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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

THE ZUKOWSKI FOUNDATION
C/O RAYMOND J. ZUKOWSKI

A Employer identification number

34-1818002

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

2590 CHAGRIN RIVER ROAD

B Telephone number

(440) 423-1505

City or town, state or province, country, and ZIP or foreign postal code

CHAGRIN FALLS, OH 44022

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual

(from Part II, col. (c), line 16)

☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 1,540,890. (Part I, column (d) must be on cash basis.)

Part I

Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

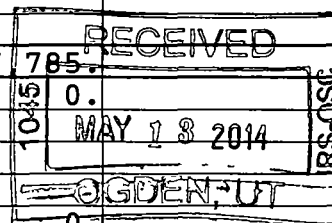
(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	34,043.	34,043.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	33,742.			
	b	Gross sales price for all assets on line 6a	302,752.			
	7	Capital gain net income (from Part IV, line 2)		33,742.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold					
c	Gross profit or (loss)					
11	Other income					
12	Total. Add lines 1 through 11	67,785.	67,785.			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees	STMT 2	300.	0.	0.
	c	Other professional fees	STMT 3	12,527.	0.	0.
	17	Interest				
	18	Taxes	STMT 4	798.	0.	0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses	STMT 5	45.	0.	0.
	24	Total operating and administrative expenses. Add lines 13 through 23		13,670.	0.	0.
	25	Contributions, gifts, grants paid		64,000.		64,000.
26	Total expenses and disbursements. Add lines 24 and 25		77,670.	0.	64,000.	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements		<9,885.>			
b	Net investment income (if negative, enter -0-)			67,785.		
c	Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	7,291.	16,445.	16,445.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 6	916,688.	883,078.	1,249,359.	
	c Investments - corporate bonds				
	Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 7		267,595.	282,166.	275,086.	
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		1,191,574.	1,181,689.	1,540,890.	
17 Accounts payable and accrued expenses					
18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.	27 Capital stock, trust principal, or current funds	<141,837.>	<151,722.>	
		28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
		29 Retained earnings, accumulated income, endowment, or other funds	1,333,411.	1,333,411.	
		30 Total net assets or fund balances	1,191,574.	1,181,689.	
	31 Total liabilities and net assets/fund balances	1,191,574.	1,181,689.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,191,574.
2 Enter amount from Part I, line 27a	2	<9,885.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,181,689.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,181,689.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a KEYBANK ACCT# 20-10-201-1123160		P	VARIOUS	12/31/13
b KEYBANK ACCT# 20-10-201-1123160		P	VARIOUS	12/31/13
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 68,164.		63,797.	4,367.
b 234,588.		205,213.	29,375.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,367.
b			29,375.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	33,742.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	68,867.	1,338,154.	.051464
2011	15,000.	1,356,809.	.011055
2010	45,800.	1,272,232.	.036000
2009	3,658.	1,128,976.	.003240
2008	78,705.	1,398,961.	.056260

2 Total of line 1, column (d)	2	.158019
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.031604
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,437,913.
5 Multiply line 4 by line 3	5	45,444.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	678.
7 Add lines 5 and 6	7	46,122.
8 Enter qualifying distributions from Part XII, line 4	8	64,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	678.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	678.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	678.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	867.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	867.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	189.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 189. Refunded <input checked="" type="checkbox"/> 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>RAYMOND J. ZUKOWSKI</u> Telephone no. ► <u>440-423-1505</u> Located at ► <u>2590 CHAGRIN RIVER ROAD, CHAGRIN FALLS, OH</u> ZIP+4 ► <u>44022</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <input type="checkbox"/> N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,393,747.
b	Average of monthly cash balances	1b	66,063.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,459,810.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,459,810.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,897.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,437,913.
6	Minimum investment return. Enter 5% of line 5	6	71,896.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	71,896.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	678.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	678.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	71,218.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	71,218.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	71,218.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	64,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	64,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	678.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	63,322.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				71,218.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			63,647.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 64,000.				
a Applied to 2012, but not more than line 2a			63,647.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				353.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				70,865.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

N/A

THE ZUKOWSKI FOUNDATION

Form 990-PF (2013)

C/O RAYMOND J. ZUKOWSKI

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
APPLEWOOD CENTERS INC 2525 E. 22ND ST CLEVELAND, OH 44119		PUBLIC CHARITY	DONATION FOR GENERAL OPERATIONS	8,000.
HOSPICE OF THE WESTERN RESERVE 17876 ST CLAIR AVE CLEVELAND, OH 44110		PUBLIC CHARITY	DONATION FOR GENERAL OPERATIONS	9,000.
JULIE BILLIART SCHOOL 4982 CLUBSIDE RD CLEVELAND, OH 44124		PUBLIC CHARITY	DONATION FOR GENERAL OPERATIONS	6,000.
MT ALVERNA VILLAGE 6765 STATE RD CLEVELAND, OH 44134		PUBLIC CHARITY	DONATION FOR GENERAL OPERATIONS	9,000.
OUR LADY CHAPEL 34001 CEDAR ROAD GATES MILLS, OH 44040		CHURCH	DONATION FOR GENERAL OPERATIONS	16,000.
Total	SEE CONTINUATION SHEET(S)			64,000.
b Approved for future payment				
NONE				
Total				0.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
		14	34,043.	
		18	33,742.	
	0.		67,785.	0.

13
67,785.

[illegible]

THE ZUKOWSKI FOUNDATION
C/O RAYMOND J. ZUKOWSKI

34-1818002

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
THE SALVATION ARMY 2507 E. 22ND ST CLEVELAND, OH 44115		PUBLIC CHARITY	DONATION FOR GENERAL OPERATIONS	16,000.
Total from continuation sheets				16,000.

ZUKOWSKI FOUNDATION AG-CO-T/A 20

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
25. AT&T INC COM	06/12/2012	04/03/2013	932.24	861.65	70.59
50. CMS ENERGY CORP COM	10/11/2012	04/03/2013	1,390.97	1,195.30	195.67
25. CINCINNATI FINANCIAL CORP	06/12/2012	04/03/2013	1,187.97	908.64	279.33
175. FAMILY DLR STORES INC COM	06/12/2012	04/03/2013	10,145.89	12,040.47	-1,894.58
50. INTEL CORP COM	06/12/2012	04/03/2013	1,065.72	1,307.86	-242.14
100. ISHARES JPMORGAN USD EMERG MKTS CLOSED-END FUND	06/12/2012	04/03/2013	11,790.73	11,232.97	557.76
75. JOHNSON & JOHNSON COM	06/12/2012	04/03/2013	6,128.86	4,663.70	1,465.16
25. KRAFT FOODS GROUP INC COM	10/11/2012	04/03/2013	1,294.22	1,166.90	127.32
50. LENNAR CORP COM	10/11/2012	04/03/2013	1,926.46	1,795.27	131.19
25. MERCK & CO INC COM	06/12/2012	04/03/2013	1,149.47	961.65	187.82
25. MICROSOFT CORP COM	06/12/2012	04/03/2013	722.98	724.03	-1.05
50. MORGAN STANLEY COM	10/11/2012	04/03/2013	1,059.23	893.63	165.60
175. NEWMONT MINING CORP COM	10/11/2012	04/03/2013	6,804.41	9,719.62	-2,915.21
25. PFIZER INC COM	10/11/2012	04/03/2013	723.51	627.50	96.01
25. PFIZER INC COM	06/12/2012	04/03/2013	723.51	549.11	174.40
125. PHILLIPS 66 COM	06/12/2012	04/03/2013	7,793.58	4,175.98	3,617.60
25. REPUBLIC SERVICES INC COM CL A	06/12/2012	04/03/2013	812.73	642.57	170.16
25. THERMO FISHER SCIENTIFIC INC COM	10/11/2012	04/03/2013	1,963.94	1,479.50	484.44
25. UNITED PARCEL SERVICE INC COM CL B	06/12/2012	04/03/2013	2,097.45	1,891.69	205.76
25. VERIZON COMMUNICATIONS COM	06/12/2012	04/03/2013	1,221.97	1,060.85	161.12
25. ZIONS BANCORP COM	10/11/2012	04/03/2013	599.24	564.67	34.57
50. GILEAD SCIENCES INC COM	04/03/2013	09/09/2013	3,090.22	2,385.00	705.22
25. JP MORGAN CHASE & CO COM	04/03/2013	09/09/2013	1,323.31	1,177.75	145.56
25. MORGAN STANLEY COM	10/11/2012	09/09/2013	677.80	446.82	230.98
25. SUNTRUST BANKS INC COM	10/11/2012	09/09/2013	819.97	759.53	60.44
25. ZIONS BANCORP COM	10/11/2012	09/09/2013	718.24	564.67	153.57
Totals			68,165.00	63,797.00	4,367.00

ZUKOWSKI FOUNDATION AG-CO-T/A 20
Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
100000. GENERAL ELECT CAP CORP MED TERM NT	08/01/2003	01/15/2013	100,000.00	100,604.00	-604.00
25. AMERICAN WATER WORKS CO INC COM	11/11/2011	04/03/2013	1,025.25	781.17	244.08
75. CELGENE CORP COM	01/06/2010	04/03/2013	8,667.56	4,172.17	4,495.39
50. COCA COLA CO COM	04/14/2011	04/03/2013	2,023.95	1,703.29	320.66
75. CONOCOPHILLIPS COM	11/11/2011	04/03/2013	4,475.90	4,179.74	296.16
25. WALT DISNEY CO COM	08/10/2009	04/03/2013	1,436.81	658.80	778.01
25. EMC CORP COM	04/14/2011	04/03/2013	593.49	665.45	-71.96
25. MCCORMICK & CO INC COM	01/26/2011	04/03/2013	1,808.21	1,127.79	680.42
175. NOVARTIS AG ADR	11/11/2011	04/03/2013	12,523.26	9,768.38	2,754.88
25. ORACLE CORP COM	03/18/2009	04/03/2013	812.23	392.08	420.15
25. T ROWE PRICE GROUP INC COM	08/10/2009	04/03/2013	1,849.92	1,191.97	657.95
25. PROCTER & GAMBLE CO COM	11/11/2011	04/03/2013	1,958.71	1,597.69	361.02
25. QUALCOMM INC COM	11/11/2011	04/03/2013	1,663.71	1,423.66	240.05
75. TEVA PHARMACEUTICAL INDS LTD SPONS ADR	08/10/2009	04/03/2013	2,984.37	3,882.51	-898.14
100. TEVA PHARMACEUTICAL INDS LTD SPONS ADR	03/18/2009	04/03/2013	3,979.16	4,506.00	-526.84
25. UNITED TECHNOLOGIES CORP	11/11/2011	04/03/2013	2,342.95	1,998.81	344.14
25. ACCENTURE PLC FGN COM CL A	11/11/2011	04/03/2013	1,914.21	1,470.11	444.10
50. XL GROUP PLC FGN COM	01/06/2010	04/03/2013	1,534.97	920.85	614.12
700. ISHARES MSCI CANADA INDEX FD CLOSED-END FUND	01/26/2011	05/21/2013	19,867.93	21,882.00	-2,014.07
500. ISHARES MSCI PAC EX-JPN INDEX FD CLOSED-END FUND	01/26/2011	05/21/2013	25,019.24	23,490.00	1,529.24
25. AMAZON COM INC COM	08/10/2009	09/09/2013	7,455.23	2,101.19	5,354.04
50. CELGENE CORP COM	01/06/2010	09/09/2013	7,397.95	2,781.45	4,616.50
25. WALT DISNEY CO COM	08/10/2009	09/09/2013	1,535.28	658.81	876.47
75. INTERCONTINENTAL EXCHANGE INC COM	01/06/2010	09/09/2013	13,555.62	7,995.26	5,560.36
25. MICROSOFT CORP COM	06/12/2012	09/09/2013	784.49	724.03	60.46
25. PHILLIPS 66 COM	06/12/2012	09/09/2013	1,438.29	835.20	603.09
Totals					

ZUKOWSKI FOUNDATION AG-CO-T/A 20

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FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
KEYBANK CAPITAL GAIN DIVIDENDS	27.	0.	27.	27.		
KEYBANK DIVIDEND INCOME	29,235.	0.	29,235.	29,235.		
KEYBANK INTEREST INCOME	4,781.	0.	4,781.	4,781.		
TO PART I, LINE 4	34,043.	0.	34,043.	34,043.		

FORM 990-PF		ACCOUNTING FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEES	300.	0.		0.		
TO FORM 990-PF, PG 1, LN 16B	300.	0.		0.		

FORM 990-PF		OTHER PROFESSIONAL FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
INVESTMENT FEES	12,527.	0.		0.		
TO FORM 990-PF, PG 1, LN 16C	12,527.	0.		0.		

FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	798.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	798.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATIVE EXPENSES	45.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	45.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
DIRECT EQUITY HOLDING	883,078.		1,249,359.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	883,078.		1,249,359.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
FIXED INCOME SECURITIES	COST	282,166.	275,086.	
TOTAL TO FORM 990-PF, PART II, LINE 13		282,166.	275,086.	

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 8
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RAYMOND J. ZUKOWSKI 1900 EAST 9TH ST., #3200 CLEVELAND, OH 44114	TRUSTEE/PRES/TREAS 0.00	0.	0.	0.
MARY ANN ZUKOWSKI 1900 EAST 9TH ST., #3200 CLEVELAND, OH 44114	TRUSTEE/VP/SEC 0.00	0.	0.	0.
CHRISTIE O. ZUKOWSKI 1900 EAST 9TH ST., #3200 CLEVELAND, OH 44114	TRUSTEE 0.00	0.	0.	0.
ANN MARIE WAKEEN 1900 EAST 9TH ST., #3200 CLEVELAND, OH 44114	TRUSTEE 0.00	0.	0.	0.
MICHELLE A. CANTY 1900 EAST 9TH ST., #3200 CLEVELAND, OH 44114	TRUSTEE 0.00	0.	0.	0.
KENNETH A. WAKEEN 1900 EAST 9TH ST., #3200 CLEVELAND, OH 44114	TRUSTEE 0.00	0.	0.	0.
MICHAEL R. CANTY 1900 EAST 9TH ST., #3200 CLEVELAND, OH 44114	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.