Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation: The Lans Foundation

A Employer identification number: 33-1035017

Number and street (or P O box number if mail is not delivered to street address): 11164 Walton Drive | Room/suite:

B Telephone number: 815-623-9018

City or town, state or province, country, and ZIP or foreign postal code: Roscoe, IL 61073

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 3,279,227.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	250,697.		N/A	
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	32.	32.		Statement 1
	4	Dividends and interest from securities	52,247.	52,247.		Statement 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	155,759.			
	b	Gross sales price for all assets on line 6a 591,725.				
	7	Capital gain net income (from Part IV, line 2)		155,759.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	**Total.** Add lines 1 through 11	458,735.	208,038.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees Stmt 3	3,691.	0.		0.
	b	Accounting fees				
	c	Other professional fees Stmt 4	16,349.	16,349.		0.
	17	Interest				
	18	Taxes Stmt 5	3,521.	901.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses Stmt 6	424.	409.		0.
	24	**Total operating and administrative expenses** Add lines 13 through 23	23,985.	17,659.		0.
	25	Contributions, gifts, grants paid	105,500.			105,500.
	26	**Total expenses and disbursements** Add lines 24 and 25	129,485.	17,659.		105,500.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	329,250.			
	b	**Net investment income** (if negative, enter -0-)		190,379.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,332,735.	283,978.	283,978.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 7	838,160.	2,216,167.	2,995,249.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,170,895.	2,500,145.	3,279,227.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,129,948.	1,129,948.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,040,947.	1,370,197.	
	30 **Total net assets or fund balances**	2,170,895.	2,500,145.	
	31 **Total liabilities and net assets/fund balances**	2,170,895.	2,500,145.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,170,895.
2	Enter amount from Part I, line 27a	2	329,250.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,500,145.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,500,145.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	See Attached Statement			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	591,725.		435,966.	155,759.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				155,759.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2 155,759.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	93,207.	2,132,115.	.043716
2011	74,632.	1,896,917.	.039344
2010	54,104.	1,508,367.	.035869
2009	51,623.	1,098,046.	.047014
2008	50,312.	1,067,709.	.047121

2	**Total** of line 1, column (d)	2	.213064
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.042613
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,703,297.
5	Multiply line 4 by line 3	5	115,196.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,904.
7	Add lines 5 and 6	7	117,100.
8	Enter qualifying distributions from Part XII, line 4	8	105,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	3,808.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	3,808.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	3,808.
6	Credits/Payments:			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 1,320.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	1,320.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	2,488.
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 8	10	X	

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ None

14 The books are in care of ▶ Scott J. Lans, Trustee Telephone no. ▶ (815) 623-9018

Located at ▶ 11164 Walton Drive, Roscoe, IL ZIP+4 ▶ 61073

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	**5b**		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Elaine A. Lans 11164 Walton Drive Roscoe, IL 61073	Trustee 1.00	0.	0.	0.
Scott J. Lans 11164 Walton Drive Roscoe, IL 61073	Trustee 1.00	0.	0.	0.
Bruce D. Lans 342 Indian Trail Rockton, IL 61072	Trustee 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	2,578,629.
b	Average of monthly cash balances		1b	165,835.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	2,744,464.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	2,744,464.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	41,167.
5	**Net value of noncharitable-use assets**. Subtract line 4 from line 3. Enter here and on Part V, line 4		5	2,703,297.
6	**Minimum investment return** Enter 5% of line 5		6	135,165.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	135,165.
2a	Tax on investment income for 2013 from Part VI, line 5	2a 3,808.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	3,808.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	131,357.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	131,357.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	131,357.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	105,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions**. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	105,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	105,500.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				131,357.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			105,282.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 105,500.				
a Applied to 2012, but not more than line 2a			105,282.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				218.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				131,139.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Beloit Historical Society 845 Hackett Street Beloit, WI 53511	None	Public	Charitable	2,500.
Beloit Janesville Symphony PO Box 185 Beloit, WI 53511	None	Public	Charitable	25,000.
Beloit Memorial Hospital Foundation 1969 West Hart Road Beloit, WI 53511	None	Public	Charitable	25,000.
Beloit Regional Hospice 655 Third Street, Suite 200 Beloit, WI 53511	None	Public	Charitable	7,500.
Caritas Foundation 1175 Madison Road Beloit, WI 53511	None	Public	Charitable	12,500.
Total See continuation sheet(s)			▶ 3a	105,500.
b Approved for future payment				
None				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	32.	
4 Dividends and interest from securities			14	52,247.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	155,759.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		208,038.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 208,038.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	*Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).*

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Elaine Lans | 5/12/14 | Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Sarah N. Ehrhardt	Sarah N Ehrhardt	5/5/14		P00739671
Firm's name ▶ Michael Best & Friedrich LLP			Firm's EIN ▶ 39-0934985	
Firm's address ▶ 100 E. Wisconsin Avenue, Suite 3300 Milwaukee, WI 53202			Phone no. 414-271-6560	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2013

Name of the organization
The Lans Foundation

Employer identification number
33-1035017

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
The Lans Foundation	33-1035017

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Bruce D. Lans 342 Indian Trail Rockton, IL 61072	$ 75,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
2	Elaine A. Lans 11164 Walton Drive Roscoe, IL 61073	$ 20,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
3	Elaine A. Lans Char. Lead Tr 11164 Walton Drive Roscoe, IL 61073	$ 80,697.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
4	Scott J. Lans 11164 Walton Drive Roscoe, IL 61073	$ 75,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
The Lans Foundation	33-1035017

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
The Lans Foundation	33-1035017

Part III *Exclusively* religious, charitable, etc , individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of $1,000 or less for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr.)
1a	Publicly traded securities-Statement A attached	P	Various	Various
b	Powershares DB Commodity K-1 - ST loss	P		
c	Powershares DB Commodity K-1 - ST loss	P		
d	Powershares DB Commodity K-1 - LT loss	P		
e	Powershares DB Commodity K-1 - LT loss	P		
f	Capital Gains Dividends			
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	582,334.		432,787.	149,547.
b			22.	-22.
c			1,044.	-1,044.
d			546.	-546.
e			1,567.	-1,567.
f	9,391.			9,391.
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	
a				149,547.
b				-22.
c				-1,044.
d				-546.
e				-1,567.
f				9,391.
g				
h				
i				
j				
k				
l				
m				
n				
o				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	155,759.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8		3	N/A

The Lans Foundation 33-1035017

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Goldie B. Floberg Center 58 W. Rockton Road Rockton, IL 61072	None	Public	Charitable	1,000.
Meals on Wheels 424 College St Beloit, WI 53511	None	Public	Charitable	10,000.
Old Stone Church 101 E. Union Rockton, IL 61072	None	Public	Charitable	12,000.
Vets Roll c/o Finnegans RV, 1777 Gardner St. South Beloit, IL 60180	None	Public	Charitable	3,000.
Friends of Riverfront 1003 Pleasant Dt. Beloit, WI 53511	None	Public	Charitable	5,000.
Hands of Faith 737 Bluff Street Beloit, WI 53511	None	Public	Charitable	2,000.
Total from continuation sheets				33,000.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
First National Bank & Trust	32.	32.	
Total to Part I, line 3	32.	32.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
ISHARES K-1	24.	0.	24.	24.	
Pershing	25,530.	0.	25,530.	25,530.	
Schwab	36,084.	9,391.	26,693.	26,693.	
To Part I, line 4	61,638.	9,391.	52,247.	52,247.	

Form 990-PF Legal Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees	3,691.	0.		0.
To Fm 990-PF, Pg 1, ln 16a	3,691.	0.		0.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment fees	16,349.	16,349.		0.
To Form 990-PF, Pg 1, ln 16c	16,349.	16,349.		0.

Form 990-PF	Taxes	Statement 5

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign taxes paid	901.	901.		0.
Excise tax	2,620.	0.		0.
To Form 990-PF, Pg 1, ln 18	3,521.	901.		0.

Form 990-PF	Other Expenses	Statement 6

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Illinois Charity Bureau - annual report fee	15.	0.		0.
Investment expenses - Schedule K-1	409.	409.		0.
To Form 990-PF, Pg 1, ln 23	424.	409.		0.

Form 990-PF	Corporate Stock	Statement 7

Description	Book Value	Fair Market Value
Statement C attached	2,216,167.	2,995,249.
Total to Form 990-PF, Part II, line 10b	2,216,167.	2,995,249.

Form 990-PF List of Substantial Contributors Part VII-A, Line 10 Statement 8

Name of Contributor	Address
Bruce D. Lans	342 Indian Trail Rockton, IL 61072
Elaine A. Lans	11164 Walton Drive Roscoe, IL 61073
Elaine A. Lans Char Lead Trust	11164 Walton Drive Roscoe, IL 61073
Scott J. Lans	11164 Walton Drive Roscoe, IL 61073

The Lans Foundation
TIN: 33-1035017

2013 Form 990-PF, Part IV - Capital Gains and Losses for Tax on Investment Income
Statement A - Publicly traded securities

SECURITY	SHARES	DATE PURCHASED	DATE SOLD	PROCEEDS	COST BASIS	GAIN/LOSS
DFA Enhanced US Large	17 46	6/8/2012	2/27/2013	174 78	151 03	23 75
DFA Enhanced US Large	9 828	9/10/2012	2/27/2013	98 38	91 89	6 49
Pimco Stocks PLUS Instl	90 977	6/21/2012	2/27/2013	812 43	744 19	68 24
Pimco Stocks PLUS Instl	15 565	9/21/2012	2/27/2013	139 00	140 24	(1 24)
Vanguard Institutional Index	12 348	9/27/2012	8/30/2013	1,853 09	1,636 64	216 45
Vanguard Institutional Index	118 483	2/27/2013	8/30/2013	17,780 74	16,500 00	1,280 74
Vanguard Institutional Index	7 19	3/27/2013	8/30/2013	1,079 00	1,028 83	50 17
Vanguard Institutional Index	8 389	4/1/2013	8/30/2013	1,258 94	1,200 00	58 94
Vanguard Institutional Index	8 19	6/27/2013	8/30/2013	1,229 07	1,209 66	19 41
Vanguard Value Index Instl	1 566	3/21/2013	8/30/2013	41 95	39 50	2 45
Vanguard Value Index Instl	1 519	6/21/2013	8/30/2013	40 69	39 74	0 95
American Intl Group	200 000	1/25/2013	8/21/2013	9,332 83	7,317 20	2,015 63
Automatic Data Processing	200 000	1/29/2013	5/17/2013	14,280 21	12,059 00	2,221 21
Automatic Data Processing	100 000	1/4/2013	5/17/2013	7,140 10	5,915 98	1,224 12
Boeing	100 000	1/15/2013	5/17/2013	9,866 42	7,682 98	2,183 44
Boeing	200 000	1/10/2013	8/21/2013	20,806 63	15,275 87	5,530 76
Boeing	100 000	1/10/2013	9/6/2013	10,677 49	7,637 93	3,039 56
Boeing	100 000	1/11/2013	9/6/2013	10,677 49	7,529 25	3,148 24
Boeing	100 000	1/22/2013	9/6/2013	10,677 49	7,424 99	3,252 50
Carnival	200 000	1/25/2013	4/23/2013	6,679 36	7,801 20	(1,121 84)
Carnival	300 000	1/9/2013	4/23/2013	10,019 04	11,174 80	(1,155 76)
Carnival	300 000	1/4/2013	4/23/2013	10,019 04	11,133 10	(1,114 06)
Carnival	600 000	1/3/2013	4/23/2013	20,038 09	22,166 20	(2,128 11)
Dover	100 000	1/22/2013	11/12/2013	9,177 63	6,830 84	2,346 79
Dover	100 000	1/4/2013	11/12/2013	9,177 63	6,735 03	2,442 60
Illinois Tool Works	100 000	1/25/2013	8/21/2013	7,229 37	6,514 60	714 77
Illinois Tool Works	100 000	2/1/2013	8/21/2013	7,229 37	6,305 60	923 77
Omnicare	200 000	1/24/2013	5/17/2013	9,168 71	7,789 98	1,378 73
TD Ameritrade	200 000	2/11/2013	8/21/2013	5,347 31	3,956 90	1,390 41
TD Ameritrade	200 000	1/24/2013	8/21/2013	5,347 30	3,808 17	1,539 13
TE Connectivity	200 000	1/22/2013	11/12/2013	10,396 21	7,769 20	2,627 01
Unilever	200 000	2/1/2013	5/17/2013	8,595 52	8,212 90	382 62
DFA Enhanced US Large	22 740	8/17/2007	2/27/2013	227 69	247 02	(19 33)
DFA US Micro Cap Port	65.830	6/8/2012	8/30/2013	1,169 16	903.86	265 30
Vanguard Instl Index FD	3.970	8/17/2007	8/30/2013	595 78	526 03	69 75
Vanguard Instl Index FD	10 130	3/29/2012	8/30/2013	1,520 81	1,301 81	219 00
Vanguard Instl Index FD	11 890	6/28/2012	8/30/2013	1,784 63	1,447 29	337 34
Vanguard Small Cap Val	6 330	3/21/2012	8/30/2013	130 31	107 00	23 31
Vanguard Value Index	13 060	3/23/2012	8/30/2013	349 98	291 97	58 01
Vanguard Value Index	15.520	6/22/2012	8/30/2013	415 97	330.72	85 25
DFA Asia Pacific Small C	70 480	10/21/2008	8/30/2013	1,589 37	881 73	707 64
DFA Continental Small C	84 850	10/21/2008	8/30/2013	1,500 22	956 30	543 92
DFA Enhanced US Large	17 220	12/10/2008	2/27/2013	172 42	93 36	79 06
DFA Enhanced US Large	161 850	12/10/2008	2/27/2013	1,620 14	877.24	742 90
DFA Enhanced US Large	6 570	3/10/2009	2/27/2013	65 86	28 62	37 24
DFA Enhanced US Large	8 360	9/9/2009	2/27/2013	83 71	53 86	29 85
DFA Enhanced US Large	7 360	12/9/2009	2/27/2013	73 69	50 50	23 19
DFA Enhanced US Large	367 150	5/27/2010	2/27/2013	3,675 17	2,559 04	1,116 13

The Lans Foundation
TIN: 33-1035017

2013 Form 990-PF, Part IV - Capital Gains and Losses for Tax on Investment Income
Statement A - Publicly traded securities

SECURITY	SHARES	DATE PURCHASED	DATE SOLD	PROCEEDS	COST BASIS	GAIN/LOSS
DFA Enhanced US Large	12 050	6/8/2010	2/27/2013	120 69	80 66	40 03
DFA Japanese Small Co	93 780	10/21/2008	8/30/2013	1,625 28	1,084 14	541 14
DFA United Kingdom Small	309 100	10/21/2008	8/30/2013	10,382 90	4,658 24	5,724 66
Pimco Sktsplus Instl CL	105 450	12/30/2008	2/27/2013	941 72	580 01	361 71
Pimco Sktsplus Instl CL	450 740	5/27/2010	2/27/2013	4,025 16	3,511 31	513 85
Pimco Sktsplus Instl CL	238 830	6/17/2010	2/27/2013	2,132 76	1,827 06	305 70
Pimco Sktsplus Instl CL	209.320	9/16/2010	2/27/2013	1,869 28	1,607 62	261 66
Pimco Sktsplus Instl CL	263.450	12/28/2011	2/27/2013	2,352 65	2,007 53	345 12
Vanguard Instl Index FD	12.590	1/6/2006	8/30/2013	1,889 38	1,478 94	410 44
Vanguard Instl Index FD	55 380	1/27/2006	8/30/2013	8,310 88	6,500 00	1,810 88
Vanguard Instl Index FD	4.780	6/26/2008	8/30/2013	717 63	560 65	156 98
Vanguard Instl Index FD	5 680	9/25/2008	8/30/2013	852 70	627 56	225 14
Vanguard Instl Index FD	8 050	12/26/2008	8/30/2013	1,208 66	641 88	566 78
Vanguard Instl Index FD	332 790	3/24/2009	8/30/2013	49,942 39	24,700 00	25,242 39
Vanguard Instl Index FD	9 120	3/26/2009	8/30/2013	1,368 79	694 60	674 19
Vanguard Instl Index FD	7 320	6/23/2009	8/30/2013	1,098 51	599 72	498 79
Vanguard Instl Index FD	6 830	9/28/2009	8/30/2013	1,025 28	665 09	360 19
Vanguard Instl Index FD	9 180	12/28/2009	8/30/2013	1,378 39	947 09	431 30
Vanguard Instl Index FD	5 720	3/29/2010	8/30/2013	858 85	614 39	244 46
Vanguard Instl Index FD	231 060	5/27/2010	8/30/2013	34,675 92	23,400 00	11,275.92
Vanguard Instl Index FD	8 230	6/28/2010	8/30/2013	1,236 43	809 80	426 63
Vanguard Instl Index FD	194 870	8/3/2010	8/30/2013	29,244 89	20,000 00	9,244 89
Vanguard Instl Index FD	9 480	9/27/2010	8/30/2013	1,423 71	990 75	432 96
Vanguard Instl Index FD	353 920	10/15/2010	8/30/2013	53,113 52	38,100 00	15,013 52
Vanguard Instl Index FD	10 910	12/28/2010	8/30/2013	1,637 56	1,255 57	381 99
Vanguard Instl Index FD	84 680	8/9/2011	8/30/2013	12,708 38	9,100 00	3,608 38
Vanguard Instl Index FD	12 530	9/29/2011	8/30/2013	1,880 38	1,329 90	550 48
Vanguard Instl Index FD	13 280	12/27/2011	8/30/2013	1,992 93	1,536 75	456 18
Vanguard Small Cap Value In(	800 660	10/15/2010	8/30/2013	16,469.69	11,889 87	4,579 82
Vanguard Value Index	87 700	7/16/2004	8/30/2013	2,349 54	1,674 23	675 31
Vanguard Value Index	22 760	12/19/2008	8/30/2013	609 98	357 02	252 96
Vanguard Value Index	23 550	3/24/2009	8/30/2013	630 93	318 17	312 76
Vanguard Value Index	15 400	6/23/2009	8/30/2013	412 57	231 00	181 57
Vanguard Value Index	14 410	9/23/2009	8/30/2013	386 18	260 91	125 27
Vanguard Value Index	19 100	12/21/2009	8/30/2013	511 93	356 76	155 17
Vanguard Value Index	14 740	6/23/2010	8/30/2013	394 97	270 82	124 15
Vanguard Value Index	15 390	9/23/2010	8/30/2013	412 30	288 26	124 04
Vanguard Value Index	16 507	9/22/2011	8/30/2013	442 22	298 12	144 10
DFA US Micro Cap Port I	25 033	9/9/2008	8/30/2013	444 59	301 90	142 69
DFA US Micro Cap Port I	4 414	3/9/2010	8/30/2013	78 39	50 54	27 85
DFA US Micro Cap Port I	1,358 555	5/27/2010	8/30/2013	24,127 94	15,800 00	8,327 94
DFA US Micro Cap Port I	931 834	8/3/2010	8/30/2013	16,549 37	10,669 50	5,879 87
DFA US Micro Cap Port I	2,061 340	10/15/2010	8/30/2013	36,609 40	25,272 03	11,337 37
DFA US Micro Cap Port I	29 344	9/8/2011	8/30/2013	521 15	359 47	161 68
Totals				582,332.99	432,787 65	149,545 34

The Lans Foundation
TIN: 33-1035017

2013 Form 990-PF, Part II - Balance Sheet
Statement C - Investments-Corporate Stock, Line 10b

	Book Value	Fair Market Value
DFA Emerging Markets Small Cap Port	7,205 84	9,427 29
DFA Global Real Estate Securities Port	32,894 75	33,510 81
DFA Int'l Small Cap Value Port	51,313 45	84,784 04
DFA Int'l Small Company Port	46,120 97	68,033 87
DFA Int'l Value Port III Fund	62,551 42	83,602 23
DFA US Lg Cap Value Portfolio III Fund	12,272 74	20,679 93
DFA T-M US Mktwde Val II Port	44,800 25	125,945 81
DFA U S Micro Cap Portfolio Fund	41,471 22	77,939 70
Eaton Vance Tax Emrg Mkts I	45,015 65	73,717 15
Powershares DB Commodity Index	47,447 00	46,880 82
SPDR S&P China ETF	13,633 41	17,923 90
Vanguard Inst'l Developed Markets	52,664 86	66,673 94
Vanguard Inst'l Plus Total Stock Market Index	335,000 00	378,664 55
Vanguard Inst'l Small Cap Value Index	72,267 81	131,269 94
Vanguard Mega Cap 300 Value Index	103,368 04	161,881 21
Wisdomtree India Earning	8,846 84	8,726 13
Aflac	61,505 44	73,480.00
American International Group	46,881 80	66,365 00
Automatic Data Processing	41,273 67	56,559 30
Cenovus Energy Inc	60,948 58	51,570 00
Dover Corp	40,253 86	57,924 00
Fedex Corp	57,862 34	86,262 00
Forest Laboratories	40,417 84	66,033 00
Grief Inc	51,546 94	57,640 00
Illinois Tool Works	49,720 50	67,264 00
Intel Corp	57,487 74	70,078 50
JP Morgan Chase & Co	55,050 15	70,176 00
Liberty Interactive Corp	55,877 20	79,245 00
Medtronic Inc	47,131 70	63,129 00
National Oilwell Varco Inc	63,831 18	71,577 00
OmniCare Inc	41,234 16	66,396 00
OmniCom Group Inc	52,026 83	74,370 00
Oracle Corp	69,144 16	76,520 00
TD Ameritrade	44,433 12	76,600 00
TE Connectivity LTD	40,772 70	60,621 00
Tenet Healthcare	35,619 04	37,908 00
Texas Instruments	48,338 75	65,865 00
Ultra Pete Corp	60,139 51	71,445 00
Unilever PLC	62,061 86	65,920 00
Wells Fargo & Co New	55,733 50	72,640 00
Total Investments - Corporate Stock	2,216,166.82	2,995,249 12

Form **8868**
(Rev January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at *www irs gov/form8868* .

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)* . You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number

Type or print File by the due date for filing your return See instructions		
	Name of exempt organization or other filer, see instructions The Lans Foundation	Employer identification number (EIN) or 33-1035017
	Number, street, and room or suite no. If a P O box, see instructions 11164 Walton Drive	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions Roscoe, IL 61073	

Enter the Return code for the return that this application is for (file a separate application for each return) [0 4]

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990 BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990 PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ Scott J. Lans, Trustee
11164 Walton Drive - Roscoe, IL 61073
Telephone No ▶ (815) 623-9018 Fax No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 2014, to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [X] calendar year 2013 or
▶ [ ] tax year beginning ______, and ending ______

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 3,808.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 1,320.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 2,488.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions