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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury  
Internal Revenue ServiceDo not enter Social Security numbers on this form as it may be made public.  
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Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>ROBERT J GUNTERBERG CHARITABLE FOUNDATION</b>		A Employer identification number <b>33-1176987</b>
Number and street (or P O box number if mail is not delivered to street address) <b>1350 PARK ROAD</b>	Room/suite	B Telephone number <b>717-951-6229</b>
City or town, state or province, country, and ZIP or foreign postal code <b>LANCASTER, PA 17601</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 45,287,453.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		0.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		241.	241.		STATEMENT 1
4 Dividends and interest from securities		2,058,524.	1,607,752.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		96,945.			
b Gross sales price for all assets on line 6a		7,537,407.			
7 Capital gain net income (from Part IV, line 2)			96,945.		
8 Net short-term capital gain				N/A	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		2,155,710.	1,704,938.	0.	
13 Compensation of officers, directors, trustees, etc.		205,840.	0.	0.	205,840.
14 Other employee salaries and wages					
15 Pension plans, employee benefits		12,854.	0.	0.	12,854.
16a Legal fees STMT 3		4,500.	0.	0.	4,500.
b Accounting fees STMT 4		8,460.	0.	0.	8,460.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		50,761.	2,512.	0.	48,249.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		13,966.	0.	0.	13,966.
22 Printing and publications					
23 Other expenses STMT 6		5,914.	771.	0.	5,143.
24 Total operating and administrative expenses. Add lines 13 through 23		302,295.	3,283.	0.	299,012.
25 Contributions, gifts, grants paid		2,023,530.			2,023,530.
26 Total expenses and disbursements. Add lines 24 and 25		2,325,825.	3,283.	0.	2,322,542.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-170,115.			
b Net investment income (if negative, enter -0-)			1,701,655.		
c Adjusted net income (if negative, enter -0-)				0.	

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<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	77,791.	49,481.	49,481.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	28,000.	46,416.	46,416.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans <b>STMT 7</b>	0.	283,040.	283,040.
	13 Investments - other <b>STMT 8</b>	41,337,402.	40,889,812.	44,908,516.
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	41,443,193.	41,268,749.	45,287,453.
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ <b>PAYROLL LIABILITES</b> )	5,344.	1,015.	
	23 <b>Total liabilities</b> (add lines 17 through 22)	5,344.	1,015.	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	41,437,849.	41,267,734.	
	30 <b>Total net assets or fund balances</b>	41,437,849.	41,267,734.	
	31 <b>Total liabilities and net assets/fund balances</b>	41,443,193.	41,268,749.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	41,437,849.
2 Enter amount from Part I, line 27a	2	-170,115.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	41,267,734.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	41,267,734.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b <b>SEE ATTACHED STATEMENT</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e <b>7,537,407.</b>		<b>7,440,462.</b>	<b>96,945.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			<b>96,945.</b>

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	<b>96,945.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	<b>96,945.</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	<b>902,125.</b>	<b>41,201,149.</b>	<b>.021896</b>
2011	<b>592,965.</b>	<b>30,618,365.</b>	<b>.019366</b>
2010	<b>30,794.</b>	<b>300,751.</b>	<b>.102390</b>
2009	<b>15,399.</b>	<b>60,705.</b>	<b>.253669</b>
2008	<b>250.</b>	<b>0.</b>	<b>.000000</b>

2 Total of line 1, column (d)	2	<b>.397321</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.079464</b>
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	<b>44,696,040.</b>
5 Multiply line 4 by line 3	5	<b>3,551,726.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>17,017.</b>
7 Add lines 5 and 6	7	<b>3,568,743.</b>
8 Enter qualifying distributions from Part XII, line 4	8	<b>2,322,542.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	34,033.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	34,033.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	34,033.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	46,416.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	20,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	66,416.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	32,383.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 32,383. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <b>N/A</b>				
14	The books are in care of <b>MICHAEL J PIASCINSKI</b> Telephone no. <b>717-951-6229</b>			
Located at <b>4072 BUTTONWOOD DRIVE, MOUNT JOY, PA</b> ZIP+4 <b>17552</b>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	<b>N/A</b>	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<b>N/A</b>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<b>N/A</b>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	<b>N/A</b>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		205,840.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

[illegible]

**Total number of others receiving over \$50,000 for professional services**

<b>Part IX-A</b>	<b>Summary of Direct Charitable Activities</b>
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

<b>Part IX-B</b>	<b>Summary of Program-Related Investments</b>
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

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**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	44,747,544.
b	Average of monthly cash balances	1b	346,106.
c	Fair market value of all other assets	1c	283,040.
d	<b>Total</b> (add lines 1a, b, and c)	1d	45,376,690.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	45,376,690.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	680,650.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	44,696,040.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	2,234,802.

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,234,802.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	34,033.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	34,033.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,200,769.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,200,769.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,200,769.

**Part XII**

**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,322,542.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,322,542.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	2,322,542.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

**ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION**
**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				2,200,769.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			2,007,337.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011				
<b>e</b> From 2012				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$ 2,322,542.				
<b>a</b> Applied to 2012, but not more than line 2a			2,007,337.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				315,205.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				1,885,564.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011				
<b>d</b> Excess from 2012				
<b>e</b> Excess from 2013				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) **N/A**

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- NONE**
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- NONE**
- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

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**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AARON'S ACRES 102 WHITE OAK DRIVE LANCASTER , PA 17601		NON PROFIT TAX EXEMPT CORPORAT	SUMMER CAMP FOR MENTALLY OR PHYSICAL CHALLENGED CHILDREN	7,500.
ADVOCATE CHRIST HOSPITAL 4440 W 95TH ST OAK LAWN, IL 60453		NON PROFIT TAX EXEMPT CORPORAT	CARE FOR THE ELDERLY	35,000.
AMERICAN HEART ASSOCIATION 610 COMMUNITY WAY LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	RESEARCH INTO HEART DISEASE	5,500.
AMERICAN HEROES FOUNDATION 1390 COLUMBIA AVE SUITE 131 LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	RECREATIONAL THERAPY FOR WOUNDED MILITARY	30,000.
AMVETS POST 19 715 FAIRVIEW AVE LANCASTER, PA 17602		NON PROFIT TAX EXEMPT CORPORAT	HELPING VETERANS	25,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	2,023,530.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	241.	
4 Dividends and interest from securities				14	2,058,524.	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				14	96,945.	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)			0.		2,155,710.	0.
13 Total. Add line 12, columns (b), (d), and (e)					13 2,155,710.	

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

<b>Part XVII</b>	<b>Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations</b>
------------------	--

- |  |   | Yes   | No |
|--|---|-------|----|
| 1  | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? |       |    |
|  | a Transfers from the reporting foundation to a noncharitable exempt organization of:  |       |    |
|  | (1) Cash  | 1a(1) | X  |
|  | (2) Other assets  | 1a(2) | X  |
|  | b Other transactions:   |       |    |
|  | (1) Sales of assets to a noncharitable exempt organization  | 1b(1) | X  |
|  | (2) Purchases of assets from a noncharitable exempt organization  | 1b(2) | X  |
|  | (3) Rental of facilities, equipment, or other assets  | 1b(3) | X  |
|  | (4) Reimbursement arrangements  | 1b(4) | X  |
|  | (5) Loans or loan guarantees  | 1b(5) | X  |
| (6) Performance of services or membership or fundraising solicitations   | 1b(6)   | X     |    |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c  | X     |    |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |   |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Michael J. Puscinski  
Signature of officer or trustee

Date 5/28/24

**Treasurer**  
**PRESIDENT**  
Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No**Paid  
Preparer  
Use Only**

Print/Type preparer's name

MICHAEL J  
PIASCINSKI

Preparer's signature

Michael J. Puscinski CPA

Date

5/28/14

Check ☒ if  
self-employed

PTIN	
------	--

P00136640

Firm's name ► **GREY LADY LLC**

Firm's EIN ► 27-5197607

Firm's address ► 4072 BUTTONWOOD DRIVE  
MOUNT JOY , PA 17552

Phone no. **717-951-6229**

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ATTACHED JANUARY 2013	P	VARIOUS	VARIOUS
b	ATTACHED FEBRUARY 2013	P	VARIOUS	VARIOUS
c	ATTACHED MARCH 2013	P	VARIOUS	VARIOUS
d	ATTACHED APRIL 2013	P	VARIOUS	VARIOUS
e	ATTACHED MAY 2013	P	VARIOUS	VARIOUS
f	ATTACHED JUNE 2013	P	VARIOUS	VARIOUS
g	ATTACHED JULY 2013	P	VARIOUS	VARIOUS
h	ATTACHED AUGUST 2013	P	VARIOUS	VARIOUS
i	ATTACHED SEPTEMBER 2013	P	VARIOUS	VARIOUS
j	ATTACHED OCTOBER 2013	P	VARIOUS	VARIOUS
k	ATTACHED NOVEMBER 2013	P	VARIOUS	VARIOUS
l	ATTACHED DECEMBER 2013	P	VARIOUS	VARIOUS
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	443,674.	443,153.	521.
b	573,025.	633,615.	-60,590.
c	211,305.	120,019.	91,286.
d	550,043.	494,445.	55,598.
e	1,195,548.	1,333,594.	-138,046.
f	1,152,311.	1,288,865.	-136,554.
g	160,493.	158,974.	1,519.
h	592,938.	347,189.	245,749.
i	262,580.	263,042.	-462.
j	263,144.	248,085.	15,059.
k	613,948.	587,242.	26,706.
l	1,518,398.	1,522,239.	-3,841.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			** 521.
b			** -60,590.
c			** 91,286.
d			** 55,598.
e			** -138,046.
f			** -136,554.
g			** 1,519.
h			** 245,749.
i			** -462.
j			** 15,059.
k			** 26,706.
l			** -3,841.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	96,945.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	96,945.

ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

33-1176987

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARTHRITIS FOUNDATION CENTRAL PA CHAPTER 3544 N PROGRESS AVE SUITE 201 HARRISBURG, PA 17110		NON PROFIT TAX EXEMPT CORPORAT	ARTHRITIS RESEARCH AND SUPPORT FOR THOSE WITH DISEASE	12,000.
AUTISM SOCIETY PO BOX 96223 WASHINGTON, DC 20080		NON PROFIT TAX EXEMPT CORPORAT	AUTISM	15,000.
AUTISM SPEAKS E 33RD STREET 4TH FLOOR NEW YORK, NY 10016		NON PROFIT TAX EXEMPT CORPORAT	AUTISM	15,000.
BIG BROTHERS-BIG SISTERS OF LANCASTER 520 E OREGON ROAD #103 LITITZ, PA 17543		NON PROFIT TAX EXEMPT CORPORAT	COMBAT JUVENILE DELINQUENCY	10,500.
BIRD IN HAND FIRE COMPANY 313 ENTERPRISE DRIVE BIRD IN HAND, PA 17505		NON PROFIT TAX EXEMPT CORPORAT	VOLUNTEER FIRE AND RESCUE	1,000.
B.I.R.D MINISTRY 2086 NEW DANVILLE PIKE LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	HELPING FORMER PRISONERS REBUILD THEIR LIVES	5,000.
BOOTSTRAP HOMELESS MINISTRIES PO BOX 100953 CAPE CORAL, FL 33910		NON PROFIT TAX EXEMPT CORPORAT	HELPING THE HOMELESS	4,000.
BOY SCOUTS 99 ADVENTURERS 2066 PINE DRIVE LANCASTER, PA 17601		NON PROFIT TAX EXEMPT CORPORAT	ENCOURAGING SCOUTING	13,000.
BOYS AND GIRLS CLUB 166 S WATER STREET LANCASTER, PA 17608		NON PROFIT TAX EXEMPT CORPORAT	HELPING CHILDREN	25,000.
BRIGHT SIDE OPPORTUNITY CENTER 515 HERSHEY AVE LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	MEDICAL AND DENTAL FOR UNINSURED	10,000.
Total from continuation sheets				1,920,530.



ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE BROKEN WALL 160 ROOSEVELT AVE #202 YORK, PA 17401		NON PROFIT TAX EXEMPT CORPORAT	PROVIDING STRUCTURE FOR TEENS IN INNERCITY	5,000.
BUILDING FOREVER FAMILIES 1212 W 3RD STREET BOX 1 DAVENPORT, IA 52802		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT FOR FAMILIES	5,000.
CALOOSA MIDDLE SCHOOL 610 S DEL PRADO BLVD CAPE CORAL, FL 33990		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT FOR SCHOOL	7,500.
CAP OF LANCASTER COUNTY 601 S QUEEN ST PO BOX 599 LANCASTER, PA 17608		NON PROFIT TAX EXEMPT CORPORAT	TARGETING ELIMINATION OF POVERTY	15,000.
CORAL CARING CENTER 4645 S.E. 45TH AVE CAPE CORAL, FL 33904		NON PROFIT TAX EXEMPT CORPORAT	FOOD BANK FOR THOSE IN NEED OF EMERGENCY FOOD	20,000.
CAPE CORAL COMMUNITY FOUNDATION 1405 SE 47TH STREET CAPE CORAL, FL 33914		NON PROFIT TAX EXEMPT CORPORAT	IMPROVE LIFE IN CAPE CORAL COMMUNITY	8,100.
GIVING ALLIANCE OF WOMEN 4729 VINCENNES BLVD CAPE CORAL, FL 33904		NON PROFIT TAX EXEMPT CORPORAT	INCREASING PHILANTHROPY IN CAPE CORAL COMMUNITY	5,000.
AMERICAN CANCER/MARDI BRAS & BOXERS 1405 SE 47TH STREET CAPE CORAL, FL 33914		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF CANCER VICTIMS AND RESEARCH	18,000.
CAPE CORAL FOR CHILDREN 4112 SE 8TH AVE CAPE CORAL, FL 33904		NON PROFIT TAX EXEMPT CORPORAT	CARE FOR CHILDREN	10,000.
CAPE CORAL PARKS & RECREATION 1015 CULTURAL PARK BLVD CAPE CORAL, FL 33990		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF PARKS CULTURE	880.
Total from continuation sheets				

ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

33-1176987

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASA 1905 OLD PHILADELPHIA PIKE LANCASTER, PA 17602		NON PROFIT TAX EXEMPT CORPORAT	ADVOCATE FOR CHILD IN CUSTODY DISPUTES AND OTHER SITUATIONS	12,000.
CATHOLIC CHARITIES 4800 UNION DEPOSIT ROAD HARRISBURG, PA 17111		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF THOSE IN NEED SHELTER FOOD ETC	20,000.
CENTRAL PA FOOD BANK 3908 COREY ROAD HARRISBURG, PA 17109		NON PROFIT TAX EXEMPT CORPORAT	PROVIDE FOOD TO THOSE IN NEED	32,000.
CHAVOD ACADEMY OF THE ARTS 501 E MAIN STREET NEW HOLLAND, PA 17557		NON PROFIT TAX EXEMPT CORPORAT	SHARING GOSPEL OF JESUS CHRIST THROUGH PERFORMING ARTS	30,000.
THE CHICAGO LIGHTHOUSE FOR PEOPLE WHO ARE BLIND OR VISUALLY IMPAIRED 1850 W ROOSEVELT RD CHICAGO, IL 60608		NON PROFIT TAX EXEMPT CORPORAT	BLIND/VISUALLY IMPAIRED CENTER SERVICES	35,000.
CHICAGO SOUTHSIDE LIONS CLUB 5417 S PULASKI CHICAGO, IL 60632		NON PROFIT TAX EXEMPT CORPORAT	SERVICE TO COMMUNITY EYESIGHT	13,000.
CHICAGO POLICE MEMORIAL FOUNDATION 1407 W WASHINGTON BLVD CHICAGO, IL 60607		NON PROFIT TAX EXEMPT CORPORAT	INJURED OFFICERS	38,000.
CHILDREN DESERVE A CHANCE 16 W KING ST 1ST FLOOR LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF CHILDREN IN COMMUNITY	35,000.
CLARE HOUSE 342-344 E CHESTNUT ST LANCASTER, PA 17602		NON PROFIT TAX EXEMPT CORPORAT	SUPPLYING MONEY, GOODS AND SERVICES TO THE POOR	10,000.
CLINIC FOR SPECIAL CHILDREN 535 BUNKER HILL RD STRASBURG, PA 17579		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF HEALTH IN COMMUNITY WITH RESEARCH IN VARIETY OF DISEASE GENETICS	15,000.
Total from continuation sheets				

ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY CARE CENTER SOUTH HOLLANDER ROAD INTERCOURSE, PA 17534		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF AMISH MENNONITE COMMUNITY WITH VARIETY OF DISABILITIES	2,000.
CRISPUS ATTUCKS 407 HOWARD AVE LANCASTER, PA 17608		NON PROFIT TAX EXEMPT CORPORAT	IMPROVE QUALITY OF LIFE FOR YOUTH AND FAMILIES	35,000.
COMMUNITY SERVICES OF ORGANIZED LABOR 675 MANOR ST LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	GIFTS, GRANTS AND LOANS TO OTHER ORGANIZATIONS	10,000.
CULTURAL PARK THEATER COMPANY 528 CULTURAL PARK BLVD CAPE CORAL, FL 33990		NON PROFIT TAX EXEMPT CORPORAT	THEATRE AND CULTURAL EVENTS	32,000.
DISABLED VETERANS PO BOX 14301 CINCINNATI, OH 45250		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT FOR VETERANS	7,500.
EDEN FIRE COMPANY 1695 NEW HOLLAND PIKE LANCASTER, PA 17601		NON PROFIT TAX EXEMPT CORPORAT	VOLUNTEER FIRE AND RESCUE	15,000.
EDISON STATE 8099 COLLEGE PKWY FT MYERS, FL 33919		NON PROFIT TAX EXEMPT CORPORAT	EDUCATIONAL INSTITUTION	35,000.
EPHRATA COMMUNITY HOSPITAL 722 W MAIN ST EPHRATA, PA 17522		NON PROFIT TAX EXEMPT CORPORAT	HOSPITAL SUPPORT	12,000.
FEED THE CHILDREN 333 N MERIDIAN OKLAHOMA CITY, OK 73107		NON PROFIT TAX EXEMPT CORPORAT	OTHER RELIGIOUS ACTIVITIES-INTERNATION RELIEF	20,000.
FEEL THE WARMTH 2121 W MAIN ST JEFFERSONVILLE, PA 19403		NON PROFIT TAX EXEMPT CORPORAT	SCHOOL SUPPLIES WINTER COATS ETC GREATER PHILADELPHIA AREA	5,000.
Total from continuation sheets				

ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

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**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOOTSTEPS TO THE FUTURE 16956 MCGREGOR BLVD SUITE 2 FT MYERS, FL 33908		NON PROFIT TAX EXEMPT CORPORAT	ENCOURAGE YOUNG WOMEN IN FOSTER CARE AND TRANSITION OUT	7,500.
FOREVER PETS 104 PONDELLA RD NORTH FT MYERS, FL 33903		NON PROFIT TAX EXEMPT CORPORAT	SHELTER FOR HOMELESS PETS	5,000.
FREEDOM STATION WARRIOR FOUNDATION 1334 DEL SOL LANE SAN DIEGO, CA 92154		NON PROFIT TAX EXEMPT CORPORAT	WOUNDED MILITARY	25,000.
GRACE COMMUNITY CENTER 4151 HANCOCK BRIDGE NORTH FT MYERS, FL 33903		NON PROFIT TAX EXEMPT CORPORAT	CHURCH SERVING NEEDS OF COMMUNITY	10,000.
GREYSTONE MANOR THERAPUTIC RIDING CENTER PO BOX 10724 LANCASTER, PA 17605		NON PROFIT TAX EXEMPT CORPORAT	PROVIDE THERAPUTIC HORSE RIDING TO ADULT AND CHILDREN WITH DISABILITY	12,000.
HANDS ON HOUSE 721 LANDIS VALLEY RD LANCASTER, PA 17601		NON PROFIT TAX EXEMPT CORPORAT	INTERACTIVE MUSEUM FOR KIDS	12,000.
HARNEY POINT KIWANIS CLUB PO BOX 100295 CAPE CORAL, FL 33910		NON PROFIT TAX EXEMPT CORPORAT	SERVICE TO CHILDREN AND COMMUNITY	15,000.
HARRY CHAPIN FOOD BANK 3760 FOWLER ST FT MYERS, FL 33901		NON PROFIT TAX EXEMPT CORPORAT	FOOD BANK	20,000.
HERSHEY MEDICAL CENTER 600 CENTERVIEW DR PO BOX 852 HERSHEY, PA 17033		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF HOSPITAL	25,000.
HIINGA 146 E MAIN ST LEOLA, PA 17540		NON PROFIT TAX EXEMPT CORPORAT	ELIMINATING HUNGER IN EAST AFRICA	5,000.
Total from continuation sheets				

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**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOLY CROSS HOSPITAL 2701 W 68TH ST CHICAGO, IL 60629		NON PROFIT TAX EXEMPT CORPORAT	CARING FOR THE ELDERLY	35,000.
HOPE HOSPICE 9470 HEALTH PARK CIRCLE FT MYERS, FL 33908		NON PROFIT TAX EXEMPT CORPORAT	END OF LIFE CARE FOR PATIENT AND FAMILY	15,000.
HOSPICE OF LANCASTER COUNTY 685 GOOD DRIVE PO BOX 4125 LANCASTER, PA 17604		NON PROFIT TAX EXEMPT CORPORAT	END OF LIFE CARE FOR PATIENT AND FAMILY	5,000.
HUMANE LEAGUE OF LANCASTER 2195 LINCOLN HWY EAST LANCASTER, PA 17602		NON PROFIT TAX EXEMPT CORPORAT	ANIMAL RESCUE AND CARE	45,000.
KAIROS 2160 LINCOLN HWY EAST #13 LANCASTER, PA 17602		NON PROFIT TAX EXEMPT CORPORAT	LONG TERM CARE SUPPORT	25,000.
KATHLEEN JORDAN 1801 3RD ST W MILAN, IL 61264-3326		INDIGENT INDIVIDUAL	INDIGENT FAMILY IN NEED	1,500.
LANCASTER FOUNDATION FOR EDUCATIONAL ENRICHMENT 445 N RESERVOIR ST LANCASTER, PA 17602		NON PROFIT TAX EXEMPT CORPORAT	SUPPORTING TEACHERS EXCELLENCE	15,000.
LANCASTER CATHOLIC HIGH SCHOOL 650 JULIETTE AVE LANCASTER, PA 17601		NON PROFIT TAX EXEMPT CORPORAT	PROMOTE A CATHOLIC EDUCATION AND LIFE	35,000.
LANCASTER CLEFT PALATE CLINIC 223 N LIME STREET LANCASTER, PA 17602		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF CLEFT PALATE ISSUES AND RELATED	30,000.
LANCASTER COMMUNITY FOUNDATION 24 W KING ST SUITE 201 LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF LANCASTER COUNTY CHARITIES	30,000.
Total from continuation sheets				

ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

33-1176987

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LANCASTER COUNTY FIRE DEPARTMENT 100 S QUEEN ST LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	FIRE AND RESCUE SERVICES	3,500.
LANCASTER GENERAL FOUNDATION 609 N CHERRY ST LANCASTER, PA 17604		NON PROFIT TAX EXEMPT CORPORAT	PLEDGE TO CANCER CENTER	50,000.
LANCASTER HEART AND VASCULAR INSTITUTE 555 N DUKE ST LANCASTER, PA 17602		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT FOR HEART DISEASE	30,000.
LEMUEL MINISTRIES EXTREME RESPONSE PO BOX 345 SNELLVILLE, GA 30078-0345		NON PROFIT TAX EXEMPT CORPORAT	BREAKING CYCLE OF POVERTY IN HAITI	20,000.
LEUKEMIA AND LYMPHOMA SOCIETY 651 W WASHINGTON BLVD SUITE 400 CHICAGO, IL 60661		NON PROFIT TAX EXEMPT CORPORAT	CANCER RESEARCH	7,500.
LIFELINE FAMILY CENTER 907 SE 5TH AVE CAPE CORAL, FL 33990		NON PROFIT TAX EXEMPT CORPORAT	POSITIVE ALTERNATIVE TO ABORTION	7,500.
LIONS CLUB INTERNATIONAL FOUNDATION 300 W 22ND ST OAK BROOK, IL 60523		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT FOR BLINDNESS AND VISION	10,000.
MASONIC LODGE OF LANCASTER 213 W CHESTNUT ST LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF MASONIC ACTIVITIES	10,000.
LOVE INC 1925 WHEATLAND AVE LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT UNMET NEEDS IN COMMUNITY WITH CHURCH SUPPORT	15,000.
LWSRF 1900 HEATHER LEN DR NEW LENOX, IL 60451		NON PROFIT TAX EXEMPT CORPORAT	LINCOLN WAY SPECIAL RECREATION FOUNDATION SUPPORT	5,000.
Total from continuation sheets				

ROBERT J GUNTERBERG  
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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAKE A WISH SUSQUEHANNA VALLEY 1054 NEW HOLLAND AVE LANCASTER, PA 17601		NON PROFIT TAX EXEMPT CORPORAT	PROVIDING CHILDREN THEIR WISH	12,000.
MANHEIM TOWNSHIP AMBULANCE ASSOCIATION 1820 MUNICIPAL DRIVE LANCASTER, PA 17601		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF AMBULANCE	5,000.
MANHEIM TOWNSHIP POLICE 1825 MUNICIPAL DRIVE LANCASTER, PA 17601		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF POLICE	23,250.
MARINE CORPS LEAGUE OF LANCASTER 2340 IRONVILLE PIKE COLUMBIA, PA 17512		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF VETERANS MARINES	7,000.
LEARNING CENTER FOR DYSLEXIA 213 W CHESTNUT ST LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	WORKING WITH PEOPLE HAVING DYSLEXIA	35,000.
MATTHEW 25 4800 UNION DEPOSIT ROAD HARRISBURG, PA 17111		NON PROFIT TAX EXEMPT CORPORAT	ADDRESS BASIC NEEDS OF FOOD AND SHELTER	7,500.
MENNONITE FOUNDATION 110 N MAIN ST GOSHEN, IN 46528		NON PROFIT TAX EXEMPT CORPORAT	HISTORY OF MENNONITE BELIEFS	14,400.
MENTAL HEALTH OF AMERICA 630 JANET AVE LANCASTER, PA 17601		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT RESEARCH OF MENTAL HEALTH	13,000.
MILAGRO HOUSE 669 W CHESTNUT ST LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	HOUSING AND EDUCATION FOR HOMELESS MOTHERS AND CHILDREN	35,000.
MISERICORDIA HEART OF MERCY 6300 N RIDGE AVE CHICAGO, IL 60660		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF DEVELOPMENTAL DISABILITIES	15,000.
Total from continuation sheets				

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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MISSIONARY FLIGHTS INTERNATIONAL 3170 AIRMANS DR FT PIERCE, FL 34846		NON PROFIT TAX EXEMPT CORPORAT	GIFTS, GRANTS OR LOANS TO OTHER ORGANIZATIONS. FUNDRAISING	15,000.
MOMS HOUSE 415 S QUEEN ST PO BOX 787 LANCASTER, PA 17608		NON PROFIT TAX EXEMPT CORPORAT	PROVIDING SHELTER	10,000.
MOOSEHEART MOOSE CHARITIES 155 S INTERNATIONAL DR MOOSEHEART, IL 60539		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF SCHOOL	25,000.
NAWIC #297 PO BO 61142 FT MYERS, FL 33903		NON PROFIT TAX EXEMPT CORPORAT	PROMOTE EDUCATION AND MENTORING FOR WOMAN IN CONSTRUCTION	6,500.
NEFFSVILLE MENNONITE SENIORS 2371 LITITZ PIKE LANCASTER, PA 17601		NON PROFIT TAX EXEMPT CORPORAT	SENIOR SERVICES	15,000.
NEW HOPE CHRISTIAN FELLOWSHIP 351 E MARKET ST MARIETTA, PA 17547		NON PROFIT TAX EXEMPT CORPORAT	BIBLICAL TEACHING AND SPIRITUAL GROWTH	16,000.
NEW LIFE FAMILY CENTER 501C E MAIN ST NEW HOLLAND, PA 17557		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF FAMILY	10,000.
OUR LADY OF LOURDES 150 WATER ST NEW HOLLAND, PA 17557		NON PROFIT TAX EXEMPT CORPORAT	CATHOLIC BELIEFS AND EDUCATION	23,500.
OUR LADY OF ANGELS SCHOOL 404 CHERRY ST COLUMBIA, PA 17512		NON PROFIT TAX EXEMPT CORPORAT	CATHOLIC BELIEFS AND EDUCATION	1,500.
OUR MOTHERS HOME OF SOUTHWEST FLORIDA 18011 S TAMIAMI TRAIL FT MYERS, FL 33908		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF HOME	6,000.
Total from continuation sheets				



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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PBS 5400 N ST LOUIS AVE CHICAGO, IL 60625		NON PROFIT TAX EXEMPT CORPORAT	PUBLIC SERVICE RADIO	5,000.
PEEKSKILL CITY SCHOOL DISTRICT 1031 ELM ST PEEKSKILL, NY 10566		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT SCHOOL	15,000.
POWER PACK PROJECT 1006 NEW HOLLAND PIKE LANCASTER, PA 17601		NON PROFIT TAX EXEMPT CORPORAT	HUMAN SERVICE ORGANIZATIONS MULTIPURPOSE	10,000.
PULMINARY FIBROSIS FOUNDATION 230 E OHIO ST #304 CHICAGO, IL 60611		NON PROFIT TAX EXEMPT CORPORAT	HELP FIND A CURE FOR IDIOPATHIC PULMINARY FIBROSIS, PROMOTE DISEASE AWARENESS AND PROVIDE SUPPORT	40,000.
PURPLE HEART WOUNDED WARRIOR FOUNDATION PO BOX 758540 TOPEKA, KS 66675		NON PROFIT TAX EXEMPT CORPORAT	WOUNDED WARRIOR	5,000.
AMERICAN CANCER SOCIETY RELAY FOR LIFE 334 S ARDMORE VILLA PARK, IL 60181		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF CANCER RESEARCH	400.
RONALD MCDONALD HOUSE 745 W GOVENORS RD HERSHEY, PA 17033		NON PROFIT TAX EXEMPT CORPORAT	PROVIDE SUPPORT TO FAMILIES WITH CHILDREN AT HERSHEY MEDICAL CENTER	5,000.
NORTH EAST ROTARY CLUB PO BOX 5355 LANCASTER, PA 17606		NON PROFIT TAX EXEMPT CORPORAT	COMMUNITY SERVICE	42,500.
SACN YOUTH GROUP 407 HOWARD AVE LANCASTER, PA 17608		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF YOUTH ACTIVITIES	5,500.
SACRED HEART SCHOOLS 6250 SHERIDAN RD CHICAGO, IL 60660		NON PROFIT TAX EXEMPT CORPORAT	FULFILL MISSION GUIDING YOUTH ACTIVE FAITH IN GOD	40,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SALVATION ARMY 131 S QUEEN ST LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	PROVIDING CLOTHES AND OTHER ITEMS	15,000.
SCHREIBER PEDIATRIC CENTER 625 COMMUNITY WAY LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT FOR PEDIATRIC ILLNESSES	16,000.
ST JOHN NEUMAN BUILDING 601 E DELP RD LANCASTER, PA 17601		NON PROFIT TAX EXEMPT CORPORAT	CHURCH, SPECIAL SCHOOL FOR THE BLIND, HANDICAPPED, ETC	20,000.
ST JUDE RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38125		NON PROFIT TAX EXEMPT CORPORAT	CANCER RESEARCH	20,000.
ST MARYS CHURCH 119 S PRINCE ST LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	CATHOLIC BELIEFS CHURCH	2,500.
ST XAVIER UNIVERSITY 3700 W 103RD ST CHICAGO, IL 60655		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT FOR UNIVERSITY	10,000.
STARKEY HEARING FOUNDATION 6700 WASHINGTON AVE SOUTH EDEN PRARIE, MN 55344		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT FOR HEARING	10,000.
SUSQUEHANNA ASSOCIATION FOR THE BLIND 244 N QUEEN ST LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT FOR BLIND AND VISION IMPAIRED	12,000.
SWEET PEA PROJECT PO BOX 10351 LANCASTER, PA 17605		NON PROFIT TAX EXEMPT CORPORAT	COMFORT, SUPPORT AND GUIDANCE TO FAMILIES EXPERIENCING DEATH OF A BABY	12,500.
TABOR COMMUNITY SERVICES PO BOX 1676 LANCASTER, PA 17608		NON PROFIT TAX EXEMPT CORPORAT	HOUSING FINANCIAL COUNSELING COMMUNITY DEVELOPMENT	10,000.
Total from continuation sheets				

ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE MIX AT ARBOR PLACE 25 NORTH ST LANCASTER, PA 17602		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF YOUTH IN COMMUNITY	20,000.
TONY STEWART FOUNDATION 5644 W 74TH ST INDIANAPOLIS, IN 46278		NON PROFIT TAX EXEMPT CORPORAT	CARE FOR CHILDREN WITH CHRONIC ILLNESS HELP FOR ENDANGERED ANIMALS. INDIVIDUALS HURT IN MOTOR RACING	15,000.
TRINITY LUTHERAN CHURCH 31 S DUKE ST #1 LANCASTER, PA 17602		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF CHURCH PROJECTS	20,000.
UNITED DISABILITY SERVICES 1901 OLDE HOMESTEAD LANE LANCASTER, PA 17605		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF THOSE WITH DISABILITIES	4,000.
USA SWIMMING FOUNDATION 1 OLYMPIC PLAZA COLORADO SPRINGS, CO 80909		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT SWIMMING	15,000.
VETERANS FOUNDATION 4820 LEONARD ST CAPE CORAL, FL 33904		NON PROFIT TAX EXEMPT CORPORAT	HELP FOR VETERENS	17,000.
VETERANS VICTORY HOUSE 105 E KING ST LANCASTER, PA 17602		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT OF VETERANS HOUSING	7,500.
VICTORY CHURCH 1827 FREEDOM RD SUITE 103 LANCASTER, PA 17603		NON PROFIT TAX EXEMPT CORPORAT	SUPPORT MISSION TRIP FOR YOUTH IN CHURCH	3,000.
VICTORY JUNCTION 4500 ADAMS WAY RANDLEMAN, NC 27317		NON PROFIT TAX EXEMPT CORPORAT	CAMP EXPERIENCE FOR THOSE TOO ILL TO GO TO REGULAR CAMP	15,000.
WATER STREET RESCUE MISSION PO BOX 7267 LANCASTER, PA 17604		NON PROFIT TAX EXEMPT CORPORAT	SERVES INDIVIDUALS LIVING IN HOMELESSNESS AND POVERTY	35,000.
Total from continuation sheets				

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### 3 Grants and Contributions Paid During the Year (Continuation)

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Robert J Gunterberg Charitable Foundation  
2013

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe kinds of property sold	b) How acquired	c) Date acquired	d) Date sold	e) Gross sales price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or (Loss)
200000 METROPOLITAN PIER	P	7/5/2012	1/17/2013	\$ 204,624.50	\$0.00	\$203,448.89	\$ 1,175.61 X
20000 MORGAN STANLEY	P	9/17/2012	1/30/2013	\$ 20,000.00	\$0.00	\$20,007.50	\$ (7.50) x
100000 GNMA GTD REMIC	P	8/25/2011	1/16/2013	\$ 19,049.29	\$0.00	\$19,688.87	\$ (639.58) x
200000 GOLDMAN SACHS	P	1/12/2012	1/22/2013	\$ 200,000.00	\$0.00	\$200,007.50	\$ (7.50) x
Total				\$ 443,673.79	\$0.00	\$443,152.76	\$ 521.03

Robert J Gunterberg Charitable Foundation  
2013

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe kinds of property sold	b) How acquired	c) Date acquired	d) Date sold	e) Gross sales price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or (Loss)
60,000 FIRST TRUST INSD MUN BD	P	1/5/2000	2/22/2013	\$ 120,001.70	\$0.00	\$120,000.00	\$ 1.70 X
106000 ZIONS BANCORPORATION SR NT	P	12/30/2010	2/8/2013	\$ 114,472.50	\$0.00	\$107,994.00	\$ 6,478.50 X
100000 GNMA GTD REMIC PASS 2009-040	P	8/25/2011	2/14/2013	\$ 15,630.22	\$0.00	\$16,155.01	\$ (524.79) X
800 CAMPBELL SOUP COMPANY	P	7/27/2000	2/22/2013	\$ 31,985.53	\$0.00	\$23,550.00	\$ 8,435.53 X
2000 CAMPBELL SOUP COMPANY	P	4/10/2000	2/22/2013	\$ 79,963.81	\$0.00	\$55,375.00	\$ 24,588.81 X
800 PFIZER INC COM	P	10/21/2004	2/22/2013	\$ 21,813.78	\$0.00	\$22,651.31	\$ (837.53) X
2000 PFIZER INC COM	P	10/25/2004	2/22/2013	\$ 54,534.45	\$0.00	\$55,506.31	\$ (971.86) X
2000 PFIZER INC COM	P	12/17/2004	2/22/2013	\$ 54,534.45	\$0.00	\$47,187.04	\$ 7,347.41 X
2000 PFIZER INC COM	P	1/21/2005	2/22/2013	\$ 54,534.46	\$0.00	\$49,636.90	\$ 4,897.56 X
2000 TELEFONICA S A ADR S	P	12/30/2010	2/22/2013	\$ 25,554.12	\$0.00	\$135,559.00	\$ (110,004.88) X
Total				\$ 573,025.02	\$0.00	\$633,614.57	\$ (60,589.55) X

Robert J Gunterberg Charitable Foundation  
2013

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe kinds of property sold	b) How acquired	c) Date acquired	d) Date sold	e) Gross sales price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or (Loss)
100000 GNMA GTD REMIC PASS	P	8/25/2011	3/18/2013	\$ 13,498 54		\$13,951 75	(453 21) X
2000 FEDEX CORP COM	P	1/30/2009	3/20/2013	\$ 197,806 06		\$106,067 50	91,738.56 X
Total				\$ 211,304 60		\$120,019 25	91,285 35 X

Robert J Gunterberg Charitable Foundation  
2013

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe kinds of property sold	b) How acquired	c) Date acquired	d) Date sold	e) Gross sales price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or (Loss)
10000 UNIVERSITY ILL UNIV IARY FACS SYS-SER P	P	12/30/2010	4/1/2013	\$ 10,000 00	\$0 00	\$9,999 99	\$ 0 01 X
200,000 AT T INC NT EXCHANGE	P	6/2/2011	4/9/2013	\$ 220,792 50	\$0 00	\$195,554 00	\$ 25,238 50 X
100,000 SAN DIEUITO CALIF P TH REV RFDG	P	12/30/2010	4/9/2013	\$ 103,244 50	\$0 00	\$95,217 03	\$8,027 47 X
100,000 SAN FRANCISCO CALIF Y CTFS	P	12/30/2010	4/9/2013	\$ 100,252 50	\$0 00	\$82,639 93	\$ 17,612 57 X
110,000 MIDDLESEX CNTY N J I EV STREET	P	8/12/2004	4/16/2013	\$ 114,753 30	\$0 00	\$110,000 00	\$ 4,753 30 X
100,000 GNMA GTD REMIC PASS 2009-040	P	8/25/2011	4/22/2013	\$ 1,000 45	\$0 00	\$1,034 04	\$ (33 59) X
TOTAL	P			\$ 550,043 25	\$0 00	\$494,444 99	\$ 55,598 26 X



Robert J Gunterberg Charitable Foundation  
2013

Form 990 page 4 Part V Capital Gains and Losses for Tax on Investment Income

a ] List and Describe Kinds of Property Sold	b ] How Acquired	c ] Date Acquired	d ] Date Sold	E.] Gross Sale Price	f ] Depreciation g ] Cost or Basis		h ] Gain or Loss
					Allowed	Basis	
5244 FORD MOTOR CO DEL CO	P	1/1/2000	5/2/2013	\$70,488.59	\$ -	\$ 49,528.59	\$20,960.00 x
1748 FORD MOTOR CO DEL CO	P	1/23/1995	5/2/2013	\$23,496.20	\$ -	\$16,509.63	\$6,986.57 x
1008 FORD MOTOR CO DEL CO	P	1/27/1995	5/2/2013	\$13,549.29	\$ -	\$9,335.83	\$4,213.46 x
30,000 ILLINOIS HSG DEV AUT	P	12/30/2010	5/2/2013	\$29,995.91	\$ -	\$24,265.86	\$5,730.05 x
10,000 ILLINOIS HSG DEV AUT	P	12/30/2010	5/2/2013	\$9,998.64	\$ -	\$8,088.62	\$1,910.02 x
15,000 ILLINOIS HSG DEV AUT	P	12/30/2010	5/2/2013	\$14,997.95	\$ -	\$12,132.93	\$2,865.02 x
50,000 INDIANA ST FIN AUTH	P	12/30/2010	5/2/2013	\$51,992.50	\$ -	\$42,742.29	\$9,250.21 x
100,000 GNMA GTD REMIC PAS	P	10/25/2011	5/15/2013	\$43,022.80	\$ -	\$43,994.05	(\$971.25) x
100,000 AMEREN ENERGY GEN	P	1/30/2012	5/16/2013	\$75,892.50	\$ -	\$102,555.84	(\$26,663.34) x
100,000 MUNICIPAL ELEC AUTH	P	11/8/2011	5/16/2013	\$109,142.50	\$ -	\$103,071.60	\$6,070.90 x
100,000 PUERTO RICO COMWL	P	8/16/2007	5/16/2013	\$90,492.50	\$ -	\$100,000.00	(\$9,507.50) x
101,208 WACHOVIA CORP	P	7/13/2011	5/16/2013	\$109,892.50	\$ -	\$101,208.38	\$8,684.12 x
2000 GENERAL ELECTRIC CO	P	3/22/2001	5/22/2013	\$48,042.56	\$ -	\$76,000.00	(\$27,957.44) x
2000 GENERAL ELECTRIC CO	P	9/17/2001	5/22/2013	\$48,042.56	\$ -	\$70,020.00	(\$21,977.44) x
2000 GENERAL ELECTRIC CO	P	9/20/2001	5/22/2013	\$48,042.56	\$ -	\$62,071.70	(\$14,029.14) x
2000 GENERAL ELECTRIC CO	P	7/23/2002	5/22/2013	\$48,042.56	\$ -	\$50,212.00	(\$2,169.44) x
2000 GENERAL ELECTRIC CO	P	10/7/2002	5/22/2013	\$48,042.56	\$ -	\$46,198.00	\$1,844.56 x
2000 GENERAL ELECTRIC CO	P	6/20/2003	5/22/2013	\$48,042.56	\$ -	\$60,134.40	(\$12,091.84) x
2000 GENERAL ELECTRIC CO	P	6/27/2003	5/22/2013	\$48,042.56	\$ -	\$57,600.62	(\$9,558.06) x
2000 GENERAL ELECTRIC CO	P	6/27/2003	5/22/2013	\$48,042.56	\$ -	\$57,589.96	(\$9,547.40) x
800 GENERAL ELECTRIC CO	P	8/30/2005	5/22/2013	\$19,216.99	\$ -	\$26,457.97	(\$7,240.98) x
100,000 INDIANA ST FIN AUTH	P	30-Dec	5/22/2013	\$103,092.50	\$ -	\$85,500.70	\$17,591.80 x
800 ALCOA INC COM	P	5/25/2005	5/30/2013	\$6,805.36	\$ -	\$21,657.58	(\$14,852.22) x
2000 ALCOA INC COM	P	6/27/2005	5/30/2013	\$17,013.40	\$ -	\$52,140.44	(\$35,127.04) x
2000 ALCOA INC COM	P	10/5/2005	5/30/2013	\$17,013.40	\$ -	\$46,162.15	(\$29,148.75) x
600 ALCOA INC COM	P	10/8/2008	5/30/2013	\$5,104.03	\$ -	\$8,414.85	(\$3,310.82) x
TOTAL				\$1,195,548.04	\$ -	\$ 1,333,593.99	(\$138,045.95) x

Robert J Gunterberg Charitable Foundation  
20013

Form 990 page 4 Part V Capital Gains and Losses for Tax on Investment Income

a   List and Describe Kinds of Property Sold	b   How Acquired	c   Date Acquired	d   Date Sold	e   Gross Sale Price	f   Depreciation g   Cost or Allowed Basis	h   Gain or Loss
50 HEARTLAND TECHNOLOGI	P	1/1/2010	6/7/2013	\$ -	\$ -	\$ - x
126 FINOVA GRP INC N NO ST	P	1/1/2010	6/10/2013	\$ -	\$ -	\$ - x
50 FINOVA GRP INC NO ST	P	1/1/2010	6/10/2013	\$ -	\$ -	\$ - x
154 FINOVA GRP INC NO ST	P	1/1/2010	6/10/2013	\$ -	\$ -	\$ - x
114 56 CITIGROUP INC COM	P	1/1/2010	6/20/2013	\$ 5,479 84	\$ 2,739 92	\$ 2,739 92 x
684 HONEYWELL INTL INC C	P	1/1/2010	6/20/2013	\$ 53,295 09	\$ 26,647 55	\$ 26,647 54 x
956 HONEYWELL INTL INC C	P	1/1/2010	6/20/2013	\$ 74,488 45	\$ 37,244 23	\$ 37,244 22 x
274 PLUM CREEK TIMBER	P	1/1/2010	6/20/2013	\$ 12,305 64	\$ 6,152 82	\$ 6,152 82 x
2170 PLUM CREEK TIMBER	P	1/1/2010	6/20/2013	\$ 97,457 06	\$ 48,728 53	\$ 48,728 53 x
1582 PLUM CREEK TIMBER	P	1/1/2010	6/20/2013	\$ 71,049 34	\$ 35,524 67	\$ 35,524 67 x
10,000 MICHIGAN TOB SETTLEM	P	12/30/2010	6/3/2013	\$ 10,000 00	\$ -	\$ 0 01 x
254 FINOVA GROUP INC NO ST	P	12/30/2010	6/10/2013	\$ -	\$ -	\$ - x
150000 CREDIT SUISSE	P	10/24/2011	6/14/2013	\$ 164,445 00	\$ 149,602 90	\$ 14,842 10 x
2000 BANK AMER CORP COM	P	10/27/2007	6/20/2013	\$ 25,704 83	\$ 94,049 50	\$ (68,344 67) x
2000 BANK AMER CORP COM	P	1/4/2008	6/20/2013	\$ 25,704 83	\$ 80,049 50	\$ (54,344 67) x
2000 BANK AMER CORP COM	P	1/18/2008	6/20/2013	\$ 25,704 83	\$ 74,156 80	\$ (48,451 97) x
175 BANK AMER CORP COM	P	6/6/2008	6/20/2013	\$ 2,249 17	\$ 5,429 33	\$ (3,180 16) x
38 42 CITIGROUP INC COM NE	P	1/23/1995	6/20/2013	\$ 1,837 78	\$ 8,138 45	\$ (6,300 67) x
38 42 CITIGROUP INC COM NE	P	1/27/1995	6/20/2013	\$ 1,837 78	\$ 7,980 63	\$ (6,142 85) x
200 CITIGROUP INC COM NE	P	11/6/2007	6/20/2013	\$ 9,566 76	\$ 70,092 50	\$ (60,525 74) x
200 CITIGROUP INC COM NE	P	11/26/2007	6/20/2013	\$ 9,566 76	\$ 60,092 50	\$ (50,525 74) x
200 CITIGROUP INC COM NE	P	12/20/2007	6/20/2013	\$ 9,566 76	\$ 60,029 50	\$ (50,462 74) x
88 60 CITIGROUP INC COM NE	P	3/4/2008	6/20/2013	\$ 4,238 08	\$ 19,513 93	\$ (15,275 85) x
427.16 MOTOROLA SOLUTIONS	P	11/30/2000	6/20/2013	\$ 23,823 18	\$ 31,046 35	\$ (7,223 17) x
428.58 MOTOROLA SOLUTIONS	P	12/1/2000	6/20/2013	\$ 23,870 78	\$ 29,553 94	\$ (5,683 16) x
285 71 MOTOROLA SOLUTIONS	P	2/23/2001	6/20/2013	\$ 15,913 85	\$ 16,824 09	\$ (910 24) x
428 57 MOTOROLA SOLUTIONS	P	2/26/2001	6/20/2013	\$ 23,870 78	\$ 24,890 55	\$ (1,019 77) x
285 71 MOTOROLA SOLUTIONS	P	9/30/2002	6/20/2013	\$ 15,913 85	\$ 10,340 69	\$ 5,573 16 x
285 71 MOTOROLA SOLUTIONS	P	10/16/2002	6/20/2013	\$ 15,913 85	\$ 8,058 51	\$ 7,855 34 x
258 MOTOROLA SOLUTIONS	P	1/12/2007	6/20/2013	\$ 14,370 22	\$ 18,821 63	\$ (4,451 41) x
274 PLUM CREEK TIMBER	P	12/30/2010	6/20/2013	\$ 12,305 64	\$ 10,227 05	\$ 2,078 59 x
1520 PRAXAIR INC	P	12/30/2010	6/20/2013	\$ 176,718 63	\$ 144,795 20	\$ 31,923 43 x
280 RAYTHEON CO COM NEW	P	12/30/2010	6/20/2013	\$ 18,567 85	\$ 12,784 80	\$ 5,783 05 x
1200 WORTHINGTON INDS INC	P	10/20/1998	6/20/2013	\$ 39,281 21	\$ 16,800 00	\$ 22,481 21 x
100,000 GNMA GTD REMIC PASS	P	10/25/2011	6/21/2013	\$ 56,977 20	\$ 58,263 45	\$ (1,286 25) x
110,000 ALCOA INC NT	P	12/30/2010	6/28/2013	\$ 110,285 49	\$ 110,285 48	\$ 0 01 x
TOTAL				\$ 1,152,310 53	\$ 1,288,864 99	\$ (136,554 46) x

Robert J Gunterberg Charitable Foundation  
2013

Form 990 page 4 Part V Capital Gains and Losses for Tax on Investment Income

a ) List and Describe Kinds of Property Sold	b ) How Acquired	c ) Date Acquired	d ) Date Sold	e ) Gross Sale Price	f ) Depreciation Allowed	g ) Cost or Basis	h ) Gain or Loss
15000 ILLINOIS EDL FACS AU UNIV CHICAGO	P	1/1/2010	7/1/2013	\$ 15,000 00	\$ -	\$ 15,000 00	\$ - x
150000 ILLINOIS SPORTS FACS	P	12/30/2010	7/30/2013	\$ 145,492 50	\$ -	\$ 143,974 24	\$ 1,518 26 x
TOTAL				\$ 160,492 50	\$ -	\$ 158,974 24	\$ 1,518 26

Robert J Gunterberg Charitable Foundation  
2013

Form 990 page 4 Part V Capital Gains and Losses for Tax on Investment Income

a) List and Describe Kinds of Property Sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sale Price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or Loss
10000 CALIFORNIA ST PREFUNDED	P	8/1/2000	8/1/2013	\$ 10,000 00	\$ -	\$ 10,000 00	\$ - x
10000 CALIFORNIA ST PREFUNDED	P	8/1/2000	8/1/2013	\$ 10,000 00	\$ -	\$ 10,000 00	\$ - x
35000 CALIFORNIA ST PREFUNDED	P	8/1/2000	8/1/2013	\$ 35,000 00	\$ -	\$ 35,000 00	\$ - x
5000 CALIFORNIA ST PREFUNDED	P	8/1/2000	8/1/2013	\$ 5,000 00	\$ -	\$ 5,000 00	\$ - x
5000 CALIFORNIA ST PREFUNDED	P	8/1/2000	8/1/2013	\$ 5,000 00	\$ -	\$ 5,000 00	\$ - x
1000000 GENERAL MOTORS ACCEPT	P	8/15/2010	8/15/2013	\$100,000 00	\$ -	\$ 100,000 00	\$ - x
30000 GENERAL MOTORS ACCEPT	P	8/15/2010	8/15/2013	\$30,000 00	\$ -	\$ 30,000 00	\$ - x
1478 8465 ARCHERS DANIELS	P	5/26/1999	8/13/2013	\$57,018 61	\$ -	\$ 22,182 70	\$ 34,835 91 x
30005 ARCHERS DANIELS	P	7/30/1999	8/13/2013	\$115,668 42	\$ -	\$ 42,000 00	\$ 73,668 42 x
2521 1545 ARCHERS DANIELS	P	7/30/1999	8/13/2013	\$97,205 96	\$ -	\$ 30,846 89	\$ 66,359 07 x
10005 BOEING CO	P	8/27/1998	8/13/2013	\$106,045 05	\$ -	\$35,159 50	\$ 70,885 55 x
22000 GENERAL MOTORS ACCEPT	P	12/30/2010	8/15/2013	\$22,000 00	\$ -	\$ 21,999 99	\$ 0 01 x
TOTALS				\$ 592,938 04		\$ 347,189 08	\$ 245,748 96 x

Robert J Gunterberg Charitable Foundation  
2013

Form 990 page 4 Part V Capital Gains and Losses for Tax on Investment Income

a   List and Describe Kinds of Property Sold	b   How Acquired	c   Date Acquired	d   Date Sold	e   Gross Sale Price	f   Depreciation Allowed	g   Cost or Basis	h   Gain or Loss
125000 FHLMC MULTICLASS	P	11/27/2012	9/9/2013	\$ 12,580 04	\$ -	\$ 13,042 49	\$ (462 45) x
250000 GENERAL MOTORS ACCEPT	P	9/1/2010	9/16/2013	\$ 250,000 00	\$ -	\$ 250,000 00	\$ - x
TOTAL				\$ 262,580 04	\$ -	\$ 263,042 49	\$ (462 45) x

Robert J Gunterberg Charitable Foundation  
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Form 990 page 4 Part V Capital Gains and Losses for Tax on Investment Income

a } List and Describe Kinds of Property Sold	b } How Acquired	c } Date Acquired	d } Date Sold	e } Gross Sale Price	f } Depreciation Allowed	g } Cost or Basis	h } Gain or Loss
10000 NEW YORK NY PRE ER D	P	10/15/2005	10/15/2013	\$ 10,000 00	\$ -	\$ 10,000 00	\$ - x
5000 NEW YORK NY P NO ST	P	10/15/2005	10/15/2013	\$ 5,000 00	\$ -	\$ 5,000 00	\$ - x
GNMA GTM REMIC	P	9/18/2013	10/16/2013	\$ 429 11	\$ -	\$ 429 49	\$ (0 38) x
150000 WAYNE COUNTY MICH ARPT	P	12/30/2010	10/4/2013	\$ 145,792 50	\$ -	\$ 133,191 48	\$ 12,601 02 x
100000 ROYAL BANK OF SCOTLAND	P	8/16/2011	10/4/2013	\$101,922 50	\$ -	\$ 99,463 67	\$ 2,458 83 x
SUBTOTAL				\$ 263,144 11	\$ -	\$ 248,084 64	\$ 15,059 47 x

Robert J Gunterberg Charitable Foundation  
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Form 990 page 4 Part V Capital Gains and Losses for Tax on Investment Income

a   List and Describe Kinds of Property Sold	b   How Acquired	c   Date Acquired	d   Date Sold	e   Gross Sale Price	f   Depreciation Allowed	g   Cost or Basis	h   Gain or Loss
GNMA GTD REMIC	P	9/18/2013	11/18/2013	\$ 380 34	\$ -	\$ 380 67	\$ (0 33) x
9275 ARCHER DANIEL	P	7/30/1999	11/5/2013	\$ 38,659 42	\$ -	\$ 11,337 11	\$ 27,322 31 x
1073S ARCHER DANIEL	P	8/30/1999	11/5/2013	\$ 44,784 62	\$ -	\$ 12,201 84	\$ 32,582 78 x
2000S HOME DEPOT	P	5/30/2002	11/5/2013	\$ 152,614 99	\$ -	\$ 79,880 00	\$ 72,734 99 x
2000S HOME DEPOT	P	6/21/2002	11/5/2013	\$152,614 99	\$ -	\$ 72,000 00	\$ 80,614 99 x
2000S MICROSOFT	P	12/15/2000	11/5/2013	\$72,834 23	\$ -	\$ 98,000 00	\$ (25,165 77) x
3000S TELEFONICA SA ADR	P	12/30/2010	11/5/2013	\$50,140 02	\$ -	\$ 203,338 50	\$ (153,198 48) x
3038S PIMCO ALL ASSET	P	9/24/2010	11/19/2013	\$31,285 92	\$ -	\$ 35,007 50	\$ (3,721 58) x
8S PIMCOALL ASSET	P	12/8/2010	11/19/2013	\$81 94	\$ -	\$ 86 10	\$ (4 16) x
3465 S PIONEER BOND FUND	P	9/23/2010	11/19/2013	\$33,579 21	\$ -	\$ 35,007 50	\$ (1,428 29) x
40000 SG STRUCTURED PRODUC	P	9/12/2012	11/19/2013	\$36,972 50	\$ -	\$40,003 00	\$ (3,030 50) x
TOTAL				\$ 613,948 18	\$ -	\$ 587,242 22	\$ 26,705 96 x

Robert J Gunterberg Charitable Foundation  
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Form 990 page 4 Part V Capital Gains and Losses for Tax on Investment Income

a   List and Describe Kinds of Property Sold	b   How Acquired	c   Date Acquired	d   Date Sold	e   Gross Sale Price	f   Depreciation Allowed	g   Cost or Basis	h   Gain or Loss
GNMA GTC REMIC	P	9/18/2013	12/17/2013	\$ 366.27	\$ -	\$ 366.60	\$ (0.33) x
5000 CALI UNREFUNDING ST	P	12/30/2010	12/5/2013	\$ 5,000.00	\$ -	\$ 4,999.99	\$ 0.01 x
12255 ARCHER DANIEL	P	8/30/1999	12/6/2013	\$ 51,226.24	\$ -	\$ 13,925.09	\$ 37,301.15 x
15 ARCHER DANIEL	P	8/30/1999	12/6/2013	\$ 3.94	\$ -	\$ 1.07	\$ 2.87 x
3005 ARCHER DANIEL	P	9/20/1999	12/6/2013	\$12,526.12	\$ -	\$ 2,688.00	\$ 9,838.12 x
22045 ARCHER DANIEL	P	9/28/1999	12/6/2013	\$92,021.29	\$ -	\$ 24,110.06	\$ 67,911.23 x
1115 CITIGROUP INC	P	3/4/2008	12/6/2013	\$5,750.52	\$ -	\$ 24,535.57	\$ (18,785.05) x
2005 CITIGROUP INC COM NE	P	3/17/2008	12/6/2013	\$10,324.10	\$ -	\$ 36,056.50	\$ (25,732.40) x
2005 CITIGROUP INC COM NE	P	7/15/2008	12/6/2013	\$10,324.10	\$ -	\$ 29,749.50	\$ (19,425.40) x
2005 CITIGROUP INC COM NE	P	11/18/2008	12/6/2013	\$10,324.10	\$ -	\$ 17,049.50	\$ (6,725.40) x
6085 CITIGROUP INC COM NE	P	3/10/2011	12/6/2013	\$31,364.63	\$ -	\$27,512.00	\$ 3,852.63 x
8005 HOME DEPOT	P	9/30/2002	12/6/2013	\$63,803.89	\$ -	\$ 20,064.80	\$ 43,739.09 x
12005 HOME DEPOT	P	1/3/2003	12/6/2013	\$95,705.83	\$ -	\$26,516.70	\$ 69,189.13 x
4005 MERCK & CO	P	2/27/2008	12/6/2013	\$19,725.77	\$ -	\$18,393.90	\$ 1,331.87 x
20005 MERCK & CO	P	3/6/2008	12/6/2013	\$98,628.86	\$ -	\$85,289.50	\$ 13,339.36 x
7005 MERCK & CO	P	3/31/2008	12/6/2013	\$34,520.11	\$ -	\$26,617.33	\$ 7,902.78 x
12005 SUPERVALU	P	10/31/2002	12/6/2013	\$7,613.56	\$ -	\$19,891.50	\$ (12,277.94) x
6005 SUPERVALU	P	7/27/2006	12/6/2013	\$3,806.78	\$ -	\$17,108.85	\$ (13,302.07) x
4005 TCF FINL CORP	P	4/22/2005	12/6/2013	\$6,419.79	\$ -	\$10,027.39	\$ (3,607.60) x
20005 TCF FINL CORP	P	1/26/2006	12/6/2013	\$32,098.95	\$ -	\$50,049.50	\$ (17,950.55) x
16155 TELEFONICA SA ADR	P	12/30/2010	12/6/2013	\$25,333.69	\$ -	\$109,463.89	\$ (84,130.20) x
150000 PITNEY BOWES	P	4/18/2012	12/18/2013	\$158,692.50	\$ -	\$154,758.90	\$ 3,933.60 x
100000 DELHAIZE GROUP	P	5/15/2012	12/23/2013	\$94,292.50	\$ -	\$97,170.34	\$ (2,877.84) x
200000 GENERAL ELE CAP	P	5/24/2011	12/23/2013	\$200,992.50	\$ -	\$200,007.06	\$ 985.44 x
100000 HEWLETT PACKARD	P	3/21/2012	12/23/2013	\$97,742.50	\$ -	\$101,807.21	\$ (4,064.71) x
50000 CONNECTICUT ST HEALTH	P	7/17/2012	12/30/2013	\$43,492.50	\$ -	\$51,669.92	\$ (8,177.42) x
125000 DETROIT MICH	P	12/21/2011	12/30/2013	\$97,242.50	\$ -	\$126,355.50	\$ (29,113.00) x
100000 EAST SIDE UN HIGH	P	2/24/2012	12/30/2013	\$85,992.50	\$ -	\$99,888.33	\$ (13,895.83) x
76105 JOHN HANCOCK	P	9/23/2011	12/30/2013	\$49,992.50	\$ -	\$50,002.37	\$ (9.87) x
50695 PIONEER BOND FUND	P	11/23/2011	12/30/2013	\$48,711.65	\$ -	\$50,031.42	\$ (1,319.77) x
17055 OPPENHEIME ROCHESTER	P	12/30/2010	12/30/2013	\$24,357.95	\$ -	\$26,130.67	\$ (1,772.72) x
TOTAL				\$ 1,518,398.14	\$ -	\$ 1,522,238.96	\$ (3,840.82) x



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PROSPECT FSB CHECKING ACCOUNT	241.	241.	0.
TOTAL TO PART I, LINE 3	241.	241.	0.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LANTERN NON TAXABLE DIVIDEND	134,771.	0.	134,771.	0.	0.
LANTERN TAX FREE INTEREST	316,001.	0.	316,001.	0.	0.
LANTERN TAXABLE DIVIDENDS	569,066.	0.	569,066.	569,066.	0.
LANTERN TAXABLE INTEREST	1,038,686.	0.	1,038,686.	1,038,686.	0.
TO PART I, LINE 4	2,058,524.	0.	2,058,524.	1,607,752.	0.

## FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	4,500.	0.	0.	4,500.
TO FM 990-PF, PG 1, LN 16A	4,500.	0.	0.	4,500.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	8,460.	0.	0.	8,460.	
TO FORM 990-PF, PG 1, LN 16B	8,460.	0.	0.	8,460.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	14,665.	0.	0.	14,665.	
FOREIGN TAX WITHHELD ON DIVIDENDS	2,512.	2,512.	0.	0.	
EXCISE TAX 2012 990PF	33,584.	0.	0.	33,584.	
TO FORM 990-PF, PG 1, LN 18	50,761.	2,512.	0.	48,249.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
WORKMENS COMP AND LIABILTY INSURANCE	3,497.	0.	0.	3,497.	
OFFICE EXPENSES	1,318.	0.	0.	1,318.	
ANNUAL FILING FEE	135.	0.	0.	135.	
BANK FEES	225.	225.	0.	0.	
MISCELLANEOUS EXPENSES	193.	0.	0.	193.	
INVESTMENT FEES	546.	546.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	5,914.	771.	0.	5,143.	

FORM 990-PF	MORTGAGE LOANS	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
MORTGAGES	283,040.	283,040.	
TOTAL TO FORM 990-PF, PART II, LINE 12	283,040.	283,040.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SECURITIES HELD @ LANTERN INVESTMENTS	COST	40,889,812.	44,908,516.
TOTAL TO FORM 990-PF, PART II, LINE 13		40,889,812.	44,908,516.

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FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	9
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CAROL CULLITON-METZGER 1350 PARK ROAD LANCASTER, PA 17601	PRESIDENT 40.00	134,200.	0.	0.
RICHARD METZGER 1350 PARK ROAD LANCASTER, PA 17601	VICE PRESIDENT 40.00	ASST TREASURER 44,200.	0.	0.
MICHAEL J PIASCINSKI 4072 BUTTONWOOD DRIVE MOUNT JOY , PA 17552	TREASURER 35.00	22,960.	0.	0.
ADAM B CULLITON 1350 PARK ROAD LANCASTER, PA 17601	DIRECTOR 5.00	4,480.	0.	0.
DIANE J BLAIR 334 S ARDMORE VILLA PARK, IL 60181	DIRECTOR 2.00	0.	0.	0.
LAURENCE J HAYES 208 S LASALLE #1674 CHICAGO , IL 60604	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		205,840.	0.	0.

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
	<b>ROBERT J GUNTERBERG CHARITABLE FOUNDATION</b>	Employer identification number (EIN) or <b>33-1176987</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1350 PARK ROAD</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>LANCASTER, PA 17601</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**MICHAEL J PIASCINSKI**

- The books are in the care of ► **4072 BUTTONWOOD DRIVE - MOUNT JOY, PA 17552**  
Telephone No ► **717-951-6229** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ► ☐ If it is for part of the group, check this box ► ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.  
► ☒ calendar year **2013** or  
► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	<b>66,416.</b>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>46,416.</b>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>20,000.</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.