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Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Do not enter Social Security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

The Motorists Insurance Group Foundation FKA The Motorists Insurance Companies Founda

Number and street (or P.O. box number if mail is not delivered to street address)

471 East Broad ST

City or town

Columbus

State

OH

ZIP code

43215-3861

Foreign country name

Foreign province/state/county

Foreign postal code

A Employer identification number

31-1712343

B Telephone number (see instructions)

614/225-3861

G Check all that apply

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

I Fair market value of all assets at  
end of year (from Part II, col (c),  
line 16) ▶ \$

77,037

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ☐E If private foundation status was terminated under  
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of  
amounts in columns (b), (c), and (d) may not necessarily  
equal the amounts in column (a) (see instructions).)(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

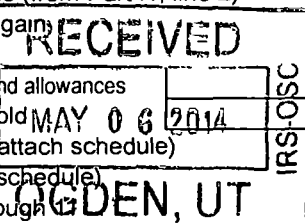
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	690,915			
	2	Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	3	Interest on savings and temporary cash investments	28	28		
	4	Dividends and interest from securities	7	7		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	337,009			
	b	Gross sales price for all assets on line 6a 1,027,923				
	7	Capital gain net income (from Part IV, line 2)		337,009		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	3,633	3,633		
	12	<b>Total.</b> Add lines 1 through 11	1,031,592	340,677	0	
	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	1,337	1,337		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	9,339			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	10,676	1,337	0	0
	25	Contributions, gifts, grants paid	1,106,767			1,106,767
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,117,443	1,337	0	1,106,767
	27	Subtract line 26 from line 12				
	a	<b>Excess of revenue over expenses and disbursements</b>	-85,851			
	b	<b>Net investment income</b> (if negative, enter -0-)		339,340		
	c	<b>Adjusted net income</b> (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

HTA

Form 990-PF (2013)

SCANNED MAY 12 2014



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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash—non-interest-bearing	94,677	67,907	67,907
	2	Savings and temporary cash investments	59,618	535	535
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	59,309	59,309	8,595
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ )			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	213,604	127,751	77,037
<b>Liabilities</b>	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ )			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0	0	
<b>Net Assets or Fund Balances</b>		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	213,604	127,751	
	30	<b>Total net assets or fund balances</b> (see instructions)	213,604	127,751	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	213,604	127,751	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	213,604
2	Enter amount from Part I, line 27a	2	-85,851
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	127,753
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	127,753

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Attached Statement			
<b>b</b> See Attached Statement			
<b>c</b> See Attached Statement			
<b>d</b> See Attached Statement			
<b>e</b> See Attached Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			0
<b>b</b>			0
<b>c</b>			0
<b>d</b>			0
<b>e</b>			0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			0
<b>b</b>			0
<b>c</b>			0
<b>d</b>			0
<b>e</b>			0

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	337,009
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	<b>3</b>	337,009

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.☐ Yes ☒ No**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	310,566	175,003	1.774632
2011	481,700	151,842	3.172377
2010	499,552	365,781	1.365713
2009	480,010	193,136	2.485347
2008	419,711	212,515	1.974971

<b>2</b> Total of line 1, column (d)	<b>2</b>	10.773040
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	2.154608
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	110,459
<b>5</b> Multiply line 4 by line 3	<b>5</b>	237,996
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	3,393
<b>7</b> Add lines 5 and 6	<b>7</b>	241,389
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	1,106,767

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	3,393	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0	
<b>3</b>	Add lines 1 and 2	<b>3</b>	3,393	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	3,393	
<b>6</b>	<b>Credits/Payments</b>			
<b>a</b>	2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	7,006	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	7,006	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	0	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	3,613	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <b>Refunded</b>	<b>11</b>	0	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	N/A	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>OH</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>		X
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	X	

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► Guidestar.com	13	X	
14	The books are in care of ► Joel Kratzer, Motorists Mutual Insurance Co Telephone no ► 614/225-8327 Located at ► 471 East Broad Street Columbus OH ZIP+4 ► 43215-3861			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 _____, 20 _____, 20 _____, 20 _____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 _____, 20 _____, 20 _____, 20 _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No  
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No  
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☐ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Susan E Haack 471 East Broad ST Columbus, OH 43215	Trustee-parttime	0		
Michael L Wiseman 471 East Broad ST Columbus, OH 43215	Trustee-parttime	0		
David Kaufman 471 East Broad ST Columbus, OH 43215	Trustee-parttime	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** ▶

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 None	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	▶ 0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	36,902
<b>b</b>	Average of monthly cash balances	<b>1b</b>	75,239
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	112,141
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	112,141
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	1,682
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	110,459
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	5,523

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6		<b>1</b>	5,523
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	3,393	
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI)	<b>2b</b>		
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	3,393	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	2,130	
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>		
<b>5</b>	Add lines 3 and 4	<b>5</b>	2,130	
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>		
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	2,130	

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	1,106,767
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,106,767
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	3,393
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	1,103,374

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				2,130
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			0	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008	409,479			
<b>b</b> From 2009	476,358			
<b>c</b> From 2010	486,914			
<b>d</b> From 2011	484,156			
<b>e</b> From 2012	308,822			
<b>f</b> Total of lines 3a through e	2,165,729			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,106,767				
<b>a</b> Applied to 2012, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2013 distributable amount				2,130
<b>e</b> Remaining amount distributed out of corpus	1,104,637			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,270,366			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	409,479			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,860,887			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009	476,358			
<b>b</b> Excess from 2010	486,914			
<b>c</b> Excess from 2011	484,156			
<b>d</b> Excess from 2012	308,822			
<b>e</b> Excess from 2013	1,104,637			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)**N/A**

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
				0
<b>b</b> 85% of line 2a				0
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed				0
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities				0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				0
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test—enter				
<b>(1)</b> Value of all assets				0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)				0
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
<b>c</b> "Support" alternative test—enter				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
<b>(3)</b> Largest amount of support from an exempt organization				0
<b>(4)</b> Gross investment income				0

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

David Kaufman, Motorists Ins Grp Fdn 471 East Broad ST, 21st floor Columbus, OH 43215 614/225-3861

**b** The form in which applications should be submitted and information and materials they should include

Letter, purpose of funds, amount requested, contact name and phone number

**c** Any submission deadlines

None

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Limited to exempt organizations

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
Ohio Foundatin of Independent Colleges		POF		3,500
250 East Broad Street, Suite 1700				
Columbus, OH 43215-3722				
Ohio Northern University Alumni Association		POF		200,000
Alumni Affairs				
Ada, OH 45810				
Law Enforcement Foundation		POF		10,000
6277 Riverside Drive, Suite 2N				
Dublin, OH 43017-5067				
The Ohio State University		POF		5,000
Department of Athletics - Fawcett Center				
Columbus, OH 43210				
The Ohio Historical Society		POF		1,000
1982 Velma Avenue				
Columbus, OH 43211-2497				
Special Olympics Wisconsin		POF		395
5900 Monona Drive, Suite 301				
Madison, WI 53716				
Concord Hospital Trust		POF		5,000
Office of Philanthropy				
Concord, NH 3301				
The American Institute for Chartered Property Casualty		POF		5,199
720 Providence Road				
Malvern, PA 19355-3433				
STAR Committee		POF		5,000
an affiliate of the DeWitt Area Foundation				
DeWitt, IA 52742				
Simon Kenton Boy Scouts Council		POF		1,500
1901 East Dublin Granville Road				
Columbus, OH 43229-0207				
The Ohio State University		POF		150,000
Department of Athletics - Fawcett Center				
Columbus, OH 43210				
<b>Total</b> See Attached Statement			▶ <b>3a</b>	1,106,767
<b>b Approved for future payment</b>				
Ronald McDonald House Charities of Central OH		POF		800,000
574 South 18th ST				
Columbus, OH 43205				
Columbus Metropolitan Library Foundation		POF		200,000
96 South Grant Street				
Columbus, OH 43215				
Columbus Museum of Art		POF		250,000
480 East Broad Street				
Columbus, OH 43215				
TechColumbus		POF		20,000
1275 Kinnear RD				
Columbus, OH 43212				
The Ohio State University		POF		1,050,000
Department of Athletics - Fawcett Center				
Columbus, OH 43210				
<b>Total</b>			▶ <b>3b</b>	2,320,000

## Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
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[illegible]

1	<p>Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p>	
a	<p>Transfers from the reporting foundation to a noncharitable exempt organization of</p>	
	<p>(1) Cash</p>	1
	<p>(2) Other assets</p>	1
b	<p>Other transactions</p>	
	<p>(1) Sales of assets to a noncharitable exempt organization</p>	1
	<p>(2) Purchases of assets from a noncharitable exempt organization</p>	1
	<p>(3) Rental of facilities, equipment, or other assets</p>	1
	<p>(4) Reimbursement arrangements</p>	1
	<p>(5) Loans or loan guarantees</p>	1
	<p>(6) Performance of services or membership or fundraising solicitations</p>	1
c	<p>Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p>	
d	<p>If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>	

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]☐ Yes ☐ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

(a) Name of organization	(b) Type of organization	(c) Description of relationship

▶ Trustee  
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

PnnType preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

**2013**

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**Name of the organization**

The Motorists Insurance Group Foundation FKA The Motorists Insurance Companies Foundation

**Employer identification number**

31-1712343

**Organization type** (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ .....

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

Columbus Museum of Art

**Street**

480 East Broad Street

**City**

Columbus

**State**

OH

**Zip Code**

43215

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

52,000

**Name**

Ohio Humanities Council

**Street**

471 East Broad Street, Suite 1620

**City**

Columbus

**State**

OH

**Zip Code**

43215

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

1,000

**Name**

Children's Hunger Alliance

**Street**

370 South Fifth Street

**City**

Columbus

**State**

OH

**Zip Code**

43215

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

500

**Name**

Columbus Metropolitan Library Foundation

**Street**

96 South Grant Street

**City**

Columbus

**State**

OH

**Zip Code**

43215

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

52,500

**Name**

Columbus State Community College

**Street**

550 East Spring Street

**City**

Columbus

**State**

OH

**Zip Code**

43216

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

2,000

**Name**

Association of Small Foundations

**Street**

P O Box 247

**City**

Winooski

**State**

VT

**Zip Code**

05404

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

725



**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

Pelotonia

**Street**

7575 Huntington Park Drive

**City**

Columbus

**State**

OH

**Zip Code**

43235

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

5,000

**Name**

The Ohio State University Alumni Association

**Street**

Longaberger Alumni House

**City**

Columbus

**State**

OH

**Zip Code**

43210

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

10,000

**Name**

American Heart Association

**Street**

5455 North High ST

**City**

Columbus

**State**

OH

**Zip Code**

43216

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

525

**Name**

American Red Cross

**Street**

995 E Broad ST

**City**

Columbus

**State**

OH

**Zip Code**

43205

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

1,000

**Name**

Catholic Social Services

**Street**

197 East Gay ST

**City**

Columbus

**State**

OH

**Zip Code**

43215

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

2,000

**Name**

Camp Coniston YMCA

**Street**

PO Box 185

**City**

Graham

**State**

NH

**Zip Code**

03753

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

2,000

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

Central Performing Arts Ctr

**Street**

Box 110

**City**

DeWitt

**State**

IA

**Zip Code**

52742

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

3,000

**Name**

Center for Family Safety and Healing

**Street**

655 E Livingston

**City**

Columbus

**State**

OH

**Zip Code**

43205

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

10,000

**Name**

Creative Living

**Street**

150 West 10th Ave

**City**

Columbus

**State**

OH

**Zip Code**

43201

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

1,000

**Name**

Cystic Fibrosis Foundation

**Street**

740 Lakeview Plaza

**City**

Worthington

**State**

OH

**Zip Code**

43085

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

500

**Name**

Families in Transition

**Street**

122 Market ST

**City**

Manchester

**State**

NH

**Zip Code**

03101

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

1,000

**Name**

Furniture Bank of Central Ohio

**Street**

118 S Yale Ave

**City**

Columbus

**State**

OH

**Zip Code**

43222

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

1,000

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

Glorybound Ministries

**Street**

13200 Hwy 55

**City**

Plymouth

**State**

MN

**Zip Code**

55441

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

1,000

**Name**

Project InVest

**Street**

127 South Peyton ST

**City**

Alexandria

**State**

VA

**Zip Code**

22314

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

5,000

**Name**

Iowa College Foundatin

**Street**

505 5th Ave

**City**

Des Moines

**State**

IA

**Zip Code**

50309

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

2,500

**Name**

Juvenile Diabetes Research Fdn

**Street**

134 A-2 Northwoods Blvd

**City**

Columbus

**State**

OH

**Zip Code**

43235

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

1,000

**Name**

Leukemia Society of Amerca

**Street**

Central Ohio Cpt

**City**

Columbus

**State**

OH

**Zip Code**

43219

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

500

**Name**

Match 4 Kim

**Street**

3001 Broadway ST

**City**

Minneapolis

**State**

MN

**Zip Code**

55413

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

2,000

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

Ohio Cancer Research Associates

**Street**

50 West Broad ST

**City**

Columbus

**State**

OH

**Zip Code**

43215

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

33,000

**Name**

Ronald McDonald House Charities of Central OH

**Street**

574 South 18th ST

**City**

Columbus

**State**

OH

**Zip Code**

43205

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

200,000

**Name**

Songs for Sounds

**Street**

900 Division ST

**City**

Nashville

**State**

TN

**Zip Code**

37203

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

250

**Name**

TechColumbus

**Street**

1275 Kinnear RD

**City**

Columbus

**State**

OH

**Zip Code**

43212

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

10,000

**Name**

United Negro College Foundation

**Street**

341 S Third ST

**City**

Columbus

**State**

OH

**Zip Code**

43215

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

500

**Name**

United Way of Allegheny County

**Street**

PO box 735

**City**

Pittsburgh

**State**

PA

**Zip Code**

15230

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

6,254

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

United Way of Central Ohio

**Street**

360 S Third ST

**City**

Columbus

**State**

OH

**Zip Code**

43215

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

266,353

**Name**

United Way of Clinton County

**Street**

405 S Third ST

**City**

Clinton

**State**

IA

**Zip Code**

52732

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

5,988

**Name**

United Way of Greater Cincinnati

**Street**

2400 Reading RD

**City**

Cincinnati

**State**

OH

**Zip Code**

45205

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

4,263

**Name**

United Way of Greater Cleveland

**Street**

1331 Euclid Ave

**City**

Cleveland

**State**

OH

**Zip Code**

44115

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

3,779

**Name**

United Way of Greater Dayton

**Street**

33 West First ST

**City**

Dayton

**State**

OH

**Zip Code**

45402

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

7,205

**Name**

United Way of Merrimack County

**Street**

46 S Main ST

**City**

Concord

**State**

NH

**Zip Code**

03301

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

2,056

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

United Way of Summit County

**Street**

90 North Prospect ST

**City**

Akron

**State**

OH

**Zip Code**

44304

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

4,666

**Name**

Greater Twin Cities United Way

**Street**

404 S Eighth ST

**City**

Minneapolis

**State**

MN

**Zip Code**

55404

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

5,659

**Name**

Womens Service Board of Grant Med Ctr

**Street**

180 East Broad ST

**City**

Columbus

**State**

OH

**Zip Code**

43215

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

1,000

**Name**

Ryan Miller Memorial, St Francis DeSales

**Street**

St Francis DeSales HS

**City**

Gahanna

**State**

OH

**Zip Code**

43230

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

250

**Name**

Future Possibilities

**Street**

7925 Greenside LN

**City**

Columbus

**State**

OH

**Zip Code**

43235

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

10,000

**Name**

Komen Breast Cancer Foundation

**Street**

929 Eastwind DR

**City**

Westerville

**State**

OH

**Zip Code**

43081

**Foreign Country****Relationship****Foundation Status**

POF

**Purpose of grant/contribution****Amount**

1,200

**Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory**

Check "X" to include to Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Totals		
											Capital Gains/Losses		
											Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
	Long Term CG Distributions										1,027,923	690,914	337,009
	Short Term CG Distributions										0	0	0
1	X Chubb				1/30/2013	D	1/31/2013	19,185	19,279				-94
2	X Illinois				1/30/2013	D	1/31/2013	186,469	84,679				101,790
3	X Intel				1/30/2013	D	1/31/2013	105,752	3,199				102,553
4	X Monsanto				12/9/2013	D	1/30/2013	43,321	474				42,847
5	X Allstate				12/1/2013	D	12/2/2013	49,813	49,896				-83
6	X Walt Disney				12/1/2013	D	12/2/2013	51,507	51,035				472
7	X A T & T				12/11/2013	D	12/12/2013	106,574	109,447				-2,873
8	X Apple				12/15/2013	D	12/16/2013	124,625	125,181				-556
9	X CocaCola				12/11/2013	D	12/12/2013	140,826	143,420				-2,594
10	X Monsanto				9/5/2013	D	9/6/2013	100,182	100,475				-293
11	X General Electric				8/8/2013	D	8/9/2013	99,669	3,829				95,840

**Part I, Line 11 (990-PF) - Other Income**

		3,633	3,633	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Chase bank account activity and credits	3,633	3,633	

**Part I, Line 16c (990-PF) - Other Professional Fees**

		1,337	1,337	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Huntington Bank	121	121		
2	Ohio Attorney General	100	100		
3	BNY Mellon	1,116	1,116		

**Part I, Line 18 (990-PF) - Taxes**

		9,339	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Internal revenue service cy	7,006			
2	Internal revenue service py	2,333			
3	Income tax				



**Part II, Line 10b (990-PF) - Investments - Corporate Stock**

		59,309	59,309	59,309	6,531	8,595
		Book Value	Book Value	Book Value	FMV	FMV
		Beg of Year	End of Year	Beg of Year	End of Year	End of Year
1	Citigroup	165	59,309	59,309	6,531	8,595

## 1

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Part VII-A, Line 10 (990-PF) - Substantial Contributors

Name		Check "X" if Business	Street	City	State	Zip Code	Foreign Country
1	Motorists Mutual Insurance Compa	X	471 East Broad ST	Columbus	OH	43215	

**Part VII-A, Line 8b (990-PF) - Copy of Form 990-PF to Attorney General**

The Ohio Attorney General requires an online verification of the filing with the IRS along with payment of a fee.

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**Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers**

Part VIII, Line 1 (30611) - Compensation of Officers, Directors, Trustees and Foundation Managers												
	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	Susan E Haack		471 East Broad ST	Columbus	OH	43215		Trustee-parttime		0	0	0
2	Michael L Wiseman		471 East Broad ST	Columbus	OH	43215		Trustee-parttime		0	0	0
3	David Kaufman		471 East Broad ST	Columbus	OH	43215		Trustee-parttime		0	0	0

Form 990PF, Part I, page 1, line 1, Tax Year Revenue CONTRIBUTIONS, GIFTS, GRANTS

**Form 990PF, Part II, page 2, line 10b, Balance Sheet INVESTMENTS - CORPORATE STOCK**

Form 990PF, Part VII-A, page 4, Line 8b

The Foundation is registered with the State of Ohio and completes a yearly filing