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**Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation**

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▶ **Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).**

**2013**For calendar year **2013**, or tax year beginning , **2013**, and ending

Zan & Evelyn Myers Foundation  
PO Box 2047  
Fallbrook, CA 92088-2047

**A** Employer identification number  
**33-0918309**

**B** Telephone number (see the instructions)  
**(760) 451-0860**

**G** Check all that apply. ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, column (c), line 16)  
▶ \$ **259,909.**

**J** Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

**C** If exemption application is pending, check here ▶ ☐

**D 1** Foreign organizations, check here ▶ ☐

**2** Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>REVENUE</b>				
1 Contributions, gifts, grants, etc. received (att sch)	3,000.			
2 Ck ▶ <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	38.	38.	38.	
4 Dividends and interest from securities	7,469.	7,469.	7,469.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	4,614.			
b Gross sales price for all assets on line 6a	27,201.			
7 Capital gain net income (from Part IV, line 2)		4,614.		
8 Net short-term capital gain			62.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	15,121.	12,121.	7,569.	
<b>ADMINISTRATIVE AND OPERATING EXPENSES</b>				
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)				
c Other prof fees (attach sch) See St 1	5,698.	5,698.		
17 Interest				
18 Taxes (attach schedule)(see instrs) See Stm 2	25.	25.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	5,723.	5,723.		
25 Contributions, gifts, grants paid Part XV	12,816.			12,816.
26 Total expenses and disbursements. Add lines 24 and 25	18,539.	5,723.	0.	12,816.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-3,418.			
b Net investment income (if negative, enter -0-)		6,398.		
c Adjusted net income (if negative, enter -0-)			7,569.	

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	9,371.	9,796.	9,776.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)	218,516.	214,673.	250,133.
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe )			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	227,887.	224,469.	259,909.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
NET FUND ASSETS OR	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe )			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET FUND ASSETS OR	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	227,887.	224,469.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
NET FUND ASSETS OR	30 Total net assets or fund balances (see instructions)	227,887.	224,469.	
	31 Total liabilities and net assets/fund balances (see instructions)	227,887.	224,469.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	227,887.
2	Enter amount from Part I, line 27a	2	-3,418.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	224,469.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	224,469.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
<b>1 a See Statement 3</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px; display: inline-block;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		<b>2</b>	4,614.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px; display: inline-block;">           If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-            in Part I, line 8         </div>		<b>3</b>	62.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	12,570.	246,250.	0.051046
2011	10,425.	240,846.	0.043285
2010	8,800.	68,744.	0.128011
2009	19,830.	79,945.	0.248046
2008	7,300.	87,111.	0.083801

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.554189
<b>3</b> Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.110838
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	
<b>5</b> Multiply line 4 by line 3	<b>5</b>	
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	64.
<b>7</b> Add lines 5 and 6	<b>7</b>	64.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	12,816.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1			
Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	64.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	64.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	64.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		64.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Zan Myers</u> Telephone no <u>(760) 451-0860</u> Located at <u>PO Box 2047 Fallbrook CA</u> ZIP + 4 <u>92088</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4947(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here <u>    </u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Zan A. Myers 32 Country Glen Road Fallbrook, CA 92028	President 0	0.	0.	0.
Evelyn Lowe Myers 32 Country Glen Rd. Fallbrook, CA 92028	Secretary 0	0.	0.	0.
Evelyn Lowe Myers 32 Country Glen Road Fallbrook, CA 92028	CFO 0	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Calvary Murietta	
	6,000.
2 San Diego Rescue Mission	
	600.
3 Healthcare Chapel Ministries	
	600.
4 The Salvation Army	
	1,000.

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1 a	
b	Average of monthly cash balances	1 b	
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	0.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2013 from Part VI, line 5	2 a	64.
b	Income tax for 2013 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	64.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	-64.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	-64.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	12,816.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12,816.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	64.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,752.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008 7,300.				
b From 2009				
c From 2010 8,800.				
d From 2011 10,425.				
e From 2012 805.				
f Total of lines 3a through e	27,330.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 12,816.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				0.
e Remaining amount distributed out of corpus	12,816.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	40,146.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	7,300.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	32,846.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010 8,800.				
c Excess from 2011 10,425.				
d Excess from 2012 805.				
e Excess from 2013 12,816.				

N/A

b-Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**b 85%** of line 2a

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly for active conduct of exempt activities  
Subtract line 2d from line 2c

**3** Complete 3a, b, or c for the alternative test relied upon

**a 'Assets' alternative test – enter:**

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i).

**b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

**c 'Support' alternative test – enter:**

**(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

**(4) Gross investment income**

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

### 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

See Statement 4

**b** The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

**c** Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year See Statement 5				
<b>Total</b>			<b>3 a</b>	12,816.
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3 b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
<b>1</b>	Program service revenue					
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>f</b>						
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments					
<b>3</b>	Interest on savings and temporary cash investments			1		38.
<b>4</b>	Dividends and interest from securities			1		7,469.
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property					
<b>b</b>	Not debt-financed property					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income					
<b>8</b>	Gain or (loss) from sales of assets other than inventory			1	331.	4,283.
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory					
<b>11</b>	Other revenue					
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>12</b>	Subtotal. Add columns (b), (d), and (e)				331.	11,790.
<b>13</b>	Total. Add line 12, columns (b), (d), and (e)				13	12,121.

(See worksheet in line 13 instructions to verify calculations )

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



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**Statement 1**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting and tax preparation	\$ 1,500.	\$ 1,500.		
UMA and consulting fees # 4001	23.	23.		
UMA, consulting and other Fees # 4007	4,175.	4,175.		
<b>Total</b>	<b>\$ 5,698.</b>	<b>\$ 5,698.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**Statement 2**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Franchise Tax Board	\$ 25.	\$ 25.		
<b>Total</b>	<b>\$ 25.</b>	<b>\$ 25.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**Statement 3**  
**Form 990-PF, Part IV, Line 1**  
**Capital Gains and Losses for Tax on Investment Income**

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	249 Sh Westcore SC	Purchased	4/25/2011	3/27/2013
2	12 Sh Westcore SC	Purchased	8/20/2012	3/27/2013
3	16 Sh IShares Russell 1000	Purchased	4/25/2011	8/19/2013
4	21 Sh IShares Russell 1000	Purchased	4/25/2011	8/19/2013
5	33 Sh AM Centrury Sm Cap	Purchased	3/27/2013	8/21/2013
6	64 Sh MFS VAlue Fd	Purchased	4/25/2011	8/21/2013
7	51 Sh AM Centrury Sm Cap	Purchased	4/25/2011	8/21/2013
8	56 Sh EvLg Cap Val 1	Purchased	4/25/2011	8/21/2013
9	54 Sh Hartford Growth Opptys	Purchased	4/25/2011	8/21/2013
10	32 Sh WF Adv Emer Gro Fd Adm	Purchased	4/25/2011	8/21/2013
11	2 Sh Dreyfuss Appreciation	Purchased	4/25/2011	8/21/2013
12	27 Sh Royce PA Mutual Fd Inv	Purchased	4/25/2011	8/21/2013
13	236 Sh Royce PA Mutual Fd Inv	Purchased	4/25/2011	10/14/2013
14	33 Sh Royce PA Mutual Fd Inv	Purchased	8/20/2012	10/14/2013
15	21 Sh IShares Russell 1000	Purchased	4/25/2011	11/18/2013
16	11 Sh IShares Russell 1000	Purchased	4/25/2011	11/18/2013
17	9 Sh Thornburg Intl Val	Purchased	4/25/2011	11/18/2013
18	20 Sh AM Centrury Sm Cap	Purchased	3/27/2013	11/18/2013
19	40 Sh MFS VAlue Fd	Purchased	4/25/2011	11/18/2013
20	21 Sh AM Centrury Sm Cap	Purchased	4/25/2011	11/18/2013
21	50 Sh EV LG Cap Val	Purchased	4/25/2011	11/18/2013
22	27 Sh Hartford Growth Opptys	Purchased	4/25/2011	11/18/2013
23	23 Sh WF Adv Emer Gro Fd Adm	Purchased	4/25/2011	11/18/2013
24	18 Sh Pimco Total Returns Fund	Purchased	4/25/2011	11/18/2013
25	10 Sh American Euro Pacific	Purchased	4/25/2011	11/18/2013
26	16 Sh Thomas White Intl	Purchased	2/12/2012	11/18/2013

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**Statement 3 (continued)**  
**Form 990-PF, Part IV, Line 1**  
**Capital Gains and Losses for Tax on Investment Income**

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
27	20 Sh Dreyfuss Appreciation	Purchased	4/25/2011	11/18/2013

  

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	3,513.		3,182.	331.				\$ 331.
2	169.		151.	18.				18.
3	1,210.		981.	229.				229.
4	1,804.		1,444.	360.				360.
5	329.		312.	17.				17.
6	1,933.		1,555.	378.				378.
7	566.		474.	92.				92.
8	1,253.		1,052.	201.				201.
9	2,013.		1,615.	398.				398.
10	513.		499.	14.				14.
11	95.		82.	13.				13.
12	364.		344.	20.				20.
13	3,401.		3,004.	397.				397.
14	476.		383.	93.				93.
15	1,749.		1,288.	461.				461.
16	1,016.		756.	260.				260.
17	284.		278.	6.				6.
18	216.		189.	27.				27.
19	1,325.		972.	353.				353.
20	252.		195.	57.				57.
21	1,217.		939.	278.				278.
22	1,080.		807.	273.				273.
23	410.		359.	51.				51.
24	197.		198.	-1.				-1.
25	480.		442.	38.				38.
26	309.		261.	48.				48.
27	1,027.		825.	202.				202.
Total								\$ 4,614.

**Statement 4**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Name of Grant Program: N/A  
Name: N/A  
Care Of: N/A  
Street Address: N/A  
City, State, Zip Code: N/A, N/A  
Telephone: N/A  
E-Mail Address: N/A  
Form and Content: Not applicable  
Submission Deadlines: Not applicable  
Restrictions on Awards: Not applicable



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**Statement 5**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Calvary Chapel of Murietta Monroe St. Murietta, CA 92562	None	N/A	Religious/ Rebuild recreational hall.	\$ 6,000.
Far Reaching Ministries 41685 Date St. Ste. 2-B Murietta, CA 92562	None	N/A	Ministries	200.
American Cancer Society 1710 Webster St. Oakland, CA 94612	None	N/A	Medical research	100.
American Institute for Cancer Research 1759 R St NW Washington DC, DC 20009	None	N/A	Research	100.
Campus Crusade for Christ Intl PO Box 628222 Orlando, FL 32862	None	N/A	Ministries	250.
The Salvation Army 306 W. El Norte Pkwy # N-378 Fallbrook, CA 92088	None	N/A	General Fund	1,000.
San Diego Rescue Mission PO Box 80427 San Diego, CA 92138	None	N/A	General Fund	600.
American Heart Association PO Box 78851 Phoenix, AZ 85062	None	None	Research	200.
Special Olympics Southern California 6730 East Carson Street Long Beach, CA 90808	None	None	Sports for disabled people	100.
Fellowship of Christian Athletes 8701 Leeds Rd. Kansas City, MO 64129	None	None	Religious	100.
ASPCA 424 E 92nd St New York, NY 10128	None	None	Humane treatment of animals	300.

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**Statement 5 (continued)**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Boy's Town Father Flanagan's Boys' Home Boys Town, NE 68010	None	None	Assistance	\$ 200.
Veterans of Foreign Wars 406 West 34th St. Kansas City, MO 64111	None	None	Assistance	300.
US Olympitic Committee 1 Olympic Plaza Colorado Springs, CO 80909	None	None	Intl Sports Training	100.
The Humane Society 2100 L St. NW Washington DC, DC 20037	None	None	Humane treatment of animals	200.
Rancho De Sus Ninos PO Box 360 Potrero, CA 91963	None	None	Social	240.
Wounded Warrior Project 2468 Historic Decatur Rd, Ste. 150 San Diego, ca 92106	None	None	Assistance	300.
Healthcare Chaplains Ministry Assn. 377 E. Chapman Ave., Ste. 260 Placentia, CA 92870	None	None	Assitance	600.
March of Dimes 1275 Mamaroneck Avenue White Plains, NY 10605	None	None	Assistance	100.
American Red Cross 2025 E Street, NW Washington, DC 20006	None	None	Assistance	200.
Guiding Eyes For The Blind 611 Granite Springs Rd. Yorktown Heights, NY 10598	None	None	Assitance	250.
Doctors Without Borders 333 7th Avenue, 2nd Floor New York, NY 10001	None	None	Medical	200.
The Underground Skatepark 1048 S. Mountain Rd Dillsbury, PA 17019	None	None	Assistance	100.

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**Statement 5 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Children's Cancer Fund of America 2317 West Emory Rd Powell, TN 37849	None	None	Assistance	\$ 200.
National Children's Cancer Society 500 N. Broadway Ste. 800 Louis, MO 63102	None	None	Assistance	100.
Rady's Children's Hospital Foundation 3020 Children's Way; MC 5005 San Diego, CA 92123	None	None	Assistance	100.
National Association of Blind Veterans PO box 784957 Winter Gardens, FL 34778	None	None	Assistance	300.
Southern California Wheelchair Veterans 17162 Grand Ave. Lake Elsinore, CA 92530	None	None	Assistance	50.
Children's Hunger Relief Fund PO Box 5366 Santa Rosa, CA 95402	None	None	Assistance	26.
Foundation for Senior Care 135 S. Mission Rd. Fallbrook, CA 92028	None	None	Elder Care	100.
Habitat for Humanity 17700 S. Figueroa Gardena, CA 90248	None	None	Housing	200.

Total \$ 12,816.

**Zan & Evelyn Myers Foundation-Stock Balances**

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December 31, 2013

<b>Mutual Fund Description</b> -----	<b>Quantity</b> -----	<b>Book Value</b> -----	<b>Fair Market Value</b> -----
Roche Hldg Ltd		0	1404
American Century Small Cap Val FD	343	3238	3337
American Century Small Cap Growth FD	307	2833	3890
American Euro Pacific	174	7550	8523
Dreyfus Appreciation Fd	379	15626	19871
Eaton Vance Large Cap	797	14977	19104
Hartford Growth	483	14442	19590
Ishares Russell 1000-Growth	233	14287	20026
Ishares Russel 1000-Value	211	14510	19870
JP Morgan Undscvrd Mngrs	75.561	3775	4057
Metropolitan West Total	2,147	22481	22651
MFS Research Bond Fund	2,125	22403	22695
MFS Value Fund	588	14288	19616
Pimco Total Return Fund	4,214	46147	45048
Thomas White	431.2479	7058	8431
Thornburg International	265	7968	8496
Wells Fargo Adv Emerging	205	3090	3524
		-----	-----
Total		214673	250133