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## Form **990-PF** Department of the Treasury Internal Revenue Service

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	caler	dar year 2013 or tax year be	ginning		, and en	ding		_		
Nar	ne of	foundation					A Employe	r identification	number	-
_E	TH	EL-JANE W. BU	NTING FOUN	DATION TRUST	1		31-	1486079	·	
Nun	nber a	nd street (or P O box number if ma	all is not delivered to street	address)		Room/suite	B Telephor	e number		
8	00	C WAPPOO ROAD	)	_			843	<u>-225-15</u>	99	
		own, state or province, countr RLESTON, SC	ry, and ZIP or foreign p 29407 – 5865				C If exemption	n application is p	ending, check here	▶□
G	heck	all that apply:	ıtıal return	Initial return of a f	ormer public ch	arity	D 1. Foreig	n organizations	s, check here	ightharpoons
		Fır	nal return	Amended return						
		Ac	ddress change	Name change			Z. Foreign check i	organizations me iere and attach co	eting the 85% test, imputation	ightharpoons
H C	heck	type of organization:	Section 501(c)(3) ex	cempt private foundation			E If private	foundation sta	tus was terminate	ed
<u>L.</u>	Se	ction 4947(a)(1) nonexempt	charitable trust	Other taxable private found	ation				(A), check here	
I Fa	ur ma	arket value of all assets at end		=	Accru	al	F If the fou	ndation is in a	60-month termina	ation
		Part II, col. (c), line 16)		ther (specify)					(B), check here	ightharpoons
	\$			mn (d) must be on cash	basis.)		<u> </u>			
Pa	<u>irt l</u>	Analysis of Revenue and E (The total of amounts in columns necessarily equal the amounts in	s (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net inve incor			justed net come	(d) Disbursei for charitable pi (cash basis	urposes
	1	Contributions, gifts, grants, e			·		N	/A		
	2	Check X If the foundation is r					ļ <u>.</u>			
	3	Interest on savings and temporary cash investments	у							
	4	Dividends and interest from	securities	16,823.	16	5,823.			STATEMEN	<u> </u>
	5a	Gross rents								
	b	Net rental income or (loss)					_	<del> </del>		
ē	6a	Net gain or (loss) from sale of assi Gross sales price for all		11,370.	ļ		ļ			
ē	b	assets on line 6a	104,611.			250	<del> </del>			
Revenue		Capital gain net income (from Part	t IV, line 2)		T 1	.,370.	<del> </del>	·		
	8	Net short-term capital gain	-	<del></del>			<del> </del>			
	9	Income modifications Gross sales less returns		<u></u>			<del> </del>			
		and allowances								
		Gross profit or (loss)			-			RECE	WED	7
		Other income			<u>-</u>		1 1	· \_ \_	100	<del>1                                    </del>
	12	Total. Add lines 1 through 1	1	28,193.	28	3,193.			9	
	13	Compensation of officers, director		15,038.		,519.	8	MAR 0	2014	0.
	14	Other employee salaries and	wages							
	15	Pension plans, employee ber	nefits					OGDE	N LIT	
ses	16a	Legal fees			_					i
pen	b	Accounting fees	STMT 2	2,500.	2	2,500.				0.
Ä	C	Other professional fees					<b>_</b>			
tive	17	Interest	am 2				<b> </b>			
Operating and Administrative Expense	18	Taxes	STMT 3	293.		0.	<u> </u>			0.
inis	19	Depreciation and depletion					<u> </u>		<del> </del>	
μÞ	20	Occupancy				<del></del> .	<del>                                     </del>	<del></del> -		
ΔÞ	21	Travel, conferences, and med	eungs			_	<del> </del>		<del>  -</del>	
j ar	22 23	Printing and publications Other expenses	STMT 4	9,032.		,032.	<del>                                     </del>	=		0.
Ĭţi	24	Total operating and adminis		9,032.		, <u>, , , , , , , , , , , , , , , , , , </u>	<del>                                     </del>			
era		expenses. Add lines 13 thro		26,863.	19	,051.				0.
ŏ	25	Contributions, gifts, grants p		34,800.		,,,,,,,		<del></del>	34	,800.
		Total expenses and disburs								
		Add lines 24 and 25		61,663.	19	,051.	<u> </u>		34	,800.
	27	Subtract line 26 from line 12	· ·							
Operat		Excess of revenue over expenses		<33,470.						
'	l .	Net investment income (if no			9	,142.				
32350		Adjusted net income (if negat	tive, enter -0-)				<u> </u>	/A		

			Beginning of year	End o	14000/3 Page 2
Р	art	Balance Sheets   Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	4	Cook non interest heaving	52.	106.	
		Cash - non-interest-bearing	21,644.	15,862.	106. 15,862.
		Savings and temporary cash investments	21,044.	15,004.	15,862.
	3	Accounts receivable >			
		Less: allowance for doubtful accounts			
	4	Pledges receivable -			
	İ	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	ŀ	disqualified persons	_		· · · · · · · · · · · · · · · · · · ·
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
Ş	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ÿ		Investments - U.S. and state government obligations			
		Investments - corporate stock STMT 5	371,595.	332,261.	442,504.
		Investments - corporate bonds			
		Investments - land, buildings, and equipment basis	-		
		Less accumulated depreciation			
	12	Investments - mortgage loans	_		_
	13	Investments - other STMT 6	142,095.	157,524.	168,550.
			142,055.	131,344.	100,330.
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	1	Other assets (describe			
	16	Total assets (to be completed by all filers - see the	525 206	EAE 8E2	605 000
	<u> </u>	instructions. Also, see page 1, item 1)	535,386.	505,753.	627,022.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable			
	22	Other liabilities (describe 🕨)			
	İ				
_	23		0.	0.	
		Foundations that follow SFAS 117, check here			
co.		and complete lines 24 through 26 and lines 30 and 31.			
ĕ	24	Unrestricted			
la	25	Temporarily restricted			
æ	26	·			
핕		Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31.			
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	535,386.	505,753.	
Šet	30	Total net assets or fund balances	535,386.	505,753.	
_			- -		
_	31	Total liabilities and net assets/fund balances	535,386.	505,753.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
=	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)	00		535,386.
2		r amount from Part I, line 27a			<33,470.>
		r increases not included in line 2 (itemize)   BASIS ADJUS!	титите — итост	2 PTC 2	3,837.
		lines 1, 2, and 3	IMENIO - MERGE.		505,753.
		eases not included in line 2 (itemize)		4	0.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (h) line 30	6	505,753.
<u>~</u>	- J.u	access of forth adminiora at one of your time a timing into of all all til oc	Admir (D), iniv OU	10	Form <b>990-PF</b> (2013)

Form 990-PF (2013) ETH	<u>EL-J</u>	ANE W. BUNTI	NG FOU	NDATION _	TR	UST		3:	<u> 148</u>	6079	Page 3
<del></del>		sses for Tax on In		Income	(b) !	How acquire	nd I			·····	
(a) List and desc 2-story brick wa	ribe the ki arehouse;	nd(s) of property sold (e.g. or common stock, 200 shs	, real estate, . MLC Co.)		l, Б	- Purchase - Donation	;u (	c) Date a (mo., da	cquired iy, yr.)	(d) Date (mo., da	
1a PERISHINGS 001	005					P	7	ARI	OUS	12/31	1/13
b PERISHINGS 001			-			P		MARI(		12/31	
<u>c PERISHINGS 001</u>						P	7	MARI(	ous	12/31	1/13
d CAPITAL GAINS	DIVI	DENDS		_	_						
e	Г			_	_						
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale	٠				in or (loss (f) minus		
a 4,992.				4,44	0.						<u>552.</u>
b 51,274.				36,22							048.
c 48,223.				52,57	5.					<4	,352.
d 122.											122.
е							_				
Complete only for assets showing	ng gain in	column (h) and owned by t	he foundation	on 12/31/69					ol. (h) gain		
(i) F.M.V. as of 12/31/69	(	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (յ), ıf any			col. (	k), but n Losses (	ot less that from col. (	n -0-) <b>or</b> h))	
a											552.
b										15	048.
С											352.
d		-									122.
е				<u> </u>		-					
2 Capital gain net income or (net ca	ipital loss	If gain, also enter  If (loss), enter -0-	in Part I, line	7 7	}	2				11	,370.
,	•			,							
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,			u (0).		٦						
If (loss), enter -0- in Part I, line 8	001411111	o <sub>)</sub> .			P	3			N/A		
	nder S	Section 4940(e) for	Reduced	Tax on Net	Inv	estmen	t Inco	me			
(For optional use by domestic private	e foundati	ons subject to the section 4	940(a) tax on	net investment in	come	e.)			•		
If continue 40.40(d)(0) continue locus to	h	- 				•					
If section 4940(d)(2) applies, leave the	nis part bi	ank.									
Was the foundation liable for the sec	tion 4942	tax on the distributable am	ount of any ye	ear in the base per	rod?					Yes	X No
If "Yes," the foundation does not qual	lıfy under	section 4940(e). Do not co	mplete this pa	ırt.							
1 Enter the appropriate amount in	each colu	mn for each year; see the in	structions be	fore makıng any e	ntries	i.					
(a) Base period years		(b)			(c)				Distrib	(d) outlon ratio	
Calendar year (or tax year beginni	ng in)	Adjusted qualifying dist	ributions	Net value of no	ncha	rıtable-use a	issets	(	col. (b) div	ided by col.	(c))
2012		3	0,727.			568,	691.			.05	54031
2011		2	5,850.			564,	885.			. 04	15762
2010		2	5,500.			563,	709.	,		04	15236
2009		2.	5,650.			522,	<u>302.</u>			.04	19110
2008		3	3,000.			657,	<u>516.</u>			.05	<u>50189</u>
2 Total of line 1, column (d)								2		.24	<u> 14328</u>
3 Average distribution ratio for the	5-year ba	se period - divide the total o	on line 2 by 5,	or by the number	of ye	ars					
the foundation has been in existe	nce if less	than 5 years						3		.04	18866
4 Enter the net value of noncharitat	ole-use as	sets for 2013 from Part X, I	ine 5					4		608	<u>.310.</u>
								1 1			
5 Multiply line 4 by line 3								5		29	726.
6 Enter 1% of net investment incon	ne (1% of	Part I, line 27b)						6			91.
									- <del></del>		
7 Add lines 5 and 6								7		29	817.
8 Enter qualifying distributions from	n Part XII,	, line 4						8		3.4	,800.
If line 8 is equal to or greater than	n line 7. ch	neck the box in Part VI. line	1b. and como	lete that part usin	o a 1	% tax rate.				-	
See the Part VI instructions.											
000504 40 40 40										orm 990-	DE (2012)

	n 990-PF (2013) ETHEL-JANE W. BUNTING FOUNDATION TRUST 31-14 art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	486079 ee instru		Page 4 n <b>s)</b>
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	-		
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%			<u>91.</u>
	of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
3	Add lines 1 and 2			<u>91.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			<u>91.</u>
	Credits/Payments:			
	2013 estimated tax payments and 2012 overpayment credited to 2013  6a			
	Exempt foreign organizations - tax withheld at source  Tox and with population for extension of time to file (Form 8969)			
	Tax paid with application for extension of time to file (Form 8868)  Backup withholding erroneously withheld  66  66			
	Total credits and payments. Add lines 6a through 6d			0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			<u> </u>
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			91.
		· · · · · · · ·		<u> </u>
	Enter the amount of line 10 to be: Credited to 2014 estimated tax	· · · · ·		
	art VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. ► \$0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u> </u>
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	_ 3		<u> X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		_X_
	of "Yes," has it filed a tax return on Form 990-T for this year?			37
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		_X_
c	If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either;			
6	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
•	and the secondarian mare at loadst waspect in accord at any time during the your in Too, Complete i are it, our to, and i are NY	,	-2	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	SC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
		Form <b>990</b>	-PF(	2013)

Part Vii-A   Statements Negarding Activities (see instructions)   11   X any stem during the year, of the flourish schedule (see instructions)   2   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X   1   X   2   X		990-PF (2013) ETHÉL-JANE W. BUNTING FOUNDATION TRUST 31-148	<u>6079</u>		Page 5		
section 5/20/(13)? If Ves., attach schedule (see instructions)  10 did the foundation make a distribution to a donor advised fund over which the foundation or a designatible person had advisory privileges?  If Yes, attach statement (see instructions)  10 did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Weboate address   N/A		rt VII-A Statements Regarding Activities (continued)					
If Yes, attach statement (see instructions)  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶ N/A  15 The books are in care of ▶ W. THOMAS RUTLIEDGE, JR. Telephone in. ▶ 84.3 – 2.25 – 15.99  Located at ▶ 80.0C WAPPOO ROAD, CHARLESTON, SC  279-44 ▶ 294.07 – 58.65  15 Section 4947(a)(1) nonexempt charitable fursts filing form 930-9F in lesu of Form 1041 - Check here and enter the amount of lax-evering interest received or accrued during the year  16 Al any time during celendar year 2015, do the foundation have an interest in or a signature or other authority over a bank, securities, or other finamical account in a foreign country?  See this instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, enter the name of the foreign country  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 Jurnal by eaver and the foundation (letter during to indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Biorrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualited person?  (3) Furnish goods, services, or featilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or iremburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government folloan? (Exception, Check 'No' if the foundation agreed or make a grant to or to employ the official for a period after termination of povernment service, it terminating within 90 disperse of the first day of the tax year beginning in 2013?  2 Taxes on failuse to distribute disorder.  2	11		11		<u>x</u>		
13   Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?   13   X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?					
Website address ► M/A  If the books are in case of ► W. THOMAS RUTLEDGE_JR. Telephone no. ►84.3 - 2.25 - 1.599 Located at ► 80.0C WAPPOO ROAD, CHARLESTON, SC  IP+4 ► 2940.7 - 58.65  Section 4947(a)(1) nonexempt chartable brusts filing form 930.9F in lieu of form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of 120.5 did not foundation have an interest in or a signature or other authority over a bank, securities, or other financial accountly?  See the instructions for exceptions and sling requirements for Form 10 F 90-22.1. If Yes,* enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 Juming the year off the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or lessing of property with a disqualited person?  (2) Borrow money from, land money fro, or otherwise extend credit (to for accept it from) a disqualited person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person?  (4) Pay compensation to, or pay or remitives the expenses of, a disqualited person?  (5) Transfer any income or assets to a disqualited person (or make any of either available for the benefit or use of a disqualited person)?  (6) Agree to pay money or property to a government official or apend after termination of povernment service, it terminating within 90 days.)  b If any answer is "ves" to 11(1)(6), did any of the actical to qualify under the exceptions described in Regulations section 53.494 1(0)-3 or in a current notice regarding disaster assistance (see instructions)?  (7) Granutions relying on a current notice regarding disaster assistance (see instructions)?  (8) If a three any years lasted in 2s for which the foundation is not applying the provisions of section 4942(0)(2) (relating to inscribe a possibility of the activation of the possibil		If "Yes," attach statement (see instructions)	12		<u>X</u>		
14. The books are in care of ▶ W. THOMAS RUTLEDGE, JR.    Located at ▶ 80.0C WAPPOO ROAD, CHARLESTON, SC   15 Section 947(3)(1) nonexempt charitable truss fling Form 990-PF in fleu of Form 1041 - Check here and enter the amount of trax-exempt interest received or accrued during the year   A ray time during calendary sear 2013, dut the toundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?   See the instructions for exceptions and fining requirements for Form TDF 90-22.1. If Yes, enter the name of the foreign country	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?					
Located at No. 80.0C WARPOO ROAD, CHARLESTON, SC    Section 4947(s)(1) nonexempt charitable trusts filing Form 990-PF in lev of Form 1041 - Check here and enter the amount of tax-exempt imbrest received or accreed during the year   16. All any time during calendary year 2013, did the foundation have an interest in or a signature or other authority over a bank, scurries, or other financial account in a foreign country?   17. See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country.   18. Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.   18. During the year off the financial check directly or indirectly;   19. Engage in the sale or exchange, or leasing of property with a disqualited person?   Yes   No.     19. Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes   No.     19. Furnish goods, services, or facilities to (or accept them from) a disqualited person?   Yes   No.     19. Furnish goods, services, or facilities to (or accept them from) a disqualited person?   Yes   No.     19. Furnish goods, services, or facilities to (or accept them from) a disqualited person?   Yes   No.     19. Furnish goods, services, or facilities to (or accept them from) a disqualited person?   Yes   No.     19. Furnish goods, services, or facilities to (or accept them from) a disqualited person?   Yes   No.     19. Furnish goods, services, or facilities to (or accept them from) a disqualited person?   Yes   No.     19. Furnish goods, services, or facilities to (or accept them from) a disqualited person?   Yes   No.     19. Furnish goods, services, or facilities to (or accept them from) a disqualited person (or make a great to or to employ the office and yes accepted to the fact and yes accepted to the fact any to the accepted to the fact any to the accepted to the fact any to the accepted to the							
15 Section 4947(a)(1) nonexempt charatable trusts timp Form 990-PF in the of Form 1041 - Check here and enter the amount of tax exempt interest received or accrued during the year 46 At any time during catendary year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  8	14						
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16 At any time during calendar year 2013, old the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filting requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  13 Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any incine or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No'  if the foundation agreed to make a grant to or to employ the difficial for a period atter termination of government service, if terminating within 90 days.)  It all any answer is "ves' to 14(1)-6(), did any of the acts disto paidly under the exceptions described in Regulations section 53.4941(0)-30 in a current notice regarding disaster assistance (see instructions)?  N/A  1b Disputations relying on a current notice regarding disaster assistance (see instructions)?  N/A  1b Are there any vers' to 14(1)-6(), did any of the acts discorbined in A, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  1c Taxes on failure to distribute income (section 4942(a)(2) or any acceptance of the sea of the sea of the sea of the sea of the sea of the sea of the sea of the sea of the sea of the sea of the sea of the sea of	15	1, 1			Ш		
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File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept item from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a povernment official? (Exception, Check No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b I amy answer is "Yes" to 141,1-60, dat any of the acts fail to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A  1b Dorganizations relying on a current notice regarding disaster assistance (see instructions)?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(a) or 4942(b)(a).  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(a) or 4942(b)(a).  1 The end of tax year 2013, did the foundation have any undistributed income? (ines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes, Ist the years business holdings in 2013 as a result of (1) applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).  1 If the provisions of section 4942(a)(2) are being							
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(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years \( \)  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement' - see instructions.)  If 'Yes,' did if have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after during the year?  If 'Yes,' did if have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had		· · · · · · · · · · · · · · · · · · ·					
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termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5));  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years \[ \subset \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  10 If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?							
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If Yes, list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If Yes, did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?				i :			
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  D   Yes   X   No    b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)  A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		• • • • • • • • • • • • • • • • • • • •					
Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years \	D		1				
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years \			10				
before the first day of the tax year beginning in 2013?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years							
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defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years	2		- 10				
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years   Yes   X No   No   Yes   Xes   Yes   Yes   Xes   Yes   Yes   Xes   Yes   Xes   Yes   Yes   Xes   Yes	_						
before 2013?  If "Yes," list the years \	а						
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.							
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.							
statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	b						
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach					
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?    Yes   X   No		statement - see instructions.) N/A	2b				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  13b  14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  15b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.					
during the year?  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  2 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?			ĺ				
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  1 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  2 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  3 b	3a						
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  Ab		• •					
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4b X	b	•••••					
Form 4720, to determine if the foundation had excess business holdings in 2013.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4b X							
4aDid the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?4aXbDid the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?4bX			0.6				
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4b X	4.			<u> </u>	Y		
had not been removed from jeopardy before the first day of the tax year beginning in 2013?			44		Δ_		
	Ü		4h		x		
				0-PF			

orm 990-PF (2013) ETHEL-JANE W. BUNTING FO			<u>31-14860'</u>	79 Page <b>6</b>
Part VII-B   Statements Regarding Activities for Which I	Form 4/20 May Be I	Requirea (contin	ued)	<del></del>
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire			
any voter registration drive?			es 🔀 No	1 1
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es 🗶 No	i i
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es 🗶 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?		Ye	es 🗶 No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described	ın Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A 5	b
Organizations relying on a current notice regarding disaster assistance check h	ere		▶□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for	rom the tax because it mainta	ined		
expenditure responsibility for the grant?	N	I/A. 🗀 Ye	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.494	5-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			ļ	
a personal benefit contract?		Ye	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		j j	b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	☐ Ye	s X No	
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attribu				ь
Part VIII Information About Officers, Directors, Trust		nagers. Highly		
Paid Employees, and Contractors			•	
List all officers, directors, trustees, foundation managers and their	compensation.			<del></del>
· · · · · · · · · · · · · · · · · · ·	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
. THOMAS RUTLEDGE, JR.	TRUSTEE	Circle o j	compensation	unovanous
300C WAPPOO ROAD	TRODIDE			
CHARLESTON, SC 29407-5865	5.00	12,038.	0.	0.
EMILY DARNELL-NUNEZ	TRUSTEE	12,030.		
243 GOSSETT LANE	IKOSIEE			
CORRALES, NM 87048	1.00	3,000.	0.	0
CORRALES, NH 0/040	1.00	3,000.	U.	0.
<del>-</del>				
•				
Compensation of five highest-paid employees (other than those inc	luded on line 1) If name	enter UNIONE (	l	
Compensation of tive highest-paid employees (other than those inc	(b) Title, and average	enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	account, other
	devoted to position		compensation	allowances
NONE				
			1	
			İ	
otal number of other employees paid over \$50,000				0
	<del> </del>		Form	990-PF (2013)

Form 990-PF (2013) ETHEL-JANE W. BUNTING FOUNDATION	I TRUST 3	<u>1-1486079</u>	Page 7
Part VIII Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)	ition Managers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Cc	ompensation
NONE			
Total number of others receiving over \$50,000 for professional services		<b>•</b>	0
Part IX-A Summary of Direct Charitable Activities		<del></del>	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers produced to the conference of the conferenc	tical information such as the duced, etc.	Expens	ses
1 <u>N/A</u>			
2			
3			
4			
Part IX-B   Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amou	<u>nt</u>
1 <u>N/A</u>			
2			
All other program-related investments. See instructions.  3			
Total Add lines 1 through 3			0

Form **990-PF** (2013)

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2013)

34,709.

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

<u> Page 9</u>

FORM 99	<u> 14-9</u>	(2013)
Part	XIII	Un

art XIII Undistributed Income (see instructions)

			_	
	(a) Corpus	(b) Years prior to 2012	(c) 2012	( <b>d)</b> 2013
1 Distributable amount for 2013 from Part XI,	- '	· <u>-</u>		
line 7				30,325.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 196.				
<b>b</b> From 2009				
c From 2010				
d From 2011 e From 2012 2,638.				
	2 024			
f Total of lines 3a through e	2,834.			.,
4 Qualifying distributions for 2013 from				
Part XII, line 4: ► \$ 34,800.  a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	-			·
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				30,325.
e Remaining amount distributed out of corpus	4,475.			50,525.
5 Excess distributions carryover applied to 2013	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,309.			
<b>b</b> Prior years' undistributed income. Subtract	.,,,,,,			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		.,,,
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0.			
section 170(b)(1)(F) or 4942(g)(3)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	196.			
9 Excess distributions carryover to 2014.	1,00.			
Subtract lines 7 and 8 from line 6a	7,113.			
0 Analysis of line 9:	,, + +			<u> </u>
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012 2,638.				
e Excess from 2013 4,475.				
		·—· — <del>—</del>		Form <b>990-PF</b> (2013)

Form 990-PF (2018) ETHĖL-J Part XIV Private Operating F	ANE W. BUNT	ING FOUNDAT	CION TRUST		86079 Page 10
——————————————————————————————————————			I-A, question 9)	N/A	
1 a If the foundation has received a ruling o foundation, and the ruling is effective fo					
<b>b</b> Check box to indicate whether the found	•	·	in caction	4942(j)(3) or 4	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	ing touridation described	Prior 3 years	1 4942(J)(3) UI	942(j)(5) 
income from Part I or the minimum	(a) 2013	<b>(b)</b> 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for	(-,	(-,	(-,	(4) = 15	(0) (0)
each year listed				!	
b 85% of line 2a		-		<del>- </del>	
c Qualifying distributions from Part XII,	-				
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter				-	
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:				<del></del>	
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on		]			
securities loans (section 512(a)(5)), or royalties)		į			
(2) Support from general public		-			
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during t	he year-see insti	ructions.)			
1 Information Regarding Foundation	n Managers:				· ·
a List any managers of the foundation wh			tributions received by the	e foundation before the clo	se of any tax
year (but only if they have contributed n	nore than \$5,000). (See s	section 507(d)(2).)			
NONE					<del></del>
<ul> <li>List any managers of the foundation wh other entity) of which the foundation has</li> </ul>			(or an equally large port	ion of the ownership of a p	artnership or
	s a 10% of greater interes	<b>3</b> L			
NONE	0 0:4: 1	Cabalanabin at D			
2 Information Regarding Contributi Check here ► If the foundation o		• • • •	•	not accept upon hosted read	unata for fundo. If
the foundation makes gifts, grants, etc.				not accept unsolicited requestionalete items 2a h. c. an	
a The name, address, and telephone num	·				
W. THOMAS RUTLEDGE,					.AW. COM
800C WAPPOO ROAD, CH		-	-		
b The form in which applications should b					
AS PRESCRIBED IN THE		_			
c Any submission deadlines:					
ON AN ANNUAL BASIS					· · · · · · · · · · · · · · · · · · ·
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors:	
NONE					
		<del></del>		<u></u>	

323601 10-10-13

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to contribution **Amount** status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year A CHILD'S GARDEN NONE OTHER PUBLIC TO ASSIST CHARITABLE 215 LOCUST ST NE PURPOSE CHARITY ALBUQUERQUE NM 87102 NONE ALBUQUERQUE COMMUNITY FOUNDATOIN OTHER PUBLIC TO ASSIST CHARITABLE CHARITY PURPOSE PO BOX 36960 ALBUQUERQUE, NM 87176 ALBUQUERQUE INTERFAITH NONE OTHER PUBLIC TO ASSIST CHARITABLE CHARITY PURPOSE 6001 MARBLE AVE NE #11 ALBUQUERQUE NM 87110 ALBUQUERQUE PARTNERSHIP NONE OTHER PUBLIC TO ASSIST CHARITABLE 1020 LOMAS BLVD NORTHWEST CHARITY PURPOSE ALBUQUERQUE NM 87102 AMY BIEHL HIGH SCHOOL NONE OTHER PUBLIC TO ASSIST CHARITABLE 123 4TH STREET SW CHARITY PURPOSE ALBUQUERQUE NM 87102 750. SEE CONTINUATION SHEET(S) Total → 3a 34.800. b Approved for future payment NONE Total **▶** 3b

Part XVI-A

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		COGO		
a	<b></b>				
b					<del></del>
C			<u> </u>		
d	<u> </u>				<del> </del>
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash	i				
investments					
4 Dividends and interest from securities			14	16,823.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal			<b>T</b>		
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other			$\vdash$		
than inventory			14	11,370.	
9 Net income or (loss) from special events			12	11,570.	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	-				
<b>a</b>					
b		,	-		
<u> </u>	-				
d	}		-		
e		0	<del> </del>	20 102	
12 Subtotal. Add columns (b), (d), and (e)		0.	L	28,193.	0. 28,193.
13 Total. Add line 12, columns (b), (d), and (e)				13	28,193.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	cemp	t Purposes	
Line No. Explain below how each activity for which incom	ne ic reported	in column (a) of Part V/I-A	contrib	outed importantly to the accom-	alichment of
the foundation's exempt purposes (other than b			COMMI	rated importantly to the accomp	Dilatitietif Ot
une rearrance of exempt purposes (exist analyze	, p. c	inde for eden parposes,			
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323822 10-10-1 Form **990-PF** (2013)

3 Grants and Contributions Paid During the You				<del></del>
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Gona Ibadon	
BERNALILLO COUNTY SHERIFF'S POSSE	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
10308 2ND ST NW		CHARITY	PURPOSE	
LBUQUERQUE, NM 87114-2208				
CHRISTINA KENT, CDC	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
23 THIRD STREET SW		CHARITY	PURPOSE	
ALBUQUERQUE, NM 87102				75
COWBOYS & KIDS, INC	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
IC 6 BOX 1420		CHARITY	PURPOSE	
PAYSON, AZ 85541-1420				1,00
CUIDANDO LOS NINOS	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
PO BOX 12786		CHARITY	PURPOSE	
LBUQUERQUE NM 87195				
SPANOLA WILDLIFE CENTER, INC	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
9 WHEAT RD		CHARITY	PURPOSE	
SPANOLA, NM 87532	_			
RIENDS OF CORRALES LIBRARY ENDOWMENT	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
?UND		CHARITY	PURPOSE	
PO BOX 1868				
CORRALES, NM 87048	<u> </u>			
SALLOPING GRACE YOUTH RANCH	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
001 HEMLOCK AVE NW LBUQUERQUE NM 87114		CHARITY	PURPOSE	
OT SPRINGS DEVELOPMENT FDN	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
PO BOX 6090		CHARITY	PURPOSE	
OT SPRINGS, AR 71902				3,50
NAXWELL MUSEUM OF ANTHROPOLOGY	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
INIVERSITY OF NM		CHARITY	PURPOSE	
LBUQUERQUE, NM 87131				··
MUSCULAR DYSTROPHY ASSOCIATION	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
о вох 78960		CHARITY	PURPOSE	
HOENIX, AZ 85062	<u> </u>			

3 Grants and Contributions Paid During the	<u> </u>	<del></del>		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
NEW MEXICO ASSOC FOR THE EDUCATION	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
2201 BUENA VISTA SE	[	CHARITY	PURPOSE	
ALBUQUERQUE NM 87106				5,0
NEW MEXICO CHILDREN'S FOUNDATION	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
P.O. BOX 8182		CHARITY	PURPOSE	
SANTA FE, MN 87504-8182				
NEW MEXICO COMMUNITY FOUNDATION	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
343 EAST ALAMEDA STREET		CHARITY	PURPOSE	
SANTA FE, NM 87501				
NEW MENT CO HODGE COMME	YOWE	DMVIII	mo Nagram average	
NEW MEXICO HORSE COUNCIL PO BOX 10206	NONE	OTHER PUBLIC CHARITY	TO ASSIST CHARITABLE PURPOSE	
ALBUQUERQUE NM 87184-0206		CHARTTI	FORFOSE	
THE TAXABLE PARTY				
NEW MEXICO LIVESTOCK BOARD	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
PO BOX 36120		CHARITY	PURPOSE	
ALBUQUERQUE, NM 87176				
NICHOLAS C NELLOS MEM FUND	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
3700 ELLISON NW		CHARITY	PURPOSE	
ALBUQUERQUE, NM 87114				
NA EVO	NONE	OTHER PUBLIC	TO AGGIGT GWADITHADA	
NMAEYC P.O. BOX 3555	NONE	CHARITY	TO ASSIST CHARITABLE PURPOSE	
ALBUQUERQUE NM 87190			T ONL ODD	<del> </del>
NMSU FOUNDATION	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
PO BOX 30008		CHARITY	PURPOSE	
AS CRUES, NM 88003-8003				
OLD ST. ANDREWS PARISH CHURCH	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
604 ASHLEY RIVER ROAD		CHARITY	PURPOSE	
CHARLESTON, SC 29414-4607			<del> </del>	2
PATTISONS ACADEMY	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
235 BENNETT ST	1,01111	CHARITY	PURPOSE	
FT PLEASANT SC 29464				
Total from continuation sheets				

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	33711331311	
QUEEN UNIVERSITY	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
99 UNIVERSITY AVE		CHARITY	PURPOSE	
KINGSTON, ONTARIO, CANADA K7L3N6	<del></del>			<del></del> .
REEL FATHERS	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
6 TORNEO COURT	[	CHARITY	PURPOSE	
SANTA FE, NM 87508		<del> </del>		3,500,
RODEO COWBOYS SCHOLARSHIP FUND	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
PO BOX 574		CHARITY	PURPOSE	
ENSTANCIA, NM 87016				
SC COASTAL CONSERVATION LEAGUE PO BOX 1765	NONE	OTHER PUBLIC CHARITY	TO ASSIST CHARITABLE PURPOSE	
CHARLESTON SC 29402-1785			JOHNSON	500.
SC CONFEDERATE HOME AND COLLEGE	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
62 BROAD STREET		CHARITY	PURPOSE	
CHARLESTON, SC 29401		<del> </del>	-	
SCHOOL OF ADVANCED RESEARCH	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
PO BOX 2188		CHARITY	PURPOSE	2 500
<u>SANTA FE, MN 87504-2188</u>				3,500.
CUIDDOCK HOME BOD MOMEN AND CUILDREN	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
SHIPROCK HOME FOR WOMEN AND CHILDREN  1 MILENORTH OF NAVAJO MEDICAL CENTER	NONE	CHARITY	PURPOSE	
SHIPROCK, NM 87420	-			
SIPI/BOR	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
9169 COORS BLVD NW		CHARITY	PURPOSE	
ALBUQUERQUE NM 87120				1,000.
an			TO AGGIGE GWARTEN DE	
ST MARK'S IN THE VALLEY 2913 COMMERCIAL ST NE	NONE	OTHER PUBLIC CHARITY	TO ASSIST CHARITABLE PURPOSE	
ALBUQUERQUE, NM 87107		OIMATTI	L OKTOBE	<del></del>
THE WILDLIFE CENTER INC	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
PO BOX 246		CHARITY	PURPOSE	
ESPANOLA NM 87532-0246	1		1	<u> </u>
Total from continuation sheets		<del></del>		<del></del> -

	ETHEL-JANE W.	BUNTING	FOUNDATION	TRUST	31-1486079
Part XV Supplementary					

Recipient	Year (Continuation)  If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial sont ibator			
CHARLESTON SYMPHONY ORCHESTRA	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
756 ST ANDREWS BLVD		CHARITY	PURPOSE	
CHARLESTON, SC 29407	_			1,000
EDUCATION FOR PARENTS OF INDIAN	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
CHILDREN WITH SPECIAL NEEDS	KONE	CHARITY	PURPOSE	
1600 SAN PEDRO DR				
ALBUQUERQUE, NM 87110				1,000
HORSIN' AROUND THEAPEUTCI RIDING	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
CENTER PO BOX 713		CHARITY	PURPOSE	
BELEN NM 87002				1,000
NANCY FLOYD HAYWORTH FOUNDATION	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
7410 MONTGOMERY ROAD		CHARITY	PURPOSE	2 000
ALBUQUERQUE, NM 87109				2,000
NANCY LOCKHART, MJ	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
PO BOX 393		CHARITY	PURPOSE	
WALTERBORO, SC 29488				2,300
NEW MEXICO STATE UNIVERSITY	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
FOUNDATION		CHARITY	PURPOSE	
РО ВОХ 3590				
LAS CRUES, NM 88003				2,000
NEW MEXICO VOICES FOR CHILDREN	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
625 SILVER AVE SW		CHARITY	PURPOSE	
ALBUQUERQUE NM 87102				1,500
RANCHER RELIEF FUND	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
PO BOX 231		CHARITY	PURPOSE	
RAPID CITY, SC 57709				3,500
			- > >	
RODEO QUEEN UNIVERSITY 1301 S. HAMILTON RD	NONE	OTHER PUBLIC	TO ASSIST CHARITABLE	
MOSES_LAKE_ NM 87504		CHARITY	PURPOSE	750
				,,,,
		<u> </u>		<u> </u>

FORM 990-PF DIVIDEN	DS AND INTE	REST FROM	SECUR	RITIES	STATEMENT	1
SOURCE	GROS	S AMOUNT		TAL GAINS	COLUMN (A AMOUNT	)
PERSHING #0BR-001005 PERSHING - CGD		16,823. 122.		0. 122.	16,8	23.
TOTAL TO FM 990-PF, PART I,	LN 4	16,945.		122.	16,8	
				-		
FORM 990-PF	ACCOUNT	ING FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
TAX PREPARATION	2,500	. 2,	,500.			0.
TO FORM 990-PF, PG 1, LN 16B	2,500	. 2,	,500.			0.
FORM 990-PF	ТА	XES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
FOREIGN TAXES FEDERAL TAX	40 253		0.			0.
TO FORM 990-PF, PG 1, LN 18	293	•	0.			0.
FORM 990-PF	OTHER	EXPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
INVESTMENT FEES	9,032	. 9,	,032.		<del></del>	0.
TO FORM 990-PF, PG 1, LN 23	9,032	. 9,	,032.			0.
		= ====			<del>_</del>	

FORM 990-PF	CORP	ORATE STOCK		STATEMENT 5
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
PERSHING #0BR-001005		•	332,261.	442,504.
TOTAL TO FORM 990-PF, PART II	, LINE	10B =	332,261.	442,504.
FORM 990-PF	OTHER	INVESTMENTS		STATEMENT 6
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PERSHING #0BR-001005		COST	157,524.	168,550.
TOTAL TO FORM 990-PF, PART II	T.TNE	- 1 ว	157,524.	168,550.