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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE RAYMOND JOHN WEAN FOUNDATION		A Employer identification number 34-6505038
Number and street (or P.O. box number if mail is not delivered to street address) 147 WEST MARKET STREET	Room/suite	B Telephone number 330-394-5600
City or town, state or province, country, and ZIP or foreign postal code WARREN, OH 44481		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 80,350,284.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		10,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		1,676,920.	1,676,920.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		5,451,069.			
b Gross sales price for all assets on line 6a	43,192,562.				
7 Capital gain net income (from Part IV, line 2)			5,451,069.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		21,530.	0.		STATEMENT 2
12 Total. Add lines 1 through 11		7,159,519.	7,127,989.		
13 Compensation of officers, directors, trustees, etc		86,083.	0.		86,083.
14 Other employee salaries and wages		222,945.	0.		222,945.
15 Pension plans, employee benefits		99,886.	0.		99,886.
16a Legal fees	STMT 3	3,350.	0.		3,350.
b Accounting fees	STMT 4	20,915.	10,458.		10,457.
c Other professional fees	STMT 5	625,940.	375,481.		250,459.
17 Interest					
18 Taxes	STMT 6	159,284.	0.		24,032.
19 Depreciation and depletion		93,517.	0.		
20 Occupancy		159,210.	0.		159,210.
21 Travel, conferences, and meetings		18,802.	0.		18,802.
22 Printing and publications					
23 Other expenses	STMT 7	141,174.	0.		154,358.
24 Total operating and administrative expenses. Add lines 13 through 23		1,631,106.	385,939.		1,029,582.
25 Contributions, gifts, grants paid		2,342,675.			2,227,560.
26 Total expenses and disbursements. Add lines 24 and 25		3,973,781.	385,939.		3,257,142.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		3,185,738.			
b Net investment income (if negative, enter -0-)			6,742,050.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	157,125.	516,697.	516,697.
	2	Savings and temporary cash investments	2,537,690.	5,199,354.	5,199,354.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable	150,000.		
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶ 750,000.			
		Less: allowance for doubtful accounts ▶ 0.	0.	750,000.	750,000.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,317.		
	10a	Investments - U.S. and state government obligations STMT 8	2,732,012.	2,215,388.	2,215,388.
	b	Investments - corporate stock STMT 9	47,850,884.	55,249,182.	55,249,182.
	c	Investments - corporate bonds STMT 10	4,140,349.	3,424,870.	3,424,870.
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	14,625,387.	12,509,503.	12,509,503.
	14	Land, buildings, and equipment: basis ▶ 587,109.			
		Less: accumulated depreciation ▶ 221,765.	445,677.	365,344.	365,344.
	15	Other assets (describe ▶ ACCRUED INCOME)	107,289.	119,946.	119,946.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	72,747,730.	80,350,284.	80,350,284.
	17	Accounts payable and accrued expenses	4,500.	71,077.	
	18	Grants payable	955,110.	1,070,225.	
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)	959,610.	1,141,302.	
		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	71,788,120.	79,208,982.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances	71,788,120.	79,208,982.	
	31	Total liabilities and net assets/fund balances	72,747,730.	80,350,284.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	71,788,120.
2	Enter amount from Part I, line 27a	2	3,185,738.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED INVESTMENT GAIN IN 2013	3	4,235,124.
4	Add lines 1, 2, and 3	4	79,208,982.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	79,208,982.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b PUBLICLY TRADED SECURITIES					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 15,606,211.		14,418,414.	1,187,797.		
b 27,586,351.		23,323,079.	4,263,272.		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			1,187,797.		
b			4,263,272.		
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	5,451,069.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	4,685,117.	70,733,520.	.066236
2011	4,200,360.	72,639,351.	.057825
2010	4,586,147.	69,497,131.	.065990
2009	3,758,362.	64,246,847.	.058499
2008	4,254,480.	73,052,883.	.058238
2 Total of line 1, column (d)			.306788
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.061358
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			74,992,259.
5 Multiply line 4 by line 3			4,601,375.
6 Enter 1% of net investment income (1% of Part I, line 27b)			67,421.
7 Add lines 5 and 6			4,668,796.
8 Enter qualifying distributions from Part XII, line 4			3,257,142.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	134,841.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	134,841.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	134,841.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	73,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	73,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	61,841.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>OH</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► **WWW.RJWEANFDN.ORG**

14 The books are in care of ► **THE RAYMOND JOHN WEAN FOUNDATION** Telephone no. ► **(330) 394-5600**
 Located at ► **147 WEST MARKET STREET, WARREN, OH** ZIP+4 ► **44481**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
 and enter the amount of tax-exempt interest received or accrued during the year ► **15** **N/A**

16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

16	Yes	No
		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		86,083.	8,712.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JENNIFER E. ROLLER	PRGM. OFFICER			
147 WEST MARKET ST, WARREN, OH 44481	40.00	78,362.	7,945.	0.
CHERYL R. CROOKS	ADM. ASST			
147 WEST MARKET ST, WARREN, OH 44481	40.00	65,093.	6,400.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLENMEDE - 1650 MARKET ST, SUITE 1200, PHILADELPHIA, PA 19103	TRUSTEE FEES	375,481.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions.	
3 NONE	
	0.
	0.
Total. Add lines 1 through 3	0.

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Part X.**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	71,861,194.
b	Average of monthly cash balances	1b	3,685,970.
c	Fair market value of all other assets	1c	587,109.
d	Total (add lines 1a, b, and c)	1d	76,134,273.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	76,134,273.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,142,014.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	74,992,259.
6	Minimum investment return. Enter 5% of line 5	6	3,749,613.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,749,613.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	134,841.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	134,841.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,614,772.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,614,772.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,614,772.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,257,142.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,257,142.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,257,142.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				3,614,772.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				158,691.
e From 2012				4,714,755.
f Total of lines 3a through e	4,873,446.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 3,257,142.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	3,257,142.			
d Applied to 2013 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	3,614,772.			3,614,772.
6 Enter the net total of each column as indicated below:	4,515,816.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,515,816.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				1,258,674.
e Excess from 2013				3,257,142.

** SEE STATEMENT 13

Form 990-PF (2013)

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee <i>Thomas W. Davis</i>		Date <i>5/15/14</i>	Title PRESIDENT	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	THOMAS W. DAVIS	THOMAS W. DAVIS	05/12/14		P00058448
	Firm's name ▶ HILL, BARTH & KING LLC				Firm's EIN ▶ 34-1897225
	Firm's address ▶ 7680 MARKET STREET BOARDMAN, OH 44512				Phone no. (330) 758-8613

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

Employer identification number

THE RAYMOND JOHN WEAN FOUNDATION

34-6505038

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization	Employer identification number
THE RAYMOND JOHN WEAN FOUNDATION	34-6505038

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TRUMBULL 100 PO BOX 1908 WARREN, OH 44482	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE RAYMOND JOHN WEAN FOUNDATION	34-6505038

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE RAYMOND JOHN WEAN FOUNDATION**34-6505038****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
DIVIDENDS	1,409,546.	0.	1,409,546.	1,409,546.		
INTEREST	267,374.	0.	267,374.	267,374.		
TO PART I, LINE 4	1,676,920.	0.	1,676,920.	1,676,920.		

FORM 990-PF		OTHER INCOME		STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
OTHER	21,530.	0.			
TOTAL TO FORM 990-PF, PART I, LINE 11	21,530.	0.			

FORM 990-PF		LEGAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	3,350.	0.		3,350.	
TO FM 990-PF, PG 1, LN 16A	3,350.	0.		3,350.	

FORM 990-PF		ACCOUNTING FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	20,915.	10,458.		10,457.	
TO FORM 990-PF, PG 1, LN 16B	20,915.	10,458.		10,457.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TRUSTEE FEES	375,481.	375,481.		0.	
PROGRAM CONSULTING FEES	166,283.	0.		166,283.	
PARTNER SUPPORT SERVICES	84,176.	0.		84,176.	
TO FORM 990-PF, PG 1, LN 16C	625,940.	375,481.		250,459.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES	135,252.	0.		0.	
PAYROLL TAXES	24,032.	0.		24,032.	
TO FORM 990-PF, PG 1, LN 18	159,284.	0.		24,032.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MISCELLANEOUS EXPENSE	105,475.	0.		105,475.	
COMMUNICATIONS	13,180.	0.		13,180.	
REPAIRS AND MAINTENANCE	985.	0.		985.	
POSTAGE	2,430.	0.		2,430.	
UTILITIES	19,104.	0.		19,104.	
FURNITURE & EQUIPMENT	0.	0.		13,184.	
TO FORM 990-PF, PG 1, LN 23	141,174.	0.		154,358.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS (SEE ATTACHED SCHEDULE)	X		2,215,388.	2,215,388.
TOTAL U.S. GOVERNMENT OBLIGATIONS			2,215,388.	2,215,388.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,215,388.	2,215,388.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK (SEE ATTACHED SCHEDULE)	55,249,182.	55,249,182.
TOTAL TO FORM 990-PF, PART II, LINE 10B	55,249,182.	55,249,182.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS (SEE ATTACHED SCHEDULE)	3,424,870.	3,424,870.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,424,870.	3,424,870.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HEDGE FUNDS (SEE ATTACHED SCHEDULE)	FMV	12,509,503.	12,509,503.
TOTAL TO FORM 990-PF, PART II, LINE 13		12,509,503.	12,509,503.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GORDON B. WEAN 147 WEST MARKET ST WARREN, OH 44481	CHAIRMAN 15.00	0.	0.	0.
JOHN L. POGUE 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 3.00	0.	0.	0.
PAUL HAGMAN 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
SUZANNE FLEMING 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
GERMAINE BENNETT 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
DONALD EMERSON JR. 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
WILLIAM MULLANE 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 10.00	0.	0.	0.
JANIS ULICNY 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
MICHAEL HARRISON 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
JEFFREY M. GLEBOCKI 147 WEST MARKET ST WARREN, OH 44481	PRESIDENT 40.00	86,083.	8,712.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		86,083.	8,712.	0.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 13

PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE ABOVE
REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING
DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S
UNDISTRIBUTED INCOME AS BEING MADE OUT OF THE FOLLOWING UNDISTRIBUTED
INCOME FROM:

TAX YEAR 2006:	\$352,263
TAX YEAR 2007:	\$274,385
TAX YEAR 2008:	\$633,254
TAX YEAR 2009:	\$571,914
TAX YEAR 2010:	\$492,398
TOTAL:	\$2,324,214

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CHERYL CROOKS
147 WEST MARKET ST
WARREN, OH 44481

TELEPHONE NUMBER

330-394-5600

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE SUBMITTED THROUGH THE FOUNDATIONS WEBSITE AT
RJWEANFDN.ORG

ANY SUBMISSION DEADLINES

THERE ARE QUARTERLY DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

SEE FOUNDATIONS WEBSITE AT RJWEANFDN.ORG FOR ADDITIONAL DETAILS,
RESTRICTIONS AND LIMITATIONS

The Raymond John Wean Foundation
Contributions Paid
2013

THE RAYMOND JOHN WEAN FOUNDATION				
FORM 990-PF SUPPLEMENTAL INFORMATION				
FOR THE YEAR ENDED DECEMBER 31, 2013				
PAGE 11 PART XV - 3a				
<u>Grantee Name</u>	<u>City, State</u>	<u>Request Project Title</u>	<u>Amount</u>	
7th Ward Citizens' Coalition, Inc.	Youngstown, OH	Boulevard Park Block Watch - Beautiful Boulevards of Ruch and Eclic	4,180.00	
American Red Cross, Mahoning Chapter	Warren, OH	Match for Warren CDBG	4,000.00	
Bazetta Christian Church	Cortland, OH	Church Camp Scholarship Fund	1,000.00	
Bazetta Christian Church	Cortland, OH	Camp Scholarship Fund	1,000.00	
Bazetta Christian Church	Cortland, OH	Mission Trip	500.00	
Blair Academy	Blain, PA	Final Pledge Payment - Annual Support & Facility Housing Improvements	25,000.00	
Boys & Girls Club of Youngstown	Youngstown, OH	Golf Outing	1,000.00	
Boys & Girls Club of Youngstown	Youngstown, OH	Holiday Gala	500.00	
Carnegie Mellon University	Pittsburgh, PA	Final Pledge Payment - Financial Aid	20,000.00	
Children's Museum of the Valley	Youngstown, OH	Community Partnership Program	500.00	
Christian Church in Ohio	Columbus, OH	Growth in Dividends (D.I.G.) Offering - Phyto Conference	1,000.00	
Cleveland Development Foundation	Cleveland, OH	TechBelt Initiative - Expanding Manufacturing Innovation Project	5,000.00	
Cleveland Foodbank	Cleveland, OH	General Operating Support	1,000.00	
Cleveland Heights Historical Society	Cleveland Heights, OH	General Operating Support	1,000.00	
Cleveland Heights/University Heights	Cleveland Heights, OH	General Operating Support	1,000.00	
Community Foundation of the MV	Youngstown, OH	Mahoning Valley Roadmap Project	35,000.00	
Community Foundation of the MV	Youngstown, OH	General Operating Support	6,700.00	
Community Foundation of the MV	Youngstown, OH	Restructuring the YCSD	4,200.00	
Community Foundation of the MV	Youngstown, OH	FIMS Employee Training	2,000.00	
Community Foundation of the MV	Youngstown, OH	Final installment - 25 Under 35 Awards Program	750.00	
Community Initiatives	Cleveland, OH	Early Education Quality Expansion	5,000.00	
Community Volunteer Council	Warren, OH	Purchase of Van	3,000.00	
Community Volunteer Council	Warren, OH	Refrigerator Fund	1,000.00	
Compass Family & Community Services	Youngstown, OH	Warren SPARK	97,500.00	
Compass Family & Community Services	Youngstown, OH	Project KIND	50,307.00	
Coventry Village Special Improvement District	Cleveland Heights, OH	2013 Summer Series	1,000.00	
D & E Counseling Center	Youngstown, OH	SPARK - Youngstown - Final installment	90,603.00	
Deerfield Academy	Deerfield, MA	Final Pledge Payment - Annual Support	5,000.00	
Delta Alpha Foundation Incorporated	Youngstown, OH	Lottier Achievement Week - pledge payment 12/20/12	500.00	

The Raymond John Wean Foundation
Contributions Paid
2013

<u>Grantee Name</u>	<u>City, State</u>	<u>Request Project Title</u>	<u>Amount</u>
Delta Research & Educational Fdn.	Washington, DC	Mary McLeod Bethune Scholarship Fund	1,000.00
DePauw University	Greencastle, IN	Annual Fund	1,000.00
Diocese of Youngstown - Ursuline High School	Youngstown, OH	Software to Develop Management Activities	750.00
Eastern Ohio P-16 Council	Warren, OH	Strive Network Convening	5,000.00
Emmanuel Community Care Center	Girard, OH	General Operating Support	500.00
Equality Ohio Education Fund	Columbus, OH	General Operating Support	2,000.00
Fifth Avenue Community Church	Youngstown, OH	Freedom from Addiction	5,000.00
Fine Arts Council of Trumbull County	Warren, OH	Power of the Arts Moving Forward	40,000.00
Fine Arts Council of Trumbull County	Warren, OH	June 2012 - Power of the Arts - 2nd installment / match	20,000.00
Fine Arts Council of Trumbull County	Warren, OH	Project Support	5,000.00
Fine Arts Council of Trumbull County	Warren, OH	The Legal Creative - Matching Funds	1,450.00
First Presbyterian Church of Warren	Warren, OH	General Operating Support	2,000.00
Free Medical Clinic of Greater Cleveland	Cleveland, OH	General Operating Support	1,000.00
Friends of Founders Mercy Health Fdn	Cincinnati, OH	Social Ministries	1,000.00
FutureHeights	Cleveland Heights, OH	Matching Funds	10,000.00
Grow Youngstown	Youngstown, OH	South Side Community Garden - Year 2/3 Plan	2,944.00
Heights Arts Collaborative, Inc.	Cleveland Heights, OH	General Operating Support	1,000.00
Heights Emergency Food Center, Inc.	Cleveland Heights, OH	General Operating Support	1,000.00
Heights Youth Club, Inc.	Cleveland Heights, OH	General Operating Support	2,000.00
HMHP Development Foundation	Youngstown, OH	Support of the Grants Programs	1,000.00
HMHP Development Foundation	Youngstown, OH	Board Scholarship Fund	500.00
HMHP Development Foundation	Youngstown, OH	Health Programs	500.00
Holy Trinity Missionary Baptist Church	Youngstown, OH	African American Male Wellness Walk Initiative	1,750.00
Home Repair Resource Center	Cleveland Heights, OH	General Operating Support	1,500.00
Hospice of the Valley, Inc.	Youngstown, OH	Mardi Gras Sponsor - Anonymous	800.00
Idora Neighborhood Association	Youngstown, OH	Glenwood/Warren Gateway Project	5,000.00
Inspiring Minds	Warren, OH	Warren Community Recreation Planning Process	30,000.00
Inspiring Minds	Warren, OH	2013 Summer Enrichment Program	5,000.00
Inspiring Minds	Warren, OH	2014 Annual Gala	1,500.00
Interfaith Home Maintenance Service, Inc.	Youngstown, OH	General Operating Support	2,000.00
JA Worldwide	Girard, OH	General Operating Support for School Year 2013-2014	25,000.00
Junior League of Youngstown	Youngstown, OH	AJLI and Leadership Training	750.00
Junior League of Youngstown	Youngstown, OH	Annual Fund	500.00
Junior League of Youngstown	Youngstown, OH	Endowment Fund in memory of Bunte Stone & Sally McKelvey	250.00
LAND Studio	Cleveland, OH	GardenWalk Cleveland 2013	500.00

The Raymond John Wean Foundation
Contributions Paid
2013

Grantee Name	City, State	Request Project Title	Amount
Mahoning Valley College Access Program	Youngstown, OH	General Operating Support	50,000.00
Mahoning Valley Historical Society	Youngstown, OH	MVHS Heritage Awards	1,500.00
Mahoning Valley Manufacturing Coalition	Youngstown, OH	MVMC Summer Camp	2,500.00
Mahoning Valley Organizing Collaborative	Youngstown, OH	General Operating Support	425,000.00
Mahoning Valley Organizing Collaborative	Youngstown, OH	Westside Citizens Coalition - Oakwood Gardens	1,070.51
Mahoning Valley Organizing Collaborative	Youngstown, OH	Rocky Ridge Neighborhood Assoc. - Strengthening Our Roots	3,362.00
Mahoning Valley Organizing Collaborative	Youngstown, OH	Oak Hill Collaborative Business Incubator Project	1,800.00
Mahoning Valley Organizing Collaborative	Youngstown, OH	Bennington Block Watch - Community Garden	1,515.00
Mahoning Valley Organizing Collaborative	Youngstown, OH	TEDx Youngstown	500.00
Mahoning Valley Sojourn to the Past	Youngstown, OH	Lakewood Community Garden - Y.E.A.S.T.	2,000.00
Manufacturing Advocacy & Growth Network	Cleveland, OH	Workforce and Talent Development - Youngstown	5,000.00
McDonough Museum of Art/YYSU	Youngstown, OH	Project Support	1,000.00
Midlothian Free Health Clinic	Youngstown, OH	General Operating Support	500.00
Miss Porter's School	Farmington, CT	3rd Installment of Pledge - Annual Support	25,000.00
National Center for Appropriate Technology, Inc.	Butte, MT	Final Payment on Pledge dated 9/5/12	2,606.56
National MS Society	Independence, OH	2013 Bike Ride Event	750.00
Needles Eye Christian Counseling Center	Youngstown, OH	Summer Educational Enrichment Program	3,050.00
Neighborhood Ministries	Campbell, OH	Academic Excellence Intensive	20,000.00
Neighborhood Ministries	Campbell, OH	West Side Community Center - Science Fair 2013	2,089.15
Neil Kennedy Recovery Clinic	Youngstown, OH	General Operating Support	500.00
Ohio Organizing Collaborative	Youngstown, OH	Fracking Organizing in Ohio	10,000.00
Palm Beach Day School	Palm Beach, FL	Final Pledge Payment - Financial Aid	10,000.00
Parents for Public Schools, Inc.	Streetsboro, OH	2013 Student Art Show	500.00
Philanthropy Ohio	Columbus, OH	2013 Contribution portion of dues	6,325.00
Philanthropy Ohio	Columbus, OH	General Operating Support	5,000.00
Policy Matters Ohio	Cleveland, OH	Ohio CASH Coalition	5,000.00
Potential Development Program, Inc.	Youngstown, OH	Development Officer	20,000.00
Precious Ones Family Resource Center	Youngstown, OH	Proceed to Lead Leadership and Wellness Training	2,148.00
Price Memorial A.M.E. Zion Church	Youngstown, OH	Summer Bridge Project	3,550.00
Pride Youngstown	Youngstown, OH	Fifth Annual Gay Pride Festival	3,757.50
Putting Downs First, Inc.	Warren, OH	Buddy Walk - Team Damon/Colbert's Care Team	500.00
Sisters of the Humility of Mary	Youngstown, OH	In memory of Madonna Bove Morrison	500.00
St. John's Episcopal Church	Youngstown, OH	Red Door Pantry	2,400.00
St. Paul's Evangelical Lutheran Church	Warren, OH	2013 Bicycle Rodeo	2,705.00
St. Vincent Hospital Foundation	Youngstown, OH	Carol Boardman Hittle Nursing Scholarship	1,000.00

The Raymond John Wean Foundation
Contributions Paid
2013

<u>Grantee Name</u>	<u>City, State</u>	<u>Request Project Title</u>	<u>Amount</u>
Stop One Place Help is Available, Inc.	Warren, OH	Direct Assistance to Residents	4,500.00
Streetsboro City Schools	Streetsboro, OH	Rising Rockets - Baseball Team	500.00
T.N.R. of Warren	Warren, OH	Southeast Warren Cat Blitz	5,000.00
Tabernacle Baptist Church	Youngstown, OH	Adult Usher Ministry Church Programs	1,000.00
Tabernacle Baptist Church	Youngstown, OH	Sunday School Classes - Incentives for all students	500.00
Tabernacle Baptist Church	Youngstown, OH	Junior Ushers	500.00
TC Mental Health and Recovery Bd.	Warren, OH	TC Crime and Drug Prevention Strategy	5,000.00
The Butler Institute of American Art	Youngstown, OH	General Operating Support	2,000.00
The CAYL Institute	Cambridge, MA	Principals Scholars Project - Final installment - 2010 pledge	85,450.00
The Center for Community Solutions	Cleveland, OH	NEORJO Initiative	5,000.00
The Foundation Center - Cleveland	Cleveland, OH	General Operating Support	5,000.00
The John S. and James L. Knight Foundation	Youngstown, OH	The News Outlets Project	150,000.00
The Mahoning Valley Sojourn to the Past	Youngstown, OH	Sojourn to the Past	5,000.00
The Raymond John Wean Foundation	Warren, OH	Jeffrey M. Glebocki - Moving Expenses	500.00
The Trumbull 100	Warren, OH	Mahoning Valley Economic Competitiveness Project	10,000.00
The Youngstown Foundation	Youngstown, OH	Fellows Riverside Gardens - Summer Garden Party	2,500.00
The Youngstown Foundation	Youngstown, OH	Beatitude House - General Operating Support	1,000.00
The Youngstown Foundation	Youngstown, OH	Youngstown CityScape - StreetScape 2013	500.00
Trumbull Art Gallery	Warren, OH	To support move to new facility	3,000.00
Trumbull Art Gallery	Warren, OH	To support Laptop Computer Purchase	500.00
Trumbull Neighborhood Partnership	Warren, OH	General Operating Support	196,314.03
Trumbull Neighborhood Partnership	Warren, OH	gregg's gardens - Garden District	5,000.00
Trumbull Neighborhood Partnership	Warren, OH	Project Linus - Quilts from the Heart	5,000.00
Trumbull Neighborhood Partnership	Warren, OH	Earth Angel Farm - Education and Job Skills Training	4,280.00
Trumbull Neighborhood Partnership	Warren, OH	Central City Gardeners - Central City Unity Garden	4,031.00
Trumbull Neighborhood Partnership	Warren, OH	gregg's gardens	2,250.00
Trumbull Neighborhood Partnership	Warren, OH	General Operating Support	1,000.00
Union Baptist Church	Youngstown, OH	EOBA District Association Congress and OBSC Congress of Christian Education	10,000.00
Union Baptist Church	Youngstown, OH	Scholarships and Tab...	2,000.00
United Methodist Community Center	Youngstown, OH	Ohio Baptist State Convention's Annual Session	809.00
United Way of Trumbull County	Warren, OH	YAA Service Learning Projects	5,000.00
United Way of Trumbull County	Warren, OH	General Operating Support	1,500.00
University School	Hunting Valley, OH	Internship Opportunity	10,000.00
Villa Maria Education & Spirituality Center		Final Pledge Payment - Annual Support	1,000.00
Village Capital Corporation		Villa Maria-thon-5K Run & Walk	1,500.00
		Match for Federal CDFI Fund Application	

The Raymond John Wean Foundation
Contributions Paid
2013

Grantee Name	City, State	Request Project Title	Amount
Warren City School District	Warren, OH	District-wide Comprehensive Needs Assessment	10,967.66
Warren City School District	Warren, OH	Revitalizing Parent Teacher Association	6,220.96
Warren City School District	Warren, OH	Jefferson PK-2 Pod - Reaching for the Stars	5,000.00
Warren City School District	Warren, OH	WGH - Pupil Prizes Fund - College-Bound Recognition Program	500.00
Warren City School District	Warren, OH	The Paul Warfield Project: "A Hometown Tribute For A Hometown Icon"	500.00
Warren G. Harding High School	Warren, OH	School Climate Facility	1,500.00
Warren G. Harding High School	Warren, OH	Warren Student Communication Network - Equipment	1,000.00
Warren G. Harding High School	Warren, OH	Freshman After-School Tutoring Program	1,000.00
Warren G. Harding High School	Warren, OH	WGH Lady Raider Basketball - Practice Uniforms	500.00
Warren G. Harding High School	Warren, OH	WGH Poetry Club - Trip	500.00
Warren G. Harding High School	Warren, OH	WGH Academic Team / Quiz Bowl - Tournament Expenses	500.00
Warren G. Harding High School	Warren, OH	WGH Art Club - Supplies	500.00
Warren Gridiron Club	Warren, OH	WGH Football Program - Slippery Rock University Summer Camp	2,500.00
Warren Gridiron Club	Warren, OH	WGH Football Program - General Program Support	2,500.00
Warren GROWS, Inc.	Warren, OH	Marketing/Promotional & Downtown Clean up	3,500.00
Warren Interfaith Comm. Action Committee	Warren, OH	Warren Interfaith Park and Southeast Community	1,000.00
Western Reserve Land Conservancy	Mooreland Hills, OH	Thriving Communities Institute	5,000.00
Westminster Presbyterian Church	New Wilmington, PA	Westminster Presbyterian Church Fund	1,000.00
YMCA of Trumbull County	Warren, OH	General Operating Support	5,000.00
Youngstown City Schools	Youngstown, OH	East High School Panthers Garden Club	3,400.00
Youngstown CityScape	Youngstown, OH	General Operating Support	15,000.00
Youngstown CityScape	Youngstown, OH	Final installment of pledge - Wick Park Revitalization	10,000.00
Youngstown CityScape	Youngstown, OH	Rocky Ridge Neighborhood Assn. - Maple Syrup Grove	5,800.00
Youngstown CityScape	Youngstown, OH	Project StreetScape 2013	500.00
Youngstown Community Food Center	Youngstown, OH	Refrigerator / Freezer Truck	2,000.00
Youngstown Neighborhood Development Corp.	Youngstown, OH	General Operating Support	342,474.66
Youngstown Neighborhood Development Corp.	Youngstown, OH	US 422 Corridor Redevelopment Plan	20,000.00
Youngstown Playhouse	Youngstown, OH	Glenwood Neighbors Mural Initiative	5,000.00
Youngstown Playhouse	Youngstown, OH	Annual Campaign	500.00
Youngstown Rotary Foundation, Inc.	Youngstown, OH	Operation Warm	500.00
Youngstown State University	Youngstown, OH	Final installment - Summer Honors Internship Program	25,000.00
Youngstown State University	Youngstown, OH	TheNewsOutlet.org - Knight Foundation Challenge Grant	20,000.00
Youngstown State University	Youngstown, OH	YSU - Center for Student Progress - Summer Bridge Program	5,000.00
Youngstown State University	Youngstown, OH	Hispanic Heritage Month Planning Committee - Cultural Awareness	1,500.00
Youngstown State University	Youngstown, OH	Annual Diversity Leadership Recognition	500.00

The Raymond John Wean Foundation
Contributions Paid
2013

<u>Grantee Name</u>	<u>City, State</u>	<u>Request Project Title</u>	<u>Amount</u>
Youngstown State University Fdn.	Youngstown, OH	Clifford Johnson Scholarship Fund	1,000.00
Youngstown State University Fdn	Youngstown, OH	Richard J. Billak Scholarship Fund	1,000.00
YSU - SMARTS	Youngstown, OH	General Operating Support	5,000.00
YWCA of Warren	Warren, OH	Transition Consultant	5,000 00
YWCA of Youngstown	Youngstown, OH	General Operating Support	500 00
Total Contributions Paid			\$ 2,227,560

**THE RAYMOND JOHN WEAN FOUNDATION
FORM 990-PF SUPPLEMENTAL INFORMATION
FOR THE YEAR ENDED DECEMBER 31, 2013**

PAGE 11 PART XV - 3b

Pledges	Date of Pledge	Amount Pledged
JA Worldwide	9/12/13	\$ 70,225
Mahoning Valley Organizing Collaborative	12/4/13	400,000
Miss Porter's School	6/1/11	50,000
Trumbull Neighborhood Partnership	12/4/13	200,000
Youngstown Neighborhood Development Corporation	12/4/13	350,000
		<u><u>\$ 1,070,225</u></u>

RAYMOND JOHN WEAN FOUNDATION [8383]
Depreciation Expense
Financial

01/01/2013 - 12/31/2013

Asset ID	S	Description	Date In Service	Method / Conv.	Life	Cost / Other Basis	Bus / Inv. %	Sec. 179/ Bonus/ (Cur. Yr. Only)	Salvage/ Basis Adj.	Reg. Accum. Depreciation/ (Sec. 179)	Current Depreciation/ (Sec. 179)	Total Depreciation/ (Sec. 179)
990, Pg 10 #1 - Form 990, Page 10												
45		January Change	1/5/2012	SL / N/A	15.0000	1,500.00	100.0000	0.00	0.00	100.00	100.00	200.00
46		February Change	2/28/2012	SL / N/A	15.0000	24,018.00	100.0000	0.00	0.00	1,334.33	1,601.20	2,935.53
47		March Change	3/14/2012	SL / N/A	15.0000	5,585.00	100.0000	0.00	0.00	310.27	372.33	682.60
48		April Change	4/26/2012	SL / N/A	15.0000	24,077.50	100.0000	0.00	0.00	1,070.11	1,605.17	2,675.28
49		Various Office Fi	3/2/2012	SL / N/A	5.0000	169,422.73	100.0000	0.00	0.00	28,237.12	33,884.55	62,121.67
50		Various Office Fi	4/18/2012	SL / N/A	5.0000	1,900.10	100.0000	0.00	0.00	253.35	380.02	633.37
51		EX Stage	5/3/2012	SL / N/A	5.0000	5,915.00	100.0000	0.00	0.00	788.67	1,183.00	1,971.67
52		Furniture and W	5/29/2012	SL / N/A	5.0000	16,036.00	100.0000	0.00	0.00	1,870.87	3,207.20	5,078.07
53		Ballroom Track I	5/30/2012	SL / N/A	5.0000	8,818.00	100.0000	0.00	0.00	1,028.77	1,763.60	2,792.37
71		Architect Fees	5/24/2012	M / HY	15.0000	16,901.34	100.0000	0.00	0.00	8,873.20	802.81	9,676.01
72		Various furniture	7/18/2012	M / HY	5.0000	57,543.00	100.0000	0.00	0.00	34,525.80	9,206.88	43,732.68
56		Fitness Room Er	6/18/2012	SL / N/A	5.0000	2,844.84	100.0000	0.00	0.00	284.49	568.97	853.46
57		Art Program Fur	6/19/2012	SL / N/A	5.0000	6,720.00	100.0000	0.00	0.00	672.00	1,344.00	2,016.00
58		Posters for 147	9/7/2012	SL / N/A	5.0000	2,325.00	100.0000	0.00	0.00	155.00	465.00	620.00
59		Custom Fabric f	9/7/2012	SL / N/A	5.0000	1,666.41	100.0000	0.00	0.00	111.09	333.28	444.37
73		Hoist Squat Rac	2/28/2013	M / HY	5.0000	2,500.00	100.0000	0.00	0.00	0.00	1,500.00	1,500.00
61		Telephone Systi	4/18/2012	SL / N/A	5.0000	20,676.00	100.0000	0.00	0.00	2,756.80	4,135.20	6,892.00
62		Network Infrastr	4/18/2012	SL / N/A	5.0000	65,211.36	100.0000	0.00	0.00	8,694.85	13,042.27	21,737.12
74		Copier (Garden I	2/8/2013	M / HY	5.0000	10,684.00	100.0000	0.00	0.00	0.00	6,410.40	6,410.40
64		Various Comput	4/26/2012	SL / N/A	5.0000	14,102.38	100.0000	0.00	0.00	1,880.32	2,820.48	4,700.80
68		C5051 Copier	6/13/2012	SL / N/A	5.0000	15,987.00	100.0000	0.00	0.00	1,865.15	3,197.40	5,062.55
70		Change Orders	2/28/2012	SL / N/A	15.0000	83,900.00	100.0000	0.00	0.00	4,661.11	5,593.33	10,254.44
Subtotal: 990, Pg 10 #1 - Form 990, Page 10						558,333.66		0.00	0.00	99,473.30	93,517.09	192,990.39
Less dispositions and exchanges:												
Net for: 990, Pg 10 #1 - Form 990, Page 10						558,333.66		0.00	0.00	99,473.30	93,517.09	192,990.39
Subtotal:												
Less dispositions and exchanges:												
Grand Totals:						558,333.66		0.00	0.00	99,473.30	93,517.09	192,990.39

Asset ID	S	Description	Date In Service	Amort. Code Sec.	Life	Cost / Other Basis	Bus./Inv. %	Beg. Accum. Amortization	Current Amortization	End. Accum. Amortization
990, Pg 10 #1 - Form 990, Page 10										
6		Software - GIFT	1/31/2000	Unassigned	36.0000	3,640.00	100.0000	3,640.00	0.00	3,640.00
26		Software Upgra	1/4/2007	Unassigned	36.0000	25,135.00	100.0000	25,135.00	0.00	25,135.00
Subtotal: 990, Pg 10 #1 - Form 990, Page 10										
Less dispositions and exchanges:										
Net for: 990, Pg 10 #1 - Form 990, Page 10										
Subtotal:										
Less dispositions and exchanges:										
Grand Totals:										