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Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury  
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013, or tax year beginning , 2013, and ending

THE HORWITZ FAMILY  
MEMORIAL FOUNDATION  
3332 EAST ROMELLE AVENUE  
ORANGE, CA 92869

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

A Employer identification number  
33-0912754  
B Telephone number (see the instructions)  
(714) 633-7199  
C If exemption application is pending, check here ☐  
D 1 Foreign organizations, check here ☐  
2 Foreign organizations meeting the 85% test, check here and attach computation ☐  
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐  
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)

REVENUE	1 Contributions, gifts, grants, etc., received (att sch)				
	2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	30,972.	30,972.		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain/(loss) from sale of assets not on line 10	102,824.			
	b Gross sales price for all assets on line 6a	315,940.			
	7 Capital gain net income (from Part IV, line 2)		102,824.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	133,796.	133,796.	0.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc.	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach sch) SEE ST 1	7,150.	3,575.		3,575.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule)(see instrs) SEE STM 2	1,302.			
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 3	16,030.	10.		8,571.
	24 Total operating and administrative expenses. Add lines 13 through 23	24,482.	3,585.		12,146.
25 Contributions, gifts, grants paid PART XV	328,004.			328,004.	
26 Total expenses and disbursements. Add lines 24 and 25	352,486.	3,585.	0.	340,150.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-218,690.				
b Net investment income (if negative, enter -0-)		130,211.			
c Adjusted net income (if negative, enter -0-)			0.		

2

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>A S S E T S</b>	1 Cash — non-interest-bearing	299,578.	22,496.	22,497.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch.)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 4	514,714.	520,517.	783,167.
	c Investments — corporate bonds (attach schedule) STATEMENT 5	50,000.	50,000.	56,491.
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) STATEMENT 6	150,163.	196,106.	198,872.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe SEE STATEMENT 7)		42.	1,396.	
16 <b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I)	1,014,455.	789,161.	1,062,423.	
<b>L I A B I L I T I E S</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe )	6,604.		
	23 <b>Total liabilities</b> (add lines 17 through 22)	6,604.	0.	
<b>N E T A S S E T S O R F U N D B A L A N C E S</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input checked="" type="checkbox"/>			
	24 Unrestricted	1,007,851.	789,161.	
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b> (see instructions)	1,007,851.	789,161.	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	1,014,455.	789,161.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,007,851.
2 Enter amount from Part I, line 27a	2	-218,690.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	789,161.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	789,161.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
<b>1 a SEE STATEMENT 8</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss). <span style="float: right;">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>	<b>2</b>	102,824.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). <span style="float: right;">[ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 ]</span>	<b>3</b>	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	205,223.	1,002,529.	0.204705
2011	153,442.	1,008,486.	0.152151
2010	342,910.	1,050,161.	0.326531
2009	249,252.	1,137,851.	0.219055
2008	277,191.	1,516,774.	0.182750

<b>2</b> Total of line 1, column (d)	<b>2</b>	1.085192
<b>3</b> Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.217038
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	1,167,849.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	253,468.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	1,302.
<b>7</b> Add lines 5 and 6	<b>7</b>	254,770.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	340,150.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,302.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,302.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	1,302.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	1,344.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	1,344.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	0.	
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	42.	
11 Enter the amount of line 10 to be: <b>Credited to 2014 estimated tax</b> 42. <b>Refunded</b>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>LOUIS B HORWITZ</u> Telephone no. <u>(714) 633-7199</u> Located at <u>3332 EAST ROMELLE AVENUE ORANGE CA</u> ZIP + 4 <u>92869</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20 __ , 20 __ , 20 __ , 20 __</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20 __ , 20 __ , 20 __ , 20 __</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5 a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐

5 b N/A

**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870

6 b X

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

7 b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOUIS B HORWITZ 3332 EAST ROMELLE AVENUE ORANGE, CA 92869	PRESIDENT & 0	0.	0.	0.
BRADLEY J HORWITZ 3332 EAST ROMELLE AVENUE ORANGE, CA 92869	VICE PRES & 0	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1 a	1,138,243.
b	Average of monthly cash balances	1 b	47,390.
c	Fair market value of all other assets (see instructions)	1 c	
d	<b>Total</b> (add lines 1a, b, and c)	1 d	1,185,633.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,185,633.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	17,784.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,167,849.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	58,392.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	58,392.
2 a	Tax on investment income for 2013 from Part VI, line 5	2 a	1,302.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	1,302.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	57,090.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	57,090.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	57,090.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	340,150.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	340,150.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,302.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	338,848.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2013)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				57,090.
<b>2</b> Undistributed income, if any, as of the end of 2013:				
<b>a</b> Enter amount for 2012 only			0.	
<b>b</b> Total for prior years 20 __, 20 __, 20 __		0.		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008	202,152.			
<b>b</b> From 2009	193,053.			
<b>c</b> From 2010	291,048.			
<b>d</b> From 2011	105,431.			
<b>e</b> From 2012	161,780.			
<b>f</b> Total of lines 3a through e	953,464.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$ 340,150.				
<b>a</b> Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				57,090.
<b>e</b> Remaining amount distributed out of corpus	283,060.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,236,524.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	202,152.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,034,372.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009	193,053.			
<b>b</b> Excess from 2010	291,048.			
<b>c</b> Excess from 2011	105,431.			
<b>d</b> Excess from 2012	161,780.			
<b>e</b> Excess from 2013	283,060.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010		
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> 'Assets' alternative test — enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> 'Support' alternative test — enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
SEE STATEMENT 9

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SEE STATEMENT 10				
<b>Total</b>			<b>3 a</b>	328,004.
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3 b</b>	



Form 990-PF (2013)

2013

## FEDERAL STATEMENTS

PAGE 1

THE HORWITZ FAMILY  
MEMORIAL FOUNDATION

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STATEMENT 1  
FORM 990-PF, PART I, LINE 16B  
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GTCR LLP	\$ 7,150.	\$ 3,575.		\$ 3,575.
TOTAL	<u>\$ 7,150.</u>	<u>\$ 3,575.</u>	<u>\$ 0.</u>	<u>\$ 3,575.</u>

STATEMENT 2  
FORM 990-PF, PART I, LINE 18  
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES PAYABLE FOR 2013	\$ 1,302.			
TOTAL	<u>\$ 1,302.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3  
FORM 990-PF, PART I, LINE 23  
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISOR FEES	\$ 8,496.			\$ 8,496.
INTEREST AND PENALTIES	102.			
TAX/LICENSES	85.	\$ 10.		75.
TEMPLE DUES	7,347.			
TOTAL	<u>\$ 16,030.</u>	<u>\$ 10.</u>	<u>\$ 0.</u>	<u>\$ 8,571.</u>

STATEMENT 4  
FORM 990-PF, PART II, LINE 10B  
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
JOHNSON & JOHNSON - 225 SH	COST	\$ 13,211.	\$ 20,608.
GENERAL ELEC CO - 1,600 SH	COST	0.	0.
SYSCO CORP - 1,000 SH	COST	26,207.	36,100.
CHEVRON CORP - 300 SH	COST	22,906.	37,473.
EXXON MOBIL CORP - 200 SH	COST	13,369.	20,240.
WAL-MART STORES INC - 350 SH	COST	16,787.	27,542.
CROWN CASTLE INTL CORP - 350 SH	COST	10,193.	25,701.
LAMAR ADVERTISING CO-CL A - 200 SH	COST	7,117.	10,450.
LIBERTY MEDIA INTERACT SER A - 200 SH	COST	872.	5,870.
ELECTR FOR IMAGING INC - 700 SH	COST	7,687.	27,111.
SEASpan CORP - 1,905 SH	COST	15,768.	43,720.
CINTAS CORP - 200 SH	COST	5,349.	11,918.

THE HORWITZ FAMILY  
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STATEMENT 4 (CONTINUED)  
FORM 990-PF, PART II, LINE 10B  
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INTEL CORP - 800 SH	COST	\$ 15,409.	\$ 20,764.
UNITED PARCEL SERVICE - 400 SH	COST	25,946.	42,032.
NATIONAL CINEMEDIA INT - 1,300 SH	COST	19,692.	25,948.
NORTHERN TRUST CORP - 600 SH	COST	31,121.	37,134.
DISCOVERY COMMUNICATIONS INC - 400 SH	COST	14,240.	33,544.
TELEFLEX INC - 100 SH	COST	6,319.	9,386.
LPL FINANCIAL HLDGS INC - 300 SH	COST	9,023.	14,115.
LAMAR ADVERTISING CO-CL A - 400 SH	COST	13,019.	20,900.
FLUOR CORP - 350 SH	COST	17,766.	28,102.
PROCTER & GAMBLE - 500 SH	COST	32,098.	40,705.
ALPS ETF ALERIAN MLP - 1,200 SH	COST	19,570.	21,348.
LIBERTY MEDIA INTERACTIVE A - 700 SH	COST	14,785.	20,545.
NATIONAL CINEMEDIA INC - 1,000 SH	COST	14,946.	19,960.
SYSCO CORP - 400 SH	COST	12,564.	14,440.
WAL-MART STORES INC - 200 SH	COST	13,812.	15,738.
EXXON MOBIL CORP - 200 SH	COST	18,154.	20,240.
LPL FINANCIAL HLDGS INC - 600 SH	COST	17,882.	28,230.
NORTHERN TRUST CORP - 200 SH	COST	10,023.	12,378.
JOHNSON & JOHNSON - 200 SH	COST	14,595.	18,318.
TELEFLEX INC - 200 SH	COST	14,731.	18,772.
CINTAS CORP - 300 SH	COST	12,752.	17,877.
INTEL CORP - 700 SH	COST	15,737.	18,168.
ALPS ETF ALERIAN MLP - 1,000 SH	COST	16,867.	17,790.
	TOTAL	\$ 520,517.	\$ 783,167.

STATEMENT 5  
FORM 990-PF, PART II, LINE 10C  
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BANK OF AMERICA CP 6.350% DUE 09-15-18	COST	\$ 50,000.	\$ 56,491.
	TOTAL	\$ 50,000.	\$ 56,491.

STATEMENT 6  
FORM 990-PF, PART II, LINE 13  
INVESTMENTS - OTHER

OTHER PUBLICLY TRADED SECURITIES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD EMERGING MKT ETF - 600 SH	COST	\$ 24,509.	\$ 24,684.
TOTAL OTHER PUBLICLY TRADED SECURITIES		\$ 24,509.	\$ 24,684.
OTHER SECURITIES			
ISHARES TR HIGH YIELD CORP - 900 SH	COST	76,042.	83,592.
POWERSHARES GLO ETF SOV DEBT - 1,500 SH	COST	40,295.	40,500.



THE HORWITZ FAMILY  
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STATEMENT 6 (CONTINUED)  
FORM 990-PF, PART II, LINE 13  
INVESTMENTS - OTHER

## OTHER SECURITIES

POWERSHARES GLO ETF SOV DEBT - 1,000 SH	COST	\$	31,057.	\$	27,000.
SPDR BARCLAYS INTL TB ETF - 400 SH	COST		24,203.		23,096.
TOTAL OTHER SECURITIES		\$	171,597.	\$	174,188.
TOTAL		\$	196,106.	\$	198,872.

STATEMENT 7  
FORM 990-PF, PART II, LINE 15  
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
EXCISE TAX PREPAYMENT	\$ 42.	\$ 1,396.
TOTAL	\$ 42.	\$ 1,396.

STATEMENT 8  
FORM 990-PF, PART IV, LINE 1  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	600 SH ELECTR FOR IMAGING INC	PURCHASED	1/17/2013	3/06/2013
2	400 SH GENERAL ELEC CO	PURCHASED	6/12/2008	3/12/2013
3	100 SH EXXON MOBIL CORP	PURCHASED	11/17/2008	5/07/2013
4	1,200 SH GENERAL ELEC CO	PURCHASED	7/22/2009	5/07/2013
5	100 SH JOHNSON & JOHNSON	PURCHASED	11/05/2001	5/07/2013
6	200 SH LPL FINANCIAL HOLDINGS INC	PURCHASED	7/08/2011	5/07/2013
7	200 SH LPL FINANCIAL HOLDINGS INC	PURCHASED	7/13/2011	5/07/2013
8	100 SH LPL FINANCIAL HOLDINGS INC	PURCHASED	6/07/2012	5/07/2013
9	400 SH NATIONAL CINEMEDIA INC	PURCHASED	5/27/2010	7/26/2013
10	300 SH CINTAS CORP	PURCHASED	4/15/2010	7/26/2013
11	300 SH LIBERTY MEDIA INTERACTIVE A	PURCHASED	6/30/2009	7/26/2013
12	400 SH ELECTR FOR IMAGING INC	PURCHASED	8/17/2009	9/09/2013
13	100 SH JOHNSON & JOHNSON	PURCHASED	11/05/2001	10/17/2013
14	200 SH VANGUARD MSCI EMERGING MKT ETF	PURCHASED	8/03/2011	10/17/2013
15	150 SH WAL-MART STORES INC	PURCHASED	7/14/2009	10/17/2013
16	200 SH CINTAS CORP	PURCHASED	5/04/2010	10/17/2013
17	400 SH LIBERTY MEDIA INTERACTIVE A	PURCHASED	6/30/2009	10/17/2013
18	400 SH SEASPAN CORP	PURCHASED	8/17/2009	10/17/2013
19	200 SH SYSCO CORP	PURCHASED	3/27/2008	10/17/2013
20	800 SH ALPS ETF ALERIAN MLP	PURCHASED	9/18/2012	10/17/2013
21	400 SH SPDR BARCLAYS INTL TB ETF	PURCHASED	1/17/2013	10/17/2013
22	300 SH ELECTR FOR IMAGING INC	PURCHASED	8/17/2009	11/22/2013
23	100 SH DISCOVERY COMMUNICATIONS INC	PURCHASED	4/14/2011	11/22/2013
24	500 SH INTEL CORP	PURCHASED	6/04/2008	11/22/2013
25	150 SH TELEFLEX INC	PURCHASED	7/11/2011	11/22/2013
26	50 SH TELEFLEX INC	PURCHASED	7/13/2011	11/22/2013
27	150 SH FLUOR CORP	PURCHASED	12/12/2011	11/22/2013
28	400 SH LIBERTY MEDIA INTERACTIVE A	PURCHASED	6/30/2009	11/22/2013
29	100 SH LPL FINANCIAL HOLDINGS INC	PURCHASED	6/07/2012	11/22/2013

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STATEMENT 8 (CONTINUED)  
FORM 990-PF, PART IV, LINE 1  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION			(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD		
30	200 SH LPL FINANCIAL HOLDINGS INC			PURCHASED	6/05/2012	11/22/2013		
ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	14,015.		12,063.	1,952.				\$ 1,952.
2	9,339.		11,958.	-2,619.				-2,619.
3	9,088.		7,531.	1,557.				1,557.
4	27,173.		14,061.	13,112.				13,112.
5	8,534.		5,872.	2,662.				2,662.
6	7,076.		6,778.	298.				298.
7	7,076.		6,758.	318.				318.
8	3,538.		3,305.	233.				233.
9	7,291.		6,301.	990.				990.
10	14,100.		8,441.	5,659.				5,659.
11	7,314.		1,308.	6,006.				6,006.
12	12,249.		4,393.	7,856.				7,856.
13	9,154.		5,872.	3,282.				3,282.
14	8,445.		9,317.	-872.				-872.
15	11,360.		7,194.	4,166.				4,166.
16	10,550.		5,349.	5,201.				5,201.
17	10,488.		1,744.	8,744.				8,744.
18	8,660.		1,645.	7,015.				7,015.
19	6,420.		5,864.	556.				556.
20	14,065.		13,047.	1,018.				1,018.
21	23,625.		24,203.	-578.				-578.
22	11,448.		3,295.	8,153.				8,153.
23	7,957.		3,560.	4,397.				4,397.
24	11,978.		11,673.	305.				305.
25	14,554.		9,314.	5,240.				5,240.
26	4,851.		3,160.	1,691.				1,691.
27	11,705.		7,663.	4,042.				4,042.
28	11,065.		1,744.	9,321.				9,321.
29	4,274.		3,305.	969.				969.
30	8,548.		6,398.	2,150.				2,150.
TOTAL							\$ 102,824.	

STATEMENT 9  
FORM 990-PF, PART XV, LINE 1A  
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORSLOUIS B HORWITZ  
BRADLEY J HORWITZ

THE HORWITZ FAMILY  
MEMORIAL FOUNDATION

33-0912754

STATEMENT 10  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
TLC FOUNDATION FOR THE BLIND 7915 LINDLEY AVENUE RESEDA, CA 91335		PUBLIC	OPERATIONS AND BUILDING FUND	\$ 10,000.
JEWISH FEDERATION & FAMILY SERVICE 1 FEDERATION WAY SUITE 330 IRVINE, CA 92603		PUBLIC	GENERAL FOR JEWISH FEDERATION	39,000.
WORLD UN FOR PROGRESS JUDAISM 633 THIRD AVENUE 6TH FLOOR NEW YORK, NY 10017		PUBLIC	GENERAL	5,000.
HABITAT FOR HUMANITY 121 HABITAT STREET AMERICUS, GA 31709		PUBLIC	GENERAL	1,000.
MAKE A WISH FOUNDATION 811 1ST AVE, #520 SEATTLE, WA 98104,		PUBLIC	GENERAL	1,000.
ANTI-DEFAMATION LEAGUE 959 SOUTH COAST DRIVE, STE 374 COSTA MESA, CA 92626		PUBLIC	GENERAL	1,000.
ORANGE COUNTY RESCUE MISSION P. O. BOX 4007 SANTA ANA, CA 92705		PUBLIC	GENERAL	1,000.
THE SALVATION ARMY 10200 PIONEER ROAD TUSTIN, CA 92782		PUBLIC	GENERAL	1,000.
CARE 151 ELLIS STREET NE ATLANTA, GA 30303		PUBLIC	GENERAL	1,000.
TEMPLE BETH SHOLOM 2625 N TUSTIN AVENUE SANTA ANA, CA 92705		RELIG	GENERAL	9,804.
DOCTORS WITHOUT BORDERS USA 333 7TH AVENUE, 2ND FLOOR NEW YORK, NY 10001		PUBLIC	GENERAL	1,000.
U.S. FUND FOR UNICEF P. O. BOX 27780 NEWARK, NJ 07101		PUBLIC	GENERAL	1,000.

THE HORWITZ FAMILY  
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STATEMENT 10 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
RYMAN-CARROLL FOUNDATION 7515 WOODROW WILSON DRIVE LOS ANGELES, CA 90046		PUBLIC	GENERAL	\$ 1,200.
THE SMILE TRAIN P.O. BOX 96231 WASHINGTON, DC 20090		PUBLIC	GENERAL	500.
PLANNED PARENTHOOD 3601 FANNIN STREET HOUSTON, TX 77004		PUBLIC	GENERAL	1,000.
KLAMATH WILDLANDS CENTER (KS WILD) P.O. BOX 332 WILLIAMS, OR 97544		PUBLIC	GENERAL	1,000.
CHILDREN'S HOSPITAL OF O.C. 455 S MAIN ST ORANGE, CA 92868		HOSP	GENERAL	6,500.
MAZON 1990 SOUTH BUNDY DRIVE SUITE 260 LOS ANGELES, CA 90025		PUBLIC	GENERAL	1,000.
ST JOSEPH HOSPITAL FOUNDATION 1100 WEST STEWART DRIVE ORANGE, CA 92868		PUBLIC	GENERAL	5,000.
UNITED WAY OF KING COUNTY 720 SECOND AVENUE SEATTLE, WA 98104		PUBLIC	GENERAL	7,500.
BIG WILDLIFE P.O. BOX 489 WILLIAMS, OR 97544		PUBLIC	GENERAL	10,000.
VOICES FOR CHILDREN 2851 MEADOWLARK DRIVE SAN DIEGO, CA 92123		PUBLIC	GENERAL	1,000.
PROJECT WILDLIFE 887 1/2 SHERMAN STREET SAN DIEGO, CA 92110		PUBLIC	GENERAL	10,000.
YEAR UP 2607 2ND AVENUE SEATTLE, WA 98121		PUBLIC	GENERAL	35,000.

THE HORWITZ FAMILY  
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STATEMENT 10 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
JP/HRO 6022 WILSHIRE BLVD, SUITE 203 LOS ANGELES, CA 90036		PUBLIC	GENERAL	\$ 10,000.
ESPERANZA INTERNALTION FOUNDATION 13219 NE 20TH ST BELLEVUE, WA 98005		PUBLIC	GENERAL	5,000.
BIRTHRIGHT ISRAEL FDTN & JEWISH FED SVCS 1 FEDERATION WAY, SUITE 110 IRVINE, CA 92603		PUBLIC	GENERAL	1,000.
TEMPLE BETH SHOLOM 2625 N TUSTIN AVENUE SANTA ANA, CA 92705		RELIG	CAMPUS PLEDGE	100,000.
TRILOGY FOUNDATION P O BOX 1988 BELLEVUE, WA 98009		PUBLIC	GENERAL	25,000.
STOLEN YOUTH 780 DELTONA BLVD, SUITE 202 DELTONA, FL 32725		PUBLIC	GENERAL	15,000.
NEW YORK WOMEN IN FILM 6 EAST 39TH STREET, SUITE 1200 NEW YORK, NY 10016		PUBLIC	GENERAL	10,000.
UNITED JEWISH APPEAL 2031 3RD AVENUE SEATTLE, WA 98121		PUBLIC	GENERAL	5,000.
SILVERADO CHILDREN'S CENTER 7525 SANTIAGO CANYON RD SILVERADO, CA 92676		PUBLIC	GENERAL	5,000.
BUREAU OF JEWISH EDUCATION 1 FEDERATION WAY, #205 IRVINE, CA 92603		PUBLIC	GENERAL	500.
TOTAL \$				<u>328,004.</u>