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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052









2013


Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation ARTHUR JORDAN FOUNDATION		<b>A Employer identification number</b>  35-0428850	
% MARGARET SALLEE		<b>B Telephone number</b> (see instructions)  (317) 635-1378	
Number and street (or P O box number if mail is not delivered to street address) 1230 N DELAWARE STREET Suite		<b>C</b> If exemption application is pending, check here ▶ <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code INDIANAPOLIS, IN 46202		<b>D 1.</b> Foreign organizations, check here ▶ <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year ( <i>from Part II, col. (c), line 16</i> )▶ \$ 17,250,017		<b>J</b> Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)	0			
	<b>2</b> Check ▶ <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	47	47		
	<b>4</b> Dividends and interest from securities. . . . .	617,659	617,659		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	304,744			
	<b>b</b> Gross sales price for all assets on line 6a 2,438,996				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . .		304,744		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .	1	1		
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	922,451	922,451		
	<b>13</b> Compensation of officers, directors, trustees, etc	28,800	14,400		14,400
	<b>14</b> Other employee salaries and wages . . . . .	46,928	23,464		23,464
	<b>15</b> Pension plans, employee benefits . . . . .	33,224	19,112		14,112
	<b>16a</b> Legal fees (attach schedule) . . . . .				
	<b>b</b> Accounting fees (attach schedule) . . . . .	16,274	8,137	0	8,137
	<b>c</b> Other professional fees (attach schedule) . . . . .	26,898	26,898		
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions)	49,660	1,757		1,756
	<b>19</b> Depreciation (attach schedule) and depletion . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .	94,062	7,678		86,385
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	295,846	101,446	0	148,254
	<b>25</b> Contributions, gifts, grants paid . . . . .	482,219			482,219
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	778,065	101,446	0	630,473
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	144,386			
	<b>b Net investment income</b> (if negative, enter -0-)		821,005		
	<b>c Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	110	110	110
	2	Savings and temporary cash investments . . . . .	300,807	465,507	465,507
	3	Accounts receivable ▶ <u>7,213</u>			
		Less allowance for doubtful accounts ▶ _____	7,534	7,213	7,213
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .	3,268	1,382	1,382
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	9,987,228	 9,814,422	9,814,422
	c	Investments—corporate bonds (attach schedule). . . . .	4,119,764	 4,501,279	4,501,279
	11	Investments—land, buildings, and equipment basis ▶ _____			
Liabilities		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	562,725	 1,279,495	1,279,495
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)	 1,180,609	 1,180,609	 1,180,609
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	16,162,045	17,250,017	17,250,017
	17	Accounts payable and accrued expenses . . . . .	17,339	12,758	
	18	Grants payable . . . . .	63,000	63,000	
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	 14,706	 23,891	
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	95,045	99,649	
Net Assets or Fund Balances		<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted . . . . .	16,043,530	17,126,851	
	25	Temporarily restricted . . . . .	17,970	18,017	
	26	Permanently restricted . . . . .	5,500	5,500	
		<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	16,067,000	17,150,368	
	31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	16,162,045	17,250,017	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	16,067,000
2	Enter amount from Part I, line 27a . . . . .	2	144,386
3	Other increases not included in line 2 (itemize) ▶ 	3	938,982
4	Add lines 1, 2, and 3 . . . . .	4	17,150,368
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	17,150,368

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	304,744
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	651,211	14,499,832	0 044912
2011	536,398	14,563,842	0 036831
2010	636,496	13,908,365	0 045764
2009	667,118	12,291,163	0 054276
2008	713,160	14,079,983	0 050651

2	Total of line 1, column (d). . . . .	2	0 232434
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 046487
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	15,319,699
5	Multiply line 4 by line 3. . . . .	5	712,167
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	8,210
7	Add lines 5 and 6. . . . .	7	720,377
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	630,473

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)				
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	16,420	
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		2	16,420	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				2
3 Add lines 1 and 2. . . . .				3
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	16,420	
6 Credits/Payments		7	26,971	
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a			17,971
b Exempt foreign organizations—tax withheld at source . . . . .	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			9,000
d Backup withholding erroneously withheld . . . . .	6d			
7 Total credits and payments Add lines 6a through 6d. . . . .		7		
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	10,551	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 10,551 Refunded		11		

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?. . . . .		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		6	Yes
By language in the governing instrument, or			
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		7	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)		8b	Yes
IN			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		9	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?		10	No
If "Yes," complete Part XIV . . . . .			
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.			

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ►WWWARTHURJORDANFOUNDATION.ORG				
14	The books are in care of ►MARGARET SALLEE Telephone no ►(317) 635-1378 Located at ►1230 N DELAWARE ST INDIANAPOLIS IN ZIP +4 ►46202			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ►	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ►				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	15,526,071
b	Average of monthly cash balances. . . . .	1b	26,923
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	15,552,994
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	15,552,994
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	233,295
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,319,699
6	Minimum investment return. Enter 5% of line 5. . . . .	6	765,985

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	765,985
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	16,420
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	16,420
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	749,565
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	749,565
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	749,565

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	630,473
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	0
b	Cash distribution test (attach the required schedule). . . . .	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	630,473
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	630,473
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				749,565
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .			465,282	
b Total for prior years 2011 , 2010 , 2009				
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .				
b From 2009. . . . .				
c From 2010. . . . .				
d From 2011. . . . .				
e From 2012. . . . .				0
f Total of lines 3a through e. . . . .	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 630,473				
a Applied to 2012, but not more than line 2a			465,282	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2013 distributable amount. . . . .				165,191
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				584,374
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .	0			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NA

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARGARET SALLEE  
1230 N DELAWARE STREET  
INDIANAPOLIS, IN 46202  
(317) 631-1888

b

The form in which applications should be submitted and information and materials they should include

LETTER OR NARRATIVE (2-3 PAGES), BUDGET, AUDITED FINANCIAL STATEMENTS IF AVAILABLE, PROOF OF TAX-EXEMPT STATUS, AND A LIST OF THE BOARD OF DIRECTORS

c

Any submission deadlines

MARCH 1

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MARION COUNTY, INDIANA ONLY NO MEDICAL RESEARCH GRANTS

**Part XV**

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	482,219
<b>b</b> Approved for future payment UNITED WAY OF CENTRAL INDIANA 3901 N MERIDIAN STREET INDIANAPOLIS,IN 46208	NONE	PC	OPERATING FUNDS	63,000
<b>Total</b> . . . . .			<b>3b</b>	63,000

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
ARTISAN FUNDS, INC		2000-04-20	2013-01-15
BARON SMALL CAP FUND		2008-04-17	2013-01-15
EUROPACIFIC GROWTH FUND		1995-10-27	2013-05-14
FMI LARGE CAP FUND		2012-03-02	2013-01-15
HARDING LOEVNER EMERGING MKT		2005-09-09	2013-01-15
MAINSTAY LARGE CAP GROWTH FUND		2011-07-13	
MATTHEWS ASIAN GROWTH & INCOME		2010-05-14	2013-01-15
PIMCO TOTAL RETURN FUND		1995-10-30	2013-05-31
PIMCO EMERGING LOCAL BOND FUND		2009-12-21	2013-05-14
VANGUARD INFLATION PROTECTED		2009-04-20	2013-11-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,000		22,103	2,897
57,500		44,118	13,382
300,000		284,424	15,576
275,000		255,257	19,743
37,500		23,691	13,809
495,000		393,887	101,113
37,500		32,200	5,300
100,000		94,919	5,081
370,948		328,391	42,557
740,548		655,262	85,286




Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,897
			13,382
			15,576
			19,743
			13,809
			101,113
			5,300
			5,081
			42,557
			85,286


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSEPH D BARNETTE JR	TREASURER 1 0	0	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
DAN R DEMARS	TRUSTEE 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
THOMAS P EWBANK	TRUSTEE 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
GRACIA J FLOYD	CHAIRMAN 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
THOMAS A KING	VICE CHAIRMAN 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
SAMUEL L ODLE	SECRETARY 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
SARA B COBB	CHAIRMAN 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ARTS FOR LEARNING 3921 N MERIDIAN STREET INDIANAPOLIS,IN 46208	NONE	PC	Operating Funds	4,000
BENJAMIN HARRISON PRESIDENTIAL SITE INC 1230 N DELAWARE STREET INDIANAPOLIS,IN 46202	NONE	PC	OPERATING FUNDS	210,500
BOSMA VISIONARY OPPORTUNITIES FOUNDATION 8020 ZIONSVILLE ROAD INDIANAPOLIS,IN 46268	NONE	PC	Special Project	1,300
BOYS & GIRLS CLUBS OF INDIANAPOLIS 2236 EAST 10TH STREET SUITE 200 INDIANAPOLIS,IN 46201	NONE	PC	SPECIAL PROJECT	3,669
BUTLER UNIVERSITY 4600 SUNSET AVENUE INDIANAPOLIS,IN 46208	NONE	PC	Operating Funds	45,000
CENTER FOR LEADERSHIP DEVELOPMENT 2425 DR MARTIN LUTHER KING JR STR INDIANAPOLIS,IN 462085546	NONE	PC	OPERATING FUNDS	7,500
THE CHILDREN'S MUSEUM OF INDIANAPOLIS 3000 N MERIDIAN STREET INDIANAPOLIS,IN 46208	NONE	PC	SPECIAL PROJECT	2,500
CROSSROADS OF AMERICA BSA 7125 FALL CREEK ROAD NORTH INDIANAPOLIS,IN 46256	NONE	PC	Operating Funds	6,000
DANCE KALEIDOSCOPE 4603 CLARENDON ROAD SUIRE 32 INDIANAPOLIS,IN 46208	NONE	PC	Operating Funds	1,500
DAY NURSERY ASSOCIATION OF INDIANAPOLIS INC 615 N ALABAMA STREET SUITE 300 INDIANAPOLIS,IN 46204	NONE	PC	Special Project	7,500
EITELJORG MUSEUM 500 W WASHINGTON STREET INDIANAPOLIS,IN 46204	NONE	PC	OPERATING FUNDS	2,000
FREETOWN VILLAGE 625 INDIANA AVENUE SUITE 200 INDIANAPOLIS,IN 46202	NONE	PC	Operating Funds	1,500
GLEANER'S FOOD BANK OF INDIANA 3737 WALDEMERE AVENUE INDIANAPOLIS,IN 46241	NONE	PC	Operating Funds	5,000
INDIANA BLACK EXPO INC 3145 N MERIDIAN STREET SUITE 100 INDIANAPOLIS,IN 46208	NONE	PC	Operating Funds	2,500
INDIANA LANDMARKS 1201 CENTRAL AVENUE INDIANAPOLIS,IN 46202	NONE	PC	Operating Funds	2,500
<b>Total . . . . .</b>  <b>3a</b>				482,219

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
INDIANA REPERTORY THEATRE 140 W WASHINGTON STREET INDIANAPOLIS,IN 46204	NONE	PC	Operating Funds	5,000
INDIANA STATE MUSEUM FOUNDATION 650 W WASHINGTON STREET INDIANAPOLIS,IN 46204	NONE	PC	OPERATING FUNDS	5,000
INDIANAPOLIS ART CENTER 820 EAST 67TH STREET INDIANAPOLIS,IN 46220	NONE	PC	Operating Funds	2,500
INDIANAPOLIS CHILDREN'S CHOIR 4600 SUNSET AVENUE INDIANAPOLIS,IN 46208	NONE	PC	Operating Funds	10,000
INDIANAPOLIS-MARION COUNTY PUBLIC LIBRARY FDN PO BOX 6134 INDIANAPOLIS,IN 46206	NONE	PC	Operating Funds	3,000
INDIANAPOLIS OPERA 250 EAST 38TH STREET INDIANAPOLIS,IN 46205	NONE	PC	Operating Funds	5,000
INDIANAPOLIS SYMPHONY ORCHESTRA 32 E WASHINGTON STREET INDIANAPOLIS,IN 46204	NONE	PC	Operating Funds	22,000
INDIANAPOLIS ZOOLOGICAL SOCIETY INC 1200 W WASHINGTON STREET INDIANAPOLIS,IN 46222	NONE	PC	Operating Funds	10,000
INTERNATIONAL VIOLIN COMPETITION OF INDIANAPOLIS 32 E WASHINGTON STREET SUITE 1320 INDIANAPOLIS,IN 46204	NONE	PC	Operating Funds	2,500
JAMESON CAMP 2001 BRIDGEPORT ROAD INDIANAPOLIS,IN 46231	NONE	PC	CAPITAL FUNDS	3,500
KEEP INDIANAPOLIS BEAUTIFUL INC 1029 FLETCHER VENUE SUITE 100 INDIANAPOLIS,IN 46203	NONE	PC	Operating Funds	2,500
LIFE LEADERSHIP DEVELOPMENT 2055 N SENATE AVENUE INDIANAPOLIS,IN 46202	NONE	SO III FI	Operating Funds	12,000
MUSIC FOR ALL INC 39 W JACKSON PLACE SUITE 150 INDIANAPOLIS,IN 46225	NONE	PC	Operating Funds	2,500
NOBLE INC 7701 EAST 21ST STREET INDIANAPOLIS,IN 46219	NONE	PC	CAPITAL FUNDS	5,750
OLD NORTHSIDE FOUNDATION PO BOX 6134 INDIANAPOLIS,IN 46206	NONE	PC	OPERATING FUNDS	2,500
<b>Total . . . . .</b>  <b>3a</b>				482,219

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
SALVATION ARMY 32 E WASHINGTON STREET SUITE 1320 INDIANAPOLIS,IN 46204	NONE	PC	Operating Funds	2,000
STARFISH INITIATIVE 814 N DELAWARE STREET INDIANAPOLIS,IN 46204	NONE	PC	SPECIAL PROJECT	2,500
UNCF 3737 N MERIDIAN STREET SUITE 203 INDIANAPOLIS,IN 46208	NONE	PC	Operating Funds	3,000
UNITED WAY OF CENTRAL INDIANA 3901 N MERIDIAN STREET INDIANAPOLIS,IN 46208	NONE	PC	Operating Funds	63,000
UNIVERSITY OF INDIANAPOLIS 1400 E HANNA AVENUE INDIANAPOLIS,IN 46227	NONE	PC	Operating Funds	5,000
YMCA OF GREATER INDIANAPOLIS 615 N ALABAMA STREET INDIANAPOLIS,IN 46204	NONE	PC	OPERATING FUNDS	10,000
<b>Total</b> . . . . .  <b>3a</b>				482,219

## TY 2013 Accounting Fees Schedule

**Name:** ARTHUR JORDAN FOUNDATION

**EIN:** 35-0428850

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES - BKD LLP	16,274	8,137		8,137

**Note:** To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2013 Depreciation Schedule**

**Name:** ARTHUR JORDAN FOUNDATION

**EIN:** 35-0428850

**TY 2013 Investments Corporate  
Bonds Schedule****Name:** ARTHUR JORDAN FOUNDATION**EIN:** 35-0428850

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
DODGE & COX INCOME FUND	1,766,877	1,766,877
PIMCO EMERGING LOCAL BOND FUND	0	0
PIMCO TOTAL RETURN FUND	1,899,933	1,899,933
FIDELITY CONSERVATIVE INCOME	300,000	300,000
HARTFORD WORLD BOND	534,469	534,469



**TY 2013 Investments Corporate  
Stock Schedule****Name:** ARTHUR JORDAN FOUNDATION**EIN:** 35-0428850

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
EUROPACIFIC GROWTH FUND	1,612,505	1,612,505
JP MORGAN EQUITY INDEX FUND	1,345,588	1,345,588
HARDING LOEVNER EMERGING	522,832	522,832
BARON SMALL CAP FUND	483,077	483,077
VANGUARD INFLATION SEC. FD.	0	0
MATTHEWS ASIAN GROWTH & INCOME	552,257	552,257
ALERIAN MLP INDEX	527,787	527,787
ABERDEEN ASIA BOND FUND	435,010	435,010
RS GLOBAL NATURAL RESOURCES	438,539	438,539
MAINSTAY LARGE CAP GROWTH FUND	1,181,084	1,181,084
ARTISAN VALUE FUND INSTL SHS	723,188	723,188
EII GLOBAL PROPERTY FUNDS	442,799	442,799
FMI LARGE CAP FUND	1,059,222	1,059,222
VULCAN VALUE PTNRS SMALL CAP	490,534	490,534

**TY 2013 Investments - Land Schedule****Name:** ARTHUR JORDAN FOUNDATION**EIN:** 35-0428850

## TY 2013 Investments - Other Schedule

**Name:** ARTHUR JORDAN FOUNDATION

**EIN:** 35-0428850

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EATON VANCE GLOBAL MACRO	FMV	935,087	935,087
ROBECO BOSTON PARTNERS	FMV	344,408	344,408

**TY 2013 Land, Etc. Schedule****Name:** ARTHUR JORDAN FOUNDATION**EIN:** 35-0428850

## TY 2013 Other Assets Schedule

**Name:** ARTHUR JORDAN FOUNDATION

**EIN:** 35-0428850

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
VALUE OF HOME	1	1	1
PRESIDENT HARRISON ARTIFACTS	1,180,608	1,180,608	1,180,608

## TY 2013 Other Expenses Schedule

**Name:** ARTHUR JORDAN FOUNDATION

**EIN:** 35-0428850

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	8,884	5,636		3,248
INSURANCE	4,083	2,042		2,042
REIMBURSABLE EXPENSES	81,095			81,095

TY 2013 Other Income Schedule

**Name:** ARTHUR JORDAN FOUNDATION

**EIN:** 35-0428850

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SUNDRY	1	1	

**TY 2013 Other Increases Schedule****Name:** ARTHUR JORDAN FOUNDATION**EIN:** 35-0428850

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	918,483
PRIOR PERIOD ADJUSTMENT	20,499



**TY 2013 Other Liabilities Schedule**

**Name:** ARTHUR JORDAN FOUNDATION

**EIN:** 35-0428850

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX LIABILITY	14,706	23,891

## TY 2013 Other Professional Fees Schedule

**Name:** ARTHUR JORDAN FOUNDATION

**EIN:** 35-0428850

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AGENCY INVESTMENT EXPENSE	26,898	26,898		

**TY 2013 Taxes Schedule****Name:** ARTHUR JORDAN FOUNDATION**EIN:** 35-0428850

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	46,147			
PAYROLL TAXES	3,513	1,757		1,756