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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service For calendar year 2013, or tay year

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

2013

OMB No 1545 0052

• •	or car	ichaal year Edio, or an year beginning	,	, and chaing	' ' .	
		FAM FOUNDATION		[/	Employer identification nur 33-0102680	nber
		OX 15532 TA ANA, CA 92735-0532			Telephone number (see the 714-241-1141	instructions)
_	<u> </u>		Diakal askura af a faus		If exemption application is	pending, check here
G	Cije	eck all that apply Initial return Final return	Initial return of a form	· · · ·	1 Foreign organizations, chec	ck here ►
_	_	Address change	Name change		2 Foreign organizations meet	
Н	C	Check type of organization: X Section Section Section 4947(a)(1) nonexempt charitable	501(c)(3) exempt private for	armoto formalation	here and attach computation	L-J
ī	<u>L</u> Fa		Accounting method. X C		E If private foundation status under section 507(b)(1)(A)	s was terminated), check here
036		from Part II, column (c), line 16)	Other (specify)		F If the foundation is in a 60 under section 507(b)(1)(B)	
	Part		t I, column (d) must be or	T .	<u> </u>	
ଷ୍ଟ		Expenses (The total of amounts in columns (b), (c), and (d) may not nece	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash
<u> </u>		sarily equal the amounts in column (a) (see instructions).)				basis only)
_ ⊃		1 Contributions, gifts, grants, etc, received (att so 2 Ck X if the foundn is not req to att Sch				
コルタとくつ		3 Interest on savings and temporary		0.66	2 660	
{		cash investments 4 Dividends and interest from securities	2,668. 4,266.	2,668 4,266		[
)		5 a Gross rents b Net rental income				=
	R	or (loss) 6 a Net gain/(loss) from sale of assets not on line	10			
	E V	b Gross sales price for all assets on line 6a	_			
	E N	7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain				
	U E	9 Income modifications . 10 a Gross sales less returns and				
		allowances h Less Cost of				<u> </u>
		goods sold c Gross profit/(loss) (att sch)				<u> </u>
		11 Other income (attach schedule)		,		
		SEE STATEMENT 12 Total. Add lines 1 through 11	1 75. 7,009.	6,934	6,934.	
		Compensation of officers, directors, trustees, e 14 Other employee salaries and wages		7,55	0,7501.	
		15 Pension plans, employee benefits				
	A	16 a Legal fees (attach schedule) b Accounting fees (attach sch) SEE ST	2 1 250	0.57	500	-
	M	c Other prof fees (attach sch)	2 1,350.	850	500.	
F	. x	17 Interest	3 140	140		
Ä	RAT	18 Taxes (attach scheme) seymens SEE STM 19 Depree attron=(attach	3 148.	148	3.	
 	. i l	sch) and depletion Occupancy				<u> </u>
		213 Travel, conferences, and meetings 22 Printing and publications	30.		5. 25.	
A N	EXPEZ	23 Other expenses (attach schedule)			25.	
		24 Total operating and administrative				
	S E S	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid STMT 4	1,528. 20,750.	1,003	525.	20.750
		26 Total expenses and disbursements.				20,750.
		Add lines 24 and 25 . 27 Subtract line 26 from line 12:	22,278.	1,003	525.	20,750.
		a Excess of revenue over expenses and disbursements	-15,269.			
	1	b Net investment income (if negative, enter 0)		5,931		
B	AA F	C Adjusted net income (if negative, enter 0) Or Paperwork Reduction Act Notice, see in	structions.		6,409.	Form 990-PF (2013)

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David		Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year	End o	f year
ran	(HE)	Balance Sheets column should be for end of year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing	31,340.	39,588.	39,588.
	2	Savings and temporary cash investments	100,370.	100,671.	100,671.
	3	Accounts receivable			
		Less. allowance for doubtful accounts			
	4	Pledges receivable			
		Less. allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach sch).			
A		Less. allowance for doubtful accounts ▶	Ĭ		
Š	8	Inventories for sale or use			
ASSET	9	Prepaid expenses and deferred charges	·		
Ś	10 a	n Investments — U.S. and state government obligations (attach schedule)			
	t	nvestments — corporate stock (attach schedule) STATEMENT 5	201,410.	205,676.	251,035.
	c	: Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment: basis ►			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans	28,083.		
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment. basis ▶			
		Less accumulated depreciation (attach schedule)			
	15 16	Other assets (describe >) Total assets (to be completed by all filers —)	1.		
		see the instructions. Also, see page 1, item I)	361,204.	345,935.	391,294.
	17	Accounts payable and accrued expenses			
A	18	Grants payable			.
B	19	Deferred revenue			
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			
ť	21	Mortgages and other notes payable (attach schedule)			
E	22	Other liabilities (describe			
S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
ΝF	24	Unrestricted			
E U	25	Temporarily restricted			
D	26	Permanently restricted			
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L T A	27	Capital stock, trust principal, or current funds			
SN	28	Paid-in or capital surplus, or land, building, and equipment fund	361,204.	345,935.	
O E	29	Retained earnings, accumulated income, endowment, or other funds.		•	
ŔŚ	30	Total net assets or fund balances (see instructions)	361,204.	345,935.	
	31	Total liabilities and net assets/fund balances (see instructions)	361,204.	345,935.	
Par		Analysis of Changes in Net Assets or Fund Balanc		343,933.	<u></u>
		l net assets or fund balances at beginning of year – Part II, colun of-year figure reported on prior year's return)	nn (a), iine 30 (must agr	ee with	361,204.
		r amount from Part I, line 27a		2	-15, 269.
		increases not included in line 2 (itemize)		3	
4	Add I	lines 1, 2, and 3		4	345,935.
5	Decrea	ases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5) -	– Part II, column (b), lin	e 30 6	345,935.

(a) List and describe	the kind(s) of property sold (e.g., real e; or common stock, 200 shares MLC (estate, (b)	low acquired - Purchase	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 - N/A	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	- Donation		
1 a N/A				 	
	· · · · · · · · · · · · · · · · · · ·			 -	
				 	<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a					•
<u>b</u>					
С					
d					
e					
	ng gain in column (h) and owned by the			(I) Gains (Colu	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		gain minus column (k) an -0-) or Losses (fro	
a					
b					
c					
d					
<u>e</u>					
2 Capital gain net income or (net	L	enter in Part I, line 7 er -0- in Part I, line 7	2		
	oss) as defined in sections 1222(5) ar 8, column (c) (see instructions). If (lo	· · ·			
ın Part I, line 8		<u> </u>	3		
Part V Qualification Unde	r Section 4940(e) for Reduced	Tax on Net Investment	ncome		
If 'Yes,' the foundation does not quali	ion 4942 tax on the distributable amou fy under section 4940(e). Do not comp each column for each year; see the i	elete this part.		Yes	X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution umn (b) divided t	
2012	19,750.	361,1	92	 .	0.054680
2011	19,175.	313,4			0.061174
2010	19,171.	328,7			0.058317
2009	18,750.	342,9			0.054680
2008	21,500.	369,3			0.058218
2 Total of line 1, column (d)			2		0.287069
3 Average distribution ratio for the	5-year base period – divide the total	on line 2 by 5, or by the			
number of years the foundation	has been in existence if less than 5 y	ears .	3		0.057414
4 Enter the net value of noncharit	able-use assets for 2013 from Part X,	line 5	4		361,450.
5 Multiply line 4 by line 3	•		5		20,752.
6 Enter 1% of net investment inco	ome (1% of Part I, line 27b)		6		59.
7 Add lines 5 and 6	••	•••	7		20,811.
8 Enter qualifying distributions fro	m Part XII, line 4		8		20,750.
If line 8 is equal to or greater the Part VI instructions.	an line 7, check the box in Part VI, lin	e 1b, and complete that part us	ng a 1% ta	ax rate. See the	
BAA					n 990-PF (2013)

	33-01026		r	aye 4
	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructi	ons)		
1.	a Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter: (attach copy of letter if necessary — see instrs)			
	Domestic foundations that meet the section 4940(e) requirements in Part V,			119.
	check here. ▶ and enter 1% of Part I, line 27b			
	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
	foundations only. Others enter -0-)			0.
3	Add lines 1 and 2			119.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			119.
6	Credits/Payments:			
	a 2013 estimated tax pmts and 2012 overpayment credited to 2013			
	b Exempt foreign organizations — tax withheld at source 6 b			
	to Tax paid with application for extension of time to file (Form 8868)			
	d Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . > 9		-	119.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11				
Pa	t VII-A Statements Regarding Activities			
			Yes	No
1	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	1	X
İ	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 ь		X
			ļ	
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?	1 c	1	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.		-	1
	(1) On the foundation ►\$ 0. (2) On foundation managers ►\$	0.		
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	_		
_	foundation managers • \$ 0.	_		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If 'Yes,' attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			
		3	ļ	X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
	with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	
8	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	CA			1
- 1	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	ŀ		
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8 b	X	ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)			
	for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	/ 9	ļ	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
26.	and addresses	10	<u> </u>	X
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11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions).	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address N/A			
14	The books are in care of ► HARRY R. MARTIN, JR Telephone no. ► 714-	<u> 241-1</u>	<u>141</u> _	
4.5	Located at 1495 E. WARNER AVE, SANTA ANA, CA 219+4 92/35-0	53 <u>2</u> N/A		· ·
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	N/ T		∐ NI / N
	· · · · · · · · · · · · · · · · · · ·		Yes	N/A No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	103	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ►			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No.			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	E .		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No.			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
ŀ	o If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 ь	N	/A
	Organizations relying on a current notice regarding disaster assistance (see instructions):	10	IN	/ A
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2013?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
ć	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?			
	If 'Yes,' list the years ▶ 20 , 20 , 20			
ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)	2 b	M	/A
(of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20	I IN	L.
	► 20 , 20 , 20			
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?	· [
ŀ	olf 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969. (2) the lapse of the 5-year period (or longer period approved			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or			
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3 b	N	/A
4 a	a Did the foundation invest during the year any amount in a manner that would jeopardize its			_
	charitable purposes?	4 a		X
ŀ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could			
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b]	х
ВАА		Form 99	0-PF	

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Part VII-B Statements Regarding Activit		n 4720 May Be Red	quired (continued)		
5a During the year did the foundation pay or incur	-	- (h 4045(-))2	□v 😡		
(1) Carry on propaganda, or otherwise attemp	•	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	∐ Yes X	No	
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra	tion drive?			No	
(3) Provide a grant to an individual for travel,	•	•	Yes X	No	
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	ian a charitable, etc, org 4940(d)(2)? (see instruc	ganization described ctions)	Yes X	No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children o	, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	a current notice regard	ing disaster assistance	ons	5 Ь	N/A
Organizations relying on a current notice regains	rding disaster assistance	e check here	▶ _		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	he foundation claim exe sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu	ulations section 53.4945	i-5(d).			
6 a Did the foundation, during the year, receive ar on a personal benefit contract?		J J.	∐Yes X	No	
b Did the foundation, during the year, pay premi	ums, directly or indirect	lly, on a personal benef	t contract?	6 b	X
If 'Yes' to 6b, file Form 8870. 7a At any time during the tax year, was the found	lation a north to a neabil	hilad law aballar kramasa		lu.	
b If 'Yes,' did the foundation receive any proceed			ت ل	No N/A 7b	
Part VIII Information About Officers, Dire			·		
and Contractors	,, .	3.	-,gy . « =p.	- ,	
1 List all officers, directors, trustees, foundation	managers and their co	ompensation (see instru	ctions).		•
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		se account, allowances
HARRY R. MARTIN, JR	PRESIDENT	0.	0.		0
1495 E. WARNER	0				
SANTA ANA, CA 92735-0532		2:			
LAURA A. WOLFF	SECRETARY	0.	0.		0
1495 E. WARNER	0				
SANTA ANA, CA 92735-0532					
	•				
				_	
2 Compensation of five highest-paid employees	,			r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation		se account, allowances
NONE			· · · · · · · · · · · · · · · · · · ·	-	
	<u> </u>				
Total number of other employees paid over \$50,000	l	l	•		
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emp and Contractors (continued)	oyees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	 \-'
	<u> </u>
Total number of others receiving over \$50,000 for professional services	- 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	F
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 <u>N/A</u>	
	_
2	-
	_
3	
"	-
	-
4	
	-
	~
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
N/A	_
2	
	_
All all and a second a second and a second a	
All other program-related investments. See instructions.	
3	-
	-
Total. Add lines 1 through 3	0.
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Part X Minimum Investment Return (All domestic foundations must comsee instructions.)	plete this part. Forei	gn foundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, et a Average monthly fair market value of securities	tc, purposes.	230,970.
b Average of monthly cash balances	11	
c Fair market value of all other assets (see instructions)	10	
d Total (add lines 1a, b, and c)	10	366,954.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	366,954.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	. 4	5,504.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part	V, line 4 5	361,450.
6 Minimum investment return. Enter 5% of line 5.	6	18,073.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operatin	g foundations
and certain foreign organizations check here ► and do not com	plete this part.)	
1 Minimum investment return from Part X, line 6	1	18,073.
2a Tax on investment income for 2013 from Part VI, line 5	119.	
b Income tax for 2013. (This does not include the tax from Part VI.) . 2b		
c Add lines 2a and 2b	2	c 119.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	17,954.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	17,954.
6 Deduction from distributable amount (see instructions)	6	,
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	line 1 . 7	17,954.
Part XII Qualifying Distributions (see instructions)	-	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1:	20,750.
b Program-related investments — total from Part IX-B	11	b
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, e	tc, purposes 2	
 Amounts set aside for specific charitable projects that satisfy the. Suitability test (prior IRS approval required) 	3:	a
b Cash distribution test (attach the required schedule)	31	b
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and P	art XIII, line 4. 4	20,750.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investme Enter 1% of Part I, line 27b (see instructions)	nt income.	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	20,750.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when qualifies for the section 4940(e) reduction of tax in those years.	calculating whether the fo	oundation

BAA

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2013 from Part XI, line? 2. Undistributable income, if any, as of the end of 2013 each for the property of 2012 only 3. Excest distributions corpover, if any, to 2018 3. Excest distributions corpover, if any, to 2018 4. From 2019 2. Report of 2012 only 4. From 2010 2. Report of 2012 only 4. From 2011 3. Report of 2013 from Part XII, line 4. P. \$ 20,750. 4. Applied to 2013 with ordine from the first of 2013 from Part XII, line 4. P. \$ 20,750. 4. Applied to 2013 with ordine from the first of 2013 from Part XII, line 4. P. \$ 20,750. 4. Applied to 2013 with ordine from the first of 2013 from Part XII, line 4. P. \$ 20,750. 4. Applied to 2013 with ordine from the first of 2013 from Part XII, line 4. P. \$ 20,750. 4. Applied to 2013 distributions of corpus (Election required – see instructions) 4. Applied to 2013 distributions of corpus (Election required – see instructions) 4. Applied to 2013 distributions of corpus (Election required – see instructions) 4. Remaining amount distribution of corpus (Election required – see instructions) 4. Remaining amount distribution of corpus (Election required – see instructions) 4. Remaining amount distribution of corpus (Election required – see instructions) 4. Remaining amount distribution of corpus (Election required – see instructions) 4. Princy pages (including the end of corpus (Election required – see instructions) 4. Princy pages (including the end of corpus (Election required – see instructions) 4. Princy pages (including the end of corpus (Election required – see instructions) 4. Understributed income. Subtract line 4 from line 8. Taxable amount – see instructions 4. Understributed income. Subtract line 4 from line 8. Taxable amount – see instructions 4. Understributed income. Subtract line 4 from line 8. Taxable amount – see instructions 4. Understributed income. Subtract line 4 from line 8. Taxable amount – see instructions) 5. Applied to 1. Appl		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
2. Undertrobeted morone, if any, as of the end of 2013 a Enter amount for 2012 only					17 054
a Enter amount for 2012 only b total for pror pars 20 _ 20 _ 20 3 Exess distributions carryeer, if any, to 2013 a From 2009					17, 934.
b Total for prior years: 20 _ 20 _ , 20 _ 30 _ 30 _ 30 _ 30 _ 30 _ 30 _ 30 _	·			0.	
a From 2008	· · · · · · · · · · · · · · · · · · ·		0.		·······
b From 2009	_				
b From 2009	a From 2008 3, 328.				
d From 2012					
From 2012 1,828. 13,514.	c From 2010 2,892.				
1 Total of lines 3 at brough 13,514 2	d From 2011 3,652.				
4. Qualifying distributions for 2013 from Part XII, line 4	e From 2012 1,828.				
XII, line 4 P S 20,750. a Applied to 2012, but not more than line 2a b Applied to undistributed income of prory years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (if an amount appears in column (a), the same amount appears in column (a), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis, Add interest of the column as indicated below: a clipsis	· ·	13,514.			······
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b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions carryover applied to 2013 distributed out of corpus (Election required – see instructions) d Applied to 2013 distributated and of corpus 5 Excess distributions carryover applied to 2013 (if an amount appears in column (d), the same amount must be shown in column (a), be same amount must be shown in column (a), be same amount must be shown in column (a), be same amount must be shown in column (a), be column a indicated below: b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sueud, or on which the section 4942(a) tax has been previously assessed disturbution electronic for the first must be amount – see instructions l Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 1 Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(0)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2004, Subtract lines 4 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 1, 814, b Excess from 2010 2, 892, c Excess from 2010 2, 892, c Excess from 2011 3, 652, d Excess from 2012 1, 828.					
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d Subtract line 6c from line 6b. Taxable amount – see instructions	ed income for which a notice of deficiency				
d Subtract line 6c from line 6b. Taxable amount — see instructions			0.		
amount — see instructions	d Subtract line 6c from line 6b. Taxable				***************************************
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10 Analysis of line 9. a Excess from 2009	9 Excess distributions carryover to 2014.	12 002			
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b Excess from 2010 2,892. c Excess from 2011 3,652. d Excess from 2012 1,828.					
c Excess from 2011 3, 652. d Excess from 2012 1,828.	1/0211				
d Excess from 2012 1,828.					

Form 990-PF (2013) MARTFAM FOUNDATIO				33-0102680	Page 10
Part XIV Private Operating Foundar					N/A
1 a If the foundation has received a ruling or d is effective for 2013, enter the date of the r	uling	•	-		1
b Check box to indicate whether the foundation		rating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2013	45 2012	Prior 3 years	T (4) 2010	(a) Tatal
investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
b 85% of line 2a				-	
 Qualifying distributions from Part XII, line 4 for each year listed 					
d Amounts included in line 2c not used directly for active conduct of exempt activities				,	
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this	s part only if the	e foundation ha	id \$5,000 or more	e in
1 Information Regarding Foundation Manage					
a List any managers of the foundation who he close of any tax year (but only if they have SEE STATEMENT 6	ave contributed mo	ore than 2% of the to than \$5,000). (See s	otal contributions re section 507(d)(2).)	ceived by the founda	tion before the
b List any managers of the foundation who o	wn 10% or more or	f the stock of a corp	oration (or an equal	lly large portion of the	e ownership of
a partnership or other entity) of which the f	foundation has a 10	0% or greater intere	st.		
2 Information Regarding Contribution, Gran	t Gift Loan Schol	arshin etc Program	ns'		
Check here X if the foundation only makes complete items 2a, b, c, and d.	nakes contributions	to preselected char	ritable organizations		
a The name, address, and telephone numbe	r or e-mail of the p	erson to whom appl	lications should be a	addressed.	
L. The form of the bond of the control of the contr			- H		
b The form in which applications should be s	ubmitted and infor	nation and material	s they should includ	e.	
c Any submission deadlines.					
d Any restrictions or limitations on awards, s	uch as by geograp	hical areas, charitat	ole fields, kinds of in	stitutions, or other fa	ictors.
	*****				000 PE (0010)

3 Grants and Contributions Paid During the Yea	r or Approved for Futur	e Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	Contribution	
a Paid during the year				
Total .	·	<u> </u>	► 3a	
b Approved for future payment		<u> </u>		
	†			
	1			
	<u></u>			
Total			. ► 3b	

Part XVI-A Analysis of Income-Producing Activities

ter gross ar	nounts unless otherwise indicated.		usiness income		ection 512, 513, or 514	(e)
1 Decree	ACCUSE TO VODING	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions.)
-	service revenue:			code	-	
а b						
c		 	 			
d		 				
е						
f					-	
g Fees and	d contracts from government agencies					
Member	ship dues and assessments		_			
Interest on	savings and temporary cash investments			14	2,668.	·
Dividend	ls and interest from securities			14	4,266.	
	al income or (loss) from real estate:					
	anced property					
	-financed property					
	income or (loss) from personal property					
	vestment income					
	ss) from sales of assets other than inventory		 	_ _		
	me or (loss) from special events					
	rofit or (loss) from sales of inventory					
Other re					. , , , , , , , , , , , ,	, ,- ,,,,
	REASURY REFUND	 		 		
ь				1		
d						
u				1 1		
е	Add columns (h) (d) and (e)				6 934	7
e Subtotal	. Add columns (b), (d), and (e)				6,934.	7 00
Subtotal Total. A	add line 12, columns (b), (d), and (e) et in line 13 instructions to verify calculation				13 _	
Subtotal Total. A e workshee art XVI-B	add line 12, columns (b), (d), and (e) et in line 13 instructions to verify calculation Relationship of Activities to the	Accomplish	ın column (e) of P	art XVI-A cont	13 _	7,00
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Subtotal Total. A e workshee Int XVI-B	add line 12, columns (b), (d), and (e) et in line 13 instructions to verify calculation Relationship of Activities to the	Accomplish	ın column (e) of P	art XVI-A cont	13 _	7,00
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Subtotal Total. A e workshee art XVI-B	add line 12, columns (b), (d), and (e) et in line 13 instructions to verify calculation Relationship of Activities to the	Accomplish	ın column (e) of P	art XVI-A cont	13 _	7,00
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e Subtotal Total. A ee workshee ert XVI-B	add line 12, columns (b), (d), and (e) et in line 13 instructions to verify calculation Relationship of Activities to the	Accomplish	ın column (e) of P	art XVI-A cont	13 _	7,00

Form 990-PF (2013) MARTFAM FOUNDATION 33-0102680 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

							·····		
de	id the organization directed in section 501(o	c) of the Code (otl	ngage in any of the follow her than section 501(c)(3)	ing with any o organization	other organization s) or in section 52	7,		Yes	No
a Ti	ransfers from the report	ing foundation to	a noncharitable exempt o	rganization o	f.				
(1	l) Cash						1 a (1)	•	Х
(2) Other assets							1 a (2)		X
b O	ther transactions.								
(1) Sales of assets to a r	noncharitable exer	mpt organization				1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization						1 b (2)		Х	
(3) Rental of facilities, equipment, or other assets					1 b (3)		X		
(4) Reimbursement arrangements					1 b (4)		X		
(5	(5) Loans or loan guarantees					•	1 b (5)		X
(6							1 b (6)		X
c S	haring of facilities, equip	oment, mailing list	ts, other assets, or paid e	mployees			1 c		X
d If th ar	the answer to any of the ne goods, other assets, on ny transaction or sharing	g arrangement, sh	complete the following sc by the reporting foundation now in column (d) the value	ue of the good	nn (b) should alwa idation received le ds, other assets, o	lys show the fair mass than fair market or services received	arket value value in	e of	
(a) Line	no (b) Amount involved	(c) Name o	of noncharitable exempt organiza	tion	(d) Description of tran	sfers, transactions, and	sharing arran	igement	S
N/A	_								
					<u> </u>				
	_							_	
	_								
					· · · · · · · · · · · · · · · · · · ·				
									
			<u>.</u>						
					···································				
			<u>, , , , , , , , , , , , , , , , , , , </u>						
de	s the foundation directly escribed in section 501(o 'Yes,' complete the follo	c) of the Code (otl	ted with, or related to, or her than section 501(c)(3)	ne or more ta: i) or in section	x-exempt organiza n 527?	tions	Yes	X	No
	(a) Name of organiz	zation	(b) Type of organ	nization	(c) Description of rela	tionship		
N/A									
			- <u>-</u>						
		\triangle							
		/							
	Under penalties of perjury decl	are that I have examined	this return, including accompanying than taxpayer) is based on all in	g schedules and st	atements, and to the best	of my knowledge and belie	f, it is true,		
Sign	(1)			}	· property made any runo.		May the	IRS disc	uss
Here				0/ W D	PRESIDENT		this retur	n with th	he
TICIC	Signature of officer or truste	e (/	Date	$\frac{\Gamma}{\Gamma}$	Title		_ (see ıpst	ructions)	건
	Print/Type preparer's		Preparer's signature	W7) - 1	Date	Charle	PTIN	Yes	No
Det:	JEFFREY K		7	ORE CPA	dalia	Check If		71.00	
Paid		JEFFREY K.		OKE CPA	7(///7	self employed	P00227	1700	
Prepa				T 250		Firm's EIN ► 33-0	991352	_	
Use O	only Film's address	NEWPORT BE	CLIFF DRIVE SUIT CACH, CA 92660	<u>r 730</u>		Dhana na (040) E40	A A O A	
BAA		MEMLOKI DE	ncn, ch 32000			Phone no (949	548-		
DAA							Form 99	ひ-アト (∠∪≀≾)

	PAGE
MARTFAM FOUNDATION	33-010268
(A) (B) NET REVENUE INVESTMENT PER BOOKS INCOME	(C) ADJUSTED NET INCOME
TOTAL $\frac{\$}{\$}$ 75. $\frac{\$}{\$}$ 0. $\frac{\$}{\$}$	\$ 0.
3	
\$ 1,350. \$ 850. \$ 500.	
\$ 138. \$ 138. 10. 10.	(D) CHARITABLE PURPOSES \$ 0.
	(A) (B) NET INVESTMENT PER BOOKS INCOME (A) (B) NET INCOME \$ 75. \$ 0. \$ TOTAL \$ 75. \$ 0. \$ EXPENSES INVESTMENT ADJUSTED NET INCOME PER BOOKS INCOME NET INCOME TOTAL \$ 1,350. \$ 850. \$ 500. (A) (B) NET (C) EXPENSES INCOME NET INCOME \$ 1,350. \$ 850. \$ 500. (A) (B) NET (C) EXPENSES INCOME NET INCOME EXPENSES INVESTMENT ADJUSTED NET INCOME PER BOOKS INCOME NET INCOME \$ 138. \$ 138.

CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:

RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

GENERAL

SOUTHWEST COMMUNITY CENTER

1601 W. SECOND STREET SANTA ANA, CA 92703

NONE

PUBLIC

\$ 8,500.

CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:

GENERAL

BOYS & GIRLS CLUB OF SANTA ANA

950 W. HIGHLAND

SANTA ANA, CA 92703

RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE:

NONE PUBLIC

t v *			
2013	FEDERAL STATEME	ENTS	PAGE 2
	MARTFAM FOUNDATIO	ON	33-0102680
STATEMENT 4 (CONTINUED) FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, AND	GRANTS		
AMOUNT GIVEN:		\$	8,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	GENERAL WISE PLACE 1411 N. BROADW SANTA ANA, CA		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	NONE	52700	2,250.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	GENERAL ORANGE COUNTY 1 1 HOPE DRIVE		
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF AMOUNT GIVEN:	TUSTIN, CA 9270 NONE DONEE: PUBLIC	02	2,000.

STATEMENT 5 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION <u>METHOD</u>	BOOK VALUE		FAIR MARKETVALUE		
GEORGE PUTNAM FUND -A FIDELITY UTILITIES	COST COST	\$	85,648. 120,028.	\$	79,487. 171,548.	
	TOTAL	\$	205,676.	\$	251,035.	

TOTAL \$

20,750.

STATEMENT 6 FORM 990-PF, PART XV, LINE 1A FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

HARRY R. MARTIN, JR LAURA A. WOLFF