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**Return of Organization Exempt From Income Tax** 

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

nternal Revenue Service , 2013, and ending 20 A For the 2013 calendar year, or tax year beginning D Employer identification number C Name of organization B Check if applicable JONES DAY FOUNDATION 34-1570455 Address Doing Business As E Telephone number Number and street (or P O box if mail is not delivered to street address) Х Name change 901 LAKESIDE AVENUE (216) 586-7028 Initial return City or town, state or province, country, and ZIP or foreign postal code Amended CLEVELAND, OH 44114 G Gross receipts \$ 1,654,142. H(a) Is this a group return for Application pending F Name and address of principal officer LIZANNE THOMAS 1420 PEACHTREE ST. NE # 1800 ATLANTA, GA 30309 H(b) Are all subordinates included 501(c) ( If "No " attach a list (see instructions) (insert no ) Website. ► N/A H(c) Group exemption number Form of organization X Corporation Association Other | L Year of formation 1987 M State of legal domicile OH Part I Summary 1 Briefly describe the organization's mission or most significant activities TO MAKE CONTRIBUTIONS TO SELECTED CHARITABLE ORGANIZATIONS Governance 2 Check this box ▶ If the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) 3 9. Activities & Number of independent voting members of the governing body (Part VI, line 1b) 4 0 5 Total number of individuals employed in calendar year 2013 (Part V. line 2a) 5 6 Total number of volunteers (estimate if necessary) 15. 0 7a Total unrelated business revenue from Part VIII, column (C), line 12 0 b Net unrelated business taxable income from Form 990-T, line 34 . . . **Current Year** 4,013,665. 1,643,431. 8 Contributions and grants (Part VIII, line 1h) Revenue 9 Program service revenue (Part VIII, line 2g) . . . . . . . . . . . 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) -7.742.10,755. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e). . . . . . -59. -44. 4,005,864. 1,654,142. 12 Total revenue - add lines 8 through 11 (must equal Part VILI, column (A), line 12). 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) . . RECEIVED . . 4,623,700. 3,546,034. 14 Benefits paid to or for members (Part IX, column (A), line 4) Benefits paid to or for members (Part IX, column (A), line 4)
 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 0 0 16a Professional fundraising fees (Part IX, column (A), line 11e 2. . AUG 1.9 .2014 0 0 b Total fundraising expenses (Part IX, column (D), line 25) 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 8,963. 2,512. 4,632,663. 3,548,546. Total expenses Add lines 13-17 (must equal Part IX, column (A), line-2 -626,799. -1,894,404. Revenue less expenses Subtract line 18 from line 12 **o** Beginning of Current Year End of Year 4,838,367 2,938,685. Total assets (Part X, line 16) Total liabilities (Part X, line 26) 21 4,838,367. 2,938,685. Net assets or fund balances Subtract line 21 from line 20 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is orrect, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge Signچے **a**Here PAUL A. GRATER TREASURER Type or print name and title Print/Type preparer's name Preparer's signature Date Check Paid self-employed Preparer Firm's name Firm's EIN Phone no X No May the IRS discuss this return with the preparer shown above? (see instructions)

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For Paperwork Reduction Act Notice, see the separate instructions.

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Form 990 (2013)



#### JONES DAY FOUNDATION

| For | m 990 (2013)  | Page 2      |
|-----|---|-------------|
| P   | art III Statement of Program Service Accomplishments  |             |
|     | Check if Schedule O contains a response or note to any line in this Part III  | X           |
| 1   | Briefly describe the organization's mission   |             |
|     | ATTACHMENT 1  |             |
|     |   |             |
|     |   |             |
|     |   |             |
| 2   | Did the organization undertake any significant program services during the year which were not listed on the          |             |
|     | prior Form 990 or 990-EZ? Yes   | X No        |
|     | If "Yes," describe these new services on Schedule O   |             |
| 3   | Did the organization cease conducting, or make significant changes in how it conducts, any program                    |             |
| •   | services? Yes   | X No        |
|     | If "Yes," describe these changes on Schedule O  |             |
| 4   | Describe the organization's program service accomplishments for each of its three largest program services, as mea    | sured by    |
|     | expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to | o others,   |
|     | the total expenses, and revenue, if any, for each program service reported  |             |
|     |   |             |
| 42  | (Code ) (Expenses \$ 750,000 including grants of \$ 750,000 ) (Revenue \$   | )           |
| 70  | WE CONTRIBUTED TO JOHNS HOPKINS UNIVERSITY TO BENEFIT THE JOHNS   | - ′         |
|     | HOPKINS KIMMEL CANCER CENTER.   |             |
|     | HOPKINS KIMMEL CANCER CENTER.   |             |
|     |   |             |
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|     |   |             |
|     |   |             |
|     |   |             |
| 4b  | (Code ) (Expenses \$ 500,000 including grants of \$ 500,000 ) (Revenue \$   | )           |
|     | WE CONTRIBUTED TO THE CATHOLIC CHARITIES OF THE ARCH DIOCESE OF   | •           |
|     | NEW YORK TO SUPPORT AND ENHANCE CATHOLIC CHARITIES FEEDING OUR  |             |
|     | NEIGHBORS PROGRAMS.   |             |
|     | HEIGHBOND THOUSAND.   | -           |
|     |   |             |
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|     |   | <del></del> |
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|     |   |             |
| _   |   |             |
| 4c  | (Code) (Expenses \$   | _)          |
|     | WE CONTRIBUTED TO HOPE FOR A HEALTHIER HUMANITY TO FUND THE YOUTH   |             |
|     | TRAINING AND EMPLOYMENT READINESS PROJECT IN HONDURAS, DOMINICAN  |             |
|     | REPUBLIC, AND HAITI.  |             |
|     |   |             |
|     |   | -           |
|     |   |             |
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|     |   |             |
|     |   |             |
| _   |   |             |
| 4d  | Other program services (Describe in Schedule O)   |             |
| _   | (Expenses \$ 1,871,034 including grants of \$ 1,871,034 ) (Revenue \$ )   |             |
| 4e  | Total program service expenses ▶ 3,546,034.   |             |

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|          | 90 (2013)   |               | F   | Page 3              |
|----------|---|---------------|-----|---------------------|
| Part     | IV Checklist of Required Schedules  |               | 1   |                     |
| _        |   | $\overline{}$ | Yes | No                  |
| 1        | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | ,             | х   |                     |
| 2        | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?                                 | 2             | **  |                     |
| 3        | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to                  | -             |     |                     |
| 3        | candidates for public office? If "Yes," complete Schedule C, Part I   | 3             |     | Х                   |
| 4        | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)                     |               |     |                     |
| -        | election in effect during the tax year? If "Yes," complete Schedule C, Part II  | 4             |     | Х                   |
| 5        | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,                      |               |     |                     |
| _        | assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,                             |               |     |                     |
|          | Part III  | 5             |     | X                   |
| 6        | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors                           |               |     |                     |
|          | have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If                       |               |     |                     |
|          | "Yes," complete Schedule D, Part I  | 6             |     | X                   |
| 7        | Did the organization receive or hold a conservation easement, including easements to preserve open space,                         |               |     |                     |
|          | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                              | 7             |     | <u>X</u>            |
| 8        | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"               |               |     | v                   |
|          | complete Schedule D, Part III   | 8             |     | <u>X</u>            |
| 9        | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a                   |               | 1   |                     |
|          | custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or                      | 9             |     | Х                   |
| 40       | debt negotiation services? If "Yes," complete Schedule D, Part IV   | -             |     |                     |
| 10       | endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V                                      | 10            |     | Х                   |
| 11       | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,                      |               |     |                     |
| ''       | VII, VIII, IX, or X as applicable   |               |     |                     |
| а        | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"                            |               |     |                     |
| _        | complete Schedule D, Part VI  | 11a           |     | Х                   |
| b        | Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more                      |               |     |                     |
|          | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b           |     | Х                   |
| С        | Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more                       |               |     |                     |
|          | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c           |     | X                   |
| d        | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets                  |               |     |                     |
|          | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX   | 11d           |     | <u>X</u>            |
| е        | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X             | 11e           |     | X                   |
| f        | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses           |               |     |                     |
|          | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X            | 11f           |     | <u>X</u>            |
| 12 a     | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes,"                        |               |     | v                   |
|          | complete Schedule D, Parts XI and XII   | 12a           |     | X                   |
| b        | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if        | 425           |     | Х                   |
| 40       | the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional                              | 12b<br>13     |     | $\frac{\lambda}{X}$ |
| 13       | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                                 | 14a           |     | X                   |
|          | Did the organization maintain an office, employees, or agents outside of the United States?                                       | 1.74          |     |                     |
| Ü        | fundraising, business, investment, and program service activities outside the United States, or aggregate                         |               |     |                     |
|          | foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV                                    | 14b           |     | Х                   |
| 15       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or                 |               |     |                     |
|          | for any foreign organization? If "Yes," complete Schedule F, Parts II and IV  | 15            |     | Х                   |
| 16       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other                        |               |     |                     |
|          | assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV   | 16            |     | X                   |
| 17       | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on                    |               |     |                     |
|          | Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)                                    | 17            |     | X                   |
| 18       | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on                       |               |     |                     |
|          | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  | 18            |     | X                   |
| 19       | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?                      |               |     |                     |
|          | If "Yes," complete Schedule G, Part III   | 19            |     | X                   |
|          | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H                                       | 20a           |     | X                   |
| <u>b</u> | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?                      |               | 994 | <u> </u>            |
| 124      | •   | r-orm         | 330 | (2013)              |

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| Part | Checklist of Required Schedules (continued)  |     |               |          |
|------|--|-----|---------------|----------|
|      |  | ,   | Yes           | No       |
| 21   | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or      |     |               |          |
|      | government on Part IX, column (A), line 19 If "Yes," complete Schedule I, Parts I and II                         | 21  | X             |          |
| 22   | Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States  |     |               |          |
|      | on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III                                   | 22  |               | Х        |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the              | _== |               |          |
|      | organization's current and former officers, directors, trustees, key employees, and highest compensated          |     |               |          |
|      |  | 23  |               | Х        |
| 04 - | employees? If "Yes," complete Schedule J   | 23  |               |          |
| 24 a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than              |     |               |          |
|      | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b    | . ' |               |          |
|      | through 24d and complete Schedule K If "No," go to line 25a  | 24a |               | Х        |
| b    | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                | 24b |               |          |
| С    | Did the organization maintain an escrow account other than a refunding escrow at any time during the year        |     |               |          |
|      | to defease any tax-exempt bonds?   | 24c |               |          |
| d    | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?          | 24d |               |          |
|      | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction      |     |               |          |
|      | with a disqualified person during the year? If "Yes," complete Schedule L, Part I                                | 25a |               | Х        |
| ь    | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior |     | $\neg \neg$   |          |
|      | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?     |     |               |          |
|      |  | 256 |               | Х        |
|      | If "Yes," complete Schedule L, Part L  | 25b |               |          |
| 26   | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payable to any        |     |               |          |
|      | current or former officers, directors, trustees, key employees, highest compensated employees, or                |     |               |          |
|      | disqualified persons? If so, complete Schedule L, Part II  | 26  |               | <u> </u> |
| 27   | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,         |     |               |          |
|      | substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled          |     |               |          |
|      | entity or family member of any of these persons? If "Yes," complete Schedule L, Part III                         | 27  |               | Х        |
| 28   | Was the organization a party to a business transaction with one of the following parties (see Schedule L,        |     |               |          |
|      | Part IV instructions for applicable filing thresholds, conditions, and exceptions)                               |     |               |          |
| а    |  | 28a | ľ             | Х        |
|      | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete           |     |               |          |
| _    | Schedule L. Part IV.   | 28b |               | Х        |
| _    | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)  |     | $\neg \dashv$ |          |
| ·    |  | 28c |               | Х        |
| 20   | was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV           | 29  |               | X        |
| 29   | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M         | 29  | -             |          |
| 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified   |     | 1             |          |
|      | conservation contributions? If "Yes," complete Schedule M  | 30  |               | _X       |
| 31   | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,      |     | 1             |          |
|      | Part I   | 31  | -             | X        |
| 32   | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"          |     |               |          |
|      | complete Schedule N, Part II   | 32  |               | Х        |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations       |     |               |          |
|      | sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I  | 33  |               | X        |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,   |     |               |          |
|      | or IV, and Part V, line 1  | 34  |               | Х        |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)?                          | 35a |               | Х        |
|      | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a          | 000 |               |          |
| b    |  | 35b |               |          |
|      | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2        | วอม |               |          |
| 36   | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable             | _   |               |          |
|      | related organization? If "Yes," complete Schedule R, Part V, line 2  | 36  |               | _X       |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization |     |               |          |
|      | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,             |     | ĺ             |          |
|      | Part VI  | 37  |               | X        |
| 38   | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and       |     |               |          |
|      | 19? Note. All Form 990 filers are required to complete Schedule O  | 38  | X             |          |
|      |  |     | ~~~           |          |

Form 990 (2013)

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| Par |  |               |     |               |
|-----|--|---------------|-----|---------------|
|     | Check if Schedule O contains a response or note to any line in this Part V   | <del> ;</del> |     |               |
|     |  | $\vdash$      | Yes | No            |
|     | Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable  |               | Ì   |               |
|     | Enter the number of Forms VV-2G included in line 1a Enter -0- if not applicable,   | 1             |     | Ì             |
| C   | Did the organization comply with backup withholding rules for reportable payments to vendors and   |               |     |               |
|     | reportable gaming (gambling) winnings to prize winners?  | 1c            |     | <del>i</del>  |
| 2a  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  |               |     |               |
|     | Statements, med for the calendar year ending with or within the year covered by this return.   | {I-           |     |               |
| b   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | 2b            |     |               |
| _   | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)  |               |     |               |
|     | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | 3a            |     |               |
|     | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O  | 3b            |     |               |
| 4a  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority  |               |     |               |
|     | over, a financial account in a foreign country (such as a bank account, securities account, or other financial   | 4a            |     | х             |
|     | account)?  | 4a            |     | <del></del>   |
| D   | If "Yes," enter the name of the foreign country ▶  | 1             |     |               |
|     |  | 5a            |     |               |
|     | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b            |     | <u>x</u>      |
|     | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | 5c            |     |               |
|     | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the   |               |     |               |
| Оd  | organization solicit any contributions that were not tax deductible as charitable contributions?   | 6a            |     | Х             |
| h   | If "Yes," did the organization include with every solicitation an express statement that such contributions or   |               |     |               |
| b   | gifts were not tax deductible?   | 6b            |     |               |
| 7   | Organizations that may receive deductible contributions under section 170(c).  |               |     |               |
|     | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods  |               |     |               |
| _   | and services provided to the payor?  | 7a            |     | X             |
| b   | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7b            |     |               |
|     | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was   |               |     |               |
|     | required to file Form 8282?  | 7c            |     | X             |
| d   | If "Yes," indicate the number of Forms 8282 filed during the year  |               |     |               |
| е   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | 7e            |     | X             |
| f   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7f            |     | X             |
|     | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | 7g            |     |               |
| h   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7h            |     |               |
| 8   | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting  | 1             |     | 1             |
|     | organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring   |               |     |               |
| _   | organization, have excess business holdings at any time during the year?   | 8             |     | <del></del> i |
| 9   | Sponsoring organizations maintaining donor advised funds.  | 00            |     |               |
|     | Did the organization make any taxable distributions under section 4966?  | 9a<br>9b      |     |               |
|     | Did the organization make a distribution to a donor, donor advisor, or related person?   | 30            |     | ī             |
| 10  | Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12  |               |     |               |
|     | Initiation fees and capital contributions included on Part VIII, line 12   |               |     | 1             |
|     | Section 501(c)(12) organizations. Enter  | 1             | i   |               |
| 11  | Gross income from members or shareholders  |               |     |               |
|     | Gross income from other sources (Do not net amounts due or paid to other sources   | 1             |     |               |
| U   | against amounts due or received from them )  |               |     |               |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a           |     |               |
|     | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b  |               |     |               |
| 13  | Section 501(c)(29) qualified nonprofit health insurance issuers.   |               |     |               |
|     | is the organization licensed to issue qualified health plans in more than one state?   | 13a           |     |               |
|     | Note. See the instructions for additional information the organization must report on Schedule O   |               |     | -             |
| b   | Enter the amount of reserves the organization is required to maintain by the states in which   |               |     |               |
|     | the organization is licensed to issue qualified health plans   | 1             |     |               |
|     | Enter the amount of reserves on hand   | igsquare      |     |               |
|     | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a           |     | <u> X</u>     |
| b   | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  | 14b           |     |               |

34-1570455 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions Section A. Governing Body and Management No 1a Enter the number of voting members of the governing body at the end of the tax year . . . . If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O Enter the number of voting members included in line 1a, above, who are independent . . . . Did any officer, director, trustee, or key employee have a family relationship or a business relationship with Х 2 3 Did the organization delegate control over management duties customarily performed by or under the direct Х 3 supervision of officers, directors, or trustees, or key employees to a management company or other person? . . X 4 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?..... Χ 5 5 Did the organization become aware during the year of a significant diversion of the organization's assets?.... Х 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint Х 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, Х 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following Х 8a Х Each committee with authority to act on behalf of the governing body? . . . . . . . . . . . . . . . Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O...... Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No Yes Х 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 10b affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . . Х 11a 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?. b Describe in Schedule O the process, if any, used by the organization to review this Form 990 Х 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give Х 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," Х 12c 13 13 Χ 14 Did the organization have a written document retention and destruction policy?...... Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement Х 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶\_\_OH\_/\_ 17 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection Indicate how you made these available. Check all that apply Own website Another's website X Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and 19 financial statements available to the public during the tax year 20 State the name, physical address, and telephone number of the person who possesses the books and records of the

Form 990 (2013)

216-586-7028

organization ▶PAUL A GRATER 901 LAKESIDE AVE CLEVELAND, OH 44114

| FU//// 990 (2014 | 3)             |      | OOMBE     | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |           |     |            |         |             |            | , ego . |
|------------------|----------------|------|-----------|---|-----------|-----|------------|---------|-------------|------------|---------|
| Part VII         | Compensation   | of   | Officers, | Directors,                              | Trustees, | Key | Employees, | Highest | Compensated | Employees, | and     |
|                  | Independent Co | ontr | actors    |   |           |     |            |         |             |            |         |

Check if Schedule O contains a response or note to any line in this Part VII..........

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

| (A)<br>Name and Title                   | (B) Average hours per week (list any                           |                    |  |                              |        |  |                                  | (D) Reportable compensation from   | (E) Reportable compensation from related | (F)<br>Estimated<br>amount of<br>other |
|---|--|--------------------|--|------------------------------|--------|--|----------------------------------|--|--|--|
|   | hours for<br>related<br>organizations<br>below dotted<br>line) | tions red the remp |  | Highest compensated employee | Former | the<br>organization<br>(W-2/1099-MISC) | organizations<br>(W-2/1099-MISC) | compensation<br>from the<br>organization<br>and related<br>organizations |  |  |
| (1)LIZANNE THOMAS                       | 1.00   |                    |  |                              |        |  |                                  |  |  |  |
| PRESIDENT/TRUSTEE                       |  | Х                  |  | Х                            |        |  |                                  | С  | 0,                                       | 0                                      |
| (2)MARY ELLEN POWERS                    | .50  |                    |  |                              |        |  |                                  |  |  |  |
| VICE PRESIDENT/TRUSTEE                  |  | Х                  |  | Х                            |        |  |                                  | С  | 0  | 0                                      |
|   | .50  | Х                  |  |                              |        |  |                                  | С  | 0  | 0                                      |
| (4)GREGORY M. SHUMAKER TRUSTEE          | 1.00   | Х                  |  |                              |        |  |                                  | C  | 0  | 0                                      |
| (5)LUIS RIESGO<br>TRUSTEE               | .50  | Х                  |  |                              |        |  |                                  | C  | 0  | 0                                      |
| (6)MARCO LOMBARDI<br>TRUSTEE            |  | х                  |  |                              |        |  |                                  | C  | 0  | 0                                      |
|   |  | х                  |  |                              |        |  |                                  | 0  | 0  | 0                                      |
| (8)JOHN R. PHILLIPS TRUSTEE             |  | х                  |  |                              |        |  |                                  | C  | 0  | 0                                      |
| (9)PETER J. WANG<br>TRUSTEE             |  | х                  |  |                              |        |  |                                  | C  | 0  | 0                                      |
| (10)PAUL A. GRATER TREASURER            | 2.00   |                    |  | х                            |        |  |                                  | C  | 0  | 0                                      |
| (11)ELENA KAPLAN<br>SECRETARY           | 4.00   |                    |  | х                            |        |  |                                  | C  | 0  | 0                                      |
| (12)JEFFREY S. LEAVITT FORMER SECRETARY | 4.00   |                    |  | х                            |        |  |                                  | C  | 0  | 0                                      |
| (13)                                    |  |                    |  |                              |        |  |                                  |  |  |  |
| (14)                                    |  |                    |  |                              |        |  |                                  |  |  |  |

Form 990 (2013)

| _ |    |   | c |
|---|----|---|---|
| Ρ | ลก | Α | - |
|   |    |   |   |

| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)  |   |                                   |                       |                               |                       |                                  |              |   |   |                           |                                      |                                |
|--|---|-----------------------------------|-----------------------|-------------------------------|-----------------------|----------------------------------|--------------|---|---|---------------------------|--------------------------------------|--------------------------------|
| (A)<br>Name and title  | (B)  Average hours per week (list any hours for   | box,                              | unles<br>er and       | Pos<br>neck<br>ss pe<br>d a d | mon<br>rson<br>lirect | e than o<br>is both<br>or/truste | an<br>ee)    | (D) Reportable compensation from the    | (E) Reportable compensation fro related organizations | from amou<br>oth<br>compe |                                      | ated<br>nt of<br>er<br>isation |
|  | related<br>organizations<br>below dotted<br>line) | Individual trustee<br>or director | Institutional trustee | Officer                       | Key employee          | Highest compensated employee     | Former       | organization<br>(W-2/1099-MISC)         | (W-2/1099-MIS   | 0)                        | from<br>organiz<br>and re<br>organiz | zation<br>lated                |
|  |   |                                   |                       |                               |                       |                                  |              |   | <u> </u>  |                           |                                      |                                |
|  |   |                                   |                       |                               |                       |                                  |              |   |   |                           |                                      |                                |
|  |   |                                   |                       |                               |                       |                                  |              |   |   |                           |                                      |                                |
|  |   |                                   |                       |                               |                       |                                  |              |   |   |                           |                                      |                                |
|  |   |                                   |                       |                               |                       |                                  |              |   | , ,   |                           |                                      |                                |
|  |   |                                   |                       |                               |                       |                                  |              |   |   |                           |                                      |                                |
|  |   |                                   |                       |                               |                       |                                  |              |   |   |                           |                                      |                                |
|  |   |                                   |                       |                               |                       |                                  |              |   |   |                           |                                      |                                |
|  |   |                                   |                       |                               |                       |                                  |              |   |   |                           |                                      |                                |
|  | <u> </u>  |                                   |                       |                               |                       |                                  |              |   |   |                           |                                      |                                |
|  |   |                                   |                       |                               |                       |                                  |              |   | _   |                           |                                      |                                |
| 1b Sub-total   | ection A .  | <br>                              | · ·                   | <br>                          | <br>                  | <br><u>.</u>                     | <b>*</b> * * | 000000000000000000000000000000000000000 |   | 0 0                       |                                      |                                |
| Total number of individuals (including but not reportable compensation from the organization)  |   |                                   | liste                 | d al                          | bov                   | e) who                           | re           | eceived more than                       | \$100,000 of  |                           |                                      | 1                              |
| 3 Did the organization list any former office employee on line 1a? If "Yes," complete Schedu   | er, directo                                       | or, or<br>ch ind                  | tru<br>Iividi         | ıste<br>ual                   | e,<br>                | key e                            | emp          | oloyee, or highes                       | t compensated   | [-                        | 3 Y                                  | es N                           |
| 4 For any individual listed on line 1a, is the enganization and related organizations granted and the state of the state o | eater than  | \$15                              | 0,0                   | 007                           | 11                    | "Yes                             | ,"           | complete Schedu                         | sation from the<br>le J for such                      | -                         | 4                                    |                                |
| 5 Did any person listed on line 1a receive or  | accrue co   | mpen                              | sati                  | on i                          | fron                  | n any                            | un           | related organizati                      | on or individual                                      |                           | 5                                    |                                |
| for services rendered to the organization? If "Yo Section B. Independent Contractors   | es, compie  | 10 301                            | leat                  | ile J                         | 101                   | Sucri                            | per          | 3011                                    | · · · · · · · · · · · · · · · · · · ·                 | I                         | <u> </u>                             |                                |
| Complete this table for your five highest com-<br>compensation from the organization Report of<br>year   |   |                                   |                       |                               |                       |                                  |              |   |   |                           | tax                                  | , •                            |
| (A)<br>Name and business add   | dress   |                                   |                       |                               |                       |                                  |              | ( <b>B</b> )<br>Description of se       | ervices   | Com                       | (C)<br>pensat                        | ion                            |
| NONE   |   |                                   |                       |                               |                       |                                  | I            |   |   |                           |                                      |                                |
| NONE   |   |                                   |                       |                               |                       |                                  | ╽.           |   |   |                           |                                      |                                |
|  | ··  |                                   |                       |                               | -                     |                                  | +            |   |   | -                         |                                      |                                |
|  | ·   |                                   |                       |                               | -                     |                                  | $\dagger$    |   |   |                           |                                      |                                |
| 2 Total number of independent contractors (iii   |   |                                   |                       |                               |                       |                                  | e l          | isted above) who                        | received  |                           | -                                    |                                |

| Par  | t VIII | Statement of Rever<br>Check if Schedule O co           |   | nse or note to ar                      | nv line in this Part \ | <b>√</b> III                           |   |  |
|--|--------|--|---|--|------------------------|--|---|--|
|  |        |  |   |  | (A)<br>Total revenue   | (B) Related or exempt function revenue | (C)<br>Unrelated<br>business<br>revenue | (D) Revenue excluded from tax under sections 512-514 |
| इ इ  | 1 a    | Federated campaigns                                    | 1a                                      |  |                        |  |   |  |
| Contributions, Gifts, Grants and Other Similar Amounts | b      | Membership dues  | 4.                                      |  |                        |  |   |  |
| Ağ, G  | C      | Fundraising events                                     | • |  |                        |  |   |  |
| Sifts<br>lar /   | d      | Related organizations                                  | 1 1                                     |  |                        |  |   |  |
| in i   |        | Government grants (contribut                           | • |  |                        |  |   |  |
| tion<br>S r  | e      | All other contributions, gifts, gran                   |   |  |                        |  |   |  |
| ibu  | '      | and similar amounts not included                       | اعدا                                    | 1,643,431                              |                        |  |   |  |
| a de   | _      | Noncash contributions included ii                      |   | 170137131                              |                        |  |   | !  |
| ೪ ೯  | g      | Total. Add lines 1a-1f                                 |   |  | 1,643,431              |  |   |  |
| -9   |        | Total. Not into the training                           |   | Business Code                          | 2,010,102              |  |   |  |
| Ę.   | 20     |  |   |  |                        |  |   |  |
| Ş  | 2a     |  |   |  | <del></del>            |  |   |  |
| <u>:</u>   | b      |  |   |  |                        | -                                      | `                                       |  |
| ē  | C      |  |   |  |                        |  |   | <u> </u>   |
| S E  | d      | ·  |   |  |                        |  |   | <u> </u>   |
| Jrai   | e      | A.U  |   |  |                        |  |   | <u> </u>   |
| Program Service Revenue                                | f<br>g | All other program service reversed Add lines 2a-2f     |   | <b>•</b>                               | 0                      |  |   |  |
| _&_  | 3      | Investment income (including                           |   |  |                        |  |   |  |
|  | ,      | other similar amounts). AT                             | TACHMENT 2                              | est, and                               | 11,455                 |  |   | 11,455   |
|  | ١.     |  |   |  | 11,735                 | <del></del>                            |   |  |
|  | 4      | Income from investment of to Royalties                 |   | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 0                      |  |   | <u> </u>   |
|  | 5      | Royalties  | (ı) Real                                | (II) Personal                          |                        |  |   | <u> </u>   |
|  | _      |  | ·····                                   |  |                        |  | 0                                       |  |
|  | 6a     | Gross rents  |   |  |                        |  |   |  |
|  | b      | Less rental expenses                                   |   |  |                        |  |   |  |
|  | C      | Rental income or (loss) !  Net rental income or (loss) | ·\                                      |  | -44                    |  |   | -44  |
|  | d      | ivet remai income or (loss                             | (i) Securities                          | (II) Other                             | 13-                    |  | ,                                       |  |
|  | 7a     | Gross amount from sales of                             |   | -700                                   |                        |  |   |  |
|  | ١.     | assets other than inventory                            |   | 700                                    |                        |  |   |  |
|  | b      | Less cost or other basis                               |   |  |                        |  |   |  |
|  |        | and sales expenses                                     |   | -700.                                  |                        |  |   | •  |
|  | d      | Gain or (loss) l                                       |   |  | -700                   |  |   | -700   |
| a  |        | Gross income from fundra                               |   |  |                        |  |   |  |
| nue  | 8a     | events (not including \$                               | iisiiig                                 |  |                        |  |   |  |
| Ş.   |        | of contributions reported on                           | line 1c)                                |  |                        |  |   |  |
| Re   |        | See Part IV, line 18                                   | •                                       |  |                        |  |   |  |
| e  | ь      | Less direct expenses                                   |   |  | 1                      |  |   |  |
| Other Reve   | c      | Net income or (loss) from fur                          | ndraising events                        |  | 0                      |  |   |  |
| O  | 9a     | Gross income from gaming a                             |   |  |                        |  |   | 1  |
|  | ••     | See Part IV, line 19                                   |   |  |                        |  |   |  |
|  | ь      | Less direct expenses                                   |   |  |                        |  |   |  |
|  | С      | Net income or (loss) from ga                           |   |  | 0                      |  |   |  |
|  | 10a    | Gross sales of invento                                 | ory, less                               |  |                        |  |   |  |
|  |        | returns and allowances                                 |   |  |                        | 1                                      |   |  |
|  | b      | Less cost of goods sold                                |   |  |                        |  |   | ļ  |
|  | С      | Net income or (loss) from sal                          |   |  | _0                     |  |   |  |
|  |        | Miscellaneous Reven                                    | nue                                     | Business Code                          |                        |  |   |  |
|  | 11a    |  |   |  |                        |  |   |  |
|  | ь      |  |   |  |                        |  |   | <del> </del>   |
|  | c      |  |   |  |                        |  |   | -  |
|  | d      | All other revenue                                      |   |  |                        |  |   | <del> </del>   |
|  | e      | Total. Add lines 11a-11d .                             |   | ▶                                      | 0                      | r-                                     |   | 1  |
|  | 12     | Total revenue See instruction                          | ons                                     | <u> ▶</u>                              | 1,654,142              |  |   | 10,711   |

Part IX Statement of Functional Expenses

| Sec | ction 501(c)(3) and 501(c)(4) organizations m  |                       |                              |                                     |   |
|-----|--|-----------------------|------------------------------|-------------------------------------|---|
| _   | Check if Schedule O contains a resp  |                       |                              |                                     | (D)                                     |
|     | not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.                          | (A)<br>Total expenses | (B) Program service expenses | (C) Management and general expenses | Fundraising expenses                    |
| 1   | Grants and other assistance to governments and   |                       |                              |                                     |   |
|     | organizations in the United States See Part IV, line 21 .  | 3,546,034.            | 3,546,034.                   |                                     |   |
| 2   | Grants and other assistance to individuals in  |                       |                              |                                     |   |
|     | the United States See Part IV, line 22   | 0                     |                              |                                     |   |
| 3   | Grants and, other assistance to governments,   |                       |                              |                                     |   |
|     | organizations, and individuals outside the   |                       |                              |                                     |   |
|     | United States See Part IV, lines 15 and 16   | 0                     |                              |                                     |   |
|     | Benefits paid to or for members  | U                     |                              |                                     |   |
| 5   | Compensation of current officers, directors,   |                       |                              |                                     |   |
|     | trustees, and key employees  | 0                     |                              |                                     |   |
| 6   | Compensation not included above, to disqualified   |                       |                              |                                     |   |
|     | persons (as defined under section 4958(f)(1)) and  |                       |                              |                                     |   |
|     | persons described in section 4958(c)(3)(B)   | 0                     |                              |                                     |   |
| 7   | Other salaries and wages   | <u> </u>              |                              |                                     |   |
| 8   | Pension plan accruals and contributions (include section   |                       |                              |                                     |   |
|     | 401(k) and 403(b) employer contributions)  | 0                     |                              |                                     |   |
| 9   | Other employee benefits  | 0                     | -                            |                                     |   |
| 10  | Payroll taxes  | <u> </u>              |                              |                                     |   |
|     | Fees for services (non-employees)  |                       |                              |                                     |   |
| а   | Management   | 0                     |                              |                                     | · · · · - · · · · · · · · · · · · · · · |
| b   | Legal  | 0                     |                              |                                     |   |
|     | Accounting   | <u> </u>              |                              |                                     |   |
| d   | I Lobbying   | <u> </u>              |                              |                                     | <del></del>                             |
| e   | Professional fundraising services See Part IV, line 17.  | <u> </u>              |                              |                                     |   |
| 1   | Investment management fees   | 0                     |                              | <del></del> +                       |   |
| g   | Other (If line 11g amount exceeds 10% of line 25, column   |                       |                              |                                     |   |
|     | (A) amount, list line 11g expenses on Schedule O)  | 0                     |                              |                                     |   |
| 12  | Advertising and promotion  | 0                     |                              |                                     |   |
| 13  | Office expenses  | <u> </u>              |                              |                                     |   |
| 14  | Information technology   | <u> </u>              |                              |                                     |   |
| 15  | Royalties  | 0                     |                              |                                     |   |
| 16  | Occupancy  | 0                     | -                            |                                     |   |
| 17  | Travel   | ·                     |                              |                                     |   |
| 18  | •  |                       |                              |                                     |   |
|     | for any federal, state, or local public officials  | 0                     |                              |                                     |   |
|     | Conferences, conventions, and meetings   | <u> </u>              | -                            |                                     |   |
| 20  | Interest   | 0                     |                              |                                     |   |
| 21  | -  | 0                     |                              |                                     |   |
| 22  | Depreciation, depletion, and amortization  | 0                     |                              |                                     | -                                       |
|     | Insurance  | <u> </u>              |                              |                                     |   |
| 24  |  |                       |                              |                                     |   |
|     | above (List miscellaneous expenses in line 24e If  |                       |                              |                                     |   |
|     | line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) |                       |                              |                                     |   |
|     |  | 225.                  |                              | 225.                                |   |
|     | FILING FEE   | 1,814.                |                              | 1,814.                              |   |
| _   | PORTFOLIO EXPENSE  | 187.                  |                              | 187.                                | <del></del>                             |
|     | BANK FEES ACCOUNTING SOFTWARE  | 286.                  |                              | 286.                                |   |
|     |  | 200.                  |                              | 200.                                |   |
|     | All other expenses Add lines 1 through 340   | 3,548,546.            | 3,546,034.                   | 2,512.                              |   |
|     | Total functional expenses Add lines 1 through 24e  Joint costs. Complete this line only if the   | 3,340,340.            | 3,340,034.                   | 2,712.                              |   |
|     | organization reported in column (B) joint costs  |                       |                              |                                     |   |
| - 1 | from a combined educational campaign and   |                       |                              |                                     |   |
|     | fundraising solicitation Check here   If following SOP 98-2 (ASC 958-720)                        | 0                     |                              |                                     |   |

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Form **990** (2013)

Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X . . . . . . . . . Beginning of year End of year Cash - non-interest-bearing 1 0 Savings and temporary cash investments...... 4,524,929. 2 2,867,008. 3 0 d 4 0 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L d 5 0 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary 0 organizations (see instructions) Complete Part II of Schedule L 6 0 7 Inventories for sale or use \_\_\_\_\_\_. 0 d 8 0 9 10 a Land, buildings, and equipment cost or 10a other basis Complete Part VI of Schedule D 0 b Less accumulated depreciation . . . . . . . . . 10b d 10c 0 0 11 11 241,761. **12** 0 12 Investments - other securities See Part IV, line 11 0 13 0 13 0 14 0 14 15 71,677. 15 71,677. 2,938,685. 4,838,367. 16 16 Total assets. Add lines 1 through 15 (must equal line 34) . . . . . . . . . **d** 17 0 17 d 18 0 18 d 19 0 19 20 0 20 0 Escrow or custodial account liability Complete Part IV of Schedule D . . . . 21 21 iabilities. 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and 0 22 Secured mortgages and notes payable to unrelated third parties . . . . . . 23 0 23 Unsecured notes and loans payable to unrelated third parties . . . . . . . 24 0

> 2,938,685. 2,938,685. Form 990 (2013)

2,922,867.

15,818.

0

0

25

26

27

28

29

30

31

32

33

34

4,804,760.

4,838,367.

4,838,367.

33,607.

24 25

27

28

31

32

33

**Fund Balances** 

ö

Assets 30

Net

Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X

Total liabilities. Add lines 17 through 25.......

Organizations that follow SFAS 117 (ASC 958), check here X and

Organizations that do not follow SFAS 117 (ASC 958), check here

Paid-in or capital surplus, or land, building, or equipment fund

Retained earnings, endowment, accumulated income, or other funds

Total liabilities and net assets/fund balances.........

complete lines 27 through 29, and lines 33 and 34.

Capital stock or trust principal, or current funds . . . . . .

complete lines 30 through 34.

| 10   | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))  | 2,9  | 38,6 | 585.   |
|------|--|------|------|--------|
| Part |  |      |      |        |
|      |  | ·    | Yes  | No     |
| 1    | Accounting method used to prepare the Form 990 X Cash Accrual Other  |      |      |        |
|      | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O   |      |      |        |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant?  | 2a   |      | Х      |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both   |      |      |        |
|      | Separate basis Consolidated basis Both consolidated and separate basis   |      |      |        |
| b    | Were the organization's financial statements audited by an independent accountant?   | 2b   |      | X      |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both  |      |      |        |
|      | Separate basis Consolidated basis Both consolidated and separate basis   |      |      |        |
| С    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight  | 2c   |      |        |
|      | of the audit, review, or compilation of its financial statements and selection of an independent accountant?  If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O | 20   |      |        |
| 3a   | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in  |      |      |        |
|      | the Single Audit Act and OMB Circular A-133?   | 3a   |      | X      |
| b    | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits                   | 3b   |      |        |
| -    |  | Form | 990  | (2013) |

-5,278.

9

#### **SCHEDULE A** (Form 990 or 990-EZ)

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990 or Form 990-EZ.
►Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

OMB No 1545-0047

| JONES    | DAY FOUNDATION   | 1                   |   |          |                       |           |                        |               | 34-                | -157           | 0455              |         |          |
|----------|--|---------------------|---|----------|-----------------------|-----------|------------------------|---------------|--------------------|----------------|-------------------|---------|----------|
| Part I   | Reason for Pub   | ic Charity Status   | (All organizations mu                                 | st con   | plete                 | this pa   | rt.) Se                | e instru      | uctions            |                |                   |         | _        |
| The org  | anization is not a priv  | ate foundation bed  | ause it is (For lines 1 thi                           | ough '   | 11, che               | ck only   | one bo                 | <del>()</del> |                    |                |                   |         |          |
| 1 🔲      | A church, convention   | on of churches, or  | association of churches of                            | describ  | ed ın s               | ection    | 170(b)(                | 1)(A)(i).     | •                  |                |                   |         |          |
| 2        | A school described   | ın section 170(b)(  | 1)(A)(ii). (Attach Schedule                           | эE)      |                       |           |                        |               |                    |                |                   |         |          |
| 3        |  |                     | ervice organization descri                            |          |                       |           |                        |               |                    |                |                   |         |          |
| 4        | A medical researc  | h organization ope  | erated in conjunction wi                              | th a h   | ospita                | l descri  | bed in                 | section       | n 170(b            | )(1)( <i>A</i> | ۸)(iii). E        | Enter t | he       |
|          | hospital's name, cit   |                     |   |          | . <b></b>             |           |                        |               |                    |                |                   |         |          |
| 5        | An organization op   | erated for the ber  | nefit of a college or unive                           | ersity ( | owned                 | or ope    | erated b               | y a go        | vernme             | ntal u         | nıt des           | cribed  | ın       |
|          | section 170(b)(1)(A  |                     |   |          |                       |           |                        |               |                    |                |                   |         |          |
| 6        |  |                     | or governmental unit des                              |          |                       |           |                        |               |                    |                |                   |         |          |
| 7 X      | _  |                     | es a substantial part of its                          | s supp   | ort fro               | m a go    | vernme                 | ental un      | it or fro          | om the         | e gener           | al pub  | liC      |
|          | described in sectio  | , ,, ,, ,, ,        | •   |          |                       |           |                        |               |                    |                |                   |         |          |
| 8        |  |                     | on 170(b)(1)(A)(vi). (Com                             |          |                       |           |                        |               |                    |                |                   |         |          |
| 9        |  |                     | es: (1) more than 331/3 %                             |          |                       |           |                        |               |                    |                |                   |         |          |
|          |  |                     | exempt functions - subj                               |          |                       |           |                        |               |                    |                |                   |         |          |
|          |  |                     | ome and unrelated busing                              |          |                       |           |                        |               | 1 511              | tax) i         | rom bt            | isiness | es       |
| 40       | acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III)  An organization organized and operated exclusively to test for public safety See section 509(a)(4). |                     |   |          |                       |           |                        |               |                    |                |                   |         |          |
| 10       |  |                     | rated exclusively to test for the                     |          |                       |           |                        |               |                    | or t           | o carn            | out t   | ho       |
| 11       |  |                     | pported organizations de                              |          |                       |           |                        |               |                    |                |                   |         |          |
|          |  |                     | es the type of supporting                             |          |                       |           |                        |               |                    |                |                   | , 30011 | ٠.,      |
|          | a Type I   | b Type II           | c Type III-Function                                   | -        |                       |           |                        |               | I-Non-fu           |                |                   | egrated | Ł        |
| е        |  |                     | e organization is not conf                            |          |                       |           |                        | • •           |                    |                | -                 | -       |          |
| •        |  |                     | other than one or more                                |          |                       |           |                        |               |                    |                |                   |         |          |
|          | or section 509(a)(2  |                     | •   |          | ,                     |           |                        |               |                    |                |                   | ` ,     |          |
| f        |  |                     | n determination from the                              | e IRS    | that it               | ıs a Ty   | ype I, T               | ype II,       | or Type            | e III s        | upporti           | ng      |          |
|          | -  |                     |   |          |                       |           |                        |               |                    |                |                   | C       | ]        |
| g        | Since August 17, 2   | 006, has the orgai  | nization accepted any gift                            | or co    | ntributi              | on from   | any of                 | the           |                    |                |                   |         |          |
|          | following persons?   |                     |   |          |                       |           |                        |               |                    |                |                   |         |          |
|          | (i) A person who   | directly or indirec | tly controls, either alone                            | or toge  | ether v               | vith per  | sons d                 | escribed      | dın (II)           | and            |                   | Yes N   | lo       |
|          |  |                     | the supported organization                            | on?      |                       |           |                        |               |                    |                | 11g(ı)            | }       | <u></u>  |
|          |  |                     | scribed in (i) above?                                 |          |                       |           |                        |               |                    |                | 11g(II)           | }       |          |
|          |  |                     | on described in (i) or (ii) a                         |          |                       |           |                        |               |                    |                | 11g(III)          | }       | <u>′</u> |
| <u>h</u> |  | ng information abo  | ut the supported organiza                             | tion(s)  |                       |           |                        |               |                    |                |                   |         |          |
| (ı) f    | Name of supported<br>organization  | (ii) EIN            | (ili) Type of organization<br>(described on lines 1-9 | (iv)     | ls the<br>zation in   |           | ou notify<br>anization |               | s the<br>zation in | (VII) A        | mount o'<br>suppo |         | гу       |
|          | organization   |                     | above or IRC section                                  | col (i)  | listed in<br>overning | in col (i | ) of your              | col (I) o     | rganized           |                | • •               |         |          |
|          |  |                     | (see instructions))                                   |          | nent?                 |           | No                     | Yes           | US?<br>No          |                |                   |         |          |
|          |  |                     |   | res      | NO                    | Yes       | NO                     | res           | NO                 |                |                   |         |          |
| (A)      |  |                     |   | ,        |                       |           |                        |               |                    |                |                   |         |          |
| _        |  |                     |   |          |                       |           |                        |               |                    |                |                   |         |          |
| (B)      |  |                     |   |          |                       |           |                        |               |                    |                |                   |         |          |
| (C)      |  |                     |   |          |                       |           |                        |               |                    |                |                   |         | _        |
| (C)      |  |                     |   |          |                       |           |                        |               |                    |                |                   |         |          |
| (D)      |  |                     |   |          |                       |           |                        |               |                    |                |                   |         |          |
| (E)      |  |                     |   |          |                       |           |                        |               |                    |                |                   |         |          |
|          |  |                     |   |          |                       |           |                        |               |                    |                |                   |         | _        |
| Total    |  |                     |   | <u> </u> | L                     |           |                        |               |                    | <u> </u>       |                   |         | _        |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

Page 2

| Pai       | Support Schedule for Orga<br>(Complete only if you checke<br>Part III If the organization fai   | d the box on I      | ine 5, 7, or 8 d | of Part I or if th | ne organizatio | n failed to qua                                 |   |
|-----------|---|---------------------|------------------|--------------------|----------------|---|---|
| Sec       | tion A. Public Support  |                     |                  |                    |                |   |   |
|           | ndar year (or fiscal year beginning in)   | (a) 2009            | <b>(b)</b> 2010  | (c) 2011           | (d) 2012       | (e) 2013  | (f) Total                               |
| 1         | Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")  | 4,304,747           | 3,885            | 4,014,443.         | 4,013,665      | 1,643,431                                       | 13,980,171                              |
| 2         | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |                     |                  |                    |                |   | 0                                       |
| 3         | The value of services or facilities furnished by a governmental unit to the organization without charge   |                     |                  |                    |                |   | 0                                       |
| 4         | Total. Add lines 1 through 3  | 4,304,747           | 3,885            | 4,014,443          | 4,013,665      | 1,643,431                                       | 13,980,171.                             |
| 5         | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)   |                     |                  |                    |                |   | See statement<br>Schedule A,<br>Part IV |
| 6_        | Public support. Subtract line 5 from line 4   |                     |                  |                    |                |   | 13,980,171                              |
|           | tion B. Total Support   |                     | <del></del>      |                    |                |   |   |
| Cale      | ndar year (or fiscal year beginning in)   | (a) 2009            | (b) 2010         | (c) 2011           | (d) 2012       | (e) 2013  | (f) Total                               |
| 7         | Amounts from line 4   | 4,304,747           | 3,885            | 4,014,443          | 4,013,665      | 1,643,431                                       | 13,980,171                              |
| 8         | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.   | 41,615              | 16,333           | 16,666             | 13,898         | 8,999   | 97,511                                  |
| 9         | Net income from unrelated business activities, whether or not the business is regularly carried on  |                     |                  |                    |                |   | 0                                       |
| 10        | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)   |                     |                  |                    | - <u></u>      |   | 0                                       |
| 11        | Total support. Add lines 7 through 10   |                     |                  | 1                  |                | · · · · · · · · · · · · · · · · · · ·           | 14,077,682                              |
| 12        | Gross receipts from related activities, etc. (s   | see instructions) . |                  |                    |                | 12  | <del></del>                             |
| 13        | First five years. If the Form 990 is forganization, check this box and stop here  | <u></u>             | <u> </u>         |                    |                |   |   |
|           | tion C. Computation of Public Sup   |                     |                  | 4.4 1 (5)          |                | 44  | 99.31%                                  |
| 14        | Public support percentage for 2013 (li  |                     |                  |                    |                | 14  | 98.94%                                  |
| 15<br>16- | Public support percentage from 2012   |                     |                  |                    |                | 15 × 23 × 10 ° 10 × 10 × 10 × 10 × 10 × 10 × 10 |   |
| ıoa       | 331/3% support test - 2013. If the o  |                     |                  |                    |                |   |   |
| L         | this box and stop here. The organization  |                     |                  |                    |                |   |   |
| D         | 331/3% support test - 2012. If the contect this box and stop here. The organization   |                     |                  |                    |                |   | , ,                                     |
| 47~       | 10%-facts-and-circumstances test - 2  |                     |                  |                    |                |   |   |
| 1 / d     | 10% or more, and if the organization  |                     |                  |                    |                |   |   |
|           | Part IV how the organization meets t  |                     |                  |                    |                |   |   |
|           | <del>-</del>  |                     |                  | _                  | •              | •   |   |
| <b>L</b>  | organization  |                     |                  |                    |                |   |   |
| Ŋ         | 15 is 10% or more, and if the organical states that the organical states are the states and the organical states are the states and the organical states are the states and the organical states are the | _                   |                  |                    |                |   |   |
|           | Explain in Part IV how the organization   |                     |                  |                    |                |   |   |
|           | supported organization  |                     |                  |                    | -              | •   | • -                                     |

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Schedule A (Form 990 or 990-EZ) 2013

Page 3

Part III

Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II)

| <u>Sec</u> | tion A. Public Support  |                        |                       |                   |                                       |  |             |
|------------|---|------------------------|-----------------------|-------------------|---------------------------------------|--|-------------|
| Cale       | ndar year (or fiscal year beginning in)   | (a) 2009               | (b) 2010              | (c) 2011          | (d) 2012                              | (e) 2013   | (f) Total   |
| 1          | Gifts, grants, contributions, and membership fees                               |                        |                       |                   |                                       |  |             |
|            | received (Do not include any "unusual grants ")                                 |                        |                       |                   |                                       |  |             |
| 2          | Gross receipts from admissions, merchandise                                     |                        |                       |                   | -                                     | _  |             |
|            | sold or services performed, or facilities                                       |                        |                       |                   |                                       |  |             |
|            | · ·   | Ì                      |                       |                   |                                       |  |             |
|            | furnished in any activity that is related to the                                |                        |                       |                   |                                       | ,  |             |
|            | organization's tax-exempt purpose   |                        |                       |                   |                                       |  |             |
| 3          | Gross receipts from activities that are not an                                  |                        |                       |                   |                                       |  |             |
|            | unrelated trade or business under section 513                                   |                        |                       |                   |                                       |  |             |
| 4          | Tax revenues levied for the   |                        |                       |                   |                                       |  |             |
|            | organization's benefit and either paid  |                        | ]                     |                   |                                       |  |             |
|            | to or expended on its behalf  |                        |                       |                   |                                       |  |             |
| 5          | The value of services or facilities   |                        |                       |                   |                                       |  |             |
|            | furnished by a governmental unit to the   |                        |                       |                   |                                       |  |             |
|            | organization without charge   |                        |                       |                   |                                       |  |             |
| 6          | Total. Add lines 1 through 5  |                        |                       |                   |                                       |  |             |
|            | Amounts included on lines 1, 2, and 3   |                        |                       |                   |                                       |  |             |
|            | received from disqualified persons  |                        |                       |                   |                                       |  |             |
| b          | Amounts included on lines 2 and 3   | <del></del>            | 1                     |                   |                                       | <del> </del>                                     |             |
|            | received from other than disqualified   |                        |                       |                   |                                       |  |             |
|            | persons that exceed the greater of \$5,000                                      |                        |                       |                   |                                       |  |             |
|            | or 1% of the amount on line 13 for the year                                     | <u> </u>               | -                     | <del></del>       | <del></del>                           | <del>                                     </del> |             |
|            | Add lines 7a and 7b   |                        |                       |                   |                                       |  |             |
| 8          | Public support (Subtract line 7c from   |                        | )                     |                   |                                       |  | ii          |
|            | line 6)   | L                      |                       |                   |                                       | <u> </u>   |             |
| Sec        | tion B. Total Support   |                        |                       |                   | ,                                     |  |             |
| Caler      | ndar year (or fiscal year beginning in) 🕨                                       | (a) 2009               | (b) 2010              | (c) 2011          | (d) 2012                              | (e) 2013   | (f) Total   |
| 9          | Amounts from line 6   |                        |                       |                   |                                       |  |             |
| 10 a       | Gross income from interest, dividends,  |                        |                       |                   |                                       |  |             |
|            | payments received on securities loans, rents, royalties and income from similar |                        |                       |                   |                                       | 1  |             |
|            | sources   |                        |                       |                   |                                       |  |             |
| b          | Unrelated business taxable income (less   |                        |                       |                   |                                       |  |             |
|            | section 511 taxes) from businesses  |                        |                       |                   |                                       |  |             |
|            | acquired after June 30, 1975  |                        | 1                     |                   |                                       |  |             |
| _          | Add lines 10a and 10b   |                        |                       |                   |                                       |  | <del></del> |
| 11         | Net income from unrelated business  | <del></del>            | -                     |                   | <del> </del>                          |  |             |
| • •        | activities not included in line 10b,  |                        |                       |                   |                                       |  |             |
|            | whether or not the business is regularly  |                        |                       |                   |                                       |  |             |
|            | carried on  | -                      |                       | ļ                 |                                       | <del> </del>                                     |             |
| 12         | Other income Do not include gain or   |                        |                       |                   |                                       |  |             |
|            | loss from the sale of capital assets  |                        |                       |                   |                                       |  |             |
|            | (Explain in Part IV)  | <b></b>                |                       |                   |                                       | ļ  |             |
| 13         | Total support (Add lines 9, 10c, 11,  |                        |                       |                   |                                       |  | 1:          |
|            | and 12)   | L                      | <u> </u>              |                   | <u></u>                               | <u> </u>   |             |
| 14         | First five years If the Form 990 is for   | the organization       | n's first, second,    | third, fourth, or | fifth tax year a                      | as a section 501                                 | (c)(3)      |
|            | organization, check this box and stop here                                      | · · · · · · · · ·      |                       |                   | · · · · · · · · · · · · · · · · · · · | <u></u>  | ▶           |
| Sec        | tion C. Computation of Public Sup   | port Percent           | age                   |                   |                                       |  |             |
| 15         | Public support percentage for 2013 (line 8                                      | , column (f) divide    | ed by line 13, colur  | nn (f))           | <i></i>                               | 15   | _%          |
| 16         | Public support percentage from 2012 Sche  | edule A, Part III, lır | ne 15                 |                   | <u></u>                               | 16   | %           |
| Sec        | tion D. Computation of Investmen  | nt Income Per          | centage               |                   |                                       | · <del></del>                                    |             |
| 17         | Investment income percentage for 2013 (li                                       | ne 10c, column (       | (f) divided by line 1 | 13, column (f))   |                                       | 17   | %           |
| 18         | Investment income percentage from 2012  |                        |                       |                   |                                       |  | %           |
|            | 331/3% support tests - 2013. If the or  |                        |                       |                   |                                       |  |             |
| . v a      | 17 is not more than 331/3%, check th  |                        |                       |                   |                                       |  |             |
| <b>L</b> . |   |                        |                       |                   |                                       |  |             |
| D          | 331/3% support tests - 2012. If the orga  |                        |                       |                   |                                       |  |             |
|            | line 18 is not more than 331/3%, check  |                        |                       |                   |                                       |  |             |
| 20<br>JSA  | Private foundation If the organization  | aid not check          | a box on line         | 14, 19a, or 19t   |                                       |  |             |
| 3E122      | 1 1 000   |                        |                       |                   | :                                     | Schedule A (Form 9                               |             |
|            | 76331G 703K 8/11/2014 1   | 1:09:46 AM             | V 13-6F               |                   |                                       |  | PAGE 1      |
|            |   |                        |                       |                   |                                       |  |             |

Part IV Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information (See instructions)

SCHEDULE A (FORM 990) PART II, LINE 5

UNDER IRS REGULATION SECTION 1.703-1(A)(2)(IV) THE AMOUNTS CONTRIBUTED BY

JONES DAY, A PARTNERSHIP, HAVE BEEN ALLOCATED TO EACH PARTNER IN THE

PARTNERSHIP. NONE OF THE PARTNERS AGGREGATE SHARE OF THE CONTRIBUTIONS

EXCEEDS 2% OF THE AMOUNT SHOWN ON LINE 11, COLUMN (F) OF SCHEDULE A (FORM 990) PART II.

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Schedule K-1

2013

# SCHEDULEI (Form 990)

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

| OMB No 1545-0047 |
|------------------|
|------------------|

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public

Employer identification number 34-1570455 å

JONES DAY FOUNDATION Name of the organization

Department of the Treasury Internal Revenue Service

|   | Г  | <  |  |
|---|--|--|--|
| Part   General Information on Grants and Assistance | 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and | the selection criteria used to award the grants or assistance? | 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States |

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000 Part II can be duplicated if additional space is needed.

| 1 (a) Name and address of organization or government  | (b) EIN       | (c) IRC section if applicable | (d) Amount of cash<br>grant                  | (e) Amount of non-<br>cash assistance | (f) Method of valuation<br>(book, FMV, appraisal,<br>other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|---------------|-------------------------------|--|---------------------------------------|---|--|------------------------------------|
| (1) CLEVELAND CLINIC FOUNDATION   |               |                               |  |                                       |   |  |                                    |
| 85 EUCLID AVENUE CLEVELAND, OH 44195  | 34-0714585    | 501 (C) (3)                   | 130,000                                      |                                       |   |  | SEE PART IV                        |
| (2) NATIONAL BLUES MUSEUM   |               |                               |  |                                       |   |  |                                    |
| 906 OLIVE STREET ST LOUIS, MO 63101   | 27-4259743    | 501 (C) (3)                   | 10,000.                                      |                                       |   |  | SEE PART IV                        |
| (3) ANIXTER CENTER  |               |                               |  |                                       |   |  |                                    |
| 6610 N CLARK ST CHICAGO, IL 60626   | 36-2244895    | 501 (C) (3)                   | 100,000                                      |                                       |   |  | SEE PART IV                        |
| (4) ONE FUND BOSTON   |               |                               |  |                                       |   |  |                                    |
| 18 TREMONT ST BOSTON, MA 02108  | 46-2547157    | 501(C)(3)                     | 55,000                                       |                                       |   |  | SEE PART IV                        |
| (5) CHICAGO BAR FOUNDATION  |               |                               |  |                                       |   |  |                                    |
| 321 S. PLYMOUTH CT CHICAGO, IL 60604  | 36-6109584    | 501 (C) (3)                   | 100,000                                      |                                       |   |  | SEE PART IV                        |
| (6) IN COUNSEL WITH WOMEN   |               |                               |  | •                                     |   |  |                                    |
| 130 MILL HOLLOW DR MORELAND HILLS, OH 44022   | 20-1590297    | 501(C)(6)                     | 8,000  |                                       |   |  | SEE PART IV                        |
| (7) HOPE FOR A HEALTHIER HUMANITY   |               |                               |  |                                       |   |  |                                    |
| 230 VERNON AVENUE STATEN ISLAND, NY 10309   | 52-2303126    | 501 (C) (3)                   | 425,000                                      |                                       |   |  | SEE PART IV                        |
| (8) CLEVELAND METROPOLITAN BAR FOUNDATION   |               |                               |  |                                       |   |  |                                    |
| 1301 E 9TH ST CLEVELAND, OH 44114   | 34-1671726    | 501(C)(3)                     | 25,000                                       |                                       |   |  | SEE PART IV                        |
| (9) CATHOLIC CHARITIES OF THE ARCH DIOCESE OF N   |               |                               |  |                                       |   |  |                                    |
| 1011 1ST AVENUE NEW YORK, NY 10022  | 13-5562184    | 501 (C) (3)                   | 500,000.                                     |                                       |   |  | SEE PART IV                        |
| (10) HOPITAL ALBERT SCHWEITZER HAITI  |               |                               |  |                                       |   |  |                                    |
| P O BOX 81046 PITTSBURGH, PA 15217  | 25-1017587    | 501 (C) (3)                   | 100,000                                      |                                       |   |  | SEE PART IV                        |
| (11) ROOM TO READ   |               |                               |  |                                       |   |  |                                    |
| 111 SUTTER STREET SAN FRANCISCO, CA 94104   | 91-2003533    | 501 (C) (3)                   | 200,000                                      |                                       |   |  | SEE PART IV                        |
| (12) US HOLOCAUST MEMORIAL MUSEUM   |               |                               |  |                                       |   |  |                                    |
| 100 RAOUL WALLENBERG WASHINGTON, DC 20024   | 52-1309391    | 501 (C) (3)                   | 350,000                                      |                                       |   |  | SEE PART IV                        |
| <ul> <li>Enter total number of section 501(c)(3) and government organiza</li> <li>Enter total number of other organizations listed in the line 1 table</li> </ul> | overnment o   | rganizations list<br>1 table  | ent organizations listed in the line 1 table | 0                                     |   |  |                                    |
| For Paperwork Reduction Act Notice, see the Instruction   | structions fo | ns for Form 990.              |  |                                       |   | Sched                                  | Schedule I (Form 990) (2013)       |
|   |               |                               |  |                                       |   |  |                                    |

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# SCHEDULEI (Form 990)

Grants and Other Assistance to Organizations,

OMB No 1545-0047 2013

n number

å

× Yes

pen to Public Inspection

Governments and Individuals in the United States

| (1000)   | GOVERNMENTS, AND MIGINATION OF THE OFFICE STATES   |                |
|--|--|----------------|
|  | Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.   |                |
| :  | ► Attach to Form 990.  |                |
| Department of the Treasury<br>Internal Revenue Service | ▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.  |                |
| Name of the organization                               | Employer identificati  | r identificati |
| JONES DAY FOUNDATION                                   |  | 34-1570455     |
| Part   General Information                             | formation on Grants and Assistance   |                |
| 1 Does the organization maintain                       | ation maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and | nce, and       |
| the selection crite                                    | the selection criteria used to award the grants or assistance?   |                |
| 2 Describe in Part N                                   | Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States                               |                |

| (b) EIN   (c) RC section   (d) Amount of ash   (e) Amount of ash   (e) Amount of ash   (e) Amount of ash   (e) Amount of ash   (d) Amount of ash   (e) Amount of an assistance   (e) Amount of a assistance   (e) Amount of  |  |                  |                                  |                             |                                       |   |  |                                       |
|--|--|------------------|----------------------------------|-----------------------------|---------------------------------------|---|--|---------------------------------------|
| 1200 U ST N N MASHINGTON LIGHT-CONDITION LIG | (a) Name and address of organization     or government | (b) EIN          | (c) IRC section<br>if applicable | (d) Amount of cash<br>grant | (e) Amount of non-<br>cash assistance | (f) method of valuation<br>(book, FMV, appraisal,<br>other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |
| 1200 U ST N W MASHINGTON, DC 200093   52-15455272   501 (C) 131   50,000   52-500  | (1) MASHINGTON LEGAL CLINIC FOR THE HOMELESS.          |                  |                                  |                             |                                       |   |  |                                       |
| SEE PART IV    | 1200 U ST N W WASHINGTON, DC 20009                     | 52-1545522       | 501 (C) (3)                      | 90,000                      |                                       |   |  | SEE PART IV                           |
| 333 SENDATH AND MERK YORK, NY 10001.   20-5087883   501(C1(3))   25,000  |  |                  |                                  |                             |                                       |   |  |                                       |
| PAMES INTRIGUE BORDERS   1900   190 | 333 SEVENTH AVENUE NEW YORK, NY 10001                  | 20-5087783       | 501 (C) (3)                      | 25,000                      |                                       |   |  | SEE PART IV                           |
| 200 NAIDS STREET HANTFORD, CT 05103   06-1574889   501(C)(3)   315,000   3 | (3) LAWYERS WITHOUT BORDERS                            |                  |                                  |                             |                                       |   |  |                                       |
| P. O. BOX 80985 SPRINGFELD, NA 01138   23-2566502   501(C) (3)   315,000.   |  | 06-1574889       | 501 (C) (3)                      | 30,000                      |                                       |   |  | SEE PART IV                           |
| P. O BOX 80985 SPRINGFIELD, MA 01138   23-256502 501 (C) (3)   315,000.     AMERICAN LEGION POST #140  | (4) HANDS TOGETHER INC                                 |                  |                                  |                             |                                       |   |  |                                       |
| AMERICAN LEGION FORT HIP   | P O BOX 80985 SPRINGFIELD, MA 01138                    | 23-2566502       | 501 (C) (3)                      | 315,000.                    |                                       |   |  |                                       |
| SEE PART IV   SECONDALIC GROWTH ASSOCIATION   SOLICO (19)   SOLICO (19 | AMERICAN LEGION POST #140                              |                  |                                  |                             |                                       |   |  |                                       |
| 1240 HURON ROAD E CLEVELAND, OH 41115   34-1916518   501(C) (3)   243,034   SEE PART IV     1240 HURON ROAD E CLEVELAND, OH 41115   34-1916518   501(C) (3)   750,000   SEE PART IV     1301 EAST 318D ST BALTIMORE, NO 21218   S2-0595110   501(C) (3)   50,000   S6,000   SEE PART IV     1312 EAST 318D ST BALTIMORE, NO 21218   S2-0595110   S01(C) (3)   S0,000   SEE PART IV     1325 HT. AUBURN ST CAMBRIDGE, NA 02138   O4-2103560   501(C) (3)   S0,000   SEE PART IV     1326 HT. AUBURN ST CAMBRIDGE, NA 02138   O4-2103560   S01(C) (3)   S0 | 1417 BROOKCLIFF DRIVE MARIETTA, GA 30062               | 58-1092737       | 501 (C) (19)                     | 40,000                      |                                       |   |  | SEE PART IV                           |
| 1210 HURON ROAD E CLEVELAND, OH 44115   34-1916518   501 (C) (3)   1210 HURON ROAD E CLEVELAND, OH 44115   34-1916518   501 (C) (3)   130 HURON ROAD E CLEVELAND, OH 44115   130 HURON ROAD E CLEVELAND, OH 44115   130 HURON ROAD LAW SCHOOL   131 HURON ROAD LAW SCHOOL   132 HURON ROAD LAW SCHOOL   132 HURON ROAD ROAD ROAD ROAD ROAD ROAD ROAD ROAD  | (6) ECONOMIC GROWTH ASSOCIATION                        |                  |                                  |                             |                                       |   |  |                                       |
| JOHINS, HOPKINS, UNIVERSITY       52-0595110       501 (C) (3)       750,000       SEE PART IV         1101 EAST 33R0 ST BALTIMORE, MD 21218       52-0595110       501 (C) (3)       50,000       SEE PART IV         125 MT. AUBURN ST CAMBRIDGE, MA 02138       04-2103580       501 (C) (3)       50,000       SEE PART IV         125 MT. AUBURN ST CAMBRIDGE, MA 02138       64-2103580       501 (C) (3)       50,000       SEE PART IV         Enter total number of section 501(C)(3) and government organizations listed in the line 1 table       Perfect total number of other organizations listed in the line 1 table       Perfect total number of other organizations listed in the line 1 table       Schedule I (Form 95)  | CLEVELAND,   | 34-1916518       | 501 (C) (3)                      |                             | 243,034                               |   |  |                                       |
| 1101 EAST 33RD ST BALTIMONE, MD 21218   52-0595110   501 (C) (3)   750,000   SEE PART IV |  |                  |                                  |                             |                                       |   |  |                                       |
| HARVARD LAW SCHOOL.  125 MT. AUBURN ST. CAMBRIDGE, MA. 02138  126 MT. AUBURN ST. CAMBRIDGE, MA. 02138  127 MT. AUBURN ST. CAMBRIDGE, MA. 02138  128 MT. AUBURN ST. CAMBRIDGE, MA. 02138  129 MT. AUBURN ST. CAMBRIDGE, MA. 02138  120 MT. AUBURN ST. CAMBRIDGE, MA. 02138  120 MT. AUBURN ST. CAMBRIDGE, MA. 02138  121 MT. AUBURN ST. CAMBRIDGE, MA. 02138  122 MT. AUBURN ST. CAMBRIDGE, MA. 02138  123 MT. AUBURN ST. CAMBRIDGE, MA. 02138  124 MT. AUBURN ST. CAMBRIDGE, MA. 02138  125 MT. AUBURN ST. CAMBRIDGE, MA. 02138  126 MT. AUBURN ST. CAMBRIDGE, MA. 02138  127 MT. AUBURN ST. CAMBRIDGE, MA. 02138  128 MT. AUBURN ST. CAMBRIDGE, MA. 02138  129 MT. AUBURN ST. CAMBRIDGE, MA. 02138  120 MT. AUBURN |  | 52-0595110       | 501 (C) (3)                      | 750,000                     |                                       |   |  |                                       |
| 125 MT. AUBURN ST CAMBRIDGE, MA 02138   04-2103580   501 (C) (3)   S0,000   SEE PART IV  | HARVARD_LAW_SCHOOL                                     |                  |                                  |                             |                                       |   |  |                                       |
| Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  Enter total number of other organizations listed in the line 1 table  Enter total number of section Act Notice, see the Instructions for Form 990.  | 125 MT. AUBURN ST CAMBRIDGE, MA 02138                  | 04-2103580       | 501(C)(3)                        | 20,000                      |                                       |   |  | SEE PART IV                           |
| Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  Enter total number of other organizations listed in the line 1 table  Enter total number of other organizations listed in the line 1 table  Enter total number of other organizations listed in the line 1 table  Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  Enter total number of other organizations listed in the line 1 table  Enter total number of other organizations listed in the line 1 table  Enter total number of other organizations for Form 990.   |  |                  |                                  |                             |                                       |   |  |                                       |
| Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  Enter total number of other organizations listed in the line 1 table  Enter total number of other organizations listed in the line 1 table  Schedule I (Form 990.   |  |                  |                                  |                             |                                       |   |  |                                       |
| Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  Enter total number of other organizations listed in the line 1 table  Paperwork Reduction Act Notice, see the Instructions for Form 990.  |  |                  |                                  |                             |                                       |   |  |                                       |
| s listed in the line 1 table   |  |                  |                                  |                             |                                       |   |  |                                       |
| Schedule I (Form 99  |  | government or    | ganizations list                 | ed in the line 1 tabl       | 0                                     |   |  | 18.                                   |
| Schedule I (Form 99  |  | ed in the line 1 | table                            | •                           |                                       |   | •                                      | 2.                                    |
|  | For Paperwork Reduction Act Notice, see the In         | structions for   | Form 990.                        |                             |                                       |   | Schedi                                 | ule I (Form 990) (2013)               |

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34-1570455

Schedule 1 (Form 990) (2013)

Page 2 Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed Part III

Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional (f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) (d) Amount of non-cash assistance (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance information. S က 9

SCHEDULE I, PART I, LINE

GRANTEES ARE REQUIRED TO PROVIDE REPORTS OF HOW FUNDS ARE USED.

 $\Xi$ SCHEDULE I, PART II, COLUMN CLEVELAND CLINIC FOUNDATION - SUPPORT TO THE JONES DAY ENDOWED CHAIR FOR

MEDICAL EDUCATION

NATIONAL BLUES MUSEUM - GENERAL SUPPORT

ANIXTER CENTER - BENEFIT FOR ABILITY FUNDRAISER

Schedule ( (Form 990) (2013)

34-1570455 Page 2

Schedule I (Form 990) (2013)

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, Ine 22. Part III can be duplicated if additional space is needed Part III

|     | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of<br>non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|-----|--------------------------|--------------------------|--------------------------------------|---|--|
|     |                          |                          |                                      |   |  |
|     |                          |                          |                                      |   |  |
|     |                          |                          |                                      |   |  |
|     |                          |                          |                                      |   |  |
| LO. |                          |                          |                                      |   |  |
| 9   |                          |                          |                                      |   |  |
|     |                          |                          |                                      |   |  |

ONE FUND BOSTON - SUPPORT FOR BOSTON BOMBINGS

CHICAGO BAR FOUNDATION - SUPPORT FOR INVESTING IN JUSTICE CAMPAIGN

IN COUNSEL WITH WOMEN - SUPPORT FOR 2013 RETREAT PROGRAM

HOPE FOR A HEALTHIER HUMANITY - SUPPORT FOR THE YOUTH TRAINING AND

EMPLOYMENT READINESS PROJECT IN HONDURAS, DOMINICAN RUPUBLIC, AND HAITI

Schedule I (Form 990) (2013)

PAGE 20

Schedule I (Form 990) (2013)

Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22 Part III can be duplicated if additional space is needed. (f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) (d) Amount of non-cash assistance (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance S 9

CATHOLIC CHARITIES OF THE ARCH DIOCESE OF NEW YORK - SUPPORT FOR THE

CLEVELAND METROPOLITAN BAR FOUNDATION - GENERAL SUPPORT

information.

CATHOLIC CHARITIES FEEDING OUR NEIGHBORS PROGRAMS

HOPITAL ALBERT SCHWEITZER HAITI - SUPPORT FOR THE CONSTRUCTION OF AN

EMERGENCY ROOM AT HOSPITAL ALBERT SCHWEITZER IN HAITI

ROOM TO READ - SUPPORT FOR READING AND WRITING INSTRUCTION PROGRAM IN

INDIA AND SUPPORT FOR GIRLS' EDUCATION PROGRAM IN SOUTH ASIA

Schedule 1 (Form 990) (2013)

PAGE 21

Schedule I (Form 990) (2013)

Page 2

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22 Part III can be duplicated if additional space is needed Part III

|         | (a) Type of grant or assistance                             | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of<br>non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance   |
|---------|---|--------------------------|--------------------------|--------------------------------------|---|--|
| -       |   |                          |                          |                                      |   |  |
| ,       |   |                          |                          |                                      |   |  |
| 4 6     |   |                          |                          |                                      |   |  |
| 4       |   |                          |                          |                                      |   |  |
| . rv    |   |                          |                          |                                      |   |  |
| 9       |   |                          |                          |                                      |   |  |
| 7       |   |                          |                          |                                      |   |  |
| Part IV | Part IV Supplemental Information. Complete this information | is part to prov          | vide the informat        | ion required in                      | Part I, line 2, Part III,                             | part to provide the information required in Part I, line 2, Part III, column (b), and any other additional |

US HOLOCAUST MEMORIAL MUSEUM - SUPPORT TO FUND A STAFF SPECIALIST ON THE

HOLOCAUST FOR 3 YEARS

WASHINGTON LEGAL CLINIC FOR THE HOMELESS - FUNDING FOR JONES DAY SENIOR

FELLOW STAFF POSITION

PILNET - GENERAL SUPPORT

LAWYERS WITHOUT BORDERS - SUPPORT FOR THEIR ANNUAL TRAINING PROGRAM IN

Schedule I (Form 990) (2013)

Page 2

Schedule I (Form 990) (2013)

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed Part III

Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional (f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) (d) Amount of non-cash assistance (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance information. ß ဖ က

- SUPPORT TO FUND PROJECTS IN CITE SOLEIL SLUMS IN HANDS TOGETHER, INC.

HAITI

KENYA

AMERICAN LEGION POST #140 - SUPPORT TO RESTORE WW1 PARK AND MEMORIAL

ECONOMIC GROWTH ASSOCIATION - TRANSFER INTEREST IN CLEVELAND DEVELOPMENT

PARTNERSHIP II, L.P.

Schedule 1 (Form 990) (2013)

Page 2 Schedule I (Form 990) (2013)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed

|         | (a) Type of grant or assistance   | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------|---|--------------------------|--------------------------|-----------------------------------|---|--|
|         |   |                          |                          |                                   |   |  |
| -       |   |                          |                          |                                   |   |  |
| 7       |   |                          |                          |                                   |   |  |
| m       |   |                          |                          |                                   |   |  |
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| · u     |   |                          |                          |                                   |   |  |
|         |   |                          |                          |                                   |   |  |
| , r     |   |                          |                          |                                   |   |  |
| Part IV | Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information. | is part to prov          | vide the informat        | ion required in                   | Part I, line 2, Part III,                             | column (b), and any other additional   |

JOHNS HOPKINS UNIVERSITY - SUPPORT TO BENEFIT THE JOHNS HOPKINS KIMMEL

CANCER CENTER FOR CANCER RESEARCH

HARVARD LAW SCHOOL - GENERAL SUPPORT

#### SCHEDULE O

(Form 990 or 990-EZ)

# Supplemental Information to Form 990 or 990-EZ

2013
Open to Public

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Inspection
Employer identification number

JONES DAY FOUNDATION

34-1570455

FORM 990, PART III LINE 4D

GRANTS TO OTHER ORGANIZATIONS

FORM 990, PART VI, LINE 8B

THE ORGANIZATION DOES NOT HAVE COMMITTEES.

FORM 990, PART VI, LINE 9

LIZANNE THOMAS

1420 PEACHTREE STREET, NE SUITE 800

ATLANTA, GA 30309

MARY ELLEN POWERS

51 LOUISIANA AVE. NW

WASHINGTON, DC 20001

ROBERT L. THOMSON

EDINBURGH TOWER, 29TH FLOOR, THE LANDMARK, 15 QUEEN'S RD CENTRAL

HONG KONG

GREGORY M. SHUMAKER

51 LOUISIANA AVE. NW

WASHINGTON, DC 20001

LUIS RIESGO

Name of the organization JONES DAY FOUNDATION

34-1570455

EDIFICIO PLAZA IGUATEMI

AVENIDA BRIGADEIRO FARIA LIMA, 2277, 5, JARDIM PAULISTANO

SAO PAULO, SAO PAULO BRAZIL CEP 01452-000

MARCO LOMBARDI

VIA TURATI 16-18, 2ND FLOOR

20121 MILAN, ITALY

CHRISTOPHER LOVRIEN

555 SOUTH FLOWER STREET

50TH FLOOR

LOS ANGELES, CA, 90071

JOHN R. PHILLIPS

21 TUDOR STREET

LONDON EC4Y ODJ, UNITED KINGDOM

PETER J. WANG

4TH FLOOR

27 ZHONGSHAN DONG YI ROAD

SHANGHAI 200002, CHINA

ELENA KAPLAN

1420 PEACHTREE STREET, N.E.

SUITE 800

ATLANTA, GA 30309

FORM 990, PART VI, LINE 11B

FORM 990 IS REVIEWED BY EACH MEMBER OF THE BOARD PRIOR TO BEING FILED WITH THE IRS.

FORM 990, PART VI, LINE 12C

THE CONFLICT OF INTEREST POLICY APPLIES TO ALL MEMBERS OF THE BOARD OF TRUSTEES OF THE FOUNDATION. CONFLICTS OF INTEREST ARE REQUIRED TO BE DISCLOSED AND MEMBERS WHO HAVE A CONFLICT ARE NOT PERMITTED TO VOTE ON THE MATTER OR PARTICIPATE IN DECISION MAKING OF THE GRANT OTHER THAN BY PROVIDING INFORMATION REQUESTED BY THE DISINTERESTED DECISION MAKERS.

FORM 990, PART VI, LINE 19

NO DOCUMENTS AVAILABLE TO THE PUBLIC.

FORM 990, PART XI, LINE 9

CLEVELAND DEVELOPMENT PARTNERSHIP II (2013 K-1)

| GAIN/LOSS ON BOOKS NOT ON RETURN             | 754    |  |
|--|--------|--|
| NONDEDUCTIBLE EXPENSES                       | -4     |  |
| 737 BOLIVAR, LTD.                            | 44     |  |
| ADVANCE CLEVELAND DEVELOPMENT FUND           | -424   |  |
| BAD DEBTS                                    | -2,340 |  |
| CLEVELAND CIVIC VISION HOUSING FUND LLC      | -530   |  |
| CLEVELAND NEW MARKETS INVESTMENT FUND II LLC | -2,388 |  |
| INTEREST INCOME                              | -390   |  |

Name of the organization

JONES DAY FOUNDATION

TOTAL

WORLD.

Employer identification number 34-1570455

ATTACHMENT

-5,278

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

ENGAGE IN GRANT-MAKING TO SUPPORT EFFORTS THAT INCLUDE PROMOTION OF
THE RULE OF LAW IN DEVELOPING COUNTRIES, FOSTERING OF INNOVATION IN
ACADEMICS, MEDICINE AND THE ARTS, IMPROVEMENT IN LIVING CONDITIONS
AND ECONOMIC OPPORTUNITIES FOR PEOPLE IN IMPOVERISHED SETTINGS
(PARTICULARLY CHILDREN AND WOMEN), AND PROVIDING SUPPORT AND COMFORT
TO PEOPLE SUFFERING FROM NATURAL AND OTHER DISASTERS AROUND THE

| FORM 990, PART VIII - INVESTMENT INCOME | <u></u>                 |                                     | ATTACHMENT 2                      |                            |
|---|-------------------------|-------------------------------------|-----------------------------------|----------------------------|
| DESCRIPTION                             | (A)<br>TOTAL<br>REVENUE | (B)<br>RELATED OR<br>EXEMPT REVENUE | (C)<br>UNRELATED<br>BUSINESS REV. | (D)<br>EXCLUDED<br>REVENUE |
| ORDINARY INCOME FROM TRADE OR BUSINES   |                         |                                     |                                   |                            |
| PASS THROUGH ENTITY:                    |                         |                                     |                                   |                            |
| CLEVELAND DEVELOPMENT PARTNERSHIP II    | 2,45                    | 5.                                  |                                   | 2,455.                     |
| INTEREST/DIVIDENDS                      | 9,00                    | 0.                                  |                                   | 9,000.                     |
| TOTALS                                  | 11,45                   | <u>5.</u>                           |                                   | 11,455.                    |

Jones Day Foundation EIN 34-1570455 2013 Schedule of Attachments

Form 8868, Application for Extension of Time To File an Exempt Organization Return

Schedule A (Form 990) Organization Exempt Under Section 501(c)(3)

Schedule I (Form 990) Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S.

Schedule O (Form 990) Supplemental Information to Form 990

Amendement to the Articles of Incorporation - Name Change

Proof of Filing with the Appropriate State Authority - Name Change

Schedule K-1 Cleveland Development Partnership II, A Limited Partnership

### THE JONES, DAY, REAVIS & POGUE FOUNDATION

### Action In Writing by Trustees Without a Meeting

Pursuant to Section 1702.25 of the Ohio Revised Code and Article VII of the Regulations of the Corporation, the Trustees hereby take the following action in writing without a meeting:

1. Article FIRST of the Corporation's Articles of Incorporation is hereby amended to read as follows, effective as of January 1, 2003:

"FIRST: The name of the Corporation is the Jones Day Foundation (the 'Corporation')."

2. Article I of the Regulations of the Corporation is hereby amended by adding a new Section 14 to read as follows, effective as of January 1, 2003:

"Section 14. <u>Telephonic Meetings</u>. Meetings of the Board of Trustees may be held through any communications equipment if all persons participating can hear each other, and such participation in a meeting is presence at the meeting."

- 3. Pursuant to nomination by the President, the following persons are hereby elected Trustees of the Corporation, effective as of January 1, 2003: Stephen J. Brogan, James T. O'Hara and Jeffrey S. Leavitt.
- 4. The following persons are hereby elected Officers of the Corporation, effective as of January 1, 2003:

Stephen J. Brogan President
Jeffrey S. Leavitt Secretary
Thomas E. Hawkins Treasurer.

5. Jeffrey S. Leavitt is hereby designated statutory agent, effective as of January 1, 2003.

| EXECUTED on th | e dates indicated below. |
|----------------|--------------------------|
| 4-13-03        | Jaluti-7: Millustum      |
| Date           | Patrick F. McCartan      |
|                |                          |
| Date           | James T. O'Hara          |
| 4-15-03        | Muy Learly               |
| Date           | Jeffrey S. Leavitt       |

#### THE JONES, DAY, REAVIS & POGUE FOUNDATION

### Action In Writing by Trustees Without a Meeting

Pursuant to Section 1702.25 of the Ohio Revised Code and Article VII of the Regulations of the Corporation, the Trustees hereby take the following action in writing without a meeting:

1. Article FIRST of the Corporation's Articles of Incorporation is hereby amended to read as follows, effective as of January 1, 2003:

"FIRST: The name of the Corporation is the Jones Day Foundation (the 'Corporation')."

2. Article I of the Regulations of the Corporation is hereby amended by adding a new Section 14 to read as follows, effective as of January 1, 2003:

"Section 14. <u>Telephonic Meetings</u>. Meetings of the Board of Trustees may be held through any communications equipment if all persons participating can hear each other, and such participation in a meeting is presence at the meeting."

- 3. Pursuant to nomination by the President, the following persons are hereby elected Trustees of the Corporation, effective as of January 1, 2003: Stephen J. Brogan, James T. O'Hara and Jeffrey S. Leavitt.
- 4. The following persons are hereby elected Officers of the Corporation, effective as of January 1, 2003:

Stephen J. Brogan President
Jeffrey S. Leavitt Secretary
Thomas E. Hawkins Treasurer.

5. Jeffrey S. Leavitt is hereby designated statutory agent, effective as of January 1, 2003.

EXECUTED on the dates indicated below.

| Date            | Patrick F. McCartan |
|-----------------|---------------------|
| 4/11/03<br>Date | James T. O'Hara     |
| Date            | Jeffrey S. Leavitt  |

DATE: 04/28/2003 DOCUMENT ID 200311503616 DESCRIPTION DOMESTIC/AMENDMENT TO ARTICLES (AMD) FILING 50.00 EXPED

PENALT

CERT

COPY

Receipt

This is not a bill Please do not remit payment.

C.T CORPORATION SYSTEM 17 S. HIGH STREET COLUMBUS, OH 43215

# STATE OF OHIO

Ohio Secretary of State, J. Kenneth Blackwell

714582

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

JONES DAY FOUNDATION

and, that said business records show the filing and recording of:

Document(s)

DOMESTIC/AMENDMENT TO ARTICLES

Document No(s):

200311503616



United States of America State of Ohio Office of the Secretary of State Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 24th day of April, A.D. 2003.

Ohio Secretary of State

APR-23-2003 12:48

CT CORPORATION

216 621 4059 P.02/05



# Prescribed by J. Kenneth Blackwell

Ohio Secretary of State Central Ohio: (614) 466-3910 Toll Free: 1-877-SOS-FILE (1-877-767-3453)

www.state.oh.us/sos.e-mail: busserv@sos.state.oh.us

Expedite this Form: (Easert One)

Mail Form to one of the Following:

O Yes
PO Box 1390
Columbus, OH 43216

Regulates an additional fee of \$100 \*\*

PO Box 1028

Columbus, OH 43216

Certificate of Amendment by Shareholders or Members (Domestic)

(Domestic) Filing Fee \$50.00

| (1) Domestic for Profit  |  | (2) Domestic Non-Profit  |   |
|--|--|--|---|
| ☐ Amended  | ☐ Amendment  | ☐ Amended  |   |
| (122-AMAP)   | (125-AMDS)   | (126-AMAN)   | (128-AMD)   |
|  |  |  |   |
| Complete the general infor   | mation in this section for the bo  | ox checked above.  |   |
| Name of Corporation  | THE JONES, DA  | Y, REAVIS AND POGUE  | FOUNDATION  |
| Charter Number   | 714582   |  | 2017/P7 23  |
| Name of Officer  | Jeffrey S. Leavit  | Ľ  | , , ,   |
|  | <del></del>  |  | * & \?  |
| Title  | Secretary  |  |   |
| Please check if additional   | provisions attached.   |  | PN 4:00   |
|  |  |  | × 20 ×  |
| The above named Ohio co  | rporation, does hereby certify t   | that   | , m   |
| A meeting of the   | shareholders 🔲 members w   | as duly called and held on   | !   |
| · ·  |  | •  | (Date)  |
|  |  |  |   |
| vote was cast which entitle  In a writing signed by a  | od them to exercise  | oroxy, based upon the quorum pr<br>% as the voting power of the state of | resent, an affirmative he corporation C 2003 AV   |
| vote was cast which entitle  In a writing signed by a  | od them to exercise  | % as the voting power of the same of the s   | resent, an affirmative he corporation C. 2003 APR Sylaws permit. 24                         |
| vote was cast which entitle  In a writing signed by a  | od them to exercise  | % as the voting power of the same of the s   | resent, an affirmative he corporation C 2003 A PR cylaws permit.                            |
| rote was cast which entitle  In a writing signed by a meeting or such other prop   | od them to exercise  ill of the Shareholders [ portion not less than a majority  box is checked.                                 | % as the voting power of the members who would be entitle as the articles of regulations or the articles of the articles of regulations or the articles of the ar   | resent, an affirmative he corporation C 2003 APR 2009 and to the notice of a pylaws permit. |
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APR-23-2003 12:48 CT CORPORATION

216 621 4059 P.03/05

| COND: The place in the State of Chio where its principal office is located is in the City of:  (city, village or township) (county)   |                                | _  | on must be completed if an amended box i<br>ked, complete the areas that apply. | s checked.            | j                       |  |
|---|--------------------------------|--|---|-----------------------|-------------------------|--|
| (caty, village or township) (county)  IRD: The purposes of the corporation are as follows  URTH: The number of shares which the corporation is authorized to have outstanding is (Does not apply to box (2))  REQUIRED at the authenticated need by an authorized esentative Jeff-presentative Jeff-presentative Jeff-presentative Authorized Representative Date  Authorized Representative Date   | R\$T:                          | The name of the                          | corporation is:   | Jones Day For         | indation                |  |
| REQUIRED at the authenticated need) by an authorized sesentative (See Instructions)  REQUIRED Authorized Representative Date  Authorized Representative Date  | ECOND                          | : The place in the                       | State of Ohio where its principal office is l                                   | ocaled is in the City | y of:                   |  |
| REQUIRED at the authenticated need) by an authorized sesentative (See Instructions)  REQUIRED Authorized Representative Date  Authorized Representative Date  |                                | (aly, village or towns                   | hup)  | (county)              | <del></del>             |  |
| REQUIRED at be authenticated ned) by an authorized esentative Jeffrey S. Leavitt, Secretary  (See Instructions)  Authorized Representative Date   | IIRD;                          |  |   |                       |                         |  |
| REQUIRED at be authenticated ned) by an authorized esentative Jeffrey S. Leavitt, Secretary  (See Instructions)  Authorized Representative Date   |                                |  |   |                       | <del></del>             |  |
| REQUIRED at be authenticated ned) by an authorized esentative Jeffrey S. Leavitt, Secretary  (See Instructions)  Authorized Representative Date   |                                |  |   |                       |                         |  |
| REQUIRED at be authenticated ned) by an authorized esentative Jeffrey S. Leavitt, Secretary  (See Instructions)  Authorized Representative Date   |                                |  |   |                       |                         |  |
| REQUIRED at be authenticated ned) by an authorized esentative Jeffrey S. Leavitt, Secretary  (See Instructions)  Authorized Representative Date   |                                |  |   |                       |                         |  |
| REQUIRED at be authenticated ned) by an authorized esentative Jeffrey S. Leavitt, Secretary  (See Instructions)  Authorized Representative Date   |                                |  |   |                       |                         |  |
| REQUIRED at be authenticated ned) by an authorized esentative Jeffrey S. Leavitt, Secretary  (See Instructions)  Authorized Representative Date   |                                | L  |   |                       |                         |  |
| REQUIRED at be authenticated need) by an authorized resentative according to the secondary of the secondary | URTH:                          | The number of sh                         | ares which the corporation is authorized t                                      | o have outstanding    | ı is                    |  |
| Authorized Representative  Authorized Representative  Date  Authorized Representative  Date   |                                |  | (Does not apply to box (2))   |                       |                         |  |
|   | st be ai<br>gned) b<br>resenta | othenticated<br>by an authorized<br>live | Authorized representative   | ry                    |                         |  |
|   |                                |  | Authorized Representative   |                       | Poto                    |  |
| Authorized Representative Date  |                                |  | Administrative representative   |                       | Date                    |  |
| Authorized Representative Date  |                                |  |   |                       |                         |  |
|   |                                |  | Authorized Representative   |                       | Date                    |  |
|   |                                |  |   |                       |                         |  |
|   |                                |  |   |                       |                         |  |
|   |                                |  |   |                       |                         |  |
|   |                                |  |   |                       |                         |  |
|   |                                |  |   |                       |                         |  |
|   | 13                             |  | Page 2 of 3   |                       | 1 sat Rowson - May 2000 |  |

# Form **8868**

(Rev January 2014)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

| • If you ar                          | e filing for an <b>Automatic 3-Month Extension, o</b><br>e filing for an <b>Additional (Not Automatic) 3-Mo</b><br><b>Examplete Part II unless</b> you have already been o   | onth Exten                                  | sion, complete onl  | y Part II (on page 2 of   | this                    | form).                             |   |
|--------------------------------------|--|---|---|---|-------------------------|------------------------------------|---|
| a corpora<br>8868 to re<br>Return fo | c filing (e-file). You can electronically file Form tion required to file Form 990-T), or an addition equest an extension of time to file any of the fire Transfers Associated With Certain Personans). For more details on the electronic filing of the | al (not auto<br>forms listed<br>I Benefit C | omatic) 3-month extended in Part I or Part II Contracts, which me | ension of time. You ca<br>with the exception o<br>ust be sent to the IF | in ele<br>Fori<br>RS in | ectronical<br>m 8870,<br>i paper f | lly file Form<br>Information<br>format (see |
|                                      | Automatic 3-Month Extension of Time  |   |   |   | s bo                    | x and co                           | omplete                                     |
| Part I only                          |  |   |   |   |                         |                                    | . ▶ 🗆                                       |
|                                      | corporations (including 1120-C filers), partnersh<br>ome tax returns.  | ips, REMIC                                  | S, and trusts must (  | use Form 7004 to req  | uest i                  | an extens                          | sion of time                                |
|                                      |  |   |   | Enter filer's identifyin  | g nun                   | nber, see                          | ınstructions                                |
| Type or                              | Name of exempt organization or other filer, see in   | nstructions                                 |   | Employer identification   | numb                    | oer (EIN) o                        | r   |
| print                                | JONES DAY FOUNDATION   |   |   |   | 5704                    |                                    | <del> </del>                                |
| File by the                          | Number, street, and room or suite no If a P.O. be  | ox, see instri                              | uctions   | Social security number  | (SSN                    | )                                  |   |
| due date for<br>filing your          |  |   |   |   |                         |                                    |   |
| return See                           | City, town or post office, state, and ZIP code Fo  | r a foreign a                               | aaress, see instruction   | s   |                         |                                    |   |
| instructions                         | CLEVELAND, OHIO 44114  |   |   | <del> </del>  |                         |                                    |   |
|                                      | Return code for the return that this application i   | is for (file a                              |   | n for each return) .  |                         |                                    | 0 1   |
| Applicat Is For                      | ion  | Return<br>Code                              | Application Is For  |   |                         |                                    | Return                                      |
|                                      | 2 5 000 57   | <u> </u>                                    |   |   |                         |                                    | Code  |
| Form 990                             | or Form 990-EZ   | 01  | Form 990-T (corpo   | ration)   |                         | <del></del>                        | 07  |
|                                      | 20 (individual)  | 03  |   | han individual  |                         |                                    | 08  |
| Form 990                             |  | 03  | Form 4720 (other t  | riari iridividual)  |                         |                                    | 10  |
|                                      | D-T (sec. 401(a) or 408(a) trust)  | 05  | Form 6069   |   |                         |                                    | 11  |
|                                      | O-T (trust other than above)   | 06  | Form 8870   |   | -                       |                                    | 12  |
| Telepho If the org                   | ne No. ► 216-586-7028  ganization does not have an office or place of b for a Group Return, enter the organization's foundle group, check this box ► □ . If  | usiness in ur<br>ur digit Gro               | the United States, c<br>up Exemption Numb                         | er (GEN)  |                         | <br>. If thi                       | is ıs                                       |
|                                      | the names and EiNs of all members the extens   |   |   |   |                         |                                    |   |
| un<br>for<br>▶ ∣                     | equest an automatic 3-month (6 months for a cotil AUGUST 15 , 20 14, to file the exert the organization's return for calendar year 20 13 or  | mpt organiz                                 | zation return for the   | organization named a  | bove                    |                                    |   |
| <b>▶</b>                             | ▶ ☐ tax year beginning , 20 , and ending , 20  |   |   |   |                         |                                    |   |
|                                      | he tax year entered in line 1 is for less than 12 r  | nonths, ch                                  | eck reason. 🔲 Initia  | al return ∟Fınal retur  | n                       |                                    |   |
|                                      | Change in accounting period  | O T 4700                                    |   |   |                         |                                    |   |
|                                      | 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any<br>nonrefundable credits. See instructions.  |   |   |   |                         | \$                                 |   |
|                                      |  | 4720. or 6                                  | 069, enter any ref  | undable credits and   | 3a                      | <del> </del>                       |   |
| est                                  | estimated tax payments made. Include any prior year overpayment allowed as a credit.   |   |   |   | 3b                      | \$                                 |   |
|                                      | lance due. Subtract line 3b from line 3a Includ<br>TPS (Electronic Federal Tax Payment System).  |   |   | if required, by using   | 3с                      | \$                                 |   |
| Caution. If                          | you are going to make an electronic funds withdrawa  | al (direct deb                              | it) with this Form 8868   | , see Form 8453-EO and  | Form                    | 8879-EO                            | for payment                                 |