Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation: The Mevatec Foundation

A Employer identification number: 31-1738252

Number and street (or P O box number if mail is not delivered to street address): 5707 Bent Tree Court — Room/suite:

B Telephone number: 817-656-2731

City or town, state or province, country, and ZIP or foreign postal code: Colleyville, TX 76034-3145

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 1,289,553.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	22,485.	22,485.		Statement 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	47,702.			
	b Gross sales price for all assets on line 6a 403,560.				
	7 Capital gain net income (from Part IV, line 2)		47,702.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	70,187.	70,187.	0.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	12,000.	1,200.	0.	8,400.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 2	900.	0.	0.	0.
	c Other professional fees Stmt 3	10,603.	10,603.	0.	0.
	17 Interest				
	18 Taxes Stmt 4	2,111.	1,285.	0.	643.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 5	250.	0.	0.	0.
	24 **Total operating and administrative expenses** Add lines 13 through 23	25,864.	13,088.	0.	9,043.
	25 Contributions, gifts, grants paid	86,403.			86,403.
	26 **Total expenses and disbursements.** Add lines 24 and 25	112,267.	13,088.	0.	95,446.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<42,080.>			
	b **Net investment income** (if negative, enter -0-)		57,099.		
	c **Adjusted net income** (if negative, enter -0-)			0.	

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21

Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	14,804.	29,387.	29,387.
2 Savings and temporary cash investments			
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other Stmt 6	1,335,381.	1,279,764.	1,255,160.
14 Land, buildings, and equipment: basis ▶			
Less accumulated depreciation ▶			
15 Other assets (describe ▶ Statement 7)	5,998.	5,006.	5,006.
16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,356,183.	1,314,157.	1,289,553.
Liabilities			
17 Accounts payable and accrued expenses	660.	714.	
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)	660.	714.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	1,355,523.	1,313,443.	
30 **Total net assets or fund balances**	1,355,523.	1,313,443.	
31 **Total liabilities and net assets/fund balances**	1,356,183.	1,314,157.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,355,523.
2 Enter amount from Part I, line 27a	2	<42,080.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,313,443.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,313,443.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Various-See attached	P		
b	Various-See attached	P		
c	various-See attached	P		
d	Capital Gains Dividends			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,216.		5,871.	345.
b	38,048.		36,494.	1,554.
c	356,048.		313,493.	42,555.
d	3,248.			3,248.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				345.
b				1,554.
c				42,555.
d				3,248.
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	47,702.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	85,493.	1,241,557.	.068860
2011	86,586.	1,283,821.	.067444
2010	403,591.	1,509,437.	.267378
2009	84,729.	1,516,361.	.055877
2008	280,471.	2,105,153.	.133231

2 **Total** of line 1, column (d)	2	.592790
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.118558
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,238,495.
5 Multiply line 4 by line 3	5	146,833.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	571.
7 Add lines 5 and 6	7	147,404.
8 Enter qualifying distributions from Part XII, line 4	8	95,446.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	1,142.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,142.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-		5	1,142.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 1,349.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	1,349.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	207.
11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ 207. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Gina A. Morgan Telephone no. ▶ 817-656-2731

Located at ▶ 5707 Bent Tree Court, Colleyville, TX ZIP+4 ▶ 76034

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes [X] No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	Yes [X] No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	Yes [X] No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	Yes [X] No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	Yes [X] No		
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check here	▶ [ ]		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	Yes [ ] No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	Yes [X] No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	Yes [X] No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8		12,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	1,215,898.
b	Average of monthly cash balances		1b	41,457.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	1,257,355.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	1,257,355.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	18,860.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,238,495.
6	**Minimum investment return.** Enter 5% of line 5		6	61,925.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	61,925.
2a	Tax on investment income for 2013 from Part VI, line 5	2a 1,142.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	1,142.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	60,783.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	60,783.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	60,783.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	95,446.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	95,446.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	95,446.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				60,783.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 176,218.				
b From 2009 9,417.				
c From 2010 329,783.				
d From 2011 23,294.				
e From 2012 24,104.				
f **Total** of lines 3a through e	562,816.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 95,446.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				60,783.
e Remaining amount distributed out of corpus	34,663.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	597,479.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	176,218.			
9 **Excess distributions carryover to 2014** Subtract lines 7 and 8 from line 6a	421,261.			
10 Analysis of line 9:				
a Excess from 2009 9,417.				
b Excess from 2010 329,783.				
c Excess from 2011 23,294.				
d Excess from 2012 24,104.				
e Excess from 2013 34,663.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

Nancy E. Archuleta

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See Attached List	None	Public Charity 501(C)3	Religious, Educational, etc.	86,403.
Total			▶ 3a	86,403.
b Approved for future payment				
None				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	22,485.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	47,702.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		70,187.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 70,187.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] 5/14/14 ▶ Executive Director

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Donna J. Berger, CPA	Donna J. Berger,	05/13/14		P01057365
Firm's name ▶ Crabtree, Rowe & Berger, P.C.			Firm's EIN ▶ 72-1541717	
Firm's address ▶ 3626 Memorial Parkway SW Huntsville, AL 35801			Phone no. 256-704-0620	

Form 990-PF Dividends and Interest from Securities Statement 1

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Wilmington Trust	25,733.	3,248.	22,485.	22,485.	22,485.
To Part I, line 4	25,733.	3,248.	22,485.	22,485.	22,485.

Form 990-PF Accounting Fees Statement 2

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting fees	900.	0.	0.	0.
To Form 990-PF, Pg 1, ln 16b	900.	0.	0.	0.

Form 990-PF Other Professional Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Fiduciary fees	10,603.	10,603.	0.	0.
To Form 990-PF, Pg 1, ln 16c	10,603.	10,603.	0.	0.

Form 990-PF Taxes Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Payroll Taxes	918.	92.	0.	643.
Federal Excise Taxes	689.	689.	0.	0.
Foreign Taxes Withheld in Investments	504.	504.	0.	0.
To Form 990-PF, Pg 1, ln 18	2,111.	1,285.	0.	643.

Form 990-PF	Other Expenses			Statement 5
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
AL Privilege tax-Bella Rosa	250.	0.	0.	0.
To Form 990-PF, Pg 1, ln 23	250.	0.	0.	0.

Form 990-PF	Other Investments		Statement 6
Description	Valuation Method	Book Value	Fair Market Value
Wilmington Trust-Investment Portfolio	COST	1,079,764.	1,255,160.
Bible Challenge-Program Related Investment	COST	200,000.	0.
Total to Form 990-PF, Part II, line 13		1,279,764.	1,255,160.

Form 990-PF	Other Assets		Statement 7
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Accrued Investment Income	3,960.	3,657.	3,657.
Prepaid Federal Excise Tax	2,038.	1,349.	1,349.
To Form 990-PF, Part II, line 15	5,998.	5,006.	5,006.

Form 990-PF Part VIII - List of Officers, Directors Trustees and Foundation Managers Statement 8

Name and Address	Title and Avrg Hrs/Wk	Compen-sation	Employee Ben Plan Contrib	Expense Account
Nancy E. Archuleta 611 Holmes Avenue Huntsville, AL 35801	President 0.00	0.	0.	0.
Daniel R. Archuleta 611 Holmes Avenue Huntsville, AL 35801	Vice President 0.00	0.	0.	0.
Robert J. Nieto 7936 Gabriella Drive Huntsville, AL 35806	Trustee 0.00	0.	0.	0.
Gina A. Morgan 5707 Bent Tree Court Colleyville, TX 76034	Executive Dir., Sec. Treas 10.00	12,000.	0.	0.
Gabriel A. Nieto 12001 Uplands Ridge Drive Austin, TX 78738	Trustee 0.00	0.	0.	0.
Jessica R. Mayer 160 Mistee Drive Brownsboro, AL 35741	Trustee 0.00	0.	0.	0.
Joseph A. Lujan P.O. Box 45014 Rio Rancho, NM 87174	Trustee 0.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		12,000.	0.	0.

The Mevatec Foundation
Contributions, Gifts, Grants Paid
Form 990-PF
Tax Year 2013
Part 1, Column D, Line 25

Kind	Donee	Address	Cost Basis Amount	Fair Market Amount
Cash	Academy of Trades and Technology	2551 Karsten Ct, SE Albuquerque, NM 87102	500 00	500 00
Cash	American Cancer Society	3000 Bob Wallace Avenue, SW, Huntsville, AL 35805	600 00	600 00
Cash	American Diabetes Foundation	1701 N. Beauregard St , Alexandria VA 22311	1,000 00	1,000 00
Cash	Buckhorn High School Wrestling Program	4123 Winchester Rd, New Market, AL 35761	1,000 00	1,000 00
Cash	Crimson Tide Foundation	Box 870343, Tuscaloosa, AL 35487	1,000 00	1,000 00
Cash	Alabama Elite	7584 Old Madison Pike, Suite 402, Huntsville, AL 35806	1,000 00	1,000 00
Cash	Crisis Services of North AL	PO Box 368, Huntsville, AL 35804	10,000 00	10,000 00
Cash	Emmaus Catholic Parish	1718 Lohmans Crossing, Lakeway, TX 78734	7,500 00	7,500 00
Cash	Hazel Green High School	14380 Hwy 231/431, North Hazel Green, AL 35750	500 00	500 00
Cash	Holy Spirit Catholic School	619 Airport Rd, Huntsville, AL 35802	10,000 00	10,000 00
Cash	Holy Trinity Catholic School	3750 William D Tate Ave, Grapevine, TX 76051	5,000 00	5,000 00
Cash	Hudson Alpha Institute	601 Genome Way NW, Huntsville, AL 35806	400.00	400 00
Cash	Hudson Alpha Institute	601 Genome Way NW, Huntsville, AL 35806	600 00	600 00
Cash	John Paul II High School	7301 Old Madison Pike, Huntsville, AL 35806	1,500 00	1,500 00
Cash	John Paul II High School Falcon Athletic Cl	7301 Old Madison Pike, Huntsville, AL 35806	1,000.00	1,000 00
Cash	JR Pinder Memorial Scholarship Fund	GET INFO FROM JOE	625 00	625 00
Cash	Kids Matter International	401 N Carroll Ave Suite 153, Southlake, TX 76092	5,000 00	5,000 00
Cash	National Childrens Advocacy Center	210 Pratt Avenue, Huntsville, AL 35801	5,000 00	5,000 00
Cash	Puente House Foundation	444 West Badillo, Covina, CA 91723	2,000 00	2,000 00
Cash	Sober Living Network	PO Box 5235, Santa Monica, CA 90409	2,000 00	2,000 00
Cash	St Ann Roman Catholic Church	400 South Ruby, Deming, NM 88030	1,000 00	1,000 00
Cash	Spirit Horse Therapeutic Riding Center	1960 Post Oak Drive, Corinth, TX 76210	1,000 00	1,000 00
Cash	St Judes Childrens Research	501 St Jude Place, Memphis, TN 38105-1942	7,500 00	7,500 00
Cash	St Michael's Catholic Church	3713 Harwood Rd, Bedford, TX 76021	2,500 00	2,500 00
Cash	St Michael's Catholic Church	3713 Harwood Rd, Bedford, TX 76021	2,500 00	2,500 00
Cash	The Ark of Madison County	1100 Washington Street, Huntsville, AL 35801	5,000 00	5,000 00
Cash	Therapy Partners, Inc	1015 A Cleaner Way, Huntsville, AL 35805	5,000 00	5,000 00
Cash	US Navy League-Kingsville Council	PO Box 1740, Kingsville, TX 78364	3,178 22	3,178 22
Cash	Village of Promise	PO Box 18637, Huntsville, AL 35804	2,500.00	2,500 00
			86,403.22	86,403.22

2013 Tax Information Statement

Payer's Name and Address:
WILMINGTON TRUST COMPANY
TRUST TAX SERVICES DE3-C070
1100 NORTH MARKET STREET
WILMINGTON, DE 19890-0001

Account Number: 052228-000
Recipient's Tax ID Number: 31-1738252
Payer's Federal ID Number: 51-0055023
Payer's State ID Number:
State: DE
Questions? (302)651-1040

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address:
INV AGT/MEVATEC FOUNDATION
C/O VIRGINIA LEAHY, CPA
611 HOLMES AVE
NE HUNTSVILLE, AL 35801

2013 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.
Covered (Box 6a is not checked)

Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Short Term Sales Reported on 1099-B								
464288273	ISHARES MSCI EAFE SMALL-CAP ETF		SCZ					
33.0000	09/27/2013	07/30/2013	1,604.02	1,484.72	0.00	119.30	0.00	0.00
464288273	ISHARES MSCI EAFE SMALL-CAP ETF		SCZ					
38.0000	11/07/2013	07/30/2013	1,886.45	1,709.68	0.00	176.77	0.00	0.00
78463X541	SPDR S&P GLOBAL NAT RESOURCES ETF		GNR					
4.0000	01/02/2013	01/18/2012	210 27	210.13	0.00	0.14	0.00	0.00
78463X541	SPDR S&P GLOBAL NAT RESOURCES ETF		GNR					
14.0000	03/27/2013	11/20/2012	697.81	684.08	0.00	13.73	0.00	0.00
921908844	VANGUARD DIVIDEND APPRECIATION ETF		VIG					
24.0000	01/02/2013	Various	1,451.64	1,407.30	0.00	44.34	0.00	0.00
94985D582	WELLS FARGO INTERNATIONAL BOND INST		ESICX					
31.9500	10/29/2013	12/07/2012	365.83	374.77	0.00	-8.94	0.00	0.00
Total Short Term Sales Reported on 1099-B			**6,216.02**	**5,870.68**	**0.00**	**345.34**	**0.00**	**0.00**

Report on Form 8949, Part I, with Box A checked

Long Term Sales Reported on 1099-B

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2013 Tax Information Statement

Payer's Name and Address:
WILMINGTON TRUST COMPANY
TRUST TAX SERVICES DE3-C070
1100 NORTH MARKET STREET
WILMINGTON, DE 19890-0001

Account Number:	**052228-000**
Recipient's Tax ID Number:	**31-1738252**
Payer's Federal ID Number:	**51-0055023**
Payer's State ID Number:	
State:	**DE**
Questions?	**(302)651-1040**

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address:
INV AGT/MEVATEC FOUNDATION
C/O VIRGINIA LEAHY, CPA
611 HOLMES AVE
NE HUNTSVILLE, AL 35801

Reported to the IRS is Sales Price of stocks, bonds etc., *less commissions and option premiums.*
Covered (Box 6a is not checked)

Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stock or Other Symbol (Box 1d) / Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
22544R305	CREDIT SUISSE COMDTY RTN STRAT CL I		CRSOX					
29.6280	01/28/2013	01/18/2012	240 28	243.25	0 00	-2.97	0 00	0.00
22544R305	CREDIT SUISSE COMDTY RTN STRAT CL I		CRSOX					
21.5850	02/26/2013	01/18/2012	170.74	177.21	0.00	-6.47	0.00	0.00
464287564	ISHARES COHEN & STEERS REIT ETF		ICF					
1.0000	11/07/2013	10/31/2012	79.23	76.27	0.00	2.96	0.00	0.00
78463X863	SPDR DJ INTL REAL ESTATE ETF		RWX					
1 0000	11/07/2013	01/18/2012	42.56	33.11	0.00	9.45	0.00	0.00
78463X541	SPDR S&P GLOBAL NAT RESOURCES ETF		GNR					
19.0000	01/28/2013	01/18/2012	1,010.34	998.12	0.00	12.22	0 00	0.00
78463X541	SPDR S&P GLOBAL NAT RESOURCES ETF		GNR					
1.0000	02/26/2013	01/18/2012	50.65	52.53	0.00	-1.88	0.00	0.00
78463X541	SPDR S&P GLOBAL NAT RESOURCES ETF		GNR					
239.0000	03/27/2013	01/18/2012	11,912.67	12,555.26	0.00	-642.59	0.00	0.00
921943858	VANGUARD FTSE DEVELOPED MARKET ETF		VEA					
21.0000	09/27/2013	03/08/2012	835.73	706.91	0.00	128.82	0.00	0.00
921943858	VANGUARD FTSE DEVELOPED MARKET ETF		VEA					
251 0000	11/07/2013	Various	10,161.15	8,447.94	0.00	1,713.21	0.00	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). *If you are required to file a return,* a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2013 Tax Information Statement

Payer's Name and Address:
WILMINGTON TRUST COMPANY
TRUST TAX SERVICES DE3-C070
1100 NORTH MARKET STREET
WILMINGTON, DE 19890-0001

Account Number:	052228-000
Recipient's Tax ID Number:	31-1738252
Payer's Federal ID Number:	51-0055023
Payer's State ID Number:	
State:	DE
Questions?	(302)651-1040
☐ **Corrected**	☐ **2nd TIN notice**

Recipient's Name and Address:
INV AGT/MEVATEC FOUNDATION
C/O VIRGINIA LEAHY, CPA
611 HOLMES AVE
NE HUNTSVILLE, AL 35801

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.
Covered (Box 6a is not checked)

Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stock or Other Symbol (Box 1d) / Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
922042858	VANGUARD FTSE EMERGING MARKETS ETF		VWO					
99.0000	07/30/2013	03/08/2012	3,907.62	4,359.22	0.00	-451.60	0.00	0.00
922042858	VANGUARD FTSE EMERGING MARKETS ETF		VWO					
48.0000	09/27/2013	08/29/2012	1,951.53	1,943.58	0.00	7.95	0.00	0.00
922042858	VANGUARD FTSE EMERGING MARKETS ETF		VWO					
42.0000	11/07/2013	10/31/2012	1,735.94	1,751.83	0.00	-15.89	0.00	0.00
97181C845	WILMINGTON INTERMEDIATE-TERM BOND -I		ARIFX					
98.9548	10/29/2013	Various	1,029.13	1,052.51	0.00	-23.38	0.00	0.00
97181C415	WILMINGTON LARGE-CAP STRATEGY FUND-I		WMLIX					
245.3290	06/05/2013	03/08/2012	3,613.70	3,078.88	0.00	534.82	0.00	0.00
97181C381	WILMINGTON SMALL-CAP STRATEGY FUND-I		WMSIX					
31.5040	06/05/2013	03/08/2012	396.00	328.90	0.00	67.10	0.00	0.00
97181C381	WILMINGTON SMALL-CAP STRATEGY FUND-I		WMSIX					
65.9620	09/27/2013	Various	910.94	688.70	0.00	222.24	0.00	0.00
Total Long Term Sales Reported on 1099-B			**38,048.21**	**36,494.22**	**0.00**	**1,553.99**	**0.00**	**0.00**

Report on Form 8949, Part II, with Box D checked

2013 Tax Information Statement

Payer's Name and Address:
WILMINGTON TRUST COMPANY
TRUST TAX SERVICES DE3-C070
1100 NORTH MARKET STREET
WILMINGTON, DE 19890-0001

Account Number:	052228-000
Recipient's Tax ID Number:	31-1738252
Payer's Federal ID Number:	51-0055023
Payer's State ID Number:	
State:	DE
Questions?	(302)651-1040
☐ Corrected	☐ 2nd TIN notice

Recipient's Name and Address:
INV AGT/MEVATEC FOUNDATION
C/O VIRGINIA LEAHY, CPA
611 HOLMES AVE
NE HUNTSVILLE, AL 35801

2013 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price of stocks, bonds, etc., less commissions and option premiums.
For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition	Stock or Other Symbol (Box 1d) / Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Long Term Sales Reported on 1099-B								
22544R305	CREDIT SUISSE COMDTY RTN STRAT CL I		CRSOX					
14.8850	01/28/2013	11/21/2011	120.72	123.84	0.00	-3.12	0.00	0.00
22544R305	CREDIT SUISSE COMDTY RTN STRAT CL I		CRSOX					
10 9050	02/26/2013	09/02/2009	86.26	88.33	0.00	-2.07	0.00	0.00
22544R305	CREDIT SUISSE COMDTY RTN STRAT CL I		CRSOX					
7.9210	11/07/2013	09/02/2009	56.00	64.16	0 00	-8.16	0.00	0.00
464287564	ISHARES COHEN & STEERS REIT ETF		ICF					
15.0000	01/28/2013	09/02/2009	1,232.78	641.65	0.00	591.13	0.00	0.00
464287564	ISHARES COHEN & STEERS REIT ETF		ICF					
64.0000	02/26/2013	09/02/2009	5,159.82	2,737.69	0 00	2,422.13	0.00	0.00
464287564	ISHARES COHEN & STEERS REIT ETF		ICF					
6.0000	08/28/2013	09/02/2009	455.31	256.66	0.00	198.65	0.00	0.00
464287564	ISHARES COHEN & STEERS REIT ETF		ICF					
1.0000	09/27/2013	09/02/2009	78.00	42.78	0 00	35.22	0.00	0.00

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2013 Tax Information Statement

Account Number:	052228-000
Recipient's Tax ID Number:	31-1738252
Payer's Federal ID Number:	51-0055023
Payer's State ID Number:	
State:	DE
Questions?	(302)651-1040
☐ Corrected	☐ 2nd TIN notice

Recipient's Name and Address:
INV AGT/MEVATEC FOUNDATION
C/O VIRGINIA LEAHY, CPA
611 HOLMES AVE
NE HUNTSVILLE, AL 35801

Payer's Name and Address:
WILMINGTON TRUST COMPANY
TRUST TAX SERVICES DE3-C070
1100 NORTH MARKET STREET
WILMINGTON, DE 19890-0001

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Cusip / Quantity Sold	Description (Box 8) / Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
(Box 1e)	(Box 1a)		(Box 2a)				(Box 4)	(Box 15)
464287564	ISHARES COHEN & STEERS REIT ETF		ICF					
5.0000	11/07/2013	09/02/2009	396.18	213.88	0.00	182.29	0.00	0.00
464287176	ISHARES TIPS BOND ETF		TIP					
7.0000	01/28/2013	10/24/2011	842.69	803.58	0.00	39.11	0.00	0.00
464287176	ISHARES TIPS BOND ETF		TIP					
50.0000	02/26/2013	Various	6,039.60	5,113.73	0.00	925.87	0.00	0.00
464287176	ISHARES TIPS BOND ETF		TIP					
8.0000	11/07/2013	09/02/2009	898.76	807.06	0.00	91.70	0.00	0.00
72201M487	PIMCO UNCONSTRAINED BOND FUND INSTL		PFIUX					
864.3040	03/27/2013	09/03/2009	10,000.00	9,455.49	0.00	544.51	0.00	0.00
78463X863	SPDR DJ INTL REAL ESTATE ETF		RWX					
3.0000	01/28/2013	02/22/2011	123.64	116.64	0.00	7.00	0.00	0.00
78463X863	SPDR DJ INTL REAL ESTATE ETF		RWX					
17.0000	08/28/2013	02/22/2011	660.27	660.99	0.00	-0.72	0.00	0.00
78463X863	SPDR DJ INTL REAL ESTATE ETF		RWX					
16.0000	09/27/2013	02/22/2011	671.47	622.11	0.00	49.36	0.00	0.00
78463X863	SPDR DJ INTL REAL ESTATE ETF		RWX					
13.0000	11/07/2013	02/22/2011	553.33	505.46	0.00	47.87	0.00	0.00
741481105	T ROWE PRICE HIGH YIELD		PRHYX					
6134.6230	01/28/2013	Various	43,555.82	40,061.26	0.00	3,494.56	0.00	0.00

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Payer's State ID Number:
State: DE
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Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
921908844	VANGUARD DIVIDEND APPRECIATION ETF		VIG					
440.0000	01/02/2013	01/12/2011	26,613.50	23,299.03	0.00	3,314.47	0.00	0.00
921943858	VANGUARD FTSE DEVELOPED MARKET ETF		VEA					
125.0000	01/02/2013	11/30/2010	4,471.55	4,282.45	0.00	189.10	0.00	0.00
921943858	VANGUARD FTSE DEVELOPED MARKET ETF		VEA					
328.0000	01/28/2013	11/30/2010	11,941.39	11,237.15	0.00	704.24	0.00	0.00
921943858	VANGUARD FTSE DEVELOPED MARKET ETF		VEA					
113.0000	02/26/2013	11/30/2010	4,047.29	3,871.33	0.00	175.96	0.00	0.00
921943858	VANGUARD FTSE DEVELOPED MARKET ETF		VEA					
272.0000	09/27/2013	11/30/2010	10,824.74	9,318.61	0.00	1,506.13	0.00	0.00
922042858	VANGUARD FTSE EMERGING MARKETS ETF		VWO					
66.0000	01/28/2013	11/30/2010	2,924.88	3,009.03	0.00	-84.15	0.00	0.00
922042858	VANGUARD FTSE EMERGING MARKETS ETF		VWO					
42.0000	02/26/2013	11/30/2010	1,815.52	1,914.84	0.00	-99.32	0.00	0.00
922042858	VANGUARD FTSE EMERGING MARKETS ETF		VWO					
357.0000	07/30/2013	Various	14,091.11	13,327.02	0.00	764.09	0.00	0.00
922042858	VANGUARD FTSE EMERGING MARKETS ETF		VWO					
386.0000	08/28/2013	09/02/2009	14,313.63	13,445.34	0.00	868.29	0.00	0.00
922042858	VANGUARD FTSE EMERGING MARKETS ETF		VWO					
24.0000	09/27/2013	09/02/2009	975.76	835.98	0.00	139.78	0.00	0.00

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NE HUNTSVILLE, AL 35801

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TRUST TAX SERVICES DE3-C070
1100 NORTH MARKET STREET
WILMINGTON, DE 19890-0001

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Cusip / Quantity Sold	Description (Box 8) / Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol (Box 1d) / Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
(Box 1e)	(Box 1a)		(Box 2a)				(Box 4)	(Box 15)
94985D582	WELLS FARGO INTERNATIONAL BOND INST		ESICX					
4518.6000	10/29/2013	Various	51,737.97	55,267.26	0 00	-3,529.29	0.00	0.00
97181C845	WILMINGTON INTERMEDIATE-TERM BOND -I		ARIFX					
4708.7372	10/29/2013	Various	48,970.87	46,879.96	0.00	2,090.91	0.00	0.00
97181C415	WILMINGTON LARGE-CAP STRATEGY FUND-I		WMLIX					
2094.9750	01/28/2013	07/27/2010	28,764.00	21,264.00	0.00	7,500.00	0.00	0.00
97181C415	WILMINGTON LARGE-CAP STRATEGY FUND-I		WMLIX					
1798 8340	02/26/2013	07/27/2010	24,680 00	18,258.16	0.00	6,421.84	0 00	0.00
97181C415	WILMINGTON LARGE-CAP STRATEGY FUND-I		WMLIX					
8.1670	06/05/2013	07/27/2010	120.30	82.90	0 00	37.40	0 00	0.00
97181C415	WILMINGTON LARGE-CAP STRATEGY FUND-I		WMLIX					
760.0770	09/27/2013	07/27/2010	11,842.00	7,714.78	0.00	4,127.22	0.00	0.00
97181C415	WILMINGTON LARGE-CAP STRATEGY FUND-I		WMLIX					
1537 1730	11/07/2013	07/27/2010	24,687.00	15,602.31	0.00	9,084.69	0.00	0.00
97181C381	WILMINGTON SMALL-CAP STRATEGY FUND-I		WMSIX					
109.8810	01/28/2013	07/27/2010	1,290.00	942.78	0.00	347.22	0.00	0.00
97181C381	WILMINGTON SMALL-CAP STRATEGY FUND-I		WMSIX					
72.8500	09/27/2013	07/27/2010	1,006.06	625.05	0.00	381.01	0.00	0.00
Total Long Term Sales Reported on 1099-B			**356,048.22**	**313,493.29**	**0.00**	**42,554.92**	**0.00**	**0.00**

Report on Form 8949, Part II, with Box E checked

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