



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation JULIAN G LANGE FAMILY FOUNDATION I		A Employer identification number 31-1663386	
Number and street (or P O box number if mail is not delivered to street address) 7 ELMCOURT		B Telephone number (see instructions) (210) 826-8804	
City or town, state or province, country, and ZIP or foreign postal code SAN ANTONIO, TX 78209		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,605,501	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	199	6		
	4 Dividends and interest from securities.	58,211	58,211		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	32,278			
	b Gross sales price for all assets on line 6a 399,952				
	7 Capital gain net income (from Part IV, line 2) . . .		32,278		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)	337	337		
	12 Total. Add lines 1 through 11	91,025	90,832		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,900	1,900		
	c Other professional fees (attach schedule)	6,251	6,251		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	35,758	629		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	769	769		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	44,678	9,549		0
	25 Contributions, gifts, grants paid	185,600			185,600
	26 Total expenses and disbursements. Add lines 24 and 25	230,278	9,549		185,600
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-139,253			
	b Net investment income (if negative, enter -0-)		81,283		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		29,823	29,823
	2	Savings and temporary cash investments	921,683	569,959	569,959
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	3,060		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,642,376	1,801,499	2,640,106
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,025,648	1,053,732	1,365,613
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,592,767	3,455,013	4,605,501	
Liabilities	17	Accounts payable and accrued expenses	15,500	17,000	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	15,500	17,000	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,577,267	3,438,013	
	30	Total net assets or fund balances (see page 17 of the instructions)	3,577,267	3,438,013	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,592,767	3,455,013		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 3,577,267
2	Enter amount from Part I, line 27a	2 -139,253
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 3,438,014
5	Decreases not included in line 2 (itemize) ▶ _____	5 1
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 3,438,013

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	32,278
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	600

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	181,200	3,964,526	0 045705
2011	153,000	3,710,156	0 041238
2010	127,400	3,156,937	0 040356
2009	147,000	2,550,230	0 057642
2008	171,750	2,973,228	0 057765

2	Total of line 1, column (d).	2	0 242706
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048541
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	4,437,781
5	Multiply line 4 by line 3.	5	215,414
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	813
7	Add lines 5 and 6.	7	216,227
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	185,600

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,626
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2.	3	1,626
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,626
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	13,100
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	13,100
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	11,474
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 1,630 Refunded <input type="checkbox"/>	11	9,844

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> TX _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶RICHARD A LANGE Telephone no ▶(210) 826-8804 Located at ▶7 ELMCOURT SAN ANTONIO TX ZIP +4 ▶78209			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?


7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD A LANGE 	TRUSTEE	0	0	0
7 ELMCOURT SAN ANTONIO, TX 78209	2 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

Form 990-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,644,941
b	Average of monthly cash balances.	1b	815,732
c	Fair market value of all other assets (see instructions).	1c	44,688
d	Total (add lines 1a, b, and c).	1d	4,505,361
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,505,361
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	67,580
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,437,781
6	Minimum investment return. Enter 5% of line 5.	6	221,889

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	221,889
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	1,626
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,626
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	220,263
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	220,263
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	220,263

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	185,600
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	185,600
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	185,600
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				220,263
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			185,035	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 185,600				
a Applied to 2012, but not more than line 2a			185,035	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				565
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				219,698
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

RICHARD A LANGE
7 ELMCOURT
SAN ANTONIO, TX 78209
(210) 826-8804

b

The form in which applications should be submitted and information and materials they should include

LETTER TO INCLUDE IRS EXEMPTION LETTER, MOST RECENT TAX RETURNS AND SOURCES OF FUNDING

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

OHIO ONLY

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	185,600
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
INVESTLINC GK PROPERTIES FUND II LLC	P		
0 332 SH CST BRANDS INC	P	2001-06-06	2013-05-01
400 SH MIPS TECHNOLOGIES	P	2010-10-29	2013-02-08
3518 03 SH ROYCE PENNSYLVANIA MUTUAL	P	2006-06-29	2013-08-09
1423 877 SH ROYCE PENNSYLVANIA MUTUA	P	2009-09-18	2013-08-09
448 093 SH VANGUARD ENERGY FUND	P	2006-06-29	2013-04-04
895 461 SH VANGUARD INFLATION PROTEC	P	2006-06-29	2013-04-04
2540 965 SH VANGUARD INFLATION PROTE	P	2006-06-29	2013-06-13
567 53 SH VANGUARD S/T INVESTMENT GR	P	2006-06-29	2013-04-04
266 883 SH VANGUARD S/T INVESTMENT G	P	2009-03-16	2013-04-04
4893 076 SH VANGUARD S/T INVESTMENT	P	2009-03-16	2013-06-13
3914 917 SH VANGUARD S/T INVESTMENT	P	2011-03-22	2013-06-13
201 576 SH VANGUARD ENERGY FUND	P	2012-05-24	2013-04-04
1293 119 SH VANGUARD INFLATION PROTE	P	2013-06-13	2013-08-05
8807 993 SH VANGUARD SHORT TERM BD I	P	2013-06-13	2013-11-27


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		1,031	-1,031
11		3	8
3,204		5,832	-2,628
48,373		40,040	8,333
19,578		13,020	6,558
27,275		29,074	-1,799
13,000		10,434	2,566
34,802		29,606	5,196
6,121		5,920	201
2,879		2,589	290
52,524		47,460	5,064
42,024		42,127	-103
12,270		11,020	1,250
34,143		34,871	-728
94,725		94,647	78


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,031
			8
			-2,628
			8,333
			6,558
			-1,799
			2,566
			5,196
			201
			290
			5,064
			-103
			1,250
			-728
			78


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLIANCE DEFENDING FREEDOM 15100 N 90TH STREET SCOTTSDALE,AZ 85260	N/A	PUBLIC	OPERATING FUND	10,000
ALLIANCE FOR CHILDHOOD P O BOX 20973 NEWYORK,NY 10025	N/A	PUBLIC	OPERATING FUND	1,000
BOYS & GIRLS CLUB OF DAYTON 1828 W STEWART ST DAYTON,OH 45408	N/A	PUBLIC	OPERATING FUND	3,000
CHILDREN'S BEREAVEMENT CENTER 332 WEST CRAIG PLACE SAN ANTONIO,TX 78212	N/A	PUBLIC	OPERATING FUND	5,000
DAYBREAK 2555 S DIXIE DR DAYTON,OH 45409	N/A	PUBLIC	OPERATING FUND	5,000
DAYTON ART INSTITUTE 456 BELMONTE PARK NORTH DAYTON,OH 45405	N/A	PUBLIC	OPERATING FUND	6,000
DAYTON OHIO HABITAT FOR HUMANITY 3534 LINDEN AVE DAYTON,OH 45410	N/A	PUBLIC	OPERATING FUND	2,500
DAYTON OHIO JUNIOR ACHIEVEMENT 120 WEST 2ND ST STE 316 DAYTON,OH 45402	N/A	PUBLIC	OPERATING FUND	1,000
DOSS VOLUNTEER FIRE DEPT P O BOX 31 DOSS,TX 78618	N/A	PUBLIC	OPERATING FUND	1,000
FIVE RIVERS METRO PARKS 409 E MONUMENT AVE DAYTON,OH 45402	N/R	PUBLIC	OPERATING FUNE	2,000
FOCUS ON THE FAMILY 8605 EXPLORER DR COLORADO SPRINGS,CO 80920	N/A	PUBLIC	OPERATING FUND	10,000
FOODBANK OF DAYTON 427 AB WASHINGTON ST DAYTON,OH 45402	N/A	PUBLIC	OPERATING FUND	15,000
FOUNDATION FIGHTING BLINDNESS P O BOX 17279 BALTIMORE,MD 212989581	N/A	PULIC	OPERATING FUND	1,000
FRIENDS OF DECA 300 COLLEGE PARK DAYTON,OH 454692930	N/A	PUBLIC	OPERATING FUND	15,000
GOOD SAMARITAN CENTER OF FREDERICKSBURG 140 INDUSTRIAL LOOP STE FREDERICKSBURG,TX 78624	N/A	PUBLIC	OPERATING FUND	1,000
Total  3a				185,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HAVEN FOR HOPE OF BEXAR COUNTY 1 HAVEN FOR HOPE WAY SAN ANTONIO,TX 78207	N/A	PUBLIC	OPERATING FUND	1,000
HILL COUNTRY LAND TRUST P O BOX 1724 FREDERICKSBURG,TX 78624	N/A	PUBLIC	OPERATING FUND	1,000
JUNIOR ACHIEVEMENT OF SOUTH TEXAS 403 E RAMSEY STE 201 SAN ANTONIO,TX 78216	N/A	PUBLIC	OPERATING FUND	1,000
LEGACY MINISTRIES INTERNATIONAL 1075 JOHN WESLEY AVE XENIA,OH 45385	N/A	PUBLIC	DAYTON CHRISTIAN SCHOOLS	5,000
LIBERTY INSTITUTE 2001 WEST PLANO PARKWAY STE 1600 PLANO,TX 75075	N/A	PUBLIC	OPERATING FUND	6,000
LITTLE TRAVERSE CONSERVANCY 3264 POWELL RD HARBOR SPRINGS,MI 49740	N/A	PUBLIC	OPERATING FUND	1,000
MIAMI VALLEY COUNCIL OF BSA 4999 NORTHCULT PLACE DAYTON,OH 45413	N/A	PUBLIC	OPERATING FUND	5,000
NATURE CONSERVANCY OF TEXAS P O BOX 1440 SAN ANTONIO,TX 78298	N/A	PUBLIC	OPERATING FUND	5,000
NATURE CONSERVANCY OF OHIO 6375 RIVERSIDE DR SUITE 100 DUBLIN,OH 43017	N/A	PUBLIC	OPERATING FUND	3,000
OSU JAMES CANCER HOSPITAL & SOLOVE RESEARCH INSTITUTE P O BOX 183112 COLUMBUS,OH 432183112	N/A	PUBLIC	STEFANIE SPIELMAN FUND	1,000
RONALD MCDONALD HOUSE CHARITIES OF THE MIAMI VALLEY 555 VALLEY ST DAYTON,OH 454041844	N/A	PUBLIC	OPERATING FUND	1,000
SALVATION ARMY OF DAYTON OHIO 1000 NORTH KEOWEE STREET DAYTON,OH 45404	N/A	PUBLIC	RAY & JOHN KROC CORPS COMMUNITY CNTR	3,000
SALVATION ARMY OF SAN ANTONIO P O BOX 831 SAN ANTONIO,TX 78293	N/A	PUBLIC	OPERATING FUND	1,000
SAN ANTONIO RESCUE MISSION P O BOX 120038 SAN ANTONIO,TX 78212	N/A	PUBLIC	OPERATING FUND	1,000
ST VINCENT DE PAUL 1133 EDWIN C MOSES BLVD SUITE 300 DAYTON,OH 45408	N/A	PUBLIC	DAYTON DISTRICT COUNCIL	15,000
Total  3a				185,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ACORN-A SCHOOL FOR YOUNG CHILDREN 3501 BROADWAY SAN ANTONIO,TX 78209	N/A	PUBLIC	OPERATING FUND	18,500
THE CHARITY BALL ASSOCIATION P O BOX 6708 SAN ANTONIO,TX 78209	N/A	PUBLIC	OPERATING FUND	1,600
THERAPEUTIC RIDING INSTITUTE BOX 750664 DAYTON,OH 45475	N/A	PUBLIC	OPERATING FUND	2,500
TEXAS VALUES 900 CONGRESS STE 220 AUSTIN,TX 78701	N/A	PUBLIC	OPERATING FUND	4,000
UNIFIED HEALTH SOLUTIONS 184 SALEM AVE DAYTON,OH 45406	N/A	PUBLIC	OPERATING FUND	25,000
WEBSTER STREET ACADEMY 1110 WEBSTER ST DAYTON,OH 45404	N/A	PUBLIC	OPERATING FUND	2,500
WITTE MUSEUM 3801 BROADWAY ST SAN ANTONIO,TX 78209	N/A	PUBLIC	OPERATING FUND	3,000
Total  3a				185,600

TY 2013 Accounting Fees Schedule

Name: JULIAN G LANGE FAMILY FOUNDATION I

EIN: 31-1663386

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,900	1,900		

TY 2013 Compensation Explanation

Name: JULIAN G LANGE FAMILY FOUNDATION I

EIN: 31-1663386

Person Name	Explanation
RICHARD A LANGE	

TY 2013 Investments Corporate
Stock Schedule

Name: JULIAN G LANGE FAMILY FOUNDATION I
EIN: 31-1663386

Name of Stock	End of Year Book Value	End of Year Fair Market Value
100 SH AGNICO-EAGLE MINES LTD	7,134	2,638
50 SH APPLE INC	20,504	28,051
600 SH BANK OF AMERICA CORP	7,977	9,342
300 SH BHP BILLITON LTD ADR	18,994	20,460
500 SH CANADIAN OIL SANDS NEW F TR	9,299	9,405
1,100 SH CHESAPEAKE ENERGY CORP	29,564	29,854
600 SH CHICAGO BRIDGE & IRON	12,823	49,884
1,000 SH CHENIERE ENERGY INC	8,369	43,120
300 SH CITIGROUP INC	10,719	15,633
400 SH CLEAN ENERGY FUELS CORP	7,356	5,152
100 SH COEUR D ALENE MINES	6,520	1,085
133 SH CST BRANDS INC	1,101	4,884
800 SH DEVON ENERGY	40,623	49,496
16,270 SH EATON CORP	834,315	1,238,472
800 SH ELDORADO GOLD CORP	13,959	4,552
198 SH EXCEL MARITIME CARRIERS	5,756	44
97 SH EXPRESS SCRIPTS HLDG CO	2,115	6,813
2,000 SH FREEPORT MCMORAN COPPER	71,075	75,480
300 SH GENERAL ELECTRIC	8,154	8,409
600 SH GOLDCORP INC	14,394	13,002
1,500 SH HUNTINGTON BANCSHS INC	6,682	14,475
1,000 SH INFINERA CORP	6,519	9,780
1,500 SH INTEL CORP	41,168	38,933
500 SH INTERNAP NETWORK SVC	8,339	3,760
45 SH LSI LOGIC CORP	4,923	497
2,000 SH MAGNUM HUNTER RESOURCES	7,847	14,620
5,500 SH M D I INC	60,959	
500 SH MERCK & COMPANY, INC	37,464	25,025
400 SH MICROSOFT CORP	11,366	14,964
400 SH MIPS TECHNOLOGIES		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
200 SH NATIONAL OILWELL VARCO	13,548	15,906
200 SH NEWMONT MINING CORP	10,458	4,606
11 SH NORTEL NETWORKS	89	
500 SH NOVACOPPER INC	1,565	760
6,000 SH NOVAGOLD RES INC	45,508	15,240
2,000 SH PENN VIRGINIA CORP	8,427	18,860
1,500 SH PFIZER, INC	57,076	45,945
100 SH PIONEER NATURAL RES CO	19,302	18,407
12,000 SH RACKSPACE HOSTING INC	157,945	469,560
800 SH SALESFORCE	8,203	44,152
800 SH SCHLUMBERGER LTD	39,794	72,088
1,010 SH SOUTHERN COPPER CORP	26,753	28,997
600 SH TALISMAN ENERGY INC	7,172	6,990
200 SH TEXAS INSTRUMENTS INC	5,928	8,782
1,200 SH VALERO ENERGY CORP	12,276	60,480
300 SH WAL-MART STORES, INC	22,683	23,607
500 SH WESTPORT INNOVATION	11,739	9,805
500 SH PLUM CREEK TIMBER CO REIT	11,537	23,255
300 SH SPDR GOLD TRUST	25,478	34,836

TY 2013 Investments - Other Schedule

Name: JULIAN G LANGE FAMILY FOUNDATION I

EIN: 31-1663386

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
0.32% INT INVEST LINC/GK PROPERTIES	AT COST	35,565	33,697
.05% INT INVESTLINC GK PROPERTIES F	AT COST	11,695	10,991
1.9% INT INVESTLINC SOUTH CENTRAL FD	AT COST		
200 SH BARCLAYS BANK IPATH ETN DOW	AT COST	9,683	8,290
679.038 SH COHEN & STEERS REALTY	AT COST	24,027	42,657
1,127.820 SH PARAMETRIC TAX MGD EMRG	AT COST	45,045	55,026
1,101 SH KAYNE ANDERSON MLP INVT	AT COST	33,949	43,875
1,157 SH MARKET VECTORS ETF TRUST AG	AT COST	59,333	63,045
4,941.907 SH ROYCE PENNSYLVANIA MUTU	AT COST		
8,123.123 SH OPPENHEIMER SENIOR FLOA	AT COST	68,202	68,315
5,461.685 SH T ROWE PRICE EMERGING M	AT COST	69,663	68,162
1,022.217 SH T ROWE PRICE HEALTH SCI	AT COST	28,071	59,084
1,919.16 SH SCOUT INTL FUND	AT COST	43,189	71,508
4,043.472 SH SCOUT MID CAP FD	AT COST	56,123	72,014
649.669 SH VANGUARD ENERGY FUND	AT COST		
3,596.687 SH VANGUARD 500 INDEX SIGN	AT COST	330,357	506,126
1,901.312 SH VANGUARD GROWTH INDEX F	AT COST	68,620	84,267
3,097.988 SH VANGUARD LTD TERM TAX E	AT COST	34,143	34,140
3,436.426 SH VANGUARD INFLATION PROT	AT COST		
6,711.549 SH VANGUARD SHORT TERM BD	AT COST	68,115	70,404
9,642.406 SH VANGUARD S/T INVESTMENT	AT COST		
1,558.472 SH VANGUARD SMALL CAP INDE	AT COST	67,952	74,012

TY 2013 Other Decreases Schedule

Name: JULIAN G LANGE FAMILY FOUNDATION I

EIN: 31-1663386

Description	Amount
ROUNDING	1

TY 2013 Other Expenses Schedule**Name:** JULIAN G LANGE FAMILY FOUNDATION I**EIN:** 31-1663386

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
SUBSCRIPTIONS	227	227		
BANK FEES	540	540		
ADR FEES	2	2		

TY 2013 Other Income Schedule**Name:** JULIAN G LANGE FAMILY FOUNDATION I**EIN:** 31-1663386

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INVEST LINC/GK PROPERTIES FUN	257	257	
INVESTLINC GK PROPERTIES FUND	-365	-365	
INVEST LINC/GK PROPERTIES FUN	445	445	

TY 2013 Other Professional Fees Schedule

Name: JULIAN G LANGE FAMILY FOUNDATION I

EIN: 31-1663386

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	6,251	6,251		

TY 2013 Taxes Schedule**Name:** JULIAN G LANGE FAMILY FOUNDATION I**EIN:** 31-1663386

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	629	629		
2012 EXCISE TAX	22,029			
2013 ESTIMATE PAYMENTS	13,100			