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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE BAUMAN FAMILY FOUNDATION INC C/O ROBERT P BAUMAN		A Employer identification number 31-1535223	
Number and street (or P O box number if mail is not delivered to street address) 6720 SE HARBOR CIRCLE		Room/suite	B Telephone number (see instructions) (772) 225-0403
City or town, state or province, country, and ZIP or foreign postal code STUART, FL 34996			C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 15,349,147		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	20,095	20,095	20,095	
	4 Dividends and interest from securities.	302,935	302,935	302,935	
	5a Gross rents	11,667	11,667	11,667	
	b Net rental income or (loss) <u>-21,544</u>				
	6a Net gain or (loss) from sale of assets not on line 10	252,600			
	b Gross sales price for all assets on line 6a <u>1,873,775</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	587,297	334,697	334,697	
	13 Compensation of officers, directors, trustees, etc	148,000	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	1,200	1,200	1,200	0
	b Accounting fees (attach schedule).	5,000	0	0	0
	c Other professional fees (attach schedule)	74,895	74,895	74,895	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,841	4,841	4,841	0
	19 Depreciation (attach schedule) and depletion . . .	17,458	18,019	18,019	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	15,610	15,610	15,610	0
	24 Total operating and administrative expenses. Add lines 13 through 23	267,004	114,565	114,565	0
	25 Contributions, gifts, grants paid	720,700			720,700
	26 Total expenses and disbursements. Add lines 24 and 25	987,704	114,565	114,565	720,700
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-400,407			
	b Net investment income (if negative, enter -0-)		220,132		
	c Adjusted net income (if negative, enter -0-)			220,132	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	315,710	1,660,150	1,660,150
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,881,149	6,253,760	13,055,852
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ 712,277 Less accumulated depreciation (attach schedule) ▶ _____ 79,132	650,603	633,145	633,145
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,847,462	8,547,055	15,349,147	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see page 17 of the instructions)	8,847,462	8,547,055	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	8,847,462	8,547,055		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 8,847,462
2	Enter amount from Part I, line 27a	2 -400,407
3	Other increases not included in line 2 (itemize) ▶ _____	3 105,000
4	Add lines 1, 2, and 3	4 8,552,055
5	Decreases not included in line 2 (itemize) ▶ _____	5 5,000
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 8,547,055

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	650,239	12,642,374	0 051433
2011	560,295	12,420,857	0 045109
2010	559,350	12,296,888	0 045487
2009	454,410	11,612,594	0 039131
2008	623,910	11,810,719	0 052826
2	Total of line 1, column (d).		2 0 233986
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0 046797
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.		4 14,389,939
5	Multiply line 4 by line 3.		5 673,406
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 2,201
7	Add lines 5 and 6.		7 675,607
8	Enter qualifying distributions from Part XII, line 4.		8 720,700
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	2,201
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	2,201
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,201
6		Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,873		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d	1		
7		Total credits and payments. Add lines 6a through 6d.		7	2,874
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	673
11		Enter the amount of line 10 to be Credited to 2014 estimated tax 673 Refunded		11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ME			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of ROBERT P BAUMAN Telephone no (772) 225-0403 Located at 6720 SE HARBOR CIRCLE STUART FL ZIP+4 34996			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.		<input checked="" type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT BAUMAN 6720 SE HARBOR CIRCLE STUART,FL 34996	DIRECTOR 4 00	0	0	0
JOHN BAUMAN 22 FOXBORO POINT ESSEX,CT 06426	DIRECTOR 8 00	74,000	0	0
ELIZABETH H BAUMAN 6 DOLLOFF FARM ROAD EXETER,NH 03833	DIRECTOR 8 00	74,000	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 HEARTWOOD COLLEGE123 YORK STREETKENNEBUNK, ME 04043	94,000
2 OHIO WESLEYAN UNIVERSITY61 S SANDUSKY STDELAWARE, OH 43105	150,000
3 FRIENDS OF KAREN, INC 118 TITICUS ROADNORTH SALEM, NY 10560	45,000
4 DANA FARBER CANCER INSTITUTE10 BROOKLINE PLACE WESTBROOKLINE, MA 0245	25,000

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	13,470,440
b	Average of monthly cash balances.	1b	505,490
c	Fair market value of all other assets (see instructions).	1c	633,145
d	Total (add lines 1a, b, and c).	1d	14,609,075
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	14,609,075
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	219,136
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,389,939
6	Minimum investment return. Enter 5% of line 5.	6	719,497

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	719,497
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	2,201
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,201
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	717,296
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	717,296
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	717,296

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	720,700
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	720,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,201
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	718,499
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				717,296
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				4,873
e From 2012.				21,642
f Total of lines 3a through e.	26,515			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 720,700				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				717,296
e Remaining amount distributed out of corpus	3,404			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	29,919			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	29,919			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				4,873
d Excess from 2012. . . .				21,642
e Excess from 2013. . . .				3,404

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ROBERT P BAUMAN
6720 SE HARBOR CIRCLE
STUART,FL 34996
(772) 225-4118

b

The form in which applications should be submitted and information and materials they should include

NONE

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	720,700
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN INDEPENDENCE MUSEUM-EXETER 1 GOVERNORS LANE EXETER,NH 03833	NONE	EXEMPT	CHARITABLE - CULTURAL SERVICES	5,000
AMERICAN RED CROSS 158 BROOKLAWN AVENUE BRIDGEPORT,CT 06604	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	5,000
BAPTIST VILLAGE CHURCH 6 MAIN STREET KENNEBUNKPORT,ME 04046	NONE	EXEMPT	CHARITABLE - RELIGIOUS	1,000
BIG BROTHERSBIG SISTERS OF THE GREATER SEACOAST 4 GREENLEAF WOODS PORTSMOUTH,NH 03801	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	5,000
BIG HEART BRIGADE OF THE TREASURE COAST INC PO BOX 21 STUART,FL 34995	NONE	EXEMPT	CHARITABLE - COMMUNIITY SERVICES	1,000
BRICK STORE MUSEUM HERITAGE FUND 117 MAIN STREET KENNEBUNK,ME 04043	NONE	EXEMPT	CHARITABLE - HISTORICAL SERVICES	1,000
CAMP SUNSHINE AT SEBAGO LAKE INC 35 ACADIA ROAD CASCO,ME 04015	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	2,000
CHARCOT MARIE TOOTH ASSOCIATION 2700 CHESTNUT STREET CHESTER,PA 19013	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	10,000
CHILDREN'S MUSUEM OF THE TREASURE COAST 1706 NE INDIAN RIVER DRIVE JENSEN BEACH,FL 34957	NONE	EXEMPT	CHARITABLE - CULTURAL SERVICES	2,000
CHILDRENS DYSLEXIA CENTER OF THE SEACOAST 29 HANSEN STREET ROCHESTER,NH 03868	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	2,000
COMMUNITY BIKE CENTER 284 HILL STREET BIDDEFORD,ME 04005	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	1,000
COASTAL MAINE BOTANICAL GARDEN PO BOX 234 BOOTHBAY,ME 04537	NONE	EXEMPT	CHARITABLE - CULTURAL SERVICES	1,000
COMMUNITY MUSIC SCHOOL 90 MAIN STREET ESSEX,CT 06426	NONE	EXEMPT	CHARITABLE - CULTURAL SERVICES	13,000
CONNECTICUT RIVER MUSEUM 67 MAIN STREET ESSEX,CT 06426	NONE	EXEMPT	CHARITABLE - CULTURAL SERVICES	3,000
CSGA CO THE FIRST TEE CT 35 COLD SPRING ROAD 212 ROCKY HILL,CT 06067	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	2,000
Total  3a				720,700


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DANA FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST BROOKKLINE,MA 02445	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	25,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEWYORK,NY 10001	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	1,000
EASTER SEALS 555 AUBURN STREET MANCHESTER,NH 03103	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	2,000
EASTER SEALS 213 S CONGRESS AVENUE WEST PALM BEACH,FL 34994	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	2,000
ELLIOTT MUSEUM 2400 SE FEDERAL HIGHWAY SUITE 220 STUART,FL 34994	NONE	EXEMPT	CHARITABLE - CULTURAL SERVICES	5,000
ENVIRONMENTAL STUDY CENTER 2900 NE INDIAN RIVER DRIVE JENSEN BEACH,FL 34957	NONE	EXEMPT	CHARITABLE - ENVIRONMENTAL SERVICES	5,000
COMMUNITY FOUNDATION OF MIDDLESEX 211 S MAIN STREET MIDDLETON,CT 06457	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	10,000
BIDDEFORD FREE CLINIC 189 ALFRED STREET BIDDEFORD,ME 04005	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	1,000
ESSEX HISTORICAL SOCIETY 22 PROSPECT STREET ESSEX,CT 06426	NONE	EXEMPT	CHARITABLE - CULTURAL SERVICES	1,000
ESSEX LIBRARY 33 WEST AVENUE ESSEX,CT 06426	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	1,000
EXETER HOSPITAL 5 ALUMNI DRIVE EXETER,NH 03833	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	5,000
FAMILIES FIRST HEALTH & SUPPORT CENTER 100 CAMPUS DRIVE SUITE 12 PORTSMOUTH,NH 03801	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	10,000
FARMSTEAD OF NEW ENGLAND INC 213 CENTER ROAD HILLSBOROUGH,NH 03244	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	15,000
FLORIDA OCEANOGRAPHIC SOCIETY 890 NE OCEAN BLVD STUART,FL 34996	NONE	EXEMPT	CHARITABLE - ENVIRONMENTAL SERVICES	4,000
FRIENDS OF BLAKE LIBRARY 2351 SE MONTEREY ROAD STUART,FL 34996	NONE	EXEMPT	CHARITABLE - CULTURAL SERVICES	2,000
Total ▶ 3a				720,700


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF COCOONS DAY SCHOOL 35 HEATH ROAD KENNEBUNK,ME 04043	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	3,000
FRIENDS OF KAREN INC 118 TITICUS ROAD NORTH SALEM,NY 10560	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	45,000
FIRST TEE OF MAINE INVITATIONAL 58 VAL HALLA ROAD CUMBERLAND,ME 04021	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	2,500
GRACE PRESBYTERIAN CHURCH 1875 NW BRITT ROAD STUART,FL 34994	NONE	EXEMPT	CHARITABLE - RELIGIOUS	5,000
GULF OF MAINE RESEARCH INSTITUTE 350 COMMERCIAL STREET PORTLAND,ME 04101	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	2,000
HIGH HOPES 36 TOWN WOODS ROAD LYME,CT 06371	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICE	1,000
HEARTWOOD COLLEGE 123 YORK STREET KENNEBUNK,ME 04043	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	79,000
HEARTWOOD COLLEGE 123 YORK STREET KENNEBUNK,ME 04043	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	15,000
HOLE IN THE WALL GANG CAMP 565 ASHFORD CENTER ROAD ASHFORD,CT 06278	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	1,000
HORIZONS AT GREEN FARMS ACADEMY 35 BEACHSIDE AVENUE PO BOX 998 GREEN FARMS,CT 06838	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	1,000
HOSPICE OF SOUTHERN MAINE 901 WASHINGTON AVE STE 104 PORTLAND,ME 04103	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	5,000
STONINGTON COMO PADDLE FACILITY 28 CUTLER STREET STONINGTON,CT 06378	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	5,000
KBIA PO BOX 707 KENNEBUNK,ME 04043	NONE	EXEMPT	CHARITABLE - ENVIRONMENTAL SERVICES	10,000
KENNEBUNK EDUCATION FOUNDATION PO BOX 1531 KENNEBUNKPORT,ME 04046	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	12,000
KENNEBUNKPORT CONSERVATION TRUST PO BOX 7004 CAPE PORPOISE,ME 04014	NONE	EXEMPT	CHARITABLE - ENVIRONMENTAL SERVICES	1,000
Total  3a				720,700


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LADY OF SORROWS CATHOLIC CHURCH 14 PROSPECT STREET ESSEX,CT 06426	NONE	EXEMPT	CHARITABLE - RELIGIOUS	5,000
LAUDHOLM TRUST LAUDHOLM FARM ROAD WELLS,ME 04090	NONE	EXEMPT	CHARITABLE - ENVIRONMENTAL SERVICES	1,000
LAURI STRAUSS LEUKEMIA FOUNDATION 130 SHORE ROAD 114 PORT WASHINGTON,NY 11050	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	1,000
LIBRARY FOUNDATION OF MARTIN COUNTY 2351 SE MONTERRY ROAD STUART,FL 34996	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	4,000
LYME RESEARCH ALLIANCE 2001 W MAIN ST 280 LYME,CT 06371	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	6,700
LYME ACADEMY COLLEGE OF FINE ARTS 85 LYME STREET OLD LYME,CT 06317	NONE	EXEMPT	CHARITABLE - CULTURAL SERVICES	1,000
MAINE GOLF FOUNDATION 58 VAL HALLA ROAD CUMBERLAND,ME 04021	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	5,000
MAINE MEDICAL CENTER 22 BRAMHALL STREET PORTLAND,ME 04102	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	5,000
MARTIN HEALTH FOUNDATION PO BOX 9010 STUART,FL 34995	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	5,000
MASSACHUSETTS EYE AND EAR INFIRMARY 243 CHARLES STREET BOSTON,MA 02114	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	20,000
MASSACHUSETTS EYE AND EAR INFIRMARY 243 CHARLES STREET BOSTON,MA 02114	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	5,000
MGA-MGA FOUNDATION 49 KNOLLWOOD ROAD ELMSFORD,NY 10523	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	2,000
MILLER CENTER FOUNDATION 2201 OLD IVY ROAD CHARLOTTESVILLE,VA 22903	NONE	EXEMPT	CHARITABLE - CULTURAL SERVICES	2,000
MOLLY'S HOUSE 430 SE OSCEOLA STREET STUART,FL 34994	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	1,500
NEW OUTLOOK TEEN CENTER 120 FRONT STREET PO BOX 863 EXETER,NH 03833	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	5,000
Total  3a				720,700


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LYRIC THEATER 59 SE FLAGLER AVE STUART,FL 34996	NONE	EXEMPT	CHARITABLE - CULTURAL SERVICES	10,000
NEW ENGLAND BAPTIST HOSPITAL 125 PARKER HILL AVE BOSTON,MA 02120	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	10,000
OHIO WESLEYAN UNIVERSITY 61 S SANDUSKY ST DELAWARE,OH 43105	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	150,000
PACIFIC LEGAL FOUNDATION 3900 LENNANE DRIVEE SACRAMENTO,CA 95834	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	2,000
PALEY FOUNDATION INC 1551 NO FLAGLER DR SUITE 1005 WEST PALM BEACH,FL 33401	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	3,000
PHI GAMMA DELTA PO BOX 4599 LEXINGTON,KY 40544	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	1,000
REGION FOUR FOUNDATION 256 KELSEY HILL ROAD DEEP RIVER,CT 06417	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	5,000
PROCTOR ACADEMY PO BOX 389 ANDOVER,NH 03216	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	10,000
RIPPLEEFFECT CAMP PO BOX 441 2 FISH PIER PORTLAND,ME 04112	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	500
ROCKINGHAM NUTRITION & MEALS ON WHEELS 106 NORTH ROAD BRENTWOOD,NH 03833	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	4,000
SAFE SPACE 632 SE MONTEREY ROAD STUART,FL 34994	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	1,000
SAILFISH POINT FOUNDATION 2201 SE SAILFISH POINT BLVD STUART,FL 34996	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	1,000
SEACOAST INTERFACE HOSPITALITY NETWORK PO BOX 233 STRATHAM,NH 03885	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	10,000
SENIOR CENTER AT LOWER VILLAGE 175 PORT ROAD KENNEBUNK,ME 04043	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	2,000
SMMC PO BOX 626 BIDDEFORD,ME 04005	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	8,000
Total  3a				720,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SAINT ANNE'S CHURCH PO BOX 44 KENNEBUNKPORT,ME 04046	NONE	EXEMPT	CHARITABLE - RELIGIOUS	2,000
ST JUDE'S CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 38105	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	5,000
SUICIDEORG 122 I STREET CHULA VISTA,CA 91910	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	2,000
THE FIRST TEE MAINE 58 VAL HALLA ROAD CUMBERLAND,ME 04021	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	20,000
THE SHORE LINE SOUP KITCHENS & PANTRIES PO BOX 804 ESSEX,CT 06426	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	1,000
THE SMILE TRAIN 41 MADISON AVENUE - 28TH FLOOR NEWYORK,NY 10010	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	2,000
TOYS FOR TOTS OF SACO MAINE PO BOX 235 SACO,ME 04072	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	500
TREASURE COAST HOSPICE 1201 SE INDIAN STREET STUART,FL 34997	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	3,000
TRINITY CHAPEL WOODLAND AVE KENNEBUNK BEACH,ME 04043	NONE	EXEMPT	CHARITABLE - RELIGIOUS	1,000
TUESDAY'S CHILDREN 390 PLANDOME ROAD MANHASSETT,NY 10030	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	2,000
UNITED WAY OF MARTIN COUNTY PO BOX 362 STUART,FL 34995	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	5,000
UNITED WAY OF YORK COUNTY LEADERSHIP CIRCLE OF GIVING PO BOX 727 KENNEBUNK,ME 04043	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	5,000
UNIVERSITY SCHOOL 2785 SOM CENTER RD HUNTING VALLEY,OH 44022	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	1,000
VISITING NURSES OF THE LOWER VALLEY INC 61 MAIN STREET SUITE 5 CENTERBROOK,CT 06409	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	1,000
WEBHANNET CHARITABLE FOUNDATION 20 ANNIES WAY KENNEBUNK,ME 04043	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	5,000
Total  3a				720,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILLIAM HUNT MEMORIAL FUND SACRED HEART HIGH SCHOOL HALIFAX,MA 02338	NONE	EXEMPT	CHARITABLE - EDUCATIONAL SERVICES	5,000
WORLD WILDLIFE FUND 1250 24TH ST NW WASHINGTON,DC 20037	NONE	EXEMPT	CHARITABLE - ENVIRONMENTAL SERVICES	1,000
SOCIETY OF CRITICAL CARE MEDICINE 500 MIDWAY DRIVE MT PROSPECT,IL 60056	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	2,000
YMCA CAMP LINCOLN SOUTHERN DISTRICT PO BOX 521 EXETER,NH 03833	NONE	EXEMPT	CHARITABLE - COMMUNITY SERVICES	15,000
YNH CHILDREN'S HOSPITAL 1 PARK STREET NEW HAVEN,CT 06510	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	20,000
YALE NEW HAVEN HOSPITAL 20 YORK STREET NEW HAVEN,CT 06510	NONE	EXEMPT	CHARITABLE - HEALTH SERVICES	5,000
Total  3a				720,700

TY 2013 Accounting Fees Schedule**Name:** THE BAUMAN FAMILY FOUNDATION INC

C/O ROBERT P BAUMAN

EIN: 31-1535223

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STEVEN GOLODNY CPA PC - TAX PREP	5,000	0	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: THE BAUMAN FAMILY FOUNDATION INC
C/O ROBERT P BAUMAN

EIN: 31-1535223

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND	2009-09-04	69,907		L		0	0	0	
BUILDING	2009-09-04	629,163	53,108	SL	39 0000000000000	16,132	16,132	16,132	
OIL BURNER	2009-12-03	13,207	8,566	200DB	7 0000000000000	1,326	1,887	1,887	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: THE BAUMAN FAMILY FOUNDATION INC

C/O ROBERT P BAUMAN

EIN: 31-1535223

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ISHARES S&P GSCI- S/T CAPITAL LOSS K-1		Purchased	2013-12			120		0	-120	
ISHARES S&P GSCI- L/T CAPITAL LOSS K-1		Purchased	2013-12			11,924		0	-11,924	
ISHARES S&P GSCI- 1256 S/T GAIN K-1		Purchased	2013-12		1,472			0	1,472	
ISHARES S&P GSCI- 1256 L/T GAIN K-1		Purchased	2013-12		2,208			0	2,208	
DELL INC CLASS ACTION PROCEEDS	2002-05	Purchased	2013-02		43			0	43	
WELLS FARGO #7500		Purchased	2013-11		1,870,052	1,609,131		0	260,921	

**TY 2013 Investments Corporate
Stock Schedule**

Name: THE BAUMAN FAMILY FOUNDATION INC
C/O ROBERT P BAUMAN

EIN: 31-1535223

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES	6,253,760	13,055,852

TY 2013 Investments - Land Schedule**Name:** THE BAUMAN FAMILY FOUNDATION INC

C/O ROBERT P BAUMAN

EIN: 31-1535223

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	69,907	0	69,907	
BUILDING	629,163	69,240	559,923	
OIL BURNER	13,207	9,892	3,315	

TY 2013 Legal Fees Schedule**Name:** THE BAUMAN FAMILY FOUNDATION INC

C/O ROBERT P BAUMAN

EIN: 31-1535223

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL EXPENSES	1,200	1,200	1,200	0

TY 2013 Other Decreases Schedule

Name: THE BAUMAN FAMILY FOUNDATION INC
C/O ROBERT P BAUMAN

EIN: 31-1535223

Description	Amount
PASSTHROUGH AMOUNTS PER K-1 NOT IN FUND BALANCE	5,000

TY 2013 Other Expenses Schedule**Name:** THE BAUMAN FAMILY FOUNDATION INC

C/O ROBERT P BAUMAN

EIN: 31-1535223

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BNY INVESTMENT EXPENSES	82	82	82	0
PORTFOLIO DEDUCTIONS-ISHARES S&P K-1	975	975	975	0
INSURANCE	2,945	2,945	2,945	0
DEPARTMENT OF STATE - FILING FEE	35	35	35	0
REPAIRS & MAINTENANCE	11,310	11,310	11,310	0
UTILITIES	263	263	263	0

TY 2013 Other Increases Schedule

Name: THE BAUMAN FAMILY FOUNDATION INC
C/O ROBERT P BAUMAN

EIN: 31-1535223

Description	Amount
NON-CASH CHARITABLE AMOUNT - REDUCTION IN RENT	79,000
PRIOR YEAR GRANTS & CONTRIBUTIONS RETURNED	26,000

TY 2013 Other Professional Fees Schedule**Name:** THE BAUMAN FAMILY FOUNDATION INC

C/O ROBERT P BAUMAN

EIN: 31-1535223

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK OF NY INVESTMENT MGMT FEE	60,952	60,952	60,952	0
WELLS FARGO INVESTMENT MGMT FEE	13,943	13,943	13,943	0

TY 2013 Taxes Schedule**Name:** THE BAUMAN FAMILY FOUNDATION INC

C/O ROBERT P BAUMAN

EIN: 31-1535223

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	4,841	4,841	4,841	0