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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE STOCKER FOUNDATION		A Employer identification number 34-1293603
Number and street (or P.O. box number if mail is not delivered to street address) 201 BURNS ROAD	Room/suite	B Telephone number 440-246-5719
City or town, state or province, country, and ZIP or foreign postal code ELYRIA, OH 44035		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 49,141,816.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		277.	277.		STATEMENT 1
4 Dividends and interest from securities		366,631.	366,631.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		727,868.			
b Gross sales price for all assets on line 6a		7,005,619.			
7 Capital gain net income (from Part IV, line 2)			727,868.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		1,149,554.	1,149,554.		STATEMENT 3
12 Total Add lines 1 through 11		2,244,330.	2,244,330.		
13 Compensation of officers, directors, trustees, etc		103,000.	0.		0.
14 Other employee salaries and wages		47,911.	0.		0.
15 Pension plans, employee benefits		20,601.	0.		0.
16a Legal fees STMT 4		4,603.	0.		0.
b Accounting fees STMT 5		16,500.	0.		0.
c Other professional fees STMT 6		178,893.	178,643.		0.
17 Interest					
18 Taxes STMT 7		96,060.	4,704.		0.
19 Depreciation and depletion		662.	0.		
20 Occupancy		5,106.	0.		0.
21 Travel, conferences, and meetings		14,276.	0.		0.
22 Printing and publications		1,230.	0.		0.
23 Other expenses STMT 8		28,779.	0.		0.
24 Total operating and administrative expenses Add lines 13 through 23		517,621.	183,347.		0.
25 Contributions, gifts, grants paid		2,291,759.			2,291,759.
26 Total expenses and disbursements Add lines 24 and 25		2,809,380.	183,347.		2,291,759.
27 Subtract line 26 from line 12		-565,050.			
a Excess of revenue over expenses and disbursements			2,060,983.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,766,139.	1,809,488.	1,809,488.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock STMT 10	29,124,869.	18,412,288.	22,763,424.
	c	Investments - corporate bonds			
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	8,968,153.	19,560,501.	24,565,853.
	14	Land, buildings, and equipment basis ▶ 44,476.			
		Less accumulated depreciation ▶ 42,348.	2,790.	2,128.	2,128.
	15	Other assets (describe ▶ SECURITY DEPOSIT)	72.	923.	923.
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item 1)	40,862,023.	39,785,328.	49,141,816.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ EXCISE TAX)	26,400.	26,400.	
	23	Total liabilities (add lines 17 through 22)	26,400.	26,400.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31				
	27	Capital stock, trust principal, or current funds	28,935,981.	28,935,981.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	11,899,642.	10,822,947.	
	30	Total net assets or fund balances	40,835,623.	39,758,928.	
	31	Total liabilities and net assets/fund balances	40,862,023.	39,785,328.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40,835,623.
2 Enter amount from Part I, line 27a	2	-565,050.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	40,270,573.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	511,645.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	39,758,928.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 7,005,619.		6,277,751.	727,868.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			727,868.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	727,868.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	2,050,823.	44,401,933.	.046188
2011	1,602,997.	42,550,042.	.037673
2010	1,901,507.	43,017,908.	.044203
2009	2,868,485.	39,976,780.	.071754
2008	2,799,273.	47,539,822.	.058883

2 Total of line 1, column (d)	2	.258701
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051740
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	46,638,019.
5 Multiply line 4 by line 3	5	2,413,051.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	20,610.
7 Add lines 5 and 6	7	2,433,661.
8 Enter qualifying distributions from Part XII, line 4	8	2,291,759.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	41,220.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	41,220.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	41,220.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	50,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	50,000.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	2.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,778.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☒	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.STOCKERFOUNDATION.ORG	13	X	
14	The books are in care of ► THE STOCKER FOUNDATION Telephone no ► 440-246-5719 Located at ► 201 BURNS ROAD, ELYRIA, OH ZIP+4 ► 44035			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		100,000.	3,000.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors <i>(continued)</i>
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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	N/A	
2		
	All other program-related investments See instructions	
3		

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	45,045,587.
b	Average of monthly cash balances	1b	2,302,656.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	47,348,243.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	47,348,243.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	710,224.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	46,638,019.
6	Minimum investment return. Enter 5% of line 5	6	2,331,901.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,331,901.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	41,220.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	41,220.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,290,681.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,290,681.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,290,681.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,291,759.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,291,759.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,291,759.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,290,681.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	448,192.			
b From 2009	891,394.			
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	1,339,586.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 2,291,759.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				2,290,681.
e Remaining amount distributed out of corpus	1,078.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below	1,340,664.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	448,192.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	892,472.			
10 Analysis of line 9				
a Excess from 2009	891,394.			
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013	1,078.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE ATTACHED

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c Any submission deadlines

SEE ATTACHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED				2,291,759.
Total			3a	2,291,759.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	277.		
4 Dividends and interest from securities			14	366,631.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	1,149,554.		
8 Gain or (loss) from sales of assets other than inventory			14	727,868.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		2,244,330.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	2,244,330.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Caterina CH	8/14/12	EXECUTIVE DIRECTOR	May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name JEFFREY L. SCHMITTGEN, CPA	Preparer's signature <i>Jeffrey L Schmittgen</i>	Date <i>8/11/14</i>	Check ☐ if self-employed	PTIN P00410078
	Firm's name ▶ BARNES WENDLING CPAS INC.				Firm's EIN ▶ 34-1463411
	Firm's address ▶ 5050 WATERFORD DRIVE SHEFFIELD VILLAGE, OH 44035				Phone no. (440) 934-3850

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - KEYBANK CHECKING	277.	277.	
TOTAL TO PART I, LINE 3	277.	277.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
KEYBANK - 8680 - CAPITAL GAIN DIVIDENDS	379,591.	379,591.	0.	0.	
KEYBANK - 8680 - FOREIGN DIVIDENDS	53,325.	0.	53,325.	53,325.	
KEYBANK - 8680 - STOCK DIVIDENDS DIVIDENDS	281,631.	0.	281,631.	281,631.	
KEYBANK - 8680 - US GOVT	4,390.	0.	4,390.	4,390.	
KEYBANK - 8694 - CAPITAL GAINS	71,843.	71,843.	0.	0.	
KEYBANK - 8694 - DIVIDENDS	24,057.	0.	24,057.	24,057.	
KEYBANK - 8695 - CAPITAL GAINS	46,703.	46,703.	0.	0.	
KEYBANK - 8695 - STOCK DIVIDEND	2,342.	0.	2,342.	2,342.	
KEYBANK - 8696 - STOCK DIVIDENDS	2.	0.	2.	2.	
KEYBANK 5340 - CAPITAL GAIN	926.	926.	0.	0.	
KEYBANK 5340 - STOCK AND OTHER DIVIDENDS	884.	0.	884.	884.	
TO PART I, LINE 4	865,694.	499,063.	366,631.	366,631.	

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	17,285.	17,285.	
PARTNERSHIP INCOME NEWPORT ASIA	25,717.	25,717.	
PARTNERSHIP INCOME WELLINGTON CTF			
DIVERSIFIED	-11,571.	-11,571.	
PARTNERSHIP INCOME WELLINGTON MICRO			
CAP EQUITY	513,507.	513,507.	
PARTNERSHIP INCOME WELLINGTON CTF			
REASEACH	604,616.	604,616.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,149,554.	1,149,554.	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL SERVICE	4,603.	0.		0.
TO FM 990-PF, PG 1, LN 16A	4,603.	0.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	16,500.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	16,500.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TRUST MANGEMENT FEE	178,643.	178,643.		0.	
CONSULTANTS	250.	0.		0.	
TO FORM 990-PF, PG 1, LN 16C	178,893.	178,643.		0.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX	78,520.	0.		0.	
PAYROLL TAXES	12,836.	0.		0.	
FOREIGN TAX PAID	4,704.	4,704.		0.	
TO FORM 990-PF, PG 1, LN 18	96,060.	4,704.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DUES AND SUBSCRIPTIONS	2,278.	0.		0.	
INSURANCE	2,446.	0.		0.	
OFFICE SUPPLIES	1,904.	0.		0.	
POSTAGE	1,012.	0.		0.	
OHIO FILLING FEE	200.	0.		0.	
TELEPHONE AND UTILITIES	2,347.	0.		0.	
REPAIRS AND MAINTENANCE	11,962.	0.		0.	
MISCELLANEOUS	904.	0.		0.	
WEB SITE EXPENSE	1,500.	0.		0.	
EQUIPMENT LEASE	3,604.	0.		0.	
RELOCATION EXPENSE	622.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	28,779.	0.		0.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
DESCRIPTION		AMOUNT	
PARTNERSHIP K-1 INCOME NOT REPORTED ON BOOKS		511,576.	
DIFFERENCE IN BOOK/TAX DIFFERENCE INVESTMENT INCOME		69.	
TOTAL TO FORM 990-PF, PART III, LINE 5		511,645.	

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	18,412,288.	22,763,424.
TOTAL TO FORM 990-PF, PART II, LINE 10B	18,412,288.	22,763,424.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PUBLIC TRADED PARTNERSHIP	COST	7,488,440.	10,398,850.
CONVEXITY CAPITAL PARTNERS	COST	1,500,000.	1,521,107.
POOLED INVESTMENT FUNDS	COST	10,572,061.	12,645,896.
TOTAL TO FORM 990-PF, PART II, LINE 13		19,560,501.	24,565,853.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SARA JANE NORTON 201 BURNS ROAD ELYRIA, OH 44035	TRUSTEE 0.00	0.	0.	0.
MARY ANN DOBRAS 201 BURNS ROAD ELYRIA, OH 44035	TRUSTEE 0.00	0.	0.	0.
NANCY ELIZABETH WOODLING 201 BURNS ROAD ELYRIA, OH 44035	TRUSTEE 0.00	0.	0.	0.
KEYBANK NATIONAL ASSOCIATION 127 PUBLIC SQUARE CLEVELAND, OH 44114	TRUST MANAGER 0.00	0.	0.	0.
BRENDA NORTON 201 BURNS ROAD ELYRIA, OH 44035	PRESIDENT 0.00	0.	0.	0.
PATRICIA O'BRIEN 201 BURNS ROAD ELYRIA, OH 44035	EXECUTIVE DIRECTOR 40.00	100,000.	3,000.	0.
RYAN HUMBLE 201 BURNS ROAD ELYIRA, OH 44035	SECRETARY 0.00	0.	0.	0.
DAWN DOBRA 201 BURNS ROAD ELYRIA, OH 44035	TREASURER 0.00	0.	0.	0.
JERRY HUMBLE 201 BURNS ROAD ELYRIA, OH 44035	TRUSTEE 0.00	0.	0.	0.
MONTICELLO ASSOCIATES 1800 LARIMER DENVER, CO 80202	TRUST MANAGER 0.00	0.	0.	0.
BRENT NORTON 201 BURNS ROAD ELYRIA, OH 44035	TRUSTEE 0.00	0.	0.	0.

THE STOCKER FOUNDATION

34-1293603

AMY DOBRAS
201 BURNS ROAD
ELYRIA, OH 44035

TRUSTEE
0.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

100,000. 3,000. 0.

THE STOCKER FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	CAPITAL GROUP EMER MKTS	P	02/28/11	10/30/13
b	CAPTIAL GROUP EMER MKTS	P	12/21/12	10/30/13
c	KEYBANK 8680 SEE ATTACHED	P		12/31/13
d	KEYBANK 8680 SEE ATTACHED	P		12/31/13
e	KEYBANK 8680 SEE ATTACHED	P		12/31/13
f	CAPITAL GAINS DIVIDENDS			
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,050,688.		1,015,343.	35,345.
b 29,520.		29,955.	-435.
c 229,157.		232,117.	-2,960.
d 521,429.		495,067.	26,362.
e 4,675,762.		4,505,269.	170,493.
f 499,063.			499,063.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			35,345.
b			-435.
c			-2,960.
d			26,362.
e			170,493.
f			499,063.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	727,868.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

<u>Grantee Organization</u>	<u>Date Paid</u>	<u>Total Paid</u>	<u>Purpose of Grant</u>	<u>Amount of Grant Spent by Grantee</u>	<u>Diversion</u>	<u>Reporting</u>	<u>Verification</u>
Harriet Memorial Library 101-W Third Memorial Square Wellington Ohio 44090	3/26/2013	Grant \$15,000 Paid \$15,000 Bal \$0 Term 3 Months	Summer Reading Program	\$15,000	To the knowledge of The Stucke Foundation no diversion of funds was identified by the grantee nor has a diversion been identified by the foundation.	12/31/2013	The Stucke Foundation reviewed the Grant Report (December 31, 2013) and did not identify any diversion of funds since the grant was made. The grantee's report, as well as the foundation's report, indicate no diversion of funds.
Emerson Elementary School PTO 4803 Lawton Avenue Oakland California 94609	10/7/2013	Grant \$2,000 Paid \$2,000 Bal \$0 Term 12 Months	Save the Arts Program	\$2,000	To the knowledge of The Stucke Foundation no diversion of funds was identified by the grantee nor has a diversion been identified by the foundation.	12/31/2013	The Stucke Foundation reviewed the Grant Report (December 31, 2013) and did not identify any diversion of funds since the grant was made. The grantee's report, as well as the foundation's report, indicate no diversion of funds.
Educational Service Center of Lorain County 1885 Lake Avenue Elyria Ohio 44035	10/1/2013	Original \$30,000 Grant \$30,663 Paid \$30,663 Bal \$0 Term 12 Months	Lorain County Latin Free Library Initiative	\$30,663	To the knowledge of The Stucke Foundation no diversion of funds was identified by the grantee nor has a diversion been identified by the foundation.	12/31/2013	The Stucke Foundation reviewed the Grant Report (December 31, 2013) and did not identify any diversion of funds since the grant was made. The grantee's report, as well as the foundation's report, indicate no diversion of funds.

Payments Made - OBRA Report

12/31/2013

Payee Organization		Request Primary Contact		Staff		Amount		Deduct		Non-		Deduct Tax		Sched.		Done	
Project Title						Check #	Paid Date	Amount		Amount		Amount	Status	Date		Date	
Alameda County Community Food Bank				Melanie R. Wilson		\$3,000 00	12031	\$3,000 00		\$0 00		501(c)(3)					
Bateson, Suzan																	
PO Box 2599							10/7/2013										
Oakland, California 94614																	
General operating support																	
Alameda County Community Food Bank				Melanie R. Wilson		\$14,425 00	12130	\$14,425 00		\$0 00		501(c)(3)					
Bateson, Suzan							12/31/2013										
PO Box 2599																	
Oakland, California 94614																	
Greatest Need																	
Albuquerque Public Schools Education Foundation				Patricia O'Brien		\$90,000 00	11876	\$90,000.00		\$0 00		501(c)(3)					
Cano, Carla							3/26/2013										
PO Box 25704																	
6400 Uptown Blvd NE																	
380 West Tower																	
Albuquerque, New Mexico 87125																	
Sustaining and Validating the APS Summer Literacy Program																	
Albuquerque Public Schools Education Foundation				Melanie R. Wilson		\$1,000 00	11963	\$1,000 00		\$0 00		501(c)(3)					
Casaus, Phil							7/18/2013										
PO Box 25704																	
6400 Uptown Blvd NE																	
380 West Tower																	
Albuquerque, New Mexico 87125																	
APS Fine Arts Department, art supplies																	
American Productivity & Quality Center				Patricia O'Brien		\$27,500 00	12077	\$27,500 00		\$0 00		501(c)(3)					
Bentson, Fred A							12/20/2013										
123 North Post Oak Lane, Third Floor																	
Houston, Texas 77024-7797																	
Year 2 of the APOC Project																	

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done Date	--- Receipt ---
American Red Cross - National Chapter			Melanie R. Wilson	\$10,000.00	12071	\$10,000.00	\$0.00	501(c)(3)			
				12/3/2013							
<i>Typhoon Haiyan, Philippines</i>											
Animal Talk Rescue			Melanie R. Wilson	\$1,500.00	11962	\$1,500.00	\$0.00	501(c)(3)			
Young, Michelle				7/18/2013							
6514 Roosevelt Way NE											
Seattle, Washington 98115											
<i>Toward the expenses associated with fostering kittens</i>											
Arizona Theatre Company			Melanie R. Wilson	\$10,000.00	12034	\$10,000.00	\$0.00	501(c)(3)			
Andrews, Jessica M.				10/23/2013							
343 South Scott Avenue											
Tucson, Arizona 85701											
<i>General operating support</i>											
Ben Archer Health Centers			Patricia O'Brien	\$35,000.00	11877	\$35,000.00	\$0.00	501(c)(3)			
Bower, Kara				3/26/2013							
1600 Thorpe Road											
Las Cruces, New Mexico 88012											
<i>Bilingual Children's Literacy Enhancement and Book Distribution Program</i>											
Bernalillo County Council of PTAs Clothing Bank			Patricia O'Brien	\$10,000.00	11878	\$10,000.00	\$0.00	501(c)(3)			
Kerschen, Kim				3/26/2013							
1730 University Blvd SE											
Albuquerque, New Mexico 87106											
<i>The Basic Needs</i>											
Billings Middle School			Melanie R. Wilson	\$1,000.00	11865	\$1,000.00	\$0.00				
Brown, Meredith				3/8/2013							
7217 Woodlawn Ave, NE											
Seattle, Washington 98115											
<i>2012-13 Annual Fund donation</i>											

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Paid Date	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Receipt ---	Done Date
Lorain Historical Society McCarvey, John	309 West 5th Street Lorain, Ohio 44052	General operating expenses	Melanie R. Wilson	\$10,000 00	11979	7/18/2013	\$10,000 00	\$0 00	501(c)(3)			
Lorain Historical Society Piscopo, Barb	309 West 5th Street Lorain, Ohio 44052	General operating support	Melanie R. Wilson	\$1,000 00	12088	12/20/2013	\$1,000 00	\$0 00	501(c)(3)			
Blessing House Berigan, Mary	5440 Grove Avenue Lorain, Ohio 44055	General operating expenses	Melanie R. Wilson	\$500 00	11964	7/18/2013	\$500 00	\$0 00	501(c)(3)			
Blessing House Berigan, Mary	5440 Grove Avenue Lorain, Ohio 44055	Toward greatest need	Melanie R. Wilson	\$1,000 00	12050	11/4/2013	\$1,000 00	\$0 00	501(c)(3)			
Boys & Girls Clubs of Lorain County Contbear, Mike	218 North Pleasant Street Oberlin, Ohio 44074	Lorain County Boys & Girls Clubs Literacy Project	Patricia O'Brien	\$65,600 00	11972	7/18/2013	\$65,600 00	\$0 00	501(c)(3)			
Bring Me A Book Drachler, Karen	1045 Terra Bella Avenue Mountain View, California 94043	The San Francisco Bookcase Library Initiative	Patricia O'Brien	\$20,000 00	11879	3/26/2013	\$20,000 00	\$0 00	501(c)(3)			

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done Date	Receipt
Bucknell University Sloyer, Michele	Development and Alumni Relation 301Market Street, Suite 2 Lewisburg, Pennsylvania 17837		Melanie R Wilson	\$2,000 00 12098 12/20/2013		\$2,000 00	\$0 00	501(c)(3) 509(a)(1)			
	<i>general operating support</i>										
Center for Arts-Inspired Learning! Sender, Abbie	13110 Shaker Square, Suite C 203 Cleveland, Ohio 44120		Patricia O'Brien	\$15,000 00 11913 3/26/2013		\$15,000 00	\$0 00	501(c)(3)			
	<i>Arts for Learning Residencies</i>										
Child Care Resource Center Dodge, Jennifer	5350 Oberlin Avenue Loram, Ohio 44053		Melanie R Wilson	\$3,600 00 12091 12/20/2013		\$3,600 00	\$0 00	501(c)(3)			
	<i>Loram County Early Childhood Data Project</i>										
Children's Developmental Center Miller, Thomas W	150 Erie Court Amherst, Ohio 44001		Melanie R Wilson	\$1,000 00 11867 3/14/2013		\$1,000 00	\$0 00	501(c)(3)			
	<i>Let's Get Ready For Kindergarten</i>										
Cleveland Kids in Need Resource Center Deeds, Barbara B	3631 Perkins Avenue Suite 1-C Cleveland, Ohio 44114		Patricia O'Brien	\$20,000 00 11880 3/26/2013		\$20,000 00	\$0 00	501(c)(3)			
	<i>First Book Distribution Event</i>										
Cleveland Kids in Need Resource Center Deeds, Barbara B	3631 Perkins Avenue Suite 1-C Cleveland, Ohio 44114		Patricia O'Brien	\$10,000 00 12036 10/23/2013		\$10,000 00	\$0 00	501(c)(3)			
	<i>First Book Distribution and Little Free Library -- Cleveland</i>										

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Paid Date	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done Date
Community Action Agency of Southern New Mexico	Trujillo, Adela	3880 Foothills Rd , Suite A Las Cruces, New Mexico 88011 <i>Book Distribution Program</i>	Patricia O'Brien	\$35,000 00	11881	3/26/2013	\$35,000 00	\$0 00	501(c)(3)		
Community Food Bank	Carnegie, William	3003 S Country Tucson, Arizona 85726 <i>general operating support</i>	Melanie R Wilson	\$100 00	12082	12/20/2013	\$100 00	\$0 00	501(c)(3)		
Community Food Bank	Carnegie, William	3003 S Country Tucson, Arizona 85726 <i>general operating</i>	Melanie R Wilson	\$400 00	12124	12/31/2013	\$400 00	\$0 00	501(c)(3)		
Community Food Bank	Carnegie, William	3003 S Country Tucson, Arizona 85726 <i>Greatest Need</i>	Melanie R Wilson	\$14,425 00	12134	12/31/2013	\$14,425 00	\$0 00	501(c)(3)		
Community Foundation for Southern Arizona	Mahie, J Clinton	2250 East Broadway Blvd Tucson, Arizona 85719 <i>The Yarnell Memorial Scholarship Endowment</i>	Melanie R Wilson	\$10,000 00	11977	7/18/2013	\$10,000 00	\$0 00	501(c)(3)		
Community Foundation of Southern New Mexico	Gunderman, Philip	301 Church Street, Suite H Las Cruces, New Mexico 88001 <i>CFSNM- Spring Board Op Fnd</i>	Melanie R Wilson	\$200 00	11852	2/20/2013	\$200 00	\$0 00	501(c)(3)		

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Paid Date	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done Date	--- Receipt ---
Community Foundation of Southern New Mexico Gunderman, Philip	301 Church Street, Suite H Las Cruces, New Mexico 88001	CFSNM- Spring Board Op Fnd	Melanie R Wilson	\$240 00	4/23/2013		\$240 00	\$0 00	501(c)(3)			
Doctors Without Borders			Melanie R Wilson	\$200 00	11924	4/23/2013	\$200 00	\$0 00	501(c)(3)			
General operating support												
Dona Ana Arts Council, Inc. Broxton, Larry	P O Box 1721 Las Cruces, New Mexico 88004	General operating support	Melanie R Wilson	\$200 00	11937	5/30/2013	\$200 00	\$0 00	501(c)(3)			
Dona Ana Arts Council, Inc. Albers, Kathleen W	P O Box 1721 Las Cruces, New Mexico 88004	To provide 4 non-profit organizations reduced rehearsal/performance fees at the Rio Grande Theatre	Melanie R Wilson	\$1,000 00	11961	7/18/2013	\$1,000 00	\$0 00	501(c)(3)			
Dona Ana Arts Council, Inc. Broxton, Larry	P O Box 1721 Las Cruces, New Mexico 88004	General operating support	Melanie R Wilson	\$200 00	12094	12/20/2013	\$200 00	\$0 00	501(c)(3)			
DonorsChoose.org			Melanie R Wilson	\$100 00	12083	12/20/2013	\$100 00	\$0 00	501(c)(3)			
Soaring Readers												

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Receipt ---	Done Date
East Bay Community Foundation	Jorjani, Sanam	Summer Learning in the Brookfield Literacy Zone/Oakland Literacy Coalition	Patricia O'Brien	\$50,000.00	11895 3/26/2013	\$50,000.00	\$0.00	501(c)(3)			
East Bay SPCA			Melanie R. Wilson	\$1,000.00	12100 12/20/2013	\$1,000.00	\$0.00				
General operating support											
Educational Enrichment Foundation	Gibbs, Lissa	3809 E 3rd Street Tucson, Arizona 85716	Melanie R. Wilson	\$500.00	12121 12/31/2013	\$500.00	\$0.00	501(c)(3)			
general operating											
Educational Service Center of Lorain County	Hartline, Jim	1885 Lake Avenue Elyria, Ohio 44035	Melanie R. Wilson	\$1,000.00	11835 1/10/2013	\$1,000.00	\$0.00	501(c)(3)			
2013 Lorain County Spelling Bee											
Educational Service Center of Lorain County	Osko, Nancy	1885 Lake Avenue Elyria, Ohio 44035	Melanie R. Wilson	\$750.00	11866 3/13/2013	\$750.00	\$0.00	501(c)(3)			
May 4, 2013 Literacy Rocks Event											
Educational Service Center of Lorain County	Ring, Greg	1885 Lake Avenue Elyria, Ohio 44035	Patricia O'Brien	\$30,000.00	11971 7/18/2013	\$30,000.00	\$0.00	501(c)(3)			
Little Free Libraries in Lorain County											

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done Date
--- Receipt ---										
Educational Service Center of Lorain County	Ring, Greg	1885 Lake Avenue Elyria, Ohio 44035 <i>Little Free Libraries in Lorain County</i>	Patricia O'Brien	\$662 50	12024 10/4/2013	\$662 50	\$0 00	501(c)(3)		
Educational Service Center of Lorain County	Ring, Greg	1885 Lake Avenue Elyria, Ohio 44035 <i>Countywide survey on Education</i>	Melanie R. Wilson	\$2,000 00	12096 12/20/2013	\$2,000 00	\$0 00	501(c)(3)		
Elyria City School District	Schloss, Ann	42101 Griswold Road Elyria, Ohio 44035 <i>County-wide professional development day for early childhood educators</i>	Melanie R. Wilson	\$5,000 00	11863 3/8/2013	\$5,000 00	\$0 00	509(a)(1)		
Elyria City School District	Schloss, Ann	42101 Griswold Road Elyria, Ohio 44035 <i>Paper to Pixel Increasing Participation, Portability and Personalization of Print</i>	Patricia O'Brien	\$184,800 00	11882 3/26/2013	\$184,800 00	\$0 00	509(a)(1)		
Elyria City School District	Backs, Jim	P O Box 935 Elyria, Ohio 44036 <i>Toward the 2013 EHS After Prom</i>	Melanie R. Wilson	\$500 00	11925 5/1/2013	\$500 00	\$0 00	509(a)(1)		
Elyria Pioneer Club	Brubaker, Kevin	P O Box 935 Elyria, Ohio 44036 <i>General operating support</i>	Melanie R. Wilson	\$800 00	11830 1/2/2013	\$800 00	\$0 00	501(c)(3)		

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct	Non-Deduct	Tax	Sched	Done
				Amount	Check #	Amount	Amount	Status	Date	Date
Elyria Pioneer Club	Brubaker, Kevin		Melanie R. Wilson	\$500.00	11926	\$500.00	\$0.00	501(c)(3)		
P.O. Box 935	Elyria, Ohio 44036	General operating support		5/3/2013						
The Elyria Schools Endowment Fund	Case, Rick		Melanie R. Wilson	\$1,250.00	12101	\$1,250.00	\$0.00	501(c)(3)		
42101 Griswold Road	Elyria, OH 44035	Toward teacher/classroom mini-grants		12/20/2013						
Emerson Elementary School PTO	Cummiskey, Myra		Melanie R. Wilson	\$2,000.00	12028	\$2,000.00	\$0.00	Fiscal Agent		
4803 Lawton Avenue	Oakland, CA 94609	Save the Arts Program!		10/7/2013						
First Congregational Church of Lorain UCC	Richter, Carl		Melanie R. Wilson	\$2,000.00	12099	\$2,000.00	\$0.00	501(c)(3)		
423 Washington Avenue	Lorain, Ohio 44052	general operating support		12/20/2013						
Food for the Poor Inc.	Mahfood, Robin		Melanie R. Wilson	\$612.00	12079	\$612.00	\$0.00	501(c)(3)		
6401 Lyons Road	Coconut Creek, Florida 33073	general operating support		12/20/2013						
Foundation Center - Cleveland Office	Baile, Cynthia Glunt		Melanie R. Wilson	\$1,000.00	11954	\$1,000.00	\$0.00	501(c)(3)		
1422 Euclid Avenue, Suite 1600	Cleveland, Ohio 44115	General operating support 2013		6/27/2013						

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct	Non-	--- Receipt ---		
				Paid Date		Amount	Deduct Tax	Amount	Status	Sched. Date
Friends of the Oakland Public Library			Melanie R. Wilson	\$2,000 00 12029 10/7/2013		\$2,000 00		\$0 00		Done
General operating support										
Girl Scouts of North East Ohio	Christyson, Jane		Melanie R. Wilson	\$10,000 00 12089 12/20/2013		\$10,000 00		\$0 00	501(c)(3)	Date
6111 South Broadway Avenue	Lorain, Ohio 44053									
Camp Timberlane										
Girl Scouts of Southern Arizona	Gurney, Gail H		Melanie R. Wilson	\$1,000 00 11939 6/4/2013		\$1,000 00		\$0 00	501(c)(3)	Date
4300 East Broadway Blvd	Tucson, Arizona 85711									
Unrestricted funds										
Girl Scouts of Southern Arizona	Rich, Debbie		Melanie R. Wilson	\$200 00 12119 12/31/2013		\$200 00		\$0 00	501(c)(3)	Date
4300 East Broadway Blvd	Tucson, Arizona 85711									
general operating										
Girls Incorporated of Alameda County	Skinner, Nadine Ann		Patricia O'Brien	\$20,000 00 11883 3/26/2013		\$20,000 00		\$0 00	501(c)(3)	Date
Simpson Center for Girls	510 16th Street									
Oakland, California 94612										
GIRLStart Literacy Program										
Grafton-Midview Public Library	Infante, Adele		Patricia O'Brien	\$16,460 00 11884 3/26/2013		\$16,460 00		\$0 00	170(a)(1)	Date
983 Main Street	Grafton, Ohio 44044									
2013 Summer Reading Program, Read & Listen, and Kids Book Clubs										

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done Date
Grantmakers for Education Sherwin, Jay	720 SW Washington Street Suite 605 Portland, Oregon 97205 2013 Membership Renewal		Melanie R. Wilson	\$500.00	11874 3/21/2013	\$500.00	\$0.00	501(c)(3)		
Greater Cleveland Educational Development Center at Cleveland State University Gombach, Marlene	1860 E 22nd St RW 238 Cleveland, Ohio 44115 Reading Adventure Real Stories for Real Knowledge		Patricia O'Brien	\$50,000.00	11885 3/26/2013	\$50,000.00	\$0.00			
Hearing Health Foundation Olson, Doug	363 Seventh Avenue, 10th Floor New York, NY 10001 General operating support		Melanie R. Wilson	\$3,165.00	12075 12/20/2013	\$3,165.00	\$0.00	501(c)(3)		
Herrick Memorial Library Yeager, Kathleen	101 Willard Memorial Square Wellington, Ohio 44090 Summer Reading Program		Patricia O'Brien	\$15,000.00	11886 3/26/2013	\$15,000.00	\$0.00	Fiscal Agent		
Jumpstart for Young Children -- Northern California Lovell, Brice	65 Battery Street, 2nd Floor San Francisco, California 94111 Jumpstart Sessions Early Education Program in San Francisco		Patricia O'Brien	\$60,000.00	11887 3/26/2013	\$60,000.00	\$0.00	501(c)(3)		

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Paid Date	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done Date
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Kendal Early Learning Center Hoover, Jennine E 600 Kendal Drive Oberlin, Ohio 44074 <i>Intergenerational Early Literacy Program</i>			Patricia O'Brien	\$13,000.00	11888	3/26/2013	\$13,000.00	\$0.00	501(c)(3)		
Kiddo! Garlock, Tricia 409 Sycamore Avenue Mill Valley, California 94941 <i>To find arts education in Mill Valley Public Schools</i>			Melanie R. Wilson	\$7,000.00	12049	10/29/2013	\$7,000.00	\$0.00	501(c)(3)		
Lake Ridge Academy <i>general operating support</i>			Melanie R. Wilson	\$10,000.00	12081	10/20/2013	\$10,000.00	\$0.00	501(c)(3)		
Lake Ridge Academy Robertson, Michelle 37501 Center Ridge Road North Ridgeville, Ohio 44039 <i>Theater Upgrade Project</i>			Melanie R. Wilson	\$10,000.00	12080	12/20/2013	\$10,000.00	\$0.00	501(c)(3)		
Lake Ridge Academy <i>general operating</i>			Melanie R. Wilson	\$400.00	12116	12/31/2013	\$400.00	\$0.00	501(c)(3)		
Las Cruces Gospel Rescue Mission Inc. McMurphy, Joseph R PO Box 386 Las Cruces, New Mexico 88004 <i>General operating support</i>			Melanie R. Wilson	\$200.00	11858	2/26/2013	\$200.00	\$0.00	501(c)(3)		

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct	Amount	Deduct	Tax	Status	Sched.	Date	Done
--- Receipt ---													Date
Las Cruces Public Schools Foundation	Cervantes, Leslie A		Patricia O'Brien	\$75,000.00	11973	\$75,000.00		\$0.00	501(c)(3)				
505 S Main, Suite 249	Las Cruces, New Mexico 88001			7/18/2013									
Leadership Lorain County			Melanie R. Wilson	\$1,000.00	12102	\$1,000.00		\$0.00	501(c)(3)				
Maiden, Beth				12/20/2013									
201 Burns Road	Elyria, Ohio 44035												
2014 Internship Program													
Linden School			Patricia O'Brien	-\$25,000.00	5848	-\$25,000.00		\$0.00	501(c)(3)				
Sabbath, Nancy				2/8/2013									
424 Earl Court	Elyria, Ohio 44035												
Can I Tell You my Story?													
Literacy Connects			Patricia O'Brien	\$30,000.00	11889	\$30,000.00		\$0.00	501(c)(3)				
				3/26/2013									
Literacy Connects			Melanie R. Wilson	\$16,850.00	12012	\$16,850.00		\$0.00	501(c)(3)				
Stauffer, Betty				9/3/2013									
2850 E. Speedway Blvd	Tucson, Arizona 85716												
Reading Seed Intensive													
Literacy Connects			Melanie R. Wilson	\$300.00	12085	\$300.00		\$0.00	501(c)(3)				
Stauffer, Betty				12/20/2013									
2850 E. Speedway Blvd	Tucson, Arizona 85716												
general operating support													

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	--- Receipt ---	Done Date
Literacy Connects Stauffer, Betty 2850 E Speedway Blvd Tucson, Arizona 85716 general operating			Melanie R. Wilson	\$600 00 12122 12/31/2013		\$600 00	\$0 00	501(c)(3)			
The Literacy Cooperative LePelley, John 1331 Euclid Avenue Cleveland, Ohio 44115 SPARK program			Patricia O'Brien	\$30,000 00 11907 3/26/2013		\$30,000 00	\$0 00	501(c)(3)			
The Literacy Cooperative Paponetti, Robert 1331 Euclid Avenue Cleveland, Ohio 44115 Reach Out and Read			Melanie R. Wilson	\$10,000 00 12092 12/20/2013		\$10,000 00	\$0 00	501(c)(3)			
Little Lighthouse Learning Center Stupe, Palma 205 W 20th Street, Suite G-100 Lorain, Ohio 44052 Multi-year (\$25,000 year 1, \$53,416 years 2 & 3 released with positive evaluation) Balance of Can I Tell You My Story Initiative			Patricia O'Brien	\$25,000 00 11857 2/23/2013		\$25,000 00	\$0 00	501(c)(3)			
Little Lighthouse Learning Center Stupe, Palma 205 W 20th Street, Suite G-100 Lorain, Ohio 44052 A Story Garden and Writing in Motion			Patricia O'Brien	\$20,000 00 11890 3/26/2013		\$20,000 00	\$0 00	501(c)(3)			
Little Lighthouse Learning Center Stupe, Palma 205 W 20th Street, Suite G-100 Lorain, Ohio 44052 Multi-year (\$25,000 year 1, \$53,416 years 2 & 3 released with positive evaluation) Balance of Can I Tell You My Story Initiative			Patricia O'Brien	\$53,416 00 11975 7/18/2013		\$53,416 00	\$0 00	501(c)(3)			

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Paid Date	Deduct Amount	Non-Deduct Tax Amount	Status	Sched. Date	Receipt ---	Done Date
Little Lighthouse Learning Center Stupe, Palma 205 W 20th Street, Suite G-100 Lorain, Ohio 44052 <i>Celebrating Quality Education</i>			Melanie R Wilson	\$500 00	11995	7/26/2013	\$500 00	\$0 00	501(c)(3)			
Lorain City Schools Tucker, Tom 2350 Pole Avenue Lorain, Ohio 44052 <i>Toward the purchase of Wilson Fundations</i>			Patricia O'Brien	\$100,000 00	11967	7/18/2013	\$100,000 00	\$0 00	501(c)(3)			
Lorain County Community College Foundation Wiersma, Charles CC225 1005 Abbe Road North Elyria, Ohio 44035 <i>The Stocker Foundation Non-Traditional Student Award for Women Scholarship Fund</i>			Melanie R Wilson	\$1,000 00	12113	12/31/2013	\$1,000 00	\$0 00	501(c)(3)			
Lorain County Habitat for Humanity Larosa, Kelly 105 Court Street Suite 512 Elyria, Ohio 44035 <i>General operating expenses</i>			Melanie R Wilson	\$1,000 00	11965	7/18/2013	\$1,000 00	\$0 00	501(c)(3)			
The Lorain County Urban League Ferrer, Michael 1530 W River Road Suite 300 Elyria, Ohio 44035 <i>Read & Rise Literacy Program</i>			Patricia O'Brien	\$25,000 00	11908	3/26/2013	\$25,000 00	\$0 00	501(c)(3)			

Payee Organization	Request Primary Contact	Project Title	Staff	Amount Check # Paid Date	Deduct Amount	Non- Deduct Amount	Tax Status	Sched. Date	Done Date
The Lorain County Urban League Ferrer, Michael 1530 W River Road Suite 300 Elyria, Ohio 44035 <i>Read & Rise Literacy Program</i>			Patricia O'Brien	-\$25,000.00 11908 9/4/2013	-\$25,000.00	\$0.00	501(c)(3)		
Lorain Public Library System Eldridge, Joanne 351 W Sixth Street Lorain, Ohio 44052 <i>Summer Reading Program</i>			Patricia O'Brien	\$28,750.00 11891 3/26/2013	\$28,750.00	\$0.00	501(c)(3)		
Lorain Public Library System Eldridge, Joanne 351 W Sixth Street Lorain, Ohio 44052 <i>Toward the Browsers Reading Buddies program at the North Ridgeville Branch Library</i>			Melanie R. Wilson	\$300.00 11968 7/18/2013	\$300.00	\$0.00	501(c)(3)		
Magnificat High School Tomer, Diane 20770 Hilliard Blvd Rocky River, Ohio 44116 <i>General operating support</i>			Melanie R. Wilson	\$4,000.00 11854 2/20/2013	\$4,000.00	\$0.00	501(c)(3)		
Make a Wish Foundation <i>General operating support</i>			Melanie R. Wilson	\$2,000.00 12063 12/3/2013	\$2,000.00	\$0.00			
Mobile Meals of Tucson Altuna, Priscilla 3003 South Country Club, Suite 229 Tucson, Arizona 85713 <i>general operating</i>			Melanie R. Wilson	\$1,000.00 12123 12/31/2013	\$1,000.00	\$0.00	501(c)(3)		

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Paid Date	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done
National Center for Family Philanthropy			Melanie R. Wilson	\$900.00	11840	1/10/2013	\$900.00	\$0.00	501(c)(3)		
<i>2013 Membership Renewal</i>											
National Center for Family Philanthropy			Melanie R. Wilson	\$10,000.00	12117	12/31/2013	\$10,000.00	\$0.00	501(c)(3)		
Esposito, Virginia											
1101 Connecticut Avenue, NW											
Suite 220											
Washington, DC 20036											
Research Initiative 2014											
Neighborhood Alliance			Patricia O'Brien	\$54,000.00	11892	3/26/2013	\$54,000.00	\$0.00	501(c)(3)		
Meyer, Dawn											
457 Griswold Road											
Elyria, Ohio 44035											
<i>Early Learning and Kindergarten Readiness Program</i>											
Neighborhood Alliance			Patricia O'Brien	\$69,928.46	12051	11/7/2013	\$69,928.46	\$0.00	501(c)(3)		
Osborn, Connie											
457 Griswold Road											
Elyria, Ohio 44035											
<i>To support the acquisition of The Linden School</i>											
New Mexico Lions Crane Reading Foundation			Patricia O'Brien	\$13,000.00	11893	3/26/2013	\$13,000.00	\$0.00	501(c)(3)		
Steelman, Eldon											
2053 Southern Star Loop											
Las Cruces, New Mexico 88011											
<i>Summer and Academic Year Reading Program for Boys & Girls Clubs of Southern New Mexico</i>											
New Mexico State University Foundation			Patricia O'Brien	\$25,000.00	11894	3/26/2013	\$25,000.00	\$0.00	501(c)(3)		
Robbins, Cindy L.											
1305 North Horseshoe Drive											
Dove Hall, Room 212											
Las Cruces, New Mexico 88003											
<i>Literacy Through Movement</i>											

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Paid Date	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done Date	Receipt
New Mexico State University Foundation Prescott, Dennis A		1305 North Horseshoe Drive Dove Hall, Room 212 Las Cruces, New Mexico 88003 <i>Aggie Athletics Club Operations/President Associates Scholarship</i>	Melanie R Wilson	\$400 00	12006	8/26/2013	\$400 00	\$0 00	501(c)(3)			
New Mexico State University Foundation Prescott, Dennis A		1305 North Horseshoe Drive Dove Hall, Room 212 Las Cruces, New Mexico 88003 <i>Aggie Athletics Club Operations/President Associates Scholarship</i>	Melanie R Wilson	\$400 00	12026	10/7/2013	\$400 00	\$0 00	501(c)(3)			
New Mexico State University Foundation Prescott, Dennis A		1305 North Horseshoe Drive Dove Hall, Room 212 Las Cruces, New Mexico 88003 <i>President's Associates Scholarship Program</i>	Melanie R Wilson	\$1,000 00	12038	10/23/2013	\$1,000 00	\$0 00	501(c)(3)			
New Mexico State University Foundation Muguro, Darlene		1305 N Horseshoe Drive Dove Hall, Room 212 Las Cruces, New Mexico 88003 <i>Elementary School Bi-Literacy Project</i>	Patricia O'Brien	\$15,040 00	12037	10/23/2013	\$15,040 00	\$0 00	501(c)(3)			
New Mexico State University Foundation Prescott, Dennis A		1305 North Horseshoe Drive Dove Hall, Room 212 Las Cruces, New Mexico 88003 <i>Aggie Athletics Club Operations/President Associates Scholarship</i>	Melanie R Wilson	\$400 00	12093	12/20/2013	\$400 00	\$0 00	501(c)(3)			

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Paid Date	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done Date	Receipt ---
Northwest Harvest Rotondo, Shelley 711 Cherry Street Seattle, Washington 98104 <i>Greatest Need</i>			Melanie R. Wilson	\$14,425 00	12131	12/31/2013	\$14,425 00	\$0 00	501(c)(3)			
Oakland Unified School District Cogan, Erin 1025 2nd Avenue Oakland, California 94606 <i>Leveled Library Expansion</i>			Patricia O'Brien	\$50,000 00	11896	3/26/2013	\$50,000 00	\$0 00	509(a)(1)			
Ohio Dance Theatre Gula, Denise 39 South Main Street Oberlin, Ohio 44074 <i>Education and Reading Enhancement Program (Kids in Motion)</i>			Patricia O'Brien	\$16,325 00	11897	3/26/2013	\$16,325 00	\$0 00	501(c)(3)			
Opportunity Fund Northern California Galbraith, Gwyneth 111 W St John Street Suite 800 San Jose, California 95113 <i>General operating support</i>			Melanie R. Wilson	\$1,000 00	12047	10/29/2013	\$1,000 00	\$0 00	501(c)(3)			
Our Family Services Caldwell, Patti 2590 N Alvernon Way Tucson, Arizona 85712 <i>Toward the Reunion House Capital Project</i>			Melanie R. Wilson	\$200 00	11941	6/20/2013	\$200 00	\$0 00	501(c)(3)			
Perkins School Wright, Barry 9005 Roosevelt Way NE Seattle, Washington 98115 <i>2012-2013 Annual Fund donation</i>			Melanie R. Wilson	\$1,000 00	11864	3/8/2013	\$1,000 00	\$0 00	501(c)(3)			

Payee Organization		Request Primary Contact		Project Title		Staff	Amount		Deduct		Non-		Deduct Tax		Sched.		Done	
							Check #	Paid Date	Amount		Amount	Status	Amount	Tax	Date		Date	
Perkins School		Wright, Barry				Melanie R. Wilson			\$2,000.00		\$0.00	501(c)(3)						
9005 Roosevelt Way NE		Seattle, Washington 98115					12087	12/20/2013										
Annual Fund																		
Philanthropy Ohio		Espy, George E.				Melanie R. Wilson			\$3,549.00		\$0.00	501(c)(3)						
37 West Broad Street, Suite 800		Columbus, Ohio 43215					11839	1/10/2013										
2013 Membership Renewal																		
Planned Parenthood Arizona		Howard, Bryan				Melanie R. Wilson			\$2,000.00		\$0.00	501(c)(3)						
5651 N 7th Street		Phoenix, Arizona 85014					11946	6/13/2013										
Unrestricted																		
Planned Parenthood Arizona		Ruiter, Annet				Melanie R. Wilson			\$200.00		\$0.00	501(c)(3)						
5651 N 7th Street		Phoenix, Arizona 85014					12114	12/31/2013										
general operating																		
Powerful Schools		Daly, Jenn				Patricia O'Brien			\$30,000.00		\$0.00	501(c)(3)						
3401 Rainier Ave S Suite C		Seattle, Washington 98144					11898	3/26/2013										
Powerful Schools' Reading Intervention Program																		
Project Night Night		Robins, Kendra				Patricia O'Brien			\$15,000.00		\$0.00	501(c)(3)						
1800 Gough Street, Suite 5		San Francisco, California 94109					11899	3/26/2013										
Night Night Package Essentials Program																		

Payee Organization	Request Primary Contact	Project Title	Staff	Amount Check # Paid Date	Deduct Amount	Non- Deduct Amount	Tax Status	Sched. Date	Done Date
Project Night Night Bryan, Jessica 9276 Wallingford Drive Twinsburg, Ohio 44087 <i>Supplies and shipping for night night bags</i>			Melanie R Wilson	\$700.00 11969 7/18/2013	\$700.00	\$0.00	501(c)(3)		
Project Night Night Robins, Kendra 1800 Gough Street, Suite 5 San Francisco, California 94109 <i>General operating support</i>			Melanie R Wilson	\$1,000.00 12045 10/29/2013	\$1,000.00	\$0.00	501(c)(3)		
REACHright Handley, Lisa 1005 North Abbe Road Elyria, Ohio 44035 <i>Birth to grade 3 workgroup projects for 2014</i>			Melanie R Wilson	\$1,000.00 12103 12/20/2013	\$1,000.00	\$0.00	Fiscal Agent		
Reading Partners Lightfoot, Sarah 106 Linden Street #202 Oakland, California 94607 <i>One-on-one Literacy Intervention</i>			Patricia O'Brien	\$25,000.00 11900 3/26/2013	\$25,000.00	\$0.00	501(c)(3)		
Regional Food Bank of Oklahoma Bivens, Rodney 3355 S. Purdue Avenue P.O. Box 270968 Oklahoma City, Oklahoma 73137-0968 <i>Oklahoma Tornado Relief Fund</i>			Melanie R Wilson	\$10,000.00 11935 5/30/2013	\$10,000.00	\$0.00	501(c)(3)		
Rincon UCC Church <i>General operating support</i>			Melanie R Wilson	\$3,000.00 12042 10/23/2013	\$3,000.00	\$0.00			

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Receipt ---	Done Date
Rincon UCC Church	Melanie R. Wilson			\$1,000.00	12086	\$1,000.00	\$0.00				
<i>General operating support</i>											
Roadrunner Food Bank of New Mexico	Patricia O'Brien			\$20,000.00	11902	\$20,000.00	\$0.00	501(c)(3)			
Miller, Stephanie											
5840 Office Blvd NE											
Albuquerque, New Mexico 87109											
Bernalillo County Food for Kids											
Roadrunner Food Bank of New Mexico	Patricia O'Brien			\$40,000.00	11901	\$40,000.00	\$0.00	501(c)(3)			
Miller, Stephanie											
5840 Office Blvd NE											
Albuquerque, New Mexico 87109											
Dona Ana County Food for Kids											
Roadrunner Food Bank of New Mexico	Patricia O'Brien			-\$40,000.00	11901	-\$40,000.00	\$0.00	501(c)(3)			
Miller, Stephanie											
5840 Office Blvd NE											
Albuquerque, New Mexico 87109											
Dona Ana County Food for Kids											
Roadrunner Food Bank of New Mexico	Patricia O'Brien			\$30,000.00	11914	\$30,000.00	\$0.00	501(c)(3)			
Miller, Stephanie											
5840 Office Blvd NE											
Albuquerque, New Mexico 87109											
Dona Ana County Food for Kids											
Roadrunner Food Bank of New Mexico	Melanie R. Wilson			\$1,200.00	12005	\$1,200.00	\$0.00	501(c)(3)			
Wattenbarger, Melody											
5840 Office Blvd NE											
Albuquerque, New Mexico 87109											
Food distribution in Dona Ana County											

Payee Organization Request Primary Contact Project Title	Staff	Amount		Deduct Amount	Non- Deduct Tax		--- Receipt ---	
		Check #	Paid Date		Amount	Status	Sched. Date	Done Date
Roadrunner Food Bank of New Mexico Müller, Stephanie 5840 Office Blvd NE Albuquerque, New Mexico 87109 <i>Dona Ana County Food for Kids</i>	Patricia O'Brien	\$10,000 00 12090 12/20/2013		\$10,000 00	\$0 00	501(c)(3)		
Roadrunner Food Bank of New Mexico Wattenbarger, Melody 5840 Office Blvd NE Albuquerque, New Mexico 87109 <i>Food distribution in Dona Ana County</i>	Melanie R Wilson	\$1,200 00 12078 12/20/2013		\$1,200 00	\$0 00	501(c)(3)		
Roadrunner Food Bank of New Mexico Wattenbarger, Melody 5840 Office Blvd NE Albuquerque, New Mexico 87109 <i>general operating</i>	Melanie R Wilson	\$1,000 00 12120 12/31/2013		\$1,000 00	\$0 00	501(c)(3)		
Roadrunner Food Bank of New Mexico Wattenbarger, Melody 5840 Office Blvd NE Albuquerque, New Mexico 87109 <i>Greatest Need</i>	Melanie R Wilson	\$14,425 00 12133 12/31/2013		\$14,425 00	\$0 00	501(c)(3)		
Roots of American Music Das, Sheila 3109 Mayfield Road #205 Cleveland Heights, Ohio 44118 <i>Franklin School LIT Kids</i>	Patricia O'Brien	\$19,000 00 11903 3/26/2013		\$19,000 00	\$0 00	501(c)(3)		
Safe Haven Animal Sanctuary <i>General operating support</i>	Melanie R Wilson	\$200 00 11922 4/23/2013		\$200 00	\$0 00	501(c)(3)		

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct	Amount	Deduct	Tax	Status	Sched.	Date	Done
--- Receipt ---													
The Salvation Army - Southwest Division Keith, Nancy 2707 E Van Buren St Phoenix, Arizona 85008 General operating support			Melanie R. Wilson	\$200 00	11923		\$200 00		\$0 00	501(c)(3)			
				4/23/2013									
San Francisco Food Bank Ash, Paul 900 Pennsylvania Avenue San Francisco, California 94107 Marin Food Bank			Melanie R. Wilson	\$2,000 00	12048		\$2,000 00		\$0 00	501(c)(3)			
				10/29/2013									
San Francisco Food Bank Ash, Paul 900 Pennsylvania Avenue San Francisco, California 94107 Greatest Need			Melanie R. Wilson	\$14,425 00	12132		\$14,425 00		\$0 00	501(c)(3)			
				12/31/2013									
Sea Education Association Branco, Scott F P O Box 6 Woods Hole, Massachusetts 02543 general operating support			Melanie R. Wilson	\$3,835 00	12076		\$3,835 00		\$0 00	501(c)(3)			
				12/20/2013									
Second Harvest Food Bank of North Central Ohio Chase-Morefield, Juliana 7445 Deer Trail Lane Loran, Ohio 44053 The Backpack Program			Patricia O'Brien	\$40,000 00	11904		\$40,000 00		\$0 00	501(c)(3)			
				3/26/2013									
Second Harvest Food Bank of North Central Ohio Chase-Morefield, Juliana 7445 Deer Trail Lane Loran, Ohio 44053 Costs associated with disbursing 830 cases of free books			Melanie R. Wilson	\$500 00	12015		\$500 00		\$0 00	501(c)(3)			
				9/5/2013									

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct Amount	Non-Deduct Amount	Tax	Sched.	Done
				Paid Date				Status	Date	Date
Second Harvest Food Bank of North Central Ohio Chase-Morefield, Juliana 7445 Deer Trail Lane Lorain, Ohio 44053 <i>general operating support</i>			Melanie R. Wilson	\$800.00 12097 12/20/2013		\$800.00	\$0.00	501(c)(3)		
Second Harvest Food Bank of North Central Ohio Chase-Morefield, Juliana 7445 Deer Trail Lane Lorain, Ohio 44053 <i>Capital Campaign</i>			Melanie R. Wilson	\$2,000.00 12112 12/31/2013		\$2,000.00	\$0.00	501(c)(3)		
Second Harvest Food Bank of North Central Ohio Chase-Morefield, Juliana 7445 Deer Trail Lane Lorain, Ohio 44053 <i>Greatest Need</i>			Melanie R. Wilson	\$14,435.00 12135 12/31/2013		\$14,435.00	\$0.00	501(c)(3)		
Seeds of Literacy Entler, Bonnie 3104 W 25th St , 3rd Floor Cleveland, Ohio 44109 <i>general operating</i>			Melanie R. Wilson	\$500.00 12111 12/31/2013		\$500.00	\$0.00			
Solid Ground Silzer, Jane 1501 North 45th Street Seattle, Washington 98103 <i>Washington Reading Corps</i>			Patricia O'Brien	\$40,000.00 11905 3/26/2013		\$40,000.00	\$0.00	501(c)(3)		
St. Andrew's Episcopal Church Ruthven, Scott 518 North Alameda Ave PO Box 266 Las Cruces, New Mexico 88004 <i>General operating support</i>			Melanie R. Wilson	\$4,250.00 12008 8/26/2013		\$4,250.00	\$0.00	501(c)(3)		

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Paid Date	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done Date	Receipt ---
St. Andrew's Episcopal Church Ruthven, Scott 518 North Alameda Ave PO Box 266 Las Cruces, New Mexico 88004 <i>General operating support</i>			Melanie R. Wilson	\$1,600.00	12062	12/3/2013	\$1,600.00	\$0.00	501(c)(3)			
Starting Point Osborne-Fears, Billie 4600 Euclid Avenue, Suite 500 Cleveland, Ohio 44103 <i>Prime Time Tutoring</i>			Patricia O'Brien	\$15,000.00	11974	7/18/2013	\$15,000.00	\$0.00	501(c)(3)			
Susan G. Komen Breast Cancer Foundation <i>In honor of Dianne Nimoni/Pittsburg Race for the Cure, May 2013</i>			Melanie R. Wilson	\$200.00		1/2/2013	\$200.00	\$0.00				
Swim Across America <i>Swim Across American San Francisco, sponsoring Eric Swergold</i>			Melanie R. Wilson	\$300.00		10/24/2013	\$300.00	\$0.00	501(c)(3)			
Teach For America Trifiro, Holly Davis 3615 Superior Avenue Suite 3102A Cleveland, Ohio 44114 <i>Expansion of Teach For America to underserved communities in Lorain County</i>			Patricia O'Brien	\$100,000.00	11970	7/18/2013	\$100,000.00	\$0.00	501(c)(3)			
Team Read Collins, Laura PO Box 94042 Seattle, Washington 98124 <i>After School Reading Tutoring Program</i>			Patricia O'Brien	\$50,000.00	11906	3/26/2013	\$50,000.00	\$0.00	501(c)(3)			

Payee Organization	Request Primary Contact	Project Title	Staff	Amount Check # Paid Date	Deduct Amount	Non- Deduct Tax Amount	Sched. Date	Done Date
TMM Family Services Mack, Debbie			Patricia O'Brien	\$30,000 00 11909 3/26/2013	\$30,000 00	\$0 00 501(c)(3)		
1550 N Country Club Tucson, Arizona 85716 <i>Children's Learning Center</i>								
Tucson Festival of Books Euler, Marcy			Patricia O'Brien	\$30,000 00 11834 1/9/2013	\$30,000 00	\$0 00 501(c)(3)		
5633 E Grant Road Tucson, Arizona 85712 <i>Tucson Festival of Books -Children's Area Sponsor</i>								
Tucson Unified School District Shafer, Margaret			Patricia O'Brien	\$53,508 00 11910 3/26/2013	\$53,508 00	\$0 00 509(a)(1)		
1010 E Tenth Street Tucson, Arizona 85719 <i>Early Intervention Service Program</i>								
Tucson Unified School District Shafer, Margaret			Patricia O'Brien	\$53,508 00 12128 12/31/2013	\$53,508 00	\$0 00 509(a)(1)		
1010 E Tenth Street Tucson, Arizona 85719 <i>Early Intervention Service Program</i>								
United Way of West Central Connecticut Osuch, Donna			Melanie R Wilson	\$1,000 00 12044 10/24/2013	\$1,000 00	\$0 00 501(c)(3)		
200 Main Street Bristol, Connecticut 06010 <i>Toward the annual holiday toy and gift drive</i>								
University Circle Inc. Dwyer-Shute, Amy			Patricia O'Brien	\$34,660 00 11911 3/26/2013	\$34,660 00	\$0 00 501(c)(3)		
10831 Magnolia Drive Cleveland, Ohio 44106 <i>University Circle Early Learning Initiative in Lorain County</i>								

Payee Organization	Request Primary Contact	Project Title	Staff	Amount	Check #	Deduct Amount	Non-Deduct Amount	Tax Status	Sched. Date	Done Date
University of Arizona Foundation Flynn, Jenny	1111 North Cherry Avenue PO Box 210109 Tucson, Arizona 85721-0109	College of Nursing for Nursing Endowed Scholarships	Melanie R. Wilson	\$1,000.00	11940 6/4/2013	\$1,000.00	\$0.00	501(c)(3)		
University of Arizona Foundation Flynn, Jenny	1111 North Cherry Avenue PO Box 210109 Tucson, Arizona 85721-0109	Five NEW scholarships (College of Education) \$1,200 each	Melanie R. Wilson	\$4,000.00	12013 9/3/2013	\$4,000.00	\$0.00	501(c)(3)		
University of Arizona Foundation Moore, Jim	1111 North Cherry Avenue PO Box 210109 Tucson, Arizona 85721-0109	GWS - Women Studies Advisory Council	Melanie R. Wilson	\$100.00	12084 12/20/2013	\$100.00	\$0.00	501(c)(3)		
University of New Mexico Foundation Eubank, Suzanne	Two Woodward Center 700 Lomas Blvd NE Albuquerque, New Mexico 87102-2568	To support the Las Cantantes Choir	Melanie R. Wilson	\$200.00	12070 12/3/2013	\$200.00	\$0.00	501(c)(3)		
Valentino Achak Deng Foundation			Melanie R. Wilson	\$2,000.00	12046 10/29/2013	\$2,000.00	\$0.00	501(c)(3)		
General operating support										

Payee Organization	Request Primary Contact	Project Title	Staff	Amount Check # Paid Date	Deduct Amount	Non- Deduct Tax Amount Status	Sched. Date	Done Date
Voices for Education Hiller, Robin	2033 E Speedway, 204 Tucson, Arizona 85733	Critical Friends Group (CFG) Literacy Coaches Training	Patricia O'Brien	\$25,000 00 11912 3/26/2013	\$25,000 00	\$0 00 501(c)(3)		
Women's Foundation of Southern Arizona Penny, Laura	2250 E Broadway Blvd Tucson, Arizona 85719	Unrestricted funds	Melanie R Wilson	\$2,000 00 11938 6/4/2013	\$2,000 00	\$0 00 501(c)(3)		
Women's Foundation of Southern Arizona Penny, Laura	2250 E Broadway Blvd Tucson, Arizona 85719	general operating	Melanie R Wilson	\$200 00 12115 12/31/2013	\$200 00	\$0 00 501(c)(3)		
World Vision Corcoran, Magdalena	34834 Weyerhaeuser Way South PO Box 9716 Federal Way, Washington 98063	general operating support	Melanie R Wilson	\$840 00 12095 12/20/2013	\$840 00	\$0 00 501(c)(3)		
Youth Challenge Tanis, Mary Sue	800 Sharon Drive Westlake, Ohio 44145	General operating expenses	Melanie R Wilson	\$1,000 00 11966 7/18/2013	\$1,000 00	\$0 00 501(c)(3)		
YWCA Tucson		General operating support	Melanie R Wilson	\$3,000 00 11861 3/5/2013	\$3,000 00	\$0 00 501(c)(3)		

Payee Organization Request Primary Contact Project Title	Staff	Amount		Non-		--- Receipt ---	
		Check #	Deduct	Deduct	Tax	Sched.	Done
		Paid Date	Amount	Amount	Status	Date	Date
YWCA Tucson	Melanie R. Wilson	\$1,000.00 12118 12/31/2013	\$1,000.00	\$0.00	501(c)(3)		
<i>general operating</i>							
Grand Total		\$2,291,758.96	\$2,291,758.96	\$0.00			
(170 items)							

THE STOCKER FOUNDATION

FORM 990-PF 2013, PART II BALANCE SHEET—Line 14-Land, buildings, and
equipment basis

34 - 1293603

December 31, 2013

	Cost	Accumulated Depreciation	Net Book Value
Computer equipment	37,241	35,112	2,128
Furniture and Fixtures	7,235	7,235	-0-
Total	44,476	42,347	2,128

THE STOCKER FOUNDATION

FORM 990-PF 2013 PART XV -- Supplementary Information
34 - 1293603

December 31, 2013

Applications for grants can be made at any time during the year. However, the Foundation will have one competitive grant cycle for review and distribution.

Proposals are to be submitted following the Foundation's guidelines to:

The Stocker Foundation
201 Burns Road
Elyria, Ohio 44035
(216) 246-5719

Grants are awarded primarily for the benefit of the Lorain County, (Ohio), Pima County (Arizona), San Francisco County (California), Bernalillo and Dona Ana Counties (New Mexico) and King County (Washington). They are restricted to those organizations whose exempt function is for charitable, medical, scientific or educational purposes, with emphasis on innovative short-term youth development, public education, aid to the handicapped and disadvantaged, cultural programs, women's issues and programs that have the promise of a solution. No grants are awarded to individuals, government services, public school services required by law, deficit financing, loans, annual campaigns, religious organizations for religious purposes, propaganda or political causes.

Applicants should call or write to The Stocker Foundation for application guidelines before submitting a proposal.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at www.irs.gov/form8868**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE STOCKER FOUNDATION	34-1293603
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	201 BURNS ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	ELYRIA, OH 44035	

Enter the Return code for the return that this application is for (file a separate application for each return)

01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE STOCKER FOUNDATION

- The books are in the care of ► 201 BURNS ROAD - ELYRIA, OH 44035

Telephone No. ► 440-246-5719

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for ☒ calendar year **2013** or ☐ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.