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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2013

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

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► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning , 2013, and ending Name of foundation Employer identification number MERLE & PEG HAMILTON CHARITABLE FOUNDATION 31-1650890 Number and street (or P O box number if mail is not delivered to street address) Room/suite В Telephone number (see the instructions) 116 SOUTH MAIN STREET (740)387-9093 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here. MARION OH 43302 G Check all that apply Initial Return of a former public charity Initial return **D** 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check Address change Name change Check type of organization Section 501(c)(3) exempt private foundation X Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Ε If private foundation status was terminated under section 507(b)(1)(A), check here . . Fair market value of all assets at end of year Accounting method. X Cash Accrual (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination ► s (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here . . 1,952,666. Part I | Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in expenses per books for charitable income income columns (b), (c), and (d) may not necessarily equal the amounts in column (a) purposes (cash basis only) (see instructions)) Contributions, gifts, grants, etc, received (att sch) -X of the foundn is not reg to att Sch B Interest on savings and temporary cash investments. 50,992 Dividends and interest from securities - . . 50,922 50,992 5 a Gross rents b Net rental income or (loss) 6 a Net gain/(loss) from sale of assets not on line 10 REVERU Gross sales procedurall assets on line 6a Capital gain net income (from Part IV. line 2) Net short-term-capital gain 14,185 147. Income modifications ò 10 a Gross sales less AY I 3 2014 42,613 <u>42,6</u>13 CAP GAIN DIST 42,613 Total. Add lines 1 through 11. 93,543. 93,760. 107,798. Compensation of officers, directors, trustees, etc . 6,114.3,057 13 6,114. 6,114. Other employee salaries and wages 15 Pension plans, employee benefits . . 7**,**786. 7,786. 16 a Legal fees (attach schedule). L-16a Stmt. $7,\overline{786}$ 3,893 ADMINISTRATIVE b Accounting fees (attach sch). L-16b Stmt. 2,500. 2,500. 2,500. 1,200 c Other prof fees (attach sch) 17 Taxes (attach schedule)(see instrs) See Line 18 Stmt 1,275 1,275 1,275 1,054 Depreciation (attach sch) and depletion . 21 Travel, conferences, and meetings . . Printing and publications EXPENSE 23 Other expenses (attach schedule) 0. 30 See Line 23 Stmt 30 30 Total operating and administrative expenses. Add lines 13 through 23 17,705 17,705 9,204. 17,705. Contributions, gifts, grants paid 80,000. 80,000. Total expenses and disbursements. Add lines 24 and 25 97,705. 17,705 17,705 89,204. Subtract line 26 from line 12: a Excess of revenue over expenses -4,162b Net Investment Income (if negative, enter -0-). . 90,093 C Adjusted net Income (if negative, enter -0-) . . 76,055

Page 2

Dart	11	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<u> </u>
rail		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	20,959.	10,982.	10,982.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
A		Less allowance for doubtful accounts			
S	8	Inventories for sale or use			
S S E T	9	Prepaid expenses and deferred charges			
s	10 a	Investments - U.S. and state government			
		obligations (attach schedule)			
		Investments — corporate stock (attach schedule) . L=10b. Stmt	1,683,756.	1,868,402.	1,868,402.
	C	Investments - corporate bonds (attach schedule). L-10.c. Stmt	20,191.	20,077.	20,077.
	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments - other (attach schedule) L-13. Stmt	19,962.	53,205.	53,205.
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15 16	Other assets (describe Total assets (to be completed by all filers —			:
		see the instructions Also, see page 1, item I)	1,744,868.	1,952,666.	1,952,666.
L	17	Accounts payable and accrued expenses		 	
Ä	18	Grants payable			
В	19	Deferred revenue			
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			ļ
T	21	Mortgages and other notes payable (attach schedule)			
i E	22	Other liabilities (describe			,
<u> </u>	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F E U T N	24	Unrestricted]
ΤŇ	25	Temporarily restricted			
Ð	26	Permanently restricted			1
A B S A E L T A		Foundations that do not follow SFAS 117, check here . and complete lines 27 through 31.			
EL	27	Capital stock, trust principal, or current funds			
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds	1,744,868.	1,952,666.	
RS	30	Total net assets or fund balances (see instructions)	1,744,868.	1,952,666.	
	31	Total liabilities and net assets/fund balances (see instructions)	1,744,868.	1,952,666.	
$\overline{}$		Analysis of Changes in Net Assets or Fund Balanc			
1	Total	I net assets or fund balances at beginning of year — Part II, column (of-year figure reported on prior year's return)	(a), line 30 (must agree w	ith	1,744,868.
2	Ente	r amount from Part I, line 27a		2	-4,162.
3		increases not included in line 2 (itemize) See Other Increases St			211,960.
4		lines 1, 2, and 3		4	1,952,666.
5		eases not included in line 2 (itemize) • See Other Decreases S			
6		I net assets or fund balances at end of year (line 4 minus line 5) - P		6	1,952,666.
BAA		TEEA0302 0			Form 990-PF (2013)

31-1650890

(a) List and describe 2-story brick warehous		nt Income				
	e the kind(s) of property sold (e.g., reale; or common stock, 200 shares MLC	l estate, Company)	(b) How acqu P — Purcha D — Donat	se (month,	te acquired , day, year)	(d) Date sold (month, day, year)
1a EDWARD JONES COVER	ED_SHORT		<u> </u>	05/0	5/13	12/12/13
b EDWARD JONES COVER	ED LONG		<u> </u>	11/1	1/12	12/12/13
C EDWARD JONES NON CO	OVERED LONG		<u> </u>	11/1	1/11	12/12/13
d EDWARD JONES COVER	ED SHORT 1-5			<u>05/0</u>	5/13	12/12/13
e See Columns (a) thru (d)						<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	5) Gain or plus (f) mi	
a 5,415.		5	,222.			193.
b 2,262.		2	,183.			79.
c 67,728.		61	,559.			6,169.
d 2,159.		2	,205.			-46.
e See Columns (e) thru (h	1) 	106	,687.			7,790.
	ing gain in column (h) and owned by t	he foundation on 12/31/69			Gains (Co	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any				x), but not less om column (h))
a						193.
b		 		<u>.</u>		79.
<u>c</u>						6,169.
d						-46.
e See Columns (ı) thru (<u> </u>	<u> </u>				7,790.
2 Capital gain net income or (net	capital loss) If gain, also If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7		2		14,185.
3 Net short-term capital gain or (I	loss) as defined in sections 1222(5) ar		-			11, 1001
		_				
If gain, also enter in Part I, line	8, column (c) (see instructions). If (los	ss), enter -0-		3		147.
	er Section 4940(e) for Reduc		ent Inco	me		
If 'Yes,' the foundation does not quali	tion 4942 tax on the distributable amo fy under section 4940(e) Do not com		под?			
1 Enter the appropriate amount is					Yes	X No
(a) Base period years Calendar year (or tax year	n each column for each year; see the	instructions before making an	y entries.	. <u>.</u>		X No
beginning in)	Adjusted qualifying distributions				(d)	
	(b)	instructions before making an (c) Net value of nonchantable-use asse			(d)	n ratio
beginning in)	(b) Adjusted qualifying distributions	Net value of nonchantable-use asset	ets		(d)	n ratio by column (c))
beginning in) 2012	Adjusted qualifying distributions 78,752.	Net value of noncharitable-use asset	ets 7,085.		(d)	0.047239 0.048051 0.045466
beginning in) 2012 2011	Adjusted qualifying distributions 78,752. 78,164.	Net value of noncharitable-use asset	ets 7,085. 5,698.		(d)	n ratio by column (c))
beginning in) 2012 2011 2010	Adjusted qualifying distributions 78,752. 78,164. 74,771.	Net value of noncharitable-use asset 1, 667	ets 7,085. 5,698.		(d)	0.047239 0.048051 0.045466
2012 2011 2010 2009 2008	78,752. 78,164. 74,771. 73,050.	Net value of noncharitable-use asset 1, 667	7,085. 5,698. 1,552. 5,582.		(d)	0.047239 0.048051 0.045466
beginning in) 2012 2011 2010 2009 2008 2 Total of line 1, column (d)	78,752. 78,164. 74,771. 73,050. 91,975.	Net value of nonchantable-use asset 1, 667 1, 644 1, 465 1, 671	7,085. 5,698. 1,552. 5,582. 2,594.	(column (b	(d)	0.047239 0.048051 0.045466 0.049844 0.055022
2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th number of years the foundation	(b) Adjusted qualifying distributions 78,752. 78,164. 74,771. 73,050. 91,975.	Net value of nonchantable-use asset 1, 667 1, 626 1, 644 1, 465 1, 671 1, 671	ets 7,085. 5,698. 1,552. 5,582. 2,594.	(column (b)	(d) Distribution) divided I	0.047239 0.048051 0.045466 0.049844 0.055022 0.245622
2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th number of years the foundation 4 Enter the net value of noncharic	Adjusted qualifying distributions 78,752. 78,164. 74,771. 73,050. 91,975. e 5-year base period — divide the total has been in existence if less than 5 years.	Net value of noncharitable-use asset 1, 667 1, 667 1, 644 1, 465 1, 671	7,085. 5,698. 1,552. 5,582. 2,594.	2 3	(d) Distribution) divided I	0.047239 0.048051 0.045466 0.049844 0.055022 0.245622 0.049124
2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th number of years the foundation 4 Enter the net value of nonchari	Adjusted qualifying distributions 78,752. 78,164. 74,771. 73,050. 91,975. The 5-year base period — divide the total has been in existence if less than 5 years that the same assets for 2013 from Part X	Net value of noncharitable-use asset 1, 667 1, 626 1, 644 1, 465 1, 671	ets 7,085. 5,698. 4,552. 5,582. 2,594.	2 3	(d) Distribution) divided I	0.047239 0.048051 0.045466 0.049844 0.055022 0.245622 0.049124 1,821,035
2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th number of years the foundation 4 Enter the net value of nonchart 5 Multiply line 4 by line 3 6 Enter 1% of net investment inc	Adjusted qualifying distributions 78,752. 78,164. 74,771. 73,050. 91,975. The 5-year base period — divide the total has been in existence if less than 5 year base assets for 2013 from Part X	Net value of noncharitable-use asset 1, 667 1, 626 1, 644 1, 465 1, 671	ets 7,085. 5,698. 1,552. 5,582,594.	2 3 4 5	(d) Distribution) divided I	0.047239 0.048051 0.045466 0.049844 0.055022 0.245622 0.049124 1,821,035.
2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th number of years the foundation 4 Enter the net value of nonchard 5 Multiply line 4 by line 3 6 Enter 1% of net investment inc. 7 Add lines 5 and 6	Adjusted qualifying distributions 78,752. 78,164. 74,771. 73,050. 91,975. de 5-year base period — divide the total has been in existence if less than 5 years trable-use assets for 2013 from Part X are come (1% of Part I, line 27b)	Net value of nonchantable-use asset 1, 667 1, 626 1, 644 1, 465 1, 671 1	ets 7,085. 6,698. 1,552. 6,582. 1,594.	2 3 4 5 6 7	(d) Distribution) divided I	0.047239 0.048051 0.045466 0.049844 0.055022
2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th number of years the foundation 4 Enter the net value of nonchard 5 Multiply line 4 by line 3 6 Enter 1% of net investment inc. 7 Add lines 5 and 6	Adjusted qualifying distributions 78,752. 78,164. 74,771. 73,050. 91,975. The 5-year base period — divide the total has been in existence if less than 5 years than 5 years. The table-use assets for 2013 from Part X are come (1% of Part I, line 27b)	Net value of noncharitable-use asset 1, 667 1, 626 1, 644 1, 465 1, 671	ets 7,085. 5,698. 4,552. 5,582,594.	2 3 4 5 6 7 8	(d) Distribution) divided I	0.047239 0.048051 0.045466 0.049844 0.055022 0.245622 0.049124 1,821,035. 89,457.

Part VI Excise Tax Based on Investment Income (Section 4940), 4940(b), 4940(b), 0 r 4948 - see instructions		, , <u>, , , , , , , , , , , , , , , , , </u>	30890			aye 4
Date of uling or determination teller. b Domestic foundations that meet the section 4940(e) requirements in Part V. check here. and enter 1% of Part I, line 27b. check here. and enter 1% of Part I, line 27b. check here. and enter 1% of Part I, line 27b. check here. and enter 1% of Part I, line 27b. check here. and enter 1% of Part I, line 27b. chall other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 4 0.3. Add lines 1 and 2. 3 1, 802.			struction	is)		 ,
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. I and enter 1% of Part I, line 127b. c All other damestic foundations enter 2% of line 27b. Exempl foreign organizations enter 4% of Part I, line 12, column (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0.) 3 Add lines 1 and 2. 3 Add lines 1 and 2. 5 Subtitle 6, (norme) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0.) 4 0. 5 Tax based on investment Income. Subtract line 4 from line 3 if zero or less, enter 0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 0. 5 Tax based on investment necessity of the subtract line 4 from line 3 if zero or less, enter 0. 5 Tax based on investment necessity of the subtract line 4 from line 3 if zero or less, enter 0. 5 Tax based on investment necessity of the subtract line 4 from line 3 if zero or less, enter 0. 5 Tax based on investment necessity of the subtract line 4 from line 5 if zero or less, enter 0. 5 Tax based on investment necessity of the subtract line 4 from line 5 if zero or less, enter 0. 5 Tax based on investment of the subtract line 4 from line 6 if zero or less, enter 0. 5 Tax based on investment or subtract line 6 if zero or less, enter 0. 5 Tax based on investment or subtract line 6 if zero or less, enter 0. 5 Tax based on investment or subtract line 6 if zero or less, enter 0. 5 Tax based on investment or subtract line 6 if zero or less, enter 0. 5 Tax based on investment and 2012 compared to 18 if zero or less, enter 0. 5 Tax based on investment and 2012 compared to 18 if zero or less, enter 0. 5 Tax based on investment or less of the subtract line 6 if zero or less, enter 0. 5 Tax based on investment or less of the subtract line 6 if zero or less, enter 0. 5 Tax based on investment 18 if zero or less, enter 0. 5 Tax based on investment 18 if zero or less enter 0. 5 Tax based on investment 18 if zero or less enter 0. 5 Tax based or le						
check here .						
c All other domestic foundations select 2% of lare 276 Exempl foreign organizations enter 4% of Part I, line 12, column (b)			1		1,8	<u>02.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0			1			[
foundations only, Others enter-0-) 3	С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)[
foundations only, Others enter-0-) 3	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
4 Subtitle A (nocome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) . 5 Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter-0 5 1,802. 6 Credits?Payments a 2013 estimated lax prints and 2012 overpayment credited to 2013 . 6 a		foundations only. Others enter -0-)				
5 1, 802 1 6 Credits/Payments 6 Credits/Payments 7 2013 estimated tax pmts and 2012 overpayment credited to 2013			3		1,8	02.
6 Cradis/Payments: a 2013 estimated tax pmis and 2012 overpayment credited to 2013 b Exempt foreign organizations — tax withheld at source. 6 to Exempt foreign organizations — tax withheld at source. 6 to Exempt foreign organizations — tax withheld at source. 6 to Exempt foreign organizations — tax withheld at source. 6 to Exempt foreign organizations — tax withheld at Source. 6 to Exempt foreign organizations — tax withheld at Source. 6 to Exempt foreign organizations — tax withheld at Source. 7 to I Backey and the property of the Common of the Common of Exempt organizations — to Common of Exempt organization — to Common o			4			
a 2013 estimated tax prins and 2012 overpayment credited to 2013	5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	5		1,8	<u>.02.</u>
b Exempt foreign organizations — tax withheld at source						
c Tax paid with application for extension of time to file (Form 8868) 6 c d Backup withholding erroneously withheld			1			1
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d	b	Exempt foreign organizations — tax withheld at source				1
7 Total credits and payments. Add lines 6a through 6d						
8 Enter any penalty for underpayment of estimated tax Check here						
9 1,825 10 Overpayment if time 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2014 estimated tax. 12 Nature of the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 X 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 16 If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities (section 4955) imposed during the year 1	7	Total credits and payments. Add lines 6a through 6d	7			
9 1,825 10 Overpayment if time 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2014 estimated tax. 12 Nature of the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 X 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 16 If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities (section 4955) imposed during the year 1	8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8			23.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			9		1,8	25.
11 Eller the amount of line 10 to be Credited to 2014 estimated tax. Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it. 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it. 1 a	10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			0.
1 a Duning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaigin? 1 a			11			
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation of did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition?). If the answer is Yes' to 1 aor 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-PDL for this year? c) Did the foundation file Form 1120-PDL for this year? (1) On the foundation in connection with the activities c) Enter the reimbursement (if any) plaid by the foundation during the year (2) On foundation managers. E) Enter the reimbursement (if any) paid by the foundation during the year foundation managers. E) Enter the reimbursement (if any) paid by the foundation during the year foundation engaged in any activities that have not previously been reported to the IRS? 2 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, 'attach a conformed copy of the changes. 3 X 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 X Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either B) Is language in the governing instrument, or B) Is a language in the governing instrument, or B) Is a language in the governing instrument or with which it is registered (see instructions) OH — Ohio Diff the answer is Yes' to line 7, has the foundation furnished a copy of Form 990-PF	Part	VII-A Statements Regarding Activities				
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities at Did the foundation file Form 1120-PDL for this year? It is a provided the form 1120-PDL for this year? It is a provided the remainance of the foundation of the activities and copies of any materials published or distributed by the foundation in connection with the activities are the foundation provided to the form 1120-PDL for this year? It is a provided the foundation to the form 1120-PDL for this year? It is a provided the remainance of the activities are the foundation managers. It is a provided to the foundation foundation of the activities are foundation of the activities. If Yes, attach a detailed description of the activities are foundation and any changes, not previously reported to the first, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, attach a conformed copy of the changes. 3	1.2	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? 1 c	ı a	participate or intervene in any political campaign?		1 a		X
See the instructions for definition]? 16						
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation if Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation > \$ (2) On foundation managers > \$ E Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 3 X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 X If 'Yes,' attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have lass! \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV. 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) OH - Ohio b) If the answer is Yes' to line 7, has the foundation for If No, attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XI	D	(see the instructions for definition)?		1 b		Х
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Has the foundation managers \$ 3 Has the foundation manages, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, attach a conformed copy of the changes \$ 3 La Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 La Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 La Vi Yes, has it filed a tax return on Form 990-T for this year? 6 Was there a liquidation, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If Yes, complete Part II, column (c), and Part XV. 7 X 8 Enter the states to which the foundation furnished a copy of Form 990-PF to the Altorney General (or designale) of each state as required by General Instruction G ² If No, attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?						
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e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers	d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
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By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	_					[
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8 a Enter the states to which the foundation reports or with which it is registered (see instructions)	_	with the state law remain in the governing instrument?				
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation				- ' -	Х	
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for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV				"		
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(3) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV/)? If 'Ves' complete Part XIV	5) V	9		Y
and addresses		•		<u> </u>		
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Part VII.A Statements Regarding Activities (continued) 14	Form	1 990-PF (2013) MERLE & PEG HAMILTON CHARITABLE FOUNDATION 31-16508	90 _	_ F	age 5
within the meaning of Section \$12(b)(13)? If Yes, station sharked(see instructions). 11	Par	t VII-A Statements Regarding Activities (continued)			
advisory privileges* If Yes, attach statement (see instructions). 12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	. 11		x
Website address	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	. 12		X
14 The books are in care of ** RONALD 0. CRAMER MARION OR ZIP+4 ** 430, 387-9093 Located at ** 116 S MARIN STREET STEET MARION OR ZIP+4 ** 430, 1871 STREET 15 Section 4947(a)(1) nonexempt charatable trusts fling Form 990-PF in lieu of Form 1041 - Check here ** \bigs_1 \bigs_2 \b	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		Х	
14 The books are in care of ** RONALD 0. CRAMER MARION OR ZIP+4 ** 430, 387-9093 Located at ** 116 S MARIN STREET STEET MARION OR ZIP+4 ** 430, 1871 STREET 15 Section 4947(a)(1) nonexempt charatable trusts fling Form 990-PF in lieu of Form 1041 - Check here ** \bigs_1 \bigs_2 \b		Website address · · · · · · · · · · · · · · · N/A			
Section 4947(a)(1) nonexemptic charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here 43302 15 Section 4947(a)(1) nonexemptic charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here 5	14	The books are in care of Pronald Drown Cramer Telephone no (740)	387	-909	3
15 Section 4947(a)(1) nonexempt charatable trusts filing Form 990-Fr in lieu of Form 1941 — Check here X and enter the amount of tax-exempt interest received or accorded during the year 15 0. 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bark, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 if Yes, enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the Yes' column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly) 1 Engage in the sale or exchange, or leasing of property with a disqualified person? 2 Sorrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 3 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 4 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 5 Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check No' if the fordation with the service, it terminating within 90 days). b if any answer is Yes' to tar(1)(6), did any of the acts fait to quality under the exceptions described in Regulations section 53.4941(d).3 or in a current notice regarding diseaster assistance (see instructions)? 1 Organizations relying on a current notice regarding diseaster assistance (see instructions)? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(1) or 4942(b)(1)		Located at 116 S MAIN STREET MARION OH ZIP+4 43302			
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authonity over a bank, securities, or other financial account in a foreign country?	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		. •	X
bank, sectionise, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 if Yes, enter the name of the foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 if Yes, enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any furnits schecked in the Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from lend money to, or otherwise extend credit to for accept it from) a disqualified person? Yes Xino (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Xino (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes Xino (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes Xino (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a peniod after termination Yes Xino (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation spread for make a grant to or to employ the official for a peniod after termination Yes Xino (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the Cundation section of ada(1)(3) (did any of the acts fail to qualify under the exceptions described in Yes Xino (6) Agree to pay money or property to a government exception settle of the exceptions section of the acts of the		and enter the amount of tax-exempt interest received or accrued during the year			
Foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. Yes No 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 2) Borrow money from, lend money to, or otherwise extand credit to (or accept it from) a disqualified person? Yes Xes No 3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Xes X	16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	. 16	Yes	+
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(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		disqualified person?			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? c Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(5) or 4942(0)(5) a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? if 'Yes,' list the years I stad in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. > 20					{
for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942() (does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5)) a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all year's listed, answer 'No' and attach statement — see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3) or 4942(j(5))) a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years \$\bigcit 20 20		(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
of government service, if terminating within 90 days). b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20, 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, g) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 4 a Did the foundation make any investment in a prior year (but after December 31, 1969) that could leopardize its charitable purpose that had not		foundation agreed to make a great to or to ampley the official for a period after termination			
Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 202		of government service, if terminating within 90 days)			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	E	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	. 1 t		
that were not corrected before the first day of the tax year beginning in 2013? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20		Organizations relying on a current notice regarding disaster assistance check here			
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	. 10		X
and 6e, Part XIII) for tax year(s) beginning before 2013?	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013). 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could ieopardize its charitable purpose that had not been removed from jeopardy before the first day of	á	a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax year(s) beginning before 2013?			
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)		If 'Yes,' list the years 20 , 20 , 20			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20	ŧ	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	21		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	_		` _	+	 ^ -
enterprise at any time during the year?	· ·				
or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 :	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	1	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of		determine if the foundation had excess business holdings in 2013)	· 31	2	X
reopardize its charitable purpose that had not been removed from reopardy before the first day of	4 :	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	. 48	1	X
the tax year beginning in 2010 to the control of th	1	reopardize its charitable purpose that had not been removed from reopardy before the first day of	41		У
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Form 990-PF (2013) MERLE & PEG HAMILT	ON CHARITABLE F	FOUNDATION	31-165	0890	Page 6
Part VII-B Statements Regarding Activit		4720 May Be Req	uired (continued)		
5 a During the year did the foundation pay or incur a	-				
(1) Carry on propaganda, or otherwise attempt t	o influence legislation (se	ection 4945(e))?	···· [Yes X	No	
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registratio	election (see section 495 n drive?	5), or to carry	Yes X	No	
(3) Provide a grant to an individual for travel, stu	idy, or other similar purpo	oses?	Yes X	No	
(4) Provide a grant to an organization other than in section 509(a)(1), (2), or (3), or section 49	i a chantable, etc, organi: 40(d)(2)? (see instruction	zation described	· · · · Yes X	No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention of	, charitable, scientific, lite of cruelty to children or ar	rary, or nimals?		No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in a (see instructions)?	current notice regarding	disaster assistance		5 b	
Organizations relying on a current notice regardi				30	
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsib	foundation claim exempt	on from the		No	
If 'Yes,' attach the statement required by Regula					
6 a Did the foundation, during the year, receive any on a personal benefit contract?			1 1 1 1 1 1	No	
b Did the foundation, during the year, pay premium	ns, directly or indirectly, o	n a personal benefit con	tract?	6b	X
If 'Yes' to 6b, file Form 8870. 7 a At any time during the tax year, was the foundati	on a party to a prohibited	tay shalter transaction?	□vos [v]	No	
b If 'Yes,' did the foundation receive any proceeds					
Part VIII Information About Officers, D					•
and Contractors		•			•
1 List all officers, directors, trustees, foundation	n managers and their c	ompensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
JOE D DONITHEN 85 STOREY AVE. APT 338 NEWBURY PORT MA 01957	Trustee 0.50	4,077.	0.		0.
Ronald D. Cramer					
116 S. Main St.,	Trustee	0.000	_		
MARION OH 43302	1.00	2,038.	0.	<u> </u>	0.
2 Compensation of five highest-paid employee	e (other than those inc	luded on line 1 — see ii	nstructions) If none el	nter 'NONE '	
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d)Contributions to	(e) Expense	account.
paid more than \$50,000	hours per week devoted to position	(-,,	employee benefit plans and deferred compensation	other allo	
NONE					7
~					
					
]]	
				 	
Total number of other employees paid over \$50,000 .	TEEA0306 07			Form 990-	None

Form 990-PF (2013) MERLE & PEG HAMILTON CHARITABLE FOUNDATION 31-165 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	0890 Page 7
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	
Total number of others receiving over \$50,000 for professional services	None
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions.	-
3	
Total. Add lines 1 through 3	
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see instructions.)		
1 Fair market value of assets not used (or held for use) directly in carrying out chantable, etc, purposes		
a Average monthly fair market value of securities	1 a	1,796,213.
b Average of monthly cash balances	1 b	15,971.
c Fair market value of all other assets (see instructions)	1 c	36,583.
d Total (add lines 1a, b, and c)	1 d	1,848,767.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	1,848,767.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	27,732.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,821,035.
6 Minimum Investment return. Enter 5% of line 5	6	91,052.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations check here and do not complete this part.)	found	ations
1 Minimum investment return from Part X, line 6	1	91,052.
2 a Tax on investment income for 2013 from Part VI, line 5		
b Income tax for 2013. (This does not include the tax from Part Vi.) 2 b		
c Add lines 2a and 2b	2 c	1,802.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	89,250.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	89,250.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	89,250.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	89,204.
b Program-related investments — total from Part IX-B	1 b	037_031
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
	-	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	89,204.
		,
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	89,204.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the for qualifies for the section 4940(e) reduction of tax in those years	undation	n
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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7 · · · · · · · · · · · · · · · · · ·				89,250.
2 Undistributed income, if any, as of the end of 2013				35,7-55,7
a Enter amount for 2012 only			0.	
b Total for prior years 20 , 20 , 20		·	: -	
3 Excess distributions carryover, if any, to 2013				
a From 2008 2,527.				
b From 2009 133.	1			
c From 2010 0 .				
d From 2011 0 .				
e From 2012 0 .	1			
f Total of lines 3a through e	2,660.	,		
4 Qualifying distributions for 2013 from Part				
XII, line 4 \$ 89,204.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
•		ļ		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount		-		89,204.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013	46.			46.
(If an amount appears in column (d), the same amount must be shown in column (a).)				
sams amount mast so one on an octam (2),				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,614.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from				į
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of	` 			· · ·
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	2,481.			
9 Excess distributions carryover to 2014.	2,102.			
Subtract lines 7 and 8 from line 6a	133.	-		
a Excess from 2009 133.				
b Excess from 2010	-			
c Excess from 2011	-			
d Excess from 2012	┥			
e Excess from 2013 0.	-			
e Excess nom 2013 U.	<u> </u>	<u> 1 </u>	L	

Form	990-PF (2013) MERLE & PEG HAMIL	ION CHARITAE	BLE FOUNDATIO	ON	31-1650890) Page 10
	Private Operating Foundati					N/ <u>A</u>
1 a	If the foundation has received a ruling or dete is effective for 2013, enter the date of the rulin	rmination letter tha ig	t it is a private operat	ting foundation, and	the ruling	
t	Check box to indicate whether the foundation	is a private operati	ng foundation descri	bed in section	4942(j)(3) or	4942(j)(5)
2 a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	Income from Part I or the minimum Investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
t	985% of line 2a		-		<u> </u>	
C	Qualifying distributions from Part XII, line 4 for each year listed					
C	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	'Assets' alternative test — enter.					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
t	o 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
C	: 'Support' alternative test — enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(III)					
	(3) Largest amount of support from an exempt organization	· · · · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·
	(4) Gross investment income					
Par	Supplementary Information (assets at any time during the	Complete this	part only if the	foundation ha	d \$5,000 or more	in
1	Information Regarding Foundation Manage		- detions.			
	List any managers of the foundation who have close of any tax year (but only if they have con NONE	contributed more			ed by the foundation b	efore the
t	List any managers of the foundation who own a partnership or other entity) of which the four			ion (or an equally la	rge portion of the own	ership of
	NONE					
2	Information Regarding Contribution, Grant Check here ☐ If the foundation only mal requests for funds. If the foundation makes gr complete items 2a, b, c, and d	ces contributions to	preselected charital	ble organizations an		
a	The name, address, and telephone number o	r e-mail of the pers	on to whom applicati	ions should be addr	essed	
	See Information Regarding Contribution, Gra	nt, Gift, Loan, Scho	olarship, etc, Progran	ns		
ŀ	The form in which applications should be sub	mitted and informa	tion and materials the	ey should include:		
	Any submission deadlines:					
	d Any restrictions or limitations on awards, such	n as by geographic	al areas, charitable fi	ields, kinds of institu	tions, or other factors	
				·· · ·	- · · · · · · · · · · · · · · · · · · ·	
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Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid	<u> </u>	If recipient is an individual,			
Recipient Name and address (home or bu	ainaga)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	311033)	Substantial Contributor			
EPWORTH CHURCH					
EAST CENTER				COMMUNITY	
	он 43302		501C3	SUPPORT	6,000.
MARION COMMUNITY FOUNDA					•
S STATE ST				COMMUNITY	
MARION	он 43302		501C3	SUPPORY	2,500.
PALACE CULTURAL ASSOC					
W CENTER ST				COMMUNITY	
MARION	ОН 43302		501C3	SUPPORT	10,000.
OHIO STATE UNIVERSITY					
MARION MT GILEAD RD			1		
MARION	OH 43302		501C3	COMMUNITY SUPPORT	5,000.
MARION CO HISTORICAL SC	C				
CABIN & SCHOOL		1		ĺ	
· · - · · · ·	он 43302		501C3	COMMUNITY SUPPORT	9,500
CENTRAL CHRISTIAL CHURC	CH				
E CHURCH ST					
	ОН 43302		501C3	COMMUNITY SUPPORT	4,000.
FAIRHAVEN COMMUNITY BEN	I FND				
UPPER	4220		50103	COMMINITARY CUID DODA	12 000
	OH 43302		501C3	COMMUNITY SUPPORT	12,000
JOHNSON-RUDD COMMUNITY	COMPLEX				
CAPITAL DEBT	011 43303		501C3	COMMUNITY SUPPORT	5,000
MARION	OH 43302		30103	COMMONITI SOFFORT	3,000
CHRISTMAS CLEARING HOUS) E				
JUNIOR SERVICE GUILD MARION	он 43302		501C3	COMMUNITY SUPPORT	1,500
See Line 3a statement	011 45502		30103		_, 555
Gee Line on statement					
				i	24,500
Total		<u>.</u>		3a	80,000
b Approved for future payment					
Total				3b	

Part XVI-A Analysis of Income-Producing Activities

Program service revenue Business code Exclusion cod	nter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)	
b c d g Fees and contracts from government agencies	l Progra	am service revenue	Business		Exclu- sion		Related or exempt function income (See instructions)	
de e f g Fees and contracts from government agencies								
g Fees and contracts from government agencies . Membership dues and assessments Interest on savings and temporary cash investments	b							
g Fees and contracts from government agencies . Membership dues and assessments . Interest on savings and temporary cash investments . Dividends and interest from securities . Dividends and inte	с							
Membership dues and assessments	d							
Membership dues and assessments	е							
Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Polyment of the financed property Net rental income or (loss) from real estate Debt-financed property Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Other investment income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b C Subtotal. Add columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to venfy calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes The No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)	f							
Interest on savings and temporary cash investments 900001 8. 14 Dividends and interest from securities 900001 50,922. 14 Net rental income or (loss) from real estate a Debt-financed property	g Fees	and contracts from government agencies				<u>. </u>		
Dividends and interest from securities 900001 50, 922. 14 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Other investment income Other investment income Gain or (loss) from sales of assets other than inventory Other revenue Gross profit or (loss) from sales of inventory Other revenue By Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to venfty calculations.) TXVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Text No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)	Memb	ership dues and assessments						
Net rental income or (loss) from real estate a Debt-financed property			900001		14			
a Debt-financed property			900001	50,922.	14			
b Not debt-financed property								
Net rental income or (loss) from personal property					<u> </u>			
Other investment income								
Gain or (loss) from sales of assets other than inventory		the state of the s						
Net income or (loss) from special events				42,613.				
Gross profit or (loss) from sales of inventory Other revenue			900001		14			
Other revenue a b c d e Subtotal. Add columns (b), (d), and (e)							 	
b c d e Subtotal. Add columns (b), (d), and (e)			 					
b c d e Subtotal. Add columns (b), (d), and (e)	•				 			
Subtotal. Add columns (b), (d), and (e)								
Subtotal. Add columns (b), (d), and (e)	_							
Subtotal. Add columns (b), (d), and (e)			 - 					
Total. Add line 12, columns (b), (d), and (e)	~		<u> </u>		-			
Total. Add line 12, columns (b), (d), and (e)	6		1					
re worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)	e Subto	tal. Add columns (b). (d). and (e)		93.543				
Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)				93,543.		13	93.54	
A	Total.	Add line 12, columns (b), (d), and (e)		93,543.		13	93,543	
	Total. e worksl ert XVI ne No.	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision is reported to	hment of Exemp	ot Purpos	ses	he	
	Total. e worksl nrt XVI ne No.	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision is reported to	hment of Exemp	ot Purpos	ses	he	
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	Total. e worksl ert XVI ne No.	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision is reported to	hment of Exemp	ot Purpos	ses	he	
	Total. e worksl rt XVI	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision is reported to	hment of Exemp	ot Purpos	ses	he	
	Total. e worksl rt XVI	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision is reported to	hment of Exemp	ot Purpos	ses	he	
	Total. e worksl rt XVI	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision is reported to	hment of Exemp	ot Purpos	ses	he	
	Total. e worksl rt XVI	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision is reported to	hment of Exemp	ot Purpos	ses	he	
	Total. worksl rt XVI	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision is reported to	hment of Exemp	ot Purpos	ses	he	
	Total. worksl rt XVI	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision is reported to	hment of Exemp	ot Purpos	ses	he	
	Total. e worksl rt XVI	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision properties	hment of Exemp	ot Purpos	ses	he	
	Total. e worksl rt XVI	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision properties	hment of Exemp	ot Purpos	ses	he	
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	Total. e worksl rt XVI	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision properties	hment of Exemp	ot Purpos	ses	he	
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	Total. e worksh art XVI ne No.	Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations B Relationship of Activities to the	Accomplision properties	hment of Exemp	ot Purpos	ses	he	

Form 990-PF (2013) MERLE & PEG HAMILTON CHARITABLE FOUNDATION 31-1650890 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

										Yes	No
des	scribed		of the Code (ot	ngage in any of the her than section 5			her organization s) or in section 527,				
	-			a noncharitable ex	empt organi	zation of					-
		•	~		, ,				1 a (1)		
• •									1 a (2)		$\frac{x}{x}$
		sactions.							1 4 (2)		^
			ncharitable eve	mnt organization					1 b (1)		
				· -							<u>X</u>
											<u>X</u>
(3)			•						1 b (3)		<u>X</u>
(4)									1 b (4)		<u>X</u>
		•					• • • • • • • • • • • • • • • • • • • •		1 b (5)		<u>X</u>
											<u>X</u>
c Sha	arıng o	t tacilities, equipm	nent, mailing list	s, other assets, or	paid employ	yees			1 c		<u>X</u>
the	aoods	, other assets, or	services given	by the reporting fo	undation. If t	the founda	n (b) should always s ation received less the s, other assets, or se	an fair market value	alue of in		
(a) Line n	10	(b) Amount involved	(c) Nam	e of noncharitable exe	empt organizati	on	(d) Description of tran	sfers, transactions, and s	haring arran	gements	;
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des	scribed	ndation directly or I in section 501(c) omplete the follow) of the Code (of	ited with, or related ther than section 5	d to, one or r 01(c)(3)) or	more tax-e	exempt organizations		. Yes	×	No
	(a)	Name of organiza	ation	(b) Typ	e of organiz	ation	(c) Description of relat	ionship		
										_	
	Under pe	nalties of perjury, I declarate	lare that I have exam on of preparer (other	ined this return, includin than taxpaver) is based	g accompanying on all information	schedules a n of which pr	and statements, and to the b reparer has any knowledge	est of my knowledge and be	lief, it is true,		
Sign Here	(In D	$Q_{c} \rightarrow 0$, ,	14-8-		TRUSTEE		May the I this return preparer	n with the shown be	elow
	Signat	ure of officer or trustee	~ Gricke	<u> </u>	Date	,,	Title		(see instr	vctions)?	
		Print/Type preparer's	name	Proparer's	sugnature —		Date	Check X if	PTIN	1.69	
					Min	The same			ł .	OFF	
Paid -		Ronald D.			Mark		04/04/14	self-employed	P01065	0000	
Prepar		Firm's name			<u>ba Mich</u>	er, pa	avis & Cramer	Firm's EIN			
Use O	nly	Firm's address		h Main Stre	et		42200	 		0000	
		L	Marion			ОН	43302	Phone no (740			
BAA									Form 99	0-PF (2	2013)

Form 990-PF, Page 1, Part I, Line 18 Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
OHIO TREASURER	200.	200.	200.	200.
US TREASURY	854.	854.	854.	854.
PER 1099-DIV	221.	221.	221.	0.
Total	1,275.	1,275.	1,275.	1,054.

Form 990-PF, Page 1, Part I, Line 23 Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
BANK CHARGES	30.	30.	30.	0.
PUBLICATION				

Total <u>30.</u> <u>30.</u> <u>30.</u> <u>0.</u>

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

MARKET ADJUSTMENTS UNREALIZED GAINS 211,960.

Total <u>211,</u> 960.

Form 990-PF, Page 2, Part III, Line 5 Other Decreases Stmt

MARKET ADJUSTMENTS UNREALIZED LOSSES

Total

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
EDWARD JONES COVERED LONG 1-5	P	11/11/12	12/12/13
EDWARDS JONES NONCOVERED LONG 1-5	P	11/11/11	12/12/13

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (e) thru (h)

(e) (f) Gross sales Depreciation allowed price (or allowable)		· · · · · · · · · · · · · · · · · · ·	
1,409. 113,068.		1,449. 105,238.	-40. 7,830.
Total		106,687.	7,790.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (i) thru (I)

omplete only for assets showing gain in column (h) and owned the foundation on 12/31/69		(I) Gains (column (h)	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (ı) over column (յ), ıf any	gain minus column (k), but not less than -0-) or losses (from column (h))
			-40. 7,830.
Total			7,790.

Form 990-PF, Page 10, Part XV, Line 2
Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs

The form in which applications should be submitted and information and materials they should include:

Letter stating purpose, relationship to Marion County, sources of support

Any submission deadlines:

October 1st for each calendar year.

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

BENEFIT CITIZENS, MARION COUNTY OH;

Form 990-PF, Page Information Regard	10, Part XV, Line 2 ing Contribution, Grant,	Gift, Loan, Scholarshi	ip, etc, Prog	rams	Continue
Name . RONALD	D CRAMER				
Address 116 S M	AIN ST				
City, St, Zip, Phone. E-mail	MARION	<u>OH</u>	43302	(740)	387-9093
The form in which ap	plications should be subn	nitted and information ar	nd materials t	hey shoul	d include.
Any submission dead	dlines:				

Marion County, Ohio or state supported educational institutions.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Recipient	If recipient is an individual,	Foun- dation	Purpose of grant or contribution	Person or Business
Name and address	show any	status		Checkbox
(home or business)	relationship to	of re-		
	any foundation	cipient		Amount
	manager or			
	substantial contributor			
	CONTRIBUTOR			
a Paid during the year				
BOYS & GIRLS CLUB				Person or
OPERATIONS	- 			Business X
MARION OH 43302		501C3	COMMUNITY SUPPORT	5,000.
MARION VETERANS PARK				Person or
MAINTENANCE				Business X
MARION OH 43302		501C3	COMMUNITY SUPPORT	2,000.
MARION RED CROSS CHAPTER	 -			Person or
OPERATIONS				Business X
MARION OH 43302		501C3	COMMUNITY SUPPORT	5,000.
MARION SENIOR CENTER		<u></u>		Person or
FITNESS EQUIP				Business X
MARION OH 43302		501C3	COMMUNITY SUPPORT	0.
SALVATION ARMY MARION POST		<u></u> -		Person or
FOOD PANTRY; CHILD PROGRAMS				Business X
MARION OH 43302		501C3	COMMUNITY SUPPORT	0.
PRAIRIE PARKS FOUNDATION		 -		Person or
TALLGRASS TRAIL				Business X
MARION OH 43302		501C3	COMMUNITY SUPPORT	5,000.
DAYSPRING WESLEYAN CHURCH				Person or
UPWARD YOUTH BASKETBALL				Business X
MARION OH 43302		501C3	COMMUNITY SUPPORT	3,500.
MARION TECH COLLEGE		[Person or
ABLE PROGRAM				Business X
MARION OH 43302	<u> </u>	501C3	COMMUNITY SUPPORT	2,000.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year MARION CAMETERY WW-II MEMORIAL MAINT MARION OH 43302		 501C3	COMMUNITY SUPPORT	Person or Business X 2,000.

Total

24,500.

Form 990-PF, Page 1, Part I Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MICHEL, DAVIS & CRAMER	ATTORNEY FEES	7,786.	7,786.	7,786.	3,893.
Total		7,786.	7,786.	7,786.	3,893.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MICHEL DAVIS & CRAMER	PREPARE TAX RETURNS	2,500.	2,500.	2,500.	1,200.
Total		2,500.	2,500.	2,500.	1,200.

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

	End of Year		
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value	
STIFFEL NICHOLAS MUTUAL FUNDS	761,507.	761,507.	
EDWARD JONES MUTUAL FUNDS	619,149.	619,149.	
EDWARD JONES MUTUAL FUNDS	487,746.	487,746.	

Total <u>1,868,402.</u> <u>1,868,402.</u>

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Book	Fair Market
EDWARD JONES BONDS	20,077.	20,077.
Total	20,077.	20,077.

Form 990-PF, Page 2, Part II, Line 13 L-13 Stmt

	End of Year	
Line 13 - Investments - Other:	Book Value	Fair Market Value
STIFFEL NICHOLAS MONEY MARKET EDWARD JONES MM FUNDS EDWARD JONES MM FUNDS	26,199. 26,993. 13.	26,199. 26,993. 13.
Total	53,205.	53,205.

Supporting Statement of:

Form 990-PF, p1/Line 11(a)-1

Description	Amount
EDWARD JONES CAP GAIL DIST 1-5	5,117.
EDWARD JONES CAP GAIN DIST 1-9 STIFEL NICHOLAS CAP GAIN DIST	6,616. 30,880.
Total	42,613.

Supporting Statement of:

Form 990-PF,p12/Line 4 Column (b)

Description	Amount
EDWARD JONER 1-5 DIVIDENDS	9,887.
EDWARD JONES 1-9 DIVIDENDS	19,215.
EDWARD JONES 1-9 INTEREST	950.
STEIFEL NICHOLAS DIVIDENDS	20,870.
Total	50,922.

Supporting Statement of:

Form 990-PF,p12/Line 7 Column (b)

Description	Amount
EDWARD JONES CAPITAL GAIN DIST 1-5	5,117.
EDWARD JONES CAPITAL GAIN DIST 1-9	6,616.
STIFEL NICHOLAS CAP GAIN DIST	30,880.