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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

A For the 2013 calendar year, or tax year beginning , and ending

B Check if applicable

- [ ] Address change
- [ ] Name change
- [ ] Initial return
- [ ] Terminated
- [ ] Amended return
- [ ] Application pending

C Name of organization: THE VAN WERT COUNTY FOUNDATION

Doing Business As

Number and street (or P O box if mail is not delivered to street address): 138 E MAIN ST — Room/suite

City or town, state or province, country, and ZIP or foreign postal code: VAN WERT OH 45891

D Employer identification number: 34-0907558

E Telephone number: 419-238-1743

G Gross receipts $ 21,197,510

F Name and address of principal officer:
SETH BAKER
138 E MAIN ST.
VAN WERT OH 45891

H(a) Is this a group return for subordinates? [ ] Yes [X] No

H(b) Are all subordinates included? [ ] Yes [ ] No

If "No," attach a list (see instructions)

I Tax-exempt status [X] 501(c)(3) [ ] 501(c) ( ) ◀ (insert no) [ ] 4947(a)(1) or [ ] 527

J Website: ▶ VANWERT.COM/FOUNDATION

H(c) Group exemption number ▶

K Form of organization [X] Corporation [ ] Trust [ ] Association [ ] Other ▶

L Year of formation 1925 **M** State of legal domicile OH

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities
THE MISSION IS TO RECEIVE AND INVEST CONTRIBUTIONS TO FURTHER THE MENTAL, MORAL, INTELLECTUAL OR PHYSICAL WELFARE AND ADVANCEMENT OF CITIZENS OF VAN WERT COUNTY, OHIO AND SUCH OTHER AREAS AS DIRECTED BY A DONOR.

2 Check this box ▶ [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a)	3	15
4 Number of independent voting members of the governing body (Part VI, line 1b)	4	15
5 Total number of individuals employed in calendar year 2013 (Part V, line 2a)	5	5
6 Total number of volunteers (estimate if necessary)	6	0
7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b Net unrelated business taxable income from Form 990-T, line 34	7b	0

	Prior Year	Current Year
Revenue		
8 Contributions and grants (Part VIII, line 1h)	1,247,539	4,490,040
9 Program service revenue (Part VIII, line 2g)		0
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	3,628,186	3,970,016
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	659,796	655,043
12 Total revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)	5,535,521	9,115,099
Expenses		
13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	1,551,959	1,752,726
14 Benefits paid to or for members (Part IX, column (A), line 4)		0
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	210,878	221,738
16a Professional fundraising fees (Part IX, column (A), line 11e)		0
b Total fundraising expenses (Part IX, column (D), line 25) ▶ 0		
17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	240,864	254,978
18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	2,003,701	2,229,442
19 Revenue less expenses Subtract line 18 from line 12	3,531,820	6,885,657

Net Assets or Fund Balances	Beginning of Current Year	End of Year
20 Total assets (Part X, line 16)	41,633,059	51,375,549
21 Total liabilities (Part X, line 26)	94,211	83,073
22 Net assets or fund balances Subtract line 21 from line 20	41,538,848	51,292,476

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MAY 21 2014
A237 IRS-OSC
OGDEN, UT

SCANNED JUN 24 2014

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

▶ Seth A. Baker — 5-13-14
Signature of officer — Date

▶ SETH BAKER EXECUTIVE SECRETARY
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check [ ] if self-employed	PTIN
RODNEY L. STOLLER	R L Stoller CPA	5-12-14		P00080969

Firm's name ▶ AREND, LAUKHUF & STOLLER, INC. — Firm's EIN ▶ 34-1495118

Firm's address ▶ 685 FOX ROAD, SUITE 101, VAN WERT, OH 45891 — Phone no 419-238-0658

May the IRS discuss this return with the preparer shown above? (see instructions) [X] Yes [ ] No

G17 15

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☐

1 Briefly describe the organization's mission

THE MISSION IS TO RECEIVE AND INVEST CONTRIBUTIONS TO FURTHER THE MENTAL, MORAL, INTELLECTUAL OR PHYSICAL WELFARE AND ADVANCEMENT OF CITIZENS OF VAN WERT COUNTY, OHIO AND SUCH OTHER AREAS AS DIRECTED BY A DONOR.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 443,027 including grants of $ 419,251) (Revenue $)

SCHOLARSHIPS PROVIDED TO INDIVIDUALS IN VAN WERT,PAULDING, AND OTHER COUNTIES IN OHIO WHERE THE FOUNDATION HAS SIGNIFICANT INVOLVEMENT MONITORING QUALIFICATIONS.

4b (Code) (Expenses $ 1,269,024 including grants of $ 1,254,342) (Revenue $)

ALLOCATIONS TO CHARITABLE ORGANIZATIONS AND TO GOVERNMENTAL UNITS TO FURTHER THE MENTAL, MORAL,INTELLECTUAL OR PHYSICAL WELFARE AND ADVANCEMENT OF CITIZENS OF VAN WERT COUNTY, OHIO AND SUCH OTHER AREAS AS DIRECTED BY THE DONOR. INCLUDED ARE ALLOCATIONS TO AND EXPENSES PAID FOR THE OPERATION OF THE WASSENBERG ART CENTER, VAN WERT AREA PERFORMING ARTS FOUNDATION, AND HIESTAND WOODS.

4c (Code:) (Expenses $ 92,160 including grants of $ 79,133) (Revenue $)

THE FOUNDATION ALLOCATES FUNDS TO PROVIDE COMMUNITY CONCERTS IN THE PARK FOR AREA RESIDENTS.

4d Other program services (Describe in Schedule O)

(Expenses $ including grants of $) (Revenue $)

4e Total program service expenses ▶ 1,804,211

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	X	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	X	
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	X	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than $5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? If "Yes," complete Schedule M	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, or IV, and Part V, line 1	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	X	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	X	

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Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	1a	4		
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? N/A			1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	5		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)				
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?	3a			X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b			
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a			X
b	If "Yes," enter the name of the foreign country ▶				
	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a			X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c			
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a			X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b			
7	**Organizations that may receive deductible contributions under section 170(c)**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?	7a			X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b			
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c			X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e			X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f			X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h			
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8			X
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the organization make any taxable distributions under section 4966? EXPENDITURE RESPONSIBILITY MAINTAINED	9a			X
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		X	
10	**Section 501(c)(7) organizations.** Enter				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	12a			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state?	13a			
	Note. See the instructions for additional information the organization must report on Schedule O				
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a			X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b			

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Part VI **Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

					Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	15			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O					
b	Enter the number of voting members included in line 1a, above, who are independent	1b	15			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?			2	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?			3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?			4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?			5		X
6	Did the organization have members or stockholders?			6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?			7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?			7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following					
a	The governing body?			8a	X	
b	Each committee with authority to act on behalf of the governing body?			8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O			9		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		X
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ OH

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply.

[ ] Own website [ ] Another's website [X] Upon request [ ] Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ VAN WERT COUNTY FOUNDATION 138 E. MAIN ST

VAN WERT OH 45891 419-238-1743

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organizations compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) CHARLES F KOCH TRUSTEE	1.00 0.00	X						0	0	0
(2) THAD LICHTENSTEIGER PRESIDENT	1.00 0.00	X		X				0	0	0
(3) BRUCE C KENNEDY TRUSTEE	1.00 0.00	X						0	0	0
(4) BRIAN RENNER TRUSTEE	1.00 0.00	X						0	0	0
(5) MICHAEL GEARHART VICE-PRESIDENT	1.00 0.00	X		X				0	0	0
(6) C ALLAN RUNSER TRUSTEE	1.00 0.00	X						0	0	0
(7) GARY L CLAY TRUSTEE	1.00 0.00	X						0	0	0
(8) MICHAEL T CROSS TRUSTEE	1.00 0.00	X						0	0	0
(9) ANDREW CZAJKOWSKI TRUSTEE	1.00 0.00	X						0	0	0
(10) PAUL SVABIK SECRETARY	1.00 0.00	X		X				0	0	0
(11) ROBERT C YOUNG TRUSTEE	1.00 0.00	X						0	0	0

Part VII **Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(12) MICHAEL ZEDAKER TRUSTEE	1.00 0.00	X						0	0	0
(13) FRANCIS W PURMORT, III TRUSTEE	1.00 0.00	X						0	0	0
(14) GARY TAYLOR TRUSTEE	1.00 0.00	X						0	0	0
(15) LARRY GREVE PAST PRESIDENT	1.00 0.00	X		X				0	0	0
(16) LARRY L WENDEL EXEC SEC	40.00 0.00			X				70,550	0	9,233
(17)										
(18)										
(19)										

	(D)	(E)	(F)
1b Sub-total ▶	70,550		9,233
c Total from continuation sheets to Part VII, Section A ▶			
d Total (add lines 1b and 1c) ▶	70,550		9,233

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 in reportable compensation from the organization ▶ 0

		Yes	No
3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? If "Yes," complete Schedule J for such individual	4		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 0

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts 1a Federated campaigns	1a					
b Membership dues	1b					
c Fundraising events	1c					
d Related organizations	1d	347,748				
e Government grants (contributions)	1e					
f All other contributions, gifts, grants, and similar amounts not included above	1f	4,142,292				
g Noncash contributions included in lines 1a-1f	$	1,193,386				
h **Total.** Add lines 1a–1f ▶			4,490,040			
Program Service Revenue		Busn Code				
2a						
b						
c						
d						
e						
f All other program service revenue						
g **Total.** Add lines 2a–2f ▶						
3 Investment income (including dividends, interest, and other similar amounts) ▶			820,112			820,112
4 Income from investment of tax-exempt bond proceeds ▶						
5 Royalties ▶						
	(i) Real	(ii) Personal				
6a Gross rents	788,308					
b Less rental exps	133,265					
c Rental inc or (loss)	655,043					
d Net rental income or (loss) ▶			655,043			655,043
7a Gross amount from sales of assets other than inventory	(i) Securities 14,444,393	(ii) Other 654,657				
b Less cost or other basis & sales exps	11,948,916	230				
c Gain or (loss)	2,495,477	654,427				
d Net gain or (loss) ▶			3,149,904	-230		3,150,134
Other Revenue 8a Gross income from fundraising events (not including $ of contributions reported on line 1c) See Part IV, line 18	a					
b Less direct expenses	b					
c Net income or (loss) from fundraising events ▶						
9a Gross income from gaming activities See Part IV, line 19	a					
b Less: direct expenses	b					
c Net income or (loss) from gaming activities ▶						
10a Gross sales of inventory, less returns and allowances	a					
b Less cost of goods sold	b					
c Net income or (loss) from sales of inventory ▶						
Miscellaneous Revenue		Busn Code				
11a						
b						
c						
d All other revenue						
e **Total.** Add lines 11a–11d ▶						
12 **Total revenue.** See instructions ▶			9,115,099	-230	0	4,625,289

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U S See Part IV, line 21	1,242,435	1,242,435		
2 Grants and other assistance to individuals in the U S. See Part IV, line 22	510,291	510,291		
3 Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	70,550	10,583	59,967	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	90,423	16,994	73,429	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	7,417	1,271	6,146	
9 Other employee benefits	40,667	5,783	34,884	
10 Payroll taxes	12,681	2,172	10,509	
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	41,990		41,990	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees	146,465		146,465	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	1,500		1,500	
12 Advertising and promotion	1,609		1,609	
13 Office expenses	4,238		4,238	
14 Information technology				
15 Royalties				
16 Occupancy	7,730		7,730	
17 Travel	4,690		4,690	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	22,254	14,682	7,572	
23 Insurance	11,003		11,003	
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a REPAIRS & MAINTENANCE	7,687		7,687	
b INTERNET FEES	2,599		2,599	
c DUES AND SUBSCRIPTIONS	2,481		2,481	
d SUPPLIES	317		317	
e All other expenses	415		415	
25 **Total functional expenses.** Add lines 1 through 24e	2,229,442	1,804,211	425,231	0
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

					(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest bearing			84,886	1	298,670
	2	Savings and temporary cash investments			380,844	2	811,306
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net				4	
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net			3,584	7	3,384
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other basis Complete Part VI of Schedule D	10a	6,677,351			
	b	Less accumulated depreciation	10b	739,310	4,776,761	10c	5,938,041
	11	Investments—publicly traded securities			36,332,952	11	43,085,639
	12	Investments—other securities See Part IV, line 11			29,218	12	1,212,764
	13	Investments—program-related See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			24,814	15	25,745
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)			41,633,059	16	51,375,549
Liabilities	17	Accounts payable and accrued expenses			1,174	17	1,912
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D			93,037	25	81,161
	26	**Total liabilities.** Add lines 17 through 25			94,211	26	83,073
Net Assets or Fund Balances		**Organizations that follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 27 through 29, and lines 33 and 34.**					
	27	Unrestricted net assets				27	
	28	Temporarily restricted net assets				28	
	29	Permanently restricted net assets				29	
		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☒ and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building, or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds			41,538,848	32	51,292,476
	33	Total net assets or fund balances			41,538,848	33	51,292,476
	34	Total liabilities and net assets/fund balances			41,633,059	34	51,375,549

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	9,115,099
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,229,442
3	Revenue less expenses Subtract line 2 from line 1	3	6,885,657
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	41,538,848
5	Net unrealized gains (losses) on investments	5	2,867,971
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	51,292,476

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☒ Cash ☐ Accrual ☐ Other ______ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2a		X
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2b	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	2c	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047
2013
Open to Public Inspection

Name of the organization: THE VAN WERT COUNTY FOUNDATION
Employer identification number: 34-0907558

Part I **Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 [ ] A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
2 [ ] A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
3 [ ] A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
4 [ ] A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
5 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
6 [ ] A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
7 [X] An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
8 [ ] A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)
9 [ ] An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III)
10 [ ] An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
11 [ ] An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a [ ] Type I   b [ ] Type II   c [ ] Type III–Functionally integrated   d [ ] Type III–Non-functionally integrated

e [ ] By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box [ ]

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)		
(ii) A family member of a person described in (i) above?	11g(ii)		
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document? Yes	No	(v) Did you notify the organization in col (i) of your support? Yes	No	(vi) Is the organization in col (i) organized in the US? Yes	No	(vii) Amount of monetary support
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	1,889,647	1,185,019	1,888,137	1,247,539	4,490,040	10,700,382
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	1,889,647	1,185,019	1,888,137	1,247,539	4,490,040	10,700,382
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						4,646,336
6 **Public support.** Subtract line 5 from line 4						6,054,046

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4	1,889,647	1,185,019	1,888,137	1,247,539	4,490,040	10,700,382
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,142,305	1,184,256	1,335,084	1,572,565	1,608,420	6,842,630
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 **Total support.** Add lines 7 through 10						17,543,012

12 Gross receipts from related activities, etc (see instructions) | 12 |

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f)) | 14 | 34.51 %

15 Public support percentage from 2012 Schedule A, Part II, line 14 | 15 | 33.16 %

16a **33 1/3% support test—2013.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒

b **33 1/3% support test—2012.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10%-facts-and-circumstances test—2013.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

b **10%-facts-and-circumstances test—2012.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 **Total support.** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	%
16	Public support percentage from 2012 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2013** (line 10c, column (f) divided by line 13, column (f))	17	%
18	Investment income percentage from **2012** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests—2013.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests—2012.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047
2013
Open to Public Inspection

Name of the organization: THE VAN WERT COUNTY FOUNDATION

Employer identification number: 34-0907558

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" to Form 990, Part IV, line 6

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	23	0
2	Aggregate contributions to (during year)	623,074	
3	Aggregate grants from (during year)	296,395	
4	Aggregate value at end of year	567,252	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? [X] Yes [ ] No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? [X] Yes [ ] No

Part II Conservation Easements.
Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)
- [ ] Preservation of land for public use (e.g , recreation or education)
- [ ] Protection of natural habitat
- [ ] Preservation of open space
- [ ] Preservation of an historically important land area
- [ ] Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? [ ] Yes [ ] No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? [ ] Yes [ ] No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $

(ii) Assets included in Form 990, Part X ▶ $

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $

b Assets included in Form 990, Part X ▶ $

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.
Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table

		Amount
c Beginning balance	1c	3,830,280
d Additions during the year	1d	626,261
e Distributions during the year	1e	532,603
f Ending balance	1f	3,923,938

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds.
Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	41,304,404	37,275,393	36,851,396	32,789,703	26,379,349
b Contributions	3,862,834	922,895	1,637,816	1,061,861	1,639,458
c Net investment earnings, gains, and losses	7,350,568	4,699,155	185,974	4,281,222	5,864,652
d Grants or scholarships	1,462,331	1,274,683	1,056,737	915,262	727,085
e Other expenditures for facilities and programs	14,682	10,456	10,968	10,938	10,744
f Administrative expenses	315,569	307,900	332,088	355,190	355,927
g End of year balance	50,725,224	41,304,404	37,275,393	36,851,396	32,789,703

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
a Board designated or quasi-endowment ▶ %
b Permanent endowment ▶ 100.00 %
c Temporarily restricted endowment ▶ %
The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) unrelated organizations	3a(i)		X
(ii) related organizations	3a(ii)		X
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.
Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	3,771,277	264,383		4,035,660
b Buildings		1,967,437	353,761	1,613,676
c Leasehold improvements	641,688		359,910	281,778
d Equipment		32,566	25,639	6,927
e Other				
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)			▶	5,938,041

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments—Program Related.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col (B) line 13) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 15) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) DEFERRED REAL ESTATE DAMAGES	73,606
(3) DUE TO WRIGHT TRUST	7,555
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	81,161

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Complete if the organization answered "Yes" to Form 990, Part IV, line 12a

1	Total revenue, gains, and other support per audited financial statements			1	11,976,906
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains on investments	2a	2,867,971		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	300,992		
e	Add lines **2a** through **2d**			2e	3,168,963
3	Subtract line **2e** from line **1**			3	8,807,943
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b	307,156		
c	Add lines **4a** and **4b**			4c	307,156
5	Total revenue Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12)			5	9,115,099

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	2,229,442
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	2,229,442
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18.)			5	2,229,442

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4; Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

PART IV, LINE 1B - EXPLANATION FOR UNREPORTED CONTRIBUTIONS OR ASSETS

THE VAN WERT COUNTY FOUNDATION IS THE TRUSTEE FOR SIX CHARITABLE REMAINDER TRUSTS. THE FOUNDATION HAS A SIGNIFICANT REMAINDER INTEREST IN EACH OF THE CHARITABLE REMAINDER TRUSTS. EACH CHARITABLE REMAINDER TRUST FILES ITS OWN FEDERAL TAX FORM 5227 OR FORM 1041.

PART V, LINE 4 - INTENDED USES FOR ENDOWMENT FUNDS

ENDOWMENT FUNDS ARE INVESTED SO THAT THE INCOME CAN BE USED TO FURTHER THE MENTAL, MORAL, INTELLECTUAL OR PHYSICAL WELFARE AND ADVANCEMENT OF CITIZENS OF VAN WERT COUNTY, OHIO AND SUCH OTHER AREAS AS DIRECTED BY DONORS.

PART XI, LINE 2D - REVENUE AMOUNTS INCLUDED IN FINANCIALS - OTHER

CHANGE IN VALUE OF CHARITABLE REMAINDER TRUSTS $ 300,992

PART XI, LINE 4B - REVENUE AMOUNTS INCLUDED ON RETURN - OTHER

Part XIII Supplemental Information (continued)

TRANSFER FROM CRT, REMAINDER INTEREST $ 307,156

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047
2013
Open to Public Inspection

Name of the organization: THE VAN WERT COUNTY FOUNDATION
Employer identification number: 34-0907558

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) CITY OF VAN WERT 515 EAST MAIN ST VAN WERT OH 45891	34-6401506	GOV	31,289				CITY PARKS
(2) CULVER EDUCATIONAL FOUNDATION 1300 ACADEMY RD, #153 CULVER IN 46511	35-0868071	3	17,400				SCHOLARSHIP GRANT
(3) FIRST PRESBYTERIAN CHURCH 110 W CRAWFORD VAN WERT OH 45891	34-4428937	3	66,700				GENERAL USE
(4) FIRST UNITED METHODIST CHURCH 113 W CENTRAL AVE VAN WERT OH 45891	34-4451869	3	7,700				GENERAL & RECITALS
(5) HOLIDAY AT HOME 120 E. MAIN ST, VAN WERT OH 45891	34-1799204	3	10,000				FIREWORKS
(6) OSU EXTENSION OF VAN WERT COUNTY 1055 S WASHINGTON ST VAN WERT OH 45891	31-6025986	GOV	9,500				RESEARCH
(7) OSU EXTENSION OF VAN WERT COUNTY 1055 S WASHINGTON ST VAN WERT OH 45891	31-6025986	GOV	11,100				4-H YOUTH DEV/INTERN
(8) PLEASANT TOWNSHIP CEMETARY 10968 WOODLAND AVE VAN WERT OH 45891	34-6401609	GOV	8,200				MAINTENANCE
(9) SIGMA CHI FOUNDATIONS 1714 HINMAN AVE EVANSTON IL 60201	36-2208386	3	8,200				GENERAL USE

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 23

3 Enter total number of other organizations listed in the line 1 table ▶ 1

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
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Name of the organization: THE VAN WERT COUNTY FOUNDATION

Employer identification number: 34-0907558

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) THE BRUMBACK LIBRARY 215 W MAIN ST VAN WERT OH 45891	34-1682720	GOV	8,400				GENERAL USE
(2) VAN WERT AREA PERFORMING ARTS CTR 10700 ST RT 118 VAN WERT OH 45891	87-0753478	3	75,000				OPERATIONAL GRANT
(3) VAN WERT AREA PERFORMING ARTS CTR 10700 ST RT 118 VAN WERT OH 45891	87-0753478	3	29,584				OPERATIONAL PURPOSES
(4) VAN WERT CITY SCHOOLS 205 W CRAWFORD VAN WERT OH 45891	34-6401505	GOV	19,900				GENERAL USE
(5) VAN WERT CITY SCHOOLS 205 W CRAWFORD VAN WERT OH 45891	34-6401505	GOV	13,549				NEEDY CHILDREN
(6) VAN WERT CITY SCHOOLS 205 W CRAWFORD VAN WERT OH 45891	34-6401505	GOV	70,328				TENNIS COMPLEX
(7) VAN WERT CITY SCHOOLS 205 W CRAWFORD VAN WERT OH 45891	34-6401505	GOV	25,000				TENNIS COMPLEX
(8) VAN WERT CO. AIRPORT AUTHORITY 1400 LEESON AVE VAN WERT OH 45891	34-1232118	GOV	85,331				HOT AIR AFFAIR
(9) VAN WERT COUNCIL ON AGING 220 FOX RD VAN WERT OH 45891	34-1158231	GOV	20,000				BUILDING CAMPAIGN

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047
2013
Open to Public Inspection

Name of the organization: THE VAN WERT COUNTY FOUNDATION
Employer identification number: 34-0907558

Part I **General Information on Grants and Assistance**

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II **Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) VAN WERT COUNTY HOSPITAL 1250 S WASHINGTON ST VAN WERT OH 45891	34-4429514	GOV	19,400				MATERNITY WARD/GENL
(2) VAN WERT COUNTY HOSPITAL 1250 S WASHINGTON ST VAN WERT OH 45891	34-4429514	GOV	100,000				EMERGENCY ROOM
(3) VAN WERT COUNTY SALVATION ARMY 1180 S WASHINGTON ST, PO BOX 791 VAN WERT OH 45891	13-5562351	3	15,000				FOOD & EMERG ASSIST
(4) VAN WERT PARK DISTRICT 1185 PROFESSIONAL DR VAN WERT OH 45891	34-6401507	3	7,000				PARK IMPROVEMENTS
(5) VAN WERT RECREATIONAL & PARKS DEPT 515 E MAIN ST VAN WERT OH 45891	34-6401506	GOV	12,510				HIESTAND WOODS
(6) VAN WERT SERVICE CLUB PO BOX 161 VAN WERT OH 45891	20-5216697	4	10,488				SCHOLARSHIPS/BANQUET
(7) VAN WERT SOIL & WATER CONSERVATION 1185 PROFESSIONAL DR VAN WERT OH 45891	34-6401507	3	6,000				EDU PROG,WATER STUDY
(8) VANTAGE CAREER CENTER 818 N FRANKLIN VAN WERT OH 45891	34-1146218	GOV	75,600				GED TEST, EDUC PROG
(9) WASSENBURG ART CENTER 643 S WASHINGTON ST VAN WERT OH 45891	34-1377187	3	48,824				ARMORY RENOVATION

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047
2013
Open to Public Inspection

Name of the organization
THE VAN WERT COUNTY FOUNDATION

Employer identification number
34-0907558

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000 Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) WASSENBURG ART CENTER 643 S WASHINGTON ST VAN WERT OH 45891	34-1377187	3	141,946				OPERATION OF ART CTR
(2) WEE CARE LEARNING CENTER 10485 VAN WERT-DECATUR RD VAN WERT OH 45891	34-1289855	3	10,000				PLAYGROUND EQUIP
(3) YMCA 241 W MAIN ST VAN WERT OH 45891	34-4428264	3	66,350				GENERAL/DEBT/MAINT
(4) YWCA 408 E MAIN ST VAN WERT OH 45891	34-4430540	3	58,600				GENERAL
(5) YWCA 408 E MAIN ST VAN WERT OH 45891	34-4430540	3	15,000				DEBT RETIREMENT
(6)							
(7)							
(8)							
(9)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1 SCHOLARSHIPS TO STUDENTS	203	413,251			
2 SENIOR/SECRETARIAL AWARDS	5	6,000			
3 COMMUNITY CONCERT EXPENSE		79,133			
4 FAIR AWARDS	342	11,907			
5					
6					
7					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

PART I, LINE 2 - PROCEDURES FOR MONITORING THE USE OF GRANT FUNDS

THE VAN WERT COUNTY FOUNDATION MAINTAINS EXPENDITURE RESPONSIBILITY FOR ANY GRANT FUNDS AWARDED TO ENTITIES OTHER THAN GOVERNMENTAL UNITS OR 501(C)(3) ORGANIZATIONS. REPORTS AND DOCUMENTATION ARE OBTAINED FROM THESE ENTITIES TO ENSURE FUNDS ARE SPENT ACCORDING TO THE PURPOSES DESIGNATED.

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30
▶ Attach to Form 990.
▶ Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open To Public Inspection

Name of the organization: THE VAN WERT COUNTY FOUNDATION

Employer identification number: 34-0907558

Part I Types of Property

		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art — Works of art				
2	Art — Historical treasures				
3	Art — Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities — Publicly traded	X	1	5,013	
10	Securities — Closely held stock				
11	Securities — Partnership, LLC, or trust interests				
12	Securities — Miscellaneous	X	1	1,188,373	
13	Qualified conservation contribution — Historic structures				
14	Qualified conservation contribution — Other				
15	Real estate — Residential				
16	Real estate — Commercial				
17	Real estate — Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other ▶( )				
26	Other ▶( )				
27	Other ▶( )				
28	Other ▶( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement | 29 |

		Line	Yes	No
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1 - 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a		X
b	If "Yes," describe the arrangement in Part II			
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	X	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		X
b	If "Yes," describe in Part II			
33	If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization	Employer identification number
THE VAN WERT COUNTY FOUNDATION	34-0907558

FORM 990, PART VI, LINE 2 - RELATED PARTY INFORMATION AMONG OFFICERS

BRUCE KENNEDY

BUS RELATIONSHIP- LARRY GREVE

LARRY GREVE

BUS RELATIONSHIP-BRUCE KENNEDY

ANDY CZAJKOWSKI

BUS RELATIONSHIP-BRIAN RENNER

MIKE CROSS

BUS RELATIONSHIP-BRIAN RENNER

PAUL SVABIK

BUS RELATIONSHIP-BRIAN RENNER

BRIAN RENNER

BUS-CZAJKOWSKI, CROSS, SVABIK

CHARLES KOCH

BUS RELATIONSHIP-GARY CLAY

MICHAEL ZEDAKER

BUS RELATIONSHIP-GARY CLAY

Name of the organization: THE VAN WERT COUNTY FOUNDATION

Employer identification number: 34-0907558

MICHAEL GEARHART

BUS RELATIONSHIP-GARY CLAY

GARY CLAY

BUS-ZEDAKER, GEARHART, KOCH

FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990

A COPY OF THE 990 WAS PROVIDED TO THE EXECUTIVE SECRETARY PRIOR TO FILING. BEFORE FILING THE 990, THE EXECUTIVE SECRETARY REVIEWS THE 990 WITH THE CPA IN DETAIL. A GENERAL REVIEW IS PERFORMED AT THE BOARD MEETING IN JUNE BY THE FULL GOVERNING BOARD.

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY

EACH TRUSTEE, PRINCIPAL OFFICER AND MEMBER OF A COMMITTEE TO WHOM THE BOARD OF TRUSTEES HAS DELEGATED POWERS ANNUALLY SIGNS A STATEMENT THAT AFFIRMS THAT SUCH PERSON HAS RECEIVED A COPY OF THE POLICY, HAS READ AND UNDERSTANDS THE POLICY, HAS AGREED TO COMPLY WITH THE POLICY, AND UNDERSTANDS THAT THE FOUNDATION IS CHARITABLE AND IN ORDER TO MAINTAIN ITS FEDERAL TAX EXEMPTION IT MUST ENGAGE PRIMARILY IN ACTIVITIES WHICH ACCOMPLISH ONE OR MORE OF ITS TAX-EXEMPT PURPOSES. COMPLIANCE IS MONITORED AT LEAST ANNUALLY. DISCIPLINARY AND CORRECTIVE ACTION IS TAKEN FOR ANY VIOLATIONS OF THE CONFLICT OF INTEREST POLICY.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL

THE EXECUTIVE COMMITTEE REVIEWS THE PERFORMANCES AND SALARIES OF ALL EMPLOYEES AND RECOMMENDS ANY SALARY ADJUSTMENTS TO THE BOARD OF TRUSTEES. ANY SALARY AJUSTMENTS ARE APPROVED BY THE BOARD OF TRUSTEES.

Name of the organization	Employer identification number
THE VAN WERT COUNTY FOUNDATION	34-0907558

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION

THE FOUNDATION'S TAX RETURN, GOVERNING DOCUMENTS, FINANCIAL STATEMENTS, AND CONFLICT OF INTEREST POLICY ARE AVAILABLE FOR REVIEW UPON REQUEST TO THE TRUSTEES OR EXECUTIVE SECRETARY. COPIES ARE MADE IF REQUESTED.

FORM 990, PART XI, LINE 9 - RECONCILIATION OF CHANGES - OTHER

CHANGE IN VALUE OF CHARITABLE REMAINDER TRUSTS	$	300,992
TRANSFER FROM CRT, REMAINDER INTEREST	$	-307,156

FORM 990, PART XI, LINE 9 - OTHER CHANGES IN NET ASSETS EXPLANATION

TRANSFER FROM CRT, REMAINDER INTEREST	$	307,156
CHANGE IN VALUE OF CRT NOT IN 990 (SEE SCH D)	$	300,992

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.
▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047
2013
Open to Public Inspection

Name of the organization: THE VAN WERT COUNTY FOUNDATION

Employer identification number: 34-0907558

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)					
(2)					
(3)					
(4)					
(5)					

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	No
(1) VAN WERT AREA PERFORMING ARTS FOUND 138 E MAIN ST 87-0753478 VAN WERT OH 45891	PERF ARTS	OH	3	11A	VW CO FOUN	X	
(2)							
(3)							
(4)							
(5)							

Part III **Identification of Related Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Dispro-portionate alloc ? Yes	(h) No	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership
(1)													
(2)													
(3)													
(4)													

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity? Yes	(i) No
(1)										
(2)										
(3)										
(4)										

Part V **Transactions With Related Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

			Yes	No
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule				
1	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II–IV?			
a	Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties or **(iv)** rent from a controlled entity	1a		X
b	Gift, grant, or capital contribution to related organization(s)	1b	X	
c	Gift, grant, or capital contribution from related organization(s)	1c	X	
d	Loans or loan guarantees to or for related organization(s)	1d		X
e	Loans or loan guarantees by related organization(s)	1e		X
f	Dividends from related organization(s)	1f		X
g	Sale of assets to related organization(s)	1g		X
h	Purchase of assets from related organization(s)	1h		X
i	Exchange of assets with related organization(s)	1i		X
j	Lease of facilities, equipment, or other assets to related organization(s)	1j		X
k	Lease of facilities, equipment, or other assets from related organization(s)	1k		X
l	Performance of services or membership or fundraising solicitations for related organization(s)	1l		X
m	Performance of services or membership or fundraising solicitations by related organization(s)	1m		X
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n		X
o	Sharing of paid employees with related organization(s)	1o	X	
p	Reimbursement paid to related organization(s) for expenses	1p	X	
q	Reimbursement paid by related organization(s) for expenses	1q		X
r	Other transfer of cash or property to related organization(s)	1r		X
s	Other transfer of cash or property from related organization(s)	1s		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(a) Name of related organization	(b) Transaction type (a–s)	(c) Amount involved	(d) Method of determining amount involved
(1)	VAN WERT AREA PERFORMING ARTS FOUND	B	75,700	
(2)	VAN WERT AREA PERFORMING ARTS FOUND	C	347,748	
(3)	VAN WERT AREA PERFORMING ARTS FOUND	O	29,584	
(4)	VAN WERT AREA PERFORMING ARTS FOUND	P	1,029	
(5)				
(6)				

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
(11)													

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions)

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization

(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013

Attachment Sequence No **179**

Name(s) shown on return: THE VAN WERT COUNTY FOUNDATION

Identifying number: 34-0907558

Business or activity to which this form relates: INDIRECT DEPRECIATION

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation. Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12 ▶	13	

Note: Do not use Part II or Part III below for listed property Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	17,856
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only–see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		1,172	5.0	MQ	S/L	29
c 7-year property		1,713	7.0	MQ	S/L	68
d 10-year property						
e 15-year property		10,000	15.0	MQ	S/L	83
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property	11/30/13	1,349,862	39 yrs.	MM	S/L	4,218
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	22,254
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

DAA

THERE ARE NO AMOUNTS FOR PAGE 2

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172
2013
Attachment Sequence No **179**

Name(s) shown on return: THE VAN WERT COUNTY FOUNDATION

Identifying number: 34-0907558

Business or activity to which this form relates: FARMS-VAN WERT & PAULD CO'S

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12 ▶	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	24,343
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	24,343
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

DAA

THERE ARE NO AMOUNTS FOR PAGE 2

THE VAN WERT COUNTY FOUNDATION
138 E MAIN ST
VAN WERT, OH 45891

Electing out of Bonus Depreciation Allowance for All Eligible Depreciable Property

The taxpayer elects out of first-year bonus depreciation allowance under IRC Section 168(k) for all eligible asset classes of depreciable property acquired after December 31, 2007. This election applies to all eligible depreciable property placed in service during the tax year.

2013 SUMMARY AMENDMENT

ADVISORS

Amended Date: 2/21/14

THE VAN WERT COUNTY FOUNDATION
ATTN: SETH A BAKER EXEC SEC
138 EAST MAIN STREET
VAN WERT, OH 45891

Your Financial Advisor :
SARGENT/ANIBAL
4660 S HAGADORN RD
STE 300
EAST LANSING MI 48823
(517) 351-6084

Account Number: 4325-2491

Year-End Account Summary

This Information Is NOT provided to the Internal Revenue Service, but Is being provided to you for courtesy purposes. Please consult with your Financial Advisor or Tax Advisor regarding specific questions.

For noncovered transactions, we provide supplemental cost basis information, when it is available, to assist you with completing your tax return, however, THIS INFORMATION IS NOT PROVIDED TO THE INTERNAL REVENUE SERVICE.

SHORT TERM GAINS OR LOSSES (Box 1c) FOR COVERED SECURITIES (Box 6)
Proceeds from Broker and Barter Exchange Transactions for 2013

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information Gain or Loss Amount	Additional Information	
AIM INVT FDS INVESCO / 00141V754 INVT FDS SLECT COS FD CLASS Y 05/02/13	9,267.8410	07/30/12	200,000.00	184,407.50	15,592.50	SALE	
BROWN ADVISORY FDS / 115233504 ADVISORY GROWTH EQUITY FD INV SHS 07/25/13	9,193.3570	07/30/12	155,000.00	127,879.60	27,120.40	SALE	
MANAGERS AMG FUNDS / 561709478 YACKTMAN FUND SERVICE CLASS 07/25/13	6,712.8630	07/30/12	155,000.00	123,936.40	31,063.60	SALE	
PIMCO REAL RETURN BOND / 693391104 REAL RETURN BOND FUND INSTL CLASS							
	15,600.8030	*07/30/12*	*181,749.35*	*194,803.64*	*-13,054.29*		
	5,858.4240	*07/31/12*	*68,250.65*	*73,152.79*	*-4,902.14*		
06/07/13	21,459.2270	Various	250,000.00	267,956.43	-17,956.43	SALE	TOTAL 2 LOTS
	45.2480	*11/01/12*	*514.01*	*564.77*	*-50.76*		
	76.6070	*12/03/12*	*870.25*	*956.18*	*-85.93*		
	563.5610	*12/13/12*	*6,402.06*	*7,034.21*	*-632.15*		
	455.8400	*12/13/12*	*5,178.34*	*5,689.67*	*-511.33*		
	380.7830	*12/28/12*	*4,325.70*	*4,752.83*	*-427.13*		
	45.6190	*01/02/13*	*518.23*	*569.40*	*-51.17*		
	45.3720	*02/01/13*	*515.42*	*566.32*	*-50.90*		

YT114055 000144 055161210114 YNNNN NNNNN NNNNNN 000003

THE VAN WERT COUNTY FOUNDATION
ATTN: SETH A BAKER EXEC SEC
138 EAST MAIN STREET
VAN WERT, OH 45891

Your Financial Advisor :
SARGENT/ANIBAL
4660 S HAGADORN RD
STE 300
EAST LANSING MI 48823
(517) 351-6084

Account Number: 4325-2491

Year-End Account Summary

This Information is NOT provided to the Internal Revenue Service, but is being provided to you for courtesy purposes. Please consult with your Financial Advisor or Tax Advisor regarding specific questions.

SHORT TERM GAINS OR LOSSES (Box 1c) FOR COVERED SECURITIES (Box 6) ***continued***

Proceeds from Broker and Barter Exchange Transactions for 2013

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information Gain or Loss Amount	Additional Information	
	42.0950	03/01/13	478.20	525.41	-47.21		
	46.6280	04/01/13	529.69	581.99	-52.30		
	45.2240	05/01/13	513.75	564.47	-50.72		
	51.4460	06/03/13	584.43	642.13	-57.70		
	29.0280	07/01/13	329.76	362.31	-32.55		
	25.9350	08/01/13	294.62	323.71	-29.09		
	28.0310	09/03/13	318.44	349.87	-31.43		
	23.2120	10/01/13	263.70	289.72	-26.02		
10/24/13	1,904.6290	Various	21,636.60	23,772.99	-2,136.39	SALE	TOTAL 15 LOTS
PRINCIPAL FDS INC / 74255L795 MIDCAP FUND CLASS P 05/03/13	8,291.8740	07/30/12	150,000.00	121,961.01	28,038.99	SALE	
SUNAMERICA SER INC / 86704F203 FOCUSED DIVIDEND STRATEGY PORTFOLIO CL W 07/25/13	9,275.8830	07/30/12	155,000.00	123,632.91	31,367.09	SALE	
THORNBURG INCOME TR / 885215681 LTD TERM INCOME FD CL I							
	131.5210	01/02/13	1,754.49	1,787.19	-32.70		
	129.7010	02/01/13	1,730.21	1,762.46	-32.25		
	121.2700	03/01/13	1,617.74	1,647.89	-30.15		
	117.2760	04/01/13	1,564.46	1,593.62	-29.16		
	115.2910	05/01/13	1,537.98	1,566.64	-28.66		
	117.6950	06/03/13	1,570.05	1,599.31	-29.26		
	114.7330	07/01/13	1,530.54	1,559.06	-28.52		
	116.7310	08/01/13	1,557.19	1,586.21	-29.02		
	117.8660	09/03/13	1,572.33	1,601.63	-29.30		
	121.4000	10/01/13	1,619.48	1,649.66	-30.18		

ADVISORS

THE VAN WERT COUNTY FOUNDATION
ATTN: SETH A BAKER EXEC SEC
138 EAST MAIN STREET
VAN WERT, OH 45891

Your Financial Advisor :
SARGENT/ANIBAL
4660 S HAGADORN RD
STE 300
EAST LANSING MI 48823
(517) 351-6084

Account Number: 4325-2491

Year-End Account Summary

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SHORT TERM GAINS OR LOSSES (Box 1c) FOR COVERED SECURITIES (Box 6) *continued*

Proceeds from Broker and Barter Exchange Transactions for 2013

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information Gain or Loss Amount	Additional Information	
	111.2270	11/01/13	1,483.77	1,511.42	-27.65		
	295.4480	11/20/13	3,941.29	4,014.73	-73.44		
	141.2700	11/20/13	1,884.54	1,919.66	-35.12		
	115.0160	12/02/13	1,534.33	1,562.91	-28.58		
12/11/13	1,866.4450	Various	24,898.40	25,362.39	-463.99	SALE	TOTAL 14 LOTS
THORNBURG INVT TR LTD / 885215699 TERM U S GOVT FD CL I							
	109.3230	01/02/13	1,458.37	1,510.85	-52.48		
	102.4580	02/01/13	1,366.79	1,415.97	-49.18		
	91.4360	03/01/13	1,219.75	1,263.65	-43.90		
	100.9070	04/01/13	1,346.10	1,394.54	-48.44		
	96.4920	05/01/13	1,287.20	1,333.52	-46.32		
	96.4690	06/03/13	1,286.90	1,333.21	-46.31		
	89.3610	07/01/13	1,192.08	1,234.97	-42.89		
	86.8240	08/01/13	1,158.24	1,199.91	-41.67		
	63.1880	09/03/13	842.93	873.26	-30.33		
	39.8200	10/01/13	531.20	550.31	-19.11		
	52.0990	11/01/13	695.00	720.01	-25.01		
	33.1510	12/02/13	442.25	458.15	-15.90		
12/11/13	961.5280	Various	12,826.81	13,288.35	-461.54	SALE	TOTAL 12 LOTS
WELLS FARGO ADVANTAGE / 94984B462 PREMIER LARGE CO GROWTH FD ADMIN CL							
07/25/13	12,340.7640	07/30/12	155,000.00	126,423.56	28,576.44	SALE	
TOTAL SHORT TERM GAINS OR LOSSES FOR COVERED SECURITIES			**1,279,361.81**	**1,138,621.14**	**140,740.67**		

2013 SUMMARY AMENDMENT

Amended Date: 2/21/14

THE VAN WERT COUNTY FOUNDATION
ATTN: SETH A BAKER EXEC SEC
138 EAST MAIN STREET
VAN WERT, OH 45891

Your Financial Advisor :
SARGENT/ANIBAL
4660 S HAGADORN RD
STE 300
EAST LANSING MI 48823
(517) 351-6084

Account Number: 4325-2491

Year-End Account Summary

This information is NOT provided to the Internal Revenue Service, but is being provided to you for courtesy purposes. Please consult with your Financial Advisor or Tax Advisor regarding specific questions.

LONG TERM GAINS OR LOSSES (Box 1c) FOR COVERED SECURITIES (Box 6)
Proceeds from Broker and Barter Exchange Transactions for 2013

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information Gain or Loss Amount	Additional Information	
AIM INVT FDS INVESCO / 00141V754 INVT FDS SLECT COS FD CLASS Y							
	4,325.6160	07/30/12	103,079.42	86,069.24	17,010.18		
	14,007.0040	07/31/12	333,786.91	278,705.32	55,081.59		
	12,965.5870	08/01/12	308,969.94	257,983.66	50,986.28		
	2,226.5600	12/10/12	53,058.92	44,303.13	8,755.79		
	645.2750	12/10/12	15,376.90	12,839.40	2,537.50		
	240.8610	12/10/12	5,739.73	4,792.54	947.19		
12/11/13	34,410.9030	Various	820,011.82	684,693.29	135,318.53	SALE	TOTAL 6 LOTS
BROWN ADVISORY FDS / 115233504 ADVISORY GROWTH EQUITY FD INV SHS							
	13,165.9530	07/30/12	238,830.38	183,138.40	55,691.98		
	14,397.4430	07/31/12	261,169.62	197,820.87	63,348.75		
10/24/13	27,563.3960	Various	500,000.00	380,959.27	119,040.73	SALE	TOTAL 2 LOTS
METROPOLITAN WEST FDS / 592905509 TOTAL RETURN BD FD CL I							
	54.1250	01/03/12	579.67	584.32	-4.65		
	142.4580	01/03/12	1,525.72	1,537.94	-12.22		
	59.1220	01/04/12	633.19	638.26	-5.07		
	190.5170	01/04/12	2,040.43	2,056.78	-16.35		
	12,097.6920	07/30/12	129,566.35	130,604.07	-1,037.72		
	1,578.2180	07/31/12	16,902.73	17,038.10	-135.37		
10/24/13	14,122.1320	Various	151,248.09	152,459.47	-1,211.38	SALE	TOTAL 6 LOTS
12/11/13	25,799.5880	07/31/12	274,507.73	278,512.50	-4,004.77	SALE	

2013 SUMMARY AMENDMENT

Amended Date: 2/21/14

ADVISORS

THE VAN WERT COUNTY FOUNDATION
ATTN: SETH A BAKER EXEC SEC
138 EAST MAIN STREET
VAN WERT, OH 45891

Your Financial Advisor :
SARGENT/ANIBAL
4660 S HAGADORN RD
STE 300
EAST LANSING MI 48823
(517) 351-6084

Account Number: 4325-2491

Year-End Account Summary

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LONG TERM GAINS OR LOSSES (Box 1c) FOR COVERED SECURITIES (Box 6)
Proceeds from Broker and Barter Exchange Transactions for 2013

continued

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information Gain or Loss Amount	Additional Information	
PIMCO REAL RETURN BOND / 693391104 REAL RETURN BOND FUND INSTL CLASS							
	10,128.7860	07/31/12	115,063.00	126,424.78	-11,361.78		
	0.4900	08/01/12	5.56	6.11	-0.55		
	14,640.0000	08/01/12	166,310.41	182,732.54	-16,422.13		
	48.9100	09/04/12	555.61	610.48	-54.87		
	39.4190	10/01/12	447.80	492.01	-44.21		
10/24/13	24,857.6050	Various	282,382.38	310,265.92	-27,883.54	SALE	TOTAL 5 LOTS
THORNBURG INCOME TR / 885215681 LTD TERM INCOME FD CL I							
	17,164.3860	07/30/12	228,972.91	233,240.76	-4,267.85		
	14,705.8820	07/31/12	196,176.46	199,833.02	-3,656.56		
	19,116.3480	08/01/12	255,012.08	259,765.28	-4,753.20		
	132.3690	09/04/12	1,765.80	1,798.71	-32.91		
	134.5510	10/01/12	1,794.91	1,828.36	-33.45		
	134.2020	11/02/12	1,790.25	1,823.62	-33.37		
	131.6530	11/21/12	1,756.25	1,788.98	-32.73		
	92.2880	11/21/12	1,231.12	1,254.06	-22.94		
	134.3540	12/03/12	1,792.28	1,825.68	-33.40		
12/11/13	51,746.0330	Various	690,292.06	703,158.47	-12,866.41	SALE	TOTAL 9 LOTS
THORNBURG INVT TR LTD / 885215699 TERM U S GOVT FD CL I							
	14,055.3870	07/30/12	188,201.62	194,267.72	-6,066.10		
	4,615.2630	07/31/12	61,798.38	63,790.25	-1,991.87		
10/24/13	18,670.6500	Various	250,000.00	258,057.97	-8,057.97	SALE	TOTAL 2 LOTS
	9,835.6040	07/31/12	131,206.95	135,928.50	-4,721.55		
	13,232.1040	08/01/12	176,516.27	182,868.29	-6,352.02		

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2013 SUMMARY AMENDMENT

Amended Date: 2/21/14

THE VAN WERT COUNTY FOUNDATION
ATTN: SETH A BAKER EXEC SEC
138 EAST MAIN STREET
VAN WERT, OH 45891

Your Financial Advisor :
SARGENT/ANIBAL
4660 S HAGADORN RD
STE 300
EAST LANSING MI 48823
(517) 351-6084

Account Number: 4325-2491

Year-End Account Summary

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LONG TERM GAINS OR LOSSES (Box 1c) FOR COVERED SECURITIES (Box 6) *continued*

Proceeds from Broker and Barter Exchange Transactions for 2013

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information Gain or Loss Amount	Additional Information	
	99.7720	09/04/12	1,330.95	1,378.85	-47.90		
	104.1880	10/01/12	1,389.86	1,439.88	-50.02		
	119.2180	11/01/12	1,590.36	1,647.60	-57.24		
	116.5810	12/03/12	1,555.19	1,611.15	-55.96		
12/11/13	23,507.4670	Various	313,589.58	324,874.27	-11,284.69	SALE	TOTAL 6 LOTS
TOTAL LONG TERM GAINS OR LOSSES FOR COVERED SECURITIES			**3,282,031.66**	**3,092,981.16**	**189,050.50**		

LONG TERM GAINS OR LOSSES (Box 1c) FOR NONCOVERED SECURITIES (Box 6)

Proceeds from Broker and Barter Exchange Transactions for 2013

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information Gain or Loss Amount	Additional Information
METROPOLITAN WEST FDS / 592905509 TOTAL RETURN BD FD CL I						
	2,130.3950	12/02/11	22,816.53	238.05	22,578.48	
	1,102.7480	12/02/11	11,810.43	123.22	11,687.21	
	4,862.4620	12/02/11	52,076.96	543.36	51,533.60	
	644.6170	12/02/11	6,903.84	72.03	6,831.81	
	76.5050	12/13/11	819.36	801.16	18.20	
	57.9440	12/13/11	620.58	606.79	13.79	
	195.8240	12/13/11	2,097.27	21.88	2,075.39	
	148.3140	12/13/11	1,588.44	16.57	1,571.87	
	0.1860	12/29/11	1.99	1.95	0.04	
	0.3170	12/29/11	3.39	3.33	0.06	
	0.3990	12/29/11	4.27	0.04	4.23	
	0.7090	12/29/11	7.59	0.07	7.52	
	0.1180	12/29/11	1.26	0.01	1.25	

Amended Date: 2/21/14

ADVISORS

THE VAN WERT COUNTY FOUNDATION
ATTN: SETH A BAKER EXEC SEC
138 EAST MAIN STREET
VAN WERT, OH 45891

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STE 300
EAST LANSING MI 48823
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Account Number: 4325-2491

Year-End Account Summary

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LONG TERM GAINS OR LOSSES (Box 1c) FOR NONCOVERED SECURITIES (Box 6) *continued*

Proceeds from Broker and Barter Exchange Transactions for 2013

8-Description / CUSIP 1a-Date of Sale or Exchange	1e-Quantity Sold	1b-Date of Acquisition	2a-Sales Price*	3-Cost or Other Basis	Supplemental Information Gain or Loss Amount	Additional Information	
10/24/13	9,220.5380	Various	98,751.91	2,428.46	96,323.45	SALE	TOTAL 13 LOTS
	2.9610	*01/20/12*	*31.50*	*30.79*	*0.71*		
	6.6090	*01/20/12*	*70.31*	*0.73*	*69.58*		
	415.4190	*02/01/12*	*4,420.05*	*4,366.05*	*54.00*		
	51.4450	*02/01/12*	*547.37*	*540.17*	*7.20*		
	468.0760	*02/01/12*	*4,980.32*	*52.30*	*4,928.02*		
	139.7870	*02/01/12*	*1,487.33*	*15.62*	*1,471.71*		
	35.0540	*02/22/12*	*372.97*	*3.91*	*369.06*		
	2.5200	*03/01/12*	*26.81*	*26.56*	*0.25*		
	48.1380	*03/01/12*	*512.18*	*507.86*	*4.32*		
	5.9360	*03/01/12*	*63.15*	*0.66*	*62.49*		
	128.7950	*03/01/12*	*1,370.37*	*14.39*	*1,355.98*		
	55.4530	*04/02/12*	*590.02*	*584.47*	*5.55*		
	148.2870	*04/02/12*	*1,577.77*	*16.57*	*1,561.20*		
	52.9560	*05/01/12*	*563.45*	*561.86*	*1.59*		
	141.6050	*05/01/12*	*1,506.67*	*15.82*	*1,490.85*		
	48.4430	*06/01/12*	*515.43*	*516.40*	*-0.97*		
	129.5410	*06/01/12*	*1,378.31*	*14.47*	*1,363.84*		
	1.8080	*06/18/12*	*19.23*	*19.27*	*-0.04*		
	338.1620	*06/18/12*	*3,598.04*	*37.78*	*3,560.26*		
	47.5410	*07/02/12*	*505.83*	*507.26*	*-1.43*		
	127.3650	*07/02/12*	*1,355.16*	*14.23*	*1,340.93*		
12/11/13	2,395.9010	Various	25,492.27	7,847.17	17,645.10	SALE	TOTAL 21 LOTS
TOTAL LONG TERM GAINS OR LOSSES FOR NONCOVERED SECURITIES			**124,244.18**	**10,275.63**	**113,968.55**		

*Box 2a: Sales price less commissions and option premiums

STIFEL
ONE FINANCIAL PLAZA
501 NORTH BROADWAY
ST. LOUIS, MO 63102

2013 CONSOLIDATED FORM 1099

ORIGINAL 02/07/14

PAYER INFORMATION:
STIFEL, NICOLAUS & COMPANY, INCORPORATED
FEDERAL ID NO: 43-0538770

F.A.	ACCOUNT	PAGE
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TAXPAYER ID: 34-0907558

VAN WERT COUNTY FOUNDATION
ATTN SETH BAKER EXEC SEC
DEARBORN MANAGED ACCOUNT

1099-DIV DETAIL INFORMATION (CONTINUED)

The following detail is being provided for your information only and will not be furnished to the IRS.

FOREIGN TAX PAID

DESCRIPTION	CUSIP/ SEC NO	DATE	ACTIVITY	AMOUNT	IRS BOX	CNTRY
NOVARTIS AG SPONS ADR	66987V109	04/05/13	Foreign Tax Paid	$562.21	6	SZ
			TOTAL FOREIGN TAX PAID	**$562.21**		

1 - According to IRS regulations, payments received in January 2014 from a RIC or REIT that were declared during 2013 are required to be reported as income during the year the payments were declared. The payments will not appear on your 2013 Annual Statement.

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1099-B DETAIL INFORMATION

The following detail is being provided for your information only and will not be furnished to the IRS.

SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS

Gross Proceeds SHORT-TERM transactions with cost basis reported to the IRS - Report on Form 8949, Part I, with Box A checked

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
REALTY INCOME CORP CUSIP/SEC NO: 756109104	121.00	08/16/12	05/23/13	$6,112.84	4,955.00		$1,157.84	Sale
UNS ENERGY CORP CUSIP/SEC NO: 903119105	145.00	08/16/12	05/07/13	$7,247.06	5,837.69		$1,409.37	Sale
Total Gross Proceeds SHORT-TERM transactions with cost basis reported to the IRS	**266.00**			**$13,359.90**	**10,792.69**	**$0.00**	**$2,567.21**	

STIFEL
ONE FINANCIAL PLAZA
501 NORTH BROADWAY
ST. LOUIS, MO 63102

VAN WERT COUNTY FOUNDATION
ATTN SETH BAKER EXEC SEC
DEARBORN MANAGED ACCOUNT

2013 CONSOLIDATED FORM 1099

ORIGINAL 02/07/14

PAYER INFORMATION:		
STIFEL, NICOLAUS & COMPANY, INCORPORATED		
FEDERAL ID NO:	43-0538770	
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TAXPAYER ID:	34-0907558	

1099-B DETAIL INFORMATION (CONTINUED)

The following detail is being provided for your information only and will not be furnished to the IRS.

SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS (CONTINUED)

Gross Proceeds LONG-TERM transactions with cost basis reported to the IRS - Report on Form 8949, Part II, with Box D checked

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
COMMERCE BANCSHARES INC								
CUSIP/SEC NO: 200525103		08/16/12	12/16/13	$11.28	8.95		$2.33	Cash In Lieu
VF CORP								
CUSIP/SEC NO: 918204108	56.00	08/16/12	11/19/13	$12,580.74	8,450.37		$4,130.37	Sale
Total Gross Proceeds LONG-TERM transactions with cost basis reported to the IRS	**56.00**			**$12,592.02**	**8,459.32**	**$0.00**	**$4,132.70**	

TOTAL SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS	**$25,951.92**

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STIFEL
ONE FINANCIAL PLAZA
501 NORTH BROADWAY
ST. LOUIS, MO 63102

VAN WERT COUNTY FOUNDATION
ATTN SETH BAKER EXEC SEC
WEDGEWOOD MODEL ACCOUNT

PAYER INFORMATION:
STIFEL, NICOLAUS & COMPANY, INCORPORATED
FEDERAL ID NO: 43-0538770

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TAXPAYER ID: 34-0907558

1099-INT DETAIL INFORMATION

The following detail is being provided for your information only and will not be furnished to the IRS.

INTEREST INCOME (NOT INCLUDED IN IRS BOX 3)

DESCRIPTION	CUSIP/ SEC NO	DATE	ACTIVITY	AMOUNT	IRS BOX	CNTRY
INSURED BANK PROGRM MMKT	9999435	01/31/13	Interest	$0.74	1	
	9999435	02/28/13	Interest	$0.97	1	
	9999435	03/28/13	Interest	$2.04	1	
	9999435	04/30/13	Interest	$1.72	1	
	9999435	05/31/13	Interest	$1.48	1	
	9999435	06/24/13	Interest	$1.71	1	
	9999435	06/28/13	Interest	$0.53	1	
	9999435	07/31/13	Interest	$2.18	1	
	9999435	08/30/13	Interest	$2.02	1	
	9999435	09/30/13	Interest	$1.62	1	
	9999435	10/31/13	Interest	$1.88	1	
	9999435	11/29/13	Interest	$2.87	1	
	9999435	12/31/13	Interest	$3.12	1	
			CUSIP TOTAL:	$22.88		
			TOTAL INTEREST INCOME (NOT INCLUDED IN IRS BOX 3)	$22.88		

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1099-B DETAIL INFORMATION

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SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS

Gross Proceeds SHORT-TERM transactions with cost basis reported to the IRS - Report on Form 8949, Part I, with Box A checked

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
AMERN EXPRESS CO CUSIP/SEC NO: 025816109	175.00	08/15/12	01/10/13	$10,549.08	$9,912.00		$637.08	Sale

(continued on backside)

STIFEL
ONE FINANCIAL PLAZA
501 NORTH BROADWAY
ST. LOUIS, MO 63102

2013 CONSOLIDATED FORM 1099

REPRINT OF ORIGINAL AS OF 02/14/2014

VAN WERT COUNTY FOUNDATION
ATTN SETH BAKER EXEC SEC
WEDGEWOOD MODEL ACCOUNT

PAYER INFORMATION:		
STIFEL, NICOLAUS & COMPANY, INCORPORATED		
FEDERAL ID NO:	43-0538770	
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1099-B DETAIL INFORMATION (CONTINUED)

The following detail is being provided for your information only and will not be furnished to the IRS.

SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS (CONTINUED)

Gross Proceeds SHORT-TERM transactions with cost basis reported to the IRS - Report on Form 8949, Part I, with Box A checked (continued)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
	155.00	08/15/12	05/24/13	$11,537.11	$8,779.20		$2,757.91	Sale
CUSIP/SEC NO 025816109 TOTAL:	**330.00**			**$22,086.19**	**$18,691.20**	**$0.00**	**$3,394.99**	
BERKSHIRE HATHAWAY B NEW								
CUSIP/SEC NO: 084670702	250.00	08/15/12	02/25/13	$24,898.29	$21,184.38		$3,713.91	Sale
CUMMINS INC								
CUSIP/SEC NO: 231021106	120.00	08/15/12	01/10/13	$13,356.01	$12,085.88		$1,270.13	Sale
EXPEDITORS INTL WASH INC								
CUSIP/SEC NO: 302130109	1,070.00	08/15/12	05/17/13	$40,882.82	$40,001.42		$881.40	Sale
GILEAD SCIENCES INC								
CUSIP/SEC NO: 375558103	140.00	08/15/12	01/10/13	$10,818.46	$8,119.51		$2,698.95	Sale
GOOGLE INC CL A								
CUSIP/SEC NO: 38259P508	20.00	08/15/12	05/20/13	$18,146.01	$13,351.12		$4,794.89	Sale
MONSTER BEVERAGE CORP								
CUSIP/SEC NO: 611740101	50.00	10/25/12	06/14/13	$2,978.80	$2,378.35		$600.45	Sale
PRICELINE.COM INC NEW								
CUSIP/SEC NO: 741503403	18.00	10/12/12	10/09/13	$17,849.19	$10,681.74		$7,167.45	Sale
SCHWAB CHARLES CORP NEW								
CUSIP/SEC NO: 808513105	1,230.00	08/15/12	02/13/13	$20,968.69	$16,043.76		$4,924.93	Sale
	820.00	08/15/12	07/16/13	$17,218.47	$10,695.84		$6,522.63	Sale
CUSIP/SEC NO 808513105 TOTAL:	**2,050.00**			**$38,187.16**	**$26,739.60**	**$0.00**	**$11,447.56**	
Total Gross Proceeds SHORT-TERM transactions with cost basis reported to the IRS	**4,048.00**			**$189,202.93**	**$153,233.20**	**$0.00**	**$35,969.73**	

STIFEL
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501 NORTH BROADWAY
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2013 CONSOLIDATED FORM 1099
REPRINT OF ORIGINAL AS OF 02/14/2014

VAN WERT COUNTY FOUNDATION
ATTN SETH BAKER EXEC SEC
WEDGEWOOD MODEL ACCOUNT

PAYER INFORMATION:		
STIFEL, NICOLAUS & COMPANY, INCORPORATED		
FEDERAL ID NO:	43-0538770	
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1099-B DETAIL INFORMATION (CONTINUED)

The following detail is being provided for your information only and will not be furnished to the IRS.

SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS (CONTINUED)

Gross Proceeds LONG-TERM transactions with cost basis reported to the IRS - Report on Form 8949, Part II, with Box D checked

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
COGNIZANT TECH SLTNS A CUSIP/SEC NO: 192446102	270.00	08/15/12	09/05/13	$20,471.58	$17,199.36		$3,272.22	Sale
GILEAD SCIENCES INC CUSIP/SEC NO: 375558103	360.00	08/15/12	11/08/13	$24,117.46	$10,439.37		$13,678.09	Sale
SCHWAB CHARLES CORP NEW CUSIP/SEC NO: 808513105	1,385.00	08/15/12	10/30/13	$31,485.76	$18,065.51		$13,420.25	Sale
Total Gross Proceeds LONG-TERM transactions with cost basis reported to the IRS	**2,015.00**			**$76,074.80**	**$45,704.24**	**$0.00**	**$30,370.56**	

Changes in Corporate Control And Capital Structure SHORT-TERM transactions with cost basis reported to the IRS - Report on Form 8949, Part I, with Box A checked

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	AGGREGATE PROCEEDS RECEIVED	COST BASIS	SECURITY	ALLOCATED PROCEEDS	ACTIVITY
PERRIGO COMPANY CUSIP/SEC NO: 714290103	135.00	09/05/13	12/19/13	$20,974.99	$16,605.86	Common Stock	1.35 20,973.64	Cash Rec Eligible FMV Eligible
Total Changes in Corporate Control And Capital Structure SHORT-TERM with cost basis reported to the IRS	**135.00**			**$20,974.99**	**$16,605.86**		**$20,974.99**	

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STIFEL
ONE FINANCIAL PLAZA
501 NORTH BROADWAY
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VAN WERT COUNTY FOUNDATION
ATTN SETH BAKER EXEC SEC
WEDGEWOOD MODEL ACCOUNT

2013 CONSOLIDATED FORM 1099

REPRINT OF ORIGINAL AS OF 02/14/2014

PAYER INFORMATION:
STIFEL, NICOLAUS & COMPANY, INCORPORATED
FEDERAL ID NO: 43-0538770

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1099-B DETAIL INFORMATION (CONTINUED)

The following detail is being provided for your information only and will not be furnished to the IRS.

SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS (CONTINUED)

Changes in Corporate Control And Capital Structure LONG-TERM transactions with cost basis reported to the IRS - Report on Form 8949, Part II, with Box D checked

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	AGGREGATE PROCEEDS RECEIVED	COST BASIS	SECURITY	ALLOCATED PROCEEDS	ACTIVITY
PERRIGO COMPANY	255.00	08/15/12	12/19/13	$39,611.35	$29,778.67	Common Stock	2.55	Cash Rec Eligible
CUSIP/SEC NO: 714290103							39,608.80	FMV Eligible
Total Changes in Corporate Control And Capital Structure LONG-TERM with cost basis reported to the IRS	**255.00**			**$39,611.35**	**$29,778.67**		**$39,611.35**	

TOTAL SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS **$325,864.07**

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2013 CONSOLIDATED FORM 1099
ORIGINAL 02/07/14

THE VAN WERT COUNTY FOUNDATION
ATTN SETH BAKER EXEC SEC

PAYER INFORMATION:		
STIFEL, NICOLAUS & COMPANY, INCORPORATED		
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1099-DIV DETAIL INFORMATION (CONTINUED)

The following detail is being provided for your information only and will not be furnished to the IRS.

FOREIGN TAX PAID

DESCRIPTION	CUSIP/ SEC NO	DATE	ACTIVITY	AMOUNT	IRS BOX	CNTRY
INVESCO INTL GRW Y	008882532	12/17/13	Foreign Tax Paid	$771.55	6	
EUROPACIFIC GRW F2	29875E100	12/27/13	Foreign Tax Paid	$1,044.34	6	
MFS INTL GRW I	55273E848	12/16/13	Foreign Tax Paid	$607.27	6	
NEW WORLD F2	649280823	12/27/13	Foreign Tax Paid	$357.03	6	
OPPEN DEV MKT Y	683974505	12/09/13	Foreign Tax Paid	$295.97	6	
			TOTAL FOREIGN TAX PAID	$3,076.16		

1 - According to IRS regulations, payments received in January 2014 from a RIC or REIT that were declared during 2013 are required to be reported as income during the year the payments were declared. The payments will not appear on your 2013 Annual Statement.

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1099-B DETAIL INFORMATION

The following detail is being provided for your information only and will not be furnished to the IRS.

SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS

Gross Proceeds SHORT-TERM transactions with cost basis reported to the IRS - Report on Form 8949, Part I, with Box A checked

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
COLUMBIA MARS GRW Z CUSIP/SEC NO: 19765H180	4,052.64	Various	07/25/13	$105,125.61	100,344.41		$4,781.20	Sale
DWS SMCP VAL S CUSIP/SEC NO: 23338F762	1,573.62	Various	07/25/13	$71,033.38	61,736.64		$9,296.74	Sale
GROWTH FD OF AMER F2 CUSIP/SEC NO: 399874825	1,650.34	Various	07/25/13	$67,284.18	60,677.50		$6,606.68	Sale

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1099-B DETAIL INFORMATION (CONTINUED)

The following detail is being provided for your information only and will not be furnished to the IRS.

SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS (CONTINUED)

Gross Proceeds SHORT-TERM transactions with cost basis reported to the IRS - Report on Form 8949, Part I, with Box A checked (continued)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
HARBOR INTL I CUSIP/SEC NO: 411511306	156.82	12/19/12	10/28/13	$11,267.46	9,608.28		$1,659.18	Sale
KEELEY SMCP VAL I CUSIP/SEC NO: 487300808	65.43	01/03/13	01/30/13	$2,004.87	1,885.13		$119.74	Sale
VNGRD S/TRM INVT GR INVS CUSIP/SEC NO: 922031406	943.04	10/24/12	10/11/13	$10,100.00	10,260.32		($160.32)	Sale
Total Gross Proceeds SHORT-TERM transactions with cost basis reported to the IRS	**8,441.90**			**$266,815.50**	**244,512.28**	**$0.00**	**$22,303.22**	

Gross Proceeds LONG-TERM transactions with cost basis reported to the IRS - Report on Form 8949, Part II, with Box D checked

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
COLUMBIA MARS GRW Z CUSIP/SEC NO: 19765H180	179.56	06/21/12	07/25/13	$4,657.81	4,038.32		$619.49	Sale
VNGRD DIV APPREC ETF CUSIP/SEC NO: 921908844	69.00	01/20/12	11/07/13	$5,046.57	3,877.50		$1,169.07	Sale
Total Gross Proceeds LONG-TERM transactions with cost basis reported to the IRS	**248.56**			**$9,704.38**	**7,915.82**	**$0.00**	**$1,788.56**	

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1099-B DETAIL INFORMATION (CONTINUED)

The following detail is being provided for your information only and will not be furnished to the IRS.

SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS (CONTINUED)

Gross Proceeds LONG-TERM transactions with cost basis NOT reported to the IRS - Report on Form 8949, Part II, with Box E checked

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
INVESCO INTL GRW Y								
CUSIP/SEC NO: 008882532	2,061.35	01/22/10	06/10/13	$62,500.00	49,884.68		$12,615.32	Sale
AMR US GOV SECS F2								
CUSIP/SEC NO: 026300822	727.80	01/22/10	07/11/13	$10,000.00	10,291.12		($291.12)	Sale
COLUMBIA MARS GRW Z								
CUSIP/SEC NO: 19765H180	2,341.70	01/22/10	06/10/13	$62,500.00	39,612.09		$22,887.91	Sale
	36,582.68	Various	07/25/13	$948,954.77	621,051.07		$327,903.70	Sale
CUSIP/SEC NO 19765H180 TOTAL:	**38,924.38**			**$1,011,454.77**	**$660,663.16**	**$0.00**	**$350,791.61**	
DWS SMCP VAL S								
CUSIP/SEC NO: 23338F762	8,339.19	Various	07/25/13	$376,430.82	260,162.72		$116,268.10	Sale
FRK US GOV SECS ADVS								
CUSIP/SEC NO: 353496821	4,398.83	01/22/10	01/08/13	$30,000.00	29,516.13		$483.87	Sale
FRK LTD MTY US GOV ADVS								
CUSIP/SEC NO: 353612864	2,935.42	01/22/10	01/08/13	$30,000.00	30,733.86		($733.86)	Sale
GROWTH FD OF AMER F2								
CUSIP/SEC NO: 399874825	129.73	01/22/10	04/12/13	$4,888.35	3,458.69		$1,429.66	Sale
	1,591.95	01/22/10	06/10/13	$62,500.00	42,441.42		$20,058.58	Sale
	25,925.90	Various	07/25/13	$1,056,998.96	697,094.42		$359,904.54	Sale
CUSIP/SEC NO 399874825 TOTAL:	**27,647.59**			**$1,124,387.31**	**$742,994.53**	**$0.00**	**$381,392.78**	
HARBOR INTL I								
CUSIP/SEC NO: 411511306	7,647.29	Various	10/28/13	$549,457.56	402,481.34		$146,976.22	Sale
KEELEY SMCP VAL I								
CUSIP/SEC NO: 487300808	837.24	12/05/08	01/08/13	$25,000.00	12,432.89		$12,567.11	Sale
	10,740.52	Various	01/30/13	$329,089.44	179,320.62		$149,768.82	Sale
CUSIP/SEC NO 487300808 TOTAL:	**11,577.76**			**$354,089.44**	**$191,753.51**	**$0.00**	**$162,335.93**	

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2013 CONSOLIDATED FORM 1099

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STIFEL
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1099-B DETAIL INFORMATION (CONTINUED)

The following detail is being provided for your information only and will not be furnished to the IRS.

SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS (CONTINUED)

Gross Proceeds LONG-TERM transactions with cost basis NOT reported to the IRS - Report on Form 8949, Part II, with Box E checked (continued)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
MFS INTL GRW I CUSIP/SEC NO: 55273E848	2,148.51	01/22/10	06/10/13	$62,500.00	48,316.47		$14,183.53	Sale
Total Gross Proceeds LONG-TERM transactions with cost basis NOT reported to the IRS	**106,408.10**			**$3,610,819.90**	**2,426,797.52**	**$0.00**	**$1,184,022.38**	
TOTAL SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS				**$3,887,339.78**				

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1099-INT DETAIL INFORMATION (CONTINUED)

The following detail is being provided for your information only and will not be furnished to the IRS.

INTEREST INCOME (NOT INCLUDED IN IRS BOX 3)

DESCRIPTION	CUSIP/ SEC NO	DATE	ACTIVITY	AMOUNT	IRS BOX	CNTRY
	9999435	12/31/13	Interest	$0.34	1	
			CUSIP TOTAL:	$4.46		
		TOTAL INTEREST INCOME (NOT INCLUDED IN IRS BOX 3)		$42,834.69		

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1099-B DETAIL INFORMATION

The following detail is being provided for your information only and will not be furnished to the IRS.

SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS

Gross Proceeds SHORT-TERM transactions with cost basis NOT reported to the IRS -Report on Form 8949, Part I, with Box B checked

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
HARTFORD FINL4.0 101517 CUSIP/SEC NO: 416NSP9A2	25,000.00	08/28/12	03/26/13	$27,688.00	26,267.75		$1,420.25	Tender
RBS SR NOTE 3.4 082313 CUSIP/SEC NO: 78099ACS2	25,000.00	08/02/12	01/14/13	$25,463.25	25,313.89		$149.36	Tender
Total Gross Proceeds SHORT-TERM transactions with cost basis NOT reported to the IRS	**50,000.00**			**$53,151.25**	**51,581.64**	**$0.00**	**$1,569.61**	

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1099-B DETAIL INFORMATION (CONTINUED)

The following detail is being provided for your information only and will not be furnished to the IRS.

SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS (CONTINUED)

Gross Proceeds LONG-TERM transactions with cost basis NOT reported to the IRS - Report on Form 8949, Part II, with Box E checked

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST BASIS	WASH SALE (LOSS) DISALLOWED	GAIN/(LOSS)	ACTIVITY
MERRILL MTN 5.0 020314 CUSIP/SEC NO: 590MMI8U1	25,000.00	08/02/12	11/04/13	$24,551.50	25,189.40		($637.90)	Tender
MSDW MTN STP 092220 CUSIP/SEC NO: 61745EE31	25,000.00	08/02/12	09/23/13	$25,000.00	25,567.50		($567.50)	Redemption
TELECOM ITAL 5.25 111513 CUSIP/SEC NO: 87927VAE8	25,000.00	08/02/12	11/15/13	$25,000.00	25,000.00		$0.00	Redemption
Total Gross Proceeds LONG-TERM transactions with cost basis NOT reported to the IRS	**75,000.00**			**$74,551.50**	**75,756.90**	**$0.00**	**($1,205.40)**	

TOTAL SALES PRICE LESS COMMISSIONS AND OPTION PREMIUMS **$127,702.75**

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1099-B

Account Number: 6453-0867

DETAILS - PROCEEDS FROM SALE TRADES OR EXCHANGES AND TAX WITHHELD

The proceeds stated on this page are reported net of option premiums. <u>However, option premiums are built into the gain or loss amounts computed below.</u> If you have securities sold because of the exercise of an option granted or acquired before 2014, we have included option premium information as a separate column on this page, to help you reconcile to the gain/loss amount shown on this statement. Should you elect to report net of option premiums, you must adjust your gain/loss amounts on your Form 8949.

SECURITY DESCRIPTION (BOX 8)	CUSIP (BOX 1D)	DATE OF ACQUISITION (BOX 1B)	DATE OF SALE OR EXCHANGE (BOX 1A)	GROSS PROCEEDS (LESS COMMISSIONS AND OPTION PREMIUMS) (BOX 2A)	COST OR OTHER BASIS (BOX 3)	GAIN OR (LOSS)	OPTION PREMIUM	WASH SALE AMOUNT ADJUSTMENT TO BASIS 2	WASH SALE LOSS DISALLOWED 3 (BOX 5)	COLLECTIBLES ALLOCATION FACTOR (CAF) 4
SHORT-TERM CAPITAL GAINS OR LOSSES - ASSETS HELD ONE YEAR OR LESS (BOX 1C)										
COVERED (BOX 6B): FORM 8949 (BOX A) WITH BASIS REPORTED TO THE IRS										
DRYFS EMG MKT DBT CURR I QTY (BOX 1E). 15.413	261980494	VARIOUS	01/22/13	238.44	235.13	3.31	0.00	0.00	0.00	
HUSSMAN STRAT GRW QTY (BOX 1E): 17.181	448108100	01/02/13	01/22/13	180.23	184.01	(3.78)	0.00	0.00	0.00	
LAUDUS INTL FXD INCM QTY (BOX 1E)· 24.100	51855Q655	12/10/12	01/22/13	274.99	283.90	(8.91)	0.00	0.00	0.00	
RDGWRTH SEIX HI YLD I QTY (BOX 1E). 52.718	76628T645	VARIOUS	01/22/13	541.95	530.44	11.51	0.00	0.00	0.00	
TOTAL SHORT-TERM COVERED				1,235.61	1,233.48	2.13	0.00	0.00	0.00	
NON-COVERED 1(BOX 6A): FORM 8949 (BOX B) WITH BASIS <u>NOT</u> REPORTED TO THE IRS										
DRYFS EMG MKT DBT CURR I QTY (BOX 1E): 98.217	261980494	02/28/12	01/22/13	1,519.42	1,432.00	87.42	0.00	0.00	0.00	
VNGRD INTRM TRM BD ETF QTY (BOX 1E). 227.000	921937819	VARIOUS	01/22/13	19,992.36	19,855.67	136.69	0.00	0.00	0.00	
TOTAL SHORT-TERM NON-COVERED				21,511.78	21,287.67	224.11	0.00	0.00	0.00	
LONG-TERM CAPITAL GAINS OR LOSSES - ASSETS HELD MORE THAN ONE YEAR (BOX 1C)										
NON-COVERED 1(BOX 6A): FORM 8949 (BOX E) WITH BASIS <u>NOT</u> REPORTED TO THE IRS										
DRYFS EMG MKT DBT CURR I QTY (BOX 1E). 996.708	261980494	VARIOUS	01/22/13	15,419.07	14,540.32	878.75	0.00	0.00	0.00	

1 These securities are not covered under the 1st and 2nd phases of the Cost Basis accounting legislations passed by Congress on October 3, 2008. Therefore the cost basis, acquisition date, disallowed loss from wash sales, and holding period are not being reported to the IRS for these securities. Please refer to the 2013 1099 Tax Guide online for more information on covered securities.

2 Please note that the amount displayed in this column is included in the amount listed in the Cost Or Other Basis column. If there is a wash sale adjustment amount displayed, your holding period includes the holding period of the stock or securities that were previously sold, where the loss deduction was postponed or disallowed.

3 The amounts listed in this column represent the losses you incurred from wash sales that cannot be deducted from your tax return.

4 Collectibles Allocation Factor (CAF): Represents the percentage of proceeds associated with UIT grantor trusts you sold in 2013 that contain assets considered collectibles, which is subject to a higher long-term capital gains rate of 28%, when units held over 1 year are disposed. Please refer to the 2013 WHFIT Guide online for details.

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1099-B, continued

Account Number: 6453-0867

DETAILS - PROCEEDS FROM SALE TRADES OR EXCHANGES AND TAX WITHHELD

SECURITY DESCRIPTION (BOX 8)	CUSIP (BOX 1D)	DATE OF ACQUISITION (BOX 1B)	DATE OF SALE OR EXCHANGE (BOX 1A)	GROSS PROCEEDS (LESS COMMISSIONS AND OPTION PREMIUMS) (BOX 2A)	COST OR OTHER BASIS (BOX 3)	GAIN OR (LOSS)	OPTION PREMIUM	WASH SALE AMOUNT ADJUSTMENT TO BASIS 2	WASH SALE LOSS DISALLOWED 3 (BOX 5)	COLLECTIBLES ALLOCATION FACTOR (CAF) 4
NON-COVERED 1(BOX 6A): FORM 8949 (BOX E) WITH BASIS NOT REPORTED TO THE IRS, continued										
ISHS S&P 500 SMCP ETF QTY (BOX 1E): 140.000	464287804	08/03/09	01/22/13	11,536.02	6,941.20	4,594.82	0.00	0.00	0.00	
PIMCO FGN BD HDGD I QTY (BOX 1E): 1321.000	693390882	07/20/11	01/22/13	14,266.80	13,910.13	356.67	0.00	0.00	0.00	
RDGWRTH SEIX HI YLD I QTY (BOX 1E): 3267.942	76628T645	VARIOUS	01/22/13	33,594.43	31,205.22	2,389.21	0.00	0.00	0.00	
SPDR DJ INTL RL EST ETF QTY (BOX 1E): 403.000	78463X863	VARIOUS	01/22/13	16,579.44	14,401.95	2,177.49	0.00	0.00	0.00	
VNGRD INTRM TRM BD ETF QTY (BOX 1E): 74.000	921937819	VARIOUS	01/22/13	6,517.31	6,082.77	434.54	0.00	0.00	0.00	
TOTAL LONG-TERM NON-COVERED				97,913.07	87,081.59	10,831.48	0.00	0.00	0.00	
UNKNOWN BASIS OR HOLDING PERIOD FOR NON-COVERED 1099-B SALE TRANSACTIONS: FORM 8949 (BOX C or BOX F)										
CS CMDTY RET STRAT I QTY (BOX 1E) 2262.451	22544R305	~~12/[illegible]~~ LT	01/22/13	18,506.85	N/A 20,591.68	N/A	N/A	N/A	N/A	
HUSSMAN STRAT GRW QTY (BOX 1E): 1212.162	448108100	~~11/19/12~~ LT	01/22/13	12,715.58	N/A 15,410.08	N/A	N/A	N/A	N/A	
LAUDUS INTL FXD INCM QTY (BOX 1E): 2221.407	51855Q655	~~1[illegible]~~ LT	01/22/13	25,346.24	N/A 25,864.44	N/A	N/A	N/A	N/A	
TOTAL UNKNOWN BASIS OR HOLDING PERIOD FOR NON-COVERED 1099-B SALE TRANSACTIONS				56,568.67	N/A	N/A	N/A	N/A	N/A	
TOTAL SALE TRADES OR EXCHANGES (BOX 2A)				177,229.13	109,602.74	11,057.72	0.00	0.00	0.00	

1 These securities are not covered under the 1st and 2nd phases of the Cost Basis accounting legislations passed by Congress on October 3, 2008. Therefore the cost basis, acquisition date, disallowed loss from wash sales, and holding period are not being reported to the IRS for these securities. Please refer to the 2013 1099 Tax Guide online for more information on covered securities.

2 Please note that the amount displayed in this column is included in the amount listed in the Cost Or Other Basis column. If there is a wash sale adjustment amount displayed, your holding period includes the holding period of the stock or securities that were previously sold, where the loss deduction was postponed or disallowed.

3 The amounts listed in this column represent the losses you incurred from wash sales that cannot be deducted from your tax return.

4 Collectibles Allocation Factor (CAF): Represents the percentage of proceeds associated with UIT grantor trusts you sold in 2013 that contain assets considered collectibles, which is subject to a higher long-term capital gains rate of 28%, when units held over 1 year are disposed. Please refer to the 2013 WHFIT Guide online for details.

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1099-B

Account Number: 6453-0867

DETAILS - PROCEEDS FROM CHANGES IN CORPORATE CONTROL OR CAPITAL STRUCTURE

This section includes cash and stock received from mergers, redemptions (including those redeemed at maturity), tenders, liquidations, cash received in lieu of fractional shares, bankruptcies and any other transaction where a price per share is not available due to the transaction initiated by the issuer and not by you.

SECURITY DESCRIPTION (BOX 8)	CUSIP (BOX 1D)	DATE OF ACQUISITION (BOX 1B)	DATE OF SALE OR EXCHANGE (BOX 1A)	CASH OR STOCK RECEIVED IN REPORTABLE CHANGE IN CONTROL OR CAPITAL STRUCTURE (BOX 2A)	COST OR OTHER BASIS (BOX 3)	GAIN OR (LOSS) 2	IF CHECKED, LOSS NOT ALLOWED IN BOX 2A3 (BOX 2B)	ACTIVITY TYPE	WASH SALE LOSS DISALLOWED 4 (BOX 5)	COLLECTIBLES ALLOCATION FACTOR (CAF) 5
LONG-TERM CAPITAL GAINS OR LOSSES - ASSETS HELD MORE THAN ONE YEAR (BOX 1C)										
NON-COVERED 1 (BOX 6A): FORM 8949 (BOX E) WITH BASIS NOT REPORTED TO THE IRS										
CSFB MTN 5 5 081513 QTY (BOX 1E): 25000.000	22541LAH6	03/14/07	08/15/13	25,000 00	25,450.50	(450.50)		REDEMPTION	0.00	
TOTAL LONG-TERM NON-COVERED				25,000.00	25,450.50	(450.50)			0.00	
TOTAL PROCEEDS FROM CHANGES IN CONTROL AND CAPITAL STRUCTURE (BOX 2A)				25,000.00	25,450.50	(450.50)			0.00	

1 These securities are not covered under the 1st and 2nd phases of the Cost Basis accounting legislations passed by Congress on October 3, 2008. Therefore the cost basis, acquisition date, disallowed loss from wash sales, and holding period are not being reported to the IRS for these securities. Please refer to the 2013 1099 Tax Guide online for more information on covered securities.

2 For principal payments from REMICs or other fixed income securities, LPL Financial defaults to the accounting method of recognizing gain or loss at the final redemption or disposition of the asset. You may instead elect a different accounting method and recognize gain or loss on every principal paydown, which would override or nullify the gain or loss amount shown on this statement. Should you choose the latter, please consult with your tax professional on calculating the actual gain or loss amount for your tax return.

3 A loss may not be taken on any cash and stock received from this merger.

4 The amounts listed in this column represent the losses you incurred from wash sales triggered by the timing of redemptions and reinvestments, which cannot be deducted from your tax return.

5 Collectibles Allocation Factor (CAF): Represents the percentage of proceeds associated with UIT grantor trusts you sold in 2013 that contain assets considered collectibles, which is subject to a higher long-term capital gains rate of 28%, when units held over 1 year are disposed. Please refer to the 2013 WHFIT Guide online for details.

COPY

1099-B

Account Number: **2195-1299**

DETAILS - PROCEEDS FROM SALE TRADES OR EXCHANGES AND TAX WITHHELD

The proceeds stated on this page are reported net of option premiums. <u>However, option premiums are built into the gain or loss amounts computed below.</u> If you have securities sold because of the exercise of an option granted or acquired before 2014, we have included option premium information as a separate column on this page, to help you reconcile to the gain/loss amount shown on this statement. Should you elect to report net of option premiums, you must adjust your gain/loss amounts on your Form 8949.

SECURITY DESCRIPTION (BOX 8)	CUSIP (BOX 1D)	DATE OF ACQUISITION (BOX 1B)	DATE OF SALE OR EXCHANGE (BOX 1A)	GROSS PROCEEDS (LESS COMMISSIONS AND OPTION PREMIUMS) (BOX 2A)	COST OR OTHER BASIS (BOX 3)	GAIN OR (LOSS)	OPTION PREMIUM	WASH SALE AMOUNT ADJUSTMENT TO BASIS[2]	WASH SALE LOSS DISALLOWED[3] (BOX 5)	COLLECTIBLES ALLOCATION FACTOR (CAF)[4]
SHORT-TERM CAPITAL GAINS OR LOSSES - ASSETS HELD ONE YEAR OR LESS (BOX 1C)										
COVERED (BOX 6B): FORM 8949 (BOX A) WITH BASIS REPORTED TO THE IRS										
DWS SMCP VAL I QTY (BOX 1E): 104.450	23338F754	12/20/12	01/30/13	4,068.35	3,846.89	221.46	0.00	0.00	0.00	
HRTFRD DIV GRW I QTY (BOX 1E): 339.897	416649606	VARIOUS	06/05/13	7,973.99	7,002.28	971.71	0.00	0.00	0.00	
ING GLB RL EST I QTY (BOX 1E): 331.749	44980Q302	VARIOUS	02/04/13	6,054.42	5,878.93	175.49	0.00	0.00	0.00	
INCOME FD OF AMER A QTY (BOX 1E): 1223.049	453320103	VARIOUS	05/03/13	24,094.07	22,490.00	1,604.07	0.00	0.00	0.00	
PIMCO ALL ASSET P QTY (BOX 1E): 36134.350	72201M867	VARIOUS	10/23/13	453,124.75	459,494.53	(6,369.78)	0.00	0.00	0.00	
RS EMRG MKT Y QTY (BOX 1E): 30.354	74972H416	12/14/12	01/31/13	726.07	714.24	11.83	0.00	0.00	0.00	
T ROWE BLUE CHP GRW QTY (BOX 1E): 104.930	77954Q106	10/31/12	07/24/13	5,666.22	4,665.19	1,001.03	0.00	0.00	0.00	
WASH MUT INVS A QTY (BOX 1E): 405.831	939330106	VARIOUS	04/29/13	14,208.16	13,043.20	1,164.96	0.00	0.00	0.00	
TOTAL SHORT-TERM COVERED				**515,916.03**	**517,135.26**	**(1,219.23)**	**0.00**	**0.00**	**0.00**	
LONG-TERM CAPITAL GAINS OR LOSSES - ASSETS HELD MORE THAN ONE YEAR (BOX 1C)										
NON-COVERED[1](BOX 6A): FORM 8949 (BOX E) WITH BASIS <u>NOT</u> REPORTED TO THE IRS										
DWS SMCP VAL I QTY (BOX 1E): 3189.530	23338F754	VARIOUS	01/30/13	124,232.17	103,686.92	20,545.25	0.00	0.00	0.00	

[1] **These securities are not covered under the 1st and 2nd phases of the Cost Basis accounting legislations passed by Congress on October 3, 2008. Therefore the cost basis, acquisition date, disallowed loss from wash sales, and holding period are not being reported to the IRS for these securities. Please refer to the 2013 1099 Tax Guide online for more information on covered securities.**

[2] **Please note that the amount displayed in this column is included in the amount listed in the Cost Or Other Basis column. If there is a wash sale adjustment amount displayed, your holding period includes the holding period of the stock or securities that were previously sold, where the loss deduction was postponed or disallowed.**

[3] **The amounts listed in this column represent the losses you incurred from wash sales that cannot be deducted from your tax return.**

[4] **Collectibles Allocation Factor (CAF): Represents the percentage of proceeds associated with UIT grantor trusts you sold in 2013 that contain assets considered "collectibles," which is subject to a higher long-term capital gains rate of 28%, when units held over 1 year are disposed. Please refer to the 2013 WHFIT Guide online for details.**

1099-B, continued

DETAILS - PROCEEDS FROM SALE TRADES OR EXCHANGES AND TAX WITHHELD

SECURITY DESCRIPTION (BOX 8)	CUSIP (BOX 1D)	DATE OF ACQUISITION (BOX 1B)	DATE OF SALE OR EXCHANGE (BOX 1A)	GROSS PROCEEDS (LESS COMMISSIONS AND OPTION PREMIUMS) (BOX 2A)	COST OR OTHER BASIS (BOX 3)	GAIN OR (LOSS)	OPTION PREMIUM	WASH SALE AMOUNT ADJUSTMENT TO BASIS[2]	WASH SALE LOSS DISALLOWED[3] (BOX 5)	COLLECTIBLES ALLOCATION FACTOR (CAF)[4]
NON-COVERED[1](BOX 6A): FORM 8949 (BOX E) WITH BASIS NOT REPORTED TO THE IRS, continued										
HRTFRD DIV GRW I QTY (BOX 1E): 10683.770	416649606	05/28/10	06/05/13	250,641.24	147,812.79	102,828 45	0.00	0.00	0.00	
ING GLB RL EST I QTY (BOX 1E): 8660.580	44980Q302	05/09/11	02/04/13	158,055.58	148,534.38	9,521.20	0.00	0.00	0.00	
INCOME FD OF AMER A QTY (BOX 1E): 42845.225	453320103	VARIOUS	05/03/13	844,050.93	708,650.73	135,400.20	0.00	0.00	0.00	
ISHS TIPS BD ETF QTY (BOX 1E)· 200.000	464287176	12/28/11	01/30/13	24,055.46	23,409.53	645 93	0.00	0.00	0.00	
ISHS TIPS BD ETF QTY (BOX 1E): 6460.000	464287176	VARIOUS	01/30/13	777,008.83	752,654.76	24,354 07	0.00	0.00	0.00	
RS EMRG MKT Y QTY (BOX 1E): 6463.700	74972H416	VARIOUS	01/31/13	154,611.70	98,243.31	56,368.39	0.00	0.00	0.00	
T ROWE BLUE CHP GRW QTY (BOX 1E): 4524.700	77954Q106	10/27/10	07/24/13	244,333.78	163,477.40	80,856.38	0.00	0.00	0.00	
VNGRD INTRM TRM BD ETF QTY (BOX 1E)· 6154.000	921937819	VARIOUS	05/01/13	545,724.84	495,105.40	50,619.44	0.00	0.00	0.00	
VNGRD TTL BD MKT ETF QTY (BOX 1E): 2300.000	921937835	VARIOUS	02/01/13	191,355.94	181,292.37	10,063.57	0 00	0.00	0.00	
VNGRD TTL BD MKT ETF QTY (BOX 1E)· 100 000	921937835	VARIOUS	02/01/13	8,320.81	8,164.41	156.40	0.00	0 00	0.00	
VNGRD TTL BD MKT ETF QTY (BOX 1E): 1100.000	921937835	VARIOUS	02/01/13	91,517.94	89,470.00	2,047 94	0.00	0.00	0.00	
VNGRD TTL BD MKT ETF QTY (BOX 1E). 1182.000	921937835	VARIOUS	02/01/13	98,341.73	96,275.71	2,066.02	0.00	0.00	0.00	
VNGRD HGH DIV YLD ETF QTY (BOX 1E): 5927.000	921946406	10/24/11	07/24/13	349,882.87	260,115.55	89,767.32	0.00	0.00	0.00	
WASH MUT INVS A QTY (BOX 1E)· 22949.220	939330106	VARIOUS	04/29/13	803,452 18	638,077.34	165,374.84	0.00	0.00	0.00	

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[2] Please note that the amount displayed in this column is included in the amount listed in the Cost Or Other Basis column. If there is a wash sale adjustment amount displayed, your holding period includes the holding period of the stock or securities that were previously sold, where the loss deduction was postponed or disallowed.

[3] The amounts listed in this column represent the losses you incurred from wash sales that cannot be deducted from your tax return.

[4] Collectibles Allocation Factor (CAF): Represents the percentage of proceeds associated with UIT grantor trusts you sold in 2013 that contain assets considered "collectibles," which is subject to a higher long-term capital gains rate of 28%, when units held over 1 year are disposed. Please refer to the 2013 WHFIT Guide online for details.

Account Number: **2195-1299**

1099-B, continued

DETAILS - PROCEEDS FROM SALE TRADES OR EXCHANGES AND TAX WITHHELD

SECURITY DESCRIPTION (BOX 8)	CUSIP (BOX 1D)	DATE OF ACQUISITION (BOX 1B)	DATE OF SALE OR EXCHANGE (BOX 1A)	GROSS PROCEEDS (LESS COMMISSIONS AND OPTION PREMIUMS) (BOX 2A)	COST OR OTHER BASIS (BOX 3)	GAIN OR (LOSS)	OPTION PREMIUM	WASH SALE AMOUNT ADJUSTMENT TO BASIS[2]	WASH SALE LOSS DISALLOWED[3] (BOX 5)	COLLECTIBLES ALLOCATION FACTOR (CAF)[4]
NON-COVERED[1] (BOX 6A): FORM 8949 (BOX E) WITH BASIS NOT REPORTED TO THE IRS, continued										
TOTAL LONG-TERM NON-COVERED				4,665,586.00	3,914,970.60	750,615.40	0.00	0.00	0.00	
UNKNOWN BASIS OR HOLDING PERIOD FOR NON-COVERED 1099-B SALE TRANSACTIONS: FORM 8949 (BOX C or BOX F)										
INCOME FD OF AMER A QTY (BOX 1E): 414.400	453320103	UNKNOWN LT	05/03/13	8,163.68	6873 ~~N/A~~	N/A	N/A	N/A	N/A	
TOTAL UNKNOWN BASIS OR HOLDING PERIOD FOR NON-COVERED 1099-B SALE TRANSACTIONS				8,163.68	N/A	N/A	N/A	N/A	N/A	
TOTAL SALE TRADES OR EXCHANGES (BOX 2A)				5,189,665.71	4,432,105.86	749,396.17	0.00	0.00	0.00	

[1] These securities are not covered under the 1st and 2nd phases of the Cost Basis accounting legislations passed by Congress on October 3, 2008. Therefore the cost basis, acquisition date, disallowed loss from wash sales, and holding period are not being reported to the IRS for these securities. Please refer to the 2013 1099 Tax Guide online for more information on covered securities.

[2] Please note that the amount displayed in this column is included in the amount listed in the Cost Or Other Basis column. If there is a wash sale adjustment amount displayed, your holding period includes the holding period of the stock or securities that were previously sold, where the loss deduction was postponed or disallowed.

[3] The amounts listed in this column represent the losses you incurred from wash sales that cannot be deducted from your tax return.

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THE VAN WERT COUNTY FOUNDATION
138 East Main Street
Van Wert, Ohio, 45891
Telephone (419) 238-1743
Fax (419) 238-3374
E-Mail: info@vanwertcountyfoundation.org

HIGH SCHOOL INFORMATION
(Required for first time scholarship applicants)

NAME: ______________________________ **DATE:** ____________

ADDRESS: ____

PHONE: ________________

COUNTY OF RESIDENCE during senior year of High School: ________________

NAME OF HIGH SCHOOL AND GRADUATION DATE: ________________

CIRCLE number of years you were in High School Marching Band 1 2 3 4

DID YOU ATTEND VANTAGE? Yes or No (please circle)

IF SO - What area of study: ______________________________

LIST HIGH SCHOOL VARSITY SPORTS YOU PARTICIPATED IN AND YEARS LETTERED IN EACH :

____

ADDITIONAL ITEMS THAT MUST BE INCLUDED WITH THIS APPLICATION:

(A) High School Transcript

(B) Please furnish a small picture

(C) By submitting this application and high school transcript you will automatically receive the college scholarship application form during the spring of your freshman year.

REVISED 2/12

SCHOLARSHIP GUIDELINES

REVISED MARCH, 2007

1. A maximum of three (3) grants will be made to a student earning a baccalaureate degree in four years. However, a student whose course of study **requires** five (5) years to earn a baccalaureate degree may be awarded a fourth grant.

2. Students who have completed their freshman year in college are eligible to have their application considered **provided** they have a 2.75 accumulative grade point average.

3. Students who have been granted a scholarship must maintain a 3.0 accumulative grade point average to warrant continuation of the scholarship grant.

4. A first time applicant with above sophomore standing must have a 3.0 accumulative grade point average.

5. An applicant must be a full time student enrolled in a minimum of 12 quarter or 12 semester hours per term. Special consideration may be given to part-time students.

6. Scholarship grants, in general, will not be awarded to students whose parent's annual income is in excess of $65,000.00. This figure may be modified depending upon the number of children in college.

7. Honor scholarships may be awarded to those who exceed the income standard stated above and whose accumulative point average is 3.2 or above.

8. An applicant must have been a resident of Van Wert, Paulding, or Allen Counties when they graduated from one of the following eligible High Schools:

   Antwerp Local School
   Delphos Jefferson
   Lincolnview Local Schools
   Vantage Vocational School
   Wayne Trace Local School
   Crestview Local Schools
   Delphos St. Johns
   Paulding Local Schools
   Van Wert High School

   Parkway Local School and Spencerville Local School - Only Van Wert County Residents Eligible

9. An applicant who receives a diploma through the General Education Development testing
   program is eligible for a scholarship provided they attended one of the eligible high schools. Home-schooled students are also eligible.

THE VAN WERT COUNTY FOUNDATION
138 East Main Street · Van Wert, Ohio, 45891
Telephone (419) 238-1743 Fax (419) 238-3374
Email: vwcf@ bright.net

COLLEGE SCHOLARSHIP APPLICATION FORM

STUDENT NAME ______________________________ **DATE** ____________

ADDRESS ____

COUNTY RESIDENCE ______________________ **TOWNSHIP** ____________________

PHONE ____________________ **EMAIL** ____________________

STUDENTS STATUS ______Single _____ Married

NAME OF COLLEGE __________________________ **TERMS** Quarter or Semester (please circle)

ADDRESS ____

GRADE NEXT SEPTEMBER Soph., Jr., Sr., 5th year (please circle)

COURSE OF STUDY ____________________________ **2, 4, 5 YR PROGRAM** _________

EXPECTED DATE OF GRADUATION __________________

MEMBER OF WHAT CHURCH (Scholarships available for members of certain churches) ______________

PARENTS NAME ____

ADDRESS ____

PHONE ____________________

PARENTS STATUS MARRIED, DIVORCED, SEPARATED, WIDOWED (Please circle)

PLACE OF EMPLOYMENT **FATHER:** ____________________ **MOTHER:** ____________________

 # OF DEPENDENT CHILDREN IN COLLEGE DURING 2013-14 ACADEMIC YEAR ________

ITEMS THAT MUST ACCOMPANY THIS APPLICATION:

1) Copy of Parents (or students if Independent) IRS Form 1040 - Pages 1 and 2. Both parents form if filing separately are required. If student is claiming Independent-form must show student claiming themselves.
2) Small picture if not previously submitted.
3) College Transcript for first time applicant - spring term grade sheet thereafter.
4) High School Information Form if not previously submitted.

COMMENTS REGARDING UNUSUAL FAMILY FINANCIAL SITUATION:

____

____

____

Revised 2/12

GRANT GUIDELINES
THE VAN WERT COUNTY FOUNDATION

The Van Wert County Foundation was incorporated under the laws of the State of Ohio on September 15, 1925.

The said corporation is formed for the purpose of receiving charitable contributions, investing the same, and using the income to further the mental, moral, intellectual or physical welfare and advancement of citizens of Van Wert County, Ohio, and such other areas as directed by a donor.

While the Foundation endeavors to maintain a degree of flexibility in its grants the following limitations should be noted.

1. Grants are made to organizations accorded a tax-exempt 501 © (3) public charity status by the Internal Revenue Service and to governmental units.

2. Grants are not made to individuals except those who are accepted as a part of the college scholarship program.

3. The Foundation does not provide grants for projects that taxpayers or commercial interests normally support.

4. The Foundation does not support religious activities or programs that serve specific religious groups or denominations.

Grant proposals should include:

(a) A description of the project and what will be accomplished.

(b) A description of the population to be served.

(c) A documented line-item budget for the proposed grant.

(d) Information about the organization seeking funds including its tax-exempt status.

Grants are considered in June and December each year. Grant applications <u>must</u> be received by May 15 for June consideration and November 15 for December consideration.

Grant proposal should be sent to: Larry L. Wendel, Executive Secretary
Van Wert County Foundation
138 East Main Street
Van Wert, Ohio, 45891

GRANT APPLICATION FORM
THE VAN WERT COUNTY FOUNDATION

DATE ____________________

NAME OF ORGANIZATION ____

OFFICERS OF ORGANIZATION **President** ______________________________

Vice-President ______________________________

Secretary ______________________________

Treasurer ______________________________

1) The Van Wert County Foundation has the responsibility to verify that an organization requesting a grant is incorporated not for profit, I.R.S. exempt and has a 501 © (3) classification.

   Are you so classified? Yes _____ No _____
   Please provide evidence of this for your organization.
   Please provide Federal I.D. #______________

2) State the purpose of your organization.

3) What population group do you serve? (age, sex, special interest)?

4) What geographic area do you serve?

5) Approximately how many different individuals will be served?

6) What specific use or program will be made of the requested funds?

7) Total budget for program being funded? $____________

8) How is this program currently funded? List other organizations that are financially supporting this program.

9) Please include a copy of your latest operating budget and a balance statement.

10) **Amount requested from The Van Wert County Foundation? $__________**

11) Please indicate the date by which you would need these funds?

12) How should check by made payable?

13) What type of recognition will The Van Wert County Foundation receive?

14) Please return by **<u>May 15 or November 15</u>**

Name of Submitter ________________________
Address ____
Telephone ____________________

Grant proposal should be sent to: Larry L. Wendel, Executive Secretary
Van Wert County Foundation
138 East Main Street
Van Wert, Ohio, 45891