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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE ONEAMERICA FOUNDATION, INC		A Employer identification number 31-1146437
Number and street (or P.O. box number if mail is not delivered to street address) ONE AMERICAN SQ, PO BOX 368	Room/suite	B Telephone number 317-285-1057
City or town, state or province, country, and ZIP or foreign postal code INDIANAPOLIS, IN 46206-0368		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 10,237,026.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		268,118.	152,581.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		720,657.			STATEMENT 1
b Gross sales price for all assets on line 6a		3,608,068.			
7 Capital gain net income (from Part IV, line 2)			836,194.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		988,775.	988,775.	0.	
13 Compensation of officers, directors, trustees, etc.		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes STMT 3		6,394.	0.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 4		644.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		7,038.	0.	0.	0.
25 Contributions, gifts, grants paid		792,089.			792,089.
26 Total expenses and disbursements. Add lines 24 and 25		799,127.	0.	0.	792,089.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		189,648.			
b Net investment income (if negative, enter -0-)			988,775.		
c Adjusted net income (if negative, enter -0-)				0.	

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10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			850.	2,001.	2,001.
	2 Savings and temporary cash investments			287,022.	382,425.	382,425.
	3 Accounts receivable ▶ 914.					
	Less: allowance for doubtful accounts ▶			3.	914.	914.
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
	Liabilities	11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 5				8,980,234.	9,851,686.	9,851,686.
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)				9,268,109.	10,237,026.	10,237,026.
17 Accounts payable and accrued expenses				69.	53.	
18 Grants payable						
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶ FEDERAL EXCISE TAX)			195.	0.	
	23 Total liabilities (add lines 17 through 22)			264.	53.	
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			9,267,845.	10,236,973.	
	30 Total net assets or fund balances			9,267,845.	10,236,973.	
31 Total liabilities and net assets/fund balances			9,268,109.	10,237,026.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,267,845.
2 Enter amount from Part I, line 27a	2	189,648.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN	3	779,480.
4 Add lines 1, 2, and 3	4	10,236,973.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,236,973.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 3,608,068.		2,771,874.	836,194.

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			836,194.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 836,194.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	618,350.	9,129,497.	.067731
2011	615,708.	9,015,967.	.068291
2010	496,079.	8,821,466.	.056235
2009	214,200.	4,955,582.	.043224
2008	449,404.	5,429,829.	.082766

2 Total of line 1, column (d)	2 .318247
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .063649
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4 9,699,156.
5 Multiply line 4 by line 3	5 617,342.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 9,888.
7 Add lines 5 and 6	7 627,230.
8 Enter qualifying distributions from Part XII, line 4	8 792,089.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	9,888.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	9,888.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,888.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	10,799.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	10,799.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	911.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 911. Refunded <input checked="" type="checkbox"/> 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> IN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► DOUGLAS COLLINS Telephone no. ► 317-285-2577 Located at ► ONE AMERICAN SQUARE, P.O. BOX 368, INDIANAPOLIS, ZIP+4 ► 46206-0368			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,502,917.
b	Average of monthly cash balances	1b	343,942.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,846,859.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,846,859.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	147,703.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,699,156.
6	Minimum investment return. Enter 5% of line 5	6	484,958.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	484,958.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	9,888.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,888.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	475,070.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	475,070.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	475,070.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	792,089.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	792,089.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	9,888.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	782,201.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				475,070.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	185,728.			
b From 2009				
c From 2010	77,183.			
d From 2011	171,016.			
e From 2012	169,457.			
f Total of lines 3a through e	603,384.			
4 Qualifying distributions for 2013 from Part XII, line 4. ► \$	792,089.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				475,070.
e Remaining amount distributed out of corpus	317,019.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	920,403.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	185,728.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	734,675.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010	77,183.			
c Excess from 2011	171,016.			
d Excess from 2012	169,457.			
e Excess from 2013	317,019.			

Form 990-PF (2013)

Form 990 (2015)	THE OVERSEAS FOUNDATION, INC.
Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN RED CROSS 441 E. 10TH STREET INDIANAPOLIS, IN 46202	N/A	509(A)(1)	MATCHING GIFT	12,672.
ANDERSON UNIVERSITY 1100 EAST FIFTH STREET ANDERSON, IN 46012	N/A	509(A)(1)	MATCHING GIFT	3,500.
ASSISTANCE LEAGUE OF INDIANAPOLIS 1475 WEST 86TH STREET, SUITE E INDIANAPOLIS, IN 46260	N/A	509(A)(2)	OPERATING	3,500.
AUGUSTANA COLLEGE 639 38TH STREET ROCK ISLAND, IL 61201	N/A	509(A)(1)	MATCHING GIFT	480.
BALL STATE UNIVERSITY 2000 W. UNIVERSITY AVENUE MUNCIE, IN 47306	N/A	509(A)(1)	MATCHING GIFT	1,300.
Total	SEE CONTINUATION SHEET(S)			792,089.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations


- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  **TREASURER**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	AMERICAN CENTURY EQUITY INCOME INV	P	03/25/10	08/16/13
b	AMERICAN CENTURY EQUITY INCOME INV	P	11/01/10	08/16/13
c	AMERICAN CENTURY EQUITY INCOME INV	P	11/01/10	12/11/13
d	DODGE & COX STOCK FUND	P	08/28/03	03/27/13
e	DODGE & COX STOCK FUND	P	05/21/04	03/27/13
f	ISHARES RUSSELL MID-CAP GROWTH ETF	P	04/20/12	05/08/13
g	ISHARES RUSSELL MID-CAP ETF	P	09/14/05	12/12/13
h	ISHARES CORE S&P MID-CAP ETF	P	02/25/10	03/27/13
i	ISHARES RUSSELL 1000 ETF	P	03/03/10	06/21/13
j	T ROWE PRICE GROWTH STK	P	07/15/03	08/09/13
k	T ROWE PRICE GROWTH STK	P	08/26/04	08/09/13
l	T ROWE PRICE GROWTH STK	P	06/03/05	08/09/13
m	T ROWE PRICE GROWTH STK	P	09/01/05	08/09/13
n	T ROWE PRICE GROWTH STK	P	02/25/10	08/09/13
o	T ROWE PRICE EQUITY INCOME FUND	P	09/25/08	08/16/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 255,765.		198,535.	57,230.
b 33,900.		27,057.	6,843.
c 30,402.		25,016.	5,386.
d 32,340.		24,391.	7,949.
e 8,085.		6,846.	1,239.
f 58,007.		49,765.	8,242.
g 28,859.		17,300.	11,559.
h 34,103.		21,839.	12,264.
i 106,258.		74,688.	31,570.
j 24,992.		12,204.	12,788.
k 105,145.		55,596.	49,549.
l 101,318.		59,400.	41,918.
m 56,288.		33,925.	22,363.
n 288,642.		170,506.	118,136.
o 119,081.		89,205.	29,876.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			57,230.
b			6,843.
c			5,386.
d			7,949.
e			1,239.
f			8,242.
g			11,559.
h			12,264.
i			31,570.
j			12,788.
k			49,549.
l			41,918.
m			22,363.
n			118,136.
o			29,876.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	T ROWE PRICE EQUITY INCOME FUND	P	12/17/08	08/16/13
b	T ROWE PRICE EQUITY INCOME FUND	P	08/06/09	08/16/13
c	T ROWE PRICE EQUITY INCOME FUND	P	02/25/10	08/16/13
d	SPDR S&P 500 ETF	P	06/02/03	05/08/13
e	SPDR S&P 500 ETF	P	06/02/03	06/21/13
f	SPDR S&P 500 ETF	P	08/28/03	06/21/13
g	SPDR S&P 500 ETF	P	08/05/05	06/21/13
h	SPDR S&P 500 ETF	P	08/05/05	12/11/13
i	VANGUARD INTRM TRM BD IDX-SI	P	10/09/07	09/26/13
j	VANGUARD INTRM TRM BD IDX-SI	P	02/25/10	09/26/13
k	VANGUARD INDEX TRUST GROWTH INDEX	P	09/07/06	12/11/13
l	VANGUARD INDEX TRUST GROWTH INDEX	P	11/09/06	12/11/13
m	STCG FROM MUTUAL FUNDS	P	06/30/13	12/31/13
n	LTCG FROM MUTUAL FUNDS	P	06/30/12	12/31/13
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 103,616.		57,419.	46,197.
b 42,993.		26,424.	16,569.
c 25,363.		17,105.	8,258.
d 32,575.		19,568.	13,007.
e 10,328.		6,360.	3,968.
f 83,416.		52,537.	30,879.
g 1,589.		1,228.	361.
h 17,991.		12,284.	5,707.
i 1,268,651.		1,137,295.	131,356.
j 549,180.		529,254.	19,926.
k 12,658.		7,477.	5,181.
l 60,990.		38,650.	22,340.
m 5,595.			5,595.
n 109,938.			109,938.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			46,197.
b			16,569.
c			8,258.
d			13,007.
e			3,968.
f			30,879.
g			361.
h			5,707.
i			131,356.
j			19,926.
k			5,181.
l			22,340.
m			5,595.
n			109,938.
o			

2 Capital gain net income or (net capital loss) - { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	836,194.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BENECKI CENTER FOR REAL ESTATE STUDIES 1309 E. 10TH STREET, ROOM 746 INDIANAPOLIS, IN 47405	N/A	509(A)(2)	IU CENTER FOR REAL ESTATE STUDIES	2,000.
BIRMINGHAM SOUTHERN COLLEGE 900 ARKADELPHIA RD BIRMINGHAM, AL 35254	N/A	509(A)(1)	MATCHING GIFT	15,000.
BUTLER UNIVERSITY 4600 SUNSET AVENUE INDIANAPOLIS, IN 46208	N/A	509(A)(1)	MATCHING GIFT	4,825.
CATHEDRAL HIGH SCHOOL 5225 E 56TH STREET INDIANAPOLIS, IN 46226	N/A	509(A)(1)	MATCHING GIFT	2,500.
CENTER FOR LEADERSHIP DEVELOPMENT 2450 DR. MARTIN LUTHER KING JR. STREET INDIANAPOLIS, IN 46208	N/A	509(A)(1)	OPERATING	20,125.
CENTRAL INDIANA COMMUNITY FOUNDATION 612 ALABAMA STREET INDIANAPOLIS, IN 46204	N/A	509(A)(1)	OPERATING	10,000.
CHICAGO-KENT COLLEGE 565 W. ADAMS STREET CHICAGO, IL 60661	N/A	509(A)(1)	MATCHING GIFT	1,250.
CHRISTEL HOUSE 2717 S. EAST ST INDIANAPOLIS, IN 46225	N/A	509(A)(1)	MATCHING GIFT	27,500.
CROSSROADS BIBLE COLLEGE 601 N. SHORTRIDGE INDIANAPOLIS, IN 46219	N/A	509(A)(1)	MATCHING GIFT	9,000.
DEPAUW UNIVERSITY 408 SOUTH LOCUST STREET GREENCASTLE, IN 46135	N/A	509(A)(1)	MATCHING GIFT	7,650.
Total from continuation sheets				770,637.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ESKENAZI HEALTH FOUNDATION 720 ESKENAZI AVENUE INDIANAPOLIS, IN 46202	N/A	509(A)(3)	GIFT	20,000.
FINANCIAL EXECUTIVES RESEARCH FOUNDATION 1250 HEADQUARTERS PLAZA, WEST TOWER, 7TH FLOOR MORRISTOWN, NJ 07960	N/A	509(A)(2)	FINANCIAL EXECUTIVE RESEARCH	1,000.
FRANKLIN COLLEGE 101 BANIGIN BOULEVARD FRANKLIN, IN 46131	N/A	509(A)(1)	MATCHING GIFT	2,500.
FRIEDMAN FOUNDATION FOR EDUCATION ONE AMERICAN SQUARE SUITE 2420 INDIANAPOLIS, IN 46282	N/A	509(A)(1)	OPERATING	1,000.
GARRETT EVANGELICAL THEOLOGICAL SEMINARY 2121 SHERIDAN ROAD EVANSTON, IL 60201	N/A	509(A)(1)	MATCHING GIFT	2,625.
GLEANERS FOOD BANK OF INDIANA, INC. 3737 WALDEMERE AVE. INDIANAPOLIS, IN 46241	N/A	509(A)(1)	CAPITAL CAMPAIGN	15,500.
GREATER INDIANAPOLIS PROGRESS COMMITTEE 200 E WASHINGTON STREET INDIANAPOLIS, IN 46204	N/A	509(A)(1)	GRANT	20,000.
HANOVER COLLEGE 484 BALL DRIVE HANOVER, IN 47243	N/A	509(A)(1)	MATCHING GIFT	1,175.
HARVARD UNIVERSITY 1350 MASSACHUSETTS AVE CAMBRIDGE, MA 02138	N/A	509(A)(1)	MATCHING GIFT	7,500.
HILLSDALE COLLEGE 33 E COLLEGE ST HILLSDALE, MI 49242	N/A	509(A)(1)	MATCHING GIFT	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INDIANA CHAMBER FOUNDATION 115 W. WASHINGTON ST INDIANAPOLIS, IN 46204	N/A	509(A)(1)	OPERATING	20,000.
INDIANA FINANCIAL SERVICES FOUNDATION FOR EDUC INC 3009 E. 96TH STREET INDIANAPOLIS, IN 46240	N/A	509(A)(1)	FOUNDATION GIFT	5,000.
INDIANA LEGAL FOUNDATION 101 WEST OHIO STREET, 20TH FLOOR INDIANAPOLIS, IN 46204	N/A	509(A)(1)	OPERATING	1,000.
INDIANA STATE UNIVERSITY 530 N. 5TH STREET TERRE HAUTE, IN 47809	N/A	509(A)(1)	MATCHING GIFT	5,200.
INDIANA UNIVERSITY FOUNDATION 1500 N. STATE ROAD 46 BYPASS INDIANAPOLIS, IN 47809	N/A	509(A)(1)	MATCHING CONTRIBUTIONS	28,900.
INDIANAPOLIS MARION COUNTY PUBLIC LIBRARY FOUNDATION 2450 NORTH MERIDIAN ST. INDIANAPOLIS, IN 46204	N/A	509(A)(1)	SUMMER READING PROGRAM	3,500.
IVY TECH FOUNDATION 50 W FALL CREED PARKWAY N DR INDIANAPOLIS, IN 46208	N/A	509(A)(1)	MATCHING GIFT	500.
LINDEN HALL 212 E MAIN ST LITITZ, PA 17543	N/A	509(A)(1)	MATCHING GIFT	750.
LOYOLA UNIVERSITY NEW ORLEANS 6363 ST CHARLES AVE NEW ORLEANS, LA 70118	N/A	509(A)(1)	MATCHING GIFT	100.
MANCHESTER COLLEGE 604 E COLLEGE AVENUE NORTH MANCHESTER, IN 46962	N/A	509(A)(1)	MATCHING GIFT	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARIAN UNIVERSITY 3200 COLD SPRINGS ROAD INDIANAPOLIS, IN 46222	N/A	509(A)(1)	MATCHING CONTRIBUTIONS	10,250.
MIAMI UNIVERSITY 501 E HIGH STREET OXFORD, OH 45056	N/A	509(A)(1)	MATCHING GIFT	2,925.
MICHIGAN STATE UNIVERSITY 426 AUDITORIUM RD EAST LANSING, MI 48824	N/A	509(A)(1)	MATCHING GIFT	100.
MOZEL SANDERS FOUNDATION 709 N BELMONT INDIANAPOLIS, IN 46222	N/A	509(A)(1)	OPERATING	1,000.
OTTERBEIN COLLEGE 1 SOUTH GROVE STREET WESTERVILLE, OH 43081	N/A	509(A)(1)	MATCHING GIFT	250.
PURDUE UNIVERSITY 610 PURDUE MALL WEST LAFAYETTE, IN 47907	N/A	509(A)(1)	MATCHING GIFT	6,950.
ROCKHURST UNIVERSITY 1100 ROCKHURST ROAD KANSAS CITY, MO 64110	N/A	509(A)(1)	MATCHING GIFT	1,000.
SAGAMORE INSTITUTE FOR POLICY RESEARCH 340 W MICHIGAN STREET ST #B INDIANAPOLIS, IN 46202	N/A	509(A)(1)	MATCHING GIFT	2,500.
SALVATION ARMY 540 N ALABAMA ST INDIANAPOLIS, IN 46204	N/A	509(A)(1)	MATCHING GIFT	885.
SCHOOL ON WHEELS INDIANAPOLIS 2605 E 62ND ST INDIANAPOLIS, IN 46220	N/A	509(A)(1)	MATCHING GIFT	125.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. JOHNS UNIVERSITY 2850 ABBEY PLAZA COLLEGEVILLE, MN 56321	N/A	509(A)(1)	MATCHING GIFT	2,500.
ST. JOSEPH'S COLLEGE 1498 S. COLLEGE AVENUE RENSSELAER, IN 47978	N/A	509(A)(1)	MATCHING GIFT	500.
ST. MEINRAD 200 HILL DRIVE ST. MEINRAD, IN 47577	N/A	509(A)(1)	MATCHING GIFT	1,000.
TAYLOR UNIVERSITY 236 W. READE AVE. UPLAND, IN 46989	N/A	509(A)(1)	MATCHING GIFT	800.
THE AMERICAN COLLEGE 270 S BRYN MAWR AVENUE BRYN MAWR, PA 19010	N/A	509(A)(1)	MATCHING GIFT	25,000.
THE MIND TRUST 1630 N. MERIDIAN ST. SUITE 330 INDIANAPOLIS, IN 46204	N/A	509(A)(3)	CONTRIBUTION	100,000.
UNITED WAY OF CENTRAL INDIANA 3901 N. MERIDIAN INDIANAPOLIS, IN 46208	N/A	509(A)(1)	CONTRIBUTIONS	315,202.
UNIVERSITY OF CINCINNATI 2925 CAMPUS GREEN DRIVE CINCINNATI, OH 45221	N/A	509(A)(1)	MATCHING GIFT	500.
UNIVERSITY OF EVANSVILLE 1800 LINCOLN AVENUE EVANSVILLE, IN 47714	N/A	509(A)(1)	MATCHING GIFT	1,500.
UNIVERSITY OF IOWA 100 POMERANTZ CTR IOWA CITY, IA 52242	N/A	509(A)(1)	MATCHING GIFT	800.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF MICHIGAN 1600 HURON PARKWAY ANN ARBOR, MI 48103	N/A	509(A)(1)	MATCHING GIFT	2,500.
UNIVERSITY OF NOTRE DAME NORTH EDDY STREET NOTRE DAME, IN 46556	N/A	509(A)(1)	MATCHING GIFT	5,000.
UNIVERSITY OF OK FOUNDATION 100 E TIMBERDALE RD NORMAN, OK 73072	N/A	509(A)(1)	MATCHING GIFT	100.
UNIVERSITY OF ST THOMAS 2115 SUMMIT AVE SAINT PAUL, MN 55105	N/A	509(A)(1)	MATCHING GIFT	100.
UNIVERSITY OF VIRGINIA 1001 NORTH EMMET STREET CHARLOTTESVILLE, VA 22904	N/A	509(A)(1)	MATCHING GIFT	1,250.
VINCENNES UNIVERSTIY 1002 N. 1ST STREET VINCENNES, IN 47591	N/A	509(A)(1)	MATCHING GIFT	700.
WABASH COLLEGE 301 W. WABASH AVENUE CRAWFORDSVILLE, IN 47933	N/A	509(A)(1)	MATCHING GIFT	2,900.
WHEELER MISSION MINISTRIES 205 E NEW YORK STREET INDIANAPOLIS, IN 46204	N/A	509(A)(1)	CONTRIBUTION	20,000.
WRIGHT STATE UNIVERSITY FOUNDATION 30 E APPLE ST #6257 DAYTON, OH 45409	N/A	509(A)(1)	MATCHING GIFT	100.
YALE UNIVERSITY 246 CHURCH STREET NEW HAVEN, CT 06520	N/A	509(A)(1)	MATCHING GIFT	500.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
AMERICAN CENTURY EQUITY INCOME INV				03/25/10	08/16/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
255,765.	198,535.	0.	0.	57,230.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
AMERICAN CENTURY EQUITY INCOME INV				11/01/10	08/16/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
33,900.	27,057.	0.	0.	6,843.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
AMERICAN CENTURY EQUITY INCOME INV				11/01/10	12/11/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
30,402.	25,016.	0.	0.	5,386.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
DODGE & COX STOCK FUND	32,340.	24,391.	0.	0.	7,949.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
DODGE & COX STOCK FUND	8,085.	6,846.	0.	0.	1,239.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
ISHARES RUSSELL MID-CAP GROWTH ETF	58,007.	49,765.	0.	0.	8,242.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
ISHARES RUSSELL MID-CAP ETF	28,859.	17,300.	0.	0.	11,559.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
ISHARES CORE S&P MID-CAP ETF	34,103.	21,839.	0.	0.	12,264.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
ISHARES RUSSELL 1000 ETF	106,258.	74,688.	0.	0.	31,570.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
T ROWE PRICE GROWTH STK	24,992.	12,204.	0.	0.	12,788.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
T ROWE PRICE GROWTH STK	105,145.	55,596.	0.	0.	49,549.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
T ROWE PRICE GROWTH STK	101,318.	59,400.	0.	0.	41,918.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
T ROWE PRICE GROWTH STK	56,288.	33,925.	0.	0.	22,363.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
T ROWE PRICE GROWTH STK	288,642.	170,506.	0.	0.	118,136.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
T ROWE PRICE EQUITY INCOME FUND	119,081.	89,205.	0.	0.	29,876.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
T ROWE PRICE EQUITY INCOME FUND				12/17/08	08/16/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
103,616.	57,419.	0.	0.	46,197.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
T ROWE PRICE EQUITY INCOME FUND				08/06/09	08/16/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
42,993.	26,424.	0.	0.	16,569.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
T ROWE PRICE EQUITY INCOME FUND				02/25/10	08/16/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
25,363.	17,105.	0.	0.	8,258.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SPDR S&P 500 ETF				06/02/03	05/08/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
32,575.	19,568.	0.	0.	13,007.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
SPDR S&P 500 ETF	10,328.	6,360.	0.	0.	3,968.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
SPDR S&P 500 ETF	83,416.	52,537.	0.	0.	30,879.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
SPDR S&P 500 ETF	1,589.	1,228.	0.	0.	361.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
SPDR S&P 500 ETF	17,991.	12,284.	0.	0.	5,707.

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
VANGUARD INTRM TRM BD IDX-SI			10/09/07	09/26/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,268,651.	1,137,295.	0.	0.	131,356.

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
VANGUARD INTRM TRM BD IDX-SI			02/25/10	09/26/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
549,180.	529,254.	0.	0.	19,926.

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
VANGUARD INDEX TRUST GROWTH INDEX			09/07/06	12/11/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
12,658.	7,477.	0.	0.	5,181.

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
VANGUARD INDEX TRUST GROWTH INDEX			11/09/06	12/11/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
60,990.	38,650.	0.	0.	22,340.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
STCG FROM MUTUAL FUNDS	5,595.	5,595.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LTCG FROM MUTUAL FUNDS	109,938.	109,942.	0.	0.	-4.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	720,657.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	268,118.	0.	268,118.	152,581.	268,118.
TO PART I, LINE 4	268,118.	0.	268,118.	152,581.	268,118.

FORM 990-PF

TAXES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	6,394.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	6,394.	0.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS EXPENSE	644.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	644.	0.	0.	0.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 5

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DODGE & COX INTL FUND	FMV	854,129.	854,129.
DODGE & COX STOCK FUND	FMV	786,090.	786,090.
FIDELITY GROWTH CO FUND	FMV	754,045.	754,045.
ISHARE RUSSELL MIDCAP	FMV	227,826.	227,826.
ISHARES RUSSELL MIDCAP INDEX	FMV	187,475.	187,475.
ISHARES CORE S&P MID-CAP EFT	FMV	254,239.	254,239.
MFS INT'L NEW DISCOVERY	FMV	555,710.	555,710.
T. ROWE PRICE GROWTH	FMV	125,642.	125,642.
VANGUARD INTERM BOND	FMV	0.	0.
VANGUARD SHORT TERM	FMV	1,177,321.	1,177,321.
VANGUARD GROWTH INDEX	FMV	638,825.	638,825.
T. ROWER PRICE EQUITY INCOME	FMV	428,562.	428,562.
SPDR S&P 500 ETF TRUST	FMV	216,087.	216,087.
VANGUARD SMALL CAP ETF	FMV	791,640.	791,640.
AMERICAN CENTURY EQUITY INCOME	FMV	0.	0.
ISHARES RUSSELL 1000 INDEX FUND	FMV	257,925.	257,925.
HOMESTEAD SMALL CO STOCK FD	FMV	261,706.	261,706.
AMERICAN CENTURY EQUITY INC INC	FMV	305,306.	305,306.
JANUS FLEXIBLE BOND I SHARES	FMV	899,286.	899,286.
PARNASSUS EQTY INCOME FD	FMV	220,380.	220,380.
VANGUARD SHORT TERM CORPORATE BOND	FMV	909,492.	909,492.
TOTAL TO FORM 990-PF, PART II, LINE 13		9,851,686.	9,851,686.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 6
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JAMES W. FREEMAN ONE AMERICAN SQUARE, PO BOX 368 INDIANAPOLIS, IN 46206-0368	VICE PRESIDENT 1.00	0.	0.	0.
BETH HANEY ONE AMERICAN SQUARE, PO BOX 368 INDIANAPOLIS, IN 46206-0368	TREASURER 1.00	0.	0.	0.
J. SCOTT DAVISON ONE AMERICAN SQUARE, PO BOX 368 INDIANAPOLIS, IN 46206-0368	PRESIDENT/DIRECTOR 1.00	0.	0.	0.
MARK C. ROLLER ONE AMERICAN SQUARE, PO BOX 368 INDIANAPOLIS, IN 46206-0368	DIRECTOR 1.00	0.	0.	0.
JOHN C. MASON ONE AMERICAN SQUARE, PO BOX 368 INDIANAPOLIS, IN 46206-0368	DIRECTOR 1.00	0.	0.	0.
THOMAS M. ZUREK ONE AMERICAN SQUARE, PO BOX 368 INDIANAPOLIS, IN 46206-0368	SECRETARY/DIRECTOR 1.00	0.	0.	0.
ROBERT E. FERGUSON ONE AMERICAN SQUARE, PO BOX 368 INDIANAPOLIS, IN 46206-0368	ASSISTANT SECRETARY 1.00	0.	0.	0.
JEFFREY D. HOLLEY ONE AMERICAN SQUARE, PO BOX 368 INDIANAPOLIS, IN 46206-0368	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 7

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MR. JIM FREEMAN
ONE AMERICAN SQUARE, PO BOX 368
INDIANAPOLIS, IN 46206-0368

TELEPHONE NUMBER

317-285-1877

FORM AND CONTENT OF APPLICATIONS

A LETTER DESCRIBING THE ORGANIZATION AND THE PROJECT OR PROGRAM TO WHICH THE REQUEST PERTAINS. COPIES OF THE 501(C)(3) AND 509(A) DETERMINATION LETTERS SHOULD ACCOMPANY THE REQUEST.

ANY SUBMISSION DEADLINES

FOR BUDGETING PURPOSES THE PREFERRED DEADLINE IS SEPT. 30. REQUESTS CAN BE SUMITTED DURING THE YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THERE ARE NO GEOGRAPHICAL OR OTHER RESTRICTIONS.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868

If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**

If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	THE ONEAMERICA FOUNDATION, INC	31-1146437
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	ONE AMERICAN SQ, PO BOX 368	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	INDIANAPOLIS, IN 46206-0368	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

DOUGLAS COLLINS - ONE AMERICAN SQUARE, P.O. BOX 368 -

• The books are in the care of ► INDIANAPOLIS, IN 46206-0368

Telephone No. ► 317-285-2577 Fax No. ► 317-285-7636

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ► ☒ calendar year **2013** or
 ► ☐ tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	9,888.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	10,799.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	THE ONEAMERICA FOUNDATION, INC	31-1146437
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	ONE AMERICAN SQ, PO BOX 368	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	INDIANAPOLIS, IN 46206-0368	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

DOUGLAS COLLINS - ONE AMERICAN SQUARE, P.O. BOX 368 -

• The books are in the care of **INDIANAPOLIS, IN 46206-0368**

Telephone No. **317-285-2577**

Fax No. **317-285-7636**

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 17, 2014**.

5 For calendar year **2013**, or other tax year beginning ☐ , and ending ☐.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

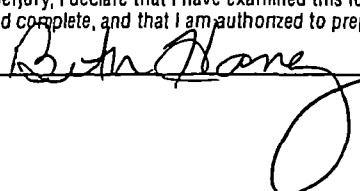
7 State in detail why you need the extension

ALL INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN HAS NOT BEEN RECEIVED AND REVIEWED. ADDITIONAL TIME IS REQUIRED TO ACCUMULATE AND REVIEW SUCH DATA.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	9,888.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	10,799.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature  Title **TREASURER**

Date **8-14-14**

Form 8868 (Rev. 1-2014)