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Form 990-PF

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.
- Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public  
Inspection

For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013

Name of foundation JAH FOUNDATION CO KATHLEEN A EDWARDS		A Employer identification number 34-1852785
Number and street (or P O box number if mail is not delivered to street address) 2291 RIVERFRONT PARKWAY NO 1000		Room/suite
City or town, state or province, country, and ZIP or foreign postal code CUYAHOGA FALLS, OH 44221		
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>C</b> If exemption application is pending, check here ► <input type="checkbox"/> <b>D</b> 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 2,191,632	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>					
1	Contributions, gifts, grants, etc, received (attach schedule)	82			
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities. . . . .	43,858	43,858		
5a	Gross rents . . . . .				
b	Net rental income or (loss) _____				
6a	Net gain or (loss) from sale of assets not on line 10	40,004			
b	Gross sales price for all assets on line 6a 427,951				
7	Capital gain net income (from Part IV, line 2) . . .		40,004		
8	Net short-term capital gain . . . . .				
9	Income modifications . . . . .				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold . . . . .				
c	Gross profit or (loss) (attach schedule) . . . . .				
11	Other income (attach schedule) . . . . .	496	496		
12	<b>Total.</b> Add lines 1 through 11 . . . . .	84,440	84,358		
<b>Operating and Administrative Expenses</b>					0
13	Compensation of officers, directors, trustees, etc	0	0		0
14	Other employee salaries and wages . . . . .				
15	Pension plans, employee benefits . . . . .				
16a	Legal fees (attach schedule) . . . . .	1,300	1,300		0
b	Accounting fees (attach schedule) . . . . .				
c	Other professional fees (attach schedule) . . . . .				
17	Interest . . . . .				
18	Taxes (attach schedule) (see instructions)	3,012	412		0
19	Depreciation (attach schedule) and depletion . . .				
20	Occupancy . . . . .				
21	Travel, conferences, and meetings . . . . .				
22	Printing and publications . . . . .				
23	Other expenses (attach schedule) . . . . .	15,085	14,915		170
24	<b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	19,397	16,627		170
25	Contributions, gifts, grants paid . . . . .	119,500			119,500
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	138,897	16,627		119,670
27	Subtract line 26 from line 12				
a	<b>Excess of revenue over expenses and disbursements</b>	-54,457			
b	<b>Net investment income</b> (if negative, enter -0-) . . .		67,731		
c	<b>Adjusted net income</b> (if negative, enter -0-) . . .				

<b>Part III</b> <b>Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>				
1	Cash—non-interest-bearing . . . . .			
2	Savings and temporary cash investments . . . . .	297,385	96,598	96,598
3	Accounts receivable ►			
	Less allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less allowance for doubtful accounts ►			
5	Grants receivable . . . . .			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
7	Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
8	Inventories for sale or use . . . . .			
9	Prepaid expenses and deferred charges . . . . .			
10a	Investments—U S and state government obligations (attach schedule)	74,412	74,371	78,508
b	Investments—corporate stock (attach schedule) . . . . .	157,926	77,543	101,365
c	Investments—corporate bonds (attach schedule) . . . . .			
11	Investments—land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
12	Investments—mortgage loans . . . . .			
13	Investments—other (attach schedule) . . . . .	1,488,314	1,713,917	1,914,010
14	Land, buildings, and equipment basis ► 1,151			
	Less accumulated depreciation (attach schedule) ►			
15	Other assets (describe ► )	0	1,151	1,151
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	2,018,037	1,963,580	2,191,632
<b>Liabilities</b>				
17	Accounts payable and accrued expenses . . . . .			
18	Grants payable . . . . .			
19	Deferred revenue . . . . .			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule) . . . . .			
22	Other liabilities (describe ► )			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>				
24	Unrestricted . . . . .			
25	Temporarily restricted . . . . .			
26	Permanently restricted . . . . .			
27	<b>Foundations that follow SFAS 117, check here ►</b> <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
28	Capital stock, trust principal, or current funds . . . . .	2,018,037	1,963,580	
29	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	0	0	
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	2,018,037	1,963,580	
		2,018,037	1,963,580	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	2,018,037
2	Enter amount from Part I, line 27a . . . . .	2	-54,457
3	Other increases not included in line 2 (itemize) ►	3	0
4	Add lines 1, 2, and 3 . . . . .	4	1,963,580
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,963,580

**Part IV Capital Gains and Losses for Tax on Investment Income**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
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<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> FMV as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	40,004
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2012	36,500	1,084,310	0.033662
2011	0	500,182	0.000000
2010	2,000	414,799	0.004822
2009	3,360	374,346	0.008976
2008	133,145	538,711	0.247155
<b>2</b> Total of line 1, column (d).			<b>2</b> 0.294615
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.058923
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.			<b>4</b> 2,127,692
<b>5</b> Multiply line 4 by line 3.			<b>5</b> 125,370
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).			<b>6</b> 677
<b>7</b> Add lines 5 and 6.			<b>7</b> 126,047
<b>8</b> Enter qualifying distributions from Part XII, line 4.			<b>8</b> 119,670

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b>		1	1,355
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	2	0
3	Add lines 1 and 2. . . . .	3	1,355
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	1,355
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	605
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,000
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments Add lines 6a through 6d. . . . .	7	2,605
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	13
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	1,237
11	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> 1,237 <b>Refunded</b> <input type="checkbox"/>	11	0

**Part VII-A Statements Regarding Activities**

		<b>Yes</b>	<b>No</b>
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .	1b	No
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	1c	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1) On the foundation</b> <input type="checkbox"/> \$ _____ 0 <b>(2) On foundation managers</b> <input type="checkbox"/> \$ _____ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a	No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OH		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No

Website address ► N/A

14	The books are in care of ► KATHLEEN A EDWARDS Located at ► 2291 RIVERFRONT PKWY CUYAHOGA FALLS OH	Telephone no ► (330) 686-2107 ZIP +4 ► 44221
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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .	<input checked="" type="checkbox"/> 15
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16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
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See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) . . . . .		2b
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . .		3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .		4a
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .		4b

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to  (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .		5b	
c	Organizations relying on a current notice regarding disaster assistance check here. . . . . ►			
	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .			
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation <b>(If not paid, enter -0-)</b>	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHLEEN A EDWARDS 1425 WOODLAND LANE SILVER LAKE, OH 44224	SECRETARY-TREASURER 1 00	0	0	0
JAMES P HAAG 9624 FIRELANDS DRIVE TWINSBURG, OH 44087	DIRECTOR 1 00	0	0	0
JOSEPH M HAAG 3107 BERWIN DRIVE STOW, OH 44224	DIRECTOR 1 00	0	0	0
THOMAS J HAAG 3408 SYMPHONY STREET CUYAHOGA FALLS, OH 44223	DIRECTOR 1 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b>				0

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

<b>(a) Name and address of each person paid more than \$50,000</b>	<b>(b) Type of service</b>	<b>(c) Compensation</b>
NONE		

## **Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	<b>Expenses</b>
<b>1</b> <hr/>	
<b>2</b> <hr/>	
<b>3</b> <hr/>	
<b>4</b> <hr/>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____	
2 _____ _____	

All other program-related investments See page 24 of the instructions

**3** \_\_\_\_\_  
\_\_\_\_\_  
**Total.** Add lines 1 through 3

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	1,903,170
b	Average of monthly cash balances. . . . .	1b	256,923
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	2,160,093
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	2,160,093
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	32,401
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,127,692
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	106,385

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	106,385
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	1,355
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	1,355
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	105,030
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	105,030
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	105,030

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	119,670
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required). . . . .	3b	
b	Cash distribution test (attach the required schedule). . . . .	4	119,670
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	6	119,670
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .		

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				105,030
<b>2</b> Undistributed income, if any, as of the end of 2013			0	
<b>a</b> Enter amount for 2012 only. . . . .				
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008. . . . .	49,464			
<b>b</b> From 2009. . . . .				
<b>c</b> From 2010. . . . .				
<b>d</b> From 2011. . . . .				
<b>e</b> From 2012. . . . .				
<b>f Total of lines 3a through e. . . . .</b>	49,464			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ► \$ _____ 119,670			0	
<b>a</b> Applied to 2012, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2013 distributable amount. . . . .				105,030
<b>e</b> Remaining amount distributed out of corpus	14,640			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:	64,104			
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	49,464			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	14,640			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009. . . . .				
<b>b</b> Excess from 2010. . . . .				
<b>c</b> Excess from 2011. . . . .				
<b>d</b> Excess from 2012. . . . .				
<b>e</b> Excess from 2013. . . . .	14,640			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. <input type="text"/>			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter (1) Value of all assets			
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).			
	(3) Largest amount of support from an exempt organization			
	(4) Gross investment income			

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KATHLEEN A EDWARDS  
2291 RIVERFRONT PARKWAY SUITE 1000  
CUYAHOGA FALLS, OH 44221  
(330) 686-2107

b The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORM OF APPLICATION IS REQUIRED INFORMATION SUBMITTED MUST INCLUDE VERIFICATION OF THE APPLICANT'S STATUS UNDER INTERNAL REVENUE CODE SECTION 501(C)(3)

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

EXCEPT UNDER UNUSUAL CIRCUMSTANCES GRANTS ARE AWARDED EXCLUSIVELY FOR CHARITABLE AND EDUCATION PURPOSES TO ORGANIZATIONS QUALIFIED UNDER INTERNAL REVENUE CODE SECTION 501(C)(3), AND AS PUBLIC CHARITIES UNDER INTERNAL REVENUE CODE SECTION 509(A)(1),(2) OR (3)

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> See Additional Data Table				
<b>Total</b> . . . . .			► 3a	119,500
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue						
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>f</b>						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments.						
<b>3</b> Interest on savings and temporary cash investments.						
<b>4</b> Dividends and interest from securities.				14	43,858	
<b>5</b> Net rental income or (loss) from real estate						
<b>a</b> Debt-financed property.						
<b>b</b> Not debt-financed property.						
<b>6</b> Net rental income or (loss) from personal property.						
<b>7</b> Other investment income.						
<b>8</b> Gain or (loss) from sales of assets other than inventory.				18	40,004	
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory.						
<b>11</b> Other revenue <b>a</b> <u>RETURN OF CAPITAL</u>				01	496	
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>12</b> Subtotal Add columns (b), (d), and (e).			0		84,358	0
<b>13</b> <b>Total.</b> Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13		84,358

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization or**

(2) Other assets. . . . . 1a(2)

## **b** Other transactions

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

\* \* \* \* \*

2014-11-05

\* \* \* \* \*

May the IRS discuss this return  
with the preparer shown below  
(see instr.)?  Yes  No

<b>Paid Preparer Use Only</b>	TRACY BURKHART- FITZPATRICK		Employed by	131888818
	Firm's name ► BROCKMAN COATS GEDELIAN & CO		Firm's EIN ► 34-1526704	
	Firm's address ► 1735 MERRIMAN ROAD AKRON, OH 443139007		Phone no (330) 864-6661	

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
7 210 SHS ALLIANCE GROWTH AND INCOME		2012-12-20	2013-07-29
21 676 SHS CAPITAL WORLD BOND FUND CLASS F-1		2012-01-01	2013-07-18
601 SHS CAPERPIILLAR INC COM		2012-05-21	2013-04-03
731 SHS FIDELITY SELECT NATURAL RESOURCES		2012-12-28	2013-07-18
163 020 SHS HARBOR BOND FUND INST		2012-12-17	2013-07-18
1 923 SHS OPPENHEIMER GLOBAL CLASS C		2012-12-11	2013-07-18
1 684 SHS RIO TINTO PLC SPOSORED		2012-04-13	2013-03-19
1 00 SHS ARRIS GROUP INC		2011-01-10	2013-07-18
13 207 SHS CAPITAL WORLD BOND FUND		2012-06-26	2013-07-18
70 184 SHS CATERPILLAR		2012-02-22	2013-04-03
1 00 SHS SPROTT RES CORP		2011-03-07	2013-07-18
653 708 SHS INVESCO AMERICAN FRANCHISE		2012-10-01	2013-08-09
1,000 SHS STEALTHGAS INC COM		2010-12-15	2013-08-20
9,397 744 SHS ALLIANCE GROWTH & INCOME CLASS C		2011-12-20	2013-07-29
1,000 SHS ANNALY CAP MGMT INC COM		2010-08-13	2013-06-13
10 SHS APPLE INC COM		2010-08-13	2013-04-17
723 673 SHS CAPITAL WORLD BOND FUND CLASS F-1		2011-12-23	2013-07-18
45 215 SHS CATERPILLAR INC COM		2011-11-22	2013-04-03
400 SHS EMC CORP COM		2011-07-21	2013-07-18
348 929 SHS FIDELITY ADVISOR EQUITY		2003-12-31	2013-08-09
265 197 SHS FIDELITY SELECT NATURAL RESOURCES		2011-12-12	2013-07-18
1,000 SHS FRONTIER COMMUNCATIONS CORP		2010-08-13	2013-02-14
4,002 039 SHS HARBOR BOND FUND INST		2011-12-16	2013-07-18
2,799 552 SHS THE INVESTMENT COMPANY OF AMERICA		2008-08-05	2013-08-09
334 702 SHS OPPENHEIMER GLOBAL CLASS C		2011-12-14	2013-07-18
102 316 SHS RIO TINTO PLC		2011-12-01	2013-03-19
1,746 420 SHS T ROWE PRICE MIDCAP VALUE		2008-08-05	2013-07-18
4 584 SHS CAPITAL WORLD BOND FUND WASH SALE DISALLOWED		2012-03-28	2013-07-18
CAPITAL GAINS DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
35		29	6
433		454	-21
50		53	-3
26		24	2
1,971		2,026	-55
131		114	17
79		94	-15
15,430		11,630	3,800
264		276	-12
5,871		7,824	-1,953
3,386		5,860	-2,474
9,531		16,233	-6,702
7,806		6,710	1,096
45,767		31,566	14,201
12,896		17,520	-4,624
4,070		3,635	435
14,466		14,131	335
3,783		4,483	-700
10,192		10,759	-567
23,278		24,512	-1,234
9,438		10,135	-697
4,077		7,325	-3,248
48,385		51,790	-3,405
100,000		97,941	2,059
22,870		20,807	2,063
4,812		4,490	322
50,000		37,526	12,474
3			3
28,901			28,901

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6
			-21
			-3
			2
			-55
			17
			-15
			3,800
			-12
			-1,953
			-2,474
			-6,702
			1,096
			14,201
			-4,624
			435
			335
			-700
			-567
			-1,234
			-697
			-3,248
			-3,405
			2,059
			2,063
			322
			12,474
			3
			28,901

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AKRON CANTON FOODBANK 350 OPPORTUNITY PARKWAY AKRON, OH 44307	N/A	NONE	TO PROVIDE FOOD TO ORGANIZATIONS WHO FEED NEEDY INDIVIDUALS	10,000
AKRON CHILDRENS HOSPITAL ONE PERKINS SQUARE AKRON, OH 44308	N/A	NONE	FUNDING FOR MEDICAL SUPPLIES FOR THOSE WITH SPINA BIFIDA	1,000
CATHOLIC CHARITIES SUMMIT 812 BIRUTA ST AKRON, OH 44307	N/A	NONE	FUNDING "BAGS OF LOVE" CHRISTMAS GIFT PROGRAM TO NEEDY, AND GENERAL SUPPORT FOR SOCIAL SERVICES TO THE NEEDY	2,000
GOOD NEIGHBORS OF CUYAHOGA FALLS 1901 SEARL ST CUYAHOGA FALLS, OH 44221	N/A	NONE	TO PROVIDE FOOD TO NEEDY INDIVIDUALS AND FAMILIES	10,000
GOODWILL INDUSTRIES 570 E WATERLOO RD AKRON, OH 44319	N/A	NONE	FINANCIAL SUPPORT FOR WEYE RADIO READING SERVICE, AND GENERAL FUND	2,000
HATTIE LARLHAM FOUNDATION 7996 DARROW ROAD SUITE 10 TWINSBURG, OH 44087	N/A	NONE	TO PROVIDE FUNDING FOR MEDICAL EQUIPMENT, SUPPORT JOB CREATION AND SUPPLIES FOR CATERING PROGRAM, AND FINANCIAL SUPPORT FOR CREATIVE ARTS PROGRAM FOR INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES	6,500
HAVEN OF REST 175 E MARKET ST AKRON, OH 44308	N/A	NONE	SERVICES FOR HOMELESS INCLUDING FOOD, CLOTHING, SHELTER, EDUCATION AND COUNSELING	6,000
HEART TO HEART COMMUNICATIONS 40 UNIVERSITY AVE AKRON, OH 44308	N/A	NONE	FUNDING FOR PROGRAMS THAT PROMOTE ETHICAL COMMITMENT AND LEADERSHIP VALUES TO INDIVIDUALS, BUSINESSES, AND COMMUNITY ORGANIZATIONS	1,000
KELLY REEVES FOUNDATION 511 NORTH RIVER ROAD MUNROE FALLS, OH 44224	N/A	NONE	FUNDING TO PROVIDE GRIEF COUNSELING AND EDUCATION TO THOSE IN NEED	2,000
OPEN M 941 PRINCETON ST AKRON, OH 44311	N/A	NONE	GENERAL FUNDS FOR PROGRAMS THAT HELP FAMILIES AND INDIVIDUALS BREAK THE CYCLE OF POVERTY INCLUDING HEALTH CARE, NUTRITION, EDUCATION, COUNSELING	7,000
PREGNANCY CARE OF SUMMIT COUNTY 195 E TALLMADGE AVE AKRON, OH 44310	N/A	NONE	FUNDS FOR DIAPERS, FORMULA, BABY SUPPLIES AS WELL AS EDUCATIONAL SUPPORT FOR CRISIS PREGNANCIES	2,000
REGINA HEALTH CENTER 5232 BROADVIEW ROAD RICHFIELD, OH 44286	N/A	NONE	FUNDING FOR HEALTH CARE SERVICES FOR RETIRED RELIGIOUS, CLERGY AND OTHERS NEEDING SUPPORT AND RESIDENTIAL NURSING CARE	5,000
SALVATION ARMY 190 SOUTH MAIN STREET AKRON, OH 44303	N/A	NONE	TO PROVIDE MEALS, CLOTHING AND HOUSING SUPPORT TO THE NEEDY	3,000
ST BERNARDS HUNGER CENTER 44 UNIVERSITY AVENUE AKRON, OH 44308	N/A	NONE	PROVIDE MEALS TO THE NEEDY	2,000
ST JOSEPH PARISH 600 W EXCHANGE ST AKRON, OH 44302	N/A	NONE	HELP-A-CHILD FUND FOR EMERGENCY TUITION ASSISTANCE	5,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>119,500</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
WEAVER ATHLETIC BOOSTER CLUB 2501 MAPLEWOOD STREET CUYAHOGA FALLS, OH 44221	N/A	NONE	PROVIDE ATHLETIC PROGRAMS TO THOSE WITH DEVELOPMENTAL DISABILITIES	1,000
AKRON ROTARY FOUNDATION 4460 REX LAKE ROAD NEW FRANKLIN, OH 44319	NONE	NONE	CAPITAL IMPROVEMENTS FOR ROTARY CAMP THAT SERVES VISION IMPAIRED CAMPERS	1,000
ALLSTAR TRAINING CLUB 3108 SPARROWS CREST AKRON, OH 44312	NONE	NONE	FUNDING SPORTS PROGRAMS FOR THOSE WITH DEVELOPMENTAL DISABILITIES	1,000
ARCHBISHOP HOBAN HIGH SCHOOL 1 HOLY CROSS BOULEVARD AKRON, OH 44306	NONE	NONE	EMERGENCY TUITION ASSISTANCE FOR STUDENTS IN NEED	5,000
CATHOLIC RELIEF SERVICES 228 WEST LEXINGTON STREET BALTIMORE, MD 21201	NONE	NONE	FUNDS FOR EMERGENCY TYPHOON DISASTER RELIEF IN THE PHILIPPINES	10,000
GREENLEAF FAMILY CENTER 580 GRANT STREET AKRON, OH 44311	NONE	NONE	FINANCIAL SUPPORT FOR FAMILY COUNSELING, EDUCATION, AND HEARING IMPAIRED SERVICES	1,000
HERE'S HOPE HORSE FARM 2545 NORTHAMPTON ROAD CUYAHOGA FALLS, OH 44223	NONE	NONE	FUNDING THERAPEUTIC RIDING PROGRAM FOR SPECIAL NEEDS STUDENTS	2,000
OUR LADY OF THE ELMS HIGH SCHOOL 1375 WEST EXCHANGE STREET AKRON, OH 44313	NONE	NONE	"CIRCLE OF ANGELS" TUITION ASSISTANCE PROGRAM	5,000
ST VINCENT- ST MARY HIGH SCHOOL 15 NORTH MAPLE STREET AKRON, OH 44303	NONE	NONE	TUITION ASSISTANCE AND GENERAL OPERATIONS	10,000
WALSH JESUIT HIGH SCHOOL 4550 WYOGA LAKE ROAD CUYAHOGA FALLS, OH 44224	NONE	NONE	TUITION ASSISTANCE AND GENERAL OPERATIONS	10,000
LEONORA HALL DAUGHTERS OF DIVINE CHARITY 39 NORTH PORTAGE PATH AKRON, OH 44303	NONE	NONE	CAPITAL IMPROVEMENTS, RENOVATIONS TO LEONORA HALL, A RESIDENCE FOR DEVELOPMENTALLY- DISABLED AND NON- DISABLED WOMEN	5,000
PETER MAURIN CENTER 2934 PARKWOOD SILVER LAKE, OH 44224	NONE	NONE	FUNDS TO PROVIDE FOOD AND DAY SHELTER FOR THE NEEDY, FUNDS FOR BICYCLE RETRIEVAL/REPAIR SHOP THAT WILL PROVIDE BIKE TRANSPORTATION FOR LOCAL CLIENTS	4,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>119,500</b>

## TY 2013 Investments Corporate Stock Schedule

**Name:** JAH FOUNDATION CO KATHLEEN A EDWARDS

**EIN:** 34-1852785

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INTERNATIONAL STEM CELL CORP	2,300	215
ALTRIA GROUP INC	24,160	38,390
INTEL CORP	21,080	25,955
EATON CORP PLC	7,630	11,190
CSX CORPORATION	5,933	6,588
CHEVRON CORP NEW COM	5,016	6,370
COCA COLA COMPANY	3,555	4,214
FORD MOTOR CO DEL COM PAR	3,220	3,487
SCHLUMBERGER LTD	4,649	4,956

## TY 2013 Investments Government Obligations Schedule

**Name:** JAH FOUNDATION CO KATHLEEN A EDWARDS

**EIN:** 34-1852785

**US Government Securities - End of**

**Year Book Value:** 0

**US Government Securities - End of**

**Year Fair Market Value:** 0

**State & Local Government**

**Securities - End of Year Book**

**Value:** 74,371

**State & Local Government**

**Securities - End of Year Fair**

**Market Value:** 78,508

## TY 2013 Investments - Other Schedule

**Name:** JAH FOUNDATION CO KATHLEEN A EDWARDS  
**EIN:** 34-1852785

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DAVIS NY VENTURE FD INC	AT COST	30,725	41,172
DODGE & COX FDS INTL STK FD	AT COST	24,976	26,401
FRANKLIN STR SER SM-MID CAP GR	AT COST	10,750	8,905
JANUS INV FD WORLDWIDE FD	AT COST	15,993	12,188
OPPENHEIMER MAIN ST FD	AT COST	61,102	72,371
VANGUARD FDS 500 INDEX FD	AT COST	62,889	79,176
MOTLEY FOOLS FUNDS GREAT AMERICA FUND	AT COST	10,277	16,478
ALLIANCEBERNSTEIN DISCOVERY VALUE	AT COST	18,499	21,421
ALLIANZ NFJ DIVIDEND VALUE FUND	AT COST	29,242	36,569
EATON VANCE LARGE-CAP VALUE FUND	AT COST	45,322	69,310
EATON VANCE GLOBAL MACRO ABSOLUTE	AT COST	16,573	15,442
EUROPACIFIC GROWTH FUND	AT COST	26,611	28,201
FIDELITY NEW MARKETS INCOME	AT COST	36,932	35,520
GATEWAY FUND CLASS Y	AT COST	15,412	16,242
THE GROWTH FUND OF AMERICAN CLASS F-1	AT COST	36,176	42,475
HARBOR BOND FUND INSTL	AT COST	50,356	54,809
HEARTLAND VALUE PLUS FUND	AT COST	29,762	33,765
THE INCOME FUND OF AMERICA CLASS F-1	AT COST	36,625	51,129
THE INVESTMENT CO. OF AMERICA	AT COST	53,614	56,972
IVY ASSET STRATEGY FUND CLASS I	AT COST	10,523	13,516
JP MORGAN SMALL CAP	AT COST	18,388	25,224
JP MORGAN STRATEGIC INCOME	AT COST	11,005	10,933
JP MORGAN HIGHSIDE DYNAMIC	AT COST	15,684	10,876
NUVEEN MID CAP GROWTH	AT COST	19,668	23,230
OPPENHEIMER INTL	AT COST	15,628	18,786
OPPENHEIMER GOLD	AT COST	9,813	4,588
PIMCO TOTAL	AT COST	64,196	59,354
PIMCO HIGH YIELD	AT COST	37,649	39,553
T ROWE PRICE EMERGING MKTS	AT COST	51,582	54,136
T ROWE PRICE MID-CAP	AT COST	48,037	65,333

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
THE TAX-EXEMPT BOND FUND OF AMERICA	AT COST	56,641	56,976
TEMPLETON GLOBAL TOTAL RETURN	AT COST	69,532	71,738
THORNBURG LTD	AT COST	31,327	30,339
VANGUARD INTERM TERM	AT COST	64,266	59,506
VANGUARD INTERM TERM	AT COST	52,856	55,722
WELLS FARGO ADVTG. EM. MKTS	AT COST	15,358	14,398
CLAYMORE EXCHANGE TRADED	AT COST	25,032	24,905
ISHARES TR S&P	AT COST	29,928	40,701
ISHARES TR RUSSELL	AT COST	45,037	59,134
ISHARES TR S&P MIDCAP 400 VALUE	AT COST	30,010	40,913
VANGUARD SPECIALIZED PORTFOLIOS	AT COST	20,016	25,431
ASTON DOUBLELINE CORE PLUS	AT COST	50,790	50,267
ASTON/LMCG SMALL CAP GROWTH FUND	AT COST	17,142	16,723
DWS RREEF GLOBAL INFRASTRUCTURE	AT COST	20,643	21,438
DODGE & COX STOCK FUND	AT COST	40,246	45,588
JP MORGAN LARGE CAP GROWTH FUND CLASS A	AT COST	25,000	28,880
KEELY SMALL CAP DIVIDEND	AT COST	15,044	15,342
MUNDER MID-CAP GROWTH OPPORTUNITY	AT COST	40,824	44,586
T ROWE PRICE GROWTH STOCK	AT COST	50,023	59,211
ISHARES TR MSCI EAFE ETF	AT COST	25,021	27,106
ISHARES SMALL CAP 600 VALUE	AT COST	15,087	16,689
ISHARES SMALL CAP 600 GROWTH	AT COST	15,077	17,198
ISHARES TR MSCI USA MIN VOLATILITY	AT COST	45,008	47,144

**TY 2013 Land, Etc. Schedule****Name:** JAH FOUNDATION CO KATHLEEN A EDWARDS**EIN:** 34-1852785

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & FIXTURES	1,151	0	1,151	1,151

## TY 2013 Legal Fees Schedule

**Name:** JAH FOUNDATION CO KATHLEEN A EDWARDS

**EIN:** 34-1852785

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,300	1,300		0

## TY 2013 Other Expenses Schedule

**Name:** JAH FOUNDATION CO KATHLEEN A EDWARDS

**EIN:** 34-1852785

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEE	200	200		0
ACCOUNT FEES	14,715	14,715		0
SUPPLIES	170	0		170

## TY 2013 Other Income Schedule

**Name:** JAH FOUNDATION CO KATHLEEN A EDWARDS**EIN:** 34-1852785

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RETURN OF CAPITAL	496	496	496

## TY 2013 Taxes Schedule

**Name:** JAH FOUNDATION CO KATHLEEN A EDWARDS**EIN:** 34-1852785

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	412	412		0
FEDERAL TAX	2,600	0		0