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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation RICHARD HORVITZ AND ERICA HARTMAN-HORVITZ FOUNDATION		A Employer identification number 31-1533634	
Number and street (or P O box number if mail is not delivered to street address) 6095 PARKLAND BLVD NO 300		B Telephone number (see instructions) (440) 995-5200	
City or town, state or province, country, and ZIP or foreign postal code MAYFIELD HEIGHTS, OH 44124		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 1,014,573		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,997	3,997		
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a 25,000				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,997	3,997		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,373	1,187		1,186
	c Other professional fees (attach schedule)	3,176	1,588		1,588
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	278	39		239
	24 Total operating and administrative expenses. Add lines 13 through 23	5,827	2,814		3,013
	25 Contributions, gifts, grants paid	1,889,458			1,889,458
	26 Total expenses and disbursements. Add lines 24 and 25	1,895,285	2,814		1,892,471
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,891,288			
	b Net investment income (if negative, enter -0-)		1,183		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,880,861	989,573	989,573
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).	25,000 ☒	25,000	25,000
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,905,861	1,014,573	1,014,573
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,905,861	1,014,573	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,905,861	1,014,573	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,905,861	1,014,573	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,905,861
2	Enter amount from Part I, line 27a	2	-1,891,288
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,014,573
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,014,573

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	\$5,000 BOND - STATE OF ISRAEL	P	2003-10-01	2013-10-04
b	\$5,000 BOND - STATE OF ISRAEL	P	2003-10-01	2013-10-04
c	\$5,000 BOND - STATE OF ISRAEL	P	2003-10-01	2013-10-04
d	\$5,000 BOND - STATE OF ISRAEL	P	2003-10-01	2013-10-04
e	\$5,000 BOND - STATE OF ISRAEL	P	2003-10-01	2013-10-04

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,000		5,000	0
b 5,000		5,000	0
c 5,000		5,000	0
d 5,000		5,000	0
e 5,000		5,000	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			0
b			0
c			0
d			0
e			0

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	0
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	346,873	3,086,506	0 112384
2011	502,888	212,372	2 367958
2010	1,700,984	97,968	17 362649
2009	1,506,698	505,456	2 980869
2008	999,961	322,248	3 103079

2	Total of line 1, column (d).	2	25 926939
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	5 185388
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,597,616
5	Multiply line 4 by line 3.	5	13,469,647
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	12
7	Add lines 5 and 6.	7	13,469,659
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,892,471

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	24
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	24
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	24
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	71
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	71
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ☐	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ☐	10	47
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 47 Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> 	5	Yes	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OH _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of MORELAND MANAGEMENT COMPANY Telephone no (440) 995-5200 Located at 6095 PARKLAND BLVD MAYFIELD HEIGHTS OH ZIP +4 44124			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		Yes	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Yes	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		Yes	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		Yes	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	25,000
b	Average of monthly cash balances.	1b	2,612,174
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,637,174
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,637,174
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	39,558
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,597,616
6	Minimum investment return. Enter 5% of line 5.	6	129,881

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	129,881
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	24
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	24
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	129,857
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	129,857
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	129,857

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,892,471
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,892,471
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,892,471
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				129,857
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	983,889			
b From 2009.	1,481,457			
c From 2010.	1,696,094			
d From 2011.	492,278			
e From 2012.	192,548			
f Total of lines 3a through e.	4,846,266			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,892,471				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				129,857
e Remaining amount distributed out of corpus	1,762,614			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,608,880			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	983,889			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	5,624,991			
10 Analysis of line 9				
a Excess from 2009. . . .	1,481,457			
b Excess from 2010. . . .	1,696,094			
c Excess from 2011. . . .	492,278			
d Excess from 2012. . . .	192,548			
e Excess from 2013. . . .	1,762,614			

Part XIV

4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

See Additional Data Table

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,889,458
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

(2)

Other assets.

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

(2)

Purchases of assets from a noncharitable exempt organization.

(3)

Rental of facilities, equipment, or other assets.

(4)

Reimbursement arrangements.

(5)

Loans or loan guarantees.

(6)

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-04-24

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

WILLIAM A WORTZMAN CPA

Preparer's Signature

Date

Check if self-employed

PTIN

P00161084

Firm's name

WORTZMAN & GINGERICH COMPANY

Firm's EIN

34-1316000

Firm's address

3333 RICHMOND ROAD SUITE 170 BEACHWOOD, OH 44122

Phone no

(216) 464-0001

Form 990-PF (2013)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD HORVITZ	PRESIDENT/TRUSTEE 1 00	0	0	0
6095 PARKLAND BLVD SUITE 300 MAYFIELD HEIGHTS, OH 44124				
ERICA HARTMAN-HORVITZ	TRUSTEE 1 00	0	0	0
6095 PARKLAND BLVD SUITE 300 MAYFIELD HEIGHTS, OH 44124				
DIANE O MALARIK	TREASURER 1 00	0	0	0
6095 PARKLAND BLVD SUITE 300 MAYFIELD HEIGHTS, OH 44124				
PAUL A WILLIAMS	SECRETARY 1 00	0	0	0
6095 PARKLAND BLVD SUITE 300 MAYFIELD HEIGHTS, OH 44124				
RANCH FIDUCIARY CORPORATION	TRUSTEE 1 00	0	0	0
PO BOX 3652 JACKSON, WY 83001				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

RICHARD HORVITZ
ERICA HARTMAN-HORVITZ

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACCESS ROARING FORK PO BOX 819 CARBONDALE,CO 81623	N/A	PUBLIC	BOOST CAMP PROGRAM	6,500
ACCURACY IN MEDIA 4455 CONNECTICUT AVENUE NW WASHINGTON,DC 20008	N/A	PUBLIC	GENERAL & UNRESTRICTED	75
ACHIEVEMENT CENTERS FOR CHILDREN 4255 NORTHFIELD ROAD HIGHLAND HILLS,OH 44128	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
AFRICAN WILDLIFE FOUNDATION 1400 SIXTEENTH STREET NW STE 120 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
AISH HATORAH 14077 CEDAR ROAD 7 SOUTH EUCLID,OH 44118	N/A	PUBLIC	GENERAL & UNRESTRICTED	50,000
AISH HATORAH 14077 CEDAR ROAD 7 SOUTH EUCLID,OH 44118	N/A	PUBLIC	HASBORA FELLOWSHIP PROGRAM	35,000
ALLIANCE FOR SCHOOL CHOICE INC 1660 L STREET NW STE 1000 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI 1726 M STREET NW STE 802 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
AMERICAN ENTERPRISE INSTITUTE 1150 17TH STREET NW WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,500
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 500 FIFTH AVENUE STE 2540 NEWYORK,NY 10110	N/A	PUBLIC	GENERAL & UNRESTRICTED	3,000
AMERICAN JEWISH COMMITTEE 165 E 56TH STREET NEWYORK,NY 10022	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS 424 E 92ND STREET NEWYORK,NY 101286804	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
AMERICARES FOUNDATION INC 88 HAMILTON AVE STAMFORD,CT 06902	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
ASPEN ART MUSEUM 590 N MILL ST ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
ASPEN CAMP SCHOOL FOR THE DEAF INC PO BOX 1494 ASPEN,CO 81612	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,250
Total  3a				1,889,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASPEN COMMUNITY FOUNDATION 110 EAST HALLAM STREET SUITE 126 ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
ASPEN HISTORICAL SOCIETY 620 W BLEEKER STREET ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
ASPEN JEWISH CONGREGATION 315 E HYMAN AVENUE SUITE 305 ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,000
ASPEN VALLEY MEDICAL FOUNDATION LIMITED PO BOX 1639 ASPEN,CO 81612	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
BEECH BROOK 3737 LANDER ROAD PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
BELLEFAIRE JEWISH CHILDRENS BUREAU 22001 FAIRMOUNT BLVD SHAKER HEIGHTS,OH 44118	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
BUCKEYE INSTITUTE FOR PUBLIC POLICY 88 E BROAD STREET STE 1120 COLUMBUS,OH 43215	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
CASE WESTERN RESERVE UNIVERSITY 10900 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	SCHOOL OF MEDICINE AMICI PROGRAM	1,000
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON,DC 20001	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
CENTER FOR FAMILIES AND CHILDREN 4500 EUCLID AVENUE CLEVELAND,OH 44103	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
CENTER FOR INDIVIDUAL RIGHTS 1233 20TH STREET NW SUITE 300 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,000
CHALLENGE ASPEN PO BOX 6639 SNOWMASS VLG,CO 81615	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,500
CHAMAH 27 WILLIAM STREET SUITE 613 NEW YORK,NY 10005	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,800
CHARITYWATCH 3450 NORTH LAKE SHORE DRIVE STE 2802 CHICAGO,IL 60657	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
CHILDREN'S TUMOR FOUNDATION 95 PINE STREET 16TH FLOOR NEW YORK,NY 100051703	N/A	PUBLIC	GENERAL & UNRESTRICTED	100,000
Total  3a				1,889,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLARE BOOTHE LUCE POLICY INSTITUTE 112 ELDEN STREET SUITE P HERNDON,VA 20170	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
CLAREMONT INSTITUTE 937 W FOOTHILL BLVD SUITE E CLAREMONT,CA 91711	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
CLAREMONT MCKENNA COLLEGE 400 N CLAREMONT BOULEVARD CLAREMONT,CA 91711	N/A	PUBLIC	ANNUAL PRESIDENT'S DISCRETIONARY FUND	10,000
CLEVELAND CLINIC FOUNDATION 9500 EUCLID AVENUE DV2 CLEVELAND,OH 44195	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
CLEVELAND FOODBANK INC 15500 S WATERLOO ROAD CLEVELAND,OH 44110	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
CLEVELAND HEARING AND SPEECH CENTER 11635 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
CLEVELAND INSTITUTE OF ART 11141 EAST BOULEVARD CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,000
CLEVELAND INSTITUTE OF MUSIC 11021 EAST BOULEVARD CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	3,500
CLEVELAND METRO SCHOOL DISTRICT 1380 E 6TH STREET ROOM 235 CLEVELAND,OH 44114	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
CLEVELAND MUSEUM OF ART 11150 EAST BOULEVARD CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	4,000
CLEVELAND MUSEUM OF ART 11150 EAST BOULEVARD CLEVELAND,OH 44106	N/A	PUBLIC	PRINT CLUB ANNUAL GIFT	250
CLEVELAND MUSEUM OF NATURAL HISTORY 1 WADE OVAL DRIVE UNIVERSITY CIRCLE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
CLEVELAND ORCHESTRA MIAMI RESIDENCY 1444 BISCAYNE BOULEVARD SUITE 302 MIAMI,FL 33132	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
CLEVELAND PLAY HOUSE 1901 E 13TH STREET STE 200 CLEVELAND,OH 44114	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,500
CLEVELAND POPS ORCHESTRA 24000 MERCANTILE ROAD STE 8 BEACHWOOD,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
Total  3a				1,889,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND ZOOLOGICAL SOCIETY PO BOX 609281 CLEVELAND,OH 44109	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
COMMENTARY INC 561 7TH AVENUE NEWYORK,NY 10018	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA INC PO BOX 35040 BOSTON,MA 02135	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
CONGREGATION CHAI LIFELINE 151 W 30TH STREET NEWYORK,NY 10001	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
COOPERATIVE FOR ASSISTANCE AND RELIEF EVERYWHERE INC - CARE PO BOX 1871 MERRIFIELD,VA 22116	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
DAVID HOROWITZ FREEDOM CENTER 14148 MAGNOLIA BLVD STE 103 SHERMAN OAKS,CA 91423	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
DIVERSITY CENTER OF NORTHEAST OHIO INC 3659 GREEN ROAD SUITE 220 CLEVELAND,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVENUE 2ND FLOOR NEWYORK,NY 10001	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
DOMESTIC VIOLENCE & CHILD ADVOCACY CENTER PO BOX 5466 CLEVELAND,OH 44101	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
DUKE UNIVERSITY OF LAW SCHOOL PO BOX 90581 DURHAM,NC 27708	N/A	PUBLIC	GEORGE CHRISTIE SCHOLARSHIP FUND	5,000
DUKE UNIVERSITY OF LAW SCHOOL PO BOX 90581 DURHAM,NC 27708	N/A	PUBLIC	GENERAL & UNRESTRICTED	10,000
DUKE UNIVERSITY OF LAW SCHOOL PO BOX 90581 DURHAM,NC 27708	N/A	PUBLIC	CHAired PROFESSORSHIP	200,000
DUKE UNIVERSITY OF LAW SCHOOL PO BOX 90581 DURHAM,NC 27708	N/A	PUBLIC	PUBLIC POLICY PROGRAM	200,000
ENABLE AMERICA INC 101 E KENNEDY BLVD STE 3250 TAMPA,FL 33602	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
FACTS AND LOGIC ABOUT THE MIDDLE EAST INC PO BOX 590359 SAN FRANCISCO,CA 94159	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
Total  3a				1,889,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FARM SANCTUARY INC PO BOX 150 WATKINS GLEN,NY 14891	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
FLASHES OF HOPE 6009 LANDERHAVEN DRIVE SUITE 1 MAYFIELD HEIGHTS,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	50,000
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDUCATION INC 601 WALNUT STREET SUITE 510 PHILADELPHIA,PA 19106	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
FOUNDATION FOR THE DEFENSE OF DEMOCRACIES INC 1726 M STREET NW SUITE 700 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
FREEMAN CENTER FOR JEWISH LIFE AT DUKE UNIVERSITY 1415 FARBER STREET DURHAM,NC 27708	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,800
FRIENDS OF BREAKTHROUGH SCHOOLS 3615 SUPERIOR AVENUE SUITE 3103A CLEVELAND,OH 44114	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
FRIENDS OF ORANGE LIBRARY 31300 CHAGRIN BOULEVARD PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	50
FRIENDS OF THE ISRAEL DEFENSE FORCES PO BOX 999 WALLED LAKE,MI 48390	N/A	PUBLIC	GENERAL & UNRESTRICTED	8,000
FRIENDSHIP CIRCLE OF CLEVELAND 1980 S GREEN ROAD SOUTH EUCLID,OH 44121	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
FRONT RANGE EQUINE RESCUE PO BOX 307 LARKSPUR,CO 80118	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
FUCHS MIZRACHI SCHOOL 26600 SHAKER BOULEVARD BEACHWOOD,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
FUNDING ARTS BROWARD INC 401 E LAS OLAS BOULEVARD SUITE 2200 FT LAUDERDALE,FL 33301	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
GEAUGA COUNTY HUMANE SOCIETY 15463 CHILLICOTHE ROAD NOVELTY,OH 44072	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
GORILLA FOUNDATION 1733 WOODSIDE ROAD STE 330 REDWOOD CITY,CA 94061	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
GREAT LAKES MUSEUM OF SCIENCE ENVIRONMENT AND TECHNOLOGY 601 ERIESIDE AVENUE CLEVELAND,OH 44114	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
Total  3a				1,889,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GROSS SCHECHTER DAY SCHOOL 27601 FAIRMOUNT BOULEVARD PEPPER PIKE, OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
HANDS TOGETHER INC PO BOX 80985 SPRINGFIELD, MA 01138	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
HATHAWAY BROWN SCHOOL 19600 N PARK BOULEVARD SHAKER HEIGHTS, OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	8,000
HATTIE LARLHAM COMMUNITY SERVICES 9772 DIAGONAL ROAD MANTUA, OH 44255	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
HEBREW ACADEMY OF CLEVELAND 1860 S TAYLOR ROAD CLEVELAND HEIGHTS, OH 44118	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON, DC 20002	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
HOMES FOR OUR TROOPS INC 6 MAIN STREET TAUNTON, MA 02780	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,500
HONEST REPORTING 10024 SKOKIE BLVD STE 201 SKOKIE, IL 60077	N/A	PUBLIC	GENERAL & UNRESTRICTED	125
HOPEWELL 9637 STATE ROUTE 534 MESOPOTAMIA, OH 44439	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
HOUSE OF HEALING AT DUKE UNIVERSITY 501 NORTH ESTES DRIVE CHAPEL HILL, NC 27514	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
HUMANE FARMING ASSOCIATION PO BOX 3577 SAN RAFAEL, CA 94912	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
IDEASTREAM WVIZ AND WCPN 1375 EUCLID AVENUE CLEVELAND, OH 44115	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
IN DEFENSE OF ANIMALS 3010 KERNER BOULEVARD SAN RAFAEL, CA 94901	N/A	PUBLIC	GENERAL & UNRESTRICTED	75
INDEPENDENCE PASS FOUNDATION PO BOX 1700 ASPEN, CO 81612	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
INSTITUTE FOR JUSTICE 901 N GLEBE ROAD STE 900 ARLINGTON, VA 22203	N/A	PUBLIC	GENERAL & UNRESTRICTED	600
Total  3a				1,889,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERMUSEUM CONSERVATION ASSOCIATION 2915 DETROIT AVE CLEVELAND,OH 44113	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
INTERNATIONAL FELLOWSHIP OF CHRISTIANS & JEWS PO BOX 96105 WASHINGTON,DC 20090	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
INVESTIGATIVE PROJECT ON TERRORISM FOUNDATION 5505 CONNECTICUT AVENUE NW STE 341 WASHINGTON,DC 20015	N/A	PUBLIC	GENERAL & UNRESTRICTED	10,000
ISRAEL PROJECT INC 2020 K STREET NW STE 7600 WASHINGTON,DC 20006	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
JEWISH COMMUNITY CENTER 435 WEST MAIN STREET ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,800
JEWISH FAMILY SERVICE ASSOCIATION 3659 GREEN ROAD STE 322 BEACHWOOD,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	360
JEWISH FAMILY SERVICE ASSOCIATION 3659 GREEN ROAD STE 322 BEACHWOOD,OH 44122	N/A	PUBLIC	2013 HOLOCAUST SURVIVOR INITIATIVE	25,000
JEWISH FAMILY SERVICE ASSOCIATION 3659 GREEN ROAD SUITE 322 BEACHWOOD,OH 44122	N/A	PUBLIC	LEADERSHIP AWARD EVENT	1,300
JEWISH FAMILY SERVICE ASSOCIATION 3659 GREEN ROAD SUITE 322 BEACHWOOD,OH 44122	N/A	PUBLIC	YOUTH ABILITY PROGRAM	5,000
JEWISH FEDERATION OF CLEVELAND 1750 EUCLID AVENUE CLEVELAND,OH 44115	N/A	PUBLIC	OKLAHOMA TORNADO DISASTER RELIEF FUND	2,500
JEWISH FEDERATION OF CLEVELAND 1750 EUCLID AVENUE CLEVELAND,OH 44115	N/A	PUBLIC	2013 ANNUAL CAMPAIGN FOR JEWISH NEEDS	237,113
JEWISH FEDERATION OF CLEVELAND 1750 EUCLID AVENUE CLEVELAND,OH 44115	N/A	PUBLIC	CLEVELAND ISRAEL ART CONNECTION PROGRAM	5,000
JEWISH INSTITUTE FOR NATIONAL SECURITY AFFAIRS 1307 NEW YORK AVE NW STE 200 WASHINGTON,DC 20005	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
JEWISH SACRED SOCIETY OF CLEVELAND CHEVRA KADISHA 3504 BENDEMEER ROAD CLEVELAND HEIGHTS,OH 44118	N/A	PUBLIC	GENERAL & UNRESTRICTED	180
LAKEVIEW CEMETERY FOUNDATION 12316 EUCLID AVENUE CLEVELAND,OH 441064393	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,800
Total  3a				1,889,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MANHATTAN INSTITUTE FOR POLICY RESEARCH INC 52 VANDERBILT AVE NEW YORK,NY 10017	N/A	PUBLIC	GENERAL & UNRESTRICTED	125
MANHATTAN INSTITUTE FOR POLICY RESEARCH INC 52 VANDERBILT AVE NEW YORK,NY 10017	N/A	PUBLIC	FALL CONFERENCE EVENT	1,000
MAZON A JEWISH RESPONSE TO HUNGER 10495 SANTA MONICA BLVD STE 100 LOS ANGELES,CA 90025	N/A	PUBLIC	GENERAL & UNRESTRICTED	180
MEDIA RESEARCH CENTER INC 325 S PATRICK STREET ALEXANDRIA,VA 22314	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
MEDWISH INTERNATIONAL 17325 EUCLID AVENUE CLEVELAND,OH 44112	N/A	PUBLIC	VITAL MEDICAL SUPPLIES FOR DEVELOPING COUNTRIES	1,000
MEDWISH INTERNATIONAL 17325 EUCLID AVENUE CLEVELAND,OH 44112	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
MELANOMA RESEARCH FOUNDATION 1411 K STREET NW SUITE 800 WASHINGTON,DC 20005	N/A	PUBLIC	WINGS OF HOPE EVENT	5,000
MICHAEL J FOX FOUNDATION FOR PARKINSONS RESEARCH CHURCH STREET STATION PO BOX 780 NEW YORK,NY 100080780	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
MIDDLE EAST MEDIA AND RESEARCH INSTITUTE INC 1819 L STREET NW WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	75
MORELAND HILLS POLICE & EMPLOYEES FOUNDATION 4350 SOM CENTER ROAD MORELAND HILLS,OH 44022	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
MOSDOS OHR HATORAH 1508 WARRENSVILLE CENTER ROAD CLEVELAND,OH 44121	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
MOUNTAIN RESCUE ASPEN INC 106 S MILL STREET ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
MOVING PICTURES INSTITUTE 375 GREENWICH STREET NEW YORK,NY 10013	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
MUSEUM OF ART FORT LAUDERDALE ONE EAST LAS OLAS BOULEVARD FORT LAUDERDALE,FL 33301	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
MUSEUM OF CONTEMPORARY ART CLEVELAND 8501 CARNEGIE AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
Total  3a				1,889,458

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MUSIC ASSOCIATES OF ASPEN INC 2 MUSIC SCHOOL ROAD ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	3,500
NATIONAL ASSOCIATION OF SCHOLARS ONE AIRPORT PLACE STE 7-8 PRINCETON,NJ 08540	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
NATIONAL FATHERHOOD INITIATIVE 20410 OBSERVATION DRIVE SUITE 107 GERMANTOWN,MD 20876	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,000
NATIONAL LEGAL & POLICY CENTER 107 PARK WASHINGTON COURT FALLS CHURCH,VA 22046	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
NATIONAL MULTIPLE SCLEROSIS SOCIETY 6155 ROCKSIDE ROAD SUITE 202 INDEPENDENCE,OH 44131	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
NEGEV FOUNDATION 2121 S GREEN ROAD STE 210 SOUTH EUCLID,OH 44121	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
NORTH COAST COMMUNITY HOMES INC 14221 BROADWAY AVENUE CLEVELAND,OH 44125	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
NORTHEAST OHIO SPCA INC 9555 BROOKPARK ROAD WESTLAKE,OH 44129	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
OHIO STATE UNIVERSITY COLLEGE OF VETERINARY MEDICINE 127G VMAB 1900 COFFEY ROAD COLUMBUS,OH 43210	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,500
ORANGE ART CENTER 31500 CHAGRIN BOULEVARD PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	50
ORANGE CITY SCHOOLS 32000 CHAGRIN BOULEVARD PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	50
ORANGE SCHOOL BOOSTERS CLUB INC 2753 BELGRAVE ROAD PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	60
ORT AMERICA INC 24100 CHAGRIN BOULEVARD SUITE 300 BEACHWOOD,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
PAN MASSACHUSETTS CHALLENGE TRUST 10 BROOKLINE PLACE WEST 6TH FLOOR BROOKLINE,MA 024457295	N/A	PUBLIC	THE JIMMY FUND	250
PETFIX NORTHEAST OHIO INC PO BOX 23321 CHAGRIN FALLS,OH 44023	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
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a Paid during the year				
PLAYHOUSE SQUARE FOUNDATION 1501 EUCLID AVENUE SUITE 200 CLEVELAND, OH 44115	N/A	PUBLIC	GENERAL & UNRESTRICTED	8,500
PRINCETON UNIVERSITY GIFT RECORDS BOX 5357 PRINCETON, NJ 08543	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
PROJECT LOVE PURPLE AMERICA 5244 MAYFIELD ROAD 2ND FLOOR LYNDHURST, OH 44124	N/A	PUBLIC	RESCUER OF HUMANITY DINNER	1,000
PROJECT LOVE PURPLE AMERICA 5244 MAYFIELD ROAD 2ND FLOOR LYNDHURST, OH 44124	N/A	PUBLIC	CELEBRATION OF GOODNESS LUNCHEON	1,000
PUSH AMERICA 1800 LARIMER STREET SUITE 220 DENVER, CO 80202	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
RABBINICAL COLLEGE OF TELSHE INC 28400 EUCLID AVENUE WICKLIFFE, OH 44092	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
REASON FOUNDATION 3415 S SEPULVEDA BOULEVARD LOS ANGELES, CA 90034	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
ROCK AND ROLL HALL OF FAME AND MUSEUM INC 1100 ROCK AND ROLL BOULEVARD CLEVELAND, OH 441141022	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
SERIOUSFUN CHILDREN'S NETWORK 228 SAUGATUCK AVENUE WESTPORT, CT 06880	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
SERVICES FOR INDEPENDENT LIVING 25100 EUCLID AVENUE STE 105 CLEVELAND, OH 44117	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
SHINING STARS FOUNDATION PO BOX 730 TABERNASH, CO 80478	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
SHOES AND CLOTHES FOR KIDS INC 3311 PERKINS AVENUE STE 205 CLEVELAND, OH 44114	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
SIMON WIESENTHAL CENTER 1399 S ROXBURY 2ND FLOOR LOS ANGELES, CA 90035	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
STATE POLICY NETWORK 1665 N FORT MYER DRIVE SUITE 360 ARLINGTON, VA 22209	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
SUICIDE PREVENTION EDUCATION ALLIANCE 29425 CHAGRIN BOULEVARD SUITE 306 CLEVELAND, OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
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Name and address (home or business)				
a Paid during the year				
SUSAN POORMAN BLACKIE OVARIAN CANCER FOUNDATION 206 S SECOND STREET RICHMOND,TX 77469	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
TAX FOUNDATION 529 14TH STREET NW STE 420 WASHINGTON,DC 20045	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
TEMPLE EMANU EL 4545 BRAINARD ROAD ORANGE VILLAGE,OH 44022	N/A	PUBLIC	GENERAL & UNRESTRICTED	24,680
TEMPLE EMANU EL 4545 BRAINARD ROAD ORANGE VILLAGE,OH 44022	N/A	PUBLIC	BOOK OF MEMORY	180
TEMPLE EMANU EL 4545 BRAINARD ROAD ORANGE VILLAGE,OH 44022	N/A	PUBLIC	HIGH HOLY DAYS CONTRIBUTION	180
TEMPLE EMANU EL 4545 BRAINARD ROAD ORANGE VILLAGE,OH 44022	N/A	PUBLIC	SECURE OUR HOME CAPITAL CAMPAIGN	50,000
THE AGNON SCHOOL 26500 SHAKER BLVD BEACHWOOD,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
THE ASPEN INSTITUTE INC 1000 N 3RD ST ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	3,500
THE BOGGY CREEK GANG INC 30500 BRANTLEY BRANCH ROAD EUSTIS,FL 32736	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
THE BRIGHAM & WOMENS HOSPITAL INC 116 HUNTINGTON AVENUE 5TH FL BOSTON,MA 02116	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
THE CLEVELAND ANIMAL PROTECTIVE LEAGUE 1729 WILLEY AVENUE CLEVELAND,OH 44113	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,500
THE FRIEDMAN FOUNDATION FOR EDUCATIONAL CHOICE INC ONE AMERICAN SQUARE STE 2420 BOX 82078 INDIANAPOLIS,IN 46282	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVE NW WASHINGTON,DC 20009	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
THE JEWISH FOUNDATION FOR THE RIGHTEOUS INC 305 7TH AVENUE 19TH FLOOR NEWYORK,NY 10001	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
THE MEDVET CHARITABLE FOUNDATION 300 E WILSON BRIDGE ROAD WORTHINGTON,OH 43085	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,500
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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE MEDVET CHARITABLE FOUNDATION 300 E WILSON BRIDGE ROAD WORTHINGTON,OH 43085	N/A	PUBLIC	GOOD SAM FUND	5,000
THE MUSICAL ARTS ASSOCIATION 11001 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	12,500
THE SALVATION ARMY - GREATER CLEVELAND PO BOX 6538 CLEVELAND,OH 44101	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
UNITED CEREBRAL PALSY ASSOCIATION OF GREATER CLEVELAND INC 10011 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
UNITED STATES HOLOCAUST MEMORIAL MUSEUM MIDWEST REGIONAL OFFICE PO BOX 1852 HIGHLAND PARK,IL 600357852	N/A	PUBLIC	CHARITABLE EVENT	5,000
UNITED WAY OF GREATER CLEVELAND 1331 EUCLID AVENUE CLEVELAND,OH 44115	N/A	PUBLIC	GENERAL & UNRESTRICTED	37,500
UNIVERSITY CIRCLE INCORPORATED 10831 MAGNOLIA DRIVE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
UNIVERSITY HOSPITALS PARTNERSHIP FOR FAMILIES PO BOX 74947 CLEVELAND,OH 441944947	N/A	PUBLIC	INVITRO ASSISTANCE PROGRAM	500
UNIVERSITY HOSPITALS RAINBOW BABIES & CHILDREN'S CIRCLE OF FRIENDS 11100 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
UNIVERSITY HOSPITALS 11100 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	ACHILLES A DEMETRIOU, MD, PHD ENDOWED LEADERSHIP FUND	250
UNIVERSITY HOSPITALS 11100 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	PEDIATRIC EMERGENCY ROOM	250
UNIVERSITY HOSPITALS 11100 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	SUPPORT FOR SUMMER SOIREE FBO ANGIE FOWLER CANCER INSTITUTE	1,000
UNIVERSITY HOSPITALS 11100 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	SEIDMAN CANCER CENTER GI SPORE GRANT	200,000
UNIVERSITY SCHOOL 2785 SOM CENTER ROAD HUNTING VALLEY,OH 44022	N/A	PUBLIC	GENERAL & UNRESTRICTED	15,000
UNIVERSITY SCHOOL 2785 SOM CENTER ROAD HUNTING VALLEY,OH 44022	N/A	PUBLIC	HUNTING VALLEY CLASSROOM WING PROJECT	400,000
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Name and address (home or business)				
a <i>Paid during the year</i>				
VALLEY SAVE A PET INC PO BOX 39221 SOLON,OH 44139	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
VOCATIONAL GUIDANCE SERVICES 2239 E 55TH STREET CLEVELAND,OH 441034451	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
WESTERN RESERVE HISTORICAL SOCIETY 10825 EAST BOULEVARD CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
WESTERN RESERVE LAND CONSERVANCY 3850 CHAGRIN RIVER ROAD MORELAND HILLS,OH 44022	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
ZIONIST ORGANIZATION OF AMERICA 4 E 34TH STREET NEW YORK,NY 10016	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
Total  3a				1,889,458

TY 2013 Accounting Fees Schedule**Name:** RICHARD HORVITZ AND

ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,373	1,187		1,186

**TY 2013 Investments Corporate
Bonds Schedule**

Name: RICHARD HORVITZ AND
ERICA HARTMAN-HORVITZ FOUNDATION
EIN: 31-1533634

Name of Bond	End of Year Book Value	End of Year Fair Market Value
STATE OF ISRAEL FLOATING BOND (ISRLBND)	25,000	25,000

TY 2013 LiquidationExplanationStmnt

Name: RICHARD HORVITZ AND
ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Statement: THIS STATEMENT IS SUBMITTED TO REPORT THE DISTRIBUTION OF CERTAIN ASSETS DURING THE ABOVE-REFERENCED YEAR. THE DISTRIBUTIONS RESULTED IN A SUBSTANTIAL CONTRACTION OF ASSETS. THE FOLLOWING INFORMATION IS SUBMITTED IN ACCORDANCE WITH TREASURY REGULATION SECTION 1.6043-3(A) (1) AND THE FORM 990-PF INSTRUCTIONS: DURING THE TAXABLE YEAR ENDING DECEMBER 31, 2013, RICHARD HORVITZ AND ERICA HARTMAN-HORVITZ FOUNDATION (THE "FOUNDATION") MADE DISTRIBUTIONS FROM ASSETS FROM SOURCES OTHER THAN CURRENT INCOME. COLLECTIVELY, THE DISTRIBUTIONS IN EXCESS OF CURRENT INCOME TOTALED \$1,885,461. THIS AMOUNT REPRESENTS OVER 25% OF THE FOUNDATION'S NET ASSETS OF \$2,905,861 (AS MEASURED BY FAIR MARKET VALUE) AT THE BEGINNING OF THE FOUNDATION'S TAXABLE YEAR ENDING DECEMBER 31, 2013. ALTHOUGH THE FOUNDATION TECHNICALLY EXPERIENCED A "SUBSTANTIAL CONTRACTION," IT WILL CONTINUE IN EXISTENCE AND HAS NO PLANS FOR DISSOLUTION. THE FOUNDATION MADE DISTRIBUTIONS OF CASH TO THE GRANTEEES LISTED IN THE ATTACHMENT TO PART XV, LINE 3A; EACH SUCH GRANT WAS MADE SOLELY FOR THE CHARITABLE PURPOSE SPECIFIED THEREIN.

TY 2013 Other Expenses Schedule**Name:** RICHARD HORVITZ AND

ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE FEES	78	39		39
STATE REGISTRATION FEE	200	0		200

TY 2013 Other Professional Fees Schedule

Name: RICHARD HORVITZ AND

ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE SERVICE FEES	3,176	1,588		1,588