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EXTENSION GRANTED TO NOVEMBER 17, 2014

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-0047

2013Open to Public
Inspection

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.irs.gov/form990.**A** For the 2013 calendar year, or tax year beginning and ending**B** Check if applicable

- ☐ Address change
☒ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organizationTHE UNITED WAY OF YOUNGSTOWN AND THE
MAHONING VALLEY

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

255 WATT STREET

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

YOUNGSTOWN, OH 44505-3049

F Name and address of principal officer ROBERT P HANNON
SAME AS C ABOVE**D** Employer identification number

34-0714598

E Telephone number

330-746-8494

G Gross receipts \$ 2,913,571.**H(a)** Is this a group returnfor subordinates? ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number**I** Tax-exempt status ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: WWW.YMVUNITEDWAY.ORG**K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Year of formation: 1919 **M** State of legal domicile: OH**Part I Summary**

Activities & Governance		Revenue		Expenses		Net Assets or Fund Balances	
1	Briefly describe the organization's mission or most significant activities	UNITED WAY HELPS ALL OF US REALIZE OUR VISION FOR A STRONG, HEALTHY & COMPASSIONATE COMMUNITY.					
2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets						
3	Number of voting members of the governing body (Part VI, line 1a)	3		19			
4	Number of independent voting members of the governing body (Part VI, line 1b)	4		19			
5	Total number of individuals employed in calendar year 2013 (Part V, line 2a)	5		14			
6	Total number of volunteers (estimate if necessary)	6		250			
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a		0.			
7b	Net unrelated business taxable income from Form 990-T, line 34	7b		0.			
8	Contributions and grants (Part VIII, line 1h)	Prior Year	2,103,401.	Current Year	2,065,966.		
9	Program service revenue (Part VIII, line 2g)		0.		0.		
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		78,423.		198,937.		
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		142,882.		142,578.		
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		2,324,706.		2,407,481.		
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		1,596,190.		1,567,305.		
14	Benefits paid to or for members (Part IX, column (A), line 4)		0.		0.		
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		544,930.		451,788.		
16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.		0.		
16b	Total fundraising expenses (Part IX, column (D), line 25)		189,497.				
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		177,651.		163,944.		
18	Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)		2,318,771.		2,183,037.		
19	Revenue less expenses - Subtract line 18 from line 12		5,935.		224,444.		
20	Total assets (Part X, line 16)	Beginning of Current Year	7,427,096.	End of Year	8,119,147.		
21	Total liabilities (Part X, line 26)		1,084,280.		1,178,706.		
22	Net assets or fund balances. Subtract line 21 from line 20		6,342,816.		6,940,441.		

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date
	ROBERT P HANNON, PRESIDENT	11-14-14
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature
	RICHARD A. SCHAFER	11/12/14
Firm's name	PACKER THOMAS	Firm's EIN
	6601 WESTFORD PLACE, SUITE 101	34-1667340
Firm's address	CANFIELD, OH 44406	Phone no. (330) 533-9777

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

15 617

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Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☐

1 Briefly describe the organization's mission

THE UNITED WAY OF YOUNGSTOWN AND THE MAHONING VALLEY SEEKS TO BE THE DRIVING FORCE BEHIND SUSTAINED IMPROVEMENT IN THE LIVES OF ALL OUR CITIZENS, THROUGH INITIATIVES THAT PROMOTE EDUCATION, INCOME, HEALTH, AND COMMUNITY SUPPORT SERVICES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ 1,900,556. including grants of \$ 1,567,305.) (Revenue \$)

THE UNITED WAY OF YOUNGSTOWN AND THE MAHONING VALLEY DOES NOT PROVIDE PROGRAM SERVICES DIRECTLY. IT RAISES MONEY WHICH A COMMITTEE OF VOLUNTEERS ALLOCATES TO THE AGENCIES LISTED IN SCHEDULE I. WE HAVE A PLANNING AND COMMUNITY SERVICES DEPARTMENT THAT CONTINUOUSLY ASSESSES AND ATTEMPTS TO MEET THE AREA'S SOCIAL SERVICE NEEDS.

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 1,900,556.

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If so, complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
28a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

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Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

		Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	3		
1b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		X	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	14		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).		X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?			X
b If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O.			
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			X
b If "Yes," enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			X
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			X
d If "Yes," indicate the number of Forms 8282 filed during the year.	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			
9 Sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?			
b Did the organization make a distribution to a donor, donor advisor, or related person?			
10 Section 501(c)(7) organizations. Enter			
a Initiation fees and capital contributions included on Part VIII, line 12.	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b		
11 Section 501(c)(12) organizations. Enter			
a Gross income from members or shareholders.	11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.			
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b		
c Enter the amount of reserves on hand.	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?			X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.			

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒ X

Section A. Governing Body and Management

	1a	1b	2	3	4	5	6	7a	7b	8a	8b	9	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	19													
b Enter the number of voting members included in line 1a, above, who are independent		19												
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?			2											X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?				3										X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?					4	X								
5 Did the organization become aware during the year of a significant diversion of the organization's assets?						5								X
6 Did the organization have members or stockholders?							6	X						
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?								7a	X					
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?									7b	X				
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:														
a The governing body?										8a	X			
b Each committee with authority to act on behalf of the governing body?											8b			X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O												9		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

	10a	10b	11a	11b	12a	12b	12c	13	14	15a	15b	16a	16b	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a														X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		10b													
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?			11a	X											
b Describe in Schedule O the process, if any, used by the organization to review this Form 990															
12a Did the organization have a written conflict of interest policy? If "No," go to line 13					12a	X									
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?						12b	X								
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done							12c	X							
13 Did the organization have a written whistleblower policy?								13	X						
14 Did the organization have a written document retention and destruction policy?									14	X					
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?															
a The organization's CEO, Executive Director, or top management official										15a	X				
b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)											15b				X
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?												16a			X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?													16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► OH

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ►
ASHLEY A KUHN - 330-746-8494
255 WATT STREET, YOUNGSTOWN, OH 44505-3049

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) WILLIAM M PADISAK PAST CHAIR	2.00	X		X				0.	0.	0.
(2) GARRY L MROZEK VICE CHAIR	2.00	X		X				0.	0.	0.
(3) SARAH BROWN-CLARK CHAIR	3.00	X		X				0.	0.	0.
(4) PARKER T MCHENRY BOARD MEMBER	2.00	X						0.	0.	0.
(5) RICHARD E DENAMEN BOARD MEMBER	2.00	X						0.	0.	0.
(6) LARRY G FAUVER BOARD MEMBER	2.00	X						0.	0.	0.
(7) JAMES B GREENE BOARD MEMBER	2.00	X						0.	0.	0.
(8) STEVEN P HANOUSEK BOARD MEMBER	2.00	X						0.	0.	0.
(9) NEIL J KABACK BOARD MEMBER	2.00	X						0.	0.	0.
(10) LAURA A LYDEN BOARD MEMBER	2.00	X						0.	0.	0.
(11) JULIE MICHAEL-SMITH BOARD MEMBER	2.00	X						0.	0.	0.
(12) MARY NOVAK SECRETARY	2.00	X		X				0.	0.	0.
(13) DAVID H TURNER BOARD MEMBER	2.00	X						0.	0.	0.
(14) DENISE E STEWART BOARD MEMBER	2.00	X						0.	0.	0.
(15) ALAN D WENGER BOARD MEMBER	2.00	X						0.	0.	0.
(16) DAVID LUCIDO TREASURER	3.00	X		X				0.	0.	0.
(17) KEVIN Y T CHIU BOARD MEMBER	2.00	X						0.	0.	0.

**THE UNITED WAY OF YOUNGSTOWN AND THE
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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) THEODORE M SCHMIDT BOARD MEMBER	2.00	X						0.	0.	0.
(19) BRIAN F KOLENICH BOARD MEMBER	2.00	X						0.	0.	0.
(20) ROBERT P HANNON PRESIDENT	40.00			X				85,399.	0.	15,909.
1b Sub-total								85,399.	0.	15,909.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								85,399.	0.	15,909.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 0

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0

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**THE UNITED WAY OF YOUNGSTOWN AND THE
MAHONING VALLEY**

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under Sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	2,065,966.			
	g Noncash contributions included in lines 1a-1f \$		25,316.			
	h Total. Add lines 1a-1f		2,065,966.			
Program Service Revenue	Business Code					
	2 a					
	b					
	c					
	d					
	e					
	f All other program service revenue					
g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		104,101.			104,101.
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross rents	(i) Real (ii) Personal				
	b Less rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss)					
	7 a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other	523,721.			
	b Less cost or other basis and sales expenses		428,885.			
	c Gain or (loss)		94,836.			
	d Net gain or (loss)		94,836.			94,836.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a	218,432.			
	b Less direct expenses	b	77,205.			
	c Net income or (loss) from fundraising events		141,227.			141,227.
	9 a Gross income from gaming activities See Part IV, line 19	a				
	b Less direct expenses	b				
	c Net income or (loss) from gaming activities					
	10 a Gross sales of inventory, less returns and allowances	a				
	b Less cost of goods sold	b				
	c Net income or (loss) from sales of inventory					
Miscellaneous Revenue		Business Code				
11 a MISCELLANEOUS	900099	1,351.			1,351.	
b						
c						
d All other revenue						
e Total. Add lines 11a-11d		1,351.				
12 Total revenue. See instructions.		2,407,481.	0.	0.	341,515.	

**THE UNITED WAY OF YOUNGSTOWN AND THE
MAHONING VALLEY**

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	1,567,305.	1,567,305.		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	101,309.	57,746.	9,118.	34,445.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	257,318.	146,671.	23,159.	87,488.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	34,625.	19,736.	3,117.	11,772.
9 Other employee benefits	25,149.	14,335.	2,264.	8,550.
10 Payroll taxes	33,387.	19,030.	3,005.	11,352.
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	11,580.	6,948.	1,158.	3,474.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	10,620.		10,620.	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	7,059.	4,236.	706.	2,117.
12 Advertising and promotion				
13 Office expenses	8,998.	5,399.	900.	2,699.
14 Information technology				
15 Royalties				
16 Occupancy	23,109.	13,865.	2,311.	6,933.
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	16,220.	9,732.	1,622.	4,866.
20 Interest				
21 Payments to affiliates	29,736.		29,736.	
22 Depreciation, depletion, and amortization	6,378.	3,827.	638.	1,913.
23 Insurance	7,668.	4,601.	767.	2,300.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a <u>PRINTING & PUBLICATIONS</u>	13,449.	8,069.	1,345.	4,035.
b <u>EQUIPMENT RENTAL</u>	6,200.	3,720.	620.	1,860.
c <u>TELEPHONE</u>	5,967.	3,580.	597.	1,790.
d <u>MEMBERSHIP DUES - OTHER</u>	4,667.	2,800.	467.	1,400.
e All other expenses	12,293.	8,956.	834.	2,503.
25 Total functional expenses. Add lines 1 through 24e	2,183,037.	1,900,556.	92,984.	189,497.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ☐ if following SOP 98-2 (ASC 958-720)

**THE UNITED WAY OF YOUNGSTOWN AND THE
MAHONING VALLEY**

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	1,136,970.	2	936,046.
	3 Pledges and grants receivable, net	1,307,057.	3	1,338,219.
	4 Accounts receivable, net		4	
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	5,066.	9	4,992.
	10a Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D	10a 437,652.		
	b Less accumulated depreciation	10b 404,306.	10c	33,346.
	11 Investments - publicly traded securities	4,948,999.	11	5,781,228.
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	25,316.
16 Total assets. Add lines 1 through 15 (must equal line 34)	7,427,096.	16	8,119,147.	
Liabilities	17 Accounts payable and accrued expenses	318,986.	17	404,618.
	18 Grants payable	765,294.	18	774,088.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	1,084,280.	26	1,178,706.
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	4,257,117.	27	4,587,366.
	28 Temporarily restricted net assets	774,338.	28	815,457.
	29 Permanently restricted net assets	1,311,361.	29	1,537,618.
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	6,342,816.	33	6,940,441.
	34 Total liabilities and net assets/fund balances	7,427,096.	34	8,119,147.

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Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,407,481.
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,183,037.
3	Revenue less expenses. Subtract line 2 from line 1	3	224,444.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	6,342,816.
5	Net unrealized gains (losses) on investments	5	373,181.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	6,940,441.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☒

	Yes	No
1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Form 990 (2013)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.

2013

Open to Public Inspection

Employer identification number
34-0714598

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- | | Yes | No |
|----------|-----|----|
| 11g(i) | | |
| 11g(ii) | | |
| 11g(iii) | | |

[illegible]

Schedule A (Form 990 or 990-EZ) 2013

THE UNITED WAY OF YOUNGSTOWN AND THE

Schedule A (Form 990 or 990-EZ) 2013 **MAHONING VALLEY**

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	1,602,253.	2,085,451.	2,012,169.	2,103,401.	2,065,966.	9,869,240.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	1,602,253.	2,085,451.	2,012,169.	2,103,401.	2,065,966.	9,869,240.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						63,055.
6 Public support. Subtract line 5 from line 4						9,806,185.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4	1,602,253.	2,085,451.	2,012,169.	2,103,401.	2,065,966.	9,869,240.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	97,383.	91,898.	92,049.	92,600.	104,101.	478,031.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						10,347,271.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	94.77 %
15 Public support percentage from 2012 Schedule A, Part II, line 14	15	90.25 %
16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► ☒		
b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐		
17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐		
b 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► ☐		

Schedule A (Form 990 or 990-EZ) 2013

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2012 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2013. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

b 33 1/3% support tests - 2012. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Schedule A (Form 990 or 990-EZ) 2013 **MAHONING VALLEY**

Part IV

Also complete this part for any additional information. (See instructions)

SCHEDULE D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013Open to Public
InspectionName of the organization **THE UNITED WAY OF YOUNGSTOWN AND THE
MAHONING VALLEY**Employer identification number
34-0714598**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the
organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	2,420,002.	2,241,922.	2,330,371.	2,135,860.	2,352,180.
b Contributions	25,316.			2,500.	35,000.
c Net investment earnings, gains, and losses	416,688.	240,887.	21,389.	222,770.	<213,854.>
d Grants or scholarships	7,500.	52,500.	53,000.		18,500.
e Other expenditures for facilities and programs			34,000.		
f Administrative expenses	11,011.	10,307.	22,838.	30,759.	18,967.
g End of year balance	2,843,495.	2,420,002.	2,241,922.	2,330,371.	2,135,859.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment ▶ 44.47 %
 b Permanent endowment ▶ 54.07 %
 c Temporarily restricted endowment ▶ 1.46 %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		14,327.		14,327.
b Buildings		211,671.	195,837.	15,834.
c Leasehold improvements		211,654.	208,469.	3,185.
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c)) ▶

33,346.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ►		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ►		

Part IX Other Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ►	

Part X Other Liabilities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ►	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a

1	Total revenue, gains, and other support per audited financial statements	1	2,780,662.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	373,181.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII)	2d	
e	Add lines 2a through 2d	2e	373,181.
3	Subtract line 2e from line 1	3	2,407,481.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	2,407,481.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a

1	Total expenses and losses per audited financial statements	1	2,183,037.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	2,183,037.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	2,183,037.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

EXPLANATION: TO PROVIDE INCOME THAT CAN BE DISTRIBUTED TO AGENCIES IN
ORDER TO HELP MEET THE HEALTH AND HUMAN SERVICES NEEDS OF THE AREA.

PART X, LINE 2:

EXPLANATION: THE CORPORATION ASSESSES UNCERTAIN TAX POSITIONS IN
ACCORDANCE WITH FASB ASC 740 AND HAS DETERMINED THAT ALL INCOME TAX FILING
POSITIONS WOULD BE SUSTAINED UPON EXAMINATION AND, ACCORDINGLY, HAS NOT
RECORDED ANY RESERVES OR RELATED ACCRUALS FOR INTEREST AND PENALTIES AT
DECEMBER 31, 2013, FOR UNCERTAIN INCOME TAX POSITIONS.

Part XIII	Supplemental Information <i>(continued)</i>
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Department of the Treasury
Internal Revenue Service

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ **Attach to Form 990 or Form 990-EZ.**

▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open To Public Inspection

Employer identification number
34-0714598

Part I

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☐ Mail solicitations
- b ☐ Internet and email solicitations
- c ☐ Phone solicitations
- d ☐ In-person solicitations
- e ☐ Solicitation of non-government grants
- f ☐ Solicitation of government grants
- g ☐ Special fundraising events

- 2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ Yes☐ No

- b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization

[illegible]

- 3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing

THE UNITED WAY OF YOUNGSTOWN AND THE

Schedule G (Form 990 or 990-EZ) 2013 **MAHONING VALLEY**

34-0714598 Page 2

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col (a) through col (c))	
		GOLF OUTING	BASS TOURNAMENT	4		
		(event type)	(event type)	(total number)		
1	Gross receipts	138,373.	31,500.	48,559.	218,432.	
2	Less Contributions					
3	Gross income (line 1 minus line 2)	138,373.	31,500.	48,559.	218,432.	
Direct Expenses	4	Cash prizes				
	5	Noncash prizes				
	6	Rent/facility costs				
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses	48,190.	9,913.	19,102.	77,205.
	10	Direct expense summary. Add lines 4 through 9 in column (d)				77,205.
	11	Net income summary Subtract line 10 from line 3, column (d)				141,227.

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No
	7	Direct expense summary. Add lines 2 through 5 in column (d)			
	8	Net gaming income summary. Subtract line 7 from line 1, column (d)			

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

Schedule G (Form 990 or 990-EZ) 2013 **MAHONING VALLEY**

11 Does the organization operate gaming activities with nonmembers?

☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

☐ Yes ☐ No

13 Indicate the percentage of gaming activity operated in

a The organization's facility

13a	%
-----	---

b An outside facility

13b	%
-----	---

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name

Address

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?

☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____

c If "Yes," enter name and address of the third party

Name

Address

16 Gaming manager information

Name

Gaming manager compensation ► \$ _____

Description of services provided ▶

☐ Director/officer

☐ Employee

☐ Independent contractor

17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

Part IV	Supplemental Information <i>(continued)</i>
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**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Open to Public
Inspection

Name of the organization

**THE UNITED WAY OF YOUNGSTOWN AND THE
MAHONING VALLEY**

Employer identification number
34-0714598

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN RED CROSS, MAHONING CHAPTER - 8392 TOD AVENUE - YOUNGSTOWN, OH 44512	53-0196605	501(C)(3)	81,400.	0.			EMERGENCY SERVICES AND TRAINING
ACCESS HEALTH MAHONING VALLEY 418 MAIN AVE WARREN, OH 44481	27-4576650	501(C)(3)	6,936.	0.			HEALTH CARE ACCESS FOR LOW INCOME AND UNINSURED RESIDENTS OF MAHONING AND TRUMBULL COUNTIES
ASSOCIATED NEIGHBORHOOD CENTERS 1649 JACOBS ROAD YOUNGSTOWN, OH 44505	34-0714812	501(C)(3)	10,500.	0.			SOCIAL ACTIVITIES FOR SENIORS; EDUCATION PROGRAMS; DAY CAMP; AFTER-SCHOOL PROGRAMS
BIG BROTHERS & BIG SISTERS 325 NORTH STATE STREET GIRARD, OH 44420	34-1139677	501(C)(3)	30,000.	0.			MENTORING PROGRAM FOR CHILDREN
BOY SCOUTS GREATER WESTERN RESERVE COUNCIL - 4930 ENTERPRISE DRIVE - WARREN, OH 44481	34-1740075	501(C)(3)	26,825.	0.			SCOUTING PROGRAMS
BOYS & GIRLS CLUB OF YOUNGSTOWN 2105 OAK HILL AVENUE YOUNGSTOWN, OH 44507	34-1039928	501(C)(3)	63,680.	0.			NEIGHBORHOOD CENTER FUNDING

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

32.

3 Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2013)

THE UNITED WAY OF YOUNGSTOWN AND THE

MAHONING VALLEY

34-0714598 Page 1

Schedule I (Form 990) Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CATHOLIC CHARITIES REGIONAL AGENCY 2401 BELMONT AVENUE YOUNGSTOWN, OH 44505	34-0714330	501(C)(3)	104,475.	0.			EMERGENCY ASSISTANCE, COUNSELING PROGRAMS, SENIOR SERVICES
COMMUNITY LEGAL AID 50 SOUTH MAIN STREET SUITE 800 AKRON, OH 44308	34-0753561	501(C)(3)	19,250.	0.			ASSIST WITH FORECLOSURE PREVENTION AND ASSET DEVELOPMENT
COMPASS FAMILY & COMMUNITY SERVICES - 535 MARMION AVENUE - YOUNGSTOWN, OH 44502	34-0714662	501(C)(3)	201,143.	0.			TO HELP ASSIST FAMILIES WHO ARE VICTIMS OF VIOLENCE AND FINANCIAL DIFFICULTIES
D & E COUNSELING 142 JAVIT CT YOUNGSTOWN, OH 44515	34-1205791	501(C)(3)	18,330.	0.			TO ASSIST IN PROVIDING BEHAVIORAL HEALTH CARE SERVICES TO CHILDREN
EMMANUEL CHRISTIAN CENTER 8201 SUPERIOR AVENUE CLEVELAND, OH 44103	34-1434159	501(C)(3)	6,000.	0.			CHURCH ORGANIZATION HELPING PEOPLE FIND RELIGION IN THEIR LIVES
GIRL SCOUTS OF NORTH EAST OHIO 980 WARREN AVENUE NILES, OH 44446	34-0726094	501(C)(3)	9,700.	0.			SCOUTING PROGRAMS FOR GIRLS IN MAHONING COUNTY
GOODWILL INDUSTRIES 2747 BELMONT AVENUE YOUNGSTOWN, OH 44505	34-0714576	501(C)(3)	82,325.	0.			SERVICES FOR THE BLIND, SHELTERED EMPLOYMENT, HEALTH SERVICES FOR CLIENTS
HANDS ON VOLUNTEER NETWORK OF THE VALLEY - 5500 MARKET ST SUITE 106 - YOUNGSTOWN, OH 44512	34-1593908	501(C)(3)	31,066.	0.			MATCHING VOLUNTEERS TO OPPORTUNITIES, WELLBEING CALLS TO SENIORS
HELP HOTLINE CRISIS CENTER P.O. BOX 46 YOUNGSTOWN, OH 44505	34-1196630	501(C)(3)	46,000.	0.			HEALTH AND HUMAN SERVICE INFORMATION REFERRAL

Schedule I (Form 990)

THE UNITED WAY OF YOUNGSTOWN AND THE

MAHONING VALLEY

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Page 1

Schedule I (Form 990) Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
INTERFAITH HOME MAINTENANCE 1005 WEST RAYEN AVENUE YOUNGSTOWN, OH 44502	34-1219024	501(C)(3)	46,522.	0.			HOME REPAIR SERVICES
JEWISH COMMUNITY CENTER 505 GYPSY LANE YOUNGSTOWN, OH 44504	34-0714442	501(C)(3)	9,788.	0.			EARLY CHILDHOOD PROGRAMS, DAY CAMP, FITNESS PROGRAMS, COUNSELING PROGRAMS
JEWISH FAMILY SERVICES 517 GYPSY LANE YOUNGSTOWN, OH 44504	34-0714442	501(C)(3)	35,000.	0.			WELLNESS COUNSELING SERVICES
MILLCREEK CHILDREN'S CENTER 44 ESSEX YOUNGSTOWN, OH 44502	34-1202596	501(C)(3)	29,000.	0.			DAY CARE AND PRESCHOOL FOR SPECIAL NEEDS CHILDREN, SUMMER PROGRAMS AFTER SCHOOL AND SUMMER PROGRAMS FOR CHILDREN, EMERGENCY ASSISTANCE FOR FAMILIES
NEIGHBORHOOD MINISTRIES 75 JACKSON DRIVE CAMPBELL, OH 44405	34-1051607	501(C)(3)	26,400.	0.			COMMUNITY ASSISTANCE TO OBTAIN AND RETAIN HOME OWNERSHIP
YOUNGSTOWN NEIGHBORHOOD DEVELOPMENT - 820 CANFIELD RD - YOUNGSTOWN, OH 44511	26-4117989	501(C)(3)	9,200.	0.			ALCOHOL TREATMENT FACILITY PROGRAMS
NEIL KENNEDY RECOVERY CLINIC 2151 RUSH BLVD YOUNGSTOWN, OH 44507	34-0685251	501(C)(3)	66,364.	0.			EDUCATIONAL AND SOCIAL ACTIVITIES FOR CHILDREN PRESCHOOL FOR AUTISTIC CHILDREN, PROGRAMS FOR MENTALLY CHALLENGED ADULTS
OH WOW 11 W FEDERAL ST YOUNGSTOWN, OH 44503	04-3617085	501(C)(3)	13,440.	0.			
POTENTIAL DEVELOPMENT PROGRAM 209 WEST WOODLAND AVENUE YOUNGSTOWN, OH 44502	34-0789759	501(C)(3)	70,538.	0.			

Schedule I (Form 990)

**THE UNITED WAY OF YOUNGSTOWN AND THE
MAHONING VALLEY**

34-0714598 Page 1

Schedule I (Form 990) Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RICH CENTER FOR AUTISM 606 WICK AVENUE YOUNGSTOWN, OH 44502	34-6576610	501(C)(3)	23,125.	0.			SCHOOLING FOR AUTISTIC CHILDREN
SALVATION ARMY P.O. BOX 4327 YOUNGSTOWN, OH 44515	13-5562351	501(C)(3)	68,625.	0.			EMERGENCY ASSISTANCE, AFTER SCHOOL PROGRAMS, SENIOR PROGRAMS
SECOND HARVEST FOOD BANK OF THE MAHONING VALLEY - 2805 SALT SPRINGS ROAD - YOUNGSTOWN, OH 44509	34-1380074	501(C)(3)	80,000.	0.			FOOD FOR LOW-INCOME FAMILIES AND SENIORS, FOOD FOR FOOD PANTRIES
TURNING POINT 611 BELMONT AVENUE YOUNGSTOWN, OH 44502	34-0974043	501(C)(3)	13,875.	0.			SUBSTANCE ABUSE TREATMENT FACILITY PROGRAMS
UNITED METHODIST COMMUNITY CENTER 334 NORTH PEARL STREET YOUNGSTOWN, OH 44506	34-1006737	501(C)(3)	84,500.	0.			SUMMER DAY CAMP, AFTER SCHOOL PROGRAM FOR CHILDREN
YMCA 17 NORTH CHAMPION STREET YOUNGSTOWN, OH 44501	34-0714730	501(C)(3)	105,563.	0.			RECREATIONAL ACTIVITIES FOR CHILDREN, SENIORS, AND THOSE WITH DISABILITIES
YMCA 25 WEST RAYEN AVENUE YOUNGSTOWN, OH 44503	34-0714732	501(C)(3)	94,913.	0.			TRANSITIONAL HOUSING, FINANCIAL EDUCATION PROGRAMS, CHILD CARE, HEALTH EDUCATION
YOUNGSTOWN HEARING & SPEECH CENTER 6614 SOUTHERN BLVD YOUNGSTOWN, OH 44512	34-0742712	501(C)(3)	23,000.	0.			HEARING AIDS, HEARING SCREENINGS, SUMMER CAMP FOR HEARING IMPAIRED CHILDREN

Schedule I (Form 990)

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV

Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information

SCHEDULE I, PART I, LINE 2

EXPLANATION: THE COMMUNITY INVESTMENT COMMITTEE OF THE GOVERNING BODY

REVIEWS INFORMATION PROVIDED BY EVERY GRANT RECIPIENT DETAILING HOW

GRANT FUNDS WERE USED. THE COMMITTEE RESERVES THE RIGHT TO REQUEST

ADDITIONAL INFORMATION OR SUPPORTING DOCUMENTATION WHENEVER THEY DEEM

IT REASONABLE AND APPROPRIATE.

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public
Inspection

Name of the organization **THE UNITED WAY OF YOUNGSTOWN AND THE MAHONING VALLEY** Employer identification number **34-0714598**

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles	X	1	25,316.	FAIR MARKET VALUE
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded				
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ()				
26 Other ()				
27 Other ()				
28 Other ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29** **0**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 - 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?		X
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II.		
33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2013)

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Open to Public
Inspection

Name of the organization

THE UNITED WAY OF YOUNGSTOWN AND THE
MAHONING VALLEY

Employer identification number

34-0714598

FORM 990, PART VI, SECTION A, LINE 4:

EXPLANATION: AT ITS ANNUAL MEETING ON MAY 8, 2013, THE ORGANIZATION CHANGED ITS NAME AND ADOPTED A NEW CODE OF REGULATIONS THAT DISSOLVED THE CURRENT BOARD OF TRUSTEES WHILE RETAINING CURRENT EXECUTIVE COMMITTEE MEMBERS TO SERVE AS MEMBERS OF THE BOARD OF DIRECTORS ON A THREE-YEAR ROTATIONAL TERM SCHEDULE.

FORM 990, PART VI, SECTION A, LINE 6:

EXPLANATION: THE ORGANIZATION HAS MEMBERS.

FORM 990, PART VI, SECTION A, LINE 7A:

EXPLANATION: THE GOVERNING BODY (BOARD OF DIRECTORS) IS ELECTED BY THE MEMBERS AT THE ANNUAL MEETING.

FORM 990, PART VI, SECTION A, LINE 7B:

EXPLANATION: A CHANGE TO THE BYLAWS OR A RESOLUTION TO DISSOLVE THE ORGANIZATION REQUIRES THE APPROVAL OF THE MEMBERS.

FORM 990, PART VI, SECTION A, LINE 8B:

EXPLANATION: THE ORGANIZATION HAS NO COMMITTEES WITH AUTHORITY TO ACT ON BEHALF OF THE GOVERNING BODY.

FORM 990, PART VI, SECTION B, LINE 11:

EXPLANATION: THE DIRECTOR OF FINANCE AND THE TREASURER INITIALLY REVIEW THE FORM 990, A COPY OF WHICH IS THEN PROVIDED TO THE GOVERNING BODY. IT IS THEN SUBMITTED TO THE PRESIDENT AND CHIEF PROFESSIONAL OFFICER FOR REVIEW,

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2013)

332211
09-04-13

Name of the organization THE UNITED WAY OF YOUNGSTOWN AND THE
MAHONING VALLEY

Employer identification number
34-0714598

SIGNATURE, AND FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

EXPLANATION: ON AN ANNUAL BASIS, THE ORGANIZATION PROVIDES A CONFLICT OF
INTEREST QUESTIONNAIRE TO MEMBERS OF THE GOVERNING BODY FOR THEIR
COMPLETION.

FORM 990, PART VI, SECTION B, LINE 15A:

EXPLANATION: THE COMPENSATION OF THE ORGANIZATION'S CHIEF PROFESSIONAL
OFFICER IS REVIEWED ON AN ANNUAL BASIS BY INDEPENDENT MEMBERS OF THE
GOVERNING BODY. COMPARABLE WAGES AND BENEFITS FOR SIMILARLY SITUATED
POSITIONS ARE CONSIDERED. THE ACTIONS OF THE GOVERNING BODY IN THIS REGARD
ARE CONTEMPORANEOUSLY DOCUMENTED. THE CHIEF PROFESSIONAL OFFICER IS THE
ONLY OFFICER/KEY EMPLOYEE WHO IS COMPENSATED.

FORM 990, PART VI, SECTION C, LINE 19:

EXPLANATION: ALL INFORMATION OPEN TO PUBLIC INSPECTION IS AVAILABLE UPON
REQUEST AT THE OFFICE OF THE UNITED WAY OF YOUNGSTOWN AND THE MAHONING
VALLEY DURING NORMAL BUSINESS HOURS.

990, PART XI, LINE 2C:

EXPLANATION: AS IN PRIOR YEARS, A COMMITTEE OF THE GOVERNING BODY
REVIEWS ALL FINANCIAL STATEMENTS AND RECOMMENDS TO THE GOVERNING BODY
THE SELECTION, WHEN NECESSARY, OF AN INDEPENDENT ACCOUNTANT.



DATE	DOCUMENT ID	DESCRIPTION	FILING	EXPED	PENALTY	CERT	COPY
04/30/2014	201412000712	DOMESTIC/AMENDMENT TO ARTICLES (AMD)	50 00	100 00	0 00	0 00	0 00

Receipt

This is not a bill Please do not remit payment

THE COMMUNITY CORPORATION
ATTN. ROBERT P. HANNON
255 WATT STREET
YOUNGSTOWN, OH 44505-3049

STATE OF OHIO CERTIFICATE

Ohio Secretary of State, Jon Husted
52026

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

THE UNITED WAY OF YOUNGSTOWN AND THE MAHONING VALLEY

and, that said business records show the filing and recording of:

Document(s)

DOMESTIC/AMENDMENT TO ARTICLES

Effective Date: 04/30/2014

Document No(s):

201412000712

United States of America
State of Ohio
Office of the Secretary of State

Witness my hand and the seal of the
Secretary of State at Columbus, Ohio
this 30th day of April, A.D. 2014.

Ohio Secretary of State

The United Way of Youngstown and the Mahoning Valley Annual Meeting Minutes
Wednesday May 8th, 2013 – 5:00 pm – The Lake Club, Poland, Ohio

Present: Sarah Brown-Clark, Kevin Chiu, Richard Denamen, Larry Fauver, Steven Hanousek, Neil Kaback, Brian Kolenich, David Lucido, Laura Lyden, Thomas Mock, Garry Mrozek, Ted Schmidt, Denise Stewart, David Turner, Alan Wenger

Absent: Cynthia Anderson Bill Padisak, Mary Novak, Parker McHenry, James Greene, G L. Mears, Kenneth Miller, Julie Michael Smith

Staff Present: Robert P. Hannon, J Diane Karlin, Karen A. Luke, Candace Madden, Tara L. Mady, Gary A. Mannelli, Kathy Mock, Virginia A. Pasha
(Ashley Kuhn was not present due to leave.)

Robert P. Hannon, *President and Chief Professional Officer of The Community Corporation* welcomed those in attendance. He also thanked Giannios Candies for providing the chocolate favors provided at each setting. He recognized the large crowd in attendance and thanked everyone for taking the time to attend the Annual Meeting.

Mr. Hannon then introduced Ed Muransky of The Lake Club. Mr. Muransky gave a few remarks and challenged those in attendance to think out of the box and take their charitable contributions to the next level. Mr. Muransky stated that there is no better place to be than "Philanthropic Youngstown" but he challenged the group to do more. He advised the crowd to find what is important to them whether it is kids, disabled, the elderly ... and then do more. He discussed the partnership for support with the Boys & Girls Club and how it fits the Muransky family's model and the United Way model. Mr. Muransky then turned the meeting back over to Mr. Hannon.

Mr. Hannon introduced and thanked Mr. Ted Schmidt, Regional President of PNC Bank, the 2012 Campaign Chair. Upon his receipt of the Campaign Chair Award, Mr. Schmidt thanked both Bob Hannon and Karen Luke for the early morning meetings to stay focused on the campaign status and goals. He also explained that he had established an Advisory Cabinet that was incredibly helpful in opening doors and increasing participation. Mr. Schmidt also took a moment to recognize the Agency Directors in the room stating that their partnership is key and that they continue to do great work.

Mr. Hannon then conducted the Special Awards Presentations as follows:

Impact Service Award – Laura Lyden

Laura has served on several United Way committees and is also a member of the Board of Directors

Campaign Service Award – Rick Fryda

Rick Served on the 2012 Campaign Advisory Cabinet. Introduced by his wife Lisa, who spoke of their family and the work being accomplished through partner agencies for children who are autistic. Rick credited the success of the campaign to all the volunteers and the United Way and encouraged everyone to continue supporting the work being done.

Labor Leadership Award – Accepted by Don Crane on behalf of the Western Reserve Building Trades

Don Crane discussed the strong relationship that the trades have with United Way. He mentioned that over \$30,000 has been raised as one penny from every work hour from members is donated for annual campaigns. He talked of the support their members give as volunteers and how they are making a difference via the wheelchair ramps built for those in need when requested

Mr. Hannon introduced the Annual Meeting Sponsor, Anthem Blue Cross and Blue Shield. Scott Misischia, Anthem's Director of Northern Ohio Sales, reminded everyone that Anthem has a strong history of supporting the non-profits and truly believes in supporting the communities in which it serves. He also thanked the strong insurance broker community that was well represented at the meeting.

Mr. Hannon introduced David H. Turner, Member of the Board of Trustees and Executive Committee of The Community Corporation to officially convene the Annual Meeting of the Membership of The Community Corporation. Mr. Turner then proceeded with both the membership and Board of Directors business meeting agenda items:

1. First item of business was a review and approval of the minutes of the May 10, 2012 Annual Meeting. Does the membership have any corrections or revisions to address?

There being none, the minutes were approved as presented.

2. Second item of business was a recommendation for motion by the Executive Committee of The Community Corporation

- a. Name change from The Community Corporation dba The United Way of Youngstown and the Mahoning Valley to a corporation name, The United Way of Youngstown and the Mahoning Valley.

Motion to approve was made by Kevin Y.T. Chui, seconded by Glenn Johnson and passed.

3. Third item of business was a recommendation for motion by the Executive Committee

- a. To adopt a new Code of Regulations that will dissolve current Board of Trustees structure with term expiration dates of 2014, 2015 and 2016 while retaining current Executive Committee membership. The membership will transition into a 14-24 Member Board of Directors with a 3 year rotational term schedule applied.

Motion to approve was made by Ed Muransky, seconded by Kevin Y.T. Chui, and passed.

4. Fourth item of business was a recommendation for motion by the Executive Committee

- a. The nomination of the following individuals to serve as Members of the Board of Directors of The United Way of Youngstown and the Mahoning Valley for a 3 year rotational term schedule and until their successors are elected and qualified:

Cynthia E. Anderson	Parker T. McHenry
Kevin Y.T. Chiu	G. L. Mears
Richard E. Denamen	Thomas A. Mock
Larry G. Fauver	Julie Michael-Smith
James B. Greene	Kenneth M. Miller
Steven P. Hanousek	Theodore M. Schmidt
Neil J. Kaback	Denise E. Stewart
Brian F. Kolenich	David H. Turner
Laura A. Lyden	Alan D. Wenger

Motion to approve was made by Ed Muransky, seconded by Kevin Y.T. Chui, and passed.

Mr. Turner then asked if there was any other business to be brought before the Membership. There being no further business, the Membership meeting was officially adjourned and the meeting of the Board of Directors convened.

1. Recommendation for motion by the Board of Directors

- a. Nomination of the following individuals to serve on the Executive Committee and as Officers of The United Way of Youngstown and the Mahoning Valley for the ensuing year and until their successors are elected and qualified:

Sarah Brown-Clark, Chair and Chief Volunteer Officer
William M. Padisak, Immediate Past Chair
Garry L. Mrozek, Vice-Chair
Mary Novak, Secretary

David Lucido, Treasurer
Robert P. Hannon, President & Chief Professional Officer
Motion to approve was made by David Lucido, seconded by Kevin Y.T. Chul, and passed.

Mr. Turner reminded everyone that a complete listing of the 2012 Board of Trustees and Executive Committee membership is included in the Annual Report. He then offered sincere appreciation to any outgoing members of the Board of Trustees

Mr. Turner confirmed that there was no further business, and the meeting of the Board of Directors was officially adjourned.

Mr. Turner then introduced Mr. David Lucido, the Treasurer of the United Way of Youngstown and the Mahoning Valley. Mr. Lucido proceeded with a review of the year-end financial statement included in the Annual Report of 2012.

Mr. Lucido opened by stating that the United Way continues to show a solid financial position and performance. Total assets at year end 2012 were just over \$7.7 million and \$900,000 over the prior year. The increase was centered in the pledges receivable, indicating the improved campaign progress versus the prior year; and the marketable securities, reflecting the improved markets during 2012 versus 2011. On the other side of the balance sheet, the increase occurred almost entirely in the fund balances, essentially reflecting the positive performance of 2012

In reviewing the Statement of Activities, Public Support and Revenues of just over \$3 million exceeded the prior year level by \$879,000. The improvement came from both the campaign income and the gains on investments, both exceeding the prior year by more than \$400,000. Expenses again were held in check, insuring that the public's funds are being utilized for agency allocations to the maximum extent. Bottom line (unaudited), revenues exceeded expenses by \$868,000 for fiscal 2012.

Mr. Hannon then introduced two teachers from the Springfield School District to talk about the impact of the Success By 6th program. Both expressed appreciation for the program and discussed the measurable improvement they witness with the students.

Mr. Hannon then presented the newest United Way video, prepared in partnership with the work that's funded through Second Harvest Foodbank in the Lake Milton area.

Mr. Hannon introduced Karen A. Luke, United Way Resource Development Director, who presented the 2012 campaign recognition awards. Mrs. Luke recognized AIM NationalLease as the award sponsor who would be helping to present the awards to the companies being recognized. Awards were given to companies under the following categories: Significant Foundation Gifts, Significant Combined Corporate/Workplace Campaigns; Top New Campaign Partners, Significant Increase Overall in Dollars from Previous Year Campaign, \$10,000 and above, \$5,000-\$9,999 and \$1,000-\$4,999. Mrs. Luke recognized Rick Stevens, V.P. of First National Bank, as the 2012 Pacesetter Chair, thanking him for his help in making the Pacesetter Campaign so successful. She then recognized Mr. Greg Greenwood, owner of Greenwood Chevrolet, for his generous support of the Workplace Campaigns via his donation of the 2013 Chevy Cruze which was utilized as a campaign incentive to increase both participation and dollars raised. The campaign would not have been so successful without the support and leadership of these gentlemen.

Mrs. Luke then introduced Becky Wall, Vice President of Dearing Compressor and Pump Co. as the 2013 Campaign Chair. The Dearing Compressor and Pump Co. has been a strong supporter of United Way for many years. She spoke from the heart about how she will support the United Way mission and do her part to make this campaign a success as she truly believes in the work that is being accomplished in the community through United Way. Dearing Compressor and Pump Co. employees participate in a strong campaign and company management truly encourage employees to stay engaged and connected during all economic climates

Mr. Hannon introduced each member of the United Way staff to those in attendance. He gave closing remarks and reminded everyone of the upcoming Champions Among Us Event to be held on Monday, June 17th 2013 at the Covelli Centre in Youngstown, Ohio.