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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE DENNIS BERMAN FAMILY FOUNDATION INC		A Employer identification number 31-1684732	
Number and street (or P O box number if mail is not delivered to street address) 5410 EDSON LANE NO 220		B Telephone number (see instructions) (301) 816-1555	
City or town, state or province, country, and ZIP or foreign postal code ROCKVILLE, MD 208523195		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,964,219	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	245,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	24,196	24,196		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	28,279			
	b Gross sales price for all assets on line 6a 139,165				
	7 Capital gain net income (from Part IV , line 2) . . .		28,279		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	10,662	10,662		
	12 Total. Add lines 1 through 11	308,137	63,137		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	9,360	9,360		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	32,856	32,856		0
	24 Total operating and administrative expenses. Add lines 13 through 23	42,216	42,216		0
	25 Contributions, gifts, grants paid	481,267			481,267
	26 Total expenses and disbursements. Add lines 24 and 25	523,483	42,216		481,267
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-215,346			
	b Net investment income (if negative, enter -0-)		20,921		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		166,226	166,226
	2	Savings and temporary cash investments	88,131	37	37
	3	Accounts receivable ▶ <u>5,342</u>			
		Less allowance for doubtful accounts ▶ _____		5,342	5,342
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	475,005 	577,605	577,605
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,754,903 	2,215,538	2,215,009
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,318,039	2,964,748	2,964,219
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,318,039	2,964,748	
	30	Total net assets or fund balances (see page 17 of the instructions)	3,318,039	2,964,748	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,318,039	2,964,748	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,318,039
2	Enter amount from Part I, line 27a	2	-215,346
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,102,693
5	Decreases not included in line 2 (itemize) ▶ 	5	137,945
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,964,748

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	28,279
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	420,752	3,698,853	0 113752
2011	1,299,686	4,181,997	0 310781
2010	0	4,820,445	0 000000
2009	774,782	4,445,412	0 174288
2008	1,929,048	5,146,664	0 374815

2	Total of line 1, column (d).	2	0 973636
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 194727
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,896,820
5	Multiply line 4 by line 3.	5	564,089
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	209
7	Add lines 5 and 6.	7	564,298
8	Enter qualifying distributions from Part XII, line 4.	8	481,267

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	418
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	418
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	418
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,932	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	1,932
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	1,514
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 1,514 Refunded		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ MD			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of DENNIS BERMAN Telephone no (301) 816-1555 Located at 5410 EDSON LANE 220 ROCKVILLE MD ZIP+4 20852			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DENNIS BERMAN	DIRECTOR	0	0	0
11705 GAINSBOROUGH ROAD	1 00			
POTOMAC, MD 20854				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	66
b	Average of monthly cash balances.	1b	148,305
c	Fair market value of all other assets (see instructions).	1c	2,792,563
d	Total (add lines 1a, b, and c).	1d	2,940,934
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,940,934
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	44,114
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,896,820
6	Minimum investment return. Enter 5% of line 5.	6	144,841

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	144,841
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	418
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	418
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	144,423
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	144,423
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	144,423

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	481,267
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	481,267
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	481,267
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1		Distributable amount for 2013 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2013			
a		Enter amount for 2012 only.			
b		Total for prior years 20____, 20____, 20____			
3		Excess distributions carryover, if any, to 2013			
a		From 2008.			
b		From 2009.			
c		From 2010.			
d		From 2011.			
e		From 2012.			
f		Total of lines 3a through e.			
4		Qualifying distributions for 2013 from Part XII, line 4			
a		Applied to 2012, but not more than line 2a			
b		Applied to undistributed income of prior years (Election required—see instructions).			
c		Treated as distributions out of corpus (Election required—see instructions).			
d		Applied to 2013 distributable amount.			
e		Remaining amount distributed out of corpus			
5		Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b		Prior years' undistributed income Subtract line 4b from line 2b.			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d		Subtract line 6c from line 6b Taxable amount—see instructions.			
e		Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions.			
f		Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014.			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).			
8		Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).			
9		Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.			
10		Analysis of line 9			
a		Excess from 2009.			
b		Excess from 2010.			
c		Excess from 2011.			
d		Excess from 2012.			
e		Excess from 2013.			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

DENNIS BERMAN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	481,267
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
26 900 SHS GNMA POOL #181122	P	1996-05-05	2013-12-31
EJF OPPORTUNITY FUND LP	P		
MARKSTONE CAPITAL PARTNERS LP	P		
VINTAGE CAPITAL PARTNERS LP	P		
MERLIN NEXUS III LP	P		
JERUSALEM CAPITAL I LP	P		
TZG-DIVERSIFIED LLC	P		
EJF CROSSOVER FUND LP	P		
EJF CROSSOVER FUND LP	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
27		311	-284
		54,457	-54,457
24,298			24,298
13,027			13,027
101,812			101,812
		43,553	-43,553
1			1
		61	-61
		12,504	-12,504

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-284
			-54,457
			24,298
			13,027
			101,812
			-43,553
			1
			-61
			-12,504

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACHDUT ISRAEL PO BOX 515554 DALLAS,TX 75251	NONE	OTHER PUBLIC CHARITY	CHARITABLE	450
AFULA EDUCATIONAL CENTER 1274 49TH STREET PMB 534 BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	450
AGUDAH OF GREENSPRING 6206 LINCOLN AVE BALTIMORE,MD 21209	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
AGUDAT CHASDEI MALKA 5014 16TH AVE BOX 172 BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
AGUDATH ISRAEL OF BALTIMORE 3708 MENLO DR BALTIMORE,MD 21215	NONE	OTHER PUBLIC CHARITY	CHARITABLE	12,230
AGUDATH ISRAEL 6601 PARK HEIGHTS AVE C2 BALTIMORE,MD 21215	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
AGUDATH ISRAEL 6909 DORSET PLACE BALTIMORE,MD 21215	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
AHAVAS CHAIM 3833 MENLO DR BALTIMORE,MD 21215	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
AHAVAS CHESSED 12 ELM STREET 201 SPRING VALLEY,NY 10977	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
AHAVAT YISRAEL 194 BATES DRIVE MONSEY,NY 10952	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
AHAVATH TORAH 6/1 LUBAVITCH ST BEITAR ELITE 90500 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
AISH DC 11418 OLD GEORGETOWN ROAD NORTH BETHESDA,MD 20852	NONE	OTHER PUBLIC CHARITY	CHARITABLE	8,375
AISH DENVER 9735 EAST ABERDEEN AVE ENGLEWOOD,CO 80111	NONE	OTHER PUBLIC CHARITY	CHARITABLE	72
AISH HATORAH KIEV 1212 LINCOLN PLACE 3B BROOKLYN,NY 11213	NONE	OTHER PUBLIC CHARITY	CHARITABLE	300
AISH HATORAH OF WASHINGTON 11418 OLD GEORGETOWN ROAD NORTH BETHESDA,MD 20852	NONE	OTHER PUBLIC CHARITY	CHARITABLE	8,000
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AISH LA 1417 SOUTH DOHENY DRIVE LOS ANGELES, CA 90035	NONE	OTHER PUBLIC CHARITY	CHARITABLE	7,500
AISHCOM 408 SOUTH LAKE DRIVE LAKEWOOD, NJ 08701	NONE	OTHER PUBLIC CHARITY	CHARITABLE	2,000
AJOP 5906 PARK HEIGHTS AVE 10 BALTIMORE, MD 21215	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,800
ALEPH SOCIETY 25 WEST 45TH STREET 1405 NEW YORK, NY 10036	NONE	OTHER PUBLIC CHARITY	CHARITABLE	2,500
AMERICAN FRIENDS OF AM YISRAEL ECHAD PO BOX 644 NEW YORK, NY 10150	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
AMERICAN FRIENDS OF BET-EL YESHIVA CENTER PO BOX 33 BETEL 90631 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,500
AMERICAN FRIENDS OF CRIB - EFRAT 333 WEST 86TH STREET 1003 NEW YORK, NY 10024	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,200
AMERICAN FRIENDS OF CHILDRENS' TOWN PO BOX 5135 JERUSALEM 91051 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,100
AMERICAN FRIENDS OF DARCHE NOAM 226 SMITH STREET WOODMERE, NY 11598	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
AMERICAN FRIENDS OF EMEK BRACHA 204 BEACH 9TH STREET FAR ROCKAWAY, NY 11691	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
AMERICAN FRIENDS OF KEDUMIM PO BOX 55 UNION, NJ 07083	NONE	OTHER PUBLIC CHARITY	CHARITABLE	750
AMERICAN FRIENDS OF KOLLEL TORAS ZERAIM 960 46TH STREET BROOKLYN, NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
AMERICAN FRIENDS OF LEVUSH MALCHUS 1860 OCEAN PARKWAY 1H BROOKLYN, NY 11223	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
AMERICAN FRIENDS OF LUBAVITCH 2110 LEROY PLACE NW WASHINGTON, DC 20008	NONE	OTHER PUBLIC CHARITY	CHARITABLE	3,600
AMERICAN FRIENDS OF MICHKANE MEIR RECHOV AVINADOV 8/8 JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN FRIENDS OF MIGDAL TORAH 1191 EAST 18TH STREET BROOKLYN,NY 11230	NONE	OTHER PUBLIC CHARITY	CHARITABLE	7,000
AMERICAN FRIENDS OF NEFESH HACHAIM 10 MEADOWLN MONSEY,NY 10952	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
AMERICAN FRIENDS OF OLD CITY CHARITIES 139/1 MAA LOT DAFNA JERUSALEM 97762 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
AMERICAN FRIENDS OF OLD CITY CHEDER IN JERUSALEM PO BOX 3308 ALLENTOWN,PA 18106	NONE	OTHER PUBLIC CHARITY	CHARITABLE	750
AMERICAN FRIENDS OF PISCHEI TESHUVAH 1451 EAST 14TH STREET BROOKLYN,NY 11230	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
AMERICAN FRIENDS OF TZIR HEMED PO BOX 514 WEST HEMPSTEAD,NY 11552	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
AMERICAN FRIENDS OF YAD ELIEZER 1040 EAST 9TH ST BROOKLYN,NY 11230	NONE	OTHER PUBLIC CHARITY	CHARITABLE	800
AMERICAN FRIENDS OF YAD ELIEZER 1102 EAST 26TH STREET BROOKLYN,NY 11210	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
AMERICAN FRIENDS OF YBA 11 BROADWAY 901 NEWYORK,NY 10004	NONE	OTHER PUBLIC CHARITY	CHARITABLE	750
AMERICAN FRIENDS OF YESHIVAT HAREI YEHUDA 2015 PITKIN AVE BROOKLYN,NY 11207	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
AMERICAN FRIENDS OF ZICHRON ELIYAHU 1919 HOMECREST BROOKLYN,NY 11229	NONE	OTHER PUBLIC CHARITY	CHARITABLE	450
AOPA FOUNDATION 421 AVIATION WAY FREDERICK,MD 21701	NONE	OTHER PUBLIC CHARITY	CHARITABLE	100
ASIRT 12320 PARKLAWN DR ROCKVILLE,MD 20854	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
ATERES SHALOM 1375 CONEY ISLAND AVE PMB 219 BROOKLYN,NY 11230	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
ATO IMADI 4904 11TH AVENUE BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BAIS CHUNA YOM TOV ELGAZI STREET 28 PO BOX 6444 JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
BAIS HAMEDRASH AND MESIVTA OF BALTIMORE 6823 OLD PIMLICO ROAD BALTIMORE,MD 21209	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,200
BAIS YAAKOV SCHOOL FOR GIRLS 11111 PARK HEIGHTS AVE OWINGS MILLS,MD 21117	NONE	OTHER PUBLIC CHARITY	CHARITABLE	4,000
BATYA 138 WILLIAMSBURG LANE LAKEWOOD,NJ 08701	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
BEIS MIDRESH SINAI RECHOV AMNON VTAMAR 13 DIMONA 86000 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
BET ELAZRAKI CHILDRENS' HOME 7 RABBI TARFON STREET NETANYA 42448 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	250
BETH JACOB HACHASSADIE 4403 15TH AVE 432 BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
BETH SHOLOM CONGREGATION 11825 SEVEN LOCKS ROAD POTOMAC,MD 20854	NONE	OTHER PUBLIC CHARITY	CHARITABLE	3,775
BIRCAT MORDECHAI EDEILSON 4/19 RAMOT 97665 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
BNAI YOSEF 2129 59TH STREET BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
BNOS YISROEL BALTIMORE 6300 PARK HEIGHTS AVENUE BALTIMORE,MD 21215	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,500
CENTER FOR TORAH V'CHESED 5401 COLLINS AVENUE 1019 MIAMI BEACH,FL 33140	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
CENTRAL FUND FOR ISRAEL 980 SIXTH AVENUE 3RD FL NEWYORK,NY 10018	NONE	OTHER PUBLIC CHARITY	CHARITABLE	5,000
CENTRAL FUND OF ISRAEL 413 GRAND STREET F-204 NEWYORK,NY 10002	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
CHABAD - UT 2101 NUECES STREET AUSTIN,TX 78705	NONE	OTHER PUBLIC CHARITY	CHARITABLE	3,200
Total 3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHABAD CENTER AT CORNELL UNIVERSITY 102 WILLARD WAY ITHACA,NY 14850	NONE	OTHER PUBLIC CHARITY	CHARITABLE	750
CHABAD HOUSE AT RUTGERS PO BOX 5818 NEW BRUNSWICK,NJ 08903	NONE	OTHER PUBLIC CHARITY	CHARITABLE	600
CHABAD LUBAVITCH UPPER MONTOMGERY COUNTY 11520 DARNESTOWN ROAD GAITHERSBURG,MD 20878	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
CHABAD OF BETHESDACHEVY CHASE 5713 BRADLEY BLVD BETHESDA,MD 20814	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
CHABAD OF QUEENS 143-25 77TH ROAD FLUSHING,NY 11367	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
CHABAD SHUL 11826 SEVEN LOCKS ROAD POTOMAC,MD 20854	NONE	OTHER PUBLIC CHARITY	CHARITABLE	58,300
CHABAD WI 525 BELLEVUE ST 1 GREEN BAY,WI 54303	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
CHASDEI MORDECHAI V'YAAKOV RECHOV HARAV MOSHE PARDO 6 BNAI BRAK IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
CHASDEI SHLOMO RECHOV FRANKFURTER 16 PETACH TIKVAH 49612 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
CHASDEY MENACHEM RECHOV RASHBI 36/4 ASHDOD IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
CHASDEY MOSHE 1616 AVENUE S BROOKLYN,NY 11229	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
CHAYEI OLAM 50 ELDERBERRY STREET LAKEWOOD,NJ 08701	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
CHESED SHEL EMES 1350 EAST 5TH STREET 5H BROOKLYN,NY 11230	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
CHILD LIFE SOCIETY 1347 43RD STREET BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	450
COMMUNITY LEGACY FOUNDATION 24 BROCKTON ROAD SPRING VALLEY,NY 10977	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,100
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONGREGATION AND YESHIVAS TORAHS CHESED 9157 EMERSON STREET DES PLAINES,IL 60016	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
CONGREGATION BAIS DOVID 1226 41ST STREET BROOKLYN,NY 11218	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
CONGREGATION KIRUV KROVIM 1317 EAST EIGHTH ST BROOKLYN,NY 11230	NONE	OTHER PUBLIC CHARITY	CHARITABLE	180
CONGREGATION MCB 1215 43RD STREET BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	180
CONGREGATION MAZKERET HALFON 5014 16TH AVE 385 BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
CONGREGATION OHEL MORDECHAI 52 SATMER DR 202 MONROE,NY 10951	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
CONGREGATION TOV LAKOL 205 HOOPER ST BROOKLYN,NY 11211	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
CONVERSION COURT OF GREATER WASHINGTON 3026 O ST NW WASHINGTON,DC 20007	NONE	OTHER PUBLIC CHARITY	CHARITABLE	3,600
DARKEI MENACHEM 186 HOOPER ST 20 BROOKLYN,NY 11211	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
DEVELOPMENT FOR ISRAEL 6900 WISCONSIN AVE SUITE 307 BETHESDA,MD 20815	NONE	OTHER PUBLIC CHARITY	CHARITABLE	2,500
DIASPORA YESHIVA TORAS ISRAEL YISHUV MTZAD N JUDEAN HILLS POST GUSH ETZION 90965 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
DVAR SHALOM 1878 55TH ST BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	400
EDUCATIONAL INITIATIVE ENTERPRISE 9157 EMERSON STREET DES PLAINES,IL 60016	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
EITZ HADAAT 116 EAST 9TH STREET LAKEWOOD,NJ 08701	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
EMET 1050 CONNECTICUT AVE NW 10TH FL WASHINGTON,DC 20036	NONE	OTHER PUBLIC CHARITY	CHARITABLE	5,000
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMUNATH ISRAEL 1252 43RD ST BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
EZER L'ZALUS ACHOZA MLUBLIN 24/3 BEITAR ELITE 90500 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
EZRAS ISRAEL 5314 16TH AVE 255 BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
EZRAS YISRAEL 6/6 OHEV YISROEL BEITAR ELITE 90500 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
EZRAT YISRAEL CHOZEH MLUBLIN 12/4 BEITAR ELITE IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
FRANCO FOUNDATION 613 BROMLEY STREET SILVER SPRING,MD 20902	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
FRIENDS OF BIKUR CHOLIM EZRAT ACHIM 5014 16TH AVE 283 BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
FRIENDS OF HADAR ZION POB 57 JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
FRIENDS OF LUBAVITCH 11621 SEVEN LOCKS ROAD POTOMAC,MD 20854	NONE	OTHER PUBLIC CHARITY	CHARITABLE	5,000
FRIENDS OF OHEL MIRIAM INC 1574 45TH STREET BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	180
FRIENDS OF ULPANA GIRLS' ACADEMY 2084 NEWYORK AVE BROOKLYN,NY 11210	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
GEMACH MORDECHAI RECHOV CHAF BAIS 261/3 PO BOX 6370 TZFAT IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
GIRLS TOWN BEIT CHANA 1489 PRESIDENT STREET BROOKLYN,NY 11213	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
GOLDEN NETWORK PO BOX 10995 SILVER SPRING,MD 20914	NONE	OTHER PUBLIC CHARITY	CHARITABLE	650
GW HILLEL 2300 H STREET NW WASHINGTON,DC 20012	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,500
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GYE CORPORATION - GUARD YOUR EYES PO BOX 32380 PIKESVILLE,MD 21282	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,440
HATZOLO DAROM 1271 45TH STREET BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
HEICHAL HATALMUD 3 WASSERMAN STREET BNAI BRAK 51510 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
HERITAGE RETREATS 557 FENLON BLVD CLIFTON,NJ 07014	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,200
HILLEL CENTER FOR JEWISH LIFE 7612 MOWATT LN COLLEGE PARK,MD 20740	NONE	OTHER PUBLIC CHARITY	CHARITABLE	2,000
HOOPS FOR KIDSKIDS CONNECT CHARITABLE FUND 2325 DULLES CORNER BLVD 670 HERNDON,VA 20171	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
IESHIVA OHOLEI CHINUCH CHABAD OF ARGENTINA 570 MONTGOMERY ST BROOKLYN,NY 11225	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
ISRAEL GUIDE DOG CENTER FOR THE BLIND 968 EASTON RD SUITE H WARRINGTON,PA 18976	NONE	OTHER PUBLIC CHARITY	CHARITABLE	800
JAR - GLOBAL JEWISH ASSISTANCE AND RELIEF 511 AVENUE OF THE AMERICAS 18 NEWYORK,NY 10011	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
JERUSALEM KOLLEL PO BOX 36002 JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	2,400
JERUSALEM TORAH CENTER 9157 EMERSON STREET DES PLAINES,IL 60016	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
JEWISH AGENCY FOR ISRAEL - NORTH AMERICAN COUNCIL 633 THIRD AVENUE 21ST FLOOR NEWYORK,NY 10017	NONE	OTHER PUBLIC CHARITY	CHARITABLE	450
JEWISH COMMUNITY RELATIONS COUNCIL 6101 MONTROSE ROAD SUITE 205 ROCKVILLE,MD 20852	NONE	OTHER PUBLIC CHARITY	CHARITABLE	5,000
JEWISH EDUCATION CENTER OF S FLORIDA 3600 NW 2ND COURT BOCA RATON,FL 33431	NONE	OTHER PUBLIC CHARITY	CHARITABLE	450
JEWISH EDUCATIONAL MEDIA 1546 UNION ST BROOKLYN,NY 11213	NONE	OTHER PUBLIC CHARITY	CHARITABLE	4,500
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH ROC 11304 OLD GEORGETOWN ROAD ROCKVILLE,MD 20852	NONE	OTHER PUBLIC CHARITY	CHARITABLE	6,000
JEWISH SOCIAL SERVICE AGENCY - JSSA 200 WOOD HILL ROAD ROCKVILLE,MD 20850	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
JSSA 6101 MONTROSE ROAD ROCKVILLE,MD 20852	NONE	OTHER PUBLIC CHARITY	CHARITABLE	20,000
JWRP 12230 WILKINS AVE ROCKVILLE,MD 20852	NONE	OTHER PUBLIC CHARITY	CHARITABLE	25,000
KAV L'KAV 1436 42ND STREET BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
KEREN AHAVAS CHESED 3904 15TH AVE BROOKLYN,NY 11218	NONE	OTHER PUBLIC CHARITY	CHARITABLE	400
KEREN ELUZAR 171 DIVISION AVE BROOKLYN,NY 11211	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
KEREN GUSH ETZION FOUNDATION POB 1030 MANCHESTER,NH 03105	NONE	OTHER PUBLIC CHARITY	CHARITABLE	800
KEREN HA'ARI RECHOV HA-AMORIM 3/22 ASHDOD IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
KNESSET YISRAEL 5014 16TH AVENUE PMB 203 BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
KOLLEL AVODAS LEVI 400 MOUNT WILSON LANE BALTIMORE,MD 21208	NONE	OTHER PUBLIC CHARITY	CHARITABLE	4,750
KOLLEL BAIS ELCHONON DOV RECHOV EZRIEL 5 GIVAT SHAUL JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
KOLLEL BETH HATALMUD 1430 BROADWAY 7TH FLOOR NEWYORK,NY 10018	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
KOLLEL IYUN HALACHA RECHOV IMREI BORUCH 6 BNAI BRAK 51609 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
KOLLEL TORAS YOSEF 86 OCEANSIDE AVE STATEN ISLAND,NY 10305	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KOLLEL VILNA 3299 K STREET NW 700 WASHINGTON,DC 20007	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
KOLLEL YAD HAIM RECHOV HACHIDA 1 PO BOX 8185 NETIVOT 87744 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
KOLLEL YETEV LEV 84 BROADWAY AVENUE BROOKLYN,NY 11211	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
L'NEFESH TIDRISHENU RABBI YOSSI BAR HALAFTA 7/11 ASHDOD 77651 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
LADIES BIKUR CHOLIM D'SATMAR 1478 GRANADA PLACE FAR ROCKAWAY,NY 11691	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
LANCASTER YESHIVA CENTER 1120 COLUMBIA AVE LANCASTER,PA 17603	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,400
LE'DOVID EMES PO BOX 41107 JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
LEV ARYEH INC 2707 HANSON AVE BALTIMORE,MD 21209	NONE	OTHER PUBLIC CHARITY	CHARITABLE	600
LEV MALKA PO BOX 23907 RAMOT 1 JERUSALEM 91239 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
LIEPA JEWISH COMMUNITY 9157 EMERSON STREET DES PLAINES,IL 60016	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
MAALOT HATORAH 705 E 7TH ST BROOKLYN,NY 11218	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
MACHANE HALEVI 1615 47TH STREET BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
MACHON LEHORA'AH 4403 15TH AVE 522 BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
MAGEN YISRAEL PO BOX 2294 BNAI BRAK IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
MARYLAND JEWISH EXPERIENCE 7509 PRINCETON AVENUE COLLEGE PARK,MD 20740	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,200
Total 3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ME'OHR BAIS YAAKOV INC PO BOX 7302 IMREI EMET 7 BET SHEMESH 99574 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	400
MELVIN J BERMAN HEBREW ACADEMY 13300 ARCTIC AVENUE ROCKVILLE,MD 20853	NONE	OTHER PUBLIC CHARITY	CHARITABLE	22,850
MERCAZ HATORAH 820 OCEAN PARKWAY 215 BROOKLYN,NY 11230	NONE	OTHER PUBLIC CHARITY	CHARITABLE	600
MERKAZ CHASIDEI WIZNITZ 285 LEE AVENUE 1 BROOKLYN,NY 11206	NONE	OTHER PUBLIC CHARITY	CHARITABLE	450
MERKAZ HATORAH COMMUNITY KOLLEL 312 N DETROIT ST LOS ANGELES,CA 90036	NONE	OTHER PUBLIC CHARITY	CHARITABLE	5,000
MESORAH DC 10612 WOODSDALE DRIVE SILVER SPRING,MD 20901	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,500
MESORAH WOMEN'S LEARNING INSTITUTE 414 NEALE COURT SILVER SPRING,MD 20901	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
METZAD CONGREGATION 1371 S BEVERLY GLEN 206 LOS ANGELES,CA 90024	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
MICKANE MAIMON 5542 NICHOLSON LANE ROCKVILLE,MD 20852	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
MICKANE MEIR 1487 OCEAN PARKWAY BROOKLYN,NY 11230	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
MIDRESH OR HACHAIM BOSQUES DE RAYO 79 COL DE LA HERRADURA HUIXQUILUCAN 52784 MX	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
MIKVA TIKVA 1360 44TH ST BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	250
MIKVAH ATERES YISROEL 11621 SEVEN LOCKS ROAD POTOMAC,MD 20854	NONE	OTHER PUBLIC CHARITY	CHARITABLE	275
MIKVEH MOSHE 46 POLO ROAD GREAT NECK,NY 11023	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
MIKVEN EMUNAH SOCIETY 1131 UNIVERSITY BLVD WEST 219 SILVER SPRING,MD 20902	NONE	OTHER PUBLIC CHARITY	CHARITABLE	636
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MISHKAN SHALOM PO BOX 50309 JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
MOSDOS TORAS CHESED 9 AMSTERDAM AVENUE MONSEY,NY 10952	NONE	OTHER PUBLIC CHARITY	CHARITABLE	450
MOSDOT BOTOSHAN INC 1018 46TH STREET BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
MOSDOT MAKOR BARUCH 1424 50TH ST BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
NETINA SHIMON BEN SHATAR 48/8 ELAD 40800 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
NEVE YERUSHALAYIM INC 25 BROADWAY 403 NEWYORK,NY 10004	NONE	OTHER PUBLIC CHARITY	CHARITABLE	2,800
OHEL AVRAHAM PO BOX 95016 PALATINE,IL 60095	NONE	OTHER PUBLIC CHARITY	CHARITABLE	180
OHEL MOSHE 191 PENN ST BROOKLYN,NY 11211	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
OHR SAMAYACH 1399 CONEY ISLAND AVE BROOKLYN,NY 11210	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
OHR SHALOM VACHESED POB 6752 JERUSALEM 91060 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	400
OHR SIMCHA 5014 16TH AVE 284 BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	450
OPERATION EMBRACE 350-C FORTUNE TERRACE PMB 209 POTOMAC,MD 20854	NONE	OTHER PUBLIC CHARITY	CHARITABLE	5,000
OR LETZION 7/1 RECHOV IMREI EMET BET SHEMESH IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
ORA - ORGANIZATION FOR RESOLUTION OF AGUNOT 551 WEST 181ST ST 123 NEWYORK,NY 10033	NONE	OTHER PUBLIC CHARITY	CHARITABLE	750
ORTHODOX UNION 11 BROADWAY 14TH FLOOR NEWYORK,NY 10004	NONE	OTHER PUBLIC CHARITY	CHARITABLE	250
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OSIM CHESED 1837 E 24TH ST BROOKLYN,NY 11229	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
PARTNERS CHARITY FUND FOR ISRAEL 25 KEDMA DRIVE LAKEWOOD,NJ 08701	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
PRESSBRUGER YESHIVA 172 RUTLEDGE STREET BROOKLYN,NY 11211	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
PRI ETZ CHAIM 28570 NUTWOOD LN WICKLIFFE,OH 44092	NONE	OTHER PUBLIC CHARITY	CHARITABLE	900
RAV CHESED 5314 16TH AVE 207 BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	660
RAV CHESSED 5314 16TH AVE 207 BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
RAV PE'ALIM INSTITUTIONS 2 REUVEN GAMZIN ST PO BOX 27068 NEVE YAAKOV JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
REACH OUT 5223 GRANDE PALM CIRCLE DELRAY BEACH,FL 33484	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
SALL CHAIM 1502 52ND ST 5B BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
SEUDAH CHAMAH 5014 16TH AVE 409 BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
SHAAREI RACHAMIM PO BOX 57920 JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
SHALVAT CHAYIM 1375 CONEY ISLAND AVE BROOKLYN,NY 11230	NONE	OTHER PUBLIC CHARITY	CHARITABLE	650
SHE'ARIM COLLEGE OF JEWISH STUDIES FOR WOMEN PO BOX 747 BALA CYNWYD,PA 19004	NONE	OTHER PUBLIC CHARITY	CHARITABLE	750
SHEVES ACHIM POB 191217 BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
SHORESH INC 2704 BARTOL AVE BALTIMORE,MD 21209	NONE	OTHER PUBLIC CHARITY	CHARITABLE	2,750
Total 3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SHUVU BONIM RECHOV HACHOMA HASHLISHIT 32/38 JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
SHUVU 230 PARK AVENUE SUITE 539 NEWYORK,NY 10169	NONE	OTHER PUBLIC CHARITY	CHARITABLE	8,000
SPECIAL OLYMPICS MARYLAND PO BOX 23961 BALTIMORE,MD 21203	NONE	OTHER PUBLIC CHARITY	CHARITABLE	100
SULAM 13300 ARCTIC AVENUE ROCKVILLE,MD 20853	NONE	OTHER PUBLIC CHARITY	CHARITABLE	13,500
TAL TORAH PO BOX 536 BNAI BRAK IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
TALAL 66 HERRICK AVE SPRING VALLEY,NY 10977	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
TALMUD TORAH - ARAD PO BOX 936 ARAD 89017 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
TALMUDICAL ACADEMY OF BALTIMORE 4445 OLD COURT ROAD BALTIMORE,MD 21208	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,800
TIFERES ACHIM 1237 45TH ST BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
TIFERES TZION RECHOV YERUSHALAYIM 41 BNAI BRAK 51443 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
TIFERET 502 EAST 2ND ST BROOKLYN,NY 11218	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
TIKVA L'DOROS 1614 52ND ST BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
TOLDOS YITZHAK AVNEI NEZER 16A BNAI BRAK IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
TOMCHEI MITZVOTH FUND PO BOX 636 KFAR CHABAD 72915 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
TOMCHEI TZEDAKA 1511 CANFIELD AVENUE LOS ANGELES,CA 90035	NONE	OTHER PUBLIC CHARITY	CHARITABLE	90
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TORAH BE'AL PEH RECHOV DIVREI CHAIM 1 JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
TORAH INSTITUTE 35 ROSEWOOD LANE OWINGS MILLS,MD 21117	NONE	OTHER PUBLIC CHARITY	CHARITABLE	6,000
TORAH SCHOOL OF GREATER WASHINGTON 2010 LINDEN LANE SILVER SPRING,MD 20910	NONE	OTHER PUBLIC CHARITY	CHARITABLE	15,000
TORAH SCHOOLS FOR ISRAEL 40 EXCHANGE PLACE SUITE 1403 NEW YORK,NY 10269	NONE	OTHER PUBLIC CHARITY	CHARITABLE	5,000
TORAH TEMIMA - BRESLOV CONGREGATION 1529 42ND STREET 1G BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	480
TORAS CHAIM INC 99 GRIGGS AVE TEANECK,NJ 07666	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
TORAT CHAIM YESHIVA 41 KEREN HAYESOD ST POB 9391 NESHER 36642 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
TOV LAKOL 1357 44TH ST BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	180
TOV V'CHESED YIRDEFUNI PO BOX 27108 NEVE YAAKOV JERUSALEM 97350 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
TSECHENOV INSTITUTIONS POB 11560 JERUSALEM 91114 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	450
TZEDAKA V'CHESSED PO BOX 50276 JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	10,290
ULDOVKA - BO 585 KINGS HWY BROOKLYN,NY 11223	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
UNITED INSTITUTIONS OF KARLIN STOLIN 1655 46TH ST BROOKLYN,NY 11204	NONE	OTHER PUBLIC CHARITY	CHARITABLE	600
UNITED LUBAVITCH YESHIVOTH 841 OCEAN PARKWAY BROOKLYN,NY 11230	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
UNITED TALMUDICAL ACADEMY 4 TAITCH CT UNIT 201 MONROE,NY 10950	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
URJC - UNITED RABBINATE JEWISH CONFEDERATION OF BELARUS NACHAL CHEVER 22/3 MODIIN 71704 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
VAAD LEORER YESHAINIM 150 BOULEVARD PASSAIC,NJ 07055	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
WISCONSIN INSTITUTE FOR TORAH STUDY 3288 NORTH LAKE DR MILWAUKEE,WI 53211	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
WOODSIDE SYNAGOGUE 1201 BALLARD STREET SILVER SPRING,MD 20910	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
YACHEL YISRAEL 968 45TH ST BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
YAD AVRAHAM 9157 EMERSON STREET DES PLAINES,IL 60016	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
YAD CHESED PO BOX 759 YAVNIEL 15225 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
YAD EZRA FOUNDATION 25 PHILMORE ROAD NEWTON,MA 02458	NONE	OTHER PUBLIC CHARITY	CHARITABLE	900
YAD EZRA V'SHULAMIT 3470 WILSHIRE BLVD 1020 LOS ANGELES,CA 90010	NONE	OTHER PUBLIC CHARITY	CHARITABLE	500
YAD MALKA 4403 15TH AVE 127 BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	650
YEMIN SAAD 1312 44TH STREET SUITE 243 BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
YESHIVA BAIS UVI 1348 41ST ST BROOKLYN,NY 11218	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
YESHIVA BETH MOSHE 930 HICKORY ST SCRANTON,PA 18501	NONE	OTHER PUBLIC CHARITY	CHARITABLE	1,000
YESHIVA CHAIM BERLIN 1585 CONEY ISLAND AVENUE BROOKLYN,NY 11230	NONE	OTHER PUBLIC CHARITY	CHARITABLE	5,000
YESHIVA GEDOLA BRESLAV PO BOX 41076 JERUSALEM 91410 IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
Total  3a				481,267

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YESHIVA OF GREATER WASHINGTON 2010 LINDEN LANE SILVER SPRING,MD 20910	NONE	OTHER PUBLIC CHARITY	CHARITABLE	55,500
YESHIVA OHEL SHAIM 141 ACRES RD 202 MONROE,NY 10950	NONE	OTHER PUBLIC CHARITY	CHARITABLE	240
YESHIVAS AHAVAS TORAH 5713 PARK HEIGHTS AVE BALTIMORE,MD 21215	NONE	OTHER PUBLIC CHARITY	CHARITABLE	750
YESHIVAS MIR YERUSHALAYIM 5227 NEW UTRECHT AVENUE BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	13,000
YESHIVAT OHR DAVID 326 KINGSTON AVE BROOKLYN,NY 11213	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
YIEIP 11618 SEVEN LOCKS DRIVE POTOMAC,MD 20854	NONE	OTHER PUBLIC CHARITY	CHARITABLE	5,964
YITAV LEV 932 46TH STREET BROOKLYN,NY 11219	NONE	OTHER PUBLIC CHARITY	CHARITABLE	180
YITAV LEV EZRAS TORAH 31 JERUSALEM IS	NONE	OTHER PUBLIC CHARITY	CHARITABLE	120
ZOCHER CHASDEI AVOT 86 OCEANSIDE AVE STATEN ISLAND,NY 10305	NONE	OTHER PUBLIC CHARITY	CHARITABLE	360
Total  3a				481,267

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013

Name of the organization THE DENNIS BERMAN FAMILY FOUNDATION INC	Employer identification number 31-1684732
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE DENNIS BERMAN FAMILY FOUNDATION INC	Employer identification number 31-1684732
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DENNIS BERMAN 11705 GAINSBOROUGH ROAD POTOMAC, MD 20854	\$ 240,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	LARRY P BARBARA L BORMEL 11824 CHAPEL WOODS COURT CLARKSVILLE, MD 21029	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE DENNIS BERMAN FAMILY FOUNDATION INC	Employer identification number 31-1684732
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE DENNIS BERMAN FAMILY FOUNDATION INC	Employer identification number 31-1684732
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

TY 2013 Accounting Fees Schedule

Name: THE DENNIS BERMAN FAMILY FOUNDATION INC

EIN: 31-1684732

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	9,360	9,360		0

**TY 2013 Investments Corporate
Stock Schedule****Name:** THE DENNIS BERMAN FAMILY FOUNDATION INC**EIN:** 31-1684732

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CLEAR GOVERNMENT SOLUTIONS	175,005	175,005
NUVO	402,600	402,600

TY 2013 Investments - Other Schedule**Name:** THE DENNIS BERMAN FAMILY FOUNDATION INC**EIN:** 31-1684732

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VINTAGE CAPITAL PARTNERS, LP	FMV	279,731	279,731
EJF OPPORTUNITY FUND, LP	FMV	9,641	9,641
EJF CROSSOVER FUND, LP	FMV	17,677	17,677
MARKSTONE CAPITAL PARTNERS, LP	FMV	424,118	424,118
JP MORGAN	AT COST	580	51
JERUSALEM CAPITAL ASSOCIATES	FMV	0	0
MERLIN NEXUS III, LP	FMV	196,220	196,220
TZG ISRAEL INVESTMENT LLC	FMV	104,692	104,692
TZG FLEXICATH, LLC	FMV	137,862	137,862
SAMSON VENTURE PARTNERS	FMV	704,000	704,000
TZG DIVERSIFIED, LLC	FMV	213,713	213,713
TZG-LIFEBOND SERIES C LLC	FMV	49,886	49,886
ONECALL LTD	FMV	77,418	77,418

TY 2013 Other Decreases Schedule

Name: THE DENNIS BERMAN FAMILY FOUNDATION INC

EIN: 31-1684732

Description	Amount
INVESTMENT BASIS ADJUSTMENTS	137,938
NONDEDUCTIBLE EXPENSES	7

TY 2013 Other Expenses Schedule

Name: THE DENNIS BERMAN FAMILY FOUNDATION INC

EIN: 31-1684732

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PORTFOLIO DEDUCTIONS (K- 1 FORMS)	32,185	32,185		0
MISCELLANEOUS	671	671		0

TY 2013 Other Income Schedule**Name:** THE DENNIS BERMAN FAMILY FOUNDATION INC**EIN:** 31-1684732

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - MARKSTONE CAPITAL PARTNERS	75	75	75
OTHER INCOME - TZG ISRAEL INVESTMENT	-155	-155	-155
OTHER INCOME - TZG FLEXICATH	-217	-217	-217
OTHER INCOME - TZG DIVERSIFIED LLC	21	21	21
OTHER INCOME - EJF OPPORTUNITY FD	7,226	7,226	7,226
OTHER INCOME - EJF CROSSOVER FD	725	725	725
OTHER INCOME - TZG LIFEBOND	-18	-18	-18
OTHER INCOME - MERLIN NEXUS III LP	190	190	190
OTHER INCOME - MISCELLANEOUS	5,375	5,375	5,375
OTHER INCOME - JERUSALEM CAPITAL I LP	-2,560	-2,560	-2,560