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990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf OMB No 1545-0052

Open to Public Inspection

For calendar year 2013 or tax year beginning 2013, and ending A Employer Identification number DUDLEY TAFT CHARITABLE FOUNDATION C/O FIFTH Name of foundation THIRD BANK AGENT 31-1532283 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number (see instructions) P O BOX 630858 513-534-5310 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here CINCINNATI, OH 45263-0858 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach Address change Name change computation H Check type of organization: | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here ... J Accounting method: X Cash | Fair market value of all assets at If the foundation is in a 60-month termination Other (specify) end of year (from Part II, col. (c), line under section 507(b)(1)(B), check here . > 16) ▶ \$ 5.385.648 (Part I, column (d) must be on cash basis.) (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per purposes income may not necessarily equal the amounts in income books (cash basis only) column (a) (see instructions).) Contributions, gifts, grants, etc., received (attach schedule) . if the foundation is not required to Check 2 attach Sch B N Interest on savings and temporary cash investments 164,110 STMT 168,681 Dividends and interest from securities Gross rents Net rental income or (loss) 517,546 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 1,826,763. assets on line 6a 517,546 Capital gain net income (from Part IV, line 2) . Net short-term capital gain ট্য Income modifications 1 2014 10 a Gross sales less returns and allowances · · b Less: Cost of goods sold . OGDEN. c Gross profit or (loss) (attach schedule) Other income (attach schedule) 11 686.227 681.656 Total. Add lines 1 through 11 . . . 13 Compensation of officers, directors, trustees, etc. NONE NONE 14 Other employee salaries and wages Expenses NONE NONE 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach schedule) STMT 2 413 NONE 413 825 c Other professional fees (attach scheduler. 3. 17.221 17,221 Administrative 17 12,090 1.873 Taxes (attach schedule) (see instructions) STMT. 4. 18 19 Depreciation (attach schedule) and depletion. 20 NON NONE and 21 Travel, conferences, and meetings NONE NONE 22 Printing and publications 208 200 Other expenses (attach schedule) STMT. 5. 8 23 Total operating and administrative expenses. 24 30,344 19,515 NONE 613 Add lines 13 through 23 236,000 236,000. Contributions, gifts, grants paid 25 236,613 19,515 NONE Total expenses and disbursements Add lines 24 and 25 266,344 26 Subtract line 26 from line 12: 27 419,883 a Excess of revenue over expenses and disbursements 662,141 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-). .

JSA For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2013)

0	art II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	year
u	art n	Dalalice Sileets	amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	ng	1.		
-	2		cash investments	34,847.	119,695.	119,695
	3	Accounts receivable				
		Less: allowance for doub	otful accounts >			
	4					
	-		otful accounts			
	5					
	6		officers, directors, trustees, and other		···· - · · · · · · · · · · · · · · · ·	
			ach schedule) (see instructions)			
	7	•	eceivable (attach schedule)			
	•		otful accounts NONE			
	8					
Assets	-		e	- · · · · · · · · · · · · · · · · · · ·		
ASS	9		T I			
]			government obligations (attach schedule)	3,399,350.	2 722 672	E 20E 0E2
			stock (attach schedule)	3,399,350.	3,733,673.	<u>5,265,953</u> .
	11 °	Investments - corporate Investments - land, building and equipment: basis Less: accumulated deprecia (attach schedule)				
	12 13 14	Investments - mortgage	loans			
- 1	15	Other assets (describe				
	16	•	completed by all filers - see the			
			age 1, item I)	3,434,198.	3,853,368.	5,385,648.
\dashv	17		ccrued expenses	3,131,130.	3,033,300.	3,303,010
	18					
اي	19					
Liabilities	20		rs, trustees, and other disqualified persons			
ভ	21	•	tes payable (attach schedule)			
3	22		> >)			
	22	Other habilities (describe	''			
	23	Total liabilities (add line	s 17 through 22)		NONE	
\dashv			ow SFAS 117, check here . ▶		NONE	
ces	24	and complete lines 2	4 through 26 and lines 30 and 31.			
릙	25					
æ	26	Permanently restricted -				
Net Assets or Fund Balanc		Foundations that do	not follow SFAS 117, ▶ X			
S	27	Capital stock, trust prince	pal, or current funds	3,434,198.	3,853,368.	
set	28	Paid-in or capital surplus, or	land, bldg., and equipment fund			
As	29	Retained earnings, accumula	ated income, endowment, or other funds			
ᇹ	30	Total net assets or fund	balances (see instructions)	3,434,198.	3,853,368.	
2	31	Total liabilities and	net assets/fund baiances (see			
		instructions)		3,434,198.	3,853,368.	
Pa	art III	Analysis of Cha	inges in Net Assets or Fund E	Balances		
			palances at beginning of year - Part I		nust agree with	
			on prior year's return)			3,434,198.
2			line 27a			419,883.
3	Othe	er increases not includ		·····		5.
						3,854,086.
5	Deci	eases not included in	line 2 (itemize) PROCEEDS RECOGNIZED	ON EXCESS ROC	5	718.
			llances at end of year (line 4 minus li			3,853,368.
<u> </u>			er jeer jine i innee in	(0	.,	Form 990-PF (2013)

	ns and Losses for Tax on Inve		(b) How	(-) Data	
	and describe the kind(s) of property sold (y brick warehouse; or common stock, 200	-	acquired P - Purchase	(c) Date acquired	(d) Date sold (mo., day, yr.)
	<u> </u>	313. 1912.00.7	D - Donation	(mo., day, yr.)	
1a PUBLICLY TRADE	D SECURITIES				<u> </u>
С					
d			 		
е					
(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	
	(or allowable)	plus expense of sale		(e) plus (f) mini	
<u>a</u> 1,826,763.		1,309,217.			517,546.
<u>b</u>			 		
<u>c</u>			 		
<u>d</u>			 		
Complete only for asse	ts showing gain in column (h) and owned	by the foundation on 12/31/69	(1)	Going (Col. (b) as	nin minus
	(j) Adjusted basis	(k) Excess of col. (i)		Gains (Col. (h) ga (k), but not less t	
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any		Losses (from co	il. (h))
8					517,546.
b					
<u>c</u>			_	 	
d					
<u>e</u>		L	 		
2 Capital gain net income	or (net capital loss)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		517,546.
2 Not chart-term capital a	יنا ain or (loss) as defined in sections 122	The state of the s			317,340.
	Part I, line 8, column (c) (see insti				
•			3		
Part V Qualification	Under Section 4940(e) for Red	uced Tax on Net Investment I	ncome		
	for the section 4942 tax on the distrib		ase perio	d?	Yes X No
	es not qualify under section 4940(e). I		any entri		
(a)	mount in each column for each year;	(c)	any entri	(d)	
Base period years Calendar year (or tax year beginning)	(b) Adjusted qualifying distributions	Net value of noncharitable-use assets		Distribution ra (col. (b) divided by	
2012	160,613.	4,506,856.		(0000 (00) 0000000000000000000000000000	0.035637
2011	183,500.	4,107,518.			0.044674
2010	180,081.	3,605,425.			0.049947
2009	105,200.	3,073,735.			0.034225
2008	123,043.	3,786,795.	-		0.032493
	4.0				0 106076
2 Total of line 1, column	(d)	the total on line 2 by E. or by the	2	-	0.196976
-	tio for the 5-year base period - divide in undation has been in existence if less		3		0.039395
number of years the to	unuation has been in existence in less	than 5 years			
4 Enter the net value of r	noncharitable-use assets for 2013 from	m Part X, line 5	4	5.	,112,736.
5 Multiply line 4 by line 3	3		5		201,416.
6 Enter 1% of net investr	nent income (1% of Part I, line 27b)		6		6,621.
			_		200 225
7 Add lines 5 and 6			7		208,037.
O Francisco de la lacción de lacción de la lacción de la lacción de la lacción de la lacción de	utions from Bort VII line 4		8		236,613.
If line 8 is equal to or Part VI instructions.	utions from Part XII, line 4 greater than line 7, check the box i	n Part VI, line 1b, and complete		using a 1% tax	x rate. See the

Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see it	nstru	ctions)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		6,6	<u>21.</u>
	here X and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of J			
	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2		6,6	_
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			ONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		6,6	<u> 21.</u>
6	Credits/Payments:			
	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 6,680.			
b	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
d	Backup withholding erroneously withheld		~ ~	00
7	Total credits and payments. Add lines 6a through 6d		6,6	<u>80.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			<u> </u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			<u>59.</u>
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax > 59 . Refunded > 11			
	VII-A Statements Regarding Activities During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No
ıa	or intervene in any political campaign?	1a	103	X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the	- 14		
D	definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
_	(1) On the foundation. >\$(2) On foundation managers. >\$			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers. ▶\$		İ	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.		- 1	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,		.	
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		<u> </u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u> </u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
	with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	^	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		1	
_	OHOH			
Ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	0 L	x	
_	of each state as required by General Instruction G? If "No," attach explanation	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete			Х
4.5	Part XIV.	9		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and	10		Х
	addresses	10	O DE (

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Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		l x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	(Х	
	Website address N/A			
14	The books are in care of ► SEE STATEMENT 6 Telephone no. ►			
	Located at ▶ZIP+4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			$-\Box$
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		<u> </u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country	<u> </u>		<u> </u>
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			•
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
_	termination of government service, if terminating within 90 days.)			
b	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16		_
_	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1c		Х
2	were not corrected before the first day of the tax year beginning in 2013?	10		
~	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2013?			
	If "Yes," list the years ▶,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		X_
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
3а	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	olf "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2013.)	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		<u> X</u>

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Par	t VII-B Statements Regarding Activities for	Which Form 47	20 May Be Requ	ired (continued)		
5a	During the year did the foundation pay or incur any amou	nt to:				
	(1) Carry on propaganda, or otherwise attempt to influence	ce legislation (section	4945(e))?	. Yes X No	,	
	(2) Influence the outcome of any specific public ele	ction (see section 4	4955); or to carry or	n,		
	directly or indirectly, any voter registration drive?				,	
	(3) Provide a grant to an individual for travel, study, or other	ner similar purposes?			,	
	(4) Provide a grant to an organization other than a					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s				,	
	(5) Provide for any purpose other than religious, ch			• — —		
	purposes, or for the prevention of cruelty to children of		•		.	Ì
	If any answer is "Yes" to 5a(1)-(5), did any of the			- —	1 1	
D	Regulations section 53.4945 or in a current notice regard			Aceptions described in		
	· · ·				- 5b	
	Organizations relying on a current notice regarding disast				니니	
С	If the answer is "Yes" to question 5a(4), does the		•			ĺ
	because it maintained expenditure responsibility for the g			Yes No	' [ŀ
	If "Yes," attach the statement required by Regulations sect					
6a		·				
	on a personal benefit contract?				•	
Ь	Did the foundation, during the year, pay premiums, directly	y or indirectly, on a p	ersonal benefit contrac	xt?	6b	X
	If "Yes" to 6b, file Form 8870.					
7a	At any time during the tax year, was the foundation a part	ty to a prohibited tax	shelter transaction? .	. Yes X No	•	İ
Ь	If "Yes," did the foundation receive any proceeds or have a					
Par	Information About Officers, Directors	, Trustees, Foun	dation Managers,	Highly Paid Emplo	oyees,	
1	and Contractors List all officers, directors, trustees, foundation ma	anagers and their	compensation (see	instructions).		
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expense	
		devoted to position	enter -0-)	and deferred compensation	other allo	wances
DUDL	EY S. TAFT	PRESIDENT				
312	WALNUT STREET, CINCINNATI, OH 45202	1	-0-			-0-
	D A KOHNEN	SECRETARY				
<u>c/o</u>	FIFTH THIRD BANK, AGENT, CINCINNATI, OH 45263	1	-0-	-0-		-0-
LEE	A. CARTER	TREASURER				
C/0	FIFTH THIRD BANK, AGENT, CINCINNATI, OH 45263	1	-0-	-0-		-0-
2	, , , , , , , , , , , , , , , , , , , ,	(other than thos	e included on line	e 1 - see instructio	ns). If no	ne, enter
	"NONE."	(h) Title and avenue		(d) Contributions to		
(a	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expense other allo	
		devoted to position		compensation		
NON	JE		NONE	NONE_	N(ONE
Tota	I number of other employees paid over \$50,000 .				NO	NE
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Da.		7
rat	34	- 4

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Part VIII	Information About Officers, Directors, Trustees, Foundation Ma and Contractors (continued)	nagers, Highly Paid Emplo	yees,
3 Five I	nighest-paid independent contractors for professional services (see instru	uctions). If none, enter "NONI	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE_			NONE
Total numb	per of others receiving over \$50,000 for professional services		NONE
Part IX-A	Summary of Direct Charitable Activities		
List the fou organization	ndation's four largest direct charitable activities during the tax year. Include relevant statistical is and other beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1NONE			
,325-			
2			
3			
J			
4			
D. LIV D	Commence of December Deleted Investments (see instructions)		
Part IX-B	Summary of Program-Related Investments (see instructions) two largest program-related investments made by the foundation during the tax year on lines 1 at	nd 2	Amount
1NONE	two largest program relation means and the restriction are the restriction are the restriction are the res		
2			
All other pro	gram-related investments. See instructions		
3NONE			
Total Add	lines 1 through 3		
IVIAI. AUU	illies i ullough 5		Form 990-PF (2013)

Part	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.)	gn found	dations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
a	Average monthly fair market value of securities	1a	5,032,143.
b		1b	158,452.
C		1c	NONE
d		1d	5,190,595.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3		3	5,190,595.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
		4	77,859.
5	instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,112,736.
6	Minimum investment return. Enter 5% of line 5	6	255,637.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foun and certain foreign organizations check here ▶ and do not complete this part.)	dations	
1	Minimum investment return from Part X, line 6	1	255,637.
2a	Tax on investment income for 2013 from Part VI, line 5		_
b			
c	Add lines 2a and 2b	2c	6,621.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	249,016.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	249,016.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	249,016.
Part	XII Qualifying Distributions (see instructions)		
			-
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	236,613.
Ь		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b		3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	236,613.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	6,621.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	229,992.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years.	alculating	g whether the foundation

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	t XIII Undistributed Income (see instru	ctions)			Page 3
1	Distributable amount for 2013 from Part XI,	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
•	line 7	•	· ·		249,016.
2	Undistributed income, if any, as of the end of 2013				213/0101
_	Enter amount for 2012 only			181,943.	
	Total for prior years: 20,20		NONE		
3	Excess distributions carryover, if any, to 2013:	-			· · · · · · · · · · · · · · · · · · ·
a	From 2008 NONE				
Ь	From 2009 NONE				
c	From 2010 NONE				
d	From 2011 NONE				
8	From 2012 NONE				
f	Total of lines 3a through e	NONE			
4	Qualifying distributions for 2013 from Part XII,				
	line 4: ▶ \$ 236,613.				
а	Applied to 2012, but not more than line 2a			181,943.	
ь	Applied to undistributed income of prior years				
_	(Election required - see instructions)		NONE		
c	Treated as distributions out of corpus (Election				
_	required - see instructions)	NONB			
d	Applied to 2013 distributable amount				<u>54,670.</u>
	Remaining amount distributed out of corpus	NONB			
5	Excess distributions carryover applied to 2013	NONE			NONE
6	(If an amount appears in column (d), the same amount must be shown in column (a).) Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
	Prior years' undistributed income. Subtract line 4b from line 2b		NONE		· · · ·
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b. Taxable				
_	amount - see instructions		NONE		
8	Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions				
f	Undistributed income for 2013. Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2014	-			194,346.
7	Amounts treated as distributions out of corpus				
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8	Excess distributions carryover from 2008 not				
	applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2014.				_
	Subtract lines 7 and 8 from line 6a	NONB			
10					
а	Excess from 2009 NONE				
Ь	Excess from 2010 NONE				
c	Excess from 2011 NONE				
d	Excess from 2012 NONE				
_	Excess from 2013 NONE				

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31-1532283

Pa	rt XIV Private Ope	erating Foundations	(see instructions a	nd Part VII-A, question	on 9)	NOT APPLICABL
18	If the foundation has	received a ruling or d	etermination letter tha	t it is a private opera	ting	
	foundation, and the ruling	j is effective for 2013, en	ter the date of the ruling		▶∟	
b	Check box to indicate wh	ether the foundation is a	private operating founda	tion described in section	4942(j)(3) or 4942(j)(5)
20	Enter the leaser of the ed	Tax year		Prior 3 years		(-) 7-4-1
28	Enter the lesser of the ad- justed net income from Part	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	I or the minimum investment					
	return from Part X for each year listed					
L						
	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed .					
d	Amounts included in line 2c not			- · · · · · · · · · · · · · · · · · · ·		
_	used directly for active conduct					
	of exempt activities				-	
0	Qualifying distributions made directly for active conduct of					
	exempt activities Subtract line	1				
•	2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter:					
	(1) Total support other than					
	gross investment income (interest, dividends, rents,					
	payments on securities					
	loans (section 512(a)(5)), or royalties)	İ				
	(2) Support from general		<u> </u>			
	public and 5 or more		•			
	exempt organizations as provided in section 4942					
	(j)(3)(B)(ni)					-
	(3) Largest amount of sup- port from an exempt					
	organization					
Da	(4) Gross investment income .	ton, Information //	Complete this next	ante if the found	tion had \$5 000	
Fal		ntary Information (during the year - s		only if the lound	ation nad \$5,000	or more in assets
_			 	****		
1	Information Regarding List any managers of			a than 2% of the tota	Looptributions rossis	and by the foundation
8	before the close of any	tax vear (but only if th	nev have contributed in	nore than \$5.000). (Se	e section 507(d)(2).)	ed by the loundation
	·	, , , , , ,	•	. ,		
	N/A	Ala farmdatian roba	100/			· lama mantian af Alia
b	List any managers of ownership of a partner					riarge portion of the
	ownership of a partitle	ship of other entity) of	which the loundation	nas a 10 % or greater	mieresi.	
	N/A		<u> </u>			
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarshi	p, etc., Programs:		
	Check here ▶ if t					
	unsolicited requests for			ints, etc. (see instruct	ions) to individuals o	r organizations under
	other conditions, comp					
a	The name, address, an	d telephone number o	r e-mail address of the	person to whom appl	ications should be add	dressed:
	SEE STATEMENT	7				
b	The form in which app	lications should be sul	omitted and information	on and materials they s	hould include:	
	SEE ATTACHED ST	TATEMENT FOR LI	NE 2			
	_ _					
C	Any submission deadli	nes:				
	SEE ATTACHED ST	FATEMENT FOR LI	NE 2			
d	Any restrictions or li	mitations on awards,	such as by geogra	phical areas, charitab	le fields, kinds of i	nstitutions, or other
	factors:					
.	SEE ATTACHED ST	PATEMENT FOR LI	NE 2			

Page 11

Part XV Supplementary Information (continued)

3	Grants and Contributions Paid Durin	g the Year or Appro	oved for F	uture Payment	
	Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
	Grants and Contributions Paid Durin . Recipient Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
а	Paid during the year				
	SEE STATEMENT 12				236,000.
		•			
		}			
					}
		i			
	Total			<u></u> <u>▶ 3a</u>	236,000.
Ь	Approved for future payment				
		Ì			
				•	

Form **990-PF** (2013)

nter gross a	mounts unless otherwise indicated.	Unrela	ted business income	Excluded by	section 512, 513, or 514	(e)
1 Program	service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
_	service revenue.			- 		(See instructions.)
			-			
					-	
f			-		:	
•	nd contracts from government agencies					
	hip dues and assessments					
	savings and temporary cash investments and interest from securities			14	168,681.	NONE
	I income or (loss) from real estate:			1	100,001.	110111
	inanced property					······································
	ebt-financed property			1		
	income or (loss) from personal property					· · ·
	estment income					
	ss) from sales of assets other than inventory	I		18	517,546.	NONE
	ne or (loss) from special events					
	fit or (loss) from sales of inventory					<u> </u>
1 Other rev	enue: a		-			
ь						
С						
· —						
d					606 007	
d e 2 Subtotal.	Add columns (b), (d), and (e)				686,227.	
d e 2 Subtotal. 3 Total. Ad	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e)					
d e 2 Subtotal. 3 Total. Ad See workshe	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcu	 ulations.)			, 13	
d e 2 Subtotal. 3 Total. Ad See workshe Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities	ulations.) to the Acc	complishment of E	xempt Purp	oses	686,227.
d e 2 Subtotal. 3 Total. Ad See workshe	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of E	xempt Purp	oses of Part XVI-A contribu	686,227.
d e 2 Subtotal. 3 Total. Ad See workshe Part XVI-E	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities	ulations.) to the According to the Acco	complishment of E	xempt Purp	oses of Part XVI-A contribu	686,227.
d e 2 Subtotal. 3 Total. Ad Gee workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of E	xempt Purp	oses of Part XVI-A contribu	686,227.
d 2 Subtotal. 3 Total. Ad See workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of E	xempt Purp	oses of Part XVI-A contribu	686,227.
d e 2 Subtotal. 3 Total. Ad Gee workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of E	xempt Purp	oses of Part XVI-A contribu	686,227.
d e 2 Subtotal. 3 Total. Ad Gee workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of E	xempt Purp	oses of Part XVI-A contribu	686,227.
d e 2 Subtotal. 3 Total. Ad Gee workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of E	xempt Purp	oses of Part XVI-A contribu	686,227.
d e 2 Subtotal. 3 Total. Ad Gee workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of E	xempt Purp	oses of Part XVI-A contribu	686,227.
d e 2 Subtotal. 3 Total. Ad Gee workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of E	xempt Purp	oses of Part XVI-A contribu	686,227.
d e 2 Subtotal. 3 Total. Ad Gee workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of E	xempt Purp	oses of Part XVI-A contribu	686,227.
d 2 Subtotal. 3 Total. Ad See workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of E	xempt Purp	oses of Part XVI-A contribu	686,227.
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d e 2 Subtotal. 3 Total. Ad Gee workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of En income is reported to purposes (other than	xempt Purp in column (en by providing	oses of Part XVI-A contribu	686,227.
d 2 Subtotal. 3 Total. Ad See workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of En income is reported to purposes (other than	xempt Purp in column (en by providing	oses of Part XVI-A contribu	686,227.
d 2 Subtotal. 3 Total. Ad See workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of En income is reported to purposes (other than	xempt Purp in column (en by providing	oses of Part XVI-A contribu	686,227.
d e 2 Subtotal. 3 Total. Ad Gee workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of En income is reported to purposes (other than	xempt Purp in column (en by providing	oses of Part XVI-A contribu	686,227.
d 2 Subtotal. 3 Total. Ad See workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of En income is reported to purposes (other than	xempt Purp in column (en by providing	oses of Part XVI-A contribu	686,227.
d e 2 Subtotal. 3 Total. Ad Gee workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of En income is reported to purposes (other than	xempt Purp in column (en by providing	oses of Part XVI-A contribu	686,227.
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d 2 Subtotal. 3 Total. Ad See workshe Part XVI-	Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) et in line 13 instructions to verify calcust Relationship of Activities Explain below how each activities	ulations.) to the According to the Acco	complishment of En income is reported to purposes (other than	xempt Purp in column (en by providing	oses of Part XVI-A contribu	ted importantly to the

Forn	n 990-PF (2013)		31-1532283		Pa	ge
Pa		tion Regarding Transfers To and Organizations	d Transactions and Relationships V	Vith Nonchari	table)
1	Did the organization	directly or indirectly engage in any of	the following with any other organization	described	Yes	ľ
	in section 501(c) of	the Code (other than section 501(c)(3)	organizations) or in section 527, relating t	to political		İ

in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? 3 Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash											
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other rassets Dither transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantess (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Purchanace of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance of services or membership or fundraising solicitations (1) Performance or services or membership or fundraising solicitations (1) Performance or services or membershi]	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of: 11 (1) Cash 12) Other assets 12) Other transactions: 13 Selate of assets to a noncharitable exempt organization 14 Selate of assets to a sessets from a noncharitable exempt organization 15 Selate of assets to a sessets from a noncharitable exempt organization 16 Purchases of assets from a noncharitable exempt organization 16 Performance of services or membership or fundrising solicitations 17 Selate of Identification or long quarantees 18 Selate of Identification or Ide	ir	n secti	on 501(c) of the Code (other th	an section 501	I(c)(3) organization	ns) or in secti	on 527, relating t	to political			
(1) Cash (2) Other assets (3) Step assets to a noncharitable exempt organization (1) Sales of assets to a noncharitable exempt organization (2) Purchase of assets to a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundralising solicitations (6) Performance of services or membership or fundralising solicitations (6) Performance of services or membership or fundralising solicitations (7) Salaring of facilities, equipment, mailing lists, other assets, or paid employees (8) Performance of services or membership or fundralising solicitations (8) Performance of services or membership or fundralising solicitations (9) Salaring of facilities, equipment, and has above in "Ves", complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services received (a) Lima no. (a) Amount involved (b) Amount involved (c) Name of organization (b) Type of organization (c) Description of transform, transactions, and sharing arrangements (c) Description of transform, transactions, and sharing arrangements (c) Description of transform, transactions, and sharing arrangements (d) Lima no. (e) Description of transform, transactions (e) Description of transform, transactions (e) Description of transform, transactions (e) Description of transform, transactions (e) Description of transform, transactions (e) Description of transform, transactions (e) Description of transform, transactions (e) Description of transform, transactions (e) Description of transform,	0	rganiz	ations?								
(a) Chere assets . 142 X X X X X X X X X X	аT	ransfe	ers from the reporting foundation	n to a noncharit	able exempt organ	ization of:			1		
b Other transactions: (1) Sales of assets to a noncharitable exempt organization	(1) Cas	h						1a(1)		<u> X</u>
(1) Sales of assets to a noncharitable exempt organization	(:	2) Oth	er assets						1a(2)		<u>X</u>
22 Purchases of assets from a noncharitable exempt organization 1962 X 1963 X	ьС)ther t	ransactions:						İ	ł	
19.3 Rental of facilities, equipment, or other assets 19.4 X X X X X X X X X	(1) Sal	es of assets to a noncharitable e	xempt organiza	tion				1b(1)		
(4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Experiment of the above is "ves," complete the following schedule. Column (b) should always show the fair marke value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair marke value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair marke value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no. (b) Amount involved (c) Name of nonchamable exempt organization (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship (e) Description of relationship (b) Type of organization (c) Description of relationship (e) Description of relationship (f) Description of transfers, transactionship (h) Type of organization (b) Type of organization (c) Description of relationship (e) Description of relationship (b) Type of organization (c) Description of relationship (c) Description of relationship (e) Description of relationship (f) Trustee Very the 88 democrate that New teamned the entire, politing accompanying schedule and expensive, and to the best of my knowledge and blad, it is but covered, and complete Description of preparer following schedule. Very the 88 democrate than return New teamned the entire, transactions of which preparer has any knowledge. Very the 88 democrate than return New teamned the entire than the preparer has any knowledge. Very the 88 democrate that New teamned the entire than the preparer has any knowledge. Very the 80	(:	2) Pur	chases of assets from a nonchar	itable exempt o	organization				1b(2)		
(4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Itel(1)	(:	3) Ren	ital of facilities, equipment, or of	her assets					1b(3)		
(6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?									1b(4)		
(e) Performance of services or membership or fundraising solicitations. 2 Sharing of facilities, equipment, mailing lists, other assets, or paid employees. 2 If X d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair marke value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair marke value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair marke value in any transaction or sharing arrangement, show in column (g) the value of the goods, other assets, or services received (a) Line no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	(!	5) Loa	ns or loan guarantees					[1b(5)		X
d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair marke value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair marke value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (e) Line no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (d) Description of transfers, transactions, and sharing arrangements (e) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (e) Name of organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 5277									1b(6)		X
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value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no. (b) Amount Involved (e) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (d) Description of transfers, transactions, and sharing arrangements (d) Description of transfers, transactions, and sharing arrangements (d) Description of transfers, transactions, and sharing arrangements (d) Description of transfers, transactions, and sharing arrangements (d) Description of transfers, transactions, and sharing arrangements (d) Description of transfers, transactions, and sharing arrangements (d) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions and sharing arrangements (e) Description of transfers, transactions and sharing arrangements (e) Description of transfers, transactions and sharing arrangements (e) Description of transfers, transactions and sharing arrangements (e) Description of transfers, transactions and sharing arrangements (e) Description of transfers, transactions and sharing arrangements (e) Description of transa	d II	the a	answer to any of the above is	"Yes," complet	e the following s	chedule. Colu	ımn (b) should a	lways show	the f	air m	arket
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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	v	alue i	n any transaction or sharing ar	rangement, sho	ow in column (d) 1	he value of t	the goods, other	assets, or se	rvices	rece	ived.
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	(a) Line	no.	(b) Amount involved (c) Name	of noncharitable ex	cempt organization	(d) Descripti	on of transfers, transac	tions, and sharin	ng arrai	ngemei	nts
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described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?						-					
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?								-			
Under penalities of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete Declaration of preparer (other than taypyer) is based on all information of which preparer has any knowledge. Signature of officer or trustee Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Firm's name Preparer's signature Firm's name Print/Type preparer's name Preparer's signature Firm's address P O BOX 630858 CINCINNATI, OH 45263-0858 Phone no. 800-336-6782	d	lescrib	ed in section 501(c) of the Code	e (other than se					Ye	s X	No
Sign Here Correct, and complete Declaration of preparer (other than taxpaver) is based on all information of which preparer has any knowledge. Trustee			(a) Name of organization	(b)	Type of organization		(c) Descript	tion of relationsh	nip		
Sign Here Correct, and complete Declaration of preparer (other than taxpaver) is based on all information of which preparer has any knowledge. Trustee											
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Sign Here Correct, and complete Declaration of preparer (other than taxpaver) is based on all information of which preparer has any knowledge. Trustee							 				
Here Signature of officer or trustee Print/Type preparer's name Preparer Print/Type preparer's name Preparer Firm's name FIFTH THIRD BANK Firm's address P O BOX 630858 CINCINNATI, OH PTINT/Type preparer's signature Signature Date Firm's signature Date Check if PTIN Self-employed Firm's EIN ▶ 31-0676865 Phone no. 800-336-6782		Under	penalties of perjury, I declare that I have of t, and complete Declaration of preparer (other)	examined this return, than taxpayer) is based	including accompanying s on all information of which	chedules and state preparer has any kr	ements, and to the best nowledge.	of my knowledge	and b	elief, it	ıs true,
Here Signature of officer or trustee Print/Type preparer's name Preparer Print/Type preparer's name Preparer Firm's name FIFTH THIRD BANK Firm's address P O BOX 630858 CINCINNATI, OH PTINT/Type preparer's signature Signature Date Firm's signature Date Check if PTIN Self-employed Firm's EIN ▶ 31-0676865 Phone no. 800-336-6782	Sign		$M \sim 10^{-2}$	1/10	Elia lil			May the IRS	discus	this	return
Paid Print/Type preparer's name Preparer Print/Type preparer's name Preparer's signature Date Check if PTIN self-employed PUUB5/25/6	_		(ludley)	14/12	<u> 7/13/14</u>		9	with the prep	·	י ר	below
Paid Yunc Unother June J		Sign	nature of officer or trustee	Date	. ,	Title		(see instructions	37 <u>X</u>	Yes	No
Paid Yunc Unother June J			V	 							
Preparer Firm's name ►FIFTH THIRD BANK Firm's EIN ► 31-0676865 Use Only Firm's address ►P O BOX 630858 CINCINNATI, OH 45263-0858 Phone no. 800-336-6782	Paid		Print/Type preparer's name	Preparer's	s signature	") , 0.1	100k 11 2	7	יריענ	~,
Use Only Firm's address ▶ P O BOX 630858 CINCINNATI, OH 45263-0858 Phone no. 800-336-6782) PAT	+	Jaua	Xunnelly	1					υ <u>(</u>
CINCINNATI, OH 45263-0858 Phone no. 800-336-6782	-				0 /		Firm's Elf	v ▶ 31-0	676	865	
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Form 990-PF (2013			CINCINNAT	I, OH	45	<u> 263-0858</u>	Phone no				
								Forr	n 990)-PF ((2013)

12/01/2013 - 12/31/2013

			PORTFOLI	PORTFOLIO POSITIONS		-			Ī.,
Quantity	Symbo	Symbol Description	Current Price	Market Value	% of Acct	Cost Basis	Accrued	Est, Annual	Est
Cash & Equivalents	uivalents			٠,١		-		THEORING	
0.3900		CASH	\$1.000	\$0.39	0.0%	\$0.39			7
111,973.0000		FEDERATED TREASURY OBLIGATIONS FUND CAPITAL SHARES (INCOME INVESTMENT) CUSIP - 99FEDTOC7	\$1.000	\$111,973.00	2.1%	\$111,973.00	\$0.86	\$11.20	
7,722.0000		FEDERATED TREASURY OBLIGATIONS FUND CAPITAL SHARES CUSIP - 99FEDTOC7	\$1.000	\$7,722.00	0.1%	\$7,722.00	\$0.04	\$0.77	
		Cash & Equivalents - Total		\$119,695.39	2.2%	\$119,695.39	\$0.90	\$11.97	
Equities			:						
2,105.0000	-	AT&T INC CUSIP - 00206R102	\$35.160	\$74,011.8	1.4%	\$75,335.24		\$3,873.20	5.2%
2,865.0000	ABBV	ABBVIE INC CUSIP - 00287Y109	\$52.810	\$151,300.65	2.8%	\$99,500.19		\$4,584.00	3.0%
3,070.0000	Θ O	ALTRIA GROUP INC CUSIP - 02209S103	\$38.390	\$117,857.30	2.2%	\$58,041.68	\$1,473.60	\$5,894.40	5.0%
1,600.0000	ADI	ANALOG DEVICES INC CUSIP - 032654105	\$50.930	\$81,488.00	1.5%	\$60,511.43		\$2,176.00	2.7%
170.0000	AAPL	APPLE INC CUSIP - 037833100	\$561.020	\$95,373.40	1.8%	\$69,825.44		\$2,074.00	2.2%
1,285.0000	ADP	AUTOMATIC DATA PROCESSING INC CUSIP - 053015103	\$80.799	\$103,826.72	1.9%	\$49,714.51		\$2,467.20	2.4%
2,205.0000	BCE	BCE INC CUSIP - 05534B760	\$43.290	\$95,454.45	1.8%	\$80,570.67	\$1,233.04	\$4,932.59	5.2%
1,345.0000	BAX	BAXTER INTL INC CUSIP - 071813109	\$69,550	\$93,544.75	1.7%	\$80,690.83	\$659.05	\$2,636.20	2.8%
Introctor A									

Investment Account

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12/01/2013 - 12/31/2013

		the contract of the second of	PORTFOLI	PORTFOLIO POSITIONS	-		(CO)	(continued)	<u> </u>
Quantity	Symbol	Symbol Description	Current Price	Market Value	% of Acct	Cost Basis	Accrued Income	Est Annual Income	Yied Yied
Equities			3 ()					(continued)	
240.0000	BLK	BLACKROCK, INC COMMON CUSIP - 09247X101	\$316.470	\$75,952.80	1.4%	\$40,172.82		\$1,612.80	2.1%
1,660.0000	ВМУ	BRISTOL MYERS SQUIBB CO CUSIP - 110122108	\$53.150	\$88,229.00	1.6%	\$34,526.84	\$597.60	\$2,390.40	2.7%
1,235.0000	Š	CHEVRON CORPORATION CUSIP - 166764100	\$124,910	\$154,263.85	2.9%	\$132,629.10		\$4,940.00	3.2%
6,060.0000	0050	CISCO SYSTEMS INC CUSIP - 17275R102	\$22.430	\$135,925.80	2.5%	\$122,709.56		\$4,120.80	3.0%
2,740.0000	8	COCA COLA CO CUSIP - 191216100	\$41.310	\$113,189.40	2.1%	\$82,930.86		\$3,068.80	2.7%
1,820.0000	æ	CULLEN FROST BANKERS INC COM CUSIP - 229899109	\$74.430	\$135,462.60	2.5%	\$129,635.38		\$3,640.00	2.7%
2,120.0000	EMR	EMERSON ELEC CO CUSIP - 291011104	\$70.180	\$148,781.60	2.8%	\$80,261.33		\$3,646.40	2.5%
1,960.0000	AG	GALLAGHER ARTHUR J & CO COM CUSIP - 363576109	\$46.930	\$91,982.80	1.7%	\$69,413.43		\$2,744.00	3.0%
6,490.0000	넁	GENERAL ELECTRIC CO CUSIP - 369604103	\$28.030	\$181,914.70	3.4%	\$138,267.69	\$1,427.80	\$5,711.20	3.1%
930.0000	GPC	GENUINE PARTS CO COM CUSIP - 372460105	\$83.190	\$77,366.70	1.4%	\$37,098.81	\$499.88	\$1,999.50	2.6%
1,785.0000	GSK	GLAXOSMITHKLINE PLC-ADR CUSIP - 37733W105	\$53.390	\$95,301.15	1.8%	\$74,406.99	\$1,099.56	\$4,300.07	4.5%
6,580.0000	INTC	INTEL CORP CUSIP - 458140100	\$25.955	\$170,783.90	3.2%	\$144,656.41		\$5,922.00	3.5%

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12/01/2013 - 12/31/2013

	-		PORTFOLTO POSTTTONS	POSTTTONS			4400)		ſ
Ouantity	Symbol	Symbol Description	Current	Market	% of	Cost	Accrued	Est Annual	ĒSĘ
Equities		Company of the contract of the	FIICE	Value	Acct	Basis	Income	Income	Yiel
2,080.0000	CNC	JOHNSON & JOHNSON CUSIP - 478160104	\$91.590	\$190,507.20	3.5%	\$142,322.07	4 1 1 1	\$5,491.20	2.9%
1,710.0000	KM8	KIMBERLY CLARK CORP CUSIP - 494368103	\$104.460	\$178,626.60	3.3%	\$98,183.50	\$1,385.10	\$5,540.40	3.1%
2,715.0000	KRFT	KRAFT FOODS GROUP INC CUSIP - 50076Q106	\$53.910	\$146,365.65	2.7%	\$125,192.59	\$1,425.38	\$5,701.50	3.9%
985.0000	LMT	LOCKHEED MARTIN CORP COM CUSIP - 539830109	\$148.660	\$146,430.10	2.7%	\$120,944.29		\$5,240.20	3.6%
2,980.0000	MAT	MATTEL INC COM CUSIP - 577081102	\$47.580	\$141,788.40	2.6%	\$74,456.79		\$4,291.20	3.0%
2,000.0000	MCD	MCDONALDS CORP CUSIP - 580135101	\$97.030	\$194,060.00	3.6%	\$115,248.89		\$6,480.00	3.3%
2,490.0000	MRK	MERCK & CO INC NEW CUSIP - 58933Y105	\$50.050	\$124,624.50	2.3%	\$104,969.33	\$1,095.60	\$4,382.40	3.5%
3,635.0000	MSFT	MICROSOFT CORP CUSIP - 594918104	\$37.410	\$135,985.35	2.5%	\$99,255.13		\$4,071.20	3.0%
652.0000	NE	NEXTERA ENERGY INC CUSIP - 65339F101	\$85.620	\$55,824.24	1.0%	\$24,651.93		\$1,721.28	3.1%
1,620.0000	NVS	NOVARTIS A G CUSIP - 66987V109	\$80.380	\$130,215.60	2.4%	\$78,846.14		\$3,332.34	2.6%
2,920.0000	OKE	ONEOK INC CUSIP - 682680103	\$62.180	\$181,565.60	3.4%	\$77,805.01		\$4,438.40	2.4%
1,700.0000	PAYX	PAYCHEX INC CUSIP - 704326107	\$45.530	\$77,401.00	1.4%	\$68,474.66		\$2,380.00	3.1%
1,560.0000	Æ	PHILIP MORRIS INTL INC CUSIP - 718172109	\$87.130	\$135,922.80	2.5%	\$59,321.54	\$1,466.40	\$5,865.60	4.3%

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12/01/2013 - 12/31/2013

			PORTFOLI	PORTFOLIO POSITIONS	(0))	(continued)	
:			Current	Market	% of	Cost	Accrued	Est. Annual	Est
Quantity	Symbo	Symbol Description	Price	Value	Acct	Basis	Income	(continued)	Tield
1,635.0000	8		\$81.410	\$133,105.35	2.5%	\$12,065.89		\$3,933.81	3.0%
1,760.0000	QCOM	QUALCOMM INC COM CUSIP - 747525103	\$74.250	\$130,680.00	2.4%	\$112,652.05		\$2,464.00	1.9%
3,780.0000	딿	SPECTRA ENERGY CORP CUSIP - 847560109	\$35.620	\$134,643.60	2.5%	\$126,149.47		\$4,611.60	3.4%
620.0000	힏	TUPPERWARE BRANDS CORPORATION CUSIP - 899896104	\$94.530	\$58,608.60	1.1%	\$49,134.24	\$384.40	\$1,537.60	2.6%
3,675.0000	nsb	US BANCORP DEL CUSIP - 902973304	\$40.400	\$148,470.00	2.8%	\$128,762.97	\$845.25	\$3,381.00	2.3%
4,105.0000	WMB	WILLIAMS COS INC COM FORMERLY WILLIAMS COS CUSIP - 969457100	\$38.570	\$158,329.85	2.9%	\$120,313.89		\$6,239.60	3.9%
2,445.0000	WEC	WISCONSIN ENERGY CORP COM CUSIP - 976657106	\$41.340	\$101,076.30	1.9%	\$103,062.62		\$3,740.85	3.7%
		Equities - Total		\$4,986,242.11	92.6%	\$3,502,712.21	\$13,592.66	\$157,577.74	3.2%
Real Estate Investments	e Investr	nents	45 F 4 4 5 7	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					
2,700.0000	호	HCP INC	\$36.320	\$98,064.00	1.8%	\$71,731.49		\$5,670.00	5.8%

Keal Estat	e invest	Keal Estate Investments	S - 1					 	7
2,700.0000	Ş	HCP INC CUSIP - 40414L109	\$36.320	\$98,064.00 1.8%	1.8%	\$71,731.49		\$5,670.00 5.8%	5.8%
1,870.0000	HCN	HEALTH CARE REIT INC COM CUSIP - 42217K106	\$53.570	\$100,175.90	1.9%	\$76,353.92		\$5,722.20 5.7%	5.7%
1,070.0000	0	REALTY INCOME CORP COM CUSIP - 756109104	\$37.330	\$39,943.10	0.7%	\$24,386.56	\$194.85	\$2,339.02	5.9%

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12/01/2013 - 12/31/2013

,				PORTFOLIO POSITIONS	IO POSITION	S : ::::::			(Continued)	ſ
Quantity	Symbo	Symbol Description		Current Price	Market Value	% of	Cost	Accrued	Est Annual	랿
Real Estate Investments	te Invest	ments		41. 1. 7		- 1	Siceo	TUCOINE	(continued)	Xie d
725.0000	¥.	VENTAS INC COM		\$57.280	\$41,528.00	0.8%	\$58,488.68		\$2,102.50	5.1%
		CUSIP - 92276F100	6F100							
		Real	Real Estate Investments - Total	le	\$279,711.00	5.2%	\$230,960.65	\$194.85	\$15,833.72 5.7%	5.7%
Total Portfolio Positions	olio Positio	ins			\$5,385,648.50 100.0%	100.0%	\$3,853,368.25	\$13,788.41	\$173.423.43 3.7%	3.7%

Page 6 of 12

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	17,306. 132,318. 14,479. 164,110.
REVENUE AND EXPENSES PER BOOKS	7. 17,306. 8,709. 132,318. -4,138. 14,479.
DESCRIPTION	USGI REPORTED AS NONQUALIFIED DIVIDENDS FOREIGN DIVIDENDS NONDIVIDEND DISTRIBUTIONS DOMESTIC DIVIDENDS NONDISTRIBUTIVE DIVIDENDS NONDISTRIBUTIVE DIVIDENDS NONQUALIFIED DOMESTIC DIVIDENDS

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CABLE OSES	413. 413. =======
CHARITABLE PURPOSES	
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	413. 413. ============
REVENUE AND EXPENSES PER BOOKS	825.
	(NON-ALLOC TOTALS
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DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC TOTALS

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NET INVESTMENT INCOME	! ! !	
REVENUE AND EXPENSES PER BOOKS	17,221.	17,221.
DESCRIPTION	OTHER ALLOCABLE EXPENSES - 2%	TOTALS

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NET INVESTMENT INCOME	1 1 1 1 1	1,873.	1,873.
REVENUE AND EXPENSES PER BOOKS	! ! ! ! ! ! !	1,873. 3,537. 6,680.	12,090.
DESCRIPTION	1 1 1 1 1 1 1 1	FOREIGN TAXES PRIOR YEAR EXCISE TAX PAID EXCISE TAX ESTIMATE	TOTALS

11 11 11 11 11 11 11		
	208.	TOTALS
œ	8. 200.	OTHER ALLOCABLE EXPENSE-INCOME OTHER MISC. EXPENSES
NET INVESTMENT INCOME	REVENUE AND EXPENSES PER BOOKS	DESCRIPTION
		FORM 990PF, PART I - OTHER EXPENSES
31-1532283	O FIFTH	DUDLEY TAFT CHARITABLE FOUNDATION C/O FIFTH

200.

CHARITABLE PURPOSES

200.

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FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF

NAME: FIFTH THIRD BANK, AGENT

ADDRESS: 38 FOUNTAIN SQUARE PLAZA MD 1090 CA

CINCINNATI, OH 45263

TELEPHONE NUMBER: (513)534-4397

DUDLEY TAFT CHARITABLE FOUNDATION C/O FIFTH FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

DUDLEY TAFT CHARITABLE FOUNDATION

ADDRESS:

312 WALNUT ST.

CINCINNATI, OH 45202

RECIPIENT'S PHONE NUMBER: 513-241-8880

FORM, INFORMATION AND MATERIALS:

LETTER

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

PREFER TO LIMIT GRANTS TO THE GREATER CINCINNATI

AREA AND THE FIELD OF EDUCATION

DUDLEY TAFT CHARITABLE FOUNDATION C/O FIFTH 31-1532283 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: CINCINNATI ARTS ASSOC. ADDRESS: 650 WALNUT ST. CINCINNATI, OH 45202 RELATIONSHIP: NONE PURPOSE OF GRANT: PROJECT/PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 15,000. RECIPIENT NAME: UNITED WAY OF GREATER CINCINNATI ADDRESS: 2400 READING RD. CINCINNATI, OH 45202 RELATIONSHIP: NONE PURPOSE OF GRANT: PROJECT/PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 10,000. RECIPIENT NAME: BOYS AND GIRLS CLUB OF GREATER CINCINNATI ADDRESS: 600 DALTON AVE. CINCINNATI, OH 45202 RELATIONSHIP:

AMOUNT OF GRANT PAID

STATEMENT

NONE

PC

PURPOSE OF GRANT:

PROJECT/PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT:

8

10,000.

DUDLEY TAFT CHARITABLE FOUNDATION C/O FIFTH 31-1532283 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: WAVE FOUNDATION ADDRESS: ONE AQUARIUM WAY NEWPORT, KY 41071 **RELATIONSHIP:** NONE PURPOSE OF GRANT: PROJECT/PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 5,000. RECIPIENT NAME: ENSEMBLE THEATRE OF CINCINNATI ADDRESS: 1127 VINE ST. CINCINNATI, OH 45202 **RELATIONSHIP:** NONE PURPOSE OF GRANT: PROJECT/PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: PC5,000. AMOUNT OF GRANT PAID RECIPIENT NAME: PLANNED PARENTHOOD OF SW OHIO OHIO REGION ADDRESS: 2314 AUBURN AVE. CINCINNATI, OH 45219-2802 **RELATIONSHIP:** NONE PURPOSE OF GRANT:

AMOUNT OF GRANT PAID

PC

PROJECT/PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT:

5,000.

RECIPIENT NAME: YALE UNIVERSITY ADDRESS:

> P.O. BOX 2038 NEW HAVEN, CT 06521-2038

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PROJECT/PROGRAM SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

AOPA FOUNDATION

ADDRESS:

421 AVIATION WAY FREDERICK, MD 21701

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PROJECT/PROGRAM SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

ARTSWAVE

ADDRESS:

20 E. CENTRAL PKWY, SUITE 200

CINCINNATI, OH 45202

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PROJECT/PROGRAM SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

10,000. AMOUNT OF GRANT PAID

DUDLEY TAFT CHARITABLE FOUNDATION C/O FIFTH 31-1532283 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: BOYS AND GIRLS CLUBS OF THE LOWCOUNTRY ADDRESS: P.O. BOX 21909 HILTON HEAD, SC 29925-1909 RELATIONSHIP: NONE PURPOSE OF GRANT: PROJECT/PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 5,000. RECIPIENT NAME: MUSIC HALL REVITALIZATION COMPANY INC ADDRESS: 1241 ELM STREET CINCINNATI, OH 45202 **RELATIONSHIP:** NONE PURPOSE OF GRANT: PROJECT/PROGRAM SUPPORT

FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 100,000.

RECIPIENT NAME: TELLURIDE FOUNDATION ADDRESS: P.O. BOX 4222 TELLURIDE, CO 81435 **RELATIONSHIP:** NONE PURPOSE OF GRANT: PROJECT/PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT:

PC AMOUNT OF GRANT PAID 25,000. DUDLEY TAFT CHARITABLE FOUNDATION C/O FIFTH 31-1532283 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: SEVEN HILLS SCHOOLS ADDRESS: 5400 RED BANK ROAD CINCINNATI, OH 45227-1198 RELATIONSHIP: NONE PURPOSE OF GRANT: PROJECT/PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 10,000. RECIPIENT NAME: SOCIETY FOR THE PRESERVATION OF MUSIC HALL ADDRESS: 1241 ELM STREET CINCINNATI, OH 45202 RELATIONSHIP: NONE PURPOSE OF GRANT: PROJECT/PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 1,000.

TOTAL GRANTS PAID:

236,000.

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