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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

▶ Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection Internal Revenue Service For calendar year 2013 or tax year beginning , and ending Employer identification number Name of foundation KEVIN AND PAMELA KELLY FAMILY 31-1176389 FOUNDATION, INC. Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) 260-465-2808 4405 OLD MILL ROAD City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here 46807 FORT WAYNE IN G Check all that apply Initial return Initial return of a former public charity 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change |X| Section 501(c)(3) exempt private foundation H Check type of organization If private foundation status was terminated under section 507(b)(1)(A), check here Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust J Accounting method X Cash I Fair market value of all assets at Accrual If the foundation is in a 60-month termination under section 507(b)(1)(B), check here end of year (from Part II, col (c), Other (specify) 2,325,130 (Part I, column (d) must be on cash basis) line 16) ▶ \$ (d) Disbursements Part I Analysis of Revenue and Expenses (The total of (a) Revenue and (b) Net investment (c) Adjusted net for chantable amounts in columns (b), (c), and (d) may not necessarily equal purposes the amounts in column (a) (see instructions)) books (cash basis only) Contributions, gifts, grants, etc , received (attach schedule) 264,443 Check ▶ If the foundation is **not** required to attach Sch B Interest on savings and temporary cash investments 52,847 52,847 52,847 Dividends and interest from securities 5a Gross rents Net rental income or (loss) 75,848 Net gain or (loss) from sale of assets not on line 10 75,848 Gross sales price for all assets on line 6a 75,848 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances Less Cost of goods sold Gross profit or (loss) (attach schedule) C Other income (attach schedule) 11 52,847 393,138 128,695 12 Total. Add lines 1 through 11 Compensation of officers, directors, trustees, etc 13 Operating and Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits Legal fees (attach schedule) Accounting fees (attach schedule) 1,915 1,915 1,915 Other professional fees (attach schedule) 2014 С Interest 17 Taxes (attach schedule) (see instruction 1,772 211 211 Depreciation (attach schedule) 20 Occupancy 21 Travel, conferences and meetings 22 Printing and publications STMT 3 4,379 23 Other expenses (att sch) Total operating and administrative expenses. 8,066 2,126 2,126 Add lines 13 through 23 63,100 63,100 25 Contributions, gifts, grants paid 2,126 2,126 63,100 26 Total expenses and disbursements. Add lines 24 and 25 71,166 27 Subtract line 26 from line 12 321,972 Excess of revenue over expenses and disbursements

For Paperwork Reduction Act Notice, see instructions.

Net investment income (if negative, enter -0-)

Adjusted net income (if negative, enter -0-)

Form 990-PF (2013)

50,721

126,569

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Cash - non-interest-bearing	ı	Part II	Balance Sheets Attached schedules and amounts in the description column		Beginning of year	End of	year
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Temporanily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 2,007,408	es		and complete lines 24 through 26 and lines 30 and 31.			į	
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Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 2,007,408	빏		•				
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Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 2,007,408	set						
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Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 2,007,408	ఠ	30	Total net assets or fund balances (see instructions)		1,685,436	2,007,408	
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1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 2,007,408	\perp				1,685,436	2,007,408	
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2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 2 321,972 3 4 2,007,408	1			(must a	agree with		
3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 2,007,408						 	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 4 2,007,408 5 5 6 2,007,408	2						321,972
5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 2,007,408							0 007 107
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 2,007,408	4					 	2,007,408
	5			** *		 - 	0 007 400
	_6	Total	net assets or fund balances at end of year (line 4 minus line 5) – Part II, colu	mn (b),	line 30	6	

Part IV Capital Gains	and Losses for Tax on Investr	nent Income					
(a) List and de	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story bnck warehouse, or common stock, 200 shs MLC Co) (b) How acquired P - Purchase D - Donation						(d) Date sold (mo , day, yr)
1a CHARLES SCHWAB							
b							
					 		
_d							
_ е							l
(e) Gross sales price	(f) Depreciation allowed (or allowable)			other basis use of sale			or (loss)) minus (g)
a 75,848	8						75,848
b		- I					
С							
d							
e Constitution of the cons			04/00				
Complete only for assets snowli	ng gain in column (h) and owned by the f						(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess over col	of col (i) (j), if any	COI	col (k), but not less than -0-) or Losses (from col (h))	
_ a							75,848
_ b							
С							
d							
_ е	<u> </u>	ļ			··		
2 Capital gain net income or (net of3 Net short-term capital gain or (lot	capital loss) If gain, also enter If (loss), enter -0- pss) as defined in sections 1222(5) and (6	ın Part I, line 7			2		75,848
If gain, also enter in Part I, line 8	B, column (c) (see instructions) If (loss), o	enter -0- ın	}		3		
Part V Qualification L	Under Section 4940(e) for Redu	iced Tax on	Net In	vestment Incon	ne	•	
(For optional use by domestic private	e foundations subject to the section 4940	(a) tax on net inv	estmer/	nt income)			
If section 4940(d)(2) applies, leave t	this part blank						
Was the foundation liable for the sec	tion 4942 tax on the distributable amoun alify under section 4940(e) Do not compl	• •	ne base	period?			Yes X No
1 Enter the appropriate amount in	each column for each year, see the instr	uctions before m	akıng a	ny entries			·
(a)	(b)	I		(c)			(d)
Base penod years Calendar year (or tax year beginning	Adverted available detabute	ns	Net value	of nonchantable-use assets			nbution ratio divided by col. (c))
2012		1,000		1,496,1	191		0.040770
2011		2,690		1,349,4			0.046457
2010	5	7,420		1,223,6	88		0.046924
2009		4,419		1,052,2	212		0.061222
2008	8	0,246		1,361,4	104		0.058944
2 Total of line 1, column (d)					2	ļ	0.254317
_	5-year base period – divide the total on last been in existence if less than 5 years		tne		3		0.050863
4 Enter the net value of noncharita	able-use assets for 2013 from Part X, line	÷ 5			4	<u> </u>	1,843,425
5 Multiply line 4 by line 3					5		93,762
6 Enter 1% of net investment inco	me (1% of Part I, line 27b)				6_	ļ	1,266
7 Add lines 5 and 6					7	ļ	95,028
8 Enter qualifying distributions from If line 8 is equal to or greater that	m Part XII, line 4 an line 7, check the box in Part VI, line 1b	, and complete th	nat part	using a 1% tax rate	8 See the		63,100
Part VI instructions							

Form	990-PF (2013) KEVIN AND PAMELA KELLY FAMILY 31-1176389			Р	age 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)				
1a	and optor "NI/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	_		2,	<u>531</u>
	here ▶ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
3	Add lines 1 and 2			2,	<u>531</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			2,	531
6	Credits/Payments				
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 1,280				
b	Exempt foreign organizations – tax withheld at source				
С	Tax paid with application for extension of time to file (Form 8868)				
d	Backup withholding erroneously withheld 6d 6d			_	
7	Total credits and payments Add lines 6a through 6d			1,	280
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached				2
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	-		1,	253
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	_			
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ Refunded ▶ 11				
Pa	rt VII-A Statements Regarding Activities		- 1	-	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		<u>1a</u>		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see				7.7
	Instructions for the definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities		_		v
С	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
_	on foundation managers \$		2		х
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes." attach a detailed description of the activities				- 48
•	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
3	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	,	5		X
•	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
•	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?		6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	IN				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"				
	complete Part XIV		9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
	names and addresses		10		X
		F	om 99	10-PF	(2013)

-orm	990-PF (2013) KEVIN AND PAMELA KELLY FAMILY 31-11/638	39			P	age 5
	rt VII-A , Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified					
	person had advisory privileges? If "Yes," attach statement (see instructions)			12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	n?		_13	X	
	Website address ► N/A					_
14	THE STATE OF THE S	ephone no 🕨	260-4	65-	280	8
	4405 OLD MILL ROAD		4.600-			
	Located at ► FORT WAYNE IN	ZIP+4 ▶	46807			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here	1	1			▶ [_
	and enter the amount of tax-exempt interest received or accrued during the year	▶ _	15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority			1	Yes	No
	over a bank, securities, or other financial account in a foreign country?			16		<u> </u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of				1	
	the foreign country			<u> </u>		
₽ŧ	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			F1		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year did the foundation (either directly or indirectly)	<u> </u>	₹ .		1	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No		1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	П.,	∵			
	disqualified person?	Yes	X No X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes			ŀ	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		X No		1	
	the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the					
	foundation agreed to make a grant to or to employ the official for a period after	□ v	X No			
	termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulation	ns	N/A	1b	ŧ	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			10		
_	Organizations relying on a current notice regarding disaster assistance check here				Į	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		N/A	1c	İ	:
2	were not corrected before the first day of the tax year beginning in 2013? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		,		\neg	
2	operating foundation defined in section 4942(j)(3) or 4942(j)(5))				-	
9	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and				1	
а	6e, Part XIII) for tax year(s) beginning before 2013?	Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)					
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to				1	
	all years listed, answer "No" and attach statement – see instructions)		N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
	▶ 20 , 20 , 20 , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise					
	at any time during the year?	Yes	X No		ł	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or				İ	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the				1	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of				1	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the				Į	
	foundation had excess business holdings in 2013)		N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		<u> </u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its				#	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 201	3?		4b		<u> </u>
			F	om 99	10-PF	(2013)

Form		PAMELA KELLY FAMILY		176389			Page 6
_P	art VII-B 、Statements Regar		rm 4720 May Be Re	equired (contin	nued)		
5a	During the year did the foundation pay						1
	(1) Carry on propaganda, or otherwise			\ \ \ \ \	'es X No		1
	(2) Influence the outcome of any speci		or to carry on,		(500)		1
	directly or indirectly, any voter regis			\	′es 🗓 No		1
	(3) Provide a grant to an individual for	travel, study, or other similar purposes	37	\ <u></u>	es X No		1
	(4) Provide a grant to an organization of	other than a charitable, etc , organizati	on described in				
	section 509(a)(1), (2), or (3), or sec	ction 4940(d)(2)? (see instructions)		\ \	es X No		1
	(5) Provide for any purpose other than	religious, charitable, scientific, literary	, or educational	_			1
	purposes, or for the prevention of c	ruelty to children or animals?		\ <u>\</u> \	es X No	į l	1
b	If any answer is "Yes" to 5a(1)-(5), did	any of the transactions fail to qualify u	nder the exceptions desc	cribed in			1
	Regulations section 53 4945 or in a cur	rent notice regarding disaster assistar	nce (see instructions)?		N/A	5b	
	Organizations relying on a current notic	e regarding disaster assistance check	here		▶ ∐		1
C	If the answer is "Yes" to question 5a(4)	, does the foundation claim exemption	from the tax				
	because it maintained expenditure resp	onsibility for the grant?		N/A 🗌 Y	es No	i 1	
	If "Yes," attach the statement required I	by Regulations section 53 4945–5(d)					
6a	Did the foundation, during the year, rec	eive any funds, directly or indirectly, to	pay premiums				
	on a personal benefit contract?			Y	es X No		-
b	Did the foundation, during the year, pay	premiums, directly or indirectly, on a	personal benefit contract	?		6b	X
	If "Yes" to 6b, file Form 8870						-
7a	At any time during the tax year, was the	foundation a party to a prohibited tax	shelter transaction?	Y	es X No	į I	-
b_	If "Yes," did the foundation receive any				N/A	7b	
Pi	art VIII Information About (Officers, Directors, Trustees,	, Foundation Mana	gers, Highly F	aid Employed	es,	
	and Contractors						
1 1	List all officers, directors, trustees, fo	undation managers and their comp	ensation (see instruction	ons).			
			(b) Title, and average	(c) Compensation	(d) Contributions to	(a) Evry	ense account,
	(a) Name ar	d address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred		allowances
			devoted to position	enter-0-7	compensation	<u> </u>	
KI	EVIN J KELLY	FORT WAYNE	DIRECTOR			ŀ	
44	105 OLD MILL ROAD	IN 46807	1.00	0	0	<u> </u>	0
P	AMELA M KELLY	FORT WAYNE	DIRECTOR			ŀ	
44	405 OLD MILL ROAD	IN 46807	1.00	0	0		0
W	ILLIAM KELLY	FORT WAYNE	DIRECTOR				
44	105 OLD MILL ROAD	IN 46807	1.00	0	0	└	0
						<u> </u>	
2	Compensation of five highest-paid e	mployees (other than those include	ed on line 1 – see instru	uctions). If none,	enter		
	"NONE."						
			(b) Title, and average		(d) Contributions to employee benefit	(e) Eyne	ense account,
	(a) Name and address of each employe	e paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		allowances
			devoted to position		compensation	├ ──	
N	ONE						
	<u></u>					ֈ	
						 	
						 	
					 .	 	
			[
		· · · · · · · · · · · · · · · · · · ·				<u></u>	
Tota	It number of other employees paid over \$	50,000				<u> </u>	0

Form 990-PF (20	13) KEVIN AND PAMELA KELLY FAMILY	31-1176389	Page 7
Part VIII	.Information About Officers, Directors, Trustees, Four and Contractors (continued)		ployees,
3 Five highe	st-paid independent contractors for professional services (see inst	ructions). If none, enter "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
Tatal number of	others receiving over \$50,000 for professional services		>
Part IX-A	Summary of Direct Charitable Activities		
	four largest direct chantable activities during the tax year. Include relevant statistical information states between the produced, etc.	such as the number of	Expenses
1 N/A			
2			
3			
4			
B	Deleted by set of the		
Part IX-B	Summary of Program-Related Investments (see inst	ructions)	
1 N/A	gest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
2			
All other program-re	lated investments. See instructions		

Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign	foun	dations,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		1 011 004
а	Average monthly fair market value of securities	1a	1,811,204
b	Average of monthly cash balances	1b	60,293
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,871,497
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0	1	_
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,871,497
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	28,072
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,843,425
6	Minimum investment return. Enter 5% of line 5	6	92,171
₽ŧ	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	92,171
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013 (This does not include the tax from Part VI)	1	
С	Add lines 2a and 2b	2c	2,531
3	Distributable amount before adjustments Subtract line 2c from line 1	3	89,640
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	89,640
6	Deduction from distributable amount (see instructions)	_6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	89,640
Pε	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	63,100
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	63,100
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	63,100
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		

Pa	rt XIII . Undistributed Income (see instructions)				
		(a)	(b)	(c)	(d)
1	Distributable amount for 2013 from Part XI,	Corpus	Years pnor to 2012	2012	2013
	line 7				89,640
2	Undistributed income, if any, as of the end of 2013				
а	Enter amount for 2012 only			68,060	
b	Total for prior years 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2013			ļ .	
а	From 2008		1		
b	From 2009				
С	From 2010		1		
d	From 2011				
е	From 2012		1		
f	Total of lines 3a through e				
4	Qualifying distributions for 2013 from Part XII,			1	
	line 4 ▶ \$ 63,100			1	
а	Applied to 2012, but not more than line 2a			63,100	
þ	Applied to undistributed income of prior years			1	
	(Election required – see instructions)		-		
C	Treated as distributions out of corpus (Election				
	required – see instructions)				
d	Applied to 2013 distributable amount	,			
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2013				
	(If an amount appears in column (d), the same			ł	
	amount must be shown in column (a))				
6	Enter the net total of each column as		-	1	
	indicated below:			{	
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
	line 4b from line 2b	***************************************			
C	Enter the amount of prior years' undistributed			ł	
	income for which a notice of deficiency has]		
	been issued, or on which the section 4942(a)		1	1	
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount – see instructions				
е	Undistributed income for 2012 Subtract line		1		
	4a from line 2a Taxable amount – see				
	instructions		-	4,960	
f	Undistributed income for 2013 Subtract lines]		
	4d and 5 from line 1. This amount must be				00.640
	distributed in 2014				89,640
7	Amounts treated as distributions out of corpus			1	
	to satisfy requirements imposed by section			1	
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not			1	
	applied on line 5 or line 7 (see instructions)		_		
9	Excess distributions carryover to 2014.			1	
	Subtract lines 7 and 8 from line 6a		-	····	
10	Analysis of line 9		1	1	
a	Excess from 2009		1	•	
b	Excess from 2010		1	1	
C	Excess from 2011		[1	
d	Excess from 2012		1	1	
е	Excess from 2013	L	1	ŧ	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) 1a If the foundation has received a ruling or determination letter that it is a private operating	
1a If the foundation has received a ruling or determination letter that it is a private operating	
foundation, and the ruling is effective for 2013, enter the date of the ruling	
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) of	or 4942(j)(5)
2a Enter the lesser of the adjusted net Tax year Prior 3 years	(e) Total
income from Part I or the minimum (a) 2013 (b) 2012 (c) 2011 (c	1) 2010
investment return from Part X for	
each year listed	
b 85% of line 2a	
c Qualifying distributions from Part XII,	
line 4 for each year listed	
d Amounts included in line 2c not used directly	
for active conduct of exempt activities	
e Qualifying distributions made directly	
for active conduct of exempt activities	
Subtract line 2d from line 2c	
3 Complete 3a, b, or c for the	
alternative test relied upon	
a "Assets" alternative test – enter	
(1) Value of all assets	
(2) Value of assets qualifying under	
section 4942(j)(3)(B)(i) b "Endowment" alternative test – enter 2/3	
of minimum investment return shown in	
Part X, line 6 for each year listed	
c "Support" alternative test – enter	
(1) Total support other than gross	
investment income (interest,	
dividends, rents, payments on	
securities loans (section	
512(a)(5)), or royalties)	
(2) Support from general public	
and 5 or more exempt organizations as provided in	
section 4942(j)(3)(B)(iii)	
(3) Largest amount of support from	
an exempt organization	
(4) Gross investment income	
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000	0 or more in assets at
any time during the year – see instructions.)	
1 Information Regarding Foundation Managers:	*
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	mon
N/A	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the	
ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
N/A	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ▶ ☐ If the foundation only makes contributions to preselected charitable organizations and does not acce	ept
unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations is	under
other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed	
KELLY FAMILY FOUNDATION	
4405 OLD MILL ROAD FORT WAYNE IN 46807	···········
b The form in which applications should be submitted and information and materials they should include	
NO SPECIFIC FORM EXCEPT REQUEST SHOULD BE WRITTEN	
C Any submission deadlines ADDITCATIONS ADE ACCEPTED AT ANY TIME	
APPLICATIONS ARE ACCEPTED AT ANY TIME	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	
NONE	

Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Foundation Recipient Purpose of grant or status of Amount any foundation manager or substantial contributor contribution recipient Name and address (home or business) a Paid during the year SEE STATEMENT 5 63,100 63,100 ▶ 3a Total **b** Approved for future payment N/A **▶** 3b Total

Part XVI-A	Analysis of Income-Producing Ac	ctivities				
	ounts unless otherwise indicated		d business income (b) Amount	(c) Exclusion	(d) Amount	(e) Related or exempt function income
1 Program sei	rvice revenue	Business code	7.1110411	code		(See instructions)
a		_			 _	
		_		-		
с		_				
d						
е		_				
f		_		+		
g Fees an	d contracts from government agencies					
	dues and assessments					
	savings and temporary cash investments			111	50.045	
	nd interest from securities			14	52,847	
	come or (loss) from real estate					
	anced property					
	t-financed property			 -		
	come or (loss) from personal property					
7 Other invest				18	75 040	
	s) from sales of assets other than inventory			+	75,848	
	or (loss) from special events				-	
•	or (loss) from sales of inventory					
	ue a			+ +		
		-				
		_				
		-		+ +		
e	ld columns (b), (d), and (e)			0	128,695	0
	ine 12, columns (b), (d), and (e)			<u></u>	13	128,695
	in line 13 instructions to verify calculations)					
Part XVI-B		Accomplishme	ent of Exempt P	urposes		
Line No.	Explain below how each activity for which income				mportantly to the	
▼	accomplishment of the foundation's exempt purp					·
N/A					•	
·						
		·			<u>.</u>	
						<u>-</u>
·						
				<u>.</u>		
				<u></u>		
						
						
					·	

Part		Information Rega Exempt Organiza		insfers To and	d Transaction	s and Relations	hips With	Noncharitable		_	
1 Di		nization directly or indire		in any of the follow	wing with any other	er organization describ	ed			Yes	No
		11(c) of the Code (other							ı		
	ganization	• •		. 00 . (0)(0) 0. 90						1	:
		om the reporting founda	ition to a non	charitable exempt	organization of					- 1	
) Cash	on the reporting reserves			3-				1a(1)	1	X
•) Other as	ssets							1a(2)		X
•	ther transa										
		assets to a noncharital	ble exempt o	rganization					1b(1)		X
•	•	ses of assets from a nor		=	1				1b(2)		X
(3) Rental o	of facilities, equipment, of	or other asse	ets					1b(3)		X
(4) Reimbui	rsement arrangements							1b(4)		_ <u>X</u> _
(5) Loans o	r Ioan guarantees							1b(5)		<u> </u>
(6) Perform	ance of services or me	mbership or	fundraising solicita	tions				1b(6)		<u> </u>
	-	acilities, equipment, ma	-						1c		<u> </u>
		r to any of the above is									
		goods, other assets, or									
Va	alue in any	transaction or sharing									
	ine no	(b) Amount involved	(c) Nam	e of nonchantable exem	pt organization	(d) Description	of transfers, tra	insactions, and sharing arra	ngement	ts	
N/A											
					··						
											
								-,			
				 -							
			<u> </u>								
										-	
			<u>.</u>								
					 -						
											
					•						
2a Is	the founda	ation directly or indirect	y affiliated w	ith, or related to, or	ne or more tax-ex	empt organizations					
de	escribed in	section 501(c) of the C	ode (other th	nan section 501(c)	(3)) or in section 5	27?			Ye	s X	No
b If	"Yes," com	plete the following sch	edule		<u>-</u>						
	(a) Name of organization		(b) Type of o	organization		(c) Descrip	tion of relationship			
N/	'A										
				<u>.</u> .							
						·					
		· · · · · · · · · · · · · · · · · · ·									
						des and destanguate and to	the best of mil	beautists and heliaf it in			
	correct, ar	nalties of penjury, I declare than nd complete Declaration of pi	reparer (other th	ed this return, including an taxpayer) is based o	accompanying scried on all information of wh	ites and statements, and to ich preparer has any knowle	edge				
		1/						May the IRS discus			
Sign			$\bigcap (I)$	01		11.		(see instructions)?		Yes	No
Here			/Y.)		ı <i>K</i>	1,4/14	סשפק	IDENT			لــــــــــــــــــــــــــــــــــــــ
	<u> </u>	ature of officer or trustee	/ (Date/	// 	Title	TUENT			
	'			/	1						
	Print/Ty	pe preparer's name			Preparer's signature			Date	111	Check	loved
Paid	MTCH	AEL A. RASOR			Macha	allen		12/6/	17	self-em	лоуед
repare	er -		HENDE	RSON & CO	OMPANY, L	LP		PTIN P01	244	705	
Jse On	ly Firm's n			ST STE 20				Firm's EIN ▶ 20 -			
	rumsa		NAPOLI		5240		ļ		-56		
									_		

Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

OMB No 1545-0047

2013

Department of the Treasury Internal Revenue Service

Name of the organization

KEVIN AND PAMELA KELLY FAMILY

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

s.gov/form990.

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

FOUNDATION, IN	[C.	31-1176389
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
Note. Only a section 501(c)(7), instructions General Rule	overed by the General Rule or a Special Rule . (8), or (10) organization can check boxes for both the General Rule and a Special Rule Substitution of the Substitu	
-	contributor Complete Parts I and II	
Special Rules		
under sections 509(a)(organization filing Form 990 or 990-EZ that met the 33 ¹ /3 % support test of the regulation 1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribut 00 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1	
during the year, total co), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor ontributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III	
during the year, contrib not total to more than \$ year for an exclusively	(8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor outions for use exclusively for religious, charitable, etc., purposes, but these contributions of \$1,000. If this box is checked, enter here the total contributions that were received during the religious, charitable, etc., purpose. Do not complete any of the parts unless the General Fation because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or	did ihe Rule
990-EZ, or 990-PF), but it must	s not covered by the General Rule and/or the Special Rules does not file Schedule B (Fori t answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990 certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 99	0-EZ or on its

Name of organization KEVIN AND PAMELA KELLY FAMILY **Employer identification number** 31-1176389

Contributors (see instructions) Use duplicate copies of Part I if additional space is needed Part I (d) (c) (a) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. 1 KEVIN AND PAMELA KELLY Person 4405 OLD MILL ROAD Payroll 264,443 X Noncash FORT WAYNE IN 46807 (Complete Part II for noncash contributions) (d) (c) (a) (b) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person **Payroll** \$ Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person **Payroll** \$ Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** \$ Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** \$ Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Total contributions Type of contribution Person Payroll \$ Noncash (Complete Part II for noncash contributions)

Name of organization
KEVIN AND PAMELA KELLY FAMILY

Employer identification number 31-1176389

Part II	Noncash Property (see instructions) Use duplicate	copies	of Part II if additional spa	ce is needed
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
1	1465 SHARES BRISTOL-MYERS SQUIBB			
		\$	75,762	12/18/13
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
1	1342 SHARES MONDELEZ INTL INC.			
		\$	45,742	12/18/13
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
1	1200 SHARES NUCOR CORP		· · · · · · · · · · · · · · · · · · ·	
		\$	61,290	12/18/13
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
1	5465 SHARES DUKE REALTY CORP			
_		\$	79,734	12/18/13
a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		\$		
a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received

FYE: 12/31/2013

31-1176389

Page 1

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	 						
	 Total	_	Net Investment		Adjusted Net	_	Charitable Purpose
ACCOUNTING FEES							
	\$ 1,915	\$_	1,915	\$_	1,915	\$	
TOTAL	\$ 1,915	\$_	1,915	\$_	1,915	\$_	0

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description							
	 Total		Net Investment		Adjusted Net	_	Charitable Purpose
FOREIGN TAX							
2012 DOMENTHE DAYNER	\$ 211	\$	211	\$	211	\$	
2013 ESTIMATE PAYMENTS	961						
2012 EXTENSION PD IN 2013	, , ,						
	 600	_		_		_	
TOTAL	\$ 1,772	\$_	211	\$_	211	\$_	0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description							
	 Total	_	Net Investment	_	Adjusted Net	_	Charitable Purpose
EXPENSES	\$	\$		\$		\$	
BOARD MEETING EXPENSE	4,379						
TOTAL	\$ 4,379	\$	0	\$_ _	0	\$_	0

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description				
_	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AMERICAN FD GROWTH FUND				
\$ PODGE 6 GOV GEOGY FIRE	214,224 \$	214,224	\$	326,974
DODGE & COX STOCK FUND	251,299	251,299		430,350
HARBOR CAP APPRECIATION FUND				100,000
LOOMIG GRANDER ON GRAND GROUPIN TIND	152,573	152,573		199,800
LOOMIS SAYLES SM CAP GROWTH FUND	58,594	58,594		130,116

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31-1176389

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description Beginning End of Basis of Fair Market of Year Year Valuation Value LOOMIS SAYLES SM CAP VALUE FUND \$ 87,990 \$ 87,990 142,903 PIMCO STOCKS PLUS FUND 547,984 670,341 670,341 VANGUARD EUROPEAN STOCK INDEX FUND 200,976 200,976 166,632 BRISTOL-MYERS SQUIBB CO. 75,762 77,865 MONDELEZ INTERNATIONAL INC. CLASS A 45,742 47,373 NUCOR CORP 61,290 64,056 DUKE REALTY CORP 79,734 82,194 TOTAL 1,635,997 \$ 1,898,525 2,216,247

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

NO SPECIFIC FORM EXCEPT REQUEST SHOULD BE WRITTEN

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

APPLICATIONS ARE ACCEPTED AT ANY TIME

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

NONE

Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Address		Addr	ess
Relationship	Status	Purpose		Am	ount
ARTS UNITED OF GREATER	R FO BLIC	114 EAST SUPERIOR STREET CHARITABLE	FORT WAY	NE IN	46802 5,000
FORT WAYNE PHILHARMONI	C BLIC	2340 FAIRFIELD AVENUE CHARITABLE	FORT WAY	NE IN	46807 5,000
	OUN BLIC	301 NORTH MAIN ST. CHARITABLE	NORTH WE	EBSTER	IN 46555 5,000
CANTERBURY SCHOOL PUT	BLIC	5601 COVIMGTON ROAD CHARITABLE	FORT WAY	NE IN	46804

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Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Address
Relationship Status	Purpose	Amount
UNITED WAY OF ALLEN CNTY	227 E WASHINGTON BLVD	FORT WAYNE IN 46802
PUBLIC	CHARITABLE	10,000
DOCTORS WITHOUT BORDERS		NEW YORK NY 10001
PUBLIC	CHARITABLE	5,000
HOLY CITY SHAKESPEARE	PO BOX 22154	CHARLESTON SC 29413
PUBLIC	CHARITABLE	
NATURE CONSERVANCY	4245 NORTH FAIRFAX DRIVE	ARLINGTON VA 22203
PUBLIC	CHARITABLE	5,000
PARTNERS IN HEALTH	PO BOX 845578	BOSTON MA 02284
PUBLIC	CHARITABLE	5,100
DEVELOPMENT PAMOJA		FORT WAYNE IN 46802
PUBLIC	CHARITABLE	2,500
SPECIAL OPS WARRIOR FOUNDATION	PO BOX 13483	TAMPA FL 33681
PUBLIC	CHARITABLE	5,000
THRESHOLD REPERTORY THEATER	84 SOCIETY STREET	CHARLESTON SC 29401
PUBLIC	CHARITABLE	5,000
CARE	PO BOX 7039	MERRIFIELD VA 22116
PUBLIC	CHARITABLE	BODE WANNE IN ACCIO
COMMUNITY HARVEST OF IN	999 EAST TILLMAN ROAD	FORT WAYNE IN 46816
PUBLIC	CHARITABLE	2,500
PBS	2501 E COLISEUM BLVD	FORT WAYNE IN 46805
PUBLIC PUBLIC	CHARITABLE 1250 TWENTY FOURTH ST. NW	3,000 WASHINGTON DC 20037
WORLD WILDLIFE FOUNDATION		
PUBLIC	CHARITABLE	5,000
TOTAL		63,100

,941400 KEVIN AND PAMELA KELLY FAMILY 31-1176389 Federal Statements

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Page 1

Taxable Dividends from Securities

		Unrelated	Exclusion	Postal	US
Description	 Amount	Business Code	_Code	<u>Code</u>	Obs (\$ or %)
CHARLES SCHWAB	\$ 52,847		14		
TOTAL	\$ 52,847				