0 049565
2011	2,875,550	59,642,575	0 048213
2010	4,399,307	58,091,406	0 075731
2009	4,000,825	50,564,443	0 079123
2008	8,052,110	63,350,601	0 127104

2	**Total** of line 1, column (d).	2	0 379736
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 075947
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	66,908,613
5	Multiply line 4 by line 3.	5	5,081,508
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	24,112
7	Add lines 5 and 6.	7	5,105,620
8	Enter qualifying distributions from Part XII, line 4.	8	2,885,514

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	48,224
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	48,224
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	48,224
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 68,156		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	68,156
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	19,932
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 19,932 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW CLOWESFUND ORG OR GUIDESTAR

14 The books are in care of ▶BKD LLP Telephone no ▶(317) 383-4000

Located at ▶201 N ILLINOIS ST STE 700 Indianapolis IN ZIP+4 ▶46204

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ **Yes** ☐ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. . . ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ **Yes** ☐ **No**			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
prime buchholz 25 Chestnut Street PORTSMOUTH, NH 03801	investment mgmt	90,000
Sanderson International 780 Third Avenue 38th Floor NEW YORK, NY 10017	investment mgmt	99,043
BKD LLP 201 N Illinois Street Suite 700 INDIANAPOLIS, IN 46204	Accounting/Consultin	75,500
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	36,981,205
b	Average of monthly cash balances	1b	422,940
c	Fair market value of all other assets (see instructions)	1c	30,523,381
d	**Total** (add lines 1a, b, and c)	1d	67,927,526
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	67,927,526
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,018,913
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	66,908,613
6	**Minimum investment return.** Enter 5% of line 5	6	3,345,431

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	3,345,431
2a	Tax on investment income for 2013 from Part VI, line 5	2a	48,224		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	48,224
3	Distributable amount before adjustments Subtract line 2c from line 1			3	3,297,207
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	3,297,207
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	3,297,207

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	2,885,514
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,885,514
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,885,514

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					3,297,207
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only.				0	
b Total for prior years 2011 , 2010 , 2009			0		
3 Excess distributions carryover, if any, to 2013					
a From 2008.	4,919,280				
b From 2009.	1,495,837				
c From 2010.	1,512,945				
d From 2011.					
e From 2012.	355				
f **Total** of lines 3a through e.		7,928,417			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 2,885,514					
a Applied to 2012, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2013 distributable amount.					2,885,514
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		411,693			411,693
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		7,516,724			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .		4,507,587			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		3,009,137			
10 Analysis of line 9					
a Excess from 2009. . . .	1,495,837				
b Excess from 2010. . . .	1,512,945				
c Excess from 2011. . . .					
d Excess from 2012. . . .	355				
e Excess from 2013. . . .					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Elizabeth A Casselman Executive
320 NORTH MERIDIAN STREET STE 316
INDIANAPOLIS,IN 46204
(317) 833-0144

b The form in which applications should be submitted and information and materials they should include

SEE ONLINE APPLICATION WITH DESCRIPTION OF ORGANIZATION AND PURPOSE FOR GRANT REQUEST AT WWW CLOWESFUND ORG

c Any submission deadlines

PLEASE VISIT OUR WEBSITE, WWW CLOWESFUND ORG FOR CURRENT GRANT GUIDELINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PLEASE VISIT OUR WEBSITE, WWW CLOWESFUND ORG FOR CURRENT GRANT GUIDELINES

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT ATTACHED IMMEDIATELY FOLLOWING See Attached Listing Indianapolis, IN 46204	NONE	PC	See Attached	2,401,724
Total . . . . ▶ **3a**				2,401,724
b *Approved for future payment*				
SEE STATEMENT See Attached Indianapolis, IN 46204	NONE	PC	See Attached	1,275,500
Total . . . . ▶ **3b**				1,275,500

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	8,797	
4 Dividends and interest from securities			14	1,249,634	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	30,323	
8 Gain or (loss) from sales of assets other than inventory			18	1,549,825	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				2,838,579	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 2,838,579

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2014-11-15	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
HOLLY M PANTZER		2014-11-15		P00137289
Firm's name ▶ BKD LLP			Firm's EIN ▶	
Firm's address ▶ 201 N Illinois Street Indianapolis, IN 46204			Phone no (317)833-0144	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
WELLINGTON K-1	P		2013-12-31
WELLINGTON K-1	P		2013-12-31
ADVISORY RESEARCH K-1	P		2013-12-31
ADVISORY RESEARCH K-1	P		2013-12-31
SANDERSON INTERNATIONAL K-1	P		2013-12-31
SANDERSON INTERNATIONAL K-1	P		2013-12-31
VANGUARD	P		2013-12-31
AEW K-1	P		2013-12-31
T ROWE	P		2013-12-31
SETTLEMENT	P		2013-12-31
AEW K-1	P		2013-12-31
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
		141,515	-141,515
		146,851	-146,851
19,176			19,176
579,035			579,035
39,854			39,854
571,096			571,096
2,100,000		1,668,670	431,330
354			354
133,887			133,887
18			18
42,561			42,561
			20,880

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-141,515
			-146,851
			19,176
			579,035
			39,854
			571,096
			431,330
			354
			133,887
			18
			42,561

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
BEN W BLANTON 320 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46204	DIRECTOR 2 0	0	0	0
MARGARET C BOWLES 320 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46204	SECRETARY 2 0	0	0	3,370
ELIZABETH A CASSELMAN 320 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46204	EXECUTIVE DIRECTOR 40 0	129,000	12,900	0
ALEXANDER W CLOWES 320 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46204	PRESIDENT 2 0	0	0	5,776
DOUGLAS S CLOWES 320 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46204	DIRECTOR 2 0	0	0	442
EDITH CLOWES 320 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46204	DIRECTOR 2 0	0	0	615
JONATHAN J CLOWES 320 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46204	VICE PRESIDENT 2 0	0	0	737
LYNN L CLOWES 320 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46204	DIRECTOR 2 0	0	0	0
WILLIAM H MARSHALL 320 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46204	TREASURER 2 0	0	0	0
CAROLYN OSTEEN 320 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46204	DIRECTOR 2 0	0	0	519
DONNA L WILEY 320 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46204	DIRECTOR 2 0	0	0	766

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Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization

(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013

Attachment Sequence No 179

Name(s) shown on return	Business or activity to which this form relates	Identifying number
The Clowes Fund Incorporated	GENERAL DEPRECIATION	35-1079679

Part I **Election To Expense Certain Property Under Section 179**

Note: *If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	$ 2,600,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V.*

Part II **Special Depreciation Allowance and Other Depreciation (Do not** include listed property **)** (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	446

Part III **MACRS Depreciation (Do not** include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV **Summary** (see instructions.)

21	Listed property Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	446
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A—Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.***)**

24a Do you have evidence to support the business/investment use claimed? ☐ **Yes** ☑ **No** | **24b** If "Yes," is the evidence written? ☐ **Yes** ☑ **No**

(a) Type of property (list vehicles first)	**(b)** Date placed in service	**(c)** Business/ investment use percentage	**(d)** Cost or other basis	**(e)** Basis for depreciation (business/investment use only)	**(f)** Recovery period	**(g)** Method/ Convention	**(h)** Depreciation/ deduction	**(i)** Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						**25**		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		

28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 . . . **28**

29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 . . . . **29**

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		**(b)** Vehicle 2		**(c)** Vehicle 3		**(d)** Vehicle 4		**(e)** Vehicle 5		**(f)** Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles) . .												
31 Total commuting miles driven during the year .												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use? .												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

	Yes	**No**
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . .		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI **Amortization**

(a) Description of costs	**(b)** Date amortization begins	**(c)** Amortizable amount	**(d)** Code section	**(e)** Amortization period or percentage	**(f)** Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions)					

43 Amortization of costs that began before your 2013 tax year **43**

44 Total. Add amounts in column (f) See the instructions for where to report **44**

TY 2013 Accounting Fees Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BKD, LLP	75,500			75,500
YOUNT AND COMPANY, LLC	11,000			11,000

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TY 2013 Compensation Explanation

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Person Name	Explanation
ELIZABETH A CASSELMAN	ELIZABETH A CASSELMAN IS ALSO THE ASSISTANT SECRETARY AND ASSISTANT TREASURER HOWEVER, SHE IS NOT COMPENSATED FOR THESE SERVICES

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	1999-12-19	3,319	3,319	DDB	7				
OFFICE FURNITURE	2000-03-31	3,319	3,319	DDB	7				
OFFICE FURNITURE	2000-09-18	1,718	1,718	DDB	7				
OFFICE FURNITURE	2000-06-30	2,074	2,074	DDB	7				
CON ROOM FURNITUR	2001-06-30	5,071	5,071	DDB	7				
LATERAL FILE	2001-10-31	790	790	DDB	7				
ROLLING FILE CART	2005-02-17	45	45	DDB	7				
DIGITAL CAMERA	2005-03-23	253	253	DDB	5				
ROLLING FILE CART	2005-08-16	40	40	DDB	7				
WORK STATION	2005-09-30	1,129	1,129	DDB	7				
COMPUTER LAPTOP	2006-03-14	1,414	1,341	DDB	5				
OFFICE FURNISHINGS	2007-09-19	720	596	DDB	7	35			
OFFICE FURNISHINGS	2007-10-22	983	809	DDB	7	50			
REFRIGERATOR	2007-08-13	391	391	M5					
COMPUTER EQUIPMENT	2008-08-13	1,142	1,018	DDB	5	50			
OFFICE EQUIPMENT	2008-07-08	1,000	896	DDB	5	42			
COMPUTER	2009-08-17	2,813	2,286	DDB	5	211			
LAPTOP	2009-09-14	768	624	DDB	5	58			

TY 2013 Investments - Land Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

TY 2013 Investments - Other Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WELLINGTON TRUST COMPANY		3,642,025	4,401,826
T. ROWE PRICE INVESTMENT FUND		1,787,370	3,791,477
AEW		1,563,259	1,912,282
FORESTER INVESTMENT		3,500,000	5,500,171
SANDERSON INTERNATIONAL		8,364,244	10,563,325
TITAN		3,086,719	5,459,909
ADVISORY RESEARCH MID CAP		3,285,774	4,650,178
THE VANGUARD GROUP		29,713,614	35,220,960

TY 2013 Land, Etc. Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	3,319	3,319		
OFFICE FURNITURE	3,319	3,319		
OFFICE FURNITURE	1,718	1,718		
OFFICE FURNITURE	2,074	2,074		
CON ROOM FURNITUR	5,071	5,071		
LATERAL FILE	790	790		
ROLLING FILE CART	45	45		
DIGITAL CAMERA	253	253		
ROLLING FILE CART	40	40		
WORK STATION	1,129	1,129		
COMPUTER LAPTOP	1,414	1,341	73	
OFFICE FURNISHINGS	720	631	89	
OFFICE FURNISHINGS	983	859	124	
REFRIGERATOR	391	391		
COMPUTER EQUIPMENT	1,142	1,068	74	
OFFICE EQUIPMENT	1,000	938	62	
COMPUTER	2,813	2,497	316	
LAPTOP	768	682	86	

TY 2013 Legal Fees Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FAEGRE BAKER DANIELS	26,239			26,239

TY 2013 Other Assets Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ART COLLECTION	1,090,325	1,090,325	1,090,325

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TY 2013 Other Expenses Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIP DUES	14,825			14,825
MEALS AND ENTERTAINMENT	2,712			2,712
OFFICE SUPPLIES	1,603			1,603
POSTAGE	471			471
TELEPHONE	2,923			2,923
ANNUAL MEETING EXPENSE	20,228	1,214		19,014
DIRECTOR EXPENSES	17,518			17,518
MISCELLANEOUS EXPENSES	165			165
BANK FEES	1,983	1,983		
INTERNET	1,053			1,053
OFFICE EQUIPMENT	5,692			5,692
WEBSITE	4,498			4,498
REMOTE ACCESS EXPENSE	3,708			3,708
SOFTWARE	1,059			1,059
HARDWARE	107			107
OFFICE FURNISHINGS	34			34
PARKING	6,208			6,208

TY 2013 Other Income Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Sanderson	25,597	25,597	
Wellington	-17,862	-17,862	
AEW	22,588	22,588	

TY 2013 Other Professional Fees Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PRIME BUCHHOLZ FEES	90,000	90,000		
ADVISORY RESEARCH MID CAP	46,428	46,428		
WELLINGTON TRUST	36,737	36,737		
SANDERSON INTERNATIONAL	99,043	99,043		
COMPUTER CONSULTING	5,466			5,466
AEW FEES	15,510	15,510		
CONSULTING SERVICES	76,096	76,096		

TY 2013 Taxes Schedule

Name: The Clowes Fund Incorporated

EIN: 35-1079679

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	30,753	30,753		
EXCISE TAX	62,000			

Approved for Future Payment (Grant Commitments) January 1, 2014

Dec	Grant Recipient	Grant	Program	Past Due	Total Paid	Paid 2014	2014	2015	2016	2017	2018	2019
5/18/2012	The African Center	$45,000			$35,000		$10,000					
6/14/2013	ArtsEd Washington	$60,000			$30,000		$30,000					
6/14/2013	The Boston Foundation, Inc	$150,000			$75,000		$75,000					
5/18/2012	Brattleboro Museum & Art Center	$60,000			$45,000		$15,000					
6/14/2013	Christamore House Inc	$75,000			$25,000		$25,000	$25,000				
5/18/2012	Compass School	$60,000			$40,000		$20,000					
6/14/2013	Exodus Refugee Immigration, Inc	$60,000			$30,000		$30 000					
5/18/2012	Indianapolis Museum of Art	$600,000			$240 000		$120,000	$120,000	$120,000			
6/14/2013	JFYNetWorks	$50,000			$25,000		$25,000					
5/7/2010	Marine Biological Laboratory	$250,000	E		$200,000		$50,000					
6/14/2013	MCCOY, Inc	$52,500					$52,500					
6/14/2013	Mujeres Unidas Avanzando (Women United Advancing)	$45,000			$15 000		$15,000	$15 000				
5/18/2012	Oberlin College	$150,000	E		$60,000		$30,000	$30 000	$30,000			
6/14/2013	Peace Learning Center Inc	$40,000			$20,000		$20 000					
5/18/2012	Planned Parenthood of Indiana and Kentucky Inc	$100,000			$67,000		$33,000					
6/14/2013	Project Home Indy	$45,000	M		$10,000		$20,000	$15,000				
4/11/2013	Reach for Youth, Inc	$20,000			$10,000		$10,000					
5/14/2011	RecycleForce	$60,000			$50,000		$10,000					
6/14/2013	Refugee and Immigrant Assistance Center (RIAC)	$40,000			$20,000		$20,000					
6/14/2013	Seattle Music Partners	$40,000			$20,000		$20,000					
5/29/2009	Seattle Opera	$500,000	M		$400,000		$100,000					
6/14/2013	Seattle Repertory Jazz Orchestra	$60,000			$20,000		$20,000	$20 000				
6/14/2013	Seattle Symphony Orchestra Inc	$150,000			$50,000		$50,000	$50 000				
6/14/2013	Southeast Community Services	$50,000			$25,000		$25,000					
6/14/2013	Teach For America - Indianapolis	$50,000			$25,000		$25,000					
Totals:		$2,812,500		$0	$1,537,000	$0	$850,500	$275,000	$150,000	$0	$0	$0

Program key C=Challenge, E=Endowment M=Matching

Payments January 1, 2013 through December 31, 2013

Each of the grantee organizations identified below is a public charity, and the description is below. The Clowes Fund, Incorporated did not make grants to Type III supporting organizations (described in Code section 509(a)(3)) after August 17, 2006, that are not "functionally integrated." No grantee organization described below is controlled by a foundation manager or a substantial contributor of The Clowes Fund, Incorporated.

Grantee/Legal Name	Foundation Status	Purpose	Amount
Paid			
Adolescent Consultation Services, Inc Adolescent Consultation Services, Inc 189 Cambridge Street Cambridge MA 02141	Pub 78 September 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Operating Support	$10,000
African Community International Inc The African Center 3737 North Meridian Street, Suite 507 Indianapolis IN 46208	Pub 78 September 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Organizational Capacity Building Support for a Development Coordinator	$15,000
American Friends Service Committee American Friends Service Committee 1501 Cherry Street Philadelphia PA 19102	Pub 78 December 2012, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 10, 2012, Subsection 501(c)(3) Public Charity	Board Matching Grant	$3,000
American Friends Service Committee American Friends Service Committee New AFSC-NH Office, 4 Park Street, Suite 209 Concord NH 03301-6313	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Immigrant and Refugee Project	$16,000
American Friends Service Committee American Friends Service Committee New AFSC-NH Office, 4 Park Street, Suite 209 Concord NH 03301-6313	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$3,000
American National Red Cross American Red Cross P O Box 37295 Washington DC 20013	Pub 78 December 2012, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 10, 2012, Subsection 501(c)(3) Public Charity	Board Matching Grant	$1,500
Amherst College Trustees Amherst College PO Box 5000 Amherst MA 01002	Pub 78 September 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
Artists for Humanity Inc Artists For Humanity 100 West Second Street Boston MA 02127	Pub 78 September 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Youth Arts Enterprise (formerly the Arts Micro-enterprise)	$15,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Arts Corps Arts Corps 4408 Delrıdge Way SW, Suıte 110 Seattle WA 98106	Pub 78 October 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF October 14, 2013, Subsectıon 501(c)(3) Publıc Charıty	Racıal Equıty Teachıng Practıces for Musıc Instructors	$10,000
Assıstance League of Indıanapolıs, Inc Assıstance League of Indıanapolıs 1475 West 86th Street, Suıte E Indıanapolıs IN 46260	Pub 78 September 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Operatıon School Bell	$12,000
Assocıatıon of Haıtıan Women, Inc Asosıyasyon Fanm Ayısyen nan Boston 330 Fuller Street Boston MA 02124	Pub 78 May 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF May 12, 2014, Subsectıon 501(c)(3) Publıc Charıty	Capacıty Buıldıng	$20,000
Assocıatıon of Sports for the Improvement of ASPIR Internatıonal 3 Molly Stark Lane New Boston NH 03070	Pub 78 December 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF December 9, 2013, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$4,200
Avon Educatıon Foundatıon, Inc Avon Educatıon Foundatıon 7203 East US HW 36 Avon IN 46123	Pub 78 December 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF December 9, 2013, Subsectıon 501(c)(3) Publıc Charıty	Employee Matchıng Grant	$3,200
Blessed Stephen Bellesını, O S A Academy, Bellesını Academy P O Box 1021 Lawrence MA 01842	Pub 78 Aprıl 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF Aprıl 14, 2014, Subsectıon 501(c)(3) Publıc Charıty	Alumnı Support Program	$10,000
Boston Arts Academy Foundatıon Inc Boston Arts Academy Foundatıon 174 Ipswıch Street Boston MA 02215	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF October 17, 2014, Subsectıon 501(c)(3) Publıc Charıty	Alumnı Creatıve Corps	$15,000
Bottom Lıne, Inc Bottom Lıne Inc 500 Amory Street, Suıte 3 Jamaıca Plaın MA 02130	Pub 78 May 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF May 12, 2014, Subsectıon 501(c)(3) Publıc Charıty	Massachusetts Operatıons	$15,000
Brattleboro Museum and Art Center Inc Brattleboro Museum & Art Center 10 Vernon Street Brattleboro VT 05301	Pub 78 September 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Brıdge to Sustaınabılıty A Capacıty-Buıldıng Inıtıatıve	$20,000
Buıldıng Tomorrow, Inc Buıldıng Tomorrow, Inc 407 Fulton Street Indıanapolıs IN 46202	Pub 78 Aprıl 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF Aprıl 14, 2014, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$5,000
Burmese Amerıcan Communıty Instıtute Inc Burmese Amerıcan Communıty Instıtute 4925 Shelby Street Indıanapolıs IN 46227	Pub 78 Aprıl 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF Aprıl 14, 2014, Subsectıon 501(c)(3) Publıc Charıty	Upward College Program	$10,000
Center for Leadershıp Development Inc Center for Leadershıp Development Inc 2425 Dr Martın Luther Kıng Street Indıanapolıs IN 46208-5546	Pub 78 October 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF October 14, 2013, Subsectıon 501(c)(3) Publıc Charıty	Operatıng Support	$15,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Centro Latino Inc Centro Latino 267 Broadway Chelsea MA 02150	Pub 78 September 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	English Communication for Work	$15,000
Child Advocates, Inc Child Advocates Inc 8200 Haverstick Road, Suite 240 Indianapolis IN 46240	Pub 78 April 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF April 14, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
Children's Miracle Network Children's Miracle Network 205 W 700 S Salt Lake City UT 84101	Pub 78 October 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF October 14, 2013, Subsection 501(c)(3) Public Charity	Employee Matching Grant	$100
Children's School of Science, Inc Children's School of Science P O Box 522 Woods Hole MA 02543	Pub 78 May 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF May 13, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$2,500
Christamore House Inc Christamore House Inc 502 N Tremont Street Indianapolis IN 46222	Pub 78 September 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Christamore House Family Strengthening Department	$25,000
City Parks Foundation City Parks Foundation 830 Fifth Avenue New York NY 10065	Pub 78 October 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF October 14, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
College Mentors for Kids Inc College Mentors for Kids, Inc 212 West 10th Street, Suite B260 Indianapolis IN 46202	Pub 78 September 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Operating Support	$5,000
Community Change, Inc Community Change, Inc 14 Beacon Street, Suite 605 Boston MA 02138	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$3,000
Community Foundation of Boone County, Inc Community Foundation of Boone County Inc P O Box 92 Zionsville IN 46077	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Employee Matching Grant	$150
Community Foundation of Boone County, Inc Community Foundation of Boone County Inc P O Box 92 Zionsville IN 46077	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Employee Matching Grant	$2,500
Community Health Center of Cape Cod, Inc Community Health Center of Cape Cod 107 Commercial Street Mashpee MA 02649	Pub 78 May 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF May 12, 2014, Subsection 501(c)(3) Public Charity	Access, Navigation & Behavioral Health Services for Immigrants	$20,000
Community Legal Services And Counseling C Community Legal Services And Counseling One West Street Cambridge MA 02139	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Immigration Program and Matching Campaign	$25,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Compass School Inc Compass School PO Box 177 7892 US Route 5 Westminster Station VT 05159	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Infrastructure for the Arts	$20,000
Conservation International Foundation Conservation International 2011 Crystal Drive, Suite 500 Arlington VA 22202	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$3,500
Dartmouth Natural Resources Trust Dartmouth Natural Resources Trust 404 Elm Street PO Box P-17 Dartmouth MA 02748	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$1,500
DePauw University DePauw University 300 East Seminary Street P O Box 37 Greencastle IN 46135	Pub 78 March 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF March 10, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
Discovering Justice (The James D St Clair C Discovering Justice Also Known As Discovering Justice One Boston MA 02210	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Children Discovering Justice Professional Development Pilot	$20,000
E T C Development Corp Inquilinos Boricuas En Accion 405 Shawmut Ave Boston MA 02118	Pub 78 October 2014, Code and Description PF - A private foundation (30% deductibility limitation, generally) , BMF September 8, 2014, Subsection 501(c)(3) Private Nonoperating Foundation	Pathway Technology Campus	$20,000
Edvestors Inc EdVestors, Inc 140 Clarendon Street, Suite 305 Boston MA 02116	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Operating Support	$50,000
Eliot School Trustees The Eliot School of Fine and Applied Arts P O Box 300351 Jamaica Plain MA 02130	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$1,000
English for New Bostonians Inc English for New Bostonians, Inc 75 Arlington St, Floor 10 Boston MA 02116	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	English for New Bostonians	$60,000
English for New Bostonians Inc English for New Bostonians, Inc 105 Chauncy Street, 7th Floor Boston MA 02111	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
Environmental League of Massachusetts Environmental League of Massachusetts 14 Beacon Street, Suite 714 Boston MA 02108	Pub 78 October 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF October 14, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$1,000
Esperanza Ministries Inc Esperanza Ministries 622 N Madison Ave Greenwood IN 46142	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Exito (Success)	$20,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Exodus Refugee Immigration Inc Exodus Refugee Immigration, Inc 1125 Brookside Ave, Suite C9 Indianapolis IN 46202	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Support and expansion of agency services	$30,000
Falmouth Academy Incorporated Falmouth Academy, Inc 7 Highfield Drive Falmouth MA 02540	Pub 78 June 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF June 9, 2014, Subsection 501(c)(3) Public Charity	Matching Board Grant	$5,000
Franklin Land Trust Inc Franklin Land Trust, Inc 5 Mechanic Street, PO Box 450 Shelburne Falls MA 01370	Pub 78 February 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF February 10, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$1,500
Franklin Park Coalition, Inc Franklin Park Coalition P O Box 302333 Boston MA 02130	Pub 78 September 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 9, 2013, Subsection 501(c)(3) Public Charity	Youth Conservation Crew	$10,000
Generations Incorporated Generations Incorporated 25 Kingston St, 4th Floor Boston MA 02111	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Classroom Literacy Expansion	$20,000
Grassroots International Inc Grassroots International 179 Boylston Street, 4th Floor Jamaica Plain MA 02130	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$3,000
Greater Indianapolis Literacy League Inc Indy Reads Library Services Center 2450 North Meridian Indianapolis IN 46208	Pub 78 July 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF July 14, 2014, Subsection 501(c)(3) Public Charity	Ongoing support for adult literacy services	$15,000
Health Law Advocates Inc Health Law Advocates 30 Winter Street Boston MA 02108	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Immigrant Health Care Access Initiative	$20,000
Hendricks County Humane Society Ark, Inc Hendricks County Humane Society Ark, Inc 3033 E Main Street Danville IN 46122	Pub 78 March 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF February 10, 2014, Subsection 501(c)(3) Public Charity	Employee Matching Grant	$200
Hitchcock Center, Inc Hitchcock Center, Inc 525 South Pleasant Street Amherst MA 01002	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$2,000
Hitchcock Center, Inc Hitchcock Center, Inc 525 South Pleasant Street Amherst MA 01002	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$1,000
Immigrant Legal Advocacy Project Immigrant Legal Advocacy Project ILAP PO Box 17917 Portland ME 04112	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	ILAP Sustaining Legal Assistance for Low-Income Immigrants in Maine	$25,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Immigrant Welcome Center Inc Immigrant Welcome Center Inc 2236 E 10TH St Indianapolis IN 46201	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Natural Helpers + Welcoming Indianapolis	$20,000
Indiana Center for Family, School, & Commu Indiana Center for Family, School, & 931 E 86th Street, Suite 205 Indianapolis IN 46240	Pub 78 October 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF October 14, 2013, Subsection 501(c)(3) Public Charity	Voices In Action	$10,000
Indiana Historical Society Indiana Historical Society Eugene and Marilyn Glick History Center 450 Indianapolis IN 46202-3269	Pub 78 July 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF July 14, 2014, Subsection 501(c)(3) Public Charity	The Clowes Archive Digitization Project	$42,000
Indiana Legal Services Inc Indiana Legal Services 151 N Delaware Street Indianapolis IN 46204	Pub 78 April 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF April 14, 2014, Subsection 501(c)(3) Public Charity	Interpretation for Legally Vulnerable Immigrants	$15,000
Indiana Symphony Society Inc Indiana Symphony Society Inc 32 E Washington Street, Suite 600 Indianapolis IN 46204	Pub 78 July 2014, Code and Description PC - Generally, a central organization holding a group exemption letter, whose subordinate units covered by the group exemption are also eligible to receive tax-deductible contributions, even though they are not separately listed (deductibility limitation dependent on various factors) , BMF July 14, 2014, Subsection 501(c)(3) Public Charity	Emergency Grant	$10,000
Indiana University Foundation Indiana University Foundation 340 W Michigan Street Indianapolis IN 46204	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Herron School of Art and Design Rev A G Fraser International Travel Fund	$25,000
Indiana University Foundation Indiana University Foundation IUPUI University Library 755 West Michigan Indianapolis IN 46202-5195	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Philanthropy Archives at IUPUI University Library Establish the Archives of The Clowes Fund, Inc	$200
Indiana Youth Institute Inc Indiana Youth Institute, Inc IYI 603 E Washington St , Ste 800 Indianapolis IN 46204	Pub 78 October 2014, Code and Description SOII - A supporting organization, unspecified type (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Youth Service Toolkit	$10,000
Indianapolis Congregation Action Network Indianapolis Congregation Action Network 337 N Warman Ave Indianapolis IN 46222	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Immigrant and Refugee Integration Project	$7,500
Indianapolis Museum of Art Inc Indianapolis Museum of Art 4000 Michigan Rd Indianapolis IN 46208	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Clowes Collection and Pavilion Oversight	$120,000
Intensive Therapeutics, Inc Intensive Therapeutics, Inc 70 Darlington Drive Wayne NJ 07470	Pub 78 October 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF October 14, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$1,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Internatıonal Instıtute of Boston Inc Internatıonal Instıtute of New England Internatıonal Instıtute of New England One Boston MA 02109	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Project Thrıve	$20,000
Jamaıca Plaın Neıghborhood Development C Jamaıca Plaın Neıghborhood Development JPNDC 31 Germanıa Street Jamaıca Plaın MA 02130	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Famıly Prosperıty Inıtıatıve	$5,000
Jamaıca Plaın Neıghborhood Development C Jamaıca Plaın Neıghborhood Development JPNDC 31 Germanıa Street Jamaıca Plaın MA 02130	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Famıly Prosperıty Inıtıatıve	$20,000
James Whıtcomb Rıley Memorıal Assocıatıon Rıley Chıldren's Foundatıon 30 S Merıdıan Street, Suıte 200 Indıanapolıs IN 46204-3509	Pub 78 Aprıl 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF Aprıl 8, 2013, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$5,000
Jobs for Youth-Boston Inc JFYNetworks JFYNetWorks 44 School Street Boston MA 02108	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Brıdge to College	$25,000
Justıce At Work, Inc Justıce At Work 11 Arlıngton Street Boston MA 02116	Pub 78 May 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF May 12, 2014, Subsectıon 501(c)(3) Publıc Charıty	Legal Support to Immıgrant Worker Center Collaboratıve (IWCC) Members	$20,000
Kansas Unıversıty Endowment Assocıatıon Kansas Unıversıty Endowment Assocıatıon P O Box 928 Lawrence KS 66044-0928	Pub 78 December 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF December 9, 2013, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$10,000
Kellermann Foundatıon The Kellermann Foundatıon PO Box 832809 Rıchardson TX 75083-2809	Pub 78 Aprıl 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF Aprıl 14, 2014, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$5,000
KQED, Inc KQED, Inc 2601 Marıposa Street San Francısco CA 94110	Pub 78 December 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF December 9, 2013, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$3,600
Local Inıtıatıves Support Corp Local Inıtıatıves Support Corporatıon 501 Seventh Ave, 7th Floor New York NY 10018	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Centers for Workıng Famılıes (CWF)	$70,000
Maıne Conference of the Unıted Church of Ch Maıne Conference of the Unıted Church of One Weston Court, Suıte 104 Augusta ME 04330	Pub 78 July 2014, Code and Descrıptıon GROUP - Generally, a central organızatıon holdıng a group exemptıon letter, whose subordınate unıts covered by the group exemptıon are also elıgıble to receıve tax-deductıble contrıbutıons, even though they are not separately lısted (deductıbılıty lımıtatıon dependent on varıous factors) , BMF July 14, 2014, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$10,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Marıne Bıologıcal Laboratory Marıne Bıologıcal Laboratory Also Known As MBL 7 M B L St Woods Hole MA 02543	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Endowment Support of the Semester ın Envıronmental Scıence	$50,000
Marıon County Commıssıon On Youth, Inc MCCOY, Inc 3901 N Merıdıan Street, Suıte 201 Indıanapolıs IN 46208	Pub 78 March 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF February 10, 2014, Subsectıon 501(c)(3) Publıc Charıty	SYPF 2013 Youth Workıng for Indy	$52,500
Mary Rıgg Neıghborhood Center Incorporated Mary Rıgg Neıghborhood Center Incorporated 1920 W Morrıs St Indıanapolıs IN 46221	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	MRNC Employment Servıces	$15,000
Massachusetts Coalıtıon for Occupatıonal Saf MassCOSH 1532B Dorchester Avenue Dorchester MA 02122	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	MassCOSH Immıgrants' Worker Center	$20,000
Mılls College Mılls College c/o Office of Instıtutıonal Advancement 5000 Oakland CA 94613	Pub 78 December 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF December 9, 2013, Subsectıon 501(c)(3) Publıc Charıty	Mılls Teacher Scholars	$15,000
More Than Words Inc More Than Words 376 Moody Street Waltham MA 02453	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	More Than Words Socıal Enterprıse Employment-Traınıng Program	$20,000
Mujeres Unıdas Avanzando Women Unıted A Mujeres Unıdas Avanzando (Women Unıted 54 Clayton Street Boston MA 02122	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Operatıng Support	$15,000
Museum of Fıne Arts Museum of Fıne Arts, Boston 465 Huntıngton Avenue Boston MA 02115	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF October 17, 2014, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$3,000
Museum of Scıence Museum of Scıence 1 Scıence Park Boston MA 02114-1099	Pub 78 December 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF December 9, 2013, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$3,500
Natural Resources Defense Councıl, Inc Natural Resources Defense Councıl 40 West 20th Street, 11th Floor New York NY 10011	Pub 78 October 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF October 14, 2013, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$10,000
Neıghborhood Chrıstıan Legal Clınıc Inc Neıghborhood Chrıstıan Legal Clınıc 3333 N Merıdıan Street, Suıte 201 Indıanapolıs IN 46208	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Refugee Legal Assıstance Project	$25,000
Neıghborhood Self Employment Inıtıatıve Inc Busıness Ownershıp Inıtıatıve 4755 kıngsway Drıve, Suıte 314 Indıanapolıs IN 46205	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Immıgrant and Refugee Entrepreneurshıp Program	$13,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Net Lιteracy Corporatιon Net Lιteracy 426 Sprιngwood Drιve Carmel IN 46032	Pub 78 Aprιl 2014, Code and Descrιptιon PC - A publιc charιty (50% deductιbιlιty lιmιtatιon) , BMF Aprιl 14, 2014, Subsectιon 501(c)(3) Publιc Charιty	Computer Connects 2013	$10,000
New England Wιld Flower Socιety New England Wιld Flower Socιety 180 Hemenway Road Framιngham MA 01701	Pub 78 November 2013, Code and Descrιptιon PC - A publιc charιty (50% deductιbιlιty lιmιtatιon) , BMF November 11, 2013, Subsectιon 501(c)(3) Publιc Charιty	Board Matchιng Grant	$2,500
New Hampshιre Peace Actιon Educatιon Fun New Hampshιre Peace Actιon Educatιon 4 Park Street, Suιte 210 Concord NH 03301	Pub 78 December 2013, Code and Descrιptιon PC - A publιc charιty (50% deductιbιlιty lιmιtatιon) , BMF December 9, 2013, Subsectιon 501(c)(3) Publιc Charιty	Board Matchιng Grant	$5,000
New Hampshιre World Fellowshιp Center Inc New Hampshιre World Fellowshιp Center Inc PO Box 2280 382 Drake Hιll Road Conway NH 03818	Pub 78 December 2013, Code and Descrιptιon PC - A publιc charιty (50% deductιbιlιty lιmιtatιon) , BMF December 9, 2013, Subsectιon 501(c)(3) Publιc Charιty	Board Matchιng Grant	$1,000
New York Cιvιl Lιbertιes Unιon Foundatιon New York Cιvιl Lιbertιes Unιon Foundatιon 125 Broad Street, 19th Floor New York NY 10004	Pub 78 October 2013, Code and Descrιptιon PC - A publιc charιty (50% deductιbιlιty lιmιtatιon) , BMF October 14, 2013, Subsectιon 501(c)(3) Publιc Charιty	Board Matchιng Grant	$10,000
Noble, Inc Noble, Inc 7701 East 21st Street Indιanapolιs IN 46219	Pub 78 July 2014, Code and Descrιptιon PC - A publιc charιty (50% deductιbιlιty lιmιtatιon) , BMF July 14, 2014, Subsectιon 501(c)(3) Publιc Charιty	Employment Servιces for Workers wιth Dιsabιlιtιes	$20,000
North Bennet Street School North Bennet Street School 150 North Street Boston MA 02109	Pub 78 July 2014, Code and Descrιptιon PC - A publιc charιty (50% deductιbιlιty lιmιtatιon) , BMF July 14, 2014, Subsectιon 501(c)(3) Publιc Charιty	Student recruιtment - low ιncome communιtιes ιn Metro Boston area	$10,000
Oberlιn College Oberlιn College 173 West Loraιn Street Oberlιn OH 44074	Pub 78 October 2014, Code and Descrιptιon PC - A publιc charιty (50% deductιbιlιty lιmιtatιon) , BMF September 8, 2014, Subsectιon 501(c)(3) Publιc Charιty	Oberlιn Center for Foreιgn Languages and Internatιonal Cultures	$30,000
Old Dartmouth Hιstorιcal Socιety New Bedford Whalιng Museum 18 Johnny Cake Hιll New Bedford MA 02740	Pub 78 November 2013, Code and Descrιptιon PC - A publιc charιty (50% deductιbιlιty lιmιtatιon) , BMF November 11, 2013, Subsectιon 501(c)(3) Publιc Charιty	Board Matchιng Grant	$2,000
Operatιon A B L E of Greater Boston, Inc Operatιon A B L E of Greater Boston, Inc 174 Portland Street Floor 5 Boston MA 02114-1727	Pub 78 December 2013, Code and Descrιptιon PC - A publιc charιty (50% deductιbιlιty lιmιtatιon) , BMF December 9, 2013, Subsectιon 501(c)(3) Publιc Charιty	Age Works - ABLE Volunteer and Mιdternshιp Program	$20,000
Organιzιng and Leadershιp Traιnιng Center In Massachusetts Communιtιes Actιon Network 1803 Dorchester Ave Dorchester CenteMA 02124	Pub 78 October 2014, Code and Descrιptιon PC - A publιc charιty (50% deductιbιlιty lιmιtatιon) , BMF September 8, 2014, Subsectιon 501(c)(3) Publιc Charιty	Increasιng Access to Job Traιnιng	$20,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Park School Corporation The Park School 171 Goddard Ave Brooklıne MA 02445	Pub 78 December 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF December 9, 2013, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$5,000
Partners Asıa Partners Asıa 220 Second Avenue South Seattle WA 98104	Pub 78 December 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF December 9, 2013, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$10,000
Peace Learnıng Center Inc Peace Learnıng Center Inc Eagle Creek Park 6040 DeLong Road Indıanapolıs IN 46254	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Connect & Communıcate	$20,000
Penınsula Open Space Trust Penınsula Open Space Trust 222 Hıgh Street Palo Alto CA 94301	Pub 78 June 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF June 10, 2013, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$2,000
Penobscot School Penobscot School 28 Gay Street Rockland ME 04841-3043	Pub 78 December 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF December 9, 2013, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$2,500
Planned Parenthood League of Massachusett Planned Parenthood League of 1055 Commonwealth Avenue Boston MA 02215	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF October 17, 2014, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$3,500
Planned Parenthood of Indıana and Kentucky, Planned Parenthood of Indıana and PO Box 397 Indıanapolıs IN 46206	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Operatıng Support	$33,000
Project Home Indy, Co Project Home Indy PO Box 683 Indıanapolıs IN 46206	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Project Home Indy Matchıng Grant	$10,000
Proprıetors of the Boston Athenaeum The Boston Athenaeum 10 Beacon Street #12 Boston MA 02108	Pub 78 October 2014, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF September 8, 2014, Subsectıon 501(c)(3) Publıc Charıty	Board Matchıng Grant	$4,000
Puget Sound Educatıonal Servıce Dıstrıct Puget Sound Educatıonal Servıce Dıstrıct MS KR-01 800 Oakesdale Avenue SW Renton WA 98057-5221	Governmental unıt, sectıon code 170(b)(1)(ıı), Descrıptıon PC - A publıc charıty	Seattle Clowes Musıc Consortıum	$500
Rebuıldıng the Wall, Inc Rebuıldıng the Wall 3513 Hovey Street Indıanapolıs IN 46218	Pub 78 December 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF December 9, 2013, Subsectıon 501(c)(3) Publıc Charıty	Employee Matchıng Grant	$1,000
Rebuıldıng the Wall, Inc Rebuıldıng the Wall 3513 Hovey Street Indıanapolıs IN 46218	Pub 78 December 2013, Code and Descrıptıon PC - A publıc charıty (50% deductıbılıty lımıtatıon) , BMF December 9, 2013, Subsectıon 501(c)(3) Publıc Charıty	Employee Matchıng Grant	$1,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Refugee and Immigrant Assistance Center, In Refugee and Immigrant Assistance Center 31 Heath St Jamaica Plain MA 02130	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Post Resettlement Social Services	$20,000
San Francisco Public Health Foundation Project Homeless Connect 375 Laguna Honda Blvd B303 San Francisco CA 94116	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$3,400
Sandglass Center for Puppetry & Theatre Res Sandglass Theater Box 970 17 Kimball Hill Rd Putney VT 05346	Pub 78 April 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF April 14, 2014, Subsection 501(c)(3) Public Charity	Operating Support	$20,000
Save the Harbor/Save the Bay, Inc Save the Harbor/Save the Bay Boston Fish Pier West 212 Northern Avenue, Boston MA 02210	Pub 78 March 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF March 10, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$2,500
Sea Education Association Inc Sea Education Association P O Box 6 Woods Hole MA 02543	Pub 78 June 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF June 9, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
Seattle Art Museum Seattle Art Museum Finance Office Rm 624 1100 Pennsylvania Washington DC 20506	Pub 78 October 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF October 14, 2013, Subsection 501(c)(3) Public Charity	Community of Thinkers Education Summit	$753
Seattle Art Museum Seattle Art Museum 1300 First Avenue Seattle WA 98101	Pub 78 October 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF October 14, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
Seattle Chamber Music Festival Seattle Chamber Music Society 10 Harrison Street, Suite 306 Seattle WA 98109-4509	Pub 78 March 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF March 10, 2014, Subsection 501(c)(3) Public Charity	Chamber Music in the Park free concert and 3 live audio broadcasts	$20,000
Seattle Chamber Music Festival Seattle Chamber Music Society 10 Harrison Street, Suite 306 Seattle WA 98109-4509	Pub 78 March 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF March 10, 2014, Subsection 501(c)(3) Public Charity	Seattle Clowes Music Consortium	$480
Seattle Jazz Orchestra Seattle Repertory Jazz Orchestra PO Box 45592 Seattle WA 98145	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Seattle Clowes Music Consortium	$150
Seattle Jazz Orchestra Seattle Repertory Jazz Orchestra PO Box 45592 Seattle WA 98145	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Jazz Scholars	$20,000
Seattle Music Partners Seattle Music Partners 4533 Sunnyside Ave North Seattle WA 98103	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Seattle Clowes Music Consortium	$1,630

Grantee/Legal Name	Foundation Status	Purpose	Amount
Seattle Music Partners Seattle Music Partners 4533 Sunnyside Ave North Seattle WA 98103	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Continuation of after-school music program for underserved youth	$20,000
Seattle Opera Seattle Opera 1020 John Street Seattle WA 98109	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	In-School Education Programs Endowment	$100,000
Seattle Symphony Orchestra Inc Seattle Symphony Orchestra Inc PO Box 21906 200 University Street Seattle WA 98111	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Seattle Clowes Music Consortium	$1,200
Seattle Symphony Orchestra Inc Seattle Symphony Orchestra Inc PO Box 21906 200 University Street Seattle WA 98111	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	General Operating and Link Up	$50,000
Seattle Youth Symphony Orchestra Seattle Youth Symphony Orchestra 11065 Fifth Avenue NE Ste A Seattle WA 98125	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Seattle Clowes Music Consortium	$2,320
Seattle Youth Symphony Orchestra Seattle Youth Symphony Orchestra 11065 Fifth Avenue NE Ste A Seattle WA 98125	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	SYSO in the Schools/South West Seattle Program	$30,000
Second Helpings, Inc Second Helpings, Inc The Eugene and Marilyn Glick Center 1121 Indianapolis IN 46202	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF October 17, 2014, Subsection 501(c)(3) Public Charity	Culinary Job Training Program	$10,000
smartMeme, Inc Center for Story-based Strategy (CSS) 900 Alice Street, Suite 320 Oakland CA 94607	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$2,800
Sociedad Latina, Inc Sociedad Latina Inc 1530 Tremont St Roxbury MA 02120	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Mission Possible! Postsecondary Success Program	$20,000
Society for the Preservation of New England Historic New England 141 Cambridge Street Boston MA 02114	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$1,500
Southeast Community Services, Inc Southeast Community Services 901 Shelby St Indianapolis IN 46203	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Center for Working Families Employment Services Program	$25,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Southern Poverty Law Center Inc Southern Poverty Law Center 400 Washington Avenue Montgomery AL 36104	Pub 78 September 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$3,000
Southside Youth Council, Inc Reach for Youth, Inc 3505 Washington Blvd Indianapolis IN 46205	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	In-School Teen Court program	$10,000
St James Cathedral St James Cathedral 804 Ninth Avenue Seattle WA 98104	Pub 78 October 2014, Code and Description PC - Generally, a central organization holding a group exemption letter, whose subordinate units covered by the group exemption are also eligible to receive tax-deductible contributions, even though they are not separately listed (deductibility limitation dependent on various factors) , BMF October 17, 2014, Subsection 501(c)(3) Public Charity EXCEPTION Name and/or ZIP in Pearl do not match Guidestar United States Conference of Catholic Bishops/20017 Please confirm TaxID is correct	Board Matching Grant	$10,000
Stanford University Board of Trustees of the L Stanford University 326 Galvez Street Stanford CA 94305-6105	Pub 78 December 2012, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 10, 2012, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
Starfish, Inc Starfish Initiative 814 N Delaware Street, Suite A Indianapolis IN 46204	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Indianapolis Public Schools (IPS) Initiative	$20,000
Teach For America Inc Teach For America - Indianapolis 315 West 36th Street, 7th Floor New York NY 10018	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Indianapolis Three Year Growth Plan	$25,000
Thatcher Brook Primary School Thatcher Brook Primary School 47 Stowe Street Waterbury VT 05676	Governmental unit, section code 170(b)(1)(ii), Description PC - A public charity	Board Matching Grant	$5,000
The Apple Orchard Trust The Apple Orchard Trust for Teachers and 282-D Newton Street Brookline MA 02445	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
The Boston Foundation, Inc The Boston Foundation, Inc 75 Arlington St, Floor 10 Boston MA 02116	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	SkillWorks Partners for a Productive Workforce	$75,000
The Broad Bay Congregational United Church The Broad Bay Congregational United PO Box 161 Waldoboro ME 04572	Pub 78 June 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF June 9, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$10,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
The Food Project, Inc The Food Project 10 Lewis Street Lincoln MA 01773	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Local Youth Programs	$10,000
The Harley School The Harley School 1981 Clover Street Rochester NY 14618-3299	Pub 78 June 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF June 9, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
The In-Sight Photography Project Inc In-Sight Photography Project 45 Flat Street, Suite 1 Brattleboro VT 05301	Pub 78 October 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF October 14, 2013, Subsection 501(c)(3) Public Charity	Digital Photography and Web Design	$7,500
The Match School Foundation Inc The Match School Foundation, Inc 1001 Commonwealth Avenue Boston MA 02215	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$4,000
The Muslim Alliance of Indiana Inc Muslim Alliance of Indiana Inc 1100 West 42nd Street Indianapolis IN 46208	Pub 78 July 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF July 14, 2014, Subsection 501(c)(3) Public Charity	MAI Legal Services Program	$10,000
The Neighborhood Developers The Neighborhood Developers Inc 4 Gerrish Ave Chelsea MA 02150	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	CONNECT	$20,000
The New England Youth Theatre Inc New England Youth Theatre 100 Flat Street Brattleboro VT 05301	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Technical Arts Community Outreach Project	$15,000
Trustees of Reservations The Trustees of Reservations 572 Essex Street Beverly MA 01915	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$3,000
United Way of Central Indiana, Inc United Way of Central Indiana Inc 3901 N Meridian Street P O Box 88409 Indianapolis IN 46208	Pub 78 June 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF June 9, 2014, Subsection 501(c)(3) Public Charity	Employee Matching Grant	$950
University of California San Francisco Founda UCSF Foundation UCSF Lockbox 45339 San Francisco CA 94145-0339	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF October 17, 2014, Subsection 501(c)(3) Public Charity EXCEPTION Name and/or ZIP in Pearl do not match Guidestar University of California San Francisco Foundation/94104 Please confirm TaxID is correct	Board Matching Grant	$5,000
The Uphams Corner Community Center, Inc Upham's Corner Community Center d/b/a 500 Columbia Road Dorchester MA 02125	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Youth Workforce Development	$20,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Upper Valley Haven, Inc Upper Valley Haven, Inc 713 Hartford Avenue White River Junction VT 05001	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
Vanderburgh County Humane Society, Inc Vanderburgh Humane Society P O Box 6711 Evansville IN 47719-6711	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	Employee Matching Grant	$800
Vermont Law School, Inc Vermont Law School P O Box 117 159 Chelsea Street South Royalton VT 05068	Pub 78 July 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF July 14, 2014, Subsection 501(c)(3) Public Charity	Vermont Immigrant Assistance	$25,000
Villages of Indiana, Inc The Villages of Indiana 3833 North Meridian Street Indianapolis IN 46208	Pub 78 April 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF April 14, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
Wabash College Wabash College 301 W Wabash College Crawfordsville IN 47933	Pub 78 February 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF February 11, 2013, Subsection 501(c)(3) Public Charity	Employee Matching Grant	$100
Washington Alliance for Arts Education ArtsEd Washington 158 Thomas St, Ste 16 Seattle WA 98109	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	PAL/SPS Regional Pathway Model	$30,000
Wellesley College Wellesley College 106 Central Street Wellesley Hills MA 02481	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF October 17, 2014, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
Whately Historical Society Inc The Whately Historical Society PO Box 7 Whately MA 01093	Pub 78 September 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 9, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$10,000
Witness for Peace Witness for Peace 3628 12th Street NE, 1st Floor Washington DC 20017	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$500
Women's Fund of New Hampshire, Inc Women's Fund of New Hampshire Two Delta Drive, Suite 4 Concord NH 03301	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	Board Matching Grant	$5,000
Women's Fund of New Hampshire, Inc Women's Fund of New Hampshire Two Delta Drive, Suite 4 Concord NH 03301	Pub 78 November 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF November 11, 2013, Subsection 501(c)(3) Public Charity	Women's Fund Multi-Year Grant Program	$40,000
Women's Information Service Wise Women's Information Service WISE 38 Bank Street Lebanon NH 03766	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Welcoming All Nationalities Network	$15,000

Grantee/Legal Name	Foundation Status	Purpose	Amount
Workforce, Inc RecycleForce 1125 Brookside Ave Indianapolis IN 46202	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	Work, Responsibility & Reward	$15,000
WriteBoston Inc WriteBoston 7 Palmer Street, 2nd Floor Roxbury MA 02119	Pub 78 October 2014, Code and Description PC - A public charity (50% deductibility limitation) , BMF September 8, 2014, Subsection 501(c)(3) Public Charity	WriteBoston Writing Center at CASH	$20,000
X-Cel, Inc X-Cel, Inc 7 Glenvale Terrace Jamaica Plain MA 02130	Pub 78 December 2013, Code and Description PC - A public charity (50% deductibility limitation) , BMF December 9, 2013, Subsection 501(c)(3) Public Charity	X-Cel In-College Initiative	$20,000
			$2,401,724
			$2.401.724