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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation LIPPMAN KANFER FAMILY FOUNDATION		A Employer identification number 34-0974875	
Number and street (or P O box number if mail is not delivered to street address) ONE GOJO PLAZA NO 350		B Telephone number (see instructions) (330) 255-6200	
City or town, state or province, country, and ZIP or foreign postal code AKRON, OH 44311		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 47,279,919	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	44,698			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	334,136	334,136		
	4 Dividends and interest from securities.	654,518	654,518		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,744,325			
	b Gross sales price for all assets on line 6a 9,871,188				
	7 Capital gain net income (from Part IV, line 2) . . .		1,744,325		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	421,367	421,367		
	12 Total. Add lines 1 through 11	3,199,044	3,154,346		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	3,673	0		3,673
	b Accounting fees (attach schedule)	2,500	0		2,500
	c Other professional fees (attach schedule)	114,432	100,835		13,597
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	38,820	0		200
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	914	914		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	17,115	12,613		4,502
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	177,454	114,362		24,472
	25 Contributions, gifts, grants paid	3,299,451			3,299,451
	26 Total expenses and disbursements. Add lines 24 and 25	3,476,905	114,362		3,323,923
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-277,861			
	b Net investment income (if negative, enter -0-)		3,039,984		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,654,126	2,095,829	2,095,829
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 5,562,560 Less allowance for doubtful accounts ▶ _____ 0	6,200,000	5,562,560	5,562,560
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	32,284,395	32,202,271	39,621,530
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	40,138,521	39,860,660	47,279,919
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	40,138,521	39,860,660	
	30	Total net assets or fund balances (see page 17 of the instructions)	40,138,521	39,860,660	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	40,138,521	39,860,660	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	40,138,521
2	Enter amount from Part I, line 27a	2	-277,861
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	39,860,660
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	39,860,660

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,744,325
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	3,281,874	42,178,861	0 077809
2011	1,941,786	43,788,537	0 044345
2010	1,891,816	42,564,622	0 044446
2009	1,971,148	39,420,424	0 050003
2008	1,025,404	39,804,482	0 025761

2	Total of line 1, column (d).	2	0 242364
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048473
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	44,351,196
5	Multiply line 4 by line 3.	5	2,149,836
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	30,400
7	Add lines 5 and 6.	7	2,180,236
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	3,323,923

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	30,400
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	30,400
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	30,400
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	24,000
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	20,000
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	44,000
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	16
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,584
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☒ 13,584 Refunded ☒	11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ OH			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶WWW LIPPMANKANFER ORG				
14	The books are in care of ▶SCOTT LEVINTelephone no ▶(234) 678-3883 Located at ▶ONE GOJO PLAZA SUITE 350 AKRON OHZIP +4 ▶44311			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	36,657,205
b	Average of monthly cash balances.	1b	1,706,634
c	Fair market value of all other assets (see instructions).	1c	6,662,756
d	Total (add lines 1a, b, and c).	1d	45,026,595
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	45,026,595
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	675,399
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	44,351,196
6	Minimum investment return. Enter 5% of line 5.	6	2,217,560

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,217,560
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	30,400
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	5,293
c	Add lines 2a and 2b.	2c	35,693
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,181,867
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,181,867
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,181,867

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,323,923
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,323,923
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	30,400
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,293,523
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,181,867
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 2011 , 2010 , 2009		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				148,558
f Total of lines 3a through e.	148,558			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 3,323,923				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				2,181,867
e Remaining amount distributed out of corpus	1,142,056			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,290,614			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,290,614			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				148,558
e Excess from 2013. . . .				1,142,056

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

WWWLIPPMANKANFERORG
ONE GOJO PLAZA SUITE 350
AKRON, OH 44311
(234) 678-3883

b

The form in which applications should be submitted and information and materials they should include

ORGANIZATIONS MAY SUBMIT A LETTER OF INTRODUCTION VIA OUR WEBSITE WWW.LIPPMANKANFER.ORG, THE ELECTRONIC FORM SPECIFIES THE REQUIRED CONTENT

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	3,299,451
b Approved for future payment See Additional Data Table				
Total			▶ 3b	1,108,100

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
TOTAL SHORT-TERM COMMON TRUST FUND & PARTNERSHIP GAINS	P		
TOTAL LONG-TERM COMMON TRUST FUND & PARTNERSHIP GAINS	P		
WELLS FARGO - 4324 - AVAILABLE UPON REQUEST	P		
WELLS FARGO - 4324 - AVAILABLE UPON REQUEST	P		
WELLS FARGO - 7197 - AVAILABLE UPON REQUEST	P		
WELLS FARGO - 7197 - AVAILABLE UPON REQUEST	P		
WELLS FARGO - 8154 - AVAILABLE UPON REQUEST	P		
WELLS FARGO - 8154 - AVAILABLE UPON REQUEST	P		
WELLS FARGO - 8315 - AVAILABLE UPON REQUEST	P		
WELLS FARGO - 8315 - AVAILABLE UPON REQUEST	P		
WELLS FARGO - 8417 - AVAILABLE UPON REQUEST	P		
WELLS FARGO - 8417 - AVAILABLE UPON REQUEST	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,928			10,928
162,337			162,337
134,603		113,634	20,969
1,152,056		820,382	331,674
85,080		77,698	7,382
907,283		648,985	258,298
389,777		353,813	35,964
467,708		356,647	111,061
1,515,629		1,375,466	140,163
912,589		693,551	219,038
982,746		966,489	16,257
3,084,881		2,720,198	364,683
65,571			65,571

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,928
			162,337
			20,969
			331,674
			7,382
			258,298
			35,964
			111,061
			140,163
			219,038
			16,257
			364,683
			65,571

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KETTI ZIGDON	DIRECTOR 5 00	0	0	0
ONE GOJO PLAZA SUITE 350 AKRON,OH 44311				
JOSEPH KANFER	DIRECTOR 5 00	0	0	0
ONE GOJO PLAZA SUITE 350 AKRON,OH 44311				
MARCELLA KANFER ROLNICK	PRESIDENT/BOARD CHAIR 5 00	0	0	0
ONE GOJO PLAZA SUITE 350 AKRON,OH 44311				
MAMIE KANFER STEWART	SECRETARY 5 00	0	0	0
ONE GOJO PLAZA SUITE 350 AKRON,OH 44311				
JOSHUA ROLNICK	DIRECTOR 5 00	0	0	0
ONE GOJO PLAZA SUITE 350 AKRON,OH 44311				
LOU COLELLA	TREASURER 5 00	0	0	0
ONE GOJO PLAZA SUITE 350 AKRON,OH 44311				
DONNY ZIGDON	DIRECTOR 5 00	0	0	0
ONE GOJO PLAZA SUITE 350 AKRON,OH 44311				
PAMELA KANFER	DIRECTOR 5 00	0	0	0
ONE GOJO PLAZA SUITE 350 AKRON,OH 44311				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF MAGEN DAVID ADOM 23215 COMMERCE PARK ROAD 306 BEACHWOOD, OH 44122	NONE	EXEMPT	GENERAL	3,600
AMERICAN JEWISH WORLD SERVICE 45 WEST 26TH STREETH NEW YORK, NY 10018	NONE	EXEMPT	GENERAL	100,000
BETH EL CONGREGATION 464 SOUTH HAWKINS AVENUE AKRON, OH 44320	NONE	EXEMPT	GENERAL	41,361
CHAUTAUQUA CHABAD 23 VINCENT AVENUE CHAUTAUQUA, NY 14722	NONE	EXEMPT	GENERAL	250,000
CHAUTAUQUA FOUNDATION 1 AMES AVENUE PO BOX 28 CHAUTAUQUA, NY 14722	NONE	EXEMPT	GENERAL	540,000
CHILDREN'S DEFENSE FUND - NY 15 MAIDEN LANE NEW YORK, NY 10038	NONE	EXEMPT	GENERAL	1,800
ENCOUNTER 25 BROADWAY SUITE 1700 NEW YORK, NY 10002	NONE	EXEMPT	GENERAL	10,000
EVERETT CENTER 36 MASSEY AVENUE PO BOX 315 CHAUTAUQUA, NY 14722	NONE	EXEMPT	GENERAL	6,800
FIDELITY CHARITABLE GIFT FUND 200 SEAPORT BLVD BOSTON, MA 02210	NONE	EXEMPT	GENERAL	101,100
FOUNDATION FOR JEWISH CAMP 253 WEST 35TH STREET 4TH FLOOR NEW YORK, NY 10001	NONE	EXEMPT	GENERAL	50,000
GRANT MAKERS FOR EFFECTIVE ORGANIZATIONS 1725 DESALES STREET NW SUITE 404 WASHINGTON, DC 20036	NONE	EXEMPT	GENERAL	1,220
HANNAH SENESH 342 SMITH STREET BROOKLYN, NY 11231	NONE	EXEMPT	GENERAL	100,000
HAZON 45 WEST 36TH STREET 8TH FLOOR NEW YORK, NY 10018	NONE	EXEMPT	GENERAL	43,750
HILLEL 800 EIGHTH STREET NW WASHINGTON, DC 20001	NONE	EXEMPT	GENERAL	25,000
HILLEL AT KENT STATE UNIVERSITY 613 E SUMMIT STREET KENT, OH 44240	NONE	EXEMPT	GENERAL	32,500
Total  3a				3,299,451

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERFAITHFAMILY 90 OAK STREET PO BOX 428 NEWTON,MA 02464	NONE	EXEMPT	GENERAL	87,000
JCBA 750 WHITE POND DRIVE AKRON,OH 44320	NONE	EXEMPT	GENERAL	420,150
JEWISH EDUCATION PROJECT 520 EIGHTH AVENUE 15TH FLOOR NEW YORK,NY 10018	NONE	EXEMPT	GENERAL	5,000
JEWISH FUNDERS NETWORK 150 WEST 30TH STREET SUITE 900 NEW YORK,NY 10001	NONE	EXEMPT	GENERAL	12,500
JFNA 25 BROADWAY SUITE 1700 NEW YORK,NY 10004	NONE	EXEMPT	GENERAL	150,000
JEWISH WOMEN INTERNATIONAL 1129 20TH STREET NW SUITE 801 WASHINGTON,DC 20036	NONE	EXEMPT	GENERAL	1,000
JFSJ 330 7TH AVENUE 19TH FLOOR NEW YORK,NY 10001	NONE	EXEMPT	GENERAL	20,000
JOSHUA VENTURE 45 WEST 36TH STREET 8TH FLOOR NEW YORK,NY 10018	NONE	EXEMPT	GENERAL	200,000
JUMPSTART 6701 CARNEGIE AVENUE SUITE 100 CLEVELAND,OH 44103	NONE	EXEMPT	GENERAL	20,360
KESHET 284 ARMORY STREET JAMAICA PLAIN,MA 02130	NONE	EXEMPT	GENERAL	10,000
LIPPMAN DAY SCHOOL 750 WHITE POND DRIVE AKRON,OH 44320	NONE	EXEMPT	GENERAL	429,850
LIVNOT U'LEHIBANOT PO BOX 811715 BOCA RATON,FL 33481	NONE	EXEMPT	GENERAL	10,000
LURIA ACADEMY 700 PACIFIC STREET UNIT 121 BROOKLYN,NY 11217	NONE	EXEMPT	GENERAL	25,000
MAYYIM HAYYIM 1838 WASHINGTON STREET NEWTON,MA 02466	NONE	EXEMPT	GENERAL	5,000
MECHON HADAR 190 AMSTERDAM AVENUE NEW YORK,NY 10023	NONE	EXEMPT	GENERAL	10,000
Total  3a				3,299,451

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOMENT MAGAZINE 4155 WISCONSIN AVENUE NWSUITE 102 WASHINGTON,DC 20016	NONE	EXEMPT	GENERAL	7,500
MYJEWISHLEARNINGCOM 377 5TH AVENUE 2ND FLOOR NEWYORK,NY 10016	NONE	EXEMPT	GENERAL	5,000
NJ COALITION TO END HOMELESSNESS 65 LIVINGSTON AVENUE 412 W ROSELAND,NJ 07068	NONE	EXEMPT	GENERAL	1,800
NYC COALITION AGAINST HUNGER 50 BROAD STREET SUITE 1520 NEWYORK,NY 10004	NONE	EXEMPT	GENERAL	1,800
PRESENTENSE INSTITUTE 214 SULLIVAN STREET SUITE 2A NEWYORK,NY 10012	NONE	EXEMPT	GENERAL	15,000
RAVSAK 120 WEST 97TH STREET NEWYORK,NY 10025	NONE	EXEMPT	GENERAL	5,000
REVERE ROAD SYNAGOGUE 646 NORTH REVERE ROAD AKRON,OH 44333	NONE	EXEMPT	GENERAL	200,000
SAVE A CHILD'S HEART FOUNDATION 10050 CHAPEL ROAD SUITE 18 POTOMAC,MD 20854	NONE	EXEMPT	GENERAL	5,000
SH'MA INSTITUTE ONE GOJO PLAZA SUITE 350 AKRON,OH 44311	NONE	EXEMPT	GENERAL	250,000
SHAW JCC OF AKRON 750 WHITE POND DRIVE AKRON,OH 44320	NONE	EXEMPT	GENERAL	10,000
SLINGSHOT FUND 110 EAST 59TH STREET 26TH FLOOR NEWYORK,NY 10022	NONE	EXEMPT	GENERAL	75,000
UPSTART 332 PINE STREET SUITE 600 SAN FRANCISCO,CA 94104	NONE	EXEMPT	GENERAL	10,000
CHIEF DULL KNIFE COLLEGE PO BOX 98 LAME DEER,MT 59043	NONE	EXEMPT	GENERAL	360
Total  3a				3,299,451

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2013

Name of the organization LIPPMAN KANFER FAMILY FOUNDATION	Employer identification number 34-0974875
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

34-0974875

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

[illegible]

Name of organization LIPPMAN KANFER FAMILY FOUNDATION	Employer identification number 34-0974875
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization LIPPMAN KANFER FAMILY FOUNDATION	Employer identification number 34-0974875
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2013 Accounting Fees Schedule

Name: LIPPMAN KANFER FAMILY FOUNDATION

EIN: 34-0974875

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,500	0		2,500

TY 2013 General Explanation Attachment**Name:** LIPPMAN KANFER FAMILY FOUNDATION**EIN:** 34-0974875

Identifier	Return Reference	Explanation
DISTRIBUTION TO DONOR ADVISED FUND EXPLANATION	FORM 990-PF, PART VII-A, LINE 12	THE ORGANIZATION TREATED DISTRIBUTIONS TO A DONOR ADVISED FUND AS QUALIFYING DISTRIBUTIONS. THE DISTRIBUTIONS TO THE DONOR ADVISED FUND WERE USED TO MAKE DONATIONS TO QUALIFIED 501(C)(3) CHARITIES.

TY 2013 Investments - Other Schedule**Name:** LIPPMAN KANFER FAMILY FOUNDATION**EIN:** 34-0974875

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WELLS FARGO INVESTMENTS	AT COST	30,411,287	38,717,619
FIRST CAPITAL HOUSING PARTNERS	AT COST	111,969	114,647
COMMON FUND	AT COST	1,679,015	789,264

TY 2013 Legal Fees Schedule

Name: LIPPMAN KANFER FAMILY FOUNDATION

EIN: 34-0974875

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	3,673	0		3,673

TY 2013 Other Expenses Schedule**Name:** LIPPMAN KANFER FAMILY FOUNDATION**EIN:** 34-0974875

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	2,500	0		2,500
INSURANCE	1,152	0		1,152
FOREIGN TAXES PAID	12,613	12,613		0
FILING FEES	850	0		850

TY 2013 Other Income Schedule

Name: LIPPMAN KANFER FAMILY FOUNDATION

EIN: 34-0974875

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INVESTMENT INCOME FROM PARTNERSHIPS	421,367	421,367	421,367

TY 2013 Other Professional Fees Schedule**Name:** LIPPMAN KANFER FAMILY FOUNDATION**EIN:** 34-0974875

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ASSET ADVISOR FEE	100,835	100,835		0
CONSULTING FEES	13,597	0		13,597

TY 2013 Taxes Schedule**Name:** LIPPMAN KANFER FAMILY FOUNDATION**EIN:** 34-0974875

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	38,620	0		0
STATE TAXES	200	0		200