



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter Social Security numbers on this form as it may be made public.
- Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

For calendar year 2013, or tax year beginning

, 2013, and ending

Name of foundation JEAN THOMAS LAMBERT FOUNDATION		A Employer identification number 34-1897221
Number and street (or P O box number if mail is not delivered to street address) c/o Patrick J. Weschler, 3800 Embassy Parkway		Room/suite 300
City or town, state or province, country, and ZIP or foreign postal code Akron OH 44333		
G Check all that apply		<input type="checkbox"/> Initial return <input type="checkbox"/> Initial Return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change
H Check type of organization		<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, column (c), line 16)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <i>(Part I, column (d) must be on cash basis)</i>
► \$ 2,122,296.		

Part I Analysis of Revenue and**Expenses** (The total of amounts in
columns (b), (c), and (d) may not neces-
sarily equal the amounts in column (a)
(see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
R E V E N U E	1 Contributions, gifts, grants, etc, received (att sch)	69.			
	2 Ck ► <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments.	16.	16.		
	4 Dividends and interest from securities	43,681.	43,681.		
	5 a Gross rents				
	b Net rental income (or loss)				
	6 a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a	148,178. 645,189.	L-6a Stmt		
	7 Capital gain net income (from Part IV, line 2)		148,178.		
	8 Net short-term capital gain				
	9 Income modifications.				
	10 a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
ADMINISTRATIVE OPERATING AND EXPENSES	11 Other income (attach schedule)	37.	37.		
	JPMorgan - settlement payment				
	12 Total. Add lines 1 through 11.	191,981.	191,912.		
	13 Compensation of officers, directors, trustees, etc	32,530.	750.		31,780.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	4,982.			2,660.
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch)	18,295.	18,295.		
	17 Interest.				
RECEIVED JUL 20 2014 IRS DEN-UT	18 Taxes (attach schedule) (See Part II, line 18 Stmt)	3,760.	264.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy	5,450.	132.		5,318.
	21 Travel, conferences, and meetings	416.			416.
	22 Printing and publications	343.			343.
	23 Other expenses (attach schedule) See Line 23 Stmt	6,813.			1,575.
	24 Total operating and administrative expenses. Add lines 13 through 23	72,589.	19,441.		42,092.
	25 Contributions, gifts, grants paid	318,850.			318,850.
	26 Total expenses and disbursements. Add lines 24 and 25	391,439.	19,441.		360,942.
	27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements	-199,458.			
	b Net investment income (if negative, enter -0-).		172,471.		
	c Adjusted net income (if negative, enter -0-).				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year		
			(a) Book Value	(b) Book Value	(c) Fair Market Value	
ASSETS	1	1 Cash – non-interest-bearing	229,848.			
	2	2 Savings and temporary cash investments				
	3	3 Accounts receivable				
		Less allowance for doubtful accounts ►				
	4	4 Pledges receivable				
		Less allowance for doubtful accounts ►				
	5	5 Grants receivable				
	6	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	7 Other notes and loans receivable (attach sch) ►				
		Less allowance for doubtful accounts ►				
	8	8 Inventories for sale or use				
	9	9 Prepaid expenses and deferred charges				
	10a	10a Investments – U S and state government obligations (attach schedule)				
	b	b Investments – corporate stock (attach schedule)				
	c	c Investments – corporate bonds (attach schedule)				
	11	11 Investments – land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule) ►					
12	12 Investments – mortgage loans					
13	13 Investments – other (attach schedule)	1,834,908.	1,890,961.	2,122,296.		
14	14 Land, buildings, and equipment: basis ►					
	Less accumulated depreciation (attach schedule)					
15	15 Other assets (describe ►)	699.				
16	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	2,065,455.	1,890,961.	2,122,296.		
LIABILITIES	17	17 Accounts payable and accrued expenses		22,214.		
	18	18 Grants payable				
	19	19 Deferred revenue				
	20	20 Loans from officers, directors, trustees, & other disqualified persons				
	21	21 Mortgages and other notes payable (attach schedule)				
	22	22 Other liabilities (describe ► Balance 2013 net investment tax)		2,750.		
	23	23 Total liabilities (add lines 17 through 22)		24,964.		
NET ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	24 Unrestricted				
	25	25 Temporarily restricted				
	26	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		X			
	27	27 Capital stock, trust principal, or current funds	2,065,455.	1,865,997.		
	28	28 Paid-in or capital surplus, or land, building, and equipment fund				
	29	29 Retained earnings, accumulated income, endowment, or other funds				
	30	30 Total net assets or fund balances (see instructions)	2,065,455.	1,865,997.		
	31	31 Total liabilities and net assets/fund balances (see instructions)	2,065,455.	1,890,961.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,065,455.
2	Enter amount from Part I, line 27a	2	-199,458.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,865,997.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,865,997.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a Raymond James statement attached - ST sales		P	10/29/13	12/17/13
b Raymond James statement attached - LT sales		P	various	various
c Raymond James LTCG distributions		P	Various	12/31/13
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 64,890.			64,993.	-103.
b 499,417.			432,018.	67,399.
c 80,882.			0.	80,882.
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a				-103.
b				67,399.
c				80,882.
d				
e				
2 Capital gain net income or (net capital loss)		[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]		2 148,178.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		[]		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	333,737.	2,017,237.	0.165443
2011	279,631.	1,942,393.	0.143962
2010	204,308.	1,612,349.	0.126715
2009	269,754.	1,247,204.	0.216287
2008	242,927.	1,220,150.	0.199096
2 Total of line 1, column (d)			2 0.851503
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.170301
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.			4 2,215,285.
5 Multiply line 4 by line 3			5 377,265.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,725.
7 Add lines 5 and 6			7 378,990.
8 Enter qualifying distributions from Part XII, line 4			8 360,942.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VIII **Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ <input type="checkbox"/> and enter 'N/A' on line 1		
	Date of ruling or determination letter (attach copy of letter if necessary – see instrs)	1	3,449.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here . . . ▶ <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	3,449.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	3,449.
6	Credits/Payments		
a	2013 estimated tax pmnts and 2012 overpayment credited to 2013	6 a	699.
b	Exempt foreign organizations – tax withheld at source	6 b	
c	Tax paid with application for extension of time to file (Form 8868)	6 c	
d	Backup withholding erroneously withheld	6 d	
7	Total credits and payments Add lines 6a through 6d	7	699.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9		2,750.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10		0.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ 0. Refunded ▶ 11		

Part VIII-A **Statements Regarding Activities**

1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1 b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1 c	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
1 d	Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1 e	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$		
2	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
3	If 'Yes,' attach a detailed description of the activities		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
4 b	If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
5	If 'Yes,' attach the statement required by General Instruction T		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
	• By language in the governing instrument, or		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV. . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		
	OH – Ohio		
8 b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

BAA

Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11		X
12		X
13	X	
Website address ► N/A		
14	Telephone no ► (330) 376-5300	
Located at ► 3800 Embassy Parkway, Suite 300 Akron OH ZIP + 4 ► 44333		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here ► <input type="checkbox"/>	
and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		
1 a	Yes	No
(1)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(2)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(3)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
(4)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
(5)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(6)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b	1 b	X
c	1 c	X
2		
a		
b	2 b	
c		
3 a		
b	3 b	
4 a		X
b	4 b	X

1 a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No

(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No

b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes No

If 'Yes,' list the years ► 20 __ , 20 __ , 20 __ , 20 __

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 __ , 20 __ , 20 __ , 20 __

3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No

b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)

4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?			5 b		X
Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>				
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)					
6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6 b		X
If 'Yes' to 6b, file Form 8870.					
7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?			7 b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attached schedule				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

BAA

TEEA0306 07/10/13

Form 990-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	<u>NONE</u>	
2		0.
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	<u>NONE</u>	----- -----
2	----- -----	0.
All other program-related investments See instructions		
3	----- -----	
Total. Add lines 1 through 3		None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a Average monthly fair market value of securities	1 a	2,180,397.
b Average of monthly cash balances	1 b	68,623.
c Fair market value of all other assets (see instructions)	1 c	0.
d Total (add lines 1a, b, and c)	1 d	2,249,020.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,249,020.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	33,735.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,215,285.
6 Minimum investment return. Enter 5% of line 5	6	110,764.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	110,764.
2 a Tax on investment income for 2013 from Part VI, line 5	2 a	3,449.
b Income tax for 2013 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	3,449.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	107,315.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	107,315.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	107,315.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	360,942.
b Program-related investments — total from Part IX-B	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	0.
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	0.
b Cash distribution test (attach the required schedule)	3 b	0.
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	360,942.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	360,942.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				107,315.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20 ____ , 20 ____				
3 Excess distributions carryover, if any, to 2013				
a From 2008	182,336.			
b From 2009	207,707.			
c From 2010	124,319.			
d From 2011	183,921.			
e From 2012	233,586.			
f Total of lines 3a through e	931,869.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 360,942.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount				107,315.
e Remaining amount distributed out of corpus	253,627.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))		0.		0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,185,496.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		0.		
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	182,336.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,003,160.			
10 Analysis of line 9				
a Excess from 2009	207,707.			
b Excess from 2010	124,319.			
c Excess from 2011	183,921.			
d Excess from 2012	233,586.			
e Excess from 2013	253,627.			

BAA

Form 990-PF (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE OF CHARITABLE ORGANIZATION GRANTS	N/A			275,100.
SEE ATTACHED SCHEDULE OF SCHOLARSHIP RECIPIENTS	NONE	SCHOLARSHIP RECIPIENTS	TUITION SCHOLARSHIPS	43,750.
Total				318,850.
b Approved for future payment None				
Total				3 b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies . . .					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	16.	
4 Dividends and interest from securities			14	43,681.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory . .			18	148,178.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue					
a Miscellaneous refunds/settlement proceeds			14		
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				191,875.	
13 Total. Add line 12, columns (b), (d), and (e)				13	191,875.
(See worksheet in line 13 instructions to verify calculations)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash	1 a (1)	X
(2)	Other assets	1 a (2)	X
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3)	Rental of facilities, equipment, or other assets	1 b (3)	X
(4)	Reimbursement arrangements	1 b (4)	X
(5)	Loans or loan guarantees	1 b (5)	X
(6)	Performance of services or membership or fundraising solicitations	1 b (6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1 c	X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

rect, and complete Declaration of preparer (other than tax)
Karen Reymann
Signature of preparer or trustee

17/14/14

President

May the IRS discuss this return with the preparer shown below (see instructions)?

Signature of preparer		Date	Date	PTIN
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	PATRICK J. WESCHLER		7/11/17	PO1254559
	Firm's name	► BUCKINGHAM, DOOLITTLE & BURROUGHS	Firm's EIN ► 34-1832611	
	Firm's address	► 3800 EMBASSY PKWY STE 300	Phone no (330) 376-5300	
	AKRON			
		OH 44333-8398		

BAA

Name	Employer Identification Number
JEAN THOMAS LAMBERT FOUNDATION	34-1897221
Asset Information:	
Description of Property SHORT TERM SALES - RAYMOND JAMES STATEMENT ATTACHED	
Date Acquired <u>Various</u>	How Acquired . . . Purchased
Date Sold . . . <u>Various</u>	Name of Buyer . . .
Sales Price . . . <u>64,890.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>64,993.</u>
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . . <u>-103.</u>	Accumulation Depreciation . . .
Description of Property LONG TERM SALES - RAYMOND JAMES STATEMENT ATTACHED	
Date Acquired . <u>Various</u>	How Acquired . . . Purchased
Date Sold . . . <u>Various</u>	Name of Buyer . . .
Sales Price . . . <u>499,417.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>432,018.</u>
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . . <u>67,399.</u>	Accumulation Depreciation . . .
Description of Property RAYMOND JAMES (AGENT) - LTCG DISTRIBUTIONS	
Date Acquired. <u>Various</u>	How Acquired . . . Purchased
Date Sold . . . <u>Various</u>	Name of Buyer . . .
Sales Price' . . . <u>80,882.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>0.</u>
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . . <u>80,882.</u>	Accumulation Depreciation . . .
Description of Property	
Date Acquired .	How Acquired . . .
Date Sold . . .	Name of Buyer . . .
Sales Price . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . .	Accumulation Depreciation . . .
Description of Property	
Date Acquired .	How Acquired . . .
Date Sold . . .	Name of Buyer . . .
Sales Price . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . .	Accumulation Depreciation . . .
Description of Property	
Date Acquired .	How Acquired . . .
Date Sold . . .	Name of Buyer . . .
Sales Price . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . .	Accumulation Depreciation: . . .
Description of Property	
Date Acquired .	How Acquired . . .
Date Sold . . .	Name of Buyer . . .
Sales Price . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . .	Accumulation Depreciation . . .
Description of Property	
Date Acquired .	How Acquired . . .
Date Sold . . .	Name of Buyer . . .
Sales Price . . .	Cost or other basis (do not reduce by depreciation) . . .
Sales Expense . . .	Valuation Method . . .
Total Gain (Loss) . . .	Accumulation Depreciation . . .



December 31, 2012 to December 31, 2013

Your Activity (continued)

Jean Thomas Lambert Foundation Account No. 52381868

Realized Capital Gains & Losses

Short Term

Description	(Symbol or CLSIP)	Quantity	Opening Date	Opening Amount	Closing Date	Closing Amount	Gain or (Loss) Pct.	Gain or (Loss)
T. ROWE PRICE SHORT-TERM BOND FUND N/L	(PRWBX)	237 302	VARIOUS	\$1,149.30	07/23/2013	\$1,139.05	(0.89)%	\$ (10.25)
PIMCO ETI TRUST 0-5 YEAR HIGH YIELD CORP BOND INDEX FUND (HYS)		600 000	10/29/2013	\$63,843.65	12/17/2013	\$63,751.06	(0.14)%	\$ (92.59)
Net Short-Term Gain / Loss Total				\$64,992.95		\$64,890.11	(0.16)%	\$ (102.84)

Please see Cost Basis on the Understanding Your Statement page.

Long Term

Description	(Symbol or CLSIP)	Quantity	Opening Date	Opening Amount	Closing Date	Closing Amount	Gain or (Loss) Pct.	Gain or (Loss)
FPA CRESCENT FUND INSTITUTIONAL CLASS N/L	(FPACX)	1,001 001	09/29/2011	\$25,528.05	03/07/2013	\$29,980.05	17.43%	\$4,452.00
FIRST EAGLE GLOBAL FUND CLASS A M/F	(SGENX)	297.812	12/26/2007	\$13,392.60	04/01/2013	\$15,137.77	13.03%	\$1,745.17
FIRST EAGLE GLOBAL FUND CLASS A M/F	(SGENX)	292 391	03/06/2008	\$12,815.50	04/01/2013	\$14,862.23	15.97%	\$2,046.73
FPA CRESCENT FUND INSTITUTIONAL CLASS N/L	(FPACX)	635.122	09/29/2011	\$16,197.21	07/10/2013	\$19,980.05	23.35%	\$3,782.84
ARTISAN MID CAP VALUE FUND INVESTOR CLASS N/L	(ARTQX)	385.291	VARIOUS	\$37,028.19	07/23/2013	\$39,986.76	42.09%	\$2,958.57
ARTISAN MID CAP VALUE FUND INVESTOR CLASS N/L	(ARTQX)	64.167	01/23/2006	\$1,230.32	07/23/2013	\$1,663.21	35.18%	\$432.89
ARTISAN MID CAP VALUE FUND INVESTOR CLASS N/L	(ARTQX)	594 648	12/29/2006	\$12,014.95	07/23/2013	\$15,413.28	28.28%	\$3,398.33
ARTISAN MID CAP VALUE FUND INVESTOR CLASS N/L	(ARTQX)	267 622	03/18/2009	\$3,152.94	07/23/2013	\$6,936.75	120.00%	\$3,783.81
OAKMARK INTERNATIONAL SMALL CAP FUND CLASS I N/L	(OAKEX)	997 506	03/06/2008	\$13,855.36	07/23/2013	\$15,980.05	15.33%	\$2,124.69
PIMCO ALL ASSET ALL AUTHORITY FUND CLASS A M/F	(PAUAX)	769.971	09/29/2011	\$7,799.81	07/23/2013	\$8,000.00	2.56%	\$200.19
T. ROWE PRICE SHORT-TERM BOND FUND N/L	(PRWBX)	57 738	VARIOUS	\$279.54	07/23/2013	\$277.14	(0.85)%	\$ (2.40)





December 31, 2012 to December 31, 2013

Your Activity (continued)

Jean Thomas Lambert Foundation Account No. 52381868

Realized Capital Gains & Losses (continued) [○]

Long Term (continued)

Description	(Symbol or CUSIP)	Quantity	Opening Date	Opening Amount	Closing Date	Closing Amount	Gain or (Loss) Pct.	Gain or (Loss)
T. ROWE PRICE SHORT-TERM BOND FUND N/L	(PRWBX)	13,402 062	04/17/2012	\$65,000.00	07/23/2013	\$64,329.90	(1.03)%	\$(670.10)
ROYCE SPECIAL EQUITY FUND INVESTMENT CLASS N/L	(RYSEX)	302.572	01/06/2012	\$6,019.95	07/23/2013	\$7,596.40	26.18%	\$1,576.45
ROYCE SPECIAL EQUITY FUND INVESTMENT CLASS N/L	(RYSEX)	1,130.549	04/17/2012	\$24,350.43	07/23/2013	\$28,383.65	16.56%	\$4,033.22
ARTISAN MID CAP VALUE FUND INVESTOR CLASS N/L	(ARTQX)	441 501	03/18/2009	\$5,201.47	10/28/2013	\$12,000.00	130.70%	\$6,798.53
OAKMARK INTERNATIONAL SMALL CAP FUND CLASS I N/L	(OAKEX)	806.452	03/06/2008	\$11,201.62	10/28/2013	\$14,230.05	27.03%	\$3,028.43
LOOMIS SAYLES BOND FUND INSTITUTIONAL N/L	(LSBDX)	2,929.688	12/14/2010	\$41,254.82	10/28/2013	\$44,980.05	9.02%	\$3,725.23
METROPOLITAN WEST TOTAL RETURN BOND FUND RETAIL CLASS M N/L	(MWTRX)	3,516.791	09/29/2011	\$36,788.57	10/28/2013	\$37,680.05	2.42%	\$891.48
PIMCO ALL ASSET ALL AUTHORITY FUND CLASS A M/F	(PAUAX)	5,338 418	09/29/2011	\$54,078.17	10/28/2013	\$66,000.00	3.55%	\$1,921.83
T. ROWE PRICE INTERNATIONAL DISCOVERY FUND N/L	(PRIDX)	414,788	08/24/2009	\$14,085.66	10/28/2013	\$23,000.00	63.28%	\$8,914.34
SENTINEL SMALL COMPANY FUND CLASS A M/F	(SAGWX)	1,543 943	03/18/2009	\$6,901.43	10/28/2013	\$13,000.00	88.36%	\$6,098.57
TEMPLETON GLOBAL BOND FUND ADVISOR CLASS N/L	(TGBAX)	2,655.539	09/29/2011	\$33,725.34	10/28/2013	\$35,000.00	3.77%	\$1,274.66
FIRST EAGLE GLOBAL FUND CLASS A M/F	(SGENX)	458.968	03/06/2008	\$20,116.56	12/16/2013	\$25,000.00	24.27%	\$4,883.44
Net Long-Term Gain / Loss Total				\$432,018.49		\$499,417.39	15.60%	\$67,398.90

○ Please see Cost Basis on the Understanding Your Statement page



Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Raymond James - foreign tax	264.	264.		
2013 investment income tax	3,449.			
Bureau of Workers Comp	47.			
Total	<u>3,760.</u>	<u>264.</u>		

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Miscellaneous bank fees	55.			
Postage	353.			
1099 e-filing fee	4.			
990-PF software fee	44.			
Payroll administration	1,798.			
Computer/Office supplies	413.			
Cincinnati Insurance - premium	375.			
Philanthropy Od - 2013 & 2014 membership	1,075.			1,075.
Council on Foundation - membership	500.			500.
Ohio AG filing fee	200.			
Verizon Wireless - phone service	1,996.			
Total	<u>6,813.</u>			<u>1,575.</u>

Supporting Statement of:

Form 990-PF, p1/Line 1(a)

Description	Amount
Margo Lane	50.
Jean Lambert CLAT - final distribution	19.
Total	<u>69.</u>

JEAN THOMAS LAMBERT FOUNDATION
 EIN: 34-1897221
 2013 FORM 990-PF

PART II BALANCE SHEETS

SHS, PAR VALUE <u>OR UNITS</u>	<u>DESCRIPTION</u>	BOOK <u>VALUE</u>	FAIR MARKET <u>VALUE</u>
LINE 13 - INVESTMENTS - OTHER			
6,266.090	SHS ARTISAN MID CAP VALUE FUND INV	126,505	169,184
9,255.215	SHS FPA CRESCENT FUND INSTITUTIONAL	245,368	305,052
4,166.212	THE FAIRHOLME FUND	175,540	163,316
5,312 156	FIRST EAGLE GLOBAL FUND	230,195	284,785
6,919 763	OAKMARK INTERNATIONAL SMALL CAP FD	78,520	119,574
12,582.021	LOOMIS SAYLES BOND FUND	179,728	190,743
23,875.398	METROPOLITAN WEST TOTAL RETURN BOND	251,062	251,885
9,362 715	PIMCO ALL ASSET ALL AUTHORITY FUND CL A	97,975	92,691
1,907 918	T. ROWE PRICE INTERNATIONAL DISCOVERY FD	73,584	106,347
4,118 617	ROYCE SPECIAL EQUITY FUND INVESTMENT	89,211	103,048
13,680 109	SENTINEL SMALL COMPANY FUND CLASS A	86,905	94,803
7,283.218	TEMPLETON GLOBAL BOND FUND ADVISOR	93,545	95,337
15,648.445	MUTUALHEDGE FRONTIER LEGENDS FUND CL I	<u>162,823</u> <u>1,890,961</u>	<u>145,531</u> <u>2,122,296</u>

LINE 17 - ACCOUNTS PAYABLE

RAYMOND JAMES - MARGIN BALANCE	(<u>22,214</u>)	(<u>22,214</u>)
--------------------------------	-------------------	-------------------

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2013 FORM 990-PF

PART VIII (1) - INFORMATION ABOUT OFFICERS, DIRECTORS, TRUSTEE, FOUNDATION MANAGERS, HIGHLY PAID EMPLOYEES AND CONTRACTORS

<u>(a) Name and address</u>	<u>(b) Title, and average hours per week devoted to position</u>	<u>c) Compensation</u>	<u>d) Contr. to employee benefit & def comp.</u>	<u>e) Expense account, other allowances</u>
NANCY REYMAN 389 SOUREK., AKRON, OH 44333	PRESIDENT & CEO 16 HRS	32,530	0	0
THOMAS LAMBERT 965 23 ROAD, GRAND JUNCTION, CO 81505	TRUSTEE Less than 2 hrs	0	0	0
ADAM REYMAN 220 SOUTH TAYLOR RD. GUNNISON, CO 81230	TRUSTEE Less than 2 hrs	0	0	0
PATRICK J. WESCHLER * 3800 EMBASSY PARKWAY, SUITE 300 AKRON, OH 44333-8332	SECRETARY Less than 1 hr	0	0	0

* Note: *Patrick J. Weschler is a member of the law firm of Buckingham, Doolittle & Burroughs, LLP, which provides legal, accounting and grant administration services to the Jean Thomas Lambert Foundation. Although he receives compensation from the law firm, he receives no direct compensation from the Foundation. During 2013, the Foundation paid Buckingham, Doolittle & Burroughs \$4,982 for services to the Foundation.*

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2013 FORM 990-PF

PAGE 4:

Part VII-A, Question 8b Explanation

The State of Ohio now requires foundations that must file with its Charitable Law Section to file with the Charitable Law Section annually online on a form on its website rather than by filing the 990-PF with the state.

PAGE 10:

Part XV - Supplementary Information

2. - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

NOTE: The foundation only makes contributions (other than scholarships, see below) to preselected charitable organizations and does not accept unsolicited requests for funds.

Per IRS approval granted 3/08/2010, the foundation accepts scholarship applications under the following conditions:

a) Name, address and telephone number of the person to whom applications should be addressed.

Nancy Reymann, President
Jean Thomas Lambert Foundation
3800 Embassy Parkway, Suite 300
Akron, OH 44333-8332
Phone: 330-376-5300

b) The form in which applications should be submitted and information and materials they should include:

Scholarship applicants should obtain scholarship forms from their school guidance counselors/office.

c) Any submission deadlines:

March 15 of year of college entrance

d) Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Scholarship is available to Summit County, OH high school seniors with at least a 3.0 GPA during their junior and senior years, at least a 20 on their ACT and demonstrated financial need.

JEAN THOMAS LAMBERT FOUNDATION

EIN: 34-1897221

2013 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>SHOW RELATION</u>	<u>IF RECIPIENT IS INDIVIDUAL,</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
WESTERN RESERVE HISTORICAL SOCIETY 10825 EAST BLVD, CLEVELAND, OH 44106	N/A		PC	GENERAL SUPPORT	25,000
CUYAHOGA VALLEY PRESERVATION AND SCENIC RAILWAY, P.O. BOX 158 PENINSULA, OH 44264	N/A		PC	GENERAL SUPPORT	2,500
THE BECK CENTER FOR THE ARTS 17801 DETROIT AVE., LAKWOOD, OH 44107	N/A		PC	GENERAL SUPPORT	20,000
FRIENDS OF METRO PARKS, SERVING SUMMIT COUNTY, 975 TREATY LINE RD AKRON, OH 44313	N/A		PC	SCHOLARSHIP FOR STUDENTS TO ATTEND OVERNIGHT NATURE EXPERIENCE ("OUTSIDE IS IN")	5,000
CRESTED BUTTE AVALANCHE CENTER P.O. BOX 1061, CRESTED BUTTE, CO 81224	N/A		PC	AVALANCHE FORECASTING - STAFF TRAINING	5,000

JEAN THOMAS LAMBERT FOUNDATION

EIN: 34-1897221

2013 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>SHOW RELATION</u>	<u>IF RECIPIENT IS INDIVIDUAL, ORGANIZATION OR ASSOCIATION</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
McKEE BOTANICAL GARDEN, 350 U.S. HIGHWAY 1, VERO BEACH, FL 32962	N/A	PC	GATEKEEPERS OF THE GARDEN PROGRAM	10,000	
THE NATURE CONSERVANCY, 3500 LORAIN AVE., SUITE 501, CLEVELAND, OH 44113	N/A	PC	NORTHEAST OHIO OPERATIONS/ WESTERN LAKE ERIE	47,600	
UNITED WAY OF SUMMIT CTY, OH 90 N. PROSPECT ST., AKRON, OH 44304-1273	N/A	PC	ANNUAL CAMPAIGN/ GENERAL SUPPORT (TOCQUEVILLE)	10,000	
ENVIRONMENTAL LEARNING CTR 255 LIVE OAK DR, VERO BEACH, FL 32963	N/A	PC	SUMMER ECOLOGY EDUCATION SERIES (ECOFEST)	10,500	
CONSERVANCY FOR CUYAHOGA VALLEY NATIONAL PARK, 1403 WEST HINES HILL RD, PENINSULA, OHIO 44264	N/A	PC	PENINSULA RETAIL STORE (TRAIL MIX) DEVELOPMENT	16,500	
ST PAUL'S EPISCOPAL CHURCH 1361 W. MARKET ST., AKRON, OH 44313	N/A	PC	GENERAL OPERATING FUND	12,000	

JEAN THOMAS LAMBERT FOUNDATION

EIN: 34-1897221

2013 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT SHOW RELATION</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
(AIARE) AMERICAN INSTITUTE FOR AVALANCHE RESEARCH & EDUCATION INC. 211 S. TELLER, GUNNISON, CO 81230	N/A	PC	GENERAL SUPPORT	12,500
CLIFFSIDE ARTS COLLABORATIVE P.O. BOX 396, HINCKLEY, OH 44233-9301	N/A	SO 1	INTERNSHIP PROGRAM - GENERAL SUPPORT	2,500
COLORADO MESA UNIVERSITY, 1100 NORTH AVENUE, GRAND JUNCTION, CO 81501	N/A	PC	SPONSORSHIP OF NORDIC SKI TEAM	15,000
OHIO AND ERIE CANAL CANALWAY COALITION 47 WEST EXCHANGE ST., AKRON, OH 44308	N/A	PC	SUMMIT COUNTY TRAILS SUPPORT, INTERPRETIVE PLAN, HOWE HOUSE	15,000
HABITAT FOR HUMANITY 2301 ROMIG RD, AKRON, OH 44320	N/A	PC	HOME RECONSTRUCTION PROJECT	5,000
WESTERN RESERVE LAND CONSERVANCY 3850 CHAGRIN RIVER ROAD MORELAND HILLS, OH 44022-1131	N/A	PC	SOUTH CHAGRIN RESERVATION	10,000

JEAN THOMAS LAMBERT FOUNDATION

EIN: 34-1897221

2013 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS INDIVIDUAL, SHOW RELATION</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
ALZHEIMER'S ASSOCIATION 70 W. STREETSBORO ST. SUITE 201 HUDSON, OHIO 44236	N/A	PC	RESEARCH SUPPORT	10,000
OLD TRAIL SCHOOL 2315 IRA Rd., BATH, OH 44210	N/A	PC	LANDSCAPING	7,500
LAURA (RIDING) JACKSON FOUNDATION P.O. BOX 643786, VERO BEACH, FL 32964	N/A	PC	GENERAL SUPPORT	1,500
INDIAN RIVER LAND TRUST, 80 ROYAL PALM POINTE, VERO BEACH, FL 32960	N/A	PC	GENERAL SUPPORT	2,500
GRAND MESA NORDIC COUNCIL PO BOX 266, CORY, CO 81414	N/A	PC	SNOW GROOMING	20,000
AKRON ROUNDTABLE, P.O. BOX 1051 CUYAHOGA FALLS, OH 44223-0051	N/A	PC	SPONSOR AMY FREITAG LECTURE	1,000

JEAN THOMAS LAMBERT FOUNDATION

EIN: 34-1897221

2013 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>SHOW RELATION</u>	<u>IF RECIPIENT</u>	<u>FOUNDATION</u>	<u>PURPOSE OF</u>	<u>AMOUNT</u>
		<u>IS INDIVIDUAL,</u>	<u>STATUS OF</u>	<u>GRANT OR</u>	
			<u>RECIPIENT</u>	<u>CONTRIBUTION</u>	
GREATER AKRON YOUNG LIFE, 111 BROAD ST, STE 200, WADSWORTH, OH 44281		N/A	PC	GENERAL SUPPORT	1,000
CAMPUS CRUSADE FOR CHRIST (dba CRU) 100 LAKE HART DR. 2200, ORLANDO, FL 32832		N/A	PC	GENERAL SUPPORT	7,500
				TOTAL CHARITABLE ORGANIZATION GRANTS	<u>275,100</u>
GARRETT SONNTAG 846 BLOOMFIELD AVE., AKRON, OH 44302		NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF AKRON TUITION SCHOLARSHIP	6,000
ALEXANDRIA STOPKA 1183 LINDEN AVE, AKRON, OH 44310		NONE	SCHOLARSHIP RECIPIENT	COLLEGE OF WOOSTER TUITION SCHOLARSHIP	6,000
TANNER SCHEETZ, 1885 LANCASTER ST. CUYAHOGA FALLS, OH 44221		NONE	SCHOLARSHIP RECIPIENT	MIAMI UNIVERSITY, OHIO TUITION SCHOLARSHIP	6,000

JEAN THOMAS LAMBERT FOUNDATION

EIN: 34-1897221

2013 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

NAME AND ADDRESS	RECIPIENT SHOW RELATION	IF RECIPIENT IS INDIVIDUAL, FOUNDATION	STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
				RECIPIENT	
CORRINE HENDROCK 1670 GRAHAM RD., SILVER LAKE, OH 44224	NONE	SCHOLARSHIP	JOHN CARROLL UNIVERSITY RECIPIENT	TUITION SCHOLARSHIP	2,500
HANNAH ROBERTS 1075 WINHURST DR., AKRON, OH 44313	NONE	SCHOLARSHIP	CAPITAL UNIVERSITY RECIPIENT	TUITION SCHOLARSHIP	1,250
PATRICIA REED, 2020 HIDDEN LAKE DR., APT D, STOW, OH 44224	NONE	SCHOLARSHIP	KENT ST UNIVERSITY RECIPIENT	TUITION SCHOLARSHIP	6,000
CHINYERE NKWOCHA 2455 GREENVIEW DR., UNIONTOWN, OH 44685	NONE	SCHOLARSHIP	UNIVERSITY OF CINCINNATI RECIPIENT	TUITION SCHOLARSHIP	3,000
JEAN PANNIKOTTU 303 SPARROWS CREST, AKRON, OH 44319	NONE	SCHOLARSHIP	UNIVERSITY OF AKRON RECIPIENT	TUITION SCHOLARSHIP	3,000
GREGORY RYBKA 1533 JEFFERSON AVE., AKRON, OH 44313	NONE	SCHOLARSHIP	HILLSDALE COLLEGE RECIPIENT	TUITION SCHOLARSHIP	3,000

JEAN THOMAS LAMBERT FOUNDATION

EIN: 34-1897221

2013 Form 990-PF

PART XV. LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>SHOW RELATION</u>	<u>IF RECIPIENT IS INDIVIDUAL,</u>	<u>FOUNDATION RECIPIENT</u>	<u>STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
KELSIE ADAMS 2775 MIDDLETON RD, HUDSON, OH 44236	NONE		SCHOLARSHIP RECIPIENT	EMERSON COLLEGE STIPEND SCHOLARSHIP		1,000
BRITTANY ANDEARS, 315 MUNROE FALLS AVE CUYAHOGA FALLS, OH 44221	NONE		SCHOLARSHIP RECIPIENT	OHIO WESLEYAN TUITION SCHOLARSHIP		6,000
					TOTAL SCHOLARSHIP GRANTS	<u>43,750</u>