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# 990-PF

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

		lendar year 2013 or tax year beginning			, 2013, and endin		
	Name	of foundation				A Employer ident	ification number
_		erson Foundation				34-6528	868
	Numb	er street (or P O box number if mail is not delivered	to street	•	Room/suite	B Telephone num	iber (see instructions)
	, `	<b>X</b>	ſ	RECE	IVED		
_I		Box 119				419 893	-5050
	City o	r town, state or province, country, and ZIP or foreign pos	tal code	S AUG 1	4 2014   0		
			,	S AUG 1	* 2011 (v)	C If exemption appl pending, check he	cation is
_		mee, OH 43537-0119	1				
G	Che	eck all that apply Initial return		Initial return	I alfoimer public charit	y D 1 Foreign organi	zations, check here
		Final return		Amended ret			zations meeting the k here and attach
_		Address change		Name change			
H		eck type of organization: $X$ Section 501(	$\overline{}$			E If private foundate	ion status was terminated
Ţ		section 4947(a)(1) nonexempt charitable trust			vate foundation	under section 507	(b)(1)(A), check here .
ı			_	method 🔀 Ca	ash Accrual		is in a 60-month termination
		· · · · · · · · · · · · · · · · · · ·	ther (sp			under section 507	(b)(1)(B), check here
		► \$ 11,367,352.00 (Part I,			cash basis.)		(d) Disbursements
	art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	٠,,	Revenue and	(b) Net investment	(c) Adjusted net	for charitable
		may not necessarily equal the amounts in column (a) (see instructions) )	ex	penses per books	income	ıncome	purposes
_	1	, , , , , , , , , , , , , , , , , , ,		0.00			(cash basis only)
	2	Contributions, gifts, grants, etc., received (attach schedule).  If the foundation is not required to attach Sch. B.		0.00			
2014	3	Interest on savings and temporary cash investments	1	14,387.00	114,387.00		
	4	Dividends and interest from securities		53,935.00	153,935.00		
0	-	Gross rents		,			
≈ -	L .	Net rental income or (loss)		•		•	
	6 a	Net gain or (loss) from sale of assets not on line 10	8	30,123.00			
SCANNED AUG	b	Gross sales price for all 4,739,897.91					
	7	Capital gain net income (from Part IV, line 2) .			830,123.00.		
2	8	Net short-term capital gain					
Z	9	Income modifications · · · · · · · · · · ·					
Ö	10 a	Gross sales less returns and allowances · · · ·					
ത	ь	Less Cost of goods sold .					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
_	12	Total. Add lines 1 through 11	1,0	98,445.00	1,098,445.00		
	13	Compensation of officers, directors, trustees, etc					
es	14	Other employee salaries and wages					
ens	15	Pension plans, employee benefits	-				
Q.X	116a	Legal fees (attach schedule)					-
Administrative Expenses	6	Accounting fees (attach schedule) Other professional fees (attach schedule)	1	10,776.00	103,588.00		2,400.00
ativ	17	Interest			200,000.00		2,300.00
istr	18	Taxes (attach schedule) (see instructions)		16,481.00	16,481.00		
<u> </u>	19	Depreciation (attach schedule) and depletion.				<del></del>	
Ą	20	Occupancy					
		Travel, conferences, and meetings				*	
- a	22	Printing and publications					
in	23	Other expenses (attach schedule)		248.00	248.00		
Operating and	24	Total operating and administrative expenses.					
Sac.	1	Add lines 13 through 23	1	27,505.00	120,317.00		2,400.00
_	25	Contributions, gifts, grants paid		15,000.00			515,000.00
_	26	Total expenses and disbursements Add lines 24 and 25	6	42,505.00	120,317.00		517,400.00
	27	Subtract line 26 from line 12					
	l .	Excess of revenue over expenses and disbursements	4	55,940.00			
		Net investment income (if negative, enter -0-)		·-	978,128.00		_
_	c	Adjusted net income (if negative, enter -0-)					

D	art II	Balance Sheets description column should be for end-of-year	Beginning of year	End o	fyear
_	artii	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
$\neg$	1	Cash - non-interest-bearing	11,503.00	25,246.00	25,246.00
	2	Savings and temporary cash investments		113,154.00	
	3				
	3	Accounts receivable		Control budgetings (control of the Admin of the Control of the Con	
-		Less allowance for doubtful accounts ▶			<del></del>
	4.	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			···
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
1		Less allowance for doubtful accounts ▶			The same of the sa
2	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	-	Investments - U S and state government obligations (attach schedule).			<del></del>
			<del></del>		
		Investments - corporate stock (attach schedule)	93 300 00	02 200 00	121 110 00
ı	11 C	Investments - corporate bonds (attach schedule)	83,300.00		131,440.00
	• •	and			is
		and equipment basis  Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	8,696,403.00	9,138,258.00	11,097,512.00
	14	Land, buildings, and equipment basis		A	, , , , ,
		equipment basis Less accumulated depreciation (attach schedule)			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item I)	8.904.018.00	9,359,958,00	11,367,352.00
$\exists$	17	Accounts payable and accrued expenses	3,553,553	270037300.00	11,30.,332.00
	18				, ,
,,	19	Grants payable			· · · · · · · · · · · · · · · · · · ·
Liabilities		Deferred revenue			* * *
<b>\overline{\over</b>	20	Loans from officers, directors, trustees, and other disqualified persons			() () () () ()
<u>.e</u>	21	Mortgages and other notes payable (attach schedule)			20 14 1 18 1
	22	Other liabilities (describe			1度できる意味 1
					1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
$\dashv$	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here . ▶			E. T. 11 6 74 8 85 1.2 4
စ္က		and complete lines 24 through 26 and lines 30 and 31.			•
힏	24	Unrestricted	<u></u>		
ag	25	Temporarily restricted			
9	26	Permanently restricted			
틸	24 25 26 27 28 29 30	Foundations that do not follow SFAS 117, <b>F</b>		<u>-</u>	
띤		check here and complete lines 27 through 31.			,
ō	27	Capital stock, trust principal, or current funds	+		
뜅	28	Paid-in or capital surplus, or land, bldg , and equipment fund			{
SS	20	Retained earnings, accumulated income, endowment, or other funds	8,904,018.00	9,359,958.00	}
2	20	Total net assets or fund balances (see instructions)	8,904,018.00	9,359,958.00	ſ
ž	31	Total liabilities and net assets/fund balances (see	8,904,018.00	9,339,930.00	i
	31	· 1		2 252 252 25	,
		Instructions)	8,904,018.00	9,359,958.00	
_		Analysis of Changes in Net Assets or Fund			····
1		al net assets or fund balances at beginning of year - Part		•	
		-of-year figure reported on prior year's return)		1	8,904,018.00
2	Ente	er amount from Part I, line 27a	· • • • • • • • • • • • • • • • • • • •	2	455,940.00
3	Oth	er increases not included in line 2 (itemize) ▶		3	
4	Add	l lines 1, 2, and 3		4	9,359,958.00
5	Dec	creases not included in line 2 (itemize) ▶		5	
		al net assets or fund balances at end of year (line 4 minus	line 5) - Part II. column (h	<del></del>	9,359,958.00
_		Year Amire 1 minute			5,000 DE :

_	m 990-PF (2013)					Page 3
Р		and Losses for Tax on Inve		(b) How	(c) Date	
		describe the kind(s) of property sold (e ick warehouse, or common stock, 200 s		acquired P - Purchase	acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a				D - Donation	(mo, day, y, )	
<u>- u</u>		<del>-</del>				
c						
d						
_e						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) min	
а	4,739,897.91		3,909,774.44		8	30,123.47
_ <u>b</u>						
_ <u>c</u>						
<u>d</u>						
	_					
_	Complete only for assets s	showing gain in column (h) and owned			Gains (Col (h) g	
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	COI	(k), but not less Losses (from co	ol (h))
_a					8	30,123.47
<u>b</u>			·	<u> </u>		
_ <u>d</u>						
_е			nain also enter in Part I line 7			
2	Capital gain net income or	(net capital loss)	gain, also enter in Part I, line 7 }	2	8	30,123.47
3	Net short-term capital gain	or (loss) as defined in sections 12			<del></del>	
		I, line 8, column (c) (see instr				
		<u></u>		3		
		nder Section 4940(e) for Red		ncome		
(F	or optional use by domestic	private foundations subject to the	e section 4940(a) tax on net investi	ment inco	me)	
lf s	section 4940(d)(2) applies, I	leave this part blank.				
14/	as the foundation liable for t	the section 4942 tax on the distrib	utable amount of any year in the b	000 00110	43 <u> </u>	Yes X No
		not qualify under section 4940(e).		ase peno	u, _	res [25] NO
1		ount in each column for each year;		anv entr	ies	
	(a)	(b)	(c)		(d)	
c	Base period years alendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets	1	Distribution r (col (b) divided b	atio y col (c))
_	2012	318,967.00	9,802,457.00			0.0325
	2011	274,817.00	9,638,558.00			0.0285
_	2010	413,065.00	9,021,064.00	<del>                                     </del>		0.0458
_	2009	338,220.00		1		0.0413
_	2008	280,693.00	8,801,099.00			0.0319
2	Total of line 1, column (d)			2		0.1800
3	-	for the 5-year base period - divide				0.0260
	number of years the found	lation has been in existence if less	tnan 5 years	3	* ***	0.0360
	Cates the net value of non-	charitable-use assets for 2013 from	m Bort V line 6	4	10 2	41,090.31
4	Enter the net value of non-	chantable-use assets for 2013 from	m Part X, line 5	-	10,2	41,090.31
5	Multiply line 4 by line 3			5	3	68,679.25
•	Widthply line 4 by line 5.					00,073.25
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)		6		9,781.28
-	., ., ., ., ., ., ., ., ., ., ., ., ., .					
7	Add lines 5 and 6			7	3	78,460.53
8	Enter qualifying distribution	ns from Part XII, line 4		8	5	17,400.00
	If line 8 is equal to or gree Part VI instructions.	eater than line 7, check the box i	n Part VI, line 1b, and complete	that part	using a 1% ta	x rate See the

Par	Excise Tax Based on investment income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	nstru	ction	<u>s) </u>
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1 )			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	9,	781	.00
	here ▶ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2	9,	781	.00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	9,	781	.00
6	Credits/Payments			
а	2013 estimated tax payments and 2012 overpayment credited to 2013   6a   11,660.00			
b	Exempt foreign organizations - tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868) 6c 8,000.00			
d	Backup withholding erroneously withheld	1.0		0.0
7	Total credits and payments Add lines 6a through 6d	19,	660	.00
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		070	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	9	879	.00
11 Dat	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ 9,879.00 Refunded ▶ 11  t VII-A Statements Regarding Activities			
			V	A1 -
ıa	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate	4.	Yes	No X
_	or intervene in any political campaign?	1a		
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the	4.		Х
	definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	1b		
	distributed by the foundation in connection with the activities			1
_	Did the foundation file Form 1120-POL for this year?	1c	- 1	Χ,
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
_	(1) On the foundation > \$ (2) On foundation managers			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			,
	foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,			
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Χ
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
	with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G <sup>2</sup> If "No," attach explanation	8b	X	ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete			l
	Part XIV	9		X .
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and			<b> </b>
	addresses	10		<u> X</u>

_			-	7 F
	990-PF (2013)  *t VII-A Statements Regarding Activities (continued)		<u> </u>	Page <b>5</b>
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			-
11	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12				
12	person had advisory privileges? If "Yes," attach statement (see instructions)	12	j	Х
12	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		Х	<u> </u>
		10		I
14		5050	)	
14	Located at ▶ 480 W. Dussel Drive, Maumee, OH ZIP+4 ▶ 43537			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	$\Box$
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			
	the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			,
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days ) Yes			
ŧ	of If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	· .		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
(	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	-		
	were not corrected before the first day of the tax year beginning in 2013?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			}
ŧ	a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2013?			
	If "Yes," list the years			
ı	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			1
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	, ,		~
	all years listed, answer "No" and attach statement - see instructions )	2b	ļ	X
(	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<b>D</b>			
34	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
ı	b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			,.
	foundation had excess business holdings in 2013)	3b	-	X
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	1	X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

• •					
Form 990-PF (2013)	- Military 12	700 M D - D	(	<del></del>	Page 6
Part VII-B Statements Regarding Activities for	<del></del>	720 May Be Requ	ired (continued)	<del></del>	;
5a During the year did the foundation pay or incur any amou			—		
(1) Carry on propaganda, or otherwise attempt to influer	,	. ,,	• — —		
(2) Influence the outcome of any specific public ele	•				
directly or indirectly, any voter registration drive?					
(3) Provide a grant to an individual for travel, study, or other					
(4) Provide a grant to an organization other than a					
section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s	see instructions)		. Yes X No		
(5) Provide for any purpose other than religious, ch	aritable, scientific, l	iterary, or education	al		
purposes, or for the prevention of cruelty to children o	or animals?		. Yes X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the e	xceptions described in	.	
Regulations section 53 4945 or in a current notice regard	ling disaster assistand	æ (see instructions)?		5b	X
Organizations relying on a current notice regarding disast	ter assistance check h	ere			
c If the answer is "Yes" to question 5a(4), does the					
because it maintained expenditure responsibility for the gi	rant?		. Yes No	.	
If "Yes," attach the statement required by Regulations sections					
6a Did the foundation, during the year, receive any fund	• ,	ctly, to pay premium	s		
on a personal benefit contract?	•		Yes X No		
b Did the foundation, during the year, pay premiums, direct			• — —	6b	l x
If "Yes" to 6b. file Form 8870	on y or manoony, on a	personal benefit contrat	J	"	- 12
7a At any time during the tax year, was the foundation a pa	rty to a prohibited tay	chalter transaction?	Yes X No	. 1 1	
b If "Yes," did the foundation receive any proceeds or have	•	- · · · · · · · · · · · · · · · · · · ·		7b	l <sub>x</sub>
Part VIII Information About Officers, Directors					
and Contractors		•	• • •	<del></del>	
1 List all officers, directors, trustees, foundation n	nanagers and thei (b) Title, and average	r compensation (see	(d) Contributions to		_
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expense a other allow	
Matthew C.Anderson	Chairman		1		
	2 hours	0.00			
Richard P Anderson, Michael J. Anderson	Trustees				
Richard M, Anderson, Lu Stauffer,	1 hour	0.00			
Jeffrey W, Anderson, John P.Kraus	Trustees	_		-	
all located at: 480 W. Dussel Drive	1 hour	0.00	1		
Maumee, OH 43537					
2 Compensation of five highest-paid employees "NONE."	(other than thos	se included on lin	e 1 - see instruction	ons). If non	ie, ente
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense a	account,
	1	ì			

Form **990-PF** (2013)

Total number of other employees paid over \$50,000

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employand Contractors (continued)	/ees,
3 Five I	ighest-paid independent contractors for professional services (see instructions). If none, enter "NONE	."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None		
		<u> </u>
Total numb	er of others receiving over \$50,000 for professional services	<del></del>
Part IX-A	Summary of Direct Charitable Activities	
List the four	dation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	Emenses
organizations	and other beneficianes served, conferences convened, research papers produced, etc	Expenses
1	·	
2		
3		
4		
`		
Part IX-B	Summary of Program-Related Investments (see instructions)	
Describe the	two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1		
2		
All other pro	gram-related investments. See instructions	_
3		
<b></b>		
Total, Add	ines 1 through 3	0.0

Part	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.)	gn found	dations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	9,760,398.00
b	Average of monthly cash balances	1b	636,648.00
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)  Reduction claimed for blockage or other factors reported on lines 1a and	1d	10,397,046.00
е			
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d  Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see	3	10,397,046.00
4			
	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	4	155,955.69
5	· · · · · · · · · · · · · · · · · · ·	5	10,241,090.31
6	Minimum investment return. Enter 5% of line 5	6	512,054.52
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations check here ▶ and do not complete this part)	dations	
1	Minimum investment return from Part X, line 6	1	512,054.52
	Tax on investment income for 2013 from Part VI, line 5 2a 9,781.00		
_ b	Income tax for 2013. (This does not include the tax from Part VI.)	1	
c	Add lines 2a and 2b	2c	9,781.00
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	502,273.52
4	Recoveries of amounts treated as qualifying distributions	4	<u> </u>
5	Add lines 3 and 4	5	502,273.52
6	Deduction from distributable amount (see instructions)  Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	502,273.52
Par	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		<del></del>
' a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	517,400.00
b	Decree and address of the form Det IV D		317,400.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	··•	<del></del>
_		2	
3	purposes  Amounts set aside for specific charitable projects that satisfy the:	<del>-</del>	
а	Suitability test (prior IRS approval required)	3a	
b			
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	517,400.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
-	Enter 1% of Part I, line 27b (see instructions)	5	9,781.00
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	507,619.00
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when o	alculatin	
	qualifies for the section 4940(e) reduction of tax in those years.		

\_\_\_\_\_

Рa	rt XIII Undistributed Income (see instru	uctions)			
1	Distributable amount for 2013 from Part XI.	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
-	line 7				502,273.52
2	Undistributed income, if any, as of the end of 2013				302,213.32
	Enter amount for 2012 only			•	
	Total for pnor years 20,20,20				
	Excess distributions carryover, if any, to 2013				
	F 2000				
	From 2009		,	1	
	From 2010				
	F 0044				
	From 2012	0.00			
	Total of lines 3a through e	0.00	· · · · · · · · · · · · · · · · · · ·		
4	Qualifying distributions for 2013 from Part XII, line 4 > \$ 517,400.00				
а	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
С	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2013 distributable amount				517,400.00
е	Remaining amount distributed out of corpus				
5		-15,126.48			-15,126.48
	(If an amount appears in column (d), the same				
6	amount must be shown in column (a)) Enter the net total of each column as				
-	indicated below:	~ -			,
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	15,126.48			
b	Prior years' undistributed income Subtract				
_	line 4b from line 2b		***		
C	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
_	amount - see instructions				
е	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see				
	instructions				
f	Undistributed income for 2013 Subtract lines				
	4d and 5 from line 1 This amount must be				
	distributed in 2014				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2014.				
•	Subtract lines 7 and 8 from line 6a	15,126.48			
10	Analysis of line 9	· · · · · · · · · · · · · · · · · · ·			
	Excess from 2009				
	Excess from 2010				
	Excess from 2011				
	Excess from 2012				
	Excess from 2013 15,126.48				
Ť			L	<del></del>	<u> </u>

Pa	rt XIV Private Op	erating Foundations	(see instructions ar	nd Part VII-A, question	on 9)	
1 a	If the foundation has	received a ruling or d	etermination letter that	it is a private opera	iting	
	foundation, and the ruling	g is effective for 2013, e	nter the date of the ruling		▶	
b	Check box to indicate wh				4942(յ)	)(3) or 4942(J)(5)
2 9	Enter the lesser of the ad-	Tax year		Prior 3 years	_	(a) Tatal
2 a	justed net income from Part	(a) 2013	<b>(b)</b> 2012	(c) 2011	(d) 2010	(e) Total
	I or the minimum investment				•	
	return from Part X for each year listed					
h	85% of line 2a					
·	Qualifying distributions from Part XII, line 4 for each year listed .					
d	Amounts included in line 2c not				_	
	used directly for active conduct					
_	of exempt activities					
·	directly for active conduct of					
	exempt activities Subtract line					
3	2d from line 2c  Complete 3a, b, or c for the	•				
	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying					
	under section					
_	4942(j)(3)(B)(i)		<u> </u>			
b	"Endowment" alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed					<u></u>
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income			!		
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)	ļ				
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(III)		·			
	<li>(3) Largest amount of sup- port from an exempt</li>					
	organization					
	(4) Gross investment income	L	<u></u>			
Pa				t only if the found	ation had \$5,000	or more in assets
_		during the year - s	<u> </u>		<del>-</del>	
1	Information Regardin			a than 20% of the tate		
а	List any managers of before the close of any					red by the foundation
		,, (,,	,	, , , , , , , , , , , , , , , , ,		
<u>N/</u>	List any managers of	the foundation who	own 100/ or more o	f the steek of a sorn		
U	ownership of a partner					y large portion of the
	ominorality of a partition		· ····································	ride a region grouter		
NT /	7.					
$\frac{N/.}{2}$	<u>⊣</u> Information Regardin	a Contribution Grant	Gift Loan Scholarsh	nin etc Programs:		
_	— —	•				
	Check here ▶ if t unsolicited requests f	or funds of the found	makes contributions	to preselected chari	table organizations a	and does not accept
	other conditions, comp	olete items 2a b.c. an	d d	ants, etc (see instruct	tions) to individuals t	n organizations under
	The name, address, a			the person to whom an	plications should be ad	droseod
		·	or e-mail address or	ine person to whom ap	plications should be ad	uresseu.
	E ATTACHED STAT:  The form in which app		hmitted and information	on and materials they	should include	<del></del>
£.	тнетонн ш минок арр	moditions should be 50	omitted and information	on and materials mey	Should Holdde	
C F	E ATTACHED STAT	FMFNT				
	Any submission dead			· · · · · · · · · · · · · · · · · · ·		
•						
SF	E ATTACHED STAT	EMENT				
	Any restrictions or li		, such as by geogra	aphical areas, charita	ble fields, kinds of	institutions, or other
	factors:		, , ,			,

SEE ATTACHED STATEMENT
JSA
3E1490 1 000

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment
Recipient
Name and address (home or business)
Recipient
Recipient san individual, show any relationship to any foundation manager or substantial contributor
Recipient
Recipient Purpose of grant or contribution Amount a Paid during the year SEE ATTACHED STATEMENT 515,000.00 515,000.00 ► 3a **b** Approved for future payment SEE ATTACHED STATEMENT 65,000.00 65,000.00 

gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exemp
rogram service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income
					-
					-
					<del></del>
					<del></del>
Fees and contracts from government agencies					
lembership dues and assessments					
terest on savings and temporary cash investments			14	114,387.00	- <del></del>
ovidends and interest from securities			14	153,935.00	
et rental income or (loss) from real estate					
Debt-financed property					
Not debt-financed property					
et rental income or (loss) from personal property .					
other investment income	1		1.0	020 102 00	
ain or (loss) from sales of assets other than inventory	′ <del> </del>		18	830,123.00	
let income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue a			+		
					<del></del>
				-	
	1	1			
				1 098 445 00	
oubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calcet XVI-B Relationship of Activities	culations) s to the Ac	complishment of E	xempt Purp	oses	
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Part 2	(VIII	Exempt Organ	-	ansters to and trans	sactions and	Relationships W	ith Noncha	ritabio	9
1 D	id the			engage in any of the foll	owing with any	other organization de	escribed	Yes	No
ın	section	on 501(c) of the Co	de (other than	section 501(c)(3) organiz	ations) or∘in se	ection 527, relating to	political		
		ations?							1
a Tı	ransfe	rs from the reportin	ig foundation to	a noncharitable exempt	organization of:				1
								)	X
(2	?) Othe	er assets	. <b></b>				1a(2	2)	X
		ansactions					-		,
				mpt organization				)	X
				able exempt organization.					X
(3	) Ren	tal of facilities, equi	ipment, or other	assets			<mark>1b(3</mark>	1	X
								1	X
								1	X
				nip or fundraising solicitation				1	X
	_			sts, other assets, or paid e				_	X
				es," complete the following ices given by the reporting ices given by the reporting ices is a single ices is a single ices ice					
				gement, show in column					
(a) Line		(b) Amount involved		noncharitable exempt organization	···	ription of transfers, transaction			
(4) 20	-	(L) / Illiount intolice	(0) 10000		(2,233		one, and onemig a	·angomo	
	_								
						=			
									_
		,							
		-	_	filiated with, or related to					~~1
		` '	,	other than section 501(c)(	3)) or in section	527?		Yes 🔯	∐No
<u>b lf</u>	"Yes,	' complete the follo			<del></del>				
		(a) Name of organizatio	'n	(b) Type of organiza	tion	(c) Description	on of relationship		
					-				
	Under	popultion of porture I dod	laro that I have over	uned this return including accompa	nuna echadulas and	ctatomonts and to the best of	my knowledge and	holief if	
	correct	and complete Declaration p	of preparer (other than	nned this return, including accompai taxpayer) is based on all information of	f which preparer has a	ny knowledge	my knowledge and	oener, N	. ia iliue
Sign		2011/14 (X.)	Nuws	8/13/2014	Trus	± 0 0	May the IRS disc		
Here	Sign	ature of officer or trustee		Date	Title		with the preparer		X No
		7.50, 550, 6, 103166				Ł	(see instructions)?	Yes [	NO
	<u> </u>	Print/Type preparer's na	ame	Preparer's signature		Date Chec	ck of PTIN		
Paid		An a harmana		,		l loue	employed		
Prepa	ırer	Firm's name T1	he Anderso	ns Inc.		Firm's EIN	▶ 34-156	52374	
Use C	only		80 W. Duss			7 1111 0 2114	1		

Form **990-PF** (2013)

419 893-5050

Phone no

Maumee, OH 43537



#### General Policies

The Anderson Foundation strives to enhance the quality of life in communities in which the donor company, The Andersons, Inc. has business operations.

The Foundation will consider requests from organizations that have received 501(c)(3) tax-exempt status from the Internal Revenue Service and which are not classified as private foundations under the Internal Revenue Code 509. State and local government requests are also considered.

Grants are made for general operations, specific projects and capital campaigns. As a general rule, the Foundation will not serve as the major or sole funder of a project. Multi-year commitments are normally confined to capital campaigns and are generally restricted to a period of three years or less. The Foundation does not commit to annual support. A specific written request is required each year.

Grants are not made to individuals; to endowment funds; to church building or operating funds; or to the building or operating funds of elementary schools or public high schools.

#### Formal Grant Proposals

Grant proposals are accepted at any time. Foundation meetings are held four times per year. 2012 deadlines are as follows: February 10, April 20, July 20, and October 19. If the proposal is received in completed form by the deadline it will be presented at the next scheduled meeting. Special circumstances sometimes inhibit this process, however, and a request may need to be held for a subsequent meeting. In either case, the applicant will be notified as to the status of the request.

The Foundation does not use an application form. Please submit a typewritten request that includes the following items:

- A request for a specific amount with an explanation of how the funds will be used, the geographical area and population to be served, a timetable for the drive or project and the total project budget. Please include other donor commitments, and other grant requests pending.
- A description of the organization, including a statement of its purposes and objectives.
- A list of the organization's officers and directors.
- A copy of the last audited financial statements.
- A copy of the current year operating budget.
- A copy of the IRS 501c3 tax-exempt letter.
- The name and phone number of the contact person for the request.

Applications without the basic information listed above may not be considered until all such material is made available to the Foundation.

#### Applications from the Toledo area should be directed to:

Julie Payeff - The Andersons, Inc. - Community Commitment Manager Email applications are preferred - <u>julie\_payeff@andersonsinc.com</u>
Microsoft Word and Excel, and/or Adobe Acrobat pdf files are acceptable.

P.O. Box 119 - 480 W. Dussel Drive Maumee, Ohio 43537 Direct - 419-891-6353 Fax - 419-891-6695 Telephone inquiries are welcome.

Applications from outside the Toledo area will require written support from the local manager of the nearest Anderson facility. It is best to contact them prior to submitting the application to the contact listed above.

#### ANDERSON FOUNDATION #34-6528868 TAX SCHEDULE - FORM 990-PF CALENDAR YEAR 2013

Part II, line 10b - Investments - corporate stock		
Description	(b) Book value	(c) Faır market value
2,000 shares Waterford Bank	50,000	90,000
740 shares Signature Bancorp	33,300	41,440
	83,300	131,440
Det II lea 42 levesterente etter		
Part II, line 13 - Investments - other		(c) Fair
Description	(b) Book value	market value
Delaware Large Cap Value Fund	604,958	750,694
Agincourt AGIN CFI Fund	2,852,050	2,495,836
Fred Alger Small Growth Fund	206,254	230,923
Alta Large Cap Growth Fund	523,505	769,415
Mill Creek FXD Inc MF/ETF	1,889,535	2,921,763
MFS Large Cap Value Fund	534,201	766,818
Mill Creek Funding Fund	329,764	329,764
AIM Int'l Growth Fund	363,128	516,099
Alliance Bernstein BPH-011177	433,054	520,340
Moody Aldrich Small Cap Value Fund	184,105	232,488
Alger All Cap Growth Fund	615,240	776,932
Midpoint BPD-003663	482,908	474,146
Midpoint Food And Ag Fund, L P	119,555	312,295
	9,138,258	11,097,512

<sup>\*</sup> Mill Creek Capital Advisors LLC manages our portfolio of mutual funds and fixed income securities

#### ANDERSON FOUNDATION # 34-6528868 TAX SCHEDULE - FORM 990-PF CALENDAR YEAR 2013

## <u>Line 16c - Other Professional Fees</u>

	TOTAL EXPENSE		NVESTMENT RELATED		EXEMPT PURPOSE
DESCRIPTION	77171	%	AMOUNT	%	AMOUNT
Mill Creek Capital Advisors	85,988	100	85,988		
·					
Midpoint	4,788	100	0 **		
····apo	.,. 00		· ·		
General Accounting	2,000	40%	800	60%	1,200
General Accounting	2,000	70 /0	000	00 /6	1,200
	16 000	4000/	16.000		
Finance	16,000	100%	16,000		
		4004	222		4.000
Administration	2,000	40%	800	60%	1,200
Total	110,776		103,588_		2,400

<sup>\*\*</sup>limited by investment income

NOTE: Percentages are based upon an IRS worksheet from the 1985 examination of the 1983 and 1984 Foundation tax returns.

#### ANDERSON FOUNDATION #34-6528868 TAX SCHEDULE - FORM 990-PF CALENDAR YEAR 2013

# Part I, Line 18 - Taxes

Foreign taxes Federal excise taxes Total	5,481 11,000 16,481
Part I, Line 23 - Other Expenses	
Filing fees - Ohio Attorney General	200
Check fee	48
Total	248

# ANDERSON FOUNDATION #34-6528868 TAX SCHEDULE - FORM 990-PF CALENDAR YEAR 2013

Part IV, line 1 - Capital Gains and Losses for Tax on Investment Income

(a) Description of property sold	(c) Date acquired	# of Shares	(d) Date sold	(e) Gross sales price	(g) Cost or other basis	(h) Gain or (loss)
National Financial Services, LLC Alliancebernstein Intl Value Fund	vanous	various	various	280,890 15	240,286 61	40,603 54
Mill Creek Mutual FD ETF	various	various	various	575,394 48	303,069 25	272,325 23
Mill Creek Mutual FD ETF Capital Gain Distributions per 1099	vanous	various	various	000	000	000
Agincourt Cap Mamt - CFI	varions	various	various	1,327,886 57	1,206,450 16	121,436 41
Delaware Large Cap Value Fund	varions	various	various	443,494 17	376,576 01	66,918 16
Midpoint Food and AG Fund	various	various	various	143 00	00 0	143 00
Alta Large Cap Growth	various	various	various	303,915 56	249,812 58	54,102 98
Fred Alger Small Cap Growth Fund	vanous	various	various	403,322 45	345,476 33	57,846 12
MFS Large Cap Value Fund	vanous	various	various	241,217 57	165,165 56	76,052 01
AIM Int'l Growth Fund	vanous	various	various	90,612 50	80,753 70	9,858 80
Moody Aldrich Small Cap Value Fund	varions	various	various	151,856 99	130,544 93	21,312 06
Fred Alaer ALL Cap Growth Fund	various	various	varions	000	00 0	000
Fred Alger ALL Cap Growth Fund Capital Gain Distributions per 1099	various	various	varions	737,197 77	635,974 31	101,223 46
MillCreek Fund BPD003663	varions	various	various	183,966 70	175,665 00	8,301 70
		GRAND TOTAL		4,739,897.91	3,909,774.44	830,123.47

\* Mill Creek Capital Advisors LLC manages our portfolio of mutual funds and fixed income securities

#### THE ANDERSONS FOUNDATION

January 1, 2013 - December 31, 2013 Tax Year 2013 Tax ID# 34-6528868

Grantee Name	Address		
	Address	Purpose of Grant	Grant Amount
, Adopt America Network	3100 W. Central Ave., Suite 225	† · · · · · · · · · · · · · · · · · · ·	
	Toledo, OH 43606	Human Services	\$1,000.00
Advocates for Basic Legal Equality, Inc. (ABLE)	525 Jefferson Ave., Suite 300 Toledo, OH 43604	Human Services	\$1,000.00
Advocates for Basic Legal Equality, Inc. (ABLE)	525 Jefferson Ave., Suite 300 Toledo, OH 43604	Human Services	\$250.00
African Food & Peace Foundation	1060 Lowell Rd. Concord, MA 01742	Human Services	\$1,000.00
American Red Cross - Greater Toledo Area Chapter	3100 W. Central Avenue Toledo, OH 43606	Human Services	
	2200 Jefferson Ave 1st Floor		\$250.00
ASSETS Toledo Big Brothers Big Sisters of NW Ohio	Toledo, OH 43604 Four SeaGate, Suite 660	Human Services	\$5,000.00
	Toledo, OH 43604 12660 Archbold Whitehouse Rd.	Human Services	\$5,000.00
Bittersweet Farms	Whitehouse, OH 43571 12660 Archbold Whitehouse Rd.	Human Services	\$500.00
Bittersweet Farms Boy Scouts - Erie Shores Council	Whitehouse, OH 43571 P.O. Box 8728	Human Services	\$2,500.00
	Toledo, OH 43623-0728 P.O. Box 8728	Educational	\$10,000.00
Boy Scouts - Erie Shores Council	Toledo, OH 43623-0728	Educational	\$5,000.00
Boys & Girls Club - Toledo	2250 N. Detroit Avenue Toledo, OH 43606	Human Services	\$2,500.00
Camp Courageous	12701 Waterville-Swanton Road Whitehouse, OH 43571	Human Services	\$8,000.00
Catholic Diocese of Toledo - Catholic Charities	1933 Spielbusch Ave.		
	Toledo, OH 43697-0985 1933 Spielbusch Ave.	Human Services	\$5,000.00
Catholic Diocese of Toledo - Catholic Charities  Catholic Diocese of Toledo in America	Toledo, OH 43697-0985 1933 Spielbusch Ave.	Religion	\$250.00
Cautolic Diocese of Foledo III Allienca	Toledo, OH 43697-0985	Religion	\$10,000.00
0.00.00.00.00.00.00.00.00.00.00.00.00.0	c/o Rick Russell - NWO Region		
Catholic Relief Services - United States Conference of Catholic Bishops	4989 Highsaddle Avenue NW Massillon, OH 44646	Religion	\$2,000.00
Central City Ministries of Toledo (CCMT)	1933 Spielbusch Ave Toledo, OH 43604	Human Services	\$5,000.00
Columbus Foundation	1234 E. Broad St. Columbus, OH 43205	Human Services	\$1,000.00
	300 S. Capital Ave. P.O. Box 13038		
Cooley Law School	Lansing, MI 48901 130 E. Seneca St., Suite 400	Educational	\$1,000.00
Cornell University Educational Service Center of Lake Erie West	Ithaca, NY 14850 2275 Collingwood Blvd	Educational	\$1,000.00
(Collingwood Center)	Toledo, OH 43620	Educational	\$2,500.00
Faithful Shepherd Catholic School	3355 Columbia Dr. Eagan, MN 55121	Religion	\$1,000.00
FOCUS - Fellowship of Catholic University Students	P.O. Box 18710 Golden, CO 80402-9809	Religion	\$1,500.00
Foundation For Life	3454 Oak Alley Court, Suite 211 Toledo, OH 43606	Religion	\$1,500.00
Girl Scouts of America - Western Ohio (Maumee Valley)	450 Shoup Mill Road	i i i i i i i i i i i i i i i i i i i	<u>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>
Godman Guild	Dayton, OH 45415	Educational	\$2,500.00
	7925 North High St. Columbus, OH 43235	Human Services	\$7,500.00
Goodwill Industries of Northwest Ohio, Inc.	626 N. Huron Street Toledo, OH 43604	Human Services	\$1,500.00
Heat and Warmth Fund	607 Shelby Street, Ste 400 Detroit, MI 48226	Human Services	\$1,000.00
Helping Hands of St. Louis	443 Sixth Street Toledo, OH 43605-1701	Human Services	\$5,000.00
Historical Society of Grand Rapids, Ohio	P.O. Box 124 Grand Rapids, OH 43522-0124	Educational	\$1,500.00
Homeless Families Foundation of Columbus	33 N. Grubb St Columbus, OH 43215	Human Services	\$500.00
	30000 East River Road		-
Hospice of Northwest Ohio Hospice of Northwest Ohio	Perrysburg, OH 43551 30000 East River Road	Human Services	\$2,500.00
<del> </del>	Perrysburg, OH 43551 2239 Cheyenne Blvd.	Human Services	\$250.00
Junior Achievement - Toledo	Toledo, OH 43614-1701	Educational	\$2,500.00

Library Legacy Foundation	325 Michigan Street		
	Toledo, OH 43604	Educational	\$10,000.00
Lifeline Toledo	P.O. Box 20097 Toledo, OH 43610	Human Services	\$200.00
Little Sisters of the Poor	930 South Wynn Road	Trainan corvices	<b>V230</b> 100
Martin Luther King Kitchen for the Poor	Oregon, OH 43616-3599 650 Vance St.	Human Services	\$2,000.00
Martin Ludier King Kitchen for the Poor	Toledo, OH 43604	Human Services	\$2,500.00
Manusca Walland Bata da 10 a da	Maumee Valley Historical Society		
Maumee Valley Historical Society	1035 River Rd. Maumee, OH 43537	Educational	\$2,600.00
Mobile Meals of Toledo, Inc.	2200 Jefferson Avenue		<b>\$2,000.00</b>
Monclova Historical Foundation	Toledo, OH 43624 8115 Monclova Road	Human Services	\$5,000.00
Monciova Historical Foundation	Monclova, OH 43542	Human Services	\$2,000.00
Northwest Ohio SCORE	2200 Jefferson Ave 1st Floor		
Notre Dame Academy	Toledo, OH 43604 3535 W. Sylvania Avenue	Human Services	\$2,500.00
None Dame Addeding	Toledo, OH 43623	Educational	\$15,000.00
Prevent Blindness Ohio - Toledo, OH	2200 Jefferson Avenue, Suite 2020	Haman Orașiana	<b>\$4,000.0</b>
-	Toledo, OH 43604 535 Griswold St.	Human Services	\$1,000.00
Proving Innocence	Detroit, MI 48226	Human Services	\$1,000.00
Read for Literacy	325 N. Michigan Toledo, OH 43624	Educational	\$2,500.00
Sauder Village	P.O. Box 235	Ludeatonal	\$2,300.00
	Archbold, OH 43502	Educational	\$2,500.00
Servant Leadership Center of Toledo	1618 W. Sylvania Avenue Toledo, OH 43612	Educational	\$2,500.00
St. Francis de Sales High School	2323 W. Bancroft Street		<del></del>
	Toledo, OH 43607-1399 1076 W. Roosevelt Rd.	Educational	\$15,000.00
St. Ignatius College Prep	Chicago, IL 60608	Educational	\$1,000.00
St. John's Jesuit High School	5901 Airport Hwy		
	Toledo, OH 43615-7399	Educational	\$10,000.00
St. Joseph Catholic Church - Maumee (School)	104 W. Broadway		
	Maumee, OH 43537	Educational	\$500.00
St. Kateri Catholic Schools - Cardinal Stritch High School	3225 Pickle Road		
	Oregon, OH 43616	Educational	\$16,666.66
Stratford Ecological Center Inc.	5353 Williams Rd. Ashville, OH 43103	Educational	\$2,000.00
Sunshine Foundation, Inc.	7223 Maumee-Western Rd.	Loddational	\$2,000.00
	Maumee, OH 43537-9656	Human Services	\$30,000.00
Sunshine Foundation, Inc.	7223 Maumee-Western Rd. Maumee. OH 43537-9656	Human Services	\$2,500.00
Sunshine Foundation, Inc	7223 Maumee-Western Rd.		
The Ability Center of Greater Toledo	Maumee, OH 43537-9656 5605 Monroe Street	Human Services	\$500.00
The Ability Center of Greater Toledo	Sylvania, OH 43560-2702	Human Services	\$1,000.00
The Sight Center	1002 Garden Lake Parkway		45 000 0
The Sight Center	Toledo, OH 43624 1002 Garden Lake Parkway	Human Services	\$5,000.00
	Toledo, OH 43624	Human Services	\$2,000.0
The Toledo Repertoire Theatre	16 10th Street Toledo, OH 43604	Educational	\$1,000.00
	5532 W. Central Ave., Suite B	Ludcational	\$1,000.00
The Victory Center	Toledo, OH 43615	Human Services	\$1,000.0
Toledo School for the Arts	333 14th St. Toledo, OH 43604	Educational	\$500 0
Toledo School for the Arts	333 14th St.		4,500
Talada Cabaal fautha Ada	Toledo, OH 43604	Educational	\$2,500.0
Toledo School for the Arts	333 14th St. Toledo, OH 43604	Educational	\$250.0
<u></u>	333 14th St.		
Toledo School for the Arts Toledo Symphony Orchestra	Toledo, OH 43604 1838 Parkwood Avenue, Suite 310	Educational	\$250.0
Total Cymphony Oronesua	Toledo, OH 43624-2502	Educational	\$15,000.0
	3231 Central Park West #200	Haman Carriers	*******
Toledo/Lucas County CareNet United Way - Greater Toledo	Toledo, OH 43617 424 Jackson St.	Human Services	\$2,500.0
	Toledo, OH 43604	· Human Services	\$69,750.0
United Way - Greater Toledo	424 Jackson St. Toledo, OH 43604	Human Services	\$75,000.0
United Way - Greater Toledo	424 Jackson St.	riuman Selvices	#15,000.0
	Toledo, OH 43604	Human Services	\$7,000.0
University of Minnesota Foundation	200 Oak Street S. E., Suite 500 Minneapolis, MN 55455	Human Services	\$5,000.0
<del></del>	P.O. Box 2861	778111211 55741065	\$0,000.0
Water for Ishmael	3925 W. Central Ave.	Human Sandana	*4 000 0
Whidbey Institute	Toledo, OH 43606 P.O. Box 57	Human Services	\$1,000.0
	Clinton, WA 98236	Educational	\$1,000.0
YMCA and JCC of Greater Toledo	1550 N. Superior Street, 2nd Floor Toledo, OH 43604	Human Services	\$40,000.0
YMCA and JCC of Greater Toledo	1550 N. Superior Street, 2nd Floor	numan services	\$10,000.0
	Toledo, OH 43604	Human Services	\$1,000.0
	1550 N. Superior Street, 2nd Floor		1

	1550 N. Superior Street, 2nd Floor		<u> </u>
YMCA and JCC of Greater Toledo	Toledo, OH 43604	Educational	\$50,000.00
YMCA and JCC of Greater Toledo	1550 N. Superior Street, 2nd Floor		
	Toledo, OH 43604	Human Services	\$1,000.00
YMCA and JCC of Greater Toledo	1550 N. Superior Street, 2nd Floor		
	Toledo, OH 43604	Human Services	\$1,000.00
YMCA and JCC of Greater Toledo	1550 N. Superior Street, 2nd Floor		
	Toledo, OH 43604	Human Services	\$1,000.00
	1550 N. Superior Street, 2nd Floor	<u> </u>	
YMCA and JCC of Greater Toledo	Toledo, OH 43604	Human Services	\$500.00
		Grand Total	\$515,000.00

Anderson Foundation Tax Year 2013 Tax ID #34-6528868

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Part XV: Grants and Contributions Approved for Future Payments

Grantee Name	Address	Program Area	Grant Amount Balance
Notre Dame Academy	3535 W. Sylvania Avenue Toledo, OH 43623	Educational	\$25,000.00
Library Legacy Foundation	325 Michigan St Toledo, OH 43604	Educational	\$20,000.00
Toledo School for the Arts	333 14th Street Toledo, OH 43604	Educational	\$20,000.00
	Grand Total		\$65,000.00