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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE O'NEILL BROTHERS FOUNDATION		A Employer identification number 34-6545084	
Number and street (or P O box number if mail is not delivered to street address) C/O 1406 WEST 6TH STREET - THIRD FLOOR		B Telephone number (see instructions) (440) 248-5500	
City or town, state or province, country, and ZIP or foreign postal code CLEVELAND, OH 44113		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 6,923,242		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	151,953	151,953		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	214,312			
	b Gross sales price for all assets on line 6a 558,811				
	7 Capital gain net income (from Part IV, line 2) . . .		214,312		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	366,265	366,265		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	36,000	27,000		9,000
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,142	392		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	12,000	6,000		6,000
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	51,083	31,279		19,804
	24 Total operating and administrative expenses. Add lines 13 through 23	100,225	64,671		34,804
	25 Contributions, gifts, grants paid	251,808			251,808
	26 Total expenses and disbursements. Add lines 24 and 25	352,033	64,671		286,612
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	14,232			
	b Net investment income (if negative, enter -0-)		301,594		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	395,498	250,323	250,323
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,258,708	4,351,624	6,138,242
	c	Investments—corporate bonds (attach schedule).	357,629	411,346	436,828
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	97,849	97,849	97,849	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,109,684	5,111,142	6,923,242	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	5,109,683	5,111,141	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1	1	
	30	Total net assets or fund balances (see page 17 of the instructions)	5,109,684	5,111,142	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,109,684	5,111,142		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,109,684
2	Enter amount from Part I, line 27a	2	14,232
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	5,123,916
5	Decreases not included in line 2 (itemize) ▶ _____	5	12,774
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,111,142

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	214,312
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	368,171	5,808,017	0 063390
2011	200,879	5,527,047	0 036345
2010	187,866	5,038,180	0 037288
2009	239,152	4,526,482	0 052834
2008	305,740	5,965,391	0 051252

2	Total of line 1, column (d).	2	0 241109
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048222
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	6,341,410
5	Multiply line 4 by line 3.	5	305,795
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,016
7	Add lines 5 and 6.	7	308,811
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	286,612

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	6,032
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	6,032
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	6,032
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	4,445
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,500
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	6,945
8	Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8	73
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	840
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 840 Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either - By language in the governing instrument, or - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) OH, MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶ROBERT K HEALEY Telephone no ▶(440) 248-2027			
	Located at ▶30000 AURORA ROAD SOLON OH ZIP +4 ▶44124			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT K HEALEY	CHAIRMAN	0	0	0
30000 AURORA ROAD SOLON, OH 44139	EMERITUS & TRUSTE 0 25			
FRANCIS J O'NEILL III	VICE PRES , TREAS & TRUSTE	0	0	0
30000 AURORA ROAD SOLON, OH 44139	0 25			
ROBERT K HEALEY JR	PRESIDENT & TRUSTEE	0	0	0
30000 AURORA ROAD SOLON, OH 44139	0 25			
DANIEL J O'NEILL	SECRETARY	0	0	0
30000 AURORA ROAD SOLON, OH 44139	0 25			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,270,991
b	Average of monthly cash balances.	1b	166,989
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,437,980
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,437,980
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	96,570
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,341,410
6	Minimum investment return. Enter 5% of line 5.	6	317,071

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	317,071
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	6,032
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,032
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	311,039
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	311,039
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	311,039

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	286,612
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	286,612
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	286,612
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				311,039
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				10,124
b From 2009.				19,089
c From 2010.				
d From 2011.				
e From 2012.				89,338
f Total of lines 3a through e.	118,551			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 286,612				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				286,612
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	24,427			24,427
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	94,124			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	94,124			
10 Analysis of line 9				
a Excess from 2009. . . .				4,786
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				89,338
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ROBERT K HEALEYO'NEILL BROTHERS FOU
30679 BAINBRIDGE ROAD SUITE 1
SOLON, OH 44139
(440) 248-5500

b

The form in which applications should be submitted and information and materials they should include

APPLICATIONS MAY BE MADE ON THE FORM OR IN LETTER FORMAT PROVIDING ALL INFORMATION REQUESTED ON THE APPLICATION IS INCLUDED IN THE LETTER

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ALL GRANTS AND CONTRIBUTIONS ARE MADE FOR USE IN THE FURTHERANCE OF THE EXEMPT PURPOSE FOR WHICH EACH RECIPIENT IS ORGANIZED. ALL ARE GENERAL PURPOSE GRANTS WITHOUT ANY SPECIFIC DESCRIPTION AS TO USE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	251,808
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

TY 2013 Accounting Fees Schedule

Name: THE O'NEILL BROTHERS FOUNDATION

EIN: 34-6545084

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	36,000	27,000		9,000

**TY 2013 Investments Corporate
Bonds Schedule****Name:** THE O'NEILL BROTHERS FOUNDATION**EIN:** 34-6545084

Name of Bond	End of Year Book Value	End of Year Fair Market Value
50000 SHS BANK OF AMERICA	51,184	52,266
50000 SHS E.I. DUPONT DENEMOURS	51,147	52,114
50000 SHS GENERAL ELECTRIC CAP CORP	52,922	51,496
150000 HSBC EQUITY	150,000	178,470
50000 CITIGROUP	53,926	51,681
50000 HEWLETT PACKARD	52,167	50,801

TY 2013 Investments Corporate
Stock Schedule

Name: THE O'NEILL BROTHERS FOUNDATION
EIN: 34-6545084

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3000 SHS AT&T INC	76,170	105,480
14254 SHS REPUBLIC GEOTHERMAL	1,425	1
4494 FNB CAPITAL CORP	137,657	56,714
2000 SHS POLYONE INC	16,480	70,700
400 SHS EXXON MOBIL	37,110	40,480
150 PEPSICO INC	9,698	12,441
2000 SHS ABBOTT LABORATORIES	33,761	76,660
200 SHS APPLE INC	16,656	112,204
1000 SHS CHEVRON CORPORATION	32,325	124,910
1300 SHS CHUBB CORP	68,220	125,619
3000 SHS CISCO SYSTEMS INC	86,300	67,290
333 SHS CITIGROUP INC	114,718	17,353
3000 SHS COCA COLA CO	60,720	123,930
1900 SHS CONOCOPHILLIPS	60,423	134,235
1500 SHS DISNEY WALT CO	61,785	114,600
1400 SHS EATON CORP PLC	72,317	106,568
1700 SHS EBAY INC	35,873	93,271
1500 SHS EXXON MOBIL CORP	51,597	151,800
6000 SHS GENERAL ELECTRIC CO	167,533	168,180
100 SHS GOOGLE INC CL A	48,639	112,071
1500 SHS HOME DEPOT INC	49,649	123,510
3900 SHS INTEL CORP	63,492	101,225
2500 SHS JOHNSON & JOHNSON	144,675	228,975
2550 SHS JPMORGAN CHASE & CO	60,460	149,124
1200 SHS L BRANDS INC	57,803	74,220
1000 SHS MCDONALDS CORP	14,460	97,030
1600 SHS MERCK & CO INC	86,373	80,080
2500 SHS MICROSOFT CORP	60,525	93,525
500 SHS MONSANTO CO	51,145	58,275
1100 SHS NESTLE S.A. ADR	21,767	80,949

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1400 SHS NIKE INC CL B	39,522	110,096
2000 SHS ORACLE CORP	43,520	76,520
689 SHS PNC FINANCIAL SERVICES GROUP	99,659	53,453
1200 SHS PEPSICO INC	44,231	99,528
5000 SHS PFIZER INC	155,800	153,150
1000 SHS PHILIP MORRIS INTERNAT-W/I	15,863	87,130
1200 SHS PROCTER & GAMBLE CO	53,347	97,692
1300 SHS QUALCOMM	67,912	96,525
1200 SHS RESMED INC	53,251	56,496
600 SHS UNION PACIFIC CORP	36,168	100,800
1000 SHS UNITED TECHNOLOGIES CORP	75,670	113,800
1700 SHS WELLS FARGO & CO	59,601	77,180
2000 SHS WISCONSIN ENERGY CORP	44,710	82,680
7112.216 SHS DODGE & COX INTL STOCK FUND	315,000	306,110
9025.271 SHS DODGE & COX INCOME FUND	125,000	122,112
5070.992 SHS FIDELITY ADVISOR FLOATING HIGH INCOME FD I	50,000	50,507
4056.978 SHS HARBOR INTL FUND CL INS FD #2011	225,000	288,086
1100 SHS ISHARES COHEN & STEERS REIT ETF	83,754	82,192
1025 SHS ISHARES RUSSELL 2000	59,467	118,244
3600 SHS ISHARES RUSSELL MID-CAP VAL ETF	157,335	236,556
1500 SHS ISHARES RUSSELL MID-CAP ETF	155,315	224,970
9405.416 SHS PNC INTERMEDIATE BOND FD CL I	103,177	102,331
6515.378 SHS ROYCE TOTAL RETURN FD INV FD #267	71,322	107,308
3843.198 SHS TEMPLETON GLOBAL BOND FD AD	50,000	50,307
3938.501 SHS T ROWE PRICE REAL ESTATE FD	80,542	83,536
3889.537 SHS VANGUARD INFLATION PROTECTED SEC FD ADMIRAL SHS	100,000	99,067
3900 SHS VANGUARD FTSE EMERGING MARKETS	186,702	160,446

TY 2013 Other Assets Schedule

Name: THE O'NEILL BROTHERS FOUNDATION

EIN: 34-6545084

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
HISTORICAL STUDY	97,849	97,849	97,849

TY 2013 Other Decreases Schedule

Name: THE O'NEILL BROTHERS FOUNDATION

EIN: 34-6545084

Description	Amount
STOCK SOLD ADJUSTED TO DONOR'S COST	12,693
ROUNDING	1
COST ADJUSTMENT	80

TY 2013 Other Expenses Schedule**Name:** THE O'NEILL BROTHERS FOUNDATION**EIN:** 34-6545084

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MIGHIGAN FILING FEE	20	0		20
ML ANNUAL FEE	194	194		0
C T CORP	284	0		284
SECRETRIAL SERVICES	26,000	6,500		19,500
AGENCY FEES	24,585	24,585		0

TY 2013 Taxes Schedule**Name:** THE O'NEILL BROTHERS FOUNDATION**EIN:** 34-6545084

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	750	0		0
FOREIGN TAX	392	392		0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FIRST NATIONAL BANK - CASH IN LIEU	P	2013-12-31	2013-12-31
2000 ABBVIE INC	P	2012-02-04	2013-02-05
700 PPG INDUSTRIES	P	2011-05-26	2013-02-05
700 PRAXAIR INC	P	2005-04-13	2013-02-05
50000 PITNEY BOWES INC NOTES 3 875% DUE 6/15/13	P	2011-05-26	2013-06-15
50 APPLE INC	P	2009-01-15	2013-09-26
700 EASTMAN CHEM CO	P	2013-02-05	2013-09-26
2000 INTEL	P	2003-03-01	2013-09-26
500 ISHARES RUSSELL 2000	P	2008-05-23	2013-10-07
500 MICROSOFT CORP	P	2003-03-01	2013-09-26
300 PROCTOR & GAMBLE	P	2003-03-01	2013-09-26
1827 04 ROYCE TOTAL RETURN INV FD	P	2008-05-28	2013-10-07
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8			8
74,581		12,277	62,304
96,892		61,270	35,622
77,537		33,992	43,545
50,000		52,375	-2,375
24,271		4,164	20,107
54,788		51,013	3,775
46,599		49,360	-2,761
52,959		36,089	16,870
16,440		17,653	-1,213
23,346		2,628	20,718
30,000		23,678	6,322
11,390			11,390

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			8
			62,304
			35,622
			43,545
			-2,375
			20,107
			3,775
			-2,761
			16,870
			-1,213
			20,718
			6,322
			11,390

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHAGRIN RIVER LAND CONSERVANCY 3850 CHAGRIN RIVER ROAD CHAGRIN FALLS, OH 44022	NONE	PUBLIC CHARITIES	GENERAL	5,000
CATHOLIC CHARITIES 1736 SUPERIOR AVE E CLEVELAND, OH 44114	NONE	PUBLIC CHARITIES	GENERAL	1,000
AKRON PREGNANCY SERVICE 105 E MARKET STREET AKRON, OH 44308	NONE	PUBLIC CHARITIES	GENERAL	1,000
CARMEL OF THE HOLY FAMILY 3176 FAIRMOUNT BLVD CLEVELAND HEIGHTS, OH 44118	NONE	PUBLIC CHARITIES	GENERAL	5,100
JOSEPH'S HOME 2412 COMMUNITY COLLEGE AVE CLEVELAND, OH 44115	NONE	PUBLIC CHARITIES	GENERAL	2,500
PREVENT BLINDNESS 1500 W THIRD AVE STE 200 COLUMBUS, OH 43212	NONE	PUBLIC CHARITIES	GENERAL	1,000
THE GATHERING PLACE 23300 COMMERCE PARK BEACHWOOD, OH 44122	NONE	PUBLIC CHARITIES	GENERAL	1,000
JENNINGS CENTER FOR OLDER ADULTS 10204 GRANGER ROAD GARFIELD HEIGHTS, OH 44125	NONE	PUBLIC CHARITIES	GENERAL	2,500
YOUTH OPPORTUNITIES UNLIMITED 1361 EUCLID AVE CLEVELAND, OH 44115	NONE	PUBLIC CHARITIES	GENERAL	1,000
BLUE AND GRAY SOCIETY 34001 CEDAR ROAD GATES MILLS, OH 44040	NONE	PUBLIC CHARITIES	GENERAL	5,000
STELLA MORIS 1302 WASHINGTON AVE CLEVELAND, OH 44113	NONE	PUBLIC CHARITIES	GENERAL	1,000
THE CLEVELAND MUSEUM OF NATURAL HISTORY 1 WADE OVAL DRIVE CLEVELAND, OH 44106	NONE	PUBLIC CHARITIES	GENERAL	2,500
HABITAT FOR HUMANITY 12180 KINSMAN ROAD NEWBURY, OH 44065	NONE	PUBLIC CHARITIES	GENERAL	10,000
JULIE BILLIART SCHOOL 4982 CLUBSIDE ROAD LYNDBURST, OH 44124	NONE	PUBLIC CHARITIES	GENERAL	2,500
HOPEWELL 9637 STATE ROUT 534 MESOPOTAMAIA, OH 44062	NONE	PUBLIC CHARITIES	GENERAL	2,500
Total  3a				251,808

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEEDS OF LITERACY 3104 W 25THS STREET 3RD FL CLEVELAND,OH 44109	NONE	PUBLIC CHARITIES	GENERAL	1,000
GALEN FOUNDATION 419 E WASHINGTON STREET CHAGRIN FALLS,OH 44022	NONE	PUBLIC CHARITIES	GENERAL	1,500
SUICIDE PREVENTION EDUCATION ALLIANCE 29425 CHAGRIN BLVD STE 203 CLEVELAND,OH 44122	NONE	PUBLIC CHARITIES	GENERAL	2,500
METRO CATHOLIC SCHOOL 1910 W 54TH STREET CLEVELAND,OH 44102	NONE	PUBLIC CHARITIES	GENERAL	5,000
WIRE-NET 4855 W 130TH STREET STE 1 CLEVELAND,OH 44135	NONE	PUBLIC CHARITIES	GENERAL	10,000
DIABETES PARTNERSHIP OF CLEVELAND 3601 GREEN ROAD STE 100 BEACHWOOD,OH 44122	NONE	PUBLIC CHARITIES	GENERAL	5,000
CLEVELAND PLAY HOUSE 1901 E 13TH STREET STE 200 CLEVELAND,OH 44114	NONE	PUBLIC CHARITIES	GENERAL	2,500
BOYS & GIRLS CLUBS OF CLEVELAND 6114 BROADWAY AVE CLEVELAND,OH 44127	NONE	PUBLIC CHARITIES	GENERAL	2,500
TUESDAY STUDY CLUB 20141 DETROIT RD ROCKY RIVER,OH 44116	NONE	PUBLIC CHARITIES	GENERAL	6,000
HIRAM HOUSE CAMP 33775 HIRAM TRAIL CHAGRIN FALLS,OH 44022	NONE	PUBLIC CHARITIES	GENERAL	7,000
CLEVELAND LEADERSHIP CENTER 1375 E 9TH STREET STE 2430 CLEVELAND,OH 44114	NONE	PUBLIC CHARITIES	GENERAL	1,000
GESU CHURCH 2470 MIRAMAR BLVD UNIVERISTY HEIGHTS,OH 44118	NONE	PUBLIC CHARITIES	GENERAL	5,000
WOMANKIND INC 5400 TRANSPORTATION BLVD STE 10 GARFIELD HEIGHTS,OH 44125	NONE	PUBLIC CHARITIES	GENERAL	2,000
PRISON MINISTRY 1307 KEVIN CHARDON,OH 44024	NONE	PUBLIC CHARITIES	GENERAL	1,000
UNIVERSITY OF NOTRE DAME 1209 N NOTRE DAME AVE SOUTH BEND,IN 46617	NONE	PUBLIC CHARITIES	GENERAL	3,300
Total  3a				251,808

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SOCIETY FOR THE PREVENTION OF CRUELTY TO AMINAL PO BOX 546 GROVE CITY,OH 43123	NONE	PUBLIC CHARITIES	GENERAL	500
ASSOCIATION OF SMALL FOUNDATIONS 1720 N ST NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITIES	GENERAL	725
CARMELITE GUILD 3176 FAIRMOUNT BLVD CLEVELAND HEIGHTS,OH 44118	NONE	PUBLIC CHARITIES	GENERAL	2,600
PCA-V PO BOX 829 MONTPELIER,VT 05601	NONE	PUBLIC CHARITIES	GENERAL	100
ALZHEIMER ASSOCIATION 23215 COMMERCE PARK 300 CLEVELAND,OH 44122	NONE	PUBLIC CHARITIES	GENERAL	100
THE CITY MISSION 5310 CARNEGIE AVE CLEVELAND,OH 44103	NONE	PUBLIC CHARITIES	GENERAL	27
PROJECT HOPE PO BOX 2035 PAINESVILLE TWP,OH 44077	NONE	PUBLIC CHARITIES	GENERAL	5,000
PROVIDENCE HOUSE 2050 WEST 32ND STREET CLEVELAND,OH 44113	NONE	PUBLIC CHARITIES	GENERAL	7,500
UNITED CEREBRAL PALSY 10011 EUCLID AVE CLEVELAND,OH 44106	NONE	PUBLIC CHARITIES	GENERAL	2,500
MALACHI HOUSE 2810 CLINTON AVE CLEVELAND,OH 44113	NONE	PUBLIC CHARITIES	GENERAL	3,000
WESTERN RESERVE LAND CONSERVANCY 3850 CHAGRIN RIVER ROAD MORELAND HILLS,OH 44022	NONE	PUBLIC CHARITIES	GENERAL	10,000
CUYAHOGA VALLEY SCENIC RAILROAD PO BOX 158 PENINSULA,OH 44264	NONE	PUBLIC CHARITIES	GENERAL	5,000
BOYS HOPE GIRLS HOPE 9619 GARFIELD BLVD GARFIELD HEIGHTS,OH 44125	NONE	PUBLIC CHARITIES	GENERAL	50,000
SISTERS OF CHARITY HEALTH SYSTEM 2475 EAST 22ND STREET CLEVELAND,OH 44115	NONE	PUBLIC CHARITIES	GENERAL	3,000
CLEVELAND MOUNTED POLICE CHARITABLE TRUST 1400 FIFTH THIRD CENTER CLEVELAND,OH 44114	NONE	PUBLIC CHARITIES	GENERAL	20,000
Total  3a				251,808

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARTIN DE PORRES HIGH SCHOOL 6111 LAUSCHE AVENUE CLEVELAND, OH 44103	NONE	PUBLIC CHARITIES	GENERAL	10,000
PLAYHOUSE SQUARE 1501 EUCLID AVE STE 200 CLEVELAND, OH 44115	NONE	PUBLIC CHARITIES	GENERAL	5,000
LAWRENCE SCHOOL 1551 E WALLINGS ROAD BROADVIEW HEIGHTS, OH 44147	NONE	PUBLIC CHARITIES	GENERAL	5,000
URSULINE SISTERS OF CLEVELAND 2600 LANDER ROAD PEPPER PIKE, OH 44124	NONE	PUBLIC CHARITIES	GENERAL	5,000
FIELDSTONE FARM THERAPEUTIC RIDING CENTER 16497 SNYDER ROAD CHAGRIN FALLS, OH 44023	NONE	PUBLIC CHARITIES	GENERAL	5,000
CLEVELAND BOTANICAL GARDEN 11030 EAST BLVD CLEVELAND, OH 44106	NONE	PUBLIC CHARITIES	GENERAL	5,000
ST VINCENT CHARITY DEVELOPMENT FOUNDATION 2351 E 22ND STREET CLEVELAND, OH 44115	NONE	PUBLIC CHARITIES	GENERAL	5,000
JUDSON FOUNDATION 1890 EAST 107 STREET CLEVELAND, OH 44106	NONE	PUBLIC CHARITIES	GENERAL	2,000
CARMELITE CHAPEL 3176 FAIRMOUNT BLVD CLEVELAND, OH 44118	NONE	PUBLIC CHARITIES	GENERAL	606
BLUECOATS 925 EUCLID AVE STE 2000 CLEVELAND, OH 44115	NONE	PUBLIC CHARITIES	GENERAL	250
Total  3a				251,808